Ministry of Agriculture and Industry Government of Mongolia

THE STUDY
ON
STRENGTHENING OF AGRICULTURAL
COOPERATIVES

IN MONGOLIA

VOLUME-H

APPENDIXES

NOVEMBER 1997

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VOLUME-II

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Japan International Cooperation Agency (JICA)

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List of Appendixes

Appendix I Natural Condition

Appendix II Agricultural Condition

Appendix III Marketing

Appendix IV Cooperatives

Appendix V Socio-Rural Condition

Appendix VI Formulation of Master Plan

CURRENCY EQUIVALENTS

US\$1 = Mongolian Tugrug 800 (Tg) = Japanese Yen 120 (¥) as of August 1997

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Appendix-I Natural Condition

APPENDIX I

NATURAL CONDITION

Table of Contents

1		esourcesI-1
2 3	Climate	
3	Water	Resources1-2
		<u>List of Tables</u>
Tabl	e I-2.1	Monthly Temperature by Aimag (Average of 30 years; 1961-1990)
Tabl	c I-2.2	Monthly Temperature by Aimag (1981-1990) (1/4~4/4)
Tabl	c I-2.3	Late Spring Frost and Early Frost by Aimag (1981-1995) (1/3~3/3)
Tabl	e I-2.4	Monthly Sunshine by Aimag (Average of 30 years; 1961-1990)
Tabl	e I-2.5	Monthly Sunshine by Aimag (1981-1990) (1/4~4/4)
Tabl	c I-2.6	Monthly Preciptation by Aimag (Average of 30 years; 1961-1990)
Tabl	e I-2.7	Monthly Preciptation by Aimags (1981-1990) (1/4~4/4)
Tabl	e I-2.8	Monthly Wind Velocity by Aimags (Average of 30 years; 1961-1990)
Tabl	e I-2.9	Monthly Wind Velocity by Aimags (1981-1990) (1/4~4/4)T-I.13
Tabl	e I-3.1	Resources of Surface Water and Ground Water in MongoliaT-I.15
		List of Figures
Fig.	I-2,1	Mean Monthly Precipitation and Temperature in Selected AreaF-I.1
Fig.	I-2.2	Annual Mean TemperatureF-1.2
Fig	I-2.3	Annual Mean Precipitation F-I.2

APPENDIX I

NATURAL CONDITION

1. LAND RESOURCES

The Mongolian Academy of Sciences classified soils into 17 types in Mongolia. The principal soil type is chestnut soil, which covers some 40% of the territory of the Mongolia. Chestnut soils, which are typically around 30 cm deep with an organic matter content of 3 to 4% and pH value of 6 to 7, are arable soils except for deficiencies in nitrogen and phosphorus content. The distribution of the soil types are shown below:

			(Composition (%	·)
	Soil Type	% of total area of the country (%)	In mountains	On foothills ouvalabald mountain territory	On low lands and inter mountain depressions
- 1.	Mountain tundra soils	1.6	1.6		
2.	Mountain meadow soils	3.0	3.0		- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1
3.	Mountain meadow steppe soils	0.9	0.9	•	•
4.	Alpine steppe soils	2.0	2.0	-	
5.	Mountain frozen taiga soils	2.1	2.1	- 1 - -	· · · · · · · · · · · · · · · · · · ·
6.	Mountain sod taiga soils	5.0	5.0	<u>-</u>	
7.	Dark colored mountain forest soils	1.8	1.6	0.1	0.1
8.	Chernozem	5.9	4.4	0.9	0.6
9.	Chestnut soils	39.9	11.2	11.4	17.3
	Dark chestnut	17.1	6.8	4.9	5.4
	Chestnut	11.9	2.7	3.6	5.6
	Light chestnut	10.9	3.7	2.9	6.3
10.	Meadow chestnut soils	0.5			0.5
	Brown desert steppe soils	17.1	1.4	2.8	12.9
12.	Gray brown desert soils	9.3	0.4	2.0	6.9
13.	Extra arid desert soils	2.1			2.1
14.		1.7		-	1.7
15.	Meadow and meadow swamp soils	2.3	_		2.3
16.	Alluvial soils	2.0			2.0
17.	Sand soils	1.8	•	-	1.8

Source: Mongolia, the Comprehensive Reference Source of MPR (Academy of Sciences)

The distribution of arable soil by Aimags is shown in the following table. More than 50 % of arable soils are distributed in the central region such as Aimags of Tov, Selenge and Khentiy, and 31 % is distributed in the east region such Aimags of Dornod and Sükhbaatar. These five Aimags account for 80 % of the total arable soils.

-	Aimag	Distribution (%)	Aimag	Distribution (%)	Aimag	Distribution (%)
-	Domed	22.0	Bulgan	4.3	Gobi-Altay	1.0
	Tov	19.0	Zavkhan	3.4	Khovd	0.7
	Selenge	16.2	Övörkhangai	3.3	Dundgobi	0.6
	Sükhbaatar	9.5	Khövsgul	2.9	Ömnögobi	0.4
	Khenty	6.5	Arkhangai	2.3	Bayan Ölgiy	0.2
	Uvs	6.5	Bayankhongor	1.1	Dornogobi	0.1

Data source: Agricultural sector background paper UNDP

2. CLIMATE

The Mongolia climate by regions are shown on Fig. I-2.1. Climate types are desert climate, steppe climate and subarctic climate from south to north. Due to the extreme continental climate, the range of temperature is wide and average temperature is very different by regions. The average annual temperature is around 4 °C in Gobi, zero °C in the central region, below zero °C in north and west north regions as shown in Fig. I-2.2.

The growing period for crops is from May to September in the central region which is the main crop production area in Mongolia. The average temperature is between 8.5 °C to 14.3 °C and the total heat units above zero °C rarely exceed 2,000. The sunshine is enough for growing, the days of effective sunshine is 260 and monthly average of sunshine hours is 1,339 hours.

Annual mean precipitation is 218.5 mm and rainfall is concentrated in the summer period. Annual mean precipitation is between 200 mm to 280 mm in north, central and east region, and below 100 mm in the Altay region and southern Gobi region as shown in Fig. I-2.3. Relative mean humidity is 50 % and generally the weather is dry all year. Annual mean evapotranspiration of crop, which is estimated about 600 mm, exceeds the precipitation.

The wind velocity varies from region to region. In the mountainous northern parts of the country, the wind velocity is 2 to 3 m/s. In other parts it is slower while in Gobi is 3 to 4 m/s or even more. The most windy season is April and May which coincides with the cultivating season and this strong wind can cause significant erosion. According to the Ministry of Nature and Environment, 50 % of the cultivated are suffers from crosion due to strong wind and regional rainfall.

3. WATER RESOURCES

There are many rivers in Mongolia of which total length is about 70,000 km. The largest river is the Selenge with an river basin of 25% of the total territory and 50% of the total runoff of Mongolia. In addition, there are the major rivers such as the Herlen, the Onon, the Khovd and the Zavkhan. According to the report of "Irrigation Rehabilitation Project" prepared by FAO, it is estimated that the total surface water resources of Mongolia is 32,730 million m³/year as shown in Table 1-2.1. All Mongolia rivers freeze up, most of them for 140 to 180 days. The rivers become ice-free in April in the plains and from mid-May in the mountain area. Snow melting generally starts in the second half of April and continues till mid-May. Generally river discharges from July to September are about 50 to 70% of the total annual discharge. The river discharge of the main rivers are shown below:

	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
Tuul/Ulaanbaatar	0.26	0.09	0.86	4.29	76.3	97.8	267	187	- 153	60.9	14.6	1.37
Orhon/Shhbaatar	21.4	24.1	32.2	346	1,166	772	1,850	973	973	1,448	362	72.4
Herten/Ondorhan	1.28	1.28	15.4	126	195	213	372	629	585	339	87.3	2.57
Herlen/Choibalsan Basin area of the st	1.61	0.64	19.6	196					431		103	3.86

According to the report of "Irrigation Rehabilitation Project" prepared by FAO, the total groundwater resources of Mongolia was estimated to be 6,070 million m³/year. Total recharge is 12,050 million m³/year, discharge to river is 5,980 million m³/year. Details are shown in Table 1-3.1.

Tables

Table I-2.1 Monthly Temperature by Aimag (Average of 30 years; 1961-1990)

