Japan International Cooperation Agency (JICA) National Development Planning Agency (BAPPENAS) Republic of Indonesia

THE STUDY ON INTEGRATED TRANSPORTATION MASTER PLAN FOR JABOTABEK (PHASE I)



FINAL REPORT
VOLUME I I: MAIN TEXT

JANUARY 2001

PACIFIC CONSULTANTS INTERNATIONAL ALMEC CORPORATION

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The exchange rates applied in this Study are:

US\$ 1.00 = Rp. 7950

Japanese Yen 1 = Rp. 75

(As of the end of September 2000)

PREFACE

In response to the request from the Government of the Republic of Indonesia, the Government of Japan decided to conduct the Study on Integrated Transportation Master Plan for JABOTABEK (Phase 1) and entrusted the study to the Japan International Cooperation Agency (JICA).

JICA selected and dispatched a study team headed by Mr. Isamu Gunji of Pacific Consultants International Co., Ltd. and consisting of members from Pacific Consultants International Co., Ltd. and Almec Corporation to Indonesia, twice between March 2000 and January 2001. In addition, JICA set up an advisory committee headed by Dr. Haruo Ishida, Professor of Tsukuba University between March 2000 and January 2001, which examined the study from specialist and technical points of view.

The team held discussions with the officials concerned of the Government of the Republic of Indonesia and conducted field surveys in the study area. Upon returning to Japan, the team conducted further studies and prepared this final report.

I hope that this report will contribute to the promotion of this study and to the enhancement of friendly relationship between our two countries.

Finally, I wish to express my sincere appreciation to the officials concerned of the Government of the Republic of Indonesia for their close cooperation extended to the team.

January 2001

Kunihiko Saito

President

Japan International Cooperation Agency

Mr. Kunihiko Saito President Japan International Cooperation Agency

Subject: Letter of Transmittal

Dear Sir,

We are pleased to submit herewith the Final Report of "The Study on Integrated Transportation Master Plan for JABOTABEK (Phase I)".

The report contains results of the study which was carried out by Pacific Consultants International in association with Almec Corporation between March 2000 and January 2001. The report consists of Summary, Main Text, Review of MRT Project and Review of Jakarta Outer Ring Road.

The Summary briefly illustrates the findings of the entire study. The Main Report is comprised of 10 Chapters and presents current transport profiles, conceptual master plan and selected short term projects. Review of MRT Project discusses a policy direction to realize the Fatmawati-Monas MRT project. Review of Jakarta Outer Ring Road deals mainly with financial and institutional arrangements required to implement the suspended sections of the project. Necessary policy measures and actions should be taken so as to realize the "down-to-earth" blueprint in a timely manner.

We wish to express grateful acknowledgement to the personnel of your Agency, Ministry of Foreign Affairs, Advisory Committee, Ministry of Land, Infrastructure and Transport and Embassy of Japan in Indonesia, and also officials of National Development Planing Agency (BAPPENAS) and counterpart personnel who assisted the Study Team. The Study Team sincerely hopes that the result of this study will contribute to the urban transport development in Jabotabek.

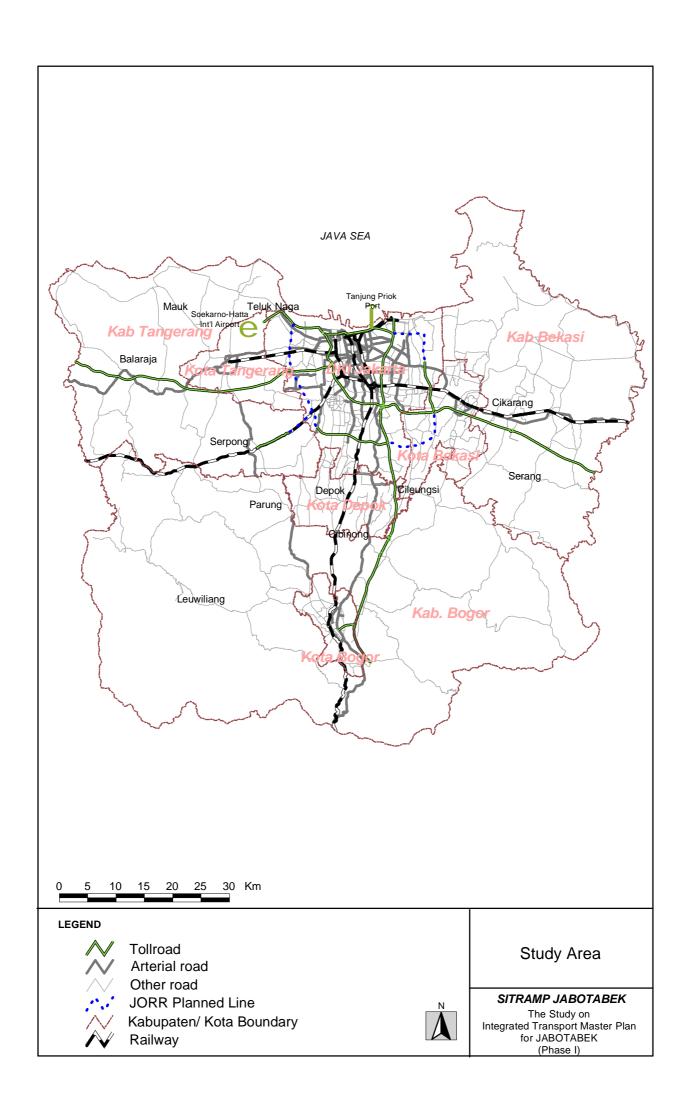
Yours faithfully,

Isamu Gunji

Team Leader, JICA Study Team

The Study on Integrated Transportation Master Plan

for JABOTABEK (Phase I)



