## A19.8.4 Social Environmental Survey

### 1) Objectives and Method

### (1) Objectives

The social survey was implemented to do IEE for proposed projects/programs by the local consulting firm in three priority areas of the Master Plan, Ulaanbaatar, Harhorin and Omnogovi, from December 1998 to January 1999. The main objectives were to identify the followings:

- positive and negative impacts of tourism development to local people/communities,
- attitude and acceptance of tourism development by the local people/communities, and
- potential human resource supply of local communities to tourism development.

### (2) Method

Available data published by the related agencies regarding socio-economic activities were studied before interview surveys. Face to face interviews were implemented to the 342 samples (256 are married and 223 are nomads) in Ulaanbaatar area, 431 (158 and 276) in Harhorin and 231 (158 and 131) in Omnogovi as shown. A stratified random sampling method was applied for the selection of the samples to check the characteristics of the residents among those of the different geographical locations, nomadic area and city/town area. Interviews of the local governments and private tourism sector were carried out.

### 2) Summary of Survey Results

### Ulaanbaatar Area

As shown in the table below, one of the major issues of the nomadic districts in Ulaanbaatar area was unemployment because the average unemployment rate of Nalaikh and Terelj was 58.9 % of the total respondents. Equally at the family level major issues in nomadic area were pointed out unemployment and cash income. Tourism development, which is possible to generate job opportunities was supported by all nomadic respondents and 70 % of the respondents of tourist trail in Ulaanbaatar.

Education is also important for their life. Compared to other districts and areas, the educational level of Ulaanbaatar trail area's respondents was very high. 39.6 % of the total respondents was educated at the level of university/college and knew importance of education. Nevertheless only a few high-educated respondents exist in Terelj and Underdov tourist camp districts, educational problem was selected because many respondents may be influenced by socio-culture of the capital routinely and hoped for finding work with good condition such as tourism sector.

30 % of the residents of Ulaanbaatar tourist trail area expected the following negative impacts by promotion of tourism development: increase of prices because of tourists paying higher rates for goods and services, increase of prostitution problems, and pollution of surrounding environment and the Tuul river.

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ULAANBAATAR AREA	Nalaikh	Terelj	Underdov tourist camp	Sub- total/Average	the tourist trail project area in UB	Total/Average
Number of respondents	49	109	65	2237-	119	3427-
Number of married person	39	86	52	177/-	79	2567-
Average family member (person)	7.0	7.8	73	7.4	5.6	69
Educational level						
- university / college	5	1	2	81-	46	547-
- secondary school	43	105	63	211/-	70	281/-
- uneducated	1	3	0	41-	0	41-
Unemployment rate (%)	67.9	50.0		- /58.9		
Average monthly income (Tg.)	30,000	30,000	25,000	- /28,333	35,000	- / 30,000
Support rate on tourism development (%)	100	100	100	- /100	70	· 1925
Possibility on laborforce for tourist sector	yes	yes	yes		yes	
Major issues in the area *1	A/E	A/B	A/B		B/C	
Major issues for family *2	E/A	E/A	EC		B/C yes (30% of	
Possibility on expected negative impacts from toursim development	no	no	no		the respondents)	

Summary of Interview Survey in Ulaanbaatar Area

Note:

\*1 A: unemployment, B: education, C: health, D: livestock, E: environmental degradation

\*2 A: unemployment, B: education, C: health, D: livestock, E: cash income

Source: Social Environmental Survey implemented by the local consulting firm, January 1999

### Harhorin

The respondent of all survey districts expressed unemployment related to poverty was major issue in community. Compared to the national average about 30 %, the unemployment rates of Hujirt and But-Ulziit are high, 45.2 % and 54.8 % respectively as shown in the table below. Though the rate is currently 20.4 % in Harhorin district, the rate is increasing rapidly, 7.9 % in 1995, 10.2 % in 1996, and 16.1 % in 1998. At the family level unemployment including cash income was major issue in all survey districts, too. Thus, generation of job opportunities, especially income generation for small livestocknomads, is driven by necessity. 94 % of total respondents supported tourism development and 74.5 % of nomadic respondents and 87.5 % of town respondents were possible to work in tourism sector.

6 % of the respondents expected the negative impacts on pollution of surrounding environment and western influence through promotion of tourism development to the local people and their traditions.

	Sauna	y or meny	ew survey	IN FEMTRON	n Arca				
an a		Na	neds/Herd	ters		R	sidents in	the	
	Harhorin	Harbelgas	Hujin		0.1.0.1	0	enter of toy	17	Total
HARHORIN AREA		Khosho Tsaidam	Orkhen	Burd	Sub-total /Average	Harborin	Hujin	Sub-total /Average	Average
Number of respondents	122	49	56	49	2761.	107	49	1567-	4317-
Number of married person	35	20	22	18	601.	45	19	647-	1587-
Average family member (person)	1.9	7.0	7.9	7.0	7.4	7.6	6.4	7.0	73
Educational level									
- university / college	13	-	3	5	237-	21	10	317-	527-
- secondary school	101	47	52	42	2427-	81	29	1107-	3527-
- uneducated	8	2	1	2	137-	5	-	5/-	38/-
Unemployment rate (%)	hymember (person)       1.9       7.0       7.9       7.0         college       13       -       3       5       5         college       13       -       3       5       5         chool       101       47       52       42       2         nt rate (%)       20.4*       54.8       45.2       16.7       -         thy income (fg)       15,000       15,000       15,000       15,000       -         on tourism development (%)       -       -       -       -       -	-/34.2	20.4*	54.8	-/37.6				
Average monthly income (fg)	niter of narried person       35       20       22       18       60         rage fanity member (person)       7.9       7.0       7.9       7.0       7.9         neational level       13       -       3       5       2         condary school       101       47       52       42       2         neducated       8       2       1       2       1         amployment rate (%)       20.4*       54.8       45.2       16.7       -/         grage monthly income (Tg)       15,000       15,000       15,000       15,000       15,000       -/         sport rate on tourism development (%)       yets (94 % of total responsibility on laborforce for tourist sector (%)       90       70       65       73       -/				-/20,000	-/16,666			
Support rate on tourism development (%)		-	yrs (9	i %of kta	l responde	nts in Harhi	vrin avea) •		
Possibility on laborforce for tourist sector (%)	90	70	65	73	-174.5	85	90	-/ 87.5	-178.8
Major issues in the area *1	A	A	A	Λ		•	A		
Major issues for family *2	AÆ	AÆ	AC	DÆ		A/B	EC	I	I
Possibility on expected negative impacts (%)			yes (6	%oftotali	respondent	s in Onrog	obi area)		
from toursim development	l								

Summary of Interview Survey in Harborin Area

Note:

1 A: unemployment, B: education, C: health, D: livestock, E: environmental degradation

\*2 A: unemployment, B: education, C: health, D. Investock, E: each income

\* the figure is the average of normadic area and Harhorin-town.

Source: Social Environmental Survey implemented by the local consulting firm, January 1999

### **Omnogovi**

The table showed health problem was major issue in the whole Omnogovi area because not a few people in both rural area and Dalanzadgad town had gastrointestinal health problems due to the inappropriate treatment of underground water and insanitary food supply.

Economic factors, livestock and cash income, in rural area and unemployment in the town were pointed out as well. All respondents supported tourism development and were possible to work in tourism sector. They wanted to get better cash income in tourism sector because average monthly income Tg.12,500 in Omnogovi was lower than that of the other areas, Tg.16,666 in Harhorin and Tg.30,000 in Ulaanbaatar area.

The respondents in Omnogovi area did not expect major negative impacts on local people and community from tourism development.

	Nomads / Herders	Residents in the conter	TotaVAverage
OMNOGOBI AREA	Yol valley, Bayanzag, Gurvansaikhan	part of Dalarzadgad	
Number of respondents	131	100	2317-
Number of married person	71	44	1157-
Average family member (person)	9.4	7.3	8.3
Educational level			
- university / college	3	13	167-
- secondary school	125	80	2057-
- uneducated	3	7	10/-
Unemployment rate (%)	5.6% ( Average	e of Omnogobi Aimag)	
Average monthly income (Tg.)	10,000	15,000	-712,500
Support rate on tourism development (%)	100	100	-/100
Possibility on laborforce for lourist sector	yes	yes	
Major issues in the area *1	СЛ	A/C	
Major issues for family *2	CÆ	C/A	
Possibility on expected negative impacts	no	no	
from toursim development		<u> </u>	<u> </u>

Summary of Interview Survey in Omnogobi Area

Note:

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Note:
\*1 A: unemployment, B: education, C: health, D: livestock, E: environmental degradation
\*2 A: unemployment, B: education, C: health, D: livestock, E: cash income
Source: Social Environmental Survey implemented by the local consulting firm, January 1999

### Final Report, July 1999

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## A19.9 Cost of the Priority Projects and Programs

### **Development Cost** (million Tg) equivalent to **Priority Projects** (US\$1,000) 1 Culture Tourism Enhancement 1.293 1,486 Improvement of Bogd Khan Museum B-1 486 559 1 Restoration of Winter Palace 47 41 2 Restoration of costume storage building 54 47 3 Restoration and renewal of palisade & wall 229 263 4 Construction of new service, office storage building 27 31 5 Improvement of pavement and square 520 452 6 Restoration of temple building 10 12 7 Construction of interpretation board 2,538 2,917 Mongolian Culture Park B-2 859 747 1 Central museum 407 468 a Building 340 391 **b** Display & equipment 254 221 2 Management office 28 32 3 Symbolic ger 1.030 896 4 Gers 396 455 a Building 500 575 **b** Display 646 742 5 Landscape, facility, utility. etc. 151 174 Erdenezuu Surrounding Improvement **B-3** 40 46 I Landscape 8 7 2 Planting 79 69 3 Pedestrian deck 41 36 4 Car parking, etc. 3,644 4,188 B-4 Harhorin Visitor Center 1,774 1,543 1 Building 1,829 2,102 2 Display & equipment 312 271 3 Landscape, facility, utility. etc. 2 Development of Gateway Tourism in UB 215 187 **UB** Tourist Trail Development B-5 39 45 1 Guide board, sign, etc. 39 34 2 Construction of new trail 74 85 3 Improvement of trail 40 46 4 Construction of information center 591 514 **UB** Tourist Street B-6 187 163 I Tourist plaza 29 25 2 Pedestrian precinct (east) 375 326 3 Pedestrian precinct (west) 420 483 **UB** Souvenir and Handicraft Center B-7 414 360 **1** Building 69 60 2 Landscape, facility, utility. etc.

### Table A19.9.1 Detailed Development Cost of Priority Projects (1/2)

			nent Cost
riority Pr	rojects	(million Tg)	equivalent t (US\$1,000
3 Nature	e Tourism Development		
B-8	Terelj Visitor Center	261	30
	1 Building	48	
	2 Display & equipment	104	
	3 Landscape, facility, utility. etc.	109	
B-9	Govi Visitor Center	611	7
	1 Building	280	
	2 Display & equipment	151	
	3 Ger	8	
	4 Landscape, facility, utility. etc.	171	
B-10	Bird Watching Site Preparation (UB & Harhorin)	27	
	1 UB	11	
	2 Harhorin	16	
4 Other:	S		
B-11	Harhorin Tourist Road	2,297	
	l Harhorin - Khar Balgas (30km)	757	L.
	2 Harhorin - Khoshoo Tssaidam (47km)	1,540	
B-12	Traffic Sign Facilities along UB-Harhorin Highway	6	
B-13	Upgrading of Major Spas	1,629	
	1 UB spa	974	
	2 Hujirt spa	151	
	3 Shargaljuut spa	503	5
3 Privat	e Project		
C-1	Rest Areas along UB-Harhorin Highway (per 1 set)	490	
	1 Restaurant	185	
	2 Toilet	49	
	3 Gas station	174	
	4 Others	02	1
	(213+56) x 2 rest areas=540	1 2 2 6	
C-2	Upgrading of Ger Camp	1,375	
	1 Upgrading of existing camp facility (9 camps)	644	
	2 Assistance to new ger camp (8 camps)	572	
C-3	South Govi Air Strip Improvement		
C-4	Horse park	867	
	1 Building (ger, training school, museum, restaurant, etc.)	532	
	2 Display & equipment	53	
	3 Landscape, facility, utility. etc.	47 235	
	4 Others (inclusive of horses)	233	<u>'l</u>

## Table A19.9.1 Detailed Development Cost of Priority Projects (2/2)

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Methodology of the Economic Evaluation A20.1

## A20.1.1 Projection of Economic Benefits from the Priority Programs and Projects

Table A20.	Table A20.1.1 Economic Benefit Generation (Conservative Case) (1/19)						
				1997			
·	Vith project program		Without project/program	ct/program			
Country/Region	Expenditure	Leisure	ALS Tourist- Nichts	Expenditure	Direct Bencfit	Direct BeneficX2.5	Leonomic, Benefit
		301	17.01 5.124	173	886.506	2216264	0 3435465
Mucroso 115A		1.857	<u></u>		5,460,672	13,651,681	1.12.12.10
East Asia/Parifie	The second states and the se	644	7.0 4.505	S 137	617.117	1,542,791	の父母を見たたる
lanan	14.036.774 3	<u></u>	~	2 180	14,036,774	35,091,936	
Korea ren	1211 989		7.0 8,993	3 137	1,231,989	3,079,972	
China	3			5 sol	22,750	56,875	0.7.2.8
Australia	518.514 1.		15.0 5.572	2 111	615,514	1.546.286	N. A. S. A. S.
Cen/Fast Furne	6573 511 5113 51 742 796 5	939	7.0 6,573	3 113	742,796	166'958'1	
Russian Fed	57) 59 69 33 906	*****	6.5 57	7 69	3,906	9,764	0. 12 B St.
Northern Furone		g 1,535	15.0 23.018	111	2,554,943	6,387,356	
	1234517			6 103	1,234,517	3,086,292	
Southern Further	5 5 5 5 1 1 1 5 T 0 3 03 9 5	626	15.0 9.397	7 111	1,043,039	2,607,598	Contraction of the second
Western Funne	13.027 Sec. 11. 145.969		-	7 111	1,445,969	3,614,923	0.15.0
France	18.0 22.882 111 2.339.858	1,271		E a	2,539,858	6,349,644	Der Starter St
Cremany	10 000 2 081 800	-	13.0 19.099	9 109	2,081,800	5,204,499	
Switzerland	1		15.0 8,976	6 111	996,336	2,490,840	0.24.50
East/Med Furone	122 Server 122 Server Street 5.5 Serverse 1.887 Server server 120 Server 226,418 Server 566,045		15.5 1,887	7 120	226,418	566.045	0.12.20.20.20.20.20.20.20.20.20.20.20.20.20
Middle East	105 000 000 000 000 000 000 000 000 000		15.5 361	1 120	43.357	108,392	O COMPANY AND
South Asia		186	15.5 2,890		<b>m</b>		
Africa	2012 0120 5 55,744 V	30	15.5 465	5 120	55,744	139,361	S. & X. & X. O
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	3 22,747	254,812	2	36,238,994	S85'265'06	ので、学校で、学校で、学校