	Lave A dot recomm	, , , , , , , , , , , , , , , , , , ,	,		-		2	, 60 mm	74-47	6				(Celsius)
Aimag	Station	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	average
Arhangay	Tsetserleg	-14.9	-13.6	6.9	1.1	8.7	13.1	14.3	12.8	7.6	0.3	-7.6	-12.9	0.2
Bayan-Olgiy	Olgiy	-17.2	-14.8	-6.7	1.7	9.4	14.6	16.3	14.5	8.6	0.1	-8.6	-15.1	0.2
Bayanhongor	Bayanhongor	-18.3	-16.2	-8.2	0.9	9.6	14.9	16.2	14.5	8.3	-0.3	-10.8	-16.8	-0.5
Bulgan	Erdenet-ovoo	-16.8	-14.8	77	1.1	9.0	13.8	15.5	13.9	8.3	0.8	-8.7	-146	0.0
Gobi-Altay	Altay	-18.0	-16.6	-9.3	-0.5	7.2	12.5	13.7	12.3	6.4	-1.4	-10.5	-15.9	-1.7
Domogovi	Sainshand	-17.8	-13.8	4.3	0.9	14.5	20.4	22.8	20.8	13.6	4.	-7.1	-15.6	3.7
Dornod	Choibalsan	-20.5	-17.8	-7.9	2.6	11.3	17.7	19.9	17.8	10.7	1.6	6.6-	-17.7	0.6
Dundgobi	Mandlgovi	-17.5	-14.8	9.9	2.7	11.2	16.8	18.7	16.9	10.3	1.7	& & -	-15.9	1.2
Zavhan	Uliastai	-22.6	-20.0	10.3	9.0	8.5	14.0	15.0	13.3	7.1	6.0	-13.3	-20.4	-2.4
Ovorhangay	Khujirt	-14.7	-13.2	-6.6	1.5	9.2	14.1	15.3	13.8	∞ 4	1.4	-7.2	-12.8	0.8
Omnogovi	Dalanzadgad	-14.9	-11.4	-3.1	6.2	14.3	19.4	21.1	19.4	13.2	4.9	-5.2	-12.7	4.3
Suhbaatar	Baruun-urt	-21.5	-18.1	-8.2	3.0	11.4	17.5	19.9	17.9	10.7	1.8	-10.2	-18.7	0.5
Selenge	Orbon(Erdenet)	-23.2	-19.2	-7.6	3.1	11.0	17.0	19.1	16.7	6.6	13	-10.5	-19.1	-0.1
Tov	Zuunmad	-20.4	-18.0	8.6-	-0.2	8.3	13.7	15.6	13.7	7.4	-0.6	-11.2	-18.2	-1.7
Uvs	Ulaangom	-32.2	-30.1	-18.7	0.1	11.5	17.6	19.0	16.8	10.0	0.5	-10.8	-25.8	1.9
Hovd	Hovd	-24.4	-20.4	-7.5	0.4	12.0	17.2	18.5	16.7	10.6	1.4	8.6-	-20.1	-0.2
Hovsgol	Moron	-22.6	-18.4	-8.1	1.5	6.7	15.2	16.2	14.4	7.9	-0.9	-11.5	-19.8	-14
Hentiy	Ondorhaan	-23.4	-20.3	4.6-	2.4	10.6	16.0	18.7	16.2	9.3	0.3	-12.7	-21.2	-1.1
U.B.	UB-Takhilt	-21.8	-18.1	8.8-	0.8	9.4	14.9	16.9	14.8	8.3	0.1	-11.4	-19.5	-1.2
Govi-Sumber(Choir)	Govi-Sumber(Choir) Govi-Sumber(Choir)	-20.5	-17.3	-7.9	2.4	11.0	16.7	18.6	16.8	10.0	1.3	-10.4	-18.3	0.2
source: Hydrometeorological Research Institute	gical Research Institute							:				:		

rce: Hydrometeorological Research Instit

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(continued)	(page	Tabk	Table 1-22 Monthly Temperature by Aimag (1981-1992) (3/4)	[onthly	Temp	eratur	e by A	imag (1-1861	992) ((/4)	(Celsius	Eius)		. 1	(continued)		ble I-2.	2 Mont	hly Ten	Table I-2.2 Monthly Temperature by	-	Aimag (1981-1992) (4/4)	981-19	92) (4/4		
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	1.	Table I-2.4 Mon	Montly (Sunshin	ttly Sunshine by Aimag (Average of 30 years;1961-1990)	iag (Ave	rage of .	30 years	:1961-1	(066				(hours)
Aimag	Station	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct	Nov.	Dec.	total
Arhangay	Tsetserleg	185.7	197.2	250.2	245.6	279.6	275.4	265.2	260.5	254.0	232.5	186.6	172.6	2,805
Bayan-Olgry	Olgii	164.4	187.7	255.1	267.3	321.5	302.6	319.6	302.6	262.3	221.9	172.6	147.7	2,925
Bayanhongor	Bayanhongor	260.5	223.7	271.5	275.1	320.1	309.6	308.8	293.2	280.8	261.7	220.6	205.4	3,231
Bulgan	Erdenet-ovoo	182.9	196.9	245.3	250.9	290.2	276.9	257.6	255.4	234.8	209.6	172.6	162.8	2,736
Gobi-Altay	Altai	201.1	208.3	252.2	260.6	308.9	298.5	293.2	290.2	272.4	246.1	9.661	184.8	3.016
Domogobi	Sainshand	217.8	219.0	274.8	277.2	308.7	308.9	311.0	286.7	282.9	263.9	219.0	203.2	3,173
Dornod	Choibalsan	198.5	212.0	266.1	264.0	294.9	307.3	297.9	287.1	258.2	239.2	199.5	177.6	3,002
Dundgobi	Mandlgobi	210.5	232.4	273.4	263.7	300.7	294.6	292.5	285.9	279.7	258.0	216.9	201.8	3,110
Zavhan	Uliastai	186.6	204.8	260.7	266.3	311.4	302.1	291.3	288.9	266.3	223.6	174.0	166.2	2,942
Ovorhangay	Khujirt	196.4	210.7	261.5	252.9	283.0	272.8	260.2	250.0	250.3	238.5	196.0	176.3	2,849
Omnogovi	Dalanzadgad	227.0	220.1	257.1	259.2	314.1	313.9	302.8	297.4	285.4	271.2	229.1	217.1	3,194
Subbactor	Barnun-urt	203.3	216.4	263.5	274.6	304.5	303.0	298.9	290.4	280.0	245.2	208.2	183.2	3,071
Selenge	Orkhon	164.4	195.5	257.3	256.8	281.8	268.6	259.2	257.8	228.1	215.0	160.4	143.8	2,689
Tov	Zuunmad	203.1	204.8	267.1	269.4	309.6	295.0	277.7	268.6	256.4	235.7	197.1	175.2	2,960
Uvs	Ulaangom	135.0	158.4	233.9	260.4	313.4	318.9	307.4	297.2	250.4	195.9	100.5	103.6	2,675
Hovd	Hovd	171.6	196.3	255.2	266.8	300.4	300.1	302.1	298.0	269.7	230.9	180.3	151.0	2,922
Hovsgoi	Moron	168.4	199.0	252.6	250.0	294.5	291.5	274.3	274.1	249.0	224.9	168.1	154.5	2,801
Hentiy	Ondorhaan	193.7	211.5	267.3	268.4	292.6	273.0	255.2	251.4	241.6	228.5	186.4	165.9	2,836
U.B.	UB-Takhilt	176.1	204.8	265.2	262.5	299.3	269.0	249.3	258.3	245.7	227.5	177.4	156.4	2,792
source: Hydrome	source: Hydrometeorological Research Institute	ch Institute												

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Table I-2.6 Monthly Precipitation by Aimag (Average of 30 years; 1961-1990)

		¥	:	:		D	•							(mm)
Aimag	Station	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	total
Arhangay	Tsetserleg	2.1	2.8	6.0	16.5	32.7	0.69	90.2	82.1	26.9	13.5	6.0	2.7	350.5
Bayan-Olgiy	Olgry	0.8	0.7	4.	4.6	10.7	25.1	34.2	20.1	12.7	3.2	0.8	1.1	115.5
Bayanhongor	Bayanhongor	2.0	2.8	4.	8.6	14.4	33.3	56.2	48.2	18.3	6.9	2.7	1.8	199.4
Bulgan	Erdenet-ovoo	2.0	1.7	5.0	13.8	23.7	70.7	100.5	81.3	41.2	13.0	7.6	3.3	363.8
Govi-Altay	Altai	1.	1.9	6.0	10.2	12.3	27.8	45.0	40.9	16.2	7.7	3.1	1.6	173.8
Domogobi	Sainshand	9.0	1.3	1.7	3.2	8.3	16.3	34.7	31.0	11.1	4.8	2.2	1.5	116.7
Domod	Choibalsan		2.0	3.0	6.5	14.6	39.1	76.3	63.0	27.3	7.9	3.4	2.8	247.7
Dundgobi	Mandlgobi	9.0	1.5	1.9	3.4	10.7	24.7	40.0	48.8	15.9	5.0	2.2	1.2	156.0
Zavhan	Uliastai	2.2	19	4.9	4.6	15.0	34.2	62.4	48.3	21.9	9.5	4	3.3	217.7
Ovorhangay	Khujin	6.0	14	4.5	7.8	14.7	34.7	85.1	7.49	20.0	8.9	3.0	1.6	245.2
Ormogovi	Dalanzadgad	1.4	0.9	3.4	5.4	11.9	18.2	33.9	31.2	13.1	4.5	2.1	1.2	127.1
Subbaator	Barnun-urt	1.7	1.5	2.2	9.9	13.1	34.3	61.8	51.2	19.3	5.4	2.8	1.8	201.8
Selenge	Orkhon	3.3	2.3	3.2	10.5	15.3	50.5	81.5	68.8	35.2	11.4	5.4	2.5	289.7
Tov	Zuunmad	1.9	2.0	3.6	8.6	14.9	51.2	7.97	71.9	27.4	7.2	4.6	2.5	272.5
Uvs	Ulaangom	1.9	1.8	3.6	4.2	6.5	29.7	37.7	22.9	14.0	7.4	7.1	4.2	138.4
Hovd	Khovd	1.5	7	2.5	6.1	9.7	26.6	37.9	22.8	10.8	4.8	1.9	1.8	127.4
Hovsgol	Moron	1.5	1.2	1.0	7.1	15.5	47.3	72.0	8.6	17.6	5.5	2.1	1.6	236.9
Hentiy	Ondorhaan	1.3	2.7	2.6	8.0	15.1	48.6	73.2	6.69	23.6	8.4	3.5	2.6	259.4
U.B.	UB-Takhilt	2.2	1.6	3.7	7.3	14.7	54.6	57.9	75.9	23.4	6.7	4.2	3.2	258.5
Govi-Sumber(Chc	Govi-Sumber(Choir) Govi-Sumber(Choir)	0.7	1.7	1.7	4.6	10.4	32.6	60.4	53.3	19.3	5.8	4.1	2.0	196.5
source: Hydrometeor	source: Hydrometeorological Research Institute						:							

