

資料 3 Questionnaire

**QUESTIONNAIRE
FOR
STUDY ON TOURISM DEVELOPMENT MASTER PLAN
IN
REPUBLIC OF TUNISIA**

December, 1999

Preparatory Study Team

Japan International Cooperation Agency (JICA)

To whom it may concern,

This questionnaire was prepared by the Preparatory Study Team (hereinafter referred to as the Team) of Japan International Cooperation Agency (JICA) for the Study on Tourism Development Master Plan in Republic of Tunisia (hereinafter referred to as the Study) to collect necessary information and data required for conducting the Study. We kindly request the persons in charge of tourism, marketing, transport, urban and other tourism related infrastructure development, and environment management to answer the questions and suggest the way to access relevant information and data to us. In case the materials which are not mentioned in this questionnaire but thought to be very important for the Study, please identify them too.

Thank you for your cooperation.

I. GENERAL

Please present your general explanation about following questions.

1. General picture of Tourism in Tunisia from administrative view points.
 - 1) Present conditions of tourism in Tunisia.
 - 2) Position of Tunisia's tourism in the Mediterranean tourism zone and the competition within the zone.
 - 3) Development policy, goal and strategy of tourism.
 - 4) Responsibilities and organization of Ministry of Tourism and Handicraft, and ONTT.
 - 5) Strength, weakness, opportunities and threats in Tunisian tourism.
 - 6) Cooperation with other tourism related ministries in terms of transport, urban infrastructure and environment,
 - 7) Cooperation for tourist marketing with the surrounding countries.
 - 8) Marketing strategy and action by Ministry of Tourism and Handicraft, and ONTT.
 - 9) Cooperation by international organizations such as World Bank, UNDP, WTO, UNESCO, EU and so forth.
 - 10) Cooperation by donor countries.
 - 11) Future prospects (possible action to be taken by Tunisian side based on the Study output).

II. NECESSARY DATA

The Preparatory Study Team would like to collect relevant information, documents and maps listed in the attached questionnaire so as to bring back to Japan for the full scale study.

- Underline shows most important items to be collected during a preparatory study
- Please mark ○ for the Data/Item in the "Availability" which is available
- Please mark × for the Data/Item in the "Availability" which is not available
- List of required data/reports are as per attached

[THE LIST OF NECESSARY DATA / INFORMATION]

1 . NATURAL CONDITIONS(1)

ITEM	DESCRIPTION	AVAILABILITY		NAME OF MATERIALS
		YES/ NO	PLACE OF DATA AVAILABLE	
1.Topography	(1)Topographic Maps (1:250,000 and 1:50,000)	Yes	Geographical Department	1: 200,000 (Whole country) 1: 100,000, 1: 50,000, 1: 25000 (partial)
	(2)Geographic Maps (1:250,000 and 1:50,000)	Yes	Ministry of Mine	1 500,000 (Whole country) 1: 100,000 (South only), 1: 50,000 (North only)
	(3)Aerial Photos(Scale and year taken)	Yes	Geographical Department	
	(4)Vegetation Maps (Characteristics species)	Yes	Ministry of Agriculture	
	(5)Wildlife Maps (Characteristics species)	?		
	(6)Map of National Parks and Conservation Areas	?		Necessary information is available at M.E.A.T and Tunisian National Tourism Office
2.Land Use	(1) Land use maps of major tourism areas			
	(2) Town planning maps of major tourism areas	Yes	Municipalities	
	(3)Laws, regulations and guidelines of land use and development	Yes	Ministry of Equipment and Housing and M.E.A.T	
	(4)Building control guidelines	Yes	Ditto	
	(5)Design guidelines	Yes	Ditto	
	(6)Land ownership (Land availability)	?		

