### **Appendix 8** Business Environment

### **Survey on Business Environment for Tourism**

### I. General Description

The objective of this report is to analyze the investment climate and opportunities in the tourism sector in Egypt. The report pays special attention to the development of tourism in the Red Sea and Upper Egypt. The analysis is based on a questionnaire distributed to companies working in the tourism sector, as well as personal interviews conducted with banks and other institutions involved in tourism.

The total sample is 52 companies and institutions. The sample is divided into 5 banks, 1 private and 2 public institutions for tourism promotion, and 44 tourism related companies. The 44 tourism companies are made up of 16 hotels and resorts, 13 contractors, and 15 tour operators/travel agents. The contractors include both contractors in the traditional sense and investment companies that are hotel and resort owners as well as builders. In some cases therefore; the line between resorts and hotels as a category and contractors is blurred. The sample size was slightly expanded, because the agencies for tourism promotion did not add very much information to the study. Although they play a very important role in tourism development, the information they have will be more useful in other parts of the JICA project on tourism development in Egypt.

The data from the questionnaires of the 44 tourism companies is aggregated and summarized in section II. Section III is an analysis of the data including the data from the banks and tourism promotion institutions. The data from the banks and tourism promotion institutions is not aggregated, since each institution is unique and did not answer a standard questionnaire. Appendix A contains a list of the organizations interviewed.

### II. Summary of Data

### 1. General Business Environment in Egypt

### 1-1 Which constraints and problems does your company face in carrying out business activities in Egypt?

Constraints are ranked in descending order, with the most often cited complaint first.

	Rank
Regulations and complicated public procedure for business activity and	1
investment	
Lack of institutions and laws for business activity/investment	2
Tax administration	3
Difficulty of fund procurement	4
Lack of human resources and difficulty of labor management	5
Lack of infrastructure	6
Insufficient economic and business information	7
Demand is more limited than you expected	8
Lack of reliable business partner	9
Difficulty of procurement of materials and inputs	10
Economic policy uncertainty	11
Particular business custom	12
Political instability	13
Lack of transportation and distribution systems	14

1-2 Does your company meet its expected return on business activity/investment in Egypt?

	Count	%
Yes	42	95.46
No	2	4.54
Total	44	100

1-2A Does your company have a plan to expand business activity/re-investment in Egypt?

	Count	%
Yes	27	64.29
No	15	35.71
Total	42	100

1-2 b Does your company have a plan to diminish business activity/investment in Egypt?

	Count	%
Yes	0	0
No	2	100
Total	2	100

1-3 From which institution/agencies does your company obtain information (All institutions)?

	Count	%
General Authority for investment and free zones (GAFI)	10	23.26
Tourism Development Authority (TDA)	33	76.74
Other Egyptian government institutions/agencies	5	11.63
Invest promotion organization/agencies of foreign countries	12	27.91
Egyptian Banks	10	23.26
Foreign Banks	3	6.98
Total	73	100

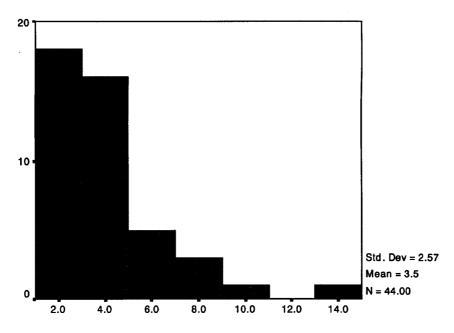
1-3 From which institution/agencies does your company obtain information (one Institution)?

	Count	%
General Authority for investment and free zones (GAFI)	5	11.63
Tourism Development Authority (TDA)	31	72.09
Other Egyptian government institutions/agencies	2	4.65
Invest promotion agencies/agencies of foreign countries	2	4.65
Egyptian Banks	3	6.98
Total	43	100

### 1-4 Which region's tourists are your companies target when you do business/investment in tourism sector?

	Count	%
Egyptian	9	20.93
Middle East	9	20.93
Western Europe	12	27.91
Eastern Europe and Russia	6	13.95
North America	3	6.98
South America	3	6.98
Asia and Pacific	1	2.33
Total	43	100

1-5 How many years do you expect it will take to achieve investment turnover?



Expected years for achieveing investment turnover

### 2. Business Environment in Upper Egypt

### 2-1 Does your company have business activity in Upper Egypt?

	Count	%
Yes	30	68.18
No	14	31.82
Total	44	100

### 2-2 Which constraints and problems do you face in doing business in Upper Egypt? Constraints are ranked in descending order, with the most often cited complaint first.

	Rank
Regulations and complicated public procedure for business activity and	1
investment	
Poor public security	2
Difficulty of land acquisition in the region	3
Lack of institutions and laws for business activity/investment	4
Lack of infrastructure (communication, electricity, water supply & sewage,)	5
Difficulty of procurement of materials and inputs	6
Insufficient economic and business information in the region	7
Lack of reliable business partner	8
Lack of human resources and labor management in region	9
Particular business custom in the region	10
Demand is more limited than you expected	11
Environment deterioration due to lack of environmental consideration	12
Lack of transportation and distribution systems	13
Political instability in the region	14

### 3. Business Environment in Southern Red Sea

### 3-1 Does your company have business activity in the Red Sea?

	Count
Yes	18
No	26
Group Total	44

### 3-2 Which constraints and problems do you face in doing business in the Red Sea?

Constraints are ranked in descending order, with the most often cited complaint first.

	Rank
Regulations and complicated public procedure for business activity and investment	1
Lack of infrastructure (communication, electricity, water supply & sewage,)	2
Lack of reliable business partner	3
Difficulty of land acquisition in the region	4
Difficulty of procurement of materials and inputs	5
Insufficient economic and business information in the region	6
Lack of institutions and laws for business activity/investment	7
Demand is more limited than you expected	8
Lack of transportation and distribution systems	9
Lack of human resources and labor management in the region	10
Poor public security	11
Political instability in the region	12
Environment deterioration due to lack of environmental consideration	13
Particular business custom in the region	14

### 3-3 Are you interested in business/investment in the Red Sea?

	Count	%
Yes, and we have already started business/investment there	18	40.91
Yes and we want to start business there as early as possible	8	18.18
Yes but it is too early to start business now	10	22.73
No we don't think the Red sea is a potential market for us	3	6.82
We don't know because the information we have isn't enough	5	11.36
Tota	44	100

### 4. Status and Financial Sources

Status of business / project	Count	<b>%</b>
a. 100% capital participation	31	70%
b. More than 50% foreign capital participation in joint venture.	9	20%
c. Less than 50% foreign capital participation in joint venture	3	7%
d. Branch or administration office	1	2%
Total	44	100%

Financial Source (includes more than one source)	Count	%
a. Egyptian public banking institutions	11	22%
b. Egyptian private banking institutions	28	56%
c. Foreign public banking institutions	6	12%
d. Foreign private banking institutions	3	6%
e. Bond and / or security markets	2	4%
f. International financial institutions	0	0%
Total	50	100%

### 5. Investment in Tourism in Egypt: General Data

Companies Established until 31/12/98

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Location	No. of Companies	Investment Cost in L.E. million
Egypt	797	38977
Red Sea	241	13868
Luxor	22	383

Source: GAFI

### Value Invested in Construction of Hotels & Tourist Related Establishments

in L.E. Billion

1993/94	1994/95	1995/96	1996/97	1997/98
1.1	1.3	1.5	3	4.5

Source: ECES, Fact sheet on Impact of Tourism in Egypt

### B. Data Analysis

### **Investment Promotion Agencies**

We surveyed two public institutions that promote investment in tourism in Egypt, GAFI (the General Authority for Investment and Free Zones) and TDA (the Tourism Development Authority). GAFI's role is to promote investment in Egypt, and is not specialized in the tourism sector. However, it is a good source of information on investment in tourism. According to GAFI's data, 797 companies in the tourism sector had been established by December 1998, with a total investment cost of L.E. 38,977 million. Of these companies, 39 companies were established in Luxor and Aswan, and 241 in the Red Sea. The Red Sea governorate has the highest number of established companies followed by Cairo and Southern Sinai, with Upper Egypt a distant fourth contender. This is in line with the information obtained from the banks on the distribution of investment. The data obtained from GAFI also shows that investment in tourism has increased markedly over the past two years, with 455 companies out of the total of 797 having been established in 1997 and 1998.

The Tourism Development Authority is responsible for providing investors with detailed information on investment in all areas of the country, and as shown below most companies rely on it for information as input into their investment decisions. However, no one at the TDA was willing to provide detailed information for the purpose of this survey. The TDA was only willing to clarify their role as an agency promoting investment in tourism and assisting investors with any information they might need, but did not clarify what type of information and data it usually provided to investors.

The only semiprivate organization related to tourism that exists in Egypt is the Chamber of Tourism. Their function however is not to promote investment in tourism, but to act as an advocate of companies working in the tourism sector. The information they have is information on their members and their activities.

### Banks

All of the banks we interviewed gave us very similar information. They have all financed and continue to finance investments in tourism. They consider tourism to be a unique industry that has crisis that can be severe and industry wide. Although the banks consider tourism to be a higher risk industry compared to other industries, all the banks said they continue to finance tourism investment on a project by project basis.

Of the two areas of interest to this report, there are many more projects that are being financed in the Red Sea compared to Upper Egypt. In fact the Red Sea has the largest investment portfolio in two of

the banks we interviewed. The banks all agreed that there is little physical space left for building new hotels and resorts in Luxor and that no new licenses are being issued for boats for Nile cruises. Therefore, current investment in Upper Egypt consists mostly of renovating or expanding existing facilities. Upper Egypt is also considered to be the highest risk investment, because it suffers the most and the takes the longest to recover from a crisis such as the Luxor incident in 1997. Cairo and Southern Sinai are the areas that recover the fastest and suffer the least in any crisis. However, the banks made it clear that they are not unwilling to finance investment in Upper Egypt, it is simply that they do not receive many financing requests for this area.

The rate of return on tourism projects is overall what they expect, but they all indicated that this covers a wide range of variation, with some projects paying back capital ahead of schedule, while others fall behind. They also indicated that in times of crisis for the tourism sector, such as after the Luxor incident in 1997, they had to reschedule some of their loans to help their clients overcome this crisis, but that again some clients were more able to recover than others were.

The projects financed cover hotels, Nile cruise boats, and tour operators in Upper Egypt. In the Red Sea, the projects financed are hotels, resorts, and live aboard diving boats. The banks also participate as partners in some of these projects although they did not wish to disclose more details on their clients. One bank did specify that they are a partner in a Nile cruise boat, and that it is doing well and has adjusted to the crisis, while another of the boats they financed is having trouble adjusting after the Luxor crisis. The four other banks did not finance cruise boats.

One of the banks interviewed specified lack of adequate urban planing as a major problem in the Red Sea. For example there is no public beach in Hurghada, which implies that hotels and resorts must have their own private beach to be viable. There are also no strict zoning laws that give the area a uniform appearance in terms of building heights, colors, style, etc. Another problem that was identified is a lack of cooperation and coordination between investors in the Red Sea. Hotel owners compete on price in the package tours bringing the price for five star hotels to low levels. Since the cost of building and operating five star hotels is very high, low prices make projects less profitable and more vulnerable. It also makes it very difficult for the four star hotels to compete, because there is not enough of a price differential.

### Tourism Related Companies

The tourism related companies we surveyed are 16 hotels &resorts, 13 contractors, and 15 travel agencies/tour operators. For the 44 tourism related companies surveyed, the results show that the vast majority (95%) meet their expected rate of return despite the presence of some problems. The average time of investment turn over is only 3.5 years, which is relatively short. Consequently, more than 64% of the companies plan on expanding investment in the next three years, and no companies plan to diminish investment in the medium term.

The biggest constraint facing companies in all areas is bureaucracy, complicated and slow business procedures. This is similar to results shown by other ECES business environment surveys. This is followed by problems arising from inadequate institutions and laws governing business activity, and problems with tax administration. Investors in Upper Egypt cite poor public security and difficulty of land acquisition as the second and third largest constraints after bureaucracy. While investors in the Red Sea rank lack of adequate infrastructure and suitable business partners as the second and third biggest constraints respectively. The issue of public security ranks quite low for investors in general, and seems to be of special concern only to investors in Upper Egypt. This is probably a reaction to the Luxor incident which hit Upper Egypt especially hard and from which the region has not yet fully recovered. Investors in the Red Sea on the other hand, face problems of inadequate infrastructure. This is because the region is still relatively new, sparsely populated and very dry. Land acquisition is a problem for investors in the Red Sea and in Upper Egypt. In Upper Egypt, investment is concentrated in Luxor, which is the only location that is marketed heavily and draws foreign tourists. The city has however, run out of suitable building sites. Other areas in Upper Egypt are not in demand, according to the companies we interviewed. In the Red Sea the problem of land acquisition and registration is due to the fact that all the land is owned by the government, and is sold under special contracts to

developers. The companies we interviewed reported that it takes a long time to register the land, which makes it difficult to use it as collateral for financing the project. However, they also report that the process has become faster over the past year.

Of the 44 companies surveyed, 30 have investment in Upper Egypt, and 26 already have or have started investment in the Red Sea. Another 10 companies plan to have investment in the Red Sea, but have not yet started. These results corroborate the views of the banks that the Red Sea area is a major investment zone at the moment.

Overall the majority of the companies surveyed cite Western Europeans as one of their main target clients. Companies operating in Upper Egypt and the Red Sea are especially focused on Western Europeans. Many hotels and resorts also target Egyptian and Middle Eastern tourists. More tour operators and hotels are beginning to cater to tourists from Eastern Europe. However, there is very little focus on tourists from the Americas and Asia/Pacific.

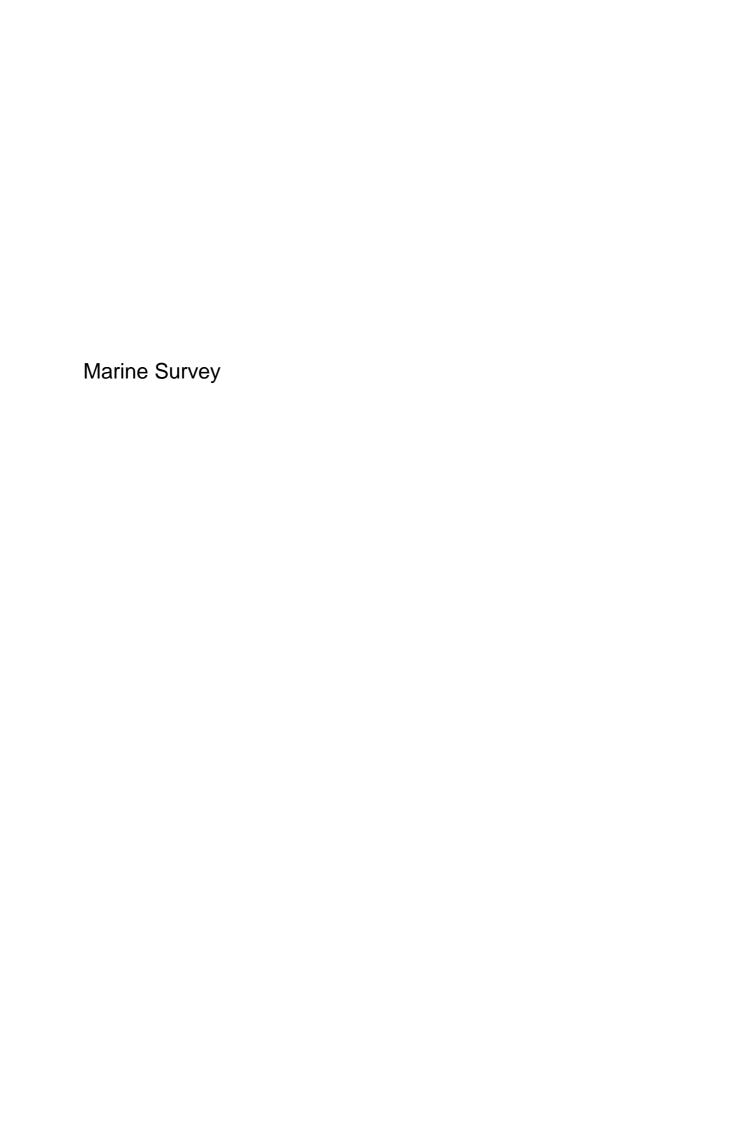
### Conclusion

From the above analysis it is clear that the major obstacle that investors in tourism face is a complex and time consuming set of rules and regulations. Beyond this each geographical region faces unique challenges. Upper Egypt suffers from a perception of poor public security, although the situation is improving, it remains a factor in slowing down investment in this region. Tourism in the region is very highly concentrated in Luxor and caters almost exclusively to tourists interested in archeology. This has led to Luxor running out of suitable building sites. In order for more investment to take place in Upper Egypt, alternative tourism packages that appeal to other types of tourists, such as adventure tourists, nature tourists, and sports tourists need to be developed. Other types of tourism such as agrotourism (tourists spending a few days on large farms, ranches, etc.) could be developed. These new types of tourists could expand the areas of tourist interest in Upper Egypt and expand investment and employment beyond Luxor.

In the Red Sea area, the problems are lack of infrastructure and urban planning. The problems of infrastructure will be resolved over time, since the government is investing a lot of resources both directly and through BOT projects to develop the area. However, the pace of expansion of the infrastructure governs the rate of expansion of investment in the area. Beyond the physical presence of infrastructure, great care needs to be taken in how the area develops so that the natural beauty of the area is not destroyed. The Red Sea area is an environmentally fragile area, and its natural beauty is the main tourist attraction. Therefore; serious urban planning should be undertaken to preserve this region. Furthermore; a detailed market study should be undertaken to estimate the demand for five star hotels versus four star hotels and other establishments. This would help safeguard the return on investment in this region.

Finally, Egypt needs to expand the number of countries and regions from which it draws tourists. Markets in Asia/pacific and the Americas need to be explored more fully. At present there is a very heavy concentration on tourists form Western Europe. The majority of investment is focused on serving this market, while other potentially lucrative markets are given little attention.

Count		%
Hotels	16	30.7%
Contractors	13	25.0%
Travel Agents	15	28.8%
Banks	5	9.6%
Investment Promotion Agencies	3	5.8%
Total	52	100%



Red Sea Marine Resources Supplementary Survey

Tourism Development Authority (TDA) in Cooperation with Japan International Cooperation Agency (JICA) Survey Consultant: Allied Corporation - Egypt

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			Number	<b>4</b> 4%
	Staff	Total	Numbe	30% 44%
	Other Professional Staff		Title	19%
			Yes	31%
-		Experience	Years	%99
Diving Center / Profile / Staff - Questions Group No. 1	Dive Master		Nationality	918   20%   51%   31%
uestior		Number	High Off Season Season	81%
ff.c		Total	High Season	%02
e / Sta		Experience	Years	%68
r / Profil	uba Diving Instructor		Nationality	*56
ente	Scut	lumber	High Off Season Season	
Ö		Total	High Season	76% 76%
Divin	All Staff		Nationality	09% 78% 01%
	A	otal Number	High Off Season Season	7084
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1); Total Number of Surveyed Diving Centers	Total Number of Replied Diving Centers per Survey.	: Total Number of Replid Diving Centers per Questions Group
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\* In some cases, companies did not answer all questions.

**%66** (P1); Percentage of Answer (replied diving centers)- per Question Group = (T3/T2)%

(T4): Total Number of Replied Diving Centers per each column of selection or answer (P2): Percentage of Selection or Answer (replied diving centers) - per each column (T4/T3)% SH: Sharm El Shiekh - HU: Hurghada - SA: Safaga - QU: El Qusier- MA: Marsa Alam - H: Diving Center located in a Hotel / Resort - T: Diving Center located outside hotels / resorts

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			-	otal N	педш	of Dive	Boats a	and Cap	Total Number of Dive Boats and Capacity / Own	Ę,			Total	Numbe	Î 0 D	ve Boats	s And C	apacit.	y / Reni	Total Number Of Dive Boats And Capacity / Rent in High Season	вавоп		Total	Numb	er Of Di	ive Boa	its And	Capacit	Total Number Of Dive Boats And Capacity / Rent in Off Season	Off Sea	son	Total No. of
Code Ser. H/T	Center Name	Boat Boat (1) (2) Cap. Cap.	C (3)	Boat Cap.	Boat (5)	Cap. Cap.	Boat Boat Boat (7) (8) (9) Cap. Cap. Cap.		Total Number of Boats	Average Cap. / Boat	Total Cap.	Boat Bo	Boat Boat (2) (3) Cap. Cap.	Ca & G	Boat (5) Cap.	Boat Boat (6) (7) Cap. Cap.	at Boat ) (8) p. Cap.	Boat (9)	Boat (10) Cap.	Average Number of Boats / Day	Average Cap./ Boat	Total E	Boat Bo (1) (1)	Boat Boat (2) (3) Cap. Cap.	at Boat () (4) p. Cap.	t Boat (5) Cap.	Boat (6) Cap.	Boat (₹) Cap. of	Average Number of Boats / Day	Average Cap. / Boat	Total Cap.	Air Tanks
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01.00 dn **%**66 (11):Total Number of Surveyed Diving Centers
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(13): Total Number of Replid Diving Centers per Questions Group
\* In some cases, comparies of no answer al questions.

