

付 録

(報告書・付録)

1. 訪問先リスト及び参考文献リスト

1.1. 訪問先リスト

Board of Investment (BOI)

Philippine Economic Zone Authority (PEZA)

Department of Trade and Industry (DTI)

Center for International Trade Expositions and Missions (CITEM)

Bureau of Export Trade Promotion (BETP)

Bureau of Product Standards (BPS)

Bureau of Small and Medium Business Development (BSMBD)

Cottage - Industry Technology Center (CITC)

Philippine Trade Training Center (PTTC)

Product Development and Design Center of the Philippines (PDDCP)

Development Bank of Philippines (DBP)

Department of Science and Technology (DOST)

Metal Industry Research and Development Center (MIRDC)

National Computer Center (NCC)

Technology and Livelihood Resource Center (TLRC)

Costume Jewelry Center (CJC)

Philippine Software Development Institute (PSDI)

Philippine Furniture Training Center (PFTC)

Technical Education and Skills Development Authority (TESDA)

Chamber of Furniture Industries of the Philippines (CFIP)

Cebu Furniture Industries Foundation (CFIF)

Metalworking Industries Association of the Philippines (MIAP)

Philippine Software Association (PSA)

Fashion Accessories Manufacturers and Exporters, Inc (FAME)

Philippine Oleochemical Manufacturers Association (POMA)

Philippine Toy and Novelty Manufactures Association, Inc. (PHILTOY)

1.2. 参考文献リスト

- 1) The President's 1998 Socioeconomic Report (March 1999, ISSN: 119-0687)
- 2) The Philippine SME Development Strategy - forging a truly dynamic and competitive SME sector (Small and Medium Enterprise Development Council, 12 June 1998)
- 3) Industrial Development Plan of the Philippines (Industry Development Council, June 1998)
- 4) Philippine Agenda 21 - A National Agenda for Sustainable Development for the 21st Century (Philippine Council for Sustainable Development, 1997)
- 5) Selected Philippine Economic Indicators December 1999 (Department of Economic Research)
- 6) Medium-Term Philippine Development Plan 1999-2004 (NEDA, 1999, ISSN: 0119-3880)
- 7) 1986 Philippine Statistical Yearbook
- 8) 1987 Philippine Statistical Yearbook
- 9) 1988 Philippine Statistical Yearbook
- 10) 1989 Philippine Statistical Yearbook
- 11) 1990 Philippine Statistical Yearbook
- 12) 1991 Philippine Statistical Yearbook
- 13) 1992 Philippine Statistical Yearbook
- 14) 1993 Philippine Statistical Yearbook
- 15) 1994 Philippine Statistical Yearbook
- 16) 1995 Philippine Statistical Yearbook
- 17) 1996 Philippine Statistical Yearbook
- 18) 1997 Philippine Statistical Yearbook
- 19) 1998 Philippine Statistical Yearbook
- 20) 1999 Philippine Statistical Yearbook
- 21) Foreign Direct Investments Fourth Quarter 1998
- 22) Foreign Direct Investments First Quarter 1999
- 23) UNIDO International Yearbook of Industrial Statistics 1995
- 24) UNIDO International Yearbook of Industrial Statistics 1996
- 25) UNIDO International Yearbook of Industrial Statistics 1999
- 26) JETRO 投資白書 1992年
- 27) JETRO 投資白書 1994年

- 28) JETRO 投資白書 1999 年
- 29) Foreign Trade Statistics of the Philippines 1988
- 30) Foreign Trade Statistics of the Philippines 1990
- 31) Foreign Trade Statistics of the Philippines 1992
- 32) Foreign Trade Statistics of the Philippines 1993
- 33) Foreign Trade Statistics of the Philippines 1994
- 34) Foreign Trade Statistics of the Philippines 1995
- 35) (Prints) Amount of Project Cost Approved Under Various Investment Incentives Laws by Sector (BOI, 2000)
- 36) (Prints) Equity Investments Approved Under Various Investments Incentives law (BOI, 2000)