1 . NATURAL CONDITIONS (2)

ITEM	DESCRIPTION	AVAILABILITY		NAME OF MATERIALS
		YES/ NO	PLACE OF DATA AVAILABLE	
3. Climate	(1) <u>Meteorological data.</u>			
	(2) Climatic data of tourists sites by month (temp./humidity/precipitation/wind and so on).	Yes	Meteorological Station	
	(3) Chemical analysis data of rain water.	Yes	Ministry of Agriculture	
	(4) Period, duration and intensities of seasonal rainfall.	Yes	Institute of Meteorology	
4. Oceanography	(1) Tidal data and maps.	Yes	APAL of M.E.A.T	
	(2) Wave	Yes	APAL of M.E.A.T	
	(3) Water quality analysis data.	Yes	M.E.A.T	
	(4) Oceanic life.	?		
5. Landscape and Natural Resources	(1) Water resources	Yes	Ministry of Agriculture	
	(2) Mountain			
	(3) National Park and conservation areas	Yes	Tunisian National Tourism Office	
6. Hydrology	(1) Hydrological data and maps. (1:250,000 and 50,000)	Yes	Ministry of Agriculture	
	(2) Flood record.	Yes	Ministry of Agriculture	
	(3) Water quality.	Yes	M.E.A.T	
7. Geology			Ditto	
	(1) Geological Maps (scale 1:250000, 1:50000)			

2. SOCIO-ECONOMIC CONDITIONS

ITEM	DESCRIPTION	AVAILABILITY		NAME OF MATERIALS
		YES/ NO	PLACE OF DATA AVAILABLE	
1. Administration	1) <u>Administrative boundary maps.(national and local Gov.)</u>	Yes	Office of Prime Minister	
	2) <u>Organization Chart of national and local administration.</u>	Yes	Ditto	
2. Socio-economic data.	1) National Social and economic development plan.	Yes	Office of Prime Minister	
	2) <u>National Statistics data</u>	Yes	Ditto	
	- population census data.			
	- household			
	- national and regional economic indicators(GDP, industrial structure, prices, trade, poverty ratio)			
	- employment			
	- education			
	- infrastructure			
	- public health			
	- transport			
	- international arrivals			
	- investments			
	- distribution of ethnic groups			
	1) International and inter-regional migration.	Yes	Ditto	

ITEM	DESCRIPTION	AVAILABILITY		NAME OF MATERIALS
		YES/ NO	PLACE OF DATA AVAILABLE	
	<u>2) Tourism economic data.</u> - tourist receipt - sales by tourism sector - expenditure for tourism · employment generation · local revenue by tourism	Yes	ONTT	

3. INFRASTRUCTURE / REGIONAL DEVELOPMENT

ITEM	DESCRIPTION	AVAILABILITY		NAME OF MATERIALS
		YES/ NO	PLACE OF DATA AVAILABLE	
1. General	(1) <u>General policy for development of tourism related infrastructure.</u>	Yes	ONTT	
	(2)Tourism facilities..	Yes	ONTT	
	(3)Urban infrastructure (water supply, drainage, sewerage, electric power supply, solid waste treatment)	Yes	ONTT (AFT)	
	(4)Transport infrastructure (road, railway, airport, port)	Yes	ONTT	
	(5)Communication (telephone, radio)	Yes	Tunisia Telecom Office of Prime Minister	
	(6)Social infrastructure.(hospital, bank, police, park)	Yes		
	(7) Coordination with tourism development			

ITEM	DESCRIPTION	AVAILABILITY		NAME OF MATERIALS
		YES/ NO	PLACE OF DATA AVAILABLE	
2. Transportation Infrastructure	(1) <u>Transport network in Tunisia and region.</u>			
	airline	Yes	Air Tunisia	
	railway	Yes	SNCFT	
	waterway			
	bus	Yes	Municipality and each bus company	
	(2) <u>Main routes, Fare (Normal and promotional), Turnover (last 5 years), No. of passengers (last 5 years), Passenger—kilometers (Last 5 years) No. of flight by airline and chartered flight (last 5 years)</u>		Ministry of Transport	
	1) <u>Timetable of above transport.</u>	Yes	Air Tunisia	
	2) <u>Number of charter flight by airports..</u>	Yes	Airport Authority	
2. Road network	3) <u>Passenger-kilometer by each transportation mode..</u>	Yes	ONTT (AFT)	
	<u>Road network map</u>	Yes	Ministry of Construction	
	— classification			
	— standard			
3. Urban facilities	— maintenance			
	— budget			
	— responsible authorities			
	— traffic volume			
	(1) <u>Water supply</u>	Yes		
	— Water resource			
	— Treatment			
	— Distribution			
	— Water quality			

