

添付資料 12 本邦研修資料




JICA's Assistance on Climate Change

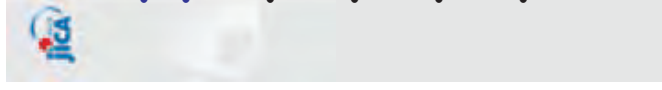

October 30, 2012

Hiroshi ENOMOTO
Deputy Director, Office for Climate Change,
Japan International Cooperation Agency (JICA)



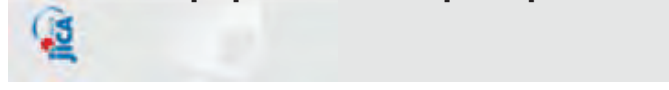
Today's Topic

- Definition of Climate Change Project on ODA
- Japan's Official Development Assistance on Climate Change: Related Organizations
- Recent development of Japan's Official Assistance on Climate Change
- Japan's Commitment of Assistance on Climate Change: First-Start Financing
- JICA (Overview, Mainstreaming Climate Change, programs)
- JICA activities on Climate Change (Example)

Definition of Climate Change Project in ODA

DAC/OECD Marker: The Rio marker on climate change relates to climate change *mitigation* only, with no data currently available on ODA spending for climate change *adaptation*. In December 2009, DAC Members approved a similar marker to track ODA in support of climate change adaptation. This new climate change adaptation marker will complement the existing DAC marker on climate change mitigation, and thus allow presentation of a full picture of all aid in support of developing countries' efforts to address climate change. Definition by OECD/DAC is distributed.



Japan's Official Development Assistance on Climate Change Related Organizations

- Ministry of Foreign Affairs
- Ministry Economy Trade, Industry NEDO (New Energy and Industrial Technology Development Organization) Mainly Energy Field (F/S studies, Demonstration Project) <http://www.nedo.go.jp/english/index.html>
- Ministry of Agriculture, Forestry and Fisheries Forestry and Forestry Products Research Institute
- Ministry of Land, Infrastructure, Transport and Tourism

Japan's Official Development Assistance on Climate Change Related Organizations

- Ministry of Environment
National Institute for Environment
Global Environmental Center Organization
Feasibility Studies on New Mechanism(Bilateral Offset
Credit Mechanism (BOCM)) and on CDM/JI
Institute for Global Environmental Strategy
Overseas Environmental Cooperation Center

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Recent development of Japan's Assistance on Climate Change

- Japan's Vision and Actions toward Low-Carbon Growth and Climate Resilient World(2011.11)
- African Green Growth Strategy(2011.11)
- More involvement of private sector
PPP(Public-Private Partnership), BOT(Base of Economic Pyramid)
- Japanese Company (Promotion of Investment) in Asia, India....
- New Mechanism(Bilateral Offset Credit Mechanism (BOCM))

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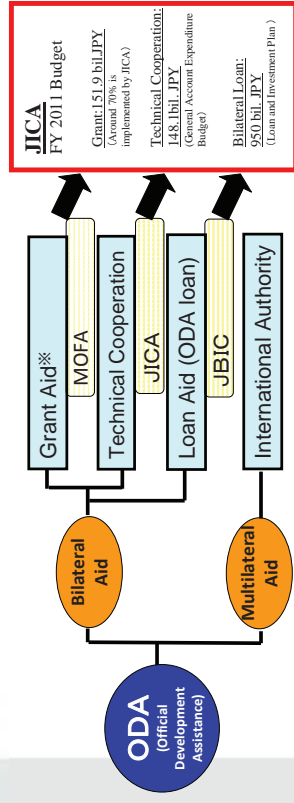
◆Japan's Fast-Start Finance (FSF)
Japan has been strongly supporting sustainable developments and actions on climate change in developing countries.
Japan announced its **Fast-Start Finance (FSF)** of 15 billion dollars, up to 2012, which represents around a half of global commitments under the Cancun Agreements. Japan's FSF is to assist developing countries, especially those making efforts to reduce GHG emissions and/or that are particularly vulnerable to climate change. The total amount 15 billion dollars has been channeled through ODA (around 7.2 billion dollars) and other official flows (OOF) (around 7.8 billion dollars) for both mitigation and adaptation.



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1.About JICA

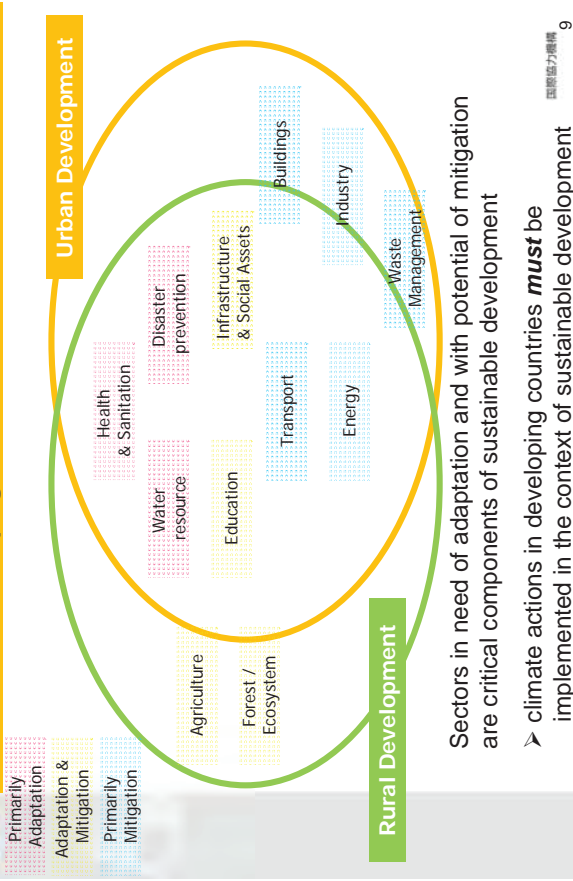
- The current JICA was inaugurated in October 2008 with a merger of
 - Technical Cooperation of the existing JICA,
 - Loan Aid operation (ODA loans and Private Sector Investment Finance (PSIF) of the Japan Bank for International Cooperation (JBIC), and
 - a large portion of Grant Aid implementing operation of the Ministry of Foreign Affairs (MOFA).
- JICA provides strategic and effective ODA through integrated, comprehensive and seamless implementation of Technical Cooperation, Loan Aid and Grant Aid as one of the largest ODA executing agency in the world.



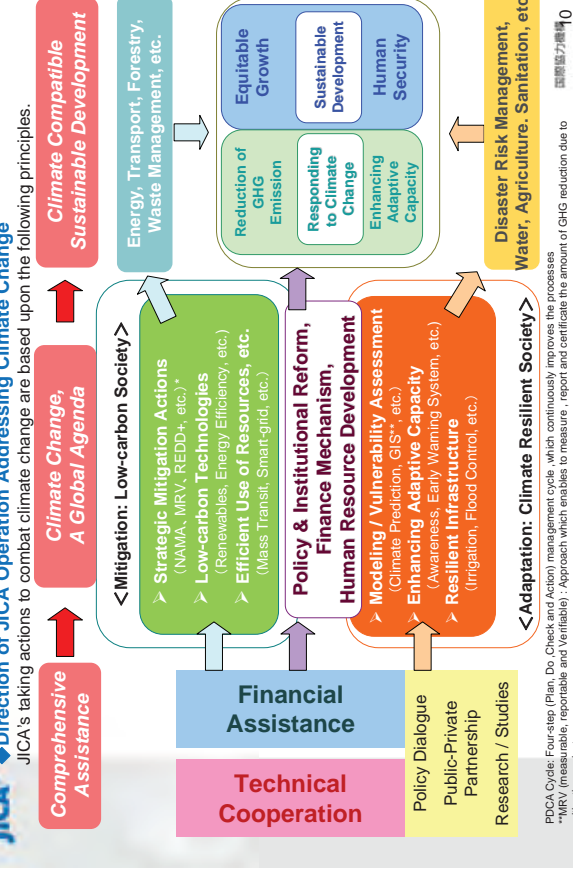
※Non-project Assistance and Emergency Grant Assistance remain with MOFA



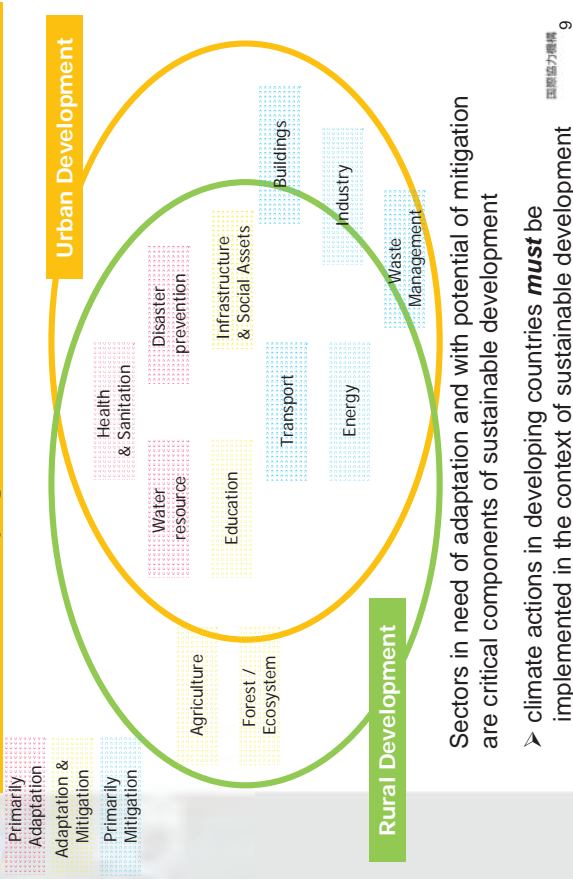
2. Sustainable Development and Low-Carbon / Climate Resilient Actions in Developing Countries



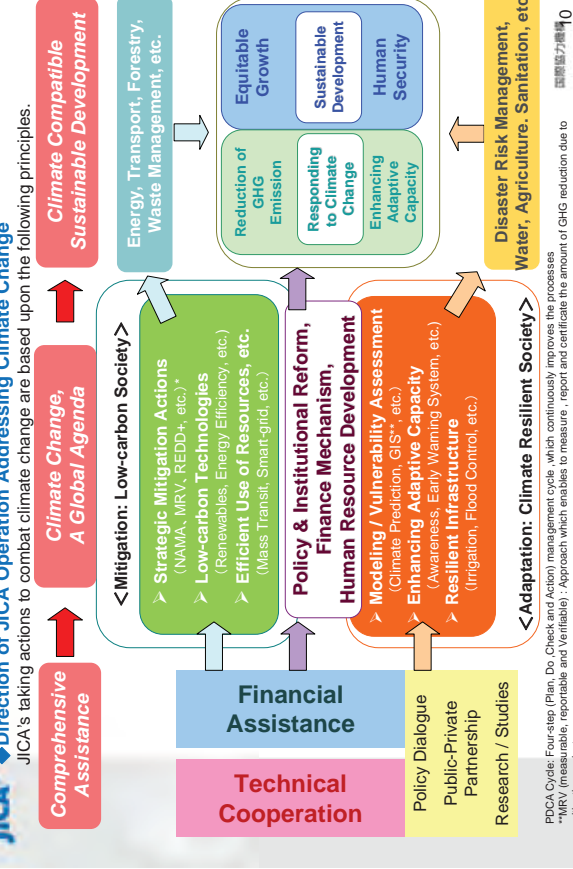
3. JICA's Approach: Low-Carbon and Climate Resilient Development Cooperation



4. Policy Based Assistance for Climate Change Policy in Developing Countries



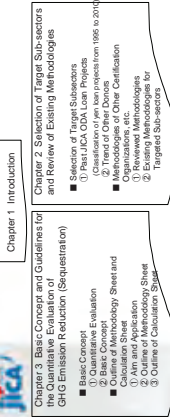
5. Climate Finance Impact Tool (JICA Climate-FIT)



JICA has prepared Climate Finance Impact Tool (JICA Climate-FIT), a reference document which contains the following components in order to facilitate consideration of policies and formulation of projects for assisting climate change related measures in developing countries.

1. Methodologies for implementing measurement, reporting and verification (MRV) related to quantitative evaluation of mitigation projects that contribute to reduction or sequestration of greenhouse gases (GHG)
 2. Concepts and guidelines for mainstreaming adaptation considerations into projects that contribute to reduction of vulnerability against climate change, and sustaining and increasing adaptive capacity and resilience
- JICA Website URL
(Japanese) <http://www.jica.go.jp/activities/globalization/climate.html>
(English) http://www.jica.go.jp/english/operations/climate_change/index.html

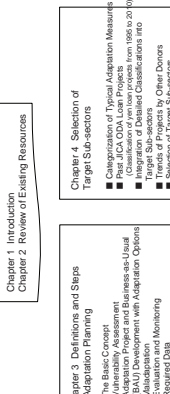
Framework of Mitigation Report



Chapter 4 Methodology and Calculation Sheets for Each Sub-sector

Methodology Sheet	Target Sub-sectors
1. Typical project outline 2. Applicability 3. Methodology on emission reduction (1) Baseline emission (2) Project emission 4. Data required for estimation and monitoring - GHG accounting methods - GHG calculation methods (1) Project boundary (2) Leakage (3) Other (4) Other (5) Other (6) Other (7) Other (8) Other (9) Other (10) Other	Forest and natural resources conservation Traffic and transportation 3.Flight / passenger transportation improvement 3.1. Aircraft 3.2. Bus 7. Energy efficiency improvement 8. Refrigeration (electricity and heat supply) 9. Construction 10. Energy plant with fuel switching 11. (electricity and heat supply) 12. Thermal power with fuel switching 13. Power transmission with improved efficiency 14. Power transmission with improved efficiency 15. Major differences Renewable energy 17. Hydro power 18. Wind power 19. Biomass power / solar heat 20. Geothermal 21. Biomass Sewerage urban sanitation 22. Sewerage 23. Intermediate treatment of waste 24. Drainage treatment 25. Sewerage
Calculation Sheet	
(1) Base Emission (2) Project Emission	

Framework of Adaptation Report



Chapter 5 Basic Concept and Guidelines for Adaptation Measures

Structure of Sub-sector Profiles	Target Sub-sectors
1) Basic Concept a) Vulnerability b) Adaptation c) Mitigation 2) Adaptation Project Guideline a) Project evaluation of adaptation measures b) Project evaluation of adaptation measures c) Project evaluation of adaptation measures d) Project evaluation of adaptation measures e) Project evaluation of adaptation measures f) Project evaluation of adaptation measures 3) BAU Development with Adaptation Option a) Vulnerability assessment (risk and change) b) Planning adaptation options c) Necessary consideration for planning of adaptation options d) Required data Understanding future climate change	Water Resources 1. Water resources Agriculture 2. Irrigation and drainage Forestry and natural resources conservation 4. Forest preservation, afforestation 5. Forest management 6. Flood control 7. Coastal protection 8. Urban-rural disaster prevention 9. Urban-rural disaster prevention 10. Rural-urban development Urban-rural development 11. Urban-rural development 12. Past and report Sanitary improvement 13. Sewerage and drainage 14. Sewerage and drainage 15. Medical healthcare

6. Example of Mitigation Impact Evaluation

(1) Transport, Energy, Waste Management

Greenhouse gas (GHG) Emission Reduction (ER_y) is the difference between without-project emission (Baseline Emission: BE_y) and with-project emission (Project Emission: PE_y).

$$ER_y = BE_y - PE_y$$

ER_y : GHG Emission Reduction after mitigation actions
 BE_y : Without-project emission (Baseline Emission)
 PE_y : With-project emission (Project Emission)

Baseline Emission

- Status-quo GHG emission when the project is not implemented
- GHG emission is calculated based on the assumption that the output level (electricity, production amount) is equal to the with-project case

Project Emission

- GHG emission when the project is implemented
- In general, Project Emission is less than Baseline Emission
- For renewable energy, Project Emission is zero.

7. Case of Mass Rapid Transit (MRT)

BE_y : Baseline Emission (without-project)

PE_y : Project Emission (with-project)



Case of Two Step Loan
(assistance to many end-users thru financial intermediaries)

Simplified methodologies for GHG emission may be used with due consideration to JICA Climate-FIT as well as data availability and the amount of work

7. Case of Forestry

Trees grow by photosynthesis and sequestration of CO₂ in the atmosphere = forest areas are sinks of CO₂ (or carbon)

Net anthropogenic GHG sequestration by afforestation: $ER_{AR,y}$ is the difference of a) increase (or decrease by thinning or harvesting) of CO₂ stock in a fixed time period when afforestation is implemented (Project Sequestration: $\Delta C_{PR,y}$) and b) increase (or decrease) of CO₂ stock when afforestation is NOT implemented (Baseline Sequestration: $\Delta C_{BSL,y}$) + GHG Emission when implementing afforestation project (Project Emission: $GHG_{PR,y}$).

$$ER_{AR,y} = \Delta C_{PR,y} - \Delta C_{BSL,y} - GHG_{PR,y}$$

$ER_{AR,y}$: net anthropogenic GHG Sequestration in Year y ($t-CO_2/y$)
 $\Delta C_{PR,y}$: GHG Sequestration with afforestation in Year y ($t-CO_2/y$) (Project Sequestration)
 $\Delta C_{BSL,y}$: GHG Sequestration without afforestation in Year y ($t-CO_2/y$) (Baseline Sequestration)
 $GHG_{PR,y}$: GHG Emission with afforestation in Year y ($t-CO_2/y$) (Project Emission)



JICA program: Highly Concessional Climate Change Japanese ODA Loan

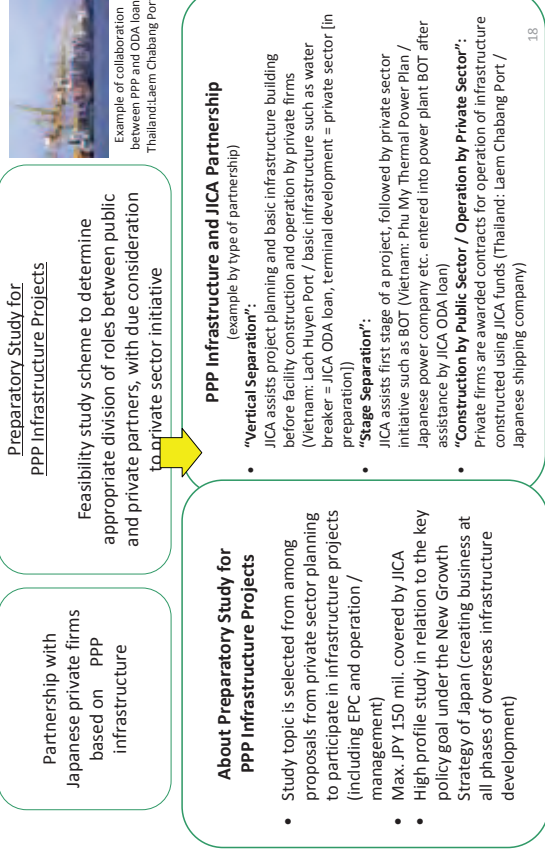
- Highly concessional compared to past preferential terms
- Candidate projects can be processed on a "Fast Track" basis (e.g. a loan request can be made at any time and is considered separately from ordinary projects).
- Provided to developing countries which make efforts to reduce GHG emissions and to achieve economic growth in a compatible manner, on the basis of policy consultations between Japan and those countries
- Covers projects and programs that contribute to mitigation (increased access to clean energy and adaptation may also be included)

Category	Interest Rate (% p.a.)	Repayment Period (year)	Grace Period (year)
LDCs	0.2	40	10
Low-income countries	0.25	40	10
Lower- middle-income Countries	0.3	40	10
Middle-income countries	0.3	40	10
Upper-middle income countries	0.6	40	10

* Option terms (interest rate and repayment/grace period) are available for each category (e.g. LDC may opt for 0.15% interest rate, 30(10) year repayment (grace) period).

