

Appendix 3

Appendix 3.1 Bastimentos Long Term Tourism Development Guidelines

Classification Items		Recommendations									
Goals/ Images	1 Tourism Area	Study area covers coastal belt of Bocas del Toro Province, and its archipelago									
	2 Development Image	1) Coastal nature, township at Bocas del Toro, and Indian culture Linkage to Costa Rica									
	3 Development Guidelines	<p>1) Gateways:</p> <ul style="list-style-type: none"> a. Air gateway: Changuinola International charter Flight Airport b. Sea gateway: Almirante Port as principal tourist port c. Land gateway: Guabito as International land gateway <p>2) Major Development Centers:</p> <ul style="list-style-type: none"> a. A coastal resort center to be designated on Isla Colón, and subordinate sub-centers to be constructed on Isla Bastimentos and coastal areas at Toboche in a phased manner b. To designate Bocas del Toro and Changuinola as tourist service towns with shopping areas, historical interest areas, handicraft training center etc. c. Luxurious international hotel complex to be established at Ismito beach d. to improve Bastimentos National Park, Isla Escudo de Veraguas as Marine Science Center e. To develop La Amistad International Park including Rio Changuinola as an Eco Tourism base <p>3) Accommodation and Other Tourist Facilities Development:</p> <ul style="list-style-type: none"> a. Up-grading the existing accommodation in Bastimentos Zone by at least 50% (110 rooms) during short and medium term b. To expand existing accommodation on Isla Colón up to about 179 rooms during short term, 316 rooms during medium term and 85 rooms during long term c. To designate dispersed accommodation bases with up to 100 rooms in Changuinola during short term, 130 rooms in Changuinola, and 50 rooms in Almirante in the medium term, 210 rooms in Toboche and 60 rooms in the southern part on Isla Bastimentos during long term d. To develop accommodation and tourist facilities at Amistad International Park in a planned manner e. To conserve and rehabilitate historical architecture on Bocas del Toro and utilize for tourism purposes, i.e., information center, museum, restaurant and souvenir shops etc. according to design guidelines for new project proposals in town f. To develop Changuinola urban area with handicraft/tourism information, Agro industrial museum, and improvement of golf club etc. g. To develop Almirante area with parking, festival plaza, restaurant, shops and amenities appropriate for a port gateway h. Border tourism to be developed with custom office, restaurant, shops, etc., during long term <p>4) Transportation and Other Technical Infrastructure Development</p> <ul style="list-style-type: none"> a. To develop regular international air access in Changuinola as the major destination "hub" and improvement of air terminal and control facilities during the medium term, and also the inter-gateway domestic air access on the Isla Colón b. To develop a marine transport base with pier and terminal building at Almirante in the medium term, and links to each tourist destination. Marina to be developed at Almirante and Bocas del Toro during long term c. To develop land transport: 1) from airport to Bocas del Toro town with landscaping, 2) Chiriquí Grande Inter Urban road, 3) Bocas del Toro Inter Urban road with drainage, during short term, 4) from Almirante to Changuinola, 5) from Almirante to Punta Anton, 6) from Chiriquí to Chiriquí Grande during medium term and 7) from Punta Rancho to Bocas del Toro during long term d. To improve railroad between Almirante-Changuinola - Guabito during long term e. To improve water supply, Sewerage, Solid waste, electricity and Telecommunications in a planned manner <p>5) Tour Network and Other Development</p> <ul style="list-style-type: none"> a. To improve and expand tour programs according to the development proposed in this Chapter b. To develop eco-tour base at La Amistad International Park, and Bastimentos National Park 									
Strategy	1 Market Target	<p>1) International tourists</p> <p>2) Domestic tourists</p> <p>3) Day trippers and foreign residents in Panama</p> <ul style="list-style-type: none"> - To improve local seafood cuisine and other particular characteristics that show the region's diversity - To increase the type of tours available and to extend the airport at Changuinola - To promote the sales of international charter flights with inexpensive five to seven day tours - To establish overnight or day tours focusing on Panama city - To create and establish a fishing tour with trolling - To carry out sales promotion targeting companies in Panama city that have company trips - To develop pastoral land agricultural tourism 									
	2 Accommodation Development Target	<p>1) To accommodate 5.5% of tourist demand in the year of 2010, catering for different market requirements</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Year</th> <th>Total rooms required</th> </tr> </thead> <tbody> <tr> <td></td> <td>Existing 211 rooms in 15 accommodation facilities</td> </tr> <tr> <td>a. 2000</td> <td>448 rooms (Additional 237 rms, 1996-2000)</td> </tr> <tr> <td>b. 2005</td> <td>914 rooms (Additional 521 rms, 2001-2005)</td> </tr> <tr> <td>c. 2010</td> <td>1,820 rooms (Additional 906 rms, 2006-2010)</td> </tr> </tbody> </table>	Year	Total rooms required		Existing 211 rooms in 15 accommodation facilities	a. 2000	448 rooms (Additional 237 rms, 1996-2000)	b. 2005	914 rooms (Additional 521 rms, 2001-2005)	c. 2010
Year	Total rooms required										
	Existing 211 rooms in 15 accommodation facilities										
a. 2000	448 rooms (Additional 237 rms, 1996-2000)										
b. 2005	914 rooms (Additional 521 rms, 2001-2005)										
c. 2010	1,820 rooms (Additional 906 rms, 2006-2010)										