ITEM	DESCRIPTION	AVAILABILITY		NAME OF MATERIALS
		YES/ NO	PLACE OF DATA AVAILABLE	
	<u>(2) Sewerage</u> (3) collection and treatment system (4) Drainage (5) Network (6) Solid waste management - Collection and Treatment. - Sanitation laws.	Yes Yes Yes	Municipality Municipality	Information should be collected by each responsible authority
4. Energy Supply (Gas and Electricity)	1) <u>Trunk line network</u> - power station - substations - distribution	Yes	Electric Cooperation of Tunisia	
5. Telecommunication	1) <u>Telecommunication network.</u>	Yes	Tunisia Telecomm	
6. Future plan	1) Future plans for above mentioned items.		Municipalities and each cooperation	
7. Construction and operation cost	1) Publication of construction material price, equipment price, minimum wages at present			

4. TOURISM CONDITIONS

ITEM	DESCRIPTION	AVAILABILITY		NAME OF MATERIALS
		YES/ NO	PLACE OF DATA AVAILABLE	
1. General	(1) Basic policy of tourism resource management.	Yes	Ministry of Tourism/ ONTT	
	(2) The most serious problem for resources, including social matters.	Yes	ONTT	
	(3) Present activities of donors such as excavation conservation and restoration.	Yes	Ministry of International Cooperation and Foreign	
	(4) Basic attitude to active conservation method of historical remains.	Yes	Investment. Ministry of Culture and Antiquities.	
	(5) Any incentives or assistance for preservation of historical villages.	Yes	Ditto	
	(6) Any assistance for promotion of traditional handicraft and products.	Yes	Ministry of Tourism, Leisure and Handicraft	
	(7) Any assistance for local events and performing arts.	Yes	ONTT	
2. Tourism Economy	(1) Tourist arrivals (int'l and domestic) [by country of origin, nationality, airport, Purpose, season / month, mode of transport, future projection etc..]	Yes	ONTT	Statistics

ITEM	DESCRIPTION	AVAILABILITY		NAME OF MATERIALS
		YES/ NO	PLACE OF DATA AVAILABLE	
3. Tourism Administration	(2) Length of stay and no. of nights (int'l and domestic)[by nationality, area of stay, type of accommodation purpose, etc..]	Yes	ONTT	Statistics
	(3) Convention Statistics (by area) Number of attendants from foreign countries, Number of domestic attendants	Yes	ONTT	Statistics
	(4) Receipts from tourism (per tourist, by nationality etc..)	Yes	ONTT	Statistics
	(5) Tourist expenditure (per tourist, by nationality, area etc..)	Yes	ONTT	Statistics
	(6) Tax revenue from tourism (by source of origin)	Yes	ONTT	
	(7) Employment generated by tourism (by type of employment)	Yes	ONTT	
	(1) Foreign direct investment in tourism (by source of origin, type of investment, etc..)	Yes	ONTT	
	(2) Trends of privatization in tourism sector employment)	Yes	Ministry of Industries	
	(3) Organization of Ministry of Tourism and Handicraft, Tunisian National Tourism Office (functions, organization, staffing by division, fiscal condition)	Yes	Ministry of Leisure, Tourism and Handicraft	

ITEM	DESCRIPTION	AVAILABILITY		NAME OF MATERIALS
		YES/ NO	PLACE OF DATA AVAILABLE	
2. Tourism Industries	(3) Other organization concerned	Yes	ONTT	
	(4) Tourism laws and regulations (ex.. Tourism Basic Law, Travel Agency Law Foreign investment Law)	Yes	ONTT	
	(5) Incentive measures/preferential treatment concerning tourism development/ promotion (tax reduction, subsidy, etc.)	Yes	Ministry of Cooperation and Foreign Investment	
	(6) Laws, regulations and guidelines of ONTT	Yes	ONTT	
	(7) Basic policy of tourism resource management.	Yes	Ditto	
	(8) The most serious problem for resources, including social matters.	Yes	Ditto	
	(1) Present activities of donors such as excavation conservation and restoration.	Yes	The World Bank	
	(2) Basic attitude to active conservation method of historical remains.	Yes	Ministry of Culture and Antiquities	
	(3) Any incentives or assistance for preservation of historical villages.	Yes	Ministry of Culture and Antiquities	
	(4) Any assistance for promotion of traditional handicraft and products.	Yes	Ministry of Leisure, Tourism and Handicraft	