(P1): Percentage of Answer (replied diving centers)- per Question Group = (T3/T2)%

(T4): Total Number of Replied Diving Centers per each column of selection or answer (P2): Percentage of Selection or Answer (replied diving centers) - per each column (T4T3)% SH: Sham El Shiath - HU: Hughada - SA: Safaga - QU: El Quaier-MA: Marsa Alam - H: Diving Center located outside hotels / resorts

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					. 1	Training	jing				Emergency Care System	System	Ins. App	Ins. Applications	Ins. / Third Liability	d Liability
Area		Ser. H/T	. Center Name	First	First Aid	CPR	Ĕ.	Re- Comp. Chamber	Chamber	Cont. w/Hospital	lospital	Other	Yes	Š	Yes	N N
				Yes	No	Yes	Š	Yes	Š	Yes	No					
ŦS.	-	I	Sinai Divers	-		<del>-</del>						Sharm El Sheikh Decompression chamber	1	,		
R	8	7	Red Sea D. College	-		-							-			
НS	3	Ξ	Aqua Active	1		-		-								
ᄧ	4	ı- i	Emperor Divers	-[-		- -								_		
7	n e	- -	Anemone D. C.	-		-							_	•		
F	^	-	Divers International	-		-							-		-	
R	8	-	Sinai Dive Club	-		-									-	
R	6	Ξ	Diving & Discovery	-		-							-			
НS	10	<b>⊢</b>	Oonas Dive Club	-		<del>-</del>						Sharm El Sheikh Decompression chamber		Ψ.		<del>-</del>
HS	Ξ	Ξ	Colona Dive Club	-		-						Dan Oxygen	-			
<b>J</b>	2	Ξ	Divers Den	-		-									1	
HS	13	₽	Camel Dive Club			-						Oxygen OSER				
SH	14	T	TGI Sinai Halomy	-	-	_						Oxygen Provider	1			
R	12	+	Holiday Services													
₹	***		H Pro Sea Team	-		-		-		-			-		-	
2			Divers Int.	-		<del>-</del>		-		-		Hurghada Naval Hyperbaric & Emergancy Medical Center	1		-	
2	18	۲	Sea Divers	-		-					1					
H				1			_		-	-			-			_
2	ଷ	μ-	Dolphin Adventure Club	-		-		-				General system with Military Naval hospital			-	
3	₩	۲	Sea Horse D. C.	-		1			-	1			<b></b>		-	
3	22	H	100000	-		-		•								
<b>⊉</b>  \$		-,	Oscar	- -		-			-				-	-	-	
3		-  · ·		-		•	•		-	-		Agreement with El Gouna Hospital for		-		-
2	9	- CONTROL - CONT							-	-		Decomppressio n				
물	56	(V-0)	H Aquanaut	-		-			-	-		i	-		-	
2	2	Garage Garage	T V.I.P.Diving Center	-		-		-		-		with El Gouna hospital	-		-	
3	28		T Aqualand	-							-			_		

Allied Corp. - Egypt

Red Sea Marine Resources Supplementary Survey

Tourism Development Authority (TDA) in Cooperation with Japan International Cooperation Agency (JICA) Survey Consultant: Allied Corporation - Egypt

	ΪΞ	Diving Center / P	Profile / E	merc	lenc	v Car	<b>Emergency Care and</b>		cue	Rescue System. Questions Group No.	M. Q.	uestions	Group N	. o
			-	Trail	Fraining				Emergency Care System	System	Ins. App	Ins. Applications	Ins. / Thir	Third Liability
Area Se Code	Ser. H/T	Center Name	First Aid	5	CPR	Re- Comp. Chamber	Chamber	Cont. w/Hospital	ospital	Other	Yes	Š	Yes	Š
			Yes No	Yes	No	Yes	N <sub>N</sub>	Yes	No					
H	29 T	Divers Lodge												
		333		-	-	-		-	+		-		-	
5 E	-  -  -	Sun Shine D. C.		-	-		-	-	-		-	-		-
100	33	Lion Heart D. C.	-	-					-			1		1
	34 T	Sea Masters	1	-			-		-			-		-
				-				,	-		-			,
		Uza D. C.	-	-				-	-		-			-
	- I	_		_			-	-	-		-		-	-
2 2	0.0000			-		ŀ		-			-		-	
	1000	_	1	-		-		1			-		-	
	41 T	99145									-		,	-
3	42 T	Stingary D. C.	-	-				-			-		-	
3	<b>₽</b>	Masters Club	-	-			-		-	Dan Europe Inssurance	-		-	
	44 H			-			-	-			,-		-	
	45 T	Amira D. C.		1		-		-			-		-	
	46 T	Dive Point Red Sea	1	-			-	-			-		-	
	01.00**	Sub Aqua Center		_			-	-			-		-	
로 달			- ,	-					-		- ,		-	
	49 H	Beirut D. C.	- -	- -				-	,		-		_	,
			-	-					-		-	1	-	-
	- I	Mermaid		-		-			-			-	-	
H S	33 T			-			-	-				-		-
	+ 3	T King Tut D. C.	-	-			-		-	Medical Care Tickets / Card that cover diver trip period		1		<del>.</del>
15	_	Easy Divers	-	_		-			-		-		-	
HUS	26 H	Orca	-	-			-	1			-		-	
2	57 T	Hamada D. C.	<b>-</b>	-			-		-	Hurghada Naval Hyperbaric & Emergancy Medical Center		<del></del>		<del>-</del>
E S	H 88	Red Sea Scuba Schools	-	-			1		-		-		-	
+			-						-		-		-	
P		97.7	-					-				ļ	_	
	19 19 19	Ocean Hed	-	-		-		- -			-	_	-	
-		Malin Inn		-			-		-			-	-	-
-	+	T Paradise D. C.		-					-			-		-
227733	65 H	Golden Turtle		-										-

Tourism Development Authority (TDA) In Cooperation with Japan International Cooperation Agency (JICA) Survey Consultant: Allied Corporation - Egypt

	V.	Diving Center / Profile / E	rofil	e / Eı	merg	lenc	y Cal	re an	d Res	enos	mergency Care and Rescue System. Questions Group No. 3	∍m. o	lestions	Group A	0.3
					Train	Training			Emerg	<b>Emergency Care System</b>	system	Ins. Applications	ications	Ins. / Third Liability	d Liability
Ser. H/T	_	Center Name	Firs	First Aid	СРЯ	ĸ	Re- Comp. Chamber	Chamber	Cont. w/Hospital	lospital	Other	søk	Š	Yes	<u>8</u>
			Yes	No	Yes	No	Yes	No	Yes	No					
± 99	H	Sea Fari		-		ī		-	1			1			1
1 29		H Mashrabiya	-		-			1		-	Deal with Marine Hospital	1			-
68	14	H Euro Divers	-		-			F		-			-		_
69	<b>-</b>	Dune D. C.	-			-		-		-	Dan Europe Assurance	1		1	
. 02	l⊢	Ocra D. C.	-		-			-	-			-		-	
71	ェ	Barakoda D. C.	-		-			-		-	Deal with El Gona hospital	ı		-	
72	اج		-		-			-	-			-		-	
$\vdash$	ᆈ	Shams Safaga D. C.	-				-			-			-	-	
74	I	Paradise Beach Resort D. C.	-		-			-	-			-			-
75	I	Robinson Club	-		-					<b>-</b>	Recompressor chamber El Gouna		-	-	
76	ᇁ	Soma Bay D. C.	-		-			1	-					-	
	4	Fanadir D. C.	-		-			1		1			1		1
	I	Sub Aqua D. C.	-		1				1			1			1
03.77	4	H Ducks D. C.	1		1			1	1			1		-	
90	Н	Subex	-		1			1	1			1		1	
8	<b>-</b>	Red Sea Diving Safari	-		-			-	-		Diving Emergancy Center Organization "DECO"				
										7.00					
ŀ		(I)	76	1	02	ю	91	32	35	28		15	22	£3	23
┨┞	1 [	<b>T</b> 4	92	-	70	5	16	32	35	28	17	51	22	43	23
		64	96%	186	80%	84	700	4100	7440%	25%	2006	659	280	240	200
1			600	~ .	0/20	2/2	60.03	0/14	07.44	8	0777	02.20	6202	8#5	23.28

(T1): Total Number of Surveyed Diving Centers

(T2): Total Number of Replied Diving Centers per Survey

(T3): Total Number of Replid Diving Centers per Questions Group

\* In some cases, companies did not answer all questions.

(P1): Percentage of Answer (replied diving centers)- per Question Group = (T3/T2)% (T4): Total Number of Replied Diving Centers per each column of selection or answer

%86

(P2): Percentage of Selection or Answer (replied diving centers) - per each column (T4/T3)%

SH: Sharm El Shiekh - HU: Hurghada - SA: Safaga - QU: El Qusier- MA: Marsa Alam - H: Diving Center located in a Hotel / Resort - T: Diving Center located outside hotels / resorts

Tourism Development Authority (TDA) in Cooperation with Japan International Cooperation Agency (JICA) Survey Consultant: Allied Corporation - Egypt

		<u>a</u>	iving Cent	er/	Prof	file /	Center / Profile / Clients	- Ques	Questions Group No.	roup N	0. 4
						Divers			S	Snorkeler	
Area	Ser. H	H/H	Center Name	High	Average Number Daily	ge Number / Dailv		High	Average Number Daily	je Number / Daily	*************
မီ ပိ				Season	High	Off Season	Nationalities	Months	High Season	Off Season	Nationalities
HS	-	Ξ	Sinai Divers		100		G,E,CH,I,US,J		5		
RS	2	۲	Red Sea D. College		80		G,D,US,Br		5		
SH	3	Ξ	Aqua Active		31		I,G,E,CH		31		1,G,E,СН
R	4	⊢	Emperor Divers		150	80	E,G,F,D,N		99	2	z
SH	5	L	Anemone D. C.		20		Den,E,G,I,S,Is		2		F,E,Egy
SH	9	⊥	Aquavision		80		G,I,D,E,Sw		ଷ		I,G,Sw,Egy
ĸ	7	۲	Divers International		31		F,E,I,G,Ch		5		
ᇙ	8	H	Sinai Dive Club		40		G,J,,I,Ch,E		6		-
R	<b>o</b>	I	Diving & Discovery		20		I and many others		9		l and many others
HS.	9	-	Oonas Dive Club		31		E,D		5		E,D
RS	11	Ŧ	Colona Dive Club		20		E, Sw, D, Den, N		2		E, Sw, D, Den, N
동	12	I	Divers Den		120		I,R,G,CH,F		50		I,R,G,CH,F
HS.	13	1	Camel Dive Club		31		BR,I,G,D,F		20		I, BR, Egy, F,Ch
SH		-	TGI Sinai Halomy		20				30		
SH	15	Ŧ	Holiday Services		30				20		
H		H	Pro Sea Team		30	=	D,CH,NZ,I,AUS				
3		Ŧ	Divers Int.		30	Ξ	F,D,G,R,I,EGY		10	9	
H		۲	Sea Divers		20	=	F,G,D,E		5	=	
3		Ŧ	Panorama Divers		8	5	G, DEN, R		10	9	G, DEN, R
3	8	Н	Dolphin Adventure Club	5	31	9	F, SA, D, G		·		
H	1000	H	Sea Horse D. C.	10	40	11	G, Aus, D, CH		5	5	G, Aus, D, CH
3	22	Н	Joma Diving Center	10,11,12	99	2	B, G	11,12	30	2	E, R
3		۲	Oscar		0	2	R, G, I, Check, Sw	,	5	2	R, G, I, Check, Sw
3	****		Subex	9	8	9	CH,G,F,E,I,SK	9,10	9	2	CH,G,F,E,I,SK
₹		۲	Golden Dolphin	1,4,11,12	40	11	Œ	1,4,11,12			н
H		Ξ	Aquanaut						5	5	
3		Н	V.I.P.Diving Center	8	40		G,I		5	5	All Nationalities
3	-	H	Aqualand								
3		L	Divers Lodge			Ţ	R,I,G			ı	
3		Н	Ultimate D. C.		\$	= ;	F,G,R,Den,Hun		5	2	
3		Н	Happy Home D. C.		2	9	G,F		7	,	1
3		Н	Sun Shine D. C.		2	2	G,F,R,D		9	9	G,F,R,D
2	33	H	Lion Heart D. C.		9	9	R,G				
2	-	H	Sea Masters		2	2	G,D,Ch,B,F				
3	_		Blue Paradise								

Tourism Development Authority (TDA) in Cooperation with Japan International Cooperation Agency (JICA) Survey Consultant: Alied Corporation - Egypt

		Div	ing	er/	Prof	ile /	Center / Profile / Clients	- Ques	Questions Group No.	iroup N	0. 4
	L					Divers			S	Snorkeler	
Area		Ser. H / T	Center Name	High	Average Number	ye Number / Dailv		High	Average Number Daily	je Number / Daily	
<del>စီ</del> ပ				Season	High	Off	Nationalities	Season	High Season	Off Season	Nationalities
3	36	L	Liza D. C.		20	10	G,R				
₹		L	Hamda Scuba D. C.	10,11,12 ,1	30	10	G,B,P,F,I		50	50	G,R,F,I,P
⊋	1000	Ξ	Aquavision	4,8,10	40	11	I,G,D,S				
Ħ	38	Ξ	Diving World	8	50	21	l,E,D,Ch				
₽	8	I	Aquarius	7,8,11,1	20	21	G,F,I,R,Sp	7,8,11,1 2	35	11	G,F,I,R,S
3	4	۲	Red Sea Scuba Academy	8,12	10		Q				
3	42	۲	Stingary D. C.	4,10	30	11	G,D,R,Aus				
¥	43	Т	Masters Club	8	30	10	G,I,E,R,D				
H	44	Н	Blue Water Dive Resort	9,10	100	31	G,Ch,D,Aus		5	5	9
₽		۲	Amira D. C.	3,10	51	21	D,G,Ch,R		20	9	D,G,Ch,R
3	200	F	Dive Point Red Sea		20	11	G,I				
Н	2000	I	Sub Aqua Center	5,7,10	90	21	F,G,Ch,I,Aus				
7	*****	Ξ	The Crab D. C.	80	30	=	I,G,E		120	8	I,G,E
3	.:13041 11000	I	Beirut D. C.	8,12	20	10	G,R,F,P,D	12	5	S.	G,R,F,P,D
3		۲	Diamond Sea Red	7,8,9,10	10	9			2	ည	
3	89.3X	۳	New Sea Ray	1,10	20	9	ᆈ	6,8	ଯ	2	입.
₽	70.20	I	Mermaid	8,10,11	20	유	G, D, F, I, B		2	-	G, D, F, I, P
2		۲	Sara Divers	2,3,8,9	9	9	J, P, G		5	ည	J, P, G
귉	22	۲	King Tut D. C.		9		R, G		į	,	1
3		Ξ	Easy Divers	3,6,9,11	22	31	D, E, B, Sk,G	8,12	20	9	D, E, B, Sk,G
₹	28	Н	Orca	3,4,5,8,9 ,10	50	11	G, E, D, F		10	2	G, E, D, F
H	25	T	Hamada D. C.	4,7,8,9,1 0	40	21	D,G, B, Ch, F	4,7,8,9,1 0	10	2	D,B, Ch, G, F
3		=	Red Sea Scuba Schools	8,9,10,1 1	200	100	E, G, D		20	5	E, G, D
3	-		Dino's	8,9	20	10	G, P, D	All year			В
H	3.000		El Ghonamy		20	10	D, G				
H	X2: S1	H	Ocean Red	8,9,10	30	11	G, P, D, F, I		150	21	P, F, G, R, I
3	100		El Samaka D. C.	4,8	40	11	9				
3			Malin Inn	4,8,11	30	=	R,I ,G,S		10	2	R,I,G,Sp
呈			Paradise D. C.	4, 12	20	=	G,I			ļ	-
3	65	H	Golden Turtle	4,8	8	=	G,I		20	9	G,I
3	125(11)	I	Sea Fari	9	90	=	F,B,CH				
3	200		Mashrabiya	9,11	30	2	5			İ	

Tourism Development Authority (TDA) in Cooperation with Japan International Cooperation Agency (JICA) Survey Consultant: Allied Corporation - Egypt

		Divi	ving Cent	er/	Prof	ile /	ng Center / Profile / Clients - Questions Group No. 4	- Ques	tions C	roup N	10. 4
						Divers				Snorkeler	
Area	Ser. H/T	H/T	Center Name	High	Average Number Daily	Number /		High	Average Number Daily	je Number / Daily	
e Code				Season	High	D#L	Nationalities	Months	High	₩o	Nationalities
					Season	Season			Season	Season	
H	88	Н	Euro Divers	10	20	21	F				
SA	8	۲	Dune D. C.		120	31	F,B,CH				
SA	2	F	Ocra D. C.	8,10	8	40	G,CH,F		9	2	
SA	71	Ξ	Barakoda D. C.	4,5,9,4	100	21	G,I,F		20	9	G,1,F
SA	72	Ŧ	Ducks D. C.	10	88	11	G,I,F,CH,B				
SA	73	I	Shams Safaga D. C.	10	40	21	D, G, E, CH, AUS	10	50	9	G, D, AUS
SA	74	Ŧ	Paradise Beach Resort D. C.		150	65	G,I,F		20	9	
SA A	75	Ξ	Robinson Club	10	50	21	G, 1, CH, AUS, D		10	5	G, I, CH, AUS, D
SA	92	Ξ	Soma Bay D. C.	8, 11	64	=	G,I,CH,E,F				
9	11	3333	Fans	10, 11	20	2	B,G,F,D		5	5	B,G,F,D
8	78				180	80	G,F,I,E,D		5	5	G,I
9	79	Ŧ	Duc		09	31	G, CH, AUS, F, I		2	2	
9	08	H	Subex	10	100	4	CH,G, AUS, I, E		20	9	CH,G, AUS, 1, E
MA	81	T	Red Sea Diving Safari	10	160	1	BR,D,SW,G,F		10	5	BR,D,SW,G,F
			Total (T)		3576	1149			1011	319	
		ı	TA	44	77	G.	78	10	53	98	46
						3		?	3	3	2
			P2	26%	826	%9/	%66	13%	- %29	49%	. 28%
(T1):Total Number of Si	ıtal Nı	ımbeı	r of Surveyed Diving Centers	918				110			

(T2): Total Number of Replied Diving Centers per Survey (T3): Total Number of Replid Diving Centers per Questions Group \* In some cases, companies did not answer all questions.

73

%86 ... (P1): Percentage of Answer (replied diving centers)- per Question Group = (T3/T2)%

(T4): Total Number of Replied Diving Centers per each column of selection or answer

SH: Sharm El Shiekh - HU: Hurghada - SA: Safaga - QU: El Qusier- MA: Marsa Alam - H: Diving Center located in a Hotel / Resort - T: Diving Center located outside (P2): Percentage of Selection or Answer (replied diving centers) - per each column (T4/T3)%

Tourism Development Authority (TDA) in Cooperation with Japan International Cooperation Agency (JICA) Survey Consultant: Allied Corporation - Egypt

		Main Dive Spot				Thistlegorm			Thistlegorm	Thistlegorm	Tiran and Ras Mohamed	Tiran and Ras Mohamed						
		Tour	1			Wreck dlwng Th Thistlegorm				wreck Thisdegorm Th	i c ž	Ēæ̃ž						
	_ }					Wrec dlwn Thist			Stan rrip egov dive	wrec Thist				$\dashv$				
	Others	Price Av. Av. Price/ Div.'s No of Tour Dive/ / Lev Div.'	$\dashv$						-			B-A						
		. co. v.	$\dashv$									-						
		ice A				115			115	8	8	83		-				
		No Of To				+			-	-	-	-						
		Main Dive Spot D			Sham, Hurghada, and Islands	Tran Res Mohamed. Thistlegor m and across the straits to Abo	Ras Mohameor Tiran Shab Ai						Sheab Abu Nuhas,Sh aabAli,Gu bal					
		Av. No of Div. / Inst.	16		12 ≅ ≅ ⊈ 50	£ ≥ € € € ₹ ₹ ₹	5 5 ₹ ₹ ₹						<u> </u>					
		No. of A Div./inst. o (Range) /				2,10							8,12					
		Div.'s/L D	B, A		∢	<	∢						₽.₩					
2	Safari Tour	Av. Di Price/ Day/\$	167	110	101	82	જ્ઞ		125				§					$\neg$
No.	Safar		1,575		575	250							82					
roup		Price / Tour / \$	1,295		8	220	400		98				86					
ons G		윤	630	220	240	180	180		560				300					
Jestic		/ Day	7		^	8							7					
<u>o</u> .		Duration / Day	7 7	2	2 2	3	2 5		3				3					
urs		Main Dive Di			.,		Tiran, Ras Mohame d & local		Local area and Ras Mohame d orTiran			Ras Mohame orTiran						All Hurghada and south
/ TOURS - Questions Group No. 5		1							Has Moh			Ras Moh orTir						
Profile /		of Av. No of pst. Div./Inst.	12				10											4
ro		No. of Div./Inst. (Range)																A 3,4
_	tour	Div.'s/L	B, A	В, А			В 4-			A-B		B-A						ω
Center	Package tour	Av. Prica/ Day/\$	46	84	49	25	54		0 47	λ5 84	04	4						320 36
Sel	"	Price / Tour / \$	455		235	240	200 350		235 440	237 465	190 240							190 32
ğ		Price /	235 4	240	150	165 2	55		150	150	55	8						115 1
Diving		s.ki					2		5	9	ıc							6
۵		No of Days	10		ເດ	v	'n		'n	. v	4							ı,
			5	ß	<u>ت</u> ت		€	Ė	E E	en .	6	r.	1,1 dP3 2.7		as 1,Th		se –	ada 3
		Main Dive			All Sharm El Shiekh	All area around Sharm	Ras MohameorTir an	Ras Mohamed,Tir an local	Ras MohameorTir an		Local	Local	Ras Mohamed, Thi stlegorm (trip on boat for 2 dives)		Tiran toRas Mohamed,Th e Park		Tiran to Ras Mohamed	Ali Hurghada and south
		Av. No of Div./Inst.			12	0	6	∞		4	G		100	^	8		8	4
	Daily Tour	No. of Div./Inst. (Range)				8,10				1,6	9,4							3,4
	, ig	DIV.'s/ Lev.		8	В, А	B-A	B-A	B.A			B-A	B A	A A	B-A	B-A	B-A	8-₩	B, A
		Av.		8	88	35	જ	જ	ß	જ	જ	જ	ନ	55	8	8	ଜ	-5
		Price Range /			09'05									_				
		No of Days		-	-	-	-	-	-	-	-	-	-	-	-	-		-
		Center	Sinai	Red Sea D.	Aqua Active	Empero r Divers	Anemo ne D. C.	Aquavis	Divers Internati onal	Sinai	Diving & Discove	Oonas Dive	Colona Dive Club	Divers	Camel Dive Club	TGI Sinai Halomy	Holiday Service s	Pro Sea Team
		Ser. H / T	I	-	I	-	-	-	-	-	I	-	I	r	-	-	I	×
		8 P	- -	7 ±	E E	4	T.	φ ±	ZHS	HS HS	e HS	SH 10	R F	SH 12	SH 13	SH 41	SH 15	9 10H
		Area	ᄧ	품	ᄧ	埢	£.	똜	Ø	, v	<u> </u>	Ø	_ <u>~</u>	Ś	ď	v)	vi	<b></b>

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		Main Dive Spot			housereef				ļ							
		Tour	\$30- Checkout dive, \$30- Half a day dive (1dive), \$45-Full day dive (2 dive), \$30 Night dive		20\$ per 1 Dive housereef	A14.00 40 -										JICATDA/Marrine Survey
	8	Av. No of Div. / Inst.	#0918#87Z		90 E										一	TDAMar
	Others	Av. Av. Av. Price/ Div.'s No of Dive / /Lev Div. /							İ							
		Av. Price/ Dive /	8		ଷ											
	Ī	Price /\$	45													
		No of Deys	-					_						_	$\dashv$	
		Maln Dive Spot	\$585 - North \$700 - South of Hurghada					North Sharm Ei Sheik	Brothers Island							South and
		Av. No of Div. / Inst.	5					5	9							<del>1</del>
		No. of Div./Inst. (Range)														
		Div.'a/L ev.	, A					٧								∢
2	Safari Tour	Av. Price/ Day/\$	83					100	89							
D No.	Safa															
Grou		Price / Tour / \$	700													4
ions			595					009	135							
Juest		Duration / Day	2			2	7 14								$\dashv$	9
S-6		Duratio					3	9	2						$\dashv$	6
our		Main Dive Spot				Umm gamar, Shabrour, Careless reef, Abu ramada, South and North Amrada, Small Giftun		North till Ras Mohame d, - South till Hamata, El Gamal	Fanous							
Profile / Tours - Questions Group No. 5		Av. No of Div./inst.	ဖ		٥			<del>ŽαΣτ≅±⊡</del> ÿ vo	9							
rofil		No. of Div./Inst. (Range)														
<b>/</b> P	ont	Div.'s/L ev.	В, А		B, A			∢								
ter	Package tour	Av. Price/ Day/\$	35		8			88	6							
Center	Pac	ur/\$	325								i					
g C		Price / Tour / \$	0 180		0 180			210	120							_
Diving			10 110		5	φ	5	22	12							$\dashv$
Ö		No of Days	w		S	4	ۍ.									
			б		6	e 6	၈	it.	3	2 8	SAN.		2.5			<u>_</u>
		Main Dive Spot	Abu Galaw, Um Gamar, Fanadir, Hurghada North			Umn gamar, Shabrour, Careless redt, Abu ramada, South and North Abu Ramada, Smail Giftun		Carless Reef, Giffun	Umm Gamar	Spots around Giftun Islands (20 spots)	Giftun,Magaw ish, Ben Eigebul		Um gamar,Fanou s,small giftun			Hurgada area
		Av. No of Div./inst.	ø		9			ro.	7	ю	7		89			4
	Daily Tour	No. of Div./Inst. (Range)								2,4						3,5
	Dail.	DIv.'s	B, A		B, A			∢		B, A	80		B, A			B, A
		Av. / Price / \$	45		<b>\$</b>			8	45	8	8		20			$\Box$
		Price Range / I													Ц	$\Box$
		No of Days	-		-	-	-	-	-	-	_		<del>-</del>	_	Ш	-
		Center	Divers		Panora ma Divers	Dolphin Advent ure Club	Sea Horse D. C.		l Oscar	Subex	Golden Dolphin	H Aquana ut		- Aqualan d	. Divers Lodge	Ultimate D. C. Allied Corp Egypt
		Area Ser.H/T	2	18 T	T 9	<b>.</b>	7	2	23 T	7 12 T	8	* *	77 T	F 82	8	36 Allied
		Area Code	2	2	2		욷	2	2	₹ .	2	2	2	2	3	2

