8. Examination of Optimum Organizational Structure

8.1 Factors to be Considered

External factors to be considered

- Customers' needs for more customized or focused services have increased. Accordingly, more specialized expertise will be required for each type of export promotion activity.
- To activate its services, NAFED must enhance the collaboration with private sector, industrial associations in particular.
- NAFED currently has weakness in regional presence compared with other TPOs. More linkage and communication with regional governments are needed.

Internal factors to be considered

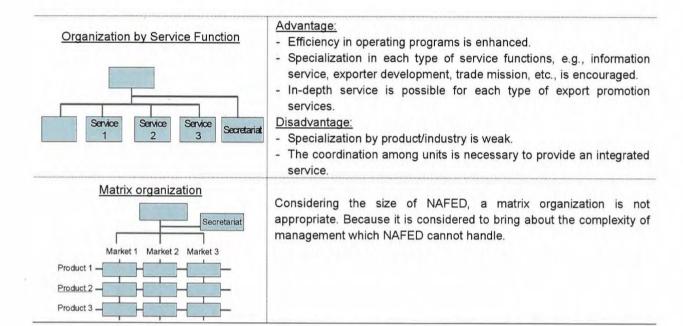
- NAFED's services should be more customer-oriented and attitude for the work of the staff should be more business-minded.
- The size of organization of NAFED is deemed as still small.
- Expertise specialization for each type of service is needed.

8.2 Possible Types of Organization

Possible types of organizational set-up of NAFED for consideration are i) organization by market, ii) organization by product / industry, iii) organization by service function, and iv) matrix organization.

8.3 Comparison of Possible Types

Type of organizational set-up Advantage and Disadvantage Organization by Market Advantage: Possible to formulate and implement market penetration strategy by market responding to specific needs and characteristics of each. All the functions can be integrated and coordinated for the entry of target market. Under the current situation where activities are centered on trade Market Market Market Secretariat fairs and missions, organization by market has rationale. Disadvantage: - Specialization by product is hampered. - When the range of services / programs increases, efficient provision of services becomes difficult. It is difficult to promote close collaboration with industrial associations which are mostly organized by product / industry. Organization by Product Advantage: Possible to formulate and implement market penetration strategy based on product / industry responding to characteristics of each. Specialization by product/industry is possible and in-depth expertise by product/industry is acquired. Potential product identification and product development can be Product Product Product Secretariat efficiently and effectively conducted. It is easy to have a close relationship with industry associations. Disadvantage: - Overspecialization sometimes proceeds. Career path is often limited within the same product/industry unit. When the range of services/programs increases, efficient provision of services becomes difficult. Cross- sectoral task force or matrix organization is necessary when a program which targets all products is implemented. Otherwise, a problem of functional coordination arises.



8.4 Conclusion

It is recommended to design a new organization based on the concept of organization by service function, because the specialization and accumulation of expertise in each type of service, i.e., market intelligence, product development (brand / design promotion), export promotion, etc., are important to improve the quality of service.

In a new organization, a unit of product/industry, which engages in service to industries, is proposed to be established. This will promote the accumulation of expertise in major exporting products/industries.

8.5 Future Direction of Organization

It is recommended to make NAFED an autonomous body (stand-alone organization) in the medium term, because NAFED, as a governmental agency, faces heavy constraints for its management and operation including human resource management.

It is necessary to consider the viability of changing the status of NAFED to an autonomous statutory body under the supervision of MOT. To make NAFED a truly efficient service provider in the area of export promotion, a certain level of autonomy must be given to NAFED.

One of the important aspects of autonomy is midcareer recruitment. NAFED should be staffed with experienced and business-oriented people. Such type of staff is currently very limited within NAFED and a good deal of staffs will retire in the coming years. Therefore, it is necessary to look for the way of the mid-career recruitment.

9. Recommendation of Master Plan

Based on the results of analysis of internal and external factors of NAFED, the JICA Study Team has worked out the Master Plan for NAFED reform and the strengthening of NAFED's services and functions.

