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Notes

- 1 Ministère du Commerce, de l'Industrie et de la privatisation, Morocco (1993).
- 2 Ministère du Plan, Direction de la statistique, Morocco (1986).
- 3 The nomenclature used in the 1990 IO table is the same of that in the 1980 table and is presented together with the current table's 133 sectors in the annexes to this report.
- 4 Another independent attempt to disaggregate Moroccan agriculture in an input-output framework is to be found in the estimates of Sadoulet reported in Mateus (1990). These have in turn been used by a variety of authors, including Martens et al (1990), and Rudstrom, Rutherford, and Tarr (1993).
- 5 FAO - Ministère de l'Agriculture, Morocco (1988).
- 6 The agricultural sectors considered here are: Cereals, Legumes, Oil Seed, Industrial Crops, Tree Crops (Fruits), Vegetables, Forages, Livestock, Forestry and Fishing.
- 7 As described later, the 23 sectoral gross output values were obtained from direct 1990 official statistics.
- 8 In the absence of direct information, we assumed that this matrix to be diagonal for all crops except Other Agriculture and the remaining non zero elements represent linkages for Livestock, Forestry and Fishing with the rest of Agriculture.
- 9 The FAO estimates are contained in the Agrostat Database of that Organisation.
- 10 For the US IO table see K.A.Reinert and D.Roland-Holst (1992); for the Indonesia-Japan international IO table see Institute of Developing Economies (1992).
- 11 Ministère de l'Agriculture et de la réforme agraire - Direction de la planification et des affaires économiques (Service des statistiques et de la documentation), Morocco (1992,1990).
- 12 Data concerning this project are taken from World Bank (1993). Note that for Forages it was also necessary to estimate production quantities from yield and area data (see table 3) and that the ratio UF (unité fourragère) to Kg (prices are per UF) was fixed at .5 (see table "Valeur bromatologique et production," in Ministère de la Coopération et du développement, France (1991), p. 1101). Finally, it is noteworthy that the project prices were usually quite close to the FAO estimates or to actual prices surveyed by the Ministry of Agriculture.
- 13 See table 3.25 page 64 in Direction de la statistique (1992).
- 14 See table 1.14 page 107 in Direction de la statistique (1988a).
- 15 Direction de la statistique (1988b).
- 16 See chapter II page 51 in Direction de la statistique (1988b).
- 17 These data are contained in files made available by the Ministry of Foreign Trade under concession of the Ministry of Industry. The same data are available in the yearly survey of the industrial sectors, see Ministry of Industry (1991).

- 18 Note that these data correspond to the figures published by the 1992 Statistical Yearbook. Table 6.3 page 126 in Direction de la statistique (1992).
- 19 Direction de la statistique (1988b).
- 20 For basic data on these indices, see tables 6.16 page 139 and 15.1 page 418 in Direction de la statistique (1992).
- 21 The data sources are statistics from the Ministry of Mining and Energy and Water Governmental Agencies and, for the Services, statistics of the Direction de la Statistique and Treasury Accounts. Note that informal activity is only estimated for Commerce, Transport Services and Other Services.
- 22 The only exception is imports and exports of Services.
- 23 See Table no 9 "Exportations (importations) par produit et pays en 1990" in Office des changes (1990). The complete listing of the economic sectors is given in Annex 1.
- 24 This correspondence table allows one to go from the six digit classification of products to the three sectors or to one or two digit groups of broad categories (see Annex 1). The correspondence table is available from the authors upon request.
- 25 There are two kinds of exemptions. The first concerns imports of investment goods for Moroccan firms and the second covers temporary imports that are to be domestically processed and then exported.
- 26 In order to avoid double counting, for sector 10 it is necessary to subtract from the range of products 70100-70199 the relevant products that are allocated in sector 5 and belong to that range
- 27 See table 20.6 page 511 in Direction de la statistique, Morocco (1992).
- 28 See pages 4 and 5 in Ministère du Commerce, de l'industrie et de la privatisation, Morocco (1993) and Direction de la statistique, Morocco (1988a).
- 29 See previous section.
- 30 The correspondence used between single products and category 4b, necessary to extract the capital goods from the import files, is not reproduced here but available from the authors upon request.
- 31 Ministère du Commerce, de l'industrie et de la privatisation, Morocco (1992).
- 32 See: Ministère du Commerce, de l'Industrie et de la privatisation, Morocco (1993).
- 33 See: Direction de la statistique, Morocco (1992) and Ministère du Commerce, de l'Industrie et de la privatisation, Morocco (1993).
- 34 For the informal sector see Direction de la statistique (1988b). Unfortunately the official statistics on the Commerce sector were still under preparation, so that we could not reproduce at a more disaggregate level what was done in the original 10 table.
- 35 Direction de la statistique, Morocco 1992.

