

表-17 OECDの製品別ゴム製品輸入 (1/3)

1) Materials of Rubber (SITC 621)

(Unit: Million US\$)

		1988	1989	1990
OECD Total		2,434	593	3,254
Top Ten Countries /Area of Origin	Germany	491	499	607
	USA	373	428	452
	Italy	309	348	396
	France	214	236	305
	Bel Lux	191	191	221
	U King	159	167	206
	Nethlds	99	156	175
	Sweden	94	109	131
	Austria	93	94	117
	Japan	72	93	106
From Major Asian Countries/Areas				
	Thailand	7	14	10
	Philippines	0	0	0
	Malaysia	21	46	64
	Indonesia	0	1	1
	Singapore	2	1	2
	Sri Lanka	0	0	1
	India	0	1	1
	China	4	2	2
	R Korea	7	18	0
	Taiwan	12	26	19
	Hong Kong	1	2	1

Source: OECD Foreign Trade Statistics (Series B)

表-17 OECDの製品別ゴム製品輸入 (2/3)

2) Rubber Tyres, Interchangeable Tyres, Tyre Flaps & Inner Tubes (SITC 625)

(Unit: Million US\$)

		1988	1989	1990
OECD Total		11,276	11,774	13,008
Top Ten Countries/Area of Origin	France	1,778	1,768	2,009
	Japan	1,534	1,704	1,736
	Germany	1,524	1,474	1,657
	U King	791	843	959
	Italy	732	842	893
	USA	702	741	805
	Spain	657	672	768
	R Korea	501	608	645
	Bel Lux	477	503	583
	Canada	458	462	528
From Major Asian Countries/Areas				
	Thailand	22	38	60
	Philippines	3	6	7
	Malaysia	12	15	17
	Indonesia	20	30	31
	Singapore	20	14	17
	Sri Lanka	11	13	19
	India	26	30	29
	China	5	7	10
	R Korea	501	503	583
	Taiwan	221	216	256
	Hong Kong	2	1	2

Source: OECD Foreign Trade Statistics (Series B)

表-17 OECDの製品別ゴム製品輸入 (3/3)

3) Articles of Rubber, N.E.S. (SITC 629)

(Unit: Million US\$)

		1988	1989	1990
OECD Total		2,661	3,460	4,101
Top Ten Countries /Area of Origin	Fr Germ	576	Fr Germ	649
	USA	415	USA	456
	France	261	Japan	338
	Italy	239	France	304
	U King	181	Italy	276
	Japan	162	U King	217
	Bel Lux	114	Bel Lux	125
	Nethlds	96	Taiwan	122
	Sweden	93	Sweden	116
	Austria	74	Nethlds	106
Fr Germ			Fr Germ	791
USA			USA	498
France			France	387
Italy			Japan	377
U King			Italy	353
Japan			U King	256
Bel Lux			Bel Lux	157
Nethlds			Canada	154
Sweden			Taiwan	132
Austria			Sweden	128
From Major Asian Countries/Areas				
	Thailand	17	34	41
	Philippines	1	2	3
	Malaysia	21	27	33
	Indonesia	1	2	3
	Singapore	8	24	24
	Sri Lanka	5	7	8
	India	4	5	5
	China	4	8	11
	R Korea	35	58	59
	Taiwan	48	122	132
	Hong Kong	4	7	7

Source: OECD Foreign Trade Statistics (Series B)

表-18 日本の主要国別ゴム製品輸入 (1/3)

1) Materials of Rubber (SITC 621)

(Unit: 1,000 US\$)

		1988	1989	1990
World Total		47,417	57,451	63,985
Top Ten Countries /Area of Origin	USA	19,700	USA 25,046	USA 29,020
	Malaysia	6,249	Malaysia 6,456	Germany 7,001
	Germany	5,066	Italy 6,073	Malaysia 6,428
	R Korea	4,899	R Korea 5,978	Italy 6,021
	Italy	4,175	Germany 5,537	R Korea 4,924
	Taiwan	1,415	U King 2,086	U King 2,464
	U King	1,302	Taiwan 1,580	Thailand 1,684
	Singapore	625	France 939	France 1,140
	France	586	Thailand 695	Taiwan 1,061
	Thailand	508	Sweden 622	Nethlds 890
From Major Asian Countries/Areas				
	Thailand	508	13,855	1,684
	Philippines	-	161	-
	Malaysia	6,249	40,629	6,428
	Indonesia	-	942	79
	Singapore	625	1,394	585
	Sri Lanka	349	446	-
	India	-	514	-
	China	474	1,908	336
	R Korea	4,899	18,271	4,924
	Taiwan	1,415	25,898	1,061
	Hong Kong	4	1,836	46

Source: OECD Foreign Trade Statistics (Series B)

表-18 日本の主要国別ゴム製品輸入 (2/3)

2) Rubber Tyres, Interchangeable Tyres, Tyre Flaps & Inner Tubes (SITC 625)

(Unit: 1,000 US\$)

		1988		1989		1990
World Total		463,741		544,413		543,520
Top Ten Countries/Area of Origin	USA	153,869	USA	204,255	USA	200,016
	Austria	70,833	Austria	81,164	Austria	95,014
	Germany	61,095	Germany	67,910	Germany	67,634
	Italy	54,543	Italy	53,706	Italy	44,071
	R Korea	32,342	R Korea	33,229	R Korea	32,812
	Spain	18,216	France	21,716	France	25,029
	France	16,316	U King	14,835	Taiwan	17,390
	Taiwan	14,063	Spain	14,596	Spain	15,648
	U King	12,904	Taiwan	13,608	U King	10,001
	Australia	8,647	Canada	10,153	Australia	9,225
From Major Asian Countries/Areas						
	Thailand	2,640		4,188		4,494
	Philippines	584		3,770		3,938
	Malaysia	523		1,427		1,495
	Indonesia	3,045		3,147		3,436
	Singapore	704		522		619
	Sri Lanka	264		408		383
	India	2		-		-
	China	-		18		14
	R Korea	32,342		33,229		32,812
	Taiwan	14,063		216,156		17,390
	Hong Kong	477		93		29

Source: OECD Foreign Trade Statistics (Series B)

表-18 日本の主要国別ゴム製品輸入 (3/3)

3) Articles of Rubber, N.E.S. (SITC 629)

(Unit: 1,000 US\$)

		1988	1989	1990
World Total		89,321	105,083	135,494
Top Ten Countries/Area of Origin	USA	25,927	USA 30,228	USA 40,707
	Taiwan	11,862	Taiwan 14,205	Taiwan 17,053
	Germany	9,723	Germany 10,783	Germany 16,992
	U King	7,121	R Korea 10,019	Malaysia 13,912
	R Korea	7,061	Malaysia 9,361	R Korea 11,050
	Malaysia	6,911	U King 7,069	Switzld 6,165
	Switzld	4,757	Switzld 4,912	U King 5,064
	Austria	3,006	Singapore 3,912	Sweden 5,055
	Sweden	2,964	Sweden 3,749	Singapore 4,920
	Singapore	2,396	Austria 2,360	Austria 2,314
From Major Asian Countries/Areas				
	Thailand	1,171	1,745	2,047
	Philippines	164	297	584
	Malaysia	6,911	9,361	13,912
	Indonesia	975	663	1,217
	Singapore	2,396	3,912	4,920
	Sri Lanka	78	121	109
	India	21	9	39
	China	514	450	1,472
	R Korea	7,061	10,019	11,050
	Taiwan	11,862	14,205	17,053
	Hong Kong	229	205	74

Source: OECD Foreign Trade Statistics (Series B)

表-19 日本の製品別ゴム製品輸入 (1/3)

1) Tubes, pipes and hose of vulcanised rubber (HS 4009. 10-0000)

(Unit: ¥1,000)

		1989	1990	1991
Total		425,188	635,671	659,333
Top Five Countries /Area of Origin	USA	176,547	USA 297,869	USA 250,728
	Germany	70,994	Germany 85,998	Germany 114,414
	U King	44,789	U King 60,514	R Korea 61,936
	Thailand	32,583	Thailand 54,575	Singapore 57,108
	Sweden	29,826	Sweden 32,356	Taiwan 51,139
ASEAN	Malaysia	5,529	Indonesia 5,973	Thailand 35,765
	Indonesia	643	Malaysia 300	Indonesia 6,252
				Malaysia 2,478

2) V-belts and V-belting of trapezoidal cross-section (HS 4010. 10-000)

(Unit: ¥1,000)

		1989	1990	1991
Total		2,003,497	2,404,721	2,674,045
Top Five Countries /Area of Origin	USA	872,589	USA 1,122,412	USA 1,323,204
	Singapore	319,594	Singapore 428,114	Austria 315,062
	Austria	297,712	Austria 271,244	Germany 289,652
	Germany	168,427	Germany 223,863	Singapore 271,360
	Taiwan	105,083	Indonesia 99,750	Indonesia 156,760
ASEAN	Thailand	67,848	Thailand 74,615	Thailand 155,820
	Indonesia	54,624	Malaysia 25,174	Malaysia 31,282
	Malaysia	11,783		

3) New pneumatic tyres, of rubber, of a kind used on bicycles (HS 4011. 50-000)

(Unit: ¥1,000)

		1989	1990	1991
Total		1,865,557	2,046,751	2,526,573
Top Five Countries /Area of Origin	R Korea	977,422	R Korea 992,635	R Korea 1,189,433
	Philippines	365,389	Philippines 376,626	Philippines 467,866
	Taiwan	239,532	Taiwan 274,939	Taiwan 439,522
	Italy	118,040	Italy 161,036	Indonesia 140,736
	France	89,436	Indonesia 85,924	Italy 133,538
ASEAN	Indonesia	34,290	Thailand 76,467	Thailand 31,096
	Malaysia	19,359		
	Thailand	9,644		

表-19 日本の製品別ゴム製品輸入 (2/3)

4) Solid or cushion tyres, of rubber; tyre flaps (HS 4012. 90-010)

(Unit: ¥1,000)

		1989	1990	1991
Total		75,857	86,774	76,459
Top Five Countries /Area of Origin	Sri Lanka	24,127	R Korea 55,964	R korea 61,309
	R Korea	14,072	Sri Lanka 13,980	USA 5,258
	USA	14,031	France 8,364	Sri Lanka 4,774
	Belgium	11,204	Italy 2,575	Spain 3,031
	France	2,909	Spain 1,311	Germany 742
ASEAN	Malaysia	1,848	Thailand 237	

5) Gloves, of vulcanised rubber, for other use (HS 4015.19-000)

(Unit: ¥1,000)

		1989	1990	1991
Total		2,468,266	2,671,072	2,554,698
Top Five Countries /Area of Origin	Malaysia	1,194,847	Malaysia 1,236,431	Malaysia 1,062,855
	Thailand	413,627	Thailand 707,545	Thailand 830,305
	USA	208,804	USA 245,225	USA 227,427
	R Korea	203,305	Austria 133,328	Taiwan 155,862
	Taiwan	192,600	Taiwan 122,449	Austria 108,967
ASEAN	Indonesia	2,447		
Sri Lanka		6,116	4,813	18,559

6) Floor covering and mats (HS 4016.91-020)

(Unit: ¥1,000)

		1989	1990	1991
Total		283,263	482,985	389,561
Top Five Countries /Area of Origin	USA	100,418	Taiwan 173,833	USA 140,777
	Taiwan	70,027	USA 163,999	Taiwan 90,259
	Germany	40,315	Germany 94,525	Germany 89,774
	R Korea	35,058	R Korea 12,026	R Korea 15,375
	U King	9,810	Malaysia 10,405	Italy 14,198
ASEAN	Malaysia	8,953	Indonesia 3,761	Indonesia 7,235
	Thailand	2,735	Thailand 1,955	Thailand 6,937
				Malaysia 6,623

表-19 日本の製品別ゴム製品輸入 (3/3)

7) Erasers (HS 4016. 92-000)

(Unit: ¥1,000)

		1989	1990	1991
Total		94,428	59,476	114,958
Top Five Countries /Area of Origin	Taiwan	39,218	Taiwan 24,188	Taiwan 36,653
	Germany	25,091	USA 15,528	China 36,292
	USA	23,981	R Korea 13,697	Germany 19,343
	R Korea	4,679	Germany 5,826	R Korea 14,159
	U King	670	China 237	USA 7,787
ASEAN	Malaysia	8,953	Indonesia 3,761	Indonesia 7,235
	Thailand	2,735	Thailand 1,955	Thailand 6,937
				Malaysia 6,623

8) Other articles, parts and accessories of a kind used for motor vehicles, of vulcanised rubber (HS 4016. 99-010)

(Unit: ¥1,000)