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Diving Center   Profile   Face   Fa			Main Dive Spot																	
Diving Center   Profile   Tours coups not seem   Profile   Tours			<u>≉</u>						Ц						<u> </u>					<u> </u>
Diving Center   Profile   Tours coups not seem   Profile   Tours			į.	:														\$35 half a day trip early/late		
DIVING Center / Profile / Tours Couple to Samuelland   Profile / Tours Couple to Samuelland   Profile / Tours Couple to Samuelland   Profile / Tours Couple to Samuelland   Profile / Tours Couple to Samuelland   Profile / Tours Couple to Samuelland   Profile / Tours Couple to Samuelland   Profile / Tours Couple to Samuelland   Profile / Tours Couple to Samuelland   Profile / Tours Couple to Samuelland   Profile / Tours Couple to Samuelland   Profile		ers	Av. No of Div. / Inst.																	
Charge Name   Charge Name		퇄	Lev .					L										A-B		
DIVING Center   Profile   Tourisms   Profile   To			* irce/																	
Diving Center   Profile   Tours   Coustions Group No. 5   Profile   Tours   Coustions Group No. 5   Profile   Tours   Prosition   Profile   Tours   Prosition   Profile   Tours   Prosition   Profile   Prof			rice /* our F															38		
Characteristic Char			8 2 8 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4																	H
Chief   Profile   Tourism   Chief   Tourism				North- ShabAly, South- Ras Moh., Brot		Abu ramada,A bu hashish	North or South			Ras Moh. to Brother islands					S-A	ς		S Z		Safaga, Go bal
Chief   Chie		i	Av. No of Div. / Inst.			i			6											1
Diving Center   Profile   Tours   To			No. of / Div./Inst. o (Range)						6'8											
Company   Comp		_	Div.'s/L	<		4	٧		٧	∢					B.A	<		<		<
State   Stat	2	1 To 1	Av. Price/ Day/\$	8		88	8			81					29	<del>1</del> + 4		5		103
Pacific Parish   Pacific Pac	No.	Safa																		
Pacific Parish   Pacific Pac	roup		- Tour												220					
Parity Center   Parity Cente	ns G		£	260		595	006			570					200	8		92		82
Parity Center   Parity Cente	estic	•	Day				450													
Parity Center   Parity Cente	ď		ation /				5								4					
Parity Center   Parity Cente	Irs		<del></del>	1		7									7	^		7		
Parity Center   Parity Cente	<b>To</b>		1	Giftun Abu ramada arlos re			South, sea conditions is good			Shabro Um gamar,					₹	Sift.				¥
Parity Center   Parity Cente			Av. No o Div./mst	ď					7	α					9	4		9	œ	4
Pacific Parish   Pacific Pac	rofil		No. of Div./Inst. (Range)				9		6,8											
Pacific Parish   Pacific Pac	/P	į	)v.'s/L	∢			A-B		4	∢					B-A	4		∢		B-A
Ser. H / T   Canter   No of Perice Aw   Decision   Sport   No of Perice Aw   Decision   Sport   Spor		ckage to	Av. Price/ Day/\$	\$	45		જ			æ					88	\$		4	4	37
Sec. H   T   Center   No of Fange   Price   Aw   Div. Nat   Div.	en	<sup>8</sup> 2	* ti													L				
Sec. H   T   Center   No of Fange   Price   Aw   Div. Nat   Div.	C		Ce / To																	<u> </u>
Sec. H   T   Center   No of Fange   Price   Aw   Div. Nat   Div.	ing	1	<u> </u>	8	<b>—</b>		52			110		-			96	g		₹	8	- 25 25
Sec. H   T   Center   No of Fange   Price   Aw   Div. Nat   Div.	Di Si		f Days						-	νo	_		-		_	$\vdash$		3		-
34 T Sea T Liza D. 1 So. Lear Land Massiers 1 So. Lear Land Massiers 1 So. C. C. C. C. C. C. C. C. C. C. C. C. C.			8	ro.		<b></b>	νn			<u> </u>					2	25			ru.	5
34 T Sea T Liza D. 1 So. Lear Land Massiers 1 So. Lear Land Massiers 1 So. C. C. C. C. C. C. C. C. C. C. C. C. C.			Main Dive Spot	im iamar,Carlos sef		bu emada.Abu ashish	outh, if sea onditions is ood			Shabrour, Um Ramar, Carlos sef				Sota Abu amada, Small liffun and labina	iffun	bu ramada	17	4		11
Canter   No of Range   Price   Av.   No. of Range   Price   Av.   Div. w   Div. m   Div. w   Div. m   Div. w   Div. m   Div. w   Div. m   Div. w   Div. m   Div. w   Div. m   Div. w   Div. m   Div. w   Div. m			v. No of Iv./Inst.						7										8	
22 T Sun		[our	No. of Av. No. Av. Av. Av. Av. Av. Av. Av. Av. Av. Av						8,8								8,9			<u> </u>
33. T. Harpy 1 655 34. T. Harbards 1 655 35. T. Blue 1 655 36. T. Scuba 1 655 37. T. Scuba 1 650 39. T. Scuba 1 650 39. T. Scuba 1 650 39. T. Scuba 1 650 39. T. Scuba 1 650 39. T. Scuba 1 650 39. T. Scuba 1 650 39. T. Scuba 1 650 39. T. Scuba 1 650 39. T. Scuba 1 650 39. T. Scuba 1 650 39. T. Scuba 1 650 40. T. Scub		Daily	, i i	<		80	A-B		<	A-B			_	B-A	B-A	8	∢	<		4 4
22. T Sun				45	45	255	ļ		35	<del></del>	<del>                                     </del>	8				54	8	ક્ક	8	
22 T Sun									<u> </u>											
33. T Home   33. T Home   34. T Sun   35. T Home   35. T Home   36. T Shine   37. T Sea   37. T Sun   38. T Home   38. T Liza D. C. C. D. C. C. C. C. C. C. C. C. C. C. C. C. C.	.		No of F	-	-	-	-		-	-		-			-	-	-	-	-	-
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			8 Z							표 있 <u>.</u>	<b>∓</b>	iả ¾ ±	¥ ,	& & & & <b>*</b>	हैं <u>।</u>	Ma Co	<u>∓</u>	<b>₽</b>	≧§§§§	ું કું
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	`		Area Code	2		2		<del>                                     </del>	-	2	₹	280,4128		2	E	2	3	₽.	2	2

		Main Dive Spot							
		Tour							
	<u>e</u>	Av. No of Div. / Inst.		, ,					
	Others	l'ev							
		Price Av. / Price/ Div.'s N. Tour Dive/ /Lev [							
		Price / F			/M15 *				
		No of Days							
		Main Dive Spot	Thistlegor m Wreck,Ab u Nahas	South, North	alley, Joinna, Joinna, Joinna, Shark Shark Shark Mahmoud, Shab Lm Ookel is, Shab Lm Ookel is, Shab Lm Ookel is, Shab Lm Ookel is, Shab Lm Ookel is, Shab Lm Ookel is, Shab Lm Ookel is, Shab Lm Ookel is, Shab Lm Ookel is, Shab Lm Ookel is, Shab Lm Ookel is, Shab Lm Ookel is, Shab El	Marsa Ghaleb, Shaab Ali, Sham El Shiekh	Ras Mohamed	North Hurgada, Safaga	
		Av. No of Div. / Inst.	9	2	<b>10</b>	ဖ	sc.	e e	
		No. of Av. No Div./Inst. of Div. (Range) / Inst.						2 <u>.</u>	
		Div.'s/L ev.	B-A	∢	∢	∢	∢	<	
2	Safari Tour	Av. Price/ Day/\$	95	75	167	8	7.5	75	
/ Tours - Questions Group No. 5	Safa					480			
Grou		Price / Tour / \$				270			
ons			061	450	89	901	375	225	
uesti		/ Day				<b>6</b>			
Q -		Duration / Day	8	9	6	<del>د</del> ه	ıç.	en en	
urs		Main Dive Di Spot	."			Umm garnar, Shabrour, Shabrour, Sharnada, ramada, and North Abu and North Abu Small Giffun	Um Garnar, Shab Abu, Nuger	Careless reef, Urran Garrar, Shabrour, Stone beach, Erg Somaia	
<b>T</b>			S.Ā	7	Abu Rashish, Salem Fixpress, Pers Abu Soma, Soma, Abu Refau, Paroram Paroram Helhalla	Umrr garra Shat rana Sout and I Abu	Gam Shat	Care Carry Carry Shat Stor Beac Erg Som	
le /		Av. No of Div./Inst.	9	က	ω	ம	4	ro.	
/ Profile		No. of Div./Inst. (Range)							
	tour	Div.'a/L	8	∢	A-B	٧	. ∢	B.A	
<b>Diving Center</b>	Package	Av. Price/ Day/\$	42	52	<i>E</i>	8	8	8	
en	<u> </u>	our/s							
) gi		Price / Tour / \$	55	125	530	8	<u>5</u>	051	
<u>\S</u>		8		·		,	,		
		No of Days							
			e	5	39	,	3 af @ 3 af @	vo .	r, eb
		Main Dive Spot	Giftun	Small Giftun	Carless Reef	Umm gamar, Shabrour, Carsless reef, Abu ramada, South and North Abu Ramada, Small Giftun	Carless reef, El Erg Reef & Thistlegorm	Daily dive sites	Small Giffun, Abu Ramada, Between Mountains, Gota Abu
		Av. No of Div./Inst.	٥	2	ω	v	4	ю	S.
	Daily Tour	No. of Div./inst. (Range)						1,5	
	Dally Vila	Div.tv.	8	B-A	A-B	A-B	8. 4.	B.A	A-B
		Av. Price / \$	5	S	54	52	52	35	25
		Price Range/					20-30		
		No of Days	-	-	-	-	-	-	-
		Center Name	The Crab D. C.	Beirut D. C.	Diamon d Sea Red	New Sea Ray	Mermai d	Sara Divers	King Tut D. C.
		Ser. H / T Center	I	Ξ		<b>H</b>	-	Н Н	Ъ
	ļ	<u></u>	9	\$	8	<b>5</b>	8	8	2
		Area	2	3			2		2

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			Main Dive Spot				Abou Nuha:	:				Shallow water chve spots						
			Tour			Intero Dive	Wreck at Abou Nuhas					Intero Dive						
ŀ		Others	Price Av. Av. / Price/ Div.'s No of Tour Dive/ /Lev Div. / s			~						8						
		₹	Jiv.'s			<b>a</b>												
			Av. Price/ I Sive /															
			orice / Tour			23	02					45						
			No of .			-	-					<del>-</del>						
			Main Dive Spot	North or South	North or South		North: Suez Canal, Ras Mohamme d or South: Safaga, Marsa	Abu Nohas, Ras Mohamed, Sharm El	Marsa Allam	N or South of Chister		Shaab All, Gubel ist., Ras Moh. Abu Nahas, Ras Banas, Brother Islands, Elephine Stone.				N Hurghada- S Hurghada		South
			Av. No of Div. / Inst.	12	15	5	15	ις	10	6		10				10		13
į			No. of Div./Inst. (Range)			4,6												12to14
١			Div.'s/L ev.	4	٧	<	∢	∢	∢	٧		B,A				B-A		٧
	2	Safari Tour	Av. Price/ Day/\$	8		80	26	901		85		40				100		89
	Š.	Safa																
	irou		Price / Tour / \$				250			262								
	Suc G		물	8		480	82	009		340		400				700		360
	iestic		/ Day															
	ğ		Duration / Day	Щ			რ			7								
				9	da 1	9	- 4	ω	ે મેં જ	4		10				ada 7	2	9
	ᅙ		P S S S S S S S S S S S S S S S S S S S	Щ	Ali Hurgada Area		Small Giftun, Abu ramada	Giffun, Ben El Gebel, Abu Nohas	Reefs in front of Hurgada			Giffun Island, Carless Reef, Shaab, Shabur, Umm				Hurghada Area	Desha to Carloa Reef	South &
-	r / Profile / Tours . Questions Group No. 5		Av. No of Div./Inst.		4	5	15	ĸ	S			£.				5	5	15
	rofi		No. of Div./Inst. (Range)			4,6												
		J.	Div.'æ/L ev.		∢	4	∢	∢ .	A-B			A-B				9-4	∢	B-A
		Package tour	Av. Price/ Dey/\$			32	26	8			88	20				æ	4	25
	eu	Ą.	S / h							·						350		
1	ျှ		Price / Tour / \$			150	250									500	231	_
.	ij.		E	H		5	220	8			230	500				10 125	149	125
ŀ	Diving Cente		No of Days			2										5 11	90	
	i		ž			6	8	4	5		9	10				e e	6	r.
			Main Dive Spot	Local			Small Giffun, Abu Ramada	Giftun, Ben El Gebal, Abu Nohas	The reefs in front of Hurgada	Abu Ramada, Fanadir, Giftun (small)	Hurgada area	Hurghada Area, Shabrohr Um gamar				Abu Ramada	Abu hashih to Um gamar	South & North
			Av. No of Div./Inst.	9	4	9	8	ru 207	ς,	4		ıo				5	15	15
		Daily Tour	No. of Div./Inst. (Range)															
		Daily	Div.'s/	A-B	A-B	A-B	A-B	∢	8	æ		A-B				A-B	8-A	B-A
			A & .	45		38	SS.	35		4	42	25				45	55	98
			Price Range /															
			No of Bays	-		-	-	-	-	-	-	<del>-</del>				-	-	-
			Center Name	Easy Divers	Orca	Hamad a D. C.	Red Sea Scuba Schools	Dino's	El Ghona my	Ocean Red	El Samaka D. C.	Malin Inn	aradis D. C.	olden	Sea Fari	Mashra biya	Euro Divers	Dune D. C.
				i iii	ŏ ≖	H E		ā	யு இ. € 	- 8 € - <b>E</b>	<u>™</u>	¥ u	T Ps	± ±	¥	žá ±	щ Б	<u>구</u>
.			Ser. H / T	18	18	ß	8	8	8	5	8	8	8	8	8	6	8	3
			Area Code	₹.	₹.	3	3	2	₽	2	2	₹	3	₹	2	₹ .	:≩	¥\$

Red Sea Marine Resources Supplementary Survey

		Main Dive Spot		i			House reef		Housreef	Housreef			House reef, marry off shore diving spots by Jeep Safari	
		Tour					Intero dive		\$15 for 3hour- house reef dive , \$35 for 3h-night dive	\$18 for 1 dive housreef, \$23 for 1 night dive			1 dive at \$ 26 on the house refe, I many off n shore diving s sport by s Jeep Safari J for half a	
	818	Av. No of Div. / Inst.					ο,		s.				4	
	Others	iv.'s					ω		B-A				B,A	
		Av. Price/ Div.'s Dive / /Lev							15	18			88	
		Price / F					27		35	83				
		No of Days												
		Main Dive Spot	to Marsa Alam- South and to Shab All-North	Brother Islands										
		Av. No of Div. / Inst.		8										
		No. of A Div,/inst. (Range)												
		Div.'s/L ev.	<	٧										
2	Safari Tour	Av. Prica/ Day/\$	129	78									<u> </u>	
No.	Safa													
iroup		Price / Tour / \$		260										
ns G		£	006	230										
estic		/ Day												
0		Duration / Day		7										
urs			7	3		_ 4 = 64	æ		nda (s	5 a	a ti		ri sec	
짇		Main t Spot		ALL		Gamul Kebir ,Ras abu soma,sal em,panor ama,Abu kefan	Safaga		House reef (Abu Sora, Tobla, Gamul)	spots between Safaga and Marsa Alam	from Serib Soraya Eng Maleg		6 dives in the housreef	
/ Profile / Tours - Questions Group No. 5		Av. No of Div./Inst.	Ŋ	80		ဧ			2	4	9		4	
rofi		No. of Div./Inst. (Range)				7,5								
<u>_</u>	ă	Div.'s/L	B-A	B-A		∢ .	∢		B-A	8-4	B-A		A-B	
ē	Package tour	Av. Price/ Day/\$	8	96		11	96		28	40	41		46	
en	, E	\$ / 5									460			
O		Price / Tour / \$					3 350			0	250			
<b>Diving Center</b>		ě.	<u>8</u>	<u>8</u>		88	188		140	800	2 210		138	
		No of Days					6				6 12			
		Š	r.	v.		4	ç		ĸ	νo	vs.		ε	
		Main Dive Spot	Sfaga	ALL	ALL	Gamul Kebir Ras abu soma salem,p anorama,Abu kefan	Safaga area	Tobia Soraya, Tobia Arba, Gamal Kebir, Tobia	Panorama,Sh aabSheer,Hai Hai,Middle reef, Abu Kafan	spots between Safaga and Marsa Alam	from Serib Soraya till Erg Maleg	Erg Monica, Erg Malek	1 dive at \$ 26 on the house reef	
		Av. No of Div./Inst.	r.	80	9	В	v	ъ г	ru T #T 5 X	* 4	9	2	4	
	Tour	No. of A Div./mst. (Range)				1,5		6,5						
	Daily Tour	Div.'s/	₩ ₩	A-B	<	B.A	∢	ω.	B-A	B-A	B-A	B-A	B,A	
		Av. Price /	8	5	\$	4	88	22	દ્ધ	75	2	8		
		Price Range / P												
		No of Days	-	-	-	-	-	-	-	-	-	-		
		Center Name	Ocra D.	Barako da D. C.	Ducks	Shams Safaga D. C.	Paradis e Beach Resort D. C.	Robinso n Club	Soma Bay D. C.	Fanadir D. C.	Sub Aqua D. C.	Ducks D. C.	Subex	Red Sea Diving Safari
		Ser. H / H	-	Ξ.	Ξ	I	I	r	I	Ŧ	T	æ	#	-
		Area Se	8A 70	SA 71	SA 72	SA 73	SA 74	SA 75	SA 76	5	8	8	8	MA 81
	<u> </u>	₹8		_ v	(S)	<u>ν</u>	ω .	S	<u>σ</u>	9	0	σ.		3

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		Main Dive Spot		15	17%
		Tour		13	50% 47% 111% 19% 7% 9% 9% 119% 11
	Others	Av. No of Div. / Inst.	21	<sub>©</sub>	%
	8	olv.'s /Lev		6	8
		Av.	8	6	2
		rice /	128	5	%
		No of Days	8 755 109	8	%
		Main No / Price Av. Av. Av. Divis No of Dive of Tour Dive / Lev Div. / Bot Days / \$ \$	Ħ	8	47.8 1
		Av. Div. ad. Div./nst. of Dv. No Day/\$  Or. (Range) / Inst.	585	જ્	*
		nge) /		l <sub>o</sub>	
		8 2 전 1 전 1 전 1 전 1 전 1 전 1 전 1 전 1 전 1 전 1		$\coprod$	8
	5	17. 8 10. 14		श	8
ľ.	Safari Tour	Av. Day/A	38	왕	8
No ON	Saf		186 89 494 15355 5900 3580 3195	2	ደ
srou		Price / Tour / \$	2800	12	2,4
) Su		F .	5355	岁	49%
estio		Day	홟	<b> </b> -	86
Õ		Duration / Day	88	16	23%
rs.			88	98	26%
no.		Main Dive Spot		გ	49%
Profile / Tours - Questions Group No. 5		Div.'srl Div./inst. Div./inst.	225	37	57% 7% 53% 49% 56% 23% 10% 49% 17% 7% 49% 50% 9%
ofil		No. of iv./inst. Range)		2	8
P	ino	74.74C		8	57%
Diving Center	Package to	Av. Price/ Day/\$	203 118 110 7388 4568 3595 1825	46	-
Fu	Pac		3595	2	14%
ပ		Price / Tour / \$	4568	ଷ	%6%
pu		Ē	7388	46	%99
≅	ĺ	<u>\$</u>	£	49 22 12 46	17%
۵		No of Days	118	22	31%
			8	\$	70%
		Main Dive Spot		57	81%
		No of Range / Price Av. Div.'s/ No. of Av. No of Main Dive Days \$ /8 /8 Lev. (Range) Div./inst. Spot	343	59	96% 4% 90% 86% 16% 84% 81% 70% 31% 17% 66% 29% 14% 66%
	Daily Tour	No. of Div./Inst. (Range)		F	<b>%9</b> 1
	Daily	, j. j.		8	% 92
		≥ 8 ×	2731	83	8
		rice singe	2	6	4%
		lo of Rays	67	67	% %
	<u> </u>		.000.	+	9
		Area Ser. H / T Center	Total (1)		_
		T.	- E20	ŧ	72
1	L	σ	-[]	11	300

(1), note Number of Surveyed Diving Centers (CZ); fotal Number of Replied Diving Centers per Survey; (T3): Total Number of Replied Diving Centers per Questions Group **%** \* In some cases, companies did not answer all questions.

(P1): Percentage of Answer (replied diving centers)- per Question Group = (T3/T2)%

(14): Total Number of Replied Diving Centers per each column of selection or answer (P2): Percentage of Selection or Answer (replied diving centers) - per each column (14/13)% SH: Sham El Shath - HU: Hurghada - SA: Safaga - QU: El Qualer- MA: Mares Alam - H: Diving Center located new ortaide hotals / resorts

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Red Sea Marine Resources Supplementary Survey

Tourism Development Authority (TDA) in Cooperation with Japan International Cooperation Agency (JICA) Survey Consultant: Allied Corporation - Egypt

		۵	Diving Center /	r/1	2	)fil	[/a	Frail	Profile / Training Courses - Questions Group No. 6	ours	es. a	estions	Group N	lo. 6
Area Code	Ser.	H/T	Center Name	Durati	Duration / Day	ay	Price (Rar	Price / US\$ (Range)	Average Price / Day/ US\$	Diver;s Level	Number of Divers / Instructor (Range)	Av. Number of Divers / Instructor	Trainning Course	Main Dive Spot
#S	-	I	Sinai Divers	5	23		330	240	66	œ		8	PADI Open Water (OW), PADI Advanced Open Water (AOW)	
RS	~	T	Red Sea D. College	5	2		290	205	08					
FS	က		Aqua Active	5	2		325	205	84	B-A		8	,	ALL area and spots
HS.	4		Emperor Divers				290	205					OW and advanced OW	
SH	S	⊥	Anemone D. C.											
SH	9	T	Aquavision											
SH	7		Divers International				325	205						
SH	8	1	Sinai Dive Club	5	9		335	235	25		1,4	3	OW and advanced OW	***************************************
SH	6	Ξ	Diving & Discovery				300	200					OW and advanced OW	
HS.	9	_	Oonas Dive Club	5	2		295	195	82				OW and advanced OW	
SH	=	I	Colona Dive Club											
SH	12	H	Divers Den											
SH	13	ı	Camel Dive Club											
SH	14	L	TGI Sinai Halomy											
SH	15	I	Holiday Services											
но	16	Н	Pro Sea Team	က	2		220	280	92		4,1	4	Open Water, Advanced OW	All spots
2	17	H	Divers Int.				195	265		8		-	AOW, OW	
HO	18		Sea Divers											
ни	19	н	Panorama Divers				270	170					Open Water, AOW	
н	8	L	Dolphin Adventure Club	5	£								Open Water, AOW	
НО	21	L	Sea Horse D. C.	3	5	9								
ЭН	22	L	Joma Diving Center	5			300		09	В		2		Giffun
Н	23	cogot.	Oscar	4			275		69			2		Giftun

Tourism Development Authority (TDA) in Cooperation with Japan International Cooperation Agency (JICA) Survey Consultant: Allied Corporation - Egypt

		Ω	<b>Diving Center</b>	r/P		file	<u> </u>	rai	rofile / Training Courses - Questions Group No. 6	ours	es - a	restions	Group !	Vo. 6
Area	Ser.	H/T	Center Name	Durati	Duration / Day	<u> </u>	Price / US\$ (Range)	/ US\$	Average Price / Day/ US\$	Diver;s Level	Number of Divers / Instructor (Range)	Av. Number of Divers / Instructor	Trainning Course	Main Dive Spot
2	22	Ļ	Subex	'n	5		391	282	29	В			SSI or CMAST Open Water, Advanced Open Water	
H	25	۰	Golden Dolphin	4			230		28					2 days Beach, and 2 days on boat
НО	26	Ŧ	Aquanaut			H	H	H						
₽	12	1	V.I.P.Diving Center	4			250		83	∢		4		Magawish, Shallow water, Old Vic
3	88	۲	Aqualand			H								
₽	ଝ	Ш			$  \cdot  $	H								in the state of th
3	8	H	Ultimate D. C.	2	+	+		+		اھ		4		Swimming pool or beach
呈	31		Нарру Ноте D. С.	4		+	520	+	83	В		5		Fanous
2	윉	Η.	Sun Shine D. C.				520	175					OW and advanced OW	
3	33	۲	Lion Heart D. C.	4			160		40	В		1		Abu ramada,Abu hashish
₽	g	۲	1	4		_	250	_	83	В		9		Swimming pool or beach
Н	35	۲	Blue Paradise			H								
ЭН	36	۲	Liza D. C.			$\dashv$	1	$\dashv$						
₹	37	۲	Hamda Scuba D. C.	4			275		69	В		9	Open water	Swimming pool or beach or Gota
H	88	Ŧ	Aquavision			H								
2	8	π	Diving World	4	က		250	500	65	B-A			Open water & Avanced Ow	
3	-	I	Aquarius		T									
2	22,50	Ы	Red Sea Scuba Academy											
₹	4	ь	Stingary D. C.	4	4		520	250	8	B-A	٦	2	Open water & Avanced OW	Giffun
3	<b>5</b>	F	Masters Club	ഹ			300		09	٧		4	OW Advanced	
2	44	H	Blue Water Dive Resort	5		H	264		53	В		9	OW Bignner	
2	\$	<b>)</b> -	Amira D. C.	4	ည		330	330	74	A-B		တ	Open water & Avanced OW	
R	46	<b> -</b>	Dive Point Red Sea	4		H	335		84			3		
2	47	н	Sub Aqua Center	က	Ŋ		520	330	70	B-A	4,6	S	AOW &Open water	Abo Hashish and Giftun
2	48	Ξ	The Crab D. C.	4		H	230	H	73			8		Makhad bay

Tourism Development Authority (TDA) in Cooperation with Japan International Cooperation Agency (JICA) Survey Consultant: Allied Corporation - Egypt