2. 企業訪問調査の集約

付表1-1 訪問企業数と質問票回答

	No. of questionnaire send	Interview	Filled up Quest. w/o interview	w/o response
Die & Mold	30	8	9	13
Wooden Furniture	32	18	4	10
Computer Software	32	8	4	20
Stuffed Toy	25	5	5	15
Fashion Accessories	20	14	6	0
Olechemicals	10	3	3	4
Sub-total	149	56	31	62
Cavite Locator	60	18	5	37
Total	209	74	36	99
Note: Number of w/o response includes companies for follow-up				
*Some companies interviewed did not return accomplished questionnaires				

3. データベースの収録データ細目

3.1. 振興重点施策及びプログラムに対する評価データベース

3.1.1. カビテ輸出加工区開発・投資促進振興施策・プログラム評価データベース

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表 AA4-2 玩具（ぬいぐるみ）産業振興施策・プログラムのインパクト

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表 AA6-2 オーレオケミカルズ産業振興施策・プログラムのインパクト

表 AA6-3 オーレオケミカルズ産業振興施策・プログラムの妥当性

表 AA6-4 オーレオケミカルズ産業振興施策・プログラムの自立発展性

表 AA6-5 オーレオケミカルズ産業振興施策・プログラムの効果

3.2. 企業向質問状回答集計データベース

3.2.1 QUESTIONNAIRE TO FIRMS OPERATING IN ECOZONE

表 ACQ-1 I. General Information

表 ACQ-2a II. Business interest of and factors for setting up the manufacturing unit in the Philippines, particularly ECOZONE

a. What is the main business interest for your company to locate the manufacturing unit in the Philippines, particularly ECOZONE?

- 表 ACQ-2bL b. What were factors that attracted and encouraged your company to establish its manufacturing unit in the Philippines, particularly in ECOZONE?
(Selecting top three factors)
- 表 ACQ-2b2 b. What were factors that attracted and encouraged your company to establish its manufacturing unit in the Philippines, particularly in ECOZONE?
(Selecting subfactors comprising of "Comparative advantage in production")
- 表 ACQ-2b3 b. What were factors that attracted and encouraged your company to establish its manufacturing unit in the Philippines, particularly in ECOZONE?
(Selecting subfactors comprising of "Tax incentives provided")
- 表 ACQ-2b4 b. What were factors that attracted and encouraged your company to establish its manufacturing unit in the Philippines, particularly in ECOZONE?
(Selecting subfactors comprising of "Accessibility to markets")
- 表 ACQ-2b5 b. What were factors that attracted and encouraged your company to establish its manufacturing unit in the Philippines, particularly in ECOZONE?
(Selecting subfactors comprising of "Well-developed infrastructure")
- 表 ACQ-2b6 b. What were factors that attracted and encouraged your company to establish its manufacturing unit in the Philippines, particularly in ECOZONE?
(Selecting subfactors comprising of "Easiness of management")
- 表 ACQ-2b7 b. What were factors that attracted and encouraged your company to establish its manufacturing unit in the Philippines, particularly in ECOZONE?
(Selecting subfactors comprising of "Facilities, privileges and services provided at ECOZONE")
- 表 ACQ-2c c. Any comment/observation on business interest of and factors for setting up te manufactuting unit in the Philippines, particularly ECOZONE.
- 表 ACQ-3 III. BOI/PEZA's investment promotion activities
- 表 ACQ-4a IV. Current situation of your manufacturing unit in ECOZONE
- a. How did your manufacturing unit in ECOZONE contribute to the following concerns of your company compared to your operation five years ago or the time when your commercial operation started in ECOZONE?

- 表 ACQ-4b b. How is the current operation of your manufacturing unit in ECOZONE comparing to that five years ago or the time when your commercial operation started in ECOZONE?
- 表 ACQ-4c c. How did the business climate and conditions in ECOZONE improve or adversely affect your manufacturing operation compared to that five years ago or when your commercial operation started in ECOZONE?
- 表 ACQ-4d d. What are the main factors that have positively or adversely affected changes in the operation of your ECOZONE manufacturing unit during the last five years or the time when your commercial operation started in ECOZONE?
- 表 ACQ-4e. c Any comment/observation on current situation
- 表 ACQ-5a V. Management efforts paid by your ECOZONE manufacturing unit
- a In which areas has your company devoted its effort to improve the operation and management of your manufacturing unit in ECOZONE?
- 表 ACQ-5b b Any comment/observation on Management Efforts
- 表 ACQ-6a VI. Facilities and services provided at ECOZONE
- a. Please rate the extent of your use facilities and services provided at ECOZONE
- 表 ACQ-6b b. How do you assess the services/assistance provided at ECOZONE?
- 表 ACQ-6c c. Any requirement on any specific services/assistance to be provided at ECOZONE or necessary to be improved
- 表 ACQ-6d d. Any comment/observation on Facilities and services provided at ECOZONE

