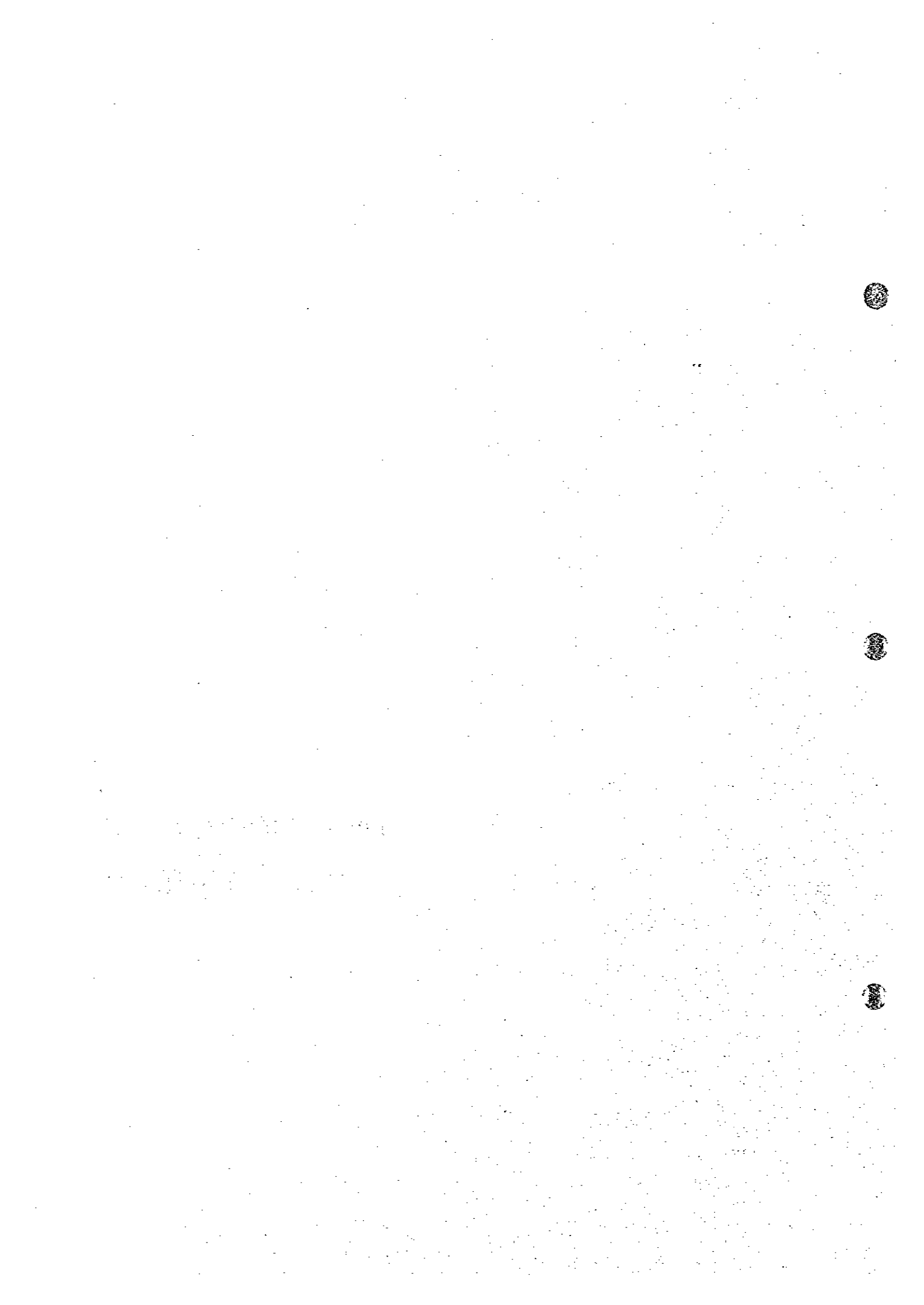


VOL. I CHAPTER 3
BASE SURVEY



CHAPTER 3 BASE SURVEY

3.1 Natural Conditions in the Study Area and Need for Decentralized Electrification

Haouz Region extends to the south of Marrakech city, and measures 160 km east-west and 60 km north-south. Land area of the Haouz Province is 6,231 km² with population in 1994 of 434,810 persons comprising 67,444 households. The provincial government office is located in Tahanaout.

The target of the subject Study is in principal 120 unelectrified villages which are not candidates for connection to the existing grid. These villages have a population of 45,556 comprising 7,272 households. The Haut Atlas range with 3,000 m class peaks (highest peak is Toubkal at 4,167 m) runs along the southern periphery of the area. Moving northward, the topography of the area alters to piedmont and hills, ultimately opening up on the Haouz Plain (500-600 m). The target Study villages are scattered in this area of varying topography.

The Amizmiz, Rheraya, N'fis, Ourika, Zat rivers, etc. flow northward from their headwaters in the Haut Atlas to join the Tensift river, which empties into the Atlantic Ocean. The majority of the Study villages are scattered along these tributaries, which are the site as well of the micro-hydropower sites selected under the Study. Rainfall in the Study area is highest at 600-800 mm in the mountainous region in the south, and gradually decreases moving northward (300-400 mm in the plain region).

As topography becomes more rugged, access to villages deteriorates to only foot paths and distance from the existing grid increases making decentralized electrification necessary.

In the target villages, television use rate is 52% (powered by car battery) and illumination rate by butane gas is 56%. The above described topographical conditions render battery recharge and fuel supply an extremely laborious effort. Also, in order to obtain fuel wood for energy, villagers engage in unmanaged tree felling which poses the danger of natural environment degradation.

In this Report, the "Haouz Region" is used to designate the area in terms of development concept, while "Haouz Province" indicates the administrative unit pertaining to the area.

3.2 Survey of Natural Conditions

3.2.1 Meteorology as Indicated by Existing Data

In the basin of the main tributaries there exists some meteorological synoptic posts. Since the whereabouts of their data record could not be accounted for, the data

obtained from Meteorological Station in Marrakech, which has relatively long-term observation records, was used as base data to comprehend the general meteorological conditions of the Study area. This was supplemented by rainfall data collected at selected appropriate observation points. (see Table 3.2-1)

(1) Climate of the Study Area

The rolling plain between the Haut Atlas and the Atlantic Ocean lies in the Mediterranean Climatic Zone: with hot and dry summer and mild winter with much precipitation. Marrakech is situated further inland and exhibits a continental climate with Mediterranean undertone. Mean daily temperature ranges from 11.8 °C in January to 29.2 °C in July, maximum temperature from 18.4 °C (January) to 37.7 °C in July, minimum temperature from 5.3 °C (January) to 20.8 °C (July), relative humidity from 40.9% (July) to 58.5% (January), sunlight hours from 197.8 hr (February) to 324.6 hr (June), and rainfall from 1.8mm (June) to 52.7mm (March). Fog occurs predominantly in the winter, while lightning occurs most in March~April and July~October. (Table 3.2.1 and Figure 3.2.2 indicate general meteorological characteristics of Marrakech.)

Although Marrakech is located in relatively low piedmont of the Atlas range, the Study area is almost all higher mountain terrain. Accordingly, meteorological conditions are more severe than that of Marrakech, particularly with regard to low temperatures and heavy snow in the winter.

(2) Precipitation

Daily rainfall record and isohyetal map were collected to study flood discharge and spatial characteristics of precipitation. Daily rainfall data for 15 years (1980/81 - 1994/95) were collected for 5 observation stations in the Study area. As evident from the data the hydrological year of the study area is from September to August of the following year. Annual precipitation values are summarized in the table below. Average annual rainfall in the study area for the 5 observation stations ranges from 192 to 489 mm. These values are somewhat lower than those of the isohyetal map (Figure 3.2-3). Except for Aghbalou which generally agrees with the foregoing, all of the posts lie within the 400-500 isohyetal belt on the isohyetal map.

About 70-80% of the precipitation happens during the period from November to April. The dry period from June to September receive only 7-9% of rainfall.

Annual Rainfall of the Main Basins

Unit:(mm)

Station	Taferiat	Aghbalou	Tahanaout	Ignir N'Kouris	Imin El Hammam
1980/81	273	408	395	191	271
1981/82	405	582	411	189	--
1982/83	--	315	--	115	--
1983/84	277	376	312	157	288
1984/85	388	552	396	281	379
1985/86	--	468	647	123	--
1986/87	--	314	280	140	230
1987/88	--	595	365	304	470
1988/89	--	681	545	--	365
1989/90	286	438	--	--	296
1990/91	474	829	462	177	373
1991/92	292	487	361	340	398
1992/93	238	277	193	84	226
1993/94	--	648	--	--	--
1994/95	396	359	--	208	310
Average	337	489	397	192	328

-- Month with missing data (observation months per year extend from September to August of the following year)

The tables below exhibit the exceedance (for flood prevention) and non-exceedance (for water resource planning) probability analysis of annual rainfall for 5-100 years return period.

Exceedance Probability Analysis

Unit:(mm)

Return Period	5yrs	10yrs	30yrs	50yrs	100yrs
Taferiat	399	447	517	548	591
Aghbalou	705	845	1067	1172	1321
Tahanaout	481	544	631	669	718
Ignir N'kouris	244	285	347	375	412
Imin El Hammam	426	483	564	599	646

Non-exceedance Probability Analysis

Unit:(mm)

Return Period	5yrs	10yrs	30yrs	50yrs	100yrs
Taferiat	269	245	220	211	201
Aghbalou	377	327	277	260	242
Tahanaout	290	250	206	189	170
Ignir N'kouris	129	108	85	77	68
Imin El Hammam	261	228	192	179	164

Figure 3.2-4 shows the chart for mean monthly precipitation of the gauging stations.

3.2.2 Temperature and Rainfall Estimates

The meteorological observation stations on the northern slope of the Haut Atlas range to the south of Marrakech are almost all located below 2,000 m elevation, have only sparse data, and carry out no observations other than for rainfall and temperature. The records for these stations showed numerous time gaps, were low in reliability and included no data on snowfall. They were subsequently deemed inappropriate for planning under the Study. Although snowfall does occur at elevations around 1,000 m, villages which become snowbound as a result of snowfall over several months are located above 2,000 m elevation.

No existing data is available for the target micro-hydropower scheme areas. To address this, average temperatures and rainfall amounts for the Project area was estimated by extrapolating from records available at the Marrakech observation station. This was done by applying the trend that temperatures gradually drop and rainfall conversely is greater as elevation increases.

(1) Temperature

Due to the fact that data is sparse for observation stations at elevations corresponding to that of the Project area, mean monthly temperatures were estimated according the formula below for 5 existing gauging stations and 7 micro-hydropower scheme areas (of which 3 were the subject of survey at the Pre-Feasibility Study stage). Results of this estimation are shown in Figure 3.2-5 and 3.2-6).

Assuming temperature drop rate to be $-0.6\text{ }^{\circ}\text{C} / 100\text{ m}$, $T = -0.6 \times (H-HM)/100 + T_M$, where H = target site elevation, T_M = temperature at Marrakech and HM = elevation at Marrakech.

Since the 5 existing gauging stations are at higher elevation than Marrakech, mean monthly temperatures are lower. The target 7 micro-hydropower sites are located at even higher elevation than the foregoing 5 existing stations. With the exception of Inzaine, temperatures in January drop below 0°C .

(2) Precipitation

Since the micro-hydropower scheme sites are at points of high elevation of the Haut Atlas piedmont, observation data is almost non-existent as in the case of other general meteorological data. Assuming that a straight line proportional relation exists between rainfall and elevation up to a certain altitude, rainfall amount was calculated according to the formula $R = aH + b$. In order to calculate proportional coefficients a and b , annual rainfall and elevation data for 4 existing gauging stations was applied. Data for Iguir N'kouris was eliminated due to poor correlation with that of the other stations. Also, data at the Asni, Ait Ourir an Tlat N'Yacoub gauging stations was

eliminated due to poor reliability. The periods covered by the data from these were extremely limited, and showed poor correlation with that of the other stations.

Study was made for 4 cases of hydrological years 1980~81, 1983~84, 1990~91 and annual mean rainfall. The hydrological years were selected on the basis of the fact that each of the 4 gauging stations had complete records for these years. As shown in Figure 3.2-7, the data for the said existing stations indicates a straight line proportional relationship between rainfall and elevation, with $R^2 = 0.79\sim 0.98$.

Applying the proportional relationship calculated as per above, annual mean rainfall at each micro-hydropower site was computed (Table 3.2-2). With the exception of the 3 sites (Id Ssiar, Alla Oumzri and Adardour) located in the Amizmiz and N'fis catchments, the annual mean rainfall amounts calculated according to formula (4) in the table show relatively good correspondence with the isohyetal map, with estimated values being around 1.0~1.2 fold that of the map. In the case of the Amizmiz and N'fis catchments, estimated values are around 1.4~1.8 fold that of the map. It can be seen from the isohyetal map as well that the rainfall impact due to the mountain topography of the basins is different than that for the other catchments.

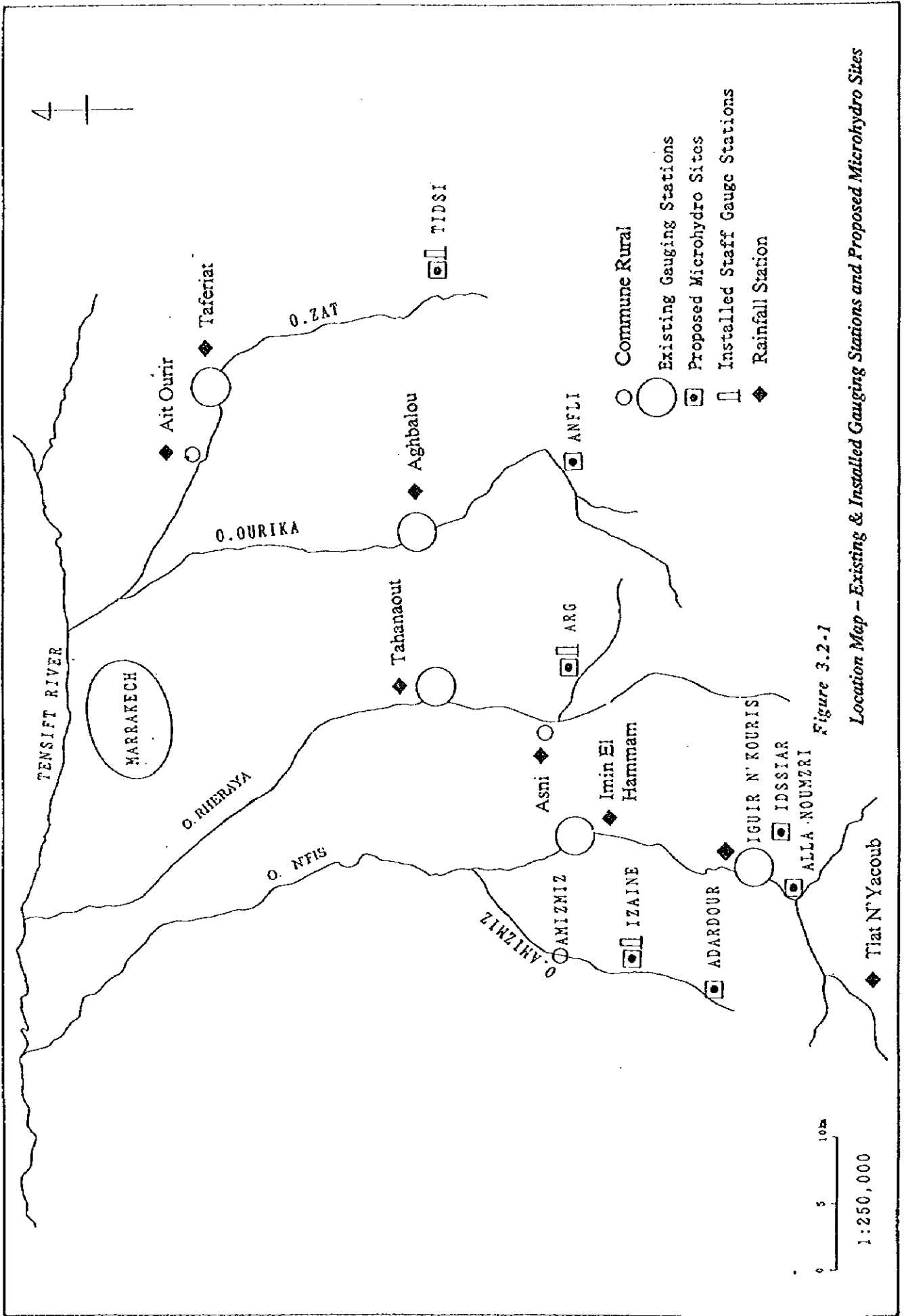


Figure 3.2-1

Location Map - Existing & Installed Gauging Stations and Proposed Microhydro Sites

Table 3.2-1 Meteorological Data - Marrakech 1984-1991

a) Mean monthly temperature, humidity, sunshine and precipitation - Marrakech (08° 02' N, 31° 37' N, 463.53m)

Month	Temperature °C					Humidity (%)	Sunshine hour	Precipitation		
	Maximum		Mean min	Minimum				Mean	(mm)	days
	Mean max	Extreme		Mean max	Extreme					
Jan	18.4	23.4	5.3	1.4	11.8	58.5	228.8	32.3	5.8	
Feb	20.1	27.7	7.7	3.4	13.9	57.9	197.8	33.8	6.4	
Mar	22.6	30.0	9.6	5.7	16.1	52.5	254.6	52.7	5.6	
Apr	24.5	32.2	11.3	7.2	17.9	51.6	275.7	15.5	5.3	
May	27.4	36.0	13.8	10.2	20.6	48.4	297.6	9.5	3.1	
Jun	32.2	38.8	16.4	13.3	24.3	48.0	324.6	6.0	0.9	
Jul	37.7	43.9	20.8	16.3	29.2	40.9	318.5	1.8	1.6	
Aug	37.2	43.9	21.0	16.7	29.1	40.9	308.3	3.8	1.3	
Sep	33.7	41.5	19.3	15.2	26.5	43.1	253.6	5.6	1.9	
Oct	27.3	33.4	14.9	11.1	21.1	50.9	250.6	14.0	3.8	
Nov	22.6	29.7	11.2	5.6	16.9	55.5	229.4	37.3	6.8	
Dec	19.7	25.7	7.4	2.5	13.6	57.0	223.1	16.9	4.8	
Total							3162.7	229.3	47.0	
Average	26.9		13.2		20.1	50.4	263.6			
Maximum		43.9				58.5	324.6	52.7	6.8	
Minimum				1.4		40.9	197.8	1.8	0.9	

Note: Temperature averaged over 1984-1991

Average occurrence of thunderstorm, mist/fog and hail - Marrakech(1986-1995)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Thunderstorm	0.1	0.7	1.8	1.6	0.5	0.7	2.5	1.7	1.3	1.5	0.4	0.3	13.1
Mist / fog	1.5	1.6	1.8	0.5	0.6	0.2	0.0	0.1	0.3	0.8	1.6	1.9	10.9
Hail	0.0	0.0	0.1	0.1	0.0	0.0	0.0	0.0	0.1	0.0	0.0	0.1	0.4

Mean monthly temperature, humidity, sunshine and precipitation
 (08° 02' W, 31° 37' N, 463.53m)

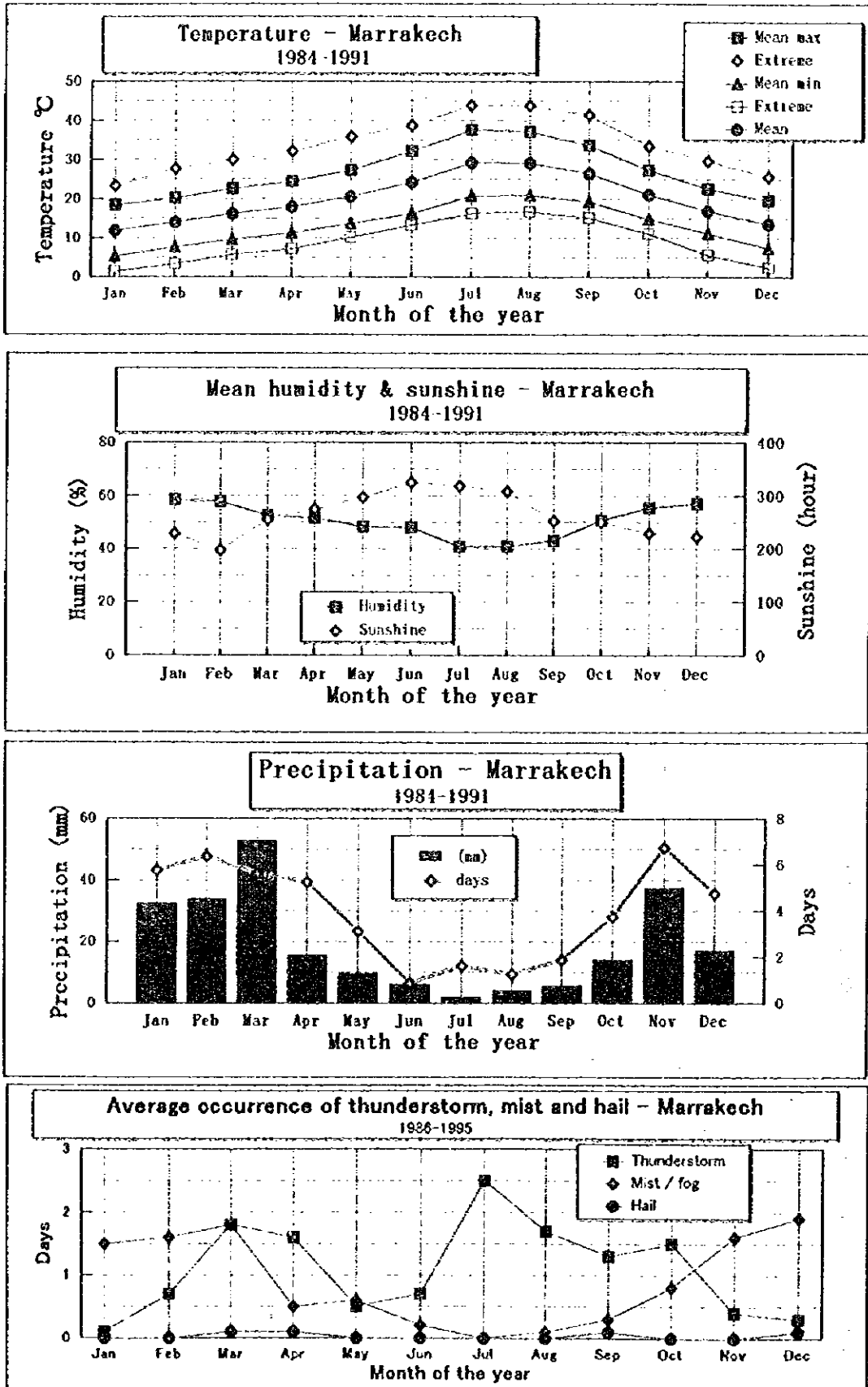
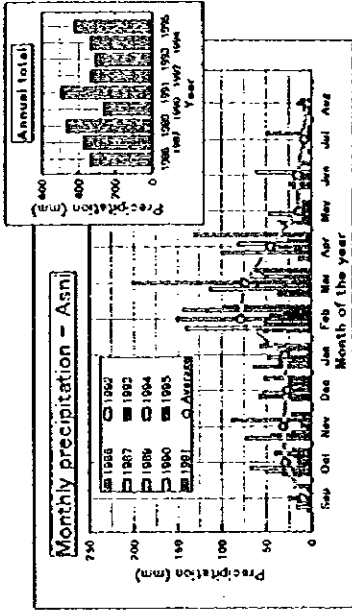


Figure 3.2-2 Meteorological Chart - Marrakech

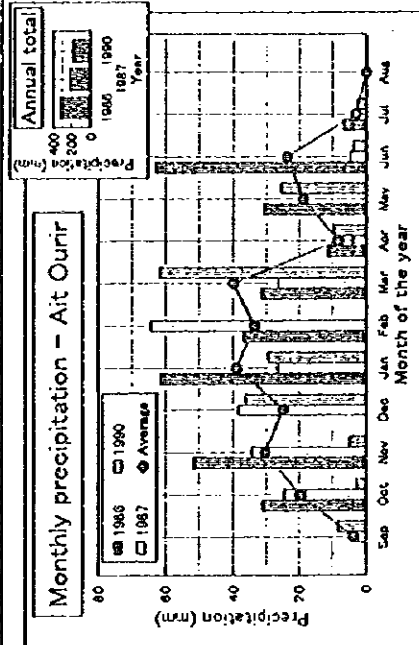
Monthly precipitation - Asni 31° 5'N 004° 0'W 1200 m