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Table I-2.8 Monthly Wind Velocity by Aimag (Average of 30 years; 1961-1990)		1
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Arhangay	Tsetserleg		2.1	2.4	2.9	.3.6	3.2	2.4	2.0	1.9	2.2	2.4	2.5	2.3	2.5
Bayan-Olgiy	Olgii		2.2	2.4	2.7	3.6	ω 89	2.9	2.4	2.5	2.5	2.9	3.1	2.1	2.8
Bayanhongor	Bayanhongor		2.6	2.7	2.9	3.7	36	3.1	2.7	2.5	2.6	2.6	2.8	2.7	2.9
Bulgan	Erdenet-ovoo	•	 8	1.9	2.2	2.9	2.7	2.0	1.5	1.6	1.8	2.1	2.2	2.0	2.1
Gobi-Altay	Altai		2.5	2.8	3.3	4.6	4.5	3.7	3.2	3.2	3.3	3.6	3.6	2.7	3.4
Domogobi	Sainshand	:	3.7	3.9	4.8	5.8	5.6	4.9	4.1	3.8	3.7	3.8	4.0	4.0	4.3
Dornod	Choibalsan		3.9	3.6	4.3	5.3	5.0	3.9	3.1	3.0	3.6	3.8	3.8	4.0	3.9
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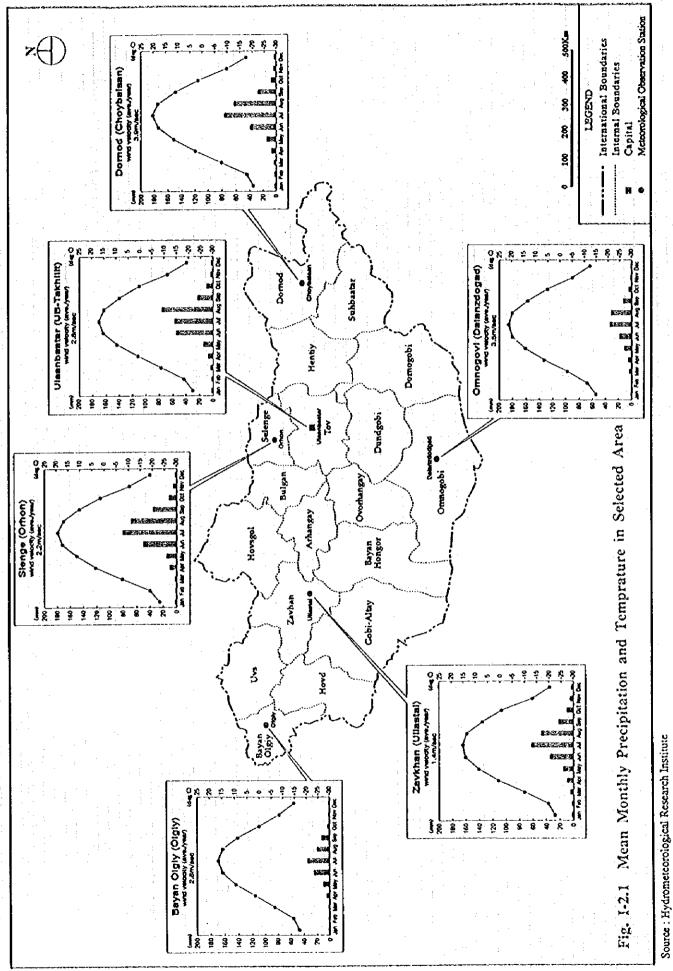
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Table I-3.1 Resources of Surface Water and Ground Water in Mongolia

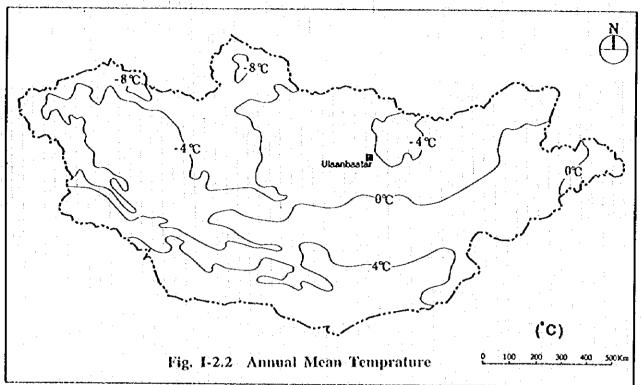
	Surf.	ace water		Ground water	
Name of	Area	Water resources	Total	Discharge	Available
Aimag	and the second of the second o		recharge	to niver	resources
	$(1.000 \mathrm{km}^2)$	(million m3/year)	(million m³/year)	(million m3/year)	(million m'/year)
Arbangai	55	2,650	1,060	530	530.
Bayan Olgii	46	2,900	1,050	220	530
Bayan hongor	116	1,510	620	310	310
Bulgan	49	1,160	069	340	350
Govi Altai	142	810	400	200	200
Dornogovi	111	110	140	70	70
Dornod	124	700	069	340	390
Dundgovi	78	100	120	. 09	9
Zavhan	82	2,980	940	470	470
Ovorhangai	63	1,060	640	320	320
Omnogovi	165	140	140	70	70
Subbaatar	82	120	170	80	90
Selenge	43	2,880	770	380	390
Tov	83 24 24 24 24 24 24 24 24 24 24 24 24 24	3,400	066	200	490
Uvs	69	1,210	230	120	110
Hovd	92	1,630	250	130	120
Hovsgol	101	7,100	1,950	086	970
Hentii	82	2,270	1,200	009	009
Total	1,567	32,730	12,050	5,980	6,070

Data source: Irrigation rehabilitation project, phase 1 preparation report, FAO, 1993

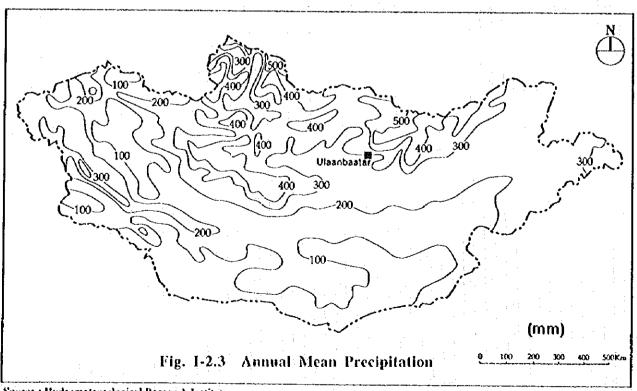
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Source: Hydrometeorological Research Institute



Source: Hydrometeorological Research Institute

Appendix-II Agricultural Production

APPENDIX II AGRICULTURAL CONDITION

Table of Contents

1	Land Use	11-1
2.	Agricultural Production.	II-1
	2.1 General	IE-1
	2.2 Agricultural Regions	11-2
	2.3 Crop Yield and Production.	11-3
	2.3.1 General	11-3
	2.3.2 Cropped Area	11-4
	2.3.3 Production and Yield	11-4
	2.4 Cropping Pattern and Farming Practices	11-4
	2.4.1 Wheat	11-4
÷	2.4.2 Pateto	11-5
1.	2.4.2 Potato	11-5
3.	Livestock Production	11-6
	3.1 General	- II-6
. *** _	3.1.1 Alpine Tudra	11-6
	3.1.2 Forest Steppe and Mountain Taiga	II-6
. **	3.1.3 Steppe	11-7
	3.1.4 Desert Steppe	11-7
	3.1.5 Desert	11-7
	3.2 Production	II-7
d for	3.2.1 Management Patterns of Livestock Production	- 11-7
	3.2.2 Trends in Livestock Population	11-8
	3.2.3 Changes in Livestock Ownership	11-9
	3.2.4 Livestock Products	11-9
	3.3 Feed Supply Conditions	11-10
100	3.3.1 Varieties and Utilization of Animal Feed	11-10
	3.3.2 Utilization of Natural Pasture	II-10
·	3.3.3 Production of Animal Fodder	11-11
	3.3.4 State Emergency Feed Fund (SEFF)	11-11
. :	3.3.5 Problems and Constraints in Pasture Utilization and	. 11.
	Animal Fodder	H-11
		H-12
	3.4.1 Losses and Fertility of Livestock	11-12
	3.4.2 Outbreak of Animal Diseases	
	3.4.3 Organizations	11-12
	3.4.4 Livestock Hygiene Services and Activities	II-13
	3.4.5 Problems and Constraints in Animal Hygiene	II-13
	3.5 Varieties and Improvement	II-14
	3.5.1 Number of Improved Livestock	II-14

