REPUBLIC OF THE PHILIPPINES

DOTC*MMDA*DPWH*NEDA*PNP-NCR*HUDCC*UP-NCTS*EMB Japan International Cooperation Agency (JICA)

METRO MANILA URBAN TRANSPORTATION INTEGRATION STUDY

FINAL REPORT

March 1999

ALMEC Corporation Pacific Consultants International Yachiyo Engineering Co., Ltd.

SSF
JR
99-036 (2/16)

MMUTIS FINAL REPORT MAIN TEXT

Table of Contents

Page

PART I SUMMARY, CONCLUSION AND RECOMMENDATIONS

PART II TRANSPORT MASTER PLAN FOR GREATER METRO MANILA

1 INTRODUCTION

1.1	Background	II 1 - 1
1.2	Scope of the MMUTIS Project	II 1 - 1
1.3	Study Methodology and Outputs	II 1 - 2
1.4	Study Organization	II 1 - 4

2 THE CONTEXT FOR A TRANSPORT STRATEGY

2.1	Historical Context	II 2 - 1
2.2	Prospects Facing Metro Manila	II 2 - 1
2.3	Government Policy Objective	II 2 - 6
2.4	Sector Constraints	II 2 - 6
2.5	Ongoing Initiatives	II 2 - 7

3 CURRENT TRANSPORTATION SITUATION, PROBLEMS AND ISSUES

3.1	Profile of the Study Area II 3 - 1
3.2	Urban Development Characteristics II 3 - 2
3.3	Socio-economic Characteristics II 3 - 6
3.4	Motorization II 3 - 9
3.5	Transportation Demand II 3 - 11
3.6	Urban Road Development II 3 - 17
3.7	Traffic Management II 3 - 22
3.8	Public Transport II 3 - 27
3.9	Transport Terminals II 3 - 33
3.10	Water Transport II 3 - 36
3.11	Airport and Port Access II 3 - 39
3.12	Environment II 3 - 41

4 TRANSPORT POLICY

4.1	New Transport Policy Direction	II 4 -	1
4.2	Infrastructure Development and Management	II 4 -	1
4.3	Integrated Transport Planning and Development	II 4 -	2
4.4	Public Transport Operations	II 4 -	2
4.5	Traffic Management and Demand Management	II 4 -	14
4.6	Attracting the Private Sector	II 4 -	22
4.7	National Transport Issues	II 4 -	23
4.8	Air Pollution	II 4 -	25

5 FUTURE LAND-USE/TRANSPORT NETWORK DEVELOPMENT SCENARIO

Introduction	II 5 - 1
Growth of the Metropolitan Area	II 5 - 1
Future Socio-economic Framework	II 5 - 2
Land-use/Transport Network Development Scenario	II 5 - 8
5.4.1 Urban/Transport Network Development Scen	nario II 5 - 8
5.4.2 Estimate of Socio-economic Data by Scenari	o II 5 - 9
	Introduction Growth of the Metropolitan Area Future Socio-economic Framework Land-use/Transport Network Development Scenario 5.4.1 Urban/Transport Network Development Scen 5.4.2 Estimate of Socio-economic Data by Scenari

6 TRANSPORT DEMAND CONTEXT

Transp	ortation Demand Model	II 6 -	• 1
Future	Demand	II 6 -	- 11
Assessi	nent of Demand-Supply Balance	II 6 -	- 16
6.3.1	Methodology	II 6 -	• 16
6.3.2	Assessment of "Do-nothing" Situation	II 6 -	- 18
6.3.3	Assessment of "Do-committed" Situation	II 6 -	- 24
	Transpo Future Assess 6.3.1 6.3.2 6.3.3	Transportation Demand ModelFuture DemandAssessment of Demand-Supply Balance6.3.1Methodology6.3.2Assessment of "Do-nothing" Situation6.3.3Assessment of "Do-committed" Situation	Transportation Demand ModelII 6Future DemandII 6Assessment of Demand-Supply BalanceII 66.3.1MethodologyII 66.3.2Assessment of "Do-nothing" SituationII 66.3.3Assessment of "Do-committed" SituationII 6

7 FORMULATION OF A MASTER PLAN

7.1	Approa	ch	II 7	7 -	1
7.2	Constra	ints and Opportunities	II 7	7 -	3
7.3	Funding	g and Affordability	II 7	7 -	3
	7.3.1	Current Transportation Spending	II 7	7 -	3
	7.3.2	Future Trends in Transportation Spending	II 7	7 -	5
	7.3.3	Revised Estimate of Fund Availability	II 7	7 -	6
	7.3.4	Public and Private Sector Funding	II 7	7 -	7
7.4	"Do-ma	aximum" Network	II 7	7 -	8
	7.4.1	Planning Considerations	II 7	7 -	8
	7.4.2	Road Network	II 7	7 -	8
	7.4.3	Urban Rail Network	II 7	7 - 1	13
	7.4.4	Assessment of Network Performance	II 7	7 - 1	16
	7.4.5	Investment Cost of "Do-maximum" Network	II 7	7 - 2	20
7.5	Master	Plan Network	II 7	7 - 2	21
	7.5.1	Planning Considerations	II 7	7 - 2	21
	7.5.2	Planned Network	II 7	7 - 2	21
	7.5.3	Traffic Flows	II 7	7 - 2	26
	7.5.4	Supportive Measures	II 7	7 - 3	32
7.6	Profile	of the Plan Components	II 7	7 - 3	33
	7.6.1	Road	II 7	7 - 3	33
	7.6.2	Railway	II 7	7 - 3	35
7.7	Investm	ent Summary	II 7	7 - 3	36
7.8	Econon	nic Evaluation	II 7	7 - 3	37
	7.8.1	Expected Benefits	II 7	7 - 3	37
	7.8.2	Methodology	II 7	7 - 3	38
	7.8.3	Vehicle-operating Cost and Value of Time	II 7	7 - 4	40
	7.8.4	Economic Evaluation Results	II 7	7 - 4	41

8 IMPLEMENTATION

8.1	Requirements of the Planning Process	II 8 - 1
8.2	Strengthening Metropolitan Governance	II 8 - 1
8.3	Financing Strategy	II 8 - 3
8.4	Improving Private Sector Participation	II 8 - 4

PART III MEDIUM-TERM TRANSPORT DEVELOPMENT PLAN

9 DEVELOPMENT OF THE PLAN

Approach and Policies	III 9 - 1
Available Funds	III 9 - 1
Broad Priorities	III 9 - 1
Candidate Projects	III 9 - 2
Selected Projects	III 9 - 2
	Approach and Policies Available Funds Broad Priorities Candidate Projects Selected Projects

10 PROFILE OF THE PLAN COMPONENTS

10.1	Committed Projects	III	10	-	1
10.2	Proposed Traffic Management Projects/Low-cost Measures	III	10	-	9
10.3	Proposed Road Projects	III	10	- 1	3
10.4	Proposed Public Transport Projects	III	10	- 2	4
10.5	Performance of the MTDP	III	10	- 3	8

11 PROJECT EVALUATION

11.1	Economic Evaluation	III 1	1 -	. 1
11.2	Financial Evaluation	III 1	1 -	· 2
11.3	Environmental Consideration	III 1	1 -	. 4

12 IMPLEMENTATION PLAN

12.1	Funding	III	12 -	- 1	1
12.2	Investment Plan	III	12 ·	- 1	1

PART IV TRANSPORT DATABASE AND RESEARCH CAPACITY DEVELOPMENT

13 OVERVIEW

13.1	Background	IV	13	3 -	1
13.2	Approach for MMUTIS Database Formulation	IV	13	3 -	2

14 MMUTIS TRANSPORT SURVEYS

14.1	MMUTIS Surveys	IV 14 - 1
14.2	Person-trip Survey	IV 14 - 3
14.3	Cordonline Survey	IV 14 - 8
14.4	Screenline Survey	IV 14 - 13
14.5	Public Transportation Surveys	IV 14 - 15
	14.5.1 Bus/Jeepney/Tricycle Terminal Survey	IV 14 - 15
	14.5.2 Public Transportation Operation/Utilization	
	Characteristics Survey	IV 14 - 16
	14.5.3 Public Transportation Passenger Interview Survey	IV 14 - 16
	14.5.4 Bus/Jeepney/Tricycle/Taxi Driver Interview Survey	IV 14 - 17
	14.5.5 Bus/Jeepney Operator Survey	IV 14 - 17
14.6	Road Inventory Survey	IV 14 - 17
14.7	Land-use Survey	IV 14 - 18

15 TRANSPORT MODELS

15.1	Transport Demand Forecast Models	. IV	15	5 -	1	Ĺ
15.2	STRADA	. IV	15	5 -	5	5
153	Others	IV	15	5 -	1()

16 PROPOSED DATABASE AND MMUTIS CONTRIBUTION

16.1	Structural Concept	IV	16 -	- 1
16.2	Contribution of the MMUTIS Database	IV	16 -	- 2
16.3	Database Management	IV	16 -	- 8

17 TECHNOLOGY TRANSFER

17.1	MMUTIS Seminar-workshops and Other Presentations	IV	′ 1	7.	- 1	l
17.2	Training on STRADA and MMUTIS Transport Models	IV	' 1	7.	- 2	2