Abbreviation/Acronyms English

AASHTO American Association of State Highway and Transportation Officials

AC Alternating Current
ADB Asian Development Bank
AFTA Asean Free Trade Area

AMDAL Environmental Impact Assessment (EIA)
ANDAL Environmental Impact Statement

APBN National Budget

AQMS Air Quality Monitoring System

ARSDS Arterial Road System Development Study

ASAP As soon as possible

ASEAN Association of South East Asia Nation

ATC Automatic Traffic Control
ATO Automatic Train Operation
ATP Automatic Train Protection
ATS Automatic Train Stop

BAPEDAL Environmental Impact Management Agency

BAPEDALDA Regional Environmental Impact Management Agency

BAPPEDA City Planning Bureau

BAPPENAS National Development Planning Agency

bil.Rp Billion Rupiah
BOT Build Operate Transfer

Botabek Bogor, Tangerang, Bekasi
BPN Head of National Land Agency

BPPT Technology Assessment and Application Agency

BPS Statistics Indonesia
BS British Standard
BSS Bulk Supply Substations
CAP Clean Air Project
CBD Central Business District

CCTV Central Control TV
CKD Complete Knocked Down

CL Central Line
Comm. Communication
CPI Consumer Price Index
CPU Central Processing Unit
CTC Centralized Traffic Control
CTS Centralized Traffic Supervision

D/D Detailed Design D/P Definitive Plan

Daop - 1 1st Railway Operating Division
Daop Jabotabek Jabotabek Railway Operating Division

dBA Decibel (Noise Level)
DBC Design Build Contract
DC Direct Current
DF/R Draft Final Report

DGLC Directorate General of Land Communications
DGLT Directorate General of Land Transport

DKI Special Capital City Jakarta
DKI Jakarta Special Capital City Jakarta
DLLAJ City Land Transportation Agency

DLLAJR Dinas Lintas Lintas Angkutan Jalan Raya

DMC Driving Motor Car

DPJU Dinas Penerangan Jalan Umum DPKJ Dinas Pertamanan Kota Jakarta

DPR House of Representatives/National Parliament

DPRD Local Parliament

Abbreviation/Acronyms English

DPU Public Works Agency
DSS Depot Substation
DT Driver Trailer Car
DTC Driving Trailer Car

E & M Electrical and Mechanical Systems

E.M.U Electric Motive Units

EC Electric Car

EIA Environmental Impact Assessment
EIRR Economic Internal Rate of Return

ELV. Elevation

EMC Environmental Management Center EN European Standard Institute

F/C Foreign Currency

FIRR Financial Internal Rate of Return

FY Fiscal Year

GAIKINDO Dealer and Motor Vehicle Makers in Jakarta

GDP Gross Domestic Product
GFCF Gross Fix Capital Formation
GIS Geographic Information System

GL Ground Level

GNP Gross National Product
GOI Government of Indonesia
GOJ Government of Japan

GRDP Gross Regional Domestic Product

GTZ German Agency for Technical Cooperation

h.p. Horse Power
HBO Home Based Other
HBS Home Based School
HBW Home Based Work
HI Hotel Indonesia

HOV High Occupancy Vehicle HRT Heavy Rail Transit

HSCB High Speed Circuit Breaker HUBDAT Land Communication

Hz Hertz

I & M Inspection and Maintenance

i.e.: it est (that means)

IBRA Indonesian Bank Restructuring Agency

IC Interchange, Intersecting Tollway Facility with non tollway

IEC Inetrnational Electrical Commission
IJEG Indonesian Japanese European Group

IMFInternational Monetary FundINPRESSPresidential InstructionIRRInternal Rate of returnITCInternational Trade CenterITSInteligent Transport System

ITSI Integrated Transport System Improvement by Railway and Feeder Servic

Jabotabek Jakarta, Bogor, Tangerang and Bekasi
Jabotabek BKSP Jabotabek Development Cooperation Agency
JBIC Japan Bank for International Cooperation
JC Junction, Intersecting Facility between tollway
JICA Japan International Cooperation Agency

JIS Japan Industrial Standard
JIUT Jakarta Intra Urban Tollway

JKT Jakarta Jl. Street

JMATS Jakarta Metropolitan Area Transpotation Study

Abbreviation/Acronyms English

JMDP Jabotabek Metropolitan Development Plan JMDPR Jabotabek Metropolitan Development Plan Review