3.5	5.2 Present Situation of Improved Livestock II-14
3.5	
3.5	5.4 Artificial Insemination II-15
3.5	
3.5	5.6 Problems and Constraints for Livestock Improvement II-16
3.5	
* *	Improved Livestock Species II-16
3.6 Fac	silities II-17
3.€	1 2
3.€	
3.7 Od	ner Data and Information II-17
	List of Tables
	D 1 2 400 100 100 100 100 100 100 100 100 100
Table II-2.1	Production of Agricultural Products in Mongolia (1986-1996) T-II.1
Table II-2.2	Wheat Production by Aimag (1986-1995) T-II.2 Potato Production by Aimag (1986-1995) T-II.3
Table II-2.3	
Table II-2.4	Vegetable Production by Aimag (1986-1995)
Table II-2.5	Fodder Crop Production by Aimag (1986-1995)
Table II-3.1	Number of Livestock by Aimag (1985-1995)
Table II-3.2 Table II-3.3	Intensive Dairy Farms in Mongolia (1989,1996)
Table II-3.4	Change of the Ownership of Livestock in Mongolia (1987-1995) T-II.7
Table II-3.5	Grouping of Households by Number of Privatized Livestock in
Table II-3.3	Mongolia (1990-1995)T-II.8
Table II-3.6	Number of Slaughtered Livestock in Mongolia (1986-1995) T-II.8
Table II-3.7	Production of Livestock Products in Mongolia (1989-1995) T-II.8
Table II-3.8	Production of Livestock Products by Aimag (1995 Estimation) T-II.9
Table II-3.9	Grass Resources and Grazing Capacity in MongoliaT-II.10
Table II-3.10	Hay Production and Harvest Area (1989, 1996)T-II.11
Table II-3.11	Production of Animal Fodder in Mongolia (1970-1995)T-II.11
Table II-3.12	Losses of Fertility of Livestock in Mongolia (1986-1995)T-II.12
Table II-3.13	Number of Cases of Main Animal Diseases in Mongolia (1994)T-II.13
Table II-3.14	Number of Improved Livestock in Mongolia (1985, 1989-1995)T-II.14
Table II-3.15	Ownership of Improved Livestock in Mongolia (1994, 1995)T-II.14
Table II-3.16	List of Improved Livestock Farms in Mongolia
Table II-3.17	
Table 11-3.18	Number of Livestock Shed and Fence by Aimag (1994)T-II.17
Table II-3.19	Coverage of Shed and Fence for Livestock by Aimag (1991,1993-1995)
Table II-3.20	Number of Water Point by Aimag (1992-1995)T-II.18
Table II-3.21	Number of Livestock by Aimag (1985-1995) (1/3~3/3)T-II.19
Table II-3.22	Number of Livestock by Sum (1995) (1/7~7/7)T-II.21
Table II-3.23	Number of Privatized Livestock by Sum (1995) (1/5~5/5)T-II.25
Table 11-3.24	Number of Hog and Hen by Aimag (1990, 1993-1995)T-II.30

	Number of Female Animals per One Male Breeding Stock	1 711.71
	(1994, 1995)	
Table II-3.27	Number of Slaughtered Livestock by Aimag (1995)	T-II.33
Table II-3.28	Production of Hay by Aimag (1989-1995)	T-II.33
Table II-3.29	Production of Straw by Aimag (1989-1995)	T-II.33
Table II-3.30	Production of Hand-made Fodder by Aimag (1989-1995)	T-II.34
Table II-3.31	Production of Mixed Fodder by Aimag (1989-1995)	T-II.34
Table II-3.32	Production of Mineral Fodder by Aimag (1989-1995)	T-II.34
Table II-3.33	Grazing Capacity by Aimag in Mongolia	Т-П.35
Table II-3.34	Grazing Capacity by Sum (1/6~6/6)	T-II.35
Table II-3.35	Losses of adult animal by Aimag (1994, 1995)	T-II.41
Table II-3.36	Survival of Younglings by Aimag (1994, 1995)	T-II.41
Table II-3.37	Number of Survival Young Animal per 100 female Breeding S by Aimag (1994, 1995)	tock
Table II-3.38	Abortion and Unpregnant by Aimag (1994, 1995)	T-II.42
Table II-3.39	Typical Livestock Performance Parameters in Mongolia	T-II.43
Table II-3.40	List of Animal Disease in Mongolia (1994)	T-II.44
Table II-3.41	Land Use by Aimag in Mongolia	T-II.45
Table II-3.42	Land Use by Sum (1/7~7/7)	Т-П.46
		1
	List of Figures	
Fig.II-2.1 A	gricultural Regions in Mongolia	F-II.1
Fig.II-2.2 Y	ield of Main Crops in Mongolia (1961-1995)	F-II.1
Fig.II-2.3 P	roduction of Wheat in Mongolia (1989, 1995)	F-II.2
Fig.II-2.4 P	roduction of Potato in Mongolia (1989, 1995)	F-II.2
Fig.II-2.5 P	roduction of Vegetable in Mongolia (1989, 1995)	F-11.3
Fig.II-2.6 P	roduction of Fodder Crop in Mongolia (1989, 1995)	F-II.3
Fig.II-3.1 V	egetation Zones in Mongolia	F-II.4
Fig.II-3.2 N	umber of Livestock in Mongolia (1985-1995)	F-II.4
Fig.II-3.3 N	umber of Hens and Poultry Farm (1989-1995)	F-II.5
Fig.II-3.4 N	lumber of Hogs and Hog Farm (1989-1995)	F-II.5
(rouping of Households by Number of Private Livestock	F-II.5
Fig.II-3.6 P	roduction Fodder Crop in Mongolia (1989,1995)	F-II.6
Fig.II-3.7 D	vistribution of Camel in Mongolia (1995)	F-II.7
Fig.II-3.8 D	Distribution of Horse in Mongolia (1995)	F-II.7
Fig.II-3.9 D	sistribution of Cattle in Mongolia (1995)	F-11.8
Fig.II-3.10 D	Distribution of Sheep in Mongolia (1995)	F-II.8
Fig.II-3.11 D	Pistribution of Goat in Mongolia	F-II.9
Fig.II-3.12 M	fajor Combination of Small Animal and Large Animal (1995)	F-II.9
Fig.II-3.13 N	lumber of Staughtered Livestock in Mongolia (1986-1995)	F-II.10
Fig.II-3.14 P	roduction of Hay by Aimag (1989,1995)	F-II.11

Fig.II-3.15	Production of Straw for Fodder by Aimag (1989, 1995)	F-II.1 Ì
Fig.II-3.16	Production of Hand-made Fodder by Aimag (1989, 1995)	F-II.11
Fig.II-3.17	Production of Mixed Fodder by Aimag (1989, 1995)	F-11.11
Fig.H-3.18	Production of Mineral Fodder by Aimag (1989, 1995)	F-II.12
Fig.II-3.19	Grazing Capacity in Mongolia (1991-1994)	F-II.13
Fig.II-3.20	Number of Livestock in Sheep Unit (1991-1994)	F-II.13
Fig.II-3.21	Balance of Grazing Capacity and Number of Livestock (1991-1994)	F-II.14
Fig.II-3.22	Farm of Improved Livestock in Mongolia	

APPENDIX II

AGRICULTURAL CONDITION

1. LAND USE

The current conditions in land use are shown below. Natural grassland comprises 78 % of the total national land area.

Conditions in Land Use (1992)

	Area (1,000ha)	Ratio (%)
Total land area	156,650	100.0
Agricultural land	123,600	78.9
Arable land	1,363	0.9
Natural Pasture	122,227	78.0
Forest	14,400	9.2
Others	18,650	11.9

source: Institute of land policy

The area of agricultural land, including both natural grassland and cultivated land, for the past 35 years from 1960 to 1995 is shown in the table below. As can be seen, 98 % of the total agricultural land area consist of natural grassland and the area of cultivated land is only 1%. However, the area of natural grassland has been decreasing annually, while the rise in cultivated land area has been prominent in the recent years. The figure for 1995 was approximately five times higher than that of 1960 statistics.

Transition of Agricultural Land Area						(ι	(unit 1,000 ha)		
		1960	1970	1980	1985	1990	1995		
1. Arable land	sown area	265	455	704	790	788	373		
	fallow and	267	289	478	564	583	949		
	abandoned land				er a ge	e francisco			
	subtotal	532	744	1,182	1,354	1,371	1,322		
2. Natural past	ure	140,151	139,939	123,405	123,233	124,285	117,147		
total		140,683	140,683	124,587	124,587	125,656	118,469		

source: National Economy of the MPR for 70 years.

2. AGRICULTURAL PRODUCTION

2.1 General

Full-scale production of field crops in Mongolia began shortly after World War II when the state farms were built with the assistance of the former Soviet Union. As a result, the ratio of the total production volume in the field husbandry division of the agricultural and livestock sector rose from 0.5% to 15%, and the production volume of wheat in 1960 reached self-sufficiency levels. This was followed by the introduction of large-scale farms which mainly produced wheat and feed crops; and natural grassland was converted to cultivated land with the

technical and financial assistance from the COMECON countries. The volume cereals production in the latter half of the 1980s increased about 3.5 times more than 1960 levels.

The agricultural sector under the planned economy was managed by the state farms and the Negdels, and in 1985 nearly 80 % of the total cultivated land area in Mongolia was managed by the state farms. The entire production process at the state farms, from ploughing, sowing, to harvesting, was carried out by machinery; and all farm inputs such as machinery, fuel, fertilizer, pesticides, etc. were imported from the former Soviet Union and provided at low prices due to government subsidies.

Transitions in the number of state farms and Negdels are shown in the table below.

Tran	sitions in the Numb	er o	f State	Farms	and	Negdels	
	19	40	1960	1970	1980	1985	1990
State farms	total no. of state farms	10	25	42	62	69	73
	general	10	25	32	49	52	53
	fodder production	-	-	10	13	17	20
	sown area (1,000 ha)	-	205.8	342.8	556.9	636.4	n.a.
Negdels	no. of Negdels 91		354	272	255	255	255
	sown area (1,000 ha) -		59.7	111.8	147.1	153.2	n.a.
Other agricultural enterprises	organization and-		17	17	17	28	26
Total no. of agricultural	enterprises 10	1	396	331	345	352	356

source: Central Statistical Board of the MPR

In conjunction with the transition from a planned economy with 70 year history to a market oriented economy in 1991, the state farms which were the nucleus of agricultural crop production were dissolved and privatized to companies in the private sector. Since 1990, import and use of agricultural inputs such as fertilizer, agrochemical products, have been reduced due to limited access to credit and non-availability of foreign exchange in Mongolia. As a result, currently the majority of the companies face shortage of agricultural supply, and production of field crop has declined sharply since 1991.

2.2 Agricultural Regions

The land area in Mongolia is divided into the five agricultural regions of the Mongolian Altay, Khangai Khovsgol, Selenge Onon, Central and Eastern Steppe, and Gobi Desert as shown in Fig. II-2.1. Agricultural characteristics of the region are shown below.