Year	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Total
1990	2.0	22.0	27.2	0.0	25.0	53.9	37.0	15.0	38.5	19.5	3.5	0.0	237.8
1997	17.0	50.4	44.5	21.7	33.6	140.0	30.0	0.0	10.0	23.5	0.0	4.7	375.1
1998	4.0	24.0	21.0	25.0	25.5	51.7	112.5	98.0	2.0	0.0	0.0	0.0	407.8
1999	18.0	0.0	4.5	24.0	48.0	0.0	60.1	19.7	49.5	19.0	0.0	0.0	264.8
2000	23.0	14.5	11.2	22.0	10	151.5	201.8	37.4	4.0	0.0	0.0	0.0	401.5
1993	0.0	14.5	11.2	22.0	10	151.5	201.8	37.4	4.0	0.0	0.0	0.0	401.5
1995	2.0	13.5	89.0	27.5	27.0	23.6	307	24.5	6.5	0.0	48.5	0.0	302.2
1994	2.0	40.1	5.4	0.0	36.1	143.7	5.4	2.0	9.5	0.0	10.0	0.0	333.1
1996	12.9	21.7	27.5	47.3	59.7	66.8	61.0	130.0	59.7	12.0	17.0	0.0	477.2
Average	10.3	23.9	31.7	27.4	29.7	79.4	74.0	45.4	14.9	15.9	8.2	4.3	398.8

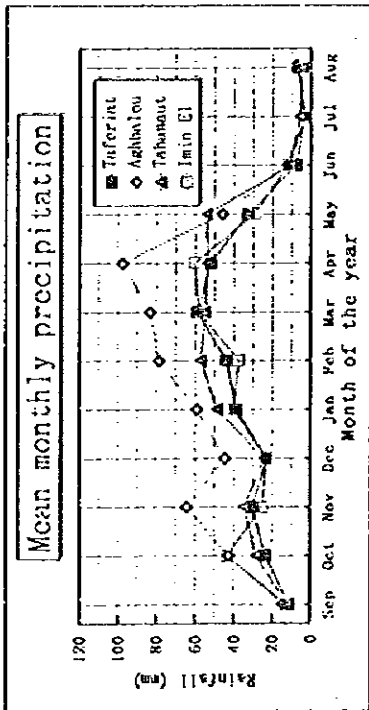


Monthly precipitation - Ait Ourir

Year	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Total
1986	0.3	31	52	0	62	37	32	11	31	63	6.7	0	376
1987	2.5	2.5	3.5	3.8	26	64	26	3.9	0	4.8	0	0	226
1990	8.4	2.8	4.9	3.6	29	0	62	9.6	26	3.8	2.7	0	185
Average	4	20	30	25	39	34	40	8	19	24	3	0	246



Mean monthly precipitation at gauging station



Monthly precipitation - Tlat N'Yacoub 31° 0'N 008° 2'W 1400 m

Year	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Total
1987	11	45	4	82	85	19	5	2	18	0	0	0	271
1988	4	45	226	2	0	18	29	14	0	0	0	4	344
1989	0	201	47	131	0	16	55	14	0	0	2	17	482
1991	3	12	60	283	0	29	73	0	0	0	12	0	472
1994	0	20	2	0	14	14	27	0	0	0	0	24	100
1995	14	15	24	110	0	28	87	37	0	0	0	1	316
Average	5.3	56.3	60.8	101.2	16.4	20.6	45.9	11.1	3.0	0.0	2.3	7.7	330.6

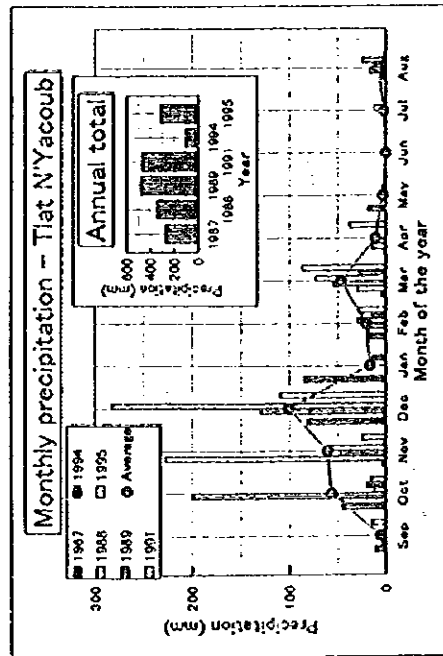


Figure 3.2-4 Mean Monthly Precipitation of the Gauging Stations

Estimated Temperature - Existing Hydrological Stations

Station	Marrakech	Taférial	Aghbalou	Tahanaout	Ignir N' Kouris	Imin El Hamman
Altitude (m)	463.53	760	1,070	925	1,100	770
Month	Mean Maximum Temperature					
Jan	18.4	16.6	14.7	15.6	14.5	16.5
Feb	20.1	18.4	16.5	17.4	16.3	18.3
Mar	22.6	20.9	19.0	19.9	18.8	20.8
Apr	24.5	22.7	20.9	21.7	20.7	22.7
May	27.4	25.6	23.7	24.6	23.6	25.5
Jun	32.2	30.4	28.6	29.4	28.4	30.4
Jul	37.7	35.9	34.0	34.9	33.8	35.8
Aug	37.2	35.4	33.6	34.5	33.4	35.4
Sep	33.7	31.9	30.0	30.9	29.9	31.8
Oct	27.3	25.5	23.7	24.5	23.5	25.5
Nov	22.6	20.8	19.0	19.8	18.8	20.8
Dec	19.7	17.9	16.0	16.9	15.9	17.8
Month	Mean Minimum Temperature					
Jan	5.3	3.5	1.7	2.6	1.5	3.5
Feb	7.7	5.9	4.1	4.9	3.9	5.9
Mar	9.6	7.8	6.0	6.9	5.8	7.8
Apr	11.3	9.5	7.7	8.5	7.5	9.5
May	13.8	12.0	10.1	11.0	9.9	11.9
Jun	16.4	14.6	12.7	13.6	12.5	14.5
Jul	20.8	19.0	17.2	18.0	17.0	19.0
Aug	21.0	19.2	17.3	18.2	17.1	19.1
Sep	19.3	17.5	15.7	16.6	15.5	17.5
Oct	14.9	13.1	11.2	12.1	11.1	13.0
Nov	11.2	9.4	7.5	8.4	7.4	9.3
Dec	7.4	5.6	3.8	4.7	3.6	5.6
Month	Mean Temperature					
Jan	11.8	10.1	8.2	9.1	8.0	10.0
Feb	13.9	12.1	10.3	11.1	10.1	12.1
Mar	16.1	14.4	12.5	13.4	12.3	14.3
Apr	17.9	16.1	14.3	15.1	14.1	16.1
May	20.6	18.8	16.9	17.8	16.7	18.7
Jun	24.3	22.5	20.6	21.5	20.5	22.4
Jul	29.2	27.5	25.6	26.5	25.4	27.4
Aug	29.1	27.3	25.5	26.3	25.3	27.3
Sep	26.5	24.7	22.9	23.7	22.7	24.7
Oct	21.1	19.3	17.5	18.3	17.3	19.3
Nov	16.9	15.1	13.2	14.1	13.1	15.0
Dec	13.6	11.8	9.9	10.8	9.7	11.7

Note: Temperature gradation is taken to be 0.6 °C/100m
 Temperature of existing hydrological stations were estimated with data of Marrakech

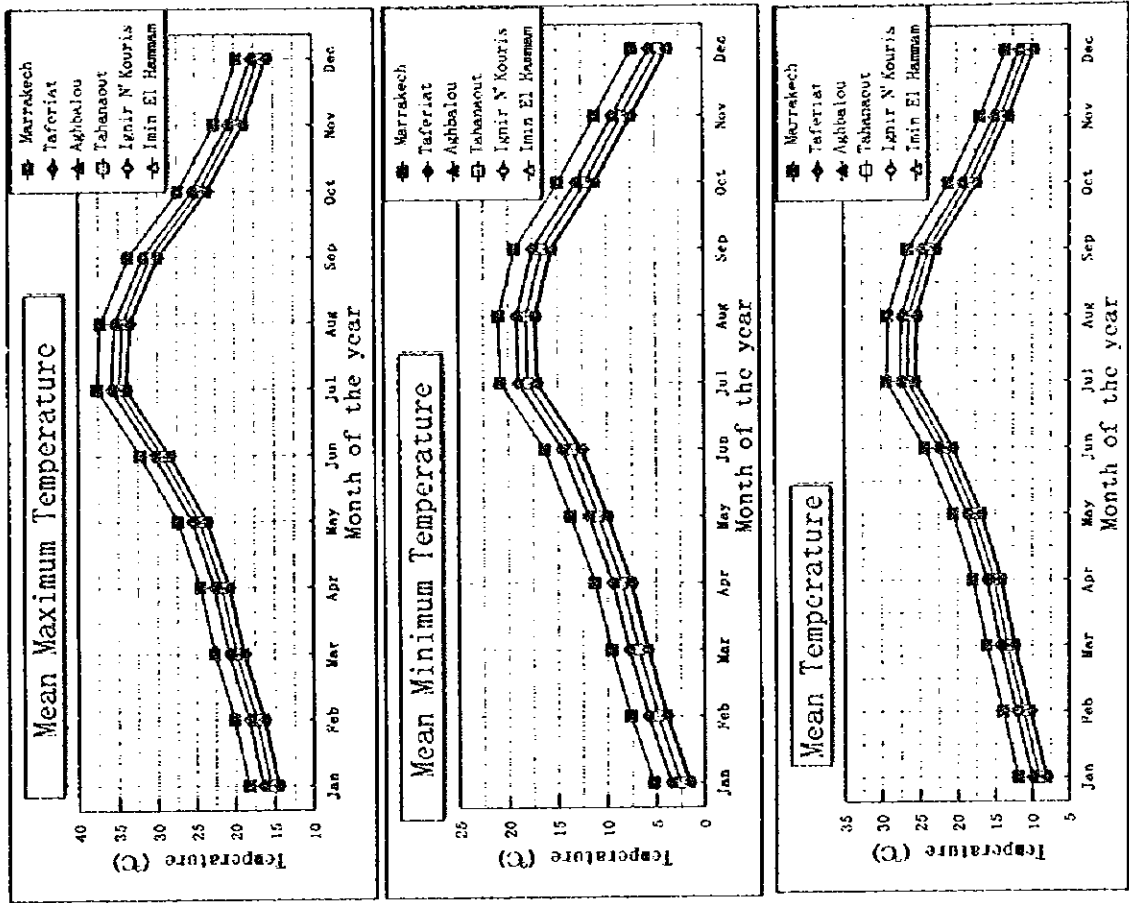


Figure 3.2-5 Estimated Temperature - Existing Hydrological Stations

Estimated Temperature - Microhydro Potential Sites

Station	Marrakech	Adardour	Inzaine	Arg	Alla- Noumri	Idssiar	Anfli	Tidst
Altitude(m)	463,53	1,770	1,300	1,525	1,500	1,700	1,750	1,725
Mean Maximum Temperature								
Month	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
Jan	18.4	10.5	13.3	12.0	12.1	10.9	10.6	10.8
Feb	20.1	12.3	15.1	13.8	13.9	12.7	12.4	12.6
Mar	22.6	14.8	17.6	16.3	16.4	15.2	14.9	15.1
Apr	24.5	16.7	19.5	18.1	18.3	17.1	16.8	16.9
May	27.4	19.5	22.4	21.0	21.2	20.0	19.7	19.8
Jun	32.2	24.4	27.2	25.8	26.0	24.8	24.5	24.6
Jul	37.7	29.8	32.6	31.3	31.4	30.2	29.9	30.1
Aug	37.2	29.4	32.2	30.9	31.0	29.8	29.5	29.7
Sep	33.7	25.8	28.7	27.3	27.5	26.3	26.0	26.1
Oct	27.3	19.5	22.3	20.9	21.1	19.9	19.6	19.7
Nov	22.6	14.8	17.6	16.2	16.4	15.2	14.9	15.0
Dec	19.7	11.8	14.7	13.3	13.5	12.3	12.0	12.1
Mean Minimum Temperature								
Month	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
Jan	5.3	-2.5	0.3	-1.0	-0.9	-2.1	-2.4	-2.2
Feb	7.7	-0.1	1.3	1.3	1.5	0.3	-0.0	0.1
Mar	9.6	1.8	4.6	3.2	3.4	2.2	1.9	2.1
Apr	11.3	3.5	6.3	4.9	5.1	3.9	3.6	3.7
May	13.8	5.9	8.7	7.4	7.5	6.3	6.0	6.2
Jun	16.4	8.5	11.3	10.0	10.1	8.9	8.6	8.8
Jul	20.8	13.0	15.8	14.4	14.6	13.4	13.1	13.2
Aug	21.0	13.1	15.9	14.6	14.7	13.5	13.2	13.4
Sep	19.3	11.5	14.3	13.0	13.1	11.9	11.6	11.8
Oct	14.9	7.0	9.9	8.5	8.7	7.5	7.2	7.3
Nov	11.2	3.3	6.2	4.8	5.0	3.8	3.5	3.6
Dec	7.4	-0.4	2.4	1.1	1.2	0.0	-0.3	-0.1
Mean Temperature								
Month	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
Jan	11.8	4.0	6.8	5.5	5.6	4.4	4.1	4.3
Feb	13.9	6.1	8.9	7.5	7.7	6.5	6.2	6.3
Mar	16.1	8.3	11.1	9.8	9.9	8.7	8.4	8.6
Apr	17.9	10.1	12.9	11.5	11.7	10.5	10.2	10.3
May	20.6	12.7	15.5	14.2	14.3	13.1	12.8	13.0
Jun	24.3	16.4	19.3	17.9	18.1	16.9	16.6	16.7
Jul	29.2	21.4	24.2	22.9	23.0	21.8	21.5	21.7
Aug	29.1	21.3	24.1	22.7	22.9	21.7	21.4	21.5
Sep	26.5	18.7	21.5	20.1	20.3	19.1	18.8	18.9
Oct	21.1	13.3	16.1	14.7	14.9	13.7	13.4	13.5
Nov	16.9	9.0	11.9	10.5	10.7	9.5	9.2	9.3
Dec	13.6	5.7	8.5	7.2	7.3	6.1	5.8	6.0

Note: Temperature gradation is taken to be 0.6 °C/100m
 Temperature of potential micro-hydro sites were estimated with data of Marrakech

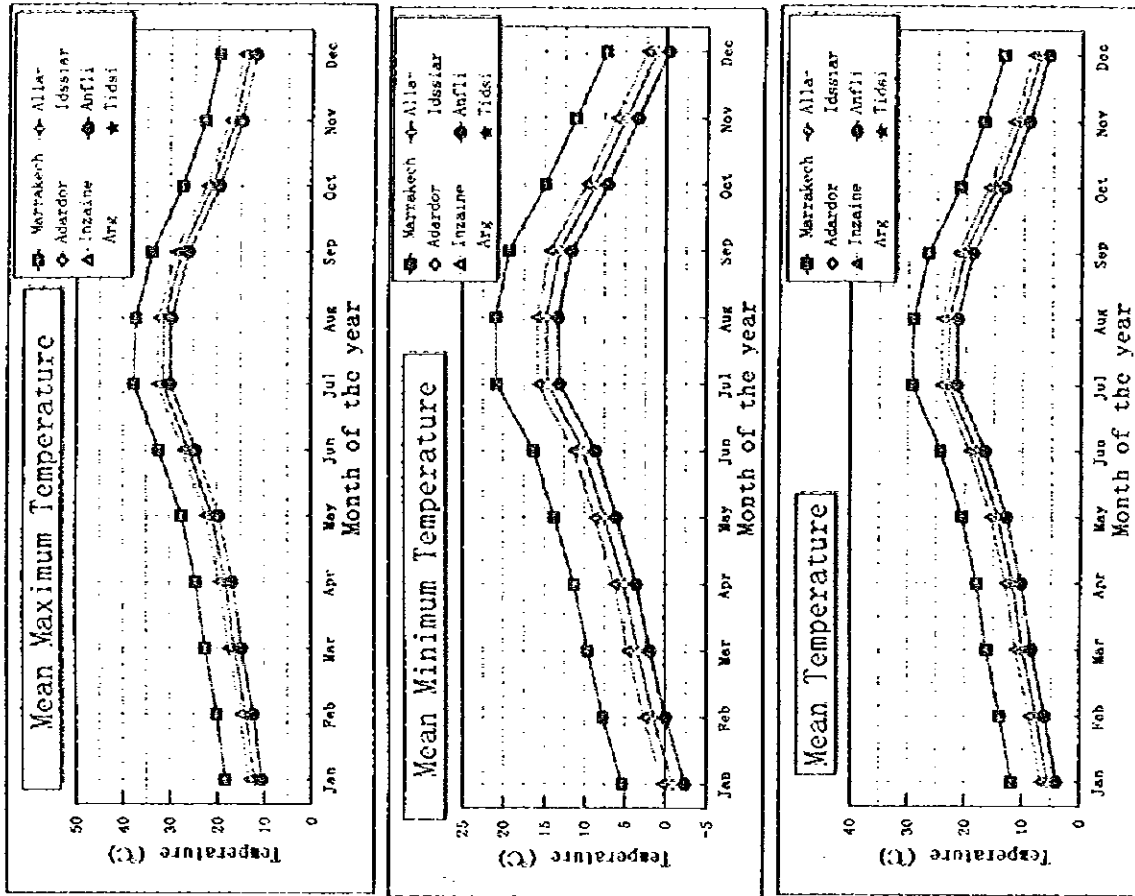


Figure 3.2-6 Estimated Temperature - Microhydro Potential Sites

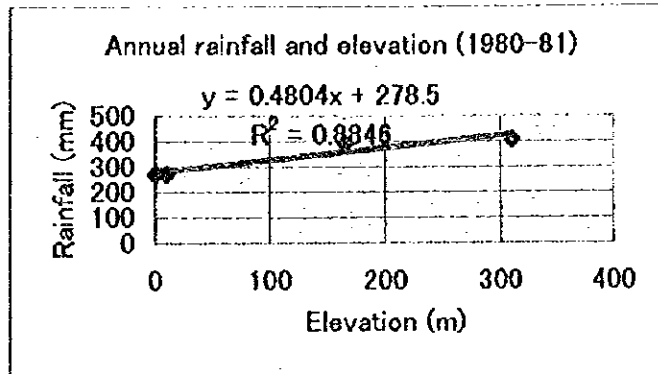
Annual rainfall and elevation

Station	Elevation	Ref. height
Taferiat	760	0
Aghbalou	1070	310
Tahanaout	925	165
Imin El Hammam	770	10

Note: Iguir N'Kouris was omitted due to exceptionally low correlation with altitude. The observed rainfall data for upstream reaches of N'fis are lower than expected, possibly a result of topographic conditions. This trend can also be seen in isohyetal map.

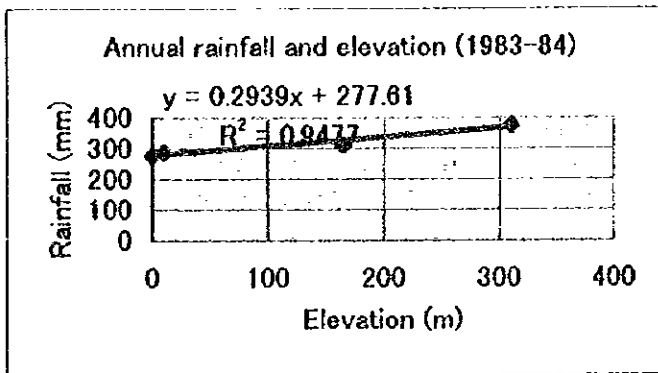
1980-81

Elevation	Rainfall
0	273
310	408
165	395
10	271



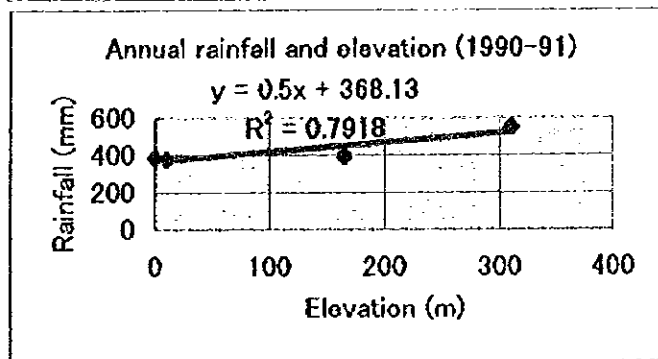
1983-84

Elevation	Rainfall
0	277
310	376
165	312
10	288



1990-91

Elevation	Rainfall
0	388
310	552
165	396
10	379



Mean annual

Elevation	Rainfall
0	337
310	489
165	397
10	328

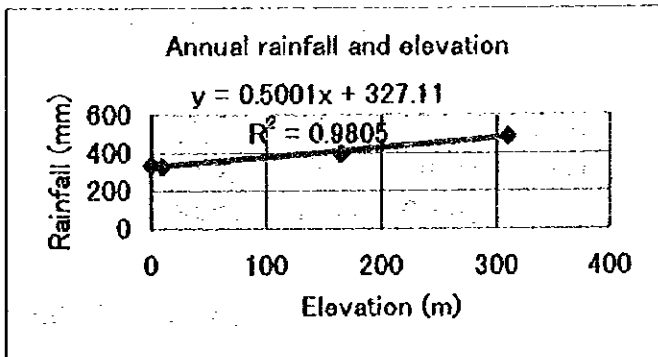


Figure 3.2-7 Linear Relationship between Annual Rainfall and Elevation

Table 3.2-2 Estimated Annual Rainfall -- Microhydro Potential Sites

No.	Scheme	Elevation (m)	Adjusted height (m)	Estimated mean annual rainfall					Isohyetal ①/② (mm)	①/②
				Eq (1) (mm)	Eq (2) (mm)	Eq (3) (mm)	Eq (4) ① (mm)	②		
46	Adardour	1,770	1,010	763.7	574.4	873.1	832.2	600	1.4	
38	Inzaine	1,300	540	537.9	436.3	638.1	597.2	600	1.0	
11	Arg	1,525	765	646.0	502.4	750.6	709.7	650	1.1	
6	Alla-Noumzri	1,500	740	634.0	495.1	738.1	697.2	480	1.5	
7	Idssiar	1,700	940	730.1	553.9	838.1	797.2	450	1.8	
21	Anfli	1,750	990	754.1	568.6	863.1	822.2	700	1.2	
118	Tidsi	1,725	965	742.1	561.2	850.6	809.7	700	1.2	

Reference height (Taferiat): 760 m

Year	Equation	a	b
1980-81	Eq (1)	0.48	278.5
1983-84	Eq (2)	0.29	277.6
1990-91	Eq (3)	0.50	368.1
Mean	Eq (4)	0.50	327.1

Note: Rainfall (y) is estimated with the respective linear equation

Eq(1)~Eq(4). The values for Isohyetal were obtained from

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ISOYETES ANNUELLES (1935/36 a 1984/85)

Rainfall of micro-hydro potential sites were estimated with observed data of the existing gauging stations located in the downstream reaches.

A linear relationship between rainfall and altitude is normally assumed.

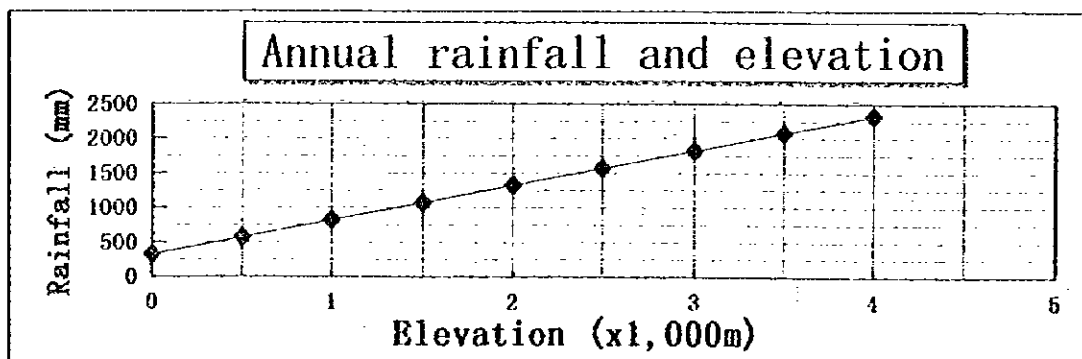
Linear equation $y=ax+b$

x = Adjusted height (m)

Values by Eq(4), in general, are slightly larger than those of Isohyetal map.

The values for Idssiar, Alla-Noumzri and Adardour are much larger than those of Isohyetal map, 1.4~1.8 times, a trend as expected since rainfall in the upstream reaches of N'Fis shows poor correlation with altitude, as evident from isohyetal map.

Rainfall in the upstream of N'Fis could be affected strongly by local topography.



3.2.3 Hydrological Survey

(1) Hydrological Data Collection

In order to survey the generation potentiality of the potential microhydro sites, the existing gauging stations in the Study area were surveyed. As a result five (5) existing gauging stations were identified (Figure 3.2-1), though these are not necessarily very close to the target sites. Nevertheless, these data were adopted as they are useful for planning and no other better data exist in the Study area. Although observations at each of the said stations have been carried out over a long period of time, there are many instances of missing data for hydrological analysis, and as a result record analysis centered on daily discharge data for the last 10 years.