			Diving Center /	r / P	72	)fil	e / _	<u> </u>	rofile / Training Courses - Questions Group No. 6	ours	es - a	lestions	Group !	No. 6
Area	Ser.	H/T	Center Name	Duration / Day	ion / [	)ay	Price (Ra	Price / US\$ (Range)	Average Price / Day/ US\$	Diver;s Level	Number of Divers / Instructor (Range)	Av. Number of Divers / Instructor	Trainning Course	Main Dive Spot
1	OP	1	Beirut D. C.	5			190		38					South and North
2 2	20		Diamond Sea Red	4	2		250	700	81	A-B			OW & advanced OW	Beach and boat
3	51	-	New Sea Ray	5			200		40	A-B		9		Ramoza
로	52	I	Mermaid	9	9		170	250	35	В		4		Nega wish, El Ark, Farous
₽	ន	1	Sara Divers	4			180		45	8	4,1	ღ		El Sakia beach, Fanous, Small Giftun, Gota Abu Ramada
₽	Z	F	King Tut D. C.	4			180		45	A-B	i	2		Small giftun, Ramosa Beach, Sakia beach
3	8	H	Easy Divers	5			310		62	В		4		Local
2	28	I	Orca									4	Padi CMAS	
₹	51	1	Hamada D. C.	4	3		220	170	99	В	4,6	rs.	OW and advanced OW	
2	28	Н	Red Sea Scuba Schools	7	7		325	250	14				OW and advanced OW	North & South
2	69	L	Dino's	4			250		ස	В		5	Open water	Small Giftun
Н	90	L	El Ghonamy											
Н	-61	H	Ocean Red	4	5		250	220	53	B-A		8		Shallow water - Advanced depends on specialties
H	23	1	El Samaka D. C.	9			325		65		į		CMAS or PADI	
₽	ន	I	Malin Inn	4			250		အ	В		4	Intro dive	Beach, Aquarium Reef, shallow water dive spots
Ħ	64	T	Paradise D. C.											
3	65	H	Golden Turtle					+						
3	8	<b>z</b> :	Sea Fari	•	;		000	009	29	٥		4		Shallow water
	88	= =	Fire Divers	4			310	-	68	B-A		4		Magawish, Gifton
SA	8	-	Dune D. C.	5			320	H	64	B-A		4		North spots
Ϋ́	2	⊢	Ocra D. C.	2	Ш		300		09			5		
SA	71	Ŧ	Barakoda D. C.	2	2		320	170	75	B-A	2, 4	2		
SA	72	Ξ:	Ducks D. C.	4			310		78	8		2		House reet
SA	73	I	Shams Sataga D. C.	4			200		43	¥-0		+		Signal British

# Red Sea Marine Resources Supplementary Survey

Tourism Development Authority (TDA) in Cooperation with Japan International Cooperation Agency (JICA) Survey Consultant: Allled Corporation - Egypt

			Diving Center / P	r / F		file	1/6	Гrа	rofile / Training Courses - Questions Group No. 6	<u>Co</u>	urs	es - a	lestions	Group	No. 6
Area		Ser. H/T	Center Name	Duration	on / Day	<u>&gt;</u>	Price (Rar	Price / US\$ (Range)	Average Price / Day/ US\$		Diver;s Level	Number of Divers / Instructor (Range)	Number of Av. Divers / Number Instructor of Divers / (Range)	Trainning Course	Main Dive Spot
SA	74	Ξ	Paradise Beach Resort D. C.	5			320		22		8		5	амо	House reef
ΥS	75	Ξ	Robinson Club	5		-	320		2		В		5		
SA	9/	I	Soma Bay D. C.				300				В		2	PADI	
OD.	4	I	H Fanadir D. C.				270	200						PADI & CMAS	
8	82		H Sub Aqua D. C.	5							80		9		from Serib Soraya till Erg Maleg
9	8	Ŧ	H Ducks D. C.	4			250		8		m	2, 4	3		House reef
OO	8		H Subex	5			402		80					OW	
MA	8	T	Red Sea Diving Safari			$\vdash$									
			Total (T)	228	8	6 1	15037 6032		0 2928	8			185		
					$\prod$	H									
			Т4	51	50	-	22	25	0 47		æ	,	42	29	33
			P2	85% 33% 2%	33%		92%   42%   0%	42%	0% 78%		63%	12%	12% 70%	48%	55%

(T1):Total Number of Surveyed Diving Centers (T2):Total Number of Replied Diving Centers per Survey		
	(T1):Total Number of Surveyed Diving Centers	T2): Total Number of Replied Diving Centers per Survey
	E	E

(T3): Total Number of Replid Diving Centers per Questions Group

8

74%

\* In some cases, companies did not answer all questions.

(P1): Percentage of Answer (replied diving centers)- per Question Group = (T3/T2)%

(T4): Total Number of Replied Diving Centers per each column of selection or answer

SH: Sharm El Shiekh - HU: Hurghada - SA: Safaga - QU: El Qusier- MA: Marsa Alam - H: Diving Center located in a Hotel / Resort - T: Diving Center located outside hotels / resorts (P2); Percentage of Selection or Answer (replied diving centers) - per each column (T4/T3)%

# Red Sea Marine Resources Supplementary Survey

					ving Center / N	iving Center / Marine Resources	
			Special		assification By Divin	Classification By Diving Center (1) - Questions Group No. 7	
						Classification by D. C.	
Code	Ser.	H/H	Center Name	Yes	Area / Spot Name	Classification	ĝ
HS	-	Ξ	Sinai Divers	-	Ras Mohamed		
HS	-	Ξ			Straits of Tiran		
ВH	-	Ξ			Ras Nasrani		
SH	-	Ξ			Far Garden		
RS	N	<b>-</b>	Red Sea D. College	-	Sharm El Shiekh area	Sharks in Summer	
H.	"	F	Agua Active	-	Ras Mohamed	Divers Level / Advanced	
SH	6	-			Tiran	Divers Level / Advanced	
SH	8	۳			All Others	Divers Level / Begginner	Ì
HS	4	⊢	Emperor Divers	-	Ras Mohamed	Advanced, Sharks, Corals	
HS	4	F			Tiran	Advanced, Sharks, Turtles	
HS	4	L			Local Park Area	Beginner	
HS	4	-			Thistlegorm - Wreck	Advanced, Wreck	
HS	2	1	Anemone D.	1	Tiran	Soft corals	
HS	9	۲	Aquavision				Ì
RS	7	1	Divers	-	Tiran	Currents and sharks	
H.	_	۲			Ras Mohamed	Wall diving	
FS.	_	-			Local	Easy diving	
В	7	_			Thistlegorm	Wrecks	
R	œ	⊥	Sinai Dive Club	-	Near garden	Constructions debris and starfish	
SH	o	I	Diving & Discovery	-	Ras Mohamed	Advanced	
R	6	Ŧ		L	Tiran	Advanced	
SH	6	Ŧ			Local sites	Biggnners	
SH	9	⊢	Oonas Dive Club				
SH	=	I	Colona Dive Club	-	Tiran	Divers with 30 dives or more only/ strong current good light = rich colours in soft corals, plus so more fish species	
SH	=	I			Ras Mohamed	Divers with 30 dives or more only/ strong current good light = rich colours in soft corals, plus so more fish species	
SH	=	I			Thistlegorm	Advanced divers only/Famous wreck of World War II / Good fish and coral	
SH	=	I			Ashrafi Islands and Reefs	Have many wreck dives but are not usually visited by Safari boats because of difficulty to dive there	
Ŧ,	F	I			Safari Trips	Advanced divers only	
SH	=	Ξ			Local Sites	Easy shallow for Begginers	
R	12	Ξ	Divers Den				-

# Red Sea Marine Resources Supplementary Survey

			۵	ving Center / N	iving Center / Marine Resources	
		Specia	0	assification By Diving	Special Classification By Diving Center (1) - Questions Group No. 7	
-	-				Classification by D. C.	
S epoc	Ser. H/T	/ T Center Name	Yes	Area / Spot Name	Classification	No
HS	13	T Camel Dive Club		The Local Area Park	Sheltered local area	
$\vdash$	┞-	L		Ras Mohamed		
H	13	T		Straits of Tiran		
SH	14	TGI Sinai Halomy	1	Ras Mohamed	Drift drivers long the Wall	
HS	4	-		Ras Umm Sid	Drift drivers long the Wall	
$\vdash$		T		Tiran	Drift drivers long the Wall	
SH	14	_		Gazaon, Shark reef, Ras Kafy, The Temple	Gazaon, Shark reef, Ras Kafy, The  Other few places with sandy bottum, (reachable). We can find every Temple	
В	╄	H Holiday Services				
	16					
	7	H Divers Int.	1	Um Gammar N.	Quality Fish / Excellent, Quality Coral / Excelent, Photo/Video / Good, Drop Off / Yes, Experienced / Yes, Beginners / No	
2	17			Abu Ramada S.	Quality Fish / Good, Quality Coral / Good, Photo/Video / Good, Drop Off / Yes, Experienced / Yes, Beginners / Yes	
PH	4			Erg Somaya	Quality Fish / Excellent, Quality Coral / Excelent, Photo/Video / Good, Drop Off / Yes, Experienced / Yes, Beginners / No	
呈	17	_		Shaab Pitra	Quality Fish / V.Good, Quality Coral / Good, Photo/Video / Good, Drop Off / Yes, Experienced / Yes, Beginners / No	
2	18	T Sea Divers				-
	-	H Panorama Diver				-
		. 133333	-	Carless Reef		
2	21	Sea horse diving cen.				
₽	ผ	Joma Diving Center				-
2	23	T Oscar				-
1		T Subex				-
		T Golden Dolphin				-
ЭН	56	H aquanaut	-			
2	27	V.I.P.diving				-
⋛	28	T Aqualand				-
		T Divers lodge				-
2	ន	Ultimate diving cen.				-
3	31	Happy home D.C.				-

# Red Sea Marine Resources Supplementary Survey

				ا	ving Center / I	iving Center / Marine Resources	
			Special	1	assification By Divin	Classification By Diving Center (1) - Questions Group No. 7	
	r					Classification by D. C.	
Area Code	Ser.	H/T	Center Name	Yes	Area / Spot Name	Classification	S S
Н	32	L	Sun shine D.C.	-			
1	33		Lion heart D.C.				-
₽	34	E L	Sea Masters				-
H	35	F	Blue paradise				-
3	36	-  -	Liza D.C.				
3	37	<u>+</u> -	Hamda Scuba				-
31	38	И	Aguavision				
3	38		Diving World	-	Carless Reef		
3	39	· rhydro			Abu Ramada Nord		
3	33	I			Giftun Drift		
3	40	/ Н	Aquarius				-
H	41	<u>.</u>	Red sea scu.				
			Acad.				
2	3		Stingary D.C.	-			
2	3		Masters club	- -		Car house	
2	4 :		Blue water D.H.	-	Carissons		-
2	3	11.	Amira D.C.	J,		A Laboratory of the Angel of th	L
2	46	]	Dive Point R.S.	_		As per nercy dive guide	
2	42	I	Sub Aqua Center	-		East train 1011 depth (level 1), 2011 depth (level 2), 4011 depth (level 4), wreck dive	
H	48	I	The Crab D.C.				
₹	49		Beirut D.C.	-			
н	22	ŀ	Diamond Red				-
3	51	-  -	New Sea Ray				
3	52	I	Mermaid	-	Shaab El Erg	Good Environment	
₹	53	L	Sara Divers				-
H	क्र	F	King Tut D. C.	-	Small Giftun	Beginners	
3	য়	Н			Abou Ramada Island	Beginners	
2	য়	H			Gota Abu Ramada	Advanced	
3	ß	Н			Shabruor	Advanced	
3	শ্ৰ	H			Umm gammar	Advanced	
3		Miner.			Rad Mohamed island	Safaries	
글	-	122.2			Shab El Ali	Safaries	
H	52	9333			Abo Nahas	Safaries	
H	-	Н	Easy Divers				
Ħ			Orca				

				Ö	ving Center / M	iving Center / Marine Resources	
			Special	1	assification By Diving	Classification By Diving Center (1) - Questions Group No. 7	
				•		Classification by D. C.	
Area Code	Ser.	H/T	Center Name	Yes	Area / Spot Name	Classification	£
н	57	H	Hamada				-
н	58	I	Red Sea Scuba				-
Ē	59	۱-	200 00000				-
2	09	<u> </u>	2 100 175				
₽	61		Ocean Red				
1000	62	3000	100000				_
3	ន	н					-
≘	A						_
3	99	H					
2H	99	100	12111	-			
H	29	Н	Mashrabiya				
3	89	-	Euro Divers	-		Depends on divers level	
SA	8	۲	Dune D.C.				_
SA	2	F	Ocra D.C.	-	Panorama Reef		
SA	2	۰			Abu Kafan		_
SA	2	۲			Shab Shear		_
SA	7	Ξ	Barakoda D.C,	-		Inside Reef	_
SA	71	I				Outside Reef	_
SA	7	⊢				Wreck dive	
SA	72	Ŧ	Ducks D.C.				-
SA	73	I	Shams Safaga D.C.	-	Panorama, Abu Kafan	Out side reef	
SA	73	Ξ				Inside reef	
SA	2	╄				Deep (35 m Max.)	
SA	2	Ξ			Tobia Kepier(T.K.), Tobia Saghier (T. S.)	Shallow (20m Max.)	
SA	74	Ξ	Paradise beach				-
SA	75	╒	Robinson Club				-
S S	92	┺	Soma Bav D.C.	-	Ras Abou Sora	House reef	
δA	92	ᆫ			Tobia Arba	House reef	
SA	92	ㄴ			Tobia Hamra	House reef	
SA	9/	<u> </u>			Panorama	Further Reef	
SA	76	┖			Abu Kafan	Further Reef	
SA	9/	╙			Shaab Sheer	Further Reef	_
SA	9/	Ξ			Hal Hal	Further Reef	4
SA	26				Middle Reef	Further Reef	4

Tourism Development Authority (TDA) In Cooperation with Japan International Cooperation Agency (JICA) Survey Consultant: Allied Corporation - Egypt

			٥	ving Center / N	ving Center / Marine Resources	
		Special Cl	Ö	assification By Divine	assification By Diving Center (1) - Questions Group No. 7	
<u>ا</u>					Classification by D. C.	
Code	er. H / .	Ser. H / T Center Name	Yes	Area / Spot Name	Classification	Š
00	H /	H Fanadir D.C.	-		20 spots with names between Safaga and Marsa Alam from Shore	
	78 H	Sub Aqua D.C.				-
3	H 62	Ducks D.C.				-
	H 08	Subex				-
MA	81 T	Red sea diving safari	-		Shore Reefs	
MA 8	81 T				Off Shore Reefs	
	L <sub>o</sub>	Total (T)	31			8
						1
		T4	31	20	22	ဗ္ဗ
$\mathbf{H}$		P2	48%	%18	34%	52%

24.5%	82888E	2E99933
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1182	100 101 100 31 11 100 31 11	
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ners	ters per Survey	
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(P1): Percentage of Answer (replied diving centers)- per Question Group = (T3/T2)%

\* In some cases, companies did not answer all questions.

26%

(T4): Total Number of Replied Diving Centers per each column of selection or answer

(P2): Percentage of Selection or Answer (replied diving centers) - per each column (T4/T3)% SH: Sharm El Shiekh - HU: Hurghada - SA: Safaga - QU: El Qusier- MA: Marsa Alam - H: Diving Center located outside hotels / resorts

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Classification by Diving Center for Diving Area   Spot Ouesitions Group No. 8   Area					Diving Center / Marine Resources	er/	Mai	rine	R	980	ric	es				
Harten   Free Diverse   Free Diver				Classification	on by Diving Cente	er for	Divir	Jg Ar	ea/	Spot	- Que	stions (	Proup No			
Sp. H / The Simulation of the Simulation of								Attraci	tion			Diver	s Level	]	Jamage Le	vel
2         T         H Stare Decision         1         F Actual Action         F Actual Actual Actual Action         F Actual Actual Actual Actual Actual Actual Actual Actual Actual Actual Actual A	Code		Ī		Area / Spot Name	Special Coral	Shark		Cave	Wreck Ship	Others		Advanced	Heavy	Partially	Not Exist
2         T Red Set Ocitege         1         Figure Action Set Ocitege Action Set Ocitege         1         Figure Ac	ᇙ	╀	Ξ	+												
4 I Agua Adulander         1 I I I I I I I I I I I I I I I I I I I	돐	├-	۲	1												
6 T Adeanvelor Devers 6 T Adeanvelor Devers 7 T Adeanvelor Devers 1 T T Charles International 8 T T Charles International 9 H Professor Bus Club 1.1 T Color Divo Club 1.2 T Charles International 1.3 T Color Divo Club 1.4 T Color Divo Club 1.5	SH	╀	Ξ	_												
5 I Aguardison         1         1         Advanced Deciner         1         1         Advanced Son         1 <td< td=""><td>R</td><td><u> </u></td><td>۲</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>	R	<u> </u>	۲													
6 1 Diversificational Course by Course Diversification of the Process between Courses Read of the Process between Courses Read of the Process between Courses Read of the Process between Courses Read of the Process between Courses Read of the Process between Courses Read of the Process between Courses Read of the Process between Courses Read of the Process between Courses Read of the Process between Courses Read of the Process between Courses Read of the Process between Courses Read of the Process between Courses Read of the Process between Courses Read of the Process Between Courses Read of the Process Read of the Process Between Cou	R	⊢	۲	Anemone D.Center												
8 T Sing Diversificational at Signary         Figure Diversification by Club         Figure Diversification by Club <th< td=""><td>R</td><td>Н</td><td>느</td><td>Aquavision</td><td></td><td>·</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th<>	R	Н	느	Aquavision		·										
9 H Diving & Decouph         Process Dive Club         Process Diversion	SH	$\vdash$	-	Divers International												
9 H Diving be Discovery         10 T Corres but Could.         10 T Corres but Could.         10 T Corres but Could.         10 T Course but Could.         11 H Course but Could.         11 H Course but Could.         11 H Course but Could.         11 H Course but Could.         11 H Course but Could.         11 H Course but Could.         11 H Course but Could.         11 H Course but Could.         11 H Course but Could.         11 H Course but Could.         11 H L L L L L L L L L L L L L L L L L L	돐	Н	۲	Sinai Dive Club												l
10   Course Dive Club	SH	Н	Ξ	Diving & Discovery												
12   H   Colona Dive Club   Carried Dive Club   Carried Dive Club   Carried Dive Club   Carried Dive Club   Carried Dive Club   Carried Dive Club   Carried Dive Club   Carried Dive Club   Carried Dive Club   Carried Dive Club   Carried Dive Club   Carried Dive Club   Carried Divers Int   Carried Dive	SH	-	_	Oonas Dive Club												
12   T   Carele Dive Cicho   Laborate Diversion	돐	ᅱ	-	$\neg$												
15   Trick Charles   15   Tr	됤	┪	-	┪												
14   H. Holdes Services   Emina	띪	┪	-	Camel Dive Club						T						
15   H   Holiday Services	SH	┥	4	TGI Sinai Halomy												
16   H   Pro sea team   Eminar   Eminar   Eminar   Eminar   Eminar   Eminar   Eminar   Eminar   Red	SH	_	-													
16	3	2012			El mina					-	-		-			-
16	Н		Cette		Abou Hashoor			-				-			-	
16 H   Divers Int,   Banana Reef   1   1   1   1   1   1   1   1   1	3		-		Shab Saiman	-	-				-	-	-			-
18   T   Sea Divers   Aquariam   1   1   1   1   1   1   1   1   1	퀽				Banana Reef	-		-				-			-	
18 T         Sea Divers         Aquariam         1	뢰	-		Divers Int,I											,	
18   T   Shab Ay   1   1   1   1   1   1   1   1   1	⊋	000	_	Sea Divers	Aquariam	-		-		,		-	-		-	
18   Tr   1   1   1   1   1   1   1   1   1	ᆲ		-  -		Shaab Aly	-		_	-	-			-		-	-
19   Main Panorama Diver   1   1   1   1   1   1   1   1   1			ľ		Carless	-	-	-				-	-	-		
20         T         Dol. Adv. Club         Carless Reef         1 </td <td></td> <td></td> <td>-</td> <td></td>			-													
20 TF         Um Gammar         1         <	₽	11.55	333		Carless Reef		-									
20 T         Abo Ramada         1         <	₽		-		Um Gammar		-	-								
20 IT         EErg         1<	₹		-		Abo Ramada				-							
21         T         Seahorse divingcen.         Fanadir         1 </td <td>₽</td> <td>XX.</td> <td></td> <td></td> <td>El Erg</td> <td></td> <td>-</td> <td>-[</td> <td>-</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>,</td> <td></td>	₽	XX.			El Erg		-	-[	-						,	
21         T         Abo Nahas         1	2		- 1	Seahorse divingcen.	Fanadir									-		
22         T         Joma Diving Center         Shall Giftun         1 <th< td=""><td>2 =</td><td></td><td></td><td>901 20</td><td>Abo Nanas</td><td>-</td><td></td><td>-[-</td><td></td><td>-</td><td></td><td></td><td> -</td><td></td><td>-</td><td></td></th<>	2 =			901 20	Abo Nanas	-		-[-		-			-		-	
22         T         Joma Diving Center         Small Giftun         1 <th< td=""><td></td><td></td><td>4</td><td></td><td>Shah Anik</td><td></td><td>-</td><td>-</td><td></td><td>-</td><td></td><td>-</td><td> </td><td>-</td><td></td><td></td></th<>			4		Shah Anik		-	-		-		-		-		
22         T         Abu Ramada South         1         1         1           22         T         Abu Ramada North         1         1         1         1         1           23         T         Gota Abu Ramada         1         1         1         1         1         1           23         T         Giftun         1         1         1         1         1         1           24         T         Subex         Gotha Abu Ramada         1         1         1         1         1           24         T         Subex         Gotha Abu Ramada         1         1         1         1         1         1           24         T         Banana Reef         1         1         1         1         1           24         T         Banana Reef         1         1         1         1         1           24         T         Banana Reef         1         1         1         1         1           24         T         Banana Reef         1         1         1         1         1           25         T         T         1         1         1         1 <td></td> <td></td> <td>-</td> <td></td> <td>Small Giffin</td> <td></td> <td>-</td> <td>-</td> <td>-</td> <td></td> <td></td> <td>-</td> <td></td> <td>-</td> <td></td> <td></td>			-		Small Giffin		-	-	-			-		-		
22         T         Abu Ramada North         1	12		4	-	Abu Ramada South	-				-			-		-	
22         T         Gota Abu Ramada         1	1		F		Abu Ramada North								1		1	
23         T         Oscar         Sharm el Naga         1	₽		H		Gota Abu Ramada								-	-		
23         T         Giftun         1 </td <td>₽</td> <td>1177</td> <td>12000</td> <td>Oscar</td> <td>Sharm el Naga</td> <td>-</td> <td>-</td> <td>-</td> <td>Ŧ</td> <td></td> <td></td> <td>-</td> <td></td> <td>-</td> <td></td> <td></td>	₽	1177	12000	Oscar	Sharm el Naga	-	-	-	Ŧ			-		-		
23         T         Umm Gamar         1	₽	Armen.	۲		Giftun	-							-		-	
23         T         Fanous         1         2         2         2         2         2 </td <td>3</td> <td>25.7</td> <td>۲</td> <td></td> <td>Umm Gamar</td> <td>-</td> <td></td> <td></td> <td>-</td> <td></td> <td>-</td> <td></td> <td></td> <td></td> <td></td> <td></td>	3	25.7	۲		Umm Gamar	-			-		-					
24         T         Subex         Gotha Abu Ramada         1         2         2         2         2         2         2         2	3	-		27.77	Fanous	-	-			-	-					-
24         T         Carless Reef         1         1         1           24         T         Umm Gamar         1         1         1           24         T         Banana Reef         1         1         1           25         T         Golden Dolphin         Small Giftun         1         1         1           25         T         Reen Fl Gabal         1         1         1	3			Subex	Gotha Abu Ramada			-								
24         T         Umm Gamar         1         1         1           24         T         Banana Reef         1         1           25         T         Golden Dolphin         Small Giftun         1         1           25         T         Reen Fl Gabal         1         1	3	-			Carless Reef			-					-	-		
24         III         Banana Heer         1         1           25         T         Golden Dolphin         Small Giftun         1         1           25         T         Reen Fl Gabal         1         1         1	3		-		Umm Gamar								-	-	,	
State Colden Dolpnin Sman Silver Sabal 1	2		-		Banana Reet	-		-							- -	
		-		2000 HOUSE	Roen Fl Gabal	-		-							-	