Methodology of the Economic Evaluation A20.1

# A20.1.1 Projection of Economic Benefits from the Priority Programs and Projects

			61	2661					71	2001			
		~	With project/program	rogram			ļ	7	Without project/program	:Uprogram			
ountry/Region	Leisure	STV	Tourist- Nichte	Expenditure	Direct Bonefit	Direct RenefitY2.5	Leisure Tourist	ALS	Tourist- Nichts	Expenditure	Direct Benefit	Direct BenefitN2.5	Economic Benefit
	301	0.51	5 124	173	886.506	2.216.264	301	0/1	FC1'S	173	ŝ	2,216,264	
Nice and a second s	1.857	17.0	31,565		5,460,672	13,651,681	1,857	17.0	31,565	177	5.460.672	13.651,681	- - -
ast AstaOactic	614	7.0	4.505		617.117	1.542.791	1170	0.	305'5	251	211219	1.542.791	
	0 748		77.982		14.036.774	35.091.936	9,748		77,082	180	14,036,774	75,001,036	
	1.285		8,093		686 1521	3.079.972	1,2NS	с. С	8,002	2	U.2.31 (VXV)	3.074,972	
hua	65	2.0	455		22,750		59	0.0	1000 H		22.750	56,875	
Australia	371	15.0	5,572	• -	618,514	-	37.	15.0	5,572		618,514	1.546.286	
Ten/Flast Plurade	010	7.0	6.573	113	742.796	1.856.991	120	7.05	6.57.6	F :: [!	902,225	166'938'1	
tussian Fed	6	6.5	57		3,906			6.5	Ç.	55	3,006	9.764	
Corthorn Fundance	1535	15.0	23.018		2.554.943	6.387.356	1.535	15.0	23.018		2,554,945	6.387.356	
	700	15.0	11.986		1,234,517			0.51	486,11	103	1.234.517	SUCKALDUS	: :. ::
Southern Forence	626	15.0	1926		1,043,039		626	150	9,347	=	1,043,030	2,607,598	•
Vistern Furone	202	15.0	13.027		1,445,969		SOS	150	13,027		696 str 1	3,614,923	
Provide Contraction	1221	18.0	22,882		2,539,858		142.1	U 8 1	22,882)	E	2.534,858	4.349,444	
iermany	1,469	13.0	660 61	1001	2,081,800		1,464	13.0	19,00,91	1001	2,081,800	001,102 ×	
witzerland	598		8,976	111	996,336		868	15.0	8,976	11	V96.336	048,004.5	
fast/Med Furone	122	15.5	1,887	7 120	226,418	566.045	111	13.31	1,887	5	226.418	540.045	
Middle Fast	13	15.5	361		43,357	295,301		S S 1	36		43.357	108.302	
South Asia	186		2.890		395,990	_	N/N	2.5	2.800		010.505	779.989	
Africa	30		465		55,744	139,361		531	465	5 120	55.744	198,981	- A - A-
						00. 602 00					100 A C 7 C	01 503 185	

Source: JICA Study Teams

		Direct Economic. Benchette	2.548.704	16,434,683 10,50 24 20 0	1,445,285 5 5 5 5 1 1 4 4 5 2 8 5	33.264.000	3,027,419	56.875	1.778.844 2.20	1.536.122	9,803	7.528,610	3,993,423 423 423 42 40	3,181,888 14/201	4,157,162	7,302,091	6,695,750	3,047,616	588,411 288,411	113.553 8-51 - 25 - 20	0.032,020 000 000 000 000 000 000 000 000 00	144.522	97.884.021
		Direct Bencfit Be	1,019,481	6,573,873	578,114	13,305,600	1,210,968	22.750	711.538	614,449	3,921	3,011,444	1.597,369	1,272,755	1,662,865	2.920,836	2,678,300	1,219,046	235,364	45,421	411,704	57,809	39,153,608
	)8 Vprogram	Expenditure	173	173	137	180	137	50	111	113	69	111	103	111	111	111	8	111	120	120	137	120	
	1998 Without project/program	Tourist- Nights	5,893	37,999	4,220	73,920	8,839	455	6,410	5,438	57	27,130	15,508				24,572	10,982	1961		•n	482	280,011
		SIV	17.0	17.0	7.0	8.0	7.0	7.0	F-4	7.0	6.5	15.0	15.0	-		18.0	13.0	15.0	15.5				
		Leisure Tourist	347	2,235	603	9,240			427	177	6	1.809	н		66 	-	1,890	732	127				24,031
ase) (2/19)	経営が考え	Direct Benefict 5	2 548.704		. 1,445,285	in M	23 24		325	\\] 536.122		1-228.610				24			1000		1. A.		· 123-1123,608 (4-27,884,021
onservative Case) (2/19)		Benefit	181-019-481	3 8 2	578-114			55. M	教術		Ň.Ť	-22-13-011-444		20	1.62.365	2 220 836			121 235 364				× 39,153,608
tion (Conse	. 1998 Same	Expenditure	FT I A MARKAN		1. Classical and 1.				の言語が保護	113		1	統領が改		UL	UL AND	80	200-14-54	OC PUPON ADVISOR			120	
fit General	Vith molection	-Iourist- Expend	104 -	666 LE 134 3.6	000 4 220	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	058 8 20	445	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1 - 0 - 2 A38		1-02-04-027-130	<b>3011</b> 100		F (14 98)	1.26.314	24 572						011
omic Bene				16	1000		に決ちた		にはない		6	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	Sector S					Person 15.0			いるにの		の語言語を言い注意
Table A20.1.1 Economic Benefit Generation (C	が見ていた。	Leisure			S. S			の変化の	語が作文法	TT STATE	によりない。		はななが	学校が発展		にたまた。		ドキャング		いたのの			24,001
Table A20		Country/Region		USA	Eact Acia/Danific		Japan Women and	China tup	Australia Australia	Confess Funder	Russian Fed	Northern Furner		Southern Purner	Weten Finne	France	Commany	Switzerland	Contraction Events	castimed car		Africa	

Source: JICA Study Teams

The Master Plan on National Tourism Development in Mongolia

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Country/Region			1998 With project/provent	(8 Verovrum		<u> </u>		>	Without project/projetani	toyram			
	Leisure	SIN	Tourist-	Expenditure	Direct Benefit	Direct BeneficN2.5	Lewure Tourist	A.S.	Tourist- Ex Nights	Expenditure	Direct Benefit	Direct BenefitN2.5	Economic Benefit
	101100		~					-					
Americas	347	17.0	5,893	173	1,019,481	2,548,704	1248	2 2 2	5,XVX	~~	1N# 6 [0] 1	2,548,704	
NSA N	2,235	17.0	37,999	173	6.573,873	16,434,683	2.2.45	0.23	37,949	SE 1	6.573.873	10.4.44,68.4	v
Pact Asia/Prosting	603	7.01	4.220	137	578,114	1,445,285	605	02	arr.	231	57N, 14	['415,2%s]	
	0.240	0.3	73.920	180	13.305.600	33.264,000	9,240	e x	120.67	180	13,305,600	31.2(1,000	
	CYC I	0.6	8,830	137	1,210,968	3,027,419	1.263	10 2-	8,839	1.1	210,068	9.027.419	
	59	0.6	445	05	22.750	56,875	5u	0 r>	5.5. <del>5</del>	20	22.750	56,875	
Australia	427	15.0	6,410	111	711.538	5	ri ri	15.0	6,410		211.538	1,778,844)	
f and fact function	1666	102	8123	1131	614.449	1.536,122	1.2.2	5 5	5,438	51	144,444	1.536,122]	
CONTRACTOR CONTRACTOR	0	5.9	57	69	3.921		?	9. S	57	8	120.5	6.N.9	
					2 0.11 144	1 630 410	10101	15.01	102126		1010.1	7.528.610	
Northern Furope	1 809	0.01	001.12			CT 000 C		12.51	1 5 50X	201	1 547 364	3,993,423	43
LUK	1 034	15.0	15.508	501	205 1 X C 1				11.466		52 666 1	3.181,888	
Southern Europe	164	15.0	11,466		CC/7/71						542 642	2157162	
Western Europe	8	15.0	14,981		1,002,300	4,157,102							
France	1,462	18.0	26,314		2.920,836	160'700'			2007	111	002.021	026 204 4	
Germany	1,890	13.0	24.572	8	2,678,300		()rxX <sup>*</sup> 1	0				417 1.4010	•
Switzerland	732	15.0	10,982	111	1,219.046	3,047,616	732	15.0	10,982	111	040'817'1	01074-010	
Fast/Med Furane	127	15.51	1.961	120	235,364	538,411	[521	5 51	: 46'1	021	235,364	588.411	
Muddle Past	24	5 5	379	120	45.421	113,553	7	15.51	374	57	45,421	113.553	
	1	5 51	3 005	137	411.704	<del>ب</del>	4	551	3,005	t er	411.704	1.029.260	
Atrica	31	15.5	482	120	57,809		1.	15.51	487	120	57, K09	144,522	
	150.55		280.011		39.153.608	97.884.021	110.45		280,0111		39,153,608	120,488,79	

Table A20.	Table A20.1.1 Economic Benefit Generation (Conservative Case) (3/19)	Benefit G	eneratio	n (Conser	vative Ca	se) (3/19)							
	1999, and a state of the state		10. <b>666</b> 100 00						1999 Without and ent/oronana	9 21/2000000			
	STATE STATE STATE STATES		vitte: builect/	program ~ margord	÷ E		-	-	The second products		Distant I	Distant	S. and and a low
Country/Region	Leture A		Tourist- Expend Nights	spendicit	Benedit	Benefit/2.5	Tourist	ą	Nights	Expenditure	Benefit	BenefitX2.5	Bendt
Americae	SATISTICS DOT TO AN ANY ANY ANY	STATES OF LANS	1	Delot De constantes de la constantes de	201021-02	2.875.263	379	17.0	6,444	173	1,114,898	2,787,245	SIO.88.018
NSA			008.96	際の	-13.021,689	13.021(689)7%32.554,223	4,292	17.0	72,966	173	12,623,066	31,557,665	55 <b>5956</b> 558
East Asia/Pacific	200 C 1959 C 199 C	があり、のなどが	1295	N PELSON XX	516,870	× 11542-174	624	7.0	4,365	137	597,986	1,494,965	47209
Janan		80	S113 443	176	20,011268	50.028.169	ũ	8.0	107,770	180	19,398,678	48,496,694	1,531,475
Korea rep		12-10-10	162623	No. No.	1260,863	3,152,156	1.275	7.0	8,922	137	1222,265	3,055,662	S64-96
China	2 PT 192 - 2 PT 2 PT	まで)((1)()()()()()()()()()()()()()()()()()	12 SP 352	40	V 722255	5. 53, 738		7.0	432	50	21,613	54,031	20CT-200
Australia	164-234	No or State	01270	601	01.752	2 2 004 380	467	15.0	7,002	111	777.209	1,943,022	ALC: 01359
Cen/East Europe	144 - 100 B66 14 14 1	10.0-2	- 6.060	NAPONA SULL	Gev. 671,035	~~»1.677.586	822	0.7	5,757	113	650,493	1,626,232	···· 51355
Russian Fed		S. 63	16: SA	100 C	23.858 State	9.645	00	6.5	\$	69	3.740	9,350	202
Northern Europe	144 - 12 060 - 15 V	13.0 ×	1668.06	100 N 20	3,360,486	8,401,215	1,957	15.0	29,348	111	3,257,614	8,144,035	ONIC LECTION
Х		(1)11(1)1(1)1(1)1(1)1(1)1(1)1(1)1(1)1(1	38.830	101 2 2	1 902 679	4,756,697	1,12	15.0	17,907	103	1,844,433	4,611,083	145 613
Southern Europe	678	15.0	S 12 733	81	1,385,069	3462.67]	806	15.0	12,096	111	1,342,668	3,356,671	000 X01
Western Europe		F. 15.0	17226	109	1,873,944	1. 4. 684, 611	160'1	15.0	16,365	-	1,816,482		143,405
France	180 T X X	18.0	30.265	109	3,292,248	8230.621	1,597	18.0	28,752	111	3,191,465		221 958
Germany	2.076	10.13.01 EX	26.390	10(0)2420	2,883,080	107,7027	1.972	13.0	25,641		2.794,823	6,987,057	1000 to
Switzerland	180° 180° 180° 180°	PLANS OF SALES	13222		1.438,262	\$\$\$\$\$\$\$\$\$\$\$\$	837	15.0	12,561	111	1,394,234	3,485,584	100011
East/Med Europe	A STATISTICS AND A STATE	WE155	S 2 036 ∑	00000118	239,425	1	125	15.5	1,934	120	232,095	580,239	C-(18.323
Middle East			300 E	<b>8</b> 100000	15.862	2 114 854			370	120	44,458	111.144	OLSES TO SA
South Asia		<b>S S S</b>	3.126	E ST	419.640	1.049.099	192		•	137	406,794	1,016,984	SUIZE
Africa		STREET STREET	1.5.4.502 B	118	59,350	Sec.5148.376			479	120	57,534	143,834	S. S. S. S. S. S. S.
	201332,869 (Second Second S	<u>~ ~ .</u>	201104 C.C.	Sector Sec	\$4,459,679	54,459,679 J.36,149,197	31,226		362,134		52,792,546	131,981,365	\$167.833

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Table A20.1.1 Economic Benefit Generation (Conservative Case) (3/19)

			0001	Ŷ					6661				
			With project/program	t/program					Without project/program	Wprogram			
Country/Region	Leisure Tourist	STV	Tourist- Nights	Expenditure	Direct Benefit	Direct BenefitX2.5	Leisure Tourist	N.S.	Tourist- E Nights	Expenditure	Direct Benefit	Direct BenefitN2.5	Economic Benefit.
	VOL	0.51	× 785	1.701	1 140 105	2 875 263	1728	0.11	144.6	173	1,114,898	2.787.245	88,018
Allice (Cash	4.518		76,806	170	13,021,689	32,554,223	1002 9	17 0	22,006	1.1	12, 423, 044	31,557,665	996,558
Past Asia/Pacific	656		4.595	134	616,870	1.542,174	1129		4,3651	281	<u>]986'265</u>	546 262 1	47,209
linan	14,180		7	176	20.011.263	50.028,169	13 471	8.0	107,770	081	829,805,01	48,496,694	1,531,475
Korea rea	1.342			13	1,260,863	3,152,156	512	7.0	x,922	133	392,222.1	3,055,662	96,495
(China	65		-	49	22,295	55,738	124	7 0	43.2	()	21,613	54.031	1.706
Australia	491		6	100	257,108	2,004.380	467	150	7.002	:::	002.222	1,943,022	61,359
iCen/East Europe	866	10.7	6.060	111	671,035	1.677,586	100X	1 n [	5,757	1213	101059	1.426.232	51,355
Russian Fed	6				3,858	9,645	×	6.5	7.	69	9,740	055.0	295
Nothern Eurone	2.060		30.893	1001	3,360,486	8,401,215	1.952	0.91	29,348	111	3.257.614	X, 144,025	257,180
X	1.257		÷.,		1.902.679	4.756,697	1.141	15.0	206.71	:01	1,844,433	4,611,083	145,613
Southern Lurope	3		12.733		1,385,069	3,462,671	NUN	15 8	12,096	Ξ	879,525,1	174,021,5	106,000
Western Furone	1.148				1,873,844	4,684,611	1.00.1	0.51	16,365	=	1,816,482	4,541,204	143,406
France	1.681	-	÷		3,292,248	8,230,621	1,547	13.61	28,752	Ξ	3,191,465	7,978,663	251.958
Germany	2.076	13.0			2,883,080	7,207,701	1 0 1	0.11	179752	601	2,744,823	6,987,057	220,644
Switzerland	\$81				1,438,262	3,595,655	837	15.0	12,561	111	1.394.234	3,485,584	110,071
Has/Med Furone	131	15.5	2.036	118	239,425	598.562		551	1,454	in <b>t</b> t	232.095	580,239	18,323
Middle Fast	25				45,862	114,654	7.	15.5	370	,051	855'55	## : 111 1	3,510
South Asta	202	15.5	-		419.640	1.049.099	201	155	2.969	281	111, 744	1,016,044	32,115
Africa	(M)		_		59,350	148,376	E.	15.5	474	001	\$7.534	143,834	4,542
	32,869		381,194		54,459,679	136,149,197	912.18		141,268	-   -	52.742.546	508,186,181	4,167,833
Source: JICA Study Teams	dy Teams									-			
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## The Master Plan on National Tourism Development in Mongolia