Appendix 3.2 Arco Seco Long Term Tourism Development Guidelines

Classification Item	Recomendations							
Goals / Images	1 Tourism Area Study area covers approx. 85 km long coastal area , starting from Playa El Reten to Playa Garita							
	2 Development Images Spanish colonial architecture and cultural heritage (arts and crafts) Coastal resorts for fishing							
	3 Development Guidelines <ol style="list-style-type: none"> 1) Gateways : <ol style="list-style-type: none"> a. Sea gateway: Chitré as principal port b. Land surface Chitré town on the Pan American road gateway: 2) Major Development Centers: <ol style="list-style-type: none"> a. To emphasize center cultural tourism in this zone and designate Chitré for tourist information and handicraft exhibition center in this zone b. To develop handicraft training center in Las Tablas c. To develop Pedasi as a coastal resort center and improve facilities and services: Urban area improvement in consideration of historical building conservation and utilize for tourist facilities, restaurant, shops, equipment rental etc. 3) Accommodation and Other Tourist Facilities development: <ol style="list-style-type: none"> a. Excess capacity available during short term but up-grading the existing accommodation in Arco Seco Zone for at least 50% (320 rooms) during short and medium term b. To expand existing accommodation up to about 214 rooms in Pedasi town during short term and additional 215 rooms and 369 rooms during medium and long term and c. To designate La Garita, EL Toro, and El Arenal Beaches as coastal accommodation bases up to about 114 rooms during medium term and 269 rooms in the long term d. To improve and beautify Venado beach and designate as national surfing beach and provide accommodation up to 40 rooms during medium term and 40 rooms during long term e. To develop accommodation and tourist facilities at Cerro Hoya National Park and Forest reserved areas provide tourist facilities for natural wander tour f. To designate Playa Monagre, Playa Bella Vista, Playa Uverito and Playa Concepcion as public beaches and provide beach facilities such as shower, toilet, parking space with landscaping g. To improve tourist facilities on the Isla Iguana. ie. tourist pier, nature information center and rest area. h. To formulate the identification of coastal resort area as well as other potential area along the main road i. To conserve nature and mangrove forest at Rio La Villa, Rio Salado, Rio Pedasi and study of eco-tourism through rafting 4) Transportation and Other Technical Infrastructure Development: <ol style="list-style-type: none"> a. To develop marine transport base with pier and terminal building at Azuero during medium term, and links to each tourist destination by Hydro Jet Foil b. To develop land transport: 1) from Pedasi to Tonosi during short term, 2) National Highway No.3 access road development during medium term. c. To improve water supply, Sewerage, Solid waste , Electricity and Telecommunication as planned manner. 5) Tour Network and Other Development <ol style="list-style-type: none"> a. To improve and expand tour program accordingly as shown Figures in this Chapter. 							
Strategy	1 Market Target <ol style="list-style-type: none"> 1) International tourists 150,000 (2000), 300,000 (2005), 400,000 (2010) 2) Domestic tourists 220,000 (2000), 396,000 (2005), 784,000 (2010) 3) Day tripper and foreign residents in Panama 4) People under medical treatment <ul style="list-style-type: none"> - To promote on domestic tourists and foreign residents in Panama - To promote marine leisure, sports, environmental and eco-tours for young people 							
	2 Accommodation Development Target <ol style="list-style-type: none"> 1) To accommodate 4.7% of tourist demand in the year of 2010, catering for different market requirements <table style="margin-left: 20px;"> <tr> <td>Year</td> <td>Total rooms required. Existing 650 rooms in 25 accommodation facilities</td> </tr> <tr> <td>a. 2,000:</td> <td>904 rooms (Additional 254rms.)</td> </tr> <tr> <td>b. 2,005:</td> <td>1,131 rooms (Additional 227 rms.)</td> </tr> <tr> <td>c. 2,010:</td> <td>1,580 rooms (Additional 449 rms)</td> </tr> </table> 	Year	Total rooms required. Existing 650 rooms in 25 accommodation facilities	a. 2,000:	904 rooms (Additional 254rms.)	b. 2,005:	1,131 rooms (Additional 227 rms.)	c. 2,010:
Year	Total rooms required. Existing 650 rooms in 25 accommodation facilities							
a. 2,000:	904 rooms (Additional 254rms.)							
b. 2,005:	1,131 rooms (Additional 227 rms.)							
c. 2,010:	1,580 rooms (Additional 449 rms)							