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				Diving Center / Marine Besources	Dr.	M	ine	ď	000		U				!
			Classification	Classification by Diving Center for Diving Area / Spot - Questions Group No.	j j	D Vi	A A	ea/	Spot	ong	estions (	Proup No	80		
						ļ	Attraction	loi	-		Diver	Diver's Level		Damage Level	]
Area Code	Ser.	F/ <b>E</b>	Center Name	Area / Spot Name	Special	_	Marine		Wreck			$\rightarrow$		e de la companya de l	101
					Coral	Shark	Fish	Sac Ca	Ship	Craers	Beginner	Advanced	неаму	Partially	NOT EXIS
3	25	1324		Magawish			-				-	,		- ,	
₽	25	- 3	ti edeline	Abu ramada			-							-	
	3 2	-	V.I.P. divino center	Magawish	-		-	-			-			-	
BH	2	Ŧ		Small giftun	-		-	-			1			-	
НП	27	-		Abu Ramada	-		-	-			1			-	
ПН	22	L		Shabrohr, Um gamar	-	-	-	-	-	1		-			-
3	88	۱-	Aqualand	Abu Ramada	-		,					-		- -	
2		- !		Carless Reer			-	-				-		-	
		37, 22		Girdin sourn			-	-				-		-	
2 =		-	Divore lodge	Lig Shab	,-	-	-	-				-		-	
		- -	Divers loade	Carless Beef	-	-	-	-				-		-	
: 2				Fanous			-	-			-	-		-	
12				Small Giftun			-	-			-	-		-	
2		-	Ultimate diving cen.	Gota Abu ramada	-		-				1	1		-	
2		۳		Um Gamar	_	-	-	-				1			-
H	ຂ	-		Police station	-	1	1	+		turtel		1			-
ηн	8	L		Fanous			-			dulphin	-		-		
₽	31	Н	Happy home D.C.	Fanous			-					-		-	
3	3			Um gamar		_	-	7	-			-		-	
2	3	- 1		Carlos reef	-	-	-					-	-	-	
2 3	3 6	-	Sun shine D.C.	Turtel bay	-						-	-	-		
2 E	8	- 1-		Small offun	-		-	+			-	-		-	
î.	3	4		Carlos reef		-	-	-				1		-	
ЭН	32	1		Abu Ramada South			1	1	1		1	1	1		
ΩН	33		Lion heart D.C.	Fanous	-	-	-				-	-		-	
2	ន			Um gammar	-		-	-			-	-		-	
₽	ន	-4		Giftun	-		-	-			-	-		-	
PH:	8	H		Shabrour	- ,	ŀ	- ,	-	ļ		-			- -	
2	8	- 1	Sea Masters	Um gammar	- -	-	- -	-	-			-		-	
2	\$ 3	-		Carlos reer	-	-	-				-	-		-	
2 3	\$ 2			Small riffin	-		-	Ī			-			-	
2 ∓	2 %	- 1	Blie paradise	Carlos reef	-	-	-	Ī			-	-		-	
2	35	ŀ	200000000000000000000000000000000000000	Um gamar		-	-	-				-		-	
2	35	1000		Small giftun	-		-	-				-		-	
3	35	P		Stone beach			-					-			-
₽	36	۲	Liza D.C.	Carlos reef		-		П							
ЭН	8	r		Um gamar				-	$\prod$						
H	88			Salem		$\rfloor$			1					:	
3	98	-		Giftun	,	ŀ	-	1						],	
2		H	Hamda Scuba D.C.	Carlos reef	- -	<u> </u>		7				-		_	-
2 =				Erg Somala	- -	-	-	-	7					-	_
2 3	5 6	- -		Abu ramada	- -	-		Ť	-			-		-	
2	ş			Sabina	-			1	$\left  \right $					-	

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			Diving Center / Marine Resources	er/	Mai	ine	Re	SOI	arc a	es				
		Classificati	cation by Diving Center for Diving Area / Spot - Questions Group No.	er for	Divir	g Are	3a /	Spot	- Que	stions (	3roup No	8 .		
						Attraction	ion	,		Diver'	Diver's Level	]	Damage Level	ave.
Code	Se. T	H/T Center Name	Area / Spot Name	Special Coral	Shark	Marine Fish	Cave	Wreck Ship	Others	Beginner	Advanced	Heavy		Partially Not Exist
-	-	H Aquavision	Um gamar	-	-	-				-	-			-
-	-		Carlos reef	1	-	-					1			-
-	1000		Abu ramada North	-	-	-	-		1		_			-
	88		ErgSomaya	_		-	-		1	-	-			-
₽	2222	********			-	1			1					,
⊋	<b>\$</b> :	H Aquarius	Carlos reef		-	- -	- -		1		-	-		-
2 5			On gammar		-	-	Ť			-				-
2 =			Shaab rour		-	-		-	Ī		-		-	
2			Abu Hashish		-	-				-	-			1
2		T Red sea scu. Acad.	Sharm El Nagah	-			П				-			-
3	4	F	Aquarium	*		-			Nice visibilit	-			~	
Ī	CP.	T Stingary D.C.	Carlos reef	-	ŀ	-			1		-	-		
	-	102	Shaab ror Om gamar		-	-	-	-			-	-		
12	1	T Masters club	Carlos reef	-	-	1	H				-			-
		330	Gota Abu Ramada	-		-				-	-			-
	333	H Blue water D.R.	Shaab rur		-		1	-	1			-	ŀ	
3	44		Turtle bay	-		-	1			-[,	,		-	
****	100		Shab Sabiua			1	$\dagger$	-		-				
2 =	1 5	T Amira D.C.	Carlos reef		-	-	-				-		-	
		1132	Shaab roar	-	-	-		-		1	-		-	
	45		Petra	-		-				-		1		
	45		Erg somaya	-	-	-	-		-		-			-
2	46									+			-	
	31	H Sub Aqua Cerrer	Abu ramada	-		-	-			-	-		1	
€	-	-	Abu Hashish			-				-	-		-	
⊋			Abu galawa	-		-				-	-			-
25	<b>&amp;</b> 6	The Crab D.C.	Giftun Abı: Həchich	-		-				-		-		
			Safada	-							-			-
3	48	H Beirut D.C.	Abu ramada	-		-			-				-	
		-	Small giftun	1		-					1	-		
337	-		El Fanous	-		-		1			-		-	
3		21229	Carlos reef		-						-	-		
3	8	T Diamond Red Sea	Umm Gamar			-[-	-				- -		-	
2			El Fanadir	ŀ	ļ	-	1				-		- -	
⊋:	ន		Careless Reef		$oxed{I}$	T	Ţ	Ţ-			-		-	
₽	3 2	T New Sea Bay	Abu Ramada Norm	-	-	-	-	-			-		-	
Ī	ī	s kili d	Fanorie	-		-			eydlop	-	-		-	
-	-		- 4:000	.  ,				T	د				.  -	
2	5		Small Giffun	-		- -				-	-		- -	
-	_		Stone beacn	-		-					-		-	

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# Diving Center / Marine Resources

Area / Spot Name   Special Shark   Marine   Careless Reef   1   1   1   1   1   1   1   1   1																
Set         H / T         Center Name         Area / Spot Name         Special Shark Fish         Attraction         Attraction           53         T         Gara Divers         Caralli Gillun         1				Classification	on by Diving Cente	er for	Divin	ig Ar	ea/	Spot	- Ouk	stions (	Group No	8		
Ser. H 7 Canter Name         Avea / Spot Name         Spot lame         Special Shark Marine         Avea / Spot Name         Spot lame         Spot lame         Avea / Spot Name         Spot lame         Spot lame         Avea / Spot Name         Spot lame         Spot lam	Area							Attract	ion			Diver'	Diver's Level		Damage Level	evel
52         T         Amermaid         Caralles Reef         1	Code	Ser.	<u> </u>		Area / Spot Name	Special	Shark	Marine Fish	Cave	Wreck Ship	Others	Beginner	Advanced	Heavy	Partially	Not Exist
55         T         Sear Divers         Careless Reef         1 <th>3</th> <th>52</th> <th>ļ.,</th> <th>Mermaid</th> <th></th>	3	52	ļ.,	Mermaid												
55         T         Small Giftun         1         2         2         1         2         2         1         <	2	83	1000	Sara Divers	Careless Reef	-	-	-					1		-	
55         T         Gota remada         1 <t< td=""><th>3</th><td>53</td><td></td><td></td><td>Small Giftun</td><td>-</td><td></td><td>-</td><td>-</td><td></td><td></td><td></td><td>_</td><td></td><td>+</td><td></td></t<>	3	53			Small Giftun	-		-	-				_		+	
SS         T         Shabrour         1         1         1         sortal           SG         H         King Tut D. C.         Small Giftun         1	B	8			Gota ramada	-	-	-				-			-	
54         H         King Tut D. C.         Small Giftun         Coral           54         H         King Tut D. C.         Small Giftun         Coral           54         H         King Tut D. C.         Small Giftun         Coral           55         H         Careless Reef         1         1         1         1           56         H         Careless Reef         1         1         1         1         1           56         H         Careless Reef         1         1         1         1         1         1           56         H         Careless Reef         1 </td <th>3</th> <td>53</td> <td></td> <td></td> <td>Shabrour</td> <td>-</td> <td>-</td> <td>-</td> <td></td> <td>-</td> <td>soft</td> <td>-</td> <td>,-</td> <td></td> <td>ŀ</td> <td></td>	3	53			Shabrour	-	-	-		-	soft	-	,-		ŀ	
54         H         King Tut D. C.         Sonal Giftun         Feb. H         Cola Abu Ramada Band Gota Abu Ramada         Feb. H         Cola Abu Ramada Band Gota Abu Ramada         Feb. H         T									+		cora	. [				
54 H         About Ramada Island         About Ramada         About Ramada </td <th>3</th> <td>2</td> <td>Щ</td> <td></td> <td>Small Giftun</td> <td></td> <td></td> <td></td> <td>1</td> <td></td> <td></td> <td>-</td> <td></td> <td></td> <td></td> <td></td>	3	2	Щ		Small Giftun				1			-				
64 H         About Abut Ramada         Cota Abut Ramada	3	2			Abou Ramada Island							-				
55 T         Fig. Phyers         Careless Reef         1 </td <th>₽</th> <td>Z</td> <td></td> <td></td> <td>Gota Abu Ramada</td> <td></td> <td></td> <td></td> <td>1</td> <td></td> <td></td> <td></td> <td>_</td> <td></td> <td></td> <td></td>	₽	Z			Gota Abu Ramada				1				_			
SS TT Easy Divers         Careless Ref         1	2	¥	278		Abo Nahas								_			
55         T         Small Giftun         1         <	H	22		Easy Divers	Careless Reef	-	-	-					-		-	
56 IT         Sebina Drift         1	3	22	383		Small Giftun	-	-	1					-	-	-	
56 T         H         Ora         Abu Nahas         1	н	22	ı		Sabina Drift	-		-					-		-	
56         H         Occa         Eg Somala         1         <	Н	25	-		Abu Nahas	-	-	-	-	-		-	-	-	-	
57 T         Hamada         Erg Somala         1	Н	99	1512													
57         T         Gareless Reef         1	æ	25	10		Erg Somaia	-	-	-	-				1			
57. T.         T.         Gota Abu Ramada         1	3	22	F		Careless Reef		-	-	-			-	-		1	
58 H         Red Sea Scuba Schools         Careless Reef         1	H	22	H		Gota Abu Ramada	-	1	1				1	1		į.	
58         H         Red Sea Scuba Schools         Careless Reef         1	Н	25	L		Shabror Umm Gamar	1	1	-	-	-			1		1	
58         H         Unrm Gamar         1 <th< td=""><th>2</th><td>88</td><td>Z</td><td>Red Sea Scuba Schools</td><td>Careless Reef</td><td>-</td><td>-</td><td>-</td><td>_</td><td></td><td>soft</td><td></td><td>-</td><td></td><td>-</td><td></td></th<>	2	88	Z	Red Sea Scuba Schools	Careless Reef	-	-	-	_		soft		-		-	
58         H         Abu Hashish         1 <t< td=""><th>Ī</th><td>82</td><td>×</td><td></td><td>Ilmm Gamar</td><td>-</td><td>-</td><td>-</td><td> -</td><td></td><td>3</td><td>-</td><td>-</td><td></td><td>-</td><td></td></t<>	Ī	82	×		Ilmm Gamar	-	-	-	-		3	-	-		-	
59         Th         Abu Nohas         1 <th< td=""><th></th><td>2</td><td>3</td><td></td><td>Abii Hashish</td><td>-</td><td>-</td><td>-</td><td>1</td><td></td><td></td><td>-</td><td> -</td><td></td><td> -</td><td></td></th<>		2	3		Abii Hashish	-	-	-	1			-	-		-	
59 T         Dino's         Umm Gamar         1	R	88	=		Abu Nohas	-	-	-	T	-			_		_	
59         T         Fanous         1 </td <th>3</th> <td>23</td> <td>120</td> <td>Dino's</td> <td>Umm Gamar</td> <td>-</td> <td></td> <td>-</td> <td>-</td> <td>-</td> <td></td> <td></td> <td>-</td> <td></td> <td>-</td> <td></td>	3	23	120	Dino's	Umm Gamar	-		-	-	-			-		-	
59 T         Fanous         1	3	8	Ľ		Sabina	-		-	-	-			-		-	
56         T         El Ghonamy         Shabror         1	Н	28			Fanous	-		1	F	-			1		1	
60         T         El Ghonamy         Shabror         1	HU	28	ı		Rek Susan	1		1	+	1					1	
60 T         Careless Reef         1	HU	8			Shabror		-			-			-	-		
60         T         Abu Ramada         1         1           60         T         Giftun         1         1         1           61         H         Aquarian         1         1         1           61         H         Aquarian         1         1         1           61         H         Abu Nohas         1         1         1           62         T         El Samaka D.C,         Erg Somala         1         1         1           82         T         Malin Inn         Abu Nohas         1         1         1           63         H         Malin Inn         Abu Nohas         1         1         1           63         H         Giftun         Giftun         1         1         1         1           63         H         Gota Abu Ramada         1         1         1         1           64         T         Paradise D.C,         Abu Ramada         1         1         1           65         H         Golden Turtle         Giftun         1         1         1           65         H         Golden Turtle         Giftun         1         1 <t< td=""><th>2</th><td>8</td><td>F</td><td></td><td>Careless Reef</td><td>-</td><td>-</td><td></td><td></td><td></td><td>moren</td><td></td><td>-</td><td>-</td><td></td><td></td></t<>	2	8	F		Careless Reef	-	-				moren		-	-		
60         T         Giftun         1 </td <th>a H</th> <td>8</td> <td>F</td> <td></td> <td>Abu Bamada</td> <td>-</td> <td></td> <td></td> <td>-</td> <td></td> <td></td> <td>-</td> <td></td> <td></td> <td>-</td> <td></td>	a H	8	F		Abu Bamada	-			-			-			-	
61         HA         Ocean Red         Shab Sabina         1         1         1         1           61         H         Aquarian         1         1         1         1           61         H         Abu Nohas         1         1         1         1           62         T         El Samaka D.C,         Erg Somala         1         1         1         1           62         T         Malin Inn         Abu Nohas         1         1         1         1           63         H         Malin Inn         Abu Nohas         1         1         1         1           63         H         Abu Nohas         1         1         1         1           64         T         Paradise D.C,         Abu Nohas         1         1         1           64         T         Paradise D.C,         Abu Nohas         1         1         1           64         T         Paradise D.C,         Abu Nohas         1         1         1           64         T         Small Giftun         1         1         1         1           65         H         Golden Turtle         Giftun         1 </td <th>2</th> <td>8</td> <td>F</td> <td></td> <td>Giftun</td> <td>-</td> <td></td> <td>-</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>1</td> <td></td>	2	8	F		Giftun	-		-							1	
61         H         Aquarian         1         1         1           61         H         Abu Nohas         1         1         1           61         H         Small Giftun         1         1         1         1           62         T         Eig Somala         1         1         1         1         1           62         T         Abu Nohas         1         1         1         1         1           63         H         Malin Inn         Abu Nohas         1         1         1         1           63         H         Gittun         Gittun         1         1         1         1           64         T         Paradise D.C.         Abu Nohas         1         1         1         1           64         T         Paradise D.C.         Abu Nohas         1         1         1         1           64         T         Paradise D.C.         Abu Nohas         1         1         1         1           65         H         Golden Turtle         Giftun         1         1         1         1           65         H         Golden Turtle         Giftun <th>н</th> <td>19</td> <td>1</td> <td></td> <td>Shab Sabina</td> <td>1</td> <td></td> <td>-</td> <td></td> <td></td> <td></td> <td>-</td> <td>1</td> <td></td> <td>1</td> <td></td>	н	19	1		Shab Sabina	1		-				-	1		1	
61         H         Abu Nohas         1	Н	19	I		Aquarian	-		-		-		-	-		1	
61         H         Small Giftun         1         <	3	61	I		Abu Nohas					-			-			-
62         T         El Samaka D.C,         Erg Somala         1 <th>HU</th> <td>61</td> <td>H</td> <td></td> <td>Small Giftun</td> <td>-</td> <td></td> <td>-</td> <td>-</td> <td></td> <td></td> <td>-</td> <td>-</td> <td>1</td> <td></td> <td></td>	HU	61	H		Small Giftun	-		-	-			-	-	1		
62         T         Gota Abu Ramada         1	HU	62	1		Erg Somala	-	-	-	-				1			1
63         H         Malin Inn         Abu Nohas         1         1         1           63         H         Careless Reef         1         1         1         1           63         H         Giftun         1         1         1         1           64         T         Abu Nohas         1         1         1         1           65         H         Golden Turtle         Giftun         1         1         1         1           65         H         Golden Turtle         Giftun         1         1         1         1           65         H         Golden Turtle         Giftun         1         1         1         1	Н	62	L		Gota Abu Ramada	-		-				-			1	
63         H         Careless Reef         1	н	63	¥		Abu Nohas			-		-			-			+
63         H         Giftun         1         1         1         1           63         H         Gota Abu Ramada         1         1         1         1           64         T         Paradise D.C, Abu Nohas         Abu Nohas         1         1         1         1           64         T         Small Giftun         1         1         1         1           65         H         Golden Turtle         Giftun         1         1         1         1           65         H         Golden Turtle         Abu Ramada         1         1         1	Н	ន	H		Careless Reef	_	-	-					-		1	
63         H         Gota Abu Ramada         1	3	ន	I		Giftun				-		-	-	-		1	
64         T         Paradise D.C,         Abu Nohas         1         1         1         1         1           64         T         Small Giftun         1         1         1         1         1           65         H         Golden Turtle         Giftun         1         1         1         1           65         H         Abu Ramada         1         1         1         1	3	ន	Ξ		Gota Abu Ramada	-	1	-	1	7		-	-			_
64 T 65 H Golden Turtle 65 H	3	8	Ы		Abu Nohas	-	1	-	1	-	reef				-	
65 H Golden Turtle	2	-	H	:	Small Giftun	-	†	-	+		1				1	
	2	-	=	Golden Turtle	Giftun	-	†	-	+	1	1	-			-	
	2	-	E		Ари Катада	_			1			-				-

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			Diving Center / Marine Resources	er/	Mar	ine	Ä	1005	ŭ	es				
		Classificati	ification by Diving Center for Diving Area / Spot - Questions Group No.	er for	Divin	ng Ar	ea/	Spot	- Que	stions (	Group No	8		
						Attraction	tion			Diver'	Diver's Level	<b>.</b>	Damage Level	vel
Code	Ser. H/T	/ T Center Name	Area / Spot Name	Special Coral	Shark	Marine Fish	Cave	Wreck Ship	Others	Beginner	Advanced	Heavy	Partially	Not Exist
1000	1000	H Sea Fari	Shab Sabina	-		-			П	-	-		-	
3	8		Shabror		-			-			-	-		
-	-	H Mashrabiya	Abu Ramada	-		-	-			-	-		-	
2	29		SmallGiftun	+		-			Napoli on fish	-	-	-		
OF \$55500	-		El Arouk	-		-				-	-		1	
≘	- 29	******	Shaab Sabina	-		-				-	-		1	
2000	-	H Euro Divers	Abu Nohas					-	,					-
₽	8	=	Careless Reef						Sweet		-			1
Ϋ́	┡	T Dune D.C.	Salem Express					-			-			1
SA	69		Tobia Arba	-		1				-				-
SA	Ц	$\neg$	Panorama Reef	-	-				-		-			-
SA	Н	T Ocra D.C.	Panorama Reef	-	-								-	
Ϋ́	2		Abu Kafan		-	-		7		+	-		-	
<b>X</b> S	2 2	H Barakada D C	Danorama Roof	-	-	-				-	-		-	
ų δ	╀	1	Shab Saiman	-	-	-	l			-	-		-	
SA S	╄	I	Salem Express			-		F		-	-		-	
SA	Н	H	Tobia Arbu	-		-				-	-		-	
SA	$\dashv$	H Ducks D.C.	Panorama Reef		-	-	-		-					-
SA S	4	I:	Abu Katan		-	-			- -		-		-	-
¥ o	7 5	E	Salom Express	-		-		-	Ī		-		-	-
Š	+	L Shame Safaca D.C.	Incide reof	-		-		-		-			-	
Y Y	2 22	Oriains Salaya D.	Out side reef	-	-	-	-				-		-	
δA	╄	I	Salem Express	_	-	-		-			-		-	
S.	-	H Paradise beach resort	Salem Express			-		-			-		-	
SA	74	I	Panorama Reef	-	-	-					-		-	
SA	Н	н	Tosia Arsa	-		-				-	-		-	
SA	-4	_	ShaabSheer	-		-				-			-	
¥S S	12	H Robinson Club	Tobia Kebier		-	-				-	-		-	
₹ S		<b>I</b>	ShaahShaar	-						-	-		-	-
S &	75	<b>.</b>	Tobia Arbu	-					-	-	-		-	
S.	╄	H Soma Bay D.C.												
8	-	1000	Serib Kebir	-	-	-				-	-			۴-
3	1200	-	Serib Soraya	-			ŀ		-	-			-	-
3 8	78		Machugs	-	-	-	1		T	-	<u> </u>	F	-	
3 8	-	N Sub Aqua D.C.	Erg Monica	- -	1					-		-		
3 2	2 8		Erg Lassa Wizr	-						-		-		
13			Erg Malek	-		-							+	
8	-	H Ducks D.C.	Erg Monica	-	-	-					-		-	
9	-		Erg Malek	-	-	-							-	
8			Marsa Maowad	-	-		-			-	1	]		-

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				Diving Center / Marine Resources	er/	Mai	rine	R	SOI	urc	es				
			Classification	ification by Diving Center for Diving Area / Spot - Questions Group No. 8	er for	Divir	ng Ar	ea/	Spot	- Out	stions G	roup No	8.		
							Attraction	tion			Diver's	Diver's Level		Damage Level	lev
Code	Ser. H/T	<u> </u>	Center Name	Area / Spot Name	Special Coral	Shark	Shark Marine Cave	Cave	Wreck Ship	Others	Beginner	Others Beginner Advanced Heavy Partially Not Exist	Heavy	Partially	Not Exist
S	8	-	H Subex	Jeep off shore	-	-	-	-		-		1			+-
0	8	Ξ		House reef bay	-	ŀ	1	1		1	1				
¥	듄	┝	Red sea diving safari	Shaab el Shagra	-	ļ	1					1			-
¥	₩	۲		Shab el Samadi	-		-			1	1	1		-	
¥	2	۲		Marsa Shagra	1		1			-	1	,			-
¥	ಹ	۲		Marsa Nakari	1		1			-	-	1		-	
			Total (1)		139	84	163	69	40		8	161	30	122	42
		Ш													
			T4	69											
		Ц													
			22	100%									Section (SE)		

110	<b>8</b>	83		88%
(T1):Total Number of Surveyed Diving Centera	(T2): Total Number of Replied Diving Centers per Survey (Without Sharm El Shlakh DCa) 66	(T3): Total Number of Replid Diving Centers per Questions Group	* In some cases, companies did not answer all questions.	(P1): Percentage of Answer (replied diving centers)- per Question Group = (T3/T2)%

<sup>(</sup>P2); Percentage of Selection or Answer (replied diving centers) - per each column (T4/T3)% SH: Sharm El Shiekh - HU: Hurghada - SA: Safaga - QU: El Quaier-MA: Marsa Alam - H: Diving Center located outside hotels / resorts

(T4): Total Number of Replied Diving Centers per each column of selection or answer