List of Tables

Table S.1	Growth of Socio-economy and Transport Demand in the Study Area	I - 1
Table S.2	Summary of MMUTIS Master Plan	I- 6
Table S.3	Master Plan Investment Summary	I - 3
Table S.4	Candidate Projects for MTDP (1999-2004)	I - 8
Table S.5	MTDP Cost Allocation Plan	I - 10
Table 1.1	MMUTIS Output	II 1 - 6
Table 1.2	MMUTIS Members	II 1 - 8
Table 2.1	Genealogy of Transport Studies in Metro Manila	II 2 - 3
Table 3.1	Population of the Study Area	II 3 - 1
Table 3.2	Employment and Enrolment in the Study Area	II 3 - 1
Table 3.3	Socio-economic Profile, 1996	II 3 - 6
Table 3.4	Number of Registered Vehicles in Metro Manila	II 3 - 9
Table 3.5	Car Ownership Structure	II 3 - 10
Table 3.6	Car Ownership in Selected Asian Cities	II 3 - 10
Table 3.7	Trip Generation/Attraction by Type of Facility, 1996	II 3 - 12
Table 3.8	Traffic Demand by Mode of Transportation in Metro Manila, 1996	II 3 - 13
Table 3.9	Modal Share in Selected Asian Cities	II 3 - 15
Table 3.10	Management Measures Introduced in Metro Manila	II 3 - 24
Table 3.11	Summary of Traffic Control/Management Problems	II 3 - 25
Table 3.12	Supply Characteristics of Road-based Public Transportation	II 3 - 28
Table 3.13	Number of Passengers and Average Occupancy of Road-based	
	Public Transportation	II 3 - 29
Table 3.14	Number of Bus, Jeepney and Tricycle Terminals	II 3 - 33
Table 3.15	Number of Transfers between Transport Modes in the Study Area, 1996	II 3 - 34
Table 3.16	Summary of Current Problems Encountered in Public Transport Terminals	II 3 - 35
Table 3.17	Problems in Terminals as Noted by Passengers	II 3 - 35
Table 3.18	Existing Water Transport in the GMR, 1998	II 3 - 37
Table 3.19	Physical Conditions of Major Rivers in the GMR	II 3 - 37

Table 3.20	Number of Vehicles and Passengers Entering the NAIA, 1996	II 3 - 39
Table 3.21	Traffic Volume of Trucks at the Manila Port, 1996	II 3 - 40
Table 3.22	Philippine Guidelines on Ambient Air Quality of Pollutants (TSP and PM ₁₀)	II 3 - 41
Table 3.23	PM_{10} Concentration (µg/m ³) at Selected Sites	II 3 - 44
Table 3.24	Lead Contents (µg/m ³), 1992	II 3 - 44
Table 3.25	Results of 1997 Lead Level Survey	II 3 - 44
Table 5.1	Employment at Workplace and Pupils/Students in School in Metro Manila	II 5 - 1
Table 5.2	Population Projections for the Study Area	II 5 - 2
Table 5.3	Estimated Employment in the Study Area	II 5 - 4
Table 5.4	School Enrolment in the NCR and Study Area	II 5 - 5
Table 5.5	Economic GRDP of the Study Area	II 5 - 6
Table 5.6	Current Car Ownership Rate	II 5 - 8
Table 5.7	Estimated Future Car Ownership	II 5 - 8
Table 5.8	Large-scale Urban Development Projects	II 5 - 13
Table 5.9	Macro-demographic Framework for 2015	II 5 - 15
Table 6.1	Generation/Attraction Model	II 6 - 3
Table 6.2	Modal Split Model	II 6 - 4
Table 6.3	Intrazonal Trip Model	II 6 - 5
Table 6.4	Trip Distribution Model	II 6 - 6
Table 6.5	Parameters of Conversion Model from Private to Public Mode	II 6 - 7
Table 6.6	Setting of Speed and Fare for Each Mode	II 6 - 8
Table 6.7	Time Value (P /hour)	II 6 - 8
Table 6.8	Growth of Trips by Purpose	II 6 - 11
Table 6.9	Trip Composition by Mode	II 6 - 11
Table 6.10	Definition of Corridors and Mini-Screenlines	II 6 - 16
Table 6.11	Volume/Capacity Ratio of Roads by Area, Do-nothing Situation, 2015	II 6 - 18
Table 6.12	Passenger Demand by Radial Corridor, 2015 (Million Persons/Day)	II 6 - 20
Table 6.13	Transport Capacity and Required Capacity Across	
	Mini-Screenlines by Corridor, 1996	II 6 - 22
Table 6.14	Assessment of Demand Magnitude by Corridor/Mini-Screenline, 1996	II 6 - 22
Table 6.15	Transport Capacity and Required Capacity Across	
	Mini-Screenlines by Corridor, Do-nothing Situation, 2015	II 6 - 23
Table 6.16	Assessment of Demand Magnitude by Corridor/Mini-Screenline,	
	Do-nothing Situation, 2015	II 6 - 23
Table 6.17	Committed Projects in the Study Area	II 6 - 24
Table 6.18	Volume/Capacity Ratio of Roads by Area, Do-committed Case, 2015	II 6 - 24
Table 6.19	Transport Capacity and Required Capacity Across Mini-Screenlines	
	by Corridor, Do-committed Situation, 2015	II 6 - 25
Table 6.20	Assessment of Demand Magnitude by Corridor/Mini-Screenline,	
	Do-committed Situation, 2015	II 6 - 25
Table 7.1	Total Spending on Land Transportation Infrastructure and Vehicles,	
	Philippines (1996, Million Pesos)	II 7 - 4
Table 7.2	Spending on Land Transportation Infrastructure and Vehicles	
	in the Study Area (1996, Million Pesos)	II 7 - 4
Table 7.3	Assumptions Underlying the National Land Transport Budget	II 7 - 5
Table 7.4	Best Estimate Budget Envelope by Growth Scenario (1996, Million Pesos)	II 7 - 5

Table 7.5	Revised Estimate of Public Sector Funding for	
	Metro Manila's Transport Sector	II 7 - 6
Table 7.6	Proportion of Major Project Expenditures	
	Funded by the Private and Public Sectors	II 7 - 7
Table 7.7	Summary of the Future Road System	II 7 - 9
Table 7.8	Size of the Network Plan	II 7 - 9
Table 7.9	LRT/MRT Busway Profile	II 7 - 14
Table 7.10	Volume/Capacity Ratio of Roads by Area, Do-maximum Case, 2015	II 7 - 16
Table 7.11	Transport Capacity and Required Capacity Across	
	Mini-Screenlines by Corridor, Do-maximum Case, 2015	II 7 - 19
Table 7.12	Assessment of Demand Magnitude by Corridor/Mini-Screenline,	
	Do-maximum Case, 2015	II 7 - 19
Table 7.13	Investment Cost of Do-maximum Network	II 7 - 20
Table 7.14	Summary of MMUTIS Master Plan (Road)	II 7 - 21
Table 7.15	VCR of Roads by Area, Master Plan, 2015	II 7 - 26
Table 7.16	Transport Capacity and Required Capacity Across	
	Mini-Screenlines by Corridor, Master Plan, 2015	II 7 - 29
Table 7.17	Assessment of Demand Magnitude by Corridor/Mini-Screenline,	
	Master Plan, 2015	II 7 - 29
Table 7.18	VCR of Roads Across Mini-Screenlines by Corridor, 2015	II 7 - 30
Table 7.19	VCR of Roads by Area, 2015	II 7 - 30
Table 7.20	Railway Passengers, 2015	II 7 - 31
Table 7.21	Share of Public Transport, 2015	II 7 - 31
Table 7.22	Modal Policy by Mini-Screenline/Corridor	II 7 - 32
Table 7.23	Project List for Expressways	II 7 - 33
Table 7.24	Project List for Primary Roads	II 7 - 33
Table 7.25	Project List for Secondary Roads	II 7 - 34
Table 7.26	MRT/LRT Busway Line	II 7 - 35
Table 7.27	Master Plan Investment Summary	II 7 - 37
Table 7.28	Expected Benefits from the Projects	II 7 - 38
Table 7.29	Vehicle-operating Cost	II 7 - 41
Table 7.30	Economic Evaluation Results	II 7 - 41
Table 9.1	Candidate Projects for the MTDP (1999-2004)	III 9 - 3
Table 10.1	Committed Projects	III 10 - 1
Table 10.2	MMURTRIP Projects – Breakdown of Costs	III 10 - 2
Table 10.3	Metro Manila Skyway Project	III 10 - 5
Table 10.4	C-5 South Section Project	III 10 - 5
Table 10.5	Ongoing Interchange Projects	III 10 - 5
Table 10.6	Planned Interchange Projects	III 10 - 6
Table 10.7	Government-funded Road Projects	III 10 - 6
Table 10.8	Technical Characteristics of the North Rail	III 10 - 8
Table 10.9	Technical Characteristics of Line 3 Extension	III 10 - 9
Table 10.10	Northern Road Package	III 10 - 13
Table 10.11	Southern Road Package	III 10 - 15
Table 10.12	Central Road Package	III 10 - 17
Table 10.13	Eastern Road Package	III 10 - 18
	-	

Table 10.14	Road Environment Facilities Improvement Project	III	10 -	- 19
Table 10.15	Metro Manila Skyway Project	III	10 -	- 19
Table 10.16	R-10/C-3 Expressway Project	III	10 -	- 20
Table 10.17	C-5 North Section Project	III	10 -	- 20
Table 10.18	Airport Access Improvement Projects	III	10 -	- 24
Table 10.19	MRT 3 Extension to Reclamation Area			
	for Integration MRT Lines 1, 3 and 6	III	10 -	- 25
Table 10.20	Planning Goals and Issues for Priority Projects	III	10 -	- 29
Table 10.21	Development Cost of Modal Interchange Facilities	III	10 -	- 31
Table 10.22	Technical Characteristics of Line 2 Extension	III	10 -	- 33
Table 10.23	Technical Characteristics of Line 4	III	10 -	- 35
Table 10.24	Technical Characteristics of the MCX System	III	10 -	- 36
Table 10.25	Technical Characteristics of Line 6	III	10 -	- 37
Table 10.26	VCR of Roads by Area, MTDP, 2005	III	10 -	- 38
Table 10.27	Transport Capacity and Required Capacity Across			
	Mini-Screenlines by Corridor, MTDP, 2015	III	10 -	- 39
Table 10.28	Assessment of Demand Magnitude			
	by Corridor/Mini-Screenline, MTDP, 2015	III	10 -	- 39
Table 11.1	Economic Evaluation of MTDP Projects	III	11 -	- 2
Table 11.2	Financial Evaluation of Revenue-generating Projects in the MTDP	III	11 -	- 3
Table 11.3	Assessment of the Possible Environmental Impact of MTDP Projects	III	11 -	- 5
Table 11.4	Assessment of the Possible Environmental Impact of MTDP MRT Projects	III	11 -	- 7
Table 11.5	Assessment of the Possible Environmental Impact			
	of the Proposed Modal Interchange Developments	III	11 -	- 8
Table 12.1	MTDP Cost Allocation Plan	III	12 -	- 2
Table 12.2	Detailed MTDP Cost Allocation Plan for Road Projects	III	12 -	- 3
Table 13.1	Data Requirements by Agency	IV	13 -	- 2
Table 14.1	Outline of Transportation Surveys Conducted for the MMUTIS	IV	14 -	- 1
Table 14.2	MMUTIS Zoning System	IV	14 -	- 7
Table 14.3	Zoning of Areas Outside Metro Manila	IV	14 -	- 8
Table 14.4	Survey Period and Duration by Survey Station	IV	14 -	- 11
Table 14.5	Survey Period and Duration by Screenline	IV	14 -	- 15
Table 15.1	Number of Home-based and Non-home-based Trips			
	by Trip Purpose and Car Ownership	IV	15 -	- 1
Table 15.2	Base Capacity by Road Type	IV	15 -	- 10
Table 15.3	Adjustment of Capacity by Carriageway Width	IV	15 -	- 11
Table 15.4	Adjustment of capacity by Lateral Clearance	IV	15 -	- 11
Table 16.1	MMUTIS Database (Core Data)	IV	16 -	- 5
Table 16.2	MMUTIS Database (Primary and Secondary Data including Core Data)	IV	16 -	- 6
Table 16.3	MMUTIS Database (Tertiary Data)	IV	16 -	- 7
Table 16.4	List of Graduates who used MMUTIS Data for their Theses	IV	16 -	- 8
Table 17.1	MMUTIS Seminar and Workshops	V	17 -	- 1
Table 17.2	Presentations during Regular Meetings of the MMUTIS	V	17 -	- 4
Table 17.3	Training Program on STRADA and MMUTIS Transport Models	V	17 -	- 5
Table 17.4	Profile of Participants in the Training Course	V	17 -	- 5
Table 17.5	Assessment of Training Course by the Participants	V	17 -	- 6