		1989	1990	1991
Total		928,755	1,583,109	2,427,964
Top Five Countries /Area of Origin	Germany	263,238	Taiwan 548,169	Taiwan 664,658
	Taiwan	253,577	Germany 505,355	R Korea 475,892
	R Korea	252,796	R Korea 380,313	Germany 445,202
	USA	51,768	USA 180,563	Malaysia 241,840
	U King	38,302	Malaysia 63,367	USA 233,282
ASEAN	Thailand	8,844	Thailand 20,426	Thailand 32,467
	Malaysia	5,922	Indonesia 300	Indonesia 1,687
	Indonesia	671		

9) Other articles, of vulcanised rubber (HS 4016. 99-020)

(Unit: ¥1,000)

		1989	1990	1991
Total		4,034,072	5,236,714	5,152,401
Top Five Countries /Area of Origin	USA	1,026,045	USA 1,332,046	USA 1,420,216
	Malaysia	831,047	Malaysia 1,030,080	Malaysia 1,261,198
	Taiwan	735,666	Taiwan 856,649	Taiwan 692,238
	Germany	389,814	Germany 649,996	Germany 470,293
	R Korea	307,549	R Korea 311,268	R Korea 309,388
ASEAN	Thailand	120,144	Thailand 122,034	Thailand 200,579
	Indonesia	2,863	Indonesia 18,962	Indonesia 28,894
Sri Lanka		16,741	15,746	22,445

Source: Exports and Imports of Japan

表-20 スリランカのゴム製品産業の概況

Industries (ISIC No)	(1). Manufacturing (3)	(2). Rubber products (355)	(2)/(1)
Establishments	100,340	9,691	9.6%
Persons Engaged	586,757	47,926	8.2%
Persons Engaged per Establishment	5.8	4.9	
Value of Output (Million Rs)	47,933	1,870	
Value of Input (Million Rs)	30,716	693	
Input/Output Ratio	0.64	0.37	
Value Added (Rs)	17,217	1,177	6.8%
Value Added per Establishment (Rs)	171,583	121,471	
Value Added per Engaged Person (Rs)	29,342	24,562	
No. of Establishments with less than 5 Persons Engaged	86,091	9,053	10.5%
It's Share in Total Establishments	85.8%	93.4%	

Source: Census of Industry 1983

表-21 スリランカの品目別ゴム製品輸出

(Unit: Millions of Rs)

	1980	1982	1984	1986	1987	1988	1989	1990
Rubber Thread	12.3	6.9	0.2	-	0.2	-	-	-
Hose	-	1.2	-	0.7	-	0.9	-	0.1
Belt	-	13.1	3.5	0.2	1.0	-	-	-
Tyres & Tubes	1.2	17.4	2.2	61.3	161.4	380.2	479.4	588.2
Hygenic Articles	-	-	-	-	-	3.3	9.3	1.7
Rubber Apparel & Clothing	-	10.0	43.2	87.7	137.1	150.4	202.4	326.6
Articles of rubber	3.1	34.0	60.1	92.1	151.9	203.1	250.2	255.1
Hard rubber	-	0.2	-	0.4	-	2.4	22.6	1.0
Footwear	0.1	21.0	6.6	9.8	13.4	18.9	20.5	270.7
Clothing	1.7	3.4	1.6	1.5	0.6	4.8	1.3	2.9
Total	18.4	109.2	117.6	253.7	465.7	764.0	985.7	1,446.3

Source: EDB

表-22 OECDの主要国別セラミック製品輸入

(Unit: Million US\$)

SITC Codes	OECD Total	Japan	USA	Canada	Australia	Germany	U.K.	France	Italy
662.44									
~45	3,502	37	445	101	118	701	223	694	84
662.44	292	8	-	17	10	35	15	64	22
662.45	3,210	29	445	84	108	666	208	630	62
666.1	2,643	127	859	124	75	241	105	193	243
666.11	1,349	103	301	62	34	104	47	97	199
666.12	115	1	40	6	1	2	10	2	22
666.13	1,179	23	518	57	40	135	48	94	22
666.2	1,381	81	460	31	22	178	119	97	58
666.21	651	35	289	21	10	43	67	24	42
666.29	730	46	171	10	12	135	52	73	16

Remark: Ceramic products are covered under the following codes of SITC (Rev. 3).

- 662.44 Unglazed ceramic flags and paving, hearth or wall tiles; unglazed mosaic cubes and the like, whether or not on a backing
- 662.45 Glazed
- 666.1 Ceramic tableware, kitchenware and other ceramic household and toilet articles
- 666.11 Tableware and kitchenware of porcelain or china
- 666.12 Other household or toilet articles of porcelain or china
- 666.13 Ceramic tableware, kitchenware, other household and toilet articles (other than porcelain or china)
- 666.2 Statuettes and other ornamental ceramic articles
- 666.12 of porcelain or china
- 666.29 other

Source: OECD Foreign Trade Statistics (Series B)

表-23 OECDの品目別セラミック製品輸入

1) Tableware, Kitchenware and Other Ceramic Household and Toilet Articles (SITC 666.1)

(Unit: Million US\$)

		1988	1989	1990		
OECD Total		2,100	2,335	2,643		
Top Ten Countries /Area of Origin	Japan	376	403	Germany	429	
	Germany	367	358	U Kingdom	401	
	U Kingdom	321	336	Japan	393	
	Italy	127	Taiwan	175	China	183
	China	120	China	152	Italy	183
	Taiwan	116	France	103	Taiwan	163
	R Korea	102	Italy	101	France	129
	France	92	R Korea	101	R Korea	90
	Bel Lux	61	Portugal	74	Portugal	88
	Portugal	60	Bel Lux	60	Bel Lux	86
From Other Asian Countries						
	Thailand	24	41	57		
	Philippines	7	14	16		
	Malaysia	2	8	12		
	Indonesia	1	6	9		
	Sri Lanka	5	6	8		
	India	1	1	2		

2) Ceramic Statuettes and Other Ornamental Ceramic Articles (SITC 666.2)

(Unit: Million US\$)

		1988	1989	1990		
OECD Total		725	1,236	1,381		
Top Ten Countries /Area of Origin	Taiwan	126	Taiwan	314	Taiwan	273
	Italy	110	Italy	143	Italy	167
	Portugal	72	China	91	China	130
	Germany	57	Germany	90	Portugal	122
	Japan	55	Portugal	86	Germany	112
	Netherlands	52	Japan	81	Spain	85
	China	49	Spain	76	Netherlands	69
	U Kingdom	29	U Kingdom	50	Japan	64
	Spain	28	Hong Kong	24	U Kingdom	57
	R korea	20	Malaysia	22	France	32
From Other Asian Countries/Area						
	R Korea	20	26	18		
	Hong Kong	14	24	27		
	Thailand	7	19	28		
	Malaysia	4	22	24		
	Indonesia	-	5	6		
	Philippines	3	9	13		
	Sri Lanka	-	6	12		
	India	-	9	12		

Source: OECD Foreign Trade Statistics (Series B)

表-24 日本の品目別セラミック製品輸入

1) Tableware, Kitchenware and Other Ceramic Household and Toilet Articles (SITC 666.1)

(Unit: 1,000 US\$)

		1988	1989	1990
OECD Total		65,582	93,596	127,163
Top Ten Countries /Area of Origin	U Kingdom	26,069	42,887	61,419
	Denmark	6,997	9,131	15,499
	Germany	6,624	9,102	12,392
	France	5,130	7,321	10,279
	Italy	4,270	6,624	9,495
	R Korea	3,709	2,586	2,830
	China	2,629	2,532	2,602
	E Germany	2,500	2,288	2,218
	Taiwan	1,113	1,119	1,675
	Thailand	1,060	928	1,246
From Other Asian Countries				
	Malaysia	14	6	24
	Indonesia	23	94	15
	Philippines	515	396	332
	Sri Lanka	590	788	241
	India	10	18	21

2) Ceramic Statuettes and Other Ornamental Ceramic Articles (SITC 666.2)

(Unit: 1,000 US\$)

		1988	1989	1990
OECD Total		46,762	54,092	81,102
Top Ten Countries /Area of Origin	R Korea	10,294	11,767	16,298
	Italy	9,091	8,795	7,268
	Taiwan	4,957	5,349	6,875
	China	4,200	4,696	6,631
	U Kingdom	3,050	3,238	5,939
	Germany	2,762	2,969	5,838
	USA	2,169	2,573	5,057
	Spain	1,871	2,438	4,925
	Denmark	1,811	2,305	4,648
	France	1,792	1,916	4,557
From Other Asian Countries/Area				
	Hong Kong	736	1,534	956
	Thailand	591	1,459	1,346
	Malaysia	136	459	129
	Indonesia	36	114	101
	Philippines	258	355	449
	Sri Lanka	3	38	154
	India	39	83	97

Source: OECD Foreign Trade Statistics (Series B)

表-25 O E C D の加工食品輸入例

1) Crustaceans & Molluscs & Aquatic Invertebrates; Chilled/Frozen (SITC 036)
(Unit: Million US\$)

		1988	1989	1990
OECD Total		7,940	10,535	11,067
Top Ten Countries /Area of Origin	Thailand	600	916	1,000
	USA	514	831	981
	N Korea	506	586	681
	China	479	562	650
	Indonesia	476	537	526
	India	360	404	484
	Greenland	315	401	437
	Taiwan	296	393	350
	Australia	263	357	337
	Morocco	248	345	313
From Major Asian Countries/Areas				
	Thailand	600	916	1,000
	Philippines	239	268	274
	Malaysia	75	83	89
	Indonesia	476	562	650
	Singapore	18	52	54
	Sri Lanka	18	17	17
	India	360	404	484
	China	479	831	981
	R Korea	506	393	350
	Taiwan	296	194	181
	Hong Kong	36	41	39

Source: OECD Foreign Trade Statistics (Series B)

2) Fish, Crustaceans & Molluscs; Prepared/Preserved, N.E.S. (SITC 037)
(Unit: Million US\$)

		1988	1989	1990
OECD Total		3,930	4,874	5,391
Top Ten Countries /Area of Origin	Thailand	437	790	862
	Taiwan	388	449	446
	Denmark	343	341	381
	R Korea	328	336	336
	USA	193	219	263
	Netherlands	179	217	251
	Germany	169	202	229
	Norway	164	201	217
	Canada	162	174	212
	USSR	120	136	126
From Major Asian Countries/Areas				
	Thailand	437	790	862
	Philippines	55	112	101
	Malaysia	57	85	79
	Indonesia	26	58	82
	Singapore	10	22	26
	Sri Lanka	2	2	2
	India	9	11	11
	China	71	100	115
	R Korea	328	336	336
	Taiwan	388	449	381
	Hong Kong	4	10	8

Source: OECD Foreign Trade Statistics (Series B)

3) Vegetables; Fresh, Chilled, Frozen/Simply Preserved (SITC 054)

(Unit: Million US\$)

	1988	1989	1990
OECD Total	10,993	11,391	13,877
Top Ten Countries of Origin			
Netherlands	2,168	2,169	2,665
Spain	1,338	1,259	1,575
France	940	917	1,255
USA	846	910	1,109
Thailand	832	821	945
Italy	707	739	825
Bel Lux	587	661	776
Mexico	533	629	728
China	423	406	398
Germany	234	238	289
From Major Asian Countries/Areas			
Thailand	832	739	728
Philippines	7	5	5
Malaysia	0	0	0
Indonesia	132	105	121
Singapore	0	1	1
Sri Lanka	1	3	4
India	5	7	8
China	423	406	398
R Korea	56	66	62
Taiwan	182	203	203
Hong Kong	7	9	8

Source: OECD Foreign Trade Statistics (Series B)

4) Vegetables, Roots & Tubers; Prepared/Preserved, N.E.S. (SITC 056)

(Unit: Million US\$)

		1988	1989	1990		
OECD Total		4,201	5,208	6,076		
Top Ten Countries /Area of Origin	Netherlands	709	Netherlands 797	Netherlands 1,084		
	Italy	521	Italy 571	Italy 676		
	China	395	China 499	Spain 511		
	France	347	Spain 481	China 475		
	USA	327	USA 359	France 456		
	Bel Lux	252	France 355	USA 435		
	Spain	238	Bel Lux 268	Bel Lux 340		
	Taiwan	205	Taiwan 231	Germany 266		
	Germany	195	Germany 224	Greece 227		
	Greece	177	Greece 187	Taiwan 197		
From Major Asian Countries/Areas						
	Thailand	52	77	92		
	Philippines	1	1	2		
	Malaysia	1	2	2		
	Indonesia	1	14	29		
	Singapore	1	1	2		
	Sri Lanka	1	4	4		
	India	11	20	17		
	China	395	499	475		
	R Korea	26	34	34		
	Taiwan	205	231	197		
	Hong Kong	16	39	45		