JMF Jakarta Metro Fund

JMTSS Jakarta Mass Transit System Study (GTZ)

JORR JakartaOuter Ring Road

JTCA Japan Traffic Cooperation Agency
JUDP Jabotabek Urban Development Project

Kab. Kabupaten/Regency

Kandep Agency Office, a line agency of a ministry at Kabupaten Ranwil Regional Office, a line regional agency of a ministry

Kec. Kecamatan Kel. Kelurahan

Kimbangwil is now become Kimpraswil

Kimpraswil Ministry of Settlement and Regional Infrastructure

KKN Corruption, Collusion and Nepotism
KLH The Ministry of Save for the Environment

KRD Diesel Locomotive
KRL Electric Car
KTP Resident ID
kV Kilo-Volt

KVG Kinematic Vehicle Gauge

L/C Local Currency
L/M Long and Middle
LBD Linked Breaking Devices
LCD Liquid Crystal Display
LEV Less Emission Vehicles

LH Environment
LNG Liquid Natural Gas
LPG Liquid Petroleum Gas
LRT Light Rail Transit

m Meter MC Motor Car

MENLH Ministry of Environment MHA Ministry of Home Affairs

MIGAS Oil and Gas mm Millimeter

MOC Ministry of Communication
MPR People Consultatives Assembly

MRT Mass Rapid Transit

MRTA Mass Rapid Transit Authority
MRTC Mass Rapid Transit Corporation
Musyawarah Community consultation process

NFPA-130 National Fire Protection Association (USA) 130

NGO Non Government Organization

NHB None Home Based
NJOP Selling Value of Tax Object

NOx Nitrogen Oxide NPV Net Present Value

NSTO
NTAM
New Single Track Operation
NEW Austrian Tunneling Method
O & M
Operations and Maintenance

OC Operation Center

OCC Operations Control Center
OCL Overhead Contact Line
OD Origin Destination
OHC Overhead Catenary
P.C. Point of Curve

Abbreviation/Acronyms English
PA Public Address

PAM Water Supply Company
PANTURA The North Coastal Area
PATAS Limited Express Bus

PATAS AC Limited Express Bus with Air Condition

Pb Lead PC Power Car

PC Prestressed Concrete
PCU Passenger Car Unit

PDAM Local Water Supply Company

Pertamina State-owned Company for Oil and Gas Production
PERUMTEL Telecommunication Company
PFI Private Financing Initiative

PFI Private Financing Initiative
PGN State Company for Gas
pH Hydrogen Ion Concentration

PHBD Directorate General of Land Transport and Inland Waterways

PKB Motorized Vehicle Inspection
PKN Center of National Activities
PLN State Company of Electricity

PM Power Motor
PM Project Manager
PP Government Regulation

Propenas The New National Development Program

PSD Platform Screen Door

PSS Passenger Station Substations
PT. KAI Indonesian Railway Company

PT. Telkom Indonesian Telecommunication Company

PU Public Works R Radius

R.C.D. Reverse Circulation Drill
RAP Resette Action Plan
REI Indonesian Real Estate

Repelita The five-year National Development Plan

RL Rail Level

RM-Mode Restricted Manual Mode

ROW Right of Way, Border of a road or the area occupied by a road

Rp Indonesian Rupiah

RT Neighborhood association, the lowest administrative unit

RTRW Regional Spatial Structure Plan

RTRWN National Regional Spatial Structure Plan

RW Administrative unit at the next-to-lowest in city, consisting several RTs

SCADA Supervisory Control and Data Acquisition

SII Indonesian Industrial Standard

SITRAMP Study on Integrated Transport Master Plan for JABOTABEK

SO2 Sulphur Dioxide
SS Suspended Solid
SSI Solid State Interlocking

St. Station

Sta Station, Name of 1 km mileage

SYL Special Yen Loan

T Trailer

TASC Train Automatic Stopping Control

TBM Yunnel Boring Machine

TC Trailer Car TC Time Cost

TNI Indonesian Army Forces

TNPR Transport Network Planning and Regulation Project (World Bank)

Abbreviation/Acronyms English
TOD Time-of Day
TOR Terms of Reference
TPS Traction Power Substation

TRANSYT/7F Name of Software for Timing Calculation

TSP Total Suspended Particles
TSS Transit Station Substation

UIC Union International de Chemin de Fer (French)

V Volt

VAT Value Added Tax
VOC Vehicle Operating Cost
VPI Vital Processor Interlocking

VVVF Variable Voltage Variable Frequency

WALHI Non-governmental Organization on Environment in Indonesia

WAP Obligatory to Carry Passenger WB The world Bank Group WHO World Health Organization

Executive Summary: Main Text

(1) Study Objectives

The development objective of The Study on Integrated Transportation Master Plan for JABOTABEK (Phase 1) is to identify policy measures and to propose concrete solutions that are geared at alleviating transportation problems in the Jabotabek region, especially in the central part of DKI Jakarta, taking into account the existing and planned urban structure. The principal aim is to encourage public transport usage. The Study is divided into two phases, namely Phase (1) and Phase (2). The main objectives of the current Phase (1) Study, are as follows:

- To review the recent evolution of the policy framework, including decentralization, liberalization and privatization, in which the urban transport sector is administered and operated;
- To identify main issues and causes, which delayed the implementation of various projects/programs proposed in the past by a series of planning studies;
- To identify and study a basket of urgent projects that would ease tangible transportation problems in Jabotabek;
- To develop appropriate terms-of-reference for Phase (2) Study by taking into account the close linkage between the results of the transport demand surveys and the final project proposals of the master plan; and
- To transfer urban transport planning, management skills and know-how to Indonesian counterparts through implementation of the Study.

(2) Study Area

The Study area covers the Jabotabek region comprising DKI Jakarta, Bogor, Depok, Tangerang and Bekasi.

(3) Target Years

The target year for the master plan to be formulated in the Phase (2) Study is the year 2020, while the target year for the short-term implementation plan to be formulated in the Phase 1 Study is 2005.

(4) Study Outputs

1) Existing Urban Structure and Changes in the Past

a) Population Growth and Urbanization

The total population size in Jabotabek amounted in 2000 to around 21 million people. The population size in Jakarta and Botabek was recorded at 8.4 million and 12.6 million people, respectively. Urbanization in Botabek has progressed very rapidly; the population growth in Botabek between 1990 and 2000 was 3.7 percent per annum while the growth in Jakarta was merely 0.2 percent per annum. This implies that suburbanization has proceeded rapidly and population has spread out in Botabek area.

b) Growth in Traffic Demand

Compared with the population growth traffic demand at the cordon lines indicated higher growth. During 1993-2000 the traffic at the west and east segment of the cordon line grew at a rate of 8.1 percent per annum and 6.4 percent per annum. During the same period the south segment of the cordon line displayed the smallest growth rate at 3.4 percent per annum. This relatively low traffic growth in the south segment is attributable to the consequence of the restraint of urban development in the southern part of the Jabotabek region.

c) Increasing Concentration of Travel Demand in CBD

Concentration of travel demand in CBD causes traffic congestion on the road network as well as buses and train overcrowded. Trip attraction of "to work" is concentrated in the central area enclosed by the railway semi-loop line, a newly developed "Sudirman-Kuningan Golden triangle" area and areas along the Cawang – Grogol – Pluit toll road. The trip attraction of these areas accounts for 53 percent of the total trip attraction of "to work" trips in DKI Jakarta. Compared with the previous urban structure, the center of gravity has moved to southward due to emerging new CBD.

2) Urban Transportation Problem

The expansion of social and economic activities and subsequent growth of travel demand in Jabotabek has inevitably brought about various urban transport problems, which have become increasingly serious in recent years. Insufficient transportation infrastructure and inefficient public transport service are problem areas that need careful attention. Although Jabotabek's urban structure is changing rapidly and dynamically, the urban transport system serving Jakarta and the surrounding areas has not been expanded in a way that keeps pace with urban development growth. As a consequence, worsening traffic congestion, overcrowded buses and trains, deteriorated air pollution, and increased accidents have been catalyzed.

a) Road Transport Problems and Issues

The remarkable feature of the road network in Jakarta is that several wide arterial streets exists but the network is short of collector streets, which connects arterial street and local streets, thus a road network hierarchy has not been well developed. On the other hand, the road network in Botabek consists of a few arterial roads connecting Jakarta and other regions.

Traffic congestion is caused by various factors; physical bottlenecks, due to inconsistent carriageway width, reduced capacity at intersections, street market/street vendors, loading and unloading of bus passengers on the road, inappropriate parking practices, buses departing or arriving at bus terminals, Uturns, railroad crossing and bad driving practices.

Pedestrian facilities are mostly in poor conditions and not well maintained.

b) Present Railway Transportation Problems

Although passenger demand of Jabotabek railway passenger has been increasing rapidly, the share of railway is still low and accounts for merely two percent of the total person trips made by motorized modes of transport in Jabotabek.

The low passenger demand is partly attributed to low level of service such as low frequency, lack of punctuality, poor station facilities, insufficient station plazas and access roads.

c) Present Bus Transport Problems

The level of bus service at present is low in many aspects, such as lack of punctuality, unexpected cease of operation, long waiting time, insecurity on board, untidy inside bus fleets, among others. One of the root causes of unreliable and uncomfortable bus operation has been found in the bus rental system. Another cause is weak capability in bus route planning, and a lack of enforcement on bus operations.

