

JAPAN INTERNATIONAL COOPERATION AGENCY (JICA)

SRI LANKA TELECOM (SLT)

THE STUDY
ON
TELECOMMUNICATIONS NETWORKS
IN
THE DEMOCRATIC SOCIALIST REPUBLIC OF
SRI LANKA

FINAL REPORT

VOLUME-IV

SUPPORTING FOR MASTER PLAN

MAY 1996

NIPPON TELECOMMUNICATIONS CONSULTING CO., LTD. (NTC)

JAPAN TELECOMMUNICATIONS ENGINEERING
AND CONSULTING SERVICE (JTEC)

TOKYO, JAPAN

SSS

JR

96-060

CURRENCY AND EQUIVALENT UNITS

As of May 1995

Currency Unit	=	Sri Lanka Rupees(SRs)
US\$ 1.00	=	SRs 50.0
SRs 1.00	=	US\$ 0.02

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VOIUME-V DATA BOOK

ACRONYMS AND ABBREVIATIONS

ADB	Asian Development Bank
AMPS	Advanced Mobile Phone Services
ATM	Asynchronous Transfer Mode
B-ISDN	Broadband ISDN
BOO	Build, Own and Operate
BOT	Build, Operation and Transfer
BTT	Turnover Tax
CC	Country Code
CCB	Coin and Collection Box Telephone
CCS	Common Channel Signalling System
CLR	Circuit Loudness Rating
CSPDN	Circuit Switched Public Data Network
DANIDA	Danish International Development Agency
DEL	Direct Exchange Line
DF/R	Draft Final Report
DGT	Director General of Telecommunications
DN	Destination Network
DNC	Destination Network Code
DP	Distribution Point
DRMASS	Digital Radio Multiple Access Subscriber System
DUP	Data User Part
EDCF	Economic Development Co-operation Fund, Korea
EIRR	Economic Internal Rate of Return
ERC	Economic Restructure Credit
ERC II	Economic Restructure Credit II
F/R	Final Report
F/S	Feasibility Study
FDM	Frequency Division Modulation
FIRR	Financial Internal Rate of Return
FIRROE	Financial Internal Rate of Return on Equity
FIRROI	Financial Internal Rate of Return on Investment
FISU	Fill-in Signal Unit
FM	Frequency Modulation
FOTS	Fibre Optic Transmission System
GCTNIP	Greater Colombo Telecommunications Network Improvement Project
GDP	Gross Domestic Product
GMDSS	Global Maritime Distress and Safety System
GOSL	Government of Sri Lanka
GRDP	Gross Regional Domestic Product
GSM	Global System for Mobile Communication
HF	High Frequency
IC/R	Inception Report
IDA	International Development Bank
IDD	International Direct Dialling
IDN	Integrated Digital Network

IN	Intelligent Network
INMARSAT	International Maritime Satellite Organisation
INTELSAT	International Satellite Organisation
ISC	International Switching Centre
ISDN	Integrated Services Digital Network
ISPC	International Signalling Point Code
ISUP	ISDN User Part
IT/R	Interim Report
ITU	International Telecommunications Union
JICA	Japan International Co-operation Agency
LAN	Local Area Network
LE	Local Exchange
LR	Loudness Rating
LSSU	Link Status Signal Unit
M/P	Master Plan
MF	Medium Frequency
MIS	Management Information System
MSU	Message Signal Unit
MTP	Message Transfer Part
N-ISDN	Narrowband ISDN
NPV	Net Present Value
NSB	National Saving Bank
NSC	National Switching Centre
NSN	National Significant Number
O&M	Operation and Maintenance
ODA	Official Development Assistance
OECD	Overseas Economic Cooperation Fund, Japan
OLR	Overall Loudness Rating
PAD	Packet Assembly / Disassembly
PCM	Pulse Code Modulation
PDCA	Plan, Do, Check and Action
PDH	Presiochronous Digital Hierarchy
PIP	Public Investment Programme
POTS	Plain Ordinary Telephone Service
PSPDN	Packet Switched Public Data Network
PSTN	Public Switched Telephone Network
QC	Quality Control
RLR	Receiving Loudness Rating
RSU	Remote Switching Unit
RTE	Regional Telecommunications Engineer
SCCP	Signalling Connection Control Part
SCP	Signal Control Point
SCPC	Single Channel Per Carrier
SDH	Synchronous Digital Hierarchy
SEA-ME-WE3	International Submarine Cable (via South East Asia - Middle East - Western Europe)
SLR	Sending Loudness Rating

SLT	Sri Lanka Telecom
SLTA	Sri Lanka Telecommunications Authority
SLTD	Sri Lanka Telecommunications Department
SN	Subscriber Number
SRS	Subscriber Radio System
SSC	Secondary Switching Centre
STD	Subscriber Trunk Dialling
TACS	Total Access Communications System
TC	Trunk Code
TCAP	Transaction Control Application Protocol
TDM	Tandem Switch
TMN	Telecommunications Management Network
TQC	Total Quality Control
TSC	Tertiary Switching Centre
TUP	Telephone User Part
UHF	Ultra High Frequency
UPT	Universal Personal Communications
VHF	Very High Frequency
WB	World Bank

List of SLT's Telephone Exchange Codes (Alphabetical Order)

Exchange Name	Code
Ambanpola	ABP
Anuradhapura (OLD)	AD
Adampan	ADP
Ambalangoda	AG
Akuressa	AK
Alawwa	ALW
Angoda	AN
Anamaduwa	ANA
Angunukolapelassa	ANK
Agarapatana	AP
Ampitikanda	APK
Ampara	APR
Ambalantota	AQ
Akkaraipatthu	AR
Aralaganvila	ARG
Akurana	ARN
Attanakadawala	ATK
Ankumbura	AU
Achchuweli	AV
Awissawella	AW
Aranayaka	AY
Ayagama	AYG
Bogawantalawa	BA
Bambarabotuwa	BBT
Batticaloa	BC
Batticaloa 5ESS	BC1
Badulla	BD
Bandaragama	BDG
Badalgama	BDL
Baddegama	BE
Balangoda	BG
Bengamuwa	BGM
Bibile	BI
Badalkubura	BK
Bakamuna	BKM
Beliatta	BL
Boralanda	BLD
Bulathsinhala	BLS
Bingiriya	BN
Beruwala	BR
Beralapanatara	BRP
Baduraliya	BRY
Boralesgamuwa	BS
Bentota	BT
Battuluoya	BTL
Bulatkohupitiya	BU
Bandarawela	BW
Bultala	BZ
China Bay	CB

Exchange Name	Code
Central Camp	CC
Cheddikulam	CDD
Cheddipataiyam	CDP
Craig Head	CHD
Chunnakam	CK
Central North E-10	CN
Chavakachcheri	CV
Chilawathura	CVT
Chilaw	CW
Central City E-10B	CY
Dambulla	DB
Diyabeduma	DBD
Dodangoda	DD
Diddeniya	DDN
Dolosbage	DG
Dehiatta Kandiya	DHK
Deraniyagala	DI
Digana	DIN
Dunagaha	DJ
Dankotuwa	DK
Deniyaya	DN
Peradeniya	DN
Delft	DQ
Dodanduwa	DU
Dikwella	DW
Thimbolketiya	EH
Embilipitiya	EMB
Elpitiya	EP
Eppawala	EPA
Erukkalampiddi	ERK
Eravur	EV
Galhinna	GAN
Giribawa	GB
Galle CONT	GC
Ganemulla	GE
Galagedara	GG
Galgamuwa	GGM
Galaha	GH
G.lhala Korale	GIK
Galkiriyaagama	GKY
Galle SSC	GL
Galenbindunawewa	GLE
Galnewa	GLN
Galwela	GLW
Galgamuwa	GM
Gomarankadawala	GMK
Galamunnai	GMW
Geliya	GO
Gampola	GP

Exchange Name	Code
Gampaha	GQ
Gampaha 1	GQ1
Gampaha 2	GQ2
Girandurukotte	GRK
Ginigathena	GT
Giriulla	GU
Hakmana	HA
Hambantota	HB
Habarana	HBR
Hokandara	HC
Habaraduwa	HD
Handessa	HDS
Haliela	HE
Hungama	HGB
Hingurana	HGR
Havelock TOWN	HK
Hikkaduwa	HKD
Hadummulla	HM
Hingurakgoda	HN
Homagama	HO
Haputale	HP
Hiripitiya	HPT
Horana	HR
Horowpathana	HRP
Hatton	HT
Halgran oya	HY
Hettipola	HZ
Ingiriya	IG
Inginiyagala	IGG
Iakachi	IK
Imaduwa	IM
Irataperiyakulam	IPK
Jaffna	JA
Jaela	JL
Kadugannawa	KA
Kataragama	KAG
Kalatiya	KAL
Kalpitiya	KAP
Kayts	KB
Kebitigollawa	KBT
Kochchikade	KC
Kuchchaweli	KCH
Kochchikade (RS)	KCR
Koslanda	KD
Kollegoda	KDE
Kodikamam	KDK
Kaduwela	KDL
Kandaketiya	KDT
Kadawala	KDW

List of SLT's Telephone Exchange Codes (Alphabetical Order)

Exchange Name	Code
Kotadeniyawa	KDY
Kegalle	KE
Kiriella	KEL
Kurunegala	KG
Kahalagasdigiliya	KGD
Kelaniya	KI
Kiliveddi	KID
Kamburupitiya	KJ
Kalmune	KL
Kolonna	KLN
Kuliyapitiya	KLY
Kotmale	KM
Kirimeliyana	KMT
Kankasanture	KN
Kantale	KNT
Kinniya	KNY
Kilinochchi	KO
Kosgoda	KOD
Kotiyakumbura	KOK
Kosgama	KOM
Kotapota	KOP
Katupota	KP
Kollupitiya	KPT
Kopay	KPY
Karainagar	KRG
Katugastota	KS
Kalutara	KT
Kathankudi	KTK
Katana	KTN
Katunayake	KTY
Kitulgala	KV
Karaveddy	KVD
Kehelwatta	KHW
Kuruwita	KW
Karawitagara	KWA
Kekirawa	KWA
Karuwalagaswewa	KWG
Kirindiwela	KWL
Kalawana	KWN
Kotte	KX
Kandy (A)	KYA
Kandy (B)	KYB
Kandy (C)	KYC
Karadiyanaru	KYN
Kandy TSC	KYT
Lunugamwehera	LGW
Laggala Pallegama	LPG
Lunuwila	LU
Malwana	MAL

Exchange Name	Code
Mannar	MB
Mahakumbukkadawala	MBD
Marawila	MC
Madu Church	MCH
Maradana	MD
Medagama	MDG
Madurankuliya	MDK
Mundel	MDL
Madu Road	MDR
Mardankadawala	MDW
Maskeliya	ME
Moratuwa	MF
Mattegoda	MG
Magandena	MGD
Megahatenna	MGE
Negampaha	MGP
Matara	MH
Maharagama	MHG
Mirigama	MI
Middeniya	MIA
Monaragala	MJ
Makandura	MKD
Mankulam (Jaffna SSC)	MKL
Mankulam (Vavuniya SSC)	MKL
Murunkan	MKN
Muliyawatai	MLI
Madulsima	MM
Mamaduwa	MMD
Medamahanuwara	MMN
Madolkele	MN
Mawanella	MNA
Manampitiya	MNP
Maha Oya	MO
Mulativu	MP
Maspota	MPT
Maho	MQ
Matugama	MR
Mediygiriya	MRG
Morawewa	MRW
Melsiripura	MSP
Manmunai South West	MSW
Matale	MT
Mihintale	MTE
Muthiyawela	MTH
Mattakkuliya	MTK
Muruthalawa	MTW
Maturata	MU
Muttur	MUT
Mt. Lavinia	MV

Exchange Name	Code
Mt. Lavinia CSE	MV(R)
Minuwangoda	MWG
Medawachchiya	MWI
Morawaka	MWK
Mawarala	MWR
Mawathagama	MWT
Madampe	MX
Manipay	MY
Mahiyanganaya	MYN
Nivitigala	NA
Neboda	NB
Narammala	NC
Negombo (CONT.)	NEC
Nochchiyagama	NCH
Nugegoda	ND
Nikadalupotha	NDP
Negombo	NE
Norton Bridge	NE
Nagoda	NF
Negombo (NX 61)	NG
Nintavur	NIT
Nikaweratiya	NK
Naula	NL
Nelululam	NLL
Nilaweli	NLV
Neluwa	NLW
Namunukula	NM
Nanatan	NN
Nedunkeni	NQ
Neriyakulam	NRK
Nawalapitiya	NT
Nalnativu	NTV
Nuwera eliya	NW
Odduchuddan	ODU
Omantai	OM
Oluvil	OV
Pallai	PA
Pitabeddara	PBD
Padiyathalawa	PDT
Padaviya	PDY
Pelmadulla	PE
Panadura	PH
Passara	PJ
Padukka	PK
Punakari	PKR
Pannala	PL
Pallewela	PLA
Pallekele	PLK
Pelatiyawa	PLT

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Exchange Name	Code
Palavi	PLV
Pulmodai	PME
Pooneryn	PN
Pinapana	PNP
Pallepola	POL
Pointpedro	PQ
Polonnaruwa	PR
Polpithigama	PRG
Porativu	PRT
Pesale	PSL
Padawi Sripura	PSP
Pasyala	PSY
Pandattarippu	PT
Pufasthigama	PTG
Potuhera	PTH
Puthukudiyirippu	PTK
Piimathalawa	PTL
Potuvil	PTV
Punkunduthivu	PUN
Pussellawa	PV
Polgahawela	PW
Pawatkulam	PWK
Puttalam	PX
Pundaluoya	PY
Piliyandala	PYL
Rangala	RA
Ramboda	RB
Rambewa	RBW
Ruwanwella	RC
Rajakadatuwa	RD
Raddolugama	RDG
Ragama	RG
Ridigama	RGM
Rambukkana	RK
Rikillagaskada	RKL
Ratmalana	RM
Rukmalgama	RMG
Ratnapura	RN
Ranpokunagama	RPK
Rakwana	RW
Rattota	RX
Ridimaliyadda	RY
Siyambalanduwa	SBD
Siyabaladuwa	SD
Sevanagala	SEV
Sigiriya	SG
Sithankermi	SKR
Sandalankawa	SL
Sammanthurai	SMT

Exchange Name	Code
Seruwawila	SW
Sooriyawewa	SYW
Ehaliyagoda	TBL
Tabuttegama	TBT
Trincomalee	TC
Tangalle	TG
Thalpota	THP
Telijawila	TJ
Talawakele	TK
Tirukkovil	TKV
Talawa	TL
Tillicoultry	TLC
Talaimannar	TM
Thunukkai	TNK
Tanamalwila	TNL
Toppur	TP
Thissamaharamaya	TR
Tirappane	TRP
Talaluoya	TT
Thawalama	TWL
Tampalakamam	TZ
Urubokka	UB
Udubeddawa	UBD
Undugoda	UD
Udappuwa	UDP
Udatuttripitiya	UDT
Uhana	UHN
Ulukkulama	UKL
Uyilankulama	UKM
Udugama	UM
Urapola	UO
Udupussellawa	UP
Upcot	UPC
Uva Paranagama	UPR
Ukuwela	UW
Veyangoda	VG
Valachchena	VH
Velanai	VI
Vaddukodde	VK
Vidattativu	VKM
Vakarai	VKR
Velvetiture	VL
Veliveriya	VR
Vavuniya	VU
Wellawaya	WA
Watagoda	WB
Wedduwa	WD
Watawala	WF
Wilgamuwa	WG

Exchange Name	Code
Wattegama	WH
Wellampitiya	WI
Weligama	WJ
Warakapola	WK
Welikanda	WLK
Weligepola	WLP
Welimada	WM
Wariyapola	WP
Wattala	WT
Watumulla	WTM
Wanathawilluwa	WTW
Walasmulla	WU
Weeraketiya	WY
Anuradhapura	XA
Galle TSC	XG
Havelock TDM	XH
Yakkalamulla	YKM
Yatiyana	YMH
Central 5ESS	YS
Yatakalampattuwa	YTP
Colombo ISC ARE13	ZA
Colombo ISC NEAX61	ZN
Colombo ISC 5ESS	ZS

PART 1

SOCIO-ECONOMY AND FINANCIAL DATA

GDP

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994
Population	15,599	15,887	16,117	16,361	16,586	16,806	16,993	17,247	17,405	17,619	17,365
Gross Domestic Product(GDP) at 1982 Constant Price	104,395	109,570	114,261	115,922	119,050	121,729	129,244	135,204	140,990	150,783	159,269
1)Rupees Million	5.1	5.0	4.3	1.5	2.7	2.3	6.2	4.6	4.3	6.9	5.6
Growth Rate											
2)Sectoral Breakdown											
Agriculture, Forestry & Fishing	20,113	28,366	29,106	27,409	27,984	27,666	30,011	30,570	30,090	31,554	32,593
Mining & Quarrying	2,449	2,486	2,615	3,112	3,392	3,576	3,901	3,511	3,300	3,693	3,915
Manufacturing	15,390	16,193	17,558	18,748	19,622	20,488	22,427	23,949	26,059	28,806	31,418
Construction	8,030	8,070	8,191	8,338	8,463	8,514	8,761	9,033	9,765	10,400	11,024
Electricity, Gas, Water & Sanitary Services	1,289	1,313	1,406	1,448	1,499	1,526	1,681	1,800	1,897	2,125	2,335
Transport, Storage & Communication	12,437	12,959	13,377	13,538	13,619	13,383	14,410	15,534	16,606	17,287	17,823
Wholesale & Retail Trade	22,029	22,925	23,821	24,496	25,164	25,588	26,497	28,556	30,074	32,584	34,607
Banking, Insurance & Real Estate	4,526	4,975	5,174	5,490	5,819	6,168	6,556	6,831	7,241	8,023	8,785
Ownership of Dwellings	3,381	3,432	3,497	3,550	3,603	3,650	3,705	3,761	3,795	3,841	3,887
Public Administration & Defense	4,165	4,432	5,274	5,435	5,462	6,140	6,355	6,304	6,449	6,642	6,848
Services	4,636	4,419	4,242	4,358	4,423	4,530	4,940	5,355	5,714	5,828	5,974