Source: OECD Foreign Trade Statistics (Series B)

5) Fruits & Nuts (Not Incl. Oil Nuts); Fresh/Dried (SITC 057)

(Unit: Million US\$)

		1988	1989	1990
OECD Total		16,606	16,468	20,196
Top Ten Countries of Origin	USA	2,224	USA 2,265	Spain 2,452
	Spain	1,984	Spain 1,957	USA 2,341
	Italy	1,475	Italy 1,415	Italy 1,851
	Chile	825	France 845	Chile 1,096
	France	758	Chile 797	France 1,049
	Turkey	640	Costa Rica 588	Ecuador 847
	New Zealand	553	Ecuador 566	Turkey 732
	Ecuador	545	Turkey 555	Costa Rica 720
	Costa Rica	531	New Zealand 550	South Africa 646
	Philippines	526	Philippines 507	New Zealand 635
From Major Asian Countries/Areas				
	Thailand	16	21	23
	Philippines	526	507	448
	Malaysia	17	15	17
	Indonesia	7	5	7
	Singapore	2	2	4
	Sri Lanka	21	24	31
	India	157	176	206
	China	141	137	141
	R Korea	10	10	9
	Taiwan	75	65	39
	Hong Kong	6	13	11

Source: OECD Foreign Trade Statistics (Series B)

6) Fruits; Prepared/Preserved (Excl. Fruits Juices) (SITC 058)

(Unit: Million US\$)

	1988	1989	1990
OECD Total	3,272	3,452	4,103
Top Ten Countries of Origin			
Italy	281	268	349
Thailand	229	249	289
Greece	227	226	269
Spain	215	221	258
Netherlands	185	190	245
Germany	179	181	237
Philippines	171	175	193
USA	152	165	159
China	138	148	150
South Africa	136	137	147
From Major Asian Countries/Areas			
Thailand	729	249	289
Philippines	171	175	159
Malaysia	19	20	26
Indonesia	15	25	26
Singapore	7	10	10
Sri Lanka	1	1	1
India	10	28	18
China	138	148	130
R Korea	133	113	128
Taiwan	70	87	68
Hong Kong	11	15	16

Source: OECD Foreign Trade Statistics (Series B)

表-26 日本の主要国別加工食品輸入 (1/6)

1) Crustaceans & Molluscs & Aquatic Invertebrates; Chilled/Frozen (SITC 036)
(Unit: Million US\$)

		1988	1989	1990
World Total		7,940	4,651	4,849
Top Ten Countries/Area of Origin	Thailand	600	575	611
	USA	514	467	505
	R Korea	506	456	498
	China	479	366	482
	Indonesia	476	225	317
	India	360	225	277
	Greenland	315	216	210
	Taiwan	296	189	193
	Australia	263	171	184
	Morocco	248	169	157
From Major Asian Countries/Areas				
	Thailand	448	575	611
	Philippines	234	189	210
	Malaysia	62	47	43
	Indonesia	436	456	505
	Singapore	1	1	1
	Sri Lanka	17	13	13
	India	267	216	277
	China	424	467	498
	R Korea	488	366	317
	Taiwan	265	144	147
	Hong Kong	27	22	20

Source: OECD Foreign Trade Statistics (Series B)

表-26 日本の主要国別加工食品輸入 (2/6)

2) Fish, Crustaceans & Molluscs; Prepared/Preserved, N.E.S. (SITC 037)

(Unit: 1,000 US\$)

	1988	1989	1990
World Total	961,550	951,028	915,955
Top Ten Countries/Area of Origin			
Taiwan	371,406	Taiwan 379,804	Taiwan 339,894
R Korea	246,872	R Korea 193,654	R Korea 192,230
Thailand	72,163	Thailand 86,476	China 100,069
China	60,416	China 78,663	Thailand 80,574
USSR	54,012	Australia 46,365	USSR 45,419
Australia	35,760	USSR 44,134	Australia 36,099
Chile	22,140	Chile 24,818	Indonesia 13,624
USA	16,819	DPR Korea 12,700	Canada 12,992
Canada	12,558	USA 12,552	Chile 12,768
DPR Korea	8,722	Canada 8,648	USA 11,945
From Major Asian Countries/Areas			
Thailand	72,163	86,476	80,574
Philippines	7,454	6,530	11,673
Malaysia	1,188	1,610	3,013
Indonesia	3,287	3,914	13,624
Singapore	3,413	4,752	4,103
Sri Lanka	-	15	18
India	203	236	358
China	60,416	78,663	100,069
R Korea	246,872	193,654	192,230
Taiwan	371,406	379,804	339,894
Hong Kong	640	2,004	1,254

Source: OECD Foreign Trade Statistics (Series B)

表-26 日本の主要国別加工食品輸入 (3/6)

3) Vegetables; Fresh, Chilled, Frozen/Simply Preserved (SITC 054)

(Unit: 1,000 US\$)

		1988	1989	1990
World Total		834,545	896,733	909,392
Top Ten Countries/Area of Origin	China	199,743	China 220,247	China 187,992
	Taiwan	158,271	Taiwan 173,369	Taiwan 179,766
	USA	141,934	USA 136,853	USA 141,483
	New Zealand	70,115	R Korea 65,342	New Zealand 78,034
	R Korea	54,614	New Zealand 58,990	Thailand 66,910
	Thailand	44,959	Thailand 58,176	R Korea 60,560
	Mexico	36,158	Mexico 40,432	DPR Korea 41,825
	Germany	27,717	DPR Korea 27,928	Mexico 33,635
	DPR Korea	18,104	Germany 26,472	Germany 26,224
	Canada	16,264	Czecho 17,718	Australia 16,217
From Major Asian Countries/Areas				
	Thailand	44,959	58,176	66,910
	Philippines	1,009	2,310	3,015
	Malaysia	6	47	55
	Indonesia	167	306	542
	Singapore	37	31	5
	Sri Lanka	23	99	270
	India	860	752	949
	China	199,743	220,247	187,992
	R Korea	54,614	65,342	60,560
	Taiwan	158,271	173,369	179,766
	Hong Kong	1,4848	1,420	814

Source: OECD Foreign Trade Statistics (Series B)

表-26 日本の主要国別加工食品輸入 (4/6)

4) Vegetables, Roots & Tubers; Prepared/Preserved, N.E.S. (SITC 056)

(Unit: 1,000 US\$)

		1988	1989	1990		
World Total		649,450	654,896	646,680		
Top Ten Countries/Area of Origin	China	210,278	USA	197,296	USA	209,632
	USA	183,124	China	184,448	China	165,002
	Taiwan	133,013	Taiwan	125,825	Taiwan	113,292
	Canada	18,097	Canada	21,497	Turkey	31,938
	R Korea	17,270	R Korea	20,427	R Korea	18,695
	Turkey	17,231	Turkey	19,400	Thailand	17,043
	Thailand	15,012	Thailand	13,014	Canada	15,556
	Italy	11,769	Italy	11,224	Italy	14,408
	Portugal	7,713	Chile	10,426	Chile	10,088
	Chile	5,613	Germany	9,668	Portugal	6,959
From Major Asian Countries/Areas						
	Thailand	15,012	13,014	17,043		
	Philippines	100	191	1,061		
	Malaysia	33	142	34		
	Indonesia	105	61	178		
	Singapore	341	337	345		
	Sri Lanka	-	-	2		
	India	646	1,236	810		
	China	210,278	184,448	165,002		
	R Korea	17,270	20,427	18,695		
	Taiwan	133,013	125,825	113,292		
	Hong Kong	2,709	1,208	1,746		

Source: OECD Foreign Trade Statistics (Series B)

表-26 日本の主要国別加工食品輸入 (5/6)

5) Fruits & Nuts (Not Incl. Oil Nuts); Fresh/Dried (SITC 057)

(Unit: Million US\$)

		1988	1989	1990
World Total		1,550	1,603	1,477
Top Ten Countries/Area of Origin	USA	709	769	672
	Philippines	419	420	379
	New Zealand	118	112	118
	China	94	83	93
	Taiwan	70	60	72
	Ecuador	36	51	34
	Iran	31	26	21
	India	22	23	20
	Mexico	16	20	20
	Australia	7	8	12
From Major Asian Countries/Areas				
	Thailand	1	1	1
	Philippines	419	420	379
	Malaysia	0	-	1
	Indonesia	1	1	2
	Singapore	0	0	0
	Sri Lanka	0	0	0
	India	22	20	20
	China	94	83	93
	R Korea	6	6	6
	Taiwan	70	60	34
	Hong Kong	0	0	0

Source: OECD Foreign Trade Statistics (Series B)

表-26 日本の主要国別加工食品輸入 (6/6)

6) Fruits; Prepared/Preserved (Excl. Fruits Juices) (SITC 058)

(Unit: 1,000 US\$)

	1988	1989	1990
World Total	453,627	490,918	482,775
Top Ten Countries/Area of Origin			
R Korea	115,977	China 109,449	R Korea 118,613
China	90,610	R Korea 101,271	China 87,613
USA	61,072	Taiwan 75,980	USA 68,093
Taiwan	55,357	USA 63,774	Taiwan 56,763
South Africa	21,585	Thailand 20,367	Thailand 30,523
Thailand	18,110	South Africa 19,210	South Africa 18,627
Philippines	14,901	Philippines 14,430	Philippines 14,626
Australia	11,660	Greece 14,091	France 12,216
Greece	9,094	Australia 12,206	Australia 11,830
Italy	8,249	France 8,930	Malaysia 11,716
From Major Asian Countries/Areas			
Thailand	18,110	20,367	30,523
Philippines	14,901	14,430	14,626
Malaysia	3,662	4,520	11,716
Indonesia	230	890	1,256
Singapore	701	369	257
Sri Lanka	22	28	79
India	38	160	104
China	90,610	109,449	87,613
R Korea	115,977	101,271	113,613
Taiwan	55,357	75,980	56,763
Hong Kong	4,349	5,381	3,331

Source: OECD Foreign Trade Statistics (Series B)

表-27 日本の加工食品輸入例 (1/2)

(1) Tea

	Value (1,000 US\$)			1989	Quantity (Ton)	
	1989	1990	1991		1990	1991
Total	57,625	70,077	61,643	13,516	14,102	13,345
Retail packing:	17,215	21,937	22,160	1,107	1,030	1,034
UK	4,568	7,652	8,909	238	372	385
France	3,370	3,333	4,725	113	99	132
Sri Lanka	3,429	5,049	4,274	220	237	191
Others:	40,410	48,140	39,483	12,409	13,072	12,311
Sri Lanka	13,898	16,008	14,055	5,036	5,195	5,227
India	12,449	14,959	9,292	2,977	3,058	2,070
UK	5,355	7,015	6,045	824	886	742

(2) Canned Pineapples

	Value (1,000 US\$)			1989	Quantity (Ton)	
	1989	1990	1991		1990	1991
Total:						
Canned Fruits	124,922	134,969	174,739	117,093	131,517	159,681
Canned Pineapples	25,851	47,718	64,732	24,941	53,283	66,527
Thailand	8,934	22,344	28,694	9,680	26,612	30,984
Philippines	9,189	10,501	15,476	7,853	10,687	14,566
Malaysia	4,229	11,257	14,415	4,232	12,472	15,038
Others	3,499	3,616	6,147	3,176	3,512	5,938

表-27 日本の加工食品輸入例 (2/2)

(3) Edible Nuts

	Value (1,000 US\$)			Quantity (Ton)		
	1989	1990	1991	1989	1990	1991
Total:						
Edible Nuts	233,471	231,972	259,564	72,163	68,347	74,966
Chestnuts	63,506	69,659	69,698	30,226	29,495	28,013
China	56,774	63,666	63,271	28,255	28,271	26,825
Korea	5,610	5,493	6,002	1,400	1,065	1,049
Armonds	83,331	79,682	75,219	23,119	20,519	22,934
USA	83,301	79,517	75,090	23,112	20,483	22,904
Cashewnuts	20,910	21,811	32,492	3,794	4,298	5,530
India	20,251	20,240	30,375	3,660	3,980	5,151
Pistachio	33,088	26,415	40,649	6,487	5,391	9,489
Iran	26,063	21,019	31,501	5,235	4,478	7,709

(4) Canned Vegetables

	Value (1,000 US\$)			Quantity (Ton)		
	1989	1990	1991	1989	1990	1991
Total: Canned						
Vegetables	187,099	164,077	205,574	141,477	129,139	151,903
Canned						
Asparagus	9,163	12,753	12,209	3,696	5,394	4,735
China	6,476	11,910	11,354	2,933	5,110	4,455
Canned						
Bamboo Shoot	70,867	73,446	110,941	65,902	68,936	86,569
China	49,341	46,014	76,618	44,177	42,355	59,986
Taiwan	15,491	17,621	14,433	13,443	14,709	9,473
Thailand	9,666	19,472	5,982	8,221	11,744	16,823
Canned French						
Mashroom	32,090	9,843	13,814	17,448	5,564	9,166
China	27,714	7,797	12,419	15,600	4,690	8,484
Canned Other						
Mashroom	11,333	9,819	12,912	4,911	4,728	6,059
China	5,401	4,651	6,494	2,760	2,803	3,533
Canned Sweet						
Corn	50,534	47,509	43,839	40,953	36,905	36,287
USA	48,235	45,108	41,311	39,396	35,915	34,903