Agricultural Regions in Mongolia

Region	Location/Area	Natural Conditions	Cultivated Crops
Mongolian Altay	Western Alpine Zone, 11% of the total land area	Altitude: 1,750-4,250 m Annual mean temperature: -1.25 °C Annual mean precipitation: 450 mm Frost free period: 70-130 days Content of organic matter: 0.8-3.0%	Cultivation of irrigated fruit trees in the southern Altay region, watermelons, tomatoes, cucumbers, melon
Khangai Khövsgul	Located in the northwestern region, high altitude forest belt, deep valleys, many lakes, marshes	Altitude: 2,000-3,000 m Annual mean temperature: -6 °C1 °C Annual mean precipitation: 200 mm Frost free period: 70-100 days Content of organic matter: 0.8-3.0%	Suited for early ripening grains and fodder crop cultivation
Selenge Onon	Located in the north central region, contains Toy, Selenge Bulgan provinces, encompasses 17% of total national land area; is a flat, sloping valley area, major grain belt	Average altitude: 1800m Annual men temperature: -3.75 °C Annual mean precipitation: 300 mm Frost free period: 90-110 days	The nation's largest grain producing valley; cultivation of cereals such as wheat, etc. Cultivation of vegetables such as potatoes, etc. through rainfall
Central and Eastern Steppe	to eastern region,	Average altitude: 800-1,450m Annual mean temperature: 1.25 °C Annual mean precipitation: 200 mm Frost free period: 130-225 days Content of organic matter: 4-5 %	Grain and fodder crop cultivation using rainfall in the eastern area.
Gobi Desert		Average altitude: 850-1,150 m Annual mean temperature: 1.25 'C Annual mean precipitation: less than	Cultivation of vegetables such as celery, melon, etc. through irrigation

2.3 Crop Yield and Production

2.3.1 General

As explained in section I-2 "Climate", the short growing period of crops accrued from the severe low temperature, low precipitation, occurrence of unseasonal frost, strong wind, etc., is the most crucial constraint for agricultural production. Wider selection of crops and crop production are hindered in Mongolia.

The total land area cultivated by crops is equivalent to a mere 1 % of the total national land area of Mongolia. The main crops are (i) wheat, followed by (ii) other cereals such oat, barley and etc., (iii) fodder crops, (iv) potatoes and (v) vegetables such as tomatoes, onions, cabbage and carrots. Most of the crops are under rainfed condition with the exception of vegetables.

After the transition into the market economy from the planned economy, production of these crops have been drastically reduced. The production of crops in the recent years became about less than 30 % of that of the planned economy period. The main causes are reducing of the cultivated area and a decrease of the yield of the crops. The cultivated area in 1995 decreased to 4 to 60 % of that in 1989, the last year of the centrally planned economic period. Also the yield of the crops in 1995 became about 50 to 80 % of that in 1989. It is considered that these drastically reduced crop productions are because after the collapse of the COMECON, most of farm inputs such as fertilizers, chemicals, improved seeds, farm machinery and materials were not imported and effective management of farms was not undertook after privatization of the state farms.

2.3.2 Cropped Area

Transitions in the total cropped area of the major crops for the past ten years (1986-1996) are given in Table II-2.1. Details of the cropped area of wheat, potato, vegetables and fodder crops are shown in Tables II-2.2 to II-2.5. The total cropped area of all the crops has been decreasing since 1989 and it became 373,000 ha in 1995 or about 45 % of that of 1989 or about 28 % of the total arable land (1,322,000 ha).

Cereals occupied 97 % of the total cropped area, followed by potatoes (1.6 %), fodder crops (1.6 %), and vegetables (0.8 %).

2.3.3 Production and Yield

The production and yield of the crops from 1986 to 1996 in Mongolia are shown in Table II-2.1. Details of the production and yield of wheat, potato, vegetables and fodder crops are shown in Tables II-2.2 to II-2.5. The unit yield of the crops from 1961 to 1995 is illustrated in Fig. II-2.2.

The production of wheat and potatoes, the major farm products, kept relatively stable until 1989, but the cropped area for these products has begun to decrease since then. These are shown in Figs. II-2.3 to II-2.6. The production of wheat began to fall from 1990 and it became 213,000 tons in 1996 or one-third of the 1990 production levels. The total production of potatoes reached a peak in 1989 and was 41,000 tons in 1996 or 28 % of the 1989 level. The total production of vegetables often sharply fluctuated. It, however, has decreased since 1990 and was 19,000 tons or 32 % of a peak production level in 1989. With respect to the fodder crop production, the total production in 1995 was only 19,000 tons or 3 % of the production level in 1989.

The unit yield of the crops in 1989, the last year of the centrally planned economic year, was 1.3 tons/ha for wheat, 12.3 tons/ha for potatoes, 14.1 tons/ha for vegetables and 3.7 tons/ha for fodder crop. They all showed a stable increase from 1969. But it dropped sharply since then. The yield of wheat, potatoes, and vegetables and fodder crop was 0.7 tons/ha or 58 % of that in 1989, 8.3 tons or 67 %, 8.4 tons/ha or 67 % and 3.1 tons/ha or 83 %, respectively.

2.4 Cropping Pattern and Farming Practices

Until 1990, import and supply of farm inputs were carried out by the Agricultural Supply Service (ASS) under the control of the Ministry of Food Agriculture. Farm inputs such as fertilizer, chemicals, seeds, machinery equipment were imported from the Federation of Soviet Union based on the planned production targets for each state farm. However, neither fertilizer nor chemicals have been imported since 1991, apart from quantities provided under the foreign financed projects. Also seed production system has largely collapsed since 1990 and most farms now prefer to save their own seed rather than purchase it from seed farms.

2.4.1 Wheat

Sowing is done at the beginning of May in general and harvest is carried out in the middle of September. The varieties of wheat are selected out of the imported varieties and registered by Ministry of Agriculture and Industry. However, most of the seeds used now have not been replaced since 1990 and the quality of seeds was deteriorated.

In general, wheat is cultivated without irrigation. A wheat-fallow rotation system is practiced with either wheat for two years followed by bare fallow in the third year, or wheat and fallow

in the alternate years as shown below: The main purpose of fallow is to conserve soil moisture and maintain soil fertility.

Typical Rotation System in Wheat Farm

a.	wheat(1 year)	+fallow(1 ye	ar) (cultivat	ed area 5,000) ha)	: "		
field	area(ha)	1st year	2nd year	3rd year	4th year	5th year	6 th year	7th year
A	2,500	wheat	fallow	wheat	fallow	wheat	fallow	wheat
В	2,500	fallow	wbeat	fallow	wheat	fallow	wheat	fallow
b.	wheat (2 year)+fallow (1)	car) (cultiv	ated area 5,00	00 ha)			·
field	area(ha)	lst year	2nd year	3rd year	4th year	5th year	6th year	7th year
A	2,500	wheat	wheat	fallow	wheat	wheat	fallow	wheat
В	2,500	fallow	wheat	wheat	fallow	wheat	wheat	fallow

Before 1990 the scale of the state farms were 5,000 ha on an average, ranging from 20,000 to 30,000 ha. Still now the cropping pattern for wheat is almost same as that applied to the state farm period. However, the present wheat farms face several difficulties such as low productivity due to no supply of fertilizer and chemicals, the loss of production during the harvest and storage period, lack of agricultural equipment and its spare parts, no countermeasure for climatic damage, and so forth.

2.4.2 Potato

The production of potato is second to wheat production and it is an important crop due to high storage quality and processing suitability.

The seed of potato used were two varieties which were registered in the Ministry of Agriculture and Industry. One is the imported variety from Germany and the other is selected in Mongolia. Seed of potato has not been renewed since 1991 and the seed quality was much deteriorated.

Polato is sown from the beginning to the middle of May. Harvest for the early maturing variety is done from the end of August to the beginning of September. The late maturing variety is harvested from the beginning to the middle of September. In general, potato is cultivated on the middle scale farm in rotation system with wheat cultivation and fallow as shown below:

Typical Rotation System in Potato Farm

field	area(ha)	ist year	2nd year	3rd year	4th year	5th year	6th year	7th year
Ā	100	potato	wheat	fallow	potato	wheat	fallow	potato
B.	100	wheat	fallow	potato	wheat	fallow	potato	wheat
$\mathbf{C}^{'}$	100	fallow	polato	wheat	fallow	potato	wheat	fallow

There are problems of a high rate of the seed potato loss during winter due to decrepit storage facility and a large annual fluctuation of sown area and production due to incidence of disease and insect.

2.4.3 Vegetables

Vegetable cultivation is divided into two types consisting of (i) open field cultivation and (ii) green house cultivation. Main vegetables of open cultivation are cabbage, carrot, onion, leek and garlie. Fruit vegetables such as encumber, tomato, water melon and melon are cultivated in the greenhouse with heating or without heating. In case of open cultivation, planting or sowing are practiced from the beginning of May to the beginning of June when the risk of frost damage is decreased. In case of the protected cultivation, sowing and nursing start at the end of March.

There are vegetable companies which were privatized from state farms with 50 to 60 ha scale. In addition recently some private small farms with 1 to 3 ha scale are increasing. A rotation system is applied in the private farms as shown in the following table.