Price Index

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994
Price Index											
1)Colombo Consumer Price Index (CCPI) (Nov 1938-April 1939=100)	553.1	561.2	606.0	652.8	744.1	830.2	1,008.6	1,131.5	1,260.4	1,403.4	1,527.4
Greater Colombo Consumer Price Index (GCPI)								138.9	152.0	154.8	172.6
2)Rate of Price Increase											
CCPI	16.7	1.5	8.0	7.7	14.0	11.6	21.5	12.2	11.4	11.7	8.4
GCPI									9.4	8.4	4.7
3)GDP Per Capita Income (Rs.)											
at Current Market Price	9,757	10,210	11,089	11,973	13,351	14,879	18,797	21,419	24,435	28,365	32,398
at 1982 Constant Price	6,692	6,919	7,089	7,085	7,178	7,242	7,606	7,839	8,101	3,553	8,915

Other Economic Indicators

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994
Others											
1) Exchange Rate US Dollar Rate	26.28	27.41	28.52	30.76	33.03	40.00	40.24	42.58	46.00	49.56	49.42
Transport											
1) New Registration of Motor Vehicles											
Passenger Transport (No.)											
Buses - SLTE	325	35	284	85	245	260	78	189	30	-	-
Private Coaches	3,926	3,553	1,781	1,151	863	444	1,159	3,259	2,874	2,130	-
Private Cars	5,115	8,099	11,189	10,929	11,033	11,921	15,061	15,076	20,177	16,302	-
Motor Cycles	16,873	22,782	26,593	29,041	27,837	66,696	84,424	58,643	65,834	53,934	-
Goods Transport (No.)											
Lorries	3,085	7,098	3,247	2,846	2,445	2,414	2,755	3,052	3,909	4,653	-
Others	142	118	103	55	59	43	58	148	237	295	-
Mass Media											
Newspapers per Thousand Persons per Day	112	144	156	202	102	142	142	158	162	165	-

SRI LANKA TELECOM

REPAYMENT SCHEDULE - PROJECTS HANDLED BY DEPARTMENT OF TELECOM

Year	COSL		ADB		AT & T		BANQUE INDOCHINE		FRANCE SRI LANKA CREDIT		FINNISH EXPORT CREDIT		OECP		SUB TOTAL	
	Installment	Interest(13%)	Installment	Interest(13%)	Installment	Interest(8.5%)	Installment	Interest(7.68%)	Installment	Interest(13%)	Installment	Interest(13%)	Installment	Interest(13%)	Installment	Interest
1992	386,026,000	489,290,000													386,026,000	489,290,000
1993	386,026,000	439,106,000			27,777,750	20,356,482	9,694,680	5,770,270							473,498,430	463,737,752
1994	386,026,000	388,922,000			66,666,600	46,041,672	9,694,680	5,025,720							463,387,240	439,989,392
1995	386,026,000	338,739,000			67,999,922	41,182,511	9,694,680	4,281,170							502,442,112	432,023,756
1996	386,026,000	288,556,000	222,412,500	781,000,000	69,333,264	36,096,684	9,694,680	3,536,620	31,466,932	39,884,353	78,991,860	89,853,287			797,925,256	739,831,844
1997	386,026,000	238,372,000	222,412,500	732,994,000	69,333,264	30,203,356	9,694,680	2,792,070	31,466,932	35,793,650	78,991,860	79,584,315	548,400,000		1,346,325,256	1,334,836,421
1998	386,026,000	188,189,000	222,412,500	724,081,000	69,333,264	24,310,029	9,694,680	2,047,520	34,963,280	33,225,429	80,340,720	70,674,529	548,400,000		1,351,370,444	1,348,332,572
1999	386,026,000	138,006,000	222,412,500	195,167,000	69,333,264	18,416,701	9,694,680	1,302,060	34,963,280	30,680,249	80,340,720	60,204,216	548,400,000		1,351,370,444	996,590,166
2000	386,026,000	87,822,000	222,412,500	166,233,000	69,333,264	12,329,374	9,694,680	588,410	34,963,280	26,135,043	80,340,720	49,733,942	548,400,000		1,351,370,444	823,246,769
2001	386,026,000	37,638,000	222,412,500	137,340,000	69,333,264	6,020,046			34,963,280	21,589,816	80,340,720	39,263,648	548,400,000		1,341,685,764	652,380,310
2002			222,412,500	108,426,000	40,445,028	1,145,956			34,963,280	17,044,590	80,340,720	28,793,353	548,400,000		926,761,328	494,046,901
2003			222,412,500	79,512,000					34,963,280	12,499,364	80,340,720	18,323,061	548,400,000		886,316,560	377,629,425
2004			222,412,500	50,599,000					34,963,280	7,954,137	80,340,720	7,852,768	548,400,000		886,316,560	262,438,902
2005			222,412,500	21,685,000					34,963,210	3,408,911	40,220,724	2,617,592	548,400,000		846,046,134	132,472,506
2006													548,400,000		548,400,000	53,469,000
Total	1,860,270,000	7,634,640,000	2,224,125,000	1,517,865,000	618,888,892	237,406,811	77,557,410	25,314,740	342,640,074	730,215,429	800,760,984	484,721,843	5,484,000,000	3,742,810,000	13,408,242,342	11,881,094,023

(Ru.)

SRI LANKA TELECOM

REPAYMENT SCHEDULE - PROJECTS HANDLED BY DEPARTMENT OF TELECOM

Year	IDA		EXPORT IMPORT BANK U.S.A.		MIDLAND BANK U.K.		KORBA TELECOM		SEVENSEXPORT CREDIT		EPIC		SUB TOTAL	
	Installment	Interest(10%)	Installment	Interest(8.1%)	Installment	Interest(8.1%)	Installment	Interest(8%)	Installment	Interest(6.2%)	Installment	Interest(5.95%)	Installment	Interest
1997														
1998														
1994			17,483,336	13,966,648	26,666,486	20,872,350	34,225,310	26,695,897					78,375,332	61,514,895
1995			34,966,672	25,875,296	53,332,972	39,959,673	34,225,310	23,697,856					122,525,134	89,792,873
1996	150,860,000	150,860,000	34,966,672	23,077,962	53,332,972	35,639,703	34,225,310	21,219,816					273,385,134	230,797,481
1997	301,720,000	279,091,000	34,966,672	20,280,628	53,332,972	31,319,731	34,225,310	18,481,774	190,604,500	115,220,420	155,226,210	90,050,603	770,075,864	534,444,134
1998	301,720,000	248,919,000	34,966,672	17,483,294	53,332,972	26,999,761	34,225,310	15,743,734	190,604,500	103,402,942	155,226,210	80,814,646	770,075,864	493,363,377
1999	301,720,000	218,747,000	34,966,672	14,685,961	53,332,972	22,679,790	34,225,310	13,005,693	190,604,500	91,583,462	155,226,210	71,578,686	770,075,864	432,282,592
2000	301,720,000	188,575,000	34,966,672	11,888,627	53,332,972	18,359,810	34,225,310	10,267,652	190,604,500	79,767,944	155,226,210	62,342,726	770,075,864	371,301,809
2001	301,720,000	158,403,000	34,966,672	9,091,293	53,332,972	14,039,849	34,225,310	7,529,612	190,604,500	67,950,504	155,226,210	53,106,207	770,075,864	310,121,025
2002	301,720,000	128,231,000	34,966,672	6,293,979	53,332,972	9,719,878	34,225,310	4,791,370	190,604,500	56,133,026	155,226,210	43,870,806	770,075,864	249,040,241
2003	301,720,000	98,059,000	34,966,672	3,496,626	53,332,972	5,399,907	34,225,310	2,053,330	190,604,500	44,315,546	155,226,210	34,634,848	770,075,864	182,938,457
2004	301,720,000	67,887,000	34,966,672	699,521	26,665,793	1,079,963			190,604,500	32,498,068	155,226,210	25,398,888	681,699,319	177,363,442
2005	301,720,000	37,715,000							190,604,500	20,880,588	155,226,210	16,162,929	612,550,710	74,548,517
2006	150,860,000	7,543,000							190,604,500	8,863,110	155,226,210	6,926,970	496,690,710	23,333,080
Total	1,017,700,000	1,584,010,000	349,666,700	146,859,815	533,329,027	276,019,426	342,255,092	143,747,134	1,906,045,000	620,417,650	1,537,262,100	484,887,873	7,700,757,414	3,205,973,898

SRILANKA TELECOM

REPAYMENT SCHEDULE - PROJECTS HANDLED BY DEPARTMENT OF TELECOM

(Ru.)

Year	MITSUBI		GOLDSTAR		MOTOROLA-EXIMBANK		NOVA		NKF		SUMITOMO		SUB-TOTAL		GRAND TOTAL	
	Installment	Interest(4.5%)	Installment	Interest(8.5%)	Installment	Interest(5.95%)	Installment	Interest(7.5%)	Installment	Interest(5.95%)	Installment	Interest(4.8%)	Installment	Interest	Installment	Interest
1997															386,076,000	489,290,000
1998															423,498,430	465,732,352
1999															540,762,612	501,504,282
2000															624,987,266	521,816,381
2001															1,071,310,410	970,632,425
2002	51,337,624	22,524,382	82,977,870	68,767,910	29,523,436	17,127,283	26,568,564	19,039,698	41,564,720	24,112,733	242,230,000	113,373,000	474,222,214	264,945,066	2,590,623,334	2,154,225,385
2003	51,337,624	20,214,190	82,977,870	61,714,791	29,523,436	15,370,639	26,568,564	17,086,908	41,564,720	21,639,633	242,230,000	101,245,000	474,222,214	237,771,161	2,595,668,522	1,899,467,112
2004	51,337,624	17,903,996	82,977,870	54,661,672	29,523,436	13,613,993	26,568,564	15,134,119	41,564,720	19,166,331	242,230,000	90,117,000	474,222,214	210,597,311	2,595,668,522	1,639,170,069
2005	51,337,624	15,599,804	82,977,870	47,608,533	29,523,436	11,837,349	26,568,564	13,181,329	41,564,720	16,693,431	242,230,000	78,489,000	474,222,214	183,423,666	2,595,668,522	1,378,872,643
2006	51,337,624	13,283,610	82,977,870	40,555,434	29,523,436	10,100,703	26,568,564	11,228,540	41,564,720	14,220,329	242,230,000	66,861,000	474,222,214	156,249,618	2,585,983,842	1,118,761,153
Total	513,376,242	171,283,137	829,778,700	370,288,745	295,234,350	92,223,827	265,685,647	107,321,432	415,647,700	179,837,793	2,422,300,000	610,470,000	4,742,222,139	1,426,626,954	25,851,221,950	13,515,693,873

BILLED REVENUE-1992

TELEPHONE LOCAL BILLING CENTRE	INTERNATIONAL		JANUARY LOCAL		TOTAL		FEBRUARY LOCAL		TOTAL	
	Rs.	Cts.	Rs.	Cts.	Rs.	Cts.	Rs.	Cts.	Rs.	Cts.
Air Lanka	12,555.90		911,988.40		924,544.30		936,112.10		945,501.40	
Anapara	124,543.00		4,173,913.10		4,298,456.10		168,273.20		4,251,944.85	
Anuradhapura	88,514.80		1,308,138.30		1,396,653.10		73,473.80		1,335,669.55	
Avissawella	116,342.70		4,586,018.80		4,702,367.50		2,398,704.60		2,529,236.30	
Badulla	110,168.40		1,790,972.90		1,901,141.30		1,523,163.45		1,655,618.55	
Bandrawela	3,223.00		1,603,886.80		1,607,109.80		2,693.00		1,397,864.00	
Batticaloa	556,660.00		1,229,926.75		1,786,586.75		416,573.40		1,288,330.60	
Chilaw	56,972,449.40		38,078,904.40		95,051,353.80		53,543,461.80		65,798,875.05	
Colombo Central	5,400,284.90		2,333,500.85		7,733,785.75		5,492,448.30		3,921,518.65	
Kuruneyake	1,782,980.90		4,094,517.55		5,877,498.45		1,512,027.00		5,433,545.65	
Galle	285,678.20		1,182,394.65		1,468,072.85		305,081.70		1,400,979.35	
Gampaha	149,331.60		2,569,473.25		2,718,804.85		150,764.20		2,334,400.25	
Hambantota	13,098.00		534,171.75		547,269.75		10,304.00		484,325.60	
Hatton	18,074,066.40		11,186,797.10		29,260,863.50		15,698,819.90		29,491,953.60	
Jaffna										
Kaimuni	1,557,367.80		2,575,386.70		4,132,754.50		1,264,613.90		3,858,270.40	
Kalutara	1,997,854.70		6,158,500.55		8,156,355.25		1,597,766.90		7,251,701.35	
Kandy	419,366.80		1,498,767.65		1,918,134.45		315,679.20		1,514,132.35	
Kegalle	776,075.90		4,319,075.10		5,095,151.00		689,700.40		4,724,815.00	
Kurunegala	324.00		154,819.00		155,143.00				92,675.50	
Kannur	18,837,752.90		13,691,276.20		32,529,029.10		16,103,818.60		30,148,943.00	
Karadana	197,466.70		1,645,178.60		1,842,645.30		170,698.20		1,650,150.05	
Katalle	195,260.80		6,179,241.30		6,374,502.10		114,692.50		5,758,418.00	
Katara	5,417,661.20		8,081,762.20		13,499,423.40		4,110,403.50		12,783,579.70	
Mount Lavinia	3,561.00		597,495.55		601,056.55		2,916.00		401,784.95	
Kawalapitiya	2,660,235.30		1,970,977.00		4,631,212.30		2,298,235.50		4,279,973.75	
Hugaboda	7,333,539.60		9,824,738.45		17,158,278.05		6,002,855.40		15,774,056.25	
Muwara Eliya	547,374.70		2,082,140.40		2,629,515.10		329,000.20		2,058,083.40	
Penadura	110,959.00		775,399.30		886,358.30		24,938.00		315,871.35	
Polonnaruwa	42,159.80		914,809.60		956,969.40		64,530.00		1,264,725.00	
Ratnapura	599,761.30		2,698,373.75		3,298,135.55		543,306.10		2,978,186.95	
Trincmalloe	15,549.00		293,160.60		308,709.60		7,827.00		305,725.40	
Vavuniya			1,061,836.10		1,061,836.10				996,647.80	
Callink			37,778.90		37,778.90		369,339.10		489,245.10	
Celltel	4,925,511.30		480,525.00		5,406,036.30		4,099,742.80		4,544,971.30	
Hobitel										
TOTAL	129,327,675.30		141,678,186.60		271,005,862.10		115,736,239.70		248,214,231.60	

TELEPHONE LOCAL BILLING CENTRE

	INTERNATIONAL		MARCH		TOTAL		INTERNATIONAL		APRIL		TOTAL		
	Rs.	Cts.	LOCAL	Rs.	LOCAL	Rs.	Rs.	Cts.	LOCAL	Rs.	LOCAL	Rs.	Cts.
Air Lanka													
Ampara	23,512.14		1,308,862.50		1,332,374.64		26,182.73		523,102.36			549,285.09	
Anuradhapura	129,000.70		2,472,385.09		2,601,385.79		176,875.27		1,893,918.96			2,070,744.23	
Awissawella	44,616.42		1,157,815.98		1,202,432.40		74,573.08		966,396.79			1,040,919.87	
Baculla	142,203.25		2,270,310.94		2,362,514.19		142,017.35		1,966,740.66			2,108,758.01	
Bandarawela	115,775.44		1,341,180.19		1,456,955.63		118,833.14		1,107,754.17			1,226,587.31	
Batticaloa	467.50		758,943.23		759,410.73		5,879.50		596,984.39			602,863.89	
Chilaw	378,807.57		1,629,378.08		2,008,185.65		546,960.73		1,677,613.37			2,224,574.10	
Colombo Central	57,611,245.70		36,880,916.82		94,492,162.52		55,814,774.33		36,710,682.51			92,579,456.84	
Katunayake	6,409,049.90		2,440,692.45		8,849,742.35		5,644,087.95		2,151,449.55			7,795,537.50	
Galle	1,320,476.67		2,923,320.31		4,243,796.98		1,225,867.47		2,441,521.74			3,667,389.21	
Gampaha	240,264.03		1,280,505.83		1,520,769.86		288,113.28		1,183,835.60			1,471,946.88	
Hambantota	169,941.22		1,604,037.05		1,773,978.27		147,472.24		1,257,217.39			1,404,639.62	
Hatton	4,751.88		507,990.44		512,742.32		5,681.36		651,232.30			656,913.66	
Jaffna	16,981,702.80		11,062,721.76		28,044,424.56		18,252,239.04		13,084,124.13			31,336,363.17	
Kaimuna	-		463,533.80		463,533.80		-		260,762.10			260,762.10	
Kalutara	1,213,296.52		2,518,531.72		3,731,828.24		1,126,158.86		2,061,670.47			3,187,829.33	
Kandy	1,752,854.73		4,921,104.99		6,673,959.62		1,696,639.34		4,184,019.12			5,880,658.46	
Kegalle	252,349.31		1,672,165.40		1,924,514.71		362,315.84		1,650,782.04			2,013,097.88	
Kurunepala	634,726.70		5,611,991.32		6,246,718.02		779,386.51		3,207,337.42			3,986,723.93	
Kannar	-		119,469.84		119,469.84		-		151,453.78			151,453.78	
Maradana	18,041,750.64		14,868,498.09		32,910,248.73		19,127,295.50		13,684,282.09			32,811,557.59	
Matale	164,035.19		1,384,732.52		1,548,767.71		198,704.75		1,175,490.56			1,374,195.31	
Matara	83,246.04		4,282,829.65		4,376,075.59		81,865.45		3,224,649.00			3,306,514.45	
Mount Lavinia	4,278,788.50		8,737,659.01		13,016,447.51		4,431,416.65		7,880,220.29			12,311,636.94	
Nawalapitiya	5,471.55		474,678.67		480,150.22		3,211.98		363,951.42			367,163.40	
Nugegoda	2,139,958.35		2,698,873.55		4,837,831.90		2,635,159.25		2,212,314.64			4,847,473.89	
Nuwara Eliya	6,381,574.17		11,741,554.94		18,123,129.05		7,017,675.35		11,339,943.00			18,357,618.35	
Panadura	462,287.55		1,600,849.80		2,063,137.38		331,949.13		1,415,217.63			1,747,166.96	
Polonnaruwa	25,668.48		871,677.10		897,345.58		31,083.00		978,705.58			1,009,788.58	
Ratnapura	58,739.51		928,004.69		986,744.20		66,828.29		596,860.92			663,689.21	
Trincomalee	588,202.14		2,369,119.89		2,957,322.03		437,444.32		1,978,287.25			2,415,731.57	
Vavuniya	-		588,553.80		588,553.80		-		626,348.75			641,832.65	
Colliwick	831,566.36		194,382.99		1,025,949.35		1,009,238.87		216,858.57			1,226,097.44	
Calicut	4,514,985.21		904,729.44		5,419,714.65		4,555,342.28		864,512.45			5,419,854.73	
Hobitel	-		57.60		57.60		-		11,836.70			11,836.70	
TOTAL	125,004,816.11		134,986,552.56		259,991,368.67		126,376,604.74		124,710,419.65			251,087,024.39	

