

7.6 Road User Education.

Human error is a major contributory factor in road accidents and road safety education aims to directly influence the road user by changing his attitudes and behavior. It is, therefore, possible to improve the behavior of road users through systematic educational efforts. Unfortunately, lack of positive effects makes it difficult to estimate the value of road safety education as an accident prevention measure.

At the same time, even though road safety constitutes a severe problem for society at large, the likelihood of getting involved in an accident is relatively small for a given individual at a given moment in time.

Education should be seen as only part of an integrated approach to the problem of traffic management. Road safety education programs have therefore been the traditional means to develop appropriate knowledge and skills needed for safer behavior. Program objectives should focus on improving knowledge and changing behavior.

7.6.1 Driver/Rider Training.

Driver, rider and cyclist training would seem to be potentially the most useful measure for smoothing traffic flow and reducing accidents or potential accidents on the streets. From learning theory in psychology, it is true that at the early stage drivers/riders are willing and eager to accept important information (safety oriented tips are also included) whereas it is much more difficult to get useful information later on.

In Hanoi, those who wish to obtain a riders license for a motorcycle of less than 50cc do not have to undertake any formal training or education. At present, the majority of the rider population learn how to maneuver motorcycles without systematic training. Lack of courtesy and discipline, which are often observed on road, are simply due to a lack of proper instruction. To learn practical riding skills, most people learn either from a friend or relatives and no uniform format for riding motorcycles is currently available. However, whenever education is available, they should be required in the future to take advantage of it.

At this stage it is not considered worthwhile to move to introduce drivers/riders education in schools. It is essential that long term continuous road safety education is seen as more worthwhile to develop positive attitudes.

7.6.2 Safety Education for Children

The goal of road safety education can be defined as achieving an optimal use of the transportation system with optimal safety for all traffic participants including young pedestrians. An example of an educational objective would be that a child must have an understanding of the risks involved in traffic participation. However in Hanoi most of children are not aware of such matter. The problem of school based road safety education is essentially that of informing and motivating school teachers and persuading the majority of them to participate in the innovations.

However, the most majority of school teachers still have some preservation on school based road safety education. Particularly in Hanoi, the number of school teachers is limited and they have no intention to conduct safety education in their schools.

Traffic education is a complex matter. It involves knowledge, behavioral and most importantly attitudinal change (See Campaign). Therefore, traffic safety education is directed to all age levels so that road safety knowledge is supplied through the public education mediums to all road users, whether they are children, young adults, parents or the elderly.

Every child or student in school is a pedestrian, a commuter, or a motorist. They comprise more than half of population. Yet, there is no place in the elementary, high school, or college curriculum that deals specifically with traffic. This generally reflects the low priority that civic education has deserved in school curricula. Thus, the road system, which is the core of the "commons" of the country, is largely misused.

To summarize, the undertaking of traffic education and information is a vital function in its own right: negotiating and sustaining its inclusion in formal school and multimedia programming.

7.7 Future Recommendation

As the practice in Japan and Singapore, a system should be introduced to identify drivers/riders with poor records by means of a point demerit system. Each safety related driving/ riding offense has a number of points associated with it and, when a motorist offends, these points accumulate. If the total points exceed more than certain amount within a three year period, the driving/riding license may be suspended or canceled for certain period of time by the authority.

Offering suggestions of recommendations for implementation.

In order to upgrade the safety standard it is strongly recommended that an "International Traffic Safety Seminar" be held in Hanoi, which would stimulate related agencies and organizations to facilitate safety priority all over in Vietnam, particularly in Hanoi.

In the safety area, awareness raising and education on the part of drivers/riders, cyclist and pedestrians are essential. Establishing a bicycle training curriculum in primary schools and the establishment of "The Traffic Park" would be desirable in Hanoi.

The cost of creating the physical safety conditions for bicycles is minimal, consisting simply of painting the pavement and putting signs on many roads, erecting physical barriers and constructing cycle lanes of a few meters wide with light weight bearing pavements.

In order to decrease pedestrian traffic accidents to a minimum level, conflicts between vehicles and pedestrians should be reduced as much as possible. Appropriate traffic rules and regulations and their enforcement could be one of the tools for reducing such conflicts. However, generally speaking, priority rules between vehicles/cycles and pedestrians are not necessarily observed and appreciated by the current traffic environment in Hanoi.

Thus, for example, fences (i.g., guardrails) separating sidewalks and the carriageway should be installed wherever pedestrian volumes are sufficiently high to justify the expense. Sidewalks should be improved much more to accommodate easy separators for pedestrians. Pedestrian safety facilities must be improved to ensure a safe pedestrian environment.

Recognizing the fact that enforcement forces are limited in numbers, it is necessary to put higher priority in enforcing rules and regulations in more dangerous (congested) areas. The fact that certain types of driver/rider behavior will improve considerably if the police are present supports the theory that attitudes are important rather than lack of knowledge.

It should be ensured that each traffic enforcer is trained, disciplined, and worthy as a representative of government in direct and daily contact with the citizenry. For this purpose it should be required that enforcers take and pass a single, standard traffic management course and they should subsequently be placed under a unified performance oriented monitoring and evaluation system. (For example, to handle traffic

systems at local controllers, police officers may face the technical impact related to the operation. Minimum knowledge for signal operation should be provided to police officers).

Tentative Training Programs for law enforcers would include following details:

- Human, Vehicle and Flow Characteristics
- Traffic Laws and Regulations.
- Traffic Law Enforcement Techniques
- Traffic Signals.
- Intersection Control (Uniform Hand Signals).
- Traffic Accidents Investigation
- Safety Facilities and Control

(Adoption of this point demerit system requires a database held by large scale computers). In the near future such systems may be adopted on a trial basis in certain areas in Hanoi. Also, a rehabilitation program for those who are suspended or canceled would be considered at the same time.

Also, the introduction of the temper proof ID card type license is expected to reduce fake licenses and ease computerization.

Passing would be prohibited strictly in all two lane roads and one way roads in the CBD area. Other regulations such as no turning, no right turn, one-way street and no lane changing are also extensively applied and be observed (See Traffic Management Scheme).

It is strongly recommended that accident data should be collected and stored and that this information should be provided to related agencies who implement road conditions and safety facilities as well as to the general public. Divergence between related agencies should be carefully avoided at the minimum level. Instead of having a detailed report form, simple but accurate data collection and processing is urgently needed. (See Appendix) For the public, results would be conveyed by publication, mass-media and occasionally by road safety campaigns. At the same time, the results would be utilized as a basic database.

An example of a highly wanted publicity campaign would be that of educating the public about their problem behavior on road such as "hanging the horn". The campaign aims to educate drivers/riders about the danger or unpleasantness caused by their daily maneuvers. The effectiveness of altering this driving/riding behavior relies heavily on publicity to reduce their risks caused by themselves.

Following procedure is recommended:

- Formulate a strategy to improve the traffic safety campaign (education) consistent with existing social and economic constraints.
- Prepare a plan of a model road safety campaign to be effective to install road safety concepts among the general public as well as school children.

- Prepare the draft terms of reference for a feasible study for the realization of the preceding strategies toward better education and campaign for road users.
- Formulate the strategy based upon the assessment of the strengths and weakness of the current system.
- Avoid a negative approach and an extreme fear arousal approach.

The best method of education appears to be fair and strict enforcement and uniform application of traffic rules that confront the poor driving/riding syndrome. Encourage large and well organized fleet operations to train and discipline their drivers.

Safety driving/riding campaigns should be developed to enhance desirable attitudinal change. Expansion of safety campaigns particularly for motorcycle riders are highly recommended.

Long-term benefits may be delivered from educating those opinion leaders such as journalists and school teachers. This approach has special appeal where the educational infrastructure is still amenable to change as in Hanoi.

Example 1: "No Horn in Hanoi" Program .

There will be increased support for most of the penalties for driving/riding with use and the honking horn after the campaigns. The knowledge of these penalties will be widespread and people will gradually realize more comfortable and safer traffic attitudes.

Example 2: Safety Video (Film) Production.

By nature, safety campaign videos (films) are rather boring. Contents should be carefully selected and processed. Local personalities who are similar to the audience are preferable as this makes the audience feel that this is their own problem. If the character is regarded in the light of himself or herself, the audience get very involved with the film.(Oshin Doraemon or Disney's characters are good examples to be introduced as the characters). This video (a film) will be the first completed in Vietnam, and the content would be rather general.

To use mass media in this concept, important issues are as follows:

1. Effect of repetition:
Like TV commercial, repeated persuasion is important even the spot is very limited.
2. Effect of dramatization :
Instead of adopting fear arousal approach, cooperative approach would be preferable.
3. Measure public acceptance:
It is important to find out the affect of the campaign by measuring public acceptance. Appropriate measures should be introduced.
4. Direction to implement behavior:
Within the propaganda, it is strongly important to specify the goal.

Before finalizing Video (film) making, the following issues should be borne in mind:

- (a) Everyone should give as much thought to traffic considerations as they do the

- weather. After all, traffic is as much an inescapable part of their everyday lives.
- (b) The seriousness of the losses due to traffic deaths and injuries are something that can not be quantified. Thus, the problem of traffic safety can not be overstated.
 - (c) Since we know that the incidence of traffic death or injury can not be reduced to zero, measures should be aimed at organizing and controlling traffic problems to reduce loss at minimum.
 - (d) If no action is taken at all, the traffic problem will literally strangle Hanoi (Congestion and air pollution, etc.).
 - (e) Technology transfer, especially software like safety education and campaign are rather difficult since human behavior modification is externally induced. We should bear in mind the problems peculiar to our situation in selecting the most appropriate solution.
 - (f) Get support from both the public and private sector because traffic safety can only be obtained through cooperation between several direction. In this connection, such as private organizations, private enterprise groups, parent-teacher associations will play important roles.
 - (g) A lot of work is short-term and unspectacular and difficult to publicize as rapid progress. The process of building a solid foundation for the sound development of a better transport system for Hanoi people is urgently needed.

- The zebra crossings should be at least 2 m wide for the crossing pedestrian. Kerbs are constructed along the road edge and the sidewalk is usually used by shop houses in front of the sidewalk. Sidewalks are sometimes hampered by shops and food management.
- Traffic signal maintenance should be carefully conducted by at least by-monthly basis. This includes changing and maintaining lamps in signal heads and painting poles.

The basic offering may be the beginner course consisting a of 1 hour lecture and 2 hours practice (which costs - VND or free of charge). Practice training should emphasize braking and handling, while the lectures should primarily cover traffic rules, riding manners and how to avoid collision with other vehicles, particularly at intersections. Some privileges such as that after completion of course they are waived from license examination, should be given. It should be noted that training may never make some people ride better than others, or it may only make them ride better initially.

An extensive safety education program should be considered carefully because young children will grow up as the road users for tomorrow. The school system should devote a significant period to the teaching of collective and social skills, such as traffic education, in addition to imparting personal skills and knowledge. It might be feasible to introduce a certain subject in high school which will include driving, first aid, environmental conservation, community project management, and development communications.

Traffic safety education in schools would be carried out more intensively as an important part of general safety education and as such is incorporated in various subjects, ethic classes and related subjects as science or social studies. The context of such education curricula would be provided by the Ministry of Education and Training

through the distribution of manuals to kindergarten, primary and secondary schools all over Hanoi.

Organization of child safety clubs sponsored by government or private sectors are also recommended. For example, children's traffic clubs seem to be useful when they motivate parents to teach their children correct traffic behavior on roads. Also, safety club schemes stimulate young people's attitude on safety. In this aspect, a Traffic Park would be a useful tool for kids to familiarize to the various simulated traffic situation by themselves. Traffic Parks either in Japan or in Singapore are a good example, where school children use the park in a series of road safety competitions. Safety school patrol systems could be introduced to increase safety consciousness by school children. This introduces some courses of the program into specific school curriculum.

Safety measures for children commuting to and from school, like designating of safer routes to school, encouragement of commuting in groups and distribution of reflective tags are desirable. Also, playing safely at playgrounds would be included. Basic education at kindergarten and lower grades of primary schools are most effective.

The emphasis in the road safety authorities is with the development of posters, leaflets, kits, guidelines and games. (See Campaign). Thus, MOET and MOCI play dominant role to develop curriculum syllabus which contain sections on road safety; curriculum support material; road safety policies and adoption and integrating bicycle safety into the primary school curriculum. Safety education may be conducted as a part of the ordinal school curriculum. necessary steps should be taken to promote for school teachers. at the sometime, necessary information like pamphlets or tabloid papers should be given to mothers at house as they are responsible for habit formation of children.

At this moment, road safety education is not a high priority in primary school education here in Hanoi; teachers do not have enough time; teachers need support to develop lessons from materials; Even before that, teachers do not realize the necessary of safety education in their schools. School teachers should have access to experts either at conferences or in service courses outside.

The education materials should be in Vietnamese, inexpensive, easily available, easy to follow, urban and rural in content, interesting and containing instructions, suitably designed from prep to year 6 or 7 (exercises done in foreign countries would be worthwhile to study).

Following table illustrates an example of traffic safety education program in schools:

Primary schools:

- | | |
|---|-------------|
| - To know the road laws relating to pedestrians, bicycles. | :Knowledge. |
| - To develop in children an awareness of dangers on the roads. | :Attitude. |
| - To develop in children the basic riding skills which will allow them to use bicycles safely and learn the need to be conspicuous and protected on bicycles (May include pedestrian skills and bicycle maintenance). | :Behavior. |
| - To know the meanings of street signs, lights and markings | :Knowledge |

- To make all children aware of the need to be courteous, considerate and careful in all traffic situations and to help children to desire this attitude. :Attitude.
- To understand the effects of accidents on children and the sorts of behavior which can lead to accidents involving children (like dashing out) :Knowledge

Secondary Schools:

- To develop a sense of responsibility when in charge of motorcycles :Attitude.
- To know and understand the road laws :Knowledge
- To understand the main cause of accidents and how to prevent them :Knowledge
- To develop skills involved in handling cycles :Behavior
- To develop good attitudes as a passenger and as a motorcycle rider :Attitude.

PART II

MASTER PLAN

CHAPTER 8 LAND USE PLAN

CHAPTER 9 DEMAND FORECAST

**CHAPTER 10 TRANSPORT MASTER PLAN
FORMULATION POLICY**

CHAPTER 11 ROAD NETWORK DEVELOPMENT

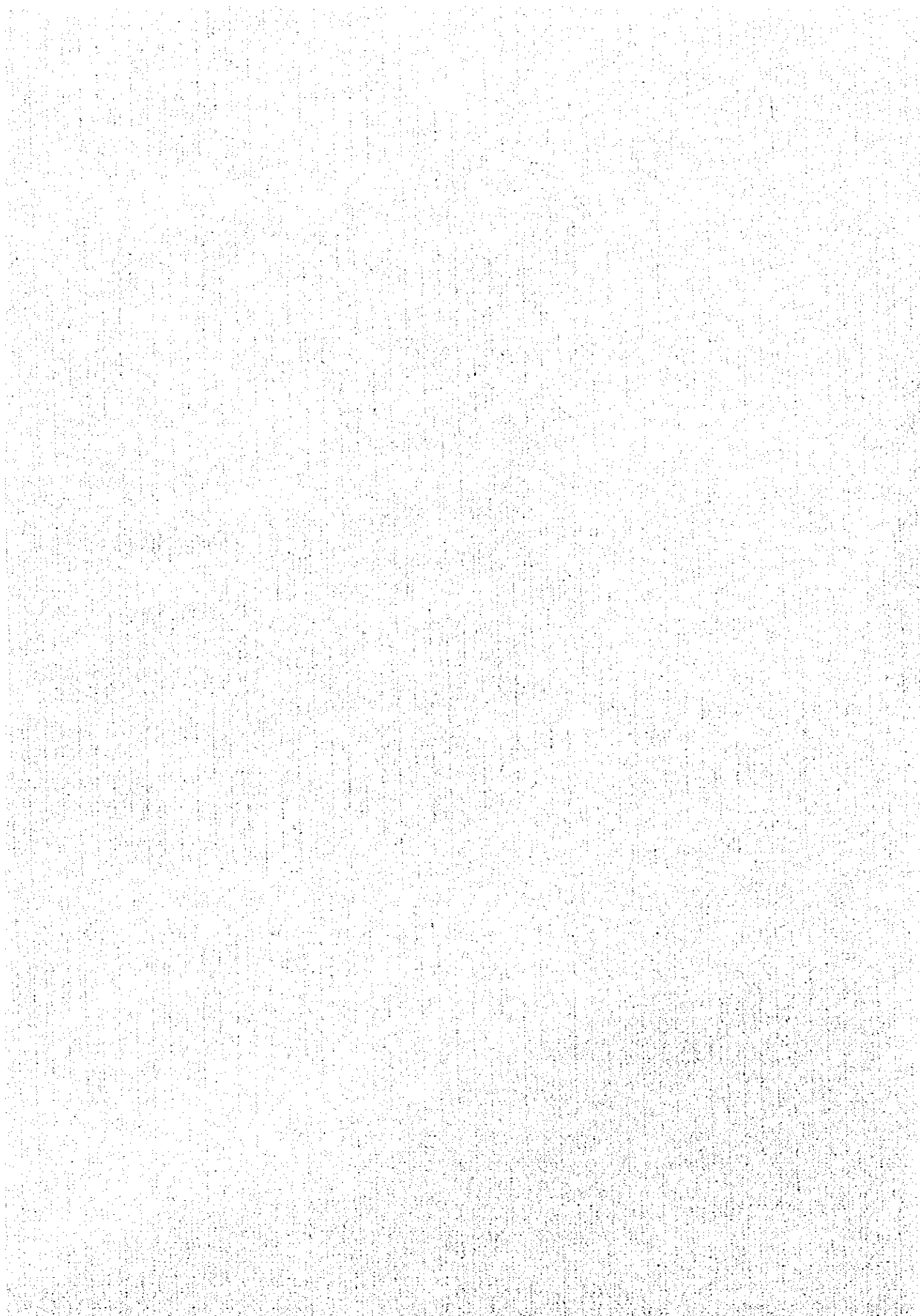
CHAPTER 12 BUS PLAN

CHAPTER 13 RAILWAY PLAN

CHAPTER 14 TRAFFIC MANAGEMENT PLAN

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CHAPTER 16 TRANSPORT MASTER PLAN



CHAPTER 8 LAND USE PLAN

8.1 Socioeconomic Framework

Future population and industrial activities of Hanoi were estimated in relation to the economy of northern Vietnam. These estimates were divided by *phuong/xu* following the concept of the Land Use Plan 2020.

8.1.1 Economic Forecast of Northern Vietnam

Under the assumptions of productivity growth in the non-agricultural sector of 8 - 11% per year up to 2015 and agricultural land productivity growth of 2 - 3% per year, overall economic growth of 8 - 9% per year could be achieved, for the northern region of Vietnam as shown in Table 8-1-1.

Table 8-1-1 Economic Forecast of Northern Region of Vietnam
(M.VND at 1989 Constant Price)

	1989	1995	2000	2005	2010	2015
Agriculture Area (1000 ha)	3,800	4,100	4,200	4,250	4,300	4,300
Agricultural Sector	4,641,401	5,226,971	6,104,513	6,904,263	7,713,613	8,616,645
Non-Agricultural Sector	5,971,675	9,775,929	15,900,239	26,609,092	40,489,150	59,332,250
Northern Vietnam	10,613,076	15,002,900	22,004,752	33,513,355	48,202,763	67,948,895
Annual Growth Rate						
- Agricultural Sector	-	2%	3%	2%	2%	2%
- Non-Agricultural Sector	-	9%	10%	11%	9%	8%
- All Sectors	-	6%	8%	9%	8%	7%

Source: Statistical Yearbook

GRDP of Hanoi were obtained by following procedure;

- GDP of target years was estimated from the GDP in 1994 and by applying a 7.8 % of annual rate of growth;
- National population of target years was projected from the 1993 population by applying a 2.2 % of annual rate of growth;
- GDP per capita was calculated using the results of (a) and (b);
- The ratio of Hanoi consumption (in money terms) per capita to National consumption per capita in 1993 was 1.378 and the ratio of income was 1.373; and
- GRDP per capita of Hanoi was obtained assuming that regional differentials of GRDP correspond to that of personal consumption.

Table 8-1-2 shows the figures derived using the above procedures.

Table 8-1-2 GRDP per Capita of Hanoi

Year	1994	1995	2000	2005	2010	2015
GDP(M.US\$)	1,547,800	1,668,528	2,428,999	3,536,072	5,147,721	7,493,915
POP('000psn)	72,509	74,098	82,584	92,041	102,582	114,330
GDP per Capita	213	225	294	384	502	655
HANOI GDP/Capita	293	310	405	529	691	902

Source: Statistical Yearbook

8.1.2 Population Forecasts for Hanoi

(1) Approach

For a rapidly changing society such as that in Vietnam, it is not possible to forecast the population for a city by simply projecting a past trend into the future. It is necessary to incorporate structural changes into the forecasting method. One thing which is unanimously agreed on is that Vietnam will pursue industrialization along with its economic growth. Industrialization means more urban jobs especially at the early stage of industrialization. The question is how much urban employment will be created and where it will be located. The largest factor of population pressure for Hanoi comes from social migration. People would like to look for better income opportunities in a large city and businessmen want to invest in a favorable location in terms of infrastructure, proximity to markets, and support services. Hanoi offers an attractive location for the investors in terms of these aspects. Other cities have to compete with Hanoi to make up for their disadvantages in order to attract investors.