Typical Rotation System in Vegetable Farm

field	area(ha)	1st year	2nd-year	3rd year	4th year	5th year	6th year	7th year
A	0.2	cabbage	radish	carrot	onion	leek	cabbage	radish
В	0.2	radish	carrot	onion	leek	cabbage	radish	carrot
C	0.2	carrot	onion	lcek	cabbage	radish	carrot	onion
D	0.2	onion	leek	cabbage	radish	carrol	onion	leek
F	0.2	leek	cabbage	radish	carrot	onion	leek	cabbage

cucumber

cucumber

tomato

cucumber

3 LIVESTOCK PRODUCTION

3.1 General

1.5

В

The five major types of livestock animals that are suited to the country's natural conditions, are cattle, horse, camel, sheep, and goat. Their composition, distribution density, etc. varies depending on the agro-ecological characteristics of the five regions as shown in Fig. II-3.1. Generally, livestock are distributed mainly in the central, northern, and western regions and they are fewer in number in the southern dry belt and the eastern regions. In addition, intensive farming of pigs, poultry, and dairy cows is carried out in the surrounding urban or town areas. The characteristics of the five regions are outlined below:

3.1.1 Alpine Tundra

The alpine tundra is found in the four mountainous areas of the Khövsgol region, the Khentiy mountain range, the Khangai mountain range, and the Mongolian Altay mountain range located along the country's western border. It comprises 3 % of the nation's total mountain range. Livestock farming in these areas centers on sheep, goat, and yak and there are very few horses and camels. Yaks and hainaks (a cross between a cattle and yak) are abundant in the Khangai mountain range and reindeer are also raised in some areas in the Khövsgol mountain range.

3.1.2 Forest Steppe and Mountain Taiga

This area encompasses the forest to the steppe area and its natural conditions are suited to livestock grazing. As a result, the number of livestock has been large; and cattle and sheep predominate at 25 % and 30 %, respectively. Improved livestock breeds are numerous. The sheep are a variety that produce semi-fine wool, dairy cows are raised in the surrounding urban areas, and cattle used in the production of both dairy and meat products are found in other areas. Intensive farming of dairy cows, pigs, poultry, etc. is carried out near urban areas. The forest sleppe is 25.2 % and the mountain taiga is 4.1 % of the total national land area.

3.1.3 Steppe

The steppe is a grassland area, completely devoid of forests, which stretches from east to west and comprises 26.1 % of the total national land area. Being abundant in pasturage, it is suited for grazing and has a very high number of livestock herds. Livestock farming centers on horses, sheep, and cattle and the distribution ratios are 30 % for horses, 35 % for sheep, and 29 % for cows.

3.1.4 Desert Steppe

The desert steppe is located on the midway between the steppe and desert regions and it comprises 27.1 % of the total national land area. Horses and sheep are raised near the steppe and horses and goats are raised near the desert.

3.1.5 Desert

Nearly 68 % of the camel population is concentrated in this region and there are very few cattle. The livestock density is low and due to the scarcity of grass, migrations to other pasturage is high. It comprises 14.5 % of the total national land area.

3.2 Production

3.2.1 Management Patterns of Livestock Production

The livestock industry is roughly divided into two sectors - extensive production which utilizes the vast natural grasslands and intensive production which is concentrated in and around urban areas. A summary of both types of production is given below.

(1) Extensive Production

Extensive livestock production is centered on five pastoral animals (cattle, horse, camel, sheep, goat). This traditional form of livestock production is effectively utilized in the natural grasslands where is unsuited to agricultural cultivation and comprise much of the nation's land area. Natural pasture grass is the basic livestock feed, but during the period from winter to spring when this grass is very scarce, supplementary feed such as hay, etc. is used. The animals lose 25 to 30 % of their weight, and much of their stamina during this period. If the area is hit by heavy snowfall or the grass grows late, many livestock animals perish. This form of livestock production is at the mercy of natural conditions.

In the former planned economy period, the herders received the government subsidies with respect to management and raising of livestock animals owned by both Negdel and private. Presently, 93 % of all livestock animals are privatized. A herder raises his own private livestock animals and produces meat, dairy products, wool, hides, etc. His livelihood stems from the sale and self-consumption of these products. The five major livestock animals have been apt to increase in number since privatization. In 1995 the total number of livestock reached 28,570,000, the highest number ever recorded as shown in Table II-3.1.

(2) Intensive Production

The large-scale state dairy, hog, and poultry farms were built by the government with the cooperation of the former Soviet Union and the East European bloc in the 1960s. The state farms aimed at providing a stable source of livestock products for its urban population. With

the advent of a market oriented economy, these farms were privatized or dismantled and livestock were distributed to herders. The privatized farms which no longer have access to the government subsidies, are faced with a serious shortage of capital and have been forced to curtail their scope of operations. In addition, this situation has been compounded by shortage of rationed wheat, due to reduced production and rising costs. Meanwhile, the demand for milk, chicken, pork, and eggs for making cakes and sweets has increased in the urban areas, in conjunction with the rise in tourism and changes in food consumption habits among the urban population. Supplying livestock products to this market has become an issue.

The Mongolian government has pursued a policy of fostering small to medium scale private hog, poultry, and apiculture farms in the urban areas and suburbs. Small diary farms (50-100 cows) in and around urban areas and medium-scale dairy farms (200-300 cows) in the suburbs have been encouraged. In actuality, private, low cost, and profitable medium scale hog and poultry farms in the urban areas have evolved to meet the demand for eggs, pork, etc. in urban areas.

3.2.2 Trends in Livestock Population

The five major livestock animals have continued to increase since 1989 and reached the highest in 1995 since 1918 as shown in Table II-3.1 and Fig. II-3.2. The main causes of such increase of the number of livestock are considered as follows:

- Following the distribution of livestock animals privatized in 1991, the restriction on the number of privately owned animals was abolished. As a result, livestock animals has grown as a private asset and the volition to increase privately owned herds among herders has risen.
- Inflation, a high unemployment rate, and general economic instability have spurred herder ambition to increase their livestock.
- The controls which regulated the number of livestock that were slaughtered under the planned economy, were abolished. Presently, the number of animals slaughtered is decided by the individual herder. As a result, their number has been limited to very low levels.
- The market for meat has decreased due to a reduction of state supplied meats to the large Russian population living in Mongolia and a drop in exported meat.
- Since the snow damage of 1993, the mortality rate of livestock animals has dropped, due to stable weather conditions and the absence of epidemics.

The number of sheep peaked in 1990, and thereafter, decreased to 13,700,000 in 1995 or tess than 50 % of its original total number. This is due to the increased cash needs of herders who used sheep as a cash product and the high price of wool and sheep hides in the Chinese market. The number of goats has increased sharply in recent years due to the rise in the price of cashmere. Their numbers in 1995 was twice that of 1985 figures. Cattle and horses have gradually increased since 1985 and both livestock species have surpassed past peak numbers. Camels have greatly decreased after privatization in 1991 and 360,000 were recorded in 1994.

In 1995 Aimag having the largest number of livestock animals was Övörhangay, while Aimags having the highest livestock growth rate were Bayan-Ölgiy, Ömnögobi, and Dundgobi. On the contrary, a decreasing trend in livestock was seen in aimags such as Dornod, Khentiy, and Sükhbaatar.

The intensive state farms built near the urban and town areas have encountered economic difficulty in the face of privatization measures and distribution of livestock animals to herders

under the market economy. As a result, the number of dairy cows, poultry, and hogs peaked in 1988 and 1989, but it has greatly decreased since that time as shown in Table II-3.2. However, this drop stabilized for laying hens and hogs in 1995; the number of laying hens has slightly increased recently, in correlation with a rise in the number of farms raising poultry as shown in Figs. II-3.3 and II-3.4. The intensive dairy farms are listed in Table II-3.3.

3.2.3 Changes in Livestock Ownership

Under privatization measures adopted under the market oriented economy, the livestock owned by the state farms and Negdels were distributed to private ownership (individual ownership). In 1995 the total number of privately owned livestock rose to 93 % (refer to Table II-3.4). In conjunction with this, the number of non-herding households and businesses possessing livestock increased. During the period of 1991 to 1994, non-herding households or businesses that possessed more than 200 head of livestock rose from 1.7 to 12 % as shown in Table II-3.5 and on Fig. II-3.5.

In addition, the number of herder households (households whose livelihoods are based on herding) also greatly increased. In 1995, 170,000 households or 2.5 times that of 1989 figures were recorded. The number of herders (16 years or older) also rose to 390,000, approximately triple that of 1989 figures. The underlying cause of this increase is the number of new herders, i.e. unemployed engineers, accountants, and other professional people from Negdels and state farms who acquired livestock through privatized distribution measures. Many of these new herders have no experience or skills at livestock farming. The poor propagation rate of livestock due to their lack of skills and the shortage of barns in urban and town areas have become growing issues.

3.2.4 Livestock Products

(1) Number of Slaughtered Livestock

In 1991 the number of slaughtered livestock was 8,900,000, niuch higher than the average figure of 1,400,000 in 1986 to 1990. But the volume of slaughtered livestock has decreased since 1993 and averaged 6,500,000, one million animals less than 1986 to 1990 averages (refer to Table II-3.6). The increased number of livestock which were slaughtered in 1991, despite privatization measures, is due to inexperienced herders, livestock owners unable to earn a living from livestock farming, and unsuitable owners unable to maintain and manage livestock, who sold their animals to the slaughter house. However, livestock ownership stabilized after 1993 and the number livestock animals owned by herders have increased. In addition, the volume of meat exported to Russia has sharply decreased and this has contributed to the low levels of slaughtered livestock. The number of slaughtered livestock has dropped for all five major livestock animals, but the drop in the number of slaughtered goats has been particularly prominent.

(2) Livestock Products

Shipment and sales of livestock products have diversified since the dissolution of Negdels. As a result, there are no accurate statistics on the production volume of livestock products. However, the overall production volume of livestock products declined from 1991 to 1994, when production volume estimates based on the number of livestock animals are studied. But it appears that the number of livestock animals has slightly risen in 1995 as shown in Tables II-3.7 and II-3.8.