Appendix 3.3 Farallón Long Term Tourism Development Guidelines

Classification	Items	Recommendations
Goals/ Images	1 Tourism Area	Study area covers 70km long coastal area, starting from Chame to Rio Hato
	2 Development Images	Panama's Pacific Coastal resort and variety of tour networks to Altos de Campana, Valle de Anton, La Pintada, Nata, Penonome
	3 Development Guidelines	<p>1) Gateways:</p> <p>a. Air gateway : Rio Hato as International Charter Flight Airport</p> <p>b. Coastal gateway : Nueva Gorgona as Regional Sea port</p> <p>c. Land surface gateway : Chame and Rio Hato through Pan American highway</p> <p>2) Major Development Centers:</p> <p>a. To designate Chame and Rio Hato as the main coastal resort centers</p> <p>b. To develop handicraft training center, and marine craft center in Chame</p> <p>c. To draw attention from urban function of Panama to Study area. ie rehabilitation center at the Chame-Gorgona urban area.</p> <p>3) Accommodation and Other Tourist Facilities Development:</p> <p>a. To develop hotel complexes of up to about 2837 rooms with Golf community, sports complex, resort housing, commercial complex, resort housing etc. in Chame (181 rooms in short term, 1000 rooms in medium term, 1206 rooms in long term)</p> <p>b. To expand existing accommodation in Rio Hato up to about 770 rooms with sports complex, beach resort facilities construction of 159 rooms in short term, 286 rooms in medium term and 271 rooms in long term.</p> <p>c. Punta Chame, and other coastal areas designated as subordinate beaches to serve tourists on one day- short trips and provide limited accommodation facilities</p> <p>d. To develop public beach facilities (shower, toilet, parking beach valley with landscape) at Playa Coronado, San Carlos, EL Palmer, Rio Mar, Santa Clara</p> <p>e. To improve Altos de Campana as a scenic viewing point</p> <p>f. To provide a tourist information office in the study area</p> <p>4) Transportation and Other Technical Infrastructure Development:</p> <p>a. To develop water surface link " TRIANGLE" between Gorgona, Amador Port of Panama and San Miguel de Las Perlas, using Cruiser and Hydrofoil, during short term</p> <p>b. To develop marina in Nueva Gorgona and Punta Chame during medium term.</p> <p>c. To develop mooring facility in Rio Hato during medium term</p> <p>d. To develop existing airport to be used for civil aviation so as to allow chartered aircraft with a large capacity directly from overseas as well as domestic civil aviation. At the same time the existing road which average airport runway should be related underground.</p> <p>e. To develop land transport: 1) from Punta Chame to Gorgona, 2) from Gorgona to San Carlos with new 2 lane road during medium term and 3) from San Carlos to Farallon with new 2 lane road during long term</p> <p>f. To improve access road from Pan American Highway to beach areas during medium term</p> <p>g. To formulate the identification of resort areas along the Pan American Highway for 9 nodal areas as indicated in Figure 5.3.3 and 5.3.4</p> <p>h. To improve Water Supply, Sewerage, Solid waste, Electricity and Telecommunication in a planned manner.</p> <p>5) Tour Network and Other Development</p> <p>a. To improve bus services during weekend from Panama to the study area</p> <p>b. To designate El Valle and Otoque Island as target areas for tourists to visit for short trips.</p> <p>c. To improve and expand tour programs accordingly as shown by Figures in this Chapter.</p> <p>d. To establish zoning regulations for further development of the study area</p>
Strategy	1 Market Target	<p>1) International tourists 300,000 (2000), 1,000,000 (2005), 2,000,000 (2010)</p> <p>2) Domestic tourists 204,000 (2000), 369,000 (2005), 732,000 (2010)</p> <p>3) Day tripper and foreign residents in Panama</p> <p>4) People under medical treatment</p> <ul style="list-style-type: none"> - To promote and increase charter flights from America, Canada and Europe - To establish a rehabilitation center (health resort) and promote for long term stay tourist resort. - To promote day trip, golf tours, tours to El Valle Highland, Cerro Camana, Panama city, Otoque island, Penonome. - To construct a casino in the study area.
	2 Accommodation Development Target	<p>1) To accommodate 16% of tourist demand in the year of 2010, catering for different market requirements</p> <p>Year Total rooms required. Existing 675 rms in 28 accommodation facilities</p> <p>a. 2,000: 1,116 rooms (Additional 441 rms)</p> <p>b. 2,005: 2,861 rooms (Additional 1,745 rms)</p> <p>c. 2,010: 5,329 rooms (Additional 2,468 rms)</p>