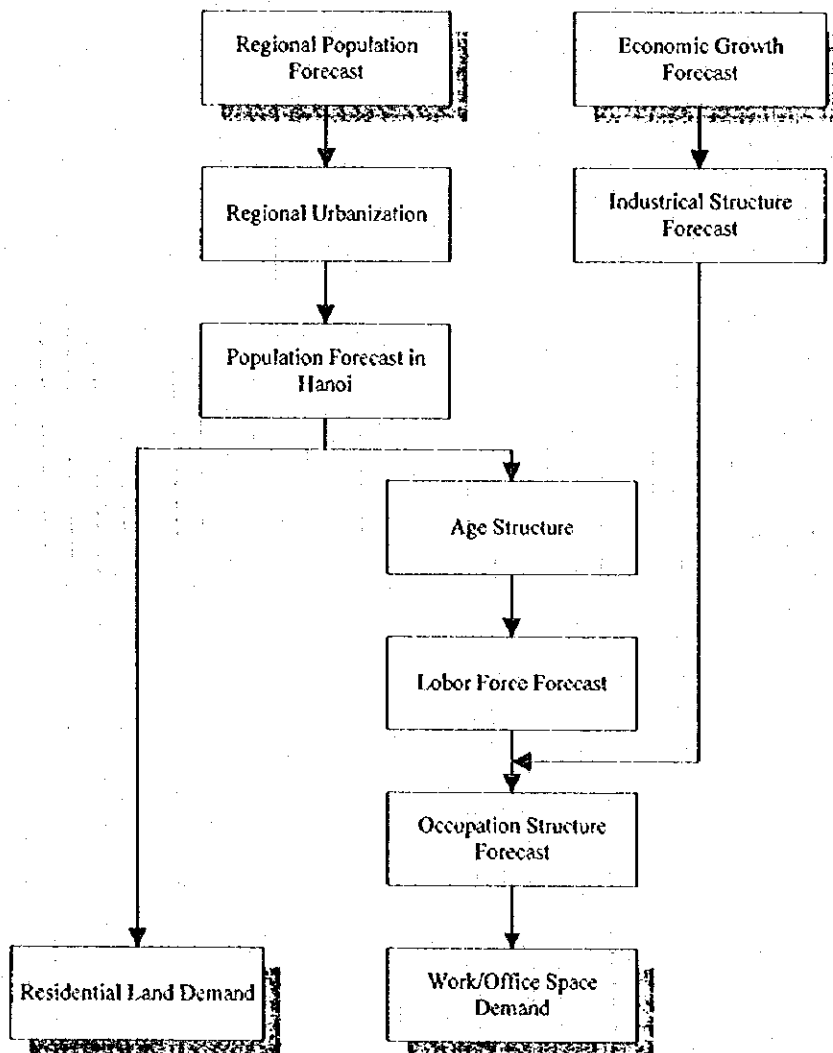


Fig. 8-1-1 Population and Land Requirement Forecast Flow

In our approach, northern Vietnam was taken as an independent economic unit. Fig. 8-1-1 shows method of estimation in flowchart form. Based on official population projections for Vietnam, together with GDP growth targets, urbanization rates have been estimated. From the total urban population of North Vietnam the urban population of Hanoi was estimated. From the urban population, and the official projections for the age structure and labor participation rate for each age cohort, the total labor force of the city was calculated. Further breakdown of labor by industrial sectors and type of occupation were undertaken to estimate the space demand arising from employment.

(2) Urbanization and Industrialization

Urbanization (defined as urban population/total population) clearly has a positive correlation with the level of economic development. However, the rate of urbanization differs depending on the particular situation of each country. Urbanization is closely linked with the rural economy. Productive capacity of rural areas determines the supply side of urbanization, while better income opportunities determine the demand side of the dynamic. Table 8-1-3 shows the population forecast made by the Study Team.

Table 8-1-3 Population Estimate

	(Thousand Persons)					
	1989	1995	2000	2005	2010	2015
Population North Region	33,195	36,115	38,724	40,840	42,474	43,785
Annual Growth Rate		1.4%	1.4%	1.1%	0.8%	0.6%
Urbanization Rate	14%	16%	20%	25%	30%	35%
Urban Population	4,647	5,778	7,745	10,210	12,742	15,325
Hanoi Urban Population	1,022	1,271	1,704	2,246	2,803	3,371
Share	22%	22%	22%	22%	22%	22%
Annual Growth Rate		3.7%	6.0%	5.7%	4.5%	3.8%
Hanoi Rural Population	1,040	1,126	1,193	1,242	1,280	1,305
Annual Growth Rate		1.3%	1.2%	0.8%	0.6%	0.4%
Total Population of Hanoi	2,062	2,397	2,897	3,488	4,083	4,676
Share of Hanoi	6%	7%	7%	9%	10%	11%

Given the strong link between urbanization and economic growth, it is rather consensitive to assume that urbanization would reach 35% of the total population by the year 2015. As the hierarchy of the city tends to maintain relative proportions, it is reasonable to assume that Hanoi will retain the current proportion of 22% of the population of the Northern Region throughout the period up to the year 2015. According to the population forecast made under the above assumptions, the urban population of Hanoi will reach 3.4 million and the total population will reach 4.7 million.

(3) Rural Population of Hanoi

The expansion of urban Hanoi means conversion of agricultural land to urban uses. Inevitably, farmers have to be displaced or change jobs. The number of farmers to be included in the urban population, therefore, depends on the size of urban expansion within Hanoi. From the estimation of land use forecasts for urban Hanoi the number of rural population who will be included in urban area has been calculated.

8.1.3 Industrial Structure of Hanoi

(1) Future Labor Force

As the entire economy of the northern region becomes more industrialized, the major functions of Hanoi as the capital and the regional center will have to change. Hanoi will become more service oriented rather than an industrial center. It will serve as the national headquarters for enterprises. Table 8-1-4 shows the forecast of labor force for Hanoi and the North Region.

Table 8-1-4 Labor Forecast for Hanoi and North

	(Thousand Persons)					
	1989	1995	2000	2005	2010	2015
North Urban	2,381	3,080	4,283	5,891	7,368	8,874
North Rural	14,860	14,616	14,074	13,262	11,826	10,364
Hanoi Urban	523	678	942	1,297	1,618	1,954
Hanoi Rural	540	600	660	717	740	756
Total	1,063	1,278	1,602	2,014	2,358	2,710
Rate of Labor Participation	52%	53%	55%	58%	58%	58%

(2) Industrial Structure Forecast

Based on statistics of the type of occupations in the 1989 census, the current industrial distribution of the labor force was estimated. The future assignment of the labor force to industries was estimated from an international comparison of the industrial structure of major cities. The industrial structure forecast shown in Table 8-1-5 is a rough estimate based on those of other cities in Asia.

Singapore and Hong Kong were chosen for the estimation of occupation structure in the industrial sector. The share of office workers to direct workers varies between industries. Occupations were divided into three categories of administration, sales and direct workers.

Table 8-1-5 Industrial Structure Forecast

	(Thousand Persons)					
	1989	1995	2000	2005	2010	2015
Agriculture Forestry	5	6	7	9	9	10
Manufacturing	198	246	327	429	511	586
Construction	57	69	88	111	126	137
Commerce	82	136	232	377	543	742
Transportation/ Communication	37	47	63	83	101	117
Finance, Business Service	6	10	17	29	42	59
Health	14	18	25	34	41	49
Education	39	47	61	78	89	98
Government	51	58	70	82	83	78
Others	34	41	52	65	73	78
Total	523	678	942	1,297	1,618	1,954

There is less direct labor in manufacturing than in the construction industry. Projections to the year 2005 and 2015 are shown in Tables 8-1-6 and 8-1-7 respectively.

Table 8-1-6 Occupation Structure Forecast of Hanoi Year 2005

(Thousand Persons)

	Production	Sales/Service	Administration	Total
Agriculture Forestry	6	0	1	7
Manufacturing	212	16	98	326
Construction	71	1	17	89
Commerce	23	127	81	231
Transportation/ Communication	38	3	22	63
Finance, Business Service	2	4	19	25
Health	3	6	8	17
Education	12	21	28	61
Government	14	25	32	71
Others	10	18	24	52
Total	391	221	330	942

Table 8-1-7 Occupation Structure Forecast of Hanoi Year 2015

(Thousand Persons)

	Production	Sales/ Service	Administration	Total
Agriculture Forestry	9	0	1	10
Manufacturing	381	29	176	586
Construction	109	2	26	137
Commerce	74	408	260	742
Transportation/ Communication	70	6	41	117
Finance, Business Service	4	7	38	49
Health	12	21	26	59
Education	20	34	44	98
Government	16	27	35	78
Others	16	27	35	78
Total	711	561	682	1,954

8.1.4 Future Land Requirement

(1) Estimation Method

Communities change their character over the years. Hanoi, as well as other cities in Vietnam, is expected to undergo not only expansion but also structural transformation as the nation becomes more industrialized. The basic data for the future land requirements of Hanoi are the population forecast and the labor structure forecast which are described in the preceding section. The existing urban areas will change over time in intensity of land need for the increasing population. Land requirement estimates are divided into two segments, firstly residential land and secondly, productive land. These estimates are described below:

(2) Residential Land Requirement

The residential land estimates as shown in Table 8-1-8 based on the future average density of land use. The density is assumed to decrease over the years from 466 persons/ha in 1995 to 341 persons/ha in 2015.

Table 8-1-8 Urban Development Requirement Forecast

Year	1995	2000	2005	2010	2015
Urban Population (thousand person)	1,271	1,704	2,246	2,803	3,371
Increase in Population (thousand person)	-	433	542	557	568
Person/ha for Increased Population		350	310	280	260
Person/ha for Total Population	466	430	393	364	341
Additional Urbanization (ha)		1,237	1,748	1,989	2,185
Cumulative Urbanization (ha)	2,729	3,966	5,714	7,703	9,888

The total residential development required by 2015 is 9,888 ha for urban population. Between 1995 and 2000, additional development of 1,237 ha will be required which increases to 2,185 ha during the 2010 to 2015 period.

(3) Employment Space Requirement

Together with the household survey, commercial activities of "shophouses" were investigated to acquire indicators for space requirement for shops. Table 8-1-9 shows the results for manufacturing households and Table 8-1-10 for commercial households. The surveyed manufacturers were of small scale, mainly family business, therefore, the unit area requirement is much smaller than for large scale industry. It usually requires 50-80 m² per worker in a factory, but the area requirement for the manufacturers interviewed was significantly smaller than this figure. For commerce, international standards range from 15 to 30 m² per worker, and the small unit area in Hoan Kiem shows a striking difference.

Table 8-1-9 Work Space Requirement by Manufacturing Household

	District	Worker/Household	Area (m ²)	(m ² /Person)
Rural	Soc Son	2.2	98	44.5
	Dong Anh	2.0	28	14.0
	Tu Liem	2.3	83	36.1
	Thanh Tri	1.0	22	22.0
	Gia Lam	2.6	131	50.4
Urban	Hoan Kiem	2.7	19	7.0
	Ba Dinh	3.0	20	6.7
	Dong Da	N/A	N/A	N/A
	Hai Ba Trung	2.5	14	5.6

Table 8-1-10 Work Space Requirement by Commercial Household

		Worker/Household	Area (m ²)	(m ² /Person)
Rural	Soc Son	1.6	88	55.0
	Dong Anh	1.8	23	12.8
	Tu Liem	1.4	13	9.3
	Thanh Tri	2.0	18	9.0
	Gia Lam	2.2	67	30.5
Urban	Hoan Kiem	2.4	7	2.9
	Ba Dinh	1.8	10	5.6
	Dong Da	1.7	12	7.1
	Hai Ba Trung	1.9	16	8.4

The forecast for employment land requirement is based on calculating the floor space requirement as shown in Table 8.1.11 and then applying a floor to land ratio (Table 8-1-12) to arrive at the land requirement as shown in Table 8-1-13.

The productive land estimate consists largely of three types of land use which are factory, shops and offices, among which factory is the largest component, reaching over 1905 ha by the year 2015 as shown in Table 8-1-12.

Table 8-1-11 Employment Floor Requirement Forecast

Year		(ha)				
Year		1995	2000	2005	2010	2015
Office	Agriculture Forestry	0.3	0.4	0.5	0.7	0.7
	Manufacturing	60.2	80.0	105.1	143.2	184.5
	Construction	9.6	12.3	15.6	20.2	24.6
	Commerce	33.2	56.7	92.6	152.2	233.7
	Transportation & Communication	9.2	12.3	16.4	25.8	38.0
	Finance, Business & Service	11.8	20.1	27.0	33.1	43.9
	Government	46.5	56.1	65.2	66.7	70.3
	Others	28.9	36.6	45.7	58.6	70.3
	Total	199.7	274.5	368.1	500.5	666.0
	Health	62.5	86.8	144.4	211.9	292.8
Education	188.7	244.9	311.0	356.5	390.5	
Commerce	97.8	166.8	388.9	801.2	1,001.5	

Table 8-1-12 Floor to Land Ratio

Year		1995	2000	2005	2010	2015
Office	Agricultural Forestry	0.8	0.8	0.8	0.8	0.8
	Manufacturing	1.3	1.4	1.5	1.9	2.3
	Construction	1.3	1.4	1.5	1.9	2.3
	Commerce	0.6	0.6	0.7	1.0	1.4
	Transportation & Communication	1.3	1.4	1.5	1.9	2.3
	Finance, Business & Service	0.6	0.6	0.6	0.7	0.9
	Government	0.6	0.6	0.6	0.7	0.9
	Others	0.6	0.6	0.6	0.7	0.9
	Health	0.9	1.0	1.2	1.5	2.0
Education	0.6	0.7	0.8	0.9	1.0	
Commerce	0.6	0.8	1.1	1.3	1.5	

Table 8-1-13 Employment Land Requirement Forecast

Year		(ha)				
Year		1995	2000	2005	2010	2015
Office	Agricultural Forestry	0.4	0.5	0.6	0.9	0.9
	Manufacturing (Office)	46.3	57.1	70.1	75.4	80.2
	Construction	7.4	8.8	10.4	10.6	10.7
	Commerce	55.4	94.5	132.3	152.2	166.9
	Transportation & Communication	7.1	8.8	10.9	13.6	16.5
	Finance, Business & Service	19.7	33.5	45.0	47.3	48.8
	Government	77.5	93.5	108.7	95.3	78.1
	Others	48.1	61.0	76.2	83.7	78.1
	Manufacturing (Factory)	202.3	533.0	875.2	1,660.8	1,904.5
Health	69.4	86.8	120.3	141.3	146.4	
Education	314.5	349.9	388.8	396.1	390.5	
Commerce	163.0	208.5	353.5	616.3	667.7	

8.2 Land Use Plan

8.2.1 Conceptual Design

(1) Allocation of Population

The population in 2015 was estimated to be 4.7 million including Ha Dong City. The Land Use Plan 2020 (awaiting the approval of the Prime Minister) proposed a controlled population policy for Hanoi central area which limits its population to 800,000. Following the guideline of Land Use Plan 2020, the Study Team developed the conceptual plan as follows (see Fig. 8-2-1);

- a. The capital function should be concentrated on south side of the Red River in Hanoi.
- b. The south side of the Red River in Hanoi is separated into two areas. The existing built-up area is planned to have a control population of 800,000. The concentration of employment opportunities will, however, continue. Workers taking up these employment opportunities will reside in the west and south of the built-up area (Hanoi Urban Development Corridor, HUDC). HUDC is planned to be well served by infrastructure so as to accommodate high density population. The population HUDC and immediately adjacent areas is expected to reach around 1 million by 2015.
- c. The north side of the Red River is planned to be developed for industrial towns. At present there are proposals of 4 industrial estates and associated residential areas. Development has started or land acquisition works have commenced for three of these developments. These towns are planned to be self sufficient and accommodate a population of around 0.5 million in total by 2015.
- d. Three sites are considered for the development of satellite cities. The first site is Hoa Lac. Hoa Lac City is expected to grow as complex of hi-tech industrial estates and Hanoi University. The second site is the Phuc Yen area. Phuc Yen has received investment by Toyota and Honda, and various additional investments are anticipated. The third site is Ha Dong. Ha Dong is growing as a residential suburb of Hanoi. The Land Use Plan 2020 assigned 1.5 million population to Hoa Lac and Yen Hoa. Half a million of the 1.5 million are considered to be relocated from the future anticipated Hanoi population. The population of Ha Dong at present is 0.1 million. It is planned to increase to 0.5 million by 2015 and this increase is considered as relocation of future Hanoi population attracted by the relationship between Ha Dong and Hanoi.
- e. The rural population would be 0.8 million by 2015. It is slightly smaller than that at present. They would continue to cultivate land and maintain a self sufficient economy.

(2) Road Network and Town Location

The boundary of the area of controlled population is Ring Road No. 2 (RR No. 2) and the Dike Road. Other towns (excluding Soc Son) are located along Ring Road No.3 (RR No.3) Each town is connected to a National Highway (NH), for example, Gia Lam is connected to NH No. 5, Dong Anh to NHs No. 3 and No.2, Thanh Long North to NH