9.1 Framework of Master Plan

The framework of the proposed Master Plan is as illustrated in the following figure.

NAFED Redefinition of Mission & Basic Mission/Basic Policy Policy Change in Organizational Organization Structure Collaboration **Enhancement of** Management Networking Enhancement Customers HRM HRD IT Management System & Alliance of IETCs (Regional Govt... Associations, etc.) **Enhancement of** Export **Export Design** Export Market Four Core Services Training Promotion Promotion Information Services of High Quality Customers (Indonesian Exporters & Overseas Buyers)

Figure-12 Framework of Master Plan for NAFED Reform

Source: JICA Study Team

9.2 Mission of NAFED

9.2.1 Mission

As No.1 organization serving for export development in Indonesia, NAFED shall provide excellent services to exporter by the best people.

9.2.2 Directions of missions

- NAFED should pursue the provision of the best services with the highest customer satisfaction in the area of export promotion, and realize delivery of i) high quality service, ii) prompt service, iii) needs-oriented service, and improvement of iv) access to NAFED's services;
- NAFED should act as the focal point for all the export promotion activities rendered by other ministries and institutions in Indonesia; and
- NAFED should upgrade the capability of its staffs and create customer-orientation and business-mind in its organizational culture.

9.3 Basic Strategy for NAFED Reform

9.3.1 Organizational reform

- To reorganize NAFED to a functional organization, that is structured by service / function
- To establish an advisory board inviting the representatives from the private sector
- To transform NAFED to a statutory body with more management autonomy in the mid to long term
- 9.3.2 Creation of customer-
- To establish a customer service center
- To promote constant and frequent communication with private sector

oriented culture

- To introduce user feedback system through periodical satisfaction survey
- To clarify the tasks and responsibilities of the staffs

- To provide extensive training to staffs for capability building
- To introduce a work-place activity for improvement
- 9.3.3 Creation of business-minded service
- To concentrate on and enhance the core services / functions
- To redesign and actively utilize the website service
- To introduce the membership scheme
- To prepare export promotion strategy for major commodities / industries
- To introduce the program planning system, that reflects the needs of private sector
- To promote personnel exchange with private sector
- To utilize the outside experts and introduce mid-career recruitment
- 9.3.4 Firm foundation of infrastructure
- To actively invest information and communication infrastructure
- To develop and utilize the intranet facility for information / data management
- To further explore and develop the sources of market information / data
- 9.3.5 Good use of external institutions
- To enhance the functions of ITPCs and utilize their resources
- To build the close linkage with industrial associations
- To strengthen the cooperation with regional institutions and establish the contact points in order to enhance the outreach of NAFED in regions
- To strengthen the function for coordination with export promotion programs of other ministries / institutions
- To build alliance with external service providers related to export business
- 9.3 6 Enhancement of management system
- To delegate more authority to the management staff and other staff
- To improve human resource development (HRD) system
- To introduce the system of multicareer path and periodical job rotation
- To introduce the concept of the "Management-by-Objective"
- To introduce performance-based evaluation system
- To revise the salary system in the mid to long term

9.4 New Organizational Structure

The JICA Study Team concludes that it is necessary to make an organizational change a priority. The basic idea of organizational reform is a shift to an organization by service / function. By assigning the same types of service into one unit, the provision of quality service will be realized.