Appendix 3.4 Metropolitana Long Term Tourism Development Guidelines

Classification	Item	Recommendations							
Goal / Image	1 Tourism Area	1) Study area covers Panama city and its vicinity, Panama Canal, and Isla Taboga							
	2 Development Images 3 Development Guidelines	<p>1) (1) Emphasize historical setting of the city, (2) urban entertainment, and (3) nature preservation and ecological tourism development</p> <p>1) Gateway: a. Air gateway : Tocumen International Airport b. Coastal gateway : Balboa Sea port</p> <p>2) Major Development Centers: a. New tourist facilities development to be introduced along the Canal Zone b. To develop Fuerte Amador as new tourist destination c. To conserve and develop historical tourist attraction places in cooperation with Institute National Cultura according to the condition of each place. i.e. Panama Viejo, Casco Viejo etc.</p> <p>3) Accommodation and Other Tourist Facilities Development: a. Excess capacity available during short term. b. To expand existing accommodation in Panama Metropolitan areas by up to about 1200 rooms of which 800 rooms in the city, 100 rooms in Cerro Balboa, 92 rooms in other areas short term. 100 rooms in Soberania National Park in the short and medium terms c. To develop new accommodation up to about 3776 rooms in the metropolitan area during medium term and 1554 rooms in the long term. d. To develop Panama Canal Observation Tower with ship/canal museum, etc. at Cerro Balboa area during the short and medium term. e. Canal Zone outdoor museum at Sumit, Gamboa, Miraflores Lock, Pedro Miguel Lock, Cerro Balboa, Frijoles, Gatun Lock, and Cristibal area during the short and medium term. f. To develop Panama Canal Theme Park in Gamboa area during short term. g. To develop Soberania National Park with tourist guide, recreation centers during the medium and long terms. h. To develop Lago Alajuela, Ruin area and Frijoles area with various tourist facilities along the Panama Canal during the medium and long term i. To develop public beach facilities : shower, toilet, parking beach valley with landscape at Punta Toro during the medium term</p> <p>4) Transportation and Other Technical Infrastructure Development: a. To improve the sense of arrival at the Tocumen and Paitilla International airport i.e. terminal building to be improved with interior renovation considering light, color, signing and simplicity during the medium and long term b. To develop port facilities : 1) Balboa port (Fuerte Amador) with Hydro Jet Foil during the short, medium, long term, 2) marina at Colon and Gatun lake development and mooring facilities at Gatun Lake during the medium term, 3) Port facilities for cruise and ferry at Balboa and Colon during the long term. c. To develop land transport: 1) Cerro Balboa development road with 2 new lane, 2) Carretera Boringen (western part of Panama Canal) with pavement improvement during the short term, 3) from Gatuncillo to Boqueron Arriba road with pavement improvement, 4) Lago Alajuela development road with Pavement during the medium term. d. To improve water supply, Sewerage, Solid waste , Electricity and Telecommunication in a planned manner.</p> <p>5) Tour Network and Other Development a. To improve and expand tour networks (land, sea) to attraction places with different theme and programs. b. To improve tourism corridor greenification : land surface link to be established between historical, cultural and other tourist amenity spots with landscaping.</p>							
Strategy	1 Market Target	<p>a. International tourists 1,860,000 (2000), 3,560,000 (2005), 4,300,000 (2010) b. Domestic tourists 420,000 (2000), 741,000 (2005), 1,476,000 (2010)</p> <p>- To enhance Panama Canal as a focal tour in Panama and to develop the urban tourism in Panama - To program the various package tours for various tourist: cultural, historical, sports, shopping and cuisine etc. - To utilize existing railway with established attractions along the railways - To develop the sense of arrival at the Gateways(airport, American bridge, railway station, bus terminals etc) and to improve tourist corridor with various plants and flowers</p>							
	2 Accommodation Development Target	<p>1) To accommodate 38% of tourist demand in the year of 2010, catering for different market requirements</p> <table border="1"> <thead> <tr> <th>Year</th> <th>Total rms required, Existing 6,031 rooms in 90 accommodation facilities</th> </tr> </thead> <tbody> <tr> <td>a. 2,000:</td> <td>7,230 rooms (Additional 1,199 rms)</td> </tr> <tr> <td>b. 2,005:</td> <td>11,006 rooms (Additional 3,776 rms)</td> </tr> <tr> <td>c. 2,010:</td> <td>12,560 rooms (Additional 1,554 rms)</td> </tr> </tbody> </table>	Year	Total rms required, Existing 6,031 rooms in 90 accommodation facilities	a. 2,000:	7,230 rooms (Additional 1,199 rms)	b. 2,005:	11,006 rooms (Additional 3,776 rms)	c. 2,010:
Year	Total rms required, Existing 6,031 rooms in 90 accommodation facilities								
a. 2,000:	7,230 rooms (Additional 1,199 rms)								
b. 2,005:	11,006 rooms (Additional 3,776 rms)								
c. 2,010:	12,560 rooms (Additional 1,554 rms)								