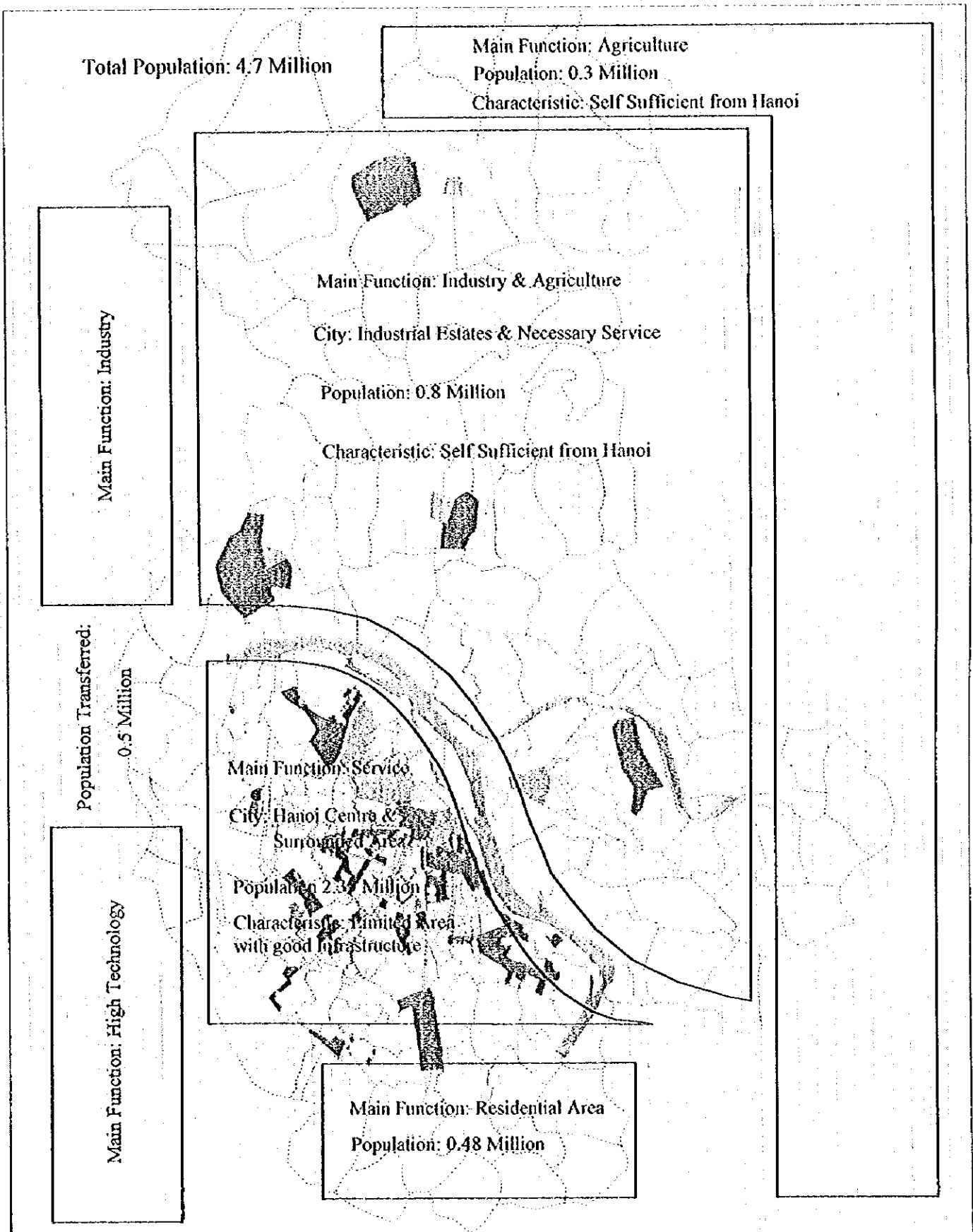


Fig. 8-2-1 Conceptual Scheme of Population Allotment

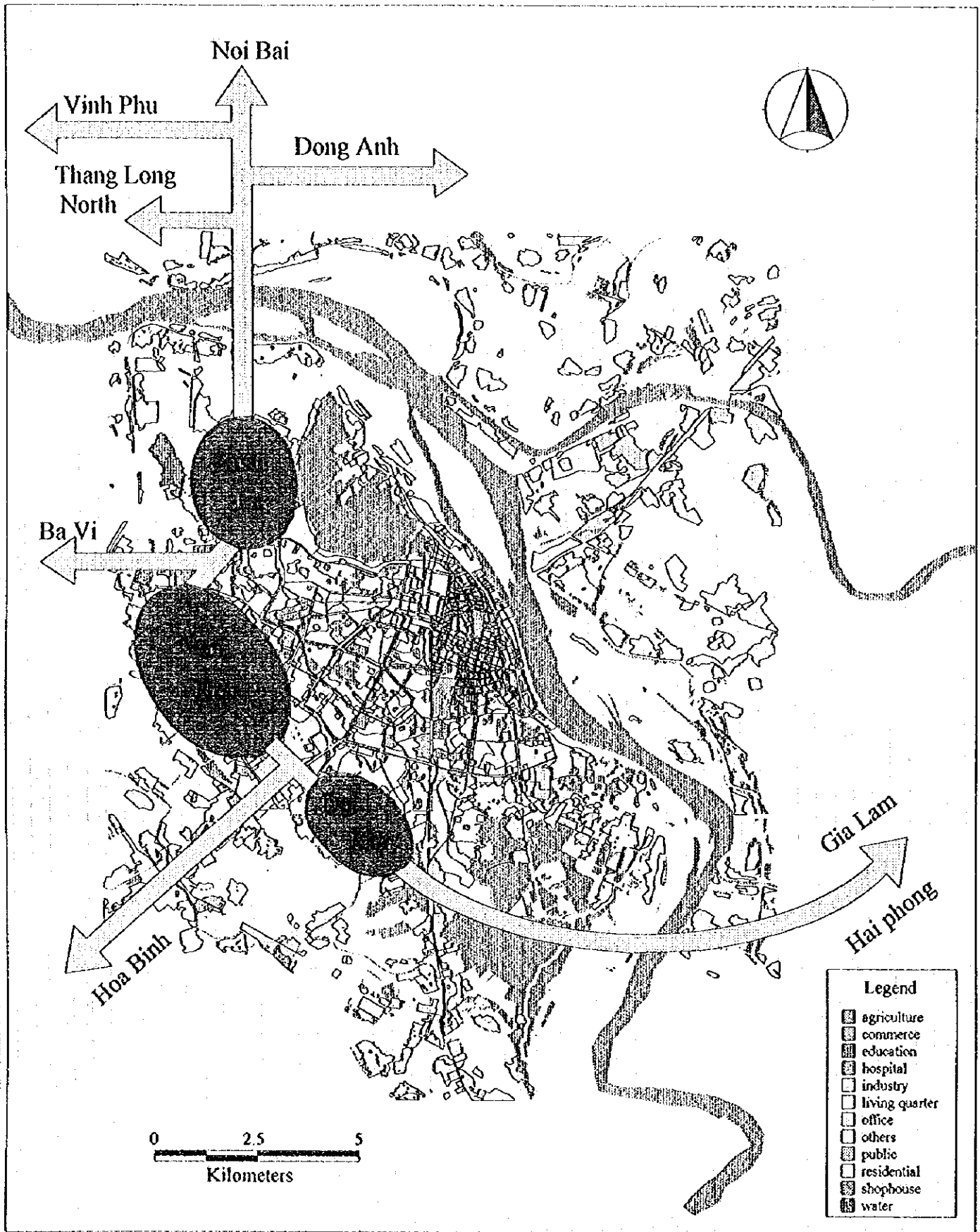


Fig. 8-2-2 Roads and Towns Developed

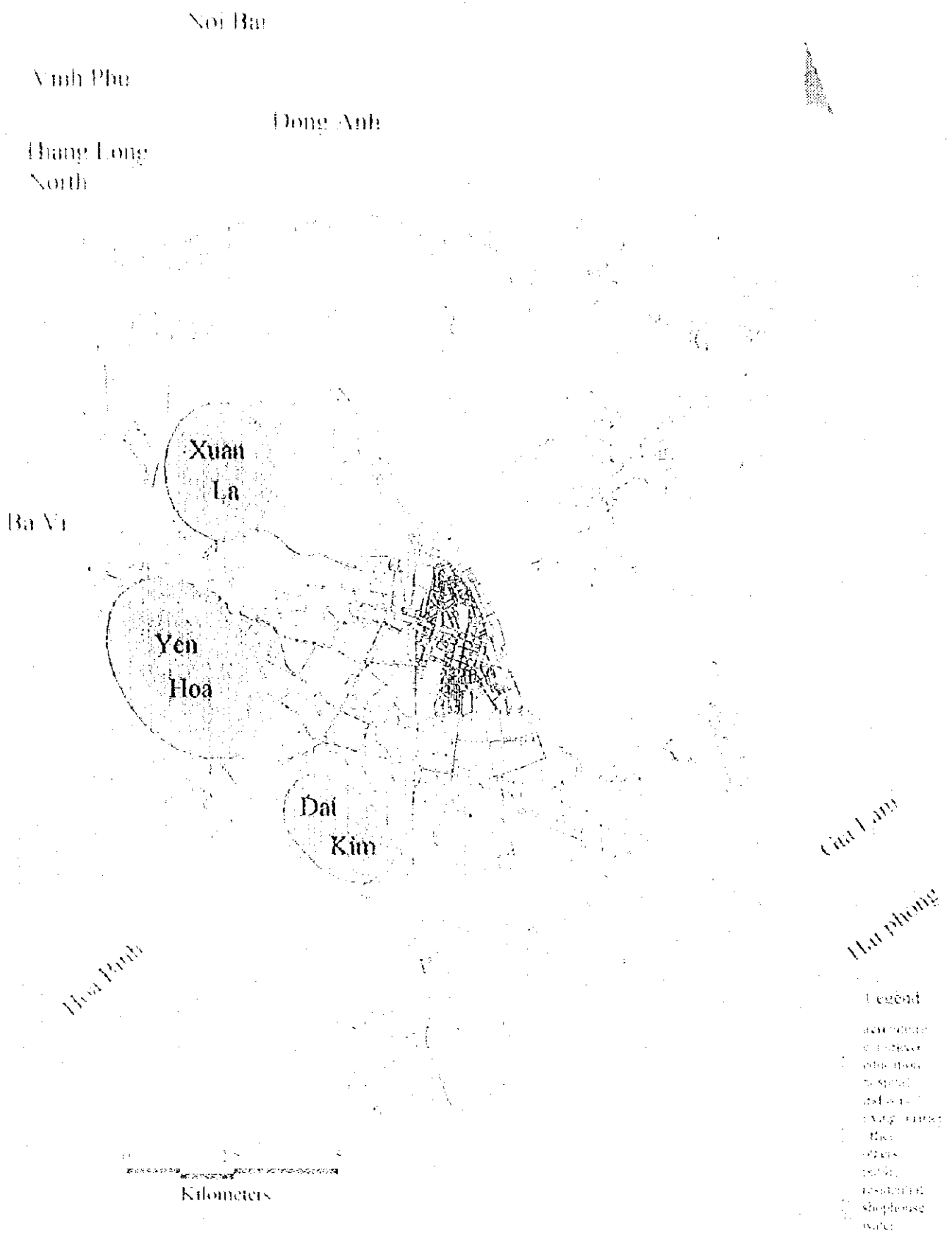


Fig. 8-2-2 Roads and Towns Developed

No. 23, Xuan La to NH No. 32, Yen Hoa NH No. 6, Dai Kim NHs No. 6 and No. 1A, and Soc Son NH No. 3.

All of the National Highways are radial from Hanoi and all cross RR No. 3. This ring road is expected to operate as by-pass road. To protect the city from the inflow of large trucks large scale truck terminals are planned. In the study period Dong Anh Truck/Rail Terminal would be constructed (see Fig. 8-2-2)

(3) Employment and Population

North Side of Hanoi and the North-West of the Red River

Plans of industrial estates and associated residential areas are illustrated in Fig. 8-2-3 and summarized in Table 8-2-1. Employment in the industrial estates was estimated using the area of the industrial estates and an employment density unit value of 200 employees/ha. Commercial and residential area requirements were estimated from the number of industrial workers.

Table 8-2-1 List of Planning Projects

No	Name	Area (ha)	Contents
1	Ciputra	400	- House: 177ha - Public facilities: 50ha - Park and greenbelt: 73ha - Road: 67ha - Others: 33ha
2	South Thang Long City	N/A	- House - Public facilities: hospital, sport, facilities, square and so on. - Commercial center. - Road.
3	Trung Yen Housing Area	N/A	N/A
4	Red River City	6	N/A
5	Nghia Do International Village	11	- House - Office tower 28 levels - Hotel: 450 rooms - Road.
6	Linh Dan - Dinh Cong Project	292	- Infrastructure facilities. - High-rise buildings and village.
7	New Van Tri Town	310	- House: 120ha - Road: 39ha - Sport Area: 92ha - Office: 67,00sqm - Commercial : 350,000sqm - Hotel: 150 rooms
8	Thang Long North Estate	297	- Industrial estate: 280ha - Cargo distribution center: 50ha - Residential area: 50ha - Others: 17ha
9	Thang Long South Estate	220	- Industrial estate: 220ha
10	Dong Anh Estate	92	- Industrial estate: 92ha including: factory lot, road, utility, park, etc,...
11	Gia Lam Estate	681	- Industrial estate: 442ha - Cargo distribution center: 90ha - Others: 149ha
12	Soc Son (EPZ)	430	Export processing zone
13	Taiwan IE	63	Industrial zone
14	Daewoo IE	80	Industrial zone

South side of Hanoi

An imbalance of employment and resident workers will occur. this unbalance would be fulfilled by the residents in the HUDC, its outskirts and Ha Dong. HUDC is planned as a high population density area (250 persons/ha gross). It is also planned to transfer some business activities from present built-up area to HUDC so as to decrease traffic between HUDC and Hanoi.

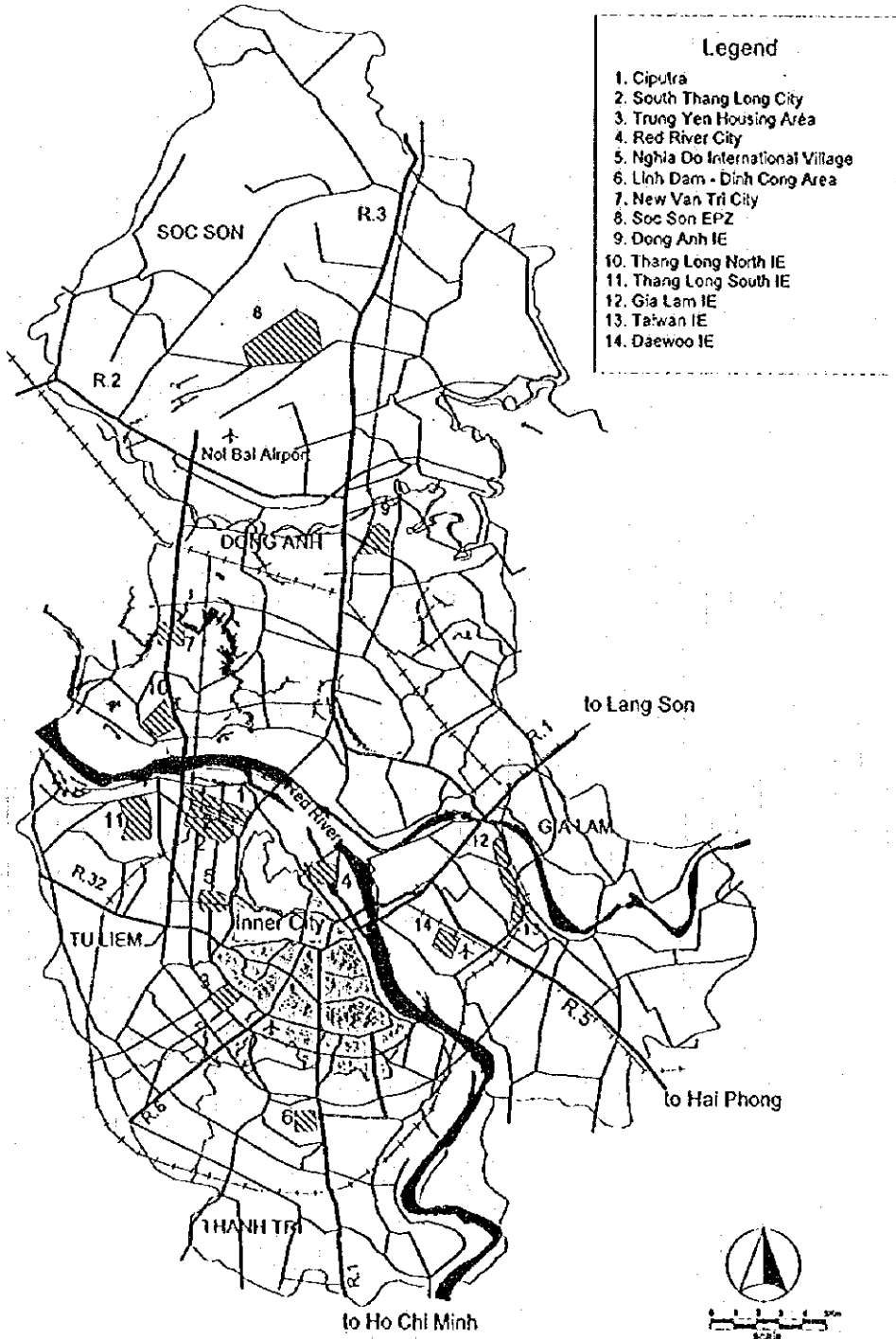


Fig. 8-2-3 Planning Projects

8.2.2 Land Use Plan

Alternatives

There were four alternatives for 2015, which were combinations of population control in present built-up area and the new CBD. As for alternatives for 2005, only two alternatives of with population control and without population control were examined (see Table 8-2-2).

Table 8-2-2 Alternatives of Land Use Plan

	2005		2015	
	w/ CBD	w/o CBD	w/ CBD	w/o CBD
Population Control / CBD				
Built-up area controlled to 0.8 mil.	o	x	o	o
No population control	o	x	o	o

The population assumptions for the existing built up areas for each of the controlled and non-controlled forecasts:

- a) Controlled case 0.80 million
- b) Non-controlled case 1.56 million

The employment assumptions for the existing built up areas for the without and with New CBD forecasts are as follows:

- a) Without New CBD 867,000
- b) With New CBD 735,000

Land Use

Based on the concept described in the preceding section, a land use plan was formed. The major land use of the with population control policy and the new CBD development case of 2005 and 2015 are set out in Figs. 8-2-4 and 8-2-5.

The area by land use and demography and other social indicators by the traffic zones are presented in Table 8-2-3 for 1995 and in Tale 8-2-4 for 2015. Despite of the close location to the present built-up area, Ha Don (Zone 74), which is the capital city of Ha Tai Province, is not included in Hanoi (Study Area).

Table 8-2-3 Land Use by Traffic Zone (1995)

Traffic Zone	Land Use (ha)						Demographic and Social Data			
	Com-mercial	Indus-trial	Insti-tutional	resident s	Others	Total	Population	Students	Workers	Employment
1	0	2	0	25	186	213	17,826	2,533	9,507	2,944
2	4	8	6	55	139	212	43,103	6,124	22,988	16,841
3	5	0	11	90	1	107	42,336	6,014	22,579	15,880
4	0	1	4	152	4	161	33,201	4,717	17,707	11,174
5	0	1	7	101	131	220	42,835	6,086	22,845	12,406
6	11	0	0	3	17	31	25,750	3,659	13,733	1,742
7	14	2	30	24	71	141	13,741	1,952	7,329	37,482
8	3	1	8	60	57	129	50,536	7,179	26,952	12,177
9	2	1	0	68	96	167	38,047	3,406	20,291	3,823
10	5	0	30	72	4	61	18,513	2,630	9,874	35,567
11	41	0	14	12	47	114	90,345	12,836	48,183	21,608
12	11	3	1	107	65	187	101,306	14,393	54,029	9,354
13	1	3	0	80	89	173	42,955	6,103	22,909	6,164
14	9	6	34	58	137	244	30,951	4,398	16,506	46,525
15	9	0	64	67	3	143	50,382	7,158	26,870	77,072
16	5	2	13	28	114	162	39,983	5,690	21,324	17,678
17	10	2	1	20	35	68	56,464	8,021	30,114	5,084
18	4	2	14	33	66	119	28,986	4,118	15,460	18,871
19	0	1	0	90	6	97	44,909	6,380	23,951	4,493
20	5	2	8	167	61	243	62,376	8,862	33,267	17,319
21	2	39	6	201	185	437	52,250	7,424	27,867	54,209
22	2	1	0	83	67	159	80,314	11,411	42,833	5,572
23	0	3	0	97	61	161	43,882	6,234	23,403	7,355
24	1	1	0	142	97	241	45,999	6,536	24,533	6,937
25	4	6	6	198	4	218	44,366	6,304	23,662	21,512
26	0	14	0	112	180	306	65,905	9,364	35,149	17,769
27	3	12	0	57	19	91	34,757	4,938	18,537	14,727
28	0	9	0	235	4	248	28,983	4,116	15,457	19,525
29	0	0	0	2	3,564	3,566	9,873	1,692	5,264	682
30	0	0	0	2	2,536	2,538	16,444	2,820	8,768	1,136
31	0	0	0	2	3,892	3,894	13,708	2,349	7,306	948
32	0	0	0	2	2,161	2,163	9,241	1,584	4,927	639
33	0	0	0	2	5,345	5,347	44,879	7,693	23,928	3,104
34	0	0	0	2	3,911	3,913	28,834	4,943	15,373	1,994
35	0	0	0	2	2,728	2,730	12,911	2,213	6,884	892
36	0	0	0	2	2,664	2,666	23,920	4,100	12,753	1,654
37	1	2	1	2	2,354	2,360	19,186	3,288	10,229	3,298
38	0	0	0	2	3,972	3,974	50,829	8,714	27,099	3,515
39	0	0	0	2	3,446	3,448	33,477	5,739	17,819	2,315
40	0	0	0	2	3,669	3,671	37,881	6,493	20,196	2,620
41	1	7	1	2	2,015	2,026	30,114	5,162	15,056	8,966
42	0	0	0	2	2,443	2,445	47,327	8,112	25,233	3,272
43	0	1	0	2	2,850	2,852	33,931	5,817	18,091	3,332
44	0	0	0	2	1,444	1,446	11,378	1,951	6,066	786
45	0	0	0	2	3,450	3,452	26,797	4,593	14,287	1,853
46	3	0	1	2	1,603	1,609	13,156	2,256	7,014	906
47	0	3	0	2	1,573	1,578	16,957	2,907	9,041	4,131
48	0	3	0	100	1,347	1,452	43,707	7,493	23,303	7,904
49	0	12	0	133	2,699	2,844	52,874	9,664	28,190	15,425
50	0	5	0	13	758	776	15,910	2,727	8,483	6,024
51	0	1	0	5	1,619	1,625	35,179	6,030	18,756	3,412
52	0	0	0	2	1,277	1,279	45,719	8,009	24,909	3,231
53	0	0	0	2	791	793	10,087	1,729	5,378	697
54	0	0	0	2	2,408	2,410	29,092	4,987	15,510	2,011
55	0	16	0	5	2,406	2,427	39,907	6,841	21,277	18,537
56	1	2	1	8	868	880	38,725	6,639	20,647	4,647
57	0	0	0	2	502	504	14,070	2,411	7,501	972
58	0	0	0	2	1,781	1,788	26,164	4,485	13,949	6,740
59	0	0	0	2	1,331	1,333	18,212	3,122	9,716	1,259
60	0	0	0	2	3,111	3,113	32,473	5,566	17,314	2,246
61	0	3	0	2	1,404	1,409	39,654	6,798	21,142	5,700
62	0	3	0	2	1,232	1,237	10,915	1,871	5,820	3,713
63	0	3	0	2	862	867	24,375	4,179	12,996	4,643
64	1	1	1	2	854	859	15,859	2,719	8,455	2,081
65	0	1	0	2	739	742	17,907	3,070	9,547	2,224
66	0	3	0	2	290	295	9,089	1,539	4,846	3,586
67	0	3	0	2	387	392	15,195	2,605	8,101	4,009
68	0	0	0	2	595	597	9,758	1,673	5,202	674
69	0	2	0	2	102	106	5,949	1,019	3,172	2,381
70	0	2	0	2	538	542	22,312	3,824	11,896	3,519
71	0	0	0	2	1,625	1,627	16,361	2,805	8,723	1,131
72	0	0	0	2	1,314	1,316	16,183	2,775	8,621	1,119
73	0	0	0	2	2,545	2,547	38,243	6,556	20,393	2,647
Total	163	202	262	2,729	90,336	93,692	2,396,765	373,560	1,278,073	678,398

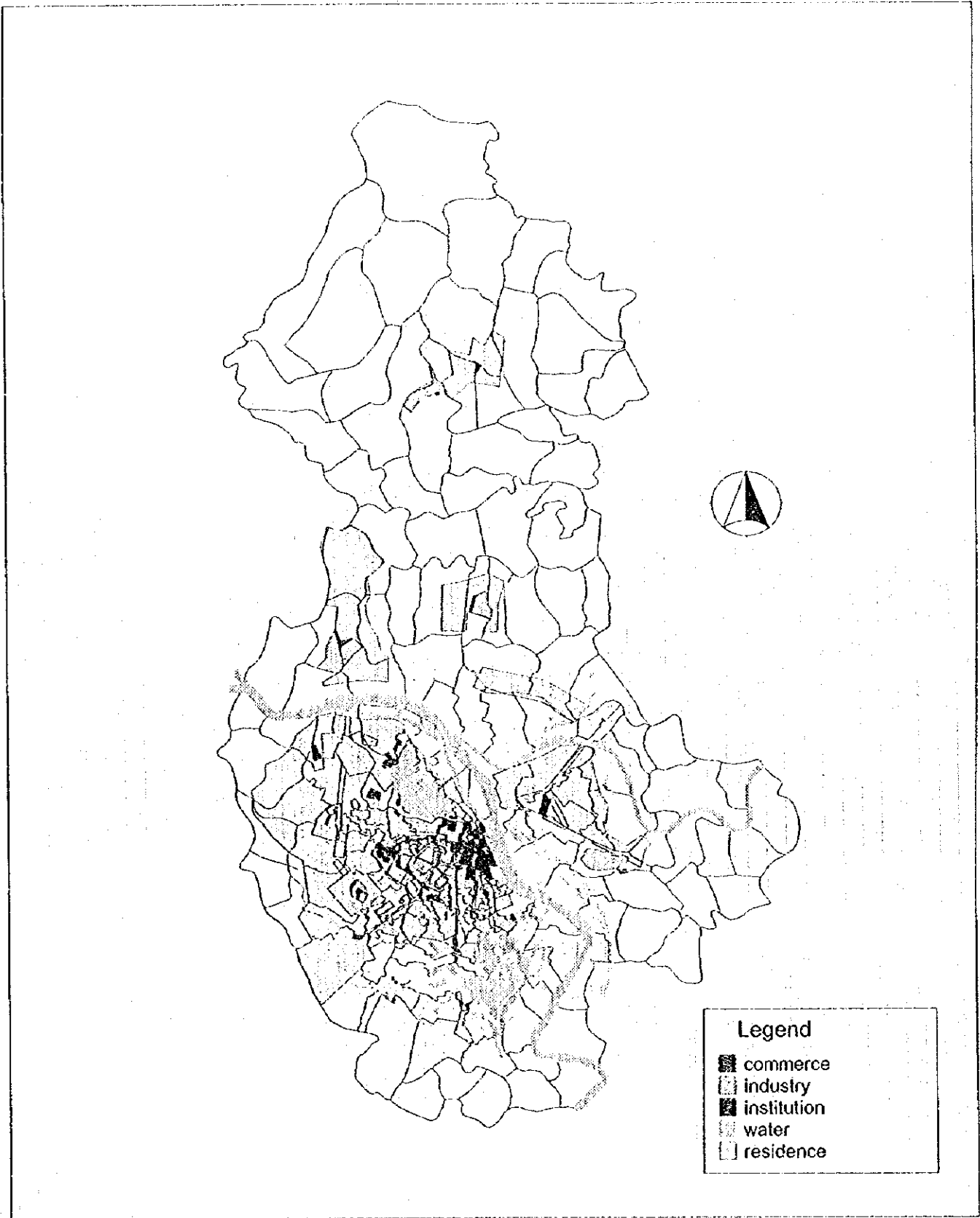


Fig. 8-2-4 Land Use Plan (2005)