	2000. 7 444.00					2000 Without project/program	00 ect/arosram			
	Expenditure	Direct	Direct	Leisure	VLS	Tourist-	Expenditure	Direct	Direct BenefitX2.5	() Economic
		BeachCon B	Beneficial	1511001		en näter i				
008/12/01/25/25/00/25/800	Sec. 366		3,239,814	431	17.0	7,332	173	268.392.1	0.170, 200	1 Yo 00
TT0 51256	100 E 100 E	12,835,993	32,089,982	4.272	17.0	72,620	173	12,505,541	+55,804,16	onn' Yadooo a
179 March 10 Car	1	× • 610.6391	1.526.597	623	2.0	4,363	137	597,668	1,494,170	727-00-30-427
		÷	56381 442	15	8.0	122,631	180	22,073,534	Ŷ	109.1617
		1	3.157.361		7.0	5.023	137	1,236,118	ñ	5. 2° 60'000
		012122	4 623	61	2.0	428	50	21.385	53,463	001
14.01		1223.269	3,058,174	612	15.0	10,786	111	1,197,286	2,993,215	C 61 959
MEY OF		A 177 887		852	10.2	5,964	113	673,907	1,684,769	彩彩
		3.2	0.490	80	6.5	3	69	3,715	9,289	202.11-02.12
14 0F 33 10	A STATE OF A	-10E2 520 E-	0.888.824	2.325	15.0	34,878	111	3,871,510	9,678,774	210,050
ř,		2 520 057	6300 143		15.0	23,947	103	2,466,528	6,166,321	227 EU
2.3		1.636.084	1000211		15.0	14,426	111	1.601,332	4,003,330	C
は同学		2271553	5678.800	1	15.0	20,030	1111	2,223,303	5,558,257	20,626
	第二個目的な影響	3 709 961	9274 903		18.0	32,713	111	3.631.157	9,077,893	010.721
0.100		V3 1 57 149	7.892.871		13.0	28,349	-	3,090,087		
15.0 2.15.544		1.657.032	4.142.580		15.0	14,611	111	1,621,835	4,054,587	Sec. 87.993
0.62.73	A STREET	244 550	~~611.376	129	15.5	1,995	120	239,356	598,390	39671
1. Same		** · · 46 927	SICTION SI		15.5	383				٠ ۲
を認定の文字		477 848	1.069 619		15.5	3,057	137	418.760	1,046,899	02.77°
	2	60,146	350,366		15.5	161	120	58,869	147,172	
PC1-1CA Print Prin	Contract on Price of Carlot Science	150 150 150 150 155 008	150 455 008	34 148		408.080		58,904,021	147,260,052	Law 3,195,856

Source: JICA Study Teams

			2000 With project/program	00 st/sroeram					Without protect prostam	toef and			
ountry/Region	Leisure Tourist	VLS	Tourist- nights	Expenditure	Direct Benefit	Direct BenefitX2.5	fcisure Tourist	ALS	lourist- Expe Nights	E.Apenditure	Direct Benefit	Direct BenefitN2.5	Economic Benefit
		< c ·		144	1 205 076	1 2 1X 02 C 2	181	921	1086.4	17.1	1.268,344	3.170,996	68,817
Americas	2624 2624	17.0	77.256		12.835.993	32.089.982	122.1	17 0.	72.620	122	12.563.341	31,408,354	681,628
		0.0			610 639	1.526.597	525	τ÷	1.11.1	111	8447205	021" \$45" {	32,427
ant Asia/Pacific	100	0.	*		125 625 CC	\$6.381.442	0.23	ie X	1.9.22	1.8	22.673.534	55 183 836	1,197,607
japan	10:07	0 6			1.262.944		1,284	- -	9,023	1	2.6.118	3,050,245	67,066
Norea rep	× × ×	0.6			21.849		4	÷.	128	() <b>S</b>	21,385	194 23	1,160
Australia Australia	294	0.51	11	-	1 223 269	6	215	0.51	10,786	Ξ	082,722.1	2,993,215	64,959
		0.5			688.533		852	10.2	1505.3	11	100.673	642,480,1	36,563
entrastrutope Possin fied	20	6.5			3.796		×	5.4	ty.	69	3,715	0.2.6	202
		16.0	. 62	107	2 055 530	0 K)	2325	15.0	818.40		3,871,510	9,678,774	210,050
Northern Europe	1,5,2,4						104	15 0	23,047	101	X22,654,5	6,166,321	133,822
	1,070			201			1000	0.51	525,21		1,601,332	4,003,330	86,881
Southern Furepe			21200		•		1.535	15 0	20.030		1223,303	5.558.257	120,626
	1,121				3 709 961	-	L . N . 1	1X 0:	32.713	=	3.631,157	9,077,803	197,010
riance		0.01			3,157,149		ix i	13.05	28,349	901 10-0	7,040,087	7.725.218	167,654
Switzerland	1.036			-	1,657.032		47.2	15.0	14,611	11	1.621.835	4,054,587	87,993
Gaer/Aded Environe	[7F]	15 51	2.122	1151	244,550	611.376	1621	19.93	566'1	1021	234.356	068.390	
Madda Bact	Y Y Y	5 5 1			46.927		<u></u>	15.51	383		15,930		
South Asia	210	15.5	м		427,848		197	551	3.057	5	418.760		22,720
Africa	4				60,146		1.55	15.5	164	921	58,869		3,194
	37,402		434,127		60,182,363	150,455,908	35.158		408,080		120,209,82	147,260,052	3,195,856

ĺ		T	Benefit	SUL 80.178	Tes 232.161	160 16 50 50	L178918	11509110	066 A 14 14 14	200 <b>269</b>	+0.305	58 D 30 30	S *221.202	124.057	199 A	× 126,804	12 × 208 744	085.J91.580	A	12,019	SCC NO	21(002	2). 23.005	122061.6
			Durect BenefitX2.5	4,067,946	32,073,683	1.577,430	59.814,263	3,070,099	50,246	3,007,085	2,044,936	9,577	11,223,022	6,801,617	4,803,061	6,433,600	10,590,976	9.720,115	4,650,726	609 800	117,514	1,069,665	152,450	161,387,810
			Direct Benefit	1 627 179	12,829,473	630,972	23,925,705	1,228,040	20,098	1,202,834	817.974	3.831	4,489,209	2.720,647	1.921.224	2,573,440	4,236,391	3.888.046	1,860,290	243,920	47,005	427,866	086'09	64,755,124
	l et/scooram	internation of the	Expenditure	173	173	137	180	137	50	111	113	69	111	103	111	111	1111	100	111	120	120	137	120	
	2001 Without project/arcotram	1014 INO.111	Tourist- Nights	9.406	74,159	4,606	132,921	8.964	402	10,836	7,239	56	40,443	26,414	17,308	23,184	38,166	35,670	16,759	2,033	392	3,123	508	452,588
			SIV SIV	17.0	17.0	6.5	7.5	6.5	6.5	15.0	7.0	6.5	15.0	15.0	15.0	15.0	18.0	13.0	15.0	15.5	15.51	15.5	15.5	
			Leisure Tourist	553	4,362	502	17,723	1,379	62	22	1,034	5	2,696	1,761	1,154	1,546	2.120	2,744	1,117	131	25	201	33	40,082
se) (5/19)		Second Strength Internation	Direct Benchood	×1×4 148 124	32,705,844	~1,608,52J	60.993,180	~ 3,130,610	0 4 5 2 3 2 3 6	3,066,354	2085.241	2.5.2.9.766	11,444,224	2~6935.674	4,897,727	× 6560,404	10,799,721	269.116.6	XX 4,742,390	618,129	003.011	1 090 748	÷	165,078,561
rvative Ca			Direct	-050 250	13,002,337	Stree 643,408	24397.272	-1252244	20,494	1 226,542	834,096	300E	4.577.689	2774270	160,6501	2,624,162	4319,888	3,964,678	UC1.896.956	248,728	A 247 932	436.299	1. 2 IS	566,031,425 265,078,561
on (Conse	2001	vprogram. W.	Expenditure	Service of Section	BC. A	0.5 Wet average 129	C	SC	いたが必須	さいいため	106	59 AN A A A	101 5 5 5 5	3	10	10	80.000	80 CH 25 AF A	6	EII 2017 202	EII.		SUS X KID	and marking
t Generati	2 1 1 1. <b>200</b>	with project/program	Tourtst	101-01-01-01-	SP208	940-44-940	141,009	2126	100 - 130	072 IV 240	CH8.12-22-22	03.242.25	43,817	22.618	10.22	25,118	OSULA PULSO	-1 33,646	31.18.158	2202		3384	<b>155</b> 秋秋秋秋	Sec. 490.344
mic Benefi	いたが、		ALS	U LLANAT V	0212	15.9 States 6.5	51.5	1979 Sec. 19	20-3-3-65	0.61	0.1.4.4.0.40	59 (A) (A)	10'SL - 20 - 22	130		N. E. 15.0	08100	DAV DO	5. 15 B B B	2.51 S. 32 G	15.51	SSUS ASS	S.S. 5.15.5	N. C.
I.1 Econo		というであるというない	Lebura	400	9713	- HOT - 20168	102 01 201	APPLY APPLY	しいの計画で		00111-9-314		1124 5 100	語に称の	10-7-1-7-0 	1 1 1 CO	162 E (1915)	2.00	112 A 200	011 20 20 20 40	に行う	SIC ALLESS	9C	23 43 452
Table A20.1.1 Economic Benefit Generation (Conservative Case) (5/19)			Country/Region	American		East Asia/Pacific	Japan	Korea ren	China	Australia	Cen/East Europe	Russian Fed	Northern Europe	μĶ	Southern Europe	Western Europe	France	Germany	Switzerland	East/Med Europe	Middle East	South Asia	Africa	

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	56	2001					ā	0.00			<b></b>
	With proje	With project/program					Without pre-	Without project/program			
4	Tourist- Nights	Expenditure	Direct Benefit	Direct Benefit/2.5	Leisure Tourist	SIV	Tourist- Nights	Expenditure	Direct Benefit	Direct BenefitN2.5	Economic Benefit
~	17.01 101	1571	1 659 250	4,148,1241	4.55	17 0;	V0+"^	173	1,627,174	4,067,946	80,178
			13,082,337	32,705.844	4,362	0 / 1	74,150	17.4	12,829,473	32,073,683	632,161
11 -		129	643,408	1.608,521	700	5.9	409,4	1001 100	6.0,072	1,577,430	160'16
2.5	-		24,397,272	60,993,180	17.721	1 × 1	132,921	180	23,925,705	59,814,263	1,178,918
6.5			1,252,244	3,130,610	025.1	6.5	1963	2	010,822,1	3,070,099	60,511
6.5			20,494	51,236	29	6.5	105	05.	20.048	50,246	990 9
15.0	11,740	18	1,226,542	3,066,354	1227	15.0	10,836	5 111	1,202,834	3,007,085	59,269
ļ	7,843	18	950"758	2,085,241	1034	2.01	1230		×17,974	2,044,936	\$0,305
6.5		65	3,906	99.760	9	45	56	60 60	3,831	9.577	189
15.0	43,817	101	4,577,689	11,444,224	2,646	15.0	544.04	111	002"0NP"#	220,822,11	221,202
15.0	28,618		2,774,270	6.935,674	1.761	15.00	111-02	101			134.057
15.0		3	160'696'1		1 : 1	150	805,71			4,803,061	94,667
15.0	25,118	102	2,624,162	6,560,404	1,511	15 0	23,184		••	6.433,600	126,804
18.0]		191	4,319,888	127,997,01	÷.120	18.0			Ŧ!		208,744
13.0		103	3,964,678		7	13.01	-				191,580
15.0		3	1.896,956	4,742,390	1,117	15.0	16.754	111	1,860,290	4,650,726	91,664
5.5	5 2,202	2 113	248,728	618,129	151	15.51	2.035	120	026 872	609,809	12,019
15.5	5 424	113	47,932	119,830	192	1551		I	12,005		2,316
15.5	5 3,384	129	-1		107	15.51	5115	287 1	427,866	1,069,665	21,083
15.5				155.455	£	15.51	XO\$	120	086'09	152,450	3.005
	100 100		201125	165 078 561	10.01		885 254		1 41 755 121	1 161 887 810	3,190,751

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Source: JICA Study Teams

The Master Plan on National Tourism Development in Mongolia

			2002 With project/program	02 st/arosram					2002 Without project/program	2 otiproetam		Ľ	
ountry/Region	Leisure Tourist	SIV	Tourist- Nights	Expenditure	Direct Benefit	Direct BenefitX2.5	L'ennre Tourist	N.N.	Fourist- H	Expenditure	Durect Benefit	Direct BenefitN2.5	Economic Benefit
	1 VAV	10.21	11 625	160	1.854.934	4.637.355	ntv.	0 <u>-</u>	10.520		1.820,005	4.550,014	87,321
SA SA	4.973	17.0			13,489,069		1. S(F)	Ξ [	505.05	10. 10. 10.	13,235,070	33.087.676	634,997
for Asia/Paertie	788	6.5	5.121	126	647,074	1.617,680	:715	1.4	11 V 11		111,8,75,7	1.587,225	30,461
amon a	22 337	7.5	167.530		27,814,364	ં	20,215	7. I~	519151	S KU	27 2011 621	58.226.852	1,309,359
Koreren Koreren	1 662	6.5	10.801		1,364,819		1,504	ن <sup>ا</sup> ج <sup>ا</sup>	9775,0	1	1,339,120	1 347 800	
(Thina	65	6.5	_				02	15.6	52. 22.		811.01	47.705	
Australia	910	15.0	13		2	m	t ci S	15.0	12,554	11-	1.371.557	3,428,843	65,805
"en/Past Puron"	1 174	7.0	8217	13	856,448	2,141,119	1,062	0 2	95.4.4	S-1	840.321	2,100,802	40,317
Russian Fed	101	6.5					\$	6.5	1- 1-	44	3,944	9,859	189
Vortices Lincold	1028.2	10.21	50.548		5.175.224	12.938.059	3,050	lo și	45,746	:11	5,077,774	12,644,436	243,623
	0501				2.791.576		1212	15 0	24,542	103	2,739,011	h.847.527	131,413
Conthern Furday	YOF L	15.0	16012	102	2,159,331		1111	15.0	19,087	:11	2.118.671	5,296,678	101,650
Wastern Furone	016 1	15.0					022.1	15.0	25,432	Ξ	C. 4. N. 7. C	7.196,031	138,101
France Concept	2 568	180	,				2.324	18.6	45,8,14	Ξ	519,649,4	11,609,032	222,793
( lormance	3 202	13.0				1	2,807	13.0	37,666	1(9)1	4,105,633	10,264,081	196,981
Switzerland	1224	15.0					1,108	15.0	16,614	[[[]	1,844,203	4.610.508	88,482
Pact/Med Furone	148	15.51	2 294		253.910	634,774		15.51	2,076	071	871,942	128,229	11,953
Muddle Past	28	15.5			48,878		5	5.51	1001	52	1230,54	119,893	1027301
South Asia	LCC				4		305	15.5	3,182	137	435,876	069'680'1	20,913
Africa	37	15.5						1551	\$19	120	62.282	155,705	2.988
	107.07					CON TOP 101	11111		1810-01		1506 636 06	176 893 018	3 394 814

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Table A20.1.1 Economic Benefit Generation (Conservative Case) (7/19)

Country/Region Leisure Americas 7 UISA S.4 Usat AsazPacific 8 Uspan 26,1 Kora rep 1,6 China 1,0	-		With project/program	elerooram.					Meridian and a second	Workers Sconselformerson			
19 19 19 19 19 19 19 19 19 19 19 19 19 1	-			11122					A REPORT OF A PLAN				-
cas sua <sup>rt</sup> acefric rep		ALS	Tourist- 1 Nights	Expenditure	Direct Benefit	Direct BenefitX2.5	Leisure Tourist	ALS	Iournt- Nights	Expenditure	Direct Benefit	Direct RenefitN2.5	Economic Benefit
stat/Pacific rep	702	12.0	13 473	146	2 1/16 807	5 267 017	202	17 0	16671	er, tis	2,074,361	S,185,9021	81,114
stad <sup>1</sup> acufic rep	5.445	17.0	92,569	156	14,475,715	36,189,289	578 7	0 6	38.2.386	173	14,252,783	256 189'58	557,332
C	05X	6.51	5.582	124	691.268	1.728.169	764	6.5	4,968		680,622	1.701.554	26,615
ປະ 2	26.114	7.5	195,853	163	31,866,392	79,665,979	23,241	N 12	002,471	180	31,375,635	78,439,086	1,226,893
<u></u>	1.817	6.5	11.811	124	1,462,611	3,656,527	1.617	15.4	10.512	66	1,440,086	312,002,5	56,312
Anstralia	59	6.5	423	45	19.095	47,738	58	6.5	376	05.	108 X	47,003	735
	1,061	15.0	119,21	8	1,596,413	2,991,034	1150	15.0	14.161	Ξ	828,172,1	3,929,570	61,464
at entries burner	1 224	7.0	8.568	102	875.133	2.187,833	10801	101	7.625	113	861.656	1 2,154,139	33,694
Russian Fed	10	6.5	66	62	4,136	10,340	3	5. E	65	694	4,072	181,01	159
	4 182	15.0	62.736	001	6.294,630	15,736,574	3,722	15.0	55,835	11	0,107,689	15,494,224	242,350
- 10-	2 396	15.0	35.942	93	3,346,320	8,365,799	2.133	15.0	31,988	103	245 262.5	8,236,962	128,837
thern Flatone	1.663	15.0	24.941	100	2,502,410	6,256,026	1,480	0.51	22,147	111	2,459,872	089'651'9	96,346
Western Further	2,285	15.0	34,269	00	3,438,387	8,595,968	5,0,5	(+ 5 1	05105	1	3,385,435	8.403.580	132,382
	2.962	18.0	\$3.316	81	5,349,472	13,373,680	2,636	081	······································		5.267,088	13.167.719	205,961
Ciermany	3.784	13.0	49.187	8	4,846,246	12,115,615	3,367	0.51	43.776	1(1)	4,771,611	620,026,11	186,586
Switzerland	1.406	15.0	21,086	100	2,115,693	5,289,233	1521	15.0	18,7671		2,083,111	5,207,777	81,457
itiast/Med Europe	3	15.5	2,386	108	258,785	646,961	1561	15.5	2,123	120	nn1 752	800,054	506.6
Nudele East	30	15.5	459	108	49.766	124,416	ž	15.5	408	ā	100'65	122.500	
South Asia	236	15.5	3,659	124	453,111	1,132,779	210	15.5	3.2.6	1	446,133	s[1,115,3334]	17,445
Africa	39	15.5	602	108	65,318	163,296	35	15.51	5.50	547	110.10	160,781	2,515
	\$6,523		632,836		81,817,708	204,544,271	501.05		563,224		81,557 678	201,394,195	3,150,076