Existing Gauging Stations and Data Collected

Station No.	Station name	Date established	Data collected	
2	1562/53	Taferiat	1962.2.9	1980.9 `1993.8 1)
3	2089/53	Aghbalou	1969.4.4	1981.9 `1994.8 2)
4	1565/53	Tahanaout	1962.3.8	1983.9 `1993.8 3)
5	510/62	Iguir N'kouris	1974.3.20	1984.9 `1994.8 3)
6	1566/53	Imin El Hamman	1966.7.14	1983.9 `1992.8

Note: 1) 1986-1989 missing data
2) 1985-1987, 1989 missing data
3) 1987 missing data

(2) Study of Hydrological Data

1) Basin Hydrological Characteristics

Table 3.2-3 indicates the discharge coefficients for each basin of the Study area. These values express the correlation between annual discharge and rainfall as observed at the existing stations. Results of plotting of average discharge coefficients by area and elevation indicate the generally expected trends that the average discharge coefficient decreases as catchment area increases, and conversely increases with greater elevation.

The specific discharges for the above existing stations, as well as discharge coefficients and specific discharges taken from other data sources (Bassin Versant du Tensift Caracteristiques de l'Ecoulement) are shown in Table 3.2.-4.

The results of the survey under this Study shows good correlation with the data taken from other sources. Specifically with regard to discharge coefficients for Zat, Ourika and Amizmiz catchments, estimated values under the Study and those

from other data show vary little variance. In the case of the Rheraya and N'fis rivers, the estimated values under the Study are somewhat larger.

2) Average Discharge

The daily discharge data were used to estimate mean monthly and yearly discharge for the hydrological years of the gauging stations (Table 3.2-5).

The results show that mean daily discharge fluctuates throughout a year: From November to June much flow is observed but from July to October the flow is reduced to mere trickles. Discharge in late fall and winter comes mainly from the direct runoff of rainfall. In late winter and spring, most of the discharge comes from runoff of melting snow, resulting from rainfall and solar warmth. This trend is obvious at Ignir N'kouris and Imin El Hammam in the basin of N'fis (Figure 3.2-8).

3) Design Discharge

Daily discharge data of each hydrological year for the stations were sequenced in ordinal magnitude to obtain the design discharge, $Q_{max}-Q_{365}$.

The table below shows the design discharge Q_{185} & Q_{275} and unit area values (km^2).

Specific Discharge of Q_{185} , Q_{275}

Unit: (m^3/s , $l/s/km^2$)

Station	Area		Q_{185} (m^3/s)	Q_{275} (m^3/s)	Q_{185} ($l/s/km^2$)	Q_{275} ($l/s/km^2$)
	(km^2)	Ratio				
Taferiat	515	2.3	1.4	0.5	2.72	0.97
Aghbalou	503	2.2	2.7	1.4	5.37	2.78
Tahanaout	226	1.0	1.1	0.7	4.89	3.11
Ignir N'kouris	848	3.8	3.7	0.6	4.36	0.7
Imin El Hammam	1236	5.7	5.1	1.2	3.95	0.93

Note: When taking catchment of Tahanaout as 1, the catchment ratio of other catchment ranges from 2.2-5.7.

The specific value of Q_{185} and Q_{275} ranges from 5.37-2.72 $l/s/km^2$ and 3.11-0.71 $l/s/km^2$, respectively, indicating that discharge characteristics differ from basin to basin.

Table 3.2-3 Runoff ratio - Existing Gauging Stations

Taferiat/Zat	Catchment area = 515 km ²	Mean = 0.44					Max = 0.65					Min = 0.32					
		year	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994
(a) Annual discharge	(m ³ /s)	883.3	1,039.9	203.9	573.1	973.8	753.4	1,088.1	1,128.0	448.6	1,564.1						
	(x1,000m ³)	76,321	89,843	17,615	49,570	84,313	65,042	92,282	97,483	38,756	135,136						
(b) Rainfall	(mm)	148.2	174.5	34.2	96.2	163.7	126.4	174.2	189.2	75.3	262.4						
Runoff ratio	(a)/(b)	0.54	0.43	0.35	0.42	0.42	0.38	0.65	0.32	0.32	0.32						

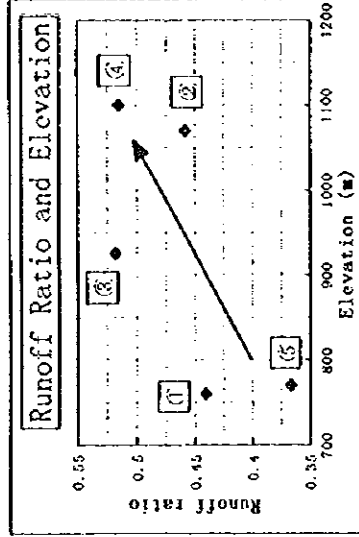
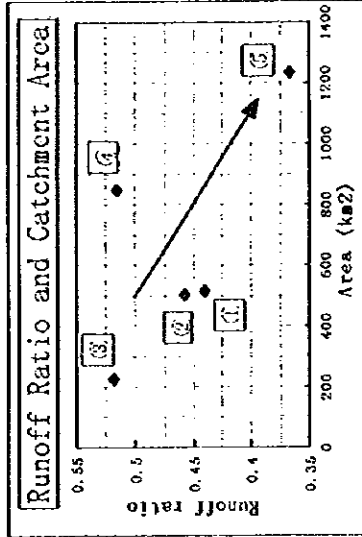
Aghhalou/Oursikn	Catchment area = 503 km ²	Mean = 0.46					Max = 0.88					Min = 0.12				
		year	1981	1982	1983	1984	1988	1990	1991	1992	1993	1994	1995	1996	1997	1998
(a) Annual discharge	(m ³ /s)	1,253.6	217.2	464.7	1,396.0	1,690.9	5,574.5	7,187.7	1,000.5	3,322.2	1,266.1					
	(x1,000m ³)	108,312	18,766	40,150	120,612	146,046	481,635	621,015	86,424	287,036	109,394					
(b) Rainfall	(mm)	215.3	37.3	79.8	239.8	290.5	957.5	1234.6	171.9	570.6	217.5					
Runoff ratio	(a)/(b)	0.37	0.12	0.21	0.43	0.43	1.11	2.54	0.62	0.88	0.61					

Tahanaout/Retnva	Catchment area = 226 km ²	Mean = 0.52					Max = 0.72					Min = 0.17				
		year	1983	1984	1985	1986	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997
(a) Annual discharge	(m ³ /s)	234.7	606.3	282.3	466.4	1,020.8	1,045.2	709.8	1,351.6	326.8	753.1					
	(x1,000m ³)	20,275	52,382	24,394	40,294	88,197	90,303	61,329	116,776	28,236	65,071					
(b) Rainfall	(mm)	89.7	231.8	107.9	178.3	390.3	399.6	271.4	516.7	124.9	287.9					
Runoff ratio	(a)/(b)	0.29	0.59	0.17	0.64	0.72	0.59	1.43	0.65	0.65	0.65					

Iguir N' Kouris	Catchment area = 848 km ²	Mean = 0.52					Max = 0.88					Min = 0.25				
		year	1984	1985	1986	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998
(a) Annual discharge	(m ³ /s)	1,050.0	476.7	340.4	2,917.6	4,854.7	945.6	2,942.5	589.8	1,510.1	904.8					
	(x1,000m ³)	90,718	41,185	29,412	252,084	417,722	81,697	254,232	50,955	130,476	78,173					
(b) Rainfall	(mm)	107.0	48.6	34.7	297.3	492.6	46.3	299.8	60.1	156.9	92.2					
Runoff ratio	(a)/(b)	0.38	0.39	0.25	0.64	0.72	0.54	0.88	0.72	0.72	0.44					

Imin El Hammam	Catchment area = 1,236 km ²	Mean = 0.37					Max = 0.95					Min = 0.21				
		year	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996
(a) Annual discharge	(m ³ /s)	1,152.5	1,593.0	719.7	708.8	7,714.7	5,689.8	6,836.3	1,375.4	5,411.2	704.2					
	(x1,000m ³)	99,577	132,880	62,180	60,810	666,554	491,601	590,660	118,857	467,530	60,847					
(b) Rainfall	(mm)	80.6	107.5	50.3	49.2	539.3	397.7	477.9	46.1	378.3	49.2					
Runoff ratio	(a)/(b)	0.28	0.28	0.28	0.21	1.15	1.09	1.61	0.26	0.95	0.72					

Note: Rainfall observed at the existing gauging stations were taken to represent rainfall of the basin. Runoff ratio >= 1.0 were omitted in obtaining mean, max and min values, and could be attributed to runoff resulting from snowfall or errors in rainfall and discharge data. The frequency of rainfall occurring in few mm is often high. In semi-arid region these rainfall are often lost into the atmosphere as evapotranspiration and thus not contributing to runoff, resulting in lower runoff ratio.



- ① Taferiat
- ② Aghhalou
- ③ Tahanaout
- ④ Iguir N' Kouris
- ⑤ Imin El Hammam

Table 3.2-4 Specific Discharge - Existing Gauging Stations

Oued		Zat	Ourika	Reraya	N' Fis		Amizmiz
Station	Name	Taferiat	Aghbalou	Tahanaout	Iguir N' Kouris	Imin El Hamam	Sidi Hssain
	Type	Simplifiee	Principale	Principale	Principale	Principale	Simplifiee
No. IRE		1562/53	2089/53	1565/53	510/62	1566/53	2431/53
Catchment (km ²)		515	503	226	818	1236	115
Altitude (m)		760	1070	925	1100	770	
Data of operation		09/02/62	01/01/69	08/03/62	20/03/74	11/07/66	16/12/87
Mean runoff		4.37	5.12	1.73	3.80	1.81	0.42
Specific discharge (l/s/km ²)		8.49	10.18	7.65	4.48	3.92	3.63
Data used in this study	From	1980	1981	1983	1985	1983	#2
	To	1993	1994	1993	1994	1992	#2
Data omitted (19xx) #1		86~89, 91	85~87, 89	87, 91	95	93, 91	#2

Note: Water/hydrological year: September to August of following year

#1 Data omitted in this study due to missing data or interrupted observation
 #2 Sidi Hssain Station (Amezmiz, a tributary of N' Fis) was omitted as no data was available.

These values were quoted from "TABLEAU DES STATIONS HYDROLOGIQUES"

Runoff ratio and specific discharge of basins in the study area

Oued	Catchment area (km ²)	Annual Runoff (mm)	Annual Rainfall (mm)	Deficit (mm)	Runoff ratio (%)	Specific discharge (l/s/km ²)	Remarks
	①	②	③	④=③-②	⑤=②/③	⑥=②*10 ⁶ / (86400*365)	
Zat	525	260	511	281	48	8.2	
Ourika	503	323	673	350	48	10.2	
Reraya	225	241	609	365	40	7.7	
N' Fis	1,686	102	579	477	18	3.2	
Amezmiz	115	186	516	360	31	5.9	

Note: Source of data unknown. The above values were quoted from tables collected from Department of Hydrology, Public works. "BASSIN VERSANT DU TENSIFT CARACTERISTIQUES DE L'ECOULEMENT"

Table 3.2.5 Mean Monthly and Annual Discharge – Existing gauging Stations

unit: m³/s

QLED ZAT/TAHLRIAI No. IRE 1562/53				Catchment=515km ²						Altitude=700m	
Year	1980	1981	1982	1983	1984	1985	1990	1991	1992	1993	Average
Sept	0.44	0.15	0.13	0.01	0.03	0.02	0.09	0.35	0.12	0.03	0.20
Oct	2.33	0.19	0.41	2.95	0.03	0.03	0.31	0.90	0.16	1.21	0.85
Nov	3.92	0.23	0.80	0.89	0.67	0.37	0.25	0.33	0.51	3.88	1.18
Dec	1.31	0.24	0.97	0.46	0.89	0.66	1.45	10.19	0.72	2.80	1.97
Jan	0.25	0.88	0.44	0.22	10.39	2.42	0.39	1.05	1.20	3.06	2.63
Feb	3.95	2.40	1.12	0.18	4.66	3.93	3.07	1.10	1.68	9.96	3.22
Mar	4.89	1.67	1.11	0.95	3.03	6.17	12.53	3.73	4.81	16.06	5.50
Apr	6.50	12.14	0.78	1.01	3.40	3.03	10.45	9.74	2.58	7.64	5.73
May	3.31	9.00	0.53	11.36	7.48	2.58	3.12	6.08	1.65	4.84	5.00
Jun	1.03	1.97	0.19	0.39	1.25	2.20	1.52	2.33	0.91	1.93	1.37
Jul	0.39	0.37	0.18	0.08	0.22	1.87	1.22	0.49	0.32	0.22	0.54
Aug	0.44	4.10	0.10	0.04	0.07	1.59	0.16	0.57	0.08	0.18	0.73
Annual	2.42	2.85	0.56	1.57	2.67	2.06	2.93	3.08	1.23	4.29	2.36

QLED OURIKA/AGHBALOU No. IRE 2089/53				Catchment=500km ²						Altitude=1,070m	
Year	1981	1982	1983	1984	1985	1990	1991	1992	1993	1994	Average
Sept	0.10	0.39	0.05	0.17	0.75	9.70	2.12	0.81	0.19	0.35	1.46
Oct	0.83	0.41	0.76	0.11	2.21	2.16	2.67	1.09	1.20	0.82	1.23
Nov	1.33	0.49	2.54	0.99	8.13	0.69	1.08	0.90	5.63	1.06	2.28
Dec	0.74	0.54	0.76	1.75	2.67	2.42	37.51	1.37	4.74	0.67	5.32
Jan	1.20	0.41	0.51	5.86	2.54	0.73	5.07	1.55	5.61	0.39	2.39
Feb	2.11	0.69	0.39	6.10	2.91	11.93	4.26	1.83	11.48	1.53	4.29
Mar	3.30	1.01	1.12	5.10	4.90	75.59	29.69	10.27	37.69	3.46	16.69
Apr	11.65	1.18	2.78	8.52	7.53	60.81	70.88	9.88	25.50	16.00	21.47
May	15.60	1.67	5.30	12.58	5.62	13.31	61.98	3.89	17.18	8.39	14.55
Jun	2.93	0.26	0.86	3.32	3.17	2.04	12.23	0.69	3.72	1.65	3.10
Jul	0.81	0.08	0.12	1.17	14.05	1.61	2.22	0.28	0.87	0.89	2.21
Aug	0.56	0.04	0.03	0.37	0.96	2.53	5.18	0.19	0.60	6.41	1.60
Annual	3.43	0.60	1.27	3.82	4.63	15.27	19.61	2.74	9.10	3.47	6.39

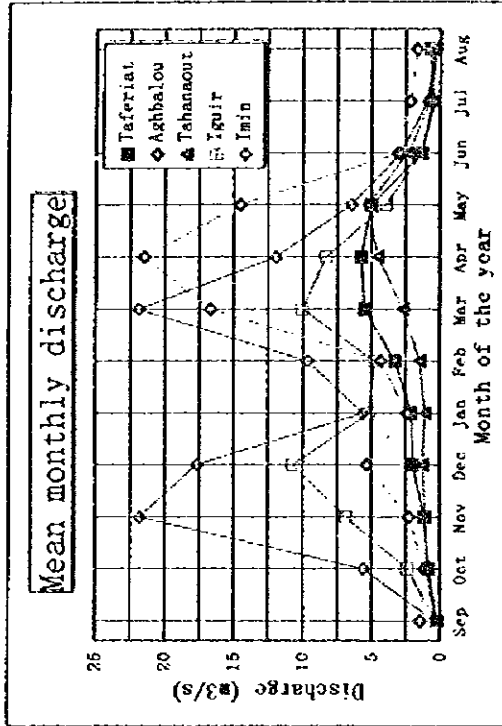
QLED RFRAYA/TAHANAOUI No. IRE 1565/53				Catchment=225km ²						Altitude=925m	
Year	1983	1984	1985	1986	1989	1990	1991	1992	1993	1994	Average
Sept	0.16	0.17	0.12	0.11	0.41	0.77	1.08	0.35	0.28	0.11	0.35
Oct	0.31	0.04	0.71	0.36	1.39	5.71	0.37	0.54	0.22	0.07	0.97
Nov	0.40	0.21	0.51	0.89	4.79	2.29	0.36	0.16	0.26	1.21	1.11
Dec	0.43	0.30	0.61	0.50	2.07	2.93	0.19	4.41	0.32	0.90	1.39
Jan	0.43	2.33	0.68	0.71	1.32	3.15	0.37	0.23	0.45	0.91	1.09
Feb	0.29	1.49	0.76	5.22	1.27	2.72	0.95	0.39	0.45	1.80	1.49
Mar	0.51	1.10	1.18	1.88	2.41	5.67	6.02	1.02	1.32	6.03	2.71
Apr	0.90	3.71	1.01	2.40	5.86	2.59	7.03	13.08	2.16	6.54	4.51
May	3.16	7.43	2.21	2.36	6.30	4.65	3.42	15.19	2.31	5.45	5.25
Jun	0.71	2.52	0.97	0.79	4.76	2.41	1.83	7.26	1.74	1.14	2.41
Jul	0.26	0.42	0.32	0.34	2.06	0.72	0.91	0.98	1.01	0.22	0.73
Aug	0.09	0.19	0.11	0.13	0.91	0.32	0.44	0.76	0.22	0.38	0.35
Annual	0.64	1.66	0.77	1.28	2.80	2.86	1.94	3.69	0.90	2.66	1.86

QLED N' FIS/ICUIR NKOURIS No. IRE 510/62				Catchment=818km ²						Altitude=1,100m	
Year	1984	1985	1986	1988	1989	1990	1991	1992	1993	1994	Average
Sept	0.00	0.00	0.14	0.49	0.35	1.32	0.16	0.24	0.10	0.12	0.29
Oct	0.00	0.12	0.00	4.57	10.01	1.21	0.68	0.32	6.39	0.61	2.38
Nov	1.70	0.29	0.25	46.95	7.11	0.72	0.86	0.63	9.35	0.80	6.87
Dec	2.25	0.51	0.38	9.48	47.56	1.35	31.48	2.23	4.63	4.21	10.71
Jan	5.16	0.85	3.04	5.95	22.65	0.95	7.92	1.69	2.85	0.36	5.14
Feb	7.28	0.58	4.40	4.59	9.55	1.61	8.49	3.56	3.13	1.20	4.79
Mar	6.71	7.61	1.85	5.66	27.83	9.85	14.81	6.92	10.72	9.49	10.01
Apr	4.83	3.85	0.62	19.37	19.15	9.21	11.42	2.93	7.59	9.97	8.28
May	5.35	1.43	0.73	4.80	8.43	2.98	9.08	1.30	2.89	2.35	3.93
Jun	1.44	0.30	0.01	2.10	3.88	0.91	3.66	0.49	0.68	0.38	1.39
Jul	0.09	0.00	0.00	1.11	0.98	0.15	0.92	0.10	0.17	0.14	0.40
Aug	0.02	0.02	0.00	0.43	0.35	0.42	0.62	0.10	1.26	0.10	0.33
Annual	2.89	1.31	0.93	7.99	13.25	2.59	8.01	1.62	4.14	2.48	4.55

QLED N' FIS/IMIN EL HAMAN No. IRE 1566/53				Catchment=1,290km ²						Altitude=770m	
Year	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992	Average
Sept	0.00	0.00	0.01	0.11	0.00	0.52	0.73	1.88	0.19	0.73	0.42
Oct	2.91	0.00	0.10	0.72	7.97	7.38	32.87	1.31	1.02	1.53	5.58
Nov	24.78	4.16	0.35	4.34	33.68	106.43	40.88	0.74	1.07	1.66	21.81
Dec	3.98	3.23	0.69	0.63	38.81	13.74	49.01	1.48	62.90	2.50	17.70
Jan	1.32	9.10	1.10	5.71	1.57	6.15	18.41	1.32	8.78	2.60	5.61
Feb	0.55	9.58	1.17	7.82	33.61	6.91	8.37	2.29	17.25	3.12	9.64
Mar	1.31	7.02	12.87	1.88	93.63	11.76	35.96	15.00	31.66	4.68	21.88
Apr	0.86	6.69	1.65	0.61	25.86	20.00	16.07	12.97	29.18	2.72	11.96
May	2.10	9.20	1.98	0.72	10.89	8.50	11.83	4.91	12.43	1.86	6.44
Jun	0.22	1.69	0.50	1.10	5.30	4.62	6.07	1.88	6.32	0.95	2.86
Jul	0.02	0.22	0.06	0.01	1.37	1.46	2.71	0.67	2.14	0.71	0.91
Aug	0.00	0.03	0.03	0.00	0.43	1.00	0.45	0.70	0.91	0.11	0.37
Annual	3.15	4.21	1.97	1.93	21.08	15.59	18.73	3.77	11.78	1.93	8.76

Mean monthly discharge

No. IRE Period Catchment (km ²) Elevation (m)	Taferiat	Aghbalou	Tahanaout	Iguir	Imin
	1562/53 1980-93 515 760	2089/53 1981-94 503 1070	1565/53 1983-93 225 925	Nkouris 510/62 1984-94 848 1100	El Hamam 1566/53 1983-92 1290 770
Sep	0.20	1.46	0.55	0.29	0.42
Oct	0.85	1.23	0.97	2.38	5.58
Nov	1.18	2.28	1.11	6.87	21.81
Dec	1.97	5.32	1.30	10.71	17.70
Jan	2.08	2.39	1.09	5.14	5.61
Feb	3.22	4.29	1.49	4.79	9.64
Mar	5.50	16.69	2.71	10.04	21.88
Apr	5.73	21.47	4.54	8.28	11.96
May	5.00	14.55	5.25	3.93	6.44
Jun	1.37	3.10	2.41	1.39	2.86
Jul	0.54	2.21	0.73	0.40	0.94
Aug	0.73	1.69	0.95	0.33	0.37



Note:

For Imin El Hamam and Iguir Nkouris two discharge peaks exist: the 1st is due to rainfall while the 2nd melting snow. As evident from the difference in catchment size, the discharge at Imin El Hamam is, on the whole, larger than that at Iguir Nkouris. Imin El Hamam and Iguir Nkouris are in the same catchment, the later being higher in altitude. Though small in magnitude, the 1st discharge peak is also evident at Aghbalou. For the above three stations, the decline in discharge in Dec and Jan is probably due to precipitation occurring in the form of snow. Precipitation in earlier months probably occurs as rainfall. For all the stations, the 2nd peaks are similar or larger than the 1st peak. For Imin El Hamam and Iguir Nkouris the 2nd peak occurs in March, for Tahanaout in May, for Aghbalou in April and for Taferiat in April.

Figure 3.2-8 Mean Monthly and Annual Discharge - Existing gauging Stations

3.2.4 Sunshine Intensity in Mountain Region

The Study area in Haouz Province is located on the southern side of the Haut Atlas range at elevations ranging 500~2,300 m. Terrain comprises both mountain slope and plain. Figure 3.2-9 indicates the daylight intensity distribution in Morocco. In the case of the PV generating module, sunshine intensity is computed applying 1 kW/m²/h as the base sunshine volume, and multiplying this by the average number of sunshine hours. As shown in the figure below, the Study area exhibits an average 5.3~5.6 kWh/m²/day, placing its sunshine intensity value within the 5.3~5.6 kWh/m²/day range.

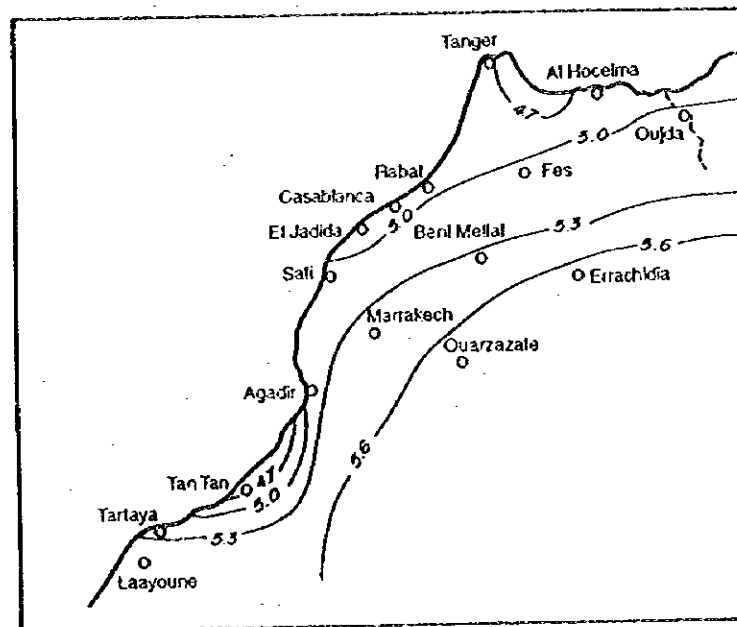


Figure 3.2-9 Distribution of Daylight Intensity in Morocco

In the case of adopting PV generation systems in the mountainous areas of Haouz region, there will be numerous instances where the subject villages are located in valleys. Accordingly, sights were confirmed during field survey so as not to be subject to reduction of effective sunlight hours available due to blockage of sunlight by mountain mass.