Chairperson Secretariat Center for Center for Center for Center for Training Center 11 Division of Products Export Information Export Promotion Customer Service Division of Strategic Planning & Evaluation 41 Division of 21 Division of Division of Division of Americas, Europe & ANZ Customer General Affairs Products-1 Exhibition Support DMsion of Asia, Middle East & Africa 62 Division of 32 Division of Division of Finance Division of Promotion & Cooperation Products-2 Marketing One-Stop-Program Service Division of 5.3 Division of 4.3 Division of 33 Division of 23 Division of General Affairs Division of Data Operation Brand & Desig Division of Managem ent Human Promotion Centers (ITPCs)

Figure-13 Proposed Organizational Structure of NAFED

Source: JICA Study Team

9.5 Strategy and Measures to Strengthen the Services / Functions

9.5.1 Market information service

(Strategy)

The collection and analysis of market information / data are the basis of all the activities of NAFED. NAFED should enhance the capability of collecting and analyzing market information / data. Thus, the following strategy should be immediately adopted:

- To secure a sufficient number of staff who engage in market information service;
- To expand the basic market information / data sources, and expand information database; and
- To develop a framework (institutional and operational) to enable systematic market intelligence.

(Measures)

Institutional building

- Establishment of unit for processing and management of information / data (short-term)
- Establishment of an organization-wide system for information / data collection (short-term)
- Provision of PC to each staff and development of intranet facility (short-term)
- Establishment of the intra-network with ITPCs (mid & long-term)

Capacity building

- Development of information / data sources (short-term)
- Improvement of exporter (supplier) list (short-term)
- Expertise building for market intelligence (mid & long-term)

Provision of improved

services

- Redesign of website service (short-term)Publishing of trade guide book (short-term)
- Provision of IT training to the government staffs who are responsible for SMEs support (mid & long-term)

9.5.2 Export promotion service

(Strategy)

NAFED should introduce new strategies to export promotion activities. They are introduction of i) user-friendly and customer-oriented approach, ii) business-minded way of work, iii) efficiency-oriented approach focusing on performance, vi) analytical approach, and v) leverage of built-up experience. In export promotion activities, NAFED should place more emphases on match-making between Indonesian exporters and overseas buyers in particular.

(Measures)

Institutional building

- Establishment of one-stop customer service (short-term)
- Establishment of product-based organization (short-term)
- Securing of the firm collaboration with ITPCs (short-term)

Capacity building

- Improvement of export consulting capability (mid & long-term)

Provision of improved

- Establishment of a membership service (short-term)

services

- Improvement of trade fairs / exhibitions to be more efficient and business-oriented (short-term)
- Implementation of more business-oriented trade missions (short-term)
- Development of user-friendly and business-oriented website (short-term)
- Preparation of export promotion strategy by product/industry (short-term)

9.5.3 Product development (brand / design promotion) service

(Strategy)

NAFED should develop the function of product development (focusing on brand / design promotion) with emphasis on the following particulars;

- Export design promotion for Indonesian exporters;
- Identification of products suitable for export;
- Collaboration with designers' community; and
- Collection and provision of information on overseas regulations and standards concerning products, packaging and labeling.

(Measures)

Institutional building

Capacity building

building

Provision of improved services

- Establishment of unit in charge of brand / design promotion n (short-term)

- Learning of basic knowledge on brand / design development (short-term)

Networking and alliance - Strengthening of collaboration with designers' community and supporting institutions (short-term)

> - Promotion of excellent Indonesian (good design) products through trade fair (short-term)

> - Awareness building among SMEs on brand / design development (short-tem)

> - Collection and dissemination of design information and good practices of brand / design development (short-term)

> - Facilitation service for brand / design development of SMEs (mid & long-term)

9.5.4 Export training service

(Strategy)

IETC has gained reputation as a reliable trade training institution. In the future, it is desirable that the expertise, experience and external network accumulated in IETC be strategically utilized for the better export promotion programs of NAFED.

(Measures)

Capacity building

- Accumulation of consulting know-how through export training (mid & long-term)

Networking and alliance

building

- Building of the closer linkage with RETPCs and Dinas (mid & long-term)

Provision of improved

<u>services</u>

- More active use of export training as a measure to develop potential exporters (short-tem)
- Training for NAFED staffs (short-tem)
- Identification of exporters' needs for NAFED services (short-tem)

9.5.5 Networking & alliance

(Strategy)

NAFED should actively expand a network and alliance with such external partners as exporters and export-business-related institutions, regional governments, other institutions related to export promotion in order to enhance NAFED's existence as a Trade Promotion Organization (TPO).