The Master Plan on National Tourism Development in Mongolia

				Active States and the second	Contract Subjection of			2004	X			
		With project/program	Vprogram A					Without project/program	set/program			
Viciaure V	N STAR	Tourist- Expendit	Expenditure	Direct Denelit	Direct Seach Deneficitors	Leisure Tourist	ALS	Tourist- Nights	Expenditure	Direct Benefit	Direct Benefit/C2.5	Economic
ter data book for the			A CARDEN CARDEN	244 V C	C 6 028 187	810	17.0	13.767	173	2,381,761	5.954,404	NEV 273-730
51 Sec. 100			÷	15.916,460	39,791,150	5,346	17.0	90.877	13	15,721,649	39,304,121	287,029
ALL AND HALL ON		084	The second second	126. 738.357	C 1.845.892	618	6.5	5,324	137	729,320	1,823,299	22,593
	「小小ろう」という	10. Co. L 20		36 574 058	< 2	26.760	7.5	200,702	180	36,126,405	90,316,013	261.611.1
	Verol - Contraction of a	12 604		1 529,629	3,824,072	1,697	6.5	11,029	137	1510,907	3.777,267	C 46 805
		CAL VIEW	44	19.577	50631		6.5	387	ŝ	19,338	48,344	565 CO.
	["""	113231	86	L 801 447	4.503.618	0,1	15.0	16,031	111	865.677.1	4,448,495	55,123
	Dec.	1500 8	2011-1-1-00	900.408	A 12 251 021	1.124	10.7	7.871	113	88E.688	2,223,469	22 S22
	会议会議会社会	101 × 10	金属の新学校	4256	10.640	6	6.5	61	69	4,204	10,509	0CI (1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
and the second sec			1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	×6 505.242	17.4	3.859	15.0	57,888	111	6,425,620	16,064,050	199 054
			「「ないない」で	3 077 110	1		15.0	38,140	103	3,928,441	9,821,102	269° 121 696
なるの人気	10261		<b>80</b>	2 853 100	7132750		15.0	25,389	111	2,818,179	7.045,448	Sec 8 202
の時代に	のと言語が認定してい	10 × 01	86 1 1 1 1	252,886 6	0.00 879		15.0	35,491	111	3,939,536		1 No. 21
大学にある			日の分支にある	15 206 -	14 763 287	2,919	18.0	52,550	111	5,833,036	14,582,590	180.697
いた。	の言語が変換する	新たい		170 E.S. S.			13.0	50,421		5,495,870	13,739,675	2570.252
というという		ある	86.144	2,400,076			15.0	21,358	111	2,370,700	5,926,750	22 - 73,440
Bact/Mod Ennane Westerner	1.10	EXP Comments	190 Fail and 100 fail	263.973	N 7 1 2 5 5 9 3 2	140	15.5	2,173	120	260,742	651,854	5.00 × × 10.070
	「「「「「「「」」」」		190	00,05	2		15.5	417	120	49,981	124.951	37 C (1) 25
大学会会	できる意思が	CUS CONTRACT	のには必要は	461 440		6	15.5	3.327	137	455,801	1,139,503	02TH
	251	(0) (0)	100 × 20	67,670		36	15.5	557	120	66,841	167,104	10.2 - 2.074
505 <b>19</b> 7 1903	のなど語を読むがい	N.C. 724 295	1 2020000000000	91,932,332	229,830,830,332 229,830,830	56,794		633,758		90,807,115	227.017.786	AN. 2,813,044

Source: JICA Study Teams

			2004 With project/program	() <del>L</del> sVorogram					2004 Without project/program	id 200 program			
(опатту/Керіон	Leisure Tourist	ALS	Tourist- Nights	Expenditure	Direct Benefit	Direct BenefitN2.5	Leware Fourist	NN NN	Fourist- Nights	Expenditure	Direct Benefit	Direct BenefitN2.5	Economic Benefic
2000-00 2010-00 200-000-000-000-000-000-000-000-000	926	12.01	15.734	153	2,411,275	6.028,187	8101 8101	0 1 1	12.42		142,186,5	1012,429,3	73,783
VS.1	6,109	17.0	103,859	153	15.916.460	39,791,150	5.346	11 11	228'06	121	15,721,649	34,304,121	487,029
Fast Asia/Pasitie	936	6.5	6.084	121	738,357	268,248.1	8/9.	ч. С	4.25.5	tr.	376.756	002.528.1	22,593
ucus)	10.583	7.5	229.374		36,574,058	91,435,145	26.760	v. r~	200,702	186	34.124,405	90.316.013	1,119,132
	010	6.5	12.604		1.529,629	3,824,072	2641	e e	n20/11		1,510,907	232 222 8	46,805
	39	2.9	442		19.577	48,943	60	4	1-3-5 (5)	65	122.0	4 N. 344	
Australia	121	15.0	18.321	86	1.801,447	4,503,618	650) [	2	150,61		858,977,1	2,448,445	55,123
	1 2%6 1	102	8 005		900,408	2.251.021	1124	10.0	7.871		NNY ANN	091 522.5	27,552
Centrast cumpt	11	6.5			4,256		-	59	¢.	1049	4,204	10,504	130
					C2C 202 A		1658.5	15 (1)	57,8881	Ξ	6,425,620	1620,440,050[	199,054
Vortnern taurope	2 t		97 T Y		3 077 110	0 0 2 7 98		0.5	38,140.	101	144,829,6	9,821,102	121,696
V.N Conthern Linroom	1 024				2,853,100	7,132,750	1.643	15.0	25,389		2,818,174	7,045,448	87,302
Mostern Europe	201	15.01		86	3.988.352		2 366	15.0	142,35	Ξ	3,929,536	6E8'878'6	122,040
Prance tracept	1 3 3 3 7	0.0			5,905,315		5.010	18.0	52,55()	11	5,833,036	14.5X2,590	180,697
(iermany	4 433	13.0			5,563,971		3.870	13.0	124.03	001	< 405 X70	13.739.675	170,252
Switzerland	1,627	15.0		98	2,400,076		7777	15.0	21.358	111	2,370,700	5,926,750	73,440
Place/Mod Forom	1091	15.51	2,483	106	263.973	659.932	140	12.51	571.5	1201	240,742	451,854	8,077
Middle Past		15 5			50,600		5	155	1	021	180'01	124.951	1,548
South Acre	245	¥ ¥ 1	·*		461.449		<i>(</i> 1	v. v.	3.327	5	155.801	1,139,503	14,120
Africa	4	15.5			67,670		36	10.	155	120	046 N41	167,104	2.071
											<u>00 417 115</u>	772 - 17 200 1	2 213 044

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NTY JIGRT			N	設備設置が100		学校学校初			2005	35			
	2		With project/program				T afairth	AT C	Tourist-   Evenditu	Evenditure	Dirret	Direct	N Peonomic
Country/Region	Tourist		Nghu brpead		Beardic	Benefic 5	Tourist	S-14	Nights		Benefit	BenefitX2.5	Benedit
American	And A Lot A Lot A	10 21 Persona	013 21 Charles	14141414A	10 July 269	Sec. 6.990.672	942	17.0	16,012	173	2,770,096	6,925,240	1267 697 137
USA	1011月11日11日	0.415.450		725		11235211	5,564	17.0	94,587	173	16,363,478	40,908,694	
Eact Acia/Pacific	THE DOULD AND AND A	South And	1244 14 6 6 29	01100-0000	788.411	1.971.028	877	6.5	5,701	137	781,032	1,952,579	018 449
lanan			264-208		4	510.77.352	30,755	7.5	230,659	180	41,518,660	103.796,651	102.085
Kores ren	State State	2 A 10 10 10 10 10 10 10 10 10 10 10 10 10	14 STATE	611	÷,	4 320,858	1,923	6.5	12,498	137	1,712,166	4,280,415	
China	言語の言語	200.50	EC4 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 -		Also and	A5.848	56	6.5	363	50	18,168	45,419	
Australia	12011 A & & & &	0.51%	DE ZUISS		6	5.095.752	1,213	15.0	18.191	111	2,019,222	5,048,056	0.55 × 11.696
Cen/Fast Europe	A STATE OF A SOLUTION	0.1 0.10	148 A48	38. Gent & 98	SSE 226,863	2317,158	1,161	7.0	8,126	113	918,188	2,295,469	21.688
Russian Fed	国家の利用	<u> </u>				09601	10	6.5	63	69	4,343	10,858	APR - 103
Northern Furne	TANK AND A	Parch 215.0	したがないです	語またがたため	1435.504	×18:588,759	4,424	15.0	66,360	111	7,365,908	18,414,771	886 6212-58
	10m 2	0.51		がおい	₹. 24	11.198,666	2,872	15.0	43,083	103	4,437,539	11,093,848	5. 210° 318
Southern Furne		05120		96	्र इत्य		1, 890	15.0	28,343	111	3.146,027	7,865,069	115×2 321
Western Europe		5 X X 15 0	45 469			Ţ	2,607	15.0	39,103	7	4,340,447	10,851,117	14 C 25 2
France	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	2.212.0	70.877		6.829.826	17,074,564	3,386	18.0	60,954		6,765,899	16,914,748	1.59.816
Germany	512	0 EI - 2 - 2	67.279		1	15.915,718	4,451	13.0	57,860		6,306,700	15,766,749	696 891
Switzerland	2010E6 L 2 3 4 3	2.5 % IS.0		学校研究		111.570.05	1,660	15.0	24.893	111	2,763,137	6,907,844	
Fact/Mod Furner	141	× > 1 - 2 - 2 - 2 - 4 - 4		A. 10 - 10 - 10 - 10 - 10 - 10 - 10 - 10	199	-2-12-12-12-1	143	15.5	2,219	120	266,333	665,834	A & 6.294
Middle Fact	意に形成する	に、時代	る人会が言う	学校校校	(15) (15) (15) (15) (15) (15) (15) (15)	de la		15.5	424	120	50,899	127.248	2021年1220
South Asia								15.5	3,403	137	466,231	1,165,579	Cion Sal
Ainca	一日、大学大学	<b>153</b>	100 CO		ne Ne	173,259		15.5	572	120	68,655	171,637	1. 2. 1.622
	200 - 74,669   10 - 20 - 20 - 20 - 20 - 20 - 20 - 20 -	ないないないであった	Card a	Sector Sector	2103.047.641	103 047 641 - 257 619 103	64,215		713,413		102,083,130	255,207,825	2,421,279
								Í					

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Table A20.1.1 Economic Benefit Generation (Conservative Case) (9/19)

	- 43		2005	8									
<b>6</b> 7-4			With projet	With project/program	;				Without project/program	tel program			
Country/Region	Leisure Tourist	ALS.	Tourist- Nights	Expenditure	Direct Benefit	Direct BenefitX2.5	Leisure Fourist	SW	Tourist- Nighty	Expenditure	Direct Benefit	Direct BenefitN2.5	Economic Benefit
	-	0		102 1	071 307 5	1000 4		10 21	16.0121	1221	2,770,096	6,925,240	65,432
Americas	1,090	0.41		150	16.518.084	41,295,211	5 544	0.51	CNS 16	17.1	16,363,478	40,908,694	386.517
tions Armidhaustics	0001			611	788.411	1.971.028	877	6.51	5.701	1251	280,187	972,229,1	18,449
liter to active	192 35	7.5	5		41.910.941	104.777,352	10.755	5. 5	230,659	180	099'815'1*	103,796,651	102.086
Papari Posta con					1.728.343	4.320.858	1.924	6.5	12.498	133	1,712,166	4,280,415	40,443
( Phone Phon				43	18.339	45.848	95	5.5	363	05	18.168	45,419	•
Australia Australia	1.410		1	96	2,038,301	5,095.752	1.2.1	15.0	18.191	Ξ	222,019,222	5,048,056	47,696
t 'an/biset birensee	1 350				926,863	2317.158	1,161	0.5	8,126	113	018.188	092,395,269	21,688
Russian Fed					4,384	10,960	101	59	63	6.9	5,24,2	10,858	103
Northwest Lucience			11		7.435.504	18.588.759	1011	0.51	095,86	[1]	206 398 7	18,414,771	886'641
	2 240				4.479.466	11.198,666	2,872	15.0	43,0%3	103	123,524,4	11.093,848	104.818
Southern Furance	101 0	15.0	32.957		3.175.752	1.939.380	II.S'II	15.0	28,343		3.146.027	7,865,069	
Western Lineare					4.381.457	10.953,642	1.(11).1	15 0	39,303		1,240,447	1 10,851,117	
Frankin Lancy	3 0 3 8				6,829,826	17,074,564	3.380	18.0	60,954	Ξ	UVX 247.4	_	
Commun.	\$ 175				6.366.287	15,915,718		1.0	098.73	1001	6,306,700	15,766,749	
Switzerland	. 1.930	_		-	2,789,244	6,973,111	1.640	1 - 1	24°893	11	2,763,137	6,907,844	65,267
Dav/Mod Furnor	147			104	268.850	672.124	45. 47	15.51	지려면	1201	266.63	005 834	
A support from the second					51380		6	5.51	4	ā	50.809	127,248	
South Acts			<del>د -</del>		470.637		000	15 51	3,403	1.1	406.231	1,165,579	11,013
Africa					69,304		E.	5.51	572	-	68,055	171,637	1,622
	74,669		829		103,047,641	257,619,103	512,43		213,413		107,083,130	255,202,825	2,411,279
	100/1/		0CC"K70										

t Generation (Conservative Case) (10/19) 2006 2006 Without project/program	Expend	978         17.0         16.624         173         2,875,969         7,189,922         2,575,969         7,189,922         2,575,969         7,189,922         2,575,969         7,189,922         2,575,969         7,189,922         2,575,969         7,189,922         2,575,969         7,189,922         2,575,955         2,575,955,166         2,525,166	7.2824 137 797.945 6.5 5.824 137 797.945 1.994.862 6.5 5.824 137 797.945 1.994.862 6.813.398 7.2982.06 151 45.675.663 114.189.158 31.815 7.5 238.613 180 42.950.304 107.375.760 6.813.398 7.5 11.493 137 1.574.497 3.956.242 2.89.769	5.0         5.2         6.5         338         50         16,900         42,250         53           7.5         5.3         15.0         20,085         111         2,229,448         5,573,621         5,573,621	7.0         7.969         113         900.487         2.251.218         2.66         6.5         6.5         6.6         6.6         6.6         6.7         10.303         6.55         6.5         6.6         6.6         6.6         6.7         10.303         6.55         6.5         7.121         10.303         6.55         7.55         7.55         7.55         7.55         7.55         7.55         7.55         7.55         7.55         7.55         7.55         7.55         7.55         7.55          7.5	94         9277/189         72/180         5,237         15.0         78,549         111         8.718,939         21,797,348           88         5,600,466         14,001,165         3,409         15.0         51.129         103         5.266,299         13,165,748           88         5,600,466         14,001,165         3,409         15.0         51.129         103         5.266,299         13,165,748	out         5.574 716         13.996/390         3.148         15.0         47.226         111         5.242/086         13,105/215           out         8.565/806         2.3148         15.0         47.226         111         5.242/086         13,105/215           out         8.465/806         2.3148         15.0         47.226         111         7.960/671         19,901/678         7.4	91 7 <b>334,934 18337,335</b> 4,868 13.0 63,278 109 6,897,276 17,243,190 1,414 1,50 5,897,276 17,243,190 1,414 1,50 30,242 111 3,356,840 8,392,100 1,50 30,242 111 3,356,840 8,392,100 1,50 30,242 111 3,356,840 8,392,100 1,50 30,242 111 3,356,840 8,392,100 1,50 30,542 111 3,556,840 1,50 1,50 1,50 1,50 1,50 1,50 1,50 1,5	141         15.5         2.188         120         262,617         656,543         7.7           27         15.5         418         120         50,101         125,252         257,552	137 459,474 1,145,086 (2) - 137 459,474 1,145,086 (2) - 15.5 564 120 67,719 169,297 (2)	200.087.343] 2.113.769.791 236.924.477 69.604 789.874 111.683.077 279.207.694 217.16.783
Table A20.1.1 Economic Benefit Generation (Conservative Case)	Iture Direct		Pacific 1. (11120 (11120 (1111)) 943,578 (1111) 944,578 (11111) 944,578 (1111) 944,578 (1111) 944,578 (1111) 94	41 27071 94 12370915	28C7	4. 6.346 - 15.0 - 98.186 - 94 - 9.277.189 - 95.186 - 94 9.277.189 - 95.00,405	1.25.005 2.25.005 2.25.005 2.25.005 2.25.005 2.25.005 2.25.005 2.25.005 2.25.005 2.25.005 2.25.005 2.25.005 2.25	ny <b>5 6044 1 13.0</b> 19,000 93 23,004 14 14 14 14 14 14 14 14 14 14 14 14 14	102	-10 - 100 - 155 - 4100 - 101 -460 - 155 - 4100 - 101 - 155 - 155 - 101	2005 1005 1005 1005 1000 1000 1000 1000