BILLED REVENUE-1992

TELEPHONE LOCAL BILLING CENTRE	INTERNATIONAL		MAY		TOTAL		JUNE		TOTAL	
	Rs. Cts.	Rs. Cts.	INTERNATIONAL	LOCAL	Rs. Cts.	Rs. Cts.	INTERNATIONAL	LOCAL	Rs. Cts.	Rs. Cts.
Air Lanka										
Ampara	36,581.24		1,098,190.37		1,134,771.61		30,810.76	642,714.15	673,524.91	
Anuradhapura	172,559.47		2,067,876.83		2,240,436.30		194,003.11	3,258,083.86	3,452,086.97	
Avissawella	69,055.89		1,033,060.07		1,102,115.96		89,568.22	1,122,954.81	1,212,522.03	
Badulla	195,664.82		2,046,050.98		2,241,715.80		223,169.86	2,268,343.54	2,491,533.40	
Bandarawela	110,838.58		1,285,136.42		1,395,975.00		125,763.45	1,340,260.11	1,466,023.56	
Batticaloa	2,547.00		630,908.90		633,455.90		16,403.74	733,703.00	750,106.74	
Chilaw	536,589.13		4,212,251.80		4,748,840.93		515,029.43	8,850,975.53	9,366,004.96	
Colombo Central	54,486,276.56		40,530,119.44		95,016,396.00		61,587,130.21	36,655,097.46	98,252,227.67	
Katunayake	5,912,076.62		2,503,595.59		8,415,672.21		6,949,033.55	2,581,112.82	9,530,146.37	
Galle	1,101,463.43		2,494,070.70		3,595,534.13		1,110,015.27	2,666,344.73	3,776,360.00	
Gampaha	311,793.05		1,104,276.95		1,416,070.00		362,489.71	1,344,732.54	1,707,222.25	
Hambantota	125,620.75		1,331,241.27		1,456,862.02		171,669.48	2,154,526.54	2,326,196.02	
Hatton	9,952.02		996,593.81		1,006,545.83		19,642.84	417,486.68	437,129.32	
	18,960,008.70		12,388,252.19		31,348,260.89		19,857,212.84	15,265,608.41	35,122,822.25	
Jaffna										
Kalmunai			306,645.40		306,645.40			381,182.70	381,182.70	
Kalutara	837,791.08		1,964,083.95		2,801,875.03		855,394.53	1,626,372.36	2,481,266.89	
Kandy	1,707,057.63		4,076,475.74		5,783,533.37		1,708,111.27	4,311,432.93	6,019,544.20	
Kegalle	469,431.47		1,656,616.37		2,126,047.84		443,405.28	1,780,842.83	2,224,248.11	
Kurunegala	764,545.26		2,621,973.45		3,386,518.71		996,238.74	2,965,170.31	3,961,409.05	
Mannar			115,421.71		115,421.71			78,829.16	78,829.16	
Maradana	19,838,605.50		16,045,829.87		35,884,435.37		20,968,886.50	15,278,518.21	36,247,404.71	
Matale	248,643.23		1,165,146.71		1,413,789.94		239,839.61	1,142,347.95	1,382,187.56	
Nagara	76,625.00		2,490,945.53		2,567,570.53		69,547.04	2,689,927.89	2,769,574.93	
Mount Lavinia	4,362,914.62		8,188,366.24		12,551,300.86		4,649,464.93	8,304,948.07	12,954,413.00	
Nawalapitiya	4,329.39		321,162.15		325,491.54		5,271.72	357,934.22	363,205.94	
Nuwara	2,666,972.59		2,260,787.22		4,927,759.81		2,857,527.19	2,797,134.17	5,654,661.36	
Nuwara Eliya	7,078,494.19		11,847,860.81		18,926,355.00		7,307,719.32	11,750,147.70	19,057,867.02	
Panadura	323,499.49		1,380,439.79		1,703,939.28		348,407.20	1,361,319.22	1,709,726.42	
Polonnaruwa	45,688.47		740,200.07		785,888.49		56,055.05	810,608.41	866,663.46	
Ratnapura	68,146.57		724,704.03		792,850.60		60,559.15	991,161.15	1,051,820.31	
Trincomalee	541,258.38		2,059,635.28		2,600,893.66		484,096.65	2,155,597.26	2,639,693.91	
Yapungwa	12,973.45		1,125,383.12		1,138,356.57		22,063.18	1,409,462.53	1,431,525.71	
Callink	1,096,445.72		241,473.33		1,337,919.05		962,844.95	257,160.39	1,220,005.34	
Calteel	5,368,081.70		1,009,776.08		6,377,857.78		4,801,552.21	952,851.59	5,754,403.80	
Wabitoel	849,433.61		140,157.19		989,590.80		1,639,623.24	263,423.59	1,903,046.83	
TOTAL	128,291,966.56		134,716,306.00		263,008,272.56		139,738,770.04	141,452,251.42	281,191,021.46	

BILLING CENTRE	JULY			AUGUST			TOTAL Rs. Cts.
	INTERNATIONAL Rs. Cts.	LOCAL Rs. Cts.	TOTAL Rs. Cts.	INTERNATIONAL Rs. Cts.	LOCAL Rs. Cts.	TOTAL Rs. Cts.	
Air Lanka			1898.98	0.00			1,898.98
Ampara	51,536.54	580,139.41	631,675.95	28,800.15	595,108.78	623,908.93	1,255,584.88
Anuradhapura	238,894.44	2,632,689.35	2,871,583.79	263,340.25	2,649,846.30	2,913,186.55	5,784,770.34
Arissavello	107,450.58	1,297,029.01	1,404,479.59	165,929.01	1,237,010.14	1,402,939.15	2,807,418.74
Badulla	189,943.42	2,482,031.48	2,671,974.90	232,841.14	2,145,998.22	2,378,836.36	5,050,811.26
Bandaranwala	128,265.67	1,437,067.01	1,565,332.68	109,727.95	1,416,355.08	1,526,082.03	3,091,414.71
Batticaloa	16,447.75	511,922.70	528,370.45	23,453.40	658,398.23	681,851.63	1,210,222.08
Chilaw	591,651.14	2,538,639.44	3,130,290.58	761,820.01	1,682,412.27	2,444,232.28	5,574,522.86
Colombo Central	63,362,245.59	43,170,285.56	1,065,325.31	661,876.45	47,353,188.29	1,135,408.34	1,136,473.69
Katunayake	6,937,401.31	2,686,832.12	9,624,233.43	626,296.46	2,740,138.92	9,003,103.68	18,627,337.11
Galle	1,429,770.43	2,973,014.15	4,402,784.58	153,381.25	2,877,104.63	4,410,191.15	8,812,975.73
Gampaha	425,817.29	1,370,107.80	1,795,925.09	591,541.75	1,337,468.13	1,929,009.88	3,724,934.97
Hambantota	175,701.06	1,750,663.27	1,926,364.33	208,448.58	2,479,301.53	2,685,750.11	4,612,114.44
Hatton	30,843.81	531,134.48	561,978.29	194.29	350,197.14	369,626.14	931,604.43
Jaffna	22,060,710.11	14,751,118.06	36,811,828.17	23,161,759.61	17,210,592.84	40,372,352.45	77,184,180.62
Kalunai	6,463.00	426,289.98	432,752.98	1,569.75	388,374.10	4,046,69.35	4,379,452.33
Kalutara	975,920.57	2,757,386.53	3,683,307.10	1,281,701.44	2,254,721.69	3,536,423.13	7,219,730.23
Kandy	2,115,510.50	4,901,313.84	7,016,824.34	2,571,116.02	4,974,535.50	7,491,651.52	14,508,475.86
Kegalle	353,916.97	1,935,116.31	2,289,033.28	427,416.07	1,220,822.16	1,647,238.23	3,936,271.51
Kurunegala	1,261,052.47	3,334,346.93	4,595,399.40	1,274,800.99	3,108,822.25	4,383,623.24	8,979,022.64
Mannar		106,828.41	106,828.41		99,844.45	99,844.45	206,672.86
Naradana	20,978,815.35	17,760,188.71	38,739,004.06	224,596.94	15,793,294.89	38,252,681.83	76,991,685.89
Natala	266,609.69	1,240,696.40	1,507,306.09	307,154.91	1,246,605.49	1,553,760.40	3,061,066.49
Nattera	182,457.11	1,930,394.70	2,112,851.81	263,598.30	3,292,309.50	3,555,817.80	5,668,669.61
Mount Lavinia	5,538,758.90	9,770,895.71	15,259,654.61	696,618.51	9,606,350.49	1,652,592.00	24,818,607.11
Nawalpitiya	12,050.22	397,326.90	409,377.12	28,841.96	211,805.25	240,647.21	650,024.33
Nugagoda	2,702,474.37	2,646,934.47	5,349,408.84	2,159,469.37	3,663,767.86	6,423,237.23	11,772,646.07
Nuwara Eliya	8,362,791.26	12,778,538.13	21,141,329.39	9,000,467.49	16,012,463.91	25,872,931.40	46,914,260.79
Panadura	472,344.21	1,597,370.16	2,069,714.37	571,510.41	1,531,994.67	2,103,505.08	4,173,219.45
Polonnaruwa	87,025.47	846,589.34	933,614.81	28,531.32	911,750.06	1,197,081.38	2,130,696.19
Ratnapura	88,586.66	1,574,429.66	1,773,016.32	134,500.44	1,706,304.43	1,840,804.87	3,613,821.19
Ratnapura	535,969.29	2,370,461.29	2,906,430.58	71,625.76	2,340,879.53	3,057,105.29	5,963,535.87
Tirincovalee	14,532.73	858,919.06	873,451.79	30,585.23	881,353.46	911,938.69	1,785,390.48
Vavuniya	5,555.00	567,478.46	573,033.46	12,705.00	604,445.14	617,151.14	1,190,184.60
Wellington	1,458,335.84	376,977.29	1,835,313.13	1,785,172.70	505,244.94	2,290,417.64	4,125,730.77
Wellington	4,606,260.33	962,682.52	5,568,942.85	433,631.48	912,225.47	5,248,540.95	10,817,483.80
Wellington	1,622,026.15	298,693.11	1,920,719.26	225,446.87	408,556.14	266,002.01	4,515,777.27
Wellington	147,344,136.23	148,052,542.75	295,396,678.98	157,766,338.39	156,410,593.88	314,183,337.46	610,580,016.44

BILLED REVENUE-1993

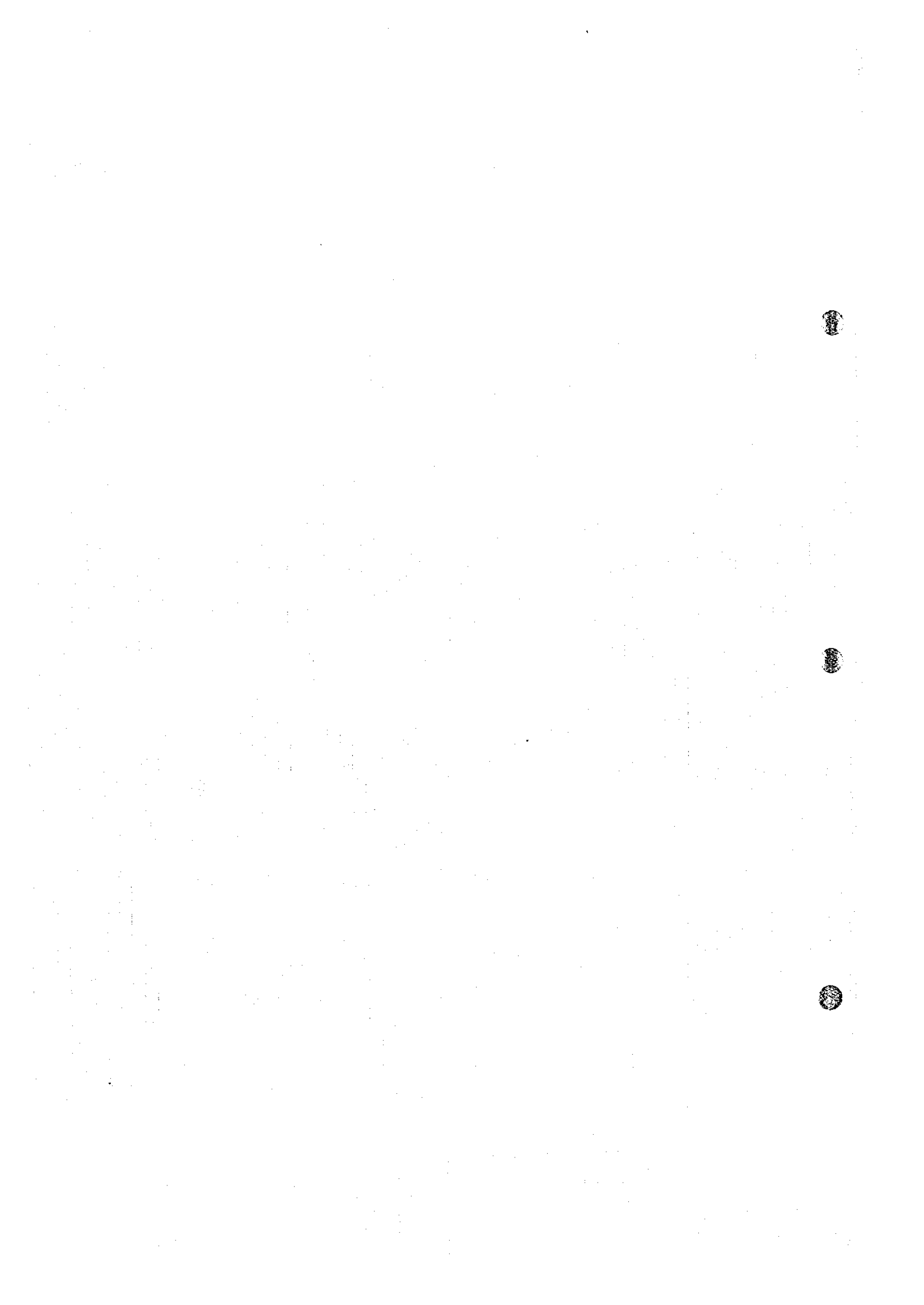
TELEPHONE LOCAL BILLING CENTRE	SEPTEMBER			OCTOBER		
	INTERNATIONAL Rs. Cts.	LOCAL Rs. Cts.	TOTAL Rs. Cts.	INTERNATIONAL Rs. Cts.	LOCAL Rs. Cts.	TOTAL Rs. Cts.
Air Lanka	0.00	503.99	503.99	0.00	570.59	570.59
Anpara	28340.60	507111.27	535451.87	9983.34	362115.21	372098.55
Anuradhapura	195794.32	2532187.79	2727982.11	205217.42	2765082.94	2937280.36
Avissonella	153870.44	1313719.69	1467590.13	11926.84	1316342.92	1428269.76
Badulla	243879.40	2462386.76	2706266.16	184980.07	2519592.95	2704572.12
Bandarawela	116997.40	1504484.84	1621477.24	140353.48	1520674.52	1661027.98
Batticaloa	19091.84	670935.36	690027.20	394.62	637075.01	637469.63
Chilaw	80032.08	1910810.60	2710942.68	775969.79	1416823.57	2192793.36
Colombo Central	68450313.78	55017073.23	123467387.01	67268493.63	46649471.30	113917964.93
Katunayake	6589141.90	2799452.78	9388594.68	6612042.69	2745810.25	9357852.94
Galle	1478519.56	3000436.85	4478956.41	1701529.87	3052721.51	4754251.38
Gampaha	454207.96	1355578.58	1809786.54	390930.04	1750162.40	1641092.44
Hambantota	168074.33	1891358.83	2060033.16	166300.15	1730527.90	1896828.05
Hetton	16482.58	469970.98	486453.56	18197.78	446979.87	465177.65
Jaffna	22815981.75	14372175.75	37188157.50	21342781.77	14711464.65	36054246.42
Kalmunai	0.00	0.00	0.00	0.00	0.00	0.00
Kalutara	3167.97	366892.60	370060.57	9953.92	321273.00	331276.92
Kandy	1076755.81	2142164.58	3218920.39	1086521.97	2129842.77	3216364.74
Kegalle	2369862.35	688745.58	9056607.93	4257475.95	3018031.87	7275507.83
Kurunegala	449905.76	1370667.20	1820572.96	407463.04	1053493.51	1462956.55
Kurunegala	1194465.42	3475918.18	4670383.60	1127712.96	3488715.45	4616428.41
Kurunegala	0.00	109768.30	109768.30	0.00	110111.82	110111.82
Kurunegala	23500496.41	16971323.02	40471819.43	22834626.07	17050790.76	39885416.83
Kurunegala	308413.84	1370909.33	1679323.17	263046.23	1394059.96	1657106.25
Kurunegala	157887.75	1945320.49	2103208.24	122914.13	1745803.87	1868718.00
Kurunegala	649629.45	9006524.63	15356153.98	5785683.12	9583989.86	15366873.98
Kurunegala	14858.87	209272.09	215130.96	5852.09	198910.16	204562.25
Kurunegala	2835533.13	2669529.12	5505062.25	2809472.94	2697058.47	5506431.41
Kurunegala	9477906.07	12165605.86	21593511.93	8537217.13	13293937.41	21777054.54
Kurunegala	614304.47	1695253.52	2309557.99	509603.19	1619946.71	2129549.90
Kurunegala	233084.38	953600.13	1186684.52	214775.67	881812.87	1096588.54
Kurunegala	151481.32	1436490.49	1589791.81	115398.55	995585.24	1110933.79
Kurunegala	673341.82	2475139.64	3148481.46	608667.95	2559515.03	3266382.98
Kurunegala	23457.37	924513.83	947971.20	16556.71	927935.61	954092.32
Kurunegala	0.00	543358.60	543358.60	4913.96	568568.75	573482.71
Kurunegala	2394970.99	590871.75	2985792.74	2343940.68	680509.51	3024450.19
Kurunegala	466250.03	960672.87	1426922.90	4841836.52	1131101.18	5972937.71
Kurunegala	3311800.18	555051.12	3866851.30	4013001.92	704343.64	4717345.56
Kurunegala	161306546.84	158213500.13	319520046.97	158933866.05	147251232.24	306784818.29