List of Figures

Figure S.1	Future Transport Network (Do Maximum)		I - 4
Figure S.2	Master Plan Network		I - 5
Figure S.3	Committed Projects for MTDP (1999-2004)		I - 9
Figure S.4	MMUTIS-Proposed Projects for MTDP (1999-2004)		I - 9
Figure 1.1	Map of the Study Area	. II 1	- 3
Figure 1.2	Study Organization	. II 1	- 4
Figure 2.1	Major Thoroughfare Plan and the First City Plan for Manila	. II 2	- 2
Figure 2.2	Expansion of the Urban Area within the Study Area	II 2	- 4
Figure 3.1	Population Growth, 1980-1995	. II 3	- 4
Figure 3.2	Land Use in Metro Manila (1986 and 1996)	. II 3	- 5
Figure 3.3	Distribution of Households by Income Level	. II 3	- 7
Figure 3.4	Average Household Income Distribution	. II 3	- 7
Figure 3.5	Distribution of Population, Students and Workforce, 1996	. II 3	- 8
Figure 3.6	Car Ownership by Income Level	. II 3	- 9
Figure 3.7	Total Travel Demand in Metro Manila		
U	(Number of Person Trips excluding Pedestrian)	. II 3	- 11
Figure 3.8	Hourly Distribution of Trips by Purpose, 1996	. II 3	- 12
Figure 3.9	Modal Share by Trip Purpose	. II 3	- 15
Figure 3.10	Distribution of Transport Demand (Number of Person Trips/Day)	. II 3	- 16
Figure 3.11	Demand Distribution of Residents	. II 3	- 18
Figure 3.12	Bus and Jeepnev Passenger Flow, 1996	. II 3	- 30
Figure 3.13	Average Travel Speed of Jeepney	. II 3	- 31
Figure 3.14	Air Quality Measurement Stations by the MMUTIS/NCTS	. II 3	- 42
Figure 3.15	TSP. SO Monitoring Stations by the DENR-NCR	. II 3	- 42
Figure 3.16	Minimum, Maximum and Average TSP Concentration, 1992-1996	. II 3	- 43
Figure 4.1	Location of Major Study Corridors of the MMURTRIP	. II 4	- 16
Figure 5.1	Population Projections for the Study Area	II 5	- 3
Figure 5.2	Rates of Productive Age Population, Labor Force		
0	and Employment, 1985-1995	. II 5	- 4
Figure 5.3	Distribution of Household Income, 1985 and 1991	II 5	- 7
Figure 5.4	Estimated Distribution of Household Income,		
U	1996, 2005 and 2015	. II 5	- 7
Figure 5.5	Preparation and Assessment of Land-use Transport		
e	Network Development Scenario	. II 5	- 10
Figure 5.6	Location Map of Industrial Estates	. II 5	- 12
Figure 5.7	Location Map of Large-scale Urban Development Projects	. II 5	- 13
Figure 5.8	Future Population, Employment and Student by Urban Development Scenario	II 5	- 16
Figure 6.1	Transport Demand Forecast Procedure	II 6	- 1
Figure 6.2	Zoning Map	II 6	- 2
Figure 6.3	Transit Assignment and Highway-type Assignment	II 6	- 8
Figure 6.4	MMUTIS Network for Traffic Assignment	II 6	- 9
Figure 6.5	Speed-Flow Relationship used in the MMUTIS	II 6	- 10
Figure 6.6	Correlation between Survey and Model	II 6	- 10

Figure 6.7	Increase in Trip Generation, 1996-2015 (Scenario 2)	II 6 - 13
Figure 6.8	Number of Trips by Trip Length	II 6 - 14
Figure 6.9	Desired Lines, 1996 and 2015	II 6 - 15
Figure 6.10	Location of Corridors and Screenlines for Traffic Assignment	II 6 - 17
Figure 6.11	Area Classification of the Study Area for Traffic Assignment	II 6 - 17
Figure 6.12	Assigned Traffic Volume in a Do-nothing Scenario	II 6 - 19
Figure 6.13	Traffic Increase on Mini-Screenlines, 1996-2015	II 6 - 21
Figure 7.1	Primary Arterial Road Network	II 7 - 10
Figure 7.2	Secondary Arterial Road Network	II 7 - 11
Figure 7.3	Expressway Network	II 7 - 12
Figure 7.4	LRT/MRT Busway	II 7 - 15
Figure 7.5	Traffic Volume and VCR of Highways, Do-maximum Case, 2015	II 7 - 17
Figure 7.6	Traffic Volume on Expressways and Railways, Do-maximum Case, 2015	II 7 - 18
Figure 7.7	Primary Road Network (Master Plan)	II 7 - 22
Figure 7.8	Secondary Road Network (Master Plan)	II 7 - 23
Figure 7.9	Expressway Network (Master Plan)	II 7 - 24
Figure 7.10	Railway Network (Master Plan)	II 7 - 25
Figure 7.11	Traffic Volume and VCR of Highways, Master Plan, 2015	II 7 - 27
Figure 7.12	Expressway Traffic and Railway Passenger Flow, Master Plan, 2015	II 7 - 28
Figure 7.13	Procedure for Economic Evaluation	II 7 - 39
Figure 10.1	Proposed Corridor for MMURTRIP 2	III 10 - 10
Figure 10.2	Candidate and Selected Road Projects for the MTDP (1999-2004)	III 10 - 14
Figure 10.3	Port Access Improvement Plan	III 10 - 21
Figure 10.4	Airport Access Improvement Plan	III 10 - 23
Figure 10.5	Options for Integration of MRT Lines 1,3 and 6 in Baclaran	III 10 - 26
Figure 10.6	Location of Proposed Modal Interchange	III 10 - 27
Figure 10.7	Proposed Development of Modal Interchange	
	Facilities at Critical MRT/LRT Stations	III 10 - 32
Figure 10.8	Railway Network (MTDP)	III 10 - 34
Figure 10.9	Traffic Volume and VCR of Highways, MTDP, 2005	III 10 - 40
Figure 10.10	Expressway Traffic and Railway Passenger Flow, MTDP, 2005	III 10 - 41
Figure 14.1	Procedure of HIS Field Progress Reporting	IV 14 - 6
Figure 14.2	Location of Cordonline Survey Stations (Metro Manila Boundary)	IV 14 - 9
Figure 14.3	Location of Cordonline Survey Stations (Study Area Boundary)	IV 14 - 10
Figure 14.4	Location of Screenline Survey Stations	IV 14 - 14
Figure 14.5	Methodology in the Preparation of the Land-use Map and Data	IV 14 - 21
Figure 15.1	Process of Constructing Trip Generation/Attraction Model	IV 15 - 2
Figure 15.2	Interrelation of Car Ownership and Modal Share, 1996	IV 15 - 3
Figure 15.3	Process of Constructing Modal Split Model	IV 15 - 3
Figure 15.4	Process of Constructing Trip Distribution Model	IV 15 - 4
Figure 15.5	Components of STRADA	IV 15 - 5
Figure 15.6	Process of Present Road Network Creation	IV 15 - 12
Figure 16.1	Planning Database Information System	IV 16 - 3
Figure 16.2	Planning Database Network Configuration	IV 16 - 3
Figure 16.3	Interrelation between MMUTIS Database and GIS	IV 16 - 7