(Measures)

building

- Networking and alliance Mutual partnership with the major private players (short-tem)
 - Coordination among the concerned ministries (short-tem)
 - Alliance with external institutions (short-tem)
 - Outreaching partnership with regional governments (mid & long-term)
 - PR to the public (mid & long-term)

9.5.6 Management system

(Strategy)

NAFED should employ the following strategy to strengthen its management system in view of the better service delivery.

- To create an organizational culture that enable NAFED to shift to an active service provider agency;
- T To create self-initiative based on professionalism among staffs through promoting the delegation of authority and internal communication in
- To enhance the presence of NAFED through establishing a management system that is appreciated by users and developing capable staffs; and
- To combine the measures of innovative shock treatments and step-by-step improvements to achieve the above directions.

(Measures)

- Announcement of the vision held by the top management to staffs (short-term)
- Promotion of information sharing among management staff and prompt decision-making (short-term)
- Enhancement of internal communication (short-term)
- Delegation of authority to the management and other staffs (short-term)
- Preparation of task description and operational procedures (short-term)
- Introduction of evaluation system (short-term)
- Introduction of the workplace improvement activity (mid & long-term)
- Renewal of Visual Identity of NAFED to improve its image (mid & long-term)
- Acquisition of "Technical Service Unit" (UPT) status (mid & long-term)

9.5.7 Human resources management (HRM)

(Strategy)

The main strategy of human resources management (HRM) and human resources development (HRD) is set as follows;

- To develop business-minded staffs who actively engage in export promotion and exporter development activities, as a principle of HRM and HRD;
- To realize relevant staffing, overall capacity building and higher performance of staff, based on a systematic HRM, and to create an active organization accompanied by the culture of self-initiative, challenge and mutual support; and
- To introduce NAFED's own HRM and HRD systems, separated from MOT.

(Measures)

- Formulation and implementation of training program for the younger staff (short-term)
- Training management utilizing training record and self-development manual (short-term)
- Introduction of comprehensive HRM system covering human resources allocation, development and evaluation (short-term)
- Development of NAFED's own career path (mid & long-term)
- Development of NAFED's own HRD plan (mid & long-term)
- Establishment of job-rotation system considering HRD

10. Recommendation of Action Plan

The Study Team then proposes the Action Plan to put the proposed measures into action by compiling those measures. The Action Plan here should be recognized as a set of priority action proposed for NAFED to set about the reform and to implement its reform and strengthen its services / functions, organization and management system.

10.1 Outline of Action Plan

10.1.1 Composition of Action Plan

The Action Plan is largely categorized into two fields: i) actions to enhance services / functions of NAFED and ii) actions to enhance its organization and management systems.

Actions for the Strengthening of Services / Functions

Actions for Export Promotion Service

Actions for Export Promotion Service

Actions for Brand / Design Promotion Service

Actions for Export Training Service

Actions for Network and Alliance

Figure-14 Composition of Action Plan

Source: JICA Study Team

10.1.2 Time schedule of NAFED reform

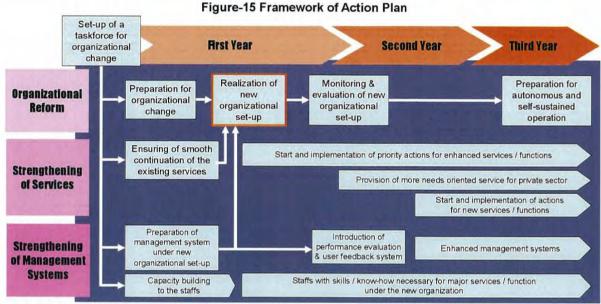
The Study Team considers that it may take a certain period for NAFED to thoroughly implement the reform plan, and that NAFED spend three years in taking actions for strengthening of services / functions, and management system on a step by step basis under the new organizational structure. A transitional step for the NAFED reform plan is assumed as follows.