Bus transport has also been damaged by the Asian Economic Crisis. After the economic crisis, purchase of spare parts imposed an additional financial burden on bus operators and they cannot afford to maintain bus fleets properly. The number of buses operating on the roads has decreased, due to lack of investment for replacement of buses, thus, buses are overloaded.

d) Lack of Integration between Land Use and Transport System

Until recently, the railway network has not been developed for passenger travel within urban areas. Currently the land use surrounding the railway stations is not appropriate for railway transport system. In order to attract rail passengers it is preferable if highly dense urban facilities were located in the walking distance from the stations. However at present high-rised office buildings and commercial facilities are seldom found. The present land use nearby the stations is often occupied by low-class housings in urban areas. Consequently sufficient passenger demand for the railway cannot be expected from the existing urban land use.

e) Lack of Integration between Different Modes of Transport

Integration between railway and other modes of transport can be made at an interchange transport node, namely, a station plaza. Furthermore, integration between railway and road transport is provided by access roads to railway stations. However, these transport facilities have not been well developed.

f) Air Pollution Problems

Air pollution in Jabotabek was an occasional annoyance in the past, but it has become a new chronic issue as a threat to the urban people's health.

Although Nitrogen Oxide (NOx) and Lead (Pb) concentration levels measured at every location, they are all within the allowable levels, daily maximum values of Total Suspended Particles (TSP) exceed the air quality standard at five locations in residential areas and at one location each in commercial and industrial areas out of 12 stations. Besides, the value of Sulfur Dioxide (SO₂) also exceeds the standards at one residential area.

3) Decentralization and Changes in Transport Administration

Indonesia is now in the transition period of decentralization, and it casts significant influence on urban and regional development. The key regulations are Law No.22/1999 on local administration and Law No. 25/1999 on financial demarcation (equalization) between central and local governments. The Law 22/1999 removes the hierarchical structure between province and

regency/municipality, and the responsibility of transportation and public works will principally devolve to regency/municipality. A project planning and operation are carried out by local governments, but policy-making remains at the central level. The role of provincial government will become to act as an arm of the central government. The Law 25/1999 allows local governments to enjoy more freedom on budgeting, yet the central government still reserves the authority on tax collection policy.

A major institutional challenge of the transport sector will be role sharing and collaboration with other agencies within the structure of local governments as well as with the provincial and central governments. Financial and human resources shall be allocated accordingly to meet the share of responsibility.

DKI Jakarta has generated more locally raised revenue than other local governments in Botabek, and it received 1.5 times on average as much financial assistance as Jawa Barat in terms of per household. The resource for development has been unevenly distributed, and the accessibility to the resources generated from their own jurisdiction is appreciably varied. Although DKI Jakarta has spent significant amount of budget for the transport sector compared with local governments in Botabek, they have allocated more share of the budget on transport sector development. However, it is prevailingly understood that an absolute amount of transport development fund is not at a sufficient level to provide sound public services.

4) Future Perspective of the Jabotabek Region

a) Deployment of Suburbanization

Since population in Jabotabek will continue to expand steadily, especially the relatively high growth is expected in Botabek compared to Jakarta. Distribution of population will be further dispersed over the Jabotabek region, and it is predicted that the eastern and western areas will grow more rapidly than the southern areas.

Residential areas therefore will be developed further in Botabek. Planned real estate housing developments can be seen from the permitted real estate housing developments. Most of real estate type housing developments are planned in the east and the west directions. According to the SITRAMP mini-person trip survey, many households in high or upper-middle income groups reside in this kind of housings developed by real estate developers. They are significantly dependent on cars for their travel needs. When they move to suburban area to purchase or rent a new housing, they seem to look for an appropriate housing and its location to meet their needs on the basis of private car use. Under the poor level of public transportation service at present, this tendency would continue again and it would result in dispersed residential area development in suburban areas in Botabek.

b) Concentration of Job Opportunity in the Central Area of Jakarta

Jakarta will continue to play a significant role as a gateway for international trade and business and social communication. Jakarta also provides a variety of services as a national center and the primary center of the region. Up to present a considerable numbers of industrial estates have been established in Botabek and further developments of industrial estates are being planned.

It is expected that the manufacturing industry will take a leading role for providing job opportunity in the Botabek area. In contrast, agriculture will decrease its share in economic activities under the pressure of urbanization. The present function of the service sector is still weak in Botabek and it does not absorb employed population from local communities. It at most provides population related services, including local government services in suburbs and rural areas. As many as 70 to 80 percent of workers in the surrounding areas in Botabek, except those find their working places in manufacturing and neighborhood services, commute to Jakarta every day.

If urban centers in Botabek will not provide sufficient job opportunities for surrounding communities, many people still should commute to Jakarta for their working place.

In this regard, fostering of urban centers in Botabek is of great importance not merely for balanced and sustainable regional development but also for alleviating excessive concentration of economic activities and travel demand in Jakarta.

c) Increasing Commuting Trips from Botabek to Jakarta

As the urbanized area expands, more commuters from Botabek to Jakarta will increase continuously. The total number of commuters from Botabek to Jakarta will increase from 76 thousand persons in 2000 to about 1.8 million in 2015, it accounts for 2.4 times of the present demand. To deal with this enormous commuter trip demand, it will require to develop transportation facilities and emphasis should be given to develop efficient mass rapid transit system connecting Botabek and Jakarta, since merely development of road network seems to be difficult to meet the increasing demand.

d) Increase in Private Car Use

Vehicle ownership will increase in accordance with an increase in real household income. At present owing private passenger cars directly implies use of private cars for travel needs.