TELEPHONE LOCAL
BILLING CENTRE

	NOVEMBER			DECEMBER		
	INTERNATIONAL Rs. Cts.	LOCAL Rs. Cts.	TOTAL Rs. Cts.	INTERNATIONAL Rs. Cts.	LOCAL Rs. Cts.	TOTAL Rs. Cts.
Air Lanka	843.00	505.00	1348.00	25851.87	79630.48	105482.35
Anapara	19968.60	463839.50	473808.10	20743.86	434845.20	455589.06
Anuradhapura	236708.25	2821800.19	3058508.44	251244.39	2811480.87	3072725.26
Avissamella	164285.19	1291350.64	1455635.83	199951.83	1461619.82	1661571.65
Badulla	214122.20	261810.30	283242.50	195530.79	2595012.25	2791543.04
Bandarawela	140827.65	1607106.14	1747933.79	145347.57	1678401.67	1823749.24
Batticaloa	16646.86	1184868.30	1191515.16	2396.67	1229635.12	1253331.79
Chilaw	878681.48	1472395.78	2351077.26	973763.15	1854001.66	2827764.81
Colombo Central	69734310.55	50748316.66	119982627.21	62649098.93	47184570.19	109833669.12
Katunayake	7693742.08	2862622.38	10557364.46	6506261.80	2586471.28	9092733.08
Galle	173230.12	3160999.26	4894199.38	1924348.44	3446574.05	5370922.49
Gampaha	477644.32	1226973.50	1704617.82	540345.31	1359754.74	1900100.05
Hambantota	176806.61	1715765.08	1892571.69	224871.09	1866493.18	2091364.27
Horton	37949.30	322118.07	355167.37	21418.07	281879.82	303297.89
Jaffna	21852845.44	17009332.48	38862177.92	21656792.56	14838235.83	36475048.49
Kalmuna	0.00	0.00	0.00	0.00	0.00	0.00
Kalutara	495.00	307688.00	308183.00	0.00	318679.10	318679.10
Kandy	1443729.67	2241125.37	3684855.04	1833625.35	2726185.02	4559810.37
Kegalle	2575456.37	4854593.87	7430050.24	2463276.90	5542470.72	8005747.62
Kurunegala	426723.98	1281724.82	1708448.80	499507.59	1350212.95	1849720.54
Mannar	1259972.10	3661102.07	4921074.17	1239953.25	3637076.72	4868029.97
Maradana	0.00	118533.09	118533.09	0.00	115205.70	115205.70
Matara	24336886.18	18570568.27	42907454.45	22459345.07	16813867.91	39271212.98
Matla	269079.15	1633939.62	1903018.77	296318.19	1735981.77	2032299.96
Matara	169059.78	183541.33	202601.11	199665.21	1078804.72	1278469.93
Mount Lavinia	6944627.13	10102493.30	17047320.43	6783790.99	9993733.55	16777524.54
Nawalapitiya	9805.50	227406.28	237211.78	6984.96	220602.26	227587.22
Nugegoda	2989568.67	270774.36	3260343.03	3195147.77	2756897.11	5952044.81
Nuwara Eliya	9765528.03	13466883.77	23232411.80	9409115.48	17644600.72	27053716.20
Panadura	747355.67	1775458.78	2522814.45	487503.36	1785877.66	2273381.02
Polonnaruwa	102079.99	1025113.23	1127193.22	345350.24	999735.97	1345086.21
Ratnapura	115370.61	988647.45	1104018.06	120769.67	1057409.23	1178178.90
Tripliconallee	707358.62	2534906.30	3242264.92	512035.21	2626957.14	3138992.35
Vavuniya	18743.76	973088.66	991832.42	31529.39	974429.40	1005958.79
Vavuniya	5766.93	595383.99	601150.92	10934.36	633576.10	644510.46
Calicut	2944885.96	660247.04	3605113.00	3744671.88	595687.56	3840359.44
Calicut	5416791.51	1327068.55	6743860.06	5140972.62	1468799.57	7209772.15
Wobital	4964568.01	1343124.99	6307693.00	5960619.42	1318224.03	7278843.45
TOTAL	168079684.27	160726939.56	328806623.78	160181383.36	159104641.01	319290024.30

BILLED REVENUE-1993

TELEPHONE LOCAL BILLING CENTRE	TOTAL		TOTAL
	INTERNATIONAL	LOCAL	
Air Lanka	26694.87	81210.06	110909.10
Ampara	287405.16	8364129.25	8651534.41
Anuradapura	2316403.82	34140866.73	36457270.55
Avissawella	1340657.10	14677674.92	16018332.02
Badulla	2211262.70	30311300.58	32522563.28
Bandarawela	1495348.81	17552557.50	19047906.31
Batticaloa	130934.88	10595794.18	10726729.06
Chilaw	7737287.91	29346834.05	37079621.96
Colombo Central	73717446.28	511234039.11	1248411485.39
Katunayake	76408515.76	30192992.64	106601508.40
Galle	17854041.48	37052114.13	54906155.61
Gampaha	4673904.64	15091678.87	19765583.51
Hambantota	2033041.31	22324261.34	24357302.65
Hatton	202751.44	5982976.94	6185628.38
	240682921.02	169673627.00	410356548.02
Jaffna	0.00	0.00	0.00
Kajunai	35775.14	5505085.43	5540860.57
Kalutara	1450287.50	27591127.66	42094005.16
Kandy	26758972.67	59283169.06	86042141.73
Kegalle	4822480.81	17671664.39	22494145.20
Kurunegala	11969500.70	43486643.80	55456144.50
Kannar	374.00	1372310.76	1372310.76
Karadana	249487965.66	190513542.42	440001508.08
Katole	7930009.75	16614490.96	19544500.71
Katara	1776829.11	36347493.38	38074322.49
Mount Lavinia	65679520.50	107860139.55	173499660.05
Nemasipitiya	102655.24	3970413.90	4073069.00
	37543704.43	31076686.22	68620340.58
Nugegoda	96383943.43	15158375.55	247967318.98
Nuwara Eliya	574539.58	79524971.77	25330111.35
Panadura	1562039.03	10586125.41	12148164.44
Poltanarua	1096670.58	13274601.89	14371222.47
Ratnapura	7035868.04	28613753.21	35649621.25
Tirinooljee	209301.72	9890647.22	10093948.94
Wavuniya	39877.25	7428656.38	7468533.63
Callink	18441393.05	4477052.27	22918445.32
Celote	57893641.02	1142574.16	69318815.18
Wobitel	24615539.40	5043468.11	29659007.51
TOTAL	1718098145.79	1739783151.70	3457884201.54



[Result of Financial Analysis]

Base Scenario: 1. Basic Data

PROJECT YEAR	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	TOTAL or AVERAGE	
SUBSIDIZE																					
TOTAL SUBSIDIZER	405,644	497,004	580,802	661,270	747,461	805,151	863,306	935,259	999,665	1,067,936	1,139,857	1,207,221	1,277,486	1,339,275	1,404,872	1,473,690	1,545,355	1,620,808	1,699,403	1,699,403	
INCREASE	0	91,960	92,198	91,468	66,211	57,670	58,155	71,953	64,406	68,271	71,921	67,364	70,265	61,789	65,597	68,818	71,665	75,543	78,505	1,253,759	
REMOVE	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	91,960	184,158	
FOR MAINT PLAN	0	91,960	92,198	91,468	66,211	57,670	58,155	71,953	64,406	68,271	71,921	67,364	70,265	61,789	65,597	68,818	71,665	75,543	78,505	1,477,917	
REVENUE (IN\$)																					
REVENUE PER SUBSIDIZER	777	725	672	620	606	592	579	565	551	546	542	537	532	528	523	519	514	510	505	505	576
COLLECTING RATIO	80%	80%	80%	81%	82%	83%	83%	84%	85%	86%	86%	87%	87%	88%	88%	89%	89%	90%	90%	90%	85%
CALL & RENTAL CHARGE ('000)																					
INSTALLATION	252,148	288,478	317,225	342,124	370,655	393,978	416,590	444,773	468,193	488,910	531,114	560,969	591,238	618,745	647,073	676,627	707,213	739,279	772,379	9,638,431	
TOTAL REVENUE	252,148	312,387	341,206	365,915	387,869	408,973	431,711	463,481	484,939	516,660	549,814	578,484	610,207	634,810	664,128	694,520	725,846	758,520	792,790	9,974,868	
EXPENDITURE																					
TOTAL No. of STAFF	8,300	8,600	8,900	9,200	9,360	9,520	9,680	9,840	10,000	10,000	10,180	10,270	10,360	10,450	10,540	10,630	10,720	10,810	10,900	9,913	
EFFICIENCY(LINE/STAFF)	46.9	57.9	66.3	74.1	79.9	84.6	89.2	95.0	100.0	105.9	112.0	117.5	123.3	128.2	133.3	138.6	144.2	149.9	155.9	105	
STAFF COST (US\$ '000)	26,593	27,554	28,516	29,477	29,889	30,302	31,015	31,527	32,040	32,323	32,617	32,905	33,193	33,482	33,770	34,059	34,347	34,635	34,924	603,473	
OTHER COST (US\$ '000)	41,700	52,749	62,223	70,398	76,593	81,776	87,317	93,024	98,279	104,515	111,053	117,124	123,422	128,892	134,668	140,694	146,930	153,466	160,212	1,985,031	
TOTAL O&M COST (US\$ '000)	68,293	80,303	90,743	99,865	106,583	112,278	118,332	124,551	130,319	136,844	143,670	150,029	156,616	162,373	168,439	174,753	181,277	188,101	195,125	2,588,504	
O&M COST PER LINE	168	161	154	147	143	139	137	133	130	128	126	124	123	121	120	119	117	116	115	2,522	
INVESTMENT (US\$ '000)																					
TOTAL INVESTMENT	207,427	276,021	359,785	451,162	551,083	651,027	751,027	851,027	951,027	1,051,027	1,151,027	1,251,027	1,351,027	1,451,027	1,551,027	1,651,027	1,751,027	1,851,027	1,951,027	2,294,117	
OF WHICH :																					
LONG TERM LOAN	103,714	138,046	179,893	229,851	289,809	349,767	409,725	469,683	529,641	589,599	649,557	709,515	769,473	829,431	889,389	949,347	1,009,305	1,069,263	1,129,221	560,956	
SHARE PERCENTAGE(%)	50.00%	50.00%	50.00%	50.00%	50.00%	50.00%	50.00%	50.00%	50.00%	50.00%	50.00%	50.00%	50.00%	50.00%	50.00%	50.00%	50.00%	50.00%	50.00%	0.00%	
FOREIGN GRANT	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SHARE PERCENTAGE(%)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
FUND FROM OPERATION	9,919	17,118	24,317	31,516	38,715	45,914	53,113	60,312	67,511	74,710	81,909	89,108	96,307	103,506	110,705	117,904	125,103	132,302	139,501	1,445,316	
SHARE PERCENTAGE(%)	4.30%	6.20%	6.85%	7.00%	41.00%	50.00%	50.00%	50.00%	50.00%	50.00%	50.00%	50.00%	50.00%	50.00%	50.00%	50.00%	50.00%	50.00%	50.00%	100.00%	
EQUITY INFUSION (GOVL)	94,794	120,928	147,062	173,196	200,330	226,464	252,598	278,732	304,866	331,000	357,134	383,268	409,402	435,536	461,670	487,804	513,938	540,072	566,206	287,865	
SHARE PERCENTAGE(%)	45.70%	43.80%	45.15%	45.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
EQUITY INFUSION (PRIVATE)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SHARE PERCENTAGE(%)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	

[Result of Financial Analysis]

Base Scenario: 2. Profit and Loss Table

PROJECT YEAR	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	TOTAL
SALES REVENUE	252,148	285,478	317,235	342,134	370,655	393,978	416,590	444,773	468,193	496,910	531,114	560,969	591,938	618,745	647,073	676,027	707,213	739,279	772,379	9,638,421
CALL/RENTAL	0	23,910	23,971	23,782	17,215	14,994	15,120	18,708	16,746	17,750	18,699	17,515	18,253	16,065	17,055	17,893	18,633	19,541	20,411	336,377
INSTALLATION	25,215	33,630	36,518	38,870	40,508	42,387	44,681	48,219	50,168	53,441	56,851	59,600	62,848	65,088	68,118	71,241	74,448	77,856	81,320	1,031,119
NET SALES	226,933	278,758	304,689	325,346	347,361	366,576	387,028	415,262	434,170	463,219	492,362	518,884	547,360	569,723	596,018	623,279	651,398	681,064	711,470	8,943,090
OPERATING COST	26,593	27,554	28,516	29,477	29,989	30,502	31,015	31,527	32,040	32,328	32,817	32,905	33,193	33,482	33,770	34,059	34,347	34,635	34,924	603,472
STAFF COST	41,700	52,749	62,228	70,388	76,593	81,776	87,317	93,024	98,279	104,515	111,053	117,124	123,422	128,892	134,688	140,694	146,930	153,466	160,212	1,985,031
OTHER COST	707	1,022	1,205	1,252	1,205	1,240	1,305	1,286	1,229	1,181	1,124	1,289	1,219	1,146	1,098	1,163	1,275	1,266	1,163	22,450
INSURANCE	69,001	81,325	91,948	101,117	107,788	113,519	119,637	125,868	131,547	138,025	144,884	151,299	157,835	163,520	169,534	175,922	182,552	189,367	196,298	2,610,965
TOTAL O&M COST	49,826	67,275	72,736	69,075	41,008	58,212	56,261	54,177	45,210	33,565	22,922	16,641	12,043	8,673	5,774	3,030	1,012	140	0	615,652
INTEREST (LT-LOAN)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
INTEREST (ST-LOAN)	19,740	25,786	29,393	29,393	29,393	29,393	29,393	29,393	29,393	29,393	29,393	29,393	29,393	29,393	29,393	29,393	29,393	29,393	29,393	545,211
LEVY TO GOSS	50,000	66,797	86,882	100,896	97,745	94,961	96,377	99,716	99,419	97,168	95,527	94,674	103,322	99,098	96,049	83,045	87,239	100,775	103,923	1,751,614
DEPRECIATION	38,367	37,574	23,729	26,465	71,426	72,491	85,240	106,138	129,201	165,067	200,235	222,876	244,767	269,038	301,309	331,888	351,202	361,368	381,856	3,420,258
PROFIT BEFORE TAX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CORPORATION TAX (40%)	38,367	37,574	23,729	26,465	71,426	72,491	85,240	106,138	129,201	165,067	200,235	222,876	244,767	269,038	301,309	331,888	351,202	361,368	381,856	3,420,258
PROFIT AFTER TAX	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
APPROPRIATION	38,367	37,574	23,729	26,465	71,426	72,491	85,240	106,138	129,201	165,067	200,235	222,876	244,767	269,038	301,309	331,888	351,202	361,368	381,856	3,420,258
DIVIDENDS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
- DIVIDEND (GOSS)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
- DIVIDEND (PARTNERS)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS PERCENT	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
RETAINED EARNINGS	38,367	37,574	23,729	26,465	71,426	72,491	85,240	106,138	129,201	165,067	200,235	222,876	244,767	269,038	301,309	331,888	351,202	361,368	381,856	3,420,258

[Result of Financial Analysis]

