

ANNEX 2

of the Sub-Decree No. 111 ANK/BK date on September 27, 2005 on the Implementation of the Law on the Amendment to the Law on Investment of the Kingdom of Cambodia

Application for Investment Proposal In the Kingdom of Cambodia
(Article 5.2)

I. Structure of the person:

a. General Information

- Name of the person (natural or legal person)
- Address: - Location of the person's Office Tel:.....
Fax:..... E-mail:.....
- Name of Parent Person: Address:.....
.....Tel:.....Fax:.....
Website:.....E-mail:.....
- Type of the Company (please tick in the box)
 Corporation Partnership
 Foreign Commercial Company
Note: Corporation would include: Private limited Company, Public limited Company and Single Member Private Limited
- Registered Capital:.....of which, foreign.....%, domestic.....%
- Specifications of certification of money deposited at bank 25%

b. Composition of the Person

Shareholder

Family Name & First Name	Nationality	ID Card or Passport No. & Date	Address	Percentage of Share
1.....				
2.....				
3.....				
4.....				

Composition of Members of Board of Directors (including third party)

Family Name & First Name	Nationality	ID Card or Passport No. & Date	Address	Position in the Company	Authorized Person to sign documents
1.....					
2.....					
3.....					
4.....					

II. Investment Application:

a. General Information

- Investment Activity:.....
- Investment sector: (please tick in the box)
 Agriculture Agro-industry Civil engineering Energy Finance Industry
 Mines Tourism Transportation Telecommunication Clean Water Industrial Zone
 Others
- Applicant:
 Name.....Address.....
 Position in the Company..... Tel:..... Fax:.....
 Authorizing Letter (If no position within the Company): No:..... dated.....

- Total Capital Investment:of which, capital on:
 Construction/site preparation.....m² Price:USD
 Existing construction New Building
 Production Equipment (Machinery, Production equipment, other materials) worth of: USD (accompanied by attached list as described in the Annex)
 Office materials worth of (USD):
 Others worth of (USD):
- Land (area in m²):Price.....USD
- Source of Capital Investment: Own capital: Long-term bank loan:.....
 Short-term bank loan:
- Location of Investment: Land lot No: ... Street..... Village.....Commune/Sangkat.....
 District: Province/Town: Area:m²
- Plan to implement the project:
 Start to construct:Expected completion date.....
 Time to equip with machineryStart production.....
- Product Information:

Types of Products	Unit	Annual Production Capacity				Market	
		First year		Full Capacity		Domesticin %	Exportin %
		Quantity	Value	Quantity	Value		

- Labor Force Requirement:

Type of Labor	Starting Period		Full Capacity	
	Local	Foreign	Local	Foreign
Management				
Engineer				
Technician				
Advisor				
Administrative personnel				
Skilled workers				
Non-skilled workers				
Total				

- Annual Production inputs (raw materials) needed: *to fill in the form attached in the Annex*
- Energy and Water Needed:
 Annual coal or firewood:m³/year, Gas:.....tons/year
 Oil:.....tons/liters/year
 Electricity (Assembly power):MW, Annual need.....KWH
 Water Consumption:.....m³/year

- b. Selection:** Exemption on tax on profits and Investment Guarantees
 Special Depreciation and Investment Guarantees
 Investment Guarantees (not asking for incentives)
(Among the three options, Investor is only allowed to choose one)

c. Information on Environment:

Mode of transport of raw materials and finished products into and out of the investment area:

.....

Estimates of volume:

Liquid waste:.....m³/month Hard waste:m³ or tons/month
 Emitted gas:...../day

Table of estimation of concentration in:
the process of sewage discharge

- pH:
- Nitrate Nitrogen.....
- Phenol (C₆H₅OH).....
- Turbidity.....
- Total number of hard substances dissolved in water.....
- Total hard substance silted in water.....
- Ammonia (NH₃).....
- Heavy Metal.....
- Oil and Grease.....
- Conductivity.....

Evaporation of gas molecules in air

- Carbon Monoxide.....
- Sulfur Oxide.....
- Lead.....
- Nitrogen Dioxide.....
- Ozone.....

Place used as disposal area for hard and liquid waste, and to gas emission

.....

Sources of increasing noise and vibration

.....

Residing Conditions of employees, workers

- Supply of clean water:
- Health, safety:
- Sanitation:
- Management of hard waste:

d. Information on Taxes

To fill in the Form attached in the Annex.

e. Information on Memorandum and Articles of Association

Herewith attached the company's statute, photos, copies of passports or identities card of the shareholders

III. Assurance: Being the Project Owner, I would like to assure that

The project is not included in the negative list mentioned in the Annex I, Section 1 of the Sub-Decree on the Implementation of the Law on Amendment to the Law on the Investment of the Kingdom of Cambodia.

The above information is correct and not intended to falsify.

Made in.....Date.....Month.....Year.....
 Signature

ANNEX 3

**of the Sub-Decree No. 111 ANK/BK date on September 27, 2005 On the Implementation of the Law on the Amendment to the Law on Investment of the Kingdom of Cambodia
(Article 6.3)**

Conditional Registration is according to the Law on Investment and the Sub-Decree on the Implementation of the Law on the Amendment to the Law on Investment of the Kingdom of Cambodia.

Name of Investor:

Address of Investor:

*Details of Qualified Investment Project.....
.....*

*Name, address and contact details of Investor's representative in Cambodia.....
.....*

Approvals, authorisations, clearances, licences, permits or registrations required for the QIP to be lawfully undertaken and the ministries, departments, authorities or agencies of the Royal Government responsible for their issue, upon the Applicant meeting the criteria for their respective Ministry etc.

Approval, etc.

Ministry

Criteria

(insert)

*Election made by Investor under Article 5.5 of the Sub-Decree on the implementation of the law on the amendment to the law on investment of the Kingdom of Cambodia.
.....*

*Election made by Investor under Article 5.7 of the Sub-Decree on the implementation of the law on the amendment to the law on investment of the Kingdom of Cambodia.
.....*

*Investment Incentives and Guarantees which the QIP will be entitled to if the Final Registration Certificate is issued, including the Tax on Profit exemption period under Article 14.1 of the Law on the amendment to the law on investment of the Kingdom of Cambodia.
.....*

*Memorandum and Articles of association of the Investor, which will undertake the QIP
.....
.....*