On the other hand, it is anticipated that there will be some differentiation between plain and mountain areas in terms of frequency of cloud cover and rainfall. Although it would be best to install sunshine meters in the target mountain villages for precise collection of data on sunshine hours, due to the constraints under the Study it was instead decided to request a record of weather conditions to be taken at the time of water level gauging at the discharge observation stations. This was utilized as a basis of estimating the percentage rate for fair weather. Such weather observations were performed twice each day (once in the morning and once in the afternoon). Results are as follows.

Month:		Oct	Nov	Dec	Jan	Feb	Mar	Apr	May
Arg	Morning	81	87	42	32	83	74	43	87
	Afternoon	65	67	35	29	72	74	33	87
Tidsi	Morning	81	80	58	61	76	87	53	77
	Afternoon	81	60	45	32	72	52	27	53

Although precise evaluation is difficult to a lack of comparative data for plain region, it is assumed that fair weather rate is poor for December, January and April.

Sunshine hour ratio in Marrakech for each month compared to the month of maximum sunshine hours (July) is shown in the following table.

Month	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
Ratio	72	64	62	64	67	72	76	84	95	100	94	82

Comparing with the above table, it is concluded that there is potential for insufficient sunshine volume in mountain areas in December, January and April. Nevertheless, it must be borne in mind that the observation data for the said mountain area represents one time only, and therefore is lacking in preciseness. Under the subject Master Plan, capacity of PV generating modules for systems in mountain villages which meet the criteria below is to be 1.5 times that of systems targeted at plain region in order to achieve design power supply.

- ① Villages located at elevations over 1,500 m
- ② Villages where rainfall is in excess of 600 mm per year

Table 3.2-6 indicates the 17 villages which meet the above criteria.

Table 3.2-6 Villages Concluded to Experience Low Sunshine Intensity

No.	Douar	Map No.	Altitude m	*	*	Power source	No.	Douar	Map No.	Altitude m	*	*	Power source
1	Tizi Oussem	11	1,800	*	*	PV	61	Aguenze	2	820			
2	Id Aissa	11	1,740	*	*	PV	62	Ifit Baragha	3	850			
3	Tassa Ouirgane	7	1,190		*	PV	63	Agadir Baragha	3	1,070			
4	Igrem	7	1,750	*	*	PV	65	Adar Baragha	3	1,070			
6	Alla Oumzri	8	1,440		*	H	66	Tadchert	3	1,100			
7	Id Ssior	7	1,650	*	*	H	67	Tamsoult	3	960			
8	Aghella	3	2,050	*	*	PV	68	Dar Jamaa Ait Ali	3	970			
9	Ikiss	4	1,700	*	*	PV	69	Agadir Ait Brahim	3	980			
10	Amsakrou	11	1,850	*	*	H	70	Touraghan	3	950			
11	Arg	11	1,580	*	*	H	71	Imiki	2	880			
12	Tinerhouhrine	11	2,000	*	*	PV	72	Ifit Ait Alla	2	900			
13	El Bour	11	1,400		*	D	73	Boukhelf	3	950			
13	Imskar	11	1,580		*	G	74	Addar Ait Ali	3	1,030			
15	Ikiss	11	1,850	*	*	H	76	Ait Bourd	3	1,040			
17	Tacheddirt	11	2,180	*	*	PV	77	Ait MBarek	3	1,060			
18	Sqour	14	1,200				78	Agadir Ait Bourd	3	1,190			
19	Amagdeur	14	1,150				79	Afella Ouassif	3	1,110			
20	Tamaterte	18	1,800	*	*	PV	81	Afella Ighil	7	1,033			
21	Antli	18	1,750	*	*	H	83 1	Anfeg	7	1,020			
22	Tintichi	11	2,000	*	*	H	83 2	Aguersouak	7	970			
23	Agoums	11	2,300	*	*	D	84	Ait Bouzid	7	950			
24	Oufad Mansour	6	630				85 1	Oumast	7	940			
25 1	Oulad Lahjar	6	700				85 2	Ait Zitoun	7	1,000			
25 2	Oumnas	6	700				86	Tagadirt	7	1,150			
26 1	Awin Mazouz	5	500				87 1	Zaouit	7	1,160			
26 2	Bouchiha Bon Om	5	500				87 2	Izalaghan	7	1,020			
27	Del El Ain	6	580				88	Tigouder	7	1,240			
30	Bel Abbas	10	660				89	Amezi	7	1,180			
32	Derb Chem's	10	900				90	Agouni	7	1,100			
33	Sour Tedrara	10	940				91	Chasbat Tarik	6	830			
34	Etat Tedrara	10	970				92	Ighil Ssidene	7	960			
35	Imin Tala	3	1,480				93	Tizi	7	930			
36	Addouz	3	1,460				94	Aghbalou	7	850			
37	Ain Ghad	3	1,450				95	Ait Hsain	7	1,080			
38	Inzaine	3	1,420				96	Ait Boubker	7	1,160			
39	Imi N'isly	3	1,350				97	Tazatourt	7	1,050			
40	Dou Anamer	3	1,320				98	Tamsoulte	7	1,050			
41	Igoundem	3	1,350				99	Tizgui	7	1,220			
42	Toug Lkheif	3	1,200				100	Ait Tirghit	7	1,480			
43	Ait Ouzkri	7	1,100				101	Tachbibt Kabli	6	850			
44	Ait Hmad	7	1,400				102	Tachbibt Echataoui	6	850			
45	Tizgui	3	1,180				103	Asgoune	6	820			
46	Adardour	3	1,800	*		H	104	Ait Aamara Loued	6	750			
47	Lemdinat	3	1,840	*	*	D	105	Igouder	6	835			
48	Tnirt	3	1,750	*		D	106	Lakaama	3	930			
49	Anermi	3	1,790	*		PV	107	Ait Aamar El Bour	6	860			
50	Ansmrou	3	1,780	*	*	D	109	Chouinge	6	720			
51	Talat Ait Ibla	3	1,760	*	*	PV	112	Lamhamid	6	870			
52	Toukine	3	1,710	*		D	113 1	Tarast	17	1,210			
53	Adghouss	3	1,770	*		PV	113 2	Assaka	17	1,200			
54	Douzrou	3	1,820	*		D	114	Abadou	15	1,110			
55	Ait Outmane	3	1,450				115	Quriz	16	1,550	*	*	G
56	Tagadirt	3	1,610	*		PV	116	Tabant Ighi	16	1,500	*	*	G
57	Fifirt	3	1,580	*		PV	(117)	Ansa	14	1,880	*	*	PV
58	Anfrioune	3	1,720	*		PV	118	Tidsi	16	1,750	*	*	H
59	Ait Smil	2	1,040				119	Ait Atmane	16	1,550	*	*	D
60	Tifratine	2	810				(120)	Ezzaouite	14	1,690	*	*	PV

1) O: villages with low daylight intensity
 2) *: villages located at elevations over 1500m
 3) *: villages where rainfall exceeds 600mm per year

4) Electrification method
 PV Photovoltaic generation
 H Micro-hydropower generation
 D Diesel generation
 G Transmission line extension

3.3 Base Data Study for Project Formulation

3.3.1 Villager Aspirations regarding Electrification, and Affordability to Pay Electricity Tariffs

Villager aspirations regarding electrification, and affordability to pay electricity fees as identified through questionnaire survey are as follows:

- ① 98% of villagers desire electrification to power lighting, radio and television appliances. Those desiring electrification solely for lighting, or solely for television and radio use comprise only 2%.
- ② 21% of villagers also desire electrification for other electrical appliances such as refrigerator, etc.
- ③ Village chiefs and average villagers indicate an average capacity for initial investment of DH 1,990 and DH 1,050, respectively.
- ④ Village chiefs and average villagers indicate an average affordability for monthly electricity fees of around DH 140 and DH 70, respectively.
- ⑤ Annual village household income is over DH 29,000, of which DH 15,000 is saved.

Under PERG projects, beneficiaries pay 25% of investment. Where this is paid on an installment basis, the amount is DH 40 per month over a 7 year period; when paid in a single lump sum the amount is DH 2,252. (In the case of a 50 W PV kit, cost is DH 9,000, 25% of which is DH 2,250.)

3.3.2 Possibility of Electrification by Extension of Existing Transmission Lines

Table 3.3-1 indicates the distance from existing 22 kV transmission line to target villages. Villages marked "A" are located at 5 km or more from existing lines; while those marked "B" are either located at over 10 km distance, or power line routes would be over very rugged terrain. In both cases "A" and "B", electrification by either PV generation or micro-hydropower would be advantageous compared to extension of the existing transmission line. A preliminary study was carried out to determine the appropriate method of electrification for each village.

Table 3.3-1 Distance between Villages and Existing Transmission Line (1/2)

No.	Douar Name	Households	Popula- tion	Distance from transmission		Line volt (kV)	Remarks
					(km)		
1	Tizi Oussem	72	444	B	10.5	22	via [2]. through the mountain
2	Id Aissa	44	180	B	8.5	22	
3	Tassa Ouigane	55	375	A	5.0	22	
4	Igrem	27	130	B			
6	Alla Oumzri	40	280		3.0	22	
7	Id Ssior	66	500	A	6.0	22	
8	Aghella	64	394	B			
9	Ikiss	68	389	B			
10	Ansakrou	55	420	A	7.5	22	via [11]. 2.5km from [11]
11	Arg	75	1,020	A	5.0	22	
12	Tinerhouhrine	30	250	B	10.1	22	via [15]. 1.3km from [15]
13 1	El Bour	65	510		2.0	22	
13 2	Imskar	40	280		2.0	22	
15	Ikiss	65	500	A	8.8	22	via [10]. 1.3km from [10]
17	Tacheddirt	60	360	B	13.9	22	via [12]. 3.8km from [12]
18	Sqour	45	360		4.5	22	
19	Amagdour	22	150	A	5.5	22	
20	Tamaterte	40	240	A	5.0	22	
21	Anfli	63	378	A	8.0	22	via [20]. 3.0km from [20]
22	Timichi	60	370	B	8.6	22	via [23]. 2.6km from [23]
23	Agouns	105	630	B	6.0	22	through the mountain
24	Oulad Mansour	70	500	A	1.5	60	
25 1	Oulad Lahjar	100	600		0.3	22	
25 2	Oumnas	150	800		1.0	60	
26 1	Awin Mazouz	67	420	B	6.3	22	
26 2	Bouchiha Bon Omar	66	400		4.5	22	
27	Del El Ain	110	600		0.7	60	
30	Bel Abbas	140	900		4.0	22	
32	Derb Chem's	60	369		2.2	22	
33	Sour Tedrara	110	677		2.0	22	
34	Tlat Tedrara	80	490		1.0	22	
35	Imin Tala	70	460	B			along the Anougal River
36	Addouz	50	300	B			along the Anougal River
37	Ain Ghad	43	206	B			along the Anougal River
38	Inzaine	70	420	B			along the Anougal River
39	Imi N'isly	86	450	A	9.0		along the Anougal River
40	Dou Anamer	35	220	A	9.0		along the Anougal River
41	Igoundem	13	100	A	8.0		along the Anougal River
42	Toug Lkheif	40	250	A	7.0		along the Anougal River
43	Ait Ouzkri	40	250		4.5		along the Anougal River
44	Ait Hmad	50	300	A	6.0		along the Anougal River
45	Tizgui	60	250	A	5.5		along the Anougal River
46	Adardour	160	700	B			along the Anougal River
47	Lemdinat	160	985	A	6.5	22	via [51]. 1.0km from [51]
48	Tnirt	230	1,416		4.0	22	in the case via [49]. 1.5km from [49]
49	Anermi	90	540		4.0	22	
50	Ansmrou	160	985	A	8.0	22	via [51]. 2.5km from [51]
51	Talat Ait Ihla	70	210	A	5.5	22	
52	Toulkine	190	1,400		3.0	22	
53	Adghouss	50	200	A	6.0	22	via [52]. 3.0km from [52]
54	Douzrou	220	1,500	A	8.5	22	via [52]. 5.5km from [52]
55	Ait Outmane	150	600	B	9.6	22	via [54]. 1.1km from [54]
56	Tagadirt	50	140	B			
57	Tifirt	90	150	B			
58	Anfrioune	60	120	A	8.0	22	via [52]. 5.0km from [52]
59	Ait Smil	150	1,400		4.0	22	via [63]. 1.0km from [63]
60	Tifratine	80	600	A	7.5	22	via [62]. 2.0km from [62]
61	Aguenze	20	200	A	8.5	22	
62	Ifit Baragha	35	250	A	5.5	22	

Table 3.3-1 Distance between Villages and Existing Transmission Line (2/2)

No.	Douar Name	Households	Popula- tion	Distance from transmission		Line volt (kV)	Remarks
					(km)		
63	Agadir Baragha	40	300		3.0	22	
65	Adar Baragha	11	60	A	5.5	22	via [66]. 1.5km from [66]
66	Tadchert	30	200		4.0	22	via [63]. 1.0km from [63]
67	Tamsoult	5	37		3.5	22	via [63]. 0.5km from [63]
68	Dar Jamaa Ait Ali	60	220	A	6.5	22	
69	Agadir Ait Brahim	28	120	A	7.0	22	via [68]. 0.5km from [68]
70	Iouraghan	18	80	A	7.0	22	via [68]. 0.5km from [68]
71	Imiki	50	500	A	8.0	22	
72	Hfit Ait Alla	22	200	A	9.5	22	
73	Boukhelf	85	425	A	9.0	22	via [74]. 1.5km from [74]
74	Addar Ait Ali	22	150	A	7.5	22	via [70]. 0.5km from [70]
76	Ait Bourd	100	700	B	10.0	22	via [69]. 3.0km from [69]
77	Ait M'Barek	30	120	A	9.5	22	via [69]. 2.5km from [69]
78	Agadir Ait Bourd	60	400	B	11.0	22	via [76]. 1.0km from [76]
79	Afella Ouassif	25	120	B	10.7	22	via [76]. 0.7km from [76]
81	Afella Ighil	10	70		1.0	22	via [80]. 1.0km from [80]
83 1	Anfeg	15	95		1.2	22	via [80]. 1.2km from [80]
83 2	Aguersouak	20	100		1.0	22	via [80]. 1.0km from [80]
84	Ait Bouzid	119	733		3.2	22	via [80]. 3.2km from [80]
85 1	Oumast	35	180		1.8	22	via [80]. 1.8km from [80]
85 2	Ait Zitoun	35	180		1.5	22	via [80]. 1.5km from [80]
86	Tagadirt	28	137	A	7.1	22	via [94]. 2.5km from [94]
87 1	Zaouit	9	60		3.0	22	via [90]. 1.0km from [90]
87 2	Izalaghan	12	62		3.2	22	via [90]. 1.2km from [90]
88	Tigouder	24	130		4.0	22	via [90]. 2.0km from [90]
89	Amezi	36	181		2.6	22	via [90]. 2.6km from [90]
90	Agouni	30	172		2.0	22	via [80]. 2.0km from [80]
91	Chaabat Tarik	53	254	A	5.3	22	via [92]. 1.8km from [92]
92	Ighil Sdidene	14	54		3.5	22	via [80]. 3.5km from [80]
93	Tizi	59	284		3.0	22	via [80]. 3.0km from [80]
94	Aghbalou	90	472		4.6	22	via [80]. 4.6km from [80]
95	Ait Hsain	13	75		3.4	22	via [98]. 0.5km from [98]
96	Ait Boubker	14	80		3.9	22	via [95]. 0.5km from [95]
97	Tazatourt	33	152		4.7	22	via [98]. 1.8km from [98]
98	Tamsoulte	33	320		2.9	22	via [83-2]. 1.9km from [83-2]
99	Tizgui	50	360		3.1	22	via [83-1]. 1.9km from [83-1]
100	Ait Tirghit	50	600		4.9	22	via [99]. 1.8km from [99]
101	Tachbibt Kabli	30	220		3.0	22	via [102]. 0.5km from [102]
102	Tachbibt Echataoui	30	150		2.5	22	via [107]
103	Asgoune	30	270		3.5	22	in the case via [102]. 2.0km from [102]
104	Ait Aamara Loued	80	420		4.5	22	in the case via [103]. 2.5km from [103]
105	Igouder	120	680		0.5	22	
106	Lakaarna	30	185		1.0	22	near from [111]. 0.4km from [111]
107	Ait Amar El Bour	70	492		0.4	22	
109	Chourige	120	800		1.4	22	
112	Lamhamid	30	150		0.3	22	
113 1	Tarast	45	417	B	17.0	22	
113 2	Assaka	45	387	B	20.0	22	
114	Abadou	110	800	B	6.0	22	along the road
115	Quriz	22	280		0.2	22	from the on going line
116	Tabant Ighi	287	1,767	A	8.0	22	
117	Ansa	59	300	B		22	
118	Tidsi	40	316	B	5.0	22	
119	Ait Atmane	104	900	B	8.0	22	through the mountain
120	Ezzaouite	16	121	A	8.0	22	through the mountain
Total	114	7,272	45,556				

(Notes A: more than 5.0km

B: more than 10.0km or steep route

3.3.3 Village Household Number, Population and Residential Area

Table 3.3-2 indicates village household number and population for the years 1996 and 2010, as well as the present dimensions east-west and north-south for area occupied by homes. Household number and population for the year 2010 provide the basis for the power forecast for the design target year (2010).

Table 3.3-2 Nos. of Households and Residential Area Size of Villages (1/2)

Administrative Location		Douar		Village in 1996		Village in 2010		Residential Area in 1996 (identified by)					
Cercle	Commune R.	No.	Name	Households	Population	Households	Population	Fragments	E - W (m)	N - S (m)	Map/ Survey		
Asni	Ouirgane	1	Tizi Oussems	72	444	86	537	1	200	150	*		
		2	Id Aissa	44	180	52	218	1	250	200	*		
		3	Tassa Ouirgane	55	375	65	454	1	800	500	*		
		4	Igrem	27	130	32	157	1	500	150	*		
		6	Alla Oumzri	40	280	48	339	1	150	150	*		
		7	Id Ssior	66	500	78	605	1	500	300	*		
		8	Aghella	64	394	76	477	1	600	250	*		
		9	Ikiss	68	389	81	471	1	1,000	900	*		
		10	Amsakrou	55	420	65	508	1	300	200	*		
		11	Arg	75	1,020	89	1,234	4	400	1,000	*		
		12	Tinerhouhrine	30	250	36	302	1	150	150	*		
		13 1	El Bour	65	510	77	617	1	300	300	*		
		13 2	Imskar	40	280	48	339	1	200	150	*		
		15	Ikiss	65	500	77	605	1	250	250	*		
		17	Tacheddirt	60	360	71	436	1	250	250	*		
		Tahanaout	Ourika	18	Sqour	45	360	53	436	1	120	300	*
				19	Amagdour	22	150	26	181	1	900	900	*
20	Tamaterte			40	240	48	290	1	200	150	*		
21	Anfli			63	378	75	457	1	150	300	*		
22	Timichi			60	370	71	448	1	600	400	*		
23	Agouns			105	630	125	762	1	500	500	*		
24	Oulad Mansour			70	500	83	605	1	300	500	*		
25 1	Oulad Lahjar			100	600	119	726	1	700	450	*		
25 2	Oumnas			150	800	178	968	1	600	300	*		
26 1	Awin Mazouz			67	420	80	508	3	300	600	*		
26 2	Bouchiha Ben Omar			66	400	78	484	1	800	350	*		
27	Del El Ain			110	600	131	726	1	700	300	*		
30	Bel Abbas			140	900	166	1,089	3	1,000	1,000	*		
32	Derb Chem's			60	369	71	446	1	300	400	*		
33	Seur Tadrara	110	677	131	819	1	600	300	*				
34	Tlat Tadrara	80	490	95	593	1	800	400	*				
Amizmiz	Anougal	35	Imin Tala	70	460	83	557	1	500	500	*		
		36	Addouz	50	300	59	363	1	400	400	*		
		37	Ain Ghad	43	206	51	249	1	300	200	*		
		38	Inzaine	70	420	83	508	1	250	400	*		
		39	Ini N'isly	86	450	102	544	1	600	400	*		
		40	Dou Anamer	35	220	42	266	1	200	200	*		
		41	Igoundem	13	100	15	121	1	400	1,000	*		
		42	Toug Lkheif	40	250	48	302	1	200	200	*		
		43	Ait Ouzkri	40	250	48	302	1	250	150	*		
		44	Ait Hmad	50	300	59	363	1	500	300	*		
		45	Tizgui	60	250	71	302	1	800	1,000	*		
		46	Adardour	160	700	190	847	4	600	2,700	*		
		47	Lemdinat	160	985	190	1,192	1	500	400	*		
		48	Tnirt	230	1,416	273	1,713	1	800	750	*		
		49	Anermi	90	540	107	653	1	500	500	*		
		50	Ansmrou	160	985	190	1,192	1	450	300	*		
		51	Talat Ait Ihla	70	210	83	254	1	500	450	*		
		52	Toulkine	190	1,400	226	1,694	1	600	350	*		
		53	Adghouss	50	200	59	242	1	150	150	*		
		54	Douzzou	220	1,500	261	1,815	1	350	200	*		
		55	Ait Outmane	150	600	178	726	1	1,750	1,100	*		
		56	Tagadirt	50	140	59	169	1	150	150	*		
		57	Tifirt	90	150	107	181	1	600	400	*		
		58	Anfrioune	60	120	71	145	1	300	450	*		
		59	Ait Smil	150	1,400	178	1,694	1	700	700	*		
		60	Tifratine	80	600	95	726	1	3,000	2,000	*		
61	Aguenze	20	200	24	242	1	300	250	*				
62	Ifit Baragha	35	250	42	302	1	1,150	1,150	*				
63	Agadir Baragha	40	300	48	363	1	400	800	*				
Amizmiz	Azgour	35	Imin Tala	70	460	83	557	1	500	500	*		
		36	Addouz	50	300	59	363	1	400	400	*		
		37	Ain Ghad	43	206	51	249	1	300	200	*		
		38	Inzaine	70	420	83	508	1	250	400	*		
		39	Ini N'isly	86	450	102	544	1	600	400	*		
		40	Dou Anamer	35	220	42	266	1	200	200	*		
		41	Igoundem	13	100	15	121	1	400	1,000	*		
		42	Toug Lkheif	40	250	48	302	1	200	200	*		
		43	Ait Ouzkri	40	250	48	302	1	250	150	*		
		44	Ait Hmad	50	300	59	363	1	500	300	*		
Amizmiz	Dar Jamaa	45	Tizgui	60	250	71	302	1	800	1,000	*		
		46	Adardour	160	700	190	847	4	600	2,700	*		
		47	Lemdinat	160	985	190	1,192	1	500	400	*		
		48	Tnirt	230	1,416	273	1,713	1	800	750	*		
		49	Anermi	90	540	107	653	1	500	500	*		
		50	Ansmrou	160	985	190	1,192	1	450	300	*		
		51	Talat Ait Ihla	70	210	83	254	1	500	450	*		
		52	Toulkine	190	1,400	226	1,694	1	600	350	*		
		53	Adghouss	50	200	59	242	1	150	150	*		
		54	Douzzou	220	1,500	261	1,815	1	350	200	*		

Table 3.3-2 Nos. of Households and Residential Area Size of Villages (2/2)

Administrative Location		Douar		Village in 1996		Village in 2010		Residential Area in 1996 (identified by)					
Cerele	Commue R.	No.	Name	Households	Population	Households	Population	Frag-ments	E-W (m)	N-S (m)	Map/ Survey		
Administrative Location		Douar		Village in 1996		Village in 2010		Residential Area in 1996 (identified by)					
Cerele	Commue R.	No.	Name	Households	Population	Households	Population	Frag-ments	E-W (m)	N-S (m)	Map/ Survey		
	Ameghrass	65	Adar Baragha	11	60	13	73	1	500	250	*		
		66	ladchert	30	200	36	242	1	600	400	*		
		67	Tamsoult	5	37	6	45	1	500	500	*		
		68	Dar Jamaa Ait Ali	60	220	71	266	1	400	300	*		
		69	Agadir Ait Brahim	28	120	33	145	1	500	300	*		
		70	Jouraghan	18	80	21	97	1	300	200	*		
		71	Imiki	50	500	59	605	1	400	300	*		
		72	Ifit Ait Alla	22	200	26	242	1	1,000	500	*		
		73	Boukhelf	85	425	101	514	1	1,000	500	*		
		74	Addar Ait Ali	22	150	26	181	1	400	300	*		
		76	Ait Bourd	100	700	119	847	1	1,000	400	*		
		77	Ait MBarek	30	120	36	145	1	300	200	*		
		78	Agadir Ait Bourd	60	400	71	484	1	500	300	*		
		79	Afella Ouassif	25	120	30	145	1	700	400	*		
		81	Afella Ighil	10	70	12	85	1	150	150	*		
		83 1	Anfeg	15	95	18	115	1	150	200	*		
		83 2	Aguersouak	20	100	24	121	1	200	100	*		
		84	Ait Bouzid	119	733	141	887	1	200	250	*		
		85 1	Oumast	35	180	42	218	1	250	200	*		
		85 2	Ait Zitoun	35	180	42	218	1	200	200	*		
		86	Tagadirt	28	137	33	166	1	200	200	*		
		87 1	Zaouit	9	60	11	73	1	200	200	*		
		87 2	Izalaghan	12	62	14	75	1	250	200	*		
		88	Tigouder	24	130	29	157	1	200	200	*		
		89	Amezi	36	181	43	219	1	500	200	*		
		90	Agouni	30	172	36	208	1	100	300	*		
		91	Chaabat Tarik	53	254	63	307	1	250	300	*		
		92	Ighil Sdidene	14	54	17	65	1	300	500	*		
		93	Tizi	59	284	70	344	1	500	500	*		
		94	Aghbalou	90	472	107	571	1	400	500	*		
		95	Ait Hsain	13	75	15	91	1	200	200	*		
		96	Ait Boubker	14	80	17	97	1	300	600	*		
		97	Tazatourt	33	152	39	184	1	200	300	*		
		98	Tamsoulte	33	320	39	387	1	200	200	*		
		99	Tizgui	50	360	59	436	1	300	250	*		
		100	Ait Tirghit	50	600	59	726	1	400	600	*		
		Sidi Badhaj	101	Tachbibt Kabli	30	220	36	266	1	500	1,000	*	
			102	Tachbibt Echadou	30	150	36	181	1	500	1,500	*	
			103	Asgoune	30	270	36	327	1	1,000	400	*	
			104	Ait Aamara Loued	80	420	95	508	3	1,000	600	*	
			105	Igouder	120	680	143	823	1	1,000	500	*	
			106	Lakaarna	30	185	36	224	1	300	1,300	*	
			107	Ait Aamar El Bour	70	492	83	595	1	1,000	2,000	*	
			109	Chouirige	120	800	143	968	2	900	600	*	
			112	Lamhamid	30	150	36	181	1	600	800	*	
Ait Ourir			Ait Aadel	113 1	Tarast	45	417	53	505	1	800	500	*
				113 2	Assaka	45	387	53	468	1	700	500	*
			Abadour Zerkten	114	Abadou	110	800	131	968	1	3,000	1,000	*
	115	Quriz		22	280	26	339	1	300	100	*		
	Tighdjuine	116	Tabant Ighi	287	1,767	341	2,138	18	6,500	3,000	*		
		117	Ansa	59	300	70	363	1	300	800	*		
		118	Tidsi	40	316	48	382	1	300	800	*		
		119	Ait Atmane	104	900	124	1,089	1	500	200	*		
		120	Ezzacuite	16	121	19	146	1	200	400	*		
Total		114		7,272	45,556	8,640	55,116				57	57	

(Notes) 1) Households in 2010 are estimated with an annual growth rates of 1.24% based on those in 1996.
 2) Population in 2010 are estimated with an annual growth rates of 1.37% based on those in 1996.
 3) Fragments are number of pieces of fragmentation of residential area.