When compared with the current poor level of public transport, private cars provide much higher level of convenience, comfort, and security. Private passenger cars are considerably expensive for most of households in the society, thus once people purchase a car even a second-hand car, they attempt to maximize their investment by using their vehicles as much as possible at any occasions. Increase in car ownership, therefore, would imply increase in vehicular trips at the present situation.

If the government does not take any interventions, such as increase in fuel cost by decreasing subsidy for fuel price, or transportation demand management measures including road pricing and support for improving public transport, traffic congestion would be surely worsened than present.

5) Urban Transportation Issues

As pointed out above, the transportation system in Jabotabek would not be able to accommodate the increasing travel demand without enhancement of mass public transportation system. In particular, if people shift to private mode of transport represented by private passenger cars, it is apparent that serious traffic congestion is inevitable and cause enormous economic loss. Therefore, it is essential to prevent the existing and potential public transport users from shifting to private

mode of transport or even to attract the existing car users to public transport through improving the level of public transport service. If the level of service of public transports remains the same as is at present, people would surely shift to using private mode of transport. Promotion of public transport leads to reduction of private car usage and contributes to improve ambient air quality as well. Improvement of public transport system, however, is not so simple. Public transport fare is generally set by the government at low level, taking into account affordability of the low income group. With insufficient amount of revenue due to the low fare level, it is difficult for operators to provide sufficient level of service which satisfy upper middle or high income groups, who usually use cars. Thus the core urban transportation issue in Jabotabek is how to improve public transport service under the limited ability to pay of the majority of the residents.

6) Objectives of Urban Transportation System Development

Based on an understanding of the present urban transportation problems and issues, four major objectives have been identified through the analyses of the present urban transportation problems and issues in the Jabotabek region.

- Efficiency to support economic growth,
- Equity in mobility among all the members in society,
- Betterment of the urban environment by minimizing the adverse effects of vehicle emissions and noise,
- Increased safety to reduce the number of victims caused by transportation accidents.

7) Urban Transportation Policies

The following four major urban transportation policies should be established and implemented to achieve the four development objectives of the urban transportation system.

- Alleviation of vehicular traffic congestion
- Promotion of public transport usage
- Mitigation of atmospheric pollution and noise, and
- Improvement in transport safety

8) Urban Transportation Policy Measures

More concrete policy measures were examined in line with the urban transportation policy. There are a variety of countermeasures such as infrastructure development, traffic control and transportation demand management, improvement of public transport services, among others as described below.

Infrastructure development is a supply side approach, which includes development of facilities of the road and railway networks. A traffic control system aims at optimizing the utilization of the existing road facilities by controlling traffic flows. Improvement of public transport services can be achieved through bus transport and railway transport network improvements, but emphasis should be given to the integration of modes of public transport and integration between land use and transportation systems. Transportation

demand management techniques have become more popular including road pricing, parking control, traffic generation fee, traffic impact assessment, increase of fuel price, and flattening peak traffic demand. Normalization of transport facilities includes development of transportation facilities for handicapped citizens and transportation poor and the non-motorized modes of transport. Reducing air pollution should be made through reduction of exhaust gases from vehicles by enhancement of vehicle inspection, upgrading to stricter environmental standard, enforcement and adoption of new energy sources. In addition, shift to public transport from private vehicles significantly contributes to reduce air pollution. To improve transport safety, enforcement, education, public campaigns and improvement of geometric designs are of great importance. Improvement of signal system is also an urgent measure for the railways.

9) Conceptual Integrated Transportation Infrastructure Development Plan

Based on the understanding of a desirable urban structure designated in the regional development plans, a conceptual transportation infrastructure development plan has been proposed in line with the transport infrastructure development policy proposed previously. The proposed major development policies of transportation infrastructure development are as follows;

- Development of primary transportation system to support inter-regional transport demand,
- Strategic corridor development,
- Strengthening accessibility between urban centers in Botabek,
- Improving accessibility between Jakarta and urban centers in Botabek, and
- Street network as a framework for urban unit (Hierarchical road system development)

10) Urban Transportation Strategies

The urban transport system cannot be developed in the short-term. It requires a long-term framework and continuous efforts to develop toward the final stage of the integrated transportation system proposed in the conceptual transportation master plan.

In order to reach the final configuration of the transportation system, the combination of measures should be carefully arranged, taking time-sequence and logical order among various countermeasures into consideration, and a strategy should be established by prioritizing and packaging transportation policies and measures.

Among these components, the key policy measure is promotion of public transportation system. Since the service level of public transportation system in Jabotabek has been further deteriorated due to the Asian Economic Crisis, an immediate action should be taken to restore the previous service level. In this regard, a rescue program for bus transport and railway service is urgently needed. Furthermore taking the dramatically shrunk government financial capability into account, the short-term policy measures should be selected from those do not require a huge amount of costs and that generate immediate effects.