3.2.2 QUESTIONNAIRE TO FIRMS — 金屬加工（金型）產業

- 表 AQM-1 I. General Information
- 表 AQM-2a II. Current situation of operation and business performance
- a. How would you rate the current operation of your company as compared to five years ago, in terms of the following?
- 表 AQM-2b b. How did the business climate and conditions for your company change in the past five years ago?

- 表 AQM-2c c. What are the main factors that have positively or adversely affected changes in the operation and business of your company during the last five years?
- 表 AQM-2d d. How did the product and production competitiveness change in the past (comparing to that) five years ago?
- 表 AQM-2e e. What constraints in the operation are you currently facing?
- 表 AQM-2f f. Any comment/observation on current situation
- 表 AQM-3p III. Management efforts paid or to be paid by your company
(Did in past) In what areas has your company devoted its effort to improve the operation and management of your company?
- 表 AQM-3f (Will in future) In what areas will your company devote its effort to improve the operation and management of your company?
- 表 AQM-3c Any comment/observation on Management efforts
- 表 AQM-4a IV. Means taken for the technology upgrading and human resource development
- a. What means have your company taken for the technology upgrading and human resource development?
- 表 AQM-4b b. How did you utilize the following program and projects?
- 表 AQM-4c c. How did you come to know about the above-mentioned program and/or projects?
- 表 AQM-4d d. How do you assess the services/assistance provided by the public authorities?
- 表 AQM-4e e. Any requirement on any specific services/assistance to be provided by the public authorities or necessary to be improved
- 表 AQM-4f f. Any comment/observation on Technology upgrading and Human resource development
- 表 AQM-5a V. Financing
- a. What are your main finance sources?
- 表 AQM-5b b. Which of the following financial scheme are you aware of?
- 表 AQM-5c c. Have you used the above-mentioned financial scheme?
- 表 AQM-5d d. Any comment/observation on Financing

3.2.3 QUESTIONNAIRE TO FIRMS — 家具（木製家具）

表 AQF-1	I. General Information
表 AQF-2a	II. Current situation of operation and business performance
	a. How would you rate the current operation of your company as compared to five years ago, in terms of the following?
表 AQF-2b	b. How did the business climate and conditions for your company change in the past five years ago?
表 AQF-2c	c. What are the main factors that have positively or adversely affected changes in the operation and business of your company during the last five years?
表 AQF-2d	d. How did the product and production competitiveness change in the past (comparing to that) five years ago?
表 AQF-2e	e. What constraints in the operation are you currently facing?
表 AQF-2f	f. Any comment/observation on current situation
表 AQF-3p	III. Management efforts paid or to be paid by your company (Did in past) In what areas has your company devoted its effort to improve the operation and management of your company?
表 AQF-3f	(Will in future) In what areas will your company devote its effort to improve the operation and management of your company?
表 AQF-3c	Any comment/observation on Management efforts
表 AQF-4a	IV. Means taken for the technology upgrading and human resource development
	a. What means have your company taken for the technology upgrading and human resource development?
表 AQF-4b	b. How did you utilize the following program and projects?
表 AQF-4c	c. How did you come to know about the above-mentioned program and/or projects?
表 AQF-4d	d. How do you assess the services/assistance provided by the public authorities?
表 AQF-4e	e. Any requirement on any specific services/assistance to be provided by the public authorities or necessary to be improved
表 AQF-4f	f. Any comment/observation on Technology upgrading and Human resource development

- 表 AQF-5a V. Financing
- a. What are your main finance sources?
- 表 AQF-5b b. Which of the following financial scheme are you aware of?
- 表 AQF-5c c. Have you used the above-mentioned financial scheme?
- 表 AQF-5d d. Any comment/observation on Financing