3.3.4 Nos. of Facilities to Utilize Power By Category

(1) Schools to be Electrified

Table 3.3-3 indicates the present status (as of 1996) of the target villages with regard to schools. Power demand forecast for schools was based on assumptions of (i) that the number would not increase in the future, and (ii) the number of light fixtures per school.

(2) Public and Commercial Facilities to be Electrified

Table 3.3-4 indicates the present status (as of 1996) of the target villages with regard to public and commercial facilities.

(3) Present Status of Flour Milling and Pottery Industries

Table 3.3-5 indicates the present status (as of 1996) of the target villages with regard to public and commercial facilities. Power demand for these industries was outside the Study scope (details in section 5.4).

Table 3.3-3 Schools Targeted for Electrification (1/2)

Administrative Location		Douars		Situation in 1996				Prediction in 2000 & 2010	
Cercle	Commune R.	No.	Name	Schools	Classes	Students	Space (m ²)	Schools	
Asni	Ouirgane	1	Tizi Oussef	3	3	85	170	3	
		2	Id Aissa	2	2	42	84	2	
		3	Tassa Ouirgane	1	1	20	40	1	
		4	Igrem	2	3	95	190	2	
		6	Alla Oumzri	0	0	0	0	0	
		7	Id Ssior	1	3	70	140	1	
		8	Aghella	1	2	50	100	1	
		9	Ikiss	1	1	30	60	1	
		10	Ansakrou	2	5	54	108	2	
		11	Arg	1	2	46	92	1	
	12	Tinerhouhrine	1	1	35	70	1		
	13 1	El Bour	2	4	60	120	2		
	13 2	Inskar	1	1	10	20	1		
	15	Ikiss	2	4	35	70	2		
	17	Tacheddirt	2	2	40	80	2		
	Tahanaout	Ourika	18	Sqour	1	2	35	70	1
			19	Amagdour	0	0	0	0	0
20			Tamaterte	2	2	40	80	2	
21			Anfli	2	3	15	30	2	
Settifadma		22	Timichi	2	4	68	136	2	
		23	Agouns	2	2	55	110	2	
Oukaimeden		24	Oulad Mansour	2	2	40	80	2	
		25 1	Oulad Lahjar	1	4	100	200	1	
25 2		Oumnas	1	3	300	600	1		
26 1		Awin Mazouz	1	1	20	40	1		
26 2		Bouchiha Bon O	1	3	120	240	1		
27		Del El Ain	1	8	200	400	1		
30		Bel Abbas	1	4	160	320	1		
32		Derb Chem's	1	3	80	160	1		
33		Sour Tadrara	2	2	160	320	2		
34		Tlat Tadrara	2	2	30	60	2		
Amizmiz		Anougal	35	Imin Tala	0	0	0	0	0
	36		Addouz	2	2	32	64	2	
	37		Ain Ghad	1	3	130	260	1	
	38		Inzaïne	1	2	80	160	1	
	39		Imi N'istly	0	0	0	0	0	
	40		Dou Anamer	1	1	15	30	1	
	41		Igoundem	0	0	0	0	0	
	42		Toug Lkheif	2	2	40	80	2	
	43		Ait Ouzkri	1	1	20	40	1	
	44		Ait Hmad	1	1	30	60	1	
	45		Tizgui	1	1	31	62	1	
	46		Adardour	6	6	105	210	6	
	Azgour		47	Lendinat	2	5	60	120	2
		48	Tnirt	1	6	120	240	1	
		49	Anermi	1	2	120	240	1	
		50	Ansmrou	1	2	50	100	1	
		51	Talat Ait Ihla	0	0	0	0	0	
		52	Toukine	1	4	70	140	1	
		53	Adghouss	2	2	49	98	2	
		54	Douzrou	1	2	40	80	1	
		55	Ait Outmane	1	1	68	136	1	
		56	Tagadirt	0	0	0	0	0	
	Dar Jamaa	57	Tifirt	2	3	42	84	2	
		58	Anfrioune	1	1	30	60	1	
		59	Ait Smil	2	6	75	150	2	
		60	Tifratine	1	2	50	100	1	
		61	Aguenze	1	1	15	30	1	
62		Ifit Baragha	0	0	0	0	0		
63		Agadir Baragha	1	2	35	70	1		
65		Adar Baragha	0	0	0	0	0		
66		Tadchert	0	0	0	0	0		
67		Tamsoult	0	0	0	0	0		
68		Dar Jamaa Ait Ali	1	7	130	260	1		
69		Agadir Ait Brahi	0	0	0	0	0		
70		Iouraghan	0	0	0	0	0		
71		Imiki	0	0	0	0	0		

Table 3.3-3 Schools Targeted for Electrification (2/2)

Administrative Location		Douars		Situation in 1996				Prediction in 2000 & 2010
Cerele	Commue R.	No.	Name	Schools	Classes	Students	Space (m ²)	Schools
		72	Ibit Ait Alla	0	0	0	0	0
		73	Boukhelf	1	2	60	120	1
		74	Addar Ait Ali	1	1	15	30	1
		76	Ait Bourd	1	4	40	80	1
		77	Ait M Barek	0	0	0	0	0
		78	Agadir Ait Bourd	0	0	0	0	0
		79	Afella Ouassif	0	0	0	0	0
	Ameghrass	81	Afella Ighil	0	0	0	0	0
		83 1	Anfeg	0	0	0	0	0
		83 2	Aguersouak	1	3	25	50	1
		84	Ait Bouzid	1	2	50	100	1
		85 1	Oumast	1	1	35	70	1
		85 2	Ait Zitoun	0	0	0	0	0
		86	Tagadirt	0	0	0	0	0
		87 1	Zaouit	0	0	0	0	0
		87 2	Izalaghan	0	0	0	0	0
		88	Tigouder	2	6	137	274	2
		89	Amezi	1	4	120	240	1
		90	Agouni	1	3	15	30	1
		91	Chaabat Tarik	1	1	30	60	1
		92	Ighil Sfidene	0	0	0	0	0
		93	Tizi	1	1	25	50	1
		94	Aghbalou	2	4	60	120	2
		95	Ait Hsain	0	0	0	0	0
		96	Ait Boukker	1	1	38	76	1
		97	Tazatourt	0	0	0	0	0
		98	Tamsoulte	1	1	38	76	1
		99	Tizgui	1	1	35	70	1
		100	Ait Tirghit	1	2	52	104	1
	Sidi Badhaj	101	Tachbibt Kabli	0	0	0	0	0
		102	Tachbibt Echatou	1	5	70	140	1
		103	Asgoune	0	0	0	0	0
		104	Ait Aamara Loue	1	6	120	240	1
		105	Igouder	2	3	70	140	2
		106	Lakaama	0	0	0	0	0
		107	Ait Aamar El Bou	1	7	200	400	1
		109	Chouinge	1	2	30	60	1
		112	Lamhamid	0	0	0	0	0
Ait Ourir	Ait Aadel	113 1	Tarast	1	3	50	100	1
		113 2	Assaka	0	0	0	0	0
	Abadour	114	Abadou	2	7	170	340	2
	Zerkten	115	Quriz	1	2	60	120	1
		116	Tabant Ighi	2	3	214	428	2
	Tighdouine	117	Ansa	1	2	70	140	1
		118	Tidji	0	0	0	0	0
		119	Ait Atmane	1	6	150	300	1
		120	Ezzaouite	1	1	30	60	1
Total or Average		114		112	228	5,541	11,082	112
Max.				6	8	300	600	6
Min.				0	0	0	0	0
S.D.				0.9	2	55	110	0.9

- (Notes)
- 1) Schools are composed of Koranic and Primary Schools.
 - 2) Space is estimated with 2m² for one student.
 - 3) Numbers of schools in 2010 is predicted not increase after 1996.

Table 3.3-4 Public Facilities and Industries Targeted for Electrification (1/2)

Administrative Location		Douar		Mosques		Public Halls		Cooperatives		First Aid		Warehouse		Stores		Butchers							
Cercle	Commune R.	No.	Name	Nos.	Space (m ²)	Nos.	Space (m ²)	Nos.	Space (m ²)	Nos.	Space (m ²)	Nos.	Space (m ²)	Nos.	Space (m ²)	Nos.	Space (m ²)						
Asni	Ouirgane	1	Tizi Oussem	1	400	0	0	0	0	0	0	0	0	4	3	0	0						
		2	Id Aïssa	1	250	0	0	0	0	0	0	0	0	0	4	8	2	6					
		3	Tassa Ouirgane	1	240	0	0	0	0	0	0	0	0	0	2	3	0	0					
	Ingdal	4	Igreun	1	100	0	0	0	0	0	0	0	0	0	2	10	0	0					
		6	Alla Oumzri	1	100	0	0	0	0	0	0	0	0	0	2	40	0	0					
	Talat N'Yacoub	7	IJ Ssior	1	100	0	0	0	0	0	0	0	0	0	3	60	0	0					
		8	Aghella	1	100	0	0	0	0	0	0	0	0	0	2	40	0	0					
	Ijoukak	9	Bkiss	1	30	0	0	0	0	0	0	0	0	0	1	20	0	0					
		10	Amsakrou	1	200	0	0	0	0	0	0	0	0	0	4	10	0	0					
	Aghbar	11	Arg	1	400	0	0	0	0	0	0	0	0	0	1	20	0	0					
		12	Tinerhouhrine	1	200	0	0	0	0	0	0	0	0	0	3	8	1	6					
	Asni	13	El Bour	0	0	0	0	0	0	0	0	0	0	0	1	10	0	0					
		13	2 Inskar	1	100	0	0	0	0	0	0	0	0	0	0	0	0	0					
	Fahanao Ourika	Settifadna	15	Bkiss	1	300	0	0	0	0	0	0	0	0	6	8	2	6					
			17	Tacheddirt	1	200	0	0	0	0	0	0	0	0	0	6	8	1	6				
			18	Sqour	1	500	0	0	0	0	0	0	0	0	0	2	20	0	0				
		Oukaimeden	19	Amagdou	1	300	0	0	0	0	0	0	0	0	0	0	0	0	0				
			20	Tamaterte	1	200	0	0	0	0	0	0	0	0	0	0	0	0	0				
		Tamesloht	21	Anfli	1	10	0	0	0	0	0	0	0	0	0	3	8	0	0				
			22	Timichi	1	200	0	0	0	0	0	0	0	0	0	2	10	0	0				
		Tamesloht	23	Agoums	1	400	0	0	0	0	0	0	0	0	0	0	0	0	0				
			24	Oulad Mansour	1	300	0	0	0	0	0	0	0	0	0	2	10	0	0				
		Amizani Anougal	Tamesloht	25	1 Oulad Lahjar	1	100	0	0	0	0	0	0	0	0	3	15	0	0				
				25	2 Oumnas	1	200	0	0	0	0	1	100	0	0	0	4	20	0	0			
Amizani Anougal			26	1 Awin Mazouz	1	150	0	0	0	0	0	0	0	0	0	2	10	1	10				
			26	2 Bouchiba Bon Ouar	1	200	0	0	0	0	0	0	0	0	0	4	50	0	0				
Amizani Anougal			27	Del El Ain	1	200	0	0	0	0	0	0	0	0	0	4	70	0	0				
			30	Bel Abbas	3	300	0	0	0	0	0	0	0	0	0	5	100	0	0				
Azgour			Amizani Anougal	32	Derb Chem's	1	100	0	0	0	0	0	0	0	0	0	2	30	0	0			
				33	Seur Tadrara	1	150	0	0	0	0	0	0	0	0	0	8	20	0	0			
			Amizani Anougal	34	Hat Tadrara	2	500	0	0	0	0	0	0	0	0	0	4	8	0	0			
				35	Imin Tala	1	100	0	0	0	0	0	0	0	0	0	5	100	1	15			
			Amizani Anougal	36	Addouz	1	120	0	0	0	0	0	0	0	0	0	0	0	0	0			
				37	Ain Ghad	1	100	0	0	0	0	0	0	0	0	0	4	80	0	0			
			Amizani Anougal	38	Inzaine	1	100	0	0	0	0	0	0	0	0	0	5	100	1	15			
				39	Imi Nisly	1	100	0	0	1	80	0	0	0	0	0	5	100	0	0			
			Azgour	Amizani Anougal	40	Dou Anamer	1	150	0	0	0	0	0	0	0	0	0	0	0	0	0		
	41				Igoundem	1	100	0	0	1	80	0	0	0	0	0	1	15	0	0			
	Amizani Anougal			42	Toug Lkheif	1	100	0	0	0	0	0	0	0	0	0	0	0	0	0			
				43	Ait Ouzri	1	50	0	0	0	0	0	0	0	0	0	0	0	0	0			
	Amizani Anougal			44	Ait Hmad	1	100	0	0	0	0	0	0	0	0	0	1	20	0	0			
				45	Tizgui	1	100	0	0	0	0	0	0	0	0	0	1	16	0	0			
	Amizani Anougal			46	Adardour	1	100	0	0	0	0	0	0	0	0	0	1	15	0	0			
				47	Lemdinat	1	200	0	0	1	40	0	0	0	0	0	4	10	0	0			
	Amizani Anougal			48	Trit	2	350	0	0	0	0	0	0	0	0	0	3	60	3	50			
				49	Anenni	3	400	0	0	0	0	0	0	0	0	0	3	50	0	0			
	Dar Jamaa	Amizani Anougal		50	Ansmrou	1	100	0	0	0	0	0	0	0	0	0	4	10	0	0			
				51	Falat Ait Ibla	1	100	0	0	0	0	0	0	0	0	0	1	20	0	0			
		Amizani Anougal		52	Teulkine	2	400	0	0	0	0	0	0	0	0	0	10	200	2	30			
				53	Adghouss	1	50	0	0	0	0	0	0	0	0	0	1	10	0	0			
		Amizani Anougal		54	Douzrou	1	120	0	0	0	0	0	0	0	0	0	6	10	0	0			
				55	Ait Outmane	1	100	0	0	0	0	0	0	0	0	0	5	10	0	0			
Dar Jamaa		Amizani Anougal		56	Tagadirt	1	100	0	0	0	0	0	0	0	0	0	0	0	0	0			
				57	Tifrit	1	100	0	0	0	0	0	0	0	0	0	2	10	0	0			
		Amizani Anougal		58	Anfricoune	1	80	0	0	0	0	0	0	0	0	0	1	10	0	0			
				59	Ait Smil	1	200	0	0	2	100	0	0	0	0	0	7	50	0	0			
		Dar Jamaa		Amizani Anougal	60	Tifratine	1	200	0	0	0	0	0	0	0	0	0	3	9	0	0		
					61	Aguzze	1	100	0	0	0	0	0	0	0	0	0	0	0	0	0		
				Amizani Anougal	62	Ifit Baragha	1	100	0	0	0	0	0	0	0	0	0	1	20	0	0		
					63	Agadir Baragha	1	30	0	0	0	0	0	0	0	0	0	0	0	0	0		
			Dar Jamaa	Amizani Anougal	65	Adar Baragha	1	100	0	0	0	0	0	0	0	0	0	0	0	0	0		
					66	Tadchert	1	120	0	0	0	0	0	0	0	0	0	1	10	0	0		
				Amizani Anougal	67	Tamsoult	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
					68	Dar Jamaa Ait Ali	1	400	1	340	0	0	1	225	0	0	0	2	50	0	0		
				Dar Jamaa	Amizani Anougal	69	Agadir Ait Brahim	0	0	0	0	0	0	0	0	0	0	1	8	0	0		
						70	Iouraghan	1	100	0	0	0	0	0	0	0	0	0	0	0	0	0	
					Dar Jamaa	Amizani Anougal	71	Imiki	1	100	0	0	1	153	0	0	0	0	2	10	0	0	
							72	Ifit Ait Alla	1	100	0	0	0	0	0	0	0	0	0	1	15	0	0
						Dar Jamaa	Amizani Anougal	73	Boukhelf	2	400	0	0	0	0	0	0	0	0	4	100	0	0
								74	Addur Ait Ali	1	16	0	0	1	48	0	0	0	0	0	1	4	0

Table 3.3-4 Public Facilities and Industries Targeted for Electrification (2/2)

Administrative Location		Douar		Mosques		Public Halls		Cooperatives		First Aid		Warehouse		Stores		Butchers	
Cercle	Commune R.	No.	Name	Nos.	Space (m ²)	Nos.	Space (m ²)	Nos.	Space (m ²)	Nos.	Space (m ²)	Nos.	Space (m ²)	Nos.	Space (m ²)	Nos.	Space (m ²)
		76	Ait Bourd	1	200	0	0	0	0	0	0	0	0	4	80	0	0
		77	Ait M Berek	1	100	0	0	0	0	0	0	0	0	1	15	0	0
		78	Agadir Ait Bourd	1	100	0	0	0	0	0	0	0	0	1	16	0	0
		79	Afella Ouassif	0	0	0	0	0	0	0	0	0	0	0	0	0	0
		81	Afella Ighil	1	100	0	0	0	0	0	0	0	0	0	0	0	0
		83 1	Anfeg	1	20	0	0	0	0	0	0	0	0	0	0	0	0
		83 2	Aguersouk	1	110	0	0	0	0	0	0	0	0	0	0	0	0
		84	Ait Bouzid	1	50	0	0	0	0	0	0	0	0	2	20	0	0
		85 1	Oumast	1	30	0	0	0	0	0	0	0	0	0	0	0	0
		85 2	Ait Zitoun	0	0	0	0	0	0	0	0	0	0	0	0	0	0
		86	Tagadirt	0	0	0	0	0	0	0	0	0	0	0	0	0	0
		87 1	Zaouit	1	100	0	0	0	0	0	0	0	0	0	0	0	0
		87 2	Izalaghan	1	110	0	0	0	0	0	0	0	0	0	0	0	0
		88	Tigouder	0	0	0	0	0	0	0	0	0	0	0	0	0	0
		89	Amezi	1	150	0	0	0	0	0	0	0	0	0	0	0	0
		90	Agouni	1	60	0	0	0	0	0	0	0	0	0	0	0	0
		91	Chaabat Tarik	2	400	0	0	1	100	0	0	0	0	2	8	0	0
		92	Ighil Sédene	1	80	0	0	0	0	0	0	0	0	0	0	0	0
		93	Tizi	1	200	0	0	0	0	0	0	0	0	1	50	0	0
		94	Aghbalou	1	225	0	0	0	0	0	0	0	0	2	18	0	0
		95	Ait Hsain	1	200	0	0	0	0	0	0	0	0	1	4	0	0
		96	Ait Boubker	1	150	0	0	0	0	0	0	0	0	0	0	0	0
		97	Tazatourt	1	100	0	0	0	0	0	0	0	0	2	12	0	0
		98	Tamsouhe	1	200	1	40	0	0	0	0	0	0	1	6	0	0
		99	Tizgui	1	100	0	0	0	0	0	0	0	0	1	16	0	0
		100	Ait Tirghit	1	300	0	0	0	0	0	0	0	0	0	0	0	0
		101	Tachbibt Kabli	2	300	0	0	0	0	0	0	0	0	2	30	0	0
		102	Tachbibt Echataoui	1	100	0	0	0	0	0	0	0	0	2	30	0	0
		103	Asgoune	1	100	0	0	0	0	0	0	0	0	2	8	0	0
		104	Ait Aamara Loued	2	200	0	0	0	0	0	0	0	0	3	6	0	0
		105	Igouder	1	120	1	175	1	45	1	94	0	0	2	10	0	0
		106	Lakaama	1	100	0	0	0	0	0	0	0	0	0	0	0	0
		107	Ait Aamar El Bour	3	300	0	0	1	100	0	0	0	0	3	60	1	20
		109	Chouirige	1	100	0	0	1	100	0	0	0	0	2	30	2	30
		112	Lamhamid	3	300	0	0	1	100	0	0	0	0	0	0	0	0
		113 1	Tarast	2	100	0	0	0	0	0	0	0	0	2	30	2	30
		113 2	Assaka	1	140	0	0	0	0	0	0	0	0	5	50	0	0
		114	Abadour	2	300	1	300	0	0	1	500	1	24	0	0	4	24
		115	Zekien	1	360	0	0	0	0	0	0	0	0	0	0	0	0
		116	Tabant Ighi	4	80	0	0	0	0	1	20	0	0	6	8	0	0
		117	Ansa	2	200	0	0	0	0	0	0	0	0	3	60	0	0
		118	Tidsi	1	100	0	0	0	0	0	0	0	0	3	50	0	0
		119	Ait Atinaac	3	300	0	0	0	0	0	0	0	0	6	120	2	30
		120	Ezzaouite	3	300	0	0	0	0	0	0	0	0	3	50	0	0
		Total	114	132	#####	4	555	12	946	5	939	1	24	234	2,538	25	278
		Average size			140		214		1,892		188		24		11		11
		Villages having public facilities		107	93.9%	4	3.5%	11	9.6%	5	4.4%	1	0.9%	81	71.1%	14	12.3%

Table 3.3-5 Status of Flour Milling Industry in the Villages (1/2)