Source: Ministry of Finance

表-28 スリランカのココナッツ繊維輸出

(Unit: 1,000 Rs)

(1) Bristle fibre twisted

		1988	1989	1990	1991
Total		84,381	74,902	8,215	1,912
Top five destinations	Germany	14,068	Germany 18,774	Germany 2,477	Germany 1,051
	U Kingdom	13,431	U Kingdom 8,600	Japan 1,959	Japan 223
	Yugoslavia	11,371	Yugoslavia 7,830	USSR 806	Belgium 170
	USSR	11,199	Japan 7,160	U Kingdom 714	Italy 158
	Japan	9,538	USA 5,688	USA 538	Morocco 116

Remarks: 1990, 1991 HS. No. 53051101
1988, 1989 CCCN No. 540483

(2) Bristle fibre not twisted

		1988	1989	1990	1991
Total		150,315	222,903	116,818	66,064
Top five destinations	Japan	38,698	Japan 46,905	Germany 25,941	Japan 17,422
	R Korea	18,559	Germany 32,792	Japan 23,839	Germany 12,587
	Germany	16,117	France 23,903	France 14,631	U Kingdom 7,039
	France	15,202	R Korea 18,318	U Kingdom 6,375	France 5,524
	U Kingdom	12,807	U Kingdom 17,691	Belgium 6,357	R Korea 3,444

Remarks: 1990, 1991 HS. No. 53051102
1988, 1989 CCCN No. 570482

(3) Bristle fibre, Other

		bristle fibre bleached, dyed		bristle fibre bleached	
		1988	1989	1990	1991
Total		19,150	11,553	194,826	22,114
Top five destinations	Japan	5,720	Japan 4,457	U Kingdom 42,918	Japan 6,009
	Germany	2,750	U Kingdom 1,756	USA 31,374	France 2,745
	South Africa	2,291	Malaysia 689	Germany 22,408	Thailand 1,717
	France	1,156	South Africa 579	Yugoslavia 19,280	U Kingdom 1,597
	R Korea	1,038	Canada 552	Japan 11,438	Germany 1,291

bristle fibre dyed

		1990	1991
		4,515	8,846
U Kingdom	1,145	South Africa 1,955	
Japan	1,038	U Kingdom 1,554	
Thailand	590	Thailand 1,057	
France	337	Japan 701	
South Africa	336	Australia 626	

Remarks: 1990, 1991 HS. No. 53051103 for bristle fibre bleached
HS. No. 53051104 for bristle fibre dyed
1988, 1989 CCCN No. 570481

Products covered by CCCN No. and corresponding HS. No. are almost same, but do not perfectly conform.

Source: External Trade Statistics Sri Lanka

表-29 スリランカのブラシ等輸出

(Unit: 1,000 Rs)

	1988	1989	1990	1991
Total	249,895	295,143	235,039	282,925
Top five destinations				
Japan	107,824	137,803	119,627	142,929
U Kingdom	57,727	60,886	52,013	51,488
USA	40,144	35,580	13,958	14,683
Belgium	9,854	13,673	10,887	14,973
France	9,239	6,976	6,799	11,315

Remarks: HS. No. 960310

CCCN No. 9601

There is difference among items covered under these two classifications.

Source: External Trade Statistics Sri Lanka

表-30 日本のココナッツ繊維輸入

(Unit: ¥1,000)

Coconut fibre, raw
(HS 5305, 11-000)

		1988	1989	1990	1991
Total		261,607	309,413	214,078	178,600
Major	Sri Lanka	257,033	300,797	211,631	173,672
Countries/	Thailand	2,620	6,486	1,460	1,574
Area of	Singapore	1,091	2,130	987	1,071
Origin	Philippines	863			484

Coconut fibre, not raw, tow and waste of these fibres
(HS 5305, 19-000)

		1988	1989	1990	1991
Total		134,022	208,068	154,318	138,651
Major	Sri Lanka	114,559	170,864	118,133	93,431
Countries/	Philippines	12,737	25,006	20,976	37,498
Area of	Thailand	6,511	12,198	6,918	5,538
Origin	India	215			1,580
				Singapore	6,481
				Taiwan	762
				Singapore	559

Source: Japan Exports and Imports

表-31 日本のブラシ等輸入

(Unit: ¥1,000)

Brooms and brushes, consisting of twigs or other vegetable materials bound together (HS 960310000)

		1988	1989	1990	1991
Total		508,580	648,020	877,500	949,465
Major Countries/	China	327,753	477,895	503,990	534,718
	Thailand	80,857	57,957	202,066	217,564
Area of Origin	Taiwan	63,865	57,804	77,310	101,447
	Sri Lanka	15,653	40,864	68,912	57,198
	Indonesia	13,552	5,228	16,494	24,507

Brooms, brushes, mops and squeegees, n.e.s.

		1988	1989	1990	1991
Total		2,152,947	2,437,234	2,388,150	2,678,871
Major Countries/	Taiwan	1,023,518	918,356	656,230	830,422
	Sri Lanka	402,907	512,379	518,788	516,898
Area of Origin	Thailand	181,641	291,573	404,114	452,502
	USA	124,391	138,717	160,720	215,496
	Germany	107,528	149,911	182,124	166,572

Source: Japan Exports and Imports

表-32 輸出奨励措置の利用状況の評価 (1/2)

	Garments and apparel (100 companies, of which 91 exporting)		Rubber-based products (50 companies, of which 22 exporting)		Gems and jewellery (59 companies, of which 30 exporting)		Total	
	Utilisation	Evaluation as useful	Utilisation	Evaluation as useful	Utilisation	Evaluation as useful	Utilisation	Evaluation as useful
1) Import Duty Concessions								
(1) Import Duty Rebates								
(Duty Rebate Scheme)	74	68	12	11	7	18	93	97
(2) Manufacture in Bond								
(Manufacture in Bond Scheme)	77	69	2	7	8	14	87	90
(3) Duty Concessions on Machinery Imports								
	78	71	11	10	7	19	96	100
(4) GCEC Duty Concessions (special incentives to attract foreign investors)								
	9	23	2	6	1	9	12	38
2) Tax Incentives								
(1) Income Tax Concessions								
	79	71	10	10	30	28	119	109
(2) Business Turnover Tax (BTT) Concessions								
	66	65	9	9	29	27	104	101
(3) Investment Relief (Tax Relief for Investments)								
	44	48	6	5	5	13	55	66
(4) Exemptions of Dividends in the Hand of Shareholders								
	35	47	5	5	7	10	47	62
3) Financial Assistance Schemes								
(1) Short-term Pre-shipment (Packing) Credit Scheme								
	63	61	11	9	7	14	81	84
(2) Medium and Long Term Credit Scheme								
	43	50	14	9	11	16	68	75
(3) Concessionary Financing Schemes Operated by the EDB								
1. Financial Assistance to Manufacturing and Processing Exporters to Expand Exports in the Short Term								
	9	28	4	3	2	8	15	39
2. Financial Assistance to Small Scale Export Oriented Manufactures and Processors								
	6	25	3	5	2	7	11	37
3. Equity Participation								
	3	20	3	5	0	5	6	30
4. Incentive Scheme for Pioneering Export Projects								
	6	28	5	4	0	5	11	37
4) Export Credit Insurance and Guarantees								
(1) Pre-shipment Credit Guarantees								
	35	40	4	6	7	10	46	56
(2) Post-shipment Credit Guarantees								
	9	24	1	4	7	12	17	40
(3) Export Performance Guarantees								
	11	28	3	2	1	9	15	39
(4) Export Payment Insurance								
	7	21	2	1	1	7	10	29
5) Export Development Investment Support Scheme (EDISS)								
	35	45	9	7	14	18	58	70
6) Market Development Support by the EDB (subsidizing the cost of a range of development/promotion activities such as foreign sales missions, participation in foreign trade fairs, and market surveys)								
	13	42	6	7	19	18	38	67

表-32 輸出奨励措置の利用状況の評価 (2/2)

7) Product Development Support by the EDB	11	29	4	5	11	15	26	49
8) Export Production Village (EPV) Scheme	0	16	1	3	1	5	2	24
9) Information Service on Foreign Market by the EDB	19	37	6	5	18	18	43	60

Remark (1) Medium and Long Term Credit Scheme was phased out at the beginning of 1992.
 (2) EDISS was been phased out on December 31, 1991.

表-33 在日日本企業誘致機関数

As at the end of August 1992

North America	USA	44
	Canada	4
Europe	Germany	15
	France	13
	UK	12
	Spain	7
	Others	13
Oceania	Australia	7
Asia	China	4
	Rep. of Korea	2
	Hong Kong	1
	Thailand	1
	Singapore	1
	Malaysia	1
	India	1
Others		3
Total		130

Remark: Foreign investment promotion offices include representative offices in Japan of overseas investment promotion organisations, governmental organisation and chambers of commerce who are doing promotional activities for the invitation of Japanese companies. Embassies are not included.

Source: JETRO

表-34 B O I の主要国別操業投資プロジェクト

(As at 31st August 1992)

COUNTRY/AREA	NO. OF PROJECT	INVESTMENT (1,000 Rs)		
		FOREIGN	LOCAL	TOTAL
Germany	6	381,435	0	381,435
Germany-Sri Lanka	3	295,017	2,491	297,508
Hong Kong	12	239,288	17,782	257,070
Hong Kong-Japan	1	5,960	1,600	7,560
Hong Kong-Korea-Sri Lanka	1	1,500	19,500	21,000
Hong Kong-Norway-Sri Lanka	1	36,108	0	36,108
Hong Kong-Sri Lanka	8	814,355	1,007,850	1,822,205
Hong Kong-UK-Sri Lanka	2	16,568	31,377	47,945
Hong Kong-USA-Sri Lanka	1	*	*	*
India-Sri Lanka	3	431,037	6,015	437,052
Japan	9	368,342	0	368,342
Japan-Singapore-Sri Lanka	1	54,831	1,200	56,031
Japan-Sri Lanka	6	85,541	16,744	102,285
Japan-Taiwan	1	24,141	0	24,141
Korea	24	1,810,295	24,387	1,834,682
Korea-Hong Kong	1	13,843	7	12,850
Korea-Sri Lanka	7	245,392	176,477	421,869
Netherlands	5	17,310	0	17,310
Netherlands-Germany-Sri Lanka	2	98,408	1,875	100,283
Netherlands-India- C. Island-Sri Lanka	1	23,758	1,118	24,876
Netherlands-Sri Lanka	2	24,157	33,033	57,190
Norway	1	53,186	0	53,186
Norway-Sri Lanka	1	250	250	500
Singapore	3	1,297,966	0	1,297,966
Singapore-Hong Kong	1	*	*	*
Sri Lanka	13	2,098,387	8,563,718	10,662,105
Switzerland	3	131,265	0	131,265
Switzerland-Hong Kong-Sri Lanka	1	145,171	214,829	360,000
Switzerland-Italy-Sri Lanka	1	37,254	166	37,420
Switzerland-Sri Lanka	3	29,456	31,175	60,631
Taiwan	3	88,732	0	88,732
Taiwan-Hong Kong	1	7,500	2,500	10,000
Taiwan-Sri Lanka	1	17,766	0	17,766
UK	2	19,379	5,000	24,379
UK-Germany	1	4,117	0	4,117
UK-Hong Kong- Germany-Sri Lanka	1	189	9,811	10,000
UK-Norway-Sri Lanka	1	11,323	2,728	14,051
UK-Sri Lanka	6	129,561	92,060	221,621
USA	1	*	*	*
USA-Germany	1	10,641	3,000	13,641
USA-Hong Kong	1	76,024	0	76,024
USA-India	1	4,100	8,788	12,888
USA-Sri Lanka	3	92,173	7,000	99,173
USSR-Sri Lanka	1	3,854	0	3,854
TOTAL	179	12,009,640	10,463,073	22,472,713

Remark: * Not Available

Source: Board of Investment of Sri Lanka

表-35 B O I の業種別操業投資プロジェクト

(As at 31st August 1992)