Glossary

ADB	Asian Development Bank
ALS	Area Licensing System
ASEAN	Association of Southeast Asian Nations
BOT	Build-Operate-Transfer
CAD	Computer-aided Design
CALA	Cavite-Laguna Urban Development and Environment Project
CBD	Central Business District
CIF	Capital Investment Folio
CO	Carbon Monoxide
DOTC	Department of Transportation and Communications
DPWH	Department of Public Works and Highways
ECA	Environmentally Critical Areas
ECC	Environmental Compliance Certificate
ECP	Environmentally Critical Project
EDSA	Epifanio de los Santos
EIRR	Economic Internal Rate of Return
EIS	Environmental Impact System
EMK	Equivalent Maintenance Kilometer
ERP	Electronic Road Pricing
FIRR	Financial Internal Rate of Return
GCR	Greater Capital Region
GMR	Greater Manila Region
GNP	Gross National Product
GRDP	Gross Regional Domestic Product
HIS	Household Interview Survey
HOV	High-occupancy Vehicle
ICTSI	International Container Terminal Service Inc.
JICA	Japan International Cooperation Agency
JUMSUT	Metro Manila Transportation Planning Study
LGU	Local Government Unit
LIL	Learning Innovation Loan
LRT	Light Rail Transit
LTFRB	Land Transportation Franchising and Regulatory Board
LTO	Land Transportation Office
MCX	Manila-CALABARZON Express
MMDA	Metro Manila Development Authority
MMETROPLAN	Metro Manila Transport, Land Use and Development Planning Project
MMUESS	Metro Manila Urban Expressway System Study
MMUSTRAP	Metro Manila Urban Transportation Strategy Planning Project
MMURTRIP	Metro Manila Urban Transport Improvement Project
MMUTDP	Metro Manila Urban Transport Development Plan
MMUTIP	Metro Manila Urban Transportation Improvement Project
MMUTIS	Metro Manila Urban Transportation Integration Study
MRT	Mass Rail Transit
MRTC	Metro Rail Transit Corporation, Ltd.
MTDP	Medium-term Transport Development Plan
NAIA	Ninoy Aquino International Airport
NCR	National Capital Region

NEDA	National Economic Development Authority
NLE	North Luzon Expressway
NOx	Nitrogen Oxide
NPV	Net Present Value
NSO	National Statistics Office
NTP	Notice to Proceed
OD	Origin-Destination
ODA	Official Development Assistance
OECF	Overseas Economic Cooperation Fund
PAP	Productive Age Population
PFI	Public-financed Investment
PNCC	Philippine National Construction Company
PNP	Philippine National Police
PNR	Philippine National Railways
PM	Particulate Matter
PSP	Private Sector Participation
PTSS	Philippine Transport Strategy Study
ROW	Right of Way
SLE	South Luzon Expressway
SOx	Sulfur Oxide
STRADA	System for Traffic Demand Analysis
TDM	Traffic Demand Management
TEAM 4	Metro Manila Traffic Engineering and Management Project Phase IV
TICD	Transport Infrastructure and Capacity Development
TRAIN	Transportation and Information Network
TRB	Toll Regulatory Board
TSP	Total Suspended Particulate
UP-NCTS	University of the Philippines National Center for Transportation
	Studies
UTSMMA	Urban Transport Study in the Manila Metropolitan Area
UVVRP	Unified Vehicular Volume Reduction Program
VCR	Volume/Capacity Ratio
VOC	Vehicle-operating Cost
WB	World Bank
WHO	World Health Organization

SUMMARY, CONCLUSION & RECOMMENDATIONS

Purpose of the MMUTIS

The JICA-assisted Metro Manila Urban Transportation Integration Study (MMUTIS) was conducted with the following main objectives:

- To establish an updated transportation database system which is intended to contribute to transportation planning, research and education in the Philippines;
- To formulate a Master Plan for an integrated urban transportation system of Metro Manila for the target year 2015; and
- To formulate a Medium-term Transportation Development Plan (1999-2004) based on the Master Plan.

Worsening Transport Situation and Potential Threat to Sustainability

The MMUTIS Study Area, which comprises Metro Manila, Rizal and parts of Bulacan, Cavite and Laguna, has been suffering from worsening traffic congestion and environmental degradation in the city centers and on most of the radial corridors. In 1980, traffic situation was already serious. Between 1980 and 1995, while new infrastructures have been limited and traffic management capabilities remain insufficient, Metro Manila's population increased from 5.9 million to 9.5 million or a 60% increase (3.2% a year). It is likely to reach 13 million by 2015. Urban growth is now more significant in the adjoining areas of Metro Manila. Thus, transport demand will also increase tremendously. The gradual shift from public transport to private transport due to the increase in income and car ownership, as well as the increase in average trip length resulting from the expansion of urban areas, would further amplify the traffic load on roads (refer to Table S.1). This urbanization trend is the most fundamental threat the society must overcome. Under the enormous pressure of population increase and urban development, the critical issues for planning and development involve, not only how to improve transport conditions, but also how the transport sector should contribute to more sustainable urban development.

	Item		1996	2015	2015/1996
Population : 000			14,368	25,720	1.79
	() Me	tro Manila	(9,454)	(13,157)	(1.39)
Employment at	Norkplace: 000		5,149	9,443	1.83
	() Met	ro Manila	(3,709)	(5,815)	(1.57)
Students in Sch	ool: 000		4,589	8,394	1.83
	() Metr	o Manila	(2,996)	(4,167)	(1.40)
Per Capita GRD	P: ₽, medium gro	owth	59,580	103,490	1.74
Average Househ	nold Income: P /m	onth	12,356	20,730	1.87
Car Ownership:	no. 000		730	2,340	3.21
	% of households	6	18.5%	28.2%	1.52
Person Trips:		Public	18.5 (78%)	28.9 (66%)	1.57
million/day	Motorized	Private	5.2 (22%)	14.8 (34%)	2.82
		Total	23.7 (100%)	43.7 (100%)	1.84
	Walk	Total	6.5 (22%)	10.8 (20%)	1.66

Table S.1 Growth of Socio-economy and Transport Demand in the Study Area

Source: MMUTIS

Constraints and Opportunities

Major constraints influencing transport strategy include institutional effectiveness, the ability to acquire land, environmental clearance to construct infrastructure, funding, and actual implementation status of so-called "committed" projects. Funding capability is particularly critical. The estimated public funds are P = 200-400 billion for the Master Plan period (up to 2015) and P50-100 billion during the MTDP period (1999-2004), based on traditional revenue sources available for the transport sector in the Study Area under low (4% p.a.) and high (7% p.a.) economic growth assumptions, respectively. Private sector funding (from BOT and similar schemes) is considered to be additional to public funds.

Although many constraints exist, there are opportunities to improve the situation in the Study Area. These are: (1) the riding preference of the people for public transport, which is mostly operated by the private sector, is still strong compared to other Asian cities; (2) a drastic car use restriction measure, such as the Unified Vehicular Volume Reduction Program (UVVRP) or color coding scheme, is socially accepted; (3) the basic road network in the central area (within EDSA) is relatively well configured; (4) large urban development opportunities exist in emerging suburban areas; (5) basic city planning institution exists (although not functioning effectively); and (6) there are mechanisms for dialogue among concerned agencies and stakeholders. Considerations on these positive elements indicate the following:

- Effective management of and minor investment in the existing infrastructure have great potential to improve the transport situation.
- Public transport market is large and diverse, and investment opportunities are amply available requiring improved regulatory framework to respond to varying demands.
- Infrastructure investments in emerging areas could be cross-subsidized by urban development if they are properly integrated and guided by the government through proper regulatory measures.
- People's acceptance of further demand management measures is considered high, taking into account the support for UVVRP by both the public transport and private car users.
- The potential of new revenue sources from increased tax on vehicle sales, registration and fuel exists.

Master Plan Formulation

The ongoing/planned impact projects are so much concentrated in the existing, alreadycongested areas and little actions are taken in emerging areas in advance to or to catch up with the rapid suburbanization, such that the transport network would not be able to meet the future demand pattern effectively. In formulating a pragmatic transport Master Plan, focus has been placed on the following issues:

- how to support the north-south urban growth and expansion;
- how to develop a hierarchy of transport network and facilities;

- how to gradually develop a rail-based public transport system; and
- how to ensure accessibility to the CBDs, NAIA and Manila Port, which are of national concerns as well.

The Master Plan network has been formulated by initially developing the "Do-maximum" network which can meet the future demand in terms of infrastructure capacity at an improved level of traffic situation than the present (see Figure S.1). This ideal network requires roughly P 1,200 billion (US\$ 30 billion), P 800 billion (US\$ 20 billion) of which are to be borne by the government. Although the entire "Do-maximum" network could unrealistically be implemented, this provides national agencies and local government units (LGUs) with a basis for city planning direction beyond 2015. On the basis of the assessment of the "Do-maximum" network by corridor and area, the Master Plan network has been formulated more or less within the constraint of the budget envelope (refer to Figure S.2 and Table S.2).

The summary of the Master Plan projects and investments is shown in Table S.3. In formulating the investment program with particular regard to new investments for the Master Plan network, it is to be noted that the investment required for the basic program, such as the low-cost management, including traffic management, maintenance/ rehabilitation and existing network improvements, is the indispensable part of the program. The portion of the investment costs in which the public sector budgets are allocated beyond 1999 is also included in the program.

			Total Cost (₽ billion)	Cost to Govt. ^{1/} (P billion)	Remarks
CORE	1.	Basic Program Management/Low-cost Measures	30	30	P 10 billion x 3 terms
	2.	Ongoing/ Committed Projects	181	153	Refer to MTDP investment Program (Table 9.1)
	3.	 MMUTIS Projects Primary Roads Secondary Roads Expressways MRT/LRT/Busways 	153 75 53 175	153 75 11 84	Skyway, R10/C3 Line 1 Extension (Imus), 2 (Masinag), 3 Extension, 4, N. Rail/ MCX
		Subtotal	667	468	
CORE	1)	Primary Roads	24	24	
PLUS	2)	Expressways	84	17	
	3)	MRT/LRT/Busways	47	26	
		Subtotal	155	67	
		TOTAL	822	535	

Table S.3 Master Plan Investment Summary

1/ Cost to government: 100% for primary/secondary roads; 20% for expressways, infrastructure cost for MRT/LRT/busway.