ITEM	DESCRIPTION	AVAILABILITY		NAME OF MATERIALS
		YES/ NO	PLACE OF DATA AVAILABLE	
1. Resources	(5) Any assistance for local events and performing arts.	Yes	ONTT	
	(1) Data	Yes	ONTT	
	1) accommodation (by Area) -No. of Hotels and lodges (1988 - 1998) Capacities (1988 - 1998) -Room rates (1988 - 1998) -Occupancy rates (1988 - 1998) -List of accommodation (most recent) -Projected supply and its occupancy rates (1997 - 2005) -No.of guests per year by country ('88-'98)			
	3)Tourism Facilities(by Area) -Arts and Handcrafts Center, -Museums, Sopping center, Theme Parks, Casinos etc.	Yes	Ditto	
	4)Restaurants (by Area) -No. of Graded Star Restaurants -No. of Local Food Restaurants	Yes	ditto	
5.Human Resources Development in Tourism Service	5)Tour operators, Travel agents, Ground handlers (by Area) -Number -List -No. of Staff and offices -Turnover	Yes	Ditto	

ITEM	DESCRIPTION	AVAILABILITY		NAME OF MATERIALS
		YES/ NO	PLACE OF DATA AVAILABLE	
7.Promotion and Marketing Activities	<ul style="list-style-type: none"> -No. of tourist guides -Guide fee -Distribution by location and language -Type of tour for sale -Cooperation with foreign operators, if any -Registration system ,if any -Availability of tour guide and interpreter -Sales approach(incl. cooperation with foreign operator),if any 			
	1) Distribution map and List of tourism resources and facilities (Scenic Beauty, Beaches, Special Environmental Features, Spa, Archaeological Historical and Cultural Sites, Interesting Urban Areas, Festivals. etc.)	Yes	ONTT	
	2) Major activities by area and category of tourists	Yes	Ditto	
	3) Delimitation map of the area designated as world heritage	Yes	UNESCO	

ITEM	DESCRIPTION	AVAILABILITY		NAME OF MATERIALS
		YES/ NO	PLACE OF DATA AVAILABLE	
8. Others	1) Human resources development facilities <ul style="list-style-type: none"> • Number • List • Course • Curriculum • No. of teachers • No. of students • Tuition 	Yes	ONTT	
	2) Employment Development of training schools <ul style="list-style-type: none"> - professional training school - university education - OJT 1) Training staff 2) Training program / curriculum 3) Training material 4) Training in abroad 5) Scholarship 1) Budgetary input in promotion and marketing activities (past 5 years) 2) Number and staffing of tourism promotion offices (domestic and overseas)			

ITEM	DESCRIPTION	AVAILABILITY		NAME OF MATERIALS
		YES/ NO	PLACE OF DATA AVAILABLE	
	<p>3) Marketing Survey results</p> <p>4) Analyses of competitive tourism destinations in other countries</p> <p>5) Tourism Information System (Brochures, Number of office in foreign countries, Internet. etc.)</p> <p>List of major consulting companies for :</p> <p>1) Social survey</p> <p> - Household survey</p> <p> - Interview survey to local people in the tourism zones.</p> <p> - women's participation</p> <p>2) Interview survey to tourists on the tourist sites, major hotels and airports.</p> <p>3) Market research</p> <p>4) Topographic and geological survey,</p> <p>5) Design and drawing of architecture and civil engineering.</p> <p>(Name, address, no. of staff and consulting fees by class, and their major reports)</p>			