PRODUCT CATEGORY	NO. OF PROJECT	INVESTMENT (1,000 Rs)		
		FOREIGN	LOCAL	TOTAL
1. Food Products	2	13,820	0	13,820
2. Beverages & Tobacco	2	23,393	0	23,393
3. Rubber Products	9	2,817,627	10,523	2,828,150
4. Wood Products (Including Furniture)	1	3,000	0	3,000
5. Textiles	9	1,570,863	4,200	1,575,063
6. Non-Metallic Mineral Products	10	234,822	258,940	523,762
7. Coir Products	2	5,500	5,100	10,600
8. Jewellery and Lapidary	14	277,587	262,720	540,307
9. Electronics & Electrical Goods	12	488,842	16,954	505,796
10. Fabricated Metal Products	9	1,349,540	35,411	1,384,951
11. Transport Equipment/ Other Machinery	2	35,710	1,724	37,434
12. Wearing Apparel	54	1,478,144	293,811	1,771,955
13. Footwear	4	154,020	90,534	244,554
14. Leather Products/ Leather Garments	6	67,280	0	67,280
15. PVC Products	9	193,269	16,632	209,901
16. Horticulture	6	66,089	550	66,639
17. Services	6	2,642,673	9,339,394	11,982,067
18. Fishing Gear & Accessories	3	65,081	1,450	66,531
19. Cosmetics & Artist's Brushes	2	64,898	3,856	68,754
20. Printing	2	78,108	46,000	124,108
21. Other	15	349,374	75,274	424,648
TOTAL	179	12,009,640	10,463,073	22,472,713

Source: Board of Investment of Sri Lanka

表-36 BOIのアジアNIEs及び日本との投資契約プロジェクト数

	All Industries	(As at 30th June 1992)		Rubber- based Products
		Garments & Apparel	Gems & Jewellery	
Rep. of Korea	49	10	1	7
Hong Kong	40	11	1	0
Japan	28	3	2	1
Singapore	9	0	0	0
Taiwan	8	2	0	0
(Sub-total)	(134)	(26)	(4)	(8)
Others	123	34	10	5
Total	257	60	14	13

Remark: Others include investment projects of other foreign companies (100% foreign and JVs) and local companies (100% local).

Source: BOI

表-37 日本の海外直接投資届出実績

(Unit: Millions of US\$,%)

Fiscal Year	1989/90		1990/91		1991/92		Cumulative Total (1951/52 - 1991/92)		
Country / Area	No. of Cases	Value	No. of Cases	Value	No. of Cases	Value	No. of Cases	Value	Share
Indonesia	140	631	155	1,105	148	1,193	2,021	12,733	3.6
Hong Kong	335	1,898	244	1,785	178	925	3,921	10,775	3.1
Singapore	181	1,902	139	840	103	613	2,662	7,168	2.0
Thailand	403	1,276	377	1,154	258	807	2,723	5,229	1.5
Rep. of Korea	81	606	54	284	48	260	1,895	4,398	1.2
Malaysia	159	673	169	725	136	880	1,645	4,111	1.2
China	126	438	165	349	246	579	1,105	3,402	1.0
Taiwan	165	494	102	446	87	405	2,487	3,135	0.9
Philippine	87	202	58	258	42	203	892	1,783	0.5
India	9	18	7	30	9	14	176	210	0.1
Pakistan	5	83	3	9	2	14	60	124	0.0
Brunei	-	0	-	-	1	0	32	109	0.0
Sri Lanka	5	1	9	4	7	4	126	102	0.0
Others	11	16	17	64	12	39	166	175	0.0
Asia Total	1,707	8,238	1,499	7,054	1,277	5,936	19,911	53,455	15.2
USA	2,668	32,540	2,269	26,128	1,607	18,026	24,551	148,554	42.2
North America Total	2,848	33,902	2,426	27,192	1,714	18,823	25,939	155,008	44.0
Europe Total	916	14,808	956	14,294	803	9,371	8,228	68,636	19.5
Middle and Near East Total	5	66	1	27	10	90	350	3,522	1.0
Africa Total	88	671	70	551	76	748	1,534	6,574	1.9
Central and South America Total	421	5,238	339	3,628	290	3,337	7,487	43,821	12.4
Oceania Total	604	4,618	572	4,166	394	3,278	4,351	21,376	6.1
Grand Total	6,589	67,540	5,863	56,911	4,564	41,581	67,800	352,392	100.0

Remarks: 1. Projects notified basis.

2. Respective countries and areas in Asia are those whose values in cumulative total are exceeding 100 million US dollars.

Source: Ministry of Finance, Japan

表-38 日本のアジアにおける製造業子会社の販売先

(Unit: %)

	FY 1983/84	FY 1991/92
Sales to local markets	66.9	59.6
Export sales	33.1	40.4
to Japan	10.8	11.8
to North America	8.2	7.6
to Asia	8.2	12.6
to Europe	3.1	6.1
Total sales	100.0	100.0

Remarks: 1. A total of 1,755 Japanese manufacturing affiliates was covered for FY 1991/92.
 2. The export value to Japan by Japanese manufacturing affiliates was estimated around 6 billion US dollars, representing some 18% of the total manufactured imports from Asia for FY 1991/92.

Source: Ministry of International Trade and Industry, Japan

表-39 タイへの海外投資

Top 10 Countries / Area (Unit: Millions of Baht)

Year Country/Area	1990		1991	
	No. of Cases	Value	No. of Cases	Value
Japan	180	69,230.7	142	44,908.3
USA	72	27,913.1	51	28,849.1
UK	36	9,888.3	22	22,647.1
Singapore	34	15,115.2	32	15,902.1
Taiwan	144	19,567.2	69	14,586.6
Hong Kong	66	27,411.9	38	8,677.0
Netherland	10	3,943.1	11	6,529.0
Malaysia	13	2,566.5	11	3,937.7
Italy	10	626.4	3	3,715.0
France	13	4,942.9	14	3,179.2
Total	617	361,470.0	390	127,279.5

Remarks: 1. Applications approved basis
 2. Projects from more than two countries are doubly counted

Source: Board of Investment, Thailand (BOT)

表-40 マレーシアへの海外投資

(Unit: 1,000 M\$)

Year Country/Area	1990		1991	
	No. of Cases	Value	No. of Cases	Value
Taiwan	270	6,339,128	182	3,548,374
Japan	134	4,212,582	120	3,357,666
USA	29	567,306	33	1,724,302
Rep. of Korea	25	650,436	41	1,468,893
Indonesia	12	1,083,267	6	1,234,270
Singapore	147	895,315	108	1,024,850
Hong Kong	43	374,966	50	600,629
UK	13	867,169	14	534,368
Australia	17	54,299	19	410,516
China	3	9,710	4	399,535
Denmark	5	22,756	5	179,080
Others	137	3,506,136	117	2,997,273
Total	*	17,629,136	*	15,956,257

Remarks: 1. Only manufacturing projects granted approval

2. * No. of cases not totaled to avoid double counting

Source: Malaysian Industrial Development Authority (MIDA)

表-41 インドネシアへの海外投資

(Unit: Millions of US\$)

Year	1990		1991		1967-1991 Cumulative Total	
Country/Area	No. of cases	Value	No. of Cases	Value	No. of Cases	Value
Japan	76	2,241	82	929	472	11,405
Hong Kong	36	993	26	278	203	4,213
Taiwan	94	618	57	1,056	227	3,375
USA	16	154	8	276	133	2,496
Rep. of Korea	86	723	54	301	253	2,229
Netherlands	10	567	9	184	89	2,131
Germany	4	13	4	60	51	1,822
Singapore	34	264	45	346	151	1,579
UK	10	58	15	536	104	1,415
Australia	8	187	8	48	116	962
Int'l JVs	22	2,296	33	4,141	144	13,452
Total	432	8,750	376	8,778	2,171	48,351

Remarks: 1. Projects approved basis.

2. Excluding petroleum and finance.

3. Expansion is excluded in No. of cases, but included in value.

Source: Investment Coordinating Board, Indonesia (BKPM)

表-42 スリランカ企業の外国企業への期待

	[Garments and apparel]	[Gems and jewellery]	[Rubber-based products]
Joint ventures:			
Interested	58	28	40
Not interested	27	28	8
Not known	15	3	2
Technical tieups:			
Interested	47	28	36
Not interested	22	5	7
Not known	31	26	7
Desirable Partners for Joint ventures:			
Japan	39	24	23
Asian NIEs	16	8	14
ASEAN	7	3	5
U.S.	29	15	7
EC	20	11	11
India	1	1	8
Others	3	4	4
Desirable Partners for Technical tieups:			
Japan	35	23	22
Asian NIEs	18	5	12
ASEAN	2	1	4
U.S.	19	14	8
EC	18	12	7
India	2	2	5
Others	0	2	2
Matters Expecting Foreign Companies:			
Capital	31	16	28
Technology	35	15	29
Marketing	39	24	22
Quality improvement	20	8	9
Product development	19	8	14
No. of responding companies	52	29	40
No. of companies responding			
	100	59	50

Remark: Multiple Responses
Source: Questionnaire survey

表-43 日本企業のスリランカ投資環境の評価

	No. of Response	%
1. Merits when considering Sri Lanka as investment site:		
Labour costs	85	47
Securing of base for export production	35	20
Procurement of raw materials	17	9
Labour force	17	9
Securing of domestic market	12	7
Others	19	11
No response	54	30
2. Problems when considering Sri Lanka as investment site:		
Shortage of electric power, telecommunications, roads, and other infrastructure	78	44
Undeveloped state of related industries	77	43
Political and social situation	65	36
Shortage of engineers and skilled workers	58	32
Difficulties in obtaining good quality raw materials domestically and high costs of importing raw materials	52	29
Shortage of development of related facilities and systems, such as public testing and research institutes, export inspection offices, standards, etc.	24	13
Others	23	13
No response	33	18
3. Knowledge of investment incentives:		
Did not know about them	146	82
Knew about them	25	15
No response	6	3
4. Reasons for lack of interest in investment in Sri Lanka		
Insufficient information on investment environment in Sri Lanka	63	35
Political and social situation in Sri Lanka	53	30
Not considering overseas investment	22	12
Others	45	25
No response	28	16
Total	179	100

Source: Questionnaire survey

表-44 進出日本企業のスリランカへの進出動機と評価

A. Motivation for Investment:		
1. Securing labour		8
2. Supply of products to third countries		6
3. Expansion of sales channels in local market		5
4. Requests of Japanese-affiliated customers		3
5. Dealing with yen appreciation		2
6. Securing raw materials and parts		0
B. Reasons for Selection of Sri Lanka:		
1. Labour force (quality, education, religion, training)/labour costs		11
2. Export processing zones		7
3. Foreign investment incentives		6
4. Import duties on parts and materials and import policies		4
5. Previous business relations with Sri Lanka		4
6. Export promotion measures		1
7. Geographical conditions of Sri Lanka		0
C. Problems in Management:		
1. Political instability		8
2. Infrastructure		7
3. Quality control		5
4. Labour problems (difficulties in employment, job hopping, union problems, etc.)		4
5. Competition with imports		4
6. Demands from local investors for high dividends		4
D. Evaluation of Workers and Middle Management:		
Workers -		
	Satisfied	7
	Fair	8
	Dissatisfied	0
Middle management -		
	Satisfied	3
	Fair	7
	Dissatisfied	5
Number of companies responding		16

Remark: Multiple responses for the item A to C.