3.2.4 QUESTIONNAIRE TO FIRMS — コンピューターソフトウェア

- 表 AQC-1 I. General Information
- 表 AQC-Ca II. Current situation of operation and business performance
- a. How would you rate the current operation of your company as compared to five years ago, in terms of the following?
- 表 AQC-2b b. How did the business climate and conditions for your company change in the past five years ago?
- 表 AQC-2c c. What are the main factors that have positively or adversely affected changes in the operation and business of your company during the last five years?
- 表 AQC-2d d. How did the product and production competitiveness change in the past (comparing to that) five years ago?
- 表 AQC-2e c. What constraints in the operation are your currently facing?
- 表 AQC-2f f. Any comment/observation on current situation
- 表 AQC-3p III. Management efforts paid or to be paid by your company
(Did in past) In what areas has your company devoted its effort to improve the operation and management of your company?
- 表 AQC-3f (Will in future) In what areas will your company devote its effort to improve the operation and management of your company?
- 表 AQC-3c Any comment/observation on Management efforts
- 表 AQC-4a IV. Means taken for the technology upgrading and human resource development
- a. What means have your company taken for the technology upgrading and human resource development?
- 表 AQC-4b b. How did you utilize the following program and projects?
- 表 AQC-4c c. How did you come to know about the above-mentioned program and/or projects?

- 表 AQC-4d d. How do you assess the services/assistance provided by the public authorities?
- 表 AQC-4e e. Any requirement on any specific services/assistance to be provided by the public authorities or necessary to be improved
- 表 AQC-4f f. Any comment/observation on Technology upgrading and Human resource development
- 表 AQC-5a V. Financing
- a. What are your main finance sources?
- 表 AQC-5b b. Which of the following financial scheme are you aware of?
- 表 AQC-5c c. Have you used the above-mentioned financial scheme?
- 表 AQC-5d d. Any comment/observation on Financing

3.2.5 QUESTIONNAIRE TO FIRMS — 玩具 (ぬいぐるみ)

- 表 AQT-1 I. General Information
- 表 AQT-2a II. Current situation of operation and business performance
- a. How would you rate the current operation of your company as compared to five years ago, in terms of the following?
- 表 AQT-2b b. How did the business climate and conditions for your company change in the past five years ago?
- 表 AQT-2c c. What are the main factors that have positively or adversely affected changes in the operation and business of your company during the last five years?
- 表 AQT-2d d. How did the product and production competitiveness change in the past (comparing to that) five years ago?
- 表 AQT-2e e. What constraints in the operation are you currently facing?
- 表 AQT-2f f. Any comment/observation on current situation
- 表 AQT-3p III. Management efforts paid or to be paid by your company
(Did in past) In what areas has your company devoted its effort to improve the operation and management of your company?
- 表 AQT-3f (Will in future) In what areas will your company devote its effort to improve the operation and management of your company?
- 表 AQT-3c Any comment/observation on Management efforts

表	AQT-4a	IV. Means taken for the technology upgrading and human resource development
	a.	What means have your company taken for the technology upgrading and human resource development?
表	AQT-4b	b. How did you utilize the following program and projects?
表	AQT-4c	c. How did you come to know about the above-mentioned program and/or projects?
表	AQT-4d	d. How do you assess the services/assistance provided by the public authorities?
表	AQT-4e	e. Any requirement on any specific services/assistance to be provided by the public authorities or necessary to be improved
表	AQT-4f	f. Any comment/observation on Technology upgrading and Human resource development
表	AQT-5a	V. Financing
	a.	What are your main finance sources?
表	AQT-5b	b. Which of the following financial scheme are you aware of?
表	AQT-5c	c. Have you used the above-mentioned financial scheme?
表	AQT-5d	d. Any comment/observation on Financing

3.2.6 QUESTIONNAIRE TO FIRMS — ファッションアクセサリー（コスチュームジュエリー）

表	AQJ-1	I. General Information
表	AQJ-2a	II. Current situation of operation and business performance
	a.	How would you rate the current operation of your company as compared to five years ago, in terms of the following?
表	AQJ-2b	b. How did the business climate and conditions for your company change in the past five years ago?
表	AQJ-2c	c. What are the main factors that have positively or adversely affected changes in the operation and business of your company during the last five years?
表	AQJ-2d	d. How did the product and production competitiveness change in the past (comparing to that) five years ago?
表	AQJ-2e	e. What constraints in the operation are you currently facing?