Primary and Secondary Artery Road MRT / LRT / Busway^{1/} Expressway J. MALOLOS 2 SAN JOSE DEL MONTE Θ MEYCAUAYAN SAN MATEO OBANDO CALOOCAN NAVOTAS Primary Artery (New Costruction) MASINAG SANTOLAN Primary Artery (Existing+Improvement) PORT AREA Proposed Proposed I-5 Secondary Artery (New Construction) Existing ANTIPOLO Existing/On-going ΤΑΥΤΑΥ Busway Secondary Artery (Existing+Improvement) RECLAMATION KAWIT Θ เพียร์ ALABANG MMUTIS Final Report GEN. TRIAS Ð) -DASMARIÑAS STA. ROSA 5 2.5 10 Kilometer ·-, CALAMBA Ð

Figure S.2 Master Plan Network

^{1/} Busway includes major bus priority measures

Table S.2 Summary of MMUTIS Master Plan

(Roads)		•						
			L	Estimated Cost				
			Metro Manila	Outer Areas	Total	(P billion)		
	Existing		34	49	83	2		
Exprosowave	Ongoing/Committed		9	-	9	20		
Expressways	MMUTIŠ Proposal		103	12	115	136		
		Subtotal	146	61	207	158		
	Existing		211	-	211	-		
Primary	Ongoing/committed		8	-	8	8		
Arteries	MMUTIŠ Proposal		112	241	353	170		
		Subtotal	331	241	572	178		
	Existing		307	21	328	-		
Secondary	MMUTIS Proposal (existing)		2	81	83	10		
Arteries	MMUTIS Proposal (new)		108	85	193	65		
		Subtotal	417	187	604	71		
	TOTAL 894 489 1.383 407							

(MRT/LRT/Busway)

					Estim	nated Capita	al Cost			
Lines	Castian		F	Profile			(\$ mil)			
Lines	Section		Length		Type ^{1/}					
		Code	:km	System		Infra ^{2/}	E & M ^{2/}	Total		
Line 1	Existing (Monumento-Baclaran)	RIO	14.5	EL-LRT	U	-	-	-		
	S. Extension (Imus)	RISa	15.0	EL-MRT	S	450	450	900		
	S. Extension (Dasmariñas)	RISb	15.0	AG-MRT	S	150	300	450		
	Subtotal		44.5			600	750	1,350		
Line 2	E. Extension (Antipolo)	R2Ea	7.7	AG/EL Busway	S	77	-	77		
	E. Extension (Masinag)	R2E	4.0	EL-MRT	S	137	91	228		
	Existing (Recto-Santolan) 3/	R20	14.0	EL-MRT	U/S	(488)	(368)	(856)		
	W. Extension (N. Harbor)	R2W	4.0	EL-MRT	U	137	91	228		
	SE. Extension (Taytay)	R2Eb	19.8	AG/EL- MRT	U/S	168	150	318		
	SE. Extension (Binangonan)		12.0	AG/EL	S	120	-	120		
	Subtotal		53.7			639	332	971		
Line 3	NW Extension (Navotas)	R3N	10.0	EL-MRT	U	258	216	474		
	Existing (Q. CPasay Rtd.) ^{3/}	R30	16.8	EL/AG-LRT	U	(235)	(420)	(655)		
	S. Extension (Reclamation) R		2.0	EL-MRT	U	48	45	93		
	Subtotal		28.8			306	261	567		
Line 4	Main (Recto-Batasan)	R4Oa	15.1	EL-MRT	U	453	453	906		
	Phase 2 (Novaliches)	R4Ob	7.7	EL-MRT	U	231	193	424		
	Branch Line (San Mateo)	R4Oc	4.0	AG/EL Busway	S	40	-	40		
	Subtotal		26.8			724	646	1,370		
	Meycauayan (Caloocan)	R5N	18.0	AG-MRT	IC,S	349	409	758		
N.Rail/	Caloocan-Sta. Mesa	R5M	8.0	EL-MRT	IC,U	240	240	480		
MCX	Sta. Mesa-EDSA	R6Sa	8.6	EL-MRT	IC,U	258	258	516		
	EDSA-Alabang	R6Sb	22.1	AG-MRT	IC,U	177	442	619		
	Alabang-Sta. Rosa	R6Sc	14.8	AG-MRT	IC,S	119	296	415		
	Subtotal		71.5			1,14	1,645	2,788		
	TOTAL		196.5			3,412	3,634	7,046		
	-					(P136B)	(P145B)	(P281B)		

1/ IC = inter-city, S = suburban, U = intracity type of operation/service
 2/ Infrastructure includes guideway, stations/terminals, depot, etc. while E&M includes rolling stock, power supply, catenary train control, signaling, depot equipment, track works, and other maintenance facilities, etc.

3/ ongoing projects.

Medium-term Transport Development Plan

The Medium-term Transport Development Plan (MTDP) has been formulated, basically forming the essential components of the Master Plan, with the following primary directions considered in plan formulation:

- <u>Integration</u>: While a number of mega projects both in transport and urban sectors are already underway, they lack coordination; and basic transport facilities and services are insufficiently provided in many locations. The MTDP would focus on the integration among the new and existing facilities and services to maximize the benefits of the huge investments being made.
- <u>New Strategies</u>: The rapid growth of population and urban areas has exerted constant pressure on transport sector development. Increasing car ownership and the shift to private transport are the most serious threats. Conventional infrastructure development alone, even if funds were available, would not be able to provide effective solutions. The MTDP should focus on introducing possible new strategies to pave the way for the coming decades, such as further demand management, public transport-oriented urban development, integrated development, improved public-private partnership, etc.
- <u>Reality</u>: Public funding capability for the MTDP period is severely constrained due to limited funding sources and commitments to a number of mega projects. Private sector financing has become scarce due to the tight financial situation after the Asian crisis. Institutional capacity needs to be strengthened to improve planning and implementation coordination.

Broad Priorities

Investment priorities in the MTDP have been broadly set forth as follows:

- Management and low-cost measures such as traffic management, minor road widening and rehabilitation, public transport priorities, terminals, intersection improvements, etc.
- At-grade road improvements/construction, particularly primary arterial roads (missing links in the central area and those to promote north-south urban expansion) and secondary roads to strengthen road network connections. The role of at-grade roads in the Study Area is extremely important for effective urban expansion and to provide space to accommodate elevated expressways and the MRT.
- The MRT and urban expressways which are to become more and more important to sustain mobility in large urban areas. These projects require effective participation of the private sector to become implementable.

Candidate projects selected for the MTDP are composed of committed projects and the MMUTIS strategy program (refer to Table S.4, Figures S.3 and S.4). The total cost to government is \clubsuit 236.0 billion, of which \clubsuit 99.0 billion is already allocated for committed projects and \clubsuit 137.0 billion for MMUTIS-proposed projects. After the costs are allocated over the MTDP period (1999-2004), the actual costs to government during the MTDP period are \clubsuit 68.6 billion and \clubsuit 53.6 billion for committed/carried-over projects and MMUTIS proposals, respectively (refer to Table S.5).

			Est.	Govt. Inv	/estment	Agency R	esponsibility
Category		Project/Project Project	Cost	Total	MTDP	Diana	0
4 Operativity of			(IICI ¥)	(¥ DII)	(₽ DII)	Primary	Support
	1)		20.2	Rental	18.0		DPWH
1.1 BOI	2)	Skyway (Stage I)	20.0	4.0	2.0	DPWH	LGU
	3)	C-5 South Section	5.6	1.1	0.5	DPWH	LGU
1.2 IFI Loans	4)	LRT 1 Capacity Expansion, OECF	6.3	6.3	-10.8	DOTC	-
(committed)		(revenue surplus)					
	5)	LRT 2, OECF	39.5	27.4	21.0	DOTC	DPWH
	6)	Interchanges (3 nos.), OECF	1.5	1.5	1.5	DPWH	-
	7)	TEAM 4, AusAid	1.6	1.6	0.9	MMDA	DPWH
(almost committed)	8)	ADB Air Quality	18.6	18.6	18.6		
	9)	WB-ILI	5.0	5.0	5.0	MMDA	LGU
	10)	WB – MMURTRIP (Priority 1 & 2)	7.9	7.9	7.9	MMDA	DPWH
	11)	OECF Interchanges (4 nos.)	1.2	1.2	1.2	DPWH	-
	12)	PNR Commuter Improve.: North Rail I	30.3	14.0	(8.4)	DOTC	-
	13)	Line 3 Extension (Mon./Caloocan)	12.6	7.6	(3.8)	DOTC	DPWH
1.3 Government-funded	14)	Primary & Secondary Roads/Flyovers	2.8	2.8	2.8	DPWH	LGU
		Subtotal	179.1	99.0	68.6		
2. MMUTIS Strategy	1)	MMURTRIP 2	5.0	5.0	5.0	MMDA	DPWH/LGU
2.1 Program	2)	TEAM 5	2.0	2.0	2.0	MMDA	DPWH/LGU
Management/	3)	Provincial TEAM (South, North, East)	2.0	2.0	1.2	LGU	DPWH
Low-cost Mgt.							
2.2 Roads: Primary and	1)	Northern Package ^{1/}	10.6	10.6	7.1	DPWH	LGU
Secondary Arteries	2)	Southern Package ^{2/}	13.7	13.7	10.6	DPWH	LGU
	3)	Central Package 3/	10.8	10.8	8.3	DPWH	LGU
	4)	Eastern Package 4/	3.6	3.6	3.4	DPWH	LGU
Expressway (BOT)	5)	Road Environmental Facilities	2.0	2.0	2.0	DPWH	LGU
	6)	N-S Link (Skyway Stage 2 & 3)	40.4	8.1	4.8	DPWH	-
	7)	Port Access (R-10/C-3)	12.7	2.5	1.5	DPWH	PPA
	8)	C-5 North Section	14.1	2.8	2.0	DPWH	LGU
2.3 Airport Access	1)	Skyway I.C. Improvement, etc.	2.1	0.7	0.7	DPWH	
2.4 Public Transport	1)	MRT Integration (Line 1/Line 3)	3.2	2.3	2.3	DOTC	DPWH/LGU
	2)	MRT Mode Interchange Facilities	2.3	2.3	1.1	MMDA	DOTC/LGU
MRT (BT-BOO)	3)	Line 2 Extension (Masinag)	9.1	5.5	1.6	DOTC	DPWH/LGU
	4)	Line 4 (Recto-Batasan)Phase I	36.2	18.1	(10.6)	DOTC	DPWH/LGU
	5)	Line 6 (Baclaran-Imus) Phase I	36.0	18.0	(9.0)	DOTC	DPWH/LGU
	6)	PNR Commuter Improve MCX	64.6	27.0	(27.0)	DOTC	DPWH/LGU
		Subtotal	270.4	137.0	53.6		
		Total	449.5	236.0	122.2		

Table S.4 Candidate Projects for MTDP (1999-2004)

 Northern Package includes the following: PN3 – North Central Road (Quirino Hwy-SM16); SM13 – Don M. Marcos Ave. Ext. to N. Central Rd.; and SM14 – Quirino Hwy Novaliches Bypass.
 Central Package includes the following: SM1 – Aurora Ave. Ext. to R10; SM2 – A.M.Maceda & Ext. to Aurora Blvd.; SM3 – F. Martinez Ext. to Ortigas Ave.; SM4 – SLE Ext. (Pres. Quirino – J.P. Laurel); SM5 – Gilmore Ave. Ext. to Roosevelt; SM6 - Victoneta Ave. Ext. to Congressional Ave.; SM17 - Kalayaan Ave. Ext. to 20th Ave.; GS1-5 -Primary/Primary Grade Separation Projects.