Administrative Location		Douar		Flour Mill				Pottery House-holds			
				Number & Energy of Mills					Capacity (kg/day)		
Cerele	Commue R.	No.	Name	Total	Petrol	Water	Animal				
Asni	Ouirgane	1	Tizi Oussem	5	0	5	0	300	0		
		2	Id Aissa	0	0	0	0	0	0		
		3	Tassa Ouirgane	5	0	0	5	200	0		
		4	Igrem	1	0	1	0	150	0		
		6	Alla Ounzri	3	0	3	0	150	0		
		7	Id Ssior	1	1	0	0	100	0		
		8	Aghella	0	0	0	0	0	0		
		9	Ikiss	0	0	0	0	0	0		
		10	Amsakrou	1	0	1	0	124	0		
		11	Arg	2	0	2	0	224	0		
		12	Tinerhouhrine	2	0	2	0	320	0		
		13 1	El Bour	1	0	1	0	150	0		
		13 2	Imskar	1	0	1	0	80	0		
		15	Ikiss	1	0	1	0	144	0		
		17	Tacheddirt	1	0	1	0	140	0		
		Tahanaout	Ourika	18	Sqour	0	0	0	0	0	0
				19	Amagdour	0	0	0	0	0	0
20	Tamaterte			0	0	0	0	0	0		
21	Anfli			0	0	0	0	0	0		
22	Timichi			0	0	0	0	0	0		
23	Agouns			0	0	0	0	0	0		
24	Oulad Mansour			0	0	0	0	0	0		
25 1	Oulad Lahjar			1	1	0	0	300	0		
25 2	Oumnas			1	1	0	0	300	0		
26 1	Awin Mazeuz			1	1	0	0	160	2		
26 2	Bouchiha Bon Omar			0	0	0	0	0	0		
27	Del El Ain			1	1	0	0	960	0		
30	Bel Abbas			2	2	0	0	600	0		
32	Derb Chem's			0	0	0	0	0	0		
33	Sour Tadrara	1	1	0	0	150	0				
34	Hat Tadrara	1	1	0	0	200	0				
Amizmiz	Anougat	35	Imin Tala	4	0	4	0	1900	0		
		36	Addouz	0	0	0	0	0	0		
		37	Ain Ghad	0	0	0	0	0	0		
		38	Inzaine	3	3	0	0	600	0		
		39	Imi N'isly	0	0	0	0	0	0		
		40	Dou Anamer	0	0	0	0	0	0		
		41	Igoundem	2	2	0	0	150	0		
		42	Toug Lkheif	0	0	0	0	0	4		
		43	Ait Ouzkri	0	0	0	0	0	0		
		44	Ait Hmad	0	0	0	0	0	0		
		45	Tizgui	1	0	1	0	90	0		
		46	Adardour	0	0	0	0	0	0		
		Azgour		47	Lemdinat	2	0	2	0	240	0
				48	Tnirt	1	1	0	0	90	0
				49	Anermi	1	1	0	0	100	0
				50	Ansmrou	0	0	0	0	0	0
				51	Talat Ait Ihla	1	0	1	0	100	0
				52	Toulkine	2	2	0	0	400	0
				53	Adghouss	0	0	0	0	0	0
				54	Douzrou	2	2	0	0	1050	0
				55	Ait Outmane	0	0	0	0	0	0
56	Tagadirt			0	0	0	0	0	0		
Dar Jamaa		57	Tifirt	0	0	0	0	0	0		
		58	Anfrioune	0	0	0	0	0	0		
		59	Ait Smil	0	0	0	0	0	0		
		60	Tifratine	0	0	0	0	0	0		
		61	Aguenze	0	0	0	0	0	0		
		62	Ifit Baragha	1	1	0	0	800	0		
		63	Agadir Baragha	0	0	0	0	0	0		
		64	Adar Baragha	0	0	0	0	0	0		
		65	Adar Baragha	0	0	0	0	0	0		

Table 3.3-5 Status of Flour Milling Industry in the Villages (2/2)

Administrative Location		Douar		Flour Mill				Pottery Households	
				Number & Energy of Mills					Capacity
Cerele	Commue R.	No.	Name	Total	Petrol	Water	Animal	(kg/day)	
		66	Tadchert	0	0	0	0	0	
		67	Tamsoult	0	0	0	0	0	
		68	Dar Jamaa Ait Ali	0	0	0	0	0	
		69	Agadir Ait Brahim	0	0	0	0	0	
		70	Iouraghan	0	0	0	0	0	
		71	Imiki	1	1	0	0	112	
		72	Iit Ait Alla	3	0	0	3	100	
		73	Boukhelf	3	0	0	3	400	
		74	Addar Ait Ali	0	0	0	0	0	
		76	Ait Bourd	3	3	0	0	450	
		77	Ait M'Barek	1	1	0	0	150	
		78	Agadir Ait Bourd	0	0	0	0	0	
		79	Afella Ouassif	0	0	0	0	0	
	Ameghrass	81	Afella Ighil	0	0	0	0	0	
		83 1	Anfeg	0	0	0	0	0	
		83 2	Aguersouak	0	0	0	0	0	
		84	Ait Bouzid	0	0	0	0	0	
		85 1	Oumast	0	0	0	0	0	
		85 2	Ait Zitoun	0	0	0	0	0	
		86	Tagadirt	0	0	0	0	0	
		87 1	Zaouit	0	0	0	0	0	
		87 2	Izalaghan	0	0	0	0	0	
		88	Tigouder	0	0	0	0	0	
		89	Amezi	1	1	0	0	1000	
		90	Agouni	0	0	0	0	0	
		91	Chaabat Tarik	0	0	0	0	0	
		92	Ighil Sdidene	0	0	0	0	0	
		93	Tizi	0	0	0	0	0	
		94	Aghbalou	0	0	0	0	0	
		95	Ait Hsain	1	1	0	0	400	
		96	Ait Boubker	1	1	0	0	540	
		97	Tazatourt	0	0	0	0	0	
		98	Tamsoulte	1	0	1	0	100	
		99	Tizgui	0	0	0	0	0	
		100	Ait Tirghit	0	0	0	0	0	
	Sidi Badhaj	101	Tachbibt Kabli	1	1	0	0	100	
		102	Tachbibt Echatoui	1	0	1	0	120	
		103	Asgoune	1	1	0	0	170	
		104	Ait Aamara Loued	5	0	5	0	158	
		105	Igouder	3	3	0	0	1000	
		106	Lakaarna	0	0	0	0	0	
		107	Ait Aamar El Bour	0	0	0	0	0	
		109	Chouirige	1	0	0	1	150	
		112	Lamhamid	1	1	0	0	167	
Ait Ourir	Ait Aadel	113 1	Tarast	3	0	3	0	100	
		113 2	Assaka	3	0	3	0	0	
	Abadour	114	Abadou	3	3	0	0	165	
	Zerkten	115	Quriz	0	0	0	0	0	
		116	Tabant Ighi	4	0	4	0	20	
	Tighdouine	117	Ansa	1	0	1	0	80	
		118	Tidsi	3	0	3	0	250	
		119	Ait Atmane	1	0	0	1	100	
		120	Ezzaouite	0	0	0	0	0	
Total			114	98	38	47	13	16,104	7
Villages having a flour mill			53 (46%)	100%	39%	48%	13%		
Villages making potteries			3 (3%)						

(Note) Energy of pottery is manpower, and production size is medium in all villages.

3.4 Base Study of Power Supply Source

Base study was carried out for the following 5 methods of electrification considered possible for the Study area.

- (1) PV generation
- (2) Wind power
- (3) Micro-hydropower
- (4) Diesel generation
- (5) Extension of existing transmission line

Of the above, (4) is eliminated from priority consideration due to the fact that it is not a renewable energy source. In the case of (5), this is examined as a possible power supply source where under the Study where conditions are considered optimum for the same.

(1) PV Generation

PV generation method utilizes electrical energy which is generated by the PV module and battery stored during the daytime.

Accordingly, a criteria for adoption of this method is that sufficient daylight hours are essentially available throughout the year. Consideration, nevertheless, must be given to measures to compensate for periods when sunlight may not be available (seasonal fluctuations, etc.). In the case of Haouz Region, sunlight hours are in the range 5.3~5.6. Also, it was confirmed through field survey that mountain mass will not impact on effective sunlight hours. As a result, PV generation is deemed an appropriate power source under the Project. (Base study of the 3 methods of PV generation considered under the Study, i.e. solar home system, battery charging station, and centralized distribution system, is given in the following section 3.5).

(2) Wind Power

Under this method of electrification, wind energy is used to power generating equipment. Accordingly, a prerequisite for adoption of this type of power source is that a set minimal level of wind speed is available throughout the year. It is considered that a wind velocity of at least 5~6 m/s is necessary for generator operation; and given the fact that wind velocity in Haouz Province is 2~3 m/s conditions are unfavorable for wind power adoption. As a result, wind power was not pursued as an option under the Study.

Incidentally, wind power projects are being pursued along the northern coast of the country where conditions are favorable for this type of energy generation.

(3) Micro-hydropower Generation

Micro-hydropower utilizes head achieved along rivers to power generating equipment. Accordingly, stable discharge and topography which offers adequate

head are prerequisites for this type of energy.

In the case of Haouz Region, the Haut Atlas range runs to the south, and rainfall is a relatively abundant 400-500 mm per year. Also, the rugged topography of the area offers abundant head along rivers and mountain torrents. Accordingly, micro-hydropower is deemed an appropriate electrification method for adoption under the Project.

(4) Diesel Generation

Diesel generation relies on fossil fuels for generator equipment operation. Accordingly, it is neither environmentally friendly, nor a domestic energy source. Also, a steady supply of fuel and availability of spare parts are necessary. However, it has been a major mode of rural electrification in the past due to ease of facility installation and maturity of technological levels in this field.

As a result, diesel generation is adopted under the Study as an option for comparative analysis purposes, but is eliminated from consideration as a priority power supply method due to the fact that it is not a renewable source.

(5) Extension of Existing Transmission Line

Extension of existing transmission line represents the easiest method in terms of operation and maintenance, and is also the most stable power supply source. However, cost performance declines and supply side O&M increases as village distance becomes greater from the existing line.

In the case of the Study villages, those which are already included under ONE planning for grid extension have been eliminated from consideration. However, transmission line extension will still remain an option at future stages of the envisioned Project should this mode of electrification ultimately be identified as most appropriate for certain specific villages. Where such villages should be identified in the future, these would accordingly be incorporated into ONE planning rather than be included under this Project.

3.5 Study on 3 Methods of PV Generation

(1) Special Features of the 3 Methods

The following 3 methods are considered under the category of PV generation. The special features of each are described below.

① Solar Home System (SHS)

Under this method, PV module, battery, controller, etc. are installed on a home wise basis as a separate system.

Facilities are installed to meet initial demand only, with expanded installation of PV

module, battery, etc. for each new user in the future. This results in a minimized initial investment. Although this approach has no scale merit, facility expansion is simplified.

As the said system is installed on a home-wise basis, there is an intimacy with the system felt on the part of the user resulting in better system care and longer facility life.

② Battery Charging Station (BCS)

The PV module equipment is installed at a single location, with centralized charging of batteries which are then transported back to the individual home. This approach requires establishment of a charge station and deployment of operational and management personnel.

This approach has the disadvantages that (i) it is necessary to transport batteries to and from the home, and (ii) charging at a common location results in shared use of batteries resulting in less personal care of equipment and resultant shorter battery life.

Although this method has economical advantages, supplemental survey under the Study indicated that it is not highly viewed by villagers who perceive battery changing as laborious.

③ Centralized Distribution System

Under this method, PV module, battery, etc. are installed at a single location, from which power is delivered to the user by distribution line. It requires establishing a central station, constructing a distribution line system, installing electricity meters and deployment of operational and management personnel. Furthermore, it is difficult to control power consumption by each user household resulted in the need for excessive facility capacity. The CDS is consequently considerably more expensive than the home solar system approach.

(2) Evaluation of the 3 Methods of PV Generation

In the case of ③ (centralized distribution system) the most important factor is that actual power consumption by the users remains within the design consumption volume for each user. Power use in excess of the design volume results in excessive battery discharge and resultant significant shortening of battery life. Also, this approach has the disadvantage of requiring larger facility capacity to offset transmission loss where user households are located at some distance from the central generator.

As a result, ① (SHS) is adopted where user households are scattered, and power demand is extremely small. Method ③ (CDS) is on the other hand adopted where user households are located in relatively concentrated manner, and comparatively robust power demand is present. Method ② (BCS) is not given high marks on the

basis of past performance on projects which have adopted this method. Specifically, users feel inconvenience in the need to carry batteries to recharging stations, and there are cases where users neglect the proper timing for battery recharge which results in excessive discharge and subsequent shortening of battery life.

(3) Comparative Study of SHS and CDS for the Study Area (case study)

① (SHS) and ③ (CDS) differ in terms of system composition, and it is necessary to carry out a comparative examination of construction cost as well an engineering evaluation for the two methods. In making this comparison, consideration was given to factors of demand volume, mode of power use (alternating current or direct current), village configuration and of course the affordability-to-pay of target users.

Details of case study are presented below. On the basis of this study, it was determined not to adopt the CDS under the Study (CDER likewise was negative with regard to CDS).

1) Quantitative Comparison

Results of quantitative comparison of SHS and CDS are as follows:

Item	Individual home system	Centralized method
Supplied power	Direct, low voltage current (12 V, 24 V)	Alternating current (110 V, 220 V); requires transformer and inverter
Distribution line	Not necessary	Distribution line necessary from power source to each user
Facility site	Household roof or pole near house is sufficient	Space must be sufficient for panel and power source equipment installation, and battery placement
Engineering and maintenance works	Possible with simple technical skills	Sophisticated electrical engineering skills required
Method of use	Improper use has no impact on other users	Excess utilization by one user impacts on other users
Electrical equipment	Requires direct, low voltage current equipment only	Standard electrical equipment available on the market can be used
Connection to grid	Some improvements required	Can be easily accomplished

2) Comparative Case Study

Comparative study examined construction cost for 3 cases, i.e. 50 households, 100 households and 150 households.

Assumption-1 (power consumption)

- Comparison is based on power consumption of 240 Wh/day for each case.
- SHS systems are 75 Wp per household, at direct current of 12 V and 24 V.

-CDS is converted to alternating current, at 220 V.

Item	Individual home system	Remarks	Centralized system	Remarks
PV module	$240/5.3 \times 0.6 = 75$ (Wp)	Average sunshine hours per day = 5.3	240 Wh $240 \text{ kW} \times 1.2 = 288 \text{ Wh}$ $288/5.3 \times 0.6 = 90.57$	Inverter loss: 20% System efficiency 60%
Battery	100 Ah		100 Ah / household	Requires shed for central equipment
Charge controller	No. of households	Can use existing equipment standardly available on the market	1 kit	Must be specially ordered
Inverter and control	Unnecessary		1 kit	Must be specially ordered
Installation works	No. of households	Simple works	1 set	Requires works for panel installation, shed construction, protective fencing and foundation
Intra-village wiring works	Unnecessary		1 set	Pole installation, and distribution wiring works
Home wiring works	40 nos		No. of households	

* The PV module produces electric power (Wp) when it receives a quantity of sunshine equivalent to 1 kW/m²/h. The module capacity is calculated by dividing the required generated power by the average number of sunshine hours per day, and taking into account equipment efficiency factor. In other words, module capacity necessary to produce 240 Wh/day is computed as follows: $240 \text{ (Wh/day)} / 5.3 \text{ (h/day)} / 0.6 = 75 \text{ (Wp)}$

Assumption - 2:

Facility unit cost:

Item	Unit	Cost (US\$)	Remarks
PV module	US\$/Wp	8	Procurement from Japan
Battery	US\$/Ah	1	Modified car battery
Charge controller	US\$/kit	90	To be imported
Inverter (centralized system)	US\$/kit	30,000	To be specially designed and fabricated (including control panel)
Installation (home system)	US\$/kit	200	Pole/equipment installation
(centralized system)	US\$/kit	10,000	Foundation, frame, fence, shed
Intra-village wiring works		20,000	Electric pole installation, wiring works, home connection works
Home wiring works	US\$/home	60	\$10 per connection equipment

3) Construction Cost Comparison

<Case-1 (50 households)>

Item	Individual home system	(US\$)	Centralized system	(US\$)
PV module	75 × 50 = 3,750 3,750 Wp × 8	30,000	75 × 50 = 3,750 3,750 Wp × 8	30,000
Battery	100 Ah × 50 × 1	5,000	5,000 Ah × 1	5,000
Charge controller and inverter	50 kits × 90	4,500	1 set × 30,000	30,000
Installation works	50 nos. × 200	10,000	1 set × 10,000	10,000
Intra-village wiring	Unnecessary		1 set × 20,000	20,000
Home wiring works	50 nos. × 60	3,000	50 nos. × 60	3,000
Total		52,500		98,000
Per watt cost	US\$/Wp	14		26
Per home cost	US\$/home	1,050		1,960

<Case-2 (100 households)>

Item	Individual home system	(US\$)	Centralized system	(US\$)
PV module	75 × 100 = 7,500 7,500 Wp × 8	60,000	75 × 100 = 7,500 7,500 Wp × 8	60,000
Battery	100 Ah × 100 × 1	10,000	10,000 Ah × 1	10,000
Charge controller and inverter	100 kits × 90	9,000	1 set × 30,000	30,000
Installation works	100 nos. × 200	20,000	1 set × 10,000	10,000
Intra-village wiring	Unnecessary		1 set × 40,000	40,000
Home wiring works	100 nos. × 60	6,000	100 nos. × 60	6,000
Total		105,000		156,000
Per watt cost	US\$/Wp	14		21
Per home cost	US\$/home	1,050		1,560

<Case-3 (150 households)>

Item	Individual home system	(US\$)	Centralized system	(US\$)
PV module	75 × 150 = 11,250 11,250 Wp × 8	90,000	75 × 150 = 11,250 11,250 Wp × 8	90,000
Battery	100 Ah × 150 × 1	15,000	15,000 Ah × 1	15,000
Charge controller and inverter	150 kits × 90	13,500	1 set × 30,000	30,000
Installation works	150 nos. × 200	30,000	1 set × 10,000	10,000
Intra-village wiring	Unnecessary		1 set × 60,000	40,000
Home wiring works	150 nos. × 60	9,000	150 nos. × 60	9,000
Total		157,000		194,000
Per watt cost	US\$/Wp	14		17
Per home cost	US\$/home	1,050		1,293

Construction cost comparison shows that (i) in the case of a small number of households (50) per village, the cost of CDS is twice that of SHS, and (ii) where number of households is large (150), the cost of CDS is on a par with SHS. This is due to the fact that CDS equipment, particularly the control system including inverter must house a minimum number of circuits to support the system and up to a certain capacity the cost of the inverter control board does not change. As a result, the construction cost for the CDS is relatively more costly in the case of a smaller system.

4) Technical Evaluation

In light of the small number of households per village and small individual user demand in the case of the subject Project, the CDS approach has the following disadvantages from a technical standpoint. As a result, it is recommended that the SHS type system be adopted under the Project.

① High Distribution Facility Cost

The output capacity of the generating facilities envisioned for one village under the Project is around 3~4 kW, with distribution of power to be provided to an average 30~60 homes per village. Given the need to distribute power to each household within a target village, it is necessary to take into consideration transmission loss vis a vis the small demand per user. As a result, small diameter transmission line would have to be adopted to cope with conditions of relatively high voltage and small current. In comparison to conventional such facilities, numerous costs would be entailed in ensuring the such small diameter transmission line could bear up under the severe natural conditions in the Project area, i.e. wind and snow.

② System Reliability

Successful examples of full fledged, centralized type systems are few in developing countries. Implementation to date has essentially been limited to experimental, pilot projects. Accordingly, with consideration to subsequent O&M following completion of construction, the centralized system is less desirous in terms of system reliability (particularly with regard to the reliability of the NFB [no fuse breaker] with capacity appropriate to the Project).

NFB (No Fuse Breaker) Reliability:

Supply of alternating current power enables a relatively flexible use of various electrical appliances commonly available on the market; however, at the same time, there is the danger that volume of actual electricity consumption will place a heavy overload on the system after facility construction in excess of the originally envisioned power demand. In some cases, a portion of users may consume a volume of power far above the allocated amount, resulting in occasions where all users lose access to electricity. To counter this, it is a general practice to install NFB (No Fuse Breaker) in each home to control the amount of electricity consumed by each user.

However, NFB's have been generally developed for power over 1 A. In the case of the subject Project, an NFB with around 0.3 A capacity would be necessary for each household. At the present stage, development of such an NFB would require time, and would be of low initial reliability.

5) PV Generation Methods used in Morocco

PERG, the umbrella program for the decentralized electrification under this Study, assumes adoption of either the SHS or BCS approach. On the basis of discussions with CDER (counterpart agency for the Study) at the start of field works, it was confirmed that CDER was in favor of SHS adoption under this Study.

6) Future Issues

The PV electrification methods of (i) individual home system and (ii) centralized system have respective advantages and disadvantages in terms of construction cost and O&M after construction. In consideration of the future connection of the subject area targeted for electrification to the main power grid, it is desirable that various technological development be further pursued with regard to the centralized system such as small capacity NFB and improvements in terms of transmission loss.

3.6 Target Villages for Electrification under the Master Plan

(1) Confirmation of Villages to be Electrified by ONE

At the start of the phase 1 field works, it was identified that 7 of the 120 villages

contained in the original Study request were already slated for connection to the existing grid under electrification planning already in effect by ONE. These were accordingly eliminated from the scope of the Study. Also, during the latter part of the said phase 1 field works, another 3 villages were identified as already subject to ONE electrification planning and these too were eliminated from the Study scope.

In order to preclude any other redundancy in electrification planning, detailed study of ONE's electrification program was carried out in close collaboration with the agency, and as a result an additional 9 villages were identified as warranting exclusion from the Study.

***Villages Eliminated from Consideration due to Redundancy with Other ONE
Electrification Planning***

Administrative location		No.	Douar name	No. of households	istance from grid (km)
Cercle	Commune R.				
Asni	Asni	13	El Bour 1	65	2
Tahanaout	Tahanaout	25	Oulad Lahjar 1	100	0.3
		25	Oumnas 2	150	1
		27	Del El Ain	110	0.7
		33	Sour Tedrara	110	2
	105	Igouder	120	0.5	
Amizmiz	Sidi Badhaj	107	Ait Aamar El Bou	70	0.4
		109	Chourige	120	1.4
Ait Ourir	Zerkten	116	Tabant Ighi	287	0.2
Total		9		1,132	

Accordingly, 19 villages were thus eliminated from consideration under the Study due to prior inclusion in planning by ONE to extend transmission lines in the near future. However, 3 alternative villages were nominated for inclusion under the Project making the net reduction in village number 16.

(2) Target Villages for Electrification under the Master Plan

The inventory survey was carried out for 114 villages. Due to exclusion of the 9 villages indicated above, the total number of villages was reduced to 105. However, with the addition of one village (not included in the original request) for electrification by micro-hydropower, the final number of target villages for electrification under the Master Plan is 106.

VOL. I CHAPTER 4
POWER SURVEY

CHAPTER 4 POWER SURVEY

4.1 Electric Power Situation in Morocco

4.1.1 Electric Power Enterprises

Planning and development in the energy sector in Morocco, including power projects, falls under the jurisdiction of the Ministry of Energy and Mining (MEM). ONE as well falls under the supervision of MEM.

Power generation power projects are carried out solely by ONE; however, there are some private companies that develop power for private use. The latter account for only 12~13% of total on-line facility scale. According to ONE procedures, users' associations, beneficiary households and private entities can freely construct, operate and manage, and set electricity tariffs in the case of schemes where power scale is under 6 kW/village.

Control of power transmission projects is the sole jurisdiction of ONE; nevertheless, there are public distribution entities which supervise power distribution in such large urban centers as Casablanca and Marrakech in which case power is bought from ONE for sale to area consumers. Table 4.1-1 indicates entities engaged in electric power distribution and their respective proportions of total power sales.

Table 4.1-1 Public Power Distribution Entities

Name	Service area	Sales proportion (%)
ONE	All residential area excluding public authorities	46.3
Public authority:		51.7
RAO	Casablanca, Mohamadia, Ain Harouda, Beni Iklef	24.3
RED	Rabat-Sole, Tamara, Skhirati, Bouznika, Beaknadel	7.4
RADEEF	Fes	4.0
RAID	Tanger, Asilah	4.0
RDE	Tetouan, Larache, Chefchaouen, M'Dig	3.3
RADEEA	Marrakech, Sidi-Bou-Outmane	2.9
RADEEM	Meknes	2.6
RAK	Kenitra, Mehdia, Fourat	1.7
RADEES	Safi	0.9
RADEEJ	El Jadida, Azemmour, Sidi Bouzid, Chtouka, Moukay, Abdellah	0.6

4.1.2 Power Supply and Demand

Total annual generated power in 1991 was 9,874 GWh (8,675 GWh by ONE and 1,199 GWh by private companies). ONE thus accounts for 88% of total power generation. Total power sales by ONE amount to 7,765 GWh with transmission and distribution power loss at around 11%.

Table 4.1-2 shows the annual generated power for the period 1986~1992, and Table 4.1-3 indicates annual power consumption by use for the period 1982~1991.