Base Scenario: 3. Fund Flow Statement

PROJECT YEAR ITEM	UNIT : 1000USD																				
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	TOTAL	
SOURCE OF FUNDS																					
CASH FROM OPERATION	108,107	130,158	140,004	156,754	196,565	196,845	211,010	235,246	258,013	291,629	325,156	350,944	377,482	397,530	420,751	444,326	467,634	491,557	515,172	5,717,064	
LONG-TERM LOANS	103,714	138,046	79,893	15,581	20,058	62,429	96,650	42,967	0	0	0	0	0	0	0	0	0	0	0	580,936	
FOREIGN GRANT	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
EQUITY INFUSION (BY GOVL)	94,794	120,928	72,143	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	287,865	
EQUITY INFUSION (BY PARTNER)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SHORT-TERM FINANCE	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
TOTAL SOURCE OF FUNDS	306,614	389,131	292,040	170,335	219,623	259,274	307,659	278,215	258,013	291,629	325,156	350,944	377,482	397,530	420,751	444,326	467,634	491,557	515,172	6,565,884	
APPLICATION OF FUNDS																					
CAPITAL INVESTMENT	207,427	276,091	159,785	33,162	41,316	124,857	161,083	85,394	51,687	65,027	148,387	178,817	82,927	61,432	79,463	201,229	243,039	32,454	0	2,294,117	
INCREASE IN WORKING CAPITAL	8,381	-2,167	2,551	2,181	2,291	2,247	2,389	3,672	2,300	3,662	3,814	3,251	3,657	2,780	3,379	3,460	3,582	3,808	3,913	59,171	
INVESTMENT	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	266,000	
REPAYMENT OF LONG TERM LOAN	56,998	75,373	86,270	91,094	92,762	88,618	95,763	101,176	101,636	92,666	50,908	38,620	27,923	23,099	21,237	17,083	9,129	2,148	0	1,072,703	
SHORT TERM LOAN	56,998	75,373	86,270	91,094	92,762	88,618	95,763	101,176	101,636	92,666	50,908	38,620	27,923	23,099	21,237	17,083	9,129	2,148	0	1,072,703	
<SUB-TOTAL>	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
CORPORATION TAX PAID	19,740	25,786	29,393	29,393	29,393	29,393	29,393	29,393	29,393	29,393	29,393	29,393	29,393	29,393	29,393	29,393	29,393	29,393	29,393	545,211	
LAY TO GOVL	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
DIVIDENDS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
- DIVIDEND (GOVL)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
- DIVIDEND (PARTNERS)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
<SUB-TOTAL>	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
TOTAL APPLICATION FUNDS	306,546	389,084	292,000	169,830	179,762	259,115	302,628	234,175	199,016	204,748	246,502	264,281	157,900	130,704	147,472	265,186	299,143	141,804	47,306	4,237,202	
CASH SURPLUS	59	48	40	3,505	39,461	158	5,032	44,039	58,987	86,880	78,654	86,662	219,582	206,826	273,279	179,141	188,691	349,753	487,866	2,328,682	
CASH FLOW	69	48	40	3,505	39,461	158	5,032	44,039	58,987	86,880	78,654	86,662	219,582	206,826	273,279	179,141	188,691	349,753	487,866	2,328,682	

[Result of Financial Analysis]

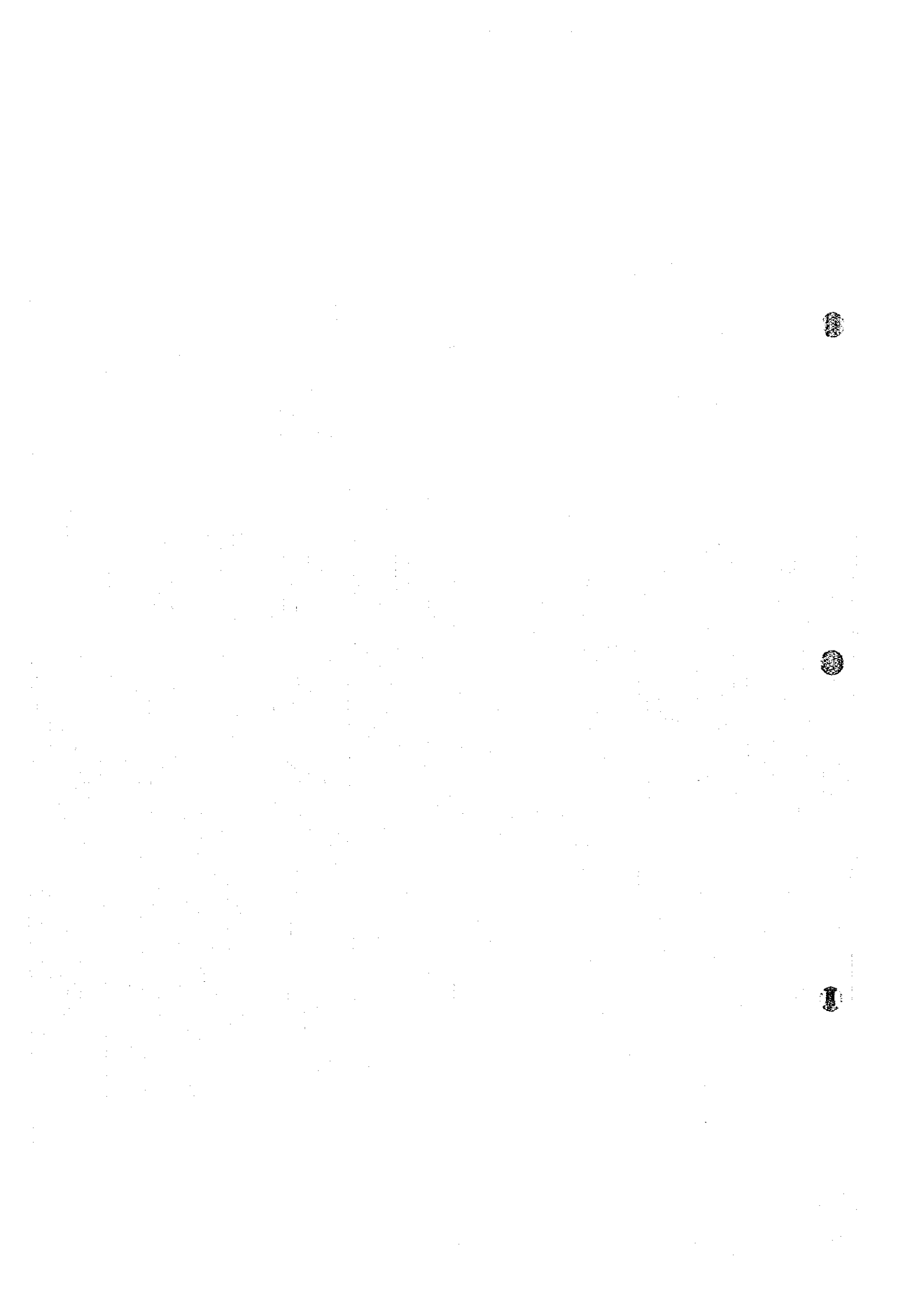
Base Scenario: 4. Balance Sheet

PROJECT YEAR	INVT. 1000(S)																		
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
NET FIXED ASSETS	1,079,747	1,289,041	1,361,944	1,294,210	1,237,781	1,267,677	1,332,383	1,318,601	1,270,869	1,238,728	1,291,587	1,371,730	1,351,336	1,313,689	1,303,083	1,421,267	1,577,067	1,568,746	1,464,823
INVESTMENTS	84,000	98,000	112,000	126,000	140,000	154,000	168,000	182,000	196,000	210,000	224,000	238,000	252,000	266,000	280,000	294,000	308,000	322,000	336,000
<SUB-TOTAL>	1,163,747	1,387,041	1,473,944	1,420,210	1,377,781	1,421,677	1,500,383	1,500,601	1,466,869	1,448,728	1,515,587	1,609,730	1,603,336	1,579,689	1,583,083	1,715,267	1,885,067	1,890,746	1,800,823
CASH AND BANKS	20,069	20,116	20,157	22,661	63,122	63,280	68,312	112,351	171,348	258,229	336,883	423,545	643,127	909,952	1,183,231	1,362,372	1,531,063	1,880,816	2,348,692
DEBTORS	91,532	100,170	104,491	108,201	111,604	114,808	118,215	122,920	126,172	130,913	135,870	140,191	144,937	148,664	153,045	157,590	162,276	167,221	172,288
OTHER CURRENT ASSETS	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000
SHORT TERM LOANS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CREDITORS	104,151	114,955	116,726	118,254	119,366	120,321	121,340	122,374	123,326	124,405	125,548	126,617	127,707	128,654	129,657	130,721	131,826	132,962	134,117
NET CURRENT ASSETS	35,450	33,331	35,922	41,608	83,360	85,766	93,186	140,397	202,194	292,737	375,205	465,118	688,357	957,962	1,234,620	1,417,241	1,589,513	1,943,074	2,414,853
NET ASSETS	1,199,197	1,420,371	1,509,866	1,461,818	1,461,140	1,507,442	1,593,569	1,641,498	1,669,064	1,741,465	1,890,792	2,074,848	2,291,692	2,537,631	2,817,703	3,132,508	3,474,580	3,833,820	4,215,676
EQUITY (GOSE)	243,324	364,262	436,405	436,405	436,405	436,405	436,405	436,405	436,405	436,405	436,405	436,405	436,405	436,405	436,405	436,405	436,405	436,405	436,405
EQUITY (PARTNER)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
GRANTS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
RETAINED EARNINGS	372,127	409,701	433,430	459,895	531,321	603,813	689,052	795,190	924,392	1,089,459	1,289,694	1,512,571	1,757,337	2,026,376	2,327,685	2,659,573	3,010,774	3,372,162	3,754,018
TOTAL EQUITY	615,451	773,963	869,835	896,300	967,726	1,040,217	1,125,457	1,231,595	1,360,797	1,525,864	1,726,089	1,948,976	2,193,742	2,462,781	2,764,090	3,095,978	3,447,179	3,808,507	4,190,423
LONG TERM LOANS	583,735	646,408	640,030	565,518	493,414	467,225	468,112	409,903	308,267	215,601	164,682	125,873	97,950	74,851	53,613	36,530	27,401	25,252	25,252
OTHER LONG TERM DEBTS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL LIABILITY AND EQUITY	1,199,197	1,420,371	1,509,866	1,461,818	1,461,140	1,507,442	1,593,569	1,641,498	1,669,064	1,741,465	1,890,792	2,074,848	2,291,692	2,537,631	2,817,703	3,132,508	3,474,580	3,833,820	4,215,676

[Result of Financial Analysis]

Base Scenario: S. Major Financial Index

PROJECT YEAR ITEM	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19
Stability Ratio	4.55	4.14	4.19	4.73	8.47	6.52	6.86	7.66	9.62	13.80	21.51	31.18	45.45	65.69	104.13	205.69	843.47	4877.19	-
Interest Coverage Ratio	134.0%	129.0%	130.8%	135.2%	169.8%	171.3%	176.8%	215.1%	264.0%	335.3%	398.9%	467.3%	639.0%	844.6%	1052.2%	1184.2%	1305.8%	1551.4%	1900.6%
Liquidity Ratio	16.9%	13.5%	7.8%	8.1%	20.6%	19.8%	22.0%	25.6%	29.7%	35.6%	40.6%	43.0%	44.7%	47.2%	50.6%	53.2%	53.9%	53.1%	53.7%
Profitability Ratio	1.53	1.12	0.99	1.05	1.22	1.38	1.58	1.82	2.12	2.50	2.96	3.47	4.03	4.64	5.33	6.09	6.90	7.73	8.60
Sustainable Growth Ratio	51.3%	54.5%	57.6%	61.3%	66.2%	69.0%	70.6%	75.0%	81.5%	87.6%	91.3%	93.9%	95.7%	97.1%	98.1%	98.8%	99.2%	99.3%	99.4%
Solvency Ratio	54.5%	50.3%	92.1%	945.4%	961.2%	315.3%	218.3%	547.5%	-	-	-	-	-	-	-	-	-	-	-
Self Financing Rate	0.20	0.20	0.21	0.23	0.25	0.26	0.26	0.28	0.30	0.32	0.33	0.32	0.34	0.36	0.38	0.36	0.35	0.36	0.40
Fixed asset turnover ratio	145.2	129.4	123.5	119.1	115.7	112.7	110.0	106.6	104.5	101.7	99.2	97.3	95.3	93.9	92.4	91.0	89.7	88.4	87.2
Account receivable (days)	3.2%	2.6%	1.6%	1.8%	4.9%	4.8%	5.3%	6.5%	7.7%	9.5%	10.6%	10.7%	10.7%	10.6%	10.7%	10.6%	10.1%	9.4%	9.1%
Net profit / Total asset																			



[Result of Financial Analysis]

Alt A: I. Basic Data

PROJECT YEAR	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	TOTAL of AVERAGE
SUBSCRIBER																				
TOTAL SUBSCRIBER INCREASE	405,644	497,604	569,802	681,270	747,461	805,151	863,306	925,259	999,665	1,067,936	1,139,857	1,207,221	1,277,486	1,339,275	1,404,872	1,473,690	1,545,355	1,620,898	1,699,403	1,699,403
REMOVE FOR MASTER PLAN	0	91,960	92,198	91,468	66,211	57,670	58,155	71,953	64,406	68,271	71,921	67,364	70,295	61,789	65,597	68,818	71,665	91,960	92,198	184,158
REVENUE	0	91,960	92,198	91,468	66,211	57,670	58,155	71,953	64,406	68,271	71,921	67,364	70,295	61,789	65,597	68,818	71,665	167,503	170,703	1,477,917
EXPENSE																				
REVENUE PER SUBSCRIBER COLLECTING RATIO	777	725	672	620	606	592	579	565	551	546	542	537	533	523	523	519	514	510	505	576
CALL & RENTAL CHARGE (US\$'000)	252,148	288,478	317,225	342,134	370,655	393,978	416,590	444,773	468,193	498,910	531,114	560,989	591,938	618,745	647,073	676,627	707,213	739,279	772,379	9,638,431
INSTALLATION	0	23,910	23,971	23,782	17,215	14,994	15,120	18,708	16,746	17,750	18,699	17,515	18,269	16,063	17,055	17,893	18,633	19,541	20,411	336,377
TOTAL REVENUE	252,148	312,387	341,206	365,915	387,869	408,973	431,711	463,481	484,939	516,660	549,814	578,484	610,207	634,810	664,128	694,520	725,846	756,920	792,790	9,974,808
EXPENDITURE																				
TOTAL No. of STAFF EFFICIENCY (LINE/STAFF)	8,300	8,600	8,900	9,200	9,360	9,520	9,680	9,840	10,000	10,090	10,180	10,270	10,360	10,450	10,540	10,630	10,720	10,810	10,900	9,913
STAFF COST (US\$'000)	48.9	57.9	66.3	74.1	79.9	84.6	89.2	95.0	100.0	105.8	112.0	117.5	123.3	128.2	133.3	138.6	144.2	149.9	155.9	105
OTHER COST (US\$'000)	26,593	27,554	28,516	29,477	29,989	30,502	31,015	31,527	32,040	32,328	32,617	32,905	33,193	33,482	33,770	34,059	34,347	34,635	34,924	603,473
TOTAL O&M COST (US\$'000)	41,700	52,749	62,228	70,388	76,593	81,776	87,317	93,024	98,279	104,515	111,053	117,124	123,422	128,892	134,668	140,594	146,930	153,466	160,212	1,985,031
O&M COST PER LINE	68,293	80,383	90,743	99,865	106,583	112,278	118,332	124,551	130,319	136,844	143,670	150,029	156,616	162,373	168,439	174,753	181,277	188,101	195,135	2,988,504
INVESTMENT ('000)	168	161	154	147	143	139	137	133	130	128	126	124	123	121	120	119	117	116	115	2,522
TOTAL INVESTMENT OF WHICH :	297,427	276,091	159,785	33,162	41,316	124,857	161,083	85,934	51,687	65,027	148,387	178,817	82,927	61,432	79,463	201,229	243,039	92,454	0	2,294,117
LONG TERM LOAN	165,942	220,873	127,828	9,949	12,395	37,457	48,325	0	0	0	0	0	0	0	0	0	0	0	0	0
SHARE PERCENTAGE (%)	80.00%	80.00%	80.00%	30.00%	30.00%	30.00%	30.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	40.00%
PROMISE GRANT	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
SHARE PERCENTAGE (%)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
FUND FROM OPERATION	10,371	27,609	31,957	23,213	28,921	87,400	112,758	85,934	51,687	65,027	148,387	178,817	82,927	61,432	79,463	201,229	243,039	92,454	0	1,612,626
SHARE PERCENTAGE (%)	5.00%	10.00%	20.00%	70.00%	70.00%	70.00%	70.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	60.00%
EQUITY INFUSION (CASH)	31,114	27,609	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	58,723
SHARE PERCENTAGE (%)	15.00%	10.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
EQUITY INFUSION (PRIVATE)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
SHARE PERCENTAGE (%)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

[Result of Financial Analysis]

Alt A: 2. Profit and Loss Table

PROJECT YEAR	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	TOTAL	
SALES REVENUE	252,148	288,478	317,235	342,134	370,655	393,978	416,590	444,773	468,193	496,910	521,114	560,969	591,938	618,745	647,073	676,627	707,213	739,279	772,379	9,538,431	
CALL/RENTAL	0	23,910	23,971	23,782	17,215	14,994	15,120	18,708	16,746	17,750	18,699	17,515	18,269	16,065	17,055	17,893	18,633	19,641	20,411	336,377	
INSTALLATION	25,215	33,630	36,518	38,970	40,508	42,397	44,683	48,219	50,168	52,441	56,851	59,600	62,948	65,088	68,118	71,241	74,448	77,866	81,320	1,031,119	
FTT(20%)	226,933	278,758	304,689	326,946	347,361	366,576	387,023	415,262	434,770	463,219	492,362	518,884	547,360	569,723	596,010	623,279	651,293	681,064	711,470	8,943,890	
NET SALES																					
OPERATING COST	26,593	27,554	28,516	29,477	29,989	30,502	31,015	31,527	32,040	32,328	32,617	32,905	33,193	33,482	33,770	34,059	34,347	34,635	34,924	603,473	
STAFF COST	41,700	52,749	62,228	70,388	76,593	81,776	87,317	93,024	98,279	104,515	111,053	117,124	123,422	128,892	134,668	140,694	146,930	153,466	160,212	1,985,031	
OTHER COST	707	1,022	1,205	1,252	1,205	1,240	1,305	1,286	1,229	1,181	1,214	1,269	1,219	1,146	1,096	1,169	1,275	1,266	1,163	22,450	
INSURANCE	69,001	81,325	91,948	101,117	107,788	113,519	119,637	125,838	131,547	138,025	144,884	151,299	157,335	163,520	169,534	175,922	182,552	189,267	196,288	2,610,955	
TOTAL O&M COST	49,722	67,940	75,878	75,379	50,129	66,524	65,059	62,132	57,525	53,172	49,324	47,997	46,066	43,378	41,843	39,582	37,139	34,648	32,157	996,197	
INTEREST (LT-LOAN)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
INTEREST (ST-LOAN)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
LEVY TO GOSL	16,556	17,936	17,936	17,936	17,936	17,936	17,936	17,936	17,936	17,936	17,936	17,936	17,936	17,936	17,936	17,936	17,936	17,936	17,936	339,407	
DEPRECIATION	50,000	66,797	86,882	100,896	97,745	94,961	96,377	99,716	99,419	97,168	95,327	98,674	103,322	99,098	90,049	83,045	87,239	100,775	103,923	1,751,614	
PROFIT BEFORE TAX	41,655	44,758	32,044	31,618	73,763	73,636	88,019	109,640	126,344	156,917	185,291	202,977	222,201	245,190	276,848	306,793	326,532	338,336	361,155	3,245,518	
CORPORATION TAX (40%)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
PROFIT AFTER TAX	41,655	44,758	32,044	31,618	73,763	73,636	88,019	109,640	126,344	156,917	185,291	202,977	222,201	245,190	276,848	306,793	326,532	338,336	361,155	3,245,518	
APPROPRIATION																					
DIVIDENDS																					
- DIVIDEND (GOSL)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
- DIVIDEND (PARTNERS)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
DIVIDENDS PERCENT	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
RETAINED EARNINGS	41,655	44,758	32,044	31,618	73,763	73,636	88,019	109,640	126,344	156,917	185,291	202,977	222,201	245,190	276,848	306,793	326,532	338,336	361,155	3,245,518	