Appendix 3.5 Portobelo Long Term Tourism Development Guidelines

Classification	Item	Recommendations
Goals/ Images	1 Tourism area	Study area covers along the coastal area from Portobelo town to Punta Culebra area
	2 Development Images	1) Unique Caribbean coast belt, setting with national heritage, Caribbean islands with protected forest 2) Diving and historical excursions
	3 Development Guidelines	<p>1) Gateways:</p> <p>a. Sea gateway: International cruising port at the entry to Portobelo bay</p> <p>b. Land surface gateway: Portobelo town</p> <p>2) Major Development Centers:</p> <p>a. To designate Portobelo town as historical and cultural development center and also a center of handicraft training center</p> <p>b. To conserve and develop historical tourist attraction places with cooperation of "Instituto Nacional de Cultura" (INAC) according to the condition of each of 18 historical monuments identified around the Bahía de Portobelo</p> <p>c. To develop Playa Nombre de Dios and Coastal areas of Puerto Lindo o Garrote as the main accommodation base in the study area</p> <p>3) Accommodation and Other Tourist Facilities Development:</p> <p>a. To expand existing accommodation up to about 500 rooms in Portobelo town during short term and additional 35 rooms during medium term.</p> <p>b. To develop accommodation along the coastal areas in La Guaira up to about 150 rooms during short term, 150 rooms in medium term.</p> <p>c. To designate Nombre de Dios Beaches as coastal accommodation bases 100 rooms in medium term and 585 rooms in long term and subordinate resort other than above to be developed up to 98 rooms in short term, 292 rooms in medium term, and 857 rooms during long term</p> <p>d. Playa Nombre to be used as of public beach in generally with educational facilities development such as summer camp for students, nature study etc.</p> <p>e. To designate a Marine sports center in Puerto Lindo o Garrote area</p> <p>f. To provide a tourist information office in the study area</p> <p>4) Transportation and Other Technical Infrastructure Development:</p> <p>a. To develop Portobelo port facilities : 1) with Hydro Jet Foil, and 2) with Cruse during medium term</p> <p>b. To develop land transport : 1) road from Sabanita to Portobelo with improvement of surface and alignment during short term, 2) from Portobelo to Cuango and Isla Grande Development road during medium term</p> <p>c. To develop coastal view road from Nombre de Dios to Santa Isabel and connect to Pan America road in longer term</p> <p>d. To improve water supply, Sewerage, Solid waste, Electricity and Telecommunication as planned manner.</p> <p>5) Tour Network and Other Development</p> <p>a. To conserve mountainous forest and coastal resources of this area in natural condition by limiting the tourist facilities to a certain extent</p> <p>b. To develop a historical tour route of above attraction with pedestrian network</p> <p>c. To improve ecological tour program along the coastal area and the river</p>
Strategy	1 Market Target	<p>a. International tourists 200,000(2000), 500,000(2005), 1,000,000 (2010)</p> <p>b. Domestic tourists 135,000 (2000), 243,000 (2005), 492,000(2010)</p> <p>c. Day trippers and foreign residents in Panama</p> <p>- To promote to a weekend or short term stay resort for domestic tourists and foreign residents in Panama</p> <p>- To develop middle or long stay resort with a comprehensive marine activities for foreign tourists</p> <p>- To develop the cruises to San Blas, shopping tours in Colon or overnight tour to Bocas del Toro</p> <p>- To develop a variety of events, wedding receptions and company tour</p> <p>- To promote an educational tour: historical town and nature</p>
	2 Accommodation Development Target	<p>1) To accommodate 9.3% of tourist demand in the year of 2010, catering for different market requirements</p> <p>Year Total rms. required. Existing 76 rooms in 8 accommodation facilities</p> <p>a. 2,000: 727rooms (Additional 651 rms, 1996-2000)</p> <p>b. 2,005: 1,611 rooms (Additional 884 rms, 2001-2005)</p> <p>c. 2,010: 3,069 rooms (Additional 1,458 rms 2006-2010)</p>