Source: Questionnaire survey to Japanese Manufacturing Companies in Sri Lanka

表-45 投資インセンティブ・個別制度の適用と評価 (1/2)

Name of system		Used/Not used		Evaluation in case of use	
1.	Tax holiday (maximum 15 years)	Used	12	Satisfied	3
		Not used	4	Fair	9
				Dissatisfied	0
2.	Concessionary rate of corporate income tax (2 to 5% concessionary rate after tax holiday)	Used	3	Satisfied	1
		Not used	6	Fair	2
				Dissatisfied	0
3.	Exemption from dividend tax for foreign shareholders (nonresidents) (no time limit)	Used	8	Satisfied	2
		Not used	6	Fair	5
				Dissatisfied	
4.	Exemption from dividend tax for resident shareholders (period of tax holiday plus one year)	Used	3	Satisfied	1
		Not used	9	Fair	1
				Dissatisfied	0
5.	Exemption from income tax on royalties paid to non-residents (full exemption during period of tax holiday)	Used	1	Satisfied	0
		Not used	8	Fair	1
				Dissatisfied	0
6.	Exemption from income tax on emoluments paid to foreign employees (during period of tax holiday)	Used	9	Satisfied	5
		Not used	6	Fair	3
				Dissatisfied	1
7.	Duty-free imports of plant, equipment, raw materials, etc. (no time limit)	Used	11	Satisfied	6
		Not used	5	Fair	4
				Dissatisfied	0
8.	Exemption from export tax for export of final products (no time limit)	Used	11	Satisfied	6
		Not used	3	Fair	4
				Dissatisfied	0
9.	Exemption from Import and Export Control Act (no time limit)	Used	5	Satisfied	3
		Not used	4	Fair	2
				Dissatisfied	0
10.	Exemption from Exchange Control Act and authorisation to open a Foreign Currency Banking Unit (FCBU) Account (no time limit)	Used	7	Satisfied	5
		Not used	7	Fair	2
				Dissatisfied	0

表-45 投資インセンティブ・個別制度の適用と評価 (2/2)

11.	Exemption from payment of tax on transfer of shares to foreigners (no time limit)	Used	3	Satisfied	1
		Not used	7	Fair	1
				Dissatisfied	0
12.	Exemption from income tax on capital gains arising from transfer of shares (no time limit)	Used	2	Satisfied	1
		Not used	6	Fair	0
				Dissatisfied	0
Number of companies responding			16		

Source: Questionnaire Survey

表-46 SLSIで要望される試験・検査・計量機器リスト (1/4)

A MATERIAL TESTING LABORATORY

- Corrosion testing apparatus (Salt spraty tester)
- NDT Equipment
- Paper/Packaging material test equipment
- Paint testing equipment
- Plastic/Rubber testing equipment
- Metallographic equipment
- Measuring microscope
- Set of equipment required for viscosity measurement
- Coating thickness measuring equipment
- Reference hardness blocks
- Specific gravity measuring equipment
- Barometer
- Distill Water plant
- Air-conditioned vehicle for mobile NDT purposes

B ELECTRICAL AND ELECTRONIC LABORATORY

- Continuously variable AC power supply
- Equipment to test 13A plugs and socket outlets (including gauges)
- Tracking test apparatus
- Glow wire test apparatus
- Climatic chamber
- Radio frequency interference measuring equipment
- Spray test apparatus
- Splash test apparatus
- Vertical rain test apparatus
- Needle flame test apparatus
- Hot mandrel test apparatus
- DC power supply constant voltage/constant current 0-20 V, 0-200 A
- Inductive load for switch testing
- Resistive load
- 2 nos. of chart recorders
- Integrating photometer and standard lamps for testing fluorescent lamps

C FOOD AND CHEMICALS LABORATORY

- Atomic absorption spectrophotometer with the background corrector and graphite furnance
- IR spectrophotometer
- Plasma spectrophotometer
- Total reflection X-ray fluorescence spectrophotometer
- Carbon/Sulphur Analyzer
- Polarograph
- Microwave oven
- Standard reference materials

表-46 SLSIで要望される試験・検査・計量機器リスト (2/4)

D MICROBIOLOGY LABORATORY

- Horizontal lamina flow cabinet
- Colony counter
- Binocular microscope
- Top loading autoclave - 70 l
- Bench centrifuge complete with heads, adaptors, 15, 50 & 100 ml containers
- pH meter
- Stainless steel blender with 50-250 ml container, 1000 ml container and lids
- Pipette plugging blender, cotton roving for 2 ml and 10 ml pipettes and pump
- Bench top pipette deplugging unit
- Air sampler
- Laboratory glassware washing machine
- Safety equipment

E TEXTILE LABORATORY

- Bundesmand Water repellancy tester
- Yarn evenness tester complete with imperfection indicator, chart recorder/printer
- Microprocessor controlled colour matching/measuring system
- Weatherometer
- Flammability tester (horizontal)
- Flammability tester (vertical)
- Flammability tester (45 degrees)
- Flammability tester (hot nut)
- Seam slippage tester
- Elemendorf tear resistance tester (two units covering all ranges)
- Air permeability tester
- Zip tester
- Precision microtome
- Drape tester
- X-type viscometer
- Pilot knitting machine
- Trash analyzer
- Fibrograph
- Standard reference material

F METROLOGY/CALIBRATION LABORATORY

Dimensional Metrology

- Set of gauge blocks
- Vertical comparator (Mechanical contact type)
- Tool makers microscope
- Comparator for internal and external measurements
- Autocollimator
- 3 D Coordinate measuring machine
- Gear measuring machine
- Precision polygons
- Reference rings
- Laser interferometer
- Screw thread measuring machine
- Precision bench center
- Automatic gauge block calibrating system
- Thread pitch measuring set up

表-46 SLSIで要望される試験・検査・計量機器リスト (3/4)

Mass

- Mass comparator (0-100 kg)
- Slotted weight OIML-Class F1 1 kg - 100 kg

Pressure, Force

- Direct indicating standards test gauges (Pressure)
- Set of proving rings
- Load cell systems to cover the range 100 kg - 250 MT (both tension and compression)
- Pressure gauge calibration - Dynamic pressure

Temperature

- Deep freezer for storage of precision thermo.
- PRT 100 (02 nos.)
- Portable calibration baths (above room temperature) 50 - 1,200 degrees centigrade

Volume, Flow, Hydrometry & Viscometry

- Reference viscometers
- Reference capillary viscometers for measurement of kinematic viscosity
- Glass capillary reference viscometers
- Volume calibration test equipment
- Liquid flow-meter calibration tester
- Analytical balance
- Reference hydrometer set
- General purpose reference hydrometer set
- Set of reference alcohol meters
- High accuracy analytical balance

Engineering Metrology

- Reference hardness testers
- Torque wrench calibrator
- Anemometer calibrator
- Tachometer calibrator

Electrical

- Digital Multimeter
- Stabilized power supply
- Set of standard resistors
- Set of standard inductors
- Set of standard capacitors
- Temperature controlled oil bath for the standard resistors

General

- Drying oven
- Air conditioned vehicle-mobile calibration purpose
- X-Y plotter with IEEE-488 interface 3 colour
- Temperature and humidity recorder
- Variable AC/DC power supply
- 10 channel temperature recorder
- Precision multimeter - 02 nos.
- Electronic pulse counter

表-46 SLSIで要望される試験・検査・計量機器リスト (4/4)

G ENGINEERING WORKSHOP

- Shaping machine
- Universal woodworking machine
- Hydraulic press
- Sheet bender
- Lathe machine

H GENERAL

- Accessories/spares for existing equipment
- Laboratory furniture, and fittings

表-47 CISIRの産業公害防止技術センターで要望される主要機器 (1/2)

1. MONITORING & LABORATORY EQUIPMENT

- Equipment for toxic substances analysis
- Workshop instruments
- Bottom sampler sets
- Simple type sludge samplers
- Flow meters (for rivers & sea)
- Oil content analyzers
- Eutrophication (enriched nutrient) analyzers
- Ammonia ion meters
- Cyanide ion meters
- TOC analyzers
- Automatic COD meters
- Ultrasonic cleaners (small size)
- Salinity meters
- Microscopes (with camera & television units)
- Oxides-of-sulphur analyzers
- Oxides-of-nitrogen analyzers
- Carbon monoxide analyzers
- Total hydrocarbon analyzers
- Dust meters
- Gas flow meter
- Vacuum boxes for direct sampling
- Phase contrast & PLM Microscopes
- Treating equipment for waste water containing heavy metals
- Stirrer
- Water baths
- Condensation equipment
- Ion-meter with selective electrodes

2. PILOT PLANT EQUIPMENT & MATERIALS FOR FABRICATION

- Clariflocculator & clarifiers
- Continuous sludge drying
- Chemical mixing
- Dosing pumps & metering pumps
- Sludge pumps & screw pumps
- Aerobic reactors
- Anaerobic reactors
- Deaerator
- Cyclones
- Vacuum filter
- Scrubbers
- Materials (ep. Perspex), pumps, pipe fittings, valves, meters, gauzes etc.
- Extruder

3. MOBILE LABORATORY & OTHER FACILITIES

- Mobile Lab (including a generator) with
 - a) air quality monitoring equipment
 - b) basic water quality monitoring equipment
- Station Wagon
- Air conditioning, storing room, conference room & auditorium and equipment rooms

表-47 CISIRの産業公害防止技術センターで要望される主要機器 (2/2)

4. TRAINING EXTENSION & COMMUNICATION FACILITIES

- Computers- (personal computers)
- Speech sound system
- Video system
- Photo copying machine
- Audio visual equipment
- Overhead projector
- Fax machine
- Telephone system
- Telex machine
- Intercom system
- Camera system