[Result of Financial Analysis]

Alt A: 3. Fund Flow Statement

PROJECT YEAR ITEM	UNIT - 1000USD																				
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	TOTAL	
SOURCE OF FUNDS																					
CASH FROM OPERATION	108,210	129,492	136,862	150,450	189,444	186,533	202,332	227,292	245,098	272,022	298,755	319,588	343,458	362,225	384,633	407,774	431,707	457,048	483,015	5,336,539	
LONG-TERM LOANS	165,942	220,873	127,828	9,949	12,335	37,457	48,225	0	0	0	0	0	0	0	0	0	0	0	0	622,768	
FOREIGN GRANT	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
EQUITY INFUSION (BY COSL)	31,114	27,603	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	58,723	
EQUITY INFUSION (BY PARTNER)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SHORT-TERM FINANCE	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
TOTAL SOURCE OF FUNDS	305,266	377,974	264,690	160,398	201,839	223,990	250,657	227,292	245,098	272,022	298,755	319,588	343,458	362,225	384,633	407,774	431,707	457,048	483,015	6,018,030	
APPLICATION OF FUNDS																					
CAPITAL INVESTMENT	207,427	276,091	159,785	33,162	41,316	124,857	161,083	85,934	51,687	65,027	148,387	178,817	82,927	61,432	79,463	201,229	243,039	92,454	0	2,294,117	
INCREASE IN WORKING CAPITAL	8,381	-2,167	2,551	2,181	2,291	2,247	2,339	3,572	2,300	3,662	3,814	3,251	3,657	2,750	3,379	3,480	3,582	3,808	3,913	59,171	
INVESTMENT	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	286,000	
REPAYMENT OF LONG TERM LOAN	51,812	58,099	58,099	58,099	57,906	49,607	48,798	47,231	45,542	36,573	4,149	13,819	22,536	25,981	26,539	27,786	29,930	31,138	31,138	724,784	
SHORT TERM LOAN	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
<SUB-TOTAL>	51,812	58,099	58,099	58,099	57,906	49,607	48,798	47,231	45,542	36,573	4,149	13,819	22,536	25,981	26,539	27,786	29,930	31,138	31,138	724,784	
CORPORATION TAX PAID	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
LAZY TO COSL	16,558	17,936	17,936	17,936	17,936	17,936	17,936	17,936	17,936	17,936	17,936	17,936	17,936	17,936	17,936	17,936	17,936	17,936	17,936	339,407	
DIVIDENDS																					
- DIVIDEND (COSL)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
- DIVIDEND (PARTNERS)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
<SUB-TOTAL>	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
TOTAL APPLICATION FUNDS	298,176	363,960	252,372	125,379	133,449	208,648	244,206	168,773	131,465	137,198	188,286	227,823	141,056	122,129	141,317	264,431	308,487	159,337	66,987	3,583,479	
CASH SURPLUS	7,090	14,014	12,318	35,019	68,390	15,342	6,450	58,519	114,233	134,824	110,469	91,765	202,402	240,096	243,315	143,343	123,220	287,711	416,028	2,394,551	
CASH FLOW	7,090	14,014	12,318	35,019	68,390	15,342	6,450	58,519	114,233	134,824	110,469	91,765	202,402	240,096	243,315	143,343	123,220	287,711	416,028	2,324,551	

[Result of Financial Analysis]

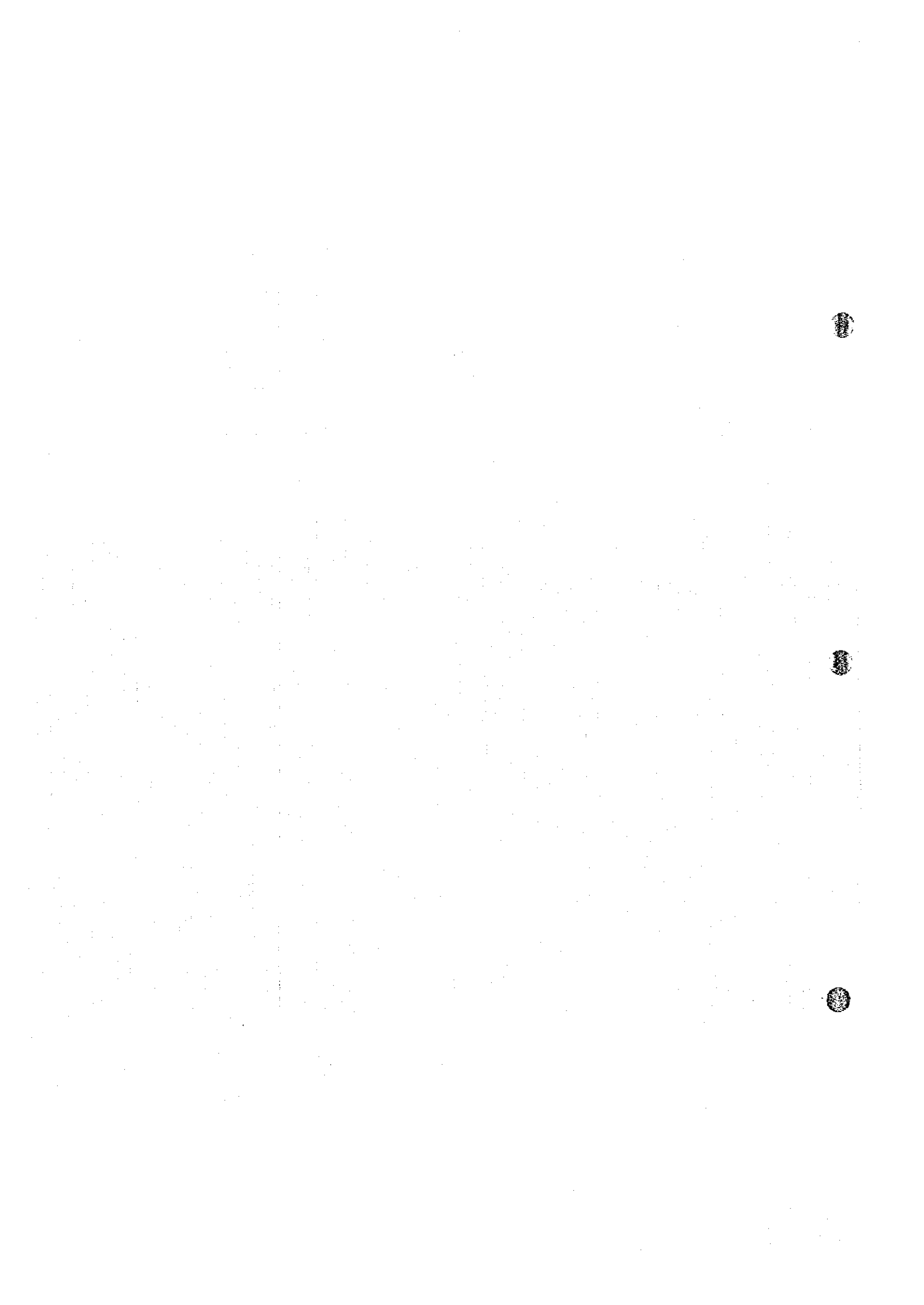
Alt A: 4. Balance Sheet

PROJECT YEAR	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
NET FIXED ASSETS	1,079,747	1,289,041	1,361,944	1,294,210	1,237,781	1,267,877	1,332,383	1,318,601	1,270,969	1,238,728	1,291,587	1,371,730	1,351,336	1,313,669	1,303,083	1,421,267	1,577,067	1,588,746	1,464,923
INVESTMENTS	84,000	96,000	112,000	126,000	140,000	154,000	168,000	182,000	196,000	210,000	224,000	238,000	252,000	266,000	280,000	294,000	308,000	322,000	336,000
<SUB-TOTAL>	1,163,747	1,387,041	1,473,944	1,420,210	1,377,781	1,421,877	1,500,383	1,500,601	1,466,969	1,448,728	1,515,587	1,609,730	1,603,336	1,579,669	1,583,083	1,715,267	1,885,067	1,910,746	1,800,923
CASH AND BANKS	27,090	41,104	53,423	88,442	156,822	172,174	178,625	237,144	351,377	486,201	596,670	688,435	890,837	1,130,933	1,374,249	1,517,592	1,640,812	1,938,523	2,354,551
DEBTORS	91,532	100,170	104,493	108,201	111,604	114,896	118,215	122,920	126,172	130,913	135,870	140,191	144,937	148,664	153,045	157,590	162,276	167,221	172,288
OTHER CURRENT ASSETS	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000
SHORT TERM LOANS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CREDITORS	104,151	114,955	116,726	118,254	119,366	120,321	121,340	122,374	123,326	124,405	125,548	126,617	127,707	128,654	129,657	130,721	131,826	132,962	134,117
NET CURRENT ASSETS	42,471	54,318	69,183	106,383	177,070	194,660	203,499	265,690	382,223	520,709	634,992	730,908	936,067	1,178,943	1,425,637	1,572,461	1,699,262	2,000,781	2,420,722
NET ASSETS	1,206,218	1,441,359	1,543,132	1,526,599	1,554,851	1,616,536	1,703,882	1,766,291	1,849,092	1,969,437	2,150,580	2,339,738	2,539,403	2,758,612	3,008,721	3,287,728	3,584,329	3,891,527	4,221,544
EQUITY (GOSEL)	179,654	207,263	207,263	207,263	207,263	207,263	207,263	207,263	207,263	207,263	207,263	207,263	207,263	207,263	207,263	207,263	207,263	207,263	207,263
EQUITY (PARTNER)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
GRANTS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
RETAINED EARNINGS	375,415	420,173	452,217	483,825	537,598	631,234	719,253	828,893	957,235	1,114,154	1,239,445	1,502,422	1,724,623	1,969,813	2,246,461	2,553,254	2,879,786	3,218,122	3,579,278
TOTAL EQUITY	555,069	627,436	659,480	691,098	764,861	838,497	926,516	1,036,156	1,164,500	1,321,417	1,506,708	1,709,686	1,931,886	2,177,077	2,453,724	2,760,517	3,087,049	3,425,385	3,786,544
LONG TERM LOANS	651,149	813,923	883,651	835,500	789,990	777,839	777,368	730,135	684,593	648,020	643,872	630,053	607,516	581,536	554,956	527,210	497,280	466,142	435,003
OTHER LONG TERM DEBTS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL LIABILITY AND EQUITY	1,206,218	1,441,359	1,543,132	1,526,599	1,554,851	1,616,536	1,703,882	1,766,291	1,849,092	1,969,437	2,150,580	2,339,738	2,539,403	2,758,612	3,008,721	3,287,728	3,584,329	3,891,527	4,221,544

[Result of Financial Analysis]

Alt A: 5. Major Financial Index

PROJECT YEAR	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
JUM	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19
Stability Ratio	4.56	4.10	4.02	4.34	6.93	5.51	5.95	6.68	7.56	8.71	9.99	10.81	11.88	12.95	14.24	15.75	17.54	19.66	22.12
Interest Coverage Ratio	140.8%	147.3%	159.3%	190.0%	248.3%	261.8%	267.7%	317.1%	409.9%	518.6%	605.8%	676.5%	833.0%	1016.4%	1199.5%	1302.9%	1389.0%	1604.8%	1904.9%
Liquidity Ratio	18.4%	16.1%	10.5%	9.7%	21.2%	20.1%	22.7%	26.4%	29.5%	33.9%	37.6%	39.1%	40.6%	43.0%	46.4%	49.2%	50.1%	49.7%	50.8%
Profitability Ratio	2.09	2.03	2.18	2.33	2.69	3.05	3.47	4.00	4.62	5.38	6.27	7.25	8.32	9.50	10.84	12.32	13.89	15.53	17.27
Sustainable Growth Ratio	46.0%	43.5%	42.7%	45.3%	49.2%	51.9%	54.4%	58.7%	63.0%	67.1%	70.1%	73.1%	76.1%	78.9%	81.6%	84.0%	86.1%	88.0%	89.7%
Solvency Ratio	54.9%	52.1%	107.1%	1512.3%	1528.4%	498.0%	418.7%	-	-	-	-	-	-	-	-	-	-	-	-
Self Financing Rate	0.20	0.20	0.21	0.23	0.25	0.26	0.26	0.28	0.30	0.32	0.33	0.32	0.34	0.36	0.38	0.36	0.35	0.36	0.40
Fixed asset turnover ratio	145.2	129.4	123.5	119.1	115.7	112.7	110.0	106.6	104.5	101.7	99.2	97.3	95.3	93.9	92.4	91.0	89.7	88.4	87.2
Account receivable (days)	3.5%	3.1%	2.1%	2.1%	4.7%	4.6%	5.2%	6.2%	6.9%	8.0%	8.6%	8.7%	8.8%	8.9%	9.2%	9.3%	9.1%	8.7%	8.6%
Net profit / Total asset																			



[Result of Financial Analysis]

Alt B: 1. Basic Data

PROJECT YEAR	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	TOTAL or AVERAGE	
SUBSCRIBE																					
TOTAL SUBSCRIBER INCREASE	405,644	500,937	593,135	684,003	747,481	805,151	863,306	935,255	999,565	1,067,938	1,139,857	1,207,221	1,277,468	1,339,275	1,404,872	1,473,690	1,545,355	1,620,898	1,699,403	1,699,403	
REVENUE	0	95,293	92,198	91,468	62,878	57,670	58,155	71,953	64,406	68,271	71,921	67,364	70,265	61,789	65,597	68,818	71,665	75,543	78,505	1,283,759	
PER MASTER PLAN	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	95,293	92,198	187,481	
	0	95,293	187,481	278,959	341,837	399,507	457,662	529,615	594,021	662,292	734,213	801,577	871,942	933,631	999,228	1,068,046	1,139,711	1,210,547	1,281,250		
REVENUE (US\$)																					
REVENUE PER SUBSCRIBER	777	725	672	620	606	592	579	565	551	546	542	537	533	528	523	519	514	510	505	576	
COLLECTING RATIO	80%	80%	80%	80%	81%	82%	82%	84%	85%	86%	86%	87%	87%	88%	88%	89%	89%	90%	90%	88%	
CALL & RENTAL CHARGE (000)	252,148	290,410	319,028	339,563	367,030	391,117	414,592	443,717	468,193	496,910	531,114	560,968	591,938	618,745	647,073	676,627	707,212	739,279	772,379	9,630,044	
INSTALLATION	0	24,776	23,971	23,782	16,548	14,994	15,120	18,708	15,746	17,750	18,699	17,515	18,269	16,065	17,055	17,893	18,693	19,641	20,411	336,377	
TOTAL REVENUE	252,148	315,186	342,999	363,345	383,378	406,111	429,713	462,425	484,939	516,660	549,814	578,484	610,207	634,810	664,128	694,520	725,946	758,920	792,790	9,966,421	
EXPENDITURE																					
TOTAL No. of STAFF	8,300	8,600	8,900	9,200	9,360	9,520	9,680	9,840	10,000	10,090	10,180	10,270	10,360	10,450	10,540	10,630	10,720	10,810	10,900	9,913	
EFFICIENCY(LINE/STAFF)	48.9	58.2	66.6	74.4	79.3	84.8	89.2	95.0	100.0	105.8	112.0	117.5	123.3	128.2	133.3	138.6	144.2	149.9	155.9	106	
STAFF COST (US\$ 000)	35,593	27,554	28,516	29,477	29,989	30,502	31,015	31,527	32,040	32,328	32,617	32,905	33,193	33,482	33,770	34,059	34,347	34,635	34,924	603,473	
OTHER COST (US\$ 000)	41,706	52,749	62,228	70,034	76,252	81,468	87,098	92,902	98,279	104,515	111,053	117,124	123,422	128,892	134,668	140,694	146,930	153,466	160,212	1,968,704	
TOTAL O&M COST (US\$ 000)	68,299	80,303	90,743	99,511	106,241	111,967	118,113	124,429	130,319	136,844	143,670	150,029	156,615	162,373	168,438	174,753	181,277	188,101	195,135	2,587,177	
O&M COST PER LINE	168	160	153	145	142	139	137	133	130	129	126	124	123	121	120	119	117	116	115	2,517	
INVESTMENT ('000)																					
TOTAL INVESTMENT	207,427	276,091	159,785	33,182	41,916	124,357	161,083	85,904	51,687	65,027	148,387	178,817	82,927	61,432	79,463	201,229	243,039	92,454	0	2,294,117	
OF WHICH :																					
LONG TERM LOAN	103,714	138,046	79,893	16,591	20,658	99,895	128,866	42,967	10,337	13,005	29,677	35,763	15,595	12,296	15,893	40,246	48,608	18,491	0	871,502	
SHARE PERCENTAGE(%)	50.0%	50.0%	50.0%	50.0%	50.0%	80.0%	80.0%	50.0%	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	20.0%	0.00%	
FOREIGN GRANT	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SHARE PERCENTAGE(%)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
FUND FROM OPERATION	8,919	17,118	7,750	16,591	20,658	24,971	32,217	42,967	41,350	52,022	118,710	143,054	66,342	49,146	63,570	160,983	194,431	73,963	0	1,134,750	
SHARE PERCENTAGE(%)	4.30%	6.20%	4.85%	50.00%	50.00%	20.00%	20.00%	50.00%	80.00%	80.00%	80.00%	80.00%	80.00%	80.00%	80.00%	80.00%	80.00%	80.00%	80.00%	100.00%	
EQUITY INFUSION (GOV.)	94,794	120,923	72,143	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SHARE PERCENTAGE(%)	45.70%	43.80%	45.15%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
EQUITY INFUSION (PRIVATE)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SHARE PERCENTAGE(%)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	