The volume of meat production fell continuously for three years from 1992, due to the reduced number of livestock slaughtered; and the per capita consumption volume of meat in 1994 was 93 kg, two thirds the volume of 1990. However, the volume of exported meat also dropped

during the same period. As a result, this consumption volume barely meets the per capita meat consumption standard of 92.5 kg set by the Ministry of Health. However, the distribution routes for meat have changed greatly and it is surmised that there is a large disparity in the actual per capita consumption volume between urban and rural areas.

The production of pork and eggs have dropped drastically to pre-1980 levels, in conjunction with the decrease in livestock animals stemming from privatization and dismantling, etc. of the state farms. Of the 42 state run dairy farms built near urban and town areas, 25 are still in operation at present. Their total milk production volume is 30 % less than 1989 levels and it is estimated at 13,000 to 14,000 liters/day.

3.3 Feed Supply Conditions

3.3.1 Varieties and Utilization of Animal Feed

Livestock fodder in Mongolia can be largely categorized as natural pasture grass and fodder produced from forage crops. The former comprises 99 % of all fodder consumed domestically, while the latter comprises about 1 %. The use of animal feed in extensive and intensive livestock farming is shown below.

Variety and Use of Animal Feed in Mongolia

Variety		Use				
		Extensive Farming	Intensive Farming			
Feed using natural pasture grass (99%)	Pasture	Year around use	Grazing from May to September			
	Нау	Used when pasture grass is in shortage and when livestock are in weakened condition.	Used from October to April when animals are not let out to pasture.			
Feed produced from forage crops	Green forage	Not used	Used together with grazing from mid-June to October			
	Silage	Not used	Used from October to April when animals are not let out to pasture.			
	Straw	Used from October to March	Used from October to April when animals are not let out to pasture. Used also as bedding			
	Formula food	Used in March during the peak shortage of fodder and when livestock are in weakened condition.	Used throughout the year by dairy, hog, and poultry farms.			
Others	Mineral	Used throughout the year	Used throughout the year			
	Home made fodder	Given to livestock from winter to spring during the birthing season, given to cows and calves	Not used			

Source: Livestock Division, Ministry of Agriculture and Industry

3.3.2 Utilization of Natural Pasture

(1) Grass Resources and Grazing Capacity

According to a survey study on grazing capacity by the Institute of Agricultural Economics and the Research & Teaching Institute of Animal Husbandry, the number of livestock per area unit in the urban areas of Ulaanbaatar, Darkhan, Erdenet and Arhangay, Övörhangay, Bulgan far exceed the number of adapted animals. In contrast, findings show that there is a surplus in the number of adapted animals in Dornod, Khentiy, and Sükhbaatar (refer to Table II-3.9). However, these study findings were calculated from the area of grassland, the stocking rate of pasture grass, and the number of tivestock animals. Since they were not based on actual

conditions of grassland usage, it has been pointed out that these findings differ slightly from the reality. However, in other studies on urban areas, (surveys in Terrruji, Naraiha) the proliferation of weeds and soil erosion have been reported; and it has been confirmed that grassland continues to deteriorate in the urban areas.

(2) Hay Harvest and Utilization

The grasslands in Mongolia are also used as meadows for dry feed, in addition to pasturage Under the planned economy, nearly two million hectares of grassland were used for harvesting 1,200,000 tons of hay. However, in the aftermath of privatization, the production of hay declined as its production was left to the volition of the individual herder. In 1996 the production volume of hay leveled off to 620,000 tons. This decline has been especially prominent in the three eastern provinces where the number of livestock is small (refer to Table II-3.10).

3.3.3 Production of Animal Fodder

The types of animal fodder produced in Mongolia are green fodder, straw, silage, formula feed, etc. which is only one % of the total amount of livestock feed used in Mongolia. During the era of the planned economy, this fodder was grown by subsidiary farms of the large-scale government operated dairy farms and the government operated feed cultivation farms. But under the market economy, the cultivation area for feed crops dropped to one-twentieth of the original area. Formula feed is produced from wheat bran and wheat wastes by feed factories adjoining wheat flour mills. Therefore, it is easily affected by trends in wheat production. In recent years, wheat production has fallen and the use of concentrated feed by poultry and hog farms has declined. In conjunction with these trends, the production volume of formula feed has also fallen. The production in 1995 was 13,800 tons or an 8 % decrease from 1989 figures (see Table II-3.11).

3.3.4 State Emergency Feed Fund (SEFF)

A State Emergency Feed Fund (SEFF) was set up during the era of the planned economy and about 200,000 tons of animal feed was reserved annually to supply free livestock fodder in times of emergency due to snow damage. However, this fund was reduced after livestock were distributed to private ownership and herders are now charged for emergency supplies. The original 21 SEFF storage houses scattered throughout the country have been reduced to ten. As of October 1996, the volume of reserved feed at the remaining ten SEFF storage houses was approximately 10,000 tons of hay and 4,600 tons of wheat bran. Although the purchase of an added 10,000 tons of hay and 1,300 tons of wheat bran is planned, it has not been realized due to budget constraints. The SEFF was abolished in November and its function was shifted to the State Reserve Agency under the minister of the Ministry of Agriculture and Industry.

3.3.5 Problems and Constraints in Pasture Utilization and Animal Fodder

The following issues in pasture utilization and animal feed exist.

- An increase in cultivated land, land devastation due to soil erosion, mining development, reduced grassland areas due to growing automobile traffic
- Diminished use of potential grassland areas due to devastation by water supply facilities (wells, water supply tanks) there

- Devastation of grassland surrounding water supply facilities due to a concentration of livestock herds at water supply facilities
- Deterioration of grassland surrounding urban areas: Herders and their livestock tend to concentrate in som and aimag centers and along main roads since they have become responsible for selling and purchasing their own livestock and daily commodities under the market economy. This has destroyed grasslands surrounding urban areas.
- Accurate figures on grazing capacity are not known since detailed studies on grassland use and the allotted volume of pasture grass have not been carried out.
- Decrease in animal feed reserve: Production of hay and reserve supplies have become the responsibility of the individual herder after privatization measures were implemented. As a result, the production of hay has become insufficient and the volume of reserve feed available under the government operated SEFF has been reduced. Presently, many livestock have been left defenseless in the event of an emergency such as heavy snowfall.
- Reduced production of formula feed, in conjunction with diminished production of grains such as wheat, etc.

3.4 Hygiene Conditions of Livestock

3.4.1 Losses and Fertility of Livestock

The mortality rate of livestock which perish due to disease or inadequate management increased from 1991, reaching 6.4 % in 1993. However, due to improved circumstances, it dropped to 2.5 % in 1995, a figure much lower than the average ratio from 1986 to 1990. In contrast, the ratio of abortions and infertility in livestock animals rose to 11 % in 1995, slightly higher than the average ratios of 1986 to 1990. This is due to an increased ratio of infertility and abortions in cattle as shown in Table II-3.12.

3.4.2 Outbreak of Animal Diseases

There are no "A level diseases" as defined by the Office International Des Epizooties (O.I.E.), in Mongolia. Common diseases are bovine brucellosis and enzootic bovine leukosis and an outbreak of hemorrhagic septicemia, rabies, and intestinal toxic poisoning occurs sporadically as shown in Table II-3.13.

3.4.3 Organizations

The State Veterinary Services, now Department of veterinary service under the Agricultural Department of the Ministry of Agriculture and Industry is responsible for matters pertaining to livestock hygiene in Mongolia. The relevant organizations at the central government level are explained in chapter 7 and its organizations are now under re-structuring.

Each aimag has a Veterinary Center comprised of five to six staff members, an administrative office, an examination room, a storage house, etc. The Veterinary Center is responsible for supervising the staff at the sum and bag levels, for overseeing the supply, management, and distribution of medical supplies, to diagnose diseases, etc. There is also a veterinary center at each sum which is equipped with an office, storage house, a simple examination room, and staffed by one veterinarian who has been provided with a jeep to carry out livestock vaccinations, disinfection, etc. Although a veterinarian has been sent to each bag, he has no office and makes his rounds on a motorbike traveling with basic equipment.

3.4.4 Livestock Hygiene Services and Activities

(1) Veterinary services

The government of Mongolia has continued to place priority on policies pertaining to livestock hygiene since the era of the planned economy. The BIOKOMBINAT that its function was now transferred to Estate Profit Committee under the Prime Minister Office has continued to be operated by the government, manufacturing 70 varieties of vaccines and medicine which are distributed throughout the entire country. However, the production volume under the planned economy has been halved, due to national budget cuts. As a result, vaccinations are made available only in areas where there has been an outbreak of disease. The aggregate number of livestock that was inoculated against disease was 84,000,000 during the period of 1986 to 1990, but dropped to 36,000,000 in 1995.

Prevention and treatment measures are included in the national budget for infectious diseases; and vaccines, antiseptics, treatment drugs, etc. are supplied free. However, fees have been established recently for vaccinations, medicated baths, and other services which are paid by the herder.

(2) Quarantine and hygiene control of livestock products

The health conditions of all livestock animals must be inspected and animals must be judged as suitable for human consumption at the time they are shipped and slaughtered in Mongolia. However, the distribution routes for livestock products have diversified under the market economy and in actuality, this inspection system is no longer enforced. As a result, it is estimated that more than 40 % of all meat and dairy products marketed in the country have not been hygienically tested.

3.4.5 Problems and Constraints in Animal Hygiene

Problems and constraints in animal hygiene is summarized below:

- Reduction of function for testing of livestock animals for diseases in rural areas (som level).
- Shortage of veterinary medical supplies (drugs for treatment) due to budget curtailments of regional governments.
- An increased burden on the existing veterinarians due to a shortage of human resources in the livestock hygiene sector.
- Equipment and animal hygiene related facilities such as testing rooms, medicated baths, etc. have depreciated.
- Shortage of capability of border quarantine stations to check quarantine against the imported livestock commodities with their increase.
- A drop in hygiene tests of meats and livestock products due to diversified distribution routes for livestock commodities.