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- 36 In fact it was not possible to apply here the same method we used for investment. In other words, we could obtain an estimate of which consumer goods were imported but we did not have data on how these were distributed between Consumption and Variation of Stocks. Furthermore, the survey on Household Consumption (Direction de la statistique, Morocco 1992) does not permit discrimination between consumption of imported and domestic goods.
- 37 For a survey of RAS and other matrix balancing methods, see Bacharach (1980).
- 38 Impôts stands for Indirect Taxes and EBE (Excédent brut d'exploitation) stands for Capital payments.
- 39 See page 5 in Ministère du Commerce, de l'Industrie et de la privatisation, Morocco (1993)
- 40 See above endnote 18.
- 41 It should be noted that, in the absence of any reliable data, equal labor and capital valued added shares were assumed within Cereals, Forages, Sugar crops and certain Fruits groups.
- 42 This last result is common in most countries, where it is difficult or impossible to attribute value-added to physical public assets. It does not imply, as is sometimes assumed that Government is the most labor intensive activity in the economy.
- 43 Note that 'ec' stands for European Community, 're' for non-EC European Countries and 'rw' for Rest of the World.
- 44 The inherent bias against consumption goods in interindustry multipliers is more fully discussed in Roland-Holst (1990).

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EA-70

ANNEX 1
Input-Output Table for Morocco - 1990
Detailed Accounting Categories

ACTIVITIES	19 Character Labels
1 Hard Wheat	1 HardWheat
2 Soft Wheat	2 SoftWheat
3 Barley	3 Barley
4 Maize	4 Maize
5 Rice	5 Rice
6 Legumes	6 Legumes
7 Sugar Beets	7 SugarBeets
8 Sugar Cane	8 SugarCane
9 Oil Seeds	9 OilSeeds
10 Raw Fibre	10 RawFibre
11 Vegetables	11 Vegetables
12 Almonds	12 Almonds
13 Berries	13 Berries
14 Citrus	14 Citrus
15 Olives	15 Olives
16 Grapes	16 Grapes
17 Dates	17 Dates
18 Almonds	18 Almonds
19 Other Fruit	19 OtherFruit
20 Other Agriculture	20 OthAgrl
21 Livestock	21 Livestock
22 Forestry	22 Forestry
23 Fishing	23 Fishing
24 Phosphates	24 Phosphates
25 Non Metal Mineral	25 NonMetMin
26 Metal Mineral	26 MetMin
27 Crude Petroleum Prod	27 CrudePetrol
28 Refined Petroleum Prod	28 RefinPetrol
29 Electricity	29 Electricity
30 Milling	30 Milling
31 Baking	31 Baking
32 Refined Sugar	32 RefinSugar
33 Candy	33 Candy
34 Processed Fruit and Vegetab	34 ProcFr&Veg
35 Meat Processing	35 Meat Proc
36 Processed Dairy	36 ProcDairy
37 Meat and Veg By-products	37 Mt&VgByPr
38 Processed Seafood	38 ProcSeafood
39 Other Food Processing	39 OthFoodProc
40 Animal Feed	40 Animal Feed
41 Brewing	41 Brewing
42 Wine	42 Wine
43 Spirits	43 Spirits
44 NonAl Beverages	44 NonAlBever
45 Tobacco	45 Tobacco
46 Wool and Animal Fibres	46 Wl&AnimFb
47 Cotton	47 Cotton
48 Silk	48 Silk
49 Other Textile Industry	49 OthTextile
50 Haberdashery	50 Haberdash
51 Carpets	51 Carpets
52 Hosiery	52 Hosiery
53 Shirts	53 Shirts
54 Trousers	54 Trousers
55 Tailored Garments	55 TailorGarm
56 Tanning	56 Tanning
57 Leather Goods and Substitutes	57 Leath&Subs
58 Shoes	58 Shoes
59 Lumber	59 Lumber
60 Veneer and Panelling	60 VeneerPanl
61 Wood Frame and Members	61 WoodFrmMbr
62 Wood Packaging	62 WoodPack
63 Furniture	63 Furniture