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	Economic Benefit	456,228 2,872,246	126,582	249,769	-	353 667		654	1,383,124	835 416	625,863	831,575	1,262,837	1,094,146	532,510	41,660	• · ·		10.743	
	Birect BenefitN2.5	7.189.922  040.202.25	1,994,862	242,454,6	42,250	120 825 8	814 824	10.303	21.707.348	13,165,748	592,EAX,94	13,105,215	19,901,678	17,243,190	8,392,100	656.543	125,252	1,148,686	169,297	
	Direct Benefit	2.875209	546262 536202	1.574,447	006,94	817/6000	585,009	4,121	8.71X,939	5.266.249	3,945,317	5,242,086	176.059,71	912,798,6	3.356,840	262,617	\$0.101	<b>\$417,05</b>	67.719	
tan sa nd 1	Expenditure	(* 15) 15 15 17 17	(S) 1981		5(1	11:1		64		103	111	Ξ	Ξ	501	111	120	120	1321	120	
Zuow Widout projecti program	Tourist- E Nights	16,624 1.04,654	5, X24	11.445	3.18	20,0%5	104612	60	hts'84	51,124	35,543	544,114	71,718	63,27X	30,242	2,1881	SIT	3,354	512	
-				15.4	5.5	15.0	01	2.5	15.0	15 0	15 0	15.0	18 OI	13.05	15 0	15.51	15.5	15.5	15.51	
	Lenare Tourist	98119 1826	NWX NWX	X1X   Y	9	1.330	1,158	2	5,237)	3,40%	2,370	X 7	3,084	252 7	2.016		- r.	9. C1	\$ 11	
	Direct BenefitX2.5	7,646,149	2,121,444	4 186 0158 4 186 011	44,931	5,927,288	2,394,066	10,957	23.180.472	14 001 165	10,489,157	13,936,790	21.164.515	18,337,335	8,924,610	698.203	133,200	-		
	Direct Benefit	3,058,460	848,578	45,675,663 1 674 404	17.972	2.370,915	957,626	4,383	9.272.1891	5 600 466	4 195 663	5.574.716	X.465.806	7 334.934	3,569,844	279 2X1	53.280	488,630	72,016	1
ó Varocram	Expenditure	147 147	117	153	43	\$	96	59	94	36	70	40	96	93	94	1001	102	111	102	
2006 With amirct/amaram	Tourist- Nights	20,780 130,824	7.281	298.266	0005 +1	25,106	196.6	52	08.186	110 29	0.7 77	50.03	89 647	79,097	37,802	1457 0	665	4 102	705	
	ALS	17.0	6.5	5.5	2.0	15.0	10.7	6.5	0 21	0.21		0.11		13.0	15.0	2.21		v	15.5	
	Leisure Tourist	1,222 7,696	1,120	39,769	01777	1.674	1 423	1	222		107 4	704 7	080 7	2007 ×	2.520	721	24	100	46	
2006 With Anti-reflerent	ountry/Region	Americas 1884	ast Asia/Pacific	Jupan	Norea rep Chine	Australia	Sentinet Findant	e tertan Erd Russian Erd				Southern Currops		Carrier	Survedand		tative curepe		Africa	

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		1.2007 F. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.							2007 Without proiect/program	07 ect/program			
Country/Region		ALS I TO	Tourish-on E	Expenditure	-Direct	Direct BenefitX23	Leisure Tourist	ALS	Tourist- Nights	Expenditure	Direct Benefit	Direct BeneficX2.5	Economic Benefit
Americas USA	2.079	17.0	35,348	144	20.121.589	202121589 1 20202973	1.643 6,483	17.0	27,925 110,207	173	4,830,978 19,065,785	12,077,446	269,511
East Asia/Pacific		逐渐	412.9		45,120	2,342,799 CT24,877,495	1,006	6.5 7.5	6,537 262 934	137	895.528 47.328.113	2,238,820	+
Korea rep		50 - 50 - 50 - 50 - 50 - 50 - 50 - 50 -	16.00	ALC: NIA	1,868.946	4.672.364	1,989	6.5	12,926		1,770,880	4,427,200	245,165
China Australia	8 1 1 1 1 1 1 1	- 65 - 150	455 26235	42	2,459,415	6.148,537	55 1,400	6.5	359 20,994	111	17,973 2,330,366	44,931 5.825.915	322.621
Cen/East Europe Russian Fed	1,500	7.0	10.502	8	CT4,089.	2.473.681	1,185	7.0	8,297 60	113	937,554 4,152	2,343,884	545 - 129-297
Northern Europe	2016 Store	2.2.15.0 V.S.V.S.	100.742	66 Strate State	198'009'6	24,002,153	S,464	15.0	81,956		9,097,092	22.742.730	1259,422
, Ж	4545	150 202	68.177	50 C 80	5,854,804	14.637,009	3,591	15.0	53,860	103	5,547,595 4 152 086	10 387 715	C. 768.022
Southern Europe Western Furone	International and the second s		001.199 (1100 1	6	110,000,0	14,853,286	3.381	15.0	50,717		5,629,566	14,073,916	779370
France	522		97.056		8982.145		4,260	18.0	76,674			21,277,102	0.000 Jun 200
Germany Switzerland		0 T 2	86713 42.293	3.8	3914,002	9,785,004	5,269	13.0	68,503 33,411	6	7,466,822 3,708,629	18,00/,005 9,271, <i>5</i> 73	1.03.45
East/Med Europe	144 14 18 18 18 18 18 18 18 18 18 18 18 18 18	※本15.51 条件	2.896	100	289.762	124.404	148	15.5	2,288		7		010 38,010
Middle East	· · · · · · · · · · · · · · · · · · ·	S 15 5 5	556	001	55,637		78	15.5	439	8		131.842	10213-11-01
South Asia Africa		155 155 155	27. 7 7	100	75,166	1269201	27 82	15.51	594		71,222	-	0.00
	×2×25 145	1.36% (2003) (2003)	111.880,1.05	Construction of the second	and a 128 240,165 a 22,350,413	222.350,413	75,954		829,608		122,174,517		305,436,294

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			2007 With project/program	77 Vproxram					2007 Without project/program	i7 set/program			
Country/Region	Leisure Tourist	VIS	Tourist- Nights	Expenditure	Direct Benefit	Direct BenefitX2.5	Leisure Tourist	N.S.	Tourist- Nights	Expenditure	Direct Benefit	Direct BenefitN2.5	Economic Benefit
Ameneas	2.079	17.0	35.348	144	5,098,503	12,746,258	1,643	0.21	27,925	821	4,830,978	944.770,21	668,812
USA USA	8,206	17.0	139,502	144	20,121,589	\$0,303.973	6.483	17.0	110,207	173	19,065,785	47,664,462	2,639,511
ast Asia/Pacific	1.273	6.5	8.274	114	945,120	2,362,799	V00 1	9.9	6,537	1.17	825,298	2.238.820	123,979
Japan	44,377	7.5	332,828	150	49,948,993	124,872,495	35.058	v.	162,934	80	11,825,713	118.320.2831	6,552,212
Korea rep	2.517	6.5		114	1,868,946	4,672,364	1,989	ý. Q	12,926		1,770,880	4,427,200	245,165
China	70	6.5		42		47,419	55	6.5	350	65	526.21	44,931	2,488
Australia	1.772	15.0	26,575	93	4 (1	6,148.537	1,400	15.0	20.994	111	2.330,366	5,825,915	322,621
'en/East Europe	1.500	7.01	10.502	94	989,473	2,473,681	1,185	7 01	202'8	1511	435°256	2.343,884	797,921
Russian Fed	11	6.5	76	58		10,954	0	6.5	(NA)	69	4.152	10.379	575
Northern Lucope	6.916	15.01	103.742	53	9,600,361	24,002,153	5.454	0\$1	956 18	101	240,740,9	22.742.730	1,259,422
2	4.545	15.0	68,177	86		14.637,009	165 8	0 % 1	53,860	101	5.547.595	886 898 61	768,022
Southern Barone	3,157	15.0		66	-	10,957,678	101 1	15 0	37.415	Ξ	4,153,086	10,382,715	574,963
Western Europe	4.280	15.0					185.5	15.0	50,217		102 022 2	14.073.916	779,370
France	5392		97,056		8.982,145	£.4	1,260	18.0	76.674	11	K.510,841	21,277,102	1,178,260
(iermany	6.670	13.0					5,244	0 51	68,503	[fw]	7,455,822	18,667,055	1,033,724
Switzerland	2,820					9,785,004	644	15.0	33,411		5,708,629	9.271.573	513,431
ast/Med Europe	187	15.5	2,896	100	289,762	724,404	1871	1551	2.288	57	274,557	1768 989	010'85
Middle East	36	15.5				139,143	S.	5.5	4.70	921	252 25		105.7
South Asia	287	15.5	भ 		•••	1,269.201	5-1 	5.51	3,511	191	481.042	1,202,604	66,597
Atrica	48	15.5		100		\$16'281	38	15.51	543	21	1.222	178,055	9,860
			111 0011			C11 030 000			2010 0 20		1212 - 1 - 1 - 1	110 12 120 2012	01121021

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	Direct Economic BenefitXLS Benefit	10,400,491 55,035,819 49,485,950 577 3,025 250	2.405.126 7.147.034 127.594.051 7.800.273	意識	33 33	6.267.237 WW-383.138		10,321	25,170,488 25,1538,760		11.454.636	MANNA STATE	「泉田	20,399,128 3.1 247,070	9,948,868	710.085	135,128	1243.244	184,145	275 321 085 Print 848 077
	Direct Beacfit B	4,160,196 19,794,380	962.050 51.037.620		16,266	2,506,895	963,622	4,128	10,068,195	5,913,893	4,581,854	6,042,943	9,211,837	8,159,651	3,979,547	284,034	54,051	497,298	73.658	1207 201 021
08 ect/program	Expenditure	173	137	137	50	111	113	69	111	103	111	111	111	8	111	120	120	137	120	
2008 Without project/program	Tourist- Nights	24,047 114,418	7,022	13,260	325	22,585	8,528	60	90,704				82,990	74,859	35,852	2,367		сі.		010 200
	SIA	17.0	6.5 7 5	6.5	6.5	15.0	7.0	6.5	15.0				18.0		15.0	15.5				
	Leisure Tourist	1,415 6.730	1,080	2,040	50	1,506	1,218	6	6,047		2,752	3.629	4,611	5,758		153		234	40	
	Direct Direct	002,11,036,309	2532,160	50-4819-33S	× 240.152	×6.650.376	2.556,329	256701	-26.709.248	ÿ			ŝ					T.	97. 197.	
	Direct Benefit	4414,524 21,004,480	1 020,864	1 97774	17.261	2,660,150	Merci 022,531		0693901	6275 430	4 861 959	26. 26.	080 TT 0 280				÷			
	Expenditure	141	CITY NOT		10	16	· · · · · · · · · · · · · · · · · · ·	26 See	16') Same 1 198 and	はまたが	16	10	わけます		16 3 2 2 2 2	and the second second second	8	キャックチ	いるので	
Melle Ochel Allon (C	Nghts	230 31,230 50 21,230	9,120	11111 X		102.02	Part (11-075		117 708		509 C	20.703	107.779	97 220		100 M		1. T. T. T. T. T.		
	ALS OF	0.21.5	188		100 S S S S	12.0 IS 0	0 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	63	051-22-22-22		0.51 (0.514)	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	12 O 12 O	オジス		>	に次属な			
Ladie ALULLI ECONOMIC DEMENT GENETATION (C 2008	<ul> <li>Leisure</li> <li>Jourist</li> </ul>	1.837	00 T 1 103	100 C		SIGT STATE	CX5 1. 582	12 N 12 N	M9.7			でする。現代学会	5 OPP	そうジョン		101			が消除が	
Laur Au	Country/Region	Americas	East Asia/Pacific	lapan Voece and	China Ich	Australia	Cen/Fast Furne	Russian Fed	Mosthern Eurone		Courteen Eurose	Western France	France	Camary.	Switzerland	Contract Enterne	CONTRACT CUTVPC	Courte Anio	Africa	