- 表 AQJ-2f f. Any comment/observation on current situation
- 表 AQJ-3p III. Management efforts paid or to be paid by your company
(Did in past) In what areas has your company devoted its effort to improve the operation and management of your company?
- 表 AQJ-3f (Will in future) In what areas will your company devote its effort to improve the operation and management of your company?
- 表 AQJ-3c Any comment/observation on Management efforts
- 表 AQJ-4a IV. Means taken for the technology upgrading and human resource development
- a. What means have your company taken for the technology upgrading and human resource development?
- 表 AQJ-4b b. How did you utilize the following program and projects?
- 表 AQJ-4c c. How did you come to know about the above-mentioned program and/or projects?
- 表 AQJ-4d d. How do you assess the services/assistance provided by the public authorities?
- 表 AQJ-4e e. Any requirement on any specific services/assistance to be provided by the public authorities or necessary to be improved
- 表 AQJ-4f f. Any comment/observation on Technology upgrading and Human resource development
- 表 AQJ-5a V. Financing
- a. What are your main finance sources?
- 表 AQJ-5b b. Which of the following financial scheme are you aware of?
- 表 AQJ-5c c. Have you used the above-mentioned financial scheme?
- 表 AQJ-5d d. Any comment/observation on Financing

3.2.7 QUESTIONNAIRE TO FIRMS — オーレオケミカルズ

- 表 AQO-1 I. General Information
- 表 AQO-2a II. Current situation of operation and business performance
- a. How would you rate the current operation of your company as compared to five years ago, in terms of the following?
- 表 AQO-2b b. How did the business climate and conditions for your company change in the past five years ago?

- 表 AQO-2c c. What are the main factors that have positively or adversely affected changes in the operation and business of your company during the last five years?
- 表 AQO-2d. How did the product and production competitiveness change in the past (comparing to that) five years ago?
- 表 AQO-2e e. What constraints in the operation are your currently facing?
- 表 AQO-2f f. Any comment/observation on current situation
- 表 AQO-3p III. Management efforts paid or to be paid by your company
(Did in past) In what areas has your company devoted its effort to improve the operation and management of your company?
- 表 AQO-3f (Will in future) In what areas will your company devote its effort to improve the operation and management of your company?
- 表 AQO-3c Any comment/observation on Management efforts
- 表 AQO-4a IV. Means taken for the technology upgrading and human resource development
- a. What means have your company taken for the technology upgrading and human resource development?
- 表 AQO-4b b. How did you utilize the following program and projects?
- 表 AQO-4c c. How did you come to know about the above-mentioned program and/or projects?
- 表 AQO-4d d. How do you assess the services/assistance provided by the public authorities?
- 表 AQO-4e e. Any requirement on any specific services/assistance to be provided by the public authorities or necessary to be improved
- 表 AQO-4f f. Any comment/observation on Technology upgrading and Human resource development
- 表 AQO-5a V. Financing
- a. What are your main finance sources?
- 表 AQO-5b b. Which of the following financial scheme are you aware of?
- 表 AQO-5c c. Have you used the above-mentioned financial scheme?
- 表 AQO-5d d. Any comment/observation on Financing

3.3. マクロ統計データベース

表 AS1-1	Population by Region and Province; Census Years 1980, 1990, 1995
表 AS1-2	Population Projection by Region 1995 to 2000
表 AS1-3	Percent Distribution of Population by Age Group and Sex 1995
表 AS2-1	Annual Per Capita Poverty Thresholds and Incidences of Families by Region 1988, 1991, 1994 and 1997
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表 AS2-3	Consumer Price Index for All Income Households by Item in the Philippines (1988=100) 1988 to 1995
表 AS2-4	Consumer Price Index for All Income Households by Item in the Philippines (1988=100) 1990 to 1999
表 AS3-1	GNP and GDP by Expenditure Shares 1985 to 1998 at current prices
表 AS3-2	GNP and GDP by Expenditure Shares 1985 to 1998 at constant 1985 prices
表 AS3-3	Gross Domestic Capital Formation in Durable Equipment by Major Type 1985 to 1998
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