3.5 Varieties and Improvement

3.5.1 Number of Improved Livestock

Improved varieties of livestock have been bred in Mongolia since 1950 at 52 Negdels and the state farms throughout the country which specialized in breeding improved livestock. In 1980 the number of improved livestock animals reached 2 million, but this figure has steadily declined since privatization measures in 1990. There were only 920,000 such livestock reported in 1994 (refer to Table II-3.14). This drop has been attributed to the lack of measures taken to protect improved livestock that were distributed under privatization. In addition to death and slaughter, the whereabouts of such livestock are either not known or the new private owner is unaware that the animals are improved livestock. As a result, they have remained unregistered, contributing to the large decline in the number of improved livestock, statistically (refer to Table II-3.15). In addition, veterinarians in charge of improved livestock in the sum have not been provided with motorbikes or other means of transportation or equipment and materials required to carry out performance tests on livestock. As a result, the inability to grasp livestock conditions within the sum has been another factor contributing to a decrease in the registered number of improved livestock.

3.5.2 Present Situation of Improved Livestock

Under the planned economy, herds of improved livestock were bred by 52 Negdels and state farms specializing in breeding improved livestock and sold to other Negdels to improve their livestock breed. However, the activities carried out under this system of improved breeding by these 52 specialized state farms and Negdels ceased under the market economy. The management and propagation of these improved livestock breeds were taken over by private companies, cooperatives, private individuals, etc. The conditions under which these livestock were privately distributed are shown below and the details are given in Table II-3.16.

Conditions of Private Distribution of Improved Livestock	. :	Number
(1) Distributed to companies, cooperatives, private herders		22
(2) Distributed to herders only	1 77 1	20
(3) A segment managed by the livestock breeding center in the sum the rest distributed to individual herders	and	2
(4) A segment owned by the Livestock Research Center and the distributed to individual herders	rest	1
(5) Distributed to state industries		1
(6) Unknown		i

In case (1) above, companies or agricultural cooperatives which were given possession of about 10 % of the livestock (several thousand head), are engaged in activities to regenerate, breed, and market improved livestock. In case (2), all the livestock were distributed to numerous herders; and the sum veterinarian in charge of livestock breeding has been unable to ascertain the whereabouts of these livestock. In cases (3) and (4), improved livestock herds are maintained on a large scale by the livestock breeding centers and the Livestock Research Center. The herds have been regenerated, bred, and marketed without decreasing the performance of breeders.

3.5.3 Organization

(1) Central Level

The Livestock Breeding Board under the Agricultural Department of the Ministry of Agriculture and Industry, as a implementing agency, was set up in November 1996 is responsible for

improving livestock breeds in Mongolia. The main functions of this organization are supply breeders, intermediary activities, preserve sperm of improved breeds, artificial insemination,

(2) Regional Level

Bach aimag maintains a livestock breeding service center; and a veterinarian in charge of breeding activities who is responsible for supervising, managing, and introducing improved breeds, inspecting the quality of livestock products, etc., is employed in each sum in the aimag. In the aftermath of privatization measures, the national budget allocated to these centers is able to cover only personnel costs. The expenses incurred for the center's activities are supported by the sales generated from their livestock and livestock products. However, the shortage of operating funds at each center has become serious; and in actuality, center activities have become limited to the supervision and management duties of the sum veterinarian in charge of livestock breeding.

One veterinarian in charge of breeding activities has been allocated at the sum level. They are responsible for inspecting and registering improved livestock, and supervising the use of breeders in the sum, in order to improve the performance of all sum livestock. The equipment which has actually been provided are measuring tapes, ear punchers, and weighing scales. The lack of motorbikes, jeeps, and other means of transportation has extremely limited the scope of activities. Therefore, it has been difficult to know all the conditions of the livestock in the sum.

3.5.4 Artificial Insemination

Artificial insemination technology was introduced from the former Soviet Union in the 1950s, with the objective of crossbreeding the existing varieties of Mongolian livestock with improved and highly productive breeds from abroad. With cooperation from the Ukraine, an Artificial Insemination Center was established in the suburbs of Ulaanbaatar in 1985; and artificial insemination techniques using frozen sperm were introduced. This large center is comprised of 17 buildings and possessed 30 to 40 head of livestock prior to 1990. It was responsible for supplying 80,000 doses of frozen sperm annually to modern dairy farms, mainly in Tov Selenge province.

Following the transition to a market economy in 1990, all government funding for the center ended. The center was forced to sell all their breeders due to a shortage of operating funds; and presently, they are engaged in manufacturing frozen sperm. The number of employees at the center has been reduced from 100 to 14 staff members at present. Their activities include periodic production and supplement of liquid nitrogen, and preservation and sales of frozen sperm taken from breeders in the past. The amount of frozen sperm sold in 1995 was 4,800 doses, a mere 6 % of the 80,000 doses sold prior to 1990.

3.5.5 Varieties of Livestock

All improved livestock animals in Mongolia were bred in the past 70 years. During this period livestock products have diversified and products made from Karakul and fine wool producing sheep have evolved. The ratio of improved livestock animals remains low. In 1989 when the ratio of improved livestock among the five major species was the highest, the share of improved cow (including yaks) and sheep species was 9 % and goats 10 %. The varieties of improved livestock animals in Mongolia are given in Table II-3.17.

3.5.6 Problems and Constraints for Livestock Improvement

- (1) Issues pertaining to the dispersion of improved livestock
 - (a) Inadequate management of improved livestock: Improved livestock generally need to be kept in barns and fed fodder during the winter season unlike traditional livestock species. But improved livestock are not appropriately managed due to the lack of knowledge and experience on the part of the herder or herders are unaware that their livestock are improved breeds.
 - (b) Crossbreeding between existing and improved livestock, stemming from dispersion of improved livestock
 - (c) Location of improved livestock are unknown.
- (2) Issues on administrative services regarding improved livestock species and breeding
 - (a) The veterinarian in charge of livestock breeding activities in the sum has not been able to carry out activities such as confirming the location of livestock, carrying out performance tests, supervising herders, etc. due to the lack of transportation and equipment.
 - (b) Due to the inability to carry out performance tests on livestock, scientific evaluations of livestock products can not be made. As a result, information on quality control measures for livestock and livestock products has not been disseminated among the herders.
 - (c) Lack of herder awareness on livestock and livestock products

3.5.7 Basic National Policy and Measures Pertaining to Improved Livestock Species

Basic policy: The government of Mongolia has placed priority on resolving issues pertaining to dispersed herds of improved livestock, following the dissolution of Negdels and the decline in improved breeding activities. In order to resolve these issues, the government is presently drawing up a "Basic Plan to Improve Livestock Species" which will be carried out from 1997 to 2005. The objective is to promote improved livestock species that will address the issues of a diversified market, and good quality and high grade goods within a market economy. The basic plan is (i) to protect and improve the existing varieties of improved livestock bred during the past 70 years and to breed improved livestock species that meet the demands of a market economy (improve the quality cashmere, maintain the quality of wool while increasing the volume of meat, etc.).

Strategy

- (a) Reorganize herds of breeders: Efforts to improve livestock species on an individual basis are limited. Based on a need to carry out such activities on an organized basis, measures to reorganize breeders that were dispersed during privatization will be pursued.
- (b) Reform the system of livestock breeding management at the sum: As in the case of the aimags, a group of breeders will be allocated to each sum, which will become the source of improved livestock for that sum. In addition, the number of officer and technician in charge of breeding activities will be increased from one to two.
- (c) Use of artificial insemination: The operations of the gene bank (Artificial Insemination Center) will be resumed. The sperm of outstanding livestock

throughout the country will be preserved and used in artificial insemination as needed.

(d) Improve herder awareness: Quality inspection activities will be strengthened for livestock and livestock products; and evaluations on livestock products will be disseminated to herders.

3.6 Facilities

3.6.1 Shed and Fence for Winter and Spring Seasons

Simple shed and fence located in the winter and spring pasture grounds were also distributed to private parties when the Negdels were dissolved. Shed and fence with a relatively large capacity were dismantled and were replaced by smaller barns. As a result, despite the rise in the number of shed and fence, the number of livestock animals housed in these sheds has not increased. In 1995 the ratio of shed and fence accommodating small livestock animals was 111 % and 60.2 % for shed and fence housing large livestock. Both show a decline from 1991 levels of 131 % and 80.8 %, respectively. As a result, the construction of shed and fence has not been able to keep up with the increase in livestock (refer to Tables II-3.18 and II-3.19).

3.6.2 Water Supply Points

Water supply facilities in the grasslands are extremely important in a country where natural grasslands are used as pasturage. During the planned economy, the number of water supply facilities (wells and water tanks) in the grasslands increased steadily and the ratio of grassland area used as pasturage, rose to 70 %. However, the number of water supply facilities has decreased steadily since 1990 and the area of grassland used as pasturage has also declined.

Approximately 1,740 wells were destroyed, damaged, or suffered a loss in water volume from 1992 to 1995, and are no longer in use. In addition, 6,200 wells are in a state of disrepair (refer to Table II-3.20). With the exception of motorized wells, all other types of wells such as animal powered wells, and simple mine wells were distributed to private organization. Motorized wells will be distributed to private organization after a study has been carried out on their current estimated value, use, etc.

The declining number of functioning wells has become a serious issue for the inhabitants in terms of livelihood and the use of grasslands as pasturage. Presently, a nationwide study on the conditions and use of wells is being implemented by the Ministry of Agriculture and Industry.

3.7 Other Data and Information

Other data and information on agricultural condition are shown in Tables II-3.21 to II-3.42 and Figs. II-3.6 to II-3.25.