

FINAL REPORT
VOLUME 1 : MASTER PLAN STUDY
SUMMARY

TABLE OF CONTENTS

LOCATION MAP

TABLE OF CONTENTS

LIST OF ABBREVIATION

EXECUTIVE SUMMARY

CHAPTER 1	INTRODUCTION.....	1-1
(1)	Background.....	1-1
(2)	Study Objectives.....	1-1
(3)	Target Year of Master Plan.....	1-1
(4)	Study Area.....	1-2
(5)	Study Method.....	1-2
CHAPTER 2	PRESENT CONDITION OF THE STUDY AREA.....	2-1
(1)	Natural Conditions.....	2-1
(2)	Socio-Economic Condition.....	2-3
(3)	Existing Development Plans.....	2-6
(4)	Problems and Constraints in Regional Development.....	2-10
CHAPTER 3	PRESENT TRANSPORT SITUATION OF SULAWESI.....	3-1
(1)	Existing Transport Development Studies and Projects.....	3-1
(2)	Road Network.....	3-2
(3)	Air and Maritime Transportation.....	3-7
(4)	Cargo Transport.....	3-9
(5)	Administration Framework and Financial Situation in Road Sector.....	3-11
(6)	Transport Problems and Issues in Sulawesi.....	3-12
CHAPTER 4	IDENTIFICATION OF REGIONAL DEVELOPMENT NEEDS AND POTENTIALS.....	4-1
(1)	Social and Economic Needs and Potentials.....	4-1
(2)	Industrial Development Needs and Potentialities in Sulawesi.....	4-4

CHAPTER 5	DEVELOPMENT STRATEGIES AND CONCEPTS	5-1
(1)	Regional Development Goals and Strategies	5-1
(2)	Sulawesi Island Development Concept.....	5-2
(3)	Land-use Plans	5-11
CHAPTER 6	SETTING OF SOCIO-ECONOMIC FRAMEWORK	6-1
(1)	Population Forecasts	6-1
(2)	GRDP Forecasts	6-2
CHAPTER 7	TRAFFIC ANALYSIS	7-1
(1)	Traffic Surveys.....	7-1
(2)	Road Traffic Distribution	7-1
(3)	Inter-modal Relations among Road, Maritime and Air Transport.....	7-2
(4)	Forecast of Future OD Tables	7-4
(5)	Traffic Assignment of Future Demand on Existing Network (Do-Nothing Assumption).....	7-5
CHAPTER 8	DIRECTION OF TRANSPORT NETWORK DEVELOPMENT AND ESTABLISHMENT OF ROAD MASTER PLAN	8-1
(1)	Direction of Transport Network Development	8-1
(2)	Establishment of Sulawesi Road Master Plan (SRMP)	8-3
CHAPTER 9	FUTURE TRAFFIC DEMAND FORECAST	9-1
(1)	Traffic Assignment Cases.....	9-1
(2)	Traffic Assignments Results.....	9-2
CHAPTER 10	PRELIMINARY ENGINEERING STUDY AND COST ESTIMATE	10-1
(1)	Preliminary Engineering Study	10-1
(2)	Cost Estimate	10-5
CHAPTER 11	PROJECT EVALUATIONS	11-1
(1)	Packaging of Master Plan Road Network	11-1
(2)	Conditions for Comparison	11-1
(3)	Economic Cost and Benefit.....	11-1
(4)	Economic Evaluation	11-2
(5)	Results of Economic Evaluations.....	11-2
CHAPTER 12	ENVIRONMENTAL CONSIDERATIONS	12-1
(1)	Basic Approaches of Strategic Environmental Assessment (SEA).....	12-1
(2)	Results of SEA	12-1

(3)	Formulation of Mitigation Measures	12-7
(4)	Conclusion and Recommendations	12-9
CHAPTER 13	IMPLEMENTATION PROGRAM	13-1
(1)	General	13-1
(2)	Prioritization of the Project	13-1
(3)	Executing Agency and Implementation Organization	13-3
(4)	Maintenance Plan	13-4
(5)	Funding Requirement and Financing Plan	13-7
(6)	Implementation Schedule.....	13-12
CHAPTER 14	CONCLUSION AND RECOMMENDATION	14-1
(1)	Conclusions	14-1
(2)	Recommendations	14-8
APPENDIX	A Study on Local Road Rehabilitation and Asbuton Utilization for Regional Development Support	