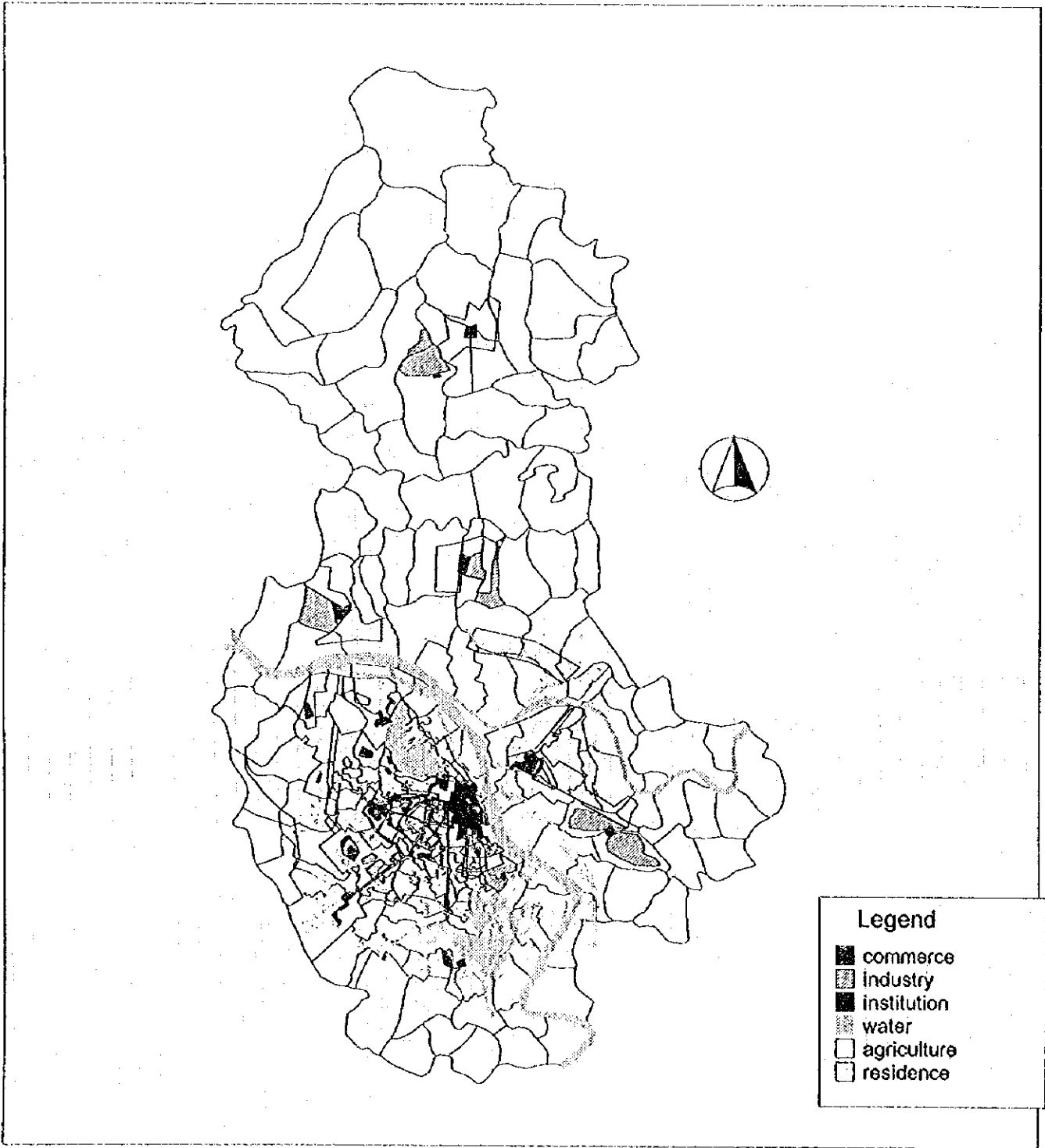


Fig. 8-2-5 Land Use Plan (2015)

Table 8-2-4 Land Use by Traffic Zone (2015)

Traffic Zone	Land Use (ha)						Demographic and Social Data			
	Com-mercial	Indus-trial	Insti-tutional	resident s	Others	Total	Population	Students	Workers	Employment
1	1	1	0	79	132	213	22,140	3,100	12,841	2,078
2	4	1	0	86	115	212	24,828	3,476	14,490	14,727
3	5	0	11	80	11	107	27,415	3,278	13,580	24,076
4	1	1	4	108	47	161	30,176	4,225	17,502	9,647
5	1	1	7	209	2	220	58,162	8,143	33,734	16,753
6	26	0	0	4	1	31	7,592	1,063	4,403	17,024
7	15	1	31	17	77	141	8,451	1,183	4,902	64,680
8	9	1	22	73	24	129	22,473	3,146	13,034	45,929
9	9	1	20	84	53	167	25,521	3,573	14,802	42,606
10	11	0	31	7	12	61	4,683	656	2,716	61,891
11	87	0	14	2	11	114	22,250	3,115	12,905	81,413
12	12	1	2	160	12	187	47,328	6,626	27,450	14,235
13	1	1	15	113	43	173	31,561	4,419	18,305	29,168
14	9	1	43	139	50	244	40,781	5,707	23,641	87,635
15	16	0	77	5	45	143	5,325	753	3,118	146,126
16	5	3	19	27	110	162	8,729	1,222	5,063	37,207
17	11	1	8	38	10	68	13,273	1,658	7,698	21,946
18	4	1	19	18	77	119	5,585	838	3,472	36,393
19	1	1	0	85	10	97	23,602	3,332	13,805	2,187
20	5	1	12	205	20	243	58,052	8,127	33,670	28,094
21	2	165	6	110	154	437	30,979	4,337	17,968	57,571
22	8	1	0	147	2	155	42,729	5,982	24,783	7,870
23	6	1	5	133	16	161	38,350	5,369	22,243	15,139
24	1	1	0	224	15	241	62,319	8,723	36,145	4,695
25	4	1	6	172	35	218	48,658	6,812	28,722	16,281
26	1	62	0	135	107	306	37,934	5,311	22,002	18,845
27	3	25	0	62	1	91	17,928	2,510	10,399	9,321
28	1	7	0	121	119	248	33,778	4,725	19,591	4,583
29	0	0	0	0	3,566	3,566	9,126	1,278	5,293	595
30	0	0	0	0	2,538	2,538	15,199	2,128	8,816	990
31	0	0	0	0	3,894	3,894	12,671	1,774	7,349	826
32	0	0	0	0	2,163	2,163	8,541	1,196	4,954	557
33	0	0	0	0	5,347	5,347	41,482	5,807	24,059	2,703
34	30	0	10	410	3,463	3,913	56,625	7,928	32,843	40,372
35	0	80	0	100	2,550	2,730	12,971	1,816	7,523	20,828
36	0	0	0	0	2,066	2,066	22,109	3,695	12,823	1,440
37	5	279	0	390	1,776	2,360	39,456	5,524	22,885	77,941
38	0	0	0	0	3,974	3,974	46,981	6,577	27,249	3,061
39	0	0	0	0	3,448	3,448	30,943	4,332	17,947	2,017
40	0	0	0	100	3,571	3,671	36,049	5,047	20,909	2,349
41	50	282	10	750	934	2,026	103,014	14,422	59,748	129,051
42	0	0	0	0	2,445	2,445	43,744	6,124	25,372	2,850
43	0	1	0	0	2,852	2,853	31,363	4,391	18,190	2,043
44	0	0	0	0	1,446	1,446	10,517	1,472	6,100	684
45	50	320	10	700	2,372	3,453	96,535	13,513	55,990	138,121
46	0	0	0	0	1,609	1,609	12,160	1,702	7,053	792
47	0	1	0	350	1,227	1,578	45,352	6,349	26,304	2,956
48	90	10	15	1,200	137	1,432	165,988	23,238	96,273	96,947
49	5	10	0	120	2,709	2,844	50,161	7,023	29,694	6,447
50	0	2	0	186	588	776	24,101	3,374	13,979	1,570
51	40	1	35	160	1,389	1,625	183,641	25,710	106,512	99,032
52	20	0	5	60	1,194	1,279	73,081	10,231	42,387	26,281
53	0	0	0	5	788	793	9,698	1,358	5,625	632
54	0	0	0	0	2,410	2,410	26,889	3,764	15,596	1,752
55	5	332	5	0	1,885	2,422	37,223	5,211	21,589	147,302
56	5	1	9	248	626	880	236,378	33,121	137,215	18,594
57	0	0	0	110	394	504	103,064	14,429	59,777	6,715
58	0	1	0	20	1,767	1,788	25,682	3,596	14,896	1,674
59	30	35	15	373	876	1,333	374,777	52,469	217,370	79,651
60	0	0	0	0	3,113	3,113	30,015	4,202	17,409	1,956
61	0	1	0	0	1,408	1,409	36,651	5,131	21,258	2,388
62	0	1	0	0	1,236	1,237	10,089	1,412	5,852	657
63	30	24	15	240	558	867	250,163	35,023	145,095	67,784
64	0	11	0	172	676	859	161,154	22,562	93,469	11,249
65	0	1	0	148	593	742	138,667	19,413	80,427	9,035
66	0	1	0	30	264	295	28,108	3,935	16,303	1,831
67	0	27	0	0	365	392	14,045	1,966	8,146	7,660
68	0	0	0	40	557	597	37,478	5,247	21,737	2,442
69	0	1	0	10	95	106	9,369	1,312	5,434	611
70	0	1	0	55	486	542	51,532	7,214	29,888	3,359
71	0	0	0	83	1,546	1,627	75,892	10,625	44,018	4,943
72	0	0	0	0	1,316	1,316	14,958	2,054	8,676	974
73	0	0	0	0	2,547	2,547	35,351	4,948	20,501	2,302
Total	619	1,905	490	8,612	82,076	93,691	3,676,425	514,700	2,132,327	1,954,000

CHAPTER 9 DEMAND FORECAST

9.1 Outline of Demand Forecast

9.1.1 Available Data

(1) SIDA Home Interview Survey Data

The SIDA home interview survey covered all of 84 *Phuongs* of the 4 urban districts and 28 *Xas* adjacent to the urban area. The urban area trip generation/attraction model was formulated using survey results of the 4 urban districts and the rural area trip generation/attraction model was formulated using survey results of rural districts adjacent to the 4 urban districts.

(2) Cordon Line Survey

The cordon line survey, which was carried out by the Study Team, at 20 locations gives detailed information on the traffic movements crossing the Study area border. The results of the cordon line interview survey were expanded to the full size cordon line OD matrix by the use of traffic counts.

These data were processed to build the present OD matrix, synthesizing the empty area from the information on the shaded area in Fig. 9-1-1.

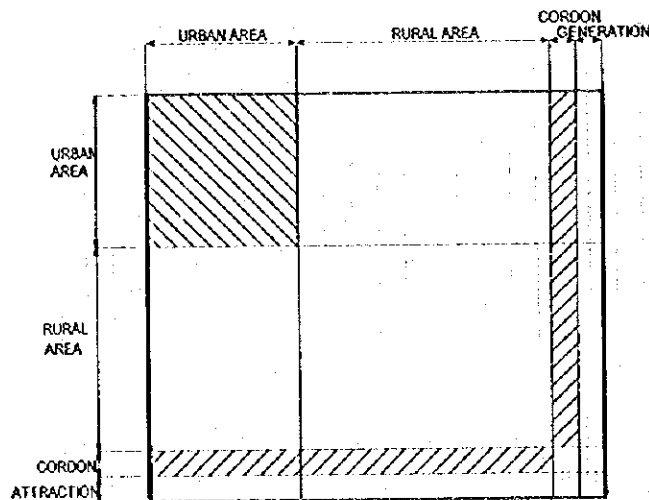


Fig. 9-1-1 Area Covered by Available Data

(3) Screen Line Survey, Road Link Counts and Intersection Traffic Counts

The screen line survey at 25 locations, road link counts at 12 locations, and the intersection traffic counts at 26 intersections gave information on the present link traffic flows. All these count results were processed to 24 hrs. base flows on links in terms of trips, to check the results of the traffic demand forecasts.

9.1.2 Demand Forecasting Process

Fig. 9-1-2 shows the demand forecasting process. Based on the limited information from the available data, the present all purpose 79x79 zones trip OD matrix was developed, synthesizing the trip movements in the rural area, and adding the truck trip movements which was estimated from the observed road side truck flows.

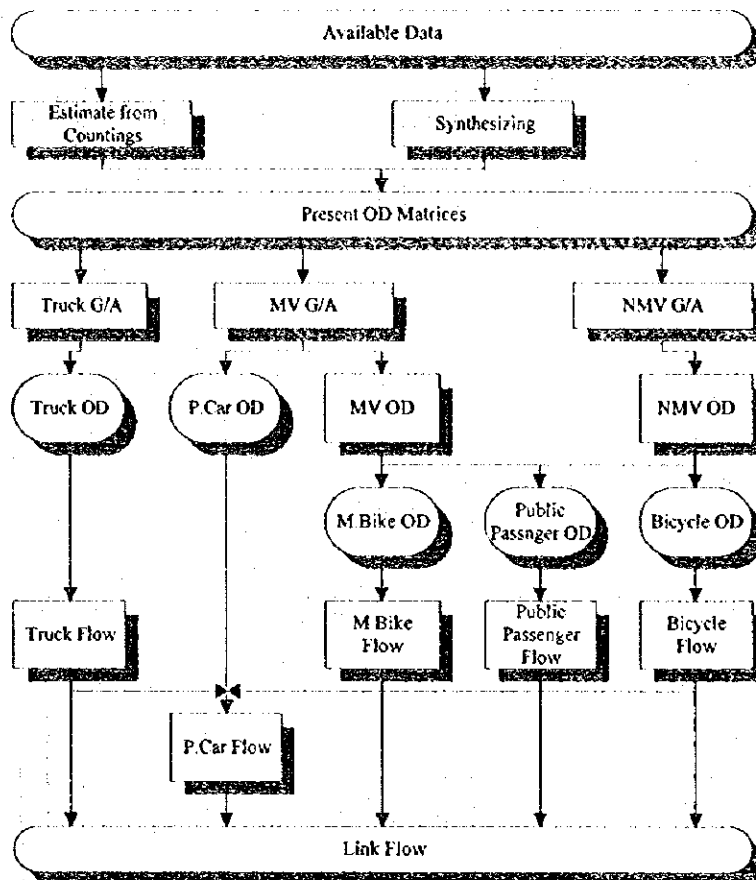


Fig. 9-1-2 Demand Forecast Process

The trip generation/attraction models were developed for Motorized (MV) and Non Motorized Vehicle (NMV) trips, and for the three purposes of "To work/school", "Back home" and "Others". The motorized trips were split into Passenger Car and other trips, applying the relationship between passenger car trip generation and the passenger car ownership. The public transport passengers were estimated by applying the present relationship between public transport passenger share for total trips (MV+NMV) and the travel distance for the present share and the relationship in Bangkok in 1990 for future shares. Truck trips were estimated separately, based on the estimated present trip pattern and the future freight demand from the planned industrial estates.

Trips in five mode OD matrices were assigned to network links by each mode in the order of two wheelers, public transport, passenger car trips, and truck. The traffic flow on each link was estimated by combining all the mode flows.

9.2 Models

9.2.1 Generation/Attraction (G/A) Models

Trips were classified by the three purposes of "To Work/School", "Back Home" and "Other Purposes", and by the two modes of "Motorized Vehicles (MV)" and "Non Motorized Vehicles (NMV)".

Analysis of SIDA data make it clear that almost 50 % of trips were "Back Home" trips. Those justifies to consider inversion of "To Work/School" trips as "Back Home" trips. In this context, four types of generation and attraction models excluding the models for "Back Home" trips were formulated.

Followings are the formulated models. Number of employees does not include farmers and shoppers merchandising in their residences.

(1) Generation Models

To Work/School Trips by Non Motorized Vehicles (GWN)

$$GWN = 3892 + 0.125P$$

where, P = population

To Work/School Trips by Motorized Vehicles (GWM)

$$GWM = 1983 + 0.051P$$

where, P = population

Other Trips by Non Motorized Vehicles (GON)

$$GON = 1326 + 0.052P$$

where, P = population

Other Trips by Motorized Vehicles (GOM)

$$GOM = 176 + 0.037P$$

where, P = population

(2) Attraction Models

Work/School Trips by Non Motorized Vehicles (AWN)

$$AWN = 6715 + 0.049P + 0.07E$$

where, P = population

E = employment

Work/School Trips by Motorized Vehicles (AWM)

$$AWM = 2483 + 0.033P + 0.029E$$

where, P = population

E = employment

Other Trips by Non Motorized Vehicles (AON)

$$AON = 2081 + 0.036P$$

where, P = population

Other Trips by Motorized Vehicles (AOM)

$$AOM = 646 + 0.026P + 0.006E$$

where, P = population

E = employment

The SIDA data shows the return trip rates (Table 9-2-1) by purpose and by mode.

Table 9-2-1 Return Trip Rates

Description	NMV	MV
To Work/School (Trips)	268,787	120,268
Others (Trips)	101,945	101,599
Total (Trips)	370,732	221,867
To Home (Trips)	379,091	180,663
Return Trip Rate	1.023	0.814

(3) Share of MV Trips

After calculation of generation/attraction trips by purpose and by mode, the total share of MV trips are adjusted by the following formula and the rates given in Table 9-2-2.

$$MV = 1.0 - \frac{1.79}{1.0 + EXP^{0.0136 \times I}} \quad (r^2=0.89)$$

Where, *MV* :Share of Motorized Vehicle trips

I: Private monthly income in US\$

Table 9-2-2 MV Trips Share

	1994	1995	2000	2005	2015
Personal Monthly Income (US\$)	30.68	32.45	42.38	55.33	94.43
MV Share(%)	0.2930	0.3033	0.3596	0.4299	0.6141

According to these formulas and rates, the generation/attraction trips for the four combinations of "With/Without New CBD" and "With/Without Control in the Built-up Area" cases as shown in Table 9-2-2.

Table 9-2-3 below shows the summary of the trip generation estimate results in the case of "With New CBD" and "With Control". The total trip end will increase by 2.67 times in 2015, and the MV trips will increase more than the NMV trips in accordance with the national economy growth.

Table 9-2-3 Trip Generation

		unit: 1,000 Trips/day		
MODE	PURPOSE	1995	2015	2015/1995
NM	WORK	889	1,368	1.54
	OTHERS	343	506	1.48
	HOME	1,261	1,923	1.52
	SUB TOTAL	2,493	3,797	1.52
MV	WORK	383	1,843	4.81
	OTHERS	152	1,146	7.54
	HOME	436	2,443	5.60
	SUB TOTAL	971	5,432	5.59
TOTAL		3,463	9,229	2.67

Note: With New CBD, With Control Case

9.2.2 Distribution Models

(1) Inter Zone Distribution Models

The following Voorhees type distribution models were developed based on the analysis of the present OD matrix in the urban districts.

$$X_{ij} = K \times G_i \times \frac{A_j \times T_{ij}^\alpha}{\sum_{j'} A_j \times T_{ij}^\alpha}$$

- where; X_{ij} : Trip between zone i and j
 K : Parameter (Table 9-2-5)
 G_i : Generated trips from zone i
 A_j : Attracted trips to zone j
 T_{ij} : Impedance between zone i and j
 α : Parameter (Table 9-2-5)

Table 9-2-5 Parameters in Distribution Model

Mode	Purpose	K	α
NMV	Work/School	0.967174	-0.70001
	Others	0.768972	-0.66665
MV	Work/School	0.944168	-0.14004
	Others	0.762522	0.29359

(2) Intra Zone Trip Model

The following intra zone trip models were developed based on the analysis of the present OD matrix in the urban districts.

$$X_{ii} = K \times G_i^\alpha \times T_{ii}^\beta \times A^\gamma$$

- where, X_{ii} : Intra zone trips within zone i
 G_i : Generated trips in zone i
 T_{ii} : Average impedance to neighboring zones
 K : Parameter (Table 9-2-6)
 α : Parameter (Table 9-2-6)
 β : Parameter (Table 9-2-6)
 γ : Parameter (Table 9-2-6)

Table 9-2-6 Parameters for Intra Zone Trip Model

Mode	Purpose	K	α	β	γ
NMV	To Work/School	0.14936	0.14480	0.77051	0.23880
	Others	2.88866	0.24164	0.83538	0.34394
MV	To Work/School	0.00288	0.06490	0.82677	0.45400
	Others	0.05129	-	0.43430	0.73768

Table 9-2-7 shows the trips between aggregated six areas of Central Hanoi (Cent), Tu Liem (T/L), Ha Dong (H/D), Thanh Tri (T/T) and Gia Lam (G/L) for one case in 1995

and the four cases in 2015. The table is shown in the triangle shaped OD matrix where the trips of the same OD pairs with the opposite directions are added.

The share of trips to/from Central Hanoi will reduce from the present 43.4% to the range between 29.9% in the case of "With New CBD With Control" and 40.8% in the case of "Without New CBD Without Control". Among the cases in 2015, the case "With New CBD With Control" will have the lowest trip share in Central Hanoi, which means the New CBD development will reduce the traffic load in the Central Hanoi.

Table 9-2-7 Trips between Areas

Unit: 1,000 Trips/day

O/D	Cent	S/S	T/L	H/D	T/T	G/L	Total	Share
1995								
Cent	1,187	182	105	130	71	98	1,772	43.4
S/S	0	555	30	25	21	31	845	20.7
T/L	0	0	300	14	12	17	479	11.7
H/D	0	0	0	164	10	14	356	8.7
T/T	0	0	0	0	197	12	322	7.9
G/L	0	0	0	0	0	308	308	7.6
2015 With CBD With Control Case								
Cent	1,566	447	627	670	289	322	3,921	29.9
S/S	0	1,076	225	179	105	115	2,147	16.4
T/L	0	0	1,929	203	117	146	3,248	24.8
H/D	0	0	0	592	90	129	1,862	14.2
T/T	0	0	0	0	625	67	1,292	9.9
G/L	0	0	0	0	0	632	632	4.8
2015 With CBD W/O Control Case								
Cent	2,346	565	603	580	269	409	4,773	37.7
S/S	0	1,075	177	131	86	112	2,147	16.9
T/L	0	0	1,477	131	85	113	2,585	20.4
H/D	0	0	0	459	58	92	1,451	11.5
T/T	0	0	0	0	529	53	1,082	8.5
G/L	0	0	0	0	0	632	632	5.0
2015 W/O CBD With Control Case								
Cent	1,641	479	724	704	333	286	4,166	31.9
S/S	0	1,089	235	193	112	111	2,220	17.0
T/L	0	0	1,504	190	104	130	2,886	22.1
H/D	0	0	0	601	93	108	1,889	14.5
T/T	0	0	0	0	562	62	1,266	9.7
G/L	0	0	0	0	0	642	642	4.9
2015 W/O CBD W/O Control Case								
Cent	2,616	632	593	579	300	370	5,090	40.8
S/S	0	1,087	167	130	88	109	2,213	17.8
T/L	0	0	1,107	102	68	94	2,131	17.1
H/D	0	0	0	436	54	73	1,374	11.0
T/T	0	0	0	0	455	49	1,013	8.1
G/L	0	0	0	0	0	641	641	5.1

The trips between Central Hanoi and Soc Son is the highest among the inter area movements in 1995, followed by Central Hanoi and Ha Dong, and Central Hanoi and Tu Liem. In 2015, the highest trips will appear between the Central Hanoi and Tu Liem and Ha Dong reflecting the future urbanization of the present sub-urban area.