1st year: To establish a taskforce for change of organizational structure at a first step, followed by preparation of a road map to NAFED reform, while ensuring the smooth continuation of the existing services and preparing management systems under the new organizational set-up.

To implement an organizational reform, followed by setting about priority actions and providing intensive training (capacity building) to the staffs in order to have them learn the skills and know-how necessary for major services / functions. Stable service operation needs to be realized under the new organizational set-up by the end of the first year.

2nd year: To set about the actions for provision of more needs-oriented service for private sector in order to expand the customer base and obtain the satisfaction of users, and to commence introduction of a management system based on performance evaluation and users' satisfaction.

3rd year: To commence the actions for development of new services / functions in order to expand the services and functions, and to start preparation for an autonomous and self-sustained operation of NAFED (establishment of statutory organization) in the future.



Source: JICA Study Team

10.2 Proposed Actions for NAFED Reform

Market informat	ion service	
Action 1	Review of market information service including redesign of website service	
Objectives	 To develop a management system of market information / data through reviewing th overall market information service, and clarify roles and responsibilities of related units an arrange necessary staffing and budgeting To redesign the website of NAFED in order to establish the website service with sufficier contents and user friendliness 	
Unit in charge	Center for Export Information	
Action 2	Model maker survey for capacity building of market intelligence	
Objectives	 To strengthen the capacity of staffs which engage in market intelligence service and equithem with hands-on skills required for desirable service To develop the model reports of market survey to be followed later on 	
Unit in charge	Center for Export Information	
Action 3	Capacity building for value-added market information service	
Objectives	 To build capacity for the higher value-added market information service through training th junior staffs who engage in market survey and analysis To create a user-oriented mind in staffs in charge of market information service 	
Unit in charge	Center for Export Information	
Action 4	Improvement of buyers list	
Objectives	 To establish integrated and user-friendly database of overseas To formulate rules and procedures for collection and management of buyer data 	
Unit in charge	Division of Customer Support in the Center for Customer Service	
Action 5	Improvement of suppliers (exporters) list	
Objectives	 To develop a detailed and reliable database of suppliers as a tool serving for exporpromotion activities To improve users' satisfaction with NAFED services such as buyers' inquiry and buye reception services, and recruitment of trade fair participants 	

Unit in charge	Division of Customer Support in the Center for Customer Service Division of Product 1 & 2 in the Center for Products			
Export promotion	on service			
Action 6	Establishment of the customer service center			
Objectives	 To provide user-friendly and customer-oriented services, in order to be close to the use (buyers, suppliers) and help them to realize the actual transaction 			
Unit in charge	Division of One-Stop-Service in the Center for Customer Service			
Action 7	Formation of free membership service for NAFED users (NAFED Club)			
Objectives	 To commence a free membership service (NAFED Club) in order to have NAFED mainta close communication with and understand the real needs of the SME exporters To provide the information on overseas markets and export promotion opportunity throug membership service To plan and implement effective and practical programs for export promotion based on the needs assessment identified from members 			
Unit in charge	Division of Customer Support in the Center for Customer Service			
Action 8	Business partnership program with global retailers			
Objectives	 To help Indonesian SMEs to have the direct access to overseas markets through developing partnership program with the global retailers and facilitate global retailers to explore the quality local suppliers To build capability of staff in business matching support 			
Unit in charge	Division of Marketing Program in the Center for Export Promotion			
Action 9	Export Market Development Grant (EMDG) scheme			
Objectives	 To care for diverse and specialized issues and needs of individual exporters an associations, and to offer case by case support in an efficient and sequenced manner To build the capacity of staff in design and appraisal of export promotion programs for exporters and associations 			
Unit in charge	Center for Export Promotion, and Center for Customer Service			
Action 10	Capacity building for industrial cluster development program			
Objectives	 To build good understanding on the cluster development and its methodology, and train the capable staffs for the program management and field facilitation To bring about the success model of cluster development program for NAFED 			
Unit in charge	Division of Product 1 & 2 in the Center for Products			
Action 11	Export dialogue with major exporting industries			
Objectives	 To implement export dialogue to strengthen communications with the industries To establish a management system which covers from the identification of needs for exporpromotion of the private sector to NAFED's planning and budgeting of activities which reflect such needs To implement export promotion programs which are more specialized and customized to reflect the needs of private sector 			
Unit in charge	Division of Product 1&2 in the Center for Products, and Division of Strategic Planning in Secretariat			
Action 12	Inter-ministerial coordination meeting: focal point for trade fairs			
Objectives	 To harmonize the export promotion programs among the ministries to the direction of export policy, national priority and desirable rules of operation To build the capacity of NAFED staff in rendering consulting and networking supports to export promotion programs by other ministries 			
Unit in charge	Div. of Exhibition in the Center for Export Promotion Div. of Networking & Coop. in the Center for Customer Service			