3/ Southern Package includes the following: PS1 – Talaba-Kawit Road; PS3 – Kawit-Bucandal Road; PE1 – Bucandala-Muntinlupa Road; SM21 - Pasay Road Ext. (Lawton-Gen. Santos); GS6 - Primary/Primary Grade Separation Projects.

4/ Eastern Package includes the following: SM18 - New Marikina Road; SM20 - col. B. Serrano Ave. Ext. to Marcos Hwy; GS7,8 - Primary/Primary Grade Separation Projects.



1/ LRT Line 1 (Monumento-Baclaran) is an existing line.
 2/ not fully committed yet.

	Cost to Govt.		Govt.	Cost Allocation for the Mid-term Plan Period				bd		
		Project/Project Package	Total (P bil)	MTDP	1999	2000	2001	2002	2003	2004
1. Committed			(1 01)	(1 51)						
1.1 BOT	1)	LRT 3	Rental	18.0		2.0	4.0	4.0	4.0	4.0
	2)	Skyway (Stage I)	4.0	2.0	1.0	1.0				
	3)	C-5 South Section	1.1	0.5	0.2	0.3				
1.2 IFI Loans (committed)	4)	LRT 1 Capacity Expansion, OECF (revenue surplus)	6.3	-10.8	-1.2	-1.2	-1.2	-1.2	-3.0	-3.0
	5)	LRT 2, OECF	27.4	21.0	6.0	6.0	5.0	4.0		
	6)	Interchange (3 nos.), OECF	1.5	1.5	0.1	0.6	0.6	0.2		
	7)	TEAM 4, AusAid	1.6	0.9	0.4	0.5				
(almost committed)	8)	ADB Air Quality Improvement	18.6	18.6	3.7	3.8	3.7	3.7	3.7	
	9)	World Bank LIL	5.0	5.0	2.0	2.0	1.0			
	10)	World Bank MMURTRIP (Priority 1 & 2)	7.9	7.9	0.1	1.5	2.3	2.3	1.7	
	11)	OECF Interchanges (4 nos.)	1.2	1.2		I	0.4	0.4	0.4	
	12)	PNR Commuter Improvement: North Rail I	14.0	(8.4)			(1.4)	(1.4)	(2.8)	(2.8)
	13)	MRT Line 3 Extension (Monumento/Caloocan)	7.6	(3.8)				(0.8)	(1.5)	(1.5)
1.3 Government-funded	14)	Primary & Secondary Roads/Elvoyers	2.8	2.8	0.7	0.7	0.7	0.7		
Subtotal			99.0	68.6	13.0	17.2	16.5	14.1	6.8	1.0
2. MMUTIS Strategy										
2.1 Management/	1)	MMURTRIP 2	5.0	5.0				1.0	2.0	2.0
Low-cost Measures	2)	TEAM 5	2.0	2.0				0.4	0.8	0.8
	3)	Provincial TEAM (South, North, East)	2.0	1.2			1	0.4	0.4	0.4
2.2 Roads: Primary and	1)	Northern Package	10.6	7.1			1.0	1.8	1.8	2.5
Secondary Arteries	2)	Southern Package	13.7	10.6		0.1	1.2	3.2	3.8	2.3
	3)	Central Package	10.8	8.3		0.7	1.7	2.4	1.4	2.1
	4)	Eastern Package	3.6	3.4		0.2	0.7	1.4	0.9	0.2
	5)	Road Environmental Facilities	2.0	2.0		0.4	0.4	0.4	0.4	0.4
Expressway (BOT)	6)	Expressway, N-S Link (Skyway Stage 2 & 3)	8.1	4.8			0.8	0.8	1.6	1.6
	7)	Expressway, Port Access (R- 10/C-3)	2.5	1.5			0.2	0.3	0.5	0.5
	8)	C-5 North Section	2.8	2.0		0.3	0.3	0.3	0.5	0.6
2.3 Airport Access	1)	Skyway I.C., Nichols	0.7	0.7		0.1	0.1	0.2	0.2	0.1
2.4 Public Transport	1)	MRT Integration	2.3	2.3		0.3	1.0	1.0		
	2)	MRT Modal Interchange Facilities	2.3	1.1		0.2	0.2	0.2	0.2	0.3
MRT (BOT)	3)	MRT Line 2 Extension (Masinag)	5.5	1.6					0.5	1.1
	4)	MRT Line 4 (Recto-Batasan) Phase I	18.1	(10.6)			I	(2.2)	(4.2)	(4.2)
	5)	MRT Line 6 (Baclaran-Imus) Phase I	18.0	(9.0)			I	(2.0)	(3.5)	(3.5)
	6)	PNR Commuter Improvement:	27.0	(27.0)			I	(9.0)	(9.0)	(9.0)
Su	btota	al	137.0	53.6	0.0	2.3	7.6	13.8	15.0	14.9
Total			236.0	122.2	13.0	10.5	24.1	27.0	21.8	15.0

Table S.5 MTDP Cost Allocation Plan

Supporting Policies

- 1) <u>Adopting New Transport Policy Directions</u>: A new paradigm in urban transport planning and management has emerged, **emphasizing sustainability and private-public partnership.** The environment is being given greater attention, not as an afterthought, but as an intrinsic element of economic growth and poverty reduction. While the planning horizon is necessarily long, the requirements of the short- to medium-term period cannot be sacrificed. In the case of the greater Metro Manila area, failure to adopt and follow a long-term plan has severely restricted its present options. True, there is already a perceptible shift from dependence on public sector management and funding to greater reliance on private sector skills and resources. However, the requisite adjustment in government institutions, regulations and processes has been lethargic as to limit the volume of privately financed transport infrastructure. With less government investment in transport projects, there is greater need to focus on capacity building, institutional restructuring, user charges, and policy reform to create competitive markets.
- <u>Strengthening Metropolitan Governance</u>: This is the critical success factor for transport development and management in the Study Area. The Metropolitan Manila Development Authority (MMDA) should be strengthened to function as the center of management to cover the following:
 - Incorporation (determination) of alignment and locations of major transport facilities in the statutory city planning institution such as zoning.
 - Strengthening and improvement of the practice of land-use zoning and development permit to guide private sector investments based on the updated zoning plan and development standards/guidelines.
 - Establishment of a transport and urban development planning process based on updated database, planning procedures and investment criteria. The Capital Investment Folio (CIF) which was practiced successfully during the early 1980s under the then Metropolitan Manila Commission (MMC) should be reviewed for possible introduction in the planning system. The University of the Philippines' National Center for Transportation Studies (NCTS) should provide the MMDA and other transport agencies with the needed technical support and training on state-of-the-art technologies on transport planning.
 - Coordination of mega projects, such as the MRT, expressways, arterial roads, and major terminals, is a critical function of the MMDA. Such coordination is not limited among transport agencies, but also between transport and urban development. Without effective coordination, it will become more and more difficult to pursue new infrastructure projects.
 - Improvement of traffic management, which will be of primary importance not only to maximize the effective use of the infrastructure, but also to upgrade management capacity and educate drivers and pedestrians in the process.
 - Introduction of other TDM measures, which will become more important to manage the demand and at the same time to expand user charges.
 - Promoting public involvement, which is becoming increasingly critical to implement impact projects/programs.

- 3) <u>Promoting Public Transport-based Urban Areas</u>: This should be placed in the center of the overall city planning and development policy which are to be supported by the following measures:
 - Promotion of rail transit system as the backbone of the public transport system of the metropolitan area through the participation of the private sector, effective use of official development assistance (ODA) and integrated urban development.
 - Establishment of improved framework for private sector participation in MRT projects, including preference for solicited proposal approach, commitment of government support at least to infrastructure component and competitive bidding for operation and maintenance component by the private sector.
 - Promotion of transport terminal development. The MMDA is expected to take the lead to coordinate among stakeholders in the establishment of transport terminals. For this, new development methods, such as urban renewal and land readjustment systems, may provide alternative opportunities.
 - Improvement of public transport regulatory process to promote adequate submodal split, especially between bus, jeepney and rail mass transit, to restructure bus/jeepney routes along the MRT/LRT corridor and to strengthen feeder services to MRT/LRT.
- 4) <u>Strengthening Traffic Management Capabilities and TDM</u>: These are important and will become the more critical elements in short-term and high-impact transport development and management.
 - Implementation and expansion of traffic management/low-cost measures/ projects/programs such as TEAM, MMURTRIP, etc.
 - Implementation of expanded demand management schemes through congestion pricing, such as road pricing, Area Licensing Scheme, parking pricing, etc., as well as increase in car sales tax, registration fee and fuel tax.
- 5) <u>Promoting Pedestrian and Nonmotorized Transport Facilities</u>: These would improve safety of pedestrians and encourage environment-friendly transport modes such as walking and bicycling.
 - Improvement of pedestrian environment, including providing pedestrian-only street, sidewalks, crossings, street lighting, and covered walkways.
 - Introduction of bicycle lanes and dedicated paths.
- 6) <u>Promoting Supportive Measures to Accelerate Infrastructure Development</u>: This should be expanded to include the following:
 - Incorporation of major transport infrastructure with city development plans.
 - Government-led planning to protect and balance public interest and to ensure effective configuration of major roads and MRT/LRT as an integrated network to avoid overlap/conflict of investments in the future.
 - Justification of major infrastructure development not only for transport/traffic but also for urban development aspects especially in emerging areas.
 - Establishment of improved rules/guidelines on private sector involvement, particularly on BOT and joint venture projects.