9.2.3 Modal Split Model

(1) Passenger Car Share in MV Trips

The car ownership rate was estimated from Bangkok experience.. The car ownership rate was derived from the estimated GRDP per Capita in the target years using the car ownership rate vs. GRDP per Capita (current price) curve of Bangkok. The ratio of car ownership of the target year to 1995 was applied as the ratio of increase of car trips. The ratios are as follows;

Table 9-2-8 Car Trip Increase

Year	GRDP/Cap. (US\$)	Ownership (Veh./1,000 Pop.)	Index of Increase
1995	346	43	1.00
2000	366	45	1.05
2005	478	59	1.33
2010	624	78	1.81
2015	1,065	131	3.05

Notes: registered vehicles in 1994 in Hanoi: 42,701
 population in urban Hanoi in 1994: 1,061,777
 ownership in 1994: 40
 (assumed all vehicles were registered in urban Hanoi)

(2) Public Transport Passenger Share

The public passenger share to total trips were simulated by the regression analysis of *Phong/Xa* based SIDA data. The sample share and estimated results are shown in Fig. 9-2-1

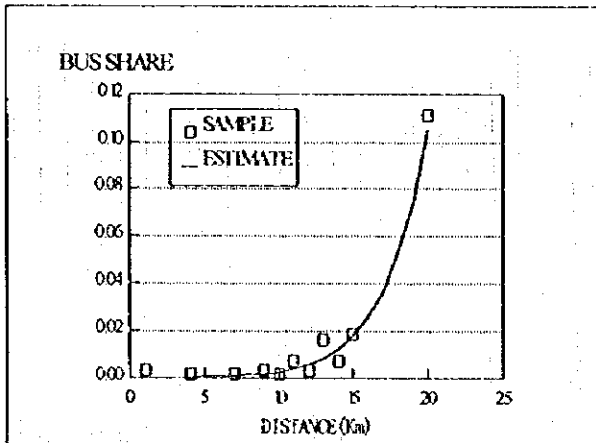


Fig. 9-2-1 Present Bus Trip Share

The regression equation is;

$$Y = \frac{K}{1 + EXP(aX + b)}$$

where,

Y:public transport passenger share

X:trip distance in Km

K:parameter(1.00)

a:parameter(-0.37450)

b:parameter(9.64728)

However, the public transport passenger share at present is too low compared to other cities due to poor bus operation and resulting low availability. If public transportation operation changes to meet with the potential demand, the share will increase from the present. Therefore the public transport share model for Bangkok in 1990 developed by the JICA Study Team was assumed to be the share model in the year 2015 in Hanoi. The public passenger share model in Bangkok is;

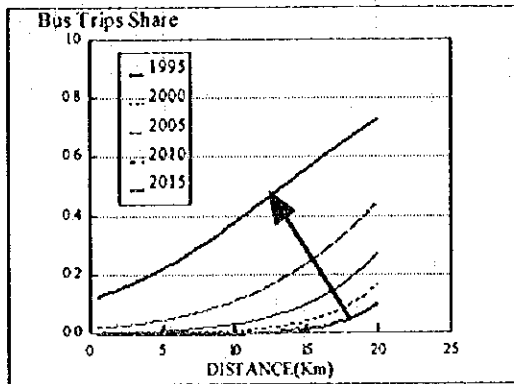


Fig. 9-2-2 Public Passenger Share Increase

$$Y = 1.0 - \frac{1.0}{(1.0 + EXP(a + b \times \Delta T + c \times \Delta C))}$$

where;

Y: Public transport passenger share

ΔT : Travel time difference in min.

ΔC : Travel cost difference in Bahts

a : Parameter(-1.689)

b : Parameter(-0.073)

c : Parameter(-0.120)

Assuming the bus fare of 1,000 VND, a fuel price of 3,700 VND, a fuel consumption rate of 60Km/liter for Motorcycle, and the average operating speed of 20Km/h for public transport and 12.5Km/h for other modes, the public passenger share will change as shown in Fig. 9-2-2 The share for intermediate years was interpolated by a growth rate curve.

(3) Truck Trip Estimate

Truck trips were estimated by applying an Entropy Maximization Model based on 19 traffic counts on trunk roads and at cordon line points. They were then allocated into the 79 zone OD matrix. For the future distribution pattern, the present pattern method with new truck trip generation from the 7 planned industrial estates was applied. The assumed trip generation from these industrial estates is given below.

Table 9-2-9 Truck Trip Generation From Industrial Estates

Name	Area (ha)		Employee	Vehicle Trip/day	Open Year
	Gross	Net			
1 Thang Long North	280	197	14,300	8,600	2000
2 Thang Long South	220	164	11,900	7,100	2008
3 Dong Anh	92	68	4,900	2,900	2003
4 Gia Lam	442	302	21,900	13,100	2001
5 Soc Son	430	300	21,800	13,100	2003
6 Taiwan	63	40	2,900	1,700	1997
7 Daewoo	80	55	4,000	2,400	1996
Total	1,607	1,126	81,600	48,900	

Notes: A half of the present employee of 72.5/ha is assumed

Freight of 0.6 trips/employee is assumed

Other source: Master Plan of Industrial Development in the Hanoi Area, 1995, JICA

(4) Trip Ends by Mode

Table 9-2-10 shows the trip ends by mode in 1995 and 2015. The share of bicycle trip in 1995 was more than half of 61.3% and will decrease to 31.8% and the share of public transport in 1995 was 5.6% and will increase 14.0% in 2015. The highest growth factor was forecast for passenger car trips of 11.64 times the present, however the share will remain to be 2.7%.

Table 9-2-10 Trips Ends by Mode

	1995		2015		2015/1995
	1,000Trips/d	%	1,000Trips/d	%	
Bicycle	2,606	61.3	4,183	31.8	1.61
M.Cycle	1,345	31.6	6,521	49.6	4.85
Bus	239	5.6	1,840	14.0	7.68
P.Car	30	0.7	351	2.7	11.64
Truck	33	0.8	264	2.0	7.90
Total	4,254	100.0	13,158	100.0	3.09

Note: Trips in 2015 is the figures in the case of "With New CBD" and "With Control"
 Figures includes the intra-Zone Trips.

Table 9-2-11 shows the resulted trip ends for 1995 and 2015 by area and by mode. The overall trip growth in 2015 is 3.09 times the 1995 figure.

Table 9-2-11 Trip End by Mode and Area

	Trip End (1,000 T/D)						2015/1995					
	Central	S/S	T/L	H/D	T/T	G/L	Central	S/S	T/L	H/D	T/T	G/L
1995												
Bicycle	1,106.4	493.0	296.1	222.0	196.3	292.2						
M.Bike	559.3	234.8	166.7	112.8	106.9	164.7						
Bus	78.0	106.8	9.2	16.1	11.4	17.9						
P.Car	14.5	5.4	3.0	2.1	2.0	3.1						
Truck	14.1	4.6	4.1	3.0	5.3	2.3						
Total	1,772.3	844.6	479.1	356.0	321.9	480.2						
2015 With CBD With Control Case												
Bicycle	1,291.2	637.3	1,108.0	594.9	408.0	412.8	1.17	1.29	3.74	2.68	2.08	1.41
M.Bike	1,991.7	752.4	1,842.8	998.4	693.3	719.8	3.56	3.20	11.05	8.85	6.49	4.37
Bus	367.6	682.0	203.0	213.6	128.0	236.8	4.71	6.39	22.07	13.27	11.23	13.23
P.Car	161.2	28.5	60.2	35.0	26.8	23.7	11.12	5.28	20.07	16.67	13.40	7.65
Truck	109.0	46.3	33.6	20.5	36.0	18.5	7.73	10.07	8.20	6.83	6.79	8.04
Total	3,920.7	2,146.5	3,247.6	1,862.4	1,292.1	1,411.6	2.21	2.54	6.78	5.23	4.01	2.94
2015 With CBD Without Control Case												
Bicycle	1,531.2	638.3	875.4	468.4	339.5	417.6	1.38	1.29	2.96	2.11	1.73	1.43
M.Bike	2,460.4	761.2	1,469.9	779.5	578.4	736.1	4.40	3.24	8.82	6.91	5.41	4.47
Bus	479.1	673.2	158.5	156.1	105.8	216.2	6.14	6.30	17.23	9.70	9.28	12.08
P.Car	193.2	28.4	47.7	26.7	22.0	23.6	13.32	5.26	15.90	12.71	11.00	7.61
Truck	109.0	46.3	33.6	20.5	36.0	18.5	7.73	10.07	8.20	6.83	6.79	8.04
Total	4,772.9	2,147.4	2,585.1	1,451.2	1,081.7	1,412.0	2.69	2.54	5.40	4.08	3.36	2.94
2015 Without CBD With Control Case												
Bicycle	1,359.3	644.5	1,004.5	607.8	403.2	399.4	1.23	1.31	3.39	2.74	2.05	1.37
M.Bike	2,132.5	778.2	1,590.5	1,007.7	667.8	681.2	3.81	3.31	9.54	8.93	6.25	4.14
Bus	391.9	721.5	203.9	217.3	134.1	218.5	5.02	6.76	22.16	13.50	11.76	12.21
P.Car	173.7	29.2	53.6	35.2	25.1	22.7	11.98	5.41	17.87	16.76	12.55	7.32
Truck	109.0	46.3	33.6	20.5	36.0	18.5	7.73	10.07	8.20	6.83	6.79	8.04
Total	4,166.4	2,219.7	2,886.1	1,888.5	1,266.2	1,340.3	2.35	2.63	6.02	5.30	3.93	2.79
2015 Without CBD Without Control Case												
Bicycle	1,620.2	644.7	744.6	449.4	322.3	402.0	1.46	1.31	2.51	2.02	1.64	1.38
M.Bike	2,614.0	784.6	1,167.6	732.2	530.0	692.3	4.67	3.34	7.00	6.49	4.96	4.20
Bus	532.3	707.9	146.3	147.1	105.4	200.5	6.82	6.63	15.90	9.14	9.25	11.20
P.Car	214.6	29.2	39.2	25.1	19.7	22.7	14.80	5.41	13.07	11.95	9.85	7.32
Truck	109.0	46.3	33.6	20.5	36.0	18.5	7.73	10.07	8.20	6.83	6.79	8.04
Total	5,090.1	2,212.7	2,131.3	1,374.3	1,013.4	1,336.0	2.87	2.62	4.45	3.86	3.15	2.78

In the case of "With New CBD, With Control", the bicycle share in the central area was 62.5% in 1995 and will reduce to 32.9% in 2015, while the passenger car share was 0.8% in 1995 and will increase to 4.1% in 2015. The bus passenger (public transport passenger) share in the central area was 4.4% in 1995 and will increase to 9.4%, however the share in Soc Son/Dong Anh was 12.6% and will increase to 31.8% in 2015.

Table 9-2-12 shows the comparison of the Study team and the World Bank (WB) team estimates. The WB team estimates the traffic growth indices in 2002 based on 1995 as 1.00. The table shows the growth indices in 2002 and 2015, calculated by constant annual growth rates, for comparison purpose.

In the WB estimate, bicycle trips reduce and Motorcycle trips grow rapidly, while in our estimate, bicycle trips keep growing but at a lower rate than other modes. The public transport trips in our estimate are potential and target demand, so that the figure is higher than WB estimate. The passenger car trips in our estimate is higher than WB figures, however, passenger car ownership is not so high in 2015 even in our estimate and it may increase more depending on the establishment of foreign vehicle factories in the industrial estates surrounding Hanoi.

Table 9-2-12 Comparison of Growth Factors

Mode	1995	2002		2015	
		WB	JICA	WB	JICA
Bicycle	1.00	0.57	1.21	0.20	1.61
M.Bike	1.00	2.35	1.78	11.49	4.85
P.Car	1.00	1.62	2.33	3.97	7.68
Truck	1.00	1.71	2.06	4.63	11.64
Bus	1.00	1.23	2.04	1.81	7.90
Overall	1.00	1.68	1.51	4.40	3.09

Note: The figures of WB in 2015 and JICA in 2002 are calculated assuming the constant annual growth rates in 1995 - 2015 for the comparison purpose.

2015 JICA Estimate is for "With CBD, With Control Case"

Source: Viet Nam Urban Transport Management Study, Draft Final Report, Nov. 1995

9.2.4 Traffic Assignment Models

(1) Network Development

Prior to the traffic assignment, the road network was developed and the information from the road inventory was attached to each road link to determine the free flow speed and traffic capacity. The total number of links is about 3,000. The network is shown in Fig. 9-2-3 for urban area and for all the Study area separately.

(2) Free Flow Speeds

Free flow speeds by area and road surface types and conditions are set as shown in Table 9-2-13, based on the results of travel time survey.

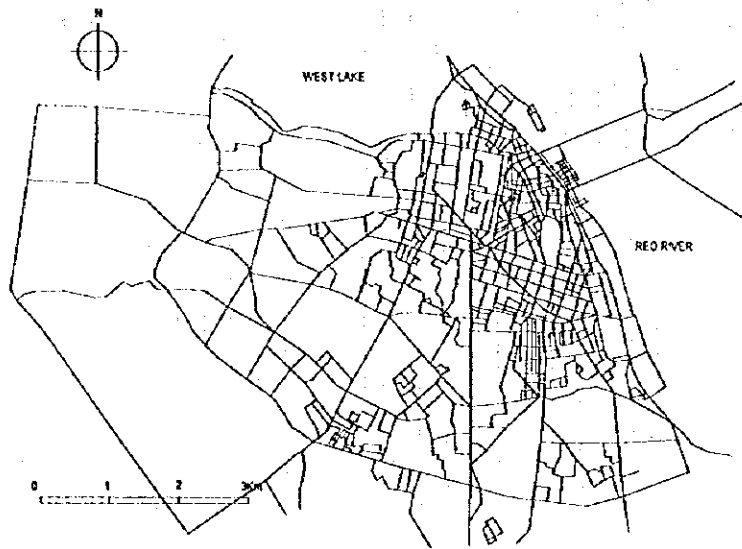


Fig. 9.2.3 1) Road Network in Urban Area

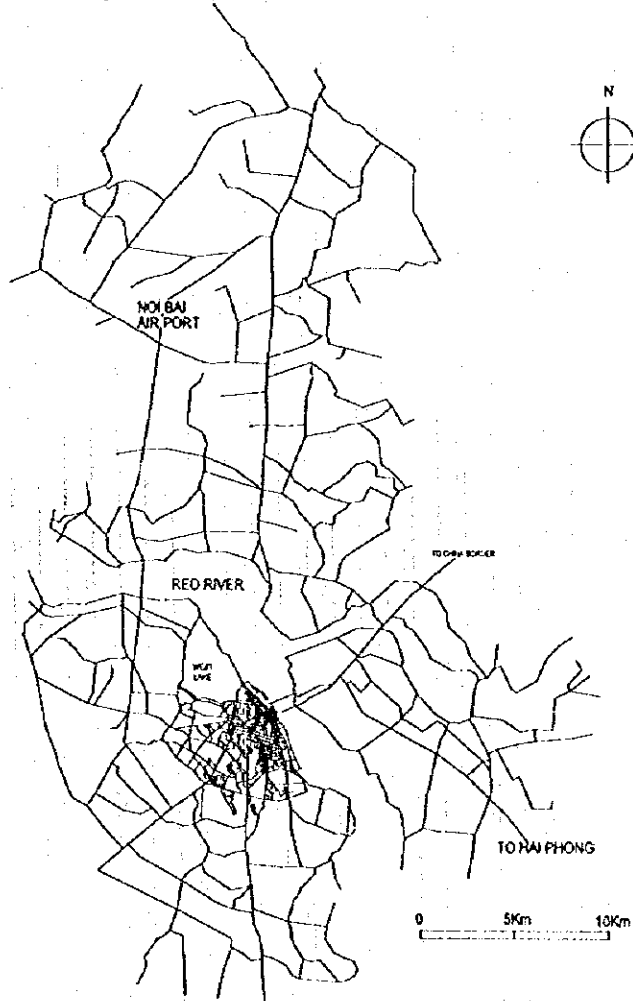


Fig. 9.2.3 (2) Road Network in all the Study Area

The carriageway widths in the Study area vary from less than 4m to more than 30m. Therefore the Study adopted the effect of carriageway width to calculate the free flow speeds. The effect of road width on free flow speed was assumed be as described in the following formulas. The maximum speed was limited to the values in the above table.

Table 9-2-13 Link Max. Speed and Reduction Factors

Item		Truck	P.Car	M.Bike	Bicycle
Vmax(Km/h)	Rural	80.0	80.0	25.0	12.5
	Urban	60.0	60.0	25.0	12.5
Pavement Type Adjustment Factors	Asphalt Concrete	1.0	1.0	1.0	1.0
	Bituminous Macadam	1.0	1.0	1.0	1.0
	Cement Concrete	0.8	0.8	0.8	0.8
	Gravel	0.5	0.5	0.5	0.5
	Leterite	0.5	0.5	0.5	0.5
	Earth	0.5	0.5	0.5	0.5
	Waste Coal	0.5	0.5	0.5	0.5
Surface Condition Adjustment Factors	Good	1.0	1.0	1.0	1.0
	Fair	0.8	0.8	0.9	0.9
	Bad	0.5	0.5	0.7	0.7

for Four Wheelers: $V = V_{min} \times A^{(W-4.0)}$ (Vmin=20.0, A=1.260 in Rural Area)
 (Vmin=10.0, A=1.348 in Urban Area)

for Two Wheelers: $V = V_{max} \times (W + 2.0) \times 0.1$

(3) Traffic Capacity and Passenger Car Unit (PCU)

According to the reference figure in the standard for Japan, the traffic capacity of bicycle is 1,600 bicycles/hour/2m road width for two directions. The highest bicycle flow in Beijing, China is reported at 2,234 bicycles/hour/one meter width, which is almost 3 times higher than the figure in Japan, and the some trial studies to simulate bicycle flow adopted 2,200 bicycle/hour/one meter width.

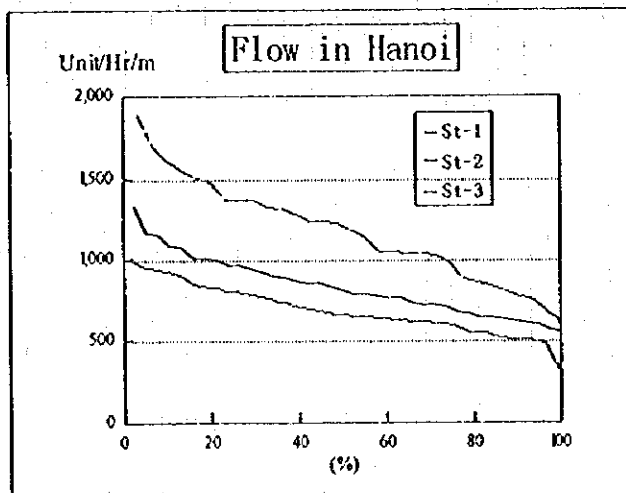


Fig. 9-2-4 Two Wheelers Flow in Hanoi

The peak one hour traffic flows on the heavily congested road links in Hanoi at present were measured using Video Cameras, and the flows were counted by one minute period. The results of one minute traffic flow count are shown in Fig. 9-2-4, where one minute counted samples at each survey station, converted to one hour flow per one meter width, are plotted in a descending order by station. The flow at station-1 reaches 2,000 two wheelers/hour/one meter road width, while flows at the other stations remain at 1,500 two wheelers/hour/one meter road width.

Based on these results, the figure of 2,000 two wheelers/hour/one meter width was adopted as the two wheelers capacity in the Study.

The Passenger Car Units (PCUs) were assumed based on various related studies. The PCUs and the average occupancies observed at the cordon line survey stations are shown in Table 9-2-14.

Table 9-2-14 PCUs and Occupancy

Mode	PCU	Occupancy
Bicycle	0.3	1.05
Motorcycle	0.3	1.40
Bus	1.0(Micro Bus), 2.0(Standard Bus)	7.66 (Micro Bus), 24.09(Standard)
Passenger Car	1.0	1.00
Truck	2.5	1.18

(4) Speed/Capacity Restraint Formula

For the assignment of passenger cars onto the road network, the following BPR (Bureau of Public Road, USA) formula was applied as the speed/capacity restraint formula;

$$T_c = T_o \times (1.0 + 0.15 \times V / C^{4.0})$$

where T_c : Congested travel time

T_o : Travel time with free flow speed

V / C : Volume Capacity ratio

(5) Assignment Models

The route selection of two wheelers is considered not to be affected by the traffic conditions, therefore Stochastic Multi-Path assignment with five paths and loading rates in proportion to the exponential of travel time difference from the minimum path was adopted. Fig. 9-2-5 shows the traffic assignment procedure. Bicycle, Motorcycle and public passengers are converted to PCU's to calculate the pre-load volume for the passenger car and truck assignment.

(6) Assignment Results

Fig. 9-2-6 shows the present traffic flow assigned onto the present road network, where the traffic flow is shown by two wheeler unit (TWU) converted from PCU and V/C is shown by the two wheeler capacities calculated in proportion to the road width.

Fig. 9-2-7 shows the simulated passenger car speed. Despite the V/C in terms of Two Wheelers Unit not reaching to the critical point of 1.5, the passenger car speed reduces below 20.0 Km/h on many main streets because of the mixed flow with two wheelers. This situation gives a congested perception to passenger car users.