Action 13	Capacity development of NAFED staffs on design / brand development			
Objectives	 To educate NAFED staffs who are newly assigned to the Division of Standard, Brand Design in the Center for Products on the basic knowledge of design development To establish a network with the design-related communities, institutes and associations 			
Unit in charge	Division of Standard, Brand & Design in the Center for Products			
Action 14	Awareness campaign on importance of design / brand development to SMEs			
Objectives	- To raise awareness of SMEs on importance of introducing own design to their products			
Unit in charge	Division of Standard, Brand & Design in the Center for Products			
Action 15	Training workshop of design / brand development to SMEs			
Objectives	- To teach SMEs how to develop design by holding a training workshop			
Unit in charge	Division of Standard, Brand & Design in the Center for Products			
Action 16	Design-related information provision service to SMEs and designers			
Objectives	 To provide information service on export related standards/regulations and designdevelopment to SMEs and designers 			
Unit in charge	Division of Standard, Brand & Design in the Center for Products			
Action 17	Support to design / brand development by matching SMEs and designers			
Objectives	 To support design development of SMEs through the support of matching to the relevandesigners 			
Unit in charge	Division of Standard, Brand & Design in the Center for Products			
Network and all	ance			
Action 18	Establishment of government support desk			
Objectives	- To facilitate more contacts with the regional governments and greater involvement in the regional programs			
Unit in charge	Division of Networking & Cooperation in the Center for Customer Service			
Action 19	Support program for RETPCs and alumni			
Objectives	 To build capacity of RETPC promotion staffs in designing locally-specialized services To support alumni activity through preparation and implementation of the export promotio programs for them 			
Unit in charge	Division of Networking & Coop. in the Center for Customer Service in cooperation with IETC			
Action 20	NAFED information desk in the regions			
Objectives	 To build capability of RETPC & DINAS staff in export consultation skill To expand NAFED's regional network, which functions to provide the information and consultation on NAFED's services and programs To assign provincial KADIN or other relevant institutions as NAFED desk under the operational agreement 			
Unit in charge	Center for Customer Service			
Action 21	Business partnership program: service providers			
Objectives	- To expand the range of care for exporters for their export development through building alliance with the external institutions, financial institutions in particular			
Unit in charge	Division of Networking & Cooperation in the Center for Customer Service			
CHANGE SECTION AND ADDRESS OF THE PARTY OF T	Export education for people's awareness building			