Source: JICA Study Teams

			2008 With anticettorestam	)8 Maroaratti					рима работа работа. Мартона работари	s di provertaen			
( ountry/Region	Leisure Tourist	ALS.	Tourist- Nights	Expenditure	Direct Benefit	Direct Benefit/CLS	Leaure	ALS -	Tourist- F	Expenditure	Direct Benefit	Direct BenefitN2.5	Economic Benefit
					NC2 21 8 8	11 036 300		17.01	24.0471	174	1.160, 146	105,000,01	635,819
Americas	8.741	17.0	148,595	141	21,004,480		5 L G	2 1	N 7 1 1	10	19.704.380	05658165	3,025,250
	1000 I		ĺ	1211	1 020 864		1.0801	4 9 4 9	220)2		1150,240	2,305,126	147,034
TASA ANSIA FACING	000 C.		2	271	157 730	135 394 374	27 SUN	Y.	283,512	] K.	024,760,12	127,594,051	7,800.273
unpan Virensi	020 44			C	1 927 734	4 819 335	2.040	15.4	13,260	231	1,816,674	489,143,4	277,649
Norea rep	10.4			17	17 261	43,152		1.5	525	05	15.266	40,666	2,486
Australia Australia	1.954	15.0	53	16	2.660.150	6,650.376	1,50%	15.01	22.585	Ξ	2.50% AUS	6.267.2371	383,138
and the second		102		63	1 022 531	2 556 329	IN171	1012	X.5.X		463.622	2,409.0551	147,274
Centrass cutope	121	6.5				10,952	2	2.9	V()	69	N.C. 4	10.321	631
					ľ	245 202 20	$E_{112}$	15 11	102.00	111	1361 890 D1	381 021 SC	1,538,760
Vorthern Europe	258,1	0.61			1000 200 200		202		5	101	5.913,892	14,7K4,732	903,843
	4.971		100.41	10				i E			1857 185 1	11,454,636	700,262
Southern trurope	1.0.0	0.61					049 5	3 . Y	111115		6,042,943	15,107,357	923,566
western nurope	+1/+				0217120			N OF	066,28	Ξ	9,211,837	23.029.592	1,407,880
rrance	302.0				8 658 479		× 758	13.0	74,854	ъс;:	139.931.8	20.399.128	1,247,070
Switzerland	3 104				4,222,831		2,340	15 C	35,852		1.979,547	9,948,868	608,209
Cost/Add Linzon	104			Xo		753.495	:53	12.51	245.5	1201	284,034	580'012	43,410
Linevier Courses	20							v. v.	1.50	[0]	54,051	35,128	8,261
	102		-1	-	·	**	•••	5.51	3,630	1	202,702	1.245,244	76,004
Africa	515							155	1.0	021	73,658	184,145	11,257
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Table A20.	Table A20.1.1 Economic Benefit Generation (Co	c Benefi	t Generat	ion (Cons	ervative C	nservative Case) (13/19)							
	alianter characteria	のなどのであるの	50 20	P.2009 (M.M. P. M. P.	新学校教学会な	のないでのないのないで			2009	8			
	と言語言語を見	るべるが	Vith project/program	.Vorocram	が高いの高い				Without project/program	cct/program			
Country/Region		ALS.	Tourist- Expendi Nghia	Expenditure	Direct	Direct Dependences	Leisure Tourist	VIS	Tourist- Nights	Expenditure	Direct Bencfit	Direct BenefitX2.5	Economic. Benefit
			E I EF week week	05 far 201 - 20	1. 14 977-726	014 930 SKS	1.927	12.01	32.766	173	5,668,433	14,171,082	20129.483
Americas		011				161	7,682	17.0	130,589	173	22,591,857	56,479,643	5,3,026,903
Eact Acia/Dudifia			010000	Contraction of the second s	Ź		1.097	6.5	7,130	137	976,857	2,442,144	A88,0E1
Tanan Tanut anniv			19.00		Ś.	44	4	7.5	310,965	130	55,973,635	139,934,088	10.00
Vapai	あるという	10 H 10	16,603		5	د رقي د		6.5	12,687	137	1,738,073	4,345,181	232.875
Chine of the second sec		10 A 10 A	いたない		1 E & 18 217			6.5	346	ŝ	17,290	43,225	CLE COMPANY
Australia	1001 C-12-22	0.1 × 2	2 32 846	08 V V V	. (? 	5	1.6	15.0	24,963	111	2.770.897	6.927.242	A 371,258
Con/East Frimme	100 State 1 228	0.000	NO-6 414678	語というのである	0 35 41 056 684		1,268	7.0	8,876	113	1,002,933	2,507,333	STE 134378
Russian Fed		2	200 A 100		$\mathbb{R}^{2}$		\$	6.5	60	69	4,157	10,392	12 CA 12 CA 12 CA
Northern Europe	1 10 0	0 51 2	**************************************	08 (January 80)	011-052-510-410	33.075.298	7.542	15.0	113,127	111	12,557,134	31,392,834	
	部にいいのが	に非常の	ortho	合体対応	10.12	in.	4.749	15.0	71,241	103	7,337,858	18,344,644	191206
Conthem Entrone			60 200			2.50 8 . 8	3,511		52,660		5,845,262	14,613,156	Sec. 780,176
Western Furne	Sole >	0.11	0.236			5.)	4.572	-	68,579			19,030,667	101032
France	町にいたが	10 81-55	2×139.268		Т.	<u>_</u>	5,880		105.844				157(HDR)
Germany		0.1.4.5	ELION C		, Ì		6,965	13.0	90,541	100		24,672,345	132221
Switzerland	100 Y 10 X	SE 25 15 0			89 5.410,064			-	46,260	111	5,134,867	12,837,167	16.68%
Eart/M-4 Eurone	V50 - 210 - 15	A STATE AS	120.00	D. WALLAND	96 313.004	17-73 (	351	15.5	2,476	120	297,082	742,705	1
Middle Fort	のため多数が	いたが、		松山の一夜		6 3150.165		15.5		120	57,010	142,526	
Courte Acra					0 247 973	2		15.5	3,796	137	<u>م</u>	1,300,247	S89 69
Africa		5 ST 15.5		が見ている	96 81.557				645	120	77.409	193,522	10372
	See 233545	14.14.14.14.14.14.14.14.14.14.14.14.14.1	2011.426.348 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	A CARLES CONTRACTOR OF A	159,936,27	129,936,277 3399,840,693	93,894		1,084,025		151,800,689	379,501,722	20.338,972
Source: JICA Study Teams	idy Teams												

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('ountry/Region	Leisure Tourist	ALS	Tourist- Nights	Expenditure	Direct Benefit	Direct BenefitX2.S	Leisure Tourist	SIV	Tourist- Nights	Expenditure	Direct Benefit	Direct BenefitN2.5	Economic Benefit
					764 620 3	12 020 21		010	12 70	621	5,668,4331	14,171,0821	759,483
Americas	201 01	17.0	45,115	139	23,802,643	59,506,607	289.7	13 0	130,589		22,501,857	56.479.643	3,026,963
Area Arrichments	1 442	27			1.029.211	2.573.028	1,007	5.9	081'2	137	976,857	2,442,144	130,884
	235 23	5 F	. 4		58.973.480	147,433,699	41 462	7.5	310,965	1801	\$5.973.635	880,459,951	7,499,611
k orea rea	295 2	6.5			1 831 223	4.578.057	1 952	65	12.687	137	1,738,073	4,345,181	232,875
(Thing	20	Y S			18.217	45,542		6.5	346	0 <b>5</b>	17.290	43,225	2317
Australia	2.190	15.0	32		2,919,400	7,298,500	t-yý`l	15.0	24,963	Ē	2.770.897	6.927.242	371,258
Tenders I Burnster	1 468			106	1.056.684	2.641.711	1248	101	8,876	5.11	559,200,1	2.507,333	134,378
Russian Fed	21.				4,380	10,949		59	69	69	4,157	10.392	55
Vortinen Frieden	003	15 0	148.852	89	13,230,119	33.075.298	21577	15.0	113,127	111	12.557,134	31,392,834	1,682,464
	A 240				7.731.122	19.327.805		15.0	71,241	103	7.337.KSK	18,344,644	191 586
on Southern Firedor	0197				6.158,533	15,396,331		15.0	52,460	Ξ	5,845,262	14,613,156	783,176
Wistern Furnor	6016				8.020.238	20,050,594		:50	68.579		7,612,267)	19,030,667	
Principal Control of C	1777				12.378.286	30,945,716		0.83	105,844	Ξ	CEV'8#2'11	02512562	
Germany	0.164	•			10,397,853	25,994,632		13.0	145'06	1041	9,868,938		
Switzerland	4,058			89	5,410,064	13,525,160	1.084	15.0	46,260		5 134 X67	12.837.167	\$65'23
Fost/Mod Futions	210	15.5	3257	1 96	313.004	782,510	1001	15.5	2,476		280.272	742,705	39,804
Middle Part	40				60,066	150,165		15.5	544		610,72		
Courb Acre	327	_	**		547.973	-	5.7 C	5.51	50.0	1.17	520,094	_	
Africa					81,557		<u>-</u>	5 51	645	120	77.404	193,522	10.372
			0101010			100 010 402	102 20		5 U 1 XU 1		1.51 800.6801	C.L. 105 6.2	20.338.971

Source: JICA Study Teams

ſ		Economic	X120272	0.3,171,052	5 ST 38 516	<b>8.156.111</b>	239,236	2007	2 436 87D	10 84 1 State	2015	1,762,161	SC 060 1	503.62.57	222 T 087 222	S 1,656,200	1403,082		200 H 200	259 9 × 413	×× 77,445	VE-54X11-539	21,675,326
		Direct BeneficX2.5	13,726,340	55.081.957	2,406,059	141.673.663	4,155,595	36.173	7,588,536	2,582,046	10,351	30,609,168	17.904.434	13,893,337	18,786,875	28,768,594	24,371,882	12,449,737	768,520	146,810	1,245,239	200.428	376,505,742
		Direct Benefit	5,490,536	22,032,783	962,423	56,669,465	1.662.238	14,469	3,035,414	1,032,818	4,140	12,243,667	7.161.773	5.557,335	7,514,750	11,507,437	9,748,753	4,979,895	307,408	58,724	538,096	80,171	150,602,297
	0 ect/program	Expenditure	173	173	137	081	137	50	111	113	69	111	103	111	III	111	100	111	120	120	137	120	
	2010 Without project/program	Tourist- Nights	31,737	127,357	7,025	314,830	12,133	289	27.346	9,140	8	110,303	69,532	50,066		-		44,864	2,562	489	3,928	668	1.073,139
		SIV	17.0	17.0	6.0	7.0	6,0	6.0	15.0	2.0	6.5	15.0	15.0	15.0	15.0	18.0	13.0	15.0	15.5	15.5	15.5	15.5	
		Leisure Tourist	1.867	7,492	1.171	44,976	2,022	48	1,823	13061	6	7.354	4,635	3.338	4,513	5,759	6.880	2,991	165	32	253	43	96,677
se) (14/19)		Direct Beach(X2.5	14 516 561	÷ 58,253,009	2.544.575	149,829,775	4394,832	S228	8.025,406	3 × 2 7 30,694	0.010	×32.371.329	18 935 187	14,693.172	19.868.430	30,424,793	25 774 964	13,166,465	100				396,181,068
rvative Ca		Pirect	Sec. 806 625	23301203	1.017.830	01016205	1 757 933	206.21	>3210162	111002-2771	64C 1 - 54	12.948.532	-7.574.075	5 877 260	28-7 947 372	12 169 917	10 309 986	3266.586	201-275-102-102	0.05	569 074	84,787	890'181'86E ZZYZZZ
on (Consc	2010 Section Section	Expenditure	a service and a service of the servi	9CL	IN MARKEN OR	175 200	108	30	87	08 10 Mar 10	マシード	CRAME AND			「ないないない	「ないない」		18	10 Mar 199	8 22 22 24 24	きいの見知	2 × × ×	and denoted
t Generati	2010 State 2010	Tourist Expend	AND CREATER	× 171.640	0 4AS	MOL PLA	16322	8	36.855	212 11 14	に見ない	148.657	01.700	ALL ALL	Inc. 10	BI-051	100 C	10100	C.5 PL. (11) - 44.	S. S. A.	学校特別	900	2 St 446,280
mic Benefi		VIS	and the second se	0.41	_		0.9	03.32	051	0 L 1 1 1 0				ことの記述を	のに必要が	いの意識語	のなた	011	A Constanting of the second	「たなのい	いための	いなどを	
1.1 Econo		Leisure		S. 960 0 Locales		一、たいがかり						010 0		「「「「「「「」」」	「「「「「「「」」」	いたない				に考れた	ためのない	88 2 2 2 2 2 2	- p. 20130293
Table A20.1.1 Economic Benefit Generation (Conservative Case) (14/19)		Country/Region		Americas	Con Asia Marida	East Asia Facility	Japan Koses sen		Conna Australia		Dussion Ead	Notice Europe	Normern curope		Sources Emore			Switzerland	United Summer	East Med Europe	MIDDIE CASI	Africa	

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Source: JICA Study Teams

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			2010	0					Zufo Without project program	the term			
Country/Region	Leisure Tourist	VTS	Tourist- Nichts	Expenditure	Direct Benefit	Direct BenefitX2.5	Lenure Fourist	NIS VIS	fourist- Expr Nights	Expenditure	Direct Benefit	Direct BenefitN2.5	Economic Benefit
			 t						1415 - 141 	- - -	1952 UNE S	1375 3401	790.221
Americas	2,516	17.0	42,773	136	5,806,525	14,516,501						256 (8) 55	3.171.052
USA	10,096	17.0	171,640	136	23.301.203	M00.262.84	176473		1 × 1 × 1 × 1				120.01
ast Asta/Paerfie	1.578	6.0	9,468	801	1,017,830	2.544,575		10 4	510 F		962425	ACD V01-7	010.001
	60.614	7.0	424.300	141	016,169,93	149,829,775	425 77	7.67	314,830	×	50,669,465	141,673,661	3,130,111
	222.6	0.9	16.352	108	1.757,933	4,394,832	2:023	4 O.	12.13	5	1,442,238	1.15.55	239,236
			005	00	15.302	38,255	48	24	284	15.	14.460	36.173	2,082
Anstraita	2.457	15.0	36,855	87	3,210,162	8,025,406	1,823	12.5	27,446		3,0,15,414	7,588,536	436,870
		0.0	1215 61	22	1 092 277	2.730.694	1 1111	С Г.	1015176	11	1,0.52,818	3450,282,5	148,648
Contrast truncpe	3,1	2 ¥		54	4379		3	54	1)14	1.11	1.1.10	10,351	596
Kussian rea	77				000 01	5		12 21 12 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12 10 12	110 503		12 244 667	30,609,168	1 762,161
Northern Europe	016'6	15.0	148,657	8/	200,040,21	670,1/6.70					116 191 -	125 Pub 41	1.030.753
	6,247	15.0	93.709		7,574,075	18,935,187			1977.274 1977.174		212 22 2	222 203 21	700 824
Southern Furope	4,498	15.0	67,475	62	5,877,269	14,693,172		÷.	1400 OC				
Western Furone	6.083	15.0	91,241	87	7,947.372	19,868,430	·····	15.0	1002.24		0.002 #1.5 1	18,180,812	CCC.160.1
France	7.762	18.0	139,718	87	12,169,917	30,424,793	154.5	0 <b>X</b>	103,671		11 507 437	ZN.768,594	1.656.200
( itematic	027	13.0	120.537	86	10.309.986	25,774,964	6,830		80108	1001	0,738,753	288,176,45	1 403 082
Switzerland	4.031	15.0	60,464	87	5,266.586	13,166,465	- So H	150	11/8/11	111	208.020.1	12,449,737	716,728
	144	1551	2245	73	325,105	812.763	1661	15.51	2.562	071	301,408	168.520	57273
		15.51	660	3	62,105		2	5 51	2X.1	à	58,724	146,810	1
		2.21	5003	301	\$69.074	 		S 5	3,428	1221	VH0 825	657'Strf" [	77.445
Africa	100	15.5	006	76	84,787		~'। ग	1 5	8.6.8	120	K0.171	200.428	11.539
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Country/Region	Letours	NB-	Tourist- Expendit	Expenditure	Direct	Direct BenefitY2.5	Leisure Tourist	VLS	Tourist- Nights	Expenditure	Direct Benefit	Direct Benefi0(2.5	Economic. Benefit
Americas	2.409	17.0	2223 - 2223 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 2222 - 22	EEE: 1997	6,333,666	15,884,166	2.051	17.0	34,863		6,031,263	15,078,158	100 30 80 CO 30 3
USA VSV	THE LOCAT	0.012	266,081		24.079.677	s	7.772	17.0	132,126	173	22,857,806	57,144,514	3.054.679
Fast Asia/Pacific	100 U	5. Sec. 6.01	00000	501-00-00-000	1.094.607	N.C2.736,518	1,264	6.0	7,584	137	1,039,064	2,597,660	0.0138,859
lanan	OT STATES	10 1 1 0 1 0 1 0 1 0 1	467 880	SEC. South	s-7,	0	48,793	2.0	341,552	180	61,479,432	153,698,580	2 8216.008
Korea ren	CTURE TOOL	201 - 20 - 20 - 20 - 20 - 20 - 20 - 20 -	D 2 17 456	Solver and	$\tilde{\omega}_{i}$	4 597,844	2,124	6.0	12,743	137	1,745,815	4,364,536	05552
China	128.000	(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)		BESTATIST	Ус. 4		47	6.0	285		14,235	35,588	20512
Australia	「「「「「「「」」」	2 2 2 150	476.14 Verse	58 A 44		<b>8</b> 1 1 1	2,014	15.0	30,203	111	3,352,564	8,381,409	× 0.148,03
en/East Firmer		1 X X 1	12 004	10 Sec. 87		2 822 938	1.355	10.7	9,486	113	1,071,878	2,679,694	42°0113
Russian Fed	ELL'S CAR	0.000	8	CC 14 17 12 12 12 12 12 12 12 12 12 12 12 12 12		$y_{5}$	6	6.5	69	69	4,155	10,389	X 35 2 53
Northern Europe	1155/01/02-32-31	0.51 20.00	159.764	88.72.3C.22.82	12 13 637714	34,094,284	7,775	15.0	116,628	111	12,945,697	32,364,243	10'06L'1 (%).
K.	1111111111111111111111111111111111111	6 IS 0	01 548	8-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1	2	- () - ()	4,942	15.0	74,130	103	7,635,364	19,088,410	1.02037
Southern Furone		15.0	69.875	記録を見	2 2 2		3,401	15.0	51,009	III	5.661.992	14,154,979	24 × 756,639
Western Furne	2.2		101.70		Ж.		4,730	15.0	70,949	III	7,875,387	19,688,467	1,052,453
Finnce		0112	146 705	N	Ъ стм		5,953	13.0	107,161		11,894,831	29,737,078	209'685'1
Germany	and the second	0.51	120.589				7277	13.0	94,600	109	10,311,413	25.778,532	00,872(0)
Switzerland	1000 N 236	240 Sta	5 - 10 - 63 534	1. C. S. S.	<u>نې</u>		3.092	15.0	46,380	III	5,148,160	12,870,400	96 <b>18</b> 9
East/Med Europe	1. 236	15.5 IS S	0.3 659		337,656	SCV 844,140	172	15.5	2,671	120	320,522	801,306	2 T 42 834
Middle East		121 (C)	780				33	15.5	511	120	61,291	153,228	
South Asia	COL.	15 C 15 S	5.609		いまで	T .		15.5	4,094	137	560,939		2.2
Africa	10/11/10 CO	251 35 Star	A 10 00 008	対応に		ŝ,	45	15.5	699	120	83,898	209.746	574 J1212
	C>C+171-2020	Sector Sheet and	1472 B33 17 17	のためのための	781 453 1Ch 773 53 831	FRY 453 1 Ch	103,114		1.137.735		160.095.705		400 239 262 221 394 921