11) Criteria for selecting measures for short-term implementation plan

The urban transport policy measures have been assessed from the effectiveness viewpoint to achieve the objectives and from the viewpoint of easiness of implementation. The effectiveness of the urban transport policy measures are evaluated for the following items,

- Impact on promoting public transportation usage,
- Impact on alleviating traffic congestion,
- Impact on environmental betterment, and
- Impact on transport safety

12) Selecting Short-term Policy Measures

Among the items for evaluating urban transport policy measures, the possibility of project implementation should be accentuated for selecting short-term policy measures. Thus policy measures for short-term plan have been selected from the projects from the followings;

- Projects that do not require huge amount of funds, and
- Projects without land acquisition problem

13) Short-term Implementation Plan

The description of the short-term projects are listed below and recommended for immediate implementation.

a) Railway Transport Improvement Plan

To increase convenience for passengers and to secure transport capacity, main improvements of the railway transport should be focused on rehabilitation of the existing facilities such as railway station facilities, signal system, level crossing facilities, and communication facilities. For increasing passenger transport capacity, the number of electric cars should be added and stabling yard should be reinforced.

Furthermore, to meet an increasing commuter flows in the east-west direction, construction of the two short-cut sections connecting the Western line and the Tangerang/Serpong lines are proposed. The short cuts enable direct train operation between Tangerang/Serpong and Dukuh Atas/Manggarai. Although the projects are categorized in intermediate term plan since they need acquisition of land, earlier implementation period is recommended because the distance is short and investment cost is relatively small compared with a new line development. When a direct operation commences, the Jabotabek trains should be integrated with the trunk bus system plying the busway on Jl. Sudirman in short term and future development of Jakarta MRT System at Dukuh Atas station. The function of Dukuh Atas station should be enhanced for smooth transfer of passengers.

Short-term projects selected for the railway improvement are categorized as follows:

- Improvement of Station Facilities,
- Rehabilitation of Railway Electric Facilities,

- Communication Facilities,
- Rehabilitation of Level Crossing Equipment, and
- Phased Procurement of Electric Cars

b) Bus Transport Improvement Plan

For bus transport improvement, it is essential to reform bus operation regime. The bus licensing system should be changed from the existing system to tendering system by establishing specification and standard of bus services. To achieve more efficient and reliable bus operation, the possibility of bus fare collection by public sector should be explored and introduction of bus operation monitoring system should also be discussed among the regulatory agency, bus operators, bus drivers and bus passengers. Cooperation on improvement of bus operation between public and private sectors should be explored.

It is recommended to give more priority for bus transport by developing busway or bus priority lanes. However, strong objection from car users is expected, since introduction of busway or an exclusive bus lane takes one lane from private car use and reduces the existing road capacity. The government should make efforts to obtain consensus of the society. If preferential public transport policy were not taken, shifting from public transport to private mode of transport would be inevitable and resulted in worsen traffic congestion.

c) Traffic Restraint Scheme

At the same time, traffic restraint scheme should be employed in the congested area to control excessive traffic demand. It should be recognized that without "Push" policy private car users would not change their mode of transport. Traffic restraint policy such as road pricing should be implemented after providing sufficient level of public transport services.

d) Road Construction Project

In the short term road maintenance and rehabilitation should be given priority because road condition has been deteriorated due to lack of budget for road maintenances. Road construction should focus on missing links, bottleneck sections, and suspended on-going road projects.

Jakarta – Bekasi Connecting Road Project

The Jakarta – Bekasi Connecting Road, Jl. I.G. Ngurah Rai extension, is a missing link. Construction of the road would increase road capacity between Bekasi and Jakarta and reduce traffic congestion on the parallel road of Jl. Raya Bekasi because some of cars will divert to the new road. This reduction of private vehicles would make easier to introduce busway on Jl. Raya Bekasi.

Kota Bogor Ring Road Project

Another proposed road construction project is Bogor Ring Road. This road aims at providing bypass for through traffic to the Bogor City and also connecting the northern part of the city to Jagorawi Toll Road. In relation with this road development project, the existing intercity bus terminal located in the heart of the city will move to the area along the Project road.

e) Traffic Control and Management

Traffic control and management are short term measures in nature. This includes improvement of traffic signal system, installment of traffic control devices, geometric improvement, pedestrian facility improvement and traffic control system.

There are several bottleneck points in the Study area, where heavy traffic congestion is a daily occurrence causing large economic loss in terms of vehicle operating cost and passenger time cost. Slow moving vehicles emit excessive pollutants and contribute to the worsening air quality in Jabotabek.

f) Soft Measures

Soft measures can be implemented even in short term since they require a relatively small amount of funds. Some of them require long time to realize the effects but the action should be taken at earliest time. The soft measures include traffic safety enhancing program, environmental improvement program, land use zoning and so forth.

g) Institutional Setup

To materialize the short term implementation plan, it is recommended to establish a new organization that deals with metropolitan-wide urban transportation planning and travel demand management.

h) Cost Estimation for Short Term Implementation Plan

Cost estimate for short term implementation plan is summarized in Table 1.