5. ENVIRONMENTAL ISSUES (1)

ITEM	DESCRIPTION	AVAILABILITY		NAME OF MATERIALS
		YES/ NO	PLACE OF DATA AVAILABLE	
1.Legislation and responsible agency	1)Law/guidelines on environmental impact assessment	Yes	ANPE of Ministry of Environment and Land Development	
	2)Quality standards	Yes		
	3)The organization of LE MINISTRE DE L ENVIRONNEMENT ET DE L LAMENAGEMENT DU TERRITOIRE	Yes	(M.E.A.T)	
	4)Local level authorities concerning environment preservation	-	-	
2. Responsible authorities for international conventions	1)Convention on Wetlands of International Importance Especially as Waterfowl Heritage	-	-	Minicipalities
	2) <u>Convention Concerning the Protection of the World Cultural and National Heritage</u>	-	-	APAL of M.E.A.T
	3) <u>United Nations Convention on the Law of the Sea</u>	-	-	M.E.A.T and Ministry of Culture
3. Present situation of the project area	1) Socio-economic environment	-	-	APAL of M.E.A.T
	• <u>Location of important historical and archaeological resources</u>	Yes	Tunisian National Tourism Office	
	-Experience of common land	Yes	Ministry of Economic and Regional Development	
	-The incidence of epidemic disease	Yes	Ministry of Health	
	-Conflicts with other resource use such as fishery, agriculture, and industry	Yes	M.E.A.T	
	- <u>Coverage of water supply system and sewerage system</u>	Yes	Ministry of Agriculture and ONAS of M.E.A.T Municipalities	

ITEM	DESCRIPTION	AVAILABILITY		NAME OF MATERIALS
		YES/ NO	PLACE OF DATA AVAILABLE	
	-Coverage of solid waste collection and disposal system	Yes	Institute of Meteorology	
	2)Natural environment	Yes	Ministry of Agriculture	
	-Monthly meteorological data	Yes	Ministry of Agriculture	
	-Land use and vegetation map			
	-History of natural disaster, landslide, earthquake and flood	Yes	Ministry of Agriculture	
	-Areas affected by soil erosion	Yes	Ministry of Agriculture	
	-Change of water level / quality in rivers, lakes and ground water in recent years	Yes	M.E.A.T	
	-Location of environmentally vulnerable areas such as mangrove forest coral reef wetland and tideland	Yes	APAL of M.E.A.T	
	-Oceanological data such as littoral drift and oceanological map	Yes	M.E.A.T	
	-Species of valuable animals and plants living in the study area	Yes	M.E.A.T	
	-Current practices to mitigate reversed impacts on environment caused by tourism industry	Yes	Tunisian National Tourism office	
	• Location of preserved areas specified officially such as national parks and natural parks	Yes	Ditto	
	-Distribution of important landscape or scenery for tourism			
	3)Quality of life	Yes	ANPE of M.E.A.T	
	-Present air pollution vs. regulation on emission Gas	Yes	Ditto	
	-Present water pollution vs. regulation on waste water discharge	?		
	-Present soil contamination vs. regulation for	?		

ITEM	DESCRIPTION	AVAILABILITY		NAME OF MATERIALS
		YES/ NO	PLACE OF DATA AVAILABLE	
	prevention of soil contamination -Present level of noise and vibration vs. regulation for prevention of noise and vibration			