Appendix 3.6 Las Perlas Long Term Tourism Development Guideline

Classification	Items	Recommendations
Goal/ Image	1 Tourism Area	1) The study area covers Archipelago de Las Perlas
	2 Development Images	1) Island resort and fishing tourism of Golfo de Panama
	3 Development Guidelines	<p>1) Gateways:</p> <p>a. Sea gateway: Isla del Rey , International cruise port</p> <p>b. Air gateway: Isla Contadora, Isla del Rey</p> <p>2) Major Development Centers:</p> <p>a. To designate isla del Rey (234.01 km²) as a future tourism core "mother island" of Las Perlas Archipelago, link to Isla San Jose(45.30km²) and Isla Pedro Gonzales (14.9 km²) designate an "Intra-islands network" and others (less than 10km²) to be designated as of satellite islands</p> <p>3) Accommodation and Other Tourist Facilities Development:</p> <p>a. To develop accommodation up to about 253 rooms in Isla del Rey during short term, 703 rooms during medium term and 838 rooms in the long term.</p> <p>b. To develop accommodation on the Isla Prdro Gonzalez up to 250 rooms and on the Isla San Jose up to 250 rooms during medium term.</p> <p>c. To expand additional accommodation on Isla Contadora up to 155 rooms during short term. Other island develops up to 110 rooms, 383 rooms during short and medium term and 100 rooms during long term</p> <p>d. To develop marine project on Isla del Rey by fishing and diving club, guide center, marine culture center, and marine garden/landscaping</p> <p>4) Transportation and Other Technical Infrastructure Development:</p> <p>a. To develop two tourist ports at the coast of Isla del Rey. (1) International cruise port located at the north eastern part of Isla del Rey (2) Tourist port located at the western part of coast, connecting with land surface link with new 2 lane road, passing by San Miguel.</p> <p>b. To develop mooring facilities: 1) North side of Isla del Rey, 2)West side of Isla del Rey, 3) Pedro Gonzales, 4) Isla Contadora during short term and 5) Isla San Jose during medium term</p> <p>c. To develop water supply system on the Isla del Rey: in generally each island should develop a surface or underground water supply system which is self-sustainable.</p> <p>d. To improve water supply, Sewerage, Solid waste , Electricity and Telecommunication as planned manner.</p> <p>5) Tour Network and Other Development</p> <p>a. To promote Contadora and Isla del Rey as international tourists bases.</p> <p>b. To improve marine tour services</p> <p>c. To improve and expand tour program accordingly as shown Figures in this Chapter.</p>
Strategy	1 Market Target	<p>a. International tourists 90,000 (2000), 376,000 (2005), 568,000(2010)</p> <p>b. Domestic tourists 31,000 (2000), 46,000 (2005), 70,000(2010)</p> <p>c. Day trippers and foreign residents in Panama</p> <p>- To promote a comprehensive marine leisure activities.</p> <p>- To promote to a family groups, groups of friends, company incentive trips, and wedding receptions</p>
	2 Accommodation Development Target	<p>1) To accommodate 11% of tourist demand in the year of 2010, catering for different market requirements</p> <p>Year Total rms required (Draft), Existing 151 rooms in one accommodation facility.</p> <p>a. 2,000: 769 rooms (Additional 618rms)</p> <p>b. 2,005: 2,440 rooms (Additional 1,671 rms)</p> <p>c. 2,010: 3,664 rooms (Additional 1,224 rms)</p>

Appendix 4. Development Entity

1. Priority Zone and Projects

1.3 Feasibility Study Methodology

1.3.3 Development Entity

		Abbreviation
Government	Ministry of Public works	G/MOP
	National Port Authority	G/APN
	Municipality	G/L.M.
Institute	Ministry of Government Administration	G/MINGO
	Panamanian Institute of Tourism	IPAT
	National Institute of Aqueduct & Drainage	IDAAN
	Institute of Hydraulic & Electrification Resources	IRHE
Tourism Development Corporation	National Institute of Telecommunication	INTEL
		TDC
Private		PRI

1. Development Entity (Chame Resort Development Plan)

	Investment		Operation	Revenue to TDC		
	Land	Infrastructure/ Facility		Lease fee		from tourists
				land	facility	
1.1 Accommodation Development	TDC	PRI	PRI	o		
1.2 Marine Transport Development						
1) Marina	TDC	TDC	TDC			o
1.3 Land Transport Development						
1) Chame Development Road	TDC	G/MOP	G/MOP			
2) Punta Chame Area Access Road	TDC	G/MOP	G/MOP			
1.4 Other Tourist Facility						
1) Golf Community	TDC	PRI	PRI	o		
2) Amenity Center						
Commercial	TDC	TDC	PRI		o	
Cafeteria	TDC	TDC	PRI		o	
Souvenir Shop	TDC	TDC	PRI		o	
Information Center	TDC	TDC	TDC			
Marine Craft Center	TDC	TDC	TDC			o
Parking	TDC	TDC	TDC			o
Natural Park	TDC	TDC	TDC			
Service Center	TDC	TDC	PRI		o	
View Terrace	TDC	TDC	TDC			
Landscaping	TDC	TDC	TDC			
3) Beach Improvement						
a Access Road	TDC	TDC	TDC			
b Parking	TDC	TDC	TDC			o
c Toilet/Shower	TDC	TDC	TDC			o
d Beach Recreation	TDC	TDC	TDC			
e Landscaping	TDC	TDC	TDC			
4) Ecological Tourism Facility						
a Parking	TDC	TDC	TDC			o
b Landscaping	TDC	TDC	TDC			
c Toilet	TDC	TDC	TDC			o
d Walking Path	TDC	TDC	TDC			
e View Terrace/Rest Spots	TDC	TDC	TDC			
f View Terrace Restaurant	TDC	TDC	PRI		o	
5) Sport Facility						
a Multi-purpose Ground	TDC	TDC	TDC			
b Horseback Riding	TDC	TDC	PRI		o	
c Tennis Center	TDC	TDC	PRI		o	
d Picnic Area	TDC	TDC	TDC			
e Toilet/Shower	TDC	TDC	TDC			o
f Parking	TDC	TDC	TDC			o
1.5 Infrastructure Development	TDC shares the development costs of relevant institutions.					
1) Water Supply	TDC	TDC	IDAAN			
2) Sewerage	TDC	TDC	IDAAN			
3) Solid Waste Disposal	TDC	TDC	L.M.			
4) Electricity	TDC	TDC	IRHE			
5) Telecommunication	TDC	TDC	INTEL			

