

NO.

JAPAN INTERNATIONAL COOPERATION AGENCY (JICA)
GENERAL DIRECTORATE OF RAILWAYS, PORTS AND AIRPORTS CONSTRUCTION
MINISTRY OF TRANSPORT AND COMMUNICATION (DMK)

FINAL REPORT FOR THE STUDY ON THE NATIONWIDE PORT DEVELOPMENT MASTER PLAN IN THE REPUBLIC OF TURKEY (ULIMAP)

MAINREPORT VOLUME I

August 2000

FINAL REPORT FOR THE STUDY ON THE NATIONWIDE
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THE OVERSEAS COASTAL AREA DEVELOPMENT
INSTITUTE OF JAPAN (OCDI)

SSF
JR
00-149

EXCHANGE RATE

US\$1.00 = TL(Turkish Lira)427,600 = ¥119.95, as of the end of July, 1999

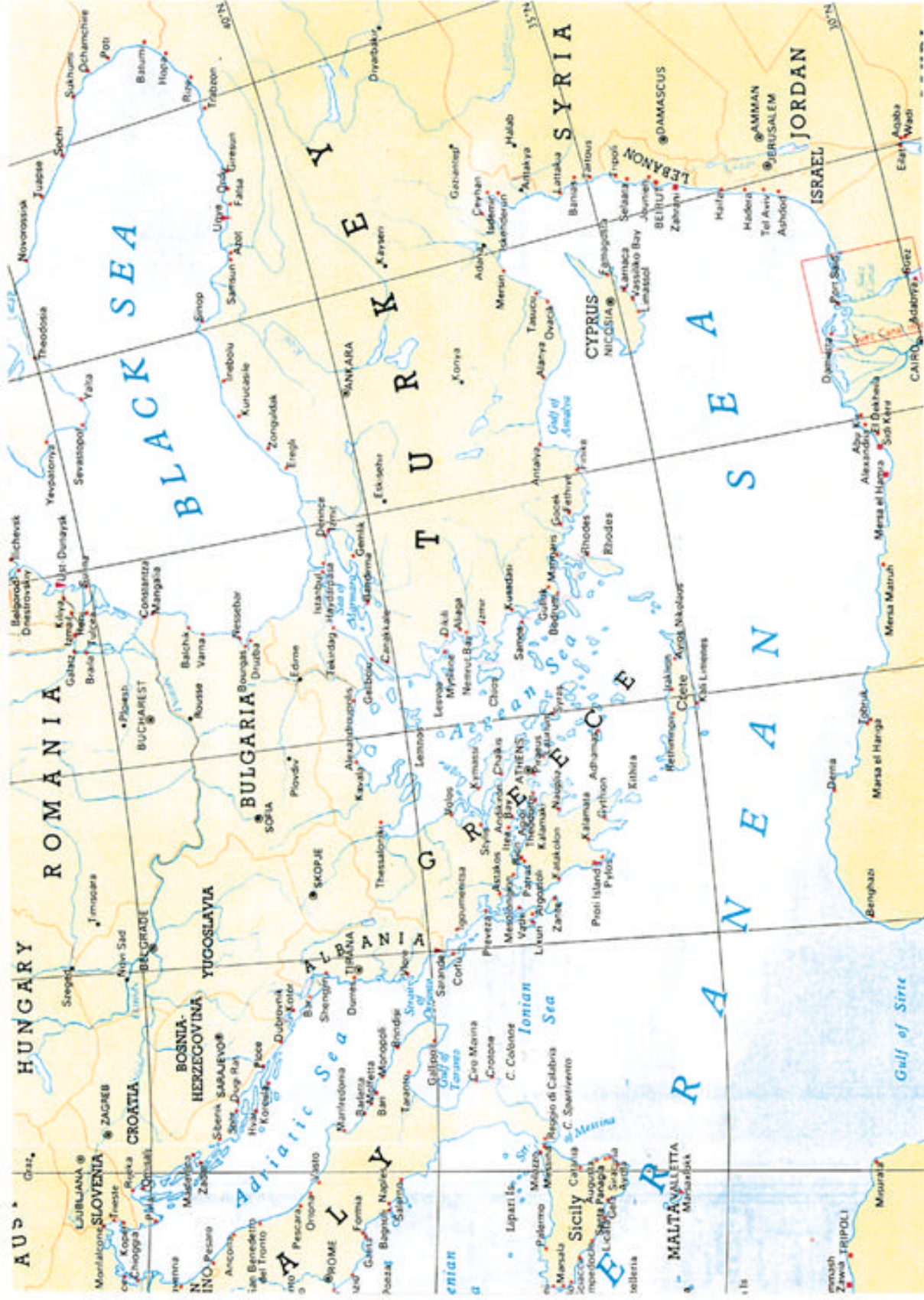
JAPAN INTERNATIONAL COOPERATION AGENCY (JICA)
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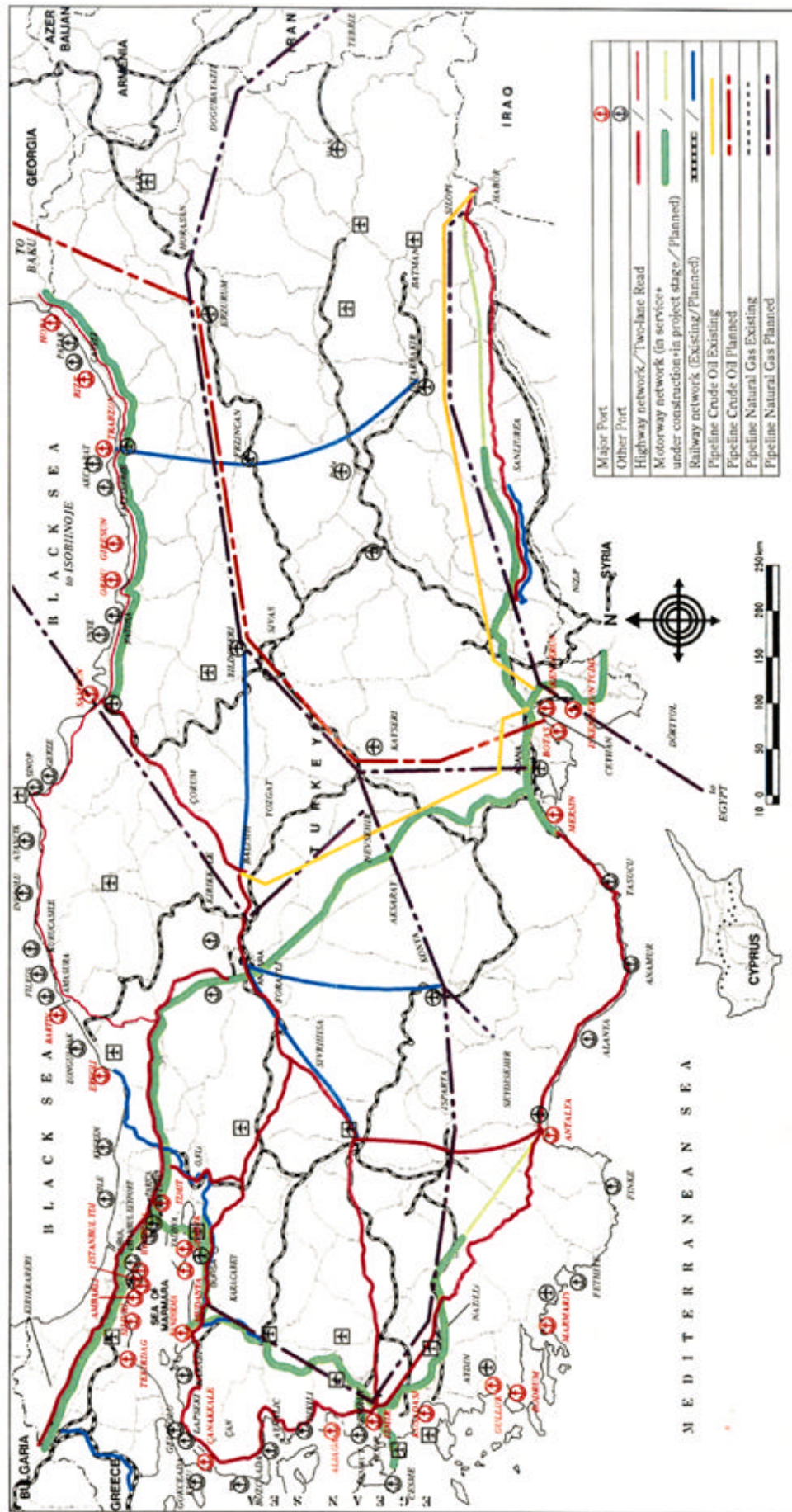
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**THE OVERSEAS COASTAL AREA DEVELOPMENT
INSTITUTE OF JAPAN (OCDI)**



