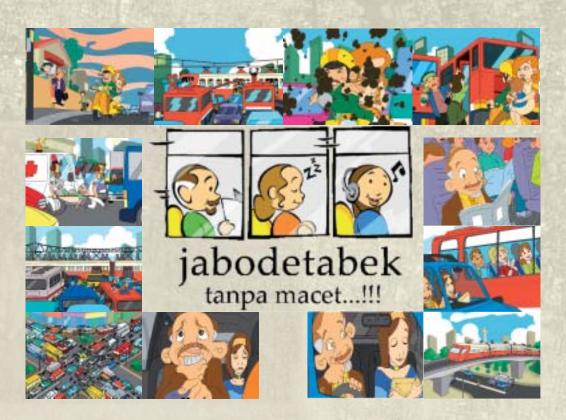
THE STUDY ON INTEGRATED TRANSPORTATION MASTER PLAN FOR JABODETABEK (PHASEII)



FINAL REPORT SUMMARY REPORT

MARCH 2004

PACIFIC CONSULTANTS INTERNATIONAL ALMEC CORPORATION

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Japan International Cooperation Agency (JICA) National Development Planning Agency (BAPPENAS) Republic of Indonesia

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The foreign exchange rates applied in this study are:

< Master Plan Study > USD\$1.00 = Rp. 8,900 USD\$1.00 = Yen 118.00 (As of January 2003) < Pre Feasibility Study > USD\$1.00 = Rp. 8,500 USD\$1.00 = Yen 109.08 (As of October 2003)

PREFACE

In response to a request from the Government of the Republic of Indonesia, the Government of Japan decided to conduct the Study on Integrated Transportation Master Plan for Jabodetabek (Phase 2) and entrusted the Study to the Japan International Cooperation Agency (JICA).

JICA selected and dispatched the Study team headed by Mr. Tomokazu Wachi of Pacific Consultants International Co., Ltd. and consisting of members from Pacific Consultants International Co., Ltd. and Almec Corporation to the Republic of Indonesia between November 2001 and March 2004. In addition, JICA set up an Advisory Committee headed by Dr. Haruo Ishida, Professor of Tsukuba University between November 2001 and March 2004, which examined the Study from the specialist and technical points of view.

The Study team held discussions with the officials concerned of the Government of the Republic of Indonesia and conducted field surveys in the Study area. Upon returning to Japan, the Study team conducted further studies and prepared this final report.

I hope that this report will contribute to development in the Republic of Indonesia, and to the enhancement of friendly relationship between our two countries.

Finally, I wish to express my sincere appreciation to all the officials concerned of the Government of the Republic of Indonesia for their close cooperation extended to the study.

March 2004

Kazuhisa Matsuoka Vice President Japan International Cooperation Agency Mr. Kazuhisa Matsuoka Vice President Japan International Cooperation Agency Tokyo, Japan

Letter of Transmittal

Dear Sir,

We are pleased to submit herewith the Final Report of the Study on Integrated Transportation Master Plan for Jabodetabek (Phase 2).

The Study was undertaken in the Republic of Indonesia from November 2001 through March 2004 by the Study team organized by Pacific Consultants International in association with Almec Corporation under the contract with JICA.

The Summary report presents all the tasks of the Phase 2 Study and recommendations on the integrated transportation master plan as well as major findings of the four pre-feasibility studies. Volume 1 of the Main Report first identifies the present urban transportation problems and issues. The urban transportation policies and strategies are then presented based on the understanding on the current situation and the integrated transportation master plan is established. Volume 2 of the Main Report explores the viability of four priority projects selected from the master plan.

We would like to express our sincere gratitude and appreciation to all the officials of your agency and the JICA Advisory Committee. We also would like to send our great appreciation to all those who were extended their kind assistance and cooperation to the Study, in particular, National Development Planning Agency (BAPPENAS) as the counterpart agency and counterpart personnel who assisted the Study team.

We hope that the result of this study will contribute to urban transportation development in Jabodetabek.