64	Other Wood Prod	64	OtherWood
65	Pulp,Newspaper and Cardboard	65	PulpNwpCdb
66	Paper Product	66	PaperPr
67	Printing	67	Printing
68	Ceramics	68	Ceramics
69	Glass	69	Glass
70	Stone	70	Stone
71	Cement and Plaster	71	Cemt&Plst
72	Other Agglomerations	72	OthAgglom
73	Marble	73	Marble
74	Abrasives	74	Abrasives
75	Iron and Steel	75	Iron&Steel
76	Nonferrous Metals	76	NonferMet
77	Steel Cutlery	77	SteelCutlery
78	Metal Furniture	78	MetalFurnit
79	Forged Tools	79	ForgedTools
80	Metal Packaging	80	MetalPack
81	Wire	81	Wire
82	Pipes and Tubes	82	Pipes&Tube
83	Home Utensils	83	HomeUtensil
84	Other Metal Products	84	OthMetalPr
85	Motors and Turbines	85	Motor&Turb
86	Ag Machinery	86	AgMach
87	Metal and Wood Wk Mach	87	MetalWdMch
88	Mining and Construction Mach	88	MinCstrMch
89	Specialized Industrial Mach	89	SpecIndMch
90	General Industrial Machines	90	GenIndMch
91	Other Machines	91	OtherMach
92	Private Vehicles	92	PrivateVehic
93	Trucks and Business Vehicles	93	TrucksEtc
94	Motocycles	94	Motocycles
95	Freight Cars	95	FreightCars
96	Ship Building	96	ShipBuild
97	Aircrafts building	97	Aircraft
98	Other Transport Equipment	98	OthTransEqp
99	Electric Motors and Generators	99	EleMot&Gen
100	Electric Equipment	100	ElecEqp
101	Signal Equipment	101	SignalEqp
102	Radio and TV	102	RadioTV
103	Other electric Equip	103	OthEleEqp
104	Domestic Appliance	104	DomestAppl
105	Electric Wires	105	Elect Wires
106	Batteries and Accumulators	106	Batt Accum
107	Lighting Equipment	107	LightEquip
108	Weighing Inst	108	WeighInstat
109	Precision Inst	109	Prec Inst
110	Photographic Product	110	PhotoProd
111	Watches	111	Watches
112	Chemicals	112	Chemicals
113	Fertilizers and Pesticides	113	FertilPest
114	Resins	114	Resins
115	Paint	115	Paint
116	Pharmaceutics	116	Pharmaceut
117	Toiletry	117	Toiletry
118	Other Chemicals	118	OtherChem
119	Tyres	119	Tyres
120	Rubber objects	120	RubberObj
121	Plastic Objects	121	PlasticObj
122	Jewellery	122	Jewellery
123	Musical Instruments	123	MusicalInst
124	Sports and Games	124	SportGames
125	Office Accessories	125	OfficeAccsr
126	Construction	126	Constructn
127	Commerce	127	Commerce
128	Transport Services	128	Transport
129	Communication	129	Communictn
130	Banking	130	Banking
131	Insurance	131	Insurance
132	Other Business Services	132	OthServices
133	Public Administration	133	PublicAdmtn