Location Map of Turkish Ports and the Surrounding countries

Source: Lloyd's Maritime Atlas of World Ports and Shipping Places



Turkish Ports and Transport Network

PREFACE

In response to a request from the Government of the Republic of Turkey, the Government of Japan decided to conduct a study on Nationwide Port Development Master Plan and entrusted the study to the Japan International Cooperation Agency (JICA).

JICA selected and dispatched a study team headed by Mr. Yukio Nishida of the Overseas Coastal Area Development Institute of Japan (OCDI) to Turkey, three times between July 1999 and May 2000.

The team held discussions with the officials concerned of the Government of Turkey and conducted field surveys at the study area. Upon returning to Japan, the team conducted further studies and prepared this final report.

I hope that this report will contribute to this project and to the enhancement of friendly relationship between our two countries.

Finally, I wish to express my sincere appreciation to the officials concerned of the Government of Turkey for their close cooperation extended to the Team.

August 2000



Kimio Fujita
President
Japan International Cooperation Agency

LETTER OF TRANSMITTAL

August 2000

Mr. Kimio Fujita
President
Japan International Cooperation Agency

Dear Mr. Fujita:

It is my great pleasure to submit herewith the Final Report of the Study on the Nationwide Port Development Master Plan in the Republic of Turkey.

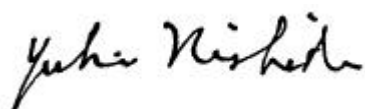
The study team of the Overseas Coastal Area Development Institute of Japan (OCDI) conducted surveys in the Republic of Turkey over the period between July 1999 and June 2000 as per the contract with the Japan International Cooperation Agency.

The findings of this study, which are compiled in this report, were fully discussed with the officials of the Ministry of Transport of the Turkish Government and other authorities concerned to formulate the Nationwide Port Development Master Plan in the Republic of Turkey for the period up to the year 2020.

On behalf of the study team, I would like to express my heartfelt appreciation to the Government of the Republic of Turkey, the Ministry of Transport and other authorities concerned for their diligent cooperation and assistance and for the heartfelt hospitality which they extended to the study team during our stay in the Republic of Turkey.

I am also greatly indebted to the Japan International Cooperation Agency, the Ministry of Foreign Affairs, the Ministry of Transport and the Embassy of Japan in Turkey for giving us valuable suggestions and assistance during the preparation of this report.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Yukio Nishida', is written over a horizontal line.

Yukio Nishida
Team Leader for the Study
on Nationwide Port Development
Master Plan in the Republic of Turkey

ABBREVIATION LIST

A	AADT	Annual Average Daily Traffic
	AGV	Automated Guide Vehicle
B	BEC	Black Sea Economic Cooperation
	BOT	Build-Operate-Transfer Method
	BOTAS	Boru Hatlari Ire Perrol Tasima A.S. (Petroleum Pipeline Corporation)
	BSEC	Black Sea Economic Cooperation
C	CFS	Container Freight Station
	CIS	Commonwealth of Independent States
D	DHMI	State Airports Enterprises
	DLH	The General Directorate for Construction of Railways, Ports and Airports
	DOKAP	Eastern Black Sea Regional Development Plan
	DWT	Dead Weight Ton
E	EC	European Countries
	ECO	Economic Cooperation Organization
	EDI	Electronic Data Interchange
	EFTA	European Free Trade Association
	EIA	Environmental Impact Assessment
	E-Road	International European Road
	EU	European Union
F	FTZ	Free Trade Zone
G	GAP	South-eastern Anatolia Project
	G.C.	Gantry Crane
	GDH	General Directorate of Highway
	GDP	Gross Domestic Product
	GNP	Gross National Products
	GPS	Global Positioning System
	GRDP	Regional Gross Domestic Product
	GT	Gross Tone
H	HSR	High Specification Road
I	IMF	International Monetary Fund
	IT	Information Technology

L	LNG	Liquefied Natural Gas
	LPA	Local Port Authority
	LSR	Low Specification of Road
M	MAINS	The Maritime Information System (Singapore)
	MISC	Malaysia International Shipping Company
	MOT	Ministry of Transport
	MSR	Medium Specification of Road
N	NYK	Nippon Yusen Line
O	OECD	Organization for Economic Cooperation Development
	OHBC	Over Head Bridge Crane
	OIC	Organization of the Islamic Conference
	OIZ	Organized Industrial Zone
P	PA	Privatization Administration
	PHC	Privatization High Council
	PHS	Personal Handy phone System
	PMB	Port Management Body
	PMUMA	Prime Ministry Undersecretariat for Maritime Affairs
	P&O Ned	P&O Nedlloyd
	PPA	Private Port Authority
	PPP	Purchasing Power Parity
	PSA	Port of Singapore Authority
Q	QGC	Quay Gantry Crane
R	RMG	Rail Mounted Gantry Crane
	Ro-Ro	Role-on Role-off
	RTG	Rubber Tire Gantry
S	SIS	State Institute of Statistics
	SPO	State Planning Organization
	SSIE	Small Scale Industrial Estates
T	TCDD	Turkish State Railways
	TDI. Inc. Co.	Turkish Maritime Operations Incorporated Company
	TEM	The North-South European Highway Project
	TEU	Twenty Foot Equivalent Unit
	TDB	Trade Development Board (Singapore)
	TL	Turkish Lira
	TPA	Turkish Port Authority
	TPAO	Turkish Petroleum Cooperation
	TTH	Trans-Turkish Highway

U	UASC	United Arab Shipping Company
	UN	United Kingdom
	UNCTAD	The United Nations Conference on Trade & Development
	UN/EDIFACT	United Nations Electronic Data Interchange for Administration, Commerce & Transport
	USA	United State of America
	USSR	Union of Soviet Socialist Republics
W	WTO	World Trade Organization

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