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			Diving Ce	Diving Center / Marine Resources	Se		
		<b>Ĺ</b>	evel of Damage in	Level of Damage in Diving Area / Spots - Questions Group No. 9	s Group N	9.0	
Area Code	Ser.	H/H	Center Name	Spot Name	Heavily	Partially	No Damage
SH	-	I	Sinai Divers	Garden reef	-		
SH	-	Ξ		Tower	1		
SH	-	I		Temple	1		
SH	-	I		Ras Um Sid		-	
SH	-	Ŧ		Gorden		1	
SH	-	I		Shark bay		1	
SH	-	Ξ		RasMohamed			1
SH	-	Н		Tiran Straits			-
SH	-	I		Paradise			-
SH	7	F	Red Sea D.College				
ВН	3	H	Aqua Active	White knight	-		
SH	က	Ξ		Shark bay	-		
SH	က	Ŧ		Garden		-	
SH	က	=		Ras Nasrani			
SH	3	×		Ras Umm Siid		-	
НS	4	-	Emperor Divers	Ras Mohamed		-	
SH	4	T		Tiran		-	
SH	4	T		Thistlegorm		-	
HS	2	T	Anemone D.Center	Tiran	1		
НS	2	T		Shark Reef			-
HS	2	T		Yolanda Reef			-
HS	9	F	Aquavision	Shark Bay	1		
HS	9	⊥		White Night	1		
HS	9	T		Pinkies Wall		<b>-</b>	
HS	9	L		Ras Kahi		-	
HS	7		Divers International				
HS	8	L	Sinai Dive Club				
SH	6		Diving & Discovery	RasMohamed			-
SH	6			Near garden		-	
HS	6	I		Temple	-		
HS	6	I		Gardon reef	-		
SH	6	H		White knight	•		
HS	10	F	Oonas Dive Club				
HS	=		Colona Dive Club	Gordon Reef	11		
HS	=			Shark Rock	1		
HS	=			White Knights		1	
HS	=			Shark bay		1	
HS	=			Ras Mohamed			+
RS	F			Jakson Reef			<b>-</b> -
SH	12		Divers Den				
SH	13		Camel Dive Club	The Park		-	

Tourism Development Authority (TDA) in Cooperation with Japan International Cooperation Agency (JICA) Survey Consultant: Allied Corporation - Egypt

			Diving Ce	Diving Center / Marine Resources	Se		
		┌┸	evel of Damage in	Level of Damage in Diving Area / Spots - Questions Group No. 9	s Group	lo. 9	
Area Code	Ser.	H/T	Center Name	Spot Name	Heavily	Partially	No Damage
HS.	13			Ras Mohamed		-	
SH	23			Straits of Tiran		1	
HS	14		TGI Sinai Halomy	The Temple	-		
HS	14			The Quay	1		
SH	4			Gordon Reef		1	
HS	14			Near Garden		1	
SH	15		Holiday Services				
2	16		Pro Sea Team	Abou Hashish			
2	16			Banana Reef		1	
2	16			Ras Saiman			1
2	16			Hamda			-
2	91			Benel Jebel		-	
Α.	17		Divers Int,I	Shabrour	-		
2	17			Shabrour Um Gammer	1		
Я	- 12			Carless Reef	-		
НО	17			Somayia			-
Я	17			Fanadir			-
3	17			Um Gamar			-
H	18	L	Sea Diver	Giffun	1		
유	18	1		Carless Reef	1		
H	18	ı	333	Um Kamar	1		
₽	18	۲		Shabrour	1		
3	18	۲		El-Fanous		1	
2	18	1		Shaab Sabine		-	
Н	18	بر		Shaab ElErg		-	
Я	18	۲		Aquarim		1	
3	18	۲		Pluff Point			1
2	18	۲		Erg Somya			1
н	18	L		Shaab Aly			1
H	18	۲		En- nghsh			-
НО	19	H	Panorama Diver				
Н	20		Dol.Adv. Club	Small Gfton	-		
2	21	_	Sea horse diving cen.	Shab Aruk	-		
2	21	L		Abu Nahas	1		
Н	21	-		Carless Reef		-	
ЭН	21	Ľ		Abo Naga			1
н	21	L		Um Gammar		-	
HU	22	1	Joma Diving Center	Gota Abu Rmada	-		
3	- 22	L		Abu Rmada South	-		
НО	22	Н		Small Giftun	1		
3	22	۲	Oscar	Sharm el Naga	-		

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leavily Partially				Diving Ce	Diving Center / Marine Resources	Se		
Ser         H / T         Center Name         Spot Name         Heavily         Partially           23         T         Giffun         1         1           24         T         Carless Reef         1         1           26         T         Carless Reef         1         1           26         T         Banzan Sheef         1         1           26         T         Banzan Sheef         1         1           26         T         Banzan Sheef         1         1           26         T         Banzan Giffun         1         1           27         T         Goda Abu Banzada Gota         1         1           28         T         Goda Abu Banzada Gota         1         1           29         T         Goda Abu Banzada Gota         1         1           29         T         Goda Abu Banzada Gota         1         1           29         T         Abu Banzada Gota         1         1           29         T         Abu Grafess reef         1         1           29         T         Abu Grafan         1         1 <trr>         29         T         Abu Grafan&lt;</trr>				evel of Damage in I	Diving Area / Spots - Question	S Group A	10.9	
220         T         Giffun         1           241         T         Subox         Carless Reef         1           242         T         Subox         Carless Reef         1           243         T         Hort         Carless Reef         1           244         T         Hands         1         1           245         T         Hands         1         1           247         T         Hands         1         1           248         T         Hands         1         1           255         T         Golden Dolphin         Abu Ramada Gota         1         1           255         T         Golden Dolphin         Abu Ramada Gota         1         1           256         T         Golden Dolphin         Abu Ramada Gota         1         1           256         T         Golden Dolphin         Small Giftan         1         1           256         T         Golden Dolphin         Small Giftan         1         1           256         T         Golden Dolphin         Small Giftan         1         1           256         H         Abu Ramada Gota         1	Area Code				Spot Name	Heavily	Partially	No Damage
220         T         Favous           24         T         Suboex         Carless Reef           24         T         Un Gamman reef         1           24         T         Bandan seef         1           24         T         Free Color Modern reef         1           24         T         Free Color Modern reef         1           25         T         Color Abu Ramada         1           25         T         Golden Dolphin         Abu Ramada         1           25         T         Golden Dolphin         Abu Ramada         1           26         T         Golden Dolphin         Abu Ramada         1           26         T         Abu Ramada         1         1           26         H         Abu Ramada         1         1           27         T         Magawish         1         1           28         H         Abu ramada         1         1           29         H         Abu ramada         1         1           29         T         Abu ramada         1         1           29         T         Abu ramada         1         1	nH.	g	-		Giftun		1	
24         T. Subtex         Carless Reel         1           24         T.         Banana reel         1           24         T.         Banana reel         1           24         T.         Small Gillun Genment         1           24         T.         Brack see walfulfour valley         1           24         T.         Part of Shaab El Erg         1           25         T.         Part of Shaab El Erg         1           26         T.         Part of Shaab El Erg         1           27         T.         Part of Shaab El Erg         1           28         T.         Colden Dolphin         Abul Famada Gola         1           29         T.         Part of Shaab El Erg         1         1           29         T.         Shaburin         1         1           29         H.         Aburamada Gola         1         1           29         H.         Shabir of Umgamar         1         1           29         T.         Aburamada Aburamada         1         1           29         T.         Aburamada South         1         1           29         T.         Aburamada South	2	83	۲		Fanous			-
29 T         Um Gammar         1           24 T         Banda Ted         1           24 T         Handa         1           24 T         Family         1           24 T         Family         1           25 T         T         Handa         1           25 T         T         Colden Dolphin         Abu Famada Goda         1           25 T         T         Goden Dolphin         Abu Famada Goda         1           26 T         T         Goden Dolphin         Abu Famada Goda         1           26 T         T         Abu Famada Goda         1         1           27 T         Abu Famada Goda         1         1           28 H         Abu Famada Goda         1         1           29 H         Abu Famada         1         1           29 H         Abu Famada         1         1           29 H         Abu Famada         1         1           20 T         Abu Famada         1	3	24	۲	bex	Carless Reef	1		
24         T         Banara reef         1           24         T         Hand Giffun         1           24         T         Hand Giffun         1           25         T         Coulden Dolphin         Small Giffun         1           25         T         Coulden Dolphin         Abu Ramada Gota         1         1           25         T         Coulden Dolphin         Abu Ramada Gota         1         1           25         T         Ben El Gabal         1         1         1           25         T         Ben El Gabal         1         1         1           26         H         Ben El Gabal         1         1         1         1           26         H         Carless reef         1	2	24	-		Um Gammar	1		
24         T         Handidam         1           24         T         Small Gittur         1           24         T         Per of Shab El Erg         1           24         T         Per of Shab El Erg         1           25         T         Colden Dolphin         Abu Ramada Gota         1         1           25         T         Colden Dolphin         Small Gittur         1         1           26         T         Abu Ramada Gota         1         1           26         H         Adual Gittur         1         1           26         H         Abu ramada         1         1           26         H         Abu ramada         1         1           26         H         Abu ramada         1         1           27         T         V.I.P diving center         Magawish         1         1           28         H         Abu ramada         1         1           29         T         Atualand         Abu ramada         1         1           29         T         Atualand         Abu ramada         1         1           29         T         Atualand	H	24	٦		Banana reef		1	
24 T         Formal Giffun         Formal Giffun <th>2</th> <th>24</th> <th>F</th> <th>1</th> <th>Hamda</th> <th></th> <th>-</th> <th></th>	2	24	F	1	Hamda		-	
24 T         Pert of Sea well diver valley           24 T         Pert of Sea well diver valley           25 T         T           25 T         T Golden Dolphin         Part of State           25 T         T         Abu Ramada Gola         1           25 T         T         Magawish         1           25 H         Abu ramada         1         1           26 H         Abu ramada         1         1           26 H         Abu ramada         1         1           26 H         Abu ramada         1         1           27 T         V. I.P. diving center         Shab Lift         1         1           28 H         Abu ramada         1         1         1           29 T         Abu ramada         1         1         1           29 T         Abu ramada         2         1         1           29 T         Abu ramada south         1         1           29 T	2	24	Н		Small Giftun		+	
24 T         Gold of Dolphin         Gold of Dolphin         Gold of Dolphin         Gold of Dolphin         T Gold of Dolphin         Abu Ramada Gola         1         1           25 T         T         Gold of Dolphin         Abu Ramada Gola         1         1           25 T         T         Magawish         1         1           26 H         H         Carles Hold         1         1           27 T         T         V.I.P.diving center         Magawish         1         1           27 T         T         Abu Ramada         1         1           28 T         Abu Ramada         1         1         1           29 T         T         Carless Reef         1         1           29 T         Divers lodge         Um gamar         1         1           29 T         Divers lodge         Um gamar         1         1           29 T	2	24			Red sea wall, diver valley			-
24         T         Gote Abu Bamada         1           25         T         Goten Dolphin         Abu Ramada Gota         1           25         T         Magawish         1           25         T         Magawish         1           25         T         Magawish         1           26         H         Abu Famada         1           27         T         V. I.P. diving center         Magawish         1           26         H         Abu Famada         1           27         T         V. I.P. diving center         Shabtror Ungamer         1           27         T         Abu Famada         2         1           28         T         Abu Famada         2         1           28         T         Carless Reef         Carless Reef         2           29         T         Carless Reef         Carless Reef         1           29 <td< th=""><th>2</th><th>24</th><th></th><th></th><th>Part of Shaab El Erg</th><th></th><th></th><th>-</th></td<>	2	24			Part of Shaab El Erg			-
25         T         Golden Dolphin         Abu Ranada Gota         1           25         T         Small Giffun         1           26         H         Abu ramada         1           26         H         Ben El Gabal         1           26         H         Abu ramada         1           27         T         V.I.P.diving center         Magawish           27         T         Abu ramada         Abu ramada           28         T         Abu ramada         Carless Reef           28         T         Aqualand         Abu ramada           29         T         Divers lodge         Um gamar         1           29         T         Magawis         1           30         T         Magawis         1           30         T	유	24	H		Gota Abu Ramada			-
25 T         Final Giftun           25 T         Magalith           25 T         H           26 H         Auduanut           26 H         Auduanut           26 H         Aburamada           27 T         V.I.P. diving center           Small giftun         Small giftun           27 T         Aburamada           27 T         Aburamada           28 T         Aburamada           28 T         Garless Reef           29 T         Biratun           29 T         Fanous           29 T         Fanous           20 T         Fanous           20 T         Fanous           20 T         Fanous           20 T         Fanous           20 T         Fanous           20 T         Fanous           20 T         Fanous           20 T         Fanous           20 T         Fanous           20 T         Fanous           21 T         Fanous           22 T <th>유</th> <th>22</th> <th>_</th> <th></th> <th>Abu Ramada Gota</th> <th>-</th> <th>,</th> <th></th>	유	22	_		Abu Ramada Gota	-	,	
25 T         Magawish           26 H         aduanaut         Earless reef         1           26 H         Abu ramada         1           26 H         Abu ramada         1           26 H         Abu ramada         1           26 H         Fandi gitun         5 hal gitun           26 H         Fandi gitun         5 hal gitun           27 T         Y J.P. diving center         Magawish           27 T         Abu ramada         Abu ramada           27 T         Abu ramada         Abu ramada           27 T         Abu Ramada         Abu Ramada           27 T         Abu Ramada         Carless Reef           28 T         Abu Ramada         Carless Reef           28 T         Abu Ramada         Carless Reef           29 T         Divers lodge         Um gamar         T           29 T         Fanous         T         Abu ramada south         1           30 T         Happy home D.C.         Um gamar         1           30 T         Happy home D.C.         Um gamar         1           31 T         Happy home D.C.         Um gamar         1           31 T         Abu ramada south         1	2	52	H		Small Giftun		-	
25 T         Ben El Gabal           26 H         H         age H         1           26 H         H         Abu ramada         1           26 H         Abu ramada         1         1           26 H         Fanadir         1         1           26 H         Carl giftun         Shab El erg         1           27 T         T         Shab El erg         1           27 T         T         Shab El erg         1           27 T         T         Abu Ramada         2           27 T         T         Abu Ramada         2           27 T         T         Abu Ramada         2           28 T         Abu Ramada         3         1           28 T         Abu Ramada         3         1           29 T         Farous         5         1           29 T         Farous         5         1           29 T         Farous         5         1           20 T         Farous         5         1           20 T         Farous         1         1           20 T         Farous         1         1           30 T         Happy home D.C.	귀	22	۲		Magawish		-	
26         H         Advanant         Shabruhr         1           26         H         Abu ramada         1           26         H         Abu ramada         1           26         H         Fanadir         1           26         H         Small giftun         1           27         T         V.I.P.diving center         Magawish         1           27         T         Abu ramada         1           27         T         Abu ramada         Abu Ramada           27         T         Abu Ramada         Abu Ramada           28         T         Abu Ramada         Abu Ramada           29         T         Abu Ramada         Abu Ramada           29         T         Abu Ramada         Abu Ramada           29         T         Abu Ramada         I           29         T         Abu Ramada         I           29         T         Abu Ramada         I           30         T         Abu ramada south         I           30         T         Abu ramada south         I           31         T         Abu ramada south         I           31	3	22			Ben El Gabal		-	
26         H         Carless reef         1           26         H         Fanding ithm         1           26         H         Uncamar         1           26         H         Small giftun         1           26         H         Small giftun         1           27         T         Small giftun         1           27         T         Abu ramada         2           27         T         Abu ramada         2           28         T         Abu ramada         2           28         T         Abu ramada         2           29         T         Abu ramada         1           29         T         Giftun         Carless Reef         1           29         T         Magawish         1           29         T         Magawish         1           30         T         Magawish         1           30         T         Abu ramada south         1           31         T         Abu ramada south         1           31         T         Abu ramada south         1           31         T         Carless Reef         1	3	26			Shabruhr	-		
26 H         Abu ramada         1           26 H         Fanadir         Integrate           26 H         UmGamar         Integrate           26 H         Small giftun         Shab El erg           27 T         Shab El erg         Shab El erg           27 T         Shall giftun         Shab Class Reef         Shab Class Reef           28 T         Aqualand         Abu Ramada         Abu Ramada           28 T         Aqualand         Abu Ramada         Abu Ramada           29 T         Eg Shab         Carless Reef         Carless Reef           29 T         Fanous         Fanous         T           29 T         Fanous         Fanous         T           29 T         Magawish         T         Abu ramada south         T           30 T         Magawish         T         Abu ramada south         T           30 T         Abu ramada south         T         T           30 T         Abu ramada south         T         T           31 T         Happy home D.C.         Gifton         T         T           31 T         Fanous         Fanous         T	3	26		1	Carless reef	-		
26 H         Fanadir           26 H         UmGamar           26 H         UmGamar           26 H         Shab El eng           27 T         V.I.P. diving center         Magawish           27 T         Small giftun         Small giftun           27 T         Abu ramada         Abu ramada           28 T         Abu Ramada         Abu Ramada           28 T         Agualand         Abu Ramada           28 T         Agualand         Abu Ramada           29 T         Fanous         Fanous           29 T         Fanous         Fanous           30 T         Ultimate diving cen.         Carless Reef         1           30 T         Magawish         1           30 T         Magawish         1           31 T         Happy home D.C.         Abu ramada south         1           31 T         Fanous         1           31 T         Fanous         1           31 T         Fanous         1	ΩН	26		,	Abu ramada	-		
26         H         UmGamar           26         H         Small giftun           26         H         Shable El erg           27         T         V.I.P.diving center         Shab El erg           27         T         V.I.P.diving center         Shab El erg           27         T         Abu ramada         Abu ramada           28         T         Abu ramada         Abu ramada           28         T         Abu ramada         Abu ramada           29         T         Carless Reef         Carless Reef           29         T         Erg Shab         Carless Reef         I           29         T         Small giftun         I           30         T         Magawish         I           30         T         Magawish         I           30         T         Abu ramada south         I           30         T         Abu ramada south         I           31         T         Abu ramada south         I           31         T         Carlos reef         I           31         T         Carlos reef         I           Fanous           Abu ramad	2	26			Fanadir		-	
26         H         Small giftun           27         T         V.I.P.diving center         Shab El erg           27         T         V.I.P.diving center         Maggawish           27         T         Shab El erg           28         T         Abu ramada         Abu ramada           28         T         Aqualand         Abu Ramada           28         T         Aqualand         Abu Ramada           29         T         Divers lodge         Um gamar           29         T         Erg Shab         Erg Shab           29         T         Erg Shab         Erg Shab           29         T         Small Giftun         1           30         T         Small Giftun         1           30         T         Happy home D.C.         Um gamar         1           31         T         Happy home D.C.         Um gamar         1           31         T         Carlos reef         1           31         T         Carlos reef         1           31         T         Eanous	ЭН	26	100		UmGamar		-	
26 H         Khapewish         Shab Elerg           27 T         V.I.P.diving center         Magawish           27 T         Amall giftun         Small giftun           27 T         Abu Ramada         Shabror Umgamar           28 T         Aul Ramada         Carless Reef           28 T         Carless Reef         Carless Reef           29 T         Divers lodge         Um gamar           29 T         Divers lodge         Um gamar           29 T         Fanous         Fanous           20 T         Fanous         Small Giftun           30 T         Magawish         1           30 T         Magawish         1           30 T         Abu ramada south         1           31 T         Happy home D.C.         Um gamar         1           31 T         Happy home D.C.         Um gamar         1           31 T         Fanous         1           31 T         Fanous         1           31 T         Fanous         1	H	26	333		Small giftun			-
27         T         V.I.P.diving center         Magawish Small giftun           27         T         Small giftun         Abu ramada           27         T         Abu ramada         Abu ramada           28         T         Aqualand         Abu Ramada           28         T         Aqualand         Abu Ramada           28         T         Carless Reef         Carless Reef           29         T         Divers lodge         Um gamar           29         T         Fanous         Fanous           29         T         Fanous         Fanous           29         T         Fanous         I           29         T         Fanous         I           29         T         Magawish         I           30         T         Happy home D.C.         Um gamar         I           30         T         Happy home D.C.         Um gamar         I           31         T         Happy home D.C.         Um gamar         I           31         T         Carlos reef         I           31         T         Fanous           31         T         Fanous	2	<b>5</b> 8	er wider		Shab El erg			-
27         T         Small giftun           27         T         Abu ramada           27         T         Abu ramada           28         T         Advaland         Carless Reef           28         T         Carless Reef         Erg Shab           29         T         Divers lodge         Um gamar           29         T         Fanous         Carless Reef           29         T         Fanous         Fanous           29         T         Fanous         I           30         T         Small Giftun         I           30         T         Abu ramada south         I           30         T         Abu ramada south         I           31         T         Happy home D.C.         Um gamar         I           31         T         Happy home D.C.         Um gamar         I           31         T         Happy home D.C.         Um gamar         I           31         T         Carlos reef         I           31         T         Fanous         I	2	27	120	I.P.diving center	Magawish		-	
Z7 T         Abu ramada           Z8 T         Abu Bamada           Z8 T         Abu Bamada           Z8 T         Abu Bamada           Z8 T         Carless Reef           Z8 T         Carless Reef           Z9 T         Divers lodge         Um gamar           Z9 T         T         Erg Shab           Z9 T         T         Fanous           Z9 T         T         Fanous           Z9 T         Magawish         1           Z0 T         Magawish         1           Z0 T         Magawish         1           Z0 T         Magawish         1           Z1 T         Abu ramada south         1           Z1 T         Magamar         1           Z1 T         Carloss reef         1           Z1 T         Enous         2	1 €	27	۲		Small giftun		-	
28 T         Abu Bamada           28 T         Abu Bamada           28 T         Abu Bamada           28 T         Carless Reef           28 T         Giftun           29 T         Divers lodge         Um gamar           29 T         Fanous         Fanous           29 T         Fanous         Fanous           20 T         Fanous         Fanous           30 T         Magawish         1           30 T         Magawish         1           30 T         Happy home D.C.         Um gamar         1           31 T         Happy home D.C.         Gifton         1           31 T         Fanous         Fanous	2	22	۲	,	Abu ramada		-	
28         T         Aqualand         Abu Ramada           28         T         Carless Reef         Carless Reef           28         T         Giftun         Erg Shab         Erg Shab           29         T         Divers lodge         Um gamar         Carless Reef         I           29         T         Small Giftun         Small Giftun         I         I           30         T         Abu ramada south         I         I           30         T         Abu ramada south         I         I           30         T         Happy home D.C.         Um gamar         I         I           31         T         Happy home D.C.         Um gamar         I         I           31         T         Fanous         Fanous         I         I	H	27	۲		Shabror Umgamar			-
28         T         Carless Reef         Carless Reef           28         T         Giftun         Erg Shab         Erg Shab           29         T         Divers lodge         Um gamar         Carless Reef         Carless Reef         I           29         T         Small Giftun         Small Giftun         I         I           30         T         Small giftun         I         I           30         T         Abu ramada south         I         I           30         T         Abu ramada south         I         I           31         T         Happy home D.C.         Um gamar         I         I           31         T         Happy home D.C.         Um gamar         I         I           31         T         Fanous         Fanous         I         I	Н	28	۲	ualand	Abu Ramada		-	
28         T         Giftun           28         T         Erg Shab         Erg Shab           29         T         Divers lodge         Um gamar           29         T         Fanous         Fanous           29         T         Fanous         Fanous           30         T         Small Giftun         1           30         T         Magawish         1           30         T         Abu ramada south         1           31         T         Happy home D.C.         Um gamar         1           31         T         Happy home D.C.         Um gamar         1           31         T         Fanous         Fanous	H	28	H		Carless Reef		-	
28         T         Divers lodge         Um gamar           29         T         Carless Reef         Carless Reef           29         T         Fanous         Fanous           29         T         Small Giftun         1           30         T         Small giftun         1           30         T         Abu ramada south         1           30         T         Abu ramada south         1           31         T         Happy home D.C.         Um gamar         1           31         T         Gifton         1           31         T         Fanous         Fanous	H	28	L		Giftun		-	
29 IT         Divers lodge         Um gamar           29 IT         Carless Reef         Carless Reef           29 IT         Small Giftun         1           30 IT         Small giftun         1           30 IT         Magawish         1           30 IT         Abu ramada south         1           31 IT         Happy home D.C.         Um gamar         1           31 IT         Gifton         1           31 IT         Fanous         Fanous	H	28	۲		Erg Shab		-	
29 IT         Carless Reef         Eanous           29 IT         Fanous         Fanous           20 IT         Small Giftun         1           30 IT         Small giftun         1           30 IT         Magawish         1           30 IT         Abu ramada south         1           31 IT         Happy home D.C.         Um gamar         1           31 IT         Gifton         1           31 IT         Fanous         Fanous	H	29	1		Um gamar		-	
29         T         Fanous         Fanous           29         T         Small Giftun         1           30         T         Small giftun         1           30         T         Magawish         1           30         T         Abu ramada south         1           31         T         Happy home D.C.         Um gamar         1           31         T         Gifton         1           31         T         Fanous         Fanous	H	53	۲		Carless Reef		-	
30 T Ultimate diving cen. 30 T 30 T 30 T 31 T Happy home D.C. 31 T	₽	82	H		Fanous		-	
30 T Ultimate diving cen. 30 T 31 T Happy home D.C. 31 T	2	53			Small Giftun		-	
30 T 30 T 31 T Happy home D.C. 31 T	2	8	F		Carless Reef	-		
30 T 31 T Happy home D.C. 31 T	H	8	F		Small giftun	-		
31 T Happy home D.C. 31 T T ST T ST T ST T ST T ST T ST T ST	1	8	-		Magawish	-		
31 T Happy home D.C.	ЭH	30	۲		Abu ramada south		-	
	H	31	-		Um gamar	-		
	Н	31	۲		Gifton	-		
	H	31	۰		Carlos reef		-	
	ЭН	31			Fanous		-	