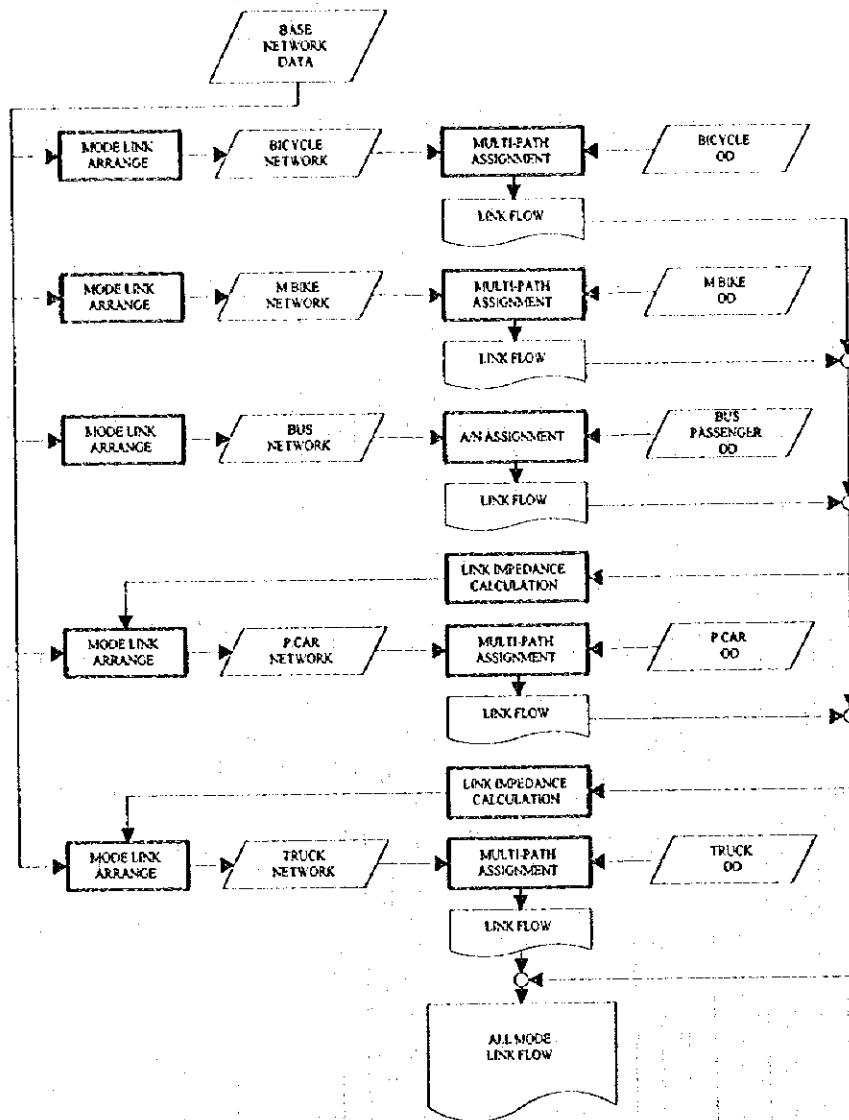


Fig. 9-2-5 Assignment Procedure

Fig. 9-2-8 shows the 2015 traffic demand assigned to the present road network (Do-Nothing Case in 2015). The most of roads will have more than 3.0 times the current traffic demand and especially the Ring Road No.2 will have a V/C of more than 1.5, which is considered as the acceptable limit, for its entire length. Also the existing Chuong Duong bridge (exclusively for MV use at present) will not be able to accommodate the traffic demand in 2015. All the entrances to the present built-up area will have V/C of more than 1.5 in line with the city expansion towards the outskirts. However, the most of the urban roads especially in French and Ancient Quarters will have some spare capacity to accommodate the future traffic demand because of the road network in these areas as relatively dense..

Table 9-2-15 shows the road length by V/C level and by areas of built-up, sub-urban and rural. The length of roads having V/C of less than 0.5 will decrease from 92.4% in 1995 to 34.8% in 2015 and roads having V/C more than 1.5 will increase to about 20% in 2015.

Table 9-2-15 Distance by V/C Level and Area

Unit:Km

V/C	Built-up		Sub-Urban		Rural		Total	
	(Km)	(%)	(Km)	(%)	(Km)	(%)	(Km)	(%)
1995								
0.0-0.5	211.0	90.9	207.3	92.4	473.0	95.4	891.3	93.6
0.5-1.0	20.7	8.9	17.1	7.6	19.0	3.8	56.8	6.0
1.0-1.5	0.4	0.2	0.0	0.0	3.7	0.7	4.1	0.4
1.5-	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total	232.1	100.0	224.4	100.0	495.7	100.0	952.2	100.0
2015								
0.0-0.5	156.2	67.3	78.2	34.8	345.3	69.6	579.7	60.9
0.5-1.0	33.1	14.3	61.8	27.5	83.4	16.8	178.3	18.7
1.0-1.5	20.4	8.8	39.8	17.7	48.6	9.8	108.8	11.4
1.5-	22.3	9.6	44.6	19.9	18.6	3.8	85.5	9.0
Total	232.0	100.0	224.4	100.0	495.9	100.0	952.3	100.0

Table 9-2-16 summarizes the transportation demand indices in 1995, 2005 and 2015. The average trip distance will increase by the development of the suburban area to preserve the existing built-up area, so that the total person-Kms in the year 2015 will increase by 3.0 times the present, which requires the construction of 3.0 times of transportation infrastructures in terms of transportation capacity to accommodate the future traffic demand by the year 2015.

Table 9-2-16 1995, 2005 and 2015 Traffic Indices

ITEM	TRIP/D 1,000	PSN-KM 1,000	AV.TRIP DISTANCE(KM)
1995			
U-U	1,999.5	6,343.8	3.17
U-R	424.6	8,943.2	21.06
R-R	870.2	2,069.7	2.38
TOTAL	3,293.8	17,356.8	5.27
2005			
U-U	4,268.4	14,348.2	3.36
U-R	1,045.6	22,764.7	21.77
R-R	1,686.2	4,902.3	2.91
TOTAL	6,999.6	42,015.7	6.00
2015			
U-U	5,725.0	20,862.7	3.64
U-R	1,429.3	31,242.0	21.86
R-R	1,776.2	5,882.4	3.31
TOTAL	8,928.6	57,987.6	6.49

Note: U: Urban area. South-West of Red River
R: Rural area. North-East of Red River

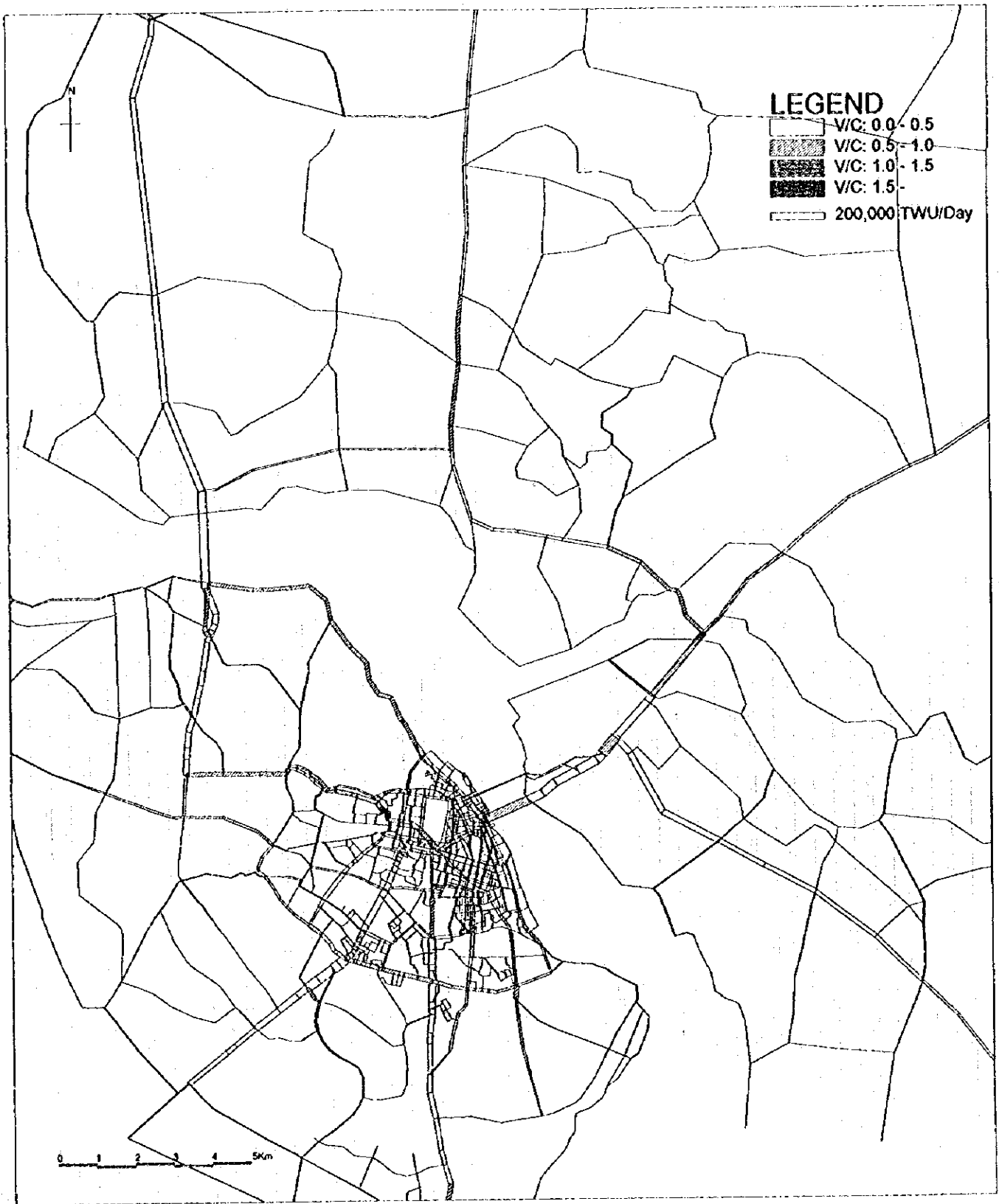


Fig. 9-2-6 Present Traffic Flow Assigned onto Present Road Network

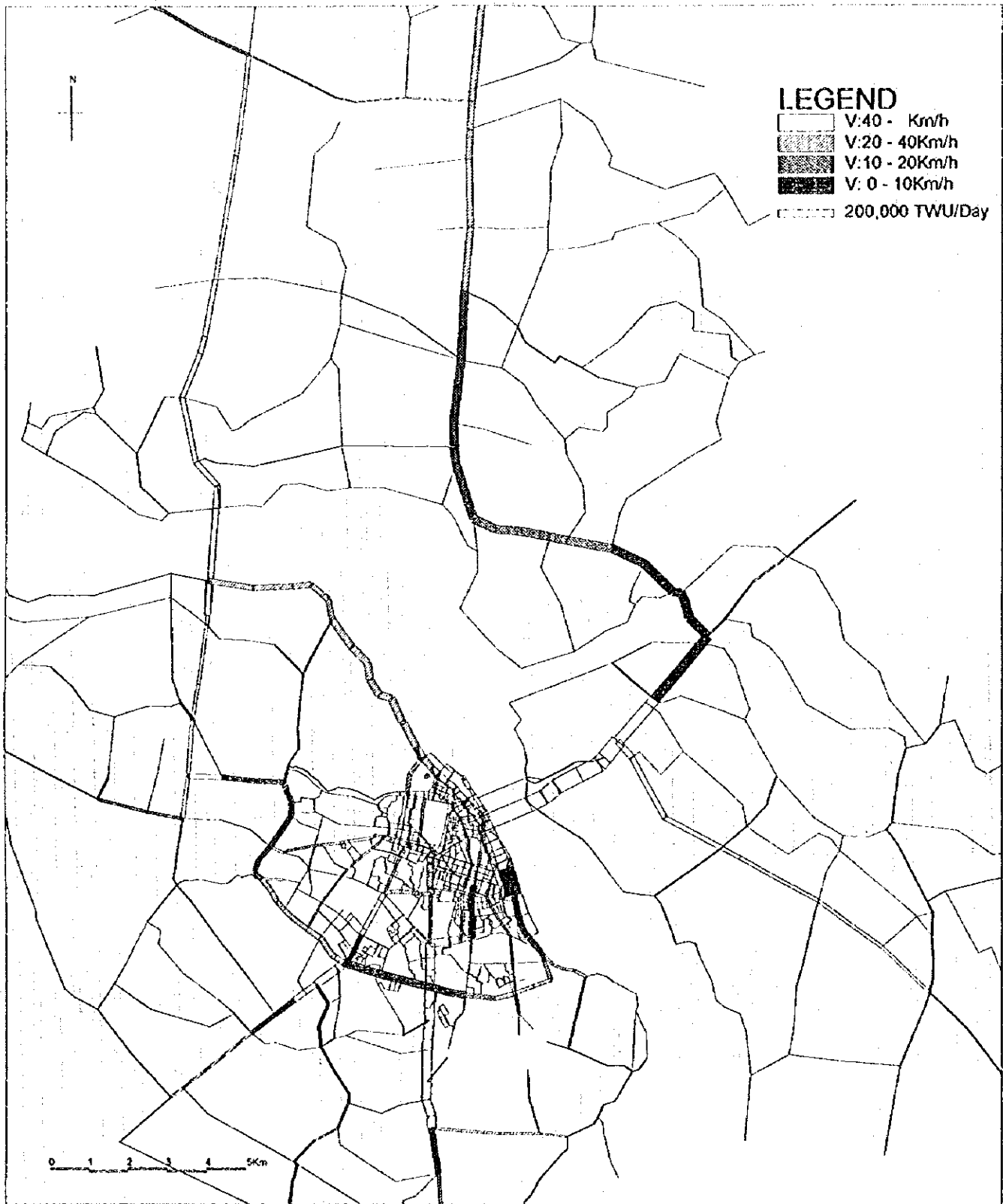


Fig. 9-2-7 Present Four Wheeler Speed on Present Road Network

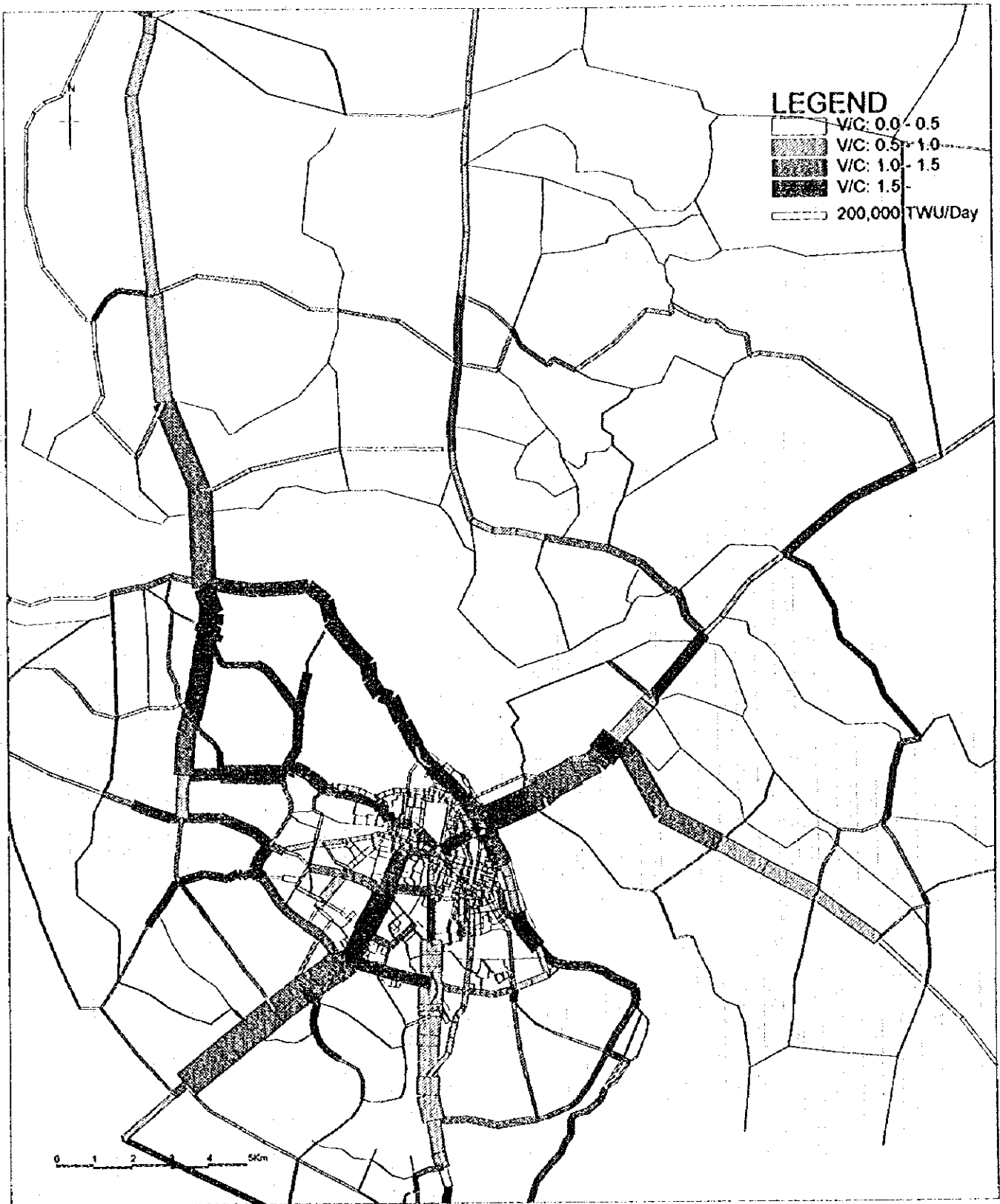


Fig. 9-2-8 2015 Traffic Flow Assigned onto Do Nothing Road Network



CHAPTER 10 TRANSPORT MASTER PLAN FORMULATION POLICY

10.1 Transportation Issues in Hanoi

10.1.1 Demand and Supply Balance

The following table 10-1-1 summarizes the demand capacity balance for 7 sections (see Fig. 10-1-1). In the year 2015, the section 7 (Hanoi North) shows the highest V/C of 2.18, followed by the section 6 (C2 West), the section 1 (Red River) and the section 5 (C2 East).

Table 10-1-1 Demand Capacity Balance under Do-Nothing Case in 1995 and 2015

Section	Capacity (1,000)	1995		2015		Volume Increase (times)
		Volume (1,000)	V/C	Volume (1,000)	V/C	
1(Red River)	1,060.0	484.0	0.46	1,475.7	1.39	3.05
2(Railway)	3,544.0	777.6	0.22	2,678.3	0.76	3.44
3(Inner Ring East)	3,300.0	475.9	0.14	1,535.4	0.47	3.23
4(Inner Ring West)	1,960.0	416.4	0.21	1,233.2	0.63	2.96
5(C2 East)	1,320.0	399.5	0.30	1,330.7	1.01	3.33
6(C2 West)	1,300.0	514.1	0.40	2,136.2	1.64	4.16
7(North)	370.0	136.0	0.37	806.3	2.18	5.93

Note: Volumes and Capacities are show in two wheelers unit

On the sections where the high V/Cs are expected in the year 2015 have a high traffic demand increase of over 3.0 times the present, and they are located at the outskirts of the present urban area. The growth on the sections inside the built-up area is lower and they will be able to accommodate the future traffic demand because of the dense road network.

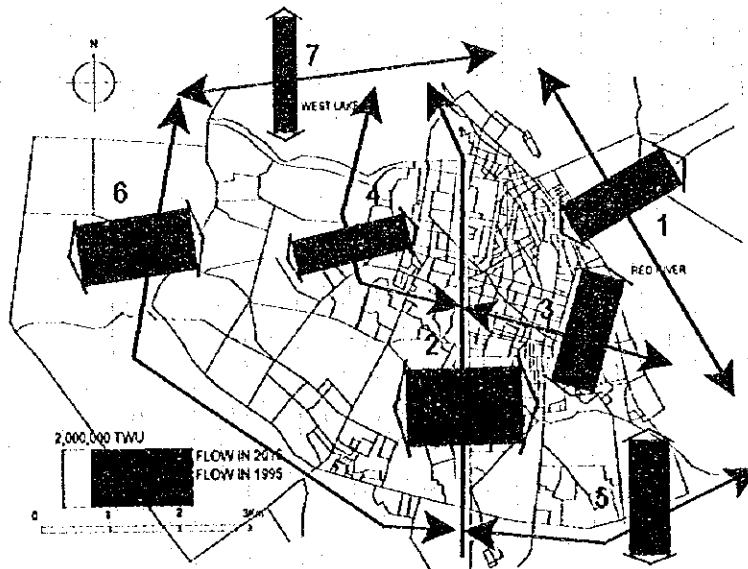


Fig. 10-1-1 Location of Sections

The one of the main issues in the future transportation network in Hanoi is to maintain at least the present level of V/C, especially in the sub-urban area, where a high traffic demand increase is expected and the road network is not developed.

10.1.2 Road Network Development

The road area rate in the present city center of Hoan Kiem district, where road network was well planned is 22.87%, which is about standard figure in various cities. In Dong Da district, the south-west district in the present built-up area, where only trunk roads were developed with about a 1 Km interval and residential area were developed along these trunk roads individually, has only 3.15% of road area rate.

The another issue of the Transportation Master Plan in Hanoi is to develop road network to reach to the sufficient road area rate to accommodate future traffic demand.

Table 10-1-2 shows the cost and performance comparison of road development in the built-up area (C-1-2) and in the sub-urban area (C-9-2). The total cost per meter for road development in the built-up area is 3.16 times higher than that in the sub-urban area because of the high right of way (ROW) cost, and the performance in terms of B/C is 19.7 times lower even when the demands on both roads are about the same level.

Table 10-1-2 Cost and Performance Comparison of Road Development
UNIT:M.VND

	C-1-2		C-9-2	
LOCATION	BUILT-UP AREA		SUB-URBAN AREA	
WIDTH(m)	32.00		40.00	
LENGTH(m)	1,300		5,000	
COST				
CONSTRUCTION COST	30,432		104,719	
ROW COST	75,335		24,184	
TOTAL	105,767		128,903	
COST PER METER				
CONSTRUCTION COST	23.41	28.8(%)	20.94	81.2(%)
ROW COST	57.95	71.2(%)	4.84	18.8(%)
TOTAL	81.36	100.0(%)	25.78	100.0(%)
ANNUAL BENEFIT	103,000		2,459,000	
B/C	0.97		19.08	
PASSENGERS VOL IN MP2015	138.3		134.7	

Therefore, from the view point of efficient investment, road network in the present sub-urban area should be developed before urbanization will expand to these areas, or at least an action and enforcement to reserve ROW should be taken urgently. While the road development in the built-up area should be implemented in the long term plan to avoid serious impact to the residents and commercial activities by the land acquisition, and traffic management measures for the effective use of the existing transportation facilities should be implemented in the short - medium term plan.

10.1.3 Organized Development of Sub-urban Area

Fig. 10-1-2 shows that 43.5% of traffic demand is generated from the existing built-up area. However in 2015, only 29.9% of demand will be generated from this area and the

highest demand generating area will shift to the existing sub-urban areas.