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JICA program: Preparatory Study for PPP Infrastructure Projects



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JICA program: Grant Aid

Grant Aid is financial cooperation implemented by the Japanese government with no obligation for repayment by the developing country concerned. Targeted mainly at developing countries with low income levels, this type of aid covers a wide range of cooperation related to the future of developing countries, including development of social and economic infrastructure, such as the construction of hospitals or bridges, as well as education, HIV/AIDS awareness, children's health, the environment and other areas.

Programme Grant Aid for Environment and Climate Change: Support for adoption of policies and planning related to global warming countermeasures, etc., and for related projects.



JICA program: Grant Aid

Grant Aid for General Projects: Support for projects implemented for basic human needs, education, etc. (including the construction of hospitals, schools and roads, or the procurement of materials and equipment for public transport vehicles, etc.)

Grant Aid for Disaster Prevention and Reconstruction: Disaster prevention assistance and post-disaster reconstruction assistance



JICA program: Technical Cooperation Projects

- **Dispatch of Experts**: Japanese experts are dispatched to developing countries to disseminate necessary technologies and knowledge to partner country government officials and engineers (counterparts). At the same time, they cooperate with these counterparts in developing and spreading technologies and institutions suited to the conditions in those countries as well as conducting awareness-raising activities
- **Acceptance of Training Participants**: JICA invites competent personnel in developing countries, who have significant responsibility in social and economic development, to Japan as training participants. They participate in training programs in Japan and obtain knowledge and technologies needed in their home countries.
- **Provision of Equipment**: Equipment needed by experts for implementing effective cooperation is provided to partner countries.

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JICA program: Technical Cooperation Projects

- **Technical Cooperation Projects**: Technical Cooperation projects, which optimally combine the "Dispatch of Experts," "Acceptance of Training Participants" and/or "Provision of Equipment" are the core operations of JICA's Technical Cooperation. Even more reliable project outcomes can be obtained through systematic and comprehensive project operation and implementation from planning to implementation and evaluation.

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JICA program: Technical Cooperation Projects

Technical Cooperation for Development Planning: While supporting developing countries' policymaking and public works plans, JICA transfers technologies, including survey/analysis methods and planning methods to counterparts in the partner country. The following four features are the main contents of cooperation.

- Master plans (M/P) and policy support studies (fiscal reforms, establishment of legal systems, etc.) to support policymaking and the planning of public projects
- Emergency support studies (rehabilitation and reconstruction of basic infrastructure that has been damaged by natural disasters, conflicts or other factors)
- Feasibility studies (F/S) for projects which will be realized by the developing country governments or other donor
- Other studies (topographic mapping, groundwater surveys, etc.)

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JICA program: Countermeasures towards Global Issues through Science and Technology Research Partnership (SATREPS)

- JICA starts the projects in cooperation with Japan Science and Technology Agency (JST), after the conclusion of international agreements with governments of the partner countries
- This program aspires to acquire new knowledge which may become the key to tackle global issues, like environment/energy, bio resources, natural disaster prevention and infectious diseases control, and also aspires to encourage the future use of acquired knowledge in society. The program aims at the human resource development and capacity-building of researchers and research institutes in developing countries through science and technology joint research cooperation with research institutes in Japan based on social needs in developing countries.
- This is a joint program with JICA and JST. JICA will support project implementations in partner countries in cooperation with the research institutes in Japan. JST will support the research institutes for the project activities and expenses occurred in Japan.
- Project list
http://www.jst.go.jp/global/english/kadai/index.html#environment_energy

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① Indonesia : Lumut Balai Geothermal Power Plant Project



Under this Climate Change ODA Loan project, a geothermal power plant will be constructed in South Sumatra Province and connected to the Sumatra power grid. This will improve the stability of power supply and the lives of residents, contributing to the promotion of economic development and the use of renewable energy in the Sumatra region. JICA also implements study for Indonesia's policy reform to promote private enterprises to take part in developing abundant geothermal energy.

Loan

Photo : West Japan Engineering Consultants, Inc.

② Thailand : Mass Transit System Project in Bangkok

In Bangkok, traffic congestion and following air pollution have been serious problems. This project aims to shift traffic from road to railway by providing public rail transit network, easing traffic congestion and cutting greenhouse gas emissions. JICA also supports the capacity building on climate change adaptation and mitigation for implementation in the Bangkok Metropolis.



Loan

③ Algeria : Sahara Solar Energy Research Center (SSERC) (SATREPS)

It is essential to cope with the increasing energy demand in developing countries considering the exhausting fossil fuels and the climate change.



The targets in this project are as follows : exploration of technology to utilize the Sahara desert as a new energy resource of silicon and solar power , breeder construction of silicon and photovoltaic power plant and their effective utilization, feasibility studies on PV power transmission across the desert.

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④ Tanzania : Iringa-Shinyanga Power Transmission Line Project ODA Loan

In recent years, the demand for power has rapidly increased in the northern part of Tanzania such as Shinyanga Region, while power comes mainly from hydroelectric sources in the south. This project improves transmission capacity there and will decrease transmission losses to enable more efficient power use, which will help curb greenhouse gas emissions, enabling this project to qualify as a Climate Change ODA Loan* .



Loan

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⑤ Brazil: Belem Metropolitan Trunk Bus System Project

In Belem metropolitan area, there are about two hundred people, and the traffic congestion is serious problem. This project aims to ease such problem, while



Loan

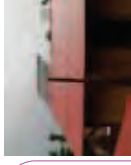
also alleviating air pollution and curbing green house gas emissions, establishing bus transportation system which includes construction of byways such as trunk roads, exclusive bus lanes and bus terminals.

⑥ Basic Training for Introduction of Solar Power

Introducing new technologies to administrative officials and engineers from developing countries through training in Japan

Basic Training for Introduction of Solar Power (Feb 2010~)

Solar Power Training through [Pacific Resource Exchange Center \(PREX\)](#) at firms in Japan including: The Kansai Electric Power Co., Inc. / SHARP Corporation / SANYO Electric Co., Ltd. / Kaneka Corporation / KYOCERA Corporation / Osaka Gas Co., Ltd.



Laos: Example of installation of solar power panel

Countries of participants to the training program (expected for Jan - Mar 2011 session)

Africa: Ethiopia, Burkina Faso, Djibouti, Mali, Senegal, Botswana, Lesotho, Malawi, Namibia, Tanzania, Nigeria, Burundi

Asia: Timor-Leste, Cambodia, Laos, Azerbaijan, Afghanistan

- Expected outcomes through this training program
 - Promoting introduction of Japanese solar power / technologies through presentation during training
 - Promoting formulation of solar power projects financed by grant and loan aid of JICA
 - Promoting technical cooperation including dispatch of experts for establishing standards, institutions and policies related to solar power

Technical Assistance

Mitigation and Adaptation

⑦ Philippines: Forest Management Project

Forest area in the Philippines continues to decline at the rate of more than 2% a year in recent years, resulting in reduction of the carbon absorption capacity. Furthermore, the devastation of forests causes reduced runoff and water-holding capacity of soil, thereby increasing the risk of natural disasters such as droughts or floods. This project is aimed at strengthening forestland management through implementing



REDD+

community based forest management in Luzon and Panay, thereby improving forest conservation, which is expected to reduce greenhouse gas emission, and socio-economic conditions of residents, and contributing to disaster risk mitigation in vulnerable area.

⑧ Cameroon: Establishment of Sustainable Livelihood Strategies and Natural Resource Management in Tropical Rain Forest and its Surrounding Areas : Integrating the Global Environmental Concerns with Local Livelihood Needs

The Congo Basin forest is an important storage place of carbon and biological diversity, and indigenous people rely upon the forest for fuel, food, medicine, and so on. In order to ensure forest conservation as well as a better life for indigenous



people, this project aims to introduce sustainable agricultural systems, ensure sustainable use of the forest, and establish ecological resource management, thus contributing to these people's capacity for forest conservation.

REDD+

SATREPS

⑨ Papua New Guinea : Capacity Development on Forest Resource Monitoring for Addressing Climate Change

Papua New Guinea (PNG) is a country with one of the largest rainforests in the world, but the deterioration and decline of forest resources due to unsustainable logging and land conversion have become major problems. This project is intended to preserve and manage forests in PNG sustainably as part of adaptation



and mitigation to climate change. The development of satellite images and GIS system along with capacity building is enforced so that the ability to implement monitoring of forest resources including carbon stocks enhances.

REDD+

Technical Training in Japan on Climate Change Mitigation Actions
under JICA Technical Cooperation Project
“Capacity Development Project on Nationally Appropriate Mitigation Actions (NAMAs)
in the Republic of Serbia”

**Lecture at Agency for Natural Resources and Energy,
Ministry of Economy, Trade and Industry**

Agenda

- Date and time: 2:00pm - 4:00pm, Wednesday, 31 October, 2012
- Venue: 526 Conference Room, 5th floor of Annex Building of Ministry of Economy,
Trade and Industry

*Consecutive Japanese-Serbian verbal interpretation is provided for each of following parts.

1. Opening remarks..... 5 minutes

- Greeting and explanation on the objectives of the training
- Introduction of trainees

2. Lecture..... 70 minutes

“Japan’s Policy on Energy Conservation and Renewable Energies”

By Mr. Toshiaki Nagata

International Affairs Office, Energy Conservation and Renewable Energy
Department, Agency for Natural Resources and Energy

3. Questions and answers, exchange of opinions..... 45 minutes

Japan's Policy on Energy Conservation and Renewable Energies

Toshiaki Nagata

International Affairs Office,
Energy Conservation and Renewable Energy Dept.
Agency for Natural Resources and Energy

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Innovative Strategy for Energy and the Environment

- Issued on September 14, 2012
- Aimed at creating new energy society with collective efforts of every single nation in Japan
- Consists of three key elements:
 - (a) Realization of a society not dependent on nuclear power with 3 guiding principles and 5 policies
 - (b) Realization of green energy revolution
 - (c) Ensuring stable supply of energy
- The three key elements to be backed up by the bold implementation of electricity system reform
- Global warming countermeasures to continue to be steadily implemented

2

Innovative Strategy for Energy and the Environment

Realization of green energy revolution

○ Path to the electricity & energy saving in FY 2030

Electricity and energy saving	2010	2015	2020	2030
Power generation (TWh)	1,100	-25 (-2%)	-50 (-5%)	-110 (-10%)
Total final consumption (G Litter)	390	-16 (-4%)	-31 (-8%)	-72 (-19%)

% = compare to 2010

○ Path to the renewable energy use in 2030

Renewable energy	2010	2015	2020	2030
Power generation (TWh)	110	140 (1.4 times)	180 (1.7 times)	300 (3 times)
Capacity (GW)	31	48	70	132
Power generation (TWh) (excluding hydro)	25	50 (2 times)	80 (3 times)	190 (8 times)

X times compared to 2010

3

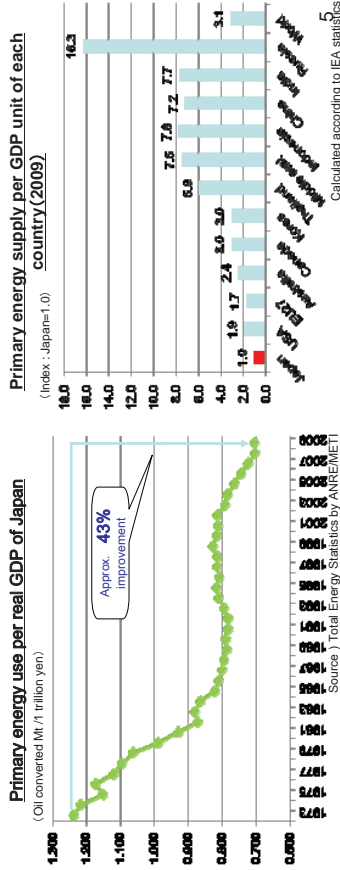
Energy Efficiency

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Energy Conservation Efforts of Japan after Oil Crises

Japan has been improved energy efficiency by about 40% after the oil crises since 1970s as a result of positive action by both public and private industrial sectors.

Japan intensively introduced "Energy Management system based on Energy conservation law", then realized the lowest energy consumption per GDP.

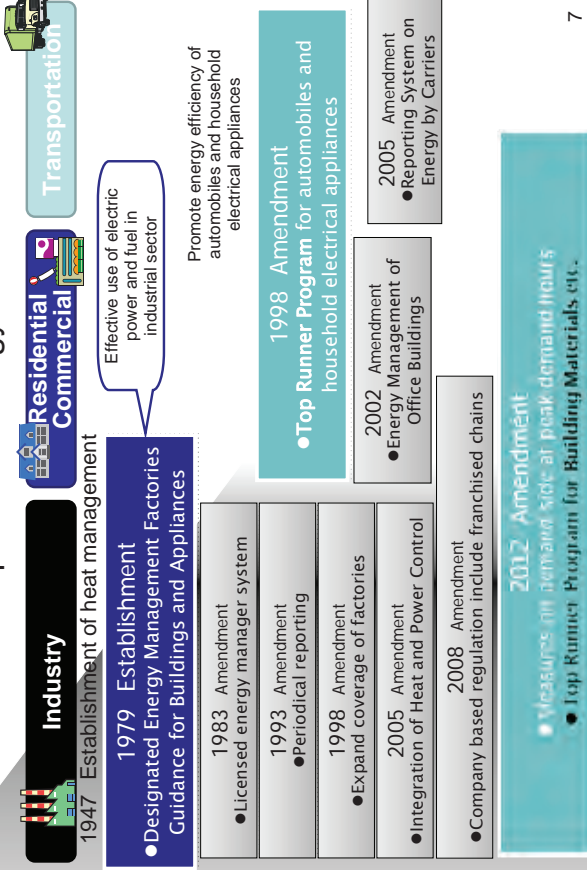


Source) Total Energy Statistics by ANRE(METI)
Calculated according to IEA statistics

Japan's Energy Efficiency Policy

1. Regulation
Energy Conservation Law : Enacted in 1979
→ Upgraded and improved several times responding to social needs
2. Promotion
 - Tax incentives
 - Subsidies (including for R&D)
 - Preferential interest rate
3. Voluntary action (by private sector)

Historical Development of Energy Conservation Law

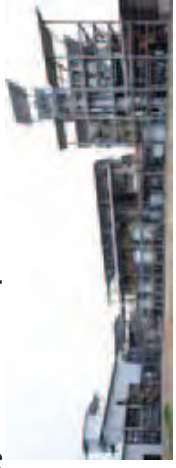


Japan's Energy Efficiency Policy

<Regulations>

A. Factories/Offices

- 1% continuous efficiency improvement on annual average
- Energy Management System
- Energy Managers energy-saving experts to be assigned.
- Reporting of Energy Consumption to the Gov.



Japan's Energy Efficiency Policy

<Regulations>

B. Transportation

- Carriers, Consigners
- **Promoting higher fuel efficiency standard by "Top Runner" program**
ex. Diesel Truck (km/l)
21.7% improvement
(FY1995→FY2005)



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Japan's Energy Efficiency Policy

<Regulations>

C. Houses/Buildings

- Ensuring the energy efficiency through mandatory report by:
 - **Constructions:** measures on energy conservation for newly constructed houses/buildings
 - **Owners:** measures on preservation/maintenance (applied for houses/buildings with total floor space more than 300m²)
- **Requiring 10% efficiency improvement to House Suppliers** on total energy consumption of new residential houses (by 2013FY)



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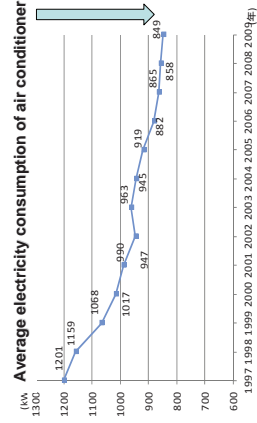
Japan's Energy Efficiency Policy

<Regulations>

D. Automobiles/Electronic Appliances

- **"Top Runner" Program**

Target products : 23 products



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SETSUDEN (power saving) Campaign, Summer 2011

Standard Format for Action Plan

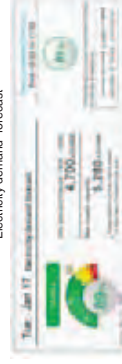


- Large users (contract electricity > 500 kW)**
 - Every large user to map out and implement their own plan
 - Mandatory demand restriction by the Electricity Business Act (Art 27)
- Small users (contract electricity < 500 kW)**
 - To map out specific targets and voluntary plans according to the business type
 - The government conducted awareness campaigns and individual visits using "Standard Format for Action Plan of Electricity Saving"
- Households and individuals**
 - Government provided "Menu of Electricity Saving Measures by Households"
 - "Electricity Saving Manifesto by Households" on the website prepared by the government
 - Promote energy saving through education
- Nation-wide activities**
 - Providing electricity supply-demand forecast.
 - "Tight Supply-Demand Alert" and announcement of the possibility of rolling blackout – announcement to individual cell-phone

Menu of Electricity Saving by Households



Electricity demand forecast



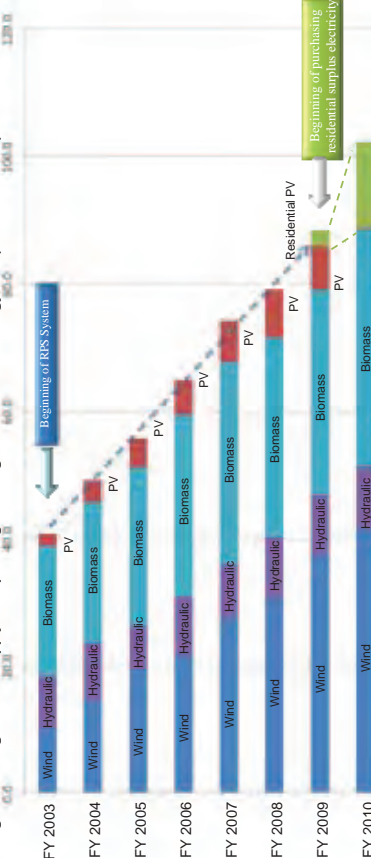
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Renewable Energies

Changes in Electric Power Supply by Renewable Energy

- Since the introduction of the RPS system in 2003, electric power supply by renewable energy has doubled.
- Moreover, since the surplus electricity purchase system was introduced in 2009, the introduction of residential photovoltaic power generation has largely increased.