Tourism Development Authority (TDA) in Cooperation with Japan International Cooperation Agency (JICA) Survey Consultant: Allied Corporation - Egypt

			Diving Ce	Diving Center / Marine Resources	es		
		-	evel of Damage in	Level of Damage in Diving Area / Spots - Questions Group No.	s Group N	10.9	
Area Code	Ser.	Ì	Center Name	Spot Name	Heavily	Partially	No Damage
HU	32	۲	Sun shine D.C.	Shabrohr	-		
2	32	_		Fanous		1	
3	32	F		Sabina		+	
3	32	۲		Um gamar		1	
3	32	۲		Shabrohr		-	
ЭН	အ	۲	Lion heart D.C.	Fanous		1	
Н	33	F		Um gammar		-	
Н	33	L		Giftun		-	
H	33			Shabrohr		-	
PΗ	32	Н	Sea Masters	Um gammar		1	
ЭН	34	Н		Carlos reef		-	
ПН	34	H		Fanous		+	
ЭН	8	-		Small Giftun		-	
2	35	۲	Blue paradise	Carlos reef		-	
2	35	L		Um gamar		<b>-</b> -	
2	35	4		Small Giftun		-	
Н	35	1		Stone beach			-
ЭН	36	H	Liza D.C.	Giffun	1		
H	37	۲	Hamda Scuba D.C.	Carlos reef		-	
Н	37	1		Abu ramada		-	
H	37			Sabina		-	
2	37	H		Erg Somaya			-
2	38	T	Aquavision	Giffun	-		
8	38	Ŧ		ElArouk	-		
₽	38	H		Gota Abu ramada		_	
2	38	н		Fanous		-	
4	38	н		Shaab Sabina			-
PH.	38	H		Erg Somaya			-
24	39	Н	Diving World	Shabrohr	-		
3	39	Н		Abu ramada south			
H	39	Н		Abu ramada north			-
H	39	Н		Giftun drift			-
2	40	Ŧ	Aquarius	UmGammar		-	
3	40	Ŧ	## TOO	Shabrour		-	
2	41	۲	Red sea scu. Acad.	Gota Abu Ramada South	-		
3	141	-		Magawish	-		
2	41	۲		Small Giftun	-		
НО	41	L		All other areas		-	
ΩH	42	L	Stingary D.C.	Carlos reef	-		
Н	42	1		Shabrohr	-		
Н	42	-		All other areas		-	

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		┛	Level of Damage in	of Damage in Diving Area / Spots - Questions Group No. 9	s Group N	lo. 9	
Area Code	Ser.	H/T	Center Name	Spot Name	Heavily	Partially	No Damage
ОН	43	F	Masters club	Magawish	l		
2	43	۲		Small Giftun	1		
H	43	۲		All reefs		1	
2	43	٢		Far South			1
H	44	Ŧ	Blue water D.R.	Carloson's	1		
ЭН	44			Shabrohr	1		
3	44			Carloss Reef	1		
3	4			Banana Reef		-	
₽	44	-		Shaab Sabira		-	
2	45	H	Amira D.C.	Petra	1		
2	45	۲		Erg Somaya		i	-
2	45	1		Abu RamadaNorth			-
₽	45	L		Eshta	<b>-</b>		
2	45	12.00		Samli Giftun	+-		
H	45	1915		All other areas		-	
2	46	****	20,000				
굄	47		Sub Aqua Center	Erg Somaya	1		
2	47			Shabrohr , Carlsson	1		
24	47			Shab El Erg		1	
НО	47	198		Police station		-	
НО	47		800	Abu galwa			-
nн	48		The Crab D.C.	Magawish	-		
А	48			Small Giftun	-		
Э	48			Abu ramada	-		
Н	48			Mkhadi atea			1
3	48	Ŧ	er er er er er er er er er er er er er e	Safaga			-
Н	49	271	Beirut D.C.	Abu Nahs			-
3	49	1000		Carlos reef			-
2	49	987		Um gammar			-
Н	49			El fanous		1	
Н	49	¥	NIJ.	El fanader		<del></del>	
OH.	48	0.00		Abu ramada		+-	
24	20		Diamond Red Sea	Small Giftun	1		
ΩН	20			El Erg			-
Ж	51	1	New Sea Ray	Big Giftun	-		
НО	51			Umm Gamar		1	
H	51	۲		Fanous		1	
H	51	F		Small Giftun		1	
HU	51	_		Stone Beach		-	
2	51	۲		Marsa Ghaleb			-
H	51	1		New South area			1

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			Diving Ce	Diving Center / Marine Resources	Sé		
		Ĭ	evel of Damage in	el of Damage in Diving Area / Spots - Questions Group No.	s Group	10.9	
Area Code	Ser.	H/T	Center Name	Spot Name	Heavily	Partially	No Damage
H	52	H	Mermaid	Magawish	-		
PI PI	22	z		Shabror			
H	52	Ŧ		Fanous	-		
2	52	F		Abou Rmada	-		
3	52	Ŧ		Abou Hashish			
ЭН	52	Н		Umm Gamar		-	
3	23	Н	Sara Divers	Fanous	-		
2	53	L		Small Giftun	-	,	
H	53	Н		Careless Reef		_	
НО	53	H		Gota Ramada		- 1	
H	23	H		Shabror			-
₽!	53	- 1	() () ()	West undiscovered diving sites			-
2	24	- 1	King Lat U. C.	Small Giffun	-	-	
2	2	- ,		ranous A Lo Domodo		-	
2	54	- 1		Abo Hamada		- -	
2	54	- 1		Gola nariada		_	-
2	۲ ا	-		Omm gammar			- -
2	2	-		Abo nanas			- -
2	22			Abu Hashish	,		-
2	55	Ŧ	Easy Divers	Shabror			
Н	55	Н		Ramada South		-	
2	55	Н		Small Giftun		-	
2	55	H		Careless Reef	-		
2	26	I	Orca				
Ħ	25	۲	Hamada	Ben El Gebel	-		
3	2	H		Small Giftun	-		
2	57	F		Sabina		-	
2	25	F		Fanous		-	
2	25	1		Aroule el Giftun			-
2	- 28	H	Red Sea Scuba Schools	Small Giftun	-		
2	28	Н		Abu ramada	-		
2	28	I		Gota Abu Ramada		-	
3	58	H		Marsa Allem and South			+
3	59	۲	Dino's	Umm Gamar		-	
2	29	-		Sabina		-	
34	29	L		Fanous		-	
3	29	F		Rek Susan		-	
Н	8	L	El Ghonamy	Fanous	-		
Н	8	T		Somaya Reef	-		
2	61		Ocean Red	Small giftun	1		
3	61			Dorfa	-		

Tourism Development Authority (TDA) in Cooperation with Japan International Cooperation Agency (JICA) Survey Consultant: Allied Corporation - Egypt

			Diving C	Diving Center / Marine Resources	Sé		
			evel of Damage ir	Level of Damage in Diving Area / Spots - Questions Group No.	s Group A	lo. 9	
Area Code	Ser.	Т/Н	Center Name	Spot Name	Heavily	Partially	No Damage
	8			Sabina		1	
2 =	3			Aquarium		1	
HOH.	8			Abu Ramada		1	
HU	62		El Samaka D.C.	Umm Gamar	1		
2	62			Shabror	1		
H	62			All other areas		1	
2	ន		Malin Inn	All coast		1	
1	8		Paradise D.C,	Carlos reef	1		
2	2			All other areas		-	
2	65		Golden Turtle	ALL		-	
12	98		Sea Fari	Abu Ramada	-		
2	99			Banana Reef	1		
3	99			El Aruk		-	
	99			Fanous		+	
	99			Carless		-	
	67		Machrabiva	Banana reef	ŀ		
	29			ALL		1	
E	67			Shaab Petra	l l		
	88		Furo Divers	Abu Ramada	1		
	83			Small Giftun	Į.		
	3 8			Gota Abu Bamada		-	
2 5	3 8			Fanadir		-	
ב ע	3 8		Dine D.C.	Ras Abu Sama		-	
VS VS	3 8			Shab Claude		-	
AS.	9	L		Tobia Amra		1	
A.S.	8			Tobia Arba			1
SA	69	L		Abu Kefan			-
AS	92	L	Ocra D.C.	Pnorama		1	
SA	7	┡	Barakoda D.C.	Shab Quais			1
SA	7	I		All other areas		-	
SA	72	┝	Ducks D.C.	Shab Shaer W	-		
SA S	22	╄		Shab Shaer		-	
SA	72	┞		Panorama			-
AS	72	╄		Abu Kafan		:	-
AS:	72	I		Um Halhal			,-
SA	2	╀	Shams Safaga D.C.	Middle reef	-		
SA	74	-	Paradise beach resort D.C.	Tobia Arba		-	
SA	74	Ξ		Panorama		-	
SA	74	L		Salem		-	
SA	74	Н		Shaab Sheer		_	
SA	75	H	Robinson Club	Tobia Arba		-	

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:			Diving Ce	Diving Center / Marine Resources	es		
		Ĺ	Level of Damage in	of Damage in Diving Area / Spots - Questions Group No. 9	s Group	lo. 9	
Area Code	Ser.	1/Н	Center Name	Spot Name	Heavily	Partially	No Damage
SA	75	Ξ		Panorama		_	
SA	75	Ξ		T.Soraya		-	
SA	75	Ξ		Gamul Soraya		1	
SA	75	Ŧ		Ras Om Hsewa			1
SA	92		Soma Bay D.C,	Shab Sher	-		
SA	92	I		Tobia Soraya	1		
SA	92	Ξ		All other areas			-
8	77	H	Fanadir D.C.	Machugs		1	
3	78	H	qua D.C.	Erg Monica	1		
3	28	Ŧ		Erg Lassal			
8	28	I		Wizr	-		
3	79	Ŧ	Ducks D.C.	Erg Monica		+	
3	79	Н		Wizr		-	
8		H		TorfaTani		-	
3	200		Subex	Off Shore		-	
MA	8	۰	Red sea diving safari	Shaab ABU Dabaab	1		
ΜA	18	1		El Ghadeer	1		
ΨW	25	۲		Shaab Nakari		-	
Ψ¥	26	F		Shabb Marsa Alam		-	
MΑ	81	۲		Shabb Samadi		1	
WA	26	۲		ShaabShagra			1
			Total (T)		100	139	58
			T4	72			
			P2	<b>1100%</b>	%0	%0	%0

(T): I COM NUMBER OF SULVEYED LIVING COMES	
(T2); Total Number of Replied Diving Centers per Survey	
(T3): Total Number of Replid Diving Centers per Questions Group	
* In some cases, companies did not answer all questions.	
(P1): Percentage of Answer (replied diving centers)- per Question Group = (T3/T2)%	

(T4): Total Number of Replied Diving Centers per each column of selection or answer

(P2); Percentage of Selection or Answer (replied diving centers) - per each column (T4/T3)% SH: Sharm El Shiekh - HU: Hurghada - SA: Safaga - QU: El Qusier- MA: Marsa Alam - H: Diving Center located outside hotels / resorts

Tourism Development Authority (TDA) In Cooperation with Japan International Cooperation Agency (JICA) Survey Consultant: Allied Corporation - Egypt

				٥	ing	ပ္	ntel	r / N	larir	Diving Center / Marine Resources	esc	urc	es						
			Div	ing (	Spot	s / Da	amag	e Re	ason	iving Spots / Damage Reasons - Questions Group No.	estior	s Gro	up No.	9					
		Reason 1 Neglect of divers & snorklers esp. Russians (Touch, Walk, Pick Cotal, fish feeding) Reason 2 Un experienced divers & snorklers (Bad control of bouyancy; collision with coral, photographing, coral drashes) Reason 3 Lack of awarness for divers, snoklers, hotel workers, diving centers workers & instructors, fishers, and local community. Reason 4 No control for snorkling rips and T.V. and video programs with fish feeding	Negler Un ext Lack o	ct of diverseries of awarners	ers & sn d divers ess for d snorklin	orklers e & snork livers, sr g trips a	sp. Russ lers (Ba noklers, h nd T.V. a	ians (Tol d control notel wor nd video	uch, Wal of bouy kers, div progran	k, Pick C ancy, col ing cente ns with fi	oral, fish lision wi ers work sh feedir	feeding) th coral, ers & ins	photogra tructors,	phing, co	nd local	res)	<u> </u>		
		Reason 5 Un qualified and Reason 6 The number of th Reason 7 Crown of thorns	Crown	umber of	nd bad d f the Nat	ive guid	es rk presor	mel and	ednipme	Un qualified and bad dive guides The number of the National Park presonnel and equipment are not sufficient for control Crown of thorns	t sufficie	nt for co	ntro						
Area		Reason 8 Anchor Reason 9 Number of Mooring Systems Is not Enough	Numb	er of Mo	oring Sy	stems la	not Eno	hgu	100		1		o de la companya de l	1000					
	Ser. H / T Center Name	Reason 10	Consti	ructions	Infront	of the be	aches / c	er land a	tion west	West & g	cement	dust & ba	s, guider igs, sand	s,etc./Fi	dn Bull	art of the	sea in fr	Reason 10 (sarbage from beaches, resorts and other land activities, west or garbage from boats, guides and divers Reason 11 Constructions infront of the beaches / construction west such as cement dust & bags, sands,etc./ Filling up part of the sea in front of resorts	
		Reason 12 Outputs of desaltization-salty water and high water tempreture Reason 13 The leakage of fertilizers from the gardens to the sea through irrigation	Outpu	ts of desaka	saltizatic f fertilize	n-salty v	vater and the garde	high wa	ater temp e sea thr	reture ough Irrig	pation								
		Reason 14 Ships waste at Reason 15 Fishing Boats	Ships	waste a	nd ship	accident	s with co	ral or oll	and fluk	ps waste and ship accidents with coral or oil and fluid leakage from ships filing Boats	from sh	sdi		:					
		Reason 16 Storms and High Waves	Storm	s and H	gh Wave			į											
		Reason 17 High W	Floods	in water lemprature oods	mpratur														
		æ	H2	ЯЗ	H 4	RS	R 6	R7	88	R9	R10 R	R11 R12	2 R13	R14	R15	R16	R17	R18	
H H	H Sinai Divers	-	-	_					-		+	-  -	-	-					
9	1		-		-		-												
4	П	-						-			-	_							T
ro (	$\overline{}$			$\downarrow$		,				+	1,	_		1					
SH 2	T Aquavision T Divers International		1					-			_	<del> </del>			L				
SH B	T Sinai Dive Club							-					-						
6	H Diving & Discovery	- -	- -					1	1	$\dagger$	-	<u> </u>	+	<u> </u> -					
N HS	H Colona Dive Club	- -	- -					-	-	$\frac{1}{1}$	<del> </del>  -	-	+	_					
12		-												Ц					
13		,	1					-			$\frac{1}{1}$			_			$\dagger$		
SH 14	T 1GI Sinai Halomy H Holiday Services	-						-		-	-	_	-	1	-		$\dagger$		
16	3883			$\prod$															
	200,000 000	-	<u> </u> ,	1				-	- -			+	+	_			t		
9 0	+ Sea Divers H Panorama Divers		1	1				+	-				+	_					
8	200000000000000000000000000000000000000	-													-				
HU 21	T Sea Horse D. C.	-						-	-				H						
22 % 11 12 1	T Joma Diving Center			-					-				$\frac{1}{1}$	-	-		$\dagger$		
24	T Subex	-		L				-	<u> </u>			H							
22	T Golden Dolphin									-							†		T
HO 26	H Aquanaut	-		-				-	<del> </del>	+	+	+	+						
28	T Aqualand		-						-	H	$\prod$	H	igert				H		П
53		-		-								Н	H	Н					
유 급			- -	-  -				-	+	+	+	+	+	$\downarrow$			$\dagger$		T
33	I Happy Home D. C. ▼ Sun Shine D. C.	- -	- -	-				-		H	+	+	$\coprod$	$\perp$			$\dagger \dagger$		$\prod$
8	000000000000000000000000000000000000000	-	LI.	-	Ц	<u>l</u>						+		$\perp$			+		Τ
H ₩ %	T Sea Masters T Blue Paradise		-	- -	$\perp$							+	+	-	-				
36	T Liza D. C.	-							-										
37	T Hamda Scuba D. C.	-	-	-					1	1	_	$\frac{1}{1}$	$\frac{1}{2}$				1		

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Public Scott   Publ			i		S	ing	Cel	Diving Center / Marine	Σ/	arin	le R	Resources	urc	es					
New Sea Red				ام	/ing §	pots	۶/ Da	mag	e Re	ason	S-Qu	estion	s Grot	ıp No.	10			ł	
## 1 Aquavision ## 1 Aquavisio	e.	H / T Center Name	Reason 1 Reason 2 Reason 6 Reason 6 Reason 6 Reason 10 Reason 11	Negle Un ex Inack ( In	ct of diversity of an analysis of an analysis of an analysis of thorn of the thorn of the t	tables of the series of the se	A shorkill were set a shor	P. Russii ars (Bad Jans (Bad T.V. an B S (Bad T.V. an Inches) for ches / co are and other with corr with corr	control control otel word d video d video nel and e nistructi ligh wal lis to the	of bouys kers, div program equipment invities, invities,	incy, coll incy, coll ing cente is with fis with fis with fis with fis such as a such	ral, fish islon with second in feeding in feeding in feeding in feeding in arbage from ship from	leeding) n coral, F a & Inst B a nt for cor nt for cor nt & ba lust & ba	Motogranicolors, i. guides gas, sand	ishers, a and dive	nd local ind local ind local ing up p	es)  community  art of the	ity.	ront of resorts
## Diving World 1 ## Haduan South	8		Ē	2 -	_	•	2	2	<u>+</u>	╀	╁	+	╁	╁	+				
Marting   Agademy   Marting   Mart	8		-							-		$\prod$							
## T Nex Ses Soutes 1				oxed	1				-	+		+	-	+					
### Stringary D. C. 1	22.23	Miccon	-													-			
Masters Cub   1			-						-	- -	+	+	1	$\downarrow$	_				
## The Carbon Control of the Point Red Sea	3 3	To Contact	-	-			_		+-	-			-						
## 15 Dive Point Red Sea		T Amira D. C.	-						t	<del> </del>	$\frac{1}{1}$	-	-	-					
## The Sub Acque Center 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	8			Ц							$\prod$			$\downarrow$					
49         H Brito D. C.         1         1         1           50         T Diamond Saa Red         1         1         1           51         T New Saa Ray         1         1         1           52         T Sara Divers         1         1         1           53         T Sara Divers         1         1         1           54         T King Tut D. C.         1         1         1           55         T Sara Divers         1         1         1           56         H Casy Divers         1         1         1           56         H Casy Divers         1         1         1           57         T H Mandal D. C.         1         1         1           58         H Add Sea Scuba         1         1         1           60         T El Gilonamy         1         1         1           61         H Ocean Red         1         1         1           62         T El Samaka D. C.         1         1         1           63         H Manin Inn         1         1         1           64         H Golden Turtle         1         1         1 <td>47</td> <td></td> <td>- -</td> <td>+</td> <td>-</td> <td></td> <td></td> <td></td> <td></td> <td>-</td> <td>-</td> <td>+</td> <td>-</td> <td><math>\downarrow</math></td> <td>1</td> <td>-</td> <td></td> <td><math>\dagger</math></td> <td></td>	47		- -	+	-					-	-	+	-	$\downarrow$	1	-		$\dagger$	
50 T Diamond Sea Red         1         1           52 I T New Sea Ray         1         1           52 I T New Sea Ray         1         1           52 I T Sara Divers         1         1           54 I King Tut D. C.         1         1         1           56 I H Crea         1         1         1           57 I T Hamada D. C.         1         1         1           58 I Schools         1         1         1           69 I T Elsmaka D. C.         1         1         1           61 I A Colden Turlie         1         1         1           65 I H Main Inn         1         1         1           66 I H Seardides D. C.         1         1         1           67 I H Mashrabbya         1         1         1           68 I H Euclise D. C.         1         1         1           69 I Ducks D. C.         1         1         1           71 I H Barkkoda D. C.         1         1         1	34 000		-	- -					-	$\left  \cdot \right $		$\prod$	$\left  \cdot \right $	$\left  \cdot \right $		-			
ST. New Sea Ray         1         1           SS. T. Sara Divers         1         1           54 H. Marmada         1         1         1           56 H. Casy Divers         1         1         1           56 H. Casy Divers         1         1         1           56 H. Casy Divers         1         1         1           67 T. Hamada D. C.         1         1         1           68 H. Schools         1         1         1           69 T. El Ghonamy         1         1         1           61 H. Ocean Red         1         1         1           62 H. Malin Inn         1         1         1           64 H. All Malin Inn         1         1         1           65 H. Golden Turtle         1         1         1           66 H. Sac Fair         1         1         1           67 H. Mashrabiya         1         1         1           68 H. Euro Divers         1         1         1           69 H. Euro Divers         1         1         1           69 T. Dune D. C.         1         1         1           71 H. Barakoda D. C.         1         1         1	1300.0	000000000000000000000000000000000000000	_	- -				$\dagger$	+	1	$\frac{1}{1}$	+	+	+	_		Ì		1
53 T. Sara Divers         1         1         1           54 T. King Tut D.C.         1         1         1           55 H. Easy Divers         1         1         1           55 H. Honda D.C.         1         1         1           56 H. Bearda D.C.         1         1         1           57 H. Hamada D.C.         1         1         1           60 T. El Chonemy         1         1         1           60 T. El Chonemy         1         1         1           65 T. El Samaka D.C.         1         1         1           65 T. El Samaka D.C.         1         1         1           65 H. Asarbiya         1         1         1           66 H. Barakoda D.C.         1         1         1           67 H. Mashrabiya         1         1         1           68 H. Euro Divers         1         1         1           69 T. Ocra D.C.         1         1         1           70 T. Ocra D. C.         1         1         1           71 H. Barakoda D. C.         1         1         1           71 H. Barakoda D. C.         1         1         1			-	- -	-			$\dagger$	+	+	$\frac{1}{1}$	+	+	-					
54         T. King Tut D.C.         1			-	-				H	-										
55 H         Easy Divers         1			-	-			-				+	+	+	-	$\downarrow$	-		+	
67         T         Curada D. C.         1         2         2         2         2         <		22 to 192		1	-		-	$\dagger$	+			+	-		$\downarrow$				
58         H         Red Sea Scuba         1		Hamada D.	-						-						$\prod$				
59         T         Dinos         1         1           60         T         El Ghonamy         1         1           61         H         Ocean Red         1         1           62         H         Cocan Red         1         1           63         H         Malin Inn         1         1           64         T         Paradise D. C.         1         1           65         H         Golden Turtle         1         1           66         H         Sea Fari         1         1           69         T         Dune D. C.         1         1           70         T         Ocra D. C.         1         1           77         H         Barakoda D. C.         1         1           71         H         Bucks D. C.         1         1	Carona do		1	-			-												
60 T El Ghonamy         F El Ghonamy           61 H Ocean Red         1           62 IT El Samaka D. C.         1           63 H Main Inn         1           64 T Paradise D. C.         1           65 H Golden Turtle         1           66 H Sea Fari         1           67 H Mashrabya         1           68 H Lou Divers         1           69 T Dune D. C.         1           70 T Ocra D. C.         1           71 H Barakoda D. C.         1           72 H Ducks D. C.         1			-						-	+	+	$\frac{1}{1}$	$\downarrow$				1		
62         T         E Samaka D. C.         1				$\perp$	_					-			+	_			1		
65         H         Malin Inn         1           66         H         Colden Turtle         1           66         H         Colden Turtle         1           66         H         Colden Turtle         1           67         H         Mashrabiya         1         1           68         H         Euro Divers         1         1           69         T         Dune D. C.         1         1           70         T         Ocra D. C.         1         1           71         H         Barakoda D. C.         1         1           72         H         Ducks D. C.         1         1	1000		-					П	Н	Н	H		H						
66 H Golden Turtle 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1									$\dagger$	- -	+	_	-		1	-		İ	
66         H         Sea Fair         1         1           67         H         Mashrabiya         1         1           68         H         Euro Divers         1         1           69         T         Dune D. C.         1         1           70         T         Ocra D. C.         1         1           71         H         Barakoda D. C.         1         1           72         H         Ducks D. C.         1         1		F Paradise D. C.		_					$\perp$	-	-	+	-	+	$\downarrow$				
67         H         Mashrabiya         1         1           68         H         Euro Divers         1         1           70         T         Dune D. C.         1         1           71         H         Barakoda D. C.         1         1           72         H         Ducks D. C.         1         1		H Sea Fari	-																
69 T Cora D. C. 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			-		$\downarrow$				+	- -		1	+	1				-	
70         T Ocra D. C.         1         1           71         H Barakoda D. C.         1         1           72         H Ducks D. C.         1         1	1			$\coprod$				$\prod$	-	-		$\ \cdot\ $	H	$\left  \cdot \right $					
72 H Ducks D. C.	+	$\neg$	-	-				$\dagger$	- -	_	+	+	+	+					
	+	_			$\prod$			H		Н	H	H	$\parallel$	$\prod$	Ц				