To raise awareness of the public, university students in particular, on the export to Indonesian economy and the role of promotion measure, i.e., NA To prepare the curriculum and kits for lecture/seminar, and to dispatch lecturiversities To gain wider presence of NAFED among the public			
Unit in charge	Division of Networking & Cooperation in the Center for Customer Service		
Organizational a	and management system		
Action 23	Preparation and implementation of organizational restructuring		
Objectives	- To reorganize NAFED from the current organization by region to an organization by service function		
Unit in charge	Div. of Strategic Planning & Evaluation in Secretariat, and taskforce for organizational refe		
Action 24	Establishment of "Management by Objectives" and evaluation system		
Objectives	 To establish an MBO system with the purpose of improving NAFED's activities both at a unit level and individual level To make each unit to make a plan and set objectives of activities, objectively evaluate results of activities and make improvements To make each staff make a plan and set objectives of activities, objectively evaluate result of activities and make improvements 		
Unit in charge	Div. of Strategic Planning & Evaluation, and Div. of Human Resource Management in Secretariat		
Action 25	Establishment of sound management system with ISO9000 certification		
Objectives	 To establish a firm and reliable management system through the acquit ion of ISO900 certification To establish standard job procedures for major services/programs and job descriptions of each unit To establish a knowledge management system, management review system and custome feedback system 		
Unit in charge	Division of Strategic Planning & Evaluation in Secretariat and taskforce team		
Action 26	Introduction of new human resource management system		
Objectives	 To introduce a total HRM system and a multi-career path system to NAFED To prepare an human resources development plan, according to a new HRM and care path systems 		
Unit in charge	Division of Human Resource Management in Secretariat		
Action 27	Renewal of Visual Identity (VI)		
Objectives	To create new VI of NAFED with renewal of logo, in view of improving its image and raising the recognition of NAFED among its users and public		
Unit in charge	Division of General Affairs in Secretariat		

11. Implementation of Pilot Projects

The four pilot projects have been implemented during the period from Nov., 2007 to Feb., 2008.

11.1 Objective of Pilot Projects

- To transfer the technology through the implementation;
- To equip NAFED counterparts with working attitudes of self-initiatives, self-thinking and self-decision making; and
- To obtain the lessons from the results of pilot projects and reflect them into the Master Plan and Action Plans.

11.2 Selection and implementation of Pilot Projects

Among the proposed actions in the draft Action Plan, four projects were chosen according to the above-mentioned objectives. Four pilot projects were implemented jointly by the JICA Study Team and counterpart teams of NAFED. These pilot projects are:

- Capacity building for market intelligence by trial market survey
- Establishment of Customer Center and membership service
- Seminar on export design development and trial design clinic
- Export dialogue with major exporting industries

11.3 Results of Pilot Projects

The four pilot projects were completed according to the schedule, and have largely achieved expected outcomes. It is also observed that a few derivative actions have taken place with NAFED's own initiative following the implementation of pilot projects. Some of them include:

- Launch of marketing mission program; and
- Launch of design clinic service and establishment of designer database.

Table-1 Outline of Four Pilot Projects

Pilot Project 1 (Action 2)	Title	Capacity building for market intelligence by trial market survey
	Area	Market Information: Capacity building for market survey capability
	Objectives	 To strengthen the capacity of staffs that engage in market intelligence service and equip them with hands-on skills required for desirable service. To develop the model reports of market survey
Pilot Project 2 (Action 6/7)	Title	Establishment of Customer Center and membership service
	Area	Export Promotion: Enhancement of customer service
	Objectives	 To enhance delivery of customer-specific services by setting up Customer Center. To enhance more focused information dissemination to exporters and strengthen interactive communication with exporters by introducing a membership service.
Pilot Project 3 (Action 14)	Title '	Seminar on export design development and trial design clinic
	Area	Export Design Promotion: Promotion of design for export
	Objectives	 To raise the awareness and knowledge of design development among NAFED and the stakeholders and to compile the good practices of design development. To learn about how designer services are facilitated in cooperation with a design institute (IDC) and designers' community.
Pilot Project 4 (Action 11)	Title	Export dialogue with major exporting industries
	Area	Export promotion: Enhancement of communication with business associations
	Objectives	 To establish a management system, which will identify the private sector's needs for export promotion and reflect them into strategy, planning and budgeting. To make programs for export promotion more specialized and customized.