- Introduction of new project development schemes such as integrated development, land readjustment, etc.
- Strategic use of ODA (eg., from short-term project loan to long-term program loan for the MRT/LRT; urban rail development fund).
- 7) <u>Securing New Sources to Fund Needed Transport Infrastructure</u>: This is also critical for the future of the Study Area. It is hardly possible to improve transport conditions with the estimated funding constraints. Possible sources to be looked into are:
 - Increase in taxes on vehicle sales, vehicle registration and fuel,
 - TDM measures (congestion pricing),
 - Development charges and taxes on urban development, and
 - User charges.
- 8) <u>Strengthening Capacity on Transport Research and Education</u>: The MMUTIS contributed to establishing initial database and planning procedure. However, requirements for improved and expanded transport planning capacity in the Study Area will increase in the public sector in both the Central Government and LGU level as well as in the private sector. For this, the capacity of academic institutions should be expanded to supply higher-grade human resource¹, and graduates need to be encouraged to join the public sector. Opportunities for academicians and practitioners to get involved in various forms of transport research and planning activities should also be expanded.

¹ The number of universities with transportation courses is less compared to that of Thailand, Indonesia, etc.

1 INTRODUCTION

1.1 Background

The National Capital Region has been experiencing the ills of rapid urbanization – worsening traffic congestion and environmental degradation. The road network expansion has not kept pace with the growth of the metropolis and increase in motorization. Inadequate as the roads already are, poor maintenance and inefficient usage exacerbate the situation. The latter can be traced to conflicting demands over scarce road space, undisciplined drivers and pedestrians, uncontrolled roadside activities, as well as inappropriate management techniques. This situation manifests itself into longer traveling time and trip distances, overcrowding in public transport, serious air pollution, and high level of traffic accidents.

Over the last 20 years, the metropolis muddled through one problem after another. Band-aid solutions were tried instead of a coherent, rational and systematic attack on the root causes of the daily traffic agonies. Their long-running cumulative impacts have drained the metropolitan region and the country as a whole of their economic and social vitality. Without a radical change in approach, it is doubtful whether development can be sustained into the next millennium.

It is for this reason that the Metro Manila Urban Transportation Integration Study (MMUTIS) was initiated, with funding and technical support from the Japan International Cooperation Agency (JICA). Rather than ad hoc, piecemeal, or seat-of-the-pants measures, what is needed is a realistic and long-range plan anchored on updated empirical data, application of knowledge, collaborative efforts, and efficient allocation of limited resources.

1.2 Scope of the MMUTIS Project

Objectives

The MMUTIS was organized to achieve the following objectives:

- 1) To establish an updated transportation database that will serve as the foundation for a continuing transportation planning process, as well as support research and education in the Philippines.
- 2) To formulate a comprehensive 20-year Master Plan for Transportation in the greater Metro Manila region, one that is tempered by realistic assessment of available resources.
- 3) To define a priority program over the next six years, often referred to as the Medium-term Transport Development Plan (1999-2004) that represents the first tranche of the Master Plan.

Study Area

The Study Area encompasses a land area of 3,670 square kilometers (sq km). One part, 636 sq km in size, is the inner urban core consisting of the 17 component cities and towns of the Metropolitan Manila administrative region. Another part, the outer urban core, comprises 15 municipalities in Bulacan, 12 in Rizal, six in Laguna, and 14 in Cavite (see Figure 1.1). This delineation was purely a planning construct, dictated by the trend and swathe of urban activities in geographical terms and does not imply any political or administrative connotations.

1.3 Study Methodology and Outputs

The overall study framework is composed of five major phases:

- 1) Survey and Analysis of Existing Situation
- 2) Modeling and Forecast of Future Urban Conditions
- 3) Recursive Formulation of Transport Network
- 4) Selection of Alternative Transport Plans
- 5) Derivation of a Medium-term Program

The MMUTIS produced the following major outputs:

- 1) A long-range Transportation Master Plan (up to year 2015)
- 2) A Medium-term Investment Program (1999-2004)
- 3) A transport database system and analytical models, including the System for Traffic Demand Analysis (STRADA)
- 4) Sets of technical reports

During the course of the study, the Study Team also produced various technical notes and papers that were presented in workshops and seminars. The latter were meant to inform, educate and train, as well as create a shared vision of what needs to be done. It is hoped that this participative process will outlive the MMUTIS and make the Transport Master Plan dynamic.

A total of 16 seminar-workshops and 102 regular meetings were held, interspersed with presentations by 26 agencies and project proponents. Previous studies were reviewed and their findings and recommendations considered or incorporated, where appropriate, as the MMUTIS was meant to build on past plans.

Specific MMUTIS outputs are listed in Table 1.1.

Table 1.1 MMUTIS Outputs

No.	Title
Α.	TECHNICAL REPORTS
1	MMUTIS Transportation Survey
2	MMUTIS Database
3	Urban/Transportation Development Condition in Adjoining Areas
4	Transportation Demand Characteristics based on Person-trip Survey
5	Transportation Terminals
6	Urban Road Development in Metro Manila
7	Transportation Project Review
8	I raffic Management
9	Public Transportation Troffic Environmental Study: Air and Neise Dellution in Matra Manile
10	Cost Estimation and Design Criteria
12	Water Transport in Metro Manila
р. 1	
2	Cordonline/Screenline Survey
3	Cordonline Survey - Vehicle Volume Counts
4	Cordonline Survey - Venicle Volume Counts in PCUS
5	Screenline Survey - Vehicle Volume Count
6	Screenline Survey - Vehicle Volume Counts in PCUs
7	Screenline Survey - Occupancy Counts
8	Public Transport Routes and Terminal Survey
9	Bus and Jeepney Operators Interview Survey
10	Public Transport Driver Interview Survey
11	Public Transport Passenger Interview Survey
12	Airport Survey
13	Truck Survey
14	Garbage Truck Movement Survey
16	Person-trip Survey
17	Road Environmental Survey
18	Traffic Accident Survey
19	Subdivision Road Inventory Survey
20	Travel Speed Survey
21	Parking Survey
22	PT Routes - Bus Routes
23	PT Routes - Jeepney Routes Vol. I
24	PT Routes - Jeepney Routes Vol. II
25	UVVRP Survey Reports
C.	OTHER OUTPUTS
1	Fact Book
2	MMUTIS Seminar/Workshop papers (unpublished)
D.	MMUTIS DATABASE
1	Survey Data
2	Official Data
3	Network Data for STRADA

1.4 Study Organization

The MMUTIS was undertaken over a span of three years (from March 1996 to February 1999) by an international team of experts with counterpart staff from government agencies – such as the Department of Transport and Communications (DOTC), Metro Manila Development Authority (MMDA) and Department of Public Works and Highways (DPWH) – and the academe, i.e., University of the Philippines-National Center for Transportation Studies (UP-NCTS). Providing overall guidance to the Study Team were a Steering Committee, a Technical Advisory Committee and a JICA Advisory Committee (Figure 1.2). The members involved in the Study are listed in Table 1.2.



Figure 1.2 Study Organization

Table 1.2 MMUTIS Members

Steering Committee	
Chairman Vice Chairman Members	 Undersecretary Dr. Primitivo Cal, DOTC Undersecretary Willie Evangelista, DOTC (successor) General Manager Robert Nacianceno, MMDA General Manager Violeta Seva, MMDA (successor) Undersecretary Teodoro Encarnacion, DPWH Assistant Director-General Augusto Santos, NEDA Chief Supt. Job Mayo, PNP-NCR Command Director-General Dionisio dela Serna, HUDCC Chancellor Claro Llaguno, UP Diliman
Technical Advisory Commi	ttee
Chairman Vice-Chairman Members	 Assistant Secretary Cesar Valbuena, DOTC Assistant Secretary George Esguerra, DOTC (successor) General Manager Violeta Seva, MMDA Assistant Secretary Manuel Bruan, LTO Chairman Dante Lantin, LTFRB General Manager Jose Dado, PNR Administrator Manuel Clasara, LRTA Assistant Secretary Manuel Bonoan, DPWH Director Godofredo Galano, DPWH-TEC/BOT Director Elisa Joson, DPWH-TECH/BOT Director Ricardo Sigua, NCTS Director Ruben Reinoso, NEDA Chairman Arsenio Yulo, PEA Col. Rogelio Luis, President, PNCC Commissioner Romulo Fabul, HLRB Director Amelia Dulce Supetran, EMB-DENR
JICA Advisory Committee	
Chairman Vice Chairman Members	 Dr. Shigeru MORICHI Dr. Haruo ISHIDA Dr. Seiji NISHIOKA, Urban Transportation Planning Mr. Kazuhiro TANAKA, Public Transportation Planning Mr. Hiroshi YOSHINAGA, Public Transportation Planning Mr. Soki SATO, Public Transportation Planning Mr. Tetsuya KAMURA, Public Transportation Planning
JICA (First Social Development Study I	Division)
Directors	: Mr. Ikufumi TOMIMOTO : Mr. Takao KAIBARA
Deputy Directors	Mr. Masami FUWA Mr. Masaei MASTUNAGA Mr. Eri HONDA Mr. Hirovuki KANZAKI
Members	: Mr. Yukihiro KOIZUMI
(Philippine Office)	
Resident Representative Deputy Resident Rep. Asst. Resident Rep.	 Mr. Hiroshi GOTO Mr. Toshiyuki KUROYANAGI Mr. Hisakatsu OKUDA