付 図

図-1 輸入・投資促進調査のフレームワーク

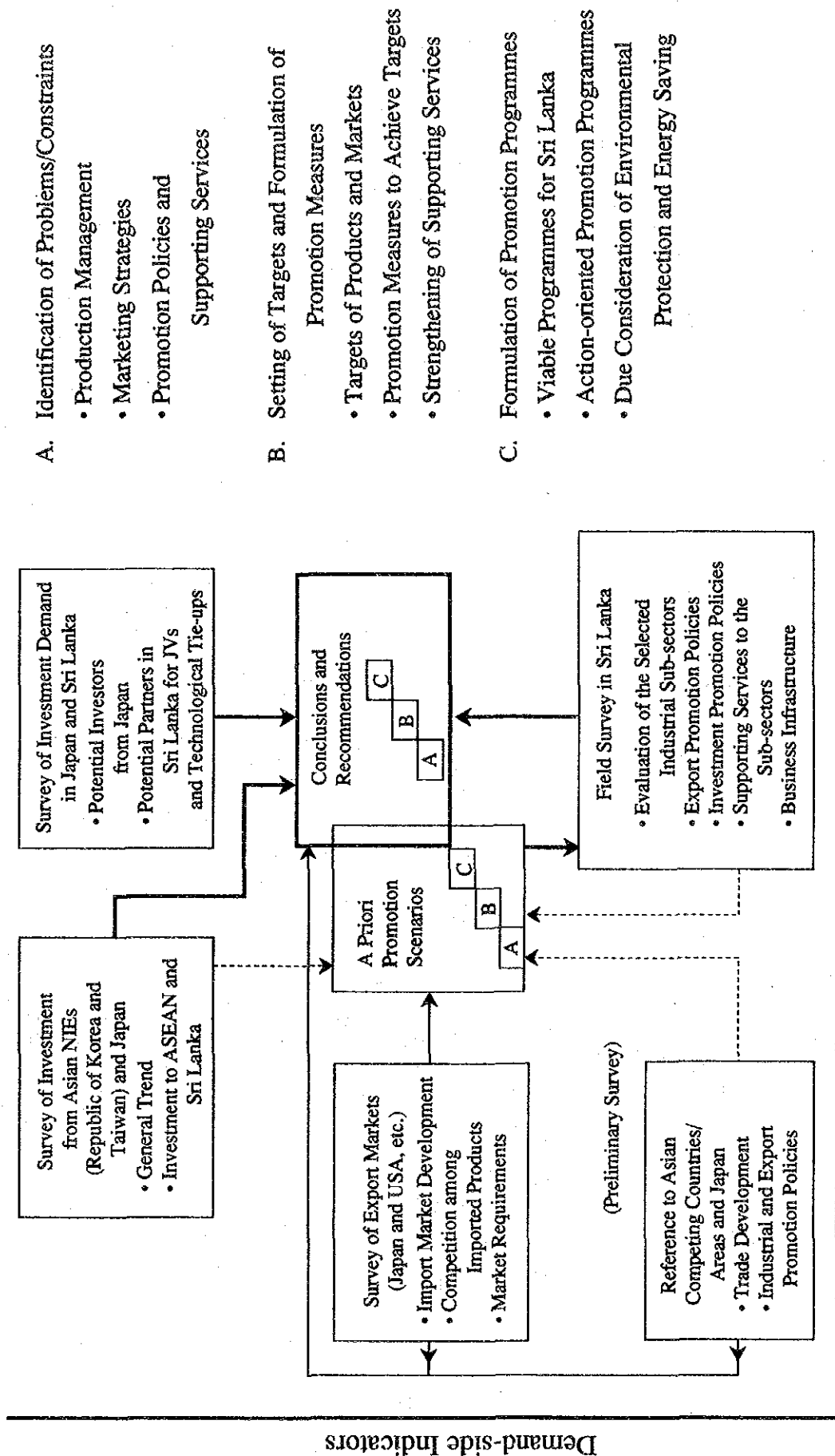
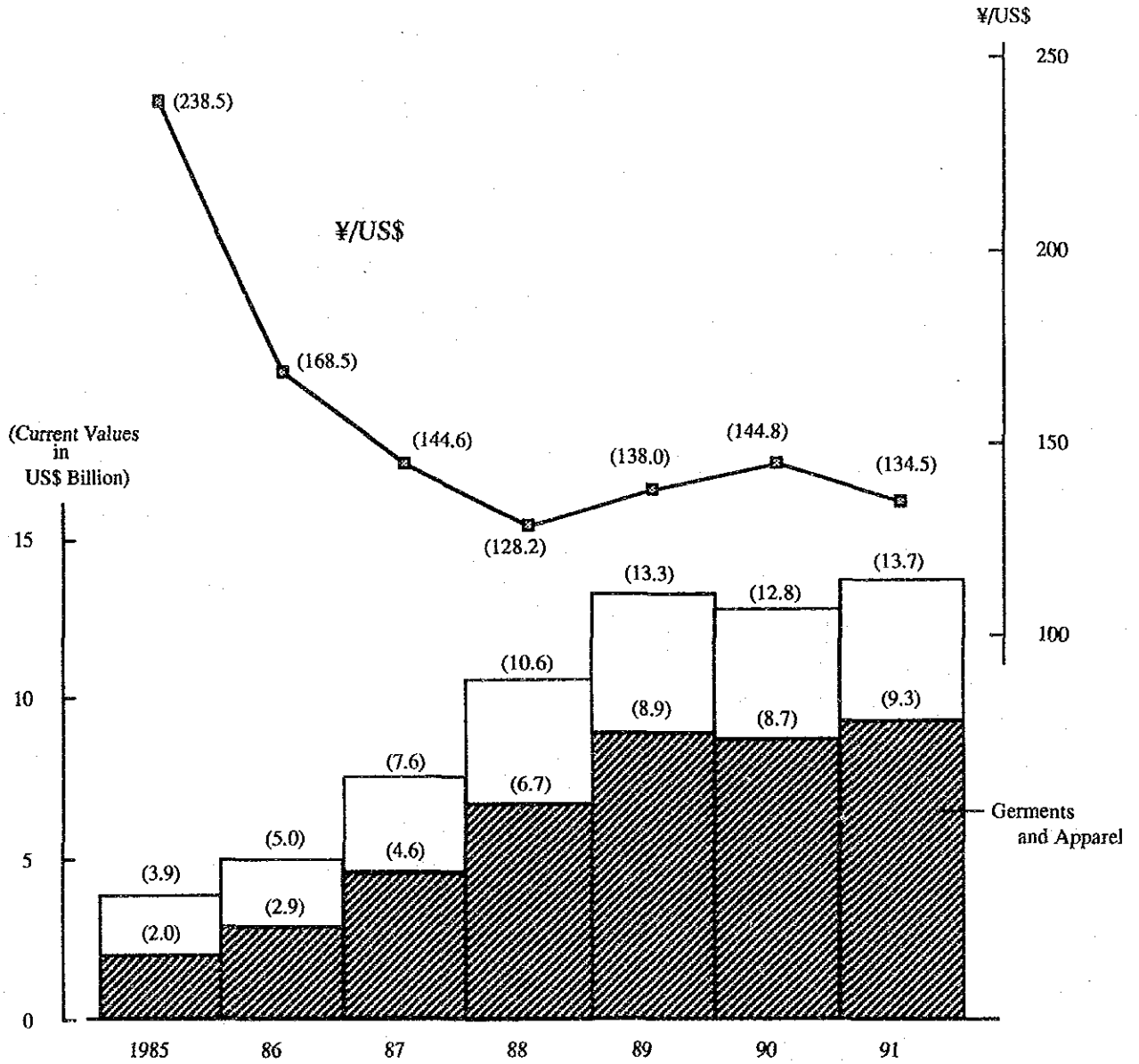
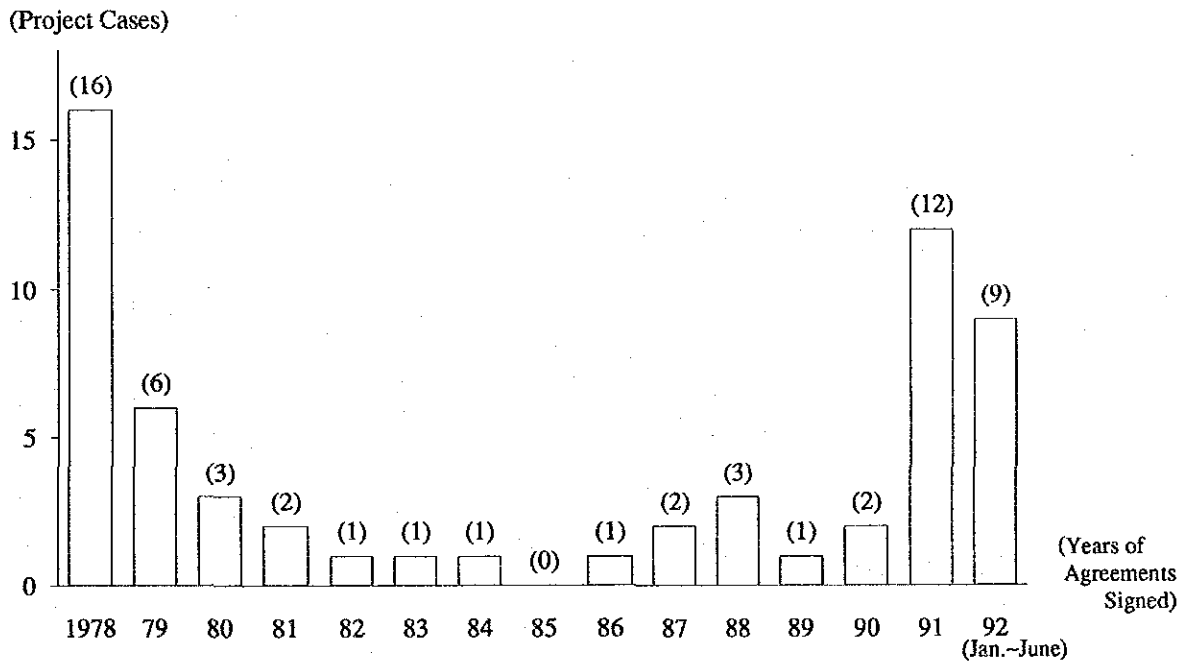


図-2 日本の繊維製品輸入



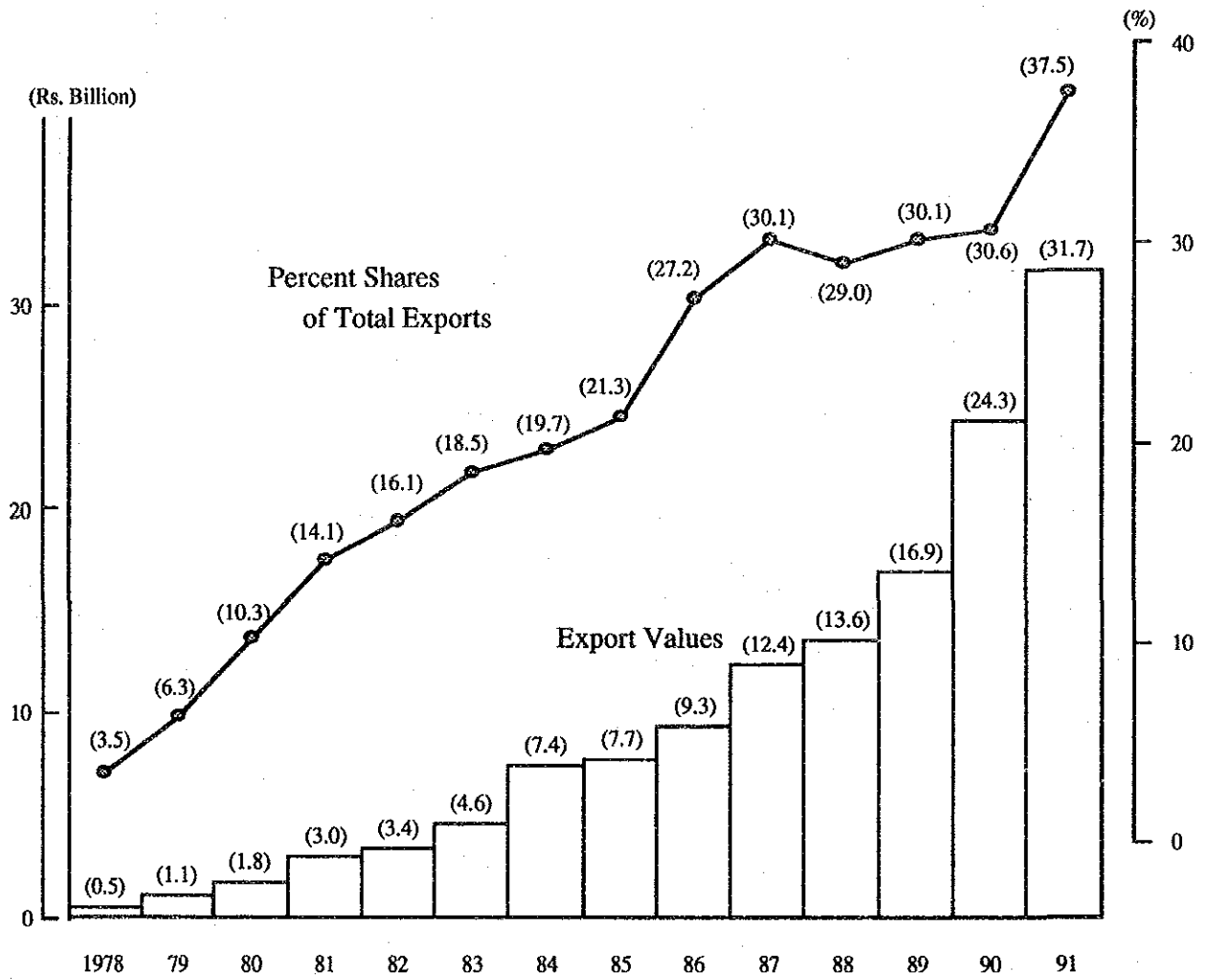
Source: Ministry of Finance, Foreign Trade Statistics, IMF, International Financial Statistics