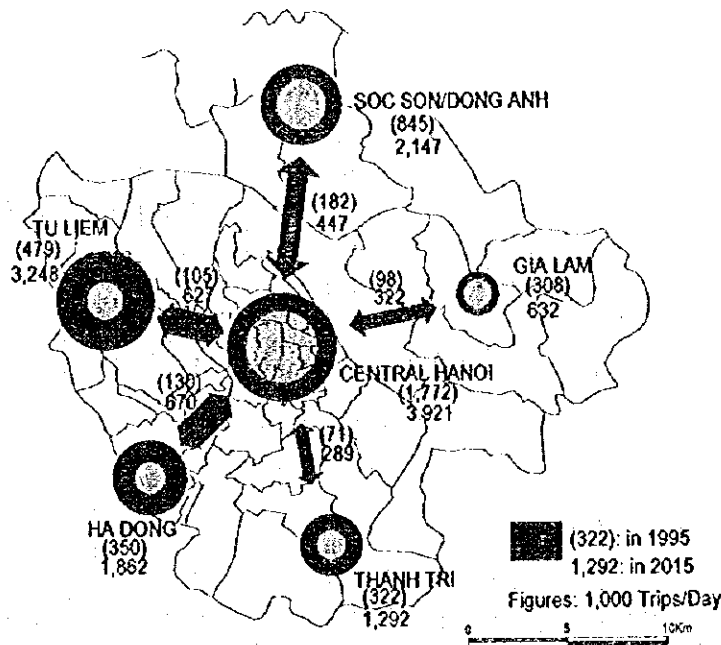


Fig. 10-1-2 Trip End by Area

Serious traffic congestion will occur in these area caused by the high demand and the poor transportation facilities. However, the trunk road network development alone will not solve the problem. Individual land development along the trunk road will cause high road side friction due to the frequent and uncontrolled accesses of local traffic and by commercial activities, and it may reduce the traffic function of the trunk road itself.

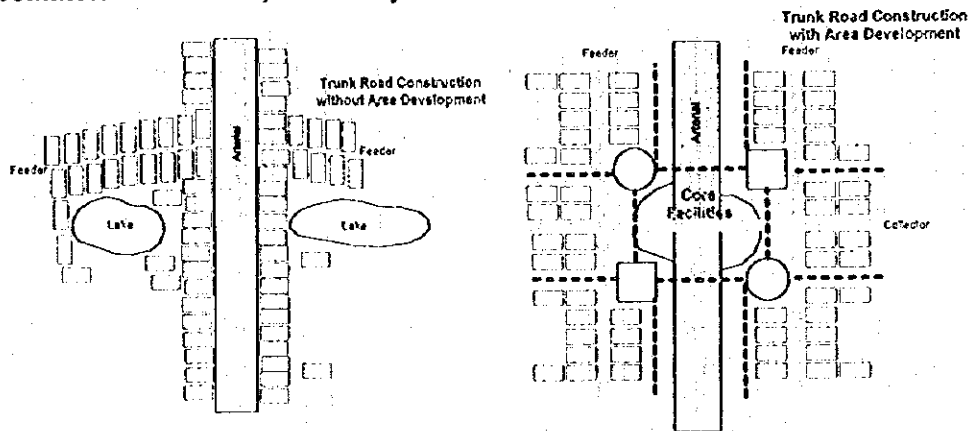


Fig. 10-1-3 Image of Land Development Patterns

The transportation network development in the sub-urban area should be planned comprehensively by providing facilities for local traffic controlling accesses to the trunk road, and public, commercial and amenity facilities to reduce the traffic demand concentration to the trunk roads.

10.2 Policies for Master Plan Formulation

10.2.1 Area Development Policy

The transportation network development will not be sufficient to meet with the future traffic demand. Lands will be developed individually along new roads and they will generate more traffic burden on the trunk road network. Paddy fields will be encroached by individual housing developments and these will create more commuters to the existing built-up area.

The individual re-development in the existing built-up area will create various problems of more dense population and labor force. This will change the city structure in the ancient and historical areas which is against the preservation policy. It will create more parking problems, traffic congestion on the existing poor road network and enforce the relocation of residents.

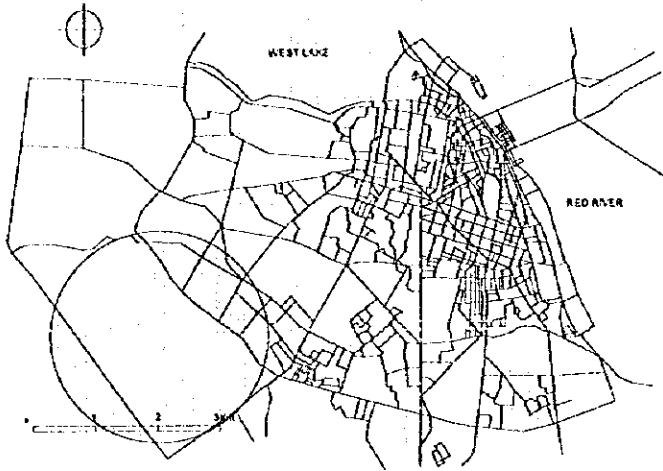
With the present characteristics and preservation policies of Hanoi central areas, it can not function as a central business district which can meet the expected economic growth of the city in the future.

An integrated area development to accommodate future population and labor force increase will absorb commuting traffic demand within the area, provide a better traffic and living environment by controlling accesses to the trunk road network, and divert the traffic demand concentration from the existing built-up area. It will be the best solution to meet with the future traffic demand.

One of the major issues of urban Hanoi road development is resettlement of shophouses occupying the right of way. The step by step improvement, firstly to improve/ develop road and land outside Ring Road No. 2, secondary to relocate those shophouses to the developed area, and then to improve roads in urban Hanoi is desirable to avoid conflicts with residents along the existing urban roads and to minimize the total investment cost which includes high compensation costs. This step by step concept is shown in Fig. 10-2-1.

In order to measure the effect of this policy on traffic load in Hanoi, especially in the existing urban area, the following four alternative land uses were prepared.

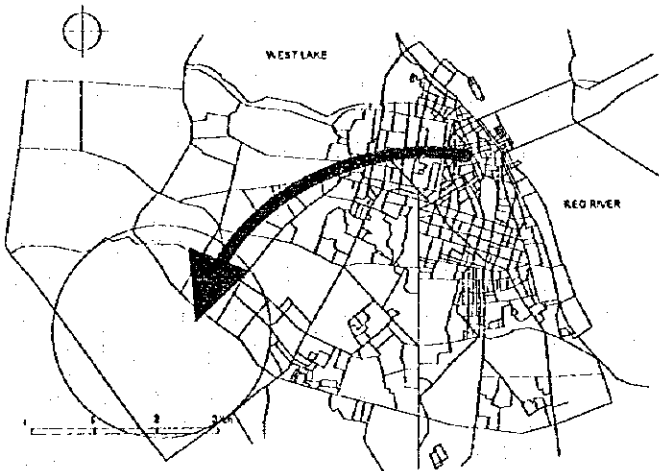
- Alternative 1: The case with sub-urban development (New CBD) and with development control in the existing built-up area.
- Alternative 2: The case with sub-urban development (New CBD) and without development control in the existing built-up area.
- Alternative 3: The case without sub-urban development (New CBD) and with development control in the existing built-up area.
- Alternative 4: The case without sub-urban development (New CBD) and without development control in the existing built-up area.



STEP-1

Development of
Sub-Urban Area

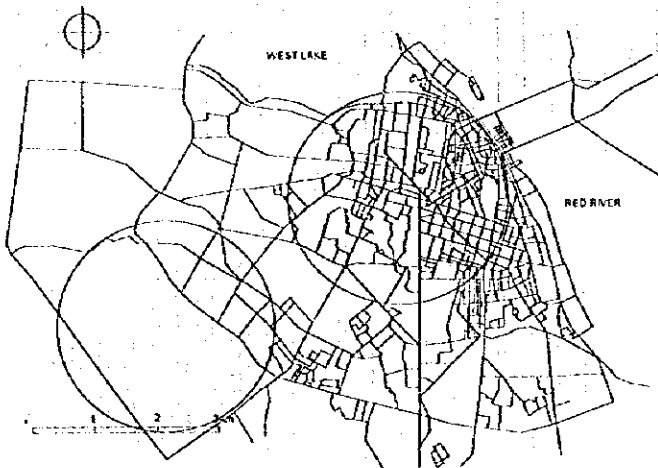
1996 - 2005



STEP-2

Relocation of Residents
from Urban Area to
Sub-Urban Area

2005 - 2010



STEP-3

Development of
Urban Area

2010 -

Fig. 10-2-1 Land Development Pattern

Fig. 10-2-2 shows the resulting effect of New CBD Development and development control in the existing built-up area on the traffic condition in this area. The trips having their origins and destinations in the existing built-up area will increase by 1.32 - 2.20 times, and the alternative 1 "With CBD, With Control" shows the lowest of 1,566 thousands trips/day or 1.32 times the present. The alternative "Without CBD, Without Control" shows the highest of 2,616 thousands trips/day or 2.20 times the present.

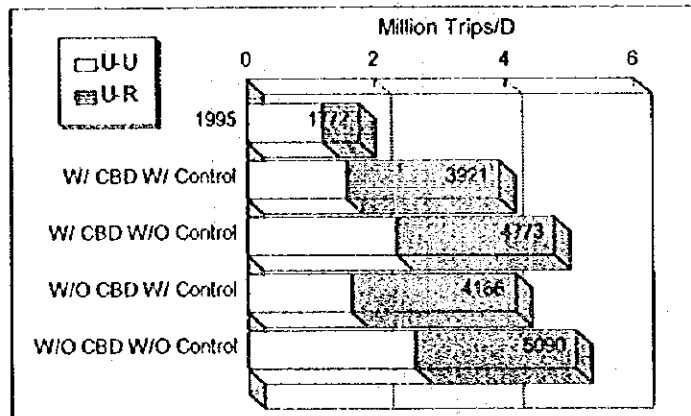


Fig. 10-2-2 Trips from Built-up Area by Alternatives

The trips between existing built-up area and other area will increase by 4.03 to 4.32 times the present. The alternative 1 "With CBD, With control" shows also the lowest of 2,355 thousand trips/d or 4.03 times, and the alternative 3 "Without CBD, with control" shows the highest of 2,525 thousand trips/d or 4.32 times. The overall trips having their origin or destination in the existing built-up area shows the difference of 1,169 thousand trips or almost 30% of the lowest figure depending on the alternatives.

The development of sub urban area for the New CBD to absorb the future population and their job opportunities will decrease the traffic load in the existing built-up area, and the development control in the existing built-up area will also be effective in minimizing the traffic increase.

Table 10-2-1 Comparison of Vehicle-Km and Vehicle-Hr by Land Use Alternatives

Mode	Alt-1	Alt-2	Alt3	Alt-4
1,000 Vehicle-Km				
Bicycle	3,693.6	4,087.4	3,967.2	4,313.7
M.cycle	6,900.3	7,821.5	7,212.4	8,049.6
Bus	71.4	84.8	74.3	91.3
P.Car	181.6	224.3	202.7	251.0
Truck	278.0	271.2	273.3	263.9
Total	11,124.9	12,489.2	11,729.9	12,969.5
1,000 Vehicle-Hr				
Bicycle	313.6	349.5	336.6	370.5
M.cycle	286.5	326.5	299.8	337.5
Bus	14.4	16.3	15.9	17.2
P.Car	9.2	13.2	10.2	17.5
Truck	135.5	135.5	135.5	135.5
Total	759.2	841.0	798.0	878.2

Table 10-2-1 shows the comparison of the total vehicle-Km and vehicle-hours of five traffic modes in 28 urban zones (present built-up area). The figures show the improvement of traffic indices in the urban area caused by New CBD Development and development control in the existing built-up area. The vehicle-Km reduces by 16.5% and the vehicle-Hr 15.7% from the highest figure. Therefore, the sub-urban development as the New CBD and the development control is selected as the one of the basic transport policies.

10.2.2 Two-Wheelers Priority Policy

Table 10-2-2 shows the comparison figures of a motorcycle and a passenger car. The lane capacities of one unit based on the survey and international standard are almost the same, however the capacity of motorcycles in terms of trips is 2.33 times of that of a passenger car, which means passenger car users consume 2.33 times of road space than a motorcycle users.

Table 10-2-2 Comparison of Motorcycle, Bus and Passenger Car

Descriptions	Motorcycle	Bus	Passenger Car	M.cycle/ P.Car	Bus/ P.Car
PCU	0.3	2.0	1.0	0.30	2.0
Occupancy (Hanoi) (Other Cities)	1.40	24.09	2.90 (2.10)	0.48 (1.50)	8.31 (11.47)
Lane (3.5m) Capacity					
Unit/Hr	7,000	1,000	2,000	3.50	0.5
PCU/Hr	2,100	2,000	2,000	1.05	1.0
Trip/Hr	9,800	24,090	4,200	2.33	5.74
Fuel Consumption Rate					
litter/100Km/Unit	3.25	35.0	10.8	0.30	3.24
litter/100Km/Trip	2.32	1.45	5.14	0.45	0.28
Economic VOC					
VND/Km/Unit	349.10	5,153.46	2,121.95	0.16	2.43
VND/Km/Trip	249.36	213.93	1,010.45	0.25	0.21

The fuel consumption of a motorcycle is 0.30 times of a passenger car in terms of units and 0.45 times in terms of trips. A passenger car user consumes almost double the volume of fuel of a motorcycle user, and hence produces air contamination. The economic vehicle operating cost (VOC) of a motorcycle/Km in terms of units is 0.16 times that of a passenger car and 0.25 times in terms of trips. A passenger car user consumes about 4 times of the economic resources than a motorcycle user, and if the initial investment for road construction is added, the difference will be greater. The use of bicycle has more benefit in terms of energy consumption, air pollution and road capacity.

Fig. 10-2-3 shows the assignment results for the case where half of motorcycle trips change to passenger car in 2015 master plan. The main roads in the urban area will turn to V/C of more than 1.5. Table 10-2-4 shows the road network length by the classification of passenger car speed. The base case is the master plan case in 2015, and mode shift case is the case where half of motorcycle shift to passenger car. The mode shift case shows the road length with the speed less than 10.0 Km/h increase by about 30% in all the network and by 14% in 10.0 - 20.0 Km/h level.

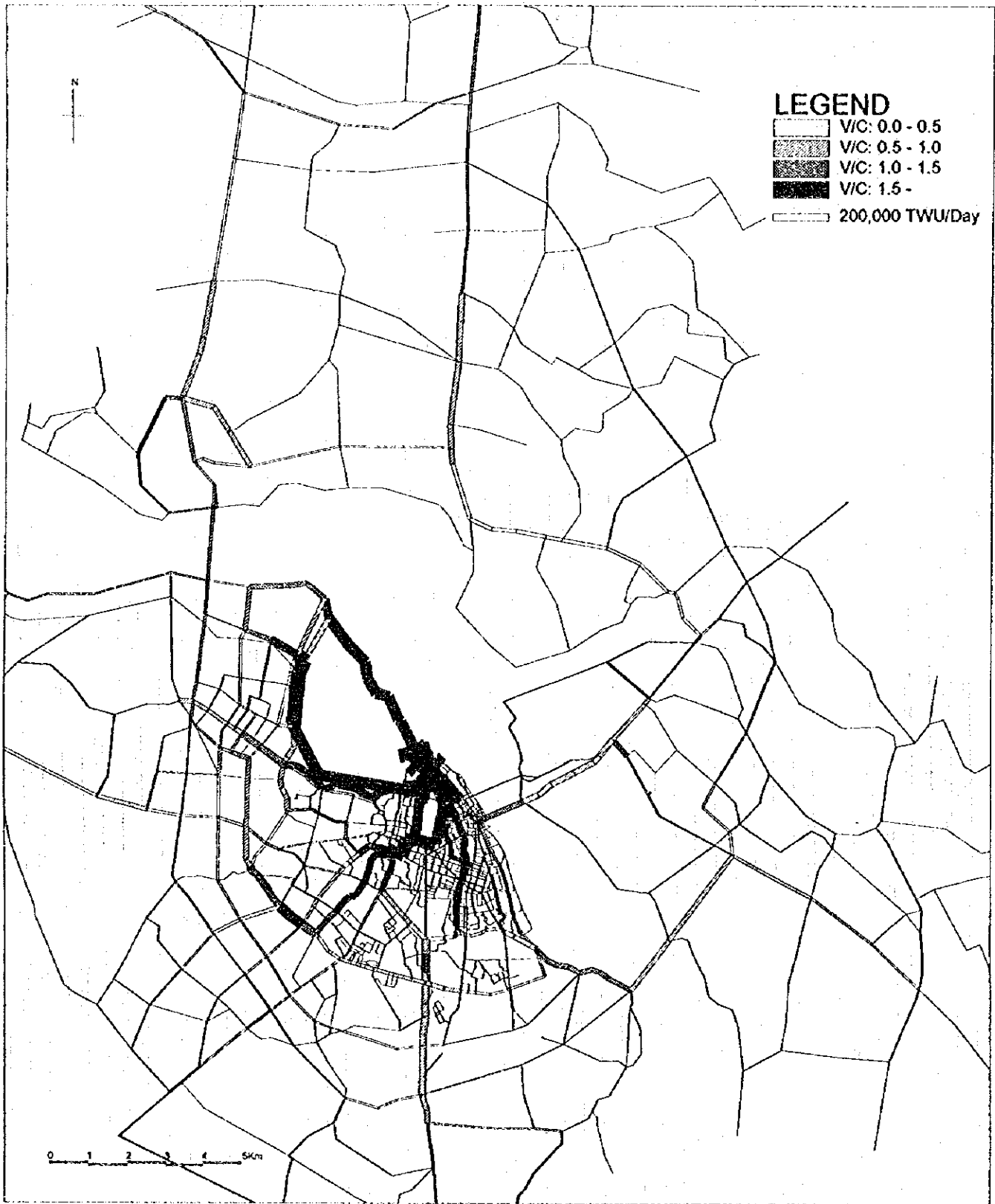


Fig. 10-2-3 2015 Traffic Flow
Mode Shift Case

However, the share of two wheelers will decrease in line with the growth of the national economy. The past records in various cities show these tendencies. Therefore, to encourage the use of two wheelers is another main issue in the Transportation Master Plan in Hanoi.

Table 10-2-3 Comparison of Road Length By Passenger Car Speed

Speed Rank(Km/h)	Urban	Rural	Total
Base Case (A)			
0.0- 9.9	69.35	45.05	114.40
10.0-19.9	66.01	27.68	93.69
20.0-39.9	45.46	480.30	525.76
40.0-	94.60	239.08	333.68
Total	275.42	792.11	1,067.53
Mode Shift Case (B)			
0.0- 9.9	76.53	70.88	147.41
10.0-19.9	63.02	43.63	106.65
20.0-39.9	51.73	439.04	490.77
40.0-	84.14	238.55	322.69
Total	275.42	792.10	1,067.52
B/A			
0.0- 9.9	1.10	1.57	1.29
10.0-19.9	0.95	1.58	1.14
20.0-39.9	1.14	0.91	0.93
40.0-	0.89	1.00	0.97
Total	1.00	1.00	1.00

Preservation of Ancient Hanoi and Old Hanoi (built-up area) is the established policy of the Vietnamese Government. Large scale improvement work of road transport infrastructure such as widening of roads can not be expected in the built up area. This means we have no counter measure to cope with the increase of four wheeler transport in these areas. The majority of the trips at present are by means of two wheeler vehicles and the existing road network in the built-up area can accommodate the traffic flow estimated for the year 2015, if the share of two wheeler trips to all trips can be maintained. It is clear that all of the improvements in the built-up area must be focused to encourage continuous use of two wheelers.

Table 10-2-4 shows the modal share of trips in various cities. Bogota in the Republic of Colombia has the highest share of bus trips, and buses are operating on bus exclusive lane with high frequency. The share of passenger car trips in Hanoi in 2015 is forecast at 2.7%, however the high share of motorcycle trips may shift to passenger car trips depend on the price balance between motorcycles and passenger cars.

Table 10-2-4 Modal Share in Various cities (%)

City	Bangkok	Manila	Beijin	Cairo	Bogota	Asncion	Hanoi
Year	1991	1971	N.A.	1988	1995	1985	2015
Bus	38.9	49.8**	35.4	36.7	71.9	58.7	14.0*
Taxi	9.9	6.1	-	8.0	5.2	0.5	-
P.Car	32.7	30.5	-	32.8	19.2	46.1	2.7
M.Cycle	18.6	-	-	-	0.5	-	49.6
Bicycle	-	-	34.7	-	-	-	31.8
Rail	-	-	-	9.0	-	-	-

Note: * including potential demand for taxi and rail

** including Gipny

Fig. 10-2-4 shows the image of modal split by travel distance. The share of two wheelers should be maintained in the urban built-up area from the view points of preservation, relocation of residents caused by the widening of existing roads in urban area and the national economy. However, the other transportation modes such as public transport and even private transport will be needed for the longer travel distance trips, especially between new development area located in suburban area and the present CBD.

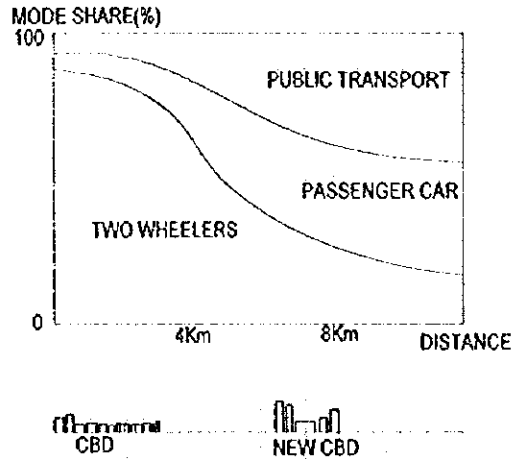


Fig. 10-2-4 Modal Split Image

As an action to realize this policy, restriction of car use in the ancient city area has been proposed in the various studies. The synopsis of this idea is to establish the restricted zones for car use as shown in the Fig.10-2-5 below. The areas will be served only by walk or two wheel vehicles.

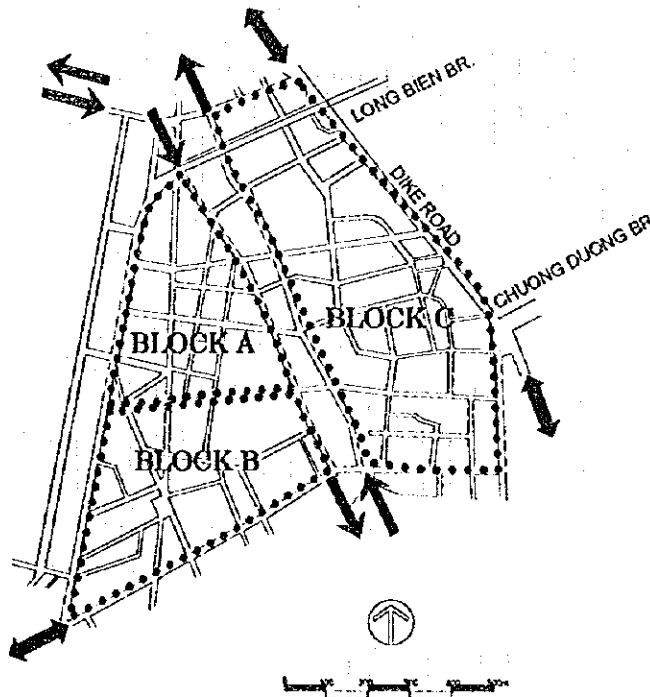


Fig. 10-2-5 Car Restricted Zones in Ancient City

10.2.3 Road Development Policy

(1) Red River Crossings

Central Hanoi is at present connected with Soc Son, Dong Anh and Gia Lam districts by three bridges over Red River, and one new bridge is under planning. One of the major policies of the road network development is to secure the sufficient capacity across the Red River section. However Long Bien bridge is basically railway bridge and the side lanes provide the only link for NMV to connect the Central Hanoi with Gia Lam area. The existing Chuong Duong bridge is served for only Mvs and can not be able to accommodate future MV demand because of high motorcycle demand.