Very truly yours,

Mr. Tomokazu Wachi Team Leader, JICA Study Team The Study on the Integrated Transportation Master Plan for Jabodetabek (Phase 2)



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Abbreviation/Acronyms and Glossary

Abbreviation/Acronyms English

ADB Asian Development Bank

AMDAL Environmental Impact Assessment (EIA)

APBN National Budget

AQMS Air Quality Monitoring System

ARSDS Arterial Road System Development Study
ASEAN Association of Southeast Asian Nations

ATC Automatic Traffic Control
ATO Automatic Train Operation
ATP Automatic Train Protection

ATS Automatic Train Stop

BAKOSURTANAL Coordinating Body for Survey and National Charting

Development Board

BAPEDAL Environmental Impact Management Agency

BAPEDALDA Regional Environmental Impact Management Agency

BAPPEDA City Planning Bureau

BAPPEDA City's Development Planning Board

BAPPENAS National Development Planning Agency

BOPUNJUR Bogor-Puncak-Cianjur
BOT Build Operate Transfer
BOTABEK Bogor, Tangerang, Bekasi

BPN National Land Agency
BPN National Land Agency

BPPT Agency for the Assessment and Application of Technology

BPS Central Bureau of Statistics

CAP Clean Air Project

CBD Central Business District

CCTV Central Control TV

CGI Consultative Group on Indonesia (was IGGI)

CPI Consumer Price Index
CTC Centralized Traffic Control
DAMRI State-run bus company

Daop - 1 1st Railway Operating Division

Daop Jabotabek Railway Operating Division

Abbreviation/Acronyms English

dBA Decibel (Noise Level)

DGLC Directorate General of Land Communications

DGLT Directorate General of Land Transport

DINAS Autonomous agency offices under the governor or mayor/regent

DKI Jakarta Special Capital City Jakarta

DLLRJ City Land Transportation Agency

DPU Public Works Agency

EIA Environmental Impact Assessment
EIRR Economic Internal Rate of Return
FIRR Financial Internal Rate of Return

FY Fiscal Year

GAIKINDO Dealer and Motor Vehicle Makers

GDP Gross Domestic Product

GIS Geographic Information System

GNP Gross National Product
GOI Government of Indonesia
GOJ Government of Japan

GRDP Gross Regional Domestic Product

HBO Home Based Other
HBS Home Based School
HBW Home Based Work

HOV High Occupancy Vehicle

I & M Inspection and Maintenance

IBRA Indonesian Bank Restructuring Agency

IC Interchange, Intersecting Tollway Facility with non tollway

IMF International Monetary Fund

IRR Internal Rate of return

ITS Inteligent Transport System

Jabotabek Jakarta, Bogor, Tangerang and Bekasi

JABODETABEK Jakarta-Bogor-Depok-Tangerang-Bekasi (Greater Jakarta)

BKSP Jabotabek Development Cooperation Agency

JBIC Japan Bank for International Cooperation

JC Junction, Intersecting Facility between tollway

JICA Japan International Cooperation Agency

JKT Jakarta

Abbreviation/Acronyms English

JI. Street

JMDP Jabotabek Metropolitan Development Plan

JMDPR Jabotabek Metropolitan Development Plan Review

JMTSS Jakarta Mass Transit System Study (GTZ)

JORR JakartaOuter Ring Road

JUDP Jabotabek Urban Development Project

Kab. Kabupaten/Regency

Kec. Kecamatan Kel. Kelurahan

Kimpraswil Ministry of Settlement and Regional Infrastructure

LEV Less Emission Vehicles

LNG Liquid Natural Gas
LPG Liquid Petroleum Gas

LRT Light Rail Transit

MENLH Ministry of Environment

MHA Ministry of Home Affairs

MOC Ministry of Communication

MRT Mass Rapid Transit

NGO Non Government Organization

NHB Non-Home Based

NHBB Non-Home Based Business
NHBO Non-Home Based Others
NJOP Selling Value of Tax Object

NOx Nitrogen Oxide
NPV Net Present Value

O & M Operations and Maintenance

OD Origin Destination

PANTURA The North Coastal Area
PATAS Limited Express Bus

PATAS AC Limited Express Bus with Air Condition

Pb Lead

PCU Passenger Car Unit

Pertamina State-owned Company for Oil and Gas Production

PERUMNAS State Housing Company

PLN Perusahaan Listrik Negara, state-owned electricity company

Abbreviation/Acronyms English

Propenas The New National Development Program

PT. KA Indonesian Railway Company

PU Public Works

Repelita The five-year National Development Plan

ROW Right of Way, Border of a road or the area occupied by a road

Rp. Indonesian Rupiah

RT Neighborhood association, the lowest administrative unit

RTRW Regional Spatial Structure Plan

RTRWN National Regional Spatial Structure Plan

Administrative unit at the next-to-lowest in city, consisting several

RW RTs

SITRAMP Study on Integrated Transport Master Plan for JABODETABEK

SO2 Sulphur Dioxide

Sta. Station

TDM Transportation Demand Management

TOD Transit Oriented Development

TOR Terms of Reference

TSP Total Suspended Particles

VAT Value Added Tax

VOC Vehicle Operating Cost

WB The World Bank

WHO World Health Organization