٦

JICA Study Team	
Team Leader	
Deputy Team Leaders	: Mr. Takashi SHOYAMA, Public Transportation Planning 1
	: Mr. Tetsuo WAKUI, Demand Forecast
Members	: Dr. Katsuhide NAGAYAMA, Urban Development
	: Dr. Geronimo V. MANAHAN, Land-use Analysis
	: Mr. Kenji MARUOKA, Road Planning
	: Mr. Kazuyuki OTSUKA, Public Transportation Planning 2
	Mr. Yoshinori KOTANI, Mass Transit Facility Planning
	Management/Organization
	: Mr. Seiya MATSUOKA, Traffic Management
	Mr. Michimasa TAKAGI, Transportation Node Planning
	Dr. Totouii MASI IIMA, Transportation Survey 1
	Mr. Naoshi OKAMURA Transportation Planning/ Modeling 1
	Mr. Masavuki ISHIYA. Transportation Planning/ Modeling 2
	: Mr. Mazhar IQBAL, System Analysis/Modeling 3
	: Mr. Alan J. PEAKALL, Financial/Fiscal Analysis
	: Ms. Theresa. J. VILLAREAL, Macro Economy
	: Mr. Roger ALLPORT, Transportation Policy
	: Mr. Mitsuyoshi ASADA, Facility Planning
	Mr. Isao HARA, Construction Planning
	Mr. Tsukasa KISHIMOTO, Environmental Planning
	Mr. Yosuke SASAKI, Natural Condition Analysis
Counterpart Study Team	
Project Director	- Assistant Secretary Cesar Valbuena DOTC
Project Manager	: Assistant Secretary George Esquerra, DOTC
Assistant Project Managers	: Director Cora Cruz, MMDA
	: Director Elisa Joson, DPWH
	: Director Olegario Villoria, Jr., NCTS
Members	: Mr. Arnel Manresa, DOTC
	: Ms. Cora Japson, DOTC
	Mr. Eleuterio Galvante, DOTC
	Ms. Inserbine Bondoc DOTC
	Mr. Victor Dato NEDA
	: Ms. Cora Marguez, MMDA
	: Mr. Emmanuel Supe, DPWH-URPO
	: Mr. Dante Inciong, DPWH-TEC
	: Mr. Darren Badion, DPWH-URPO
	: Mr. Florencio Alano, DPWH-BOT
	Mr. Nerail Ticles, NCTS
	NIL NOTELL LIGIAO, NULS
	Mr. Segundo Palancia, Ir. DOTO

2 THE CONTEXT FOR A TRANSPORT STRATEGY

2.1 Historical Context

The current radial-circumferential topology of the urban road network in Metro Manila can be traced back to the Major Thoroughfare Plan formulated by the National Planning Commission in the 1940s. To the extent that it has shaped subsequent developments, a City Plan could be construed as having existed and followed under government control. It was after the 1950s that the government seemed to have lost control – although not for lack of trying.

Several attempts were undertaken to guide, if not regain control over, metropolitan developments. They included the Urban Transport Study in the Manila Metropolitan Area (UTSMMA, 1973), the Metro Manila Transport, Land Use and Development Planning Project (MMETROPLAN, 1977), the Metro Manila Urban Transportation Improvement Project (MMUTIP, 1981), the Metro Manila Urban Transportation Strategy Planning Project (MMUSTRAP, 1982-85), the Metro Manila Transport Development Plan (MMUTDP, 1991), and the Metro Manila Urban Transport Development Plan (MMUTDP, 1991), and the Metro Manila Urban Expressway System Study (MMUESS, 1993). Substantial resources were deployed into these studies, but plan implementation has been limited and selective rather than systematic.

Pronouncements to the contrary notwithstanding, there is really no officially recognized development plan document (akin to the City Plan of the 1940s) which, in many other urban centers of the world, is used to determine infrastructure development programs. Without a widely accepted blueprint for development, much less a common planning database, it is no wonder that the metropolitan Manila region is a patchwork of individual actions of government agencies and aggressive private developers. While large transport projects were launched recently, but belatedly, much more needs to be done if metropolitan Manila is to lead the country into the next millennium.

2.2 Prospects Facing Metro Manila

Metro Manila has been constantly growing and is expected to expand further to a size which only a few cities in the world have experienced.¹ It has to be recognized that the future will, and needs to, be very different from the past. A new direction needs to be set based on the substantive progress of the recent past. At present, there is a considerable consensus in the Philippines about the major thrust of the national policy which provides the framework for the Study Area. Several broad imperatives that dictate future approaches include the following:

¹ The present Metro Manila has 636 km² and 9.5 million population (as of 1995), while the actual metropolitan area has expanded beyond the administrative boundary and houses 14.5 million. It is predicted that this will further reach 25 million with the expanded urbanized area of 1,500 km² (refer to Figure 2.2).

Figure 2.1 Major Thoroughfare Plan and the First City Plan for Manila

Major Thoroughfare Plan METROPOLITAN MANILA LEGEND EXISTING EXISTING TO BE IMPROVED NEW NEW NATIONAL PLAN



City Plan of Manila

Table 2.1Genealogy of Transport Studies in Metro Manila





Figure 2.2 Expansion of the Urban Area within the Study Area

- Recognition that the private sector needs to have a substantial stake in many aspects of future activity,
- Recognition that while much has been achieved recently, the performance of the transport sector should be further improved, and
- Recognition that city governance needs to be further strengthened to promote and ensure environmentally and financially sustainable urban development and management.

There is a strong link between the development of major urban areas and wealth production. Cities are often able to generate goods and services far in excess of their share of the national population because of their high productivity and related economies of scale. However, cities today are competing not just on the basis of their traditional comparative advantages in transport, communication, skilled labor, etc. but also in terms of such attractions as lifestyles, good housing, cultural attributes, cost of living, and tourism opportunities. Quality-of-life issues are becoming increasingly important in international competitiveness.

It is increasingly recognized as well that the social dimension is of fundamental importance in the successful design and implementation of any major urban management scheme. Earlier models of urban management concentrated on command and control mechanisms. More recent models in many developing countries recognize the tendency of a growing web of interest groups in business, local communities, environmental nongovernment organizations (NGOs), and other sectors that want more influence in policy- and decision-making. This trend is certain to increase as the private sector becomes more involved in the urban management process. Any long-term perspective must take full account of the social dimension of urban management systems for there to be public debate and participation in the decision-making process.

An aspect of livability which receives inadequate attention relates to environmental management. Rapid population growth, urbanization and urban sprawl, worsening traffic congestion and safety, polluted air and water, and inadequate solid waste disposal and sanitation facilities are all characteristics of many cities in the region. How these issues have been addressed and the relationship between physical and environmental planning will become more and more critical issues of mega cities.

Public/private sector role-sharing has become an important aspect of the government's formulation of a workable policy and institutional framework, because the resources and capabilities of the private sector for urban development are usually much bigger than those of the public sector. Therefore, the basic role of the public sector is to encourage and guide private sector initiatives and actions in urban development. In Metro Manila, there are examples of successful private sector involvement in urban development: expressways built in the 1960s, CBDs developed in Makati, Ortigas and Cubao in the 1950s through the 1970s and the reclamation along Manila Bay in the 1970s are testimonies to this success. Ongoing BOT projects, however, are subject to questions and scrutiny regarding their compliance with BOT rules.

2.3 Government Policy Objective

Urban management is a central policy issue that has not been adequately addressed in the past, and this is the root cause of current urban problems. To a considerable extent, the deterioration of the environment and mobility has resulted from the failure of the transport strategy to address the sector's needs and the lack of control of the authorities over its growth. To ensure the improvement of transport systems it is thus necessary to complete some "unfinished work", of extending basic infrastructure networks and providing for their adequate maintenance. It also requires attention to the new problems posed by uses of better-quality services and by the adverse effect of rapid motorization. To support a better quality of life on a long-term basis, "sustainability" has become the basis of a more demanding transport policy focusing on economic, financial, environmental, and social sustainability. Increasingly, urban sustainability has become the objective of city administrators worldwide.

To achieve this goal, the bottom line is "governance issue" or good management of a city. Many city issues are due to the lack of management capability of governments in almost all subsectors and at all stages of the development cycle, from planning to implementation. In the planning stage, reliable database and planning tools are lacking, the ability of the planner is low, and planning organizations are not properly staffed nor equipped with proper facilities. Planning coordination between the central government and the local government as well as between local governments is difficult. Investment programming is also affected by the same problems, resulting in investment plan that is often a mere summation of projects of different agencies without proper project prioritization. Management at the implementation stage should also be greatly improved to coordinate interrelated and complementary projects effectively.

Although it is not difficult to identify deficient areas and problems in managing developing cities, it is extremely difficult to work out effective improvement strategies and schemes and to implement them successfully. The socio-political context in which urban management systems are employed is also of critical importance.

2.4 Sector Constraints

The three major constraints in the transport sector are funding, institutional effectiveness and land for needed infrastructure.

Despite limited public funds, there is still no systematic and rational allocation to planned transport projects. Short-term political expediency often determines what is eventually implemented. Although private funds for infrastructure projects substantially increase the volume of investments, recent experiences show that such projects still use up public funds somewhere along the process.

A number of fundamental institutional problems have been noted: harmonization of activities at the metropolitan level is still ineffective; local government units might have asserted their rights over land-use controls only to cede them to developers; traffic management and enforcement have been unified but still weak and adhocratic. Another major problem is the acquisition of rights-of-way (ROW) which has derailed the implementation of many vital transport projects. Legitimate property owners as well as informal occupants find ways to exploit the legal system to the consternation of infrastructure agencies. This is due to the latter's failure to plan and reserve ahead and to their competing and conflicting priorities.

2.5 Ongoing Initiatives

There are three major studies that have impacted on the MMUTIS and vice versa. These are the Asian Development Bank-funded Philippine Transport Strategy Study (PTSS), the Metro Manila Urban Transport Improvement Project (MMURTRIP) and the Cavite-Laguna (CALA) Urban Development and Environment Project, both funded by the World Bank. The first two are finished, while the third has just commenced. The PTSS concerns the national transport strategy and its implications on the MMUTIS including the PNR ROW and operation and access to the Manila Port and the Ninoy Aquino International Airport (NAIA).

The MMURTRIP prepared short-term solutions on transport improvement on selected corridors such as the LRT Line 2 corridor, the EDSA corridor, the C-5 corridor, the Southern Luzon Expressway (SLE) corridor, and the Marikina Valley area.

The CALA study aims at formulating long-term transport strategies in compliance with the MMUTIS proposal and short-term specific projects for implementation.

Other initiatives include TEAM 4, which will replace and upgrade the area traffic control system in the main urban area, the ADB-funded Air Quality Improvement Project and PNR Restructuring Study and the WB-funded Learning Innovation Loan (LIL).