2. Development Entity (Panama Canal Tourism Development Plan)

	Investment		Operation	Revenue to TDC		
	Land	Infrastructure/ Facility		Lease fee		from tourists
				land	facility	
2.1 Accommodation Development	TDC	PRI	PRI	o		
2.2 Marine Transport Development						
1) Colon Marina	TDC	TDC	TDC			o
2) Gatun Marina	TDC	TDC	TDC			o
2.3 Land Transport Development						
1) Gamboa Bridge	TDC	G/MOP	G/MOP			
2) B. Garden Road Development	TDC	G/MOP	G/MOP			
2.4 Gamboa Tourism Development						
1) Tourist Information Center	TDC	TDC	TDC			
2) Museum						
a) Museum Building	TDC	TDC	G			o
b) Parking	TDC	TDC	G			
c) Landscaping	TDC	TDC	G			
d) Cafe Terrace	TDC	TDC	PRI		o	
3) Observation Tower						
a) Tower	TDC	TDC	PRI		o	
b) Information Center	TDC	TDC	PRI		o	
c) Cafeteria	TDC	TDC	PRI		o	
d) Toilet	TDC	TDC	PRI		o	
e) Cableway	TDC	TDC	PRI		o	
f) Station	TDC	TDC	PRI		o	
g) Foot Path	TDC	TDC	PRI		o	
h) Landscaping	TDC	TDC	PRI		o	
4) Gamboa Tourist Pier						
a) Pier Improvement	TDC	TDC	TDC			o
b) Toilet	TDC	TDC	TDC			o
c) Landscaping	TDC	TDC	TDC			
5) Golf Course	TDC	PRI	PRI	o		
6) Infrastructure Development	TDC shares the development costs of relevant institutions.					
a) Water Supply	TDC	TDC	IDAAN			
b) Sewerage	TDC	TDC	IDAAN			
c) Solid Waste Disposal	TDC	TDC	L.M.			
d) Electricity	TDC	TDC	IRHE			
e) Telecommunication	TDC	TDC	INTEL			
2.5 Summit/Soberania Development						
1) Botanical Garden	TDC	TDC	GMNP		o	
2) Summit Zoological Park	TDC	TDC	GMNP		o	
3) Food Entertainment	TDC	PRI	PRI	o		
4) Golf Course	TDC	PRI	PRI	o		
5) Ecological Study Center	TDC	TDC	G		o	
6) Infrastructure Development	TDC shares the development costs of relevant institutions.					
a) Water Supply	TDC	TDC	IDAAN			
b) Sewerage	TDC	TDC	IDAAN			
c) Solid Waste Disposal	TDC	TDC	L.M.			
d) Electricity	TDC	TDC	IRHE			
e) Telecommunication	TDC	TDC	INTEL			
2.6 Monument Park Development						
1) Amador	TDC	TDC	TDC			
2) American Bridge	TDC	TDC	TDC			
3) Miraflores	TDC	TDC	TDC			
4) Contractor's hill	TDC	TDC	TDC			
5) Ruina	TDC	TDC	TDC			
6) Canal Museum Park	TDC	TDC	TDC			
7) Panama Canal Tower	TDC	TDC	TDC			
8) Gatun Lock	TDC	TDC	TDC			
9) Punta Toro	TDC	TDC	TDC			
10) San Lorenz	TDC	TDC	TDC			
11) Landscaping	TDC	TDC	TDC			
12) Infrastructure Development	TDC shares the development costs of relevant institutions.					
a) Water Supply	TDC	TDC	IDAAN			
b) Sewerage	TDC	TDC	IDAAN			
c) Solid Waste Disposal	TDC	TDC	L.M.			

d Electricity	TDC	TDC	IRHE		
e Telecommunication	TDC	TDC	INTEL		
2.7 Punta Toro Beach Development					
1) Beach Improvement	TDC	TDC	TDC		
a Parking	TDC	TDC	TDC		
b Toilet/shower	TDC	TDC	TDC		
c Beach Recreation	TDC	TDC	TDC		o
d Landscaping	TDC	TDC	TDC		
2) Infrastructure Development	TDC shares the development costs of relevant institutions.				
a Water Supply	TDC	TDC	IDAAN		
b Sewerage	TDC	TDC	IDAAN		
c Solid Waste Disposal	TDC	TDC	L.M.		
d Electricity	TDC	TDC	IRHE		
e Telecommunication	TDC	TDC	INTEL		