Table 1 Summary of Cost Estimate for Short Term Implementation Plan

Field	Project	Implementing	Project Cost	Remarks
		Agency	(Mil. Rp.)	
Railway	Station Facility	Ministry of	93,875	16 stations
	Improvement	Communication		
	Countermeasure of	Ministry of	37,437	
	Lightning for Signaling	Communication		
	Rehabilitation of	Ministry of	121,192	
	Communication Facilities	Communication		
	Improvement of Level	Ministry of	52,329	
	Crossings	Communication		
	Addition of Recycled	Ministry of	18,668	32 used cars
	Electric Cars	Communication		
	Short-Cut on	Ministry of	211,185	
	Tangerang/Serpong Lines	Communication		
Bus	Busway Development			
Transport	Pramuka Pemuda Corridor	DLLAJ	7,903	With flow
	(11.4 km)			operation
	Sudirman Thamrin Corridor	DLLAJ	8,436	With flow
	(8.2 km)			operation
			(6,230)	(Contra flow
				operation)
	Bus Location System	DLLAJ,	8,703	For 35 buses
		Bus Operator		
Road	Jakarta – Bekasi Connection	DKI Jakarta	37,470	
Development	Road Development Project	Kota Bekasi		
	Bogor Ring Road	Kota Bogor	36,664	
	Development Project			

14) Recommendation

In the course of executing the recommended short-term implementation plan, it is of great importance to focus on promotion of public transport services. Under the current limited budget constraint of the governments, the most realistic approach is making most use of the existing facilities.

In line with this approach, it is strongly recommended to give more priority for bus transport in the form of development of busway or bus priority lanes. However, introduction of busway or exclusive bus lane takes one lane from private car use and reduces the existing road capacity. Consequently strong objection from car users is expected.

The government should have a strong will to implement the policy as well as make efforts to obtain consensus in the society. If preferential public transport policy were not taken, shifting from public transport to private mode of transport would be inevitable and resulted in worsen traffic congestion.

At the same time, traffic restraint scheme should be employed in the congested area to control excessive traffic demand. It should be recognized that without "Push" policy private car users would not change their mode of transport. Traffic restraint policy such as road pricing should be implemented after providing sufficient level of public transport services.

To materialize the plan, it is recommended to establish a new organization which deals with metropolitan-wide urban transportation planning and travel demand management.

15) Toward the Phase 2 Study

A variety of information is needed in order to establish an integrated urban transportation master plan for Jabotabek. In the Phase 1 study, eventually, various data have been collected through the cooperation of the city and regencies. It has been revealed, however, that some important data for urban transportation planning such as the number of employees at work place are not available in the Study area. Employment data are important because "to work place" and "to school" trips are two major constituents in urban travel demand and these trips form the morning and afternoon peak trip demand. It is essential to understand the travel pattern of commuting trips. Therefore the surveys to be conducted in Phase 2 Study should explore this kind of missing data.

In addition, in the Phase 2 Study, person trip survey and other relevant transport surveys are planned to execute. Statistical data and the data obtained through the field surveys are important not merely for the master plan study but also transport studies to be conducted in the future and research on urban transportation. An urban transportation database system, which can be opened to the public, should be developed in the course of the Study and an agency should be established for maintenance and updating of the database.

As genuine decentralization starts from the year 2001, local governments will bear more responsibility for infrastructure development including transportation network in their jurisdictions. In the Phase 2 Study in-depth study should be conducted on road network development in the jurisdictions of local governments. Road network development master plan shall be established to guide future urban development and to avoid urban sprawl in suburban area. In addition, according

to the change in administration, responsibility of infrastructure development and maintenance should be reviewed and clarified. Budget allocation shall be examined in accordance with the responsibility for transport infrastructure, which is determined by the analysis based on a comprehensive trip demand data to be obtained from the person trip survey and other surveys.

In Phase 1 Study a conceptual master plan was proposed to avoid conflicts between the short-term implementation plan and the urban transportation master plan. However the conceptual master plan has not given concrete picture of future urban transportation system and merely provides the direction of transportation infrastructure development. In the Phase 2 Study the conceptual transport master plan should be a concrete proposal based on more reliable travel data. Short-term implementation plan should also be re-examined and should be more specific to materialize the plan.

Demonstration projects proposed in the Phase 1 Study shall be executed to pursue the viability of the projects during the Phase 2 Study. Discussion with relevant agencies is essential prior to the implementation. Evaluation of the demonstration projects will give valuable insights for full-scale implementation. Special attention should be paid to understand the level of public transport service that attracts private car users.

In formulating the master plan, emphasis should be placed on developing consensus in the society. In this regard, the Study should make efforts to involve the general public and to reflect feedbacks from public opinion in as many occasions as possible. Stakeholder meetings and public hearings would give good opportunities for receiving such feedbacks.

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