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Area Ser. H / T Center Name Code SA 73 H Shams Safaga D. C. SA 74 H Shams Safaga D. C. SA 75 H Resort D. C. SA 76 H Rebinson Club SA 76 H Robinson Club SA 77 H Randit D. C. QU 778 H Sub Aqua D. C. QU 778 H Sub Aqua D. C. QU 779 H Sub Aqua D. C. QU 779 H Sub Aqua D. C. QU 779 H Sub Aqua D. C. QU 779 H Sub Aqua D. C. CQU	Diving Spots / Damage Reasons - Questions Group No. 10    Reason 1   Neglect of divers & snorklers esp. Russians (Touch, Walk, Pick Coral, fish feeding)   Reason 2   Un experienced divers & snorklers (Bad control of bouyancy, collision with coral, photographing, coral drashes)   Reason 2   Lack of awarness for divers, snoklers, hotel workers, diving centers workers & instructors, fishers, and local community.   Reason 1   No control for snorkling trips and T.V. and video programs with fish feeding   Reason 5   Un qualified and bad dive guides   Reason 6   The number of the National Park presonnel and equipment are not sufficient for control     Reason 7   Crown of thorns   Reason 8   Anchor     Reason 8   Anchor   Reason 8   Anchor     Reason 9   Number of Mooring Systems is not Enough
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	(T4): Total Number of Replied Diving Centers per each column of selection or answer
<b>%88</b>	* in some cases, companies did not answer all questions. (P1): Percentage of Answer (replied diving centers)- per Question Group = (T3/T2)%
E	(T3): Total Number of Replid Diving Centers per Questions Group
-	(T2): Total Number of Bapiled Diving Centers per Survey
0,7	(T1): Total Number of Surveyed Diving Centers

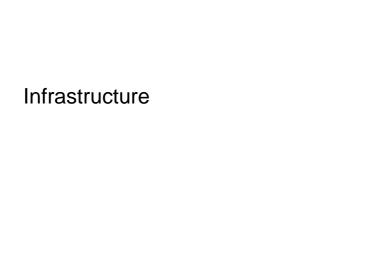
<sup>(</sup>P2); Percentage of Selection or Answer (replied diving centers) - per each column (T4/T3)% SH: Sharm El Shiekh - HU: Murghada - SA: Safaga - QU: El Quaier- MA: Marsa Alam - H: Diving Center located outside hotels / resorts



																					ermediate		5167.0	5565.0	5969.5	6408.1	6884.1	7400.9	7962.4	8572.6	9236.3	9958.5	10717.4	11576.3	12512.2	8.0							
																					Ambitious ntermediate		5282.5	5814.6	6400.2	7044.9	7754.4	8535.5	9395.2	10341.5	11383.1	12529.7	13791.7	15180.8	16709.9	18393.0	20245.6	22284.8	24529.3	27000.0	10.1		
																				:	Intermediate	Share	0.747%	0.764%	0.787%	0.811%	0.836%	0.862%	%068.0	0.920%	0.951%	0.984%	1.024%	1.060%	1.099%								
																					Ø	Share	0.763%	0.799%	0.844%	0.891%	0.941%	0.994%	1.050%	1.110%	1.172%	1.238%	1.317%	1.390%	1.467%								
																				rket Share	;	0.730%	5048.2	5311.9	5535.0	5767.4	6009.7	6262.1	6525.1	6799.1	7084.7	7382.3	7637.9	7966.4	8308.9								
:	International	VISITOR STIATE	;	0.495%	0.514%	0.490%	0.463%	0.387%	0.495%	0.499%	0.587%	0.567%	0.478%	0.637%	0.484%	0.474%	0.556%	0.653%	0.648%	0.553% Market Share		0.730%																					
٩	Annual	growm rate	%		1.4%	9.1%	3.0%	3.4%	%6.9	%0.6	8.0%	7.4%	1.2%	8.5%	2.9%	5.1%	3.5%	%0.9	2.3%	2.3%		5.2%	5.5%	4.2%	4.2%	4.2%	4.2%	4.2%	4.2%	4.2%	4.2%	4.2%	4.3%	4.3%	4.3%	4.3%	4.3%	4.3%	4.3%	4.3%	4.3%	4.3%	4.3%
World	0 . 0 .	International growin rate visitors	million	287.6	291.6	318.2	327.9	339.0	362.3	395.0	426.6	458.3	463.6	503.1	517.9	544.5	563.4	597.0	611.0	625.0		657.5	692.0	728.1	758.7	790.6	823.8	858.4	894.5	932.0	971.2	1012.0	1047.0	1092.0	1139.0	1188.0	1239.0	1292.3	1347.9	1405.8	1466.3	1529.3	1602.0
,	Annual	growth rate II	%		5.2%	4.2%	-2.7%	-13.6%	36.9%	9.7%	27,1%	3.9%	-14.8%	44.8%	-21.8%	3.0%	21.4%	24.3%	1.7%	-12.8%		38.9%																					
Egypt		International (	thousand	1423.3	1497.9	1560.5	1518.4	1311.3	1795.0	1969.5	2503.4	2600.1	2214.3	3206.9	2507.8	2582.0	3133.5	3895.9	3961.4	3453.9		4796.5																					
									86/87	84/88	88/88	06/68	90/91	91/92	92/93	93/94	94/95	92/96	26/96	86/26		66/86																					
	Year			1982	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998		1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020

Benefit (Foreign				
Market Share	Tourist arrivals	Length of Stay	Bed nights	xUS\$130
1997	3,961.4	6.7	26,578.8	
1998	3,453.9	5.8	20,150.5	2,620
1999	4,796.5	6.7	32,062.4	4,168
2000	5,048.2	6.8	34,220.5 36,515.6	4,449 4,747
2001 2002	5,311.9 5,535.0	6.9 7.0	38,585.6	5,016
2002	5,333.0 5,767.4	7.0 7.1	40,773.0	5,300
2004	6,009.7	7.1	43,084.3	5,601
2005	6,262.1	7.3	45,526.7	5,918
2006	6,525.1	7.4	48,107.5	6,254
2007	6,799.1	7.5	50,834.7	6,609
2008	7,084.7	7.6	53,716.4	6,983
2009	7,382.3	7.7	56,761.5	7,379
2010	7,637.9	7.8	59,555.1	7,742
2011	7,966.4	7.9	62,991.6	8,189
2012	8,308.9	8.0	66,626.4	8,661
				82,849
				3.6
Ambitious	Tourist	Length of	Bed nights	
	arrivals	Stay	•	
1997	3,961.4	6.7	26,578.8	0.000
1998	3,453.9	5.8	20,150.5	2,620
1999	4,796.5	6.7 6.8	32,062.4 35,808.8	4,168 4,655
2000 2001	5,282.5 5,814.6	6.9	39,971.2	5,196
2002	6,400.2	7.0	44,617.4	5,800
2003	7,044.9	7.1	49,803.7	6,474
2004	7,754.4	7.2	55,592.8	7,227
2005	8,535.5	7.3	62,054.9	8,067
2006	9,395.2	7.4	69,268.1	9,005
2007	10,341.5	7.5	77,319.7	10,052
2008	11,383.1	7.6	86,307.3	11,220
2009	12,529.7	7.7	96,339.5	12,524
2010 2011	13,791.7 15,180.8	7.8 7.9	107,538.0 120,038.1	13,980 15,605
2012	16,709.9	8.0	133,991.2	17,419
2012	10,705.5	0.0	100,001.2	127,225
				2.0
	T	1		Caraign augrapay
Intermediate	Tourist arrivals	Length of Stay	Bed nights	Foreign currency earnings
1997	3,961.4	6.5	26,578.8	carmigs
1998	3,453.9	6.6	20,150.5	2,620
1999	4,796.5	6.7	32,062.4	4,168
2000	5,167.0	6.8	35,026.2	4,553
2001	5,565.0	6.9	38,255.8	4,973
2002	5,969.5	7.0	41,614.6	5,410
2003	6,408.1	7.1	45,302.1	5,889
2004	6,884.1	7.2	49,353.2	6,416
2005	7,400.9	7.3	53,806.2	6,995 7,632
2006	7,962.4	7.4 7.5	58,704.1 64,094.4	7,632 8,332
2007 2008	8,572.6 9,236.3	7.5 7.6	70,030.0	9,104
2009	9,958.5	7.0 7.7	76,569.8	9,954
2010	10,717.4	7.8	83,566.7	10,864
2011	11,576.3	7.9	91,536.2	11,900
2012	12,512.2	8.0	100,331.3	13,043
				105,065
				2.4

Cost (Accommo	dation devel	opment cost)	)				
-	Tourist	Length of		Accompany	Occupancy	Hatal as assa	
Market Share	arrivals	Stay	Bed nights	rate	rate	Hotel rooms	
1997	3,961.4	6.7	26,578.8	1.5	-	76.0	
1998	3,453.9	5.8	20,150.5	-	_	78.5	
1999	4,796.5	6.7	,	-	-	87.4	
2000	5,048.2	6.8	34,220.5	1.5	60%	104.2	
2001	5,311.9	6.9	36,515.6	1.5	60%	111.2	
2002		7.0	38,585.6	1.5	60%		
	5,535.0		•			117.5	
2003	5,767.4	7.1	40,773.0	1.5	60%	124.1	
2004	6,009.7	7.2	43,084.3	1.5	60%	131.2	
2005	6,262.1	7.3	45,526.7	1.5	60%	138.6	
2006	6,525.1	7.4	48,107.5	1.5	60%	146.4	
2007	6,799.1	7.5	50,834.7	1.5	60%	154.7	
2008	7,084.7	7.6	53,716.4	1.5	60%	163.5	
2009	7,382.3	7.7	56,761.5	1.5	60%	172.8	115.4
2010	7,637.9	7.8	59,555.1	1.5	60%		Investment cost
2011	7,966.4	7.9	62,991.6	1.5	60%		LE200,000/room
2012	8,308.9	8.0	66,626.4	1.5	60%	202.8	
2012	0,000.3	0.0	00,020.4	1.5	0076	202.0	23,004
Ambitious	Tourist	Length of	Red nighte	Accompany	Occupancy	Hotel rooms	
Ambitious	arrivals	Stay	Bed nights	rate	rate	Hotel rooms	
1997	3,961.4	6.7	26,578.8	1.5	-	76.0	
1998	3,453.9	5.8	20,150.5		-	78.5	
1999	4,796.5	6.7		_	_	87.4	
2000	5,282.5	6.8	35,808.8	1.5	60%	109.0	
2001	5,814.6	6.9	39,971.2	1.5	60%	121.7	
2001	6,400.2	7.0	44,617.4	1.5	60%	135.8	
2002							
	7,044.9	7.1	49,803.7	1.5	60%	151.6	
2004	7,754.4	7.2	55,592.8	1.5	60%	169.2	
2005	8,535.5	7.3	62,054.9	1.5	60%	188.9	
2006	9,395.2	7.4	69,268.1	1.5	60%	210.9	
2007	10,341.5	7.5	77,319.7	1.5	60%	235.4	
2008	11,383.1	7.6	86,307.3	1.5	60%	262.7	
2009	12,529.7	7.7	96,339.5	1.5	60%	293.3	320.5
2010	13,791.7	7.8	107,538.0	1.5	60%	327.4	Investment cost
2011	15,180.8	7.9	120,038.1	1.5	60%	365.4	LE200,000/room
2012	16,709.9	8.0	133,991.2	1.5	60%	407.9	64,098
			·				
Intermediate	Tourist	Length of	Bed nights	Accompany		Hotel rooms	Investment cost
	arrivals	Stay	_	rate	rate		mrvootinont ooot
1997	3,961.4	6.7	26,578.8	1.5	-	76.0	
1998	3,453.9	5.8	20,150.5	-	-	78.5	
1999	4,796.5	6.7	-	-	-	87.4	
2000	5,167.0	6.8	35,026.2	1.5	60%	106.6	
2001	5,565.0	6.9	38,255.8	1.5	60%	116.5	
2002	5,969.5	7.0	41,614.6	1.5	60%	126.7	
2003	6,408.1	7.1	45,302.1	1.5	60%	137.9	
2004	6,884.1	7.2	49,353.2	1.5	60%	150.2	
2005	7,400.9	7.3	53,806.2	1.5	60%	163.8	
2006	7,962.4	7.4	58,704.1	1.5	60%	178.7	
2007	8,572.6	7.5	64,094.4	1.5	60%	195.1	
2008	9,236.3	7.5 7.6	70,030.0	1.5	60%		Required rooms
2009	9,958.5	7.7	76,569.8	1.5	60%	233.1	218.0
2010	10,717.4	7. <i>7</i> 7.8	83,566.7	1.5	60%		Investment cost
2011	11,576.3	7.9	91,536.2	1.5	60%		LE200,000/room
2012	12,512.2	8.0	100,331.3	1.5	60%	305.4	43,605



Water Demand at Major Cities in Red Sea Coast

		2002			2007			2012	
Town		Unit	Demand		Unit	Demand		Unit	Demand
	Popuration	(lt/day)		Popuration	(lt/day)		Popuration	(lt/day)	
	Hotel Ro.	(lt/day)	(m3/day)	Hotel Ro.	(lt/day)	(m3/day)	Hotel Ro.	(lt/day)	(m3/day)
North	2,000	210	420	5,000	230	1,150	6,000	250	1,500
Hurghada	3,000	400	1,200	4,000	400	1,600	4,000	400	1,600
Sub-Total			1,620			2,750			3,100
Hurghada	87,000	210	18,270	126,000	230	28,980	149,000	250	37,250
	17,000	400	6,800	21,000	400	8,400	21,000	400	8,400
Sub-Total			25,070			37,380	1		45,650
Hurghada	11,000	210	2,310	27,000	230	6,210	38,000	250	9,500
- Safaga	13,000	400	5,200	20,000	400	8,000	24,000	400	9,600
Sub-Total			7,510			14,210			19,100
Safaga	40,000	210	8,400	55,000	230	12,650	66,000	250	16,500
	3,000	400	1,200	3,000	400	1,200	3,000	400	1,200
Sub-Total			9,600			13,850			17,700
Quseir	32,000	210	6,720	59,000	230	13,570	125,000	250	31,250
	1,000	400	400	4,000	400	1,600	10,000	400	4,000
Sub-Total			7,120			15,170			35,250
Quseir -	5,000	210	1,050	25,000	230	5,750	79,000	250	19,750
Marsa Alam	4,000	400	1,600	16,000	400	6,400	46,000	400	18,400
			2,650			12,150			38,150
Marsa Alam	8,000	210	1,680	37,000	230	8,510		250	29,750
	1,500	400	600	4,000	400	1,600		400	4,000
Sub-Total			2,280			10,110			33,750
Marsa Alam	1,000	210	210	5,000	230	1,150	20,000	250	5,000
Ras Benas	500	400	200	3,000	400	1,200	12,000	400	4,800
Sub-Total			410	1		2,350			9,800

Source : Study Team

#### Volume of Water needed in each cities at 2012 (including hotel rooms in TDA area)

Hurghada City =North Hurghada + Hurghada + (Hurghada-Safaga)/2 = 58,300

Safaga City = (Hurghada-Safaga)/2 + Safaga = 27,250

Quseir City = Quseir + (Quseir-Marsa Alam)/2 = 54,325

Marsa Alam City = (Quseir-Marsa Alam)/2 +Marsa Alam + Marsa Alam-Ras Benas = 62,625

Solid Waste Discharged at Major Cities in Red Sea Coast

		2002			2007			2012	
Town		Unit	Demand		Unit	Demand		Unit	Demand
	Popuration	(g/day)		Popuration	(g/day)		Popuration	(g/day)	
	Hotel Ro.	(g/day)	(kg/day)	Hotel Ro.	(g/day)	(kg/day)	Hotel Ro.	(g/day)	(kg/day)
North	2,000	500	1,000	5,000	520	2,600	6,000	550	3,300
Hurghada	3,000	1,500	4,500	4,000	1,500	6,000	4,000	1,500	6,000
Sub-Total			5,500			8,600			9,300
Hurghada	87,000	500	43,500	126,000	520	65,520	149,000	550	81,950
	17,000	1,500	25,500	21,000	1,500	31,500	21,000	1,500	31,500
Sub-Total			69,000		1.00	97,020			113,450
Hurghada	11,000	500	5,500	27,000	520	14,040	38,000	550	20,900
- Safaga	13,000	1,500	19,500	20,000	1,500	30,000	24,000	1,500	36,000
Sub-Total			25,000			44,040			56,900
Safaga	40,000	500	20,000	55,000	520	28,600		550	36,300
	3,000	1,500	4,500	3,000	1,500	4,500		1,500	4,500
Sub-Total			24,500			33,100			40,800
Quseir	32,000	500	16,000	59,000	520	30,680		550	68,750
	1,000	1,500	1,500	4,000	1,500	6,000		1,500	15,000
Sub-Total			17,500			36,680			83,750
Quseir -	5,000	500	2,500	25,000	520	13,000	79,000	550	43,450
Marsa Alam	4,000	1,500	6,000	16,000	1,500	24,000	46,000	1,500	69,000
			8,500			37,000			112,450
Marsa Alam	8,000	500	4,000	37,000	520	19,240		550	65,450
	1,500	1,500	2,250		1,500	6,000		1,500	15,000
Sub-Total			6,250			25,240			80,450
Marsa Alam		500	500	5,000	520	2,600	20,000	550	11,000
Ras Benas	500	1,500	750	3,000	1,500	4,500	12,000	1,500	18,000
Sub-Total	<u> </u>		1,250			7,100			29,000

Source : Study Team

#### Sewer discharged at Major Cities in Red Sea Coast

Town		2002		2007		2012
	Water	Volum of	Water	Volum of	Water	Volum of
		Sewer		Sewer		Sewer
	(m3/day)	(m3/day)	(m3/day)	(m3/day)	(m3/day)	(m3/day)
Nor. Hurgh	1,620	1,377	2,750	2,338	3,100	2,635
Hurghada	25,070	21,310	37,380	31,773	45,650	38,803
HurghSaf	7,510	6,384	14,210	12,079	19,100	16,235
Safaga	9,600	8,160	13,850	11,773	17,700	15,045
Quseir	7,120	6,052	15,170	12,895	35,250	29,963
QusMarsa	2,650	2,253	12,150	10,328	38,150	32,428
Marsa Alam	2,280	1,938	10,110	8,594	33,750	28,688
MarRas Be	410	349	2,350	1,998	9,800	8,330

Source : Study Team Note : Volume = Water x 0.85

Estimation of Daily Loads at Major Cities in Red Sea Coast

	2002				2007		2012		
Town	Popuration	Unit	Daily Load	Popuration	Unit	Daily Load	Popuration	Unit	Daily Load
	Household	(KW/Hou)		Household	(KW/Hou)		Household	(KW/Hou)	
	Hotel Ro.	(KW/Ro.)	(MWH/day)		(KW/Ro.)	(MWH/day)	Hotel Ro.	(KW/Ro.)	(MWH/day)
North	2,000			5,000			6,000		
Hurghada	500	2.0	10.0	1,250		25.0	1,500	2.0	30.0
	3,000	4.0	120.0	4,000	4.0	160.0	4,000	4.0	160.0
Sub-Total			130.0			185.0			190.0
Hurghada	87,000			126,000			149,000		
	21,750	2.0	435.0	31,500	2.5	787.5	37,250	3.0	1117.5
	17,000	4.0	680.0	21,000	4.0	840.0	21,000	4.0	840.0
Sub-Total	- "		1115.0			1627.5			1957.5
Hurghada	11,000			27,000			38,000		
- Safaga	2,750	2.0	55.0	6,750	2.0	135.0	9,500	2.0	190.0
	13,000	4.0	520.0	20,000	4.0	800.0	24,000	4.0	960.0
Sub-Total			575.0			935.0			1150.0
Safaga	40,000			55,000			66,000	•	
	10,000	2.0	200.0	13,750	2.5	343.8	16,500	3.0	495.0
	3,000	4.0	120.0	3,000	4.0	120.0	3,000	4.0	120.0
Sub-Total			320.0			463.8			615.0
Quseir	32,000			59,000			125,000		
	8,000	2.0	160.0	14,750	2.5	368.8	31,250	3.0	937.5
	1,000	4.0	40.0	4,000	4.0	160.0	10,000	4.0	400.0
Sub-Total			200.0			528.8			1337.5
Quseir -	5,000			25,000			79,000		
Marsa Alam		2.0	25.0	6,250		125.0	19,750	2.0	395.0
	4,000	4.0	160.0	21,000	4.0	840.0	46,000	4.0	1840.0
			185.0	16,000		965.0			2235.0
Marsa Alam				37,000			119,000		
	2,000	2.0	40.0	9,250		231.3	29,750	3.0	892.5
	1,500	4.0	60.0	4,000	4.0	160.0	10,000	4.0	400.0
Sub-Total			100.0			391.3			1292.5
Marsa Alam				5,000			20,000		
Ras Benas	250	2.0	5.0	1,250		25.0	5,000	2.0	100.0
	500	4.0	20.0	3,000	4.0	120.0	12,000	4.0	480.0
Sub-Total_			25.0			145.0			580.0
	186,000			339,000			602,000		
	46,500		930.0	84,750		2118.8	150,500	3.0	4515.0
	43,000	4.0	1720.0	80,000	4.0	3200.0	130,000	4.0	5200.0
Total	A O4		2650.0			5318.8			9715.0

Source : JICA Study Team

Note : average 4 persons per one household, daily 10 hours load

Circuit needed at Major Cities in Red Sea Coast

		2002			2007			2012	
Town	Popuration	Unit	Circuit	Popuration	Unit	Circuit	Popuration	Unit	Circuit
	Hotel Ro.		needed	Hotel Ro.		needed	Hotel Ro.		needed
North	2000	0.15	300	5000	0.20	1,000	6000	0.30	1,800
Hurghada	3000	0.10	300	4000	0.10	400	4000	0.10	400
Sub-Total			600			1,400			2,200
Hurghada	87,000	0.20	17,400		0.30	37,800	149,000	0.40	59,600
	17,000	0.10	1,700		0.10	2,100	21,000	0.10	2,100
Sub-Total			19100			39,900			61,700
Hurghada	11,000	0.15	1,650	27,000	0.20	5,400	38,000	0.30	11,400
Safaga	13,000	0.10	1,300		0.10	2,000	24,000	0.10	2,400
Sub-Total			2950			7,400			13,800
Safaga	40,000	0.15	6,000	55,000	0.30	16,500	66,000	0.40	26,400
_	3,000	0.10	300	3,000	0.10	300	3,000	0.10	300
Sub-Total			6300			16,800			26,700
Quseir	32,000	0.15	4,800		0.30	17,700	125,000	0.40	50,000
	1,000	0.10	100		0.10	400	10,000	0.10	1,000
Sub-Total			4900			18,100			51,000
Quseir	5,000	0.15	750	25,000	0.20	5,000	79,000	0.30	23,700
Marsa Alam	4,000	0.10	400	16,000	0.10	1,600	46,000	0.10	4,600
Sub-Total			1150			6,600			28,300
Marsa Alam		0.15	1,200		0.30	11,100	119,000	0.40	47,600
	1,500	0.10	150		0.10	400	10,000	0.10	1,000
Sub-Total			1350			11,500			48,600
Marsa Alam	1,000	0.15	150		0.20	1,000	20,000	0.30	6,000
Ras Benas	500	0.10	50	,	0.10	300	12,000	0.10	1,200
Sub-Total			200			1,300			7,200
	186,000		32,250			95,500			226,500
]	43,000		4,300			7,500			13,000
Total			36,550			103,000			239,500

Source : Study Team

Note: Unit - one line per person or room

#### Number of circuits at each telephon senters at 2012

Hurghada Center = North Hurghada + Hurghada + (Hurghada-Safaga)/2 = 70,800

Safaga Center = (Hurghada-Safaga)/2 + Safaga = 33,600

Quseir Center = Quseir + (Quseir-Marsa Alam)/2 = 65,150

Marsa Alam Center = (Quseir-Marsa Alam)/2 +Marsa Alam + Marsa Alam-Ras Benas = 69,950