Source: JICA Study Teams

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Table A20.1.1 Economic Benefit Generation (Conservative Case) (15/19)

									Media and another				
			With project/program	cvprogram					Without project program	leet program			
Country/Region	Leisure Tourist	ALS	Tourist- Nights	Expenditure	Direct Benefit	Direct BenefitX2.5	Leisure Tourist	SIN	fourist- Nights	Expenditure	Direct Benefit	Direct BenefitN2.5	Economic Zenefit
A monthly of	- 008 ¢	12.0	47 757	(221	999 2369	15 884 166	2.051	n (1	34,8531	173	6.031,263	15.078,158	800,008
USA	10.647	17.0			24,079,677	60,199,192	242.4	17.0	132,126	173	22,857,806	57,144,514	3,054,679
East Asta/Daught	1 732	6.0			1.094.607	2.736.518	1,264	(19	7,584	137	1,039,064	2.597,660	138,859
linen	66.840	0 2	ч 	138	64,765,835	161,914,588	48,793	107	341,552	180	61,479,432	153,698,580	8,216,008
Kores roo	2 000	6.0	•		1, 839, 138	4.597.844	2.124	\$ ()	12,743	137	1,745,815	4.364.536	233,308
( ),	ý	60			14.996	37,490	17	0.9	285	205	14,235	35,588	1,902
Australia	2.758	15.0	4		3.531,776	8,829,440	2,014	051	30,203	111	3.352.564	8,381,409	448,031
(Cen/Past Furance	1,856	7.0		87	1.129.175	2.822.938	1,355	7.0,7	9.486	113	1,071,X7X	2.679.644	143,244
Russian Fed	11	6.5			4.378	10,944	\$	6.5	60	3	· 155	10,330	555
Northern Furnor	10.651	15.0	159.	85	13.637.714	34.094.284	1775	0.51	116,628	111	12,945,697	52,364,243	1,730,041
	6 770	15.0		79	8.043.515	20,108,787	1 422	15.0	74,130	10	7.635 264	19.088.410	1,020.177
Southern Furance	4.658	15.0			5.964.655	14,911,638	101.5	15.0	600,13		200 1993	14,154,979	756,659
Western Europe	6.479	15.0			8,296,368	20,740,920	4.730	15.0	616.07	Ξ	7,875,387	19,688,467	1,052,453
l'rance	8.155	18.0		85	12.530.673	31,326,683	5.953	18.0	107,161	1	11,894,831	29,737,078	1,589,605
it iermany	9.968	0.61			10,862,613	27,156,531	1111	13.0	049,66	<u></u>	10,311,413	25.778.532	1,378,000
Switzerland	4.236	15.0	_		5,423.357	13,558,392	3,005	15.0	40.580	1::	5,148,160	12,870,400	166'289
Hast/Med Furone	236	15.5	3,659	92	337,656	844,140	221	15.5	2,671	120	320.522	906,108	42,834
Middle East	45	15.5			64,567	161,419		2.21		2			161,8
South Asta	362	15.5	ŝ	P-4	590,924	1,477,311	i.	1551	4,094		560.939		74,963
Africa	3				88,383	220,958	94	15.5	609	120	83,898	209.746	11.212
	141,252		1,558,541		168,653,673	421,634,183	103.114		1,137,735		160,045,705	400,259,262	21,394,921

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			Benefit	1211-121-067	0.2383265	136-161	7,802,167	2,6,103	610.22	Sec. 433.396	215061	4.85	1,659,837	602-046	116817	1148.086	1532-073	838ELSE(	626.914	821.95.32.4	129 <b>4</b> 67	S. 58 526	72230245	433,938,479 (12,20,275,740)
			Direct BenefitX2.5	15,346,567	61,713,638	2,824,630	166,980,865	4,625,008	43,200	9,275,475	2,788,911	10,453	35,523,591	20,282,723	15,386,148	21,184,444	32,802.045	29.050.620	13,417,119	837 402	159.800	1,466,578	219,261	
			Direct Benefit	6,138,627	24,685,455	1,129,852	66,792,346	1,850,003	17,280	3,710,190	1,115,564	4,181	14,209,436	8,113,089	6,154,459	8,473,778	13,120,818	11,620,248	5,366,848	334,961	63,920	586,631	87,704	173,575,392
	.2 ect/nroøram		Expenditure	1731	173	137	081	137	50	111	113	65	111	103	111	111	111	100	111	120	120	137	120	
	2012 Without project/program		Tourist- Nights	35.483	142,690	8,247	371,069	13,504	346	33,425	9,872	61	128,013	78,768	55,446	76,340	118,206	106,608	48,350	2,791	533	4282	731	1,234,764
			SIV	17.0	17.0	6.0	7.0	6.0	6.0	15.0	2.0	6.5	15.0	15.0	15.0	15.0	18.0	13.0	15.0	15.5	15.5	15.5	15.5	
			Leisure Tourist	2 087	8,394	1.375	53,010	2,251	58	2,228	1.410	6	8,534	5,251	3.696	5,089	6.567	8,201	3,223	180	3	276	47	111,921
se) (16/19)			Direct BencfitX15	47 1 X 1 X	64 597 203	2 956,611	174,783,032	4.841.111	C-2-45219	178.302.6	S~2919223	10.01	37.183.428	21230.431	16,305,065	22,174,286	34334,718	30,408,008	14,044,033	\$76.529	5 157 267	1535.104	229.505	454214219
Conservative Case) (16/19)			Direct	APA PCA A	1.5	1 [82.644]	69913213	1 936 444	<b>78087</b>	×-3 £83,548	1.167.689	137	14 873 371	8 492173	6.442.026	2.869.714	C.13.733.867	12.163.203	\$ 617,613	350.612	66.907	614.042	208,16%	223 214 21685 688 2454 214 219
on (Conse		or anna soude	Expenditure	1.01 M	000- S - 120	6.03 Control 103	136 A		18 A.	84	No. 12 Conception Street Stree	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	Mar Maria	Part Andrew	1	<b>1</b>	10 10 10 10 10 10 10 10 10 10 10 10 10 1		0. T	06	8	EOL CALL	8	
t Generati	2012	Compared and an and a second statements of the second statement of the second	Tourist-	COCOY	18(3615	11 454	5115 373	222.81-02/0	100	46.424	117.13	るが必要	20112 796	109.400	77 008	106.028	2 164 174	0148.066	ST 53	CCS-CONTRACT	92. 22.2	<b>583</b>	S10.1-2	Sect 214.950 2020
mic Benefi			ALS.			0.0	01-12 12 K	ではない	の人生がである	13.0	and the second		0117-34-34	「「「「「「「「」」」	10 S 1 S 0	0.51.5.0	080-000	13.0	021	5.51 m		5 × 15/4 G	SS1934	EBSTRUE ST
I.1 Econo			Leisure			00010-22		111 A 112		3002	010 010	1. A. A.	11.858	POC C ST		1000		USE LL CONT	140 × 20 ×	UNC SAME	はたい時代		5.4 N. 10.65	Sec. 155,446
Table A20.1.1 Economic Benefit Generation (C			Country/Region		Amencas	East Acia/Pacific	Isnan	Vapai.		Australia	Cen/East Eurose	Russian Fed	Northern Furthe		Conthern Furner	Western Furone	France	Germany	Switzerland	EachMed Eurone	Middle Fact	South Acia	Africa	

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k•,•;><≦=5		-	2012 With project/program	12 Veroeram					2012 Without project/program	r cuprestam			
Country/Region	Leisure Tourist	VTS	Tourist- Nights	Expenditure	Direct Benefit	Direct BenefitX2.5	l everte Lourist	S.D	Fourist- F	Expenditure	Direct Benefit	Direct BenefitN2.5	Economic Benefit
	000 0	0.51	00.05	101.1	8525689	16 063 634	1280 6		35.282		A 138727	15,346,5671	717 067
	11.658	17.0	198,181		25,838,881	64,597,203	8. 344 J	5 <b>-</b> - 1	142,660	121	24,685,455	61,713,638	2,883,565
cast Asso/Pacufic	1 900	6.01	1.454	103	1,182,644	2,956,611	19551	0.9	1000°S		258,921,1	2,824,630	131,981
family and the second second	23.625	20	515.373	136	69.913.213	174,783,032	10 10 25	5	1047 LES	i Nu	A6.702.346	166,980,865	7,802,167
the second s	3.126	6.0	18.755	103	1,936,444	4,841,111	5.1	11.5	***	211	1.850.003	÷.	216,103
(hina	80	6.0	480	30	13.087	45,219	5.8	9	345	5(1)	0%7.51		2,019
Australia	3.095	15.0	46,424	84	3,833,548	9,708,871	X 74 74	1951	33,425	111	3.710,190	9,275,475	433,396
Ten/Intel Vineander	1 0501	10.2		88	1.167.689	2.919.223	1,410	n <u>-</u>	Incx's	1511	1.115.564	110,886,5	130,312
Russian Fed	51	6.5		\$2	4,377	10,941	"o	4.4		69	4,181	10.453	458
Visit history	11 842	14 01	127 705	X	14,873,371	37.183.428	8.534	15.0	1510/N21		14,200,251	35,523,591	1,659,837
	7 703	15.0	109-400	20	8,492,173	21,230,431	1929	15.0	38.768	101	8.113.089	20,2N2,723	947,709
Conthorn Lineson		0 %	77 008	84	6.442.026	16.105.065	S. Merry	15.0	55.4.16	111	6,154,450	15,386,148	718,917
We teen Further		15.0			8,869.714	22, 174, 286	5 08.0	11 5 [	76.340	Ξ	8113.778	21,184,444	989,841
Prince	0121	081	164.174		13.733.887	34,334,718	45 4	[0 X I	AUE.N11	Ξ	13,120,818	32,802,045	1,532,673
. sootaat j	105.11	0.51			12 163 203	30,408,008	102.8	13.9	106,608	1001	11,620,248	29,050,620	1,357,388
Switzerland	477	15.0			5,617,613	14,044,033	3.2.3	051	1158.35	111	S.366,848	13,417,119	626,914
Free/Adual Furthered	1040	1521		06	350.612	876.529	180	15.51	-1627	1071	199,465	204.728	39,128
Automatical control of		2.51		06	66.907	167,267	12	19 S.	515	071	020,66	008'651	7,467
	0	~ ~ ~	Ŷ	103	614 042	1 535 104	1376	v v 1	13 K. 1	137	586.63	1,466.578,	68,526
ayuur Aasa Africa	65	15.51		6	91,802	229,505	.1 (~	15.5	121	1021	87,704	142.410	10,245
	155 446		1 714 050		121 425 622	454 714 210					205 525 621	021 810 117	20,275,740

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Iable AZU.	Table A20.1.1 Economic Benefit Ceneration (Conservative Case) (1//13)	mic bener	IL General		CLANUAC C	(CT // T) (DG							
	and the dust of the second		1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	2.2013" SPECIAL MARCH					2013	13			<u></u>
	学会が出来る	With project program	With proje	octiping and the					Without project/program	ect/program			
Country/Region	. Lebure	DAL ALS ON		Expenditure	S. Direct Sc.	Direct (	Leisure	SIV		Expenditure	Direct		Economic
	Tourist	以外の次			Beacht	Benchitzs	Tourist		Nights		Benefit	Benefic/2.5	Reaction
Americae	18C Contraction	0.11-2-22-22	abres \$5.774	Var. 1991 - 1981 - 28	126.352 (J	W-17.815.879	2.297	17.0	39,042	173	6,754,204	16,885,509	025.0630.370
USA	50] []	0212	i,		10		9,173	17.0	155,944	173	26,978,275	67,445,688	(33716.171
East Asia/Parific	NI CONTRACT	ACCOUNTS & OI	17 691 17 691	A MARKANASA IN		3211.792	1.481	<b>6</b> .0	888'8	137	1,217,627	3,044,067	+Z2 (91 × ~
Inner	TOO IN THE REAL	01.2.2.1	1000 CO				56,766	7.0	397,362	180	71.525.120	178,812,799	\$27386 V
Koma mu	いたが必要が必	のとうななが	12 0 20 207	101/201/201	i. K	-	2.368	6.0	14,208	137	1,946,498	4,866,244	AL 1268 124
China	後年代第二	の多ななため	S10		je.		8	6.0	357	50	17,850	44,625	2.459
Australia	047 E 11 11 11 11 11 11 11 11 11 11 11 11 1	5 13 01 N	52,053			2.10	2,429	15.0	36,437	111	4,044,506	10,111,266	Sec. 557.118
Cen/East Furnee	100 C 100 C 100 C	10.C 20 - 2.0	EX4214 473	SLUCE STORE	1.207,885	20.02	1,4471	10.7	10,131	113	1,144,808	2,862,020	109 (ST
Russian Fed	の記述が	50 ST 100	が存	5	1. 1. 1. 1. <b>4.376</b>	0.039	6	6.5	60	69	4,147	10,368	115-3-15-3-11 1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-
Northern Europe	252.51	10.51C-2-2-2-2-2	222 86 223	5 KARA - TUR 82	1-016275312	40,688,280	9,265	15.0	138,968	111	15,425,393	38,563,481	2 124,798
11K	100	いたい				22,957,803	5,633	15.0	84.501	103	8,703,566	21,758,915	388,891.1
Southern Europe	ACC 2. 22 23		2.856	6	6,792,591	12	3,867	15.0	57,999	[11]	6,437,872	16,094,681	386,796
Western Europe	1.00 L	S. 2. 5 15.0	家佐		5920176		5,533	15.0	82,991	111	9211.995	23.029.989	21,268,923
France	CB1.01.2 2.2	学校の言う		5	1 15.032,559		7,131	0.81	128,356	111	14,247,538	35.618.846	1.362.553
Germany	A CONTRACT	2555 \$13.0	10	18 ····· 81	13 235.079	÷.	8,852	13.0	115,082	8	12,543,924	31,359,811	S88722.1
Switzerland	1981 4 981		お書が	日本学会会で			3.487	15.0	52,305	111	5,805,880	14,514,700	142.661公司
East/Med Furone	1- CAR - 265	2210000	2112 22 22 2112	いたままる	0	1.20	186	15.5	2,878	120	345,408	863,519	27. 47.579
Middle East		2 C C C C C C C C C C C C C C C C C C C		6 C C C C BO	69.635	5	35	15.5	550		65,998	164,996	160'6
South Acia			なる		1.20		285	15.5	4,412	137	604,435	1,511.038	57 St 259
Africa	100 States 200	記録				÷2	4	15.5	755		90,567	226,418	
	1 480 J 71 932   22	1	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	11	197,425,44	0.0 0197,425,442 493,563,606	120,352	5	1 331,224		187,115,612	467,789,030	-25,774,576

Table A20.1.1 Economic Benefit Generation (Conservative Case) (17/19)

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Source: JICA Study Teams

Table A20.1.1 Economic Benefit Generation (Conservative Case) (17/19)