資料 4 収集資料リスト

チュニジア観光資料リスト

	タイトル	発行機関・出版社	備考
1.	素晴らしい世界の国々 チュニジア ガイドシリーズ②	楽天舎ブックス	ガイドブック
2.	MONASTIR TUNISIA (モナステール)	政府観光 (O.N.T.T)	ガイドブック
3.	HAMMAMET NABEUL TUNISIA (ハマメット)	TUNISAN NATIONAL TOURIST BOARD	ガイドブック (ハマメット)
4.	THE COASTS OF CARTHAGE TUNISIA		ガイドブック
5.	THE CORAL COAST from Bizer to Tabarka TUNISIA	Tunisian National Tourist Office	ガイドブック
6.	チュニジア	在日チュニジア大使館・政府観光局	旅行パンフレット
7.	チュニジア 光と色のモザイク	在日チュニジア大使館・政府観光局	旅行パンフレット
8.	チュニジア 地中海沿岸と、サハラ砂漠でのヴァカンス	在日チュニジア大使館	旅行パンフレット
9.	Eljem TUNISIA	政府観光 (O.N.T.T)	旅行パンフレット
10.	Hammamet Nabeul TUNISIA		旅行パンフレット
11.	TOZEUR NEFTA TUNISIA		旅行パンフレット
12.	Sfax kerlennah tunisia		旅行パンフレット
13.	CARTHAGE TUNISIA (カルタゴ)		旅行パンフレット
14.	TABARKA		旅行パンフレット
15.	TOZER NEFTA	Tunisian National Tourist Office	旅行パンフレット
16.	TUNISIA The country of hospitality	Tunisian National Tourist Office	旅行パンフレット・地図
17.	The Medina of Tunis (メディナ)		パンフレット
18.	TUNISA	dall Ente Nazionale del Tunismo Tunisino	パンフレット
19.	MAHDIA TUNISIA (マハメディアイ)	TUNISIAN NATIONAL TOURIST OFFICE	パンフレット

	タイトル	発行機関・出版社	備考
20.	THE GREAT SOUTH TUNISIA	the Tunisian National Tourist Office	パンフレット
21.	yachting in tunisia	TUNISIAN NATIONAL TOURIST OFFICE	パンフレット
22.	Sbeitla TUNISIA (スベイトラ)	Tunisian National Tourist Office	パンフレット
23.	GOLF IN TUNISIA	Tunisian National Tourist Office	ゴルフ場のパンフレット
24.	LE TOURISME TUNISIEN EN CHIFFRES	O.N.T.T	
25.	WELCOME TO TUNISIA	Tunisian National Tourist Office	
26.	DJERBA ZARZIS TUNISIA		
27.	THE OASES (オアシス)		
28.	AGENCE DE PROTECTION ET D AMENAGEMENT DU LITTORAL	APEL	
29.	THE COASTS OF CARTHAGE TUNISIA	Tunisian National Tourist Office	1998 年
30.	KAIROUAN	Tunisian National Tourist Office	
31.	SOUSSE PORT EL LAMTAPUI		
32.	チュニジアインフォメーション TUNISIA GENERAL INFORMATION		情報資料 (COPY)
33.	国際観光開発促進協力調査報告書 -チュニジア-	(財) 国際観光開発研究センター	報告書 (平成 7 年 3 月)
34.	海外経済協力基金委託調査「チュニジア共和国・文化投資事業」基礎調査報告書	(財) 国際観光開発研究センター	報告書 (平成 11 年 9 月)
35.	RAPPORT D ACTIVITES 0998	Office National du Tourisme Tunisien	ONTT 年次報告書
36.	RAPPORT D ACTIVITE YEARLY REPORT 1998	OFFICE NATIONAL DE L ASSAINISSEMENT NATIONAL SEWERAGE AGENCY	報告書
37.	カルタゴ ～シディブサイド公園調査報告書～		