図-3 BOIの衣料品投資プロジェクト



Source: GCEC

図-4 スリランカの衣料品輸出



Source: Sri Lanka Customs

図-5 スリランカの衣料品輸出振興の主要課題

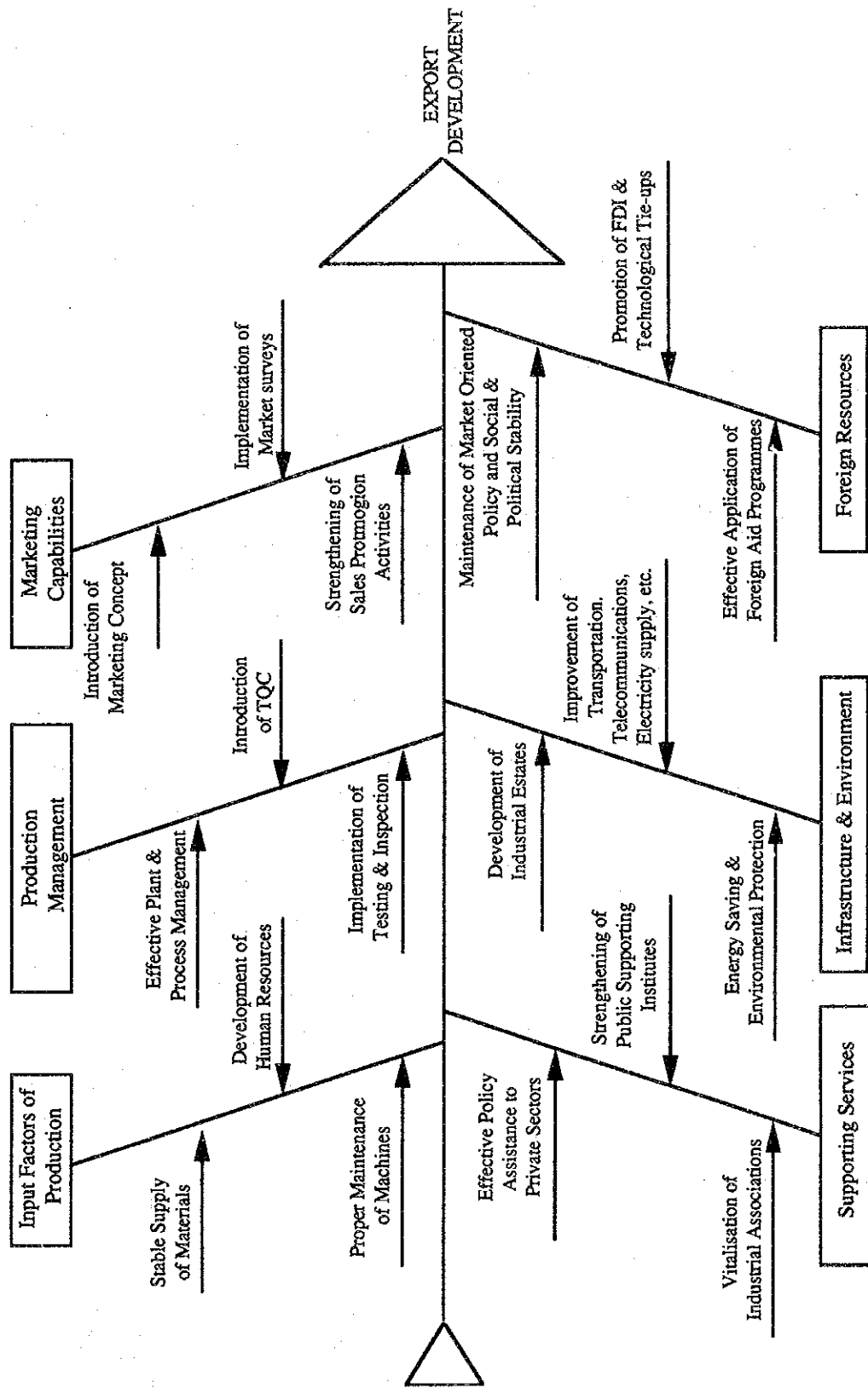


図-6 スリランカの宝石・宝飾品輸出振興の主要課題

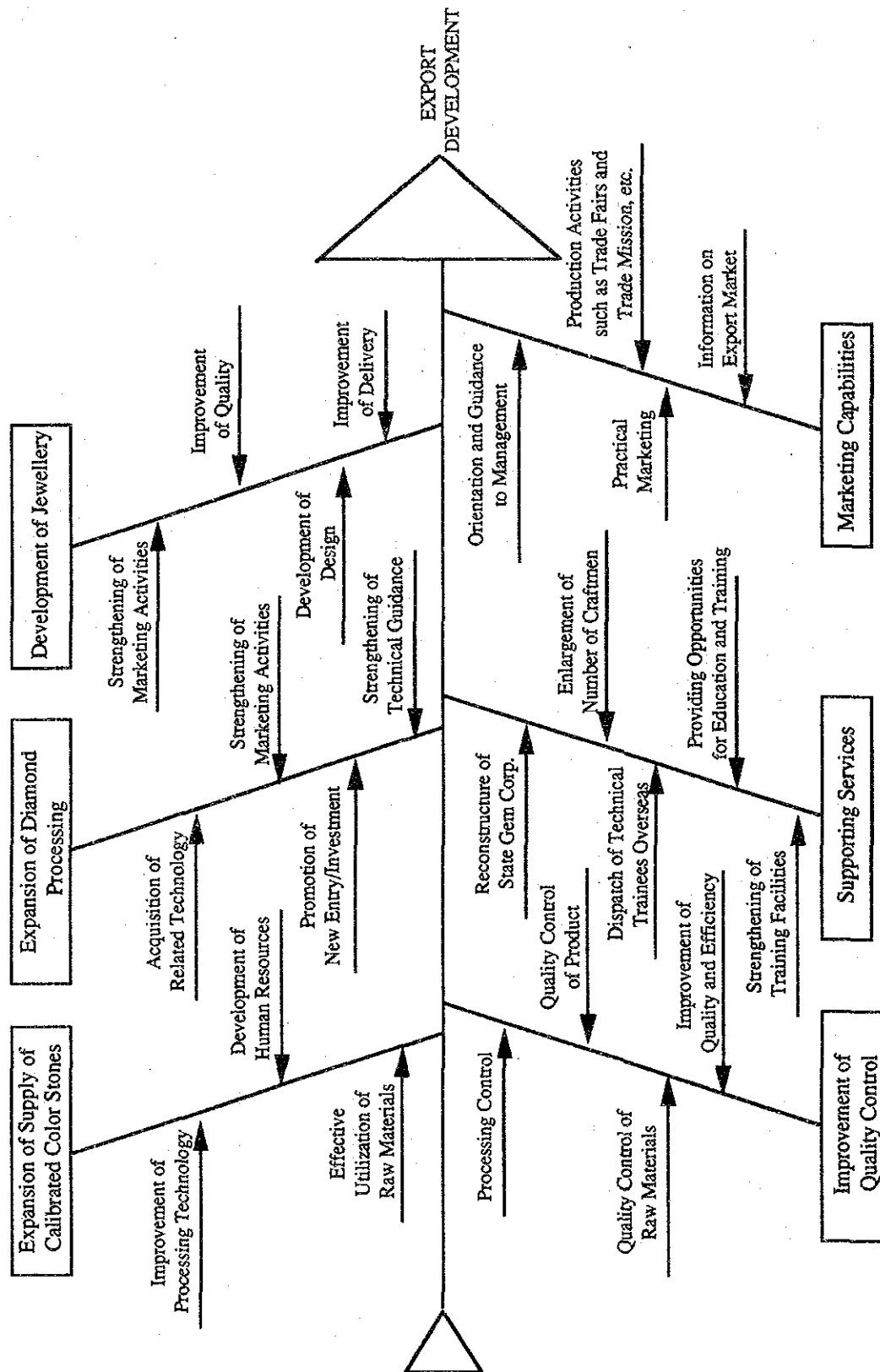
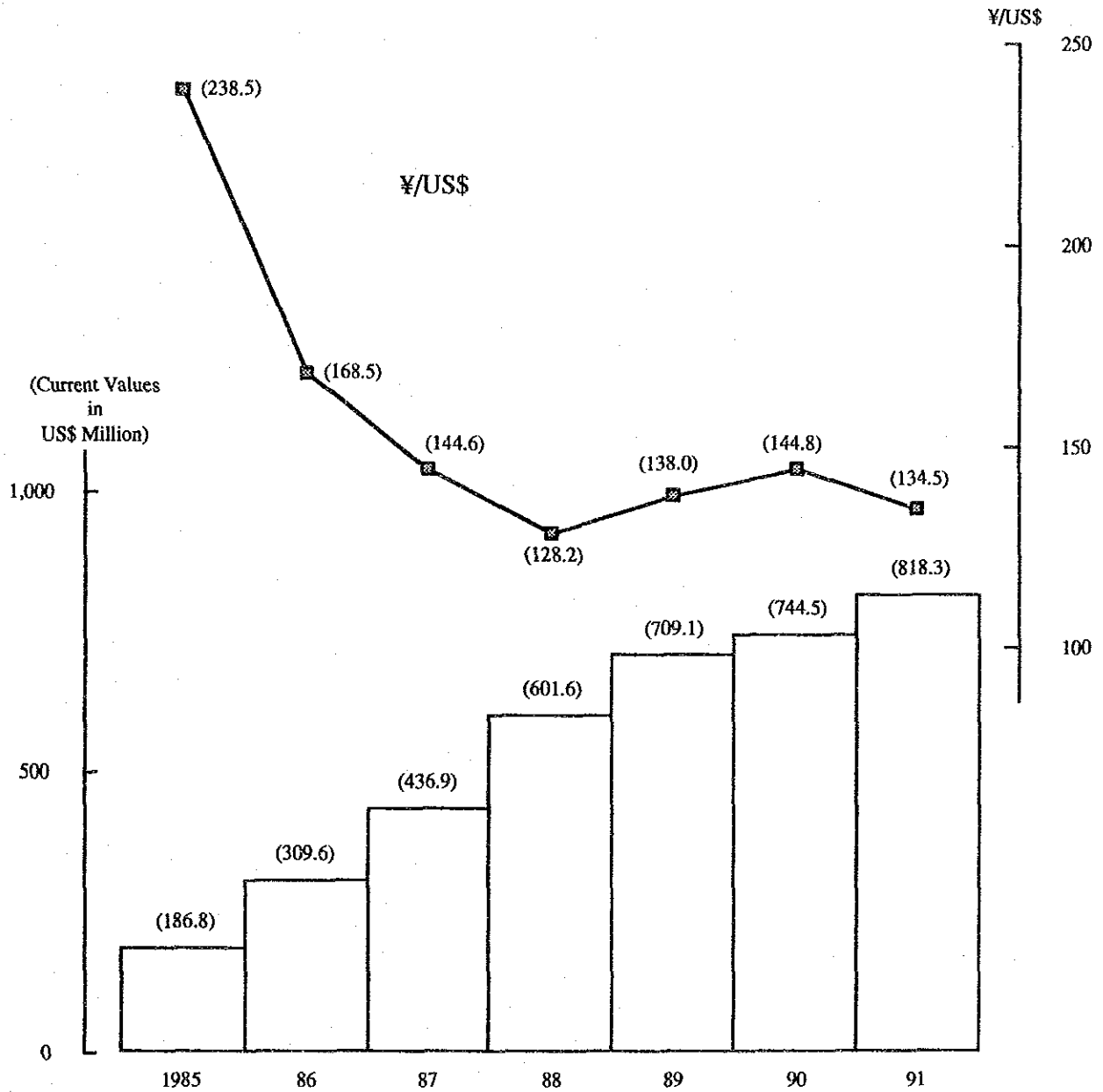


図-7 日本のゴム製品輸入



Source: Ministry of Finance, Foreign Trade Statistics, IMF, International Financial Statistics

図-8 スリランカのゴム製品輸出振興の主要課題

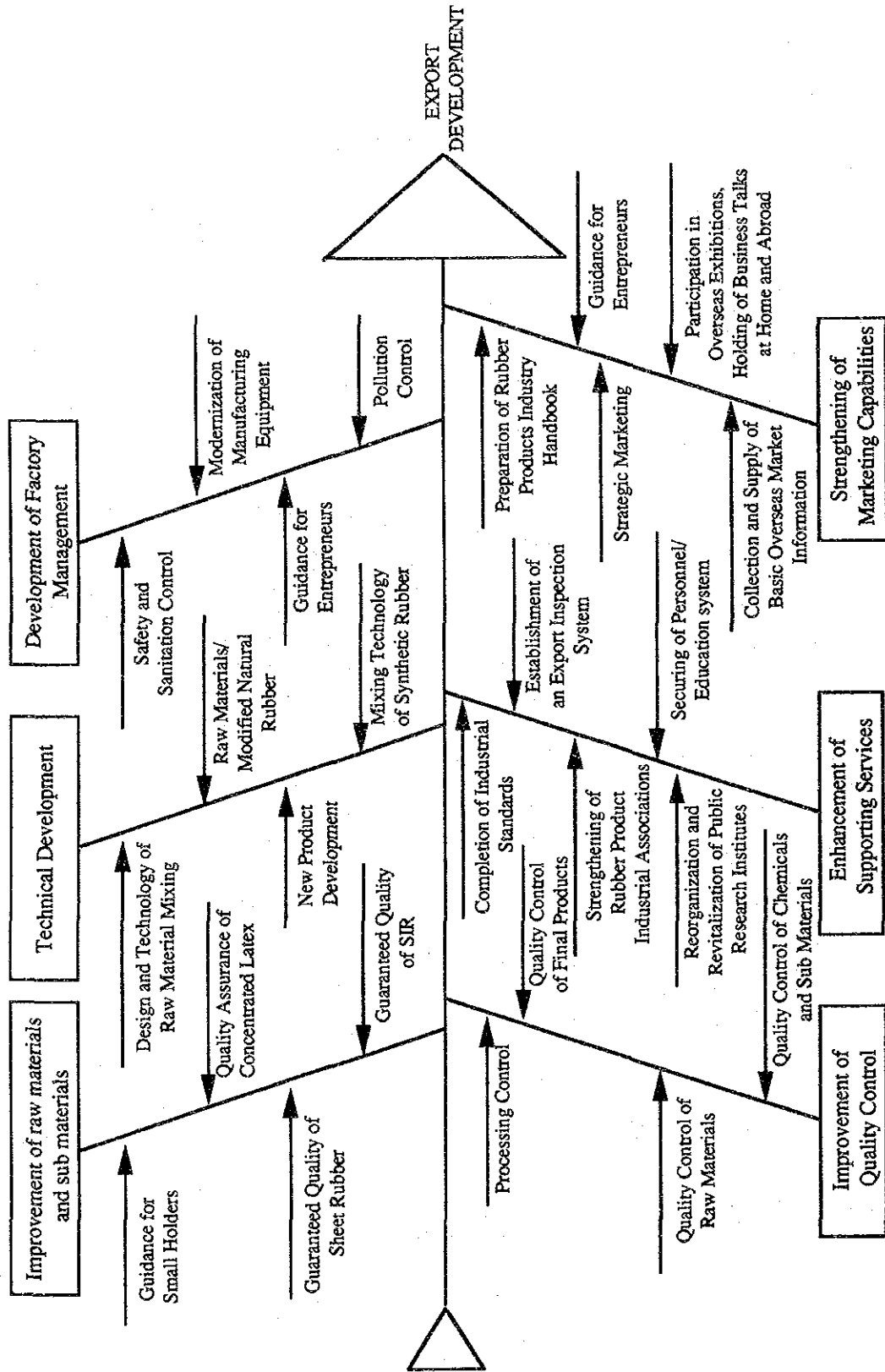


図-9 EDBの組織