<pre>Country/Region Anicrous</pre>			With project/program						Without project/program	eethbrogram			
Country/Region Americas				1812212									
Country/Region Americas								5	Truese F	L'yoond ture	Thruck	DIFACT	Fronomic
Americas	Leisure Tourist	STA	lourust- Nights	Expenditure	Benefit	Direct BenefitX2.5	Lourist	e w			Benefit	BenefitN2.5	Benefit
	130 5	12.01	\$\$ 7731	128	7.126.352	17.815.879	1262.2	17.0	39,042	173	6.754.204	16,885,509	930,370
	13.105	17.0		128	28,464,744	71,161.859	9.173	0 2 1	1:40,221	173	26,978,275	67.445.688	3,716,171
Frace Act a/Point for	1911 6	6.01		101	1.284.717	3.211.792	1311	0.9	8,888	1281	1.217.627	3.044.067	167.724
	10013	7.0		133	75,466,062	188,665,155	56,766	7 0	397,362	180	71.525.120	178,812,700	9,852,356
Korea ma	3 383	6.0		101	2.053.747	5,134,368	2.368	6.0	14,208	1.37	1,946,498	4,866,244	.268,124
( prov	85	60		37	18.834	47.084	109	0.0	357	\$0	17,850	44.625	2,459
Australia	3.470	15.0	52	22	4,267,354	10,668.384	7.7.7	15 0	36,4371	E	1,044,504	10,111,266	557,118
tt en/East Furone	2 068	7.01		83	1,207,885	3,019,714	1,447	0.2	10,131	511	1,144,808	2,862,020	157,694
Russian Fed	10	6.5			4,376	10,939	c	5.9	99	69	4,147	10.368	571.
Northern Future	13.235	15.0	198.525	82	16.275.312	40,688,280	9.265	0 \$1	138,9681	111	15,425,343	38,563,481	2,124,798
	8 048	15.0		76	9.183.121	22,957,803	5.633	15.0	84,501	101	8,703,56h	21,758,915	1,198,838
Southern Furance	402.5	15.0			6.792.591	16,981,477	3,867	15.0	57,999		C28 28 4 9	189,400,61	886,796
Western Furane	1 004	15.0	118,559	23	9.719.565	24,298,911	5,532	15.0	166728	-	360,112,0	23,029,989	1,268,923
France turner	10 187	18.01		23	15.032.559	37,581,398	16172	0.84	28,356	111	14,247,538	35,618,846	1,962,553
(iermany	12.646	13.0		18	13,235,079	33.087.697	8,852	13.0	115,082	601	12,543,924	31,359,811	1,727,885
Switzerland	4 981	15.0		82	6,125,777	15,314,441	3,487	15.0	\$2,305	111	5,805,880	14.514.700	799,741
Fast/Med Furane	265	15.5	4.112	68	364,439	860.116	180	15.51	2,878	1121	345 208	863,519	47,579
Adulte East	51	15.5			69.635	174,087	17.	15.51	550	<u>.</u>	¥06 54	164,996	160'6
Number Actor	407	15.5	9		637.739	1.594.347		15.51	() 	133	604,435	-	83,259
Africa	20	15.5			95,557	238,893		15.5	755	2	90,567	226,418	12.475
	171,932		1.901,749		197,425,442	493,563,606	120.352		FCC 168-1		187,115,612	1 467,789,030	25,774,576

Source: JICA Study Teams

The Master Plan on National Tourism Development in Mongolia

L1 Economic Benef Lamre ALS Touriat ALS 15,078 ALS 16,078 ALS 16,078 ALS 17,078 ALS 17,0	Table A20.1.1 Economic Benefit Generation (Conservative Case) (18/19)	2014 Sec. 1	second the project program strengthere and the second strengthere and the second strengthere project the second			28,775,995 71,939,988 74 17.0 166,335 1775,995 71,939,988 74	1.041 1.042 1.041 1.041 1.041 1.041 1.041 1.041 1.041 1.041 1.041 1.041 1.041 1.041 1.041 1.041 1.041	25 7.0 24 557 180 78 220 221 203 653 301 62 080 7.0 434 557 180 78 220 221 195 550 553 28	任意を考慮する。 137 2.108.386 5.270.964 (2011) 137 2.108.386 5.270.964 (2011)	2.5.5.6.0 367 368 361 361 361 61 61 61 367 50 18,348 45,870 367	11 15.0 22.000 20 20 20 20 20 20 20 20 20 20 20 20	1.517 1.0 10,622 113 120,297 3,125,002 3,125,079 1.517 7.0 10,622 113 1.200,297 3,000,742 6.50	20 20 2 4.375 2 10.538 9 6.5 61 69 4.201 10.503 5 1	2. 15.0 15.15.0 15.15.218.628 20 12.564.9121 (0.45) 212.0 10,130 15.0 15.0 151.946 111 16,866.057 42,165,143	23.857 350 2.550 101 2.575 2938.401 224.346.002 6.177 15.0 92.650 103 9.542.982 23.857.455 35	25 150 5 25724 5 260 514 19226,536 4,435 15.0 66,528 111 7,384,628	25.25 14.00 2011 165 2 20 210.538,019 26.245,048 6.077 15.0 91,160 111 10,118,743 25,296,858 24	12445 12 12 12 12 12 12 12 12 12 12 12 12 12	2.252.223.224 9.00 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	1 5 1 15 0 57,795 111 6,415,262 16,0381,083 16,702,706 3,853 15.0 57,795 111 6,415,262 16,038,156 120	237.15.51 3,029 120 363.501 908.768 537.6551 1551 15.51 3,029 120 363.507 908.768 5553	6.4.4.4.2.4.1.1.2.2.4.1.4.4.4.4.4.4.4.4.4	600 517 1 656 293 300 300	87 39,624 249,059 51 15.5 797 120	131.618 1.456,466 2.04,515,691 511,289,227 2.474,788 131.618 1.456,466 2.04,515,691 511,289,227 2.474,515,500
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Source: JICA Study Teams

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			2014 With arolect/arotram	t. Manarum		<del></del>			2014 Without project/prostant	4 et/program			
ountry/Region	Leisure Tourist	ALS	Tourist- Nights	Expenditure	Direct Benefit	Direct BenefitN2.5	Leisure Tourist	N.S.	Tourist- F	Expenditure	Direct Benefit	Direct BenefitN2.5	Economic Beacfit
			105 57	361	107 310 7	10 216 014		10 5 7	21012	1521	2,611,408	1023,820,91	788,458
Americas USA	3,724	17.0	239,331	33	29,968,345	74,920,862	TSC 6		11. 335	17,8	28 775 OUS I	71,934,988	2,980,874
And A to A Provide A	198.0	9.0	14.169	66	1.404.972	3.512.431	1 h'u' 1	11.5	1.0.815		<u>[500'815'1</u>	3,372,682	139,749
	125.08	0.2	625.262	130	81.461.321	203,653,301	62,080	7 10	133,652	<u>8</u> 0	155,025,85	195,550,553	8,102,748
Korra ren a	3 691	6.0	22.143			\$ 489,370	2.565	6.0	15.390	133	2.108.386	5.270,964	218,405
	88	6.0	528	36			14		202	115	N40.X1	45,870	1.901
Australia	3.887	15.0	58,306	80	4	Ξ	405.4	15.0	40,523	11.	4,448,009	11.245.022	465.944
andian himme	2 183	2.01	15.2M	82	1.250,032	3.125.079	115.1	10 L	10.622	511	1200,247	1257,000,0	124.337
Kussian Fed		6.5	20	50				5.5	۶1 ۲	69	102.4	10.503	435
Visition Luxing	13 575	10.51	218.628	10%	17.56	43.912.279	10.1.30	1451	151 144		1520,052,45	42,165,143	1.747,137
	600.0		133 310	75			6	15.0	92,650	103	9,512,982	23,857 455	928,547
Conthered Controls	1000	15.0	05.724				5177	15.0	66,528	Ξ	7,384,628	18,461,570	764,966
Acquient complete	244	150	131 165		-		6,077	15 0	91,160		547,811.01	25,296,858	1,048,190
	11 206	18.0	201.326				7,851	0.81	215,141		15,685,500	24,213,909	1,624,854
	192.21	13.0	178,890				1.5.4	13 0.	124,328	1001	13,551,803	33,879,507	1,403,817
Switzerland	5.544	15.0	83,159				3, 853	15.0	562.23	11	6.415.262	16.038.156	664,550
Fast/Med Fueron		15.5	4 359	87	378.569	946,423	- 5/1	153	620'6	021	343.507	008,768	37,655
and the first	124	15 51	252	87	72.27		r~ **,	5.5	578	221	69.353	173,382	7,184
	1.57	2.21	-20 9 6 6 K 1	3	v	-	<i>с</i> .	- v - v -	1.44,4	1.81	636,158	1.590,594	65,899
3	41	15.5	147	87			15	5.51	171	1021	95,660	239.150	606'6
									1 164 166		104 212 100	2 07- 113	21 185 560

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Table A20.	Table A20.1.1 Economic Benefit Generation (C	mic Benef	it Generat	ion (Conse	onservative Case) (19/19)	ise) (19/19)							
		国際の教育	20	2015 18 24 6 18	語の言語の				2015	15			<u> </u>
	なるとなると		With project/progra	ct/program		1. 20. 1. T. X.			Without project/program	cc/program			• 
Country/Region	and chances of	STATE OF	S Tourist-	Expenditure	0	Direct	Leisure	YTS		Expenditure	Direct	Direct	Economic
	TITIOL		Neht		Benefit	Benefic 2.5	Tourist		Nights		Benefit	BeneticX2.5	Strengt Strengt
Americas	600 PARAMAN	0.01.20.20.20	692 EL	<b>121</b> 3 2 2 2	9,052,405	\$22,631,013	2,959	17.0	115.02	173	8.703.723	21,759,308	SOLUS ANA
NSA	COLOCIAL STATE			<b>第111</b> 30年1123	S32891133	82.227.834	10,753	17.0	182,799	173	31,624,228	79.060,569	52.3,167,264
East Asia/Pacific	10 12 655	10.9 A	15.928	16	1547,873	23,869,684	1.811	6.0	10,863	137	1,488,252	3.720,631	SSC 149,053
Japan	08080	0.20	C 688,661	821	87,926,818	219,817,045	67,095	7.0	469,667	180	84,540,039	211,350,098	S. 466.947
Korea rep	1990 Y	2 2 2 3 2 6 0	S. C. 24362	<b>16</b>	2,367,403	5918,507	2,769	6.0	16,615	137	2,276,215	5,690,537	01012
China	<b>S</b>	0.9 2 2 6.0	390	SC 1 2 2 2	Viv. 213,832.	34.579	4	6.0	266	50	13,299	33.248	1332
Australia	SEL STATES	5 . 15.0	65.274	5	055,139,330	12,848,325	2,968	15.0	44,517	111	4,941,372	12,353,431	2. A. 494, 894
Cen/East Europe	3.306	O California Sec.	11.143	08 N	0.01293.953	12 3.234 883	1,573	0.7	11,010	113	1,244,113	3,110,282	Con 124,602
Russian Fed		N. 5 65	20 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	<b>64</b>	4.375	<b>750,01</b> ,345	0	6.5	61	69	4,206	10,516	16.00 m 21
Northern Europe	[CE2.9]	S. S. S. 25.0	P64,645 2494	6C (25.3)	265121,912	47,928,479	11,0711	15.0	166,063	111	18,432,945	46,082,362	A.1.846.117
N	105.6.202	13.0	5 142-514	St. 2. 2. 23	S-10,412,122	26.030306	6,480	15.0	97,195	103	10.011.067	25.027.666	-21,002,639
Southern Europe	06.1120	0.51 % % %	166,901	61 . A. A. A. A.	8,419,143	21,047 856	4,862	15.0	72,927	111	8,094,853	20,237,132	SZC 018
Western Europe	322	15.0	(47,325	84	11,599,572	28,998,931	6,698	15.0	100,475	III	11,152,778	27,881,946	2111 C985
France	2 21 2 245	081	229,406	3	38,062.248	45355,619	8,692	18.0	156,455	111	17,366,523	43,416,308	115021
Germany	15,01	0.51		1	15,721,150	39,302,875	10,667	13.0	138,675	601	15,115,600	37,789,001	1512.874
Switzerland	Sec. 174	0.21	305.92,606	Sec. 20	5.57.291.268	18,228,169	4,210	15.0	63,157	111	7,010,422	17,526,054	X. 702,115
East/Med Europe	862 5 5 5 5 5	2.21 × 1.2.5	229 4 CT	88 (Starstars)	50° 393 453	<b>563,083,633</b>	203	15.5	3,152	120	378,298	945,745	025,0 37,883
Middle East	<b>5</b> 余公外代	(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	588 × × ×		32.5.25.176	016.781		15.5	602	120	72,280	180,701	C 1239
South Asia	100 A 202	193	202	6	688.279	ан Х	312	15.5	4,830	137	661,767	1,654,418	66278
Africa	78	SSI SS	1		ZV 103,489	258,722	53	15.5	829	120	99,503	248,757	
	210,072	SPECTOR NO.	2012 0012 0012 000 000 000 000 000 000 0		<u> </u>	~580,436,035	143,269		1,590,469		223,231,484	558,078,709	558,078,709 ag 22,357,326

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			2015	15					2015	5			
			With project/program	cVprogram			-		Without proj	Without project/program			
Country/Region	Leisure Tourist	STV	Tourist- Nights	Expenditure	Direct Benefit	Direct BeneficX2.5	Leisure Tourist	SIL	Tourist- Nights	Expenditure	Direct Benefit	Direct BenefitN2.5	Economic Benefit
Americus	4 339	17.0	73.769	ก	9.052.405	22,631,013	2,950	10 <u>2</u> 1	50,311	17.3.	8,703,723	21,759,30K	871,705
USA	15,767	17.0	268,034	13	32,891,133	82,227,834	10.753	1	182,700	173	31,624,228	79,060,569	3,167,264
East Asia/Pacific	2,655	. 6.0	15,928	16	1,547,873	3,869,684	118,1	9 0	10,863	137]	1,488,252	3.720,631	149,053
Japan	98,380	7.0	Ŷ	128	87,926,818	219,817,045	67.095	7.0	469,667	081	84,540.039	211.350.098	8,466,947
Korea rep	4,060	6.0		26	2,367,403	\$.918,507	2.75.0	6.0	16.615	137	2,276,215	5,690,537	227,970
China	65	6.0	390	35	13,832	34,579	;;	6.0	266	(05) (05)	13.240	33.24X	1,332
Australia	4,352	15.0	65,274	79	5,139,330	12,848.325	2.068	12.0	115.44	111	275, 149,4	12,353,431	494.894
JC en/Bast Burope	2,306	7.0	16,143	80	1,293,953	3,234,883	1.57.4	10 2	11,010	1511	1.244.113	3,110,282	124,602
Russian Fed	14	6.5	89	49	4,375	10,937	9	5.0	¢ [	24	4,205	10.516	42:
Northern Europe	16,233	15.0	243,494	64	19,171,392	47,928,479	11,071	0.51	166,063		18,432,945	16,082,362	1,846,117
LIK.	9,501	15.0	142.514	73	10,412,122	26,030,306	6.480	0.51	561,79	103	10,011,067	25,027,666	1,002,639
Southern Furope	7,129	15.0	106,931	79	8,419,143	21,047,856	4,862	15 0	120.21	111	838,490,8	20.237.132	810,725
Western Europe	9.822	15.0		79	11,599,572	28,998,931	6.648	0 \$1	100,475	111	11,152,778	27,881,946	1,116,985
France	12,745	18.0		54	18,062,248	45,155,619	CA9,8	0.81	150,455	Ē	17,366,523	43,416,30K	1.739.311
Germany	15,641	13.0	203,336	77.	15,721,150	39.302,875	10.667	13.0	138,675	601	15,115,600	37,789,001	1,513,874
Swuzerland	6,174	15.0	92,606	-26	7,291,268	18,228,169	0177	15.0	63.157	111	7,010,422	17.526.054	702.115
Past/Med Europe	362 3	15.5	4,622	\$\$	393,453	983,633	205	15.51	3,152	071	378,248	515,745	37,888
Middle East	57	15.5	883	85	75.176	187,940	25	4.42	125	<u>.</u>	082.27	102'081	7,239
South Asia	457	15.5	7,083	69	688,279	1,720,696	212	5 51	02N T	1- (5)	661,767	1,554,418	66,278
Athea	40	15.5	1,216	85	103,489	258,722	÷.	551	678 876	120.	205 60	248.757	9,966
	210.072		2,332,066		232,174,414	5KU,436,035	[642] EF1		1,540,469		181 182 822	558.078.700	22.357,326

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