<u>Moroccan Definitions</u>	<u>Moroccan IO table</u>
1 Blé dur	1-23 Agriculture
2 Blé tendre	
3 Orge	
4 Maïs	
5 Riz	
6 Légumes	
7 Betterave	
8 Canne à sucre	
9 Oléagineux	
10 Coton, fibres	
11 Maraîchers	
12 Luzerne	
13 Béralim	
14 Agrumes	
15 Oliviers	
16 Vignobles	
17 Dattes	
18 Amandes	
19 Autres fruits	
20 Autres agriculture	
21 Elevage	
22 Forêts	
23 Pêches	
4.1 Phosphates	4.1 Phosphates
4.23 Autres minéraux non métalliques	4.23 Autres minéraux non métalliques
5 Minéraux métalliques	5 Minéraux métalliques
6 Combustibles solides et pétrole brut	6 Combustibles solides et pétrole brut
7 Pétrole raffiné	7 Pétrole raffiné
8 Électricité et eau	8 Électricité et eau
101 Travail des graines & des farines	10 Industries alimentaires
102 Boulangerie, pâtisserie et boulangerie	
103 Industrie du sucre	
104 Chocolaterie, confiserie	
111 Conserves de fruits & légumes	11 Autres industries alimentaires
112 Produits d'abattage et conservation viandes	
113 Industrie du lait	
114 Corps gras végétaux ou animaux	
115 Conserves poissons & fruits de mer	
116 Produits alim. divers	
117 Aliments pour les animaux	
121 Fabrication de bières & de malt	12 Boisson et tabac
122 Fabrication de vin, cidre & poires	
123 Fabrication de spiritueux	
124 Boissons non alcoolisées	
125 Industrie du tabac	
131 Industrie de la laine & fibres longues	13 Textiles
132 Industrie du coton & fibres courtes	
133 Industrie de la soie & fibres continues	
134 Autres produits ind textile	
136 Ouvrages simples en tissus	
137 Fabrication des tapis, nattes	
138 Bonneterie	
141 Confection de blousons et chemises	14 Habillement
142 Confection vêtements de dessus	
143 Confection vêtements sur mesure	
151 Tannerie, mégisserie	15 Cuir et articles en cuir
152 Divers articles en cuir ou succédanés	
153 Fabrication de chaussures	
161 Production de bois, scierie & préparation	16 Articles en bois
162 Planage, contreplaqué & parpaings	
163 Charpentes & menuiseries bâtiment	
164 Articles d'embalage en bois	
165 Fabrication meubles, etc	
166 Articles diverses bois, liège, verrerie	
171 Pâte à papier, etc	17 Papier et carton
172 Articles en papier ou carton	

173 Imprimerie, édition industrielle	18	Matiériaux de carrière
161 Articles divers en céramique		
162 Industrie du verre		
163 Matériaux de construction en terre cuite		
184 Cement chaux et plâtre		
185 Fabrication d'agglomérés divers		
186 Produits en marbre, etc		
187 Produits en amiante & abrasifs	19	Industrie métallique
191 Produits sidérurgiques		
192 Métaux non ferreux		
201 Coutellerie, quincaillerie	20	Ouvrage en métaux
202 Mobilier métallique		
203 Menuiserie métallique, chaudronnerie		
204 Emballage métallique		
205 Articles dérivés du fil machine		
206 Tuyauterie, robinetterie		
207 Ustensiles de ménage		
208 Articles métalliques divers	21	Construction de machines
211 Moteurs à turbines		
212 Machines et matériel agricoles		
213 Machines pour travail métal et bois		
214 Machines pour mines bâtim & T.P.		
215 Matériel spécial pour industrie		
217 Machines et matériels industriel non spéciaux		
218 Autres machines à usage domest.		
221 Véhicules particuliers	22	Matériel de transport
222 Véhicules utilitaires & carrosserie		
223 Motecycles & cycles		
224 Matériel ferroviaire roulant		
225 Construction et réparation navale		
226 Construction aéronautique		
227 Autres matériels de transports	23	Matériel électrique
231 Générateurs & moteurs électr.		
232 Matér. & appareillage électr.		
233 Matér. électr. de signalisat.		
234 Récepteurs radio et TV		
235 Autres produits électroniques		
236 Appareils électro-domest.		
237 Fils câbles isolés, électricité		
238 Filles & accumulateurs		
239 Lampes matériel d'éclairage	24	Instruments de précision
241 Machines de bureau, appareils de pesage		
242 Matériel médical, appareils de précis.		
243 Instruments d'optique & photo		
244 Montres et horloges		
251 Produits chimiques organiques, minéraux	25	Chimie para-chimie
252 engrâis, pesticides, insecticides		
253 Résines synthét. ou en plastique		
254 Peinture, vernis, laques		
255 Produits pharmaceutiques, médicaments		
256 Savons, produits d'entretien, beauté		
257 Autres produits chimiques		
261 Pneumatiques, chambres à air	26	Plastique et caoutchouc
262 Ouvrages divers en caoutchouc		
263 Ouvrages en matière plastique		
271 Prod. de bijouterie & orfèvrerie	27	Autres industries
272 Instruments de musique		
273 Articles de sport et de jeux		
274 Articles de bureau et divers		
29 Bâtiment, T.P.	29	Bâtiment, T.P.
31 Commerce	31	Commerce
34.5 Transport	34.5	Transport
36 Communication	36	Communication
37 Institution de crédit	37	Institution de crédit
38 Assurances	38	Assurances
39 Autres services marchands	39	Autres services marchands
40 Services non marchands des administrations	40	Services non marchands des administrations