[Result of Financial Analysis]

Alt B: 2. Profit and Loss Table

PROJECT YEAR	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	TOTAL
SALES REVENUE	252,148	290,410	319,028	339,563	367,030	391,117	414,592	443,717	468,193	498,910	531,114	560,969	591,938	618,745	647,073	676,627	707,213	739,279	772,379	9,630,044
CALL/RENTAL	0	24,776	23,971	23,782	16,248	14,994	15,120	18,708	16,746	17,750	18,699	17,515	18,260	16,065	17,055	17,803	18,633	19,641	20,411	336,377
INSTALLATION	25,215	33,996	36,697	38,713	39,973	42,110	44,483	48,113	50,188	53,441	56,851	59,600	62,648	65,888	68,118	71,241	74,468	77,856	81,320	1,030,280
NET SALES	226,933	281,196	306,392	324,632	343,405	384,000	385,229	414,311	434,770	463,219	492,962	518,884	547,960	569,723	596,010	623,279	651,398	681,064	711,470	8,936,142
OPERATING COST	26,593	27,554	28,516	29,477	29,989	30,502	31,015	31,527	32,040	32,328	32,617	32,905	33,193	33,482	33,770	34,059	34,347	34,635	34,924	608,473
STAFF COST	41,700	52,749	62,228	70,004	76,252	81,485	87,098	92,902	98,279	104,515	111,053	117,124	123,422	128,892	134,668	140,694	146,930	153,466	160,212	1,983,704
OTHER COST	0	1,022	1,205	1,252	1,205	1,240	1,305	1,286	1,229	1,181	1,214	1,269	1,219	1,146	1,096	1,169	1,275	1,265	1,163	22,450
INSURANCE	69,001	81,325	91,948	100,763	107,447	113,228	119,418	125,716	131,547	138,025	144,894	151,299	157,835	163,520	169,534	175,922	182,552	189,367	196,298	2,609,627
TOTAL O&M COST	47,233	59,027	60,076	55,512	28,184	44,578	45,361	42,921	35,496	26,971	20,122	17,952	16,020	13,734	11,572	10,566	11,236	11,636	10,400	568,608
INTEREST (LT-LOAN)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
INTEREST (ST-LOAN)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
LEVY TO GOVL	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
DEPRECIATION	50,000	66,797	86,882	100,896	97,745	94,961	96,377	99,716	99,419	97,168	95,527	98,674	100,322	99,098	90,049	83,045	87,239	100,775	108,923	1,751,614
PROFIT BEFORE TAX	60,700	74,041	87,396	87,462	110,029	111,234	124,074	145,949	168,308	201,055	232,429	250,959	270,183	293,371	324,854	353,745	370,371	379,285	400,949	4,006,292
CORPORATION TAX (40%)	24,280	29,616	26,958	26,385	44,012	44,494	49,630	58,379	67,323	80,422	92,972	100,384	108,073	117,348	129,942	141,488	148,148	151,714	160,340	1,602,517
PROFIT AFTER TAX	36,420	44,424	40,438	40,477	66,017	66,740	74,444	87,569	100,985	120,633	139,457	150,575	162,110	176,022	194,913	212,247	222,223	227,571	240,609	2,403,775
APPROPRIATION																				
DIVIDENDS	2,433	18,213	21,820	21,820	21,820	21,820	21,820	21,820	21,820	21,820	21,820	21,820	40,640	43,640	43,640	43,640	43,640	87,281	87,281	631,613
- DIVIDEND (GOVL)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
- DIVIDEND (PARTNERS)	1.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	10.0%	10.0%	10.0%	10.0%	10.0%	20.0%	20.0%	26.3%
DIVIDENDS PERCENT																				
RETAINED EARNINGS	33,986	26,211	18,617	18,657	44,197	44,920	52,624	65,749	79,165	98,813	117,637	128,755	118,469	132,382	151,272	168,607	178,582	140,290	153,228	1,772,162

[Result of Financial Analysis]

Alt B: 3. Fund Flow Statement

PROJECT YEAR	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	TOTAL	
UNIT	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19		
SOURCE OF FUNDS																					
CASH FROM OPERATION	110,700	140,838	154,278	168,358	207,774	206,195	220,451	245,665	267,727	298,223	327,957	349,633	373,505	392,469	414,903	436,790	457,610	480,060	504,772	5,737,907	
LONG-TERM LOANS	103,714	138,046	79,893	16,581	20,658	99,896	128,866	42,967	10,337	13,005	29,677	35,763	16,585	12,286	15,893	40,246	48,608	18,491	0	871,502	
FOREIGN GRANT	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
EQUITY INFUSION (BY GOSEL)	94,794	120,928	72,143	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	287,865	
EQUITY INFUSION (BY PARTNER)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SHORT-TERM FINANCE	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
TOTAL SOURCE OF FUNDS	309,207	399,811	306,313	194,939	228,432	306,081	349,317	298,632	278,064	311,229	357,634	345,396	394,090	404,755	430,796	477,036	506,218	498,551	504,772	6,917,273	
APPLICATION OF FUNDS																					
CAPITAL INVESTMENT	207,427	276,091	159,785	33,162	41,316	124,857	161,083	85,934	51,687	65,027	148,387	178,817	82,927	61,432	79,463	201,229	243,039	92,454	0	2,294,117	
INCREASE IN WORKING CAPITAL	8,381	-1,761	2,415	1,596	2,015	2,469	2,506	3,797	2,438	3,662	3,814	3,251	3,657	2,780	3,379	3,460	3,582	3,808	3,913	59,171	
INVESTMENT	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	286,000	
REPAYMENT OF																					
LONG TERM LOAN	51,812	58,099	63,285	75,373	86,076	82,601	83,654	88,114	97,863	97,485	63,578	64,745	61,693	52,878	44,598	41,218	40,765	37,545	30,550	1,221,934	
SHORT TERM LOAN	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SUB-TOTALS	51,812	58,099	63,285	75,373	86,076	82,601	83,654	88,114	97,863	97,485	63,578	64,745	61,693	52,878	44,598	41,218	40,765	37,545	30,550	1,221,934	
CORPORATION TAX PAID	24,280	29,616	26,958	26,985	44,012	44,494	49,630	58,379	67,323	80,422	92,972	100,394	108,073	117,348	129,942	141,498	148,148	151,714	160,340	1,602,517	
LAY TO GOSEL	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
DIVIDENDS																					
- DIVIDEND (GOSEL)	2,433	18,213	21,820	21,820	21,820	21,820	21,820	21,820	21,820	21,820	21,820	21,820	21,820	21,820	21,820	21,820	21,820	21,820	21,820	631,613	
- DIVIDEND (PARTNERS)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SUB-TOTALS	2,433	18,213	21,820	21,820	21,820	21,820	21,820	21,820	21,820	21,820	21,820	21,820	21,820	21,820	21,820	21,820	21,820	21,820	21,820	631,613	
TOTAL APPLICATION FUNDS	306,334	394,258	288,264	172,926	209,239	290,241	332,694	272,045	255,132	282,416	344,571	383,017	313,991	292,078	315,022	445,066	493,175	386,802	296,083	6,075,362	
CASH SURPLUS	874	5,553	18,050	12,012	19,193	15,839	16,663	16,587	22,932	28,812	13,063	2,380	76,099	112,677	115,774	31,971	13,043	111,749	208,689	841,921	
CASH FLOW	874	5,553	18,050	12,013	19,193	15,839	16,623	16,587	22,932	28,812	13,063	2,380	76,099	112,677	115,774	31,971	13,043	111,749	208,689	841,921	

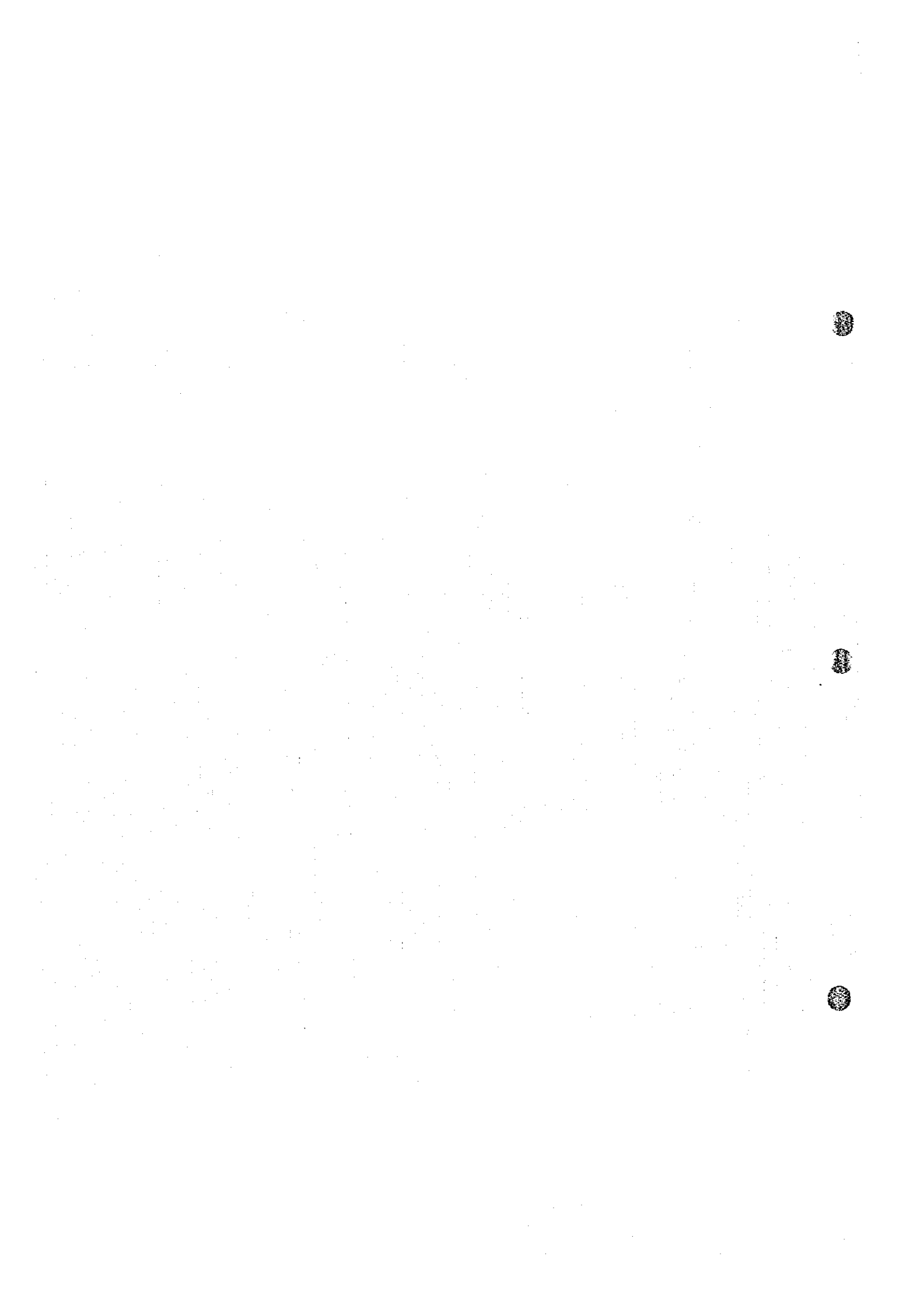
Alt B: 4. Balance Sheet

PROJECT YEAR ITEM	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
NET FIXED ASSETS	1,079,747	1,289,041	1,361,944	1,294,210	1,237,781	1,287,877	1,332,383	1,318,601	1,270,869	1,238,728	1,291,587	1,371,730	1,351,336	1,313,669	1,303,083	1,421,267	1,577,067	1,568,746	1,464,823
INVESTMENTS	84,000	98,000	112,000	126,000	140,000	154,000	168,000	182,000	196,000	210,000	224,000	238,000	252,000	266,000	280,000	294,000	308,000	322,000	336,000
<SUB-TOTAL>	1,163,747	1,387,041	1,473,944	1,420,210	1,377,781	1,421,677	1,500,383	1,500,601	1,466,869	1,448,728	1,515,587	1,609,730	1,603,336	1,579,669	1,583,083	1,715,267	1,885,067	1,890,746	1,800,823
CASH AND BANKS	20,874	26,426	44,476	56,489	75,682	91,522	108,145	124,732	147,664	176,476	189,540	191,919	268,018	380,696	496,469	598,440	541,494	653,232	861,921
DEBTORS	91,533	100,575	104,760	107,815	110,944	114,377	117,915	122,762	126,172	130,913	135,870	140,191	144,937	148,664	153,045	157,590	162,276	167,221	172,288
OTHER CURRENT ASSETS	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000
SHORT TERM LOANS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CREDITORS	104,151	114,955	116,725	118,195	119,309	120,272	121,304	122,354	123,326	124,405	125,548	126,617	127,707	128,654	129,657	130,721	131,826	132,962	134,117
NET CURRENT ASSETS	36,255	40,046	60,511	74,110	95,318	113,626	132,756	153,140	178,510	210,984	227,862	233,492	313,248	428,705	547,858	583,308	599,934	715,491	928,092
NET ASSETS	1,200,002	1,427,087	1,534,454	1,494,320	1,473,099	1,535,303	1,633,139	1,653,741	1,645,379	1,659,712	1,743,449	1,843,223	1,916,584	2,008,375	2,130,941	2,298,576	2,485,001	2,606,236	2,728,915
EQUITY (GOSL)	243,334	364,262	436,405	436,405	436,405	436,405	436,405	436,405	436,405	436,405	436,405	436,405	436,405	436,405	436,405	436,405	436,405	436,405	436,405
EQUITY (PARTNER)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
GRANTS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
RETAINED EARNINGS	367,746	393,958	412,575	431,232	475,429	520,349	572,374	638,722	717,887	816,700	924,337	1,063,092	1,181,561	1,313,943	1,465,215	1,633,822	1,812,404	1,952,694	2,105,922
TOTAL EQUITY	611,081	758,220	849,980	867,637	911,834	956,754	1,009,378	1,075,127	1,154,292	1,253,105	1,370,742	1,489,487	1,617,966	1,750,348	1,901,620	2,070,227	2,248,809	2,389,099	2,542,327
LONG TERM LOANS	588,921	668,867	686,475	626,685	561,264	578,549	623,761	578,613	451,088	406,608	372,707	343,726	299,618	258,027	229,321	228,349	236,192	217,138	186,588
OTHER LONG TERM DEBTS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL LIABILITY AND EQUITY	1,200,002	1,427,087	1,534,454	1,494,320	1,473,099	1,535,303	1,633,139	1,653,741	1,645,379	1,659,712	1,743,449	1,843,223	1,916,584	2,008,375	2,130,941	2,298,576	2,485,001	2,606,236	2,728,915

[Result of Financial Analysis]

Alt B: S. Major Financial Index

PROJECT YEAR ITEM	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Stability Ratio	4.80	4.76	5.10	5.85	12.18	8.17	8.49	9.65	12.25	17.17	24.50	28.90	34.17	41.48	51.50	58.99	57.97	58.53	-
Interest Coverage Ratio	134.8%	134.8%	151.8%	162.7%	179.9%	194.5%	209.4%	225.2%	244.7%	269.6%	281.5%	284.4%	345.3%	433.2%	522.5%	548.2%	555.1%	638.1%	792.0%
Liquidity Ratio	26.7%	26.3%	22.0%	20.8%	32.0%	30.6%	32.2%	35.2%	38.7%	43.4%	47.1%	48.4%	49.4%	51.5%	54.5%	56.8%	56.9%	55.7%	56.3%
Profitability Ratio	1.51	1.06	0.95	0.99	1.09	1.19	1.31	1.46	1.65	1.87	2.14	2.44	2.71	3.01	3.36	3.74	4.15	4.47	4.83
Sustainable Growth Ratio	50.9%	53.1%	55.3%	58.1%	61.9%	62.3%	61.8%	65.0%	70.2%	75.5%	78.6%	81.4%	84.4%	87.2%	89.2%	90.1%	90.5%	91.7%	93.2%
Solvency Ratio	55.8%	54.4%	101.5%	1015.4%	1005.8%	206.4%	171.1%	571.8%	-	-	-	-	-	-	-	-	-	-	-
Self Financing Rate	0.20	0.20	0.21	0.23	0.25	0.26	0.26	0.28	0.30	0.32	0.33	0.32	0.34	0.36	0.38	0.36	0.35	0.36	0.40
Fixed asset turnover ratio	145.2	128.8	123.1	119.6	116.3	113.1	110.2	106.7	104.5	101.7	99.2	97.3	95.3	93.9	92.4	91.0	89.7	88.4	87.2
Account receivable (days)	5.1%	5.2%	4.4%	4.5%	7.5%	7.2%	7.6%	8.8%	10.2%	12.1%	13.3%	13.6%	14.1%	14.6%	15.2%	15.4%	14.9%	14.6%	14.7%
Net profit / Total asset																			