Table 4.1-2 Annual Generated Power

(unit: GWh)

Year	ONE			Private			Total
	Thermal	Hydro	Subtotal	Thermal	Hydro	Subtotal	
1986	4,075	1,025	5,100	480	17	497	5,597
1987	5,918	806	6,724	715	0	715	7,439
1988	6,622	936	7,558	1,407	1	1,408	8,966
1989	7,001	1,157	8,158	923	0	923	9,081
1990	7,412	1,220	8,632	1,285	0	1,285	9,917
1991	7,409	1,266	8,675	1,199	0	1,199	9,874
1992	8,030	981	9,011	1,314	0	1,314	10,325

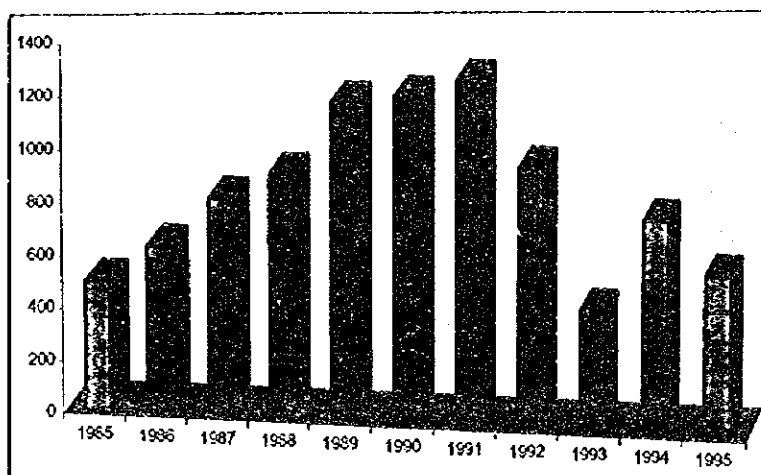
Table 4.1-3 Annual Power Consumption

(unit: GWh)

Voltage range	Purpose	1982	1989	1990	1991	
High and middle voltage	Industry	1,478	2,215	2,330	2,470	
	Mining	529	687	721	720	
	Public utilities	209	418	452	475	
	Agriculture and fishing	246	392	430	442	
	Potable water	201	274	299	330	
	Transportation and communication	169	257	285	307	
	Commercial and service	239	205	227	236	
	Subtotal		3,071	4,448	4,744	4,980
Low voltage	Power	73	99	113	113	
	Public	93	190	218	210	
	Household	1,197	2,106	2,268	2,462	
	Subtotal		1,363	2,395	2,599	2,785
	Total		4,434	6,843	7,343	7,765

Consumption of high and medium voltage power targeted at industrial sector demand is generally higher than the low voltage power for domestic purposes, with respective shares at 65% and 35%. However, growth in low voltage power consumption is significant, reflecting the progressive electrification of rural areas.

Figure 4.1-1 Annual Generated Power by Hydropower (GWh)



Annual generated power by hydropower for the period 1985~1995 is shown in the bar graph in Figure 4.1-1. Fluctuation in the said annual generated energy is marked in recent years (1991~1995). This is a reflection of the unstable rainfall during this period, particularly the severe drought occurring in 1993.

4.1.3 Power Facilities

(1) Power Generating Facilities

ONE presently owns the following power generating facilities (as of 1995).

1) Thermal Power Stations (total installed capacity: 2,532 MW)

(a) Steam turbine

Jorf Lascar:	660	(2 × 330)	1994	crude and coal
Casablanca:	120	(2 × 60)	1968~75	crude and coal
Jerada	165	(3 × 55)	1971~72	coal
Kenitra	300	(4 × 150)	1978~79	crude
Mohammedia	600	(4 × 150)	1981~85	crude and coal
Subtotal	1,845	MW		

(b) Gas turbine

Mohammedia	99	(3 × 33)	1991~92	crude
Tan-Tan	99	(3 × 33)	1992	crude
Tit Mella	99	(3 × 33)	1993	crude
Tetouan	40	(2 × 20)	1975~77	crude
Agadil	40	(2 × 20)	1974~77	crude
Tanger	40	(2 × 20)	1975~77	crude
Casa Z. Industrielle Tetouan	40	(2 × 20)	1994	crude
	99	(3 × 33)	1995	crude
Subtotal	615	MW		

(c) Diesel

Sedi Kocem	15.5	(2 × 7.75)	1967	diesel oil
Laayoune	21	(3 × 7)	1988~89	crude
Al Hoceima	2.3	(1 × 2.3)	1947~70	diesel oil
Tanger	6.4	(2 × 3.2)	1954~58	diesel oil
Essauira	2.2	(1 × 2.2)	1986	diesel oil
Isolated system	24.4	(total)		diesel oil
Subtotal	71.8	MW		

2) Hydropower Stations (total installed capacity: 926.7 MW)

Afourer	93.6	(2 × 46.8)	1995
B. El Oidane	135.0	(3 × 45)	1953~55
Al Massira	128.0	(2 × 64)	1980
Im Fout	31.2	(2 × 15.6)	1947~49
Daourat	17.0	(2 × 8.5)	1950
S. Said Maachou	20.8	(4 × 5.2)	1929
M. Youssef	24.0	(2 × 12)	1975
Kasba Zidania	7.1	(2 × 3.55)	1935~36
Hassan ler	67.0	(1 × 67)	1990
Allal Al Fassi	240.0	(3 × 80)	1994
Mohammed El Khanis	23.2	(1 × 23.2)	1967
Bou Areg	6.4	(1 × 6.4)	1969
Idriss ler	40.6	(2 × 20.3)	1978
El Kansera	14.4	(2 × 7.2)	1935~39
O. El Makhazine	36.0	(1 × 36)	1979
Taurart	2.0	(2 × 1)	1951
M. Eddahbi	10.0	(2 × 5)	1973
Takerkoust	12.0	(2 × 6)	1984~87
Lau	14.1	(4 × 3.525)	1934~42
Fes Amount	1.2	(3 × 0.4)	1925
Fes Aval	1.9	(2 × 0.95)	1934
Taza	0.6	(2 × 0.3)	1929
Meknes	0.6	(3 × 0.2)	1925

3) Total Installed Capacity for Generation: 3,458 MW (2,531.8 MW of thermal + 926.7 MW of hydropower)

(2) Transmission and Distribution Facilities

The high voltage transmission grid has been established mainly along the coast providing power to such major urban centers as Casablanca, the capital of Rabat, etc.

Trunk transmission lines are 225 kV cables, supplemented in some areas by 150 kV lines. In rural areas (for example Haouz province), transmission lines are 60 kV capacity.

Medium voltage distribution lines presently comprise 20, 22, 30 and 5.5 kV cables; however, ONE is currently in the process of standardizing these at 22 kV capacity. In Haouz province, these are all 22 kV.

Table 4.1-4 indicates the lengths of transmission and distribution lines in 1990, 1992 and 1995.

Table 4.1-4 Total Lengths of Transmission and Distribution Lines

Voltage range	1990	1992	1995
225 kV	3,142	3,808	4,870
150 kV	864	762	
60 kV	6,985	7,946	8,070
Middle voltage	13,140	15,160	16,000
Low voltage (380/220 V)			24,200

4.1.4 Power Demand Forecast

ONE had formulated 2 scenarios for power demand forecast for the period 1992~2010. One scenario envisions an annual growth in demand of 7%. The second perceives an 8% power demand growth rate per annum to the year 2000, after which demand growth would be 7%. The latter was formulated taking into particular consideration future electrification in rural areas.

However, power demand forecast was revised in 1996 to envision power demand growth of 4% in 1996, and 6% for the period 1997~2010. The revision was prompted by the difficulty in extending the existing grid into rural areas due to the distances and costs required.

4.1.5 Future Power Development Planning

ONE has formulated the following power development plans to meet power demand growth.

(1) Facilities Currently under Construction

Hydropower:

Al Wahda	248.1 MW	by end of 1998
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Wind power:

Koudia Blanc	53 MW	by end of 1997
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Thermal power:

Jorf III	330 MW	by 1999
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Jorf IV	330 MW	by 2000
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Subtotal:	961.1 MW	
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(2) Facilities Currently under Planning

Hydropower:

Dchhar El Oued	92 MW	by end of 2001
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Ait Messaud	6.4 MW	by end of 2001
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Thermal power:

No.1 Combined Cycle	470 MW	by 2002
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No.2 Combined Cycle	470 MW	by 2004
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Subtotal:	1,038.4 MW	
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(3) Facilities to be Retired

Fac de 6 × 20 MW (Agadir, Tanger, Tefouan)	120 MW	by end of 2000
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Roches Moires II & III (Casablanca)	120 MW	by end of 2001
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Subtotal:	240 MW	
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(4) Total Installed Capacity by End of 2004

Hydro and wind power	1,326.5 MW	
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Thermal power	3,892 MW	
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Total:	5,218 MW	
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4.1.6 Electricity Tariffs

In contrast to the short-term grid extension projects by ONE, the Global Regional Electrification Program (PERG) was launched on August 2, 1995 with broad emphasis on rural electrification. This has resulted in a two tiered tariff structure comprising ONE tariffs, and tariffs under PERG.

(1) ONE Tariffs

From January 1, 1996, ONE has adopted a new electricity tariff which establishes electricity tariffs for medium (22 kV) and low (400/220 V) voltages aimed at unifying tariff rates.

Objectives of the tariff structure revision are as follows:

- ① Global and effective management for electrical energy
- ② Control of peak demand and promotion of power use during off-peak hours
- ③ Standardization of tariffs of ONE and other public entities which sell power
- ④ Shift to a unified tariff system for the entire country
- ⑤ Establishment of a new household tariff system with consideration to electricity consumption per month
- ⑥ Review of tariffs for large consuming households (more than 500 kWh)
- ⑦ Procurement of funds to promote rural electrification

In order to promote rural electrification, ONE has adopted a broad ranging rural electrification plan including establishment of a Rural Electrification Department, and assessment of a 2 centime (DH 1/100) per kilowatt surcharge on urban power users to establish a rural electrification fund.

In the case of decentralized rural electrification, CDER is the principal in establishing electrification associations which then set up their own electricity tariff structures and operate independently. As these tariffs are higher than those imposed by ONE, it is recommended that certain measures be taken. Specifically with regard to ONE's electricity tariff structure, the following apply.

Power consumption by medium voltage (22 kV) users is divided into that for general use and that for agricultural purposes. Furthermore, time periods of power consumption are divided into three, i.e. peak hours, daytime hours, and off peak hours. Electricity tariffs for agricultural power are calculated according to seasonal criteria as well as whether use is on a regular day or holiday.

This new tariff system for general medium voltage (22 kV) consumption based on the above is as follows:

General Medium Voltage Tariffs (3 time periods):

1) Time periods

	<u>Winter (6 mos.: 10/1~3/31)</u>	<u>Summer (6 mos. 4/1~9/30)</u>
Peak hours	17~22:00	18~23:00
Day time hours	07~17:00	07~18:00
Off peak hours	22~07:00	23~07:00

2) Base charge (including tax)

Output base charge:	DH 291 / kVA / year
Tariff:	
Peak hours	DH 1.1657/kWh
Day time hours	DH 1.0714/kWh
Off peak hours	DH 0.7820/kWh

General Medium Voltage Tariffs (2 time periods):

Two time period tariffs would be adopted as a temporary measure until completion of installation of meters for 3 time periods.

1) Time periods

Peak hours	07~23:00
Off peak hours	23~07:00

2) Base charge (including tax)

Peak hours	07~23:00
Off peak hours	23~07:00

Electricity tariffs for medium voltage (22 kV) users for agricultural purposes would be as follows:

Agricultural Purpose Medium Voltage Tariffs:

1) Seasonal time periods

Time period:	Daytime hours	Off-peak hours
Regular day:	07~24:00	0~07:00
Sunday:	17~24:00	0~17:00

Season: Winter (5 mos.) Summer (7 mos.)

Period: November 1 ~ March 31 April 1 ~ October 31

2) Base charge (including tax)

Option	Fixed tariff (DH/kVA/p.a.)	DH/kWh (including tax)			
		Day time		Off-peak	
		Winter	Summer	Winter	Summer
TLU	1,924.34	0.57125	0.53673	0.45973	0.45973
MU	865.93	1.12607	0.64197	0.52251	0.45973
CU	384.80	1.68073	0.74705	0.58514	0.45973
Discount coefficient		r - 1 = 1	r - 2 = 0.25	r - 3 = 0.05	r - 4 = 0.06

In the case of medium voltage electricity tariffs, output charge is the base charge to which a utility fee is added depending on amount consumed and timing of consumption.

Low Voltage (440/220 V) Tariffs:

Consumption	Commercial lighting				Home lighting			
	0~100 kWh	101~200 kWh	201~500 kWh	>500 kWh	0~100 kWh	101~200 kWh	201~500 kWh	>500 kWh
Code	1				31			
Tariff (standard)	0.842	0.9055	0.9851	1.3464	0.842	0.9055	0.9851	1.3464
Code	7							
Tariff (without MN	1.011	1.087	1.183	1.616	none			

Consumption	Commercial lighting		Industrial and agricultural			Government building	Public lighting
	0~150 kWh	>150 kWh	0~100 kWh	101~500 kWh	>500 kWh		
Code	3		41		21	11	15
Tariff (standard)	1.1770	1.3080	1.0600	1.1130	1.2720	1.2204	1.0058
Code	8		48		28	18	
Tariff (without MN	1.4130	1.5700	1.2720	1.3360	1.5270	1.4650	none

MNA: fee applied when power consumption does not reach the predetermined amount at time contract.
Commune and public lighting: discount for public / commercial lighting applied by commune.

On the basis of the above electrical tariff structure, application of ONE tariffs to the target villages under the Project would result in a fee of DH 0.842 / kWh for lighting purposes, and DH 1.060 / kWh for power purposes.

(2) Electrification Methods and Tariffs under PERG

PERG was formulated by ONE and formally adopted by the Moroccan government on August 2, 1995. The said program aims to electrify all regions of Morocco by the year 2010 at a rate of 100,000 households per year over the 15 year period 1996-2010. The annual budget under the program is DH 1 billion per year, with electrification costs to be borne 25% by the beneficiary households, 20% by the commune rurales / users' associations, and the remaining 55% by ONE.

PERG tariffs vary depending on whether electrification is by (i) extension of existing transmission line, (ii) diesel generation or (iii) PV generation.

Examples of cost burden sharing for each type of electrification are described below:

I) Extension of Existing Transmission Line

A. In the case of cost sharing by ONE, the commune rurale and the beneficiary households:

Criteria: Villages to be energized are selected by COSPER (National Rural Electrification Committee)

Cost sharing: -The commune rurale bears a cost of DH 2,085 (in the case of payment by installment, this becomes DH 500 per year for 5 years) for each beneficiary household.
-Each beneficiary household bears a cost of DH 2,252 (in the case of payment by installment, this becomes DH 40/month for 7 years).
-ONE bears the remaining cost.

B. In the case of cost sharing by ONE, the users' associations and the beneficiary households:

Criteria: No participation by the commune rurale

Cost sharing: -The users' association bears a cost of DH 2,085 for each beneficiary household.
-Each beneficiary household bears a cost of DH 2,252 (in the case of payment by installment, this becomes DH 40/month for 7 years).
-ONE bears the remaining cost.

C. In the case of cost sharing by ONE and the users' associations:

<Case 1>

Criteria: Villages only without participation of commune rurale

Cost sharing: -The users' association bears a cost of DII 4,337 for each beneficiary household.
-ONE bears the remaining cost.

<Case 2>

Criteria: Villages only without application of PERG criteria

Cost sharing: -The users' association bears 50% of construction cost
-ONE bears the remaining cost (50%).

<Case 3>

Criteria: Villages for which standard criteria do not apply

Cost sharing: -ONE bears a cost of DII 5,000 for each beneficiary household.
-The users' association bears the remaining cost.

2) Diesel Generation

Cost is shared by the commune rurale, user's association and beneficiary households in line with that for transmission line extension.

3) PV Generation

PV generation comprises solar home systems installed in individual households. Energizing capacity is 4 lights.

Cost sharing: -The users' association bears a cost of DII 1,440 for each beneficiary household.
-Each beneficiary household bears a cost of DII 60/month for 7 years.
-ONE bears the remaining cost.

Specific amounts to be borne by the user for each category of electrification under the above tariff framework are described below.

1) PV Generation (energy for 4 lights)

The user pays DII 60/month for 7 years to cover construction cost. In addition, the user must bear costs for battery replacement.

2) Diesel Generation

The user pays DH 40/month for 7 years to cover construction cost. Base fee for 4~5 hours of power use per day is DH 15/month, with a tariff of DH 4~5/kWh/month for actual power used. Converted into a monthly payment, the foregoing comes to DH 25~40/month.

3) Extension of Existing Transmission Line

The user pays DH 40/month for 7 years to cover construction cost. Electricity tariff is in accordance with that determined by ONE.

In summary, the user bears a DH 40 per month cost for 7 years to cover construction cost and electricity tariffs of DH 10~40/month in the cases of diesel generation and transmission line extension. Total payment per month thus comes to DH 50~80. In the case of PV generation, the user bears DH 60 per month to cover construction cost; however, no electricity tariff need be paid (although the user must bear the cost for battery replacement).

Accordingly, monthly payment by users in the case of all modes of electrification is in the range DH 50~80/month.

This monthly payment (DH 50~80/month) is on a par with the present outlay by households in unelectrified villages for oil lamp, butane gas, candles, battery, etc. currently used for illumination purposes (DH 30~180/month per household; average: DH 75/month per household).

4.1.7 Per Capita Power Consumption, and Electrification Rate

Per capita GNP for Morocco was US\$ 1,040 in 1993; however, annual per capita power consumption remains at a low 400 kWh. This is due to the fact that the principal industries in Morocco of agriculture, mining, tourism, etc. are low electricity consuming sectors, and that electrification lags in rural areas.

Although the overall electrification rate in the country is 75%, electrification is mainly prevalent in urban areas with the electrification rate solely for rural area being only at 21%. Furthermore, the overall electrification rate for Haouz province is 41%, with the rate for rural area in the province being 14% (as of 1995). Also, an electrification rate of only 20% is forecast for rural area in the province by 1997. The above low per capita power consumption and rural electrification rate are clearly seen in comparison with nearby countries of the region:

	<u>kWh/person/year</u>	<u>Rural electrification rate</u>
Tunisia:	700	76
Algeria:	1,400	86

kWh/person/year (as of 1990)

Libya	4,180
Egypt	754
Lebanon	1,767
Morocco	384

4.2 Rural Electrification in Morocco

4.2.1 History of Rural Electrification

Rural electrification commenced in the 1970's under programs carried out by Le Ministere de l'Energie et des Mines and Ministere de l'Agriculture et de la Mise en Valeur Agricole. In 1975, a special fund for electrification was established corresponding to 4.5% of ONE's development profit. The fund was applied to grid expansion projects for ONE's supply service centers.

In the early 1980's, the Moroccan government launched The National Rural Electrification Program (PNER) aimed at ultimately electrifying all rural areas in the country. The program is being implemented in 2 stages. According to the study report (Sigmatreh, May 1987) at the conclusion of PNER-1, living standards in electrified villages had been improved and economic activities expanded. PNER-2 subsequently followed; however, achieved targets of village electrification by 1994 were less than anticipated due to funding difficulties.

In August 1995, the Moroccan government embarked on the Global Regional Electrification Program (PERG). Within this framework, the special program ERD (decentralized rural electrification) was launched in June 1997 which elicits the participation of the Ministry of the Interior in garnering cooperation of regional autonomies. ERD establishes the details for implementation of decentralized rural electrification under PERG.

4.2.2 National Rural Electrification Program (PNER)

As indicated above, PNER is being carried out in 2 stages.

PNER-1

This comprises the first stage under PNER, and was implemented over the period 1982~86. In the course of PNER-1, 286 villages totaling 64,000 households were electrified, corresponding to an average rate of 50 villages per year. To achieve this, facility construction included 1,340 km of middle voltage transmission network, 1,215 km of low voltage distribution network, 341 locations of middle/low voltage substations, and 5 locations of high/middle voltage substations.

Funding required for this construction was DH 519 million, consisting of a local portion of DH 239 million and a foreign portion of US\$ 36 million (extended by the World Bank). Burden for funding procurement was borne 50% by the national government and 50% by local autonomies. The executing agency was ONE. The problem experienced under PNER-1 was an accumulative deficit by the executing agency and local autonomies of DH 200 million.

PNER-2

PNER-2 is scheduled for implementation over the period 1990-99. As of the present, 600 villages have been targeted and 25,000 households electrified. Target facilities at the end of this stage are 4,800 km of middle voltage transmission network, 3,200 km of low voltage distribution network and 910 locations of middle/low voltage substations.

Required cost for PNER-2 is DH 2,532 million, comprising a local portion of DH 1,300 million and a foreign portion of DH 1,232 million (ECU 130 million). Burden for funding procurement is completely the responsible of local autonomies, with ONE acting as the executing agency. The problem experienced under PNER-2 is a shortage of funding.

4.2.3 Global Rural Electrification Plan (PERG)

ONE has been the principal executing entity for rural electrification projects in Morocco, and these have centered on expansion of the existing grid under PNER. However, as the target villages become located at greater distance from the said grid, the cost involved in achieving electrification through extension of transmission lines increases accordingly ultimately reaching a point where this approach is no longer cost-effective.

On the other hand, since the creation of CDER with assistance from USAID in 1982, empirical research and development efforts have been pursued with regard to the utilization of renewable energy sources. As a result of these efforts, it has been demonstrated that PV energy, hydropower and wind power where such are available represent a practical means to meet electricity demand in more isolated rural areas, and this approach has emerged as a viable option for rural electrification.

Against the above background, a new cooperative framework has emerged between CDER and ONE since 1994 to jointly pursue the exploitation of renewable energy sources in isolated areas. ONE has show particular interest in the incorporation of renewable energy schemes under rural electrification planning, and has subsequently nominated CDER as a member of the National Rural Electrification Committee (COSPER) marking a new institutional strategy in the form PERG.

PERG aims at a unified effort at rural electrification integrating the past experience of both ONE and CDER. An implementation proposal for the program has been evolved, and a master plan is now in the process of being formulated with scheduled completion at the end of 1997. Basic strategy under PERG is described below.

(1) Demand

The number of unelectrified households of 1.92 million (12.6 million persons) as of 1994 can be expected to increase to 2.3 million (13.8 million persons) by 2003 and to 2.6 million (15.9 million persons) by 2010.

To meet this demand, rate of electrification must accelerate from the current 50 villages per year to 2,000 villages per year.

(2) Targets

Since electrification must be pursued within the framework of an integrated rural development strategy, it must be combined with a program of establishing and upgrading water supply, roads, schools, medical facilities, etc. to allow scattered rural settlements to interact on a community basis. The present electrification target is to provide electrical power supply to 1.5 million households (9 million persons) between 1996 and 2010. In order to achieve this, the following are to be carried out:

- ① Electrification of the entire country by the end of 2010
- ② Integration of electrification technology (connection to existing transmission grid, development of renewable energy sources, and introduction of diesel generation)
- ③ Project costs are to be shared among ONE, regional autonomies and subscribers

(3) Action Plan

A master plan for rural electrification is to be formulated to incorporate the following.

- ① Creation of a data base for rural electrification
- ② Extension forecast for existing transmission line

In formulating the extension forecast, it is necessary to determine power demand in the target areas and whether or not electrical supply is feasible by extension of the grid.

- ③ Identification of areas which cannot be electrified over the short · long term by extension of the transmission grid, and consideration of adopting a decentralized electrification approach (wind power, PV energy, small-scale independent grid diesel, or micro-hydropower)
- ④ Setting of objective and realistic standards with consideration to technical and socio-economic aspects within the framework for national land development (with particular attention to border areas, and the northern and southern regions).

(4) Cost Reduction

A number of cost reduction policies have been adopted under the objective of promoting electrification. These are as follows:

- ① Introduction of the principle of competition
- ② Project grouping
- ③ Facility cost reduction through liberalizing of house connection installation for subscribers and simplification of appurtenant equipment
- ④ Use of shorter power poles (reduction of both cost for the pole itself, and transport cost)
- ⑤ Use of pole mounted transformers (reduction of civil works cost)
- ⑥ Improvement of ONE's material and equipment procurement procedures

As a result of the above measures, a cost reduction per household of DH 13,000 was achieved in 1993. A cost reduction of DH 10,000 is anticipated for 1995.

In addition to the above, the following measures are under study:

- ① Adoption of the turnkey project format to reduce the construction period
- ② Introduction of a geographical data system (Such a system would be adopted to optimize the selection of the most appropriate technology for electrification [grid extension, wind power, PV power generation, biomass energy, small-scale independent diesel systems, micro-hydropower, etc.] and relationship between cost and the selected engineering approach.)

(5) Maintenance and Training

Operation and maintenance structures for decentralized electrification are to be established through contractual arrangements with the concerned villages or local autonomies. Such agreements would be temporary, with responsibility for O&M to be transferred to the private sector at a later date. This plan would be pursued under the leadership of ONE, to include a training program for villagers in facility maintenance.

(6) Funding

The subject plan has as its target the electrification of 100,000 households per year at a cost of DH 10,000 per household. Necessary funding over 15 years for the envisioned electrification is DH 15 billion.

In procuring such funding, the cooperation of all parties involved will be necessary (local autonomies, subscribers and ONE). Under the plan, the following sharing of financial burden is envisioned:

- ① 20% : ONE (at an annual rate of DH 200 million)
- ② 35% : Development tax (in addition to a sign-up fee for subscribers to ONE and other electricity providers, a 2 centime [DH 0.02] per kilowatt is to be collected from customers)
- ③ 20% : Local autonomies (at an annual rate of DH 200 million from tax base)
- ④ 25% : Subscribers (at DH 250 million per year in total, with option to repay over a 7 year period at the interest rate imposed on ONE by its source of lending)

Cost sharing under each case is as follows:

<Extension of existing transmission line>

1. Method of cost sharing

A. In the case of cost sharing by ONE, the commune rurale and the beneficiary households:

Criteria: Villages to be energized are selected by COSPER (National Rural Electrification Committee)

Cost sharing: -The commune rurale bears a cost of DH 2,085 (in the case of payment by installment, this becomes DH 500 per year for 5 years) for each beneficiary household.
-Each beneficiary household bears a cost of DH 2,252 (in the case of payment by installment, this becomes DH 40/month for 7 years).
-ONE bears the remaining cost.