3. Development Entity (Flower and Green City Development Plan)

	Investment		Operation	Revenue to TDC		
	Land	Infrastructure/ Facility		Lease fee		from tourists
				land	facility	
3.1 Landscaping of Roads	G/MOP	G/MOP	G/MOP			
3.2 Landscaping of Tourist Area	G/MNP	G/MNP	G/MNP			
3.3 Tourism Open Space Improvement	G/PAT	G/PAT	G/PAT			
3.4 Sign Board Improvement	G/PAT	G/PAT	G/PAT			
3.5 Tourist Information Center	G/PAT	G/PAT	G/PAT			
3.6 Tourist Bus Center	G/MINGO	G/MINGO	G/MINGO			

4. Development Plan (Portobelo Tourism Development Plan)

	Investment		Operation	Revenue to TDC		
	Land	Infrastructure/ Facility		Lease fee		from tourists
				land	facility	
4.1 Accommodation Development	TDC	PRI	PRI	o		
4.2 Marine Transport Development						
1) Cruiser Pier						
a Wharf	G/APN	G/APN	G/APN			
b Pier	G/APN	G/APN	G/APN			
c Terminal	G/APN	G/APN	G/APN			
d Parking	G/APN	G/APN	G/APN			
e Access Road	G/APN	G/APN	G/APN			
f Marina	TDC	TDC	TDC			o
4.3 Land Transport Development						
1) Portobelo Tourist Road	TDC	G/MOP	G/MOP			
2) Isla Grande Access Road	TDC	G/MOP	G/MOP			
4.4 Other Tourist Facility						
1) Information Center						
a Center Building	TDC	TDC	TDC			
b Parking	TDC	TDC	TDC			o
c Toilet	TDC	TDC	TDC			o
2) Handicraft Training Center						
a Workshop	TDC	TDC	TDC			
b Exhibition	TDC	TDC	TDC			o
c Toilet	TDC	TDC	TDC			o
d Parking	TDC	TDC	TDC			o
e Dormitory	TDC	TDC	TDC			
3) City Center Beautification						
a Relocation	TDC	TDC	TDC			
b Housing	TDC	TDC	TDC			
c Community Plaza	TDC	TDC	TDC			
d City Plaza	TDC	TDC	TDC			
e Landscaping	TDC	TDC	TDC			
f Parking	TDC	TDC	TDC			o
g Toilet	TDC	TDC	TDC			o
4) Beach Improvement						
a Sand Layer	TDC	TDC	TDC			
b Parking	TDC	TDC	TDC			o
c Toilet	TDC	TDC	TDC			o
d Yacht Harbor	TDC	TDC	TDC			
e Landscaping	TDC	TDC	TDC			
5) Tourist Pier Development						
a Diving Center	TDC	PRI	PRI	o		
b Marine Facilities	TDC	PRI	PRI	o		
c Fuel Station	TDC	PRI	PRI	o		
d Restaurant	TDC	PRI	PRI	o		
e Diver's Cottage	TDC	PRI	PRI	o		
f Road Expansion	TDC	TDC				
4.5 Infrastructure Development	TDC shares the development costs of relevant institutions.					
1) Water Supply	TDC	TDC	IDAAN			
2) Sewerage	TDC	TDC	IDAAN			
3) Solid Waste Disposal	TDC	TDC	L.M.			
4) Electricity	TDC	TDC	IRHE			
5) Telecommunication	TDC	TDC	INTEL			

5. Development Entity (Caribbean Costa Arabia Road Development Plan)

	Investment		Operation	Revenue to TDC		
	Land	Infrastructure/ Facility		Lease fee		from tourists
				land	facility	
5.1 Sabanita - Rio Alejandro	G/MOP	G/MOP	G/MOP			
5.2 Rio Alejandro - La Escucha	G/MOP	G/MOP	G/MOP			
5.3 La Escucha - Portobelo Town	G/MOP	G/MOP	G/MOP			
5.4 Portobelo Town - San Antonio	G/MOP	G/MOP	G/MOP			
5.5 San Antonio - Nombre de Dios	G/MOP	G/MOP	G/MOP			
5.6 Nombre de Dios-Viento Frio	G/MOP	G/MOP	G/MOP			
5.7 Viento Frio-Cuango	G/MOP	G/MOP	G/MOP			

6. Development Entity (Maritime Triangle Development Plan)

	Investment		Operation	Revenue to TDC		
	Land	Infrastructure/ Facility		Lease fee		from tourists
				land	facility	
6.1 Pier	G/NPA	G/NPA	G/NPA			
6.2 Terminal	G/NPA	G/NPA	G/NPA			
6.3 Parking	G/NPA	G/NPA	G/NPA			
6.4 Access Road	G/NPA	G/NPA	G/NPA			
6.5 Hydrofoil Boat	PRI	PRI	PRI			o





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