Table 10-2-5 Existing and Planning Bridge Conditions

Name of Bridge	Descriptions
1. Chuong Duong Bridge	2 lane for 4 wheelers 2-side lanes for motorcycles
2. Long Bien Bridge	Single track railway line 2-side lanes for bicycles
3. Thang Long Bridge	4 lanes for MV on upper deck Double track railway lines (Different gages) on lower deck 2-side lanes for bicycles at lower deck
4. Than Tri Bridge	Under planning

If these bridges can not accommodate the future traffic demand, the various economic development activities located at the opposite sides of the Red River will face serious problems for commuting and freight transport. Therefore, bridge development from the view points of the traffic demand and supply balance and as a minimum requirement of the economic activities, should have the highest priority in the transportation network development.

(2) Radial Roads Development

The radial system of roads conform to the radial pattern of urban travel to reduce vehicle-km of travel for CBD oriented trips. They engender high concentrations of traffic in close-in portions of the network and funnel all traffic into system-focal points even traffic with origins or destinations outside the central area.

The radial road system in Hanoi is based on six existing national highways which connect the capital city with other regions in the country. To strengthen the radial system in the road network, other basically required radials include those to connect the city with the international airport, new industrial and residential development areas and satellite cities.

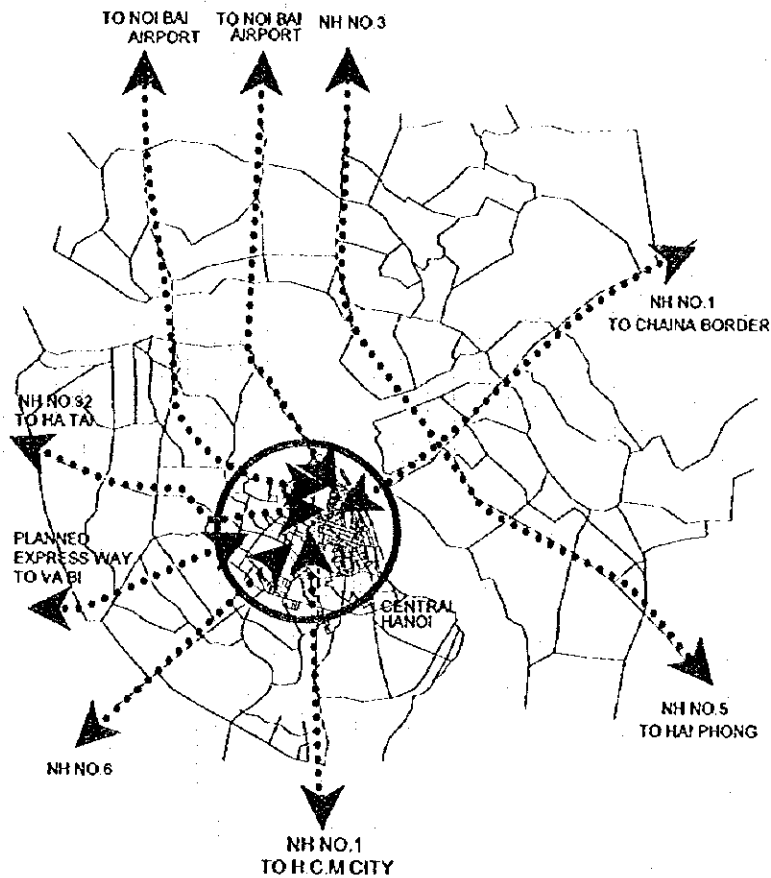


Fig. 10-2-6 Radial Roads Pattern

(3) Circular Roads Development

As the full dependence on the existing radial system concentrates the traffic at focal points of the road network, developing circular roads will improve the road network function as a radial-circular network. Existing road which may function as circular roads in Hanoi include only the RR-2 with the Dike Road and other circular roads are required to formulate a well-balanced network.

Such a system improves the accessibility and market potential as well as providing savings in vehicle operating cost and travel time. Inner loops and other circulars provide needed cross-city travel, help divert non-radial traffic and direct access to all parts of the urban area. Outer circulars encourages satellite centers development where various radials interchange, foster intensification of land use and peripheral industrialization and allows through traffic to bypass the city center.

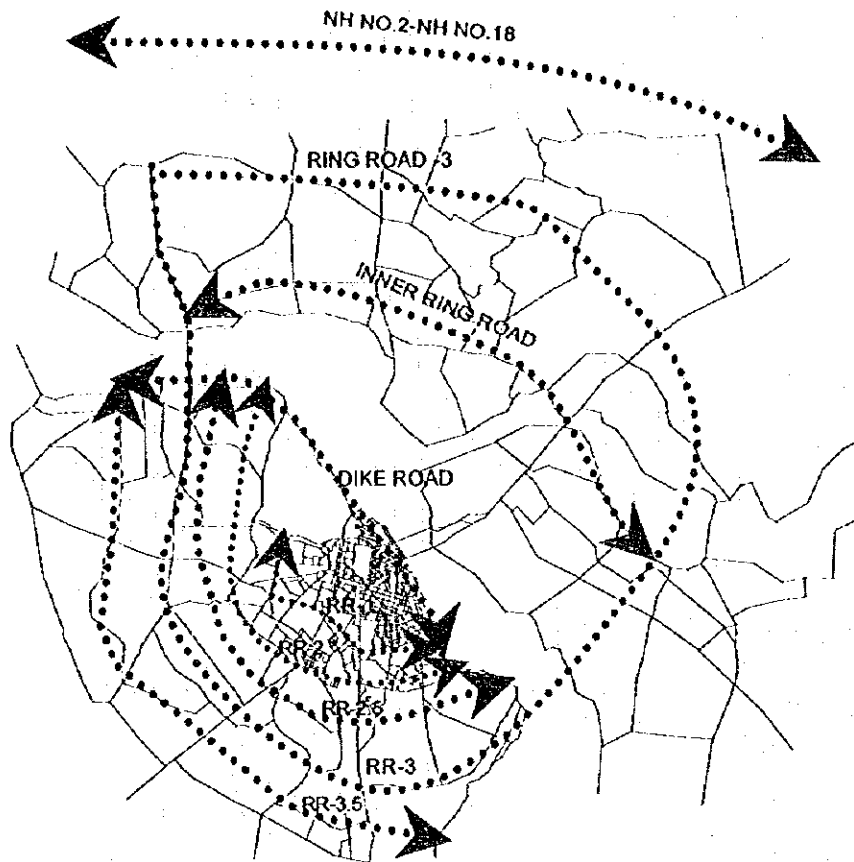


Fig. 10-2-7 Circular Road Network

(4) Urban Street Improvement Policy

Urban street development in the built-up area where road network is poor is unrealistic because of wide spread low rise and high density residents. Therefore, the plan concentrates mainly on the adjustments to the road widths in some bottle neck sections, and the effective use of existing road spaces by the traffic management measures are proposed.

Only for some trunk roads, even in the existing built-up area, desirable alignments will be proposed to reserve the space as a ROW against reconstruction of houses or building construction.

(5) Road Network Development Policy in Sub-Urban Area

Road network in the present sub-urban area will be planned to form a hierarchy, where arterial will have less accesses to maintain high traffic function, collectors will be connected to arterial, and feeders will not be connected directly to arterial to maintain the local living environment. The main intersections on arterial will be planned with about a 1Km interval, and collectors and feeders will form 200 - 500m blocks depending on land use activities.

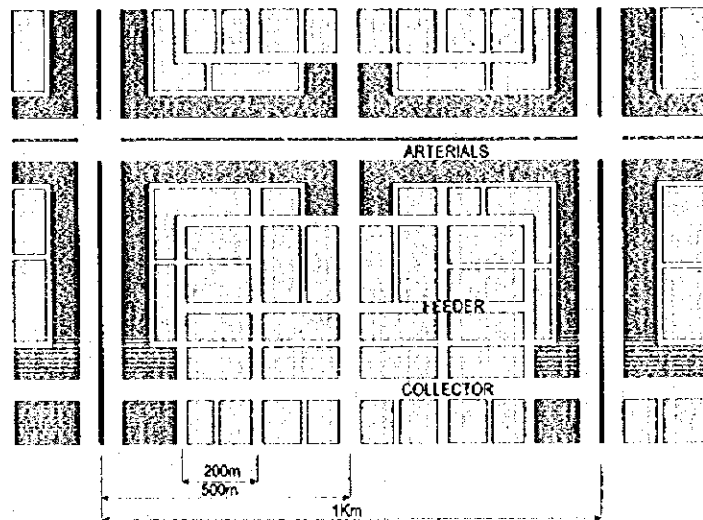


Fig. 10-2-8 Road Network Hierarchy

(6) Rural Road Improvement

In the future, the population of rural Hanoi will exceed one million. Most of the rural trunk roads (TUPWS roads) are not paved and are often closed in the rainy season. In the basic human needs respect, investment in rural road network improvement must be continued at some fixed amount even though the return on investment is poor.

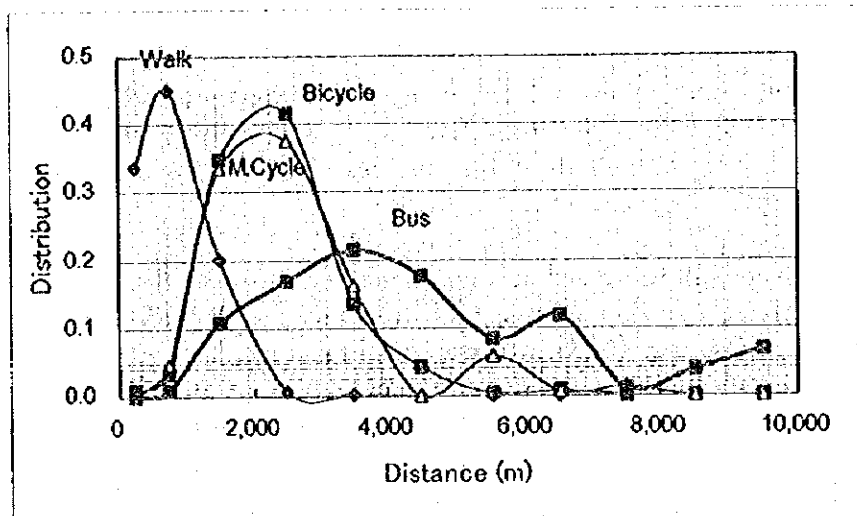
10.2.4 Public Transport Development Policy

Bus Service

Bicycle is a convenient transport mode for short distance trips but is not appropriate for long distance (more than 4 km based on the interview survey) trips. Bicycle users for long distance trip compose a portion of transport poor group. People at old age, sick, pregnant, accompanied by children, well dressed or handicapped categories belong to another group of transport poor. Several types of public transport mode should be developed to fit to every demand.

Fig. 10-2-9 shows the distribution of various modes to the railway stations in Tokyo. For the distance below 500m, almost all the trips are made by walk, and for the distance between 500m - 3.0Km, bicycles and motorcycles are prevailing modes, and buses are serving mainly for the trips beyond 3.0Km

The bus fleet should be developed in accordance with the demand increase, however the mode shift from private to the public mode should be promoted to reduce car use. Bus operation business should be financially viable and the fare should be acceptable for bus passengers. Therefore, effort should be paid to minimize the operation expenditure and to maximize the revenue. Different size of buses should be prepped for different type of services. For medium to long distance trips between the existing city center and the area beyond the border of the present built-up area, regular size buses will be suitable, while smaller size buses with more frequency will attract the short distance trip passengers within the city.



Source: Tokyo Metropolis Transport Census, 1990

Fig. 10-2-9 Mode Distribution by Trip Distance

In many cities in the South East countries, para-transit systems by smaller size and privately operated public transport systems are operating. The advantages of these systems are less operation expenditure due to less indirect cost and more revenue caused by demand response type operation.

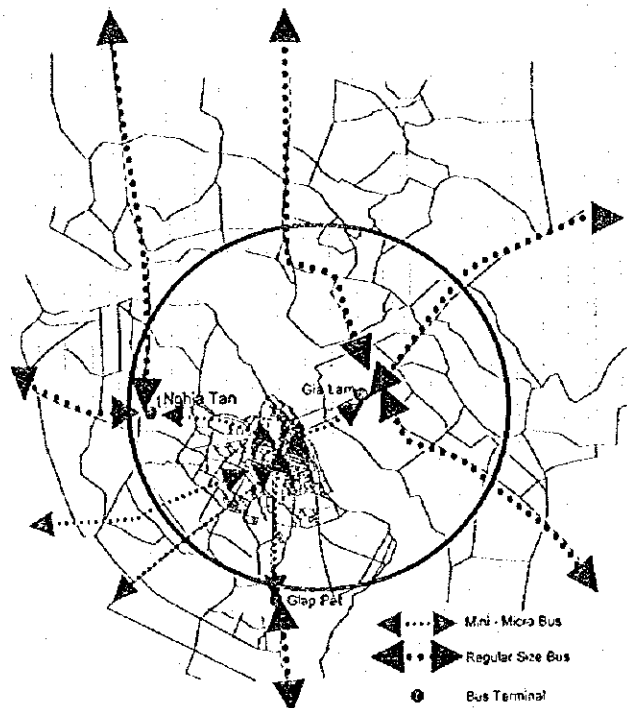


Fig. 10-2-10 Bus Service Development Plan

The potential demand based on the experiences in other countries and the possibility to introduce various types of bus operation will be studied, and bus terminals to provide transfer stations for the passengers inside and outside the urban area will be proposed.

Railway Service

The present railway line crossing the city center has various problems, among others, the deteriorating bridge over the Red River, congested railway space occupied by houses and shops facing to the railway line, and less demand caused by limited service areas and increasing motorcycle use.

However the railway will be needed in some future when roads in the urban area will be congested by private transport modes, and even buses will not be able to provide punctual services. If railway system will start from that time, large portion of the initial investment will be spend for land purchase. To avoid this situation, the future possible railway system should be planned, even if the demand in the target year of 2015 will not be sufficient.

Railway operation business should also be financially viable. therefore, the study will focus on the clarification of the relationship between necessary cost and revenue from the forecast demand. The introduction of urban railways will be recommended if financially and economically viable.

10.2.5 Freight Transport Development Policy

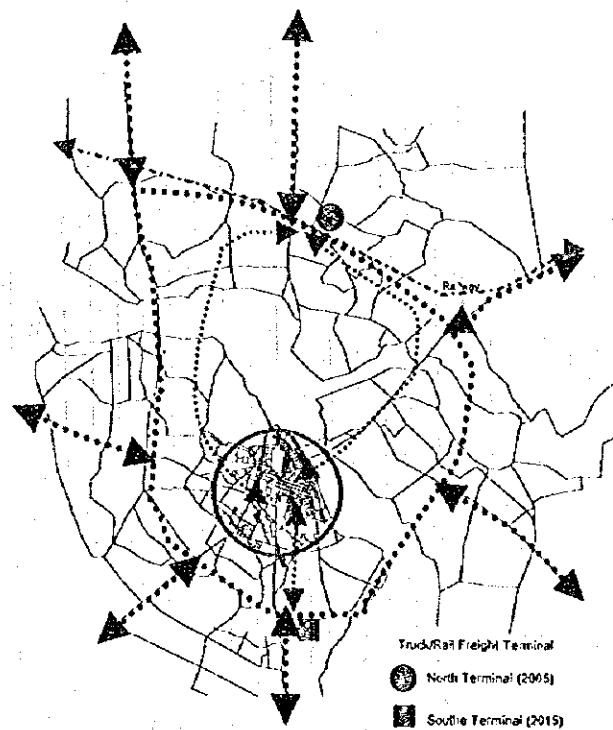


Fig. 10-2-11 Freight Transport Development Plan

Truck routes are limited on some urban streets in the built-up area. As economy grow, the freight demand from/to and via Hanoi will increase, and the truck size will shift to larger size of trailers. To prevent these trucks from the entering to the built-up area, Ring Road No.3 will provide by-pass function to the present built-up area. Along this Ring Road, truck terminals will be planned to transfer their freight to smaller size trucks.

10.3 Available Public Investment Amount

The Ministry of Transport and Construction (MOTC), Transport, Urban Public Works Services (TUPWS) of Hanoi People's Committee and District People's Committee are responsible for the public transportation facilities in the Study Area. TUPWS is responsible for the works within the future Ring Road No.3 and MOTC is responsible for National Highways and the trunk roads outside of the Ring Road No.3. The District People's Committees are responsible for the local roads within their districts.

10.3.1 MOTC Budget

Table 10-3-1 shows the state budget in 1991 - 1993 period. The budget spend to transport sector is in the range of 0.36 - 1.47% of GDP and has tendency to decrease. The "Master Plan Study on the Transport Development in the Northern Part in the Socialist Republic of Viet Nam, 1994, JICA" adopted the target share of 3% of GDP in 2010 expecting "With Policy Efforts". This share is almost same level as the share of road development investment in Japan (2.43% of GNP in 1989).

Table 10-3-1 Transport Sector Budget

Unit: Billion VND in Current Price

Item	1991	1992	1993
GDP	51,136	71,091	125,526
State Budget	9,946	17,105	36,590
Share to GDP(%)	19.5	24.1	29.1
Transport Sector Budget	753	660	449
Share to GDP(%)	1.47	0.93	0.36

Source: Key Indicators of Developing Asia and Pacific Countries 1993, ADB
Vietnam Economic Research Institute

Table 10-3-2 shows the available investment amount estimated under the assumption that 2% of GDP will be spent in the transport sector development and 10% of the national budget will be concentrated in the Hanoi Area. The same GDP growth rates as used in the socio-economic frame estimate were applied.

Table 10-3-2 MOTC Budget Estimate

Period	Transport Sector Budget(B.VND)
1996-2000	2,330.1
2001-2005	3,525.0
2006-2010	5,267.7
2011-2015	7,516.9
Total	18,639.7

The total budget for 20 years will reach to 18,640 B.VND, which is rather conservative figure than that used in the previous studies.

10.3.2 TUPWS Budget

Table 10-3-3 shows TUPWS budget record in the period of 1992 - 1995. The average annual growth rate in this period was 5.3% including local funds and the funds from ODA. According to the TUPWS Five Year Investment Program for the period of 1996 -

2000, the total investment amounts to 1,249,021 M.VND, of which 460,576 M.VND or 36.9% is allocated to road development and 192,162 M.VND or 15.4% to other transport facilities development.

Table 10-3-3 TUPWS Budget Record

Budget Item/Year	1992	1993	1994	1995
Local Fund (mil. VND)	207,265	213,937	201,215	205,492
ODA (thousand US\$)	9,945	7,108	15,644	16,688
Total (million VND)	316,660	292,125	373,299	389,060

Source: TUPWS

The total investment amount in the transport sector is estimated by applying the same annual growth rate of 5.3% based on the budget in the 1996 - 2000 investment program and the same share of 52.3% to the total TUPWS budget. The 20 years total will be 4,003.9 Billion VND, which is less than the half the MOTC budget.

Table 10-3-4 TUPWS Budget Estimate

Period	Transport Sector Budget(B.VND)
1996-2000	653.0
2001-2005	844.7
2006-2010	1,092.7
2011-2015	1,413.5
Total	4,003.9

10.3.3 District People's Committee Budget

Table 10-3-5 shows District budgets for road improvement. Budgets are composed of a State budget portion and Local budget portion. Real expenditure is not available.

Table 10-3-5 District Budgets for Road Improvement (1994)

(million VND at 1994)

District	Budget		
	State	Local	Total
Thanh Tri	4,500	5,500	10,000
Gia Lam	2,600	8,000	10,600
Dong Anh	5,190	8,850	14,040
Tu Lien	2,755	468	3,223
Soc Son	2,150	0	2,150

Source: TUPWS

The following conditions were assumed to estimate the available budget.

- for state budget, GRDP growth of Hanoi of 9 % per annum
- for local fund, GRDP growth per Capita of Hanoi rural area,

The total investment funds available for rural road improvement is estimated as shown in Table 10-3-6 and will be 1,077 B.VND, which is almost 1/4 of TUPWS budget.

Table 10-3-6 Estimated Budgets of Districts

(at 1995 Price of Million VND)

Period/District	Thanh Tri	Gia Lam	Dong Anh	Tu Liem	Soc Son	Total
1996-2000	62,131	62,319	85,392	22,153	15,287	247,283
2001-2005	65,729	65,027	89,869	23,978	16,663	261,266
2006-2010	69,629	67,947	94,713	25,964	18,163	276,416
2011-2015	73,855	71,095	99,954	28,127	19,798	292,829
Total	271,344	266,388	369,928	100,222	69,911	1,077,794

10.3.4 Total Available Public Fund and Fund Sources

Fig. 10-3-1 shows the total available public funds for the period of 1996 - 2015. The total amount reaches to 23,721 Billion VND in 1995 prices.

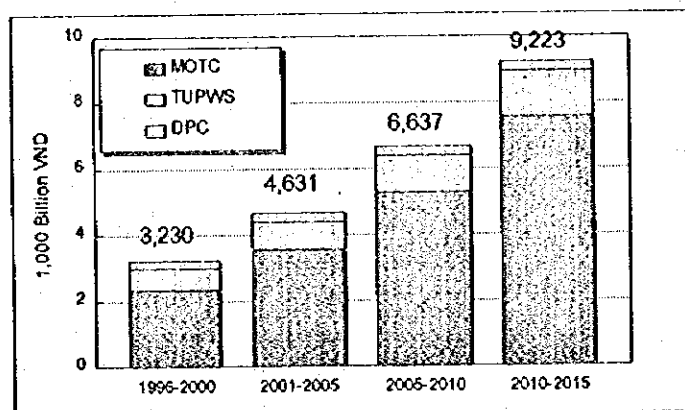


Fig. 10-3-1 Available Public Fund in the Transport Sector

However, the local funds in the previous years were decreasing, therefore various recommendations to increase the public fund or to decrease the public expenditure were made in the previous studies. They were as follows:

- Introduction of a new tax with the limited purpose to develop transport infrastructures
- Wider application of transport toll systems
- Introduction of the BOT system.

Beside these measures, a system to capture the profits to the public fund generated from the land price increase caused by the development of transport infrastructure should be taken into consideration.