	タ イ ト ル	発行機関・出版社	備 考
38.	文化投資（世銀からの情報収集） 「チュニジアにおける文化遺産の管理と活用」に関する調査	OECF	情報資料（COPY）
39.	ALG RIE TUNISIE 1/1000,000- 1 cm=10 km	CARTE ROUTIERE ET TOURISTIQUE	地図
40.	TUNISIA Road Map for Tourists		道路地図
41.	PLAN DE MAP OF TUNIS	Tunisian National Tourist Office	地図
42.	ASSEMBLAGE DES CARTES GEOLOGIQUES- Anee 1999	OFFICE NATIONAL DES MINES	地図 ECHELLE: 1/ 5000,000
43.	ASSEMBLAGE DES CARTES (4 pcs)	国土地理院	地図 1/ 25000
44.	RESEAU DE STATIONS	INSTITUT NATIONAL DE LA METEOROLOGIE	地図
45.	BICHE ENVIRONNEMENT HYDRAULIQUE	Bureau d Ing nieures Conseils en Hydraulique et Environnement	ローカルコンサル（環境） 会社案内
46.	ETUDE D IMPACT ENVIRONNMENTAL DE L UTILISATION DES EAUX USEES TRAITEES A LA STATION D EPURATION DE JENDOUBA POUR L IRRIGATION D UN PERIMETRE IRRIGUE	REPUBLIQUE TUNISIENNE MINISTERE DE L UTILISATION DES EAUX USEES RAITEES A LASTRATION D EPURATION DE JENDOUBA	ローカルコンサル アセスメント報告書の目次
47.	Annexe Norme Tunisienne (NT 106 002) de rejet d effluent dans le milieu hydrique	ETUDE D INPACT SUR L ENVIRONNEMENT STATION D EPRATION DE BENI HASSEN	
48.	ETUDE STRATEGIQUE DU SECTEUR TOURISTIQUE EN TUNISIE Projet de termes r ferences		
49.	INSTITUT NATIONAL DE LA METEOROLOGIE	REPUBLIQUE TUNISIENNE MINISTRERE DU TRANSPORT	

	タイトル	発行機関・出版社	備考
50.	CATALOGUE DES PUBLICATIONS Du Service Géologique de Tunisie 1997- 1998	OFFICE NATIONAL DES MINES	
51.	TOURISME TUNISIEN 1987~1997 10ans sur la voie de l'excellence	Ministère du Tourisme et de l'Artisanat	
52.	CONJONCTURE TOURISTIQUE No4	MINISTERE DU TOURISME ED DE L'ARTISANAT/OFFICE NATIONAL DU TOURISME TUNISIEN DIRECTION DES EDEDES ET PARTICIPATIONS	97 年
53.	CONJONCTURE TOURISTIQUE No5	MINISTERE DU TOURISME ED DE L'ARTISANAT/OFFICE NATIONAL DU TOURISME TUNISIEN DIRECTION DES EDEDES ET PARTICIPATIONS	98 年
54.	CONJONCTURE TOURISTIQUE No6	MINISTERE DU TOURISME ED DE L'ARTISANAT/OFFICE NATIONAL DU TOURISME TUNISIEN DIRECTION DES EDEDES ET PARTICIPATIONS	98 年
55.	INCENTIVES FOR INVESTMENT IN TUNISIA	Ministry of International Cooperation and Foreign Investment/Tunisian External Communication Agency	1994 年 7 月
56.		OFFICE NATIONAL DE L'ASSAINISSEMENT	
57.	アルバム		

資料 5 ローカルコンサルタントリスト

観光調査再委託のためのローカルコンサルタント

市場調査現地再委託先コンサルタントとして、ONTT より以下のとおり推薦を受けた。これらのコンサルタントは、これまでに、ONTT の委託による各種観光調査の実施経験もあり、ONTT の信頼を受けたコンサルタントである。

1. Conseils et Etude en Marketing et Organisation (CEMO)

Rue Azzouz Rabai – Impasse 7, Bloc A – No. 17

Tel. (1) 886 170, Fax. (1) 886 750

Contact : Dr. Didha Goubaa , Directeur (前大学教授)

2. Institut el Amouri

5 rue du Hijaz , 1002 Tunis,

Tel. (1) 782 015, Fax. (1) 791 442

Contact: Dr.Thahar el Amouri, President (大学講師)

3. Agence Conseils en Development et Communication

8 rue du Koweit, 1002 Tunis,

Tel. (1) 831 257, Fax. (1) 835 242

Contact: Mr. Fourat Dridi,

4. Sphere Conseil Rating (SCOR)

BP No.4, Tunis Cedex, 1080 Tunis,

Tel. (1) 870 837, Fax. (1) 871 037

Contact: Mr. Mohammed Damak, Expert financier

環境影響評価に係る現地再委託コンサルタントについては、次の 1 社のデータを収集した。

1. Bureau d Ingenieurs Conseils en Hydraulique & Evironnement (BICHE)

6 Bis, Rue Sayed Derouich 1000 Tunis

Tel. (1) 331 038, FAX. (1) 334 171

Mr. Bhellouf Famel