[Result of Financial Analysis]

Alt C: 1. Basic Data

PROJECT YEAR	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	TOTAL OF AVERAGE	
CONSUMER																					
TOTAL SUBSCRIBER INCREASE	406,644	500,937	593,135	684,603	747,461	806,151	863,306	936,253	999,665	1,067,936	1,139,857	1,207,221	1,277,498	1,339,275	1,404,872	1,473,690	1,545,355	1,620,898	1,699,403	1,699,403	
REMOVE	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
FOR FACTOR PLAN	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
REVENUE (US\$)																					
REVENUE PER SUBSCRIBER	777	725	672	620	606	592	579	565	551	546	542	537	533	528	523	519	514	510	505	505	
COLLECTING RATIO	80%	80%	80%	80%	81%	82%	83%	84%	85%	86%	86%	87%	87%	88%	88%	89%	89%	90%	90%	90%	
CALL & RENTAL CHARGE (000)																					
INSTALLATION	252,148	290,410	319,028	339,563	367,030	391,117	414,592	443,717	468,193	498,910	531,114	560,969	591,908	618,745	647,073	676,627	707,213	739,279	772,379	9,630,044	
TOTAL REVENUE	252,148	315,186	342,999	363,145	383,376	406,111	429,713	462,425	484,309	516,860	549,814	578,484	610,207	634,810	664,128	694,520	725,846	758,920	792,790	9,966,421	
EXPENDITURE																					
TOTAL No. of STAFF	8,300	8,600	8,900	9,200	9,360	9,520	9,680	9,840	10,000	10,090	10,180	10,270	10,360	10,450	10,540	10,630	10,720	10,810	10,900	9,913	
EFFICIENCY(LINE/STAFF)	48.9	58.2	66.6	74.4	79.9	84.6	89.2	95.0	100.0	105.8	112.0	117.5	123.3	128.2	133.3	138.6	144.2	149.9	155.9	106	
STAFF COST (US\$ 000)																					
OTHER COST (US\$ 000)	26,593	27,554	28,516	29,477	29,983	30,502	31,015	31,527	32,040	32,228	32,617	32,905	33,193	33,482	33,770	34,059	34,347	34,635	34,924	603,473	
TOTAL GAY COST (US\$ 000)	66,293	80,303	90,743	99,511	106,241	111,987	118,113	124,429	130,319	136,844	143,670	150,029	156,616	162,373	168,439	174,753	181,277	188,101	195,135	1,963,704	
OMG COST PER LINE (US\$)	168	160	153	145	142	139	137	133	130	128	126	124	123	121	120	119	117	116	115	2,517	
INVESTMENT (000)																					
TOTAL INVESTMENT	207,427	276,091	359,785	443,162	511,316	574,857	641,083	709,834	781,687	859,027	948,387	1,048,817	1,159,227	1,280,697	1,413,229	1,556,863	1,712,693	1,881,039	2,063,484	2,254,117	
OF WHICH :																					
LONG TERM LOAN	165,942	220,873	277,828	346,581	426,658	509,686	600,866	709,967	839,005	996,005	1,189,877	1,424,817	1,714,817	2,066,817	2,500,817	3,030,817	3,666,817	4,418,817	5,298,817	6,318,817	
SHARE PERCENTAGE(%)	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	80.0%	
FOREIGN GRANT	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SHARE PERCENTAGE(%)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
FUND FROM OPERATION	5,186	27,609	28,442	16,581	20,658	24,971	32,217	42,967	41,350	52,022	118,710	125,172	56,342	61,432	79,463	201,229	218,735	92,454	92,454	1,255,538	
SHARE PERCENTAGE(%)	2.5%	10.0%	17.8%	50.0%	50.0%	20.0%	20.0%	50.0%	80.0%	80.0%	80.0%	70.0%	80.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	
EQUITY INFUSION (GOSL)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SHARE PERCENTAGE(%)	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
ROBIT INFUSION (PRIVATE)	96,990	27,609	3,515	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SHARE PERCENTAGE(%)	17.5%	10.0%	2.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	

[Result of Financial Analysis]

Alt C: 2. Profit and Loss Table

PROJECT YEAR	INT - 1000000												TOTAL								
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008		2009	2010	2011	2012	2013	2014	2015	19
SALES REVENUE	252,148	290,410	319,028	339,563	387,039	391,117	414,592	443,717	468,193	488,910	531,114	560,989	591,938	618,745	647,073	676,627	707,213	739,279	772,379	813,411	850,044
CALL/RENTAL	0	24,776	23,971	23,782	16,348	14,994	15,120	18,708	16,746	17,750	18,699	17,515	16,269	16,065	17,065	17,893	18,633	19,641	20,411	20,411	20,411
INSTALLATION	25,215	33,996	36,697	38,713	39,973	42,110	44,483	48,113	50,168	51,441	56,851	59,600	62,848	65,088	71,241	74,448	77,856	81,320	81,320	81,320	1,050,280
BTY(20%)	226,933	281,190	306,362	324,622	343,405	364,000	385,229	414,311	434,770	463,219	492,962	518,884	547,360	569,723	596,010	623,279	651,398	681,064	711,470	741,470	8,936,142
NET SALES																					
OPERATING COST	26,593	27,554	28,516	29,477	29,888	30,502	31,015	31,527	32,040	32,328	32,617	32,905	33,193	33,482	33,770	34,059	34,347	34,635	34,924	35,212	603,473
STAFF COST	41,700	52,789	62,228	70,054	76,252	81,485	87,098	92,902	98,279	104,515	111,053	117,124	123,422	128,892	134,668	140,930	146,930	153,466	160,212	168,304	1,983,704
OTHER COST	707	1,022	1,205	1,252	1,205	1,240	1,305	1,268	1,229	1,181	1,214	1,269	1,219	1,148	1,096	1,169	1,275	1,266	1,163	1,163	22,450
INSURANCE	69,061	81,325	91,949	100,763	107,447	113,228	119,418	125,716	131,547	138,025	144,884	151,299	157,835	163,520	169,534	175,922	182,552	189,367	196,298	196,298	2,609,627
TOTAL O&M COST	49,722	66,945	72,220	86,135	39,263	54,113	53,352	49,378	40,400	30,331	21,937	19,312	17,439	14,423	11,965	7,963	6,275	5,514	4,248	4,248	631,945
INTEREST (L/S-LOAN)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
INTEREST (ST-LOAN)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
LEVY TO GOSS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
DEPRECIATION	50,000	66,797	86,882	100,896	97,745	94,961	96,377	99,716	99,419	97,168	95,527	96,674	103,322	99,098	90,043	83,045	87,239	100,775	103,923	103,923	1,751,514
PROFIT BEFORE TAX	58,210	66,123	55,242	54,839	96,950	101,699	116,083	139,501	163,405	197,685	230,614	249,598	268,764	292,682	325,362	356,448	375,332	385,407	407,001	407,001	3,942,955
CORPORATION TAX (40%)	23,284	26,449	22,097	21,936	39,590	40,680	46,433	55,800	65,362	79,078	92,245	99,839	107,506	117,073	130,145	142,579	150,133	154,163	162,800	162,800	1,577,182
PROFIT AFTER TAX	34,926	39,674	33,145	32,903	59,370	61,019	69,650	83,701	98,043	118,617	138,368	149,759	161,258	175,609	195,217	213,869	225,199	231,244	244,201	244,201	2,365,773
APPROPRIATION																					
DIVIDENDS																					
- DIVIDEND (GOSS)	4,456	5,942	5,942	5,942	5,942	5,942	5,942	5,942	5,942	5,942	5,942	5,942	5,942	5,942	5,942	5,942	5,942	5,942	5,942	5,942	29,708
- DIVIDEND (PARTNERS)	1,089	2,555	2,697	2,697	2,697	2,697	2,697	2,697	2,697	2,697	2,697	2,697	2,697	2,697	2,697	2,697	2,697	2,697	2,697	2,697	13,485
DIVIDENDS PERCENT	3.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	4.0%	20.0%
RETAINED EARNINGS	29,381	31,176	24,507	24,265	50,721	52,381	61,011	75,062	89,404	109,979	129,730	141,121	139,652	154,013	179,621	192,272	203,603	188,051	201,008	201,008	2,070,976

[Result of Financial Analysis]

Alt C: 3. Fund Flow Statement

PROJECT YEAR	FUND BALANCE																			TOTAL
	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	
SOURCE OF FUNDS																				
CASH FROM OPERATION	108,210	132,920	142,124	155,735	136,695	136,660	212,459	239,217	262,823	294,864	326,141	348,273	372,065	391,780	415,411	439,493	462,571	486,182	510,924	5,694,569
LONG-TERM LOANS	165,942	220,973	127,828	16,581	20,658	99,886	128,866	42,987	10,307	13,005	29,677	53,645	16,585	0	0	0	24,304	0	0	0
FOREIGN GRANT	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
EQUITY INFUSION (by GOCL)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
EQUITY INFUSION (by PARTNER)	36,300	27,609	3,515	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
SHORT-TERM FINANCE	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL SOURCE OF FUNDS	310,452	381,402	273,468	172,316	217,352	296,545	341,325	282,184	279,161	307,869	355,819	401,918	398,671	391,780	415,411	439,493	466,875	486,182	510,924	6,733,148
APPLICATION OF FUNDS																				
CAPITAL INVESTMENT	207,427	276,091	159,785	33,162	41,316	124,857	161,083	85,934	51,687	65,027	148,387	178,317	82,927	61,432	79,463	201,229	243,039	22,454	0	2,294,117
INCREASE IN WORKING CAPITAL	8,381	-1,761	2,415	1,586	2,015	2,469	2,506	3,797	2,438	3,662	3,814	3,251	3,657	2,780	3,279	3,480	3,582	3,808	3,913	59,171
INVESTMENT	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	14,000	266,000
REPAYMENT OF																				
LONG TERM LOAN	51,812	58,099	66,396	85,737	102,979	101,900	102,354	107,413	117,162	116,784	82,877	84,044	77,881	62,707	48,783	42,392	40,530	34,503	24,280	1,409,234
SHORT TERM LOAN	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<SUB-TOTAL>	51,812	58,099	66,396	85,737	102,979	101,900	102,354	107,413	117,162	116,784	82,877	84,044	77,881	62,707	48,783	42,392	40,530	34,503	24,280	1,409,234
CORPORATION TAX PAID	23,284	26,449	22,097	21,938	39,580	40,680	46,433	55,890	65,362	79,078	92,245	99,839	107,506	117,073	130,145	142,579	150,133	154,163	162,800	1,577,182
LAVY to GOCL	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS																				
- DIVIDEND (GOCL)	4,456	5,942	5,942	5,942	5,942	5,942	5,942	5,942	5,942	5,942	5,942	5,942	5,942	14,854	14,854	14,854	14,854	29,708	29,708	203,500
- DIVIDEND (PARTNERS)	1,089	2,556	2,697	2,697	2,697	2,697	2,697	2,697	2,697	2,697	2,697	2,697	2,697	6,742	6,742	6,742	6,742	13,485	13,485	91,287
<SUB-TOTAL>	5,545	8,498	8,639	8,639	8,639	8,639	8,639	8,639	8,639	8,639	8,639	8,639	8,639	21,596	21,596	21,596	21,596	43,193	43,193	294,787
TOTAL APPLICATION FUNDS	310,450	381,376	273,332	155,059	208,328	292,545	335,615	275,584	259,288	287,190	349,962	388,590	307,557	279,587	297,366	425,277	472,880	342,121	248,186	5,900,501
CASH SURPLUS	2	28	136	7,257	8,823	4,001	5,711	6,601	13,873	20,679	5,856	13,328	81,104	112,193	118,045	14,217	13,965	144,062	262,738	832,648
CASH FLOW	2	28	136	7,257	8,823	4,001	5,711	6,601	13,873	20,679	5,856	13,328	81,104	112,193	118,045	14,217	13,965	144,062	262,738	832,648

[Result of Financial Analysis]

Alt C: 4. Balance Sheet

PROJECT YEAR ITEM	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19
NET FIXED ASSETS	1,079,747	1,289,041	1,361,944	1,294,210	1,237,781	1,267,677	1,332,383	1,318,601	1,270,869	1,238,728	1,291,587	1,371,730	1,351,336	1,313,669	1,303,083	1,421,267	1,577,067	1,568,746	1,464,823
INVESTMENTS	84,000	98,000	112,000	126,000	140,000	154,000	168,000	182,000	196,000	210,000	224,000	238,000	252,000	266,000	280,000	294,000	308,000	322,000	336,000
<SUB-TOTAL>	1,163,747	1,387,041	1,473,944	1,420,210	1,377,781	1,421,677	1,500,383	1,500,601	1,466,869	1,448,728	1,515,587	1,609,730	1,602,336	1,579,669	1,583,083	1,715,267	1,885,067	1,890,746	1,800,823
CASH AND BANKS	20,002	20,028	20,163	27,420	36,245	40,246	45,957	52,558	66,481	87,110	92,966	106,294	187,398	299,591	417,636	431,853	445,848	589,910	852,648
DEBTORS	91,532	100,575	104,760	107,815	110,944	114,377	117,915	122,762	126,172	130,913	135,870	140,191	144,337	148,664	153,045	157,590	162,276	167,221	172,288
OTHER CURRENT ASSETS	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000	28,000
SHORT TERM LOANS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CREDITORS	104,151	114,355	116,726	118,195	119,309	120,272	121,304	122,354	123,326	124,405	125,548	126,617	127,707	128,654	129,657	130,721	131,826	132,962	134,117
NET CURRENT ASSETS	35,383	33,648	36,198	45,041	55,881	62,350	70,568	80,966	97,277	121,618	131,288	147,887	232,628	347,601	469,024	486,721	504,298	652,168	918,819
NET ASSETS	1,199,130	1,420,689	1,510,142	1,465,250	1,433,661	1,484,027	1,570,951	1,581,567	1,564,146	1,570,346	1,646,876	1,757,598	1,835,964	1,927,270	2,052,108	2,201,988	2,389,365	2,542,914	2,719,641
EQUITY (COGL)	148,540	148,540	148,540	148,540	148,540	148,540	148,540	148,540	148,540	148,540	148,540	148,540	148,540	148,540	148,540	148,540	148,540	148,540	148,540
EQUITY (PARTNER)	36,300	63,909	67,424	67,424	67,424	67,424	67,424	67,424	67,424	67,424	67,424	67,424	67,424	67,424	67,424	67,424	67,424	67,424	67,424
GRANTS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
RETAINED EARNINGS	365,141	394,317	418,323	443,088	493,820	546,200	607,212	682,274	771,678	881,657	1,011,386	1,152,507	1,292,169	1,446,181	1,619,802	1,812,074	2,015,677	2,203,728	2,404,736
TOTAL EQUITY	547,981	606,765	634,788	659,052	709,784	762,165	823,176	898,238	987,642	1,097,621	1,227,350	1,368,471	1,508,133	1,662,145	1,835,766	2,028,038	2,231,641	2,419,693	2,620,701
LONG TERM LOANS	651,149	813,923	875,354	806,198	723,877	721,863	747,775	683,329	576,504	472,725	419,526	388,127	327,831	265,125	216,342	173,950	157,724	123,221	96,941
OTHER LONG TERM DEBTS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL LIABILITY AND EQUITY	1,199,130	1,420,688	1,510,142	1,465,250	1,433,661	1,484,027	1,570,951	1,581,567	1,564,146	1,570,346	1,646,876	1,757,598	1,835,964	1,927,270	2,052,108	2,201,988	2,389,365	2,542,914	2,719,641

[Result of Financial Analysis]

Alt C: 5. Major Financial Index

PROJECT YEAR ITEM	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19
Stability Ratio	4.56	4.20	4.24	4.76	8.75	6.73	7.22	8.39	10.76	15.27	22.47	26.87	31.39	39.50	53.87	79.26	103.81	123.51	157.50
Interest Coverage Ratio																			
Liquidity Ratio	134.0%	129.3%	131.0%	138.1%	146.8%	151.8%	158.2%	166.2%	178.9%	197.9%	204.6%	216.8%	232.2%	370.2%	451.7%	472.3%	482.5%	590.5%	785.1%
Current Ratio																			
Profitability Ratio	25.7%	23.5%	18.0%	16.9%	28.8%	27.9%	30.1%	33.7%	37.6%	42.7%	46.8%	48.1%	49.1%	51.4%	54.6%	57.2%	57.6%	56.6%	57.2%
Profit margin																			
Growth Ratio	2.44	2.65	2.82	2.98	3.32	3.68	4.03	4.59	5.20	5.94	6.81	7.76	8.70	9.74	10.90	12.20	13.57	14.84	16.19
Sustainable Growth Ratio																			
Solvency Ratio	45.7%	42.7%	42.0%	45.0%	49.5%	51.4%	52.4%	56.8%	63.1%	69.9%	74.5%	77.9%	82.1%	86.2%	89.5%	92.1%	93.4%	95.2%	96.4%
Self Financing Rate	53.5%	53.5%	108.2%	939.2%	952.1%	196.9%	164.9%	556.7%	2542.4%	2287.2%	1099.0%	649.2%	2243.5%	-	-	-	1903.3%	-	-
Fixed asset turnover ratio	0.20	0.20	0.21	0.23	0.25	0.26	0.26	0.28	0.30	0.32	0.33	0.32	0.34	0.36	0.38	0.36	0.35	0.36	0.40
Account receivable (days)	145.2	128.8	123.1	119.6	116.3	113.1	110.2	106.7	104.5	101.7	99.2	97.3	95.3	93.9	92.4	91.0	89.7	88.4	87.2
Net profit / Total asset	4.9%	4.7%	3.7%	3.7%	6.9%	6.9%	7.4%	8.8%	10.4%	12.6%	14.0%	14.2%	14.6%	15.2%	15.9%	16.2%	15.7%	15.2%	15.0%