B. In the case of cost sharing by ONE, the users' associations and the beneficiary households:

Criteria: No participation by the commune rurale

Cost sharing: -The users' association bears a cost of DH 2,085 for each beneficiary household.
-Each beneficiary household bears a cost of DH 2,252 (in the case of payment by installment, this becomes DH 40/month for 7 years).

-ONE bears the remaining cost.

C. In the case of cost sharing by ONE and the users' associations:

<Case 1>

Criteria: Villages only without participation of commune rurale

Cost sharing: -The users' association bears a cost of DH 4,337 for each beneficiary household.
-ONE bears the remaining cost.

<Case 2>

Criteria: Villages only without application of PERG criteria

Cost sharing: -The users' association bears 50% of construction cost
-ONE bears the remaining cost (50%).

<Case 3>

Criteria: Villages for which standard criteria do not apply

Cost sharing: -ONE bears a cost of DH 5,000 for each beneficiary household.
-The users' association bears the remaining cost.

2. Management and Agreement

A. Target households for electrification

The commune rurale is to connect the minimum number of households by transmission line within 5 years of the start of installation works. In cases where this is not possible, cost borne by households as yet unelectrified is to be returned.

B. Role of ONE

- Survey works and supervision required in the course of construction
- Construction of medium and low voltage transmission lines, and technology development in this regard
- Financial burden for construction

C. Role of commune rurale

- Preparatory works for introduction of electrification
- Financial burden for construction

D. Facility ownership

Facility ownership is in the hands of ONE to ensure development and management in line with TOR.

<Diesel power generation>

1. Method of cost sharing

In line with that for transmission line extension.

<PV generation (solar home system kits)>

1. Method of cost sharing

In the case of cost sharing among ONE, users' associations and beneficiary households.

Cost sharing: -The users' association bears a cost of DH 1,440 for each beneficiary household.
-Each beneficiary household bears a cost of DH 60/month for 7 years.
-ONE bears the remaining cost.

2. PV kits and panels for each beneficiary household

a. Indoor facilities

- 4 low voltage lights, 4 switches, 1 fuse, 1 battery, wiring

b. Outdoor facilities

- 1 PV panel, 1 regulator

3. Management and Agreement

a) Responsibility of ONE

- PV kit supply
- Validation of the choice of young promoters
- Management of indoor facility installation works
- Funding cost for indoor and outdoor facilities

b) Responsibility of the users' association

- Funding cost for both indoor and outdoor facilities
- Suggestion of lists of young promoters according to the criteria of selection fixed by ONE

- Support in collection of PV facility and management costs
- Collection management for monthly burden to be paid by beneficiary households

c) Role of commune rurale

Support to users' associations in facility and financial management

d) Role of CDER

- Engineering support to ONE
- Ensure is necessary the training of young promoters suggested by the local authorities or associations and accepted by ONE

e) Facility ownership

Indoor facilities become the property of the user upon payment of the cost borne by the users' association. Outdoor facilities remain the property of ONE until payment of the cost borne by the user, at which time ownership of the same is transferred to the user.

f) Guarantee

Outdoor facilities are to be guaranteed for a 7 year period. Indoor facilities are to be guaranteed for a 1 year period (with the exception of low voltage lights).

(7) Organization

In order to pursue PERG under the optimum conditions, the roles of related agencies are to be clarified as follows:

- ① MEM : Confirmation of action plan and the execution of related studies. It is necessary that action plans be concurred to by a committee comprising representatives from the related sectors.
- ② ONE : Strengthening of national electrification programs. In addition to formulating action plans that maximize local autonomy institutional and know-how capabilities, ONE would undertake technical and funding management.
- ③ CDER : Extension and development of renewable energy technologies, maximizing CDER's extensive experience and engineering capability regarding decentralized electrification.

(8) Items for Consideration based on Past Experience

The following items bear note based on overall experience and achievement in Morocco with regard to electrification:

- ① Formulation of simple and practical projects
- ② Careful selection of the technology to be promoted. Initially, individual household PV energy systems (SHS) would be considered (forecast demand nationwide is 350,000 units)
- ③ Encouragement of diffusion over competition in the marketing of electrical power
- ④ Promotion and strengthening of local importers and contractors, and establishment of a quality control system
- ⑤ Support for the establishment of beneficiary groups, with officers to be elected by the local residents themselves. Such groups are to be nurtured and given guidance over an appropriate period of time (adoption of a suitable and simplified group management approach).
- ⑥ Appropriation of a portion of subsidy for communal facilities (battery charge stations, public facilities, pump stations, etc.). Such facilities are effective for promotional and practical instruction purposes. Cost for facility O&M is to be included in the budget of the concerned local autonomy.
- ⑦ After sales service in the form of mini-workshops (with consideration to service facilities in neighboring areas with well established electrical supply systems.)
- ⑧ Establishment of area teams strongly connected to the locale (to be responsible for coordination, survey, training), to be integrated by a national level coordinator and information network (rapid response to contingencies, creation of a data bank)
- ⑨ Other support measures:
 - Request for strong political support (establishment of a village electrification fund subsidized from electrical power and petroleum taxes)
 - Strengthening of public relations campaign to raise citizen awareness (in addition to mass media, exhibitions in market places and other rural centers)
 - Exemption from value added tax for PV batteries

In project formulation, attention is to be given to the following:

- ① Concentration on areas where electrification efforts have already commenced
- ② Incorporation of ample budget for the creation and nurturing of local groups (at present 10% of budget), and provisions for long term guidance and support to such groups
- ③ Priority to local contractors not only for facility construction and installation, but for the procurement of materials as well.

(9) Pursuit of ERD (decentralized rural electrification)

In June 1997, ERD (decentralized rural electrification) was established as a special project within the PERG framework. This project establishes the detailed procedure for implementation of decentralized rural electrification under PERG, and adopts the following 2 part strategy:

- Installation of diesel generating equipment connected to a mini-grid at investment of DH 4,000~8,000.
- Installation of solar home systems and centralized battery charging stations at an investment of DH 5,000~12,000.

In particular, diesel electrification according to the above can be expected to result in the following:

- As standard criteria are not adopted, the likelihood of successful electrification is considered low.
- Development cost is expensive.
- No planning is done for future connection to the existing grid.
- Operating time for diesel generating equipment is constrained to 4~5 hr/d

PV generation, on the other hand, is seen to be an extremely advantageous method of electrification in cases where user households are highly scattered.

In conclusion, electrification of the target region should be carried out within the special ERD project framework in light of the following:

- The experience acquired on the ERD theme confirms the strong demand of rural population and their capacity to contribute.
- The developed experience indicates mean costs for ERD around DH 10,000 for equipment and installation per household.

- The ERD is the economic solution for a proportion of rural villages (especially those with weak demand, either grouped or scattered housing, and far from medium voltage grid, etc.)
- In order to be a strong option of rural electrification, the ERD must shift to a large scale program.
- ERD must rest on the local dynamic and on an institutional framing, improving the capacities of regional and local entities.

Accordingly, although electrification of the entire country by connection to the existing grid is the ultimate objective, there exists a considerable difference in village distance from existing transmission lines making it necessary to first carry out decentralized rural electrification based on a wide range of appropriate technology development.

4.2.4 Rural Electrification Centered on CDER Activities

(1) Establishment and Role of CDER

Following the oil crisis in 1979, the Moroccan government placed new focus on the utilization of renewable energy sources culminating in the establishment of Le Centre de Developpement des Energies Renouvelables (CDER). The mission of this agency is as follows:

- ① To carry out studies and research on the promotion, development and utilization of renewable energy sources
- ② System and equipment adjustment
- ③ Identification of the technical, economical and social advantages of renewable energy
- ④ Establishment of an engineering framework to pursue the above

(2) CDER Objectives

The philosophy behind CDER activities encompass the following:

- ① Pursuit of the following in expanding the utilization of renewable energy sources in rural areas:
 - Replacement of an appropriate ratio of conventional energy sources (kerosene, candles, gas, fuel wood) with renewable energy supply.
 - Stabilization of local energy sources.

- ② Reevaluation of policy to address the issue of alternative energy sources.

Attention to effective control of local energy sources which are a fundamental prerequisite for the socio-economic development of the country.

- ③ Not simply to arrange for new energy supply, but to strive to satisfy the true needs of the intended beneficiaries through a new analysis of demand. Efforts are to focus on an improvement of living standards.

On the basis of the above philosophy, CDER has the following objectives:

- ① Strengthening of the role of the public sector in the areas of scientific research and development with regard to renewable energy sources, as well as in the areas of promotion and implementation of renewable energy schemes.
- ② Management and direction of important projects in the areas of rural electrification, effective use of energy in the industrial sector, and the economic use of energy in tertiary sectors and households.
- ③ Involvement of CDER in the commercial and industrial sphere through the identification of products adapted to local conditions and with good marketing potential.
- ④ Pursuit of study and engineering projects.

(3) Activities and Achievements of CDER

Since its inception, CDER has carried out numerous projects in the areas of PV heated water, electrification (PV energy, hydropower, wind power), groundwater pumping by PV power, and the production of biogas, as well as a wide range of general studies related to the foregoing.

Principal activities of CDER are as follows:

- ① Energy planning
- ② Energy management and conservation
- ③ Study on cost-effectiveness and marketability of energy
- ④ Collection and collation of information and data pertaining to renewable energy sources
- ⑤ Feasibility studies on renewable energy sources

- ⑥ Funding planning for the development of renewable energy sources
- ⑦ Public relations and information dissemination to promote the use of renewable energy sources
- ⑧ Implementation of model schemes for rural electrification (PV energy, micro-hydropower generation)
- ⑨ Liaison with related domestic and international agencies
- ⑩ Seminars and conferences on renewable energy sources
- ⑪ Training of local engineers and specialists

Since 1992, major projects in which CDER has been involved are as follows:

- ① National Decentralized Electrification Project (PNED)
- ② Special Energy Project (PSE) assisted by GTZ (Germany)
- ③ Rural Electrification Pilot Project (PPER) assisted by France
- ④ Rural Solar Electrification Project (PRES) assisted by KfW (Germany)
- ⑤ Solar heating system (80 MW)
- ⑥ Wind power generation project in the northern region (3 MW) assisted by KfW (Germany)
- ⑦ Biogas research project assisted by GTZ (Germany)
- ⑧ Village electrification project assisted by Spain

(4) CDER Organization

The General Director of CDER is stationed in Casablanca, and serves simultaneously as the Director of ONE. CDER's main headquarters is in Marrakech, and its organization centers administratively on the Secretary General. A CDER branch is located in Rabat which is responsible for liaison with other central government agencies and the promotion of special projects.

(5) Description of CDER

Budget : DH 9,421,930 (FY 1996); in Japanese yen: 116,376,000 (US\$ 1 = DH 9.31 = ¥ 115)

Personnel : As of May 1997:

Total	84
Engineers	19
Technicians	20
Administration	19
Others	26
Temporarily assigned personnel	18

Legal status : Special corporate body under MEM, established for the purpose of rural decentralized electrification. At present, no plan for privatization.

(6) Renewable Energy

Renewable energy sources being given attention by CDER are as follows:

- ① PV energy
- ② Wind power
- ③ Biomass energy
- ④ Hydropower

All of the above represent inexhaustible energy sources which, furthermore, are environmentally friendly and easy to manage in terms of engineering aspects. Specifically, in the area of PV energy, study is being carried out on PV power electricity generation, PV powered pumping systems, PV powered water heating and PV powered drying systems. In the area of wind power, study is being carried out on direct wind power exploitation (wind powered pumping systems, etc.) and wind powered electricity generation. In the area of biomass energy, attention is being given the more efficient use of fuel wood and equipment to produce biogas. In the area of hydropower, efforts are directed at studies on micro-hydropower potential and electrical power generation by micro-hydropower.

(7) Decentralized Rural Electrification

Generally speaking, extension of the existing power grid is the firmest method of electrifying areas over the long term. However, where the area targeted for electrification comprises numerous isolated villages, the cost required for electrification by extension of the existing grid sharply rises.

Thus, in order to respond to the strong desire on the part of residents of isolated villages for access to electrical power, a decentralized electrification approach is necessary.

In Morocco, there are approximately 35,000 villages which cannot be practically electrified over the short term by extension of the existing grid. Average number of households in these villages is around 50. In order to electrify these villages, CDER contemplates the following 3 basic approaches.

- ① Concentrated PV power and wind power generation in combination with battery charging centers
- ② Separate PV power generation schemes
- ③ Mini power grids based on micro-hydropower and diesel generation (in principal, however, due to CDER's focus on renewable energy sources, diesel generation is not given major emphasis)

In light of the above activities, the role of CDER is as follows.

- ① Development of independent, decentralized electrification schemes
- ② Promotion of the extension of electrification
- ③ Training of technical personnel in electrification by renewable energy sources
- ④ Project monitoring · management
- ⑤ Selection, testing and management of equipment related to renewable energy development

(8) Village Electrification Project Achievement

Main efforts at village electrification by CDER have been carried out jointly with various international donor agencies. As of the present, approximately 10,000 households have been electrified applying various renewable energy technologies, and it is anticipated that 20,000 households will be so electrified by 1998.

Principal projects currently in progress are PPER (Pilot Rural Electrification Program) being jointly implemented with ADME (Development and Control Agency) of France, and SAER (Regional Energy Supply Program) being carried out with cooperation from GTZ of Germany.

The most marked achievement has occurred under PPER. This project was commenced in 1990 with 50% funding each by the Moroccan and French governments, and by 1995 under phase 1 electrification of 30 villages has been completed at a cost of DH 30 million. Under phase 2, another 90 villages (210 systems) are scheduled to be electrified in 1997. SAER on the other hand is not

limited solely to electrification, but aims to supply all energy needs of remote areas (in 1988, SHS were trial installed in 120 households)

A description of PPER is given below. In summary, the program covers 1,597 households, 1,105 subscriptions, 19 groups and 30 villages. Breakdown by type of electrification is as shown in Table 4.2-1, indicating a total of 272 subscriptions for 3 groups (4 villages) in the case of diesel generation. Battery charge stations by PV generation have been established for 22 villages, comprising 14 groups and 698 subscriptions. Micro-hydropower services 3 villages, comprising 1 group and 95 subscriptions.

Table 4.2-1 Breakdown by Method of Electrification (under PPER)

Method of electrification	No. of villages	No. of subscriptions	No. of associations	Subscriptions/group
Diesel	4	272	19	90 (272/3)
PV (BSC)	22	698	14	50 (698/14)
PV (SHS)	1	40	1	40 (40/1)
Micro-hydropower	3	95	1	95 (95/1)

note: 1) BCS : PV battery charging station
2) SHS : individual household PV system

Classification of household electrification levels by province is indicated in Table 4.2-2. Although major utilization of electricity is for lighting and television operation, power is also used for radios (although this is not indicated in the table)

The most commonly electrical use is 8 W fluorescent bulb \times 2, corresponding to level 2, at 39%. Roughly half of this level of user also owns a television. Next is level 3 (8 W fluorescent bulb \times 2 + 13 W bulb \times 1 = 3 lights) at 25%. Roughly half of this level of user as well owns a television. Level 4 (8 W fluorescent bulb \times 3 + 13 W bulb \times 2 = 5 lights) accounts for 17%, and over half of this level of user also owns a television (more than 20% the number not owning televisions). Level 1 (8 W fluorescent bulb \times 1) is the least at 16%, also with the lowest percentage of television ownership at about 19%.

Overall, roughly 40% of total subscribers own televisions.

Table 4.2-2 Level of Household Electrification

Province	Item	Level 1	Level 2	Level 3	Level 4	Level 5	Total
	Fluorescent lights	1 × 8 W	2 × 8 W	2 × 8 W + 1 × 13 W	3 × 8 W + 2 × 13 W	5 × 8 W + 3 × 13 W	
Errachidia	w/ television	33	108	71	40	14	266
	wo/ television	10	63	71	40	14	200
Azilal	w/ television	28	67	43	36	--	174
	wo/ television	9	40	29	48	--	126
Safi	w/ television	88	110	29	6	--	232
	wo/ television	9	46	38	14	--	107
Total	w/ television	148	285	143	82	14	673
	wo/ television	28	149	138	104	14	433
	Total	176	434	281	186	28	1,105
	%	16%	39%	25%	17%	3%	100%

4.2.5 Rural Electrification by Micro-hydropower

Micro-hydropower is a renewable energy source and is a mainstay of CDER's power development strategy. The hydropower potential developed to date in Morocco is a total of 927 MW at 23 sites (equivalent to around 40% of the total potential). On this basis, it is assumed that the remaining potential which can be economically and technically developed is around 30%.

On the other hand, under the inventory survey carried out by MEM in 1979 at the directive of ONE with regard to micro-hydropower in the 4 districts of Atlantique Centre, Atlantique Nord, Mediterraneene and Schavienne, 200 sites with potential for development in the range of 20 kW ~ 200 kW were identified with total output of 20 MW and annual generated energy of 25 GWh.

Under cooperation from USAID (Renewable Energy Development Study; Chas. T. Main), detailed study of 20 sites was carried out with basic design, project costing and technical, social and environmental feasibility being done for a minimum of 4 sites.

The selected 4 sites are as follows:

<u>Site</u>	<u>Province</u>	<u>Water source</u>
Tabant Ait Imi	Azilal	Ait Imil spring
Tilloguit	Azilal	Assif Ahancal river
Aghbalon N'Kerdous	Errachidia	Assif N'Ifsas river
M'Semrir	Ouarzazate	Boy Koula river

All 4 of the above sites are well suited for micro-hydropower development; however, in the case of M'Semrir, diesel generation is concluded to be more cost-effective.

Under support from ONE, CDER participated in the realization of the Tabant Ait Imi scheme, which constituted the first such micro-hydropower development project in Morocco. The scheme utilizes 5 m of head and 210 l/s of discharge to generate 6.7 kW of power supply to 182 households. The project was carried out under cooperation from USAID with MEM as the executing agency. Under the terms of cooperation, DH 98,450 of the total project cost of DH 191,000 was extended.

Subsequent to the above, ADEME and DGCI jointly accorded priority to micro-hydropower development in Azilal Province as a method of rural electrification.

CDER has also since carried out a study on micro-hydropower potential in Wilaya (Haut Atlas) south of Marrakech which has yielded promising results. Approximately 50 primary sites (5~30 kW) have been selected under the above. Each site is capable of providing electricity to 50~100 households. In the case of 4 sites out of the foregoing, feasibility study has been done with cooperation from GTZ in May 1993.

These sites are summarized as follows:

Site	Cercle	No. of households	Output (kW)	Construction cost (DH)
Tacheddirt	Asni	70	7.8	453,845
Ouinskra	Asni	100	8.0	529,436
Tizgui	Asni	120	12.0	630,908
Ain El Atrouss	Ait Ourir	146	3.5	832,969

Of the above, the 2 sites at Ouinskra and Tizgui are under construction within a funding framework including grant aid from GTZ (supply of generating and control equipment), and cost sharing among rural autonomies and user households. However, reassessment of construction cost at the detailed design stage indicates a probable large increase in ultimate installation cost over that estimated at the pre-feasibility stage (according to CDER). Also, reduced cost sharing by beneficiaries resulted in constraints on provision of services and material procurement (cement, rebar, etc.) at the construction stage, causing construction works to fall well behind schedule.

In the case of the Tacheddirt site, residents expressed discontent at utilization of river discharge for any other purpose aside from irrigation, and indicated their desire for PV generation. Accordingly, no micro-hydropower scheme was carried out. Also, the scheme at Ain El Atrouss was originally envisioned to supply power to adjacent villages as well; however, subsequent survey indicated insufficient discharge to achieve this, and the battery charging station approach was accordingly adopted instead. The project has yet to be implemented due to funding adjustment difficulties in light of the substantial cost burden to be borne by the beneficiaries for battery purchase, etc.

With regard to micro-hydropower development on the Sahara desert side of the Atlas range, ONE carried out an inventory study in 1988 which identified 19 potential sites as indicated in Table 4.2-3.

Table 4.2-3 Micro-hydropower Sites under ONE Inventory Survey

Site	No. of villages	No. of households	Head (m)	Discharge (m ³ /s)	Maximum output (kW)	Firm output (kW)	Additional no. of villages which can be supplied
<u>Taroudant:</u>							
Agounsa	14	960	140	300	325	106	0
Agadir Nait Mham	18	912	66	650	300	100	1
Tizi N'test	29	770	340	100	275	85	including Ouarg village
Askaw	15	599	83	350	200	66	1
Igounanae	11	540	174	165	200	60	4
Itorra	14	540	25	100	195	60	0
Tinighas	9	300	187	130	180	33	1
Tnine Tigouga	9	435	110	150	140	48	4
Ouarg	12+9	327+140	230	80	140	52	0
Asseys	10	350	145	115	120	39	1
Mgount	3	322	218	65	100	36	1
<u>Quarzazate:</u>							
Tasga	17	792	105	350	275	87	0
Oussikis	10	707	30	1000	210	78	1
Timatras	9	532	163	150	184	59	1
Aguerd Nissil Amont	6	473	95	240	155	52	3
Issoumar	6	392	21	800	115	43	0
<u>Errachidia</u>							
Bendrat	4	520	130	145	145	57	0
Tasfalout	3+4	334+321	40	360	100	72	0
Taaddaouine	2	451	50	300	100	50	0

As indicated in the above table, the subject sites are scattered throughout the 3 provinces of Errachidia, Quarzazate and Taroudant, and are capable of supplying electricity to over 207 villages comprising 10,717 households. At present, request is being made to the French government for cooperation in the realization of these schemes.

In addition to the above, cooperation is being received from the Spanish government for the implementation of 10 kW a micro-hydropower scheme and PV power generation scheme at Bab and Tara C.R. in Chefchaouen Province.

4.2.6 International Collaboration on Rural Decentralized Electrification Programs

CDER has extensive experience with projects implemented in collaboration with various international funding agencies. Major such projects are described below. (see Table 4.2-4, and 4.2-5).

(1) United States (USAID)

1982

Funding amount: US\$ 7 million

Description of assistance:

CDER building

PV test equipment

Computer

4 month training course at Seri in the US

PV pump facilities (15 locations implemented jointly by CDER and USAID)

150 locations of clinic PV lighting (100 W)

(2) France (ADEME)

1990: Study commenced under 50 : 50 funding outlay by the Moroccan and French governments (PPER)

Phase-1: PV electrification of 30 villages in 1995 at a cost of DH 30 million

Phase-2: 210 PV systems (90 villages) including public facilities (clinics, schools, mosques, etc.). Electricity is used for TV, indoor lighting, street lighting. Revolving fund format.

(3) Germany (GTZ)

PV electrification extension program: 120 households in 1988; 400 households in 1996

Biogas

Improvement of fuel wood energy efficiency

Planning, estimation, economics

Micro-hydropower (under 20 kW) at 2 locations near Marrakech

CDER restructuring: particularly regarding upgrading of technical skills of CDER personnel through training programs, engaging of instructors from outside, dispatch of personnel overseas, etc.

(4) Spain

1994: Equipment supply and training of personnel in Spain

Village electrification plan: Electrification completed for 10 villages, 500 households

(5) Canada (CIDA)

1994: PV pump facilities at 5 locations

1995: PV pump facilities at 130 locations

PV pump facilities at 2 other locations in cooperation with Ministry of Interior

(6) China

1996:

Grant of 2 micro-hydropower units

Table 4.2-4 *Projects with International Collaboration (completed or ongoing)*

Project name	Framework	Partner	Description
Moroco Demonstration Phase	CDER-USA cooperation	=USAID =CDER	1982(US\$ 7mill.) CDER facilities PV test equipment Training PV pump Clinic PV lighting 150
PSE-MAROC *	Moroc-German cooperation	CDER-GTZ	1988SHS120 1996SHS400 -one BCS station -2MCH(mini hydro)
**	Moroc-Canada	MOI-CIDA	1994 PV pump 5
***			1995 PV pump 130
PPER	Moroc-France cooperation	CDER/MOI -ADEME -CDER	<u>phase-1</u> :1995-1996 cooperation 30 villages-1500 households (PV,MCH diesel) Budget: 30mill. DH 50% Morocco 50% France <u>Phase-2</u> : 1996-1997 90 villages(210 villase planed) public facilities by rotating fund 10 villages, (SHS,BCS,PV pumping)
Power Village	Morocco-Spanish cooperation		
PNED-MCH	Morocco-China cooperation	Electrification	electrification of 2 villages

* Program includes PV, bio-gas, bio-mass, planing estimation economics, mini hydro, CDER restructuring.

** CDER involved in technical matter only.

*** More than 200PV pump are installed by now.

Table 4.2-5 Projects with International Collaboration (under planning)

Project name	Framework	Partner	Description
PNED-CEE	Morocco - EC	CDER, MEM -CEE	electrification of approx. 150 villages (~5000homes)
PERG-KFW	Morocco - Germany	ONE-CDER	electrification of approx. 150 villages(~7500homes) Budget: 70% KFW, 30% ONE
PNED-JICA	Morocco - Japan	CDER - JICA	rural electrification of Haouz region electrification of approx. 200
PERG	National Plan	ONE - CDER	villages (~100,000homes)