Long-term change in total supply from power-generating facilities of new energy, etc. (100 million kWh)



- 1) This data shows electricity supply from facilities accredited by the RPS Law. Electric energy before the RPS Law was enacted, electric energy generated by facilities that are not currently accredited by the RPS Law, and electric energy that is generated by facilities accredited by the RPS Law and consumed in-house are not included in this data.
- 2) Photovoltaic facilities that have been covered by the surplus electricity purchase system since November 2009 are calculated as specific PV.

Current Composition of Power Sources in Japan

- Among the total electricity generated in fiscal 2010, renewable energy, etc. accounted for approximately 10%; approximately 9% of which is hydraulic power generation.
- Other renewable energy is still cost prohibitive.

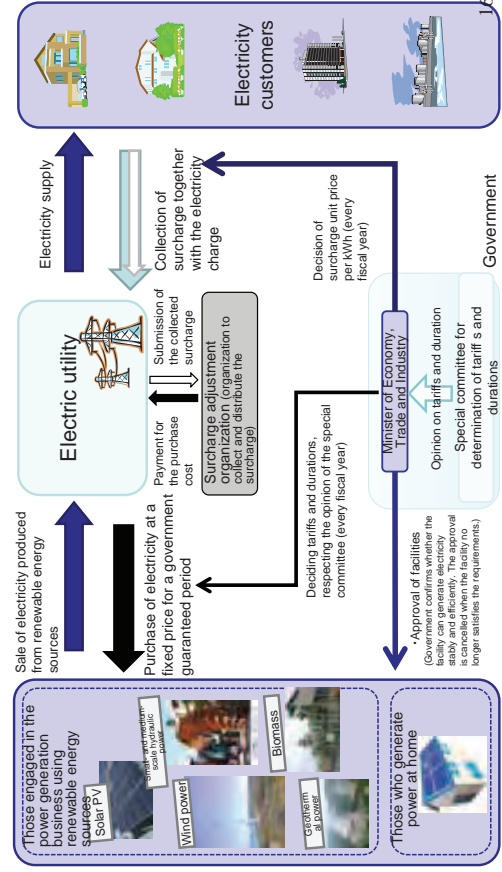
Composition of annual electricity generated in Japan



Note: "Etc." of "Renewable energy, etc." includes the recovery of energy derived from waste, refuse derived fuel (RDF) products, heat supply utilizing waste heat, industrial steam recovery, and industrial electricity recovery.
 Sources: Prepared based on the Agency for Natural Resources and Energy's "Outline of Electric Power Development in FY 2010"

Basic Mechanism of the Feed-in Tariff Scheme

- Under the feed-in tariff scheme, if a renewable energy producer requests an electric utility to sign a contract to purchase electricity at a fixed price and for a long-term period guaranteed by the government, the electric utility is obligated to accept this request.



Renewable Energy Forecast (FY2012)

- Estimating based on officially announced projects and recent trend, approximately 2.5GW renewable energy facilities would be installed in this fiscal year. (Currently about 19.45GW renewable capacity expects to increase to about 22GW.)

<Renewable energy installation forecast in FY 2012>

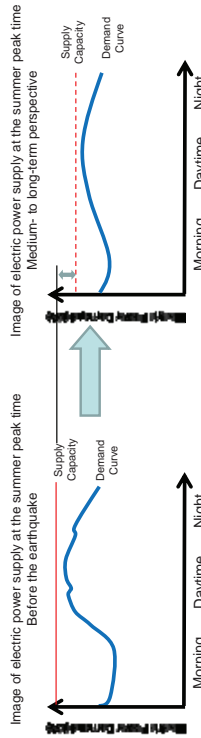
	Already installed capacity by FY2011	Forecast of newly installed capacity in FY2012
Residential PV	Approx. 4GW	+ Approx 1.5GW (40% increase from new installation in 2011)
Non-Residential PV	Approx. 0.8GW	+Approx 0.5GW (Estimate by METI)
Wind	Approx. 2.5GW	+ Approx 0.38GW (50 % increase from recent annual installation)
Small and Medium scaled hydro (1MW to 3MW)	Approx. 9.35GW	+ Approx 0.02GW (Estimate by METI)
Small and Medium scaled hydro (Less than 1MW)	Approx. 0.2GW	+ Approx 0.01GW (50 % increase from recent annual installation)
Biomass	Approx. 2.1GW	+ Approx 0.09GW (50 % increase from recent annual installation)
Geothermal	Approx. 0.5GW	+0GW
Total	Approx. 19.45GW	+ Approx 2.5GW

Change after the Great earthquake

- > In the wake of the Great East Japan Earthquake and the subsequent nuclear accident in March last year, electric power supply and demand has been tight with all the domestic nuclear power stations shut down.
- > The government embarked last November on its study aimed at stepping up energy conservation measures.

Need for Measures against Peak Demand Reduction

- ◆ Successful development of our economy will hinge on the energy supply and demand situation stabilizing as early as possible. All necessary steps should be taken to improve our energy supply system.
- ◆ The demand side as well should take measures to facilitate peak demand reduction of electric power in ways that help to effectively use storage batteries and energy management systems that are becoming widespread.



Enhanced Energy Conservation Measures in Consumer Sector

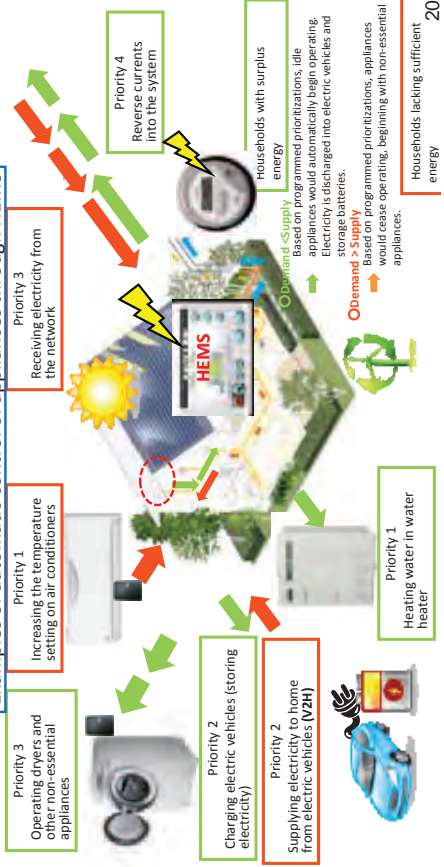
- ◆ Necessary measures should be taken immediately in the consumer sector (houses and buildings) where energy consumption is growing at a rapid pace due to the increase in floor area and the number of households.
- ◆ The measures to reduce electric energy consumption in the last summer relied much on forced energy saving on the business and household sides. It is important in the future to drive sustainable efforts in the consumer sector in reducing energy consumption by making use of high-efficiency houses, buildings and other equipment.

Smart Communities

Smart Houses

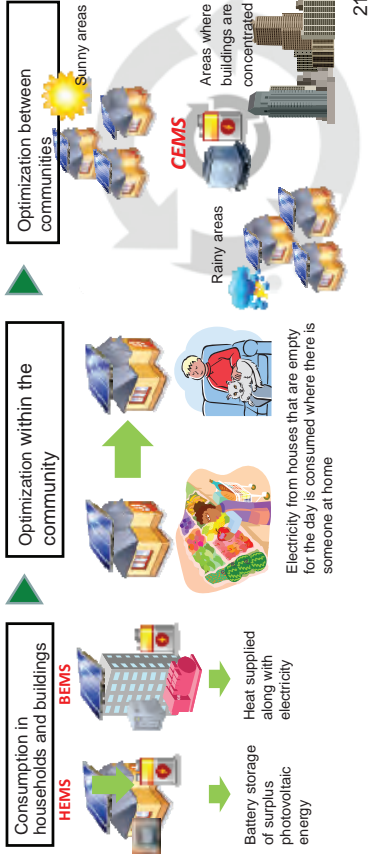
- In Japan, households account for a high percentage of solar power generation (82% as of 2010)
- Houses with solar panels are places where power is generated through renewable sources and used. These houses are potentially developable into smart houses—the smallest unit of smart communities which produce and consume their own energy.
 - Real time grasp of power usage and automatic control of appliances through smart meters and HEMS (home energy management systems).
 - Storage of electricity in household storage batteries and electric vehicles; discharge of such electricity (V2H).

Examples of automatic control of appliances through HEMS



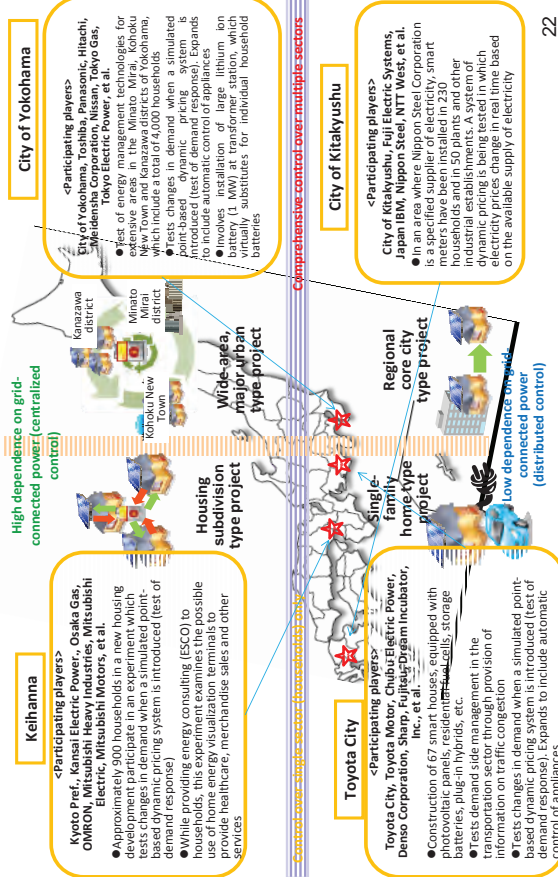
Managing a Community's Energy Use

- Energy management need not be limited to the level of individual households, through use of HEMS, or to the level of individual buildings, through use of BEMS ("building energy management systems"); energy consumption can also be managed more efficiently for multiple households and buildings through use of community energy management systems (CEMS).
- For example, on a clear day, when photovoltaic systems are generating electricity efficiently, a system could move surplus energy from houses where no one is in to other houses where there is someone home. If systems could be designed in this way, it would make it unnecessary for every house to have a storage battery and make it viable to operate with one battery per multiple households, thus lowering costs.
- Energy could also be used more efficiently by combining users with different patterns of consumption—typically households, which use large amounts of energy in the mornings and evenings, and buildings, whose energy demand is high during the day.



International Cooperation

Test Projects for Next-generation Energy and Social Systems



Cooperation on energy conservation

Purpose

To share with other countries Japan's experience of overcoming the "oil-crises" with advanced energy efficiency (EE) policies and technologies, through:

1. Cooperation on EE policies

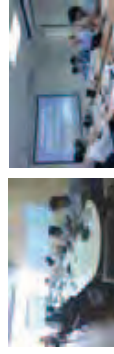
To assist other countries in designing their EE policies and measures through such activities as capacity building and joint policy research, on the basis of Japanese policies and measures

2. Cooperation on EE technologies

To assist other countries in developing and utilizing EE technologies through such activities as joint demonstration projects, on the basis of Japanese technologies

Example of policy cooperation:

Assistance for establishment of EE measures



Cooperation with Malaysia

- ✓ EE measures being discussed with energy authority staff from Malaysia
- ✓ Japanese legislation, regulations, measures, etc. being introduced and studied

Example of technology cooperation

Waste heat power generation at a cement plant



Demonstration at a cement plant in China

- ✓ Waste heat power generation technology was demonstrated in 1995 - 1997
- ✓ The technology has been wide spread in the country after the completion of the demonstration²⁴

Cooperation on renewable energies

Purpose

To assist introduction of renewable energies (RE) worldwide, taking advantage of Japan's strength on the energy demand-supply management, through:

1. **Cooperation on RE policies**
To establish environments to facilitate introduction of RE worldwide through such activities as capacity building
2. **Cooperation on RE technologies**
To assist other countries in developing and utilizing RE technologies through such activities as joint demonstration projects, on the basis of Japanese technologies on, *inter alia*, PV and energy management

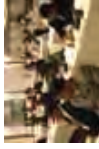
Example of policy cooperation

Assistance for establishment of RE measures



Cooperation with the Philippines

- ✓ RE measures being discussed with energy authority staff from the Philippines
- ✓ Japanese measures to promote RE being introduced and studies



Example of technology cooperation

Large scale PV system



Demonstration at an industrial park in India

- ✓ A stable power supply system using PVs is being demonstrated for the period 2012 – 2014
- ✓ The agreement to start the project was signed in front of ministers from India and Japan, which highlighted commitments of the two Gov'ts.

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Thank you very much!
ありがとうございます！

Questions?

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Multilateral cooperation (IPEEC & IRENA)

Purpose

To promote energy efficiency improvements and use of renewable energies at a global scale through active contribution to multilateral initiatives, such as IPEEC (International Partnership for Energy Efficiency Cooperation) and IRENA (International Renewable Energy Agency)

Multilateral initiative for energy efficiency

IPEEC (International Partnership for Energy Efficiency Cooperation)



✓ To facilitate participating countries' voluntary efforts on energy efficiency improvements through information sharing

- ✓ Established in 2009, with participation of Japan, the US, China, India and others, headquartered in Paris
- ✓ 8 WGs are established and in active operation

Multilateral initiative for renewable energies

IRENA (International Renewable Energy Agency)



✓ To facilitate the use of renewable energies through policy analysis, establishment of research network, etc.

- ✓ Established in 2011 with participation of 98 countries, headquartered in Abu Dhabi
- ✓ Japan has been acting as one of the Executive Members

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Technical Training in Japan on Climate Change Mitigation Actions
under JICA Technical Cooperation Project
“Capacity Development Project on Nationally Appropriate Mitigation Actions (NAMAs)
in the Republic of Serbia”

Lecture by Energy Conservation Center Japan

Agenda

- Date and time: 10:00am - 12:00am, Thursday, 1 November, 2012
- Venue: Seminar Room No. 19, JICA Tokyo International Center

*Consecutive Japanese-Serbian verbal interpretation is provided for each of following parts.

1. Opening remarks..... 5 minutes

- Greeting
- Introduction of trainees (by facilitator)

2. Lecture..... 90 minutes

“Promotion Activities of Energy Conservation in Japan”

By Mr. Hiroshi Kawamura
Training Cooperation Department, International Cooperation Division,
The Energy Conservation Center, Japan

3. Questions and answers..... 25 minutes

Technical Training in Japan on Climate Change Mitigation Actions
under JICA Technical Cooperation Project
“Capacity Development Project on Nationally Appropriate Mitigation Actions (NAMAs)
in the Republic of Serbia”

Lecture by Ministry of Land, Infrastructure, Transport and Tourism

Agenda

- Date and time: 2:00pm - 5:30pm , Thursday, 1 November, 2012
- Venue: Seminar Room No. 19, JICA Tokyo International Center

* Consecutive Japanese-Serbian verbal interpretation is provided for each of following parts.

1. Opening remarks..... 5 minutes

- Greeting
- Introduction of trainees (by facilitator)

2. Lecture I..... 90 minutes

“Efforts of the Ministry of Land, Infrastructure, Transport and Tourism to Reduce Greenhouse Gas Emissions in the Transport Sector”

By. Mr. Taro Tokai

Chief, Environmental Policy Division, Policy Bureau,
Ministry of Land, Infrastructure, Transport and Tourism

“Initiatives for Development of Low Carbon City in Japan”

By. Mr. Yuji Tsutsui

Senior Deputy Director, City Planning Division, City Bureau,
Ministry of Land, Infrastructure, Transport and Tourism

*Around 45 minutes for each topic.

3. Questions and answers on Lecture I..... 20 minutes

4. Break..... 10 minutes

5. Lecture II..... 45 minutes

“Environmental Measures for Housing and Buildings”

By. Kenji Kimura

Chief, Housing Bureau, Ministry of Land, Infrastructure, Transport and Tourism

6. Questions and answers on Lecture II, and exchange of opinions..... 40 minutes

- Questions and answers on the contents of Lecture II
- Exchange of opinions

Contents of the presentation

1. Current state of GHG emissions in Japan
2. Trends of energy and environmental measures in Japan
3. Measures against global warming in the areas of land and transport

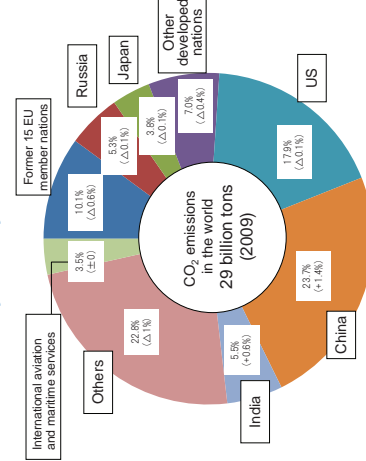
Efforts of the Ministry of Land, Infrastructure, Transport and Tourism to Reduce Greenhouse Gas Emissions in the Transport Sector

Environmental Policy Division,
Policy Bureau,
Ministry of Land, Infrastructure, Transport and Tourism
November 1, 2012

Ministry of Land, Infrastructure, Transport and Tourism

CO₂ emissions in the world

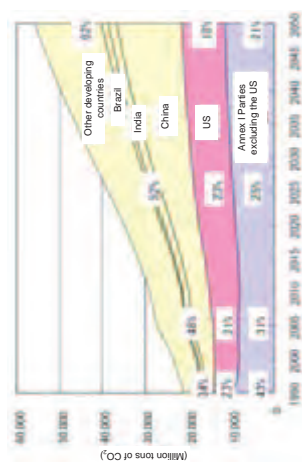
Share of energy-derived CO₂ emissions by country (2009)



*The values shown in parentheses indicate increment/decrement expressed in percentage from the year 2008.

*15 EU countries are member countries of EU at the time of COP3 held in Kyoto.
Source: Prepared by the Ministry of the Environment based on the IEA WORLD ENERGY STATISTICS (EPI,2011)

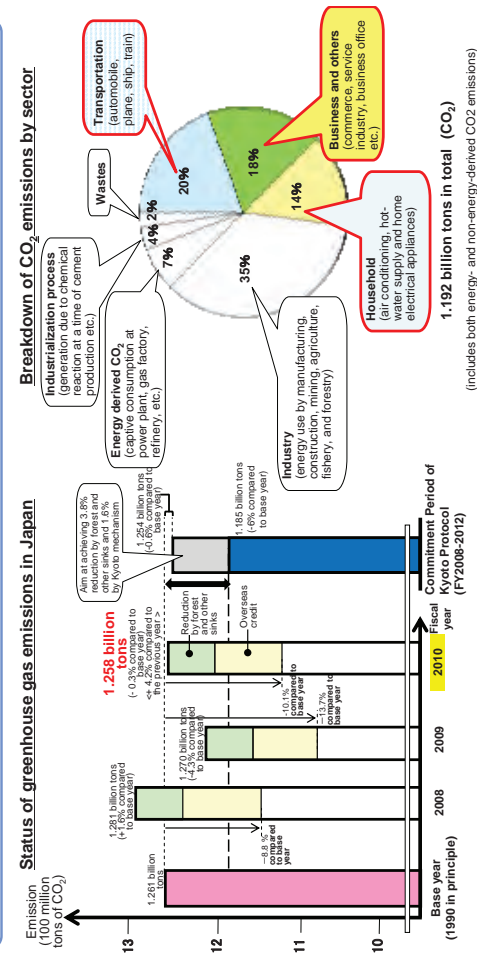
Prospects of CO₂ emissions in the world



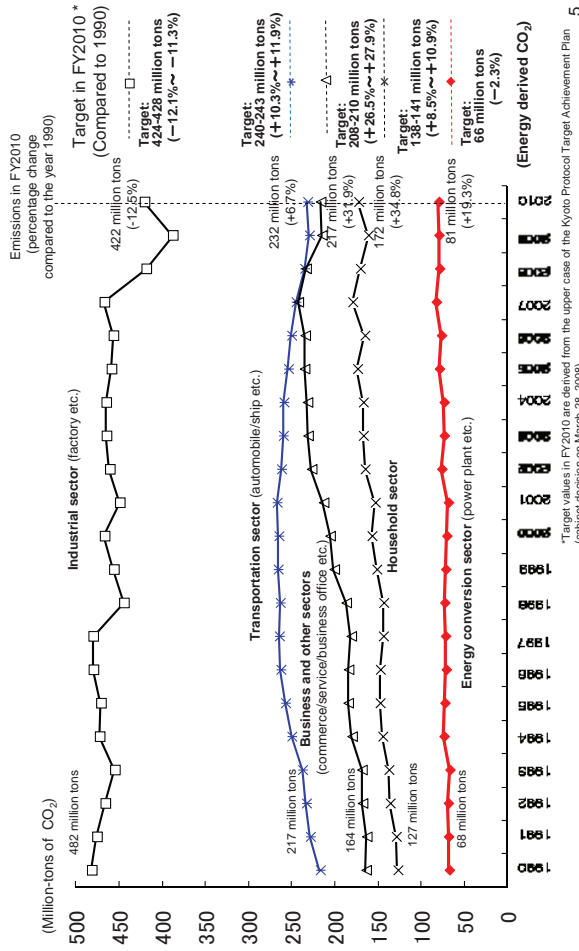
Source: Research Institute of Innovative Technology for the Earth (RITE)

Status of greenhouse gas emissions in Japan (definite value in 2010)

GHG emission in Japan in 2010 was: 4.2% higher than the previous year; 0.3% lower than the base year; and 10.1% lower than the base year when the reduction by forest and other sinks¹ and by earning overseas credits² were both taken into account.

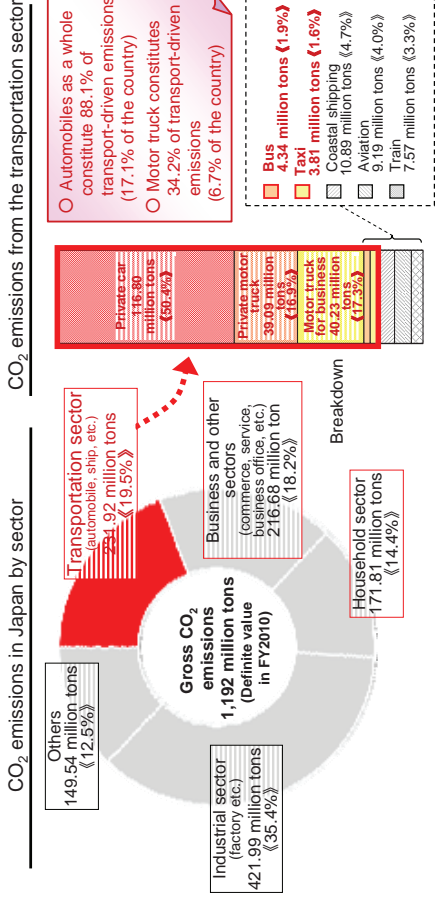


Trend and target of greenhouse gas emissions by sector



CO₂ emissions from the transportation sector in Japan

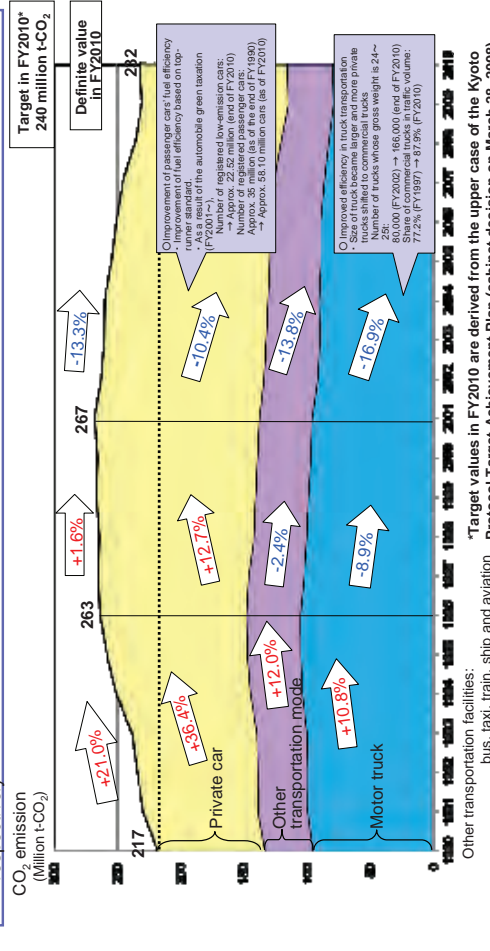
CO₂ emissions from the **transportation sector constitute 20%** of the total emissions in Japan.
Automobiles and motor trucks account for 88.1% (17.1%) and 34.2% (6.7%) of transport-driven CO₂ emissions (total CO₂ emissions) in the country, respectively.



*Emissions that derive from power companies' electricity generation and heat suppliers' heat generation are allocated to the final demand based on their level of consumption.
 Prepared by the Environmental Policy Division of MLIT based on the "National Greenhouse Gas Inventory Report of Japan" of the Greenhouse Gas Inventory Office of Japan.

CO₂ emissions in the transportation sector

- After reaching its peak in FY2001, emissions from the transportation sector have shown a decline
- Emissions from motor trucks and private cars have started to decline since FY1996 and FY2001, respectively



*Target values in FY2010 are derived from the upper case of the Kyoto Protocol Target Achievement Plan (cabinet decision on March 28, 2008)

Promotion of measures against global warming

Background of considering post-2013 measures against global warming

Before the Earthquake

✓Based on the Kyoto Protocol Target Achievement Plan (established in 2005 and revised in 2008), promote measures against global warming to achieve the commitment made in the Kyoto Protocol (i.e. greenhouse gas reduction by 6% on average from the 1990 level between 2008 and 2012)
 ✓The Kyoto Protocol Target Achievement Plan expired in 2012

International trends

Trends of international negotiations (COP) towards the establishment of an international framework and agreement after 2013
 ✓In COP 17 (held in South Africa in 2011), we have made it clear not to take part in the second commitment period of the Kyoto Protocol. We intend to proceed with "Concerning the Future Legislative Framework applicable to All Countries", our target to achieve, we have agreed to the soon as possible during 2015 at the latest, and of making the framework effective and implementing it from 2020.

Domestic trends

Diet bill of the Basic Law on Measures against Global Warming, which establishes the medium- to long-term targets (25% reduction by 2020 and 80% reduction by 2050) and measures against global warming (under deliberation)*

Great East Japan Earthquake and nuclear accident

Movement towards drastic review of energy and environmental policies

*The Basic Law on Measures to Tackle Global Warming was approved by the cabinet, put before the 17th extraordinary session of the Diet, and is currently under deliberation.

Review of energy and environmental policies Review system within the government as a whole

National Strategic Council

Dec. 22 2011 Formulated "Strategy for Rebirth of Japan"
 July 31 2012 Formulated "Comprehensive Strategy for the Rebirth of Japan"

Energy and Environmental Council

Review of Energy and Environmental Policies
 Review of Energy and Environmental Policies
 Review of Energy and Environmental Policies

Dec. 21 2011 Established the basic policy for promotion of sustainable energy
 On the basis of this policy, the Atomic Energy Commission, Advisory Committee on Energy and Natural Resources, and Central Environment Council will take measures against global warming.

June 29 2012 Presentation of the Energy and the Environment Development of Sustainable Community
 July 14 Enacted the Energy and the Environment Development of Sustainable Community Law
 Aug. 14 Enacted the Energy and the Environment Development of Sustainable Community Law

Assess on possible development of sustainable energy and the environment within the year
 Review of energy and environmental policies
 Review of energy and environmental policies



Efficient and effective promotion of the measures against global warming while making the best of the collective strength and integrating forces, the superior features of MLIT; the aim being establishment of the low-carbon circulation type system and creation of the sustainable active land and regions

Three viewpoints of the measures against mid-term global warming by MLIT

Creating low-carbon urban area appropriate to the local/regional characteristics

● Efforts will be made to present the roadmap and measures for carbon reduction, with the aim at their realizable development by approaching smart, compact, and energy conservation of urban areas and transport as a whole via the model project and support means. This is to ensure development of measures against global warming applicable to regional characteristics and the uniqueness of the area in terms of socio-economic structure and living style.

● Response to energy restrictions and establishment of an appropriate energy system for Japan after the Great East Japan Earthquake

● In the case of impending energy shortage, realization of the low-carbon society was highly anticipated.
● Priority-based approach to three fields: energy conservation, renewable energy, and energy environment.
● Irrespective, medium- to long-term target to establishment of the double energy system.

Measures against global warming taking into account changes in life- and work-style

● With the aim of conversion from the mass consumption type society to the measure saving society, environment-oriented extension in the course of consumption behavior of the people and enterprises production activities will be promoted.
● In the event, efforts will be made to enable coexistence of the security, convenience, and intellectual productivity with the environment.

MLIT, not only dealing with measures and policies individually, but also demonstrating comprehensive and integrating forces to develop policies combined by crossing over boundaries of sectors and divisions

1. Promoting the development and dissemination of environmentally-friendly vehicles

Adoption of ambitious fuel efficiency standards, promotion of the development and dissemination of next-generation large vehicles, and further dissemination of environmentally-friendly vehicles

2. Promoting optimum utilization of vehicles
Use of vehicles with less impact on the environment, promotion of mechanisms that enhance carriers' environmental efforts, city planning based on environmentally-friendly vehicles, integrated energy management for vehicles and households

3. Ensuring smooth traffic flow

4. Heightening efficiency in logistical distribution

Modal shift, utilization of the Conference on Green Physical Distribution Partnership, promotion of zero-emission port improvement in truck transport efficiency

5. Promoting the use of public transportation

Greater convenience in railway and bus transportation, eco-conscious communication

6. Improving energy use efficiency in railway, shipping, and aviation

7. Energy conservation measures for housing and building

Promotion of zero energy use in schools and houses, technical support for medium to small contractors, better evaluation and marking of energy conservation performance, promotion of energy conservation measures for existing stocks

8. Promoting low-carbon urban planning

Intensified urban structuring, promotion of non-point use of energy

9. Measures concerning the sewage system

Utilization of sewage sludge biogas for fuel, utilization of sewage heat, energy conservation measures in sewage system, greenhouse gas reduction from sewage sludge incineration facilities

10. Efforts of public facilities

Advanced zero energy measures in public facilities and introduction of photovoltaic power generation facilities

11. Development, dissemination and promotion of new energies and technologies

Promotion of wind power generation on the ocean

12. Measures concerning greenhouse gas sink

Promotion of urban planning

13. Other measures to reduce greenhouse gas emissions

Dissemination of low-fuel efficiency and low-carbon construction machines in the construction industry, low-carbon land formation targeting a wide area, promotion of researches on climate change, reinforcement of observation, and monitoring systems, promotion of international cooperation, etc.

Efficient and effective promotion of the measures against global warming while making the best of the collective strength and integrating forces, the superior features of MLIT; the aim being establishment of the low-carbon circulation type system and creation of the sustainable active land and regions

Three viewpoints of the measures against mid-term global warming by MLIT

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The principal measure in the automobile sector, which accounts for approx. 20% of the total CO₂ emissions in Japan, is to improve environmental performance of new vehicles.

- Setting future development targets through development of ambitious fuel efficiency standards
- Tax incentives and subsidies based on their environmental performance

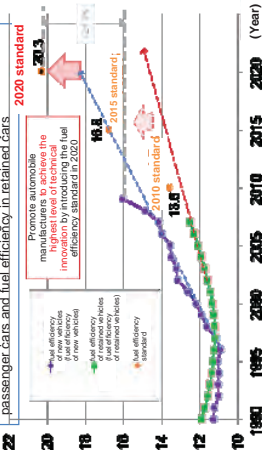
Promotion of development and dissemination of environmentally-friendly vehicles

Development of fuel efficiency standards

Development of ambitious standards

Setting future development targets, which will be reviewed as necessary.

OF-fuel efficiency standard for heavy vehicles established for the first time in the world in 2006
O Fuel efficiency standard for passenger cars, considered to be the highest level in the world, is to be established for the year 2020
Trend of improvement in average fuel efficiency in new passenger cars and fuel efficiency in related cars



Tax incentives and installation support

■ Tax incentives (tax breaks for eco-cars)
O Reduction and exemption of vehicle taxes for electric vehicles and other next-generation vehicles
O Reduction of technical innovation tax, based on the level of fuel efficiency, reducing and exempting tax for gasoline vehicles

■ Installation support of environmentally-friendly vehicles
OA certain amount of financially support will be given when purchasing vehicles with superior environmental performance



In addition to measures for new vehicles, it is important to create an environment that promotes optimum use of vehicles and dissemination of environmentally-friendly vehicles

- Promotion of energy saving driving of vehicles by promoting eco-drive
- Development of an urban space with environmentally-friendly vehicles such as extra small mobility and electric buses
- Designing of future lifestyle that makes the best of functions within electric vehicles

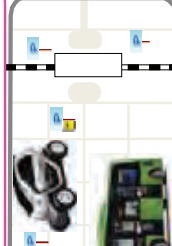
Promoting eco-drive

The way of using vehicles with less impact on environment (eco-drive, etc.) has penetrated widely into the society, making it possible to raise the level of eco-drive. In addition, awareness raising and promotion of eco-drive by means of "10 recommendations for eco-drive" and EHS (eco-drive support equipment).



Urban development using environmentally-friendly vehicles

Promotion of development and dissemination of environmentally-friendly vehicles through cooperation between urban development and vehicles. Extra-small mobility, highly convenient for use in urban areas, is appropriate for areas covered by public transportation and bicycles. Also promote dissemination of zero-emission EV with low noise and vibration by encouraging the system and linking it with urban development

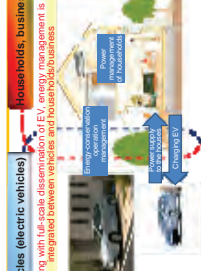


Benefits from introducing and disseminating extra-small mobility

- New transport means in the city and region (supplementary to public transportation)
- Tourism and regional development
- Support movements of the aged and families with small children

Integrated energy management of vehicles and households

Integrated implementation of the vehicle energy management and household/business energy management will induce energy conservation activities, leading to further energy conservation.



Dissemination of EV by linking it with households

- Easy energy conservation management at the convenience
- Integrated management of vehicles types and
- Mutual utilization among manufacturers

Effective utilization of batteries

- Minimization of power loss and securing of durability of batteries

Measures to ensure traffic flow

- Smooth traffic flow will raise traveling speed, which in turn improves fuel efficiency and reduces CO₂ emission from vehicles
- In order to meet the target set under the Kyoto Protocol, loop and other trunk road network should be developed. In addition, bicycle-friendly environment should be developed, ITS should be promoted, and bottleneck crossing should be eliminated to further reduce CO₂ emissions

Principal countermeasures

Development of a bicycle-friendly environment

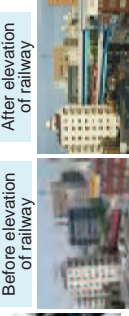


Mitaka City, Tokyo (bicycle road)



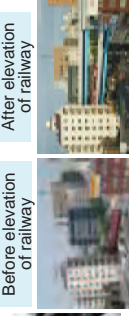
Amagasaki City, Hyogo (bicycle lane)

Promotion of the Intelligent Transport System (ITS)

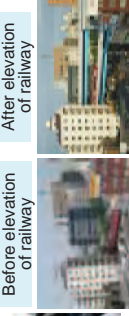


Continuous grade separation project of the Keihin Kyuko Line and Keihin Kyuko Airport Line (Tokyo)

Elimination of bottleneck crossings and others



After elevation of railway



Before elevation of railway

- Development of bicycle roads by reorganizing the road space

- Promotion and dissemination of VICS, which offers information on congestion to the drivers, allowing them to take optimum routes

- Less congestion brought by higher traveling speed

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Promotion of the use of public transportation

- Promotion of the use of public transportation with less environmental impact by increasing their convenience

Development of new railway lines, promotion of the use of existing railway and bus services

Development of new railway line

To regenerate the urban functions and create attractive urban spaces, new subway lines are to be developed that enable quicker transportation and increased convenience

- Tozai Line, Sendai (scheduled to open in 2015)
- Sotetsu - JR through line (scheduled to open in 2015)
- Sotetsu - Tokyo through line (scheduled to open in 2019)



Example of developing the subway
Tokyo Metro - Fukutoshin Line

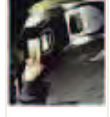
Introduction of LRT and BRT in the urban area

Efforts are made to promote LRT systems that are linked with urban space development to establish a user-oriented transport system with less environmental impact



Better traveling space for buses and trams

Development of bus lanes on the road, provision of traveling space for road transport system, and development of stops



Promote introduction of non-step buses

To provide higher comfort to the elders, disabled, and so on, highly convenient non-step buses should be more actively introduced.



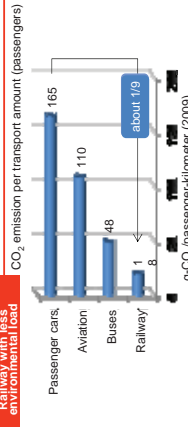
13,822 buses already purchased all over the country (as of the end of March, 2009)

14

Heightened energy use efficiency of railway

- Railway is a traffic means with less environmental impact than other transportation. Nevertheless, further technical development and introduction of cars and facilities with higher energy efficiency are pursued such as by using regenerative electric power to enhance further energy use efficiency. The aim here is to contribute to reducing emissions from the transportation sector

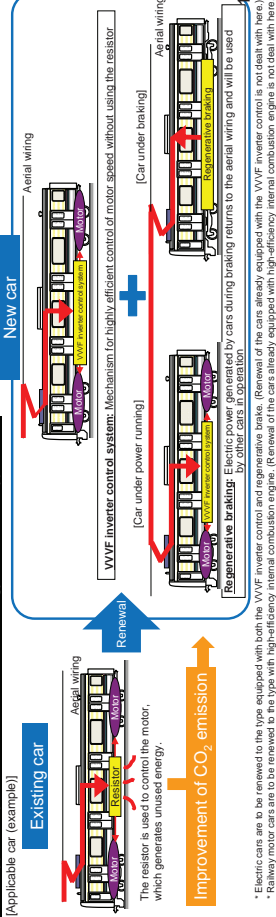
Railway with less environmental load



Advanced type of energy conservation type cars



Tax support for promotion of introduction of energy conservation type cars



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Improvement of energy use efficiency of ships

- Sea-transport, ship building, ship machinery, ship machinery, universities, research institutes are all focusing on projects for developing energy saving technologies



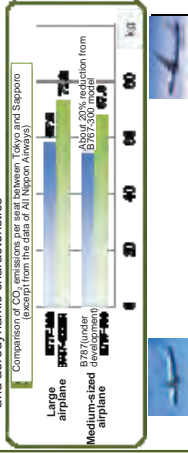
Reduction of CO₂ emissions from ships

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Improvement of energy use efficiency of aviation

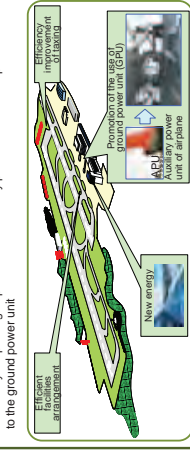
Measures through introduction of new technology (example)

- Reduction of emissions by renewal to new types of airplane with better fuel efficiency
- Lighter equipment, employment of high-efficiency engines, and aerodynamic characteristics



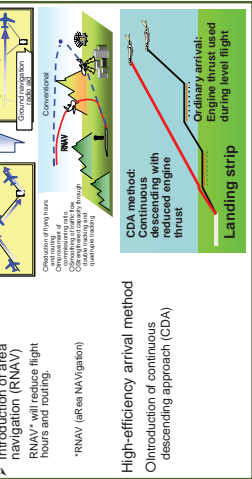
Measures through improvement of airport facilities (example)

- Promotion of the use of ground power unit (GPU)
- Suppression of CO₂ emissions from airplanes by shifting the power source necessary for parking airplanes from auxiliary power unit of the airplane itself to the ground power unit.



Measures through improvement of navigation (example)

- Highly efficient navigation method
- Introduction of area navigation (RNAV)
- RNAV will reduce flight hours and routing.



Measures through utilization of alternative fuel (example)

- Development of alternative fuel applicable without the need to modify airplane
- Technological Development for refining jet fuel from nonfood plants
- Various tests including flight tests for their practical implementation
- Flight test conducted by Japan Airlines in 2008



Promotion of dissemination of environmentally-friendly vehicles

Approximate amount for 2012: ¥774 million

Promote environmental measures against global warming and air pollution in the vehicle sector such as: encouraging road haulage operators to replace existing vehicles with environmentally-friendly types; and/or to purchase such vehicles

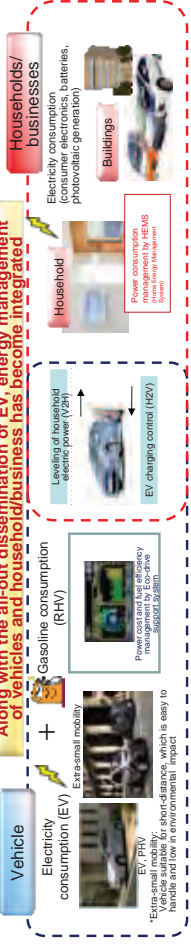
Subsidized vehicles	Level of subsidization
CNG trucks and buses	- For purchasing new vehicles and abandoning aged ones 1/2 or less of the difference in price with a normal vehicle or 1/4 or less of the vehicle's main body price
Hybrid trucks and buses	- For purchasing new vehicle only 1/3 or less of the difference in price with a normal vehicle or 1/4 or less of the vehicle's main body price
Modification of vehicles in use to CNG vehicles	1/3 or less of the modification costs

- CNG (Compressed natural gas) truck and bus
 - PM not discharged and NOx reduced by 50% or more
 - CNG station necessary
- Hybrid truck and bus
 - Two power supplies; internal combustion engine and motor
 - New infrastructure development not necessary



Integrated approach to promote CO₂ emissions reduction and energy conservation between vehicles and the household/business sectors

By developing an ICT-based energy conservation system for integrated management of energy consumption of vehicles and the household/business sectors, promote, in an integrated manner, dissemination of EV (electric vehicles, plug-in-hybrid vehicles, extra-small mobility) and measures for optimum CO₂ emission reduction and energy conservation in the household/business sector.



Effective and efficient utilization of car-mounted batteries

In the field of vehicle energy management that has a linkage with household and business sectors, those development and verification projects with particularly high feasibility, effectiveness, and pioneering features are evaluated and selected to receive funding.

Linkage with houses

Enables energy conservation from a new point of view

Promoting dissemination of EV through linkage with households

- Easy energy conservation management (Eco-drive) in households
- Integrated energy conservation management covering multiple vehicle types and numbers
- Enhanced EV usability (confirmation of cruising distance)
- Realization of mutual utilization among manufacturers

Effective and efficient utilization of car-mounted batteries

- Effective use of EV's battery for purposes other than running nighttime power
- Minimization of power loss and securing durability of batteries (Charge/discharge control appropriate to the actual daily utilization state)

Implemented in conjunction with the "Advance Project of Housing and Buildings, CO₂ Reduction," Housing Bureau

Fields subject to regulation under the Energy Use Law

The Energy Use Law (Act on the Rational Use of Energy) was established in 1979 at the time of the oil crisis

Provisions related to the transportation sector (transport operators and owner) were added in 2005

(1) Plant and business establishment

Operators with energy consumption level of 1,500 KL (as converted to crude oil) or more per year

Modified from plant and business establishment to individual operators when revised in 2008

(2) Transport

Transport operators with the transport capacity above a certain set level such as 200 trucks, 300 railway cars (currently 599 operators)

Owners ordering cargo transport of 30 million ton-kilometers per year (currently 861 owners)

(3) Houses and buildings

Large buildings with a total floor area of 2000 m² or more

Medium buildings with the total floor area of 300 m² or more

Operators building and selling residential buildings (supplying 150 houses or more per year)

Covered by the Law as a result of the revision in 2008

(4) Machinery and equipment

23 items including passenger cars, air conditioners, TV sets, etc. (accounting for about 80% of power consumption in households)

- Transport operators with a capacity above a certain level (not only the so-called transport operators but also those conducting private physical flow) are obliged to **prepare an energy conservation plan and to report regularly on their energy consumption.**
- Owners above a certain level of scale are also obliged to prepare an energy conservation plan and to report regularly on their energy consumption in order to promote modal shift and conversion to independent transport.
- Individual operators are obliged to **make efforts to reduce specific energy consumption by an annual average of 1% or more for a long-term and medium-term span.**

[Measures related to all operators]

Criteria for transport operators

- ONumerical target: Specific energy consumption reduced by an annual average of 1% or more**
- Energy conservation measures
 - Introduction of good-mileage vehicles
 - Promotion of eco-drive
 - Enhancing loading efficiency
 - Reduction of transport by air

Criteria for owners

- Energy conservation measures
- Designation of a person responsible for energy conservation
- Modal shift
- Approach to the joint ordering
- Implementation of in-house training

[Measures related to specific transport operators and owners]

Transport operators with the capacity of a certain level or more (*1)

*1) 300 railway cars, 200 trucks, 20,000 gross tons or larger ships

Report to the Minister of Land, Infrastructure, Transport and Tourism (once a year by the end of June)

Operators are obliged to report on the transition of their set unit of energy consumption and on the state of its efforts for energy conservation every year.

Adjustment, disclosure, order or fine in case there is excessive inadequacy in operators' approach towards energy conservation

Owners ordering load transport exceeding a certain level (*2)

*2) Annual ordering amount of 30 million ton-km or more

Report to the competent minister (Once a year by the end of June)

Minister of Economy, Trade and Industry / Minister having jurisdiction over the business

Minister having jurisdiction over the business

Criteria: Notification of items to be dealt with by transport operators for rationalization of their energy use as stipulated by the government in Articles 52 and 66 of the Law

- Criteria for cargo transport operators concerning rationalization of energy use related to cargo transport (2006 Ministerial Announcement No.7 of the Ministry of Economy, Trade and Industry and Ministry of Land, Infrastructure, transport and Tourism)
- Criteria for passenger transport operators concerning rationalization of energy use related to passenger transport (2006 Ministerial Announcement No.6 of Ministry of Economy, Trade and Industry and Ministry of Land, Infrastructure, transport and Tourism)

Targeting at reducing by an annual average rate of 1% specific energy consumption in the medium to long term

- Development of an in-house system for energy conservation
- Introduction of efficient transport machinery and equipment
- Promotion of efficient operation (eco-drive)
- Efficient use of transport machinery and equipment for securing of back-haul cargo

Equation to calculate the specific energy consumption for each transportation sector

- Cargo: [Energy consumption (kL)] / [transport ton-km (10,000 ton-km)]
- Passenger: [Energy consumption (kL)] / [Transport km (km)]
- Aviation: [Energy consumption (kL)] / [available ton-km (ton-km)]

Environmental Measures for Housing and Buildings

Housing Bureau,
Ministry of Land, Infrastructure, Transport and Tourism



Ministry of Land, Infrastructure, Transport and Tourism

Review of Energy and Environmental Policies in Response to Great East Japan Earthquake and Nuclear Power Plant Accident and the Future Options

- <Presentation of options>
 - In response to the Great East Japan Earthquake on March 11, 2011, and the following accident of Tokyo Electric Power Company's Fukushima No. 1 nuclear power plant, the government established the Energy and Environment Council and began review of energy and environmental strategies from scratch.
 - It proposed three options related to energy and environmental issues targeting 2030 (based on nuclear power dependence, 1) zero scenario, 2) 15% scenario, and 3) 20% to 25% scenario).
 - The three options are to promote renewable energies and energy savings to the utmost limit to reduce dependence on nuclear power and fossil fuel, improve energy security and reduce greenhouse gas emissions.

Occurrence of Great East Japan Earthquake and nuclear power plant accident

Drastic review of energy and environmental strategies at the Energy and Environment Council, subcommittee of the Council on National Strategy and Policy

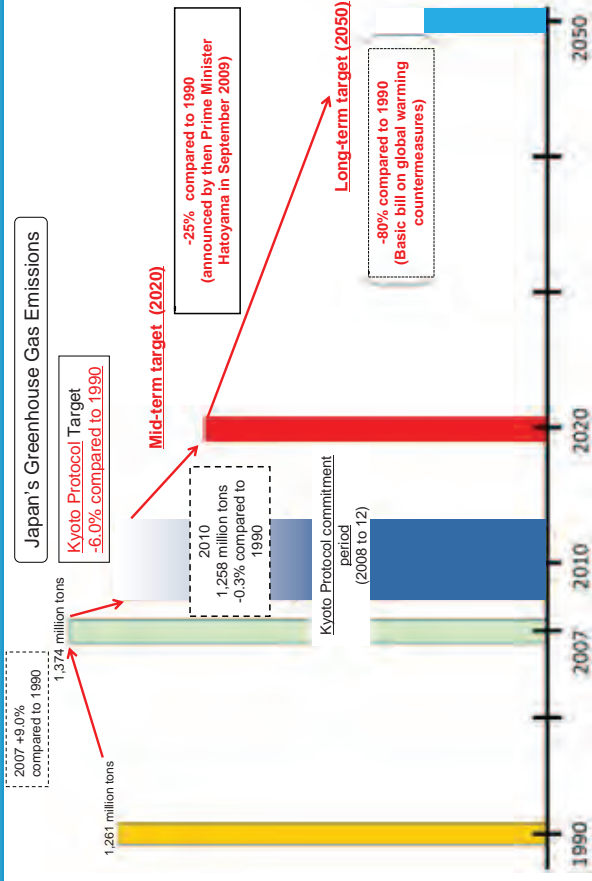
- December 21, 2011: decision of basic policy for presenting options
- June 29, 2012: presentation of options related to energy and environmental issues

3 options related to energy and environmental issues

	2010	Zero scenario Basic scenario Alternative scenario	15% scenario Alternative scenario	20% to 25% scenario Alternative scenario
Nuclear power ratio	28%	0%	15%	20% to 25%
Fossil fuel ratio	(A)23%	(A)23%	(A)10%	(A)5-11%
Renewable energy ratio	10%	(B)10%	(B)10%	(B)10%
Ratio of non-fossil power source	37%	(A)33%	(A)25%	(A)15%
Power generation	1.1 trillion kWh	Approx. 1 trillion kWh	Approx. 1 trillion kWh	Approx. 1 trillion kWh
Final energy consumption	330 million kt	310 million kt	310 million kt	310 million kt
Greenhouse gas emissions (compared to 1990)	▲0.3%	▲1.5%	▲2.3%	▲2.5%

※ Compiled based on materials of 21st joint meeting of Environment Subcommittee Panel on Infrastructure Development, working group on environment of Transportation System Subcommittee of Council of Transport Policy (July 19, 2012)

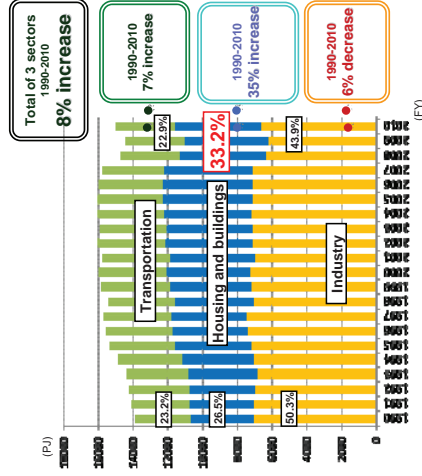
GHG Emissions Trend and Mid- to Long-Term Target in Japan



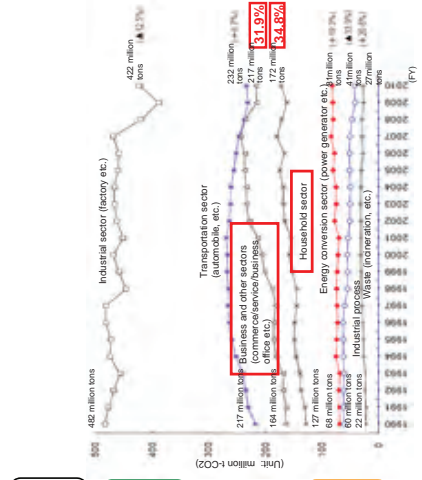
Trend of Energy Consumption and CO2 Emissions in Housing and Buildings

- Housing and buildings account for more than 30 percent of total energy consumption in Japan. With significant increase in the last two decades compared to industrial and transportation sectors. Against the backdrop, measures to improve energy efficiency have been called for.
- CO2 emissions of the housing and buildings sector have also increased significantly than other sectors.

【Trend of Final Energy Consumption】



【Trend of CO2 Emissions】

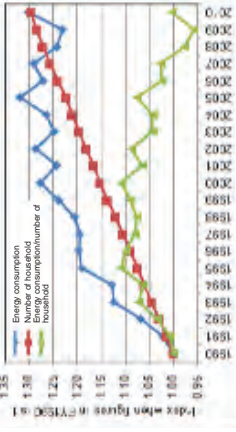


Main Causes of the Increase in Energy Consumption in Housing and Buildings

□ Housing

- Changes in lifestyle including increase in the number of households and use of electric device are believed to have large impact on the growth of energy consumption in the housing sector.

Trend of Energy Consumption in Housing Sector and Increase in Households



Source: FY2010 Energy Supply Demand Result (Resources and Energy Agency)

Trend of Number of Device Owned per Household

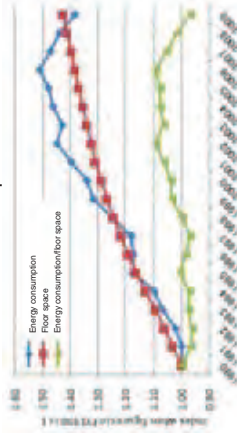
Device	2.0 (FY1990) - 2.0 (FY2009)
Color TV	1.3 (FY1990) - 2.6 (FY2009)
Air conditioner	1.2 (FY1990) - 1.3 (FY2003)
Refrigerator	0.1 (FY1990) - 1.2 (FY2009)
Computer	0.0 (FY1990) - 1.0 (FY2009)
Toilet seat with warm washer	0.0 (FY1990) - 1.2 (FY2009)
DVD player	0.0 (FY1990) - 1.2 (FY2009)

Source: Electricity of energy and economic statistics (2011)

□ Buildings

- The main reason for the growth in energy consumption in buildings is believed to be changes in usage including the increase in floor space and period of use (business hours).

Trend of Energy Consumption related to Buildings and Floor Space



Source: FY2008 Energy Supply Demand Result (Resources and Energy Agency)

Trend of Period of Use (business hours) by Building Usage

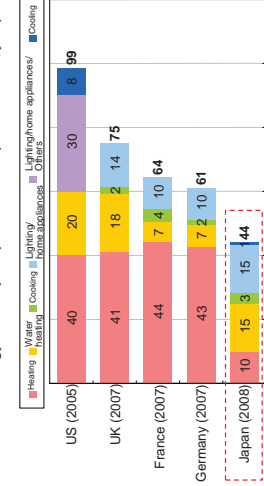
Building Usage	1990	2005	Growth Rate	Unit
Department store	8.7	9.8	12.6%	Business hours per day
Convenience store	22.1	23.6	7%	Business hours per day
Large	10.2	12.6	23.5%	Business hours per day
Medium/Small	10.4	11.4	9.6%	Business hours per day
Self-owned	10.6	11	3.5%	Hours of buildings used per day
Office	11.2	11.8	5.4%	Hours of buildings used per day

Date released by Association of Department Stores and Japan Chain Stores Association and report on establishments in Tokyo

Comparison of Energy Consumption per Household in the World

- Energy is very high, whereas energy consumption in north American countries where the ratio is very high, whereas energy consumption for water, heating and lighting and home appliances in energy consumption is higher in Japan.
- Climate and lifestyle differ greatly by country or region and, as a result, the structure of energy consumption differs. Thus, energy saving measures that suit their own country or region are needed.

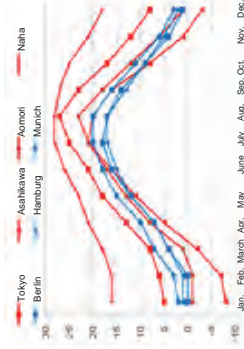
Energy Consumption per Household (GJ/household, year)



O. Source: Tokyo Energy Research Institute Inc. Compiled based on statistical data of each country.
Note: Figures in parentheses are years of latest data of each country.
* Heating: Heating of living or non-living space (including hot water for heating, including power for hot water heating).
* Water: Water for drinking, washing, bathing, etc.
* Light/home appliances: Light and home appliances.
* Other: Other energy consumption.
Data of EU countries does not include cooking.

For example, when compared with Germany, energy consumption for heating is one-fourth, energy consumption for heating water and lighting and home appliances is 50 percent to 100 percent greater.

Average Monthly Temperature in Japan and Germany



● Asahikawa (northernmost region)
● Naha (southernmost region)



Past Energy Saving Efforts in Housing and Buildings

Category	1970 ~	1980 ~	1990 ~	2000 ~	2010 ~
1 Regulations based on Energy Saving Act	• 1979 - Energy Saving Act (obligation to make best efforts)	• 1980 - Energy-saving standard (1980 standard)	• 1982 - (1982 standard) (enhanced)	• 1983 - (1983 standard) (enhanced)	• 1999 - (1999 standard) (enhanced) • 2006 - (notification requirement extended) (housing with floor space of 2,000m ² or more) (improved) • 2009 - (housing top runner scheme introduced) (detached housing built by builders (150 or more houses/year))
2 Labeling and information offering on energy saving				• 1999 - (1999 standard) (enhanced) • 2000 - Law on promotion of housing quality assurance (housing consumption standard) • 2001 - Comprehensive Assessment System for Built Environment Efficiency (CASBEE)	• 2009 - Energy Saving Act - Housing energy saving label
3 Incentives				• 2007 - Fat 355 (preferential housing loan interest rate) • 2008 - Program on advanced CO ₂ -saving housing and buildings • 2008 - Renovation promotion program for energy saving	• 2010 - Housing eco-point housing • 2008 - Taxation system to promote renovation for energy saving • 2009 - Law on the promotion of long-lasting good housing (Long-lasting good housing certification program (tax reduction for housing loan, fixed asset tax reduction, etc.) • 2012 - City Promotion Act - Low-carbon building certification program (tax reduction for housing loan, raising of floor-area ratio, etc.)

Overview of Regulations on Housing and Buildings under Energy Saving Act

- Efforts are requested to be made to meet the standard for insulation of exterior wall and windows and air-conditioners (energy saving standard) when housing and buildings of a certain size are newly constructed and notification to prefectural governments is required (instruction, announcement, order, penalty (fines of 1 million or less) or more).
- Energy saving standard is planned to be reviewed to use easily-understand indicators of energy consumption instead of standard using insulation specifications.

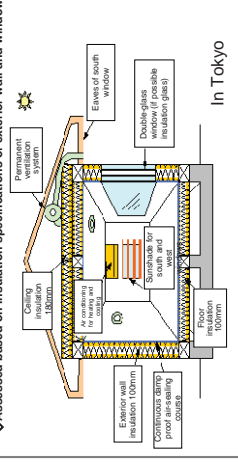
□ Regulations on new construction under Energy Saving Act (*)

Target Structure	Requirements	Security Measures when Energy-Saving Efforts are Significantly Insufficient
Large buildings (2000m ² or more)	Notification required	Instruction, announcement, order, penalty (fines of 1 million or less)
Mid-sized buildings (300m ² to 2000m ²)	Notification required	Recommendation (no penalty)
Small buildings (less than 300m ²)	Efforts required	No
Builders that build 150 or more ready-built detached houses per year	Efforts required	Recommendation, announcement, order, penalty (fines of 1 million or less)

* In addition to regulations for new construction, notification at major renovation and periodical report of every three years after the notification are required.

□ Energy Saving Standard (Housing)

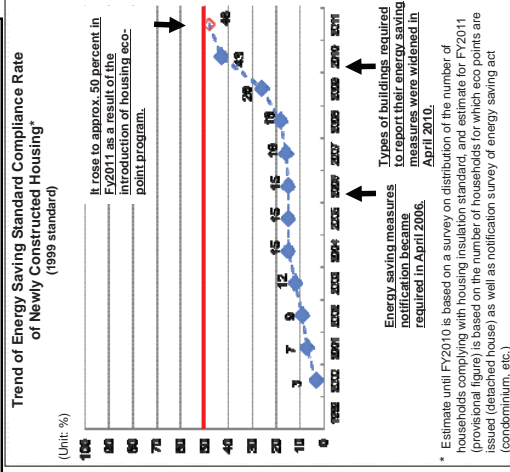
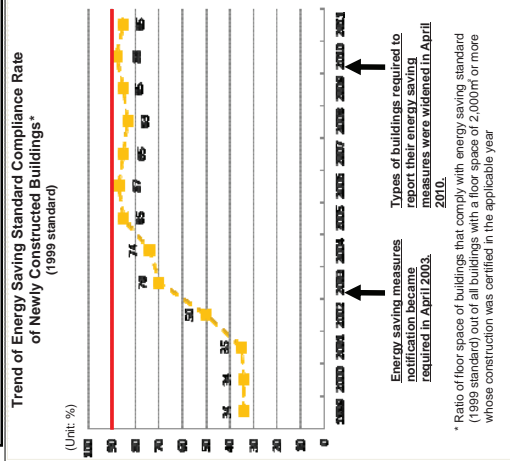
- Assessed based on insulation specifications of exterior wall and window



(* Estimated based on certain assumptions by MLIT)

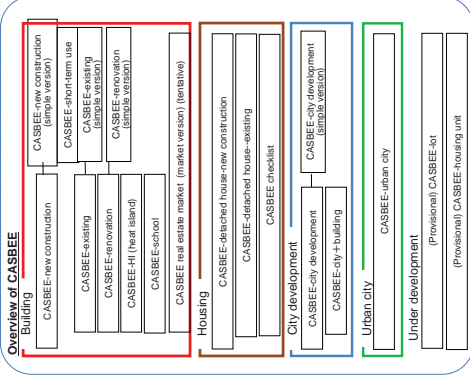
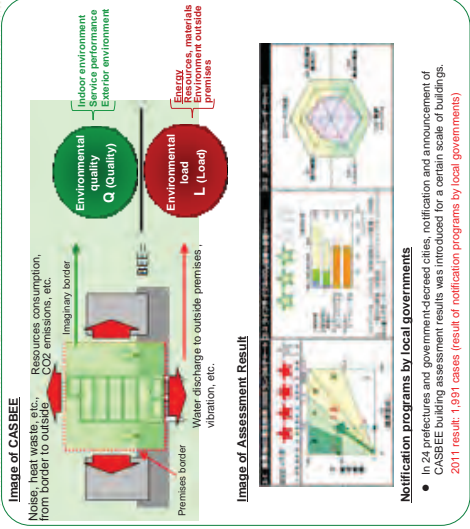
Trend of Energy Saving Standard Compliance Rate

- As a result of making the regulations more strict, the compliance rate of non-residential buildings has reached approx. 90%.
- As for housing, the standard compliance rate, which used to be less than 20%, increased to approx. 50% as a result of the introduction of housing eco-point program.



Development and Promotion of Comprehensive Assessment System for Built Environment Efficiency (CASBEE)

- Development and promotion of Comprehensive Assessment System for Built Environment Efficiency (CASBEE), an integrated system to assess improvement of environmental quality and performance (interior environment and consideration of landscape of housing, building and city development and reduction of load on global environment as comprehensive environmental performance and present the result in an easy-to-understand indicator (from 2001)



Assistance Measures related to Energy-Efficient Housing and Buildings

- Fiscal, financial and taxation measures to assist construction and renovation of energy-efficient housing and buildings, which include assistance for construction of zero-energy housing by small and medium-sized builders, reduction in interest rate of housing loans for energy-efficient houses, and special taxation measure for energy-efficient renovation.
- Based on the bill on the promotion of low-carbon city development (currently under submission to the Diet), assistance in the form of special taxation measures for certified new houses is planned.

Program to promote zero-energy housing

Assist construction of zero-energy housing by small and medium-sized builders.

2012 budget: 2.3 billion JPY

Program on advanced CO2-saving housing and buildings

Assist advanced housing and building project that introduces CO2-emission-efficient technology.

2012 budget: figure in parenthesis of 17.3 billion JPY

Housing eco-point program

Issue points exchangeable with certain goods for construction or renovation into energy-efficient houses

2011 third supplementary budget: 144.6 billion JPY

Project to promote energy-efficient building renovation

Assist renovation with energy-efficient renovation.

2012 budget: figure in parenthesis of 17.3 billion JPY

Low-carbon emissions building certification program (scheduled)

Based on the Low Carbon City Promotion Act (bill submitted to the current Diet), expansion of the upper limit for housing loan is planned for certified energy-efficient new housing.

Taxation

Taxation system to promote energy-efficient renovation

Deduction and reduction of income tax and fixed assets tax for certain energy-efficient renovation

Loan

Flat 35S

Lower housing loan interest rate for energy-efficient housing

2011 third supplementary budget: 15.3 billion JPY

2012 initial budget: 0.5 billion JPY

Program to Promote Energy-Efficient Building Renovation

- Invite applications for energy-efficient renovation projects that include improvement of energy efficiency of exterior wall and windows, etc., of buildings and renovation into energy efficient air conditioning and water heating facilities and assist part of the renovation cost, thereby promoting improvement of energy efficiency of existing buildings.
- *For promotion of further energy efficiency improvement, measure energy consumption from renovation work for continuous energy management and energy-saving efforts.

Application approved if contents meet requirements and within the budget

Financial assistance for energy-efficient renovation

Examples of energy-efficient renovation:

- Renovation into energy-efficient framework (exterior wall insulation)
- Opening (double glass, etc.)
- Sunlight block (leaves, louver, etc.), etc.
- Renovation into energy-efficient facilities
- ventilation, water heating, lighting, elevator, etc.

Examples of energy-efficient renovation:

Before: [Image of old building]

After: [Image of renovated building]

Measurement and report of energy consumption

Continuous energy management and energy-saving efforts

[Requirements]

- Renovation into energy-efficient framework (exterior wall, window, roof, etc.)
- Renovation is expected to improve energy efficiency by more than 10 percent.
- Measure energy consumption, etc., to find out the actual situation so that energy consumption is managed and energy-saving efforts are made continuously, etc.
- Target of assistance
- Renovation cost, facility cost, cost related to energy measurement.
- Assistance ratiolimit
- 1/3 50 million JPY (25 million JPY for facility cost)

[Results of Application and Approval]

Period	Number of Application	Number of Approval
FY2009 (Dec. 28, 2008-Jan. 29, 2009)	Approx. 1,810	Approx. 480
FY2009 Phase 1 (May 25, 2009-June 25, 2009)	Approx. 120	Approx. 110
FY 2009 Phase 2 (Aug. 11, 2009-Sep. 25, 2009)	Approx. 220	Approx. 200
FY 2010 Phase 1 (Mar. 15, 2010-Apr. 15, 2010)	Approx. 520	Approx. 480
FY 2010 Phase 2 (Aug. 16, 2010-Sep. 15, 2010)	Approx. 840	Approx. 230
FY 2010 Phase 3 (Dec. 1, 2010-Dec. 22, 2010)	Approx. 590	Approx. 370
FY2011 (June 6, 2011-Aug. 1, 2011)	Approx. 460	Approx. 300
FY2011 (Apr. 20, 2012-Mar. 28, 2012)	Approx. 370	Approx. 280

Program on Advanced CO2-Saving Housing and Buildings

2012 budget: part of 17.3 billion JPY

Invite suggestions on leading housing and building projects with excellent CO2-saving capacity from the public sector and assist them to proactively promote CO2-saving of housing and buildings.

National government invites suggestions from the public sector. (assessed by experts)

Implementation of leading projects

New construction	Renovation of existing structure	Management system development, etc.
<Project Image> <ul style="list-style-type: none"> Introduction of new outer surface Star power panel: solar glass Introduction of lighting duct system 	<ul style="list-style-type: none"> Introduction of new outer surface Star power panel: solar glass Introduction of lighting duct system 	<ul style="list-style-type: none"> Effective energy use Introduction of heat wind power, geothermal and other natural energies Introduction of high-efficiency heat source system Use of heat between buildings Introduction of fuel battery system, etc. Introduction of system to improve efficiency of energy use Visualization of energy consumption, etc. Region-specific efforts CO2 emissions saving at construction and demolition Use of home-grown timber, naturally dried timber, etc.

Publicize project results

→ Contribute to spread of efforts and awareness raising

(Application and Approval Results)

FY of Approval	Number of Application	Number of Approval
FY2008	120	10
FY2009	35	10
FY2010	46	16
FY2011	52	20
FY2012	49	13
	42	14
	38	12
	35	12
	29	7
	67	6
	507	143

(Breakdown of Approved Projects)

Category	FY2008	FY2009	FY2010	FY2011	FY2012	Total
Renovation of existing structure	10	10	16	12	13	61
New construction	110	25	30	26	36	227
Management system development, etc.	0	0	0	0	0	0
Total	120	35	46	38	49	288

Program on Advanced CO2-saving Housing and Buildings: Example of Approved Project

Project to promote CO2 emissions reduction from Mitani Sangyo Group's new company building ~ We want to play a leading role (abbr.: WSA Project) ~

Mitani Sangyo Co., Ltd. (approved in 2010 Phase 2)

Outline of Proposal	Active introduction of energy generation (solar power and wind power generation), energy saving (desiccant air conditioning, high-efficiency lighting, etc.), energy storage (large lithium battery), technology to reduce environmental load, and use of biomass of local production and consumption, which are more likely to spread in local areas and provide the building for local environmental education, thereby promoting understanding of CO2-emissions saving technologies and contributing to vitalization of local industry.
Project Outline	Address: Ishikawa-gun, Ishikawa Prefecture Project period: FY2010-2011 Fibor space: 3,563 m ² Use: Office

Reference Linking three types of energy generation systems (triple power generation)

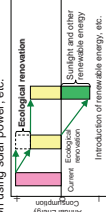
- Solar power generation system 10kW
- Wind power generation system 10kW
- Fuel cell system 0.75kW

Energy saving technologies: Desiccant air conditioning, LED, high-efficiency lighting, Energy saving (gray water use, etc.), Collection of basic data on smart grid, Wood panel, Low environmental load (Low environmental load), Solar power generation system made for double roofing effect and placing on rooftop level, Use of lightweight GRC panels, Rooftop garden for heat insulation, Community operation of energy.

Program on advanced CO2-saving housing and buildings
Research Institute Advanced Institute on Program on CO2-saving housing and buildings

To Realize Zero Energy School -report from panel on promotion of zero energy school (summary)- (May 2012)

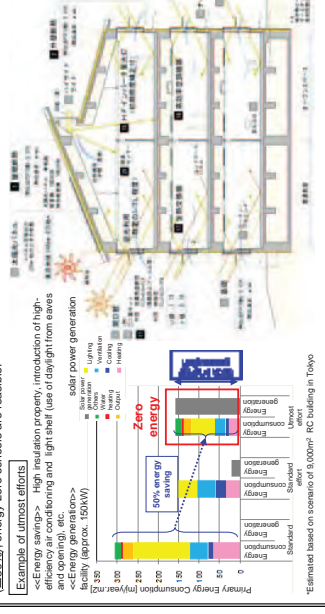
School facilities are... Transformation into zero energy buildings in the report is to make annual energy consumption virtually zero through energy saving efforts to reduce energy consumption combined with the technology for energy generation using solar power, etc.



It is a type of structure that is important to, as securing good educational environment, make efforts to transform into zero energy buildings.

Feasibility of zero energy schools (simulation result)

If utmost efforts are made to large-scale solar power generation (450%), in addition to thorough energy saving (Δ30%), energy zero schools are feasible.



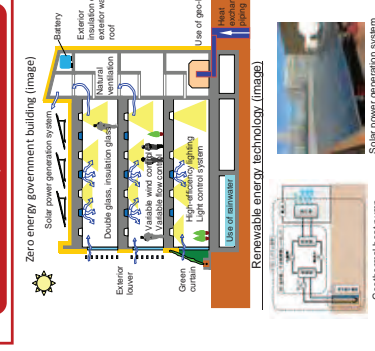
Zero Energy Government Buildings (model project) [Request for Focused Measure for Revitalization of Japan]

Combining active utilization of renewable energy and new technologies with complete application of energy saving and power saving technologies when constructing new government buildings to realize zero energy buildings as a model project

"Toward Strategy for Revitalization of Japan" (Aug. 5, 2011, cabinet meeting decision)

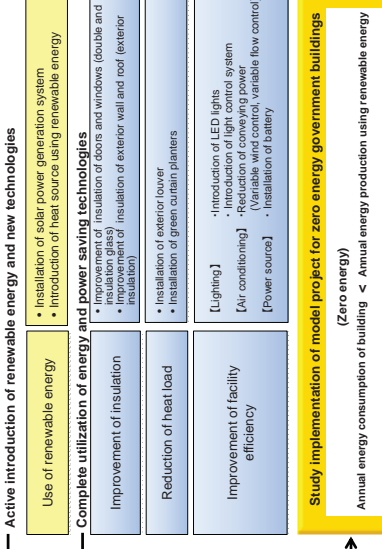
- Renewable energy
- Fuel, resources
- Electric power system
- Energy saving
- 6 major issues
- Nuclear power
- Energy and environment-related industry

Return to low-carbon, recycle-based, sustainable structure



Based on "Toward Strategy for Revitalization of Japan" (cabinet meeting decision)

zero energy government buildings (model project)
Promotion of energy efficiency improvement in public buildings



Council for Promoting Housing and Living for Low-Carbon Society (Outline)

(jointly established by METI, MLIT and MOE)

Purpose

In order to reduce greenhouse gas emissions in Japan, it is necessary to further extend and enhance efforts in the civil sector (household and business) whose emissions have increased more than other sectors compared to the 1990 level.
To this end, concerned members shall discuss on housing, buildings and living to decide the course to be taken towards formulation of specific measures to attain a low-carbon society in 2020.

Members

Chair: Yuchit Kaya, Director, Research Institute of Innovative Technology for the Earth
 Members: Hiroyuki Aoki, former chair, Zenkoken
 Takeo Kashwagi, professor, Tokyo Institute of Technology
 Keiji Kimura, Director, Real Estate Companies Association of Japan
 Masahito Kuroki, Director, Real Estate Companies Association of Japan
 Yuzo Sawamoto, Director, Building Research Institute
 Yuko Sakita, journalist, environmental counselor
 Director, NPO Genki Net for Creating a Sustainable Society
 Representative, NRI Shinjuku Environmental Information Network
 Go Tamura, advisor, National Federation of Construction Workers' Unions
 Hirotoshi Nakagami, professor, Integrated Research Institute, Tokyo Institute of Technology, Managing director, Jyudenryo Research Institute
 Ben Nakamura, professor, Faculty of Engineering, Kogakuin Univ.
 Representative chair and CEO, Daiwa House Industry
 Kenjiro Otsuka, Director, Daiwa House Industry
 Shuzo Murakami, Director, Institute for Building Environment and Energy Conservation
 (in Japanese alphabetical order, honorifics omitted)

Meeting History

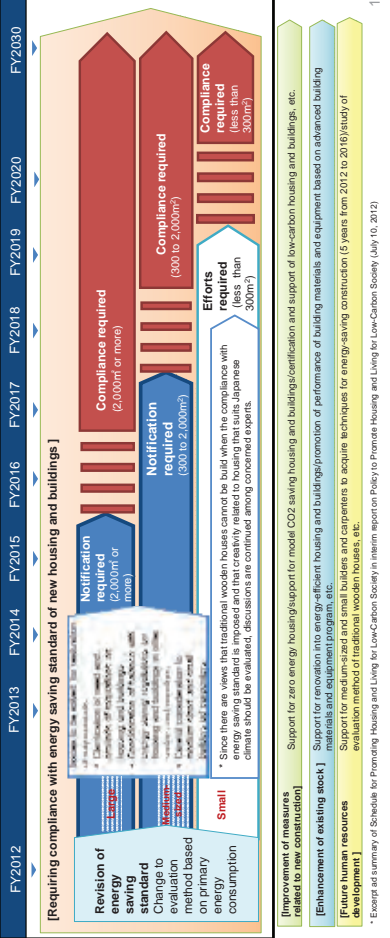
1st session (June 2010) launch of promotion council/ sorting out current situation (Member interview, etc.)
 2nd session (November 2010) Sorting out points of discussions
 3rd session (October 2011) Discussions based on Great East-Japan Earthquake
 4th session (April 2012) Interim report (draft)

Interim report (released on July 10, 2012)

- 1. Policy to promote "good" living**
 - Improvement of energy-saving property of housing and buildings
 - Enhancement of measures related to existing stock
 - Promotion of effective energy use of housing and buildings
 - Promotion of CO2 emissions reduction through overall lifecycle
 - Promotion of housing and construction market
 - Visualization of housing and construction market
- 2. Course of measures to be taken**
 - Promotion of assessment and labeling of energy saving property of housing and buildings
 - Preparation of environment for requiring compliance with energy saving standard of new housing and buildings
 - Promotion of model projects in disaster-affected areas, etc.
- II. Policy to promote "good" living style**
 - Introduction of system to promote changes of lifestyle including working style
 - Introduction of system to promote effective use of sustainable energy
- 2. Course of measures to be taken**
 - Promotion of efforts for low-carbon action through visualization of living and life style
 - Promotion of proper selection based on labeling of housing and buildings and facility performance
 - Efforts for energy saving and electric power based on living style through experiences of power saving after the earthquake
- III. Roles of the people, business operators and government**
- IV. Schedule**

Schedule towards Compliance with Energy Saving Standard of New Housing and Buildings

- The Ministry of Economy, Trade and Industry, Ministry of Environment, and Ministry of Land, Infrastructure, Transport and Tourism, jointly established the Council for Promoting Housing and Living for Low-Carbon Society to study compliance with energy saving standard of new housing and buildings by 2020 and released an interim report and schedule on July 10.
- Based on the issues below, requirements are imposed gradually in the order of large buildings, medium-sized buildings and small buildings.
 - [Issues to be solved for meeting the requirements]
 - Clarification of need and grounds of regulations on housing and buildings
 - Consideration of balance with energy saving regulations on housing and buildings in other sectors and countries
 - Careful consideration to medium-sized and small buildings and carpenters
 - Study based on opinions that traditional wooden houses would not be built if the compliance with energy saving standard is imposed
- Promotion of improvement of measures related to new construction, enhancement of existing stock and future human resources development to realize low-carbon society



Criteria for Certification of Low-Carbon Building: principle

- Primary energy consumption will become more than 10 percent below the energy saving standard of Energy Saving Act.
 - Other measures for low carbon emissions will be in place.
- Criteria of energy-saving property**
- Primary energy consumption (excluding consumption by home appliances, etc.) is more than 10 percent below the energy saving standard of Energy Saving Act. (*)
-
- Criteria of other measures for low carbon emissions**
- Introduction of HEMS
 - Visualization of energy consumption and thereby promote residents to take action for low carbon emissions.
 - Water saving measure
 - Measures are taken to contribute to water saving, which include use of water-saving equipment and raising rainwater.
 - Measures against heat island
 - Measures to curb heat island are taken, which include planting on premises, rooftop and wall.
 - Use of timber
 - Such materials as timber that contributes to low carbon emissions are used.

Low Carbon City Promotion Act (Outline)

Background

The Great East Japan Earthquake triggered changes in energy supply/demand and raised awareness about energy and global warming issues among the people. It is important to accumulate successful examples of low-carbon cities development and transportation system as well as to rationalize energy use in urban areas by promoting private sector investment, thereby vitalizing housing market and local economy.

Outline of Law

- Formulation of basic policy (ministers of land, infrastructure, transport and tourism, environment and economy, trade and industry)
- Formulation of low-carbon community development plan (municipalities)

Concentration of urban functions

- Bus lines and LRT development, etc. communal transportation system
- Special cases of parking for various business acts including bus and railway services
- Automobile CO2 emissions control (roadside and bicycle road management, barrier-free, etc.)

Concentration of hospital and welfare facility.

- Development of private-sector-certification program
- Special case of obligation to build parking lot in new construction (roadside and bicycle road management, barrier-free, etc.)

OP: pedestrian-friendly city development

- Promotion of use of public transportation
- Expansion of cooperative management system of planned areas
- Installation of solar power generation and batteries in areas adjacent to city parks and ports and harbors
- special case of dominant use permission

Promotion of area management and use of greenery and energy

- Conservation and promotion of greenery zones by NPOs
- Expansion of cooperative management system of planned areas
- Uses of unused sewerage heat
- Special cases of sewerage intake
- Installation of solar power generation and batteries in areas adjacent to city parks and ports and harbors
- special case of dominant use permission

Low-carbon building

- Advanced low-carbon building and housing development by private sector, etc.

Low-carbon building

- Solar power generation panel
- High-efficiency water heater

[Not included in calculation of floor-area ratio]
 Floor space exceeding regular building floor space related to facility for low-carbon building (battery, heat storage tank, etc.)

[Image of Certification]
 (伊達住宅イースト)
 太陽電池発電システム
 高効率給湯機
 太陽電池発電システム
 高効率給湯機

Need for Review of Energy Saving Standard

- Under the current energy saving standards, it is difficult to objectively compare energy saving performances of buildings as a whole. It is therefore necessary to revise it and introduce new standards that allow an overall assessment based on primary energy consumption.

Problems of current energy saving standard

- Under the current standard, total assessment of outside insulation and/or facilities cannot be made and thus it is difficult for owners and purchasers to compare their energy saving properties in an objective manner.
- Indicators to assess energy saving property and area classification differ between housing and buildings.
- It is necessary to promote assessing self consumption of energy from solar power generation in addition to energy saving property.

<Problems specific to building standard>

- Outside insulation property and individual facility performance are assessed separately and thus it is impossible to properly assess energy saving efforts of the entire building.
- Because different standards are applied to different buildings such as office and hotel, it is impossible to properly assess energy saving property of multiple purpose buildings.

<Problems specific to housing standard>

- Since the standard is to assess outside insulation property only, it is impossible to assess the property of heating and cooling, water heating and lighting that all have significant energy saving effects.
- Only energy saving property of 120m² model housing can be assessed with the advanced housing standard for assessing primary energy consumption.

Course of review of energy saving standard

- Use primary energy consumption as an indicator, as is used internationally, for housing and buildings to comprehensively assess facility performance in addition to their insulation property.
- In doing so, use a calculation method that allows assessment of energy saving property in accordance with the use and floor space. Promote assessment of self consumption by installation of solar power generators.

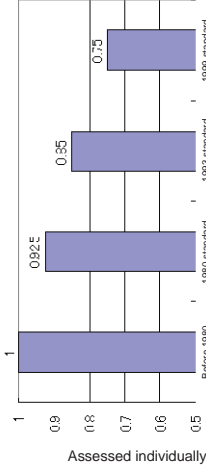
Review of Energy Saving Standard of Buildings (housing excluded) (draft)

Current energy saving standard

- Insulation property of exterior wall and windows and efficiency of air conditioning, lighting, ventilation, water heating, elevator facilities are assessed individually.

- ◇ Exterior wall and windows, etc.
Enhancement of exterior wall insulation (external insulation), etc.
- ◇ Air-conditioner
Improvement of efficiency of air-conditioner and heat source equipment, etc.
- ◇ Lighting
Introduction of high-efficiency lighting, etc.
- ◇ Ventilation
Wind control using inverter, etc.
- ◇ Water heater
Use of high-efficiency water, etc.
- ◇ Elevator
Introduction of speed control system, etc.

- Established in 1980 and enhanced gradually in 1993 and 1999.



- * Energy consumption needed to have similar indoor environment as that in 1980 (energy consumption index), when the energy consumption of buildings before 1980 standard (conventional type) is regarded as 1.

Energy saving standard after review

- Standard on primary energy consumption
- Comprehensive assessment of insulation property of exterior wall and windows, efficiency of air conditioning, lighting, ventilation, water heating, elevator facilities, and efforts for energy generation including solar power generation.

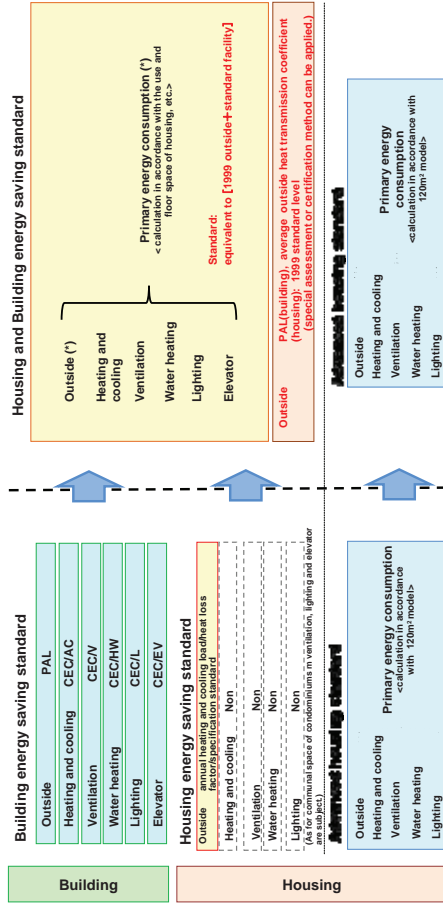
[Image of index of primary energy consumption]
<E.g.> ○○ GJ/glaudem²

- Standard on outside thermal performance
- Request for insulation property of current energy saving standard (1980 standard) to be improved, importance of outside performance and of securing heat environment

- To be implemented in FY2012

Overview of Reviewing Energy Saving Standard

- The current assessment system of energy saving standard for housing and buildings in which outside insulation property and performance of individual facility are assessed separately, is revised to use integrated assessment standard of the entire building, using primary energy consumption as the indicator. Set up a calculation method that allows proper assessment of energy saving property in accordance with the use and floor space.
- Outside standard (1989 level) of housing and buildings is required to be met in principle.
- Because the target year of the advanced housing standard is FY2013, current standard is maintained in principle.

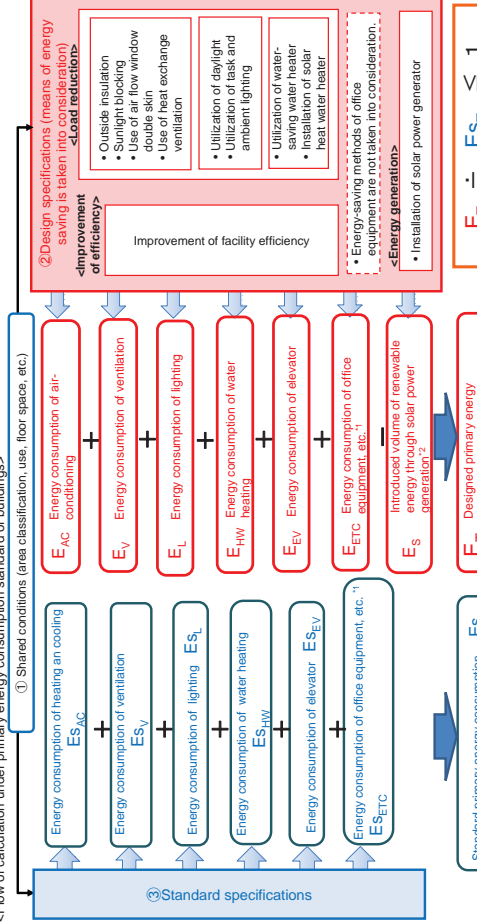


* In integrating the indicators, different area classification and calculation of energy saving performance including material value of concrete and other building materials are unified into those of housing.

Idea of Primary Energy Consumption Standard of Buildings

- Basic conditions of buildings subject to assessment are: ① under the same conditions, ② calculated values based on the design specifications (designed means of energy saving is taken into consideration) (designed primary energy consumption) are ③ below 1 when divided by calculated values based on standard specifications (standard primary energy consumption).

<Flow of calculation under primary energy consumption standard of buildings>

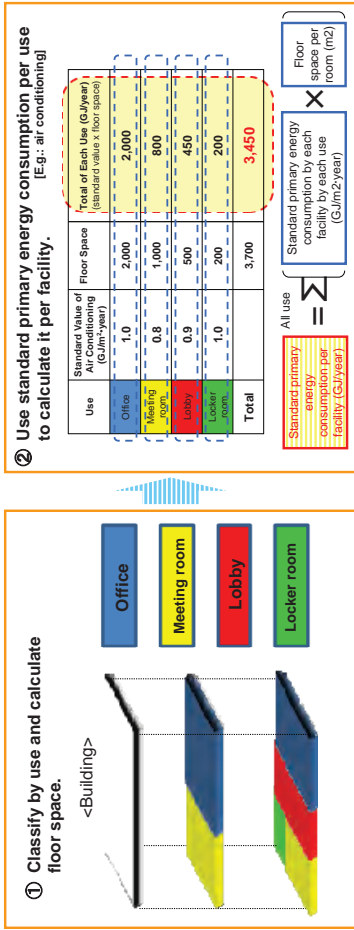


¹⁾ Energy consumption of office and IT equipment (estimated based on reference figure of equipment heat generation in air-conditioned room. Because it is not included in building facility, energy saving methods are not assessed in this standard.)

²⁾ Energy generated by cogeneration facility is included.

Setting Standard Primary Energy Consumption in accordance with Floor Space per Use

- Standard of primary energy consumption for the entire building is calculated based on consumption level set in accordance with the purpose of the building's usage and facility.



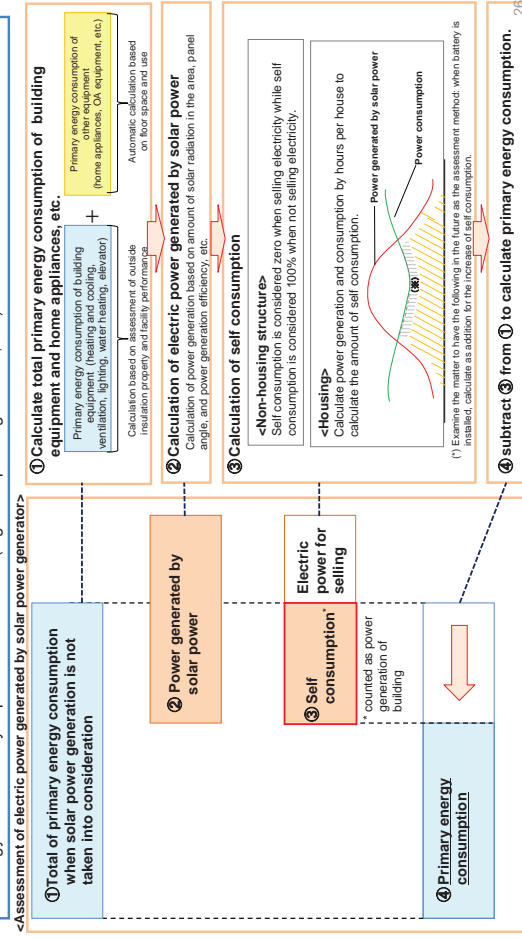
- ③ Add up standard primary energy consumption of each facility to calculate that of the entire building.

$$\text{Standard primary energy consumption of entire building (GJ/year)} = \sum \text{Standard primary energy consumption per facility (GJ/year)}$$

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Assessment of Electric Power Generated by Energy Efficiency Improvement Facilities in the Designed Primary Energy Consumption Calculation

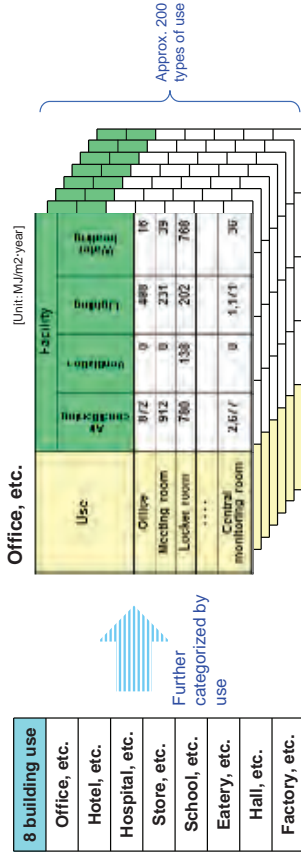
- In order to take into account efforts for efficient energy use in housing and buildings, energy generated for self consumption is subtracted from the amount of primary energy consumption when the electricity was generated by energy use efficiency improvement facilities (e.g. solar power generator, etc.).



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How to Set Standard Primary Energy Consumption based on Floor Space per Use

- Set different standard primary energy consumption level for approx. 200 types of usage in order to take into consideration the difference of energy consumption per use (Standard value of each building use is set in the current PAL/OEC)



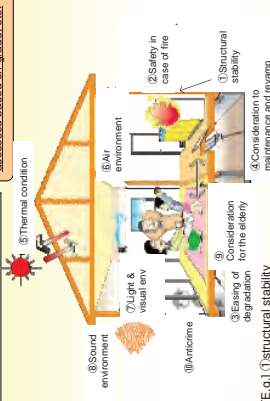
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Overview of Housing Performance Labeling Program

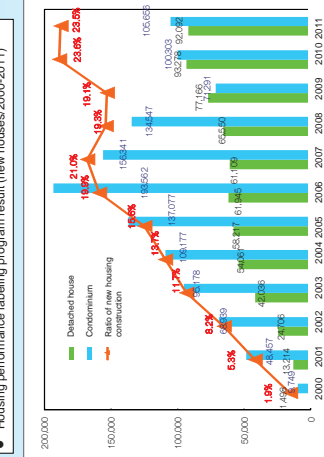
Housing performance labeling program is related to basic housing performance which is:

- Based on **common rules** (performance assessment items, performance assessment criteria set by the national government), **impartial and neutral third-party organizations** (registered housing performance assessment organization) assess the performance based on grade, etc. through **design document screening and inspection of construction site**, and **houses to which assessment sheet(*) is issued** are eligible for quick professional dispute settlement.
- (*) limited to construction housing performance assessment sheet)

- Image of performance assessment items



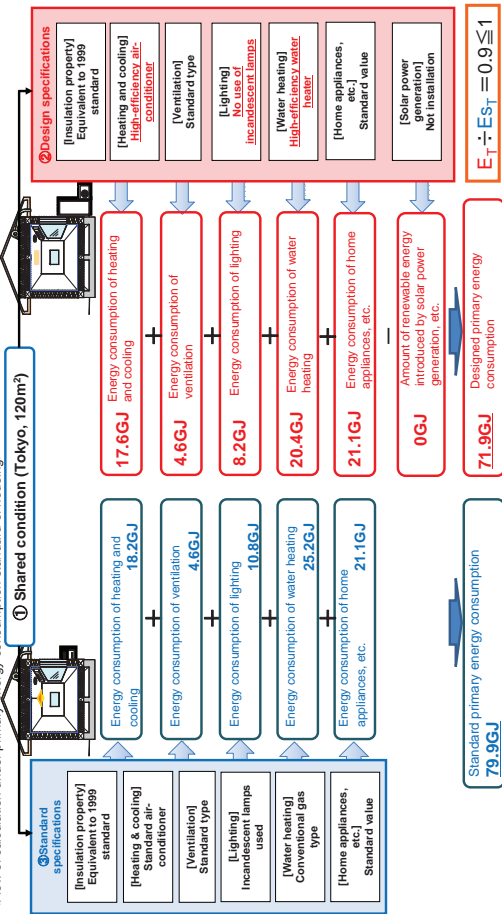
- Housing performance labeling program result (new houses/2000-2011)



Calculation based on Primary Energy Consumption Standard: An Example

- For example, a detached house with floor space of 120m² in Tokyo can achieve the standard by taking such energy saving measures as installation of high-efficiency air-conditioner and water heater.
- Reduction of designed primary energy consumption by enhancing insulation property also enables meeting the standard.

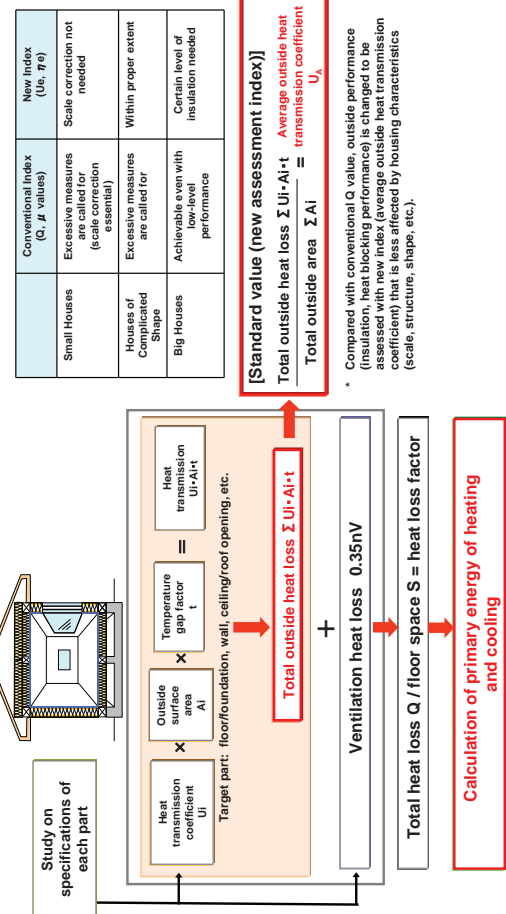
<Flow of calculation under primary energy consumption standard of housing>



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Use of U Value and η Value Gained in Calculation of Primary Energy Consumption

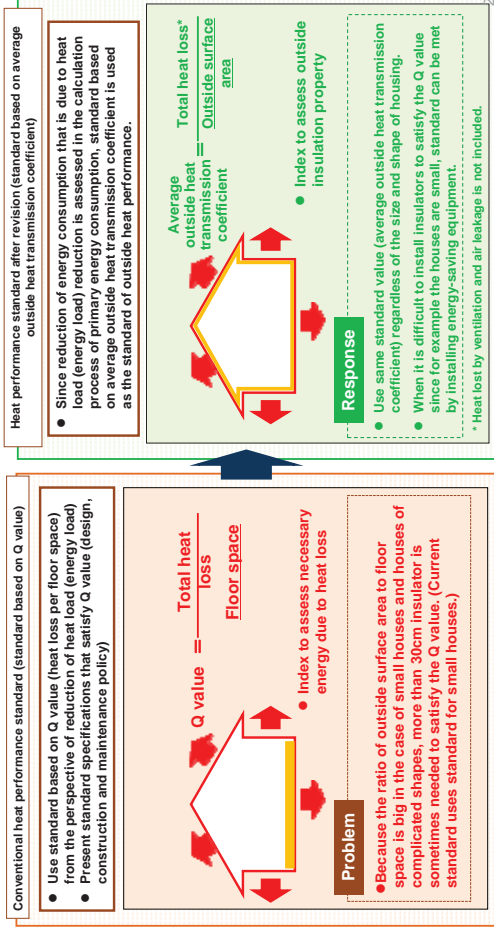
- Primary energy consumption of heating and cooling is calculated using heat loss factor.
- Average outside heat transmission coefficient is calculated using the total outside heat loss used in calculating the heat loss factor.



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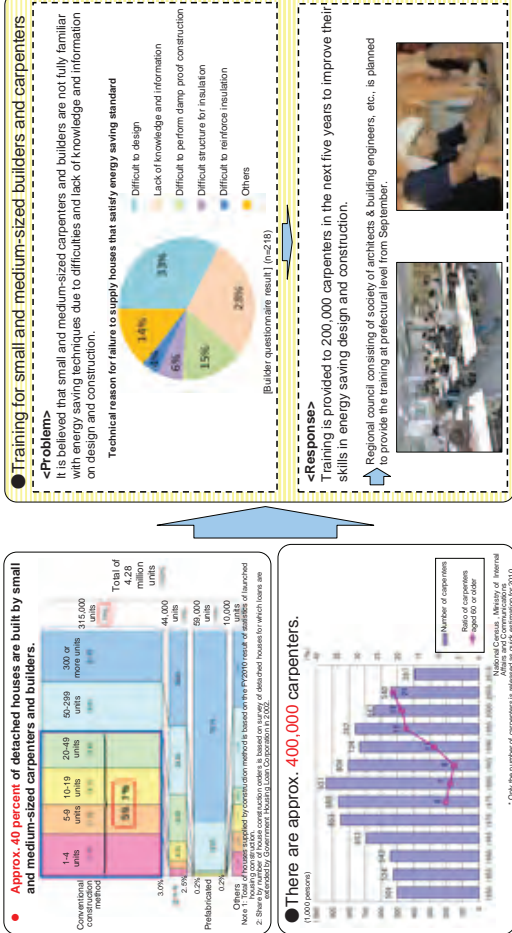
Heat Performance Standard that should be Satisfied by Exterior in Addition to Primary Energy Consumption Assessment

- Standard of exterior heat performance is set based on the view point of maintaining appropriate indoor temperature distribution that is not included in the assessment based on energy consumption such as heat shock and prevention of condensation. The current standard based on heat loss factor (Q value) is revised to a standard based on average outside heat transmission coefficient.
- Since the ratio of houses meeting the energy saving standard is just about 50 to 60 percent as a result of housing eco-point program and since that of small and medium-sized builders that supply approx. 40 percent of detached houses is estimated to be still less than 50%, the standard used will be equivalent to that in 1999.



Training for Small and Medium-sized Builders to Improve Skills for Energy-Saving Design and Construction

- Carpenters and private builders are main suppliers of detached houses and yet are believed not to be fully familiar with energy-saving techniques.
- Training for 200,000 of 400,000 carpenters across the nation is provided to improve their skills for energy saving design and construction in the five years following the current fiscal year.



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Program to Promote Zero-Energy Housing

FY2012 budget (Focused Measure for Revitalization of Japan) 2.31 billion JPY

In response to global warming and energy consumption growth in the civil sector, further extend and enhance efforts in the sector for energy saving by promoting zero-energy housings, introducing housing systems that contribute to zero-energy housing (i.e. combination of high-performance equipment and control mechanism) and assisting small and medium-sized builders' efforts for zero-energy housing. (Joint program of Ministry of Land, Infrastructure, Transport and Tourism and Ministry of Economy, Trade and Industry)

[Following is what the MLIT is responsible for.]

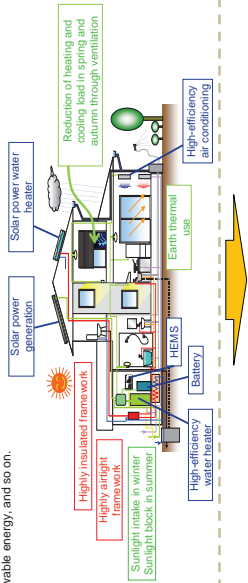
The national government invites suggestions from small and medium-sized builders. (evaluated by experts)

Efforts for zero-energy housing

(Main target of assistance: amount of additional cost occurred due to transformation into zero-energy housing, etc.)
 Assistance ratio: 1/2 (limit, JPY1.65 million/house)

Image of Zero-Energy House

Houses with zero or almost zero annual primary energy consumption (net) due to improvement in energy-saving performance of housing structures and facilities, use of renewable energy, and so on.



After the program, specifications of zero-energy houses, energy consumption during the course of occupancy and others will be monitored and made public.

Program on Advanced Wooden Construction Technologies

FY2012 budget: part of 9 billion JPY

Applications for plans on the construction of wooden structure that satisfy the following requirements are invited and selected. Financial assistance will be provided for part of the construction cost or cost of the survey, design and planning for making the wooden structure.

<<Requirement to Receive Subsidy (advanced wooden structure)>>

- Introduction of advanced design and construction techniques for structure and fire prevention
- Leading building production system for using wood, including construction cost reduction by using original materials and unique construction method
- Structure of a certain scale that requires special legal measures, including Building Standards Act
- Facility with many users or public release of design and construction techniques, etc.

◆ Image of Structure that Satisfy Requirements for Assistance



- Use of wood for interior based on the act on safe evacuation examination

<<Amount of assistance>>

[Survey, design and planning cost]
 Out of the survey, design and planning cost of the structure, 2/3 of cost related to making advanced wooden structure

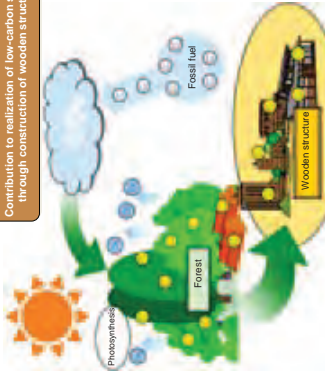
[Construction cost]

2/3 of the amount of construction cost increased for making wooden structure (However, when it is difficult to calculate the increased construction cost, it can be 20 percent of the construction cost when it is wooden structure and 5% of the construction cost if it is lignification).

<<Purpose>>

Provide financial assistance for the construction of structures that use a large quantity of timber, a renewable resource, that use advanced design and construction techniques thereby contributing to realization of a low-carbon society.

Contribution to realization of low-carbon society through construction of wooden structures



◆ FY2012 Phase 1 application acceptance

Period of acceptance of suggestions: May 18 (Fri.) to June 22 (Fri.), 2012 (acceptance closed)

◆ > 10 applications

Applications will be accepted in summer to autumn. Details are announced on MLIT website after decided.

Inquiries: Evaluation and implementation office of program on advanced wooden construction technologies (within council for promoting wooden construction) (Website: <http://www.senob-shien.gr24/>)

Visit to Panasonic Corporation

Agenda

- Date and time: 9:45am - 12:30pm, Friday, 2 November, 2012
- Venue: Main building and annex building (*Eco Idea House*), Panasonic Center Tokyo

* Consecutive Japanese-Serbian verbal interpretation is provided for each of following parts.

1. Commemorative photo (on the 1st floor of main building)..... 5 minutes

2. Opening remarks (on the 4th floor of main building)..... 25 minutes

- Greeting from JICA Expert Team
- Explanation on the aim of trainees' visit to Panasonic Center Tokyo and introduction of trainees by JICA Expert Team
- Greeting from Panasonic Corporation
- Movie on corporate activities by Panasonic Corporation (in English. With supplementary explanation by Serbian)

3. Tour of Panasonic Center Tokyo..... 90 minutes

- Part I: Section on smart city on the 4th Floor of main building (Concept of smart city, introduction of technologies by subject)
- Part II: Annex building (*Eco Idea House*) (Introduction of the abstract, introduction of technologies by subject)

*Around 45 minutes for each part.

4. Exchange of opinions, etc (on the 4th floor of main building)..... 45 minutes

- Introduction on corporate activities and factories of Panasonic Corporation in Europe
- Questions and answers

Visit to Sony Corporation

Agenda

- Date and time: 2:00am - 4:00pm, Friday, 2 November, 2012
- Venue: Sony City Osaki

* Consecutive Japanese-Serbian verbal interpretation is provided for each of following parts.

* Photographs of equipment are allowed.

1. Greeting from JICA Expert Team, introduction of trainees

(at conference room, 3rd floor) 5 minutes

- Greeting, explanation on the aim of visit to Sony Corporation and introduction of trainees by JICA Expert Team

2. Greeting from Sony Corporation, introduction on activities by Sony Corporation..... 35 minutes

“Sony Group’s Environmental Targets and Environmental Considerations for Office Buildings”

By Takushi Tamura

Corporate Workplace Solutions, Sony Corporation

3. Tour of Sony City Osaki..... 60 minutes

- Roof: Rooftop greening, solar power generation panels, and equipment of EcoCute
- 7th floor (Balcony area on the south side): Solar power generation panels, and BIOSKIN on the outer wall
- Disaster control center on 1st floor: Control system of BIOSKIN and air conditioning
- 2nd basement: Heat sources management room (Turbo refrigerators, heat exchangers, etc.)
- 2nd floor, and exterior of Sony City Osaki: Greening in the building site
- Section of seismically isolated structure

4. Questions and answers (at conference room on the 3rd floor)..... 20 minutes

**Lecture by Yokohama City Government and
visit to Minato Mirai 21 District Heating and Cooling Co., Ltd.**

Agenda

- Date and time: 9:30am - 12:15pm, Monday, 5 November, 2012
- Venue: 5th floor and Center Plant of Minato Mirai 21 District Heating and Cooling Co., Ltd. (hereinafter mentioned as “MM21 DHC”)

* Consecutive Japanese-Serbian verbal interpretation is provided for each of following parts.

1. Opening remarks (on the 4th floor of main building)..... 5 minutes

- Greeting, explanation on the objectives of the training
- Introduction of trainees

2. Lectures by Yokohama City Government..... 40 minutes

“Yokohama Smart City Project”

(*Introduction of measures and actions by Climate Change Policy Headquarters,
Yokohama City)

By Mr. Toshinori Mishima

Climate Change Policy Headquarters, Yokohama City

3. Greeting from MM21 DHC..... 5 minutes

4. Movie on corporate activities by MM21 DHC..... 25 minutes

5. Tour of Center Plant of MM21 DHC..... 60 minutes

6. Questions and answers (on the 4th floor of main building)..... 30 minutes

Visit to Fuchu Factory, Toshiba Corporation

Agenda

- Date and time: 9:30am - 12:45pm, Tuesday, 5 November, 2012
- Venue: Fuchu Factory, Toshiba Corporation

* **PHOTOGRAPHS ON FUCHU FACTORY PROPERTY ARE NOT ALLOWED.**

1. Opening remarks (at conference room of Fuchu Factory)..... 5 minutes

- Greeting, explanation on the aim of visit to Fuchu Factory of Toshiba Corporation by JICA Expert Team
- Introduction of trainees by JICA Expert Team

* Consecutive Japanese-Serbian verbal interpretation is provided for this part.

2. Lecture by Toshiba Corporation (with questions and answers)..... 45 minutes

- Movie on measures and actions by Fuchu Factory (in English)
- Lecture on corporate measures and actions on smart community by Toshiba Corporation

* Consecutive English-Serbian verbal interpretation is provided for lecture by Toshiba Corporation.

3. Tour of Fuchu Factory..... 60 minutes

- Facilities for solar power generation (#11-5F)
- Exhibition room on micro energy management system (μ EMS) and advanced metering infrastructure (AMI)

* Consecutive Japanese-Serbian verbal interpretation is provided for this part.

4. Closing Remarks..... 10 minutes

* Consecutive English-Serbian verbal interpretation is provided for this part.

5. Lunch and rest (scheduled at conference room of Fuchu Factory)..... 45 minutes

Technical Training in Japan on Climate Change Mitigation Actions
under JICA Technical Cooperation Project
“Capacity Development Project on Nationally Appropriate Mitigation Actions (NAMAs)
in the Republic of Serbia”

Lecture at Ministry of the Environment, Japan

Agenda

- Date and time: 10:00am - 12:00pm, Wednesday, 7 November, 2012
- Venue: Conference Room of Global Environment Bureau, Ministry of the Environment, Japan (17th floor of Daido Seimei Kasumigiseki Building)

*Consecutive Japanese-Serbian verbal interpretation is provided for each of following parts.

1. Opening remarks..... 5 minutes

- Greeting and explanation on the aim of visit to Ministry of the Environment, Japan
- Introduction of trainees (by JICA Expert Team)

2. Lectures..... 80 minutes

- “Japan's Climate Change Policies”
by Shuichiro Niihara
Low-carbon Society Promotion Office, Global Environment Bureau,
Ministry of the Environment, Japan
- “Voluntary Action Plan”
- “FY2011 Evaluation and Verification of the Voluntary Action Plan on the Environment: Results and Future Issues (provisional translation)”
- “Japan’s policy on renewable energy deployment to mitigate climate change”
by Takayuki Shigematsu
Climate Change Policy Division, Global Environment Bureau,
Ministry of the Environment, Japan
- “Outline of the Bilateral Offset Credit Mechanism (tentative name)”
by Tappei Tsutsumi
Deputy Director of Office of Market Mechanisms,
Global Environment Bureau, Ministry of the Environment, Japan

3. Questions and answers, exchange of opinions..... 35 minutes

Voluntary Action Plan

- Each industry sets its own target and make an effort to achieve the target. The government evaluates/verifies the plans strictly through advisory councils, etc. in order to secure the achievement.
- Industries choose their targets based on either 1) CO2 intensity, 2) absolute CO2 reduction amount, 3) energy intensity, or 4) total energy consumption.
- Voluntary action plans are considered the main countermeasure in the Kyoto Protocol target achievement plan in industrial and energy-conversion sectors.

(Note) 114 industry sectors established (53 industry sectors, 42 business sectors, 17 transportation sectors, 4 energy conversion sector) * as of June 2012

◆ Outline of Progress(FY2011)

	Target Index	Base Year	Target Level	Performance in FY2008 (Compared to base year) (): Performance in FY2007 (Compared to base year)	CO ₂ Emissions (10,000 tons-CO ₂) (FY2008)	CO ₂ Emissions (Compared to previous year)	CO ₂ Emissions (Compared to base year)
Federation of Electric Power Companies of Japan	CO ₂ emission intensity	FY1990	▲20%	▲16.1% (▲15.8%)	31,700 (3,100) Not integrated	+3.5%	+15.3%
Japan Iron and Steel Federation	Energy consumption	FY1990	▲10%	▲6.7% (▲17.2%)	18,602	+12.4%	▲7.3%
Japan Chemical Industry Association	Energy intensity	FY1990	▲20%	▲17% (▲15%)	5,980	+3%	▲3%
Petroleum Association of Japan	Energy intensity	FY1990	▲13%	▲16% (▲16%)	3,963	+1%	+28.1%
Japan Paper Association	CO ₂ emission intensity Energy intensity	FY1990	▲16% ▲20%	▲24.0% (▲19.7%) ▲25.4% (▲22.1%)	1,840	▲3.9%	▲27.5%

◆ Amount of depreciation of Kyoto Mechanism Credits etc

Industry	Actual results in FY2010	Actual results in FY2009	Actual results in FY2008	Total
Federation of Electric Power Companies of Japan	57 million t-CO ₂	52 million t-CO ₂	64 million t-CO ₂	173 million t-CO ₂
Power Producers and Suppliers	137 thousand t-CO ₂	238 thousand t-CO ₂	85 thousand t-CO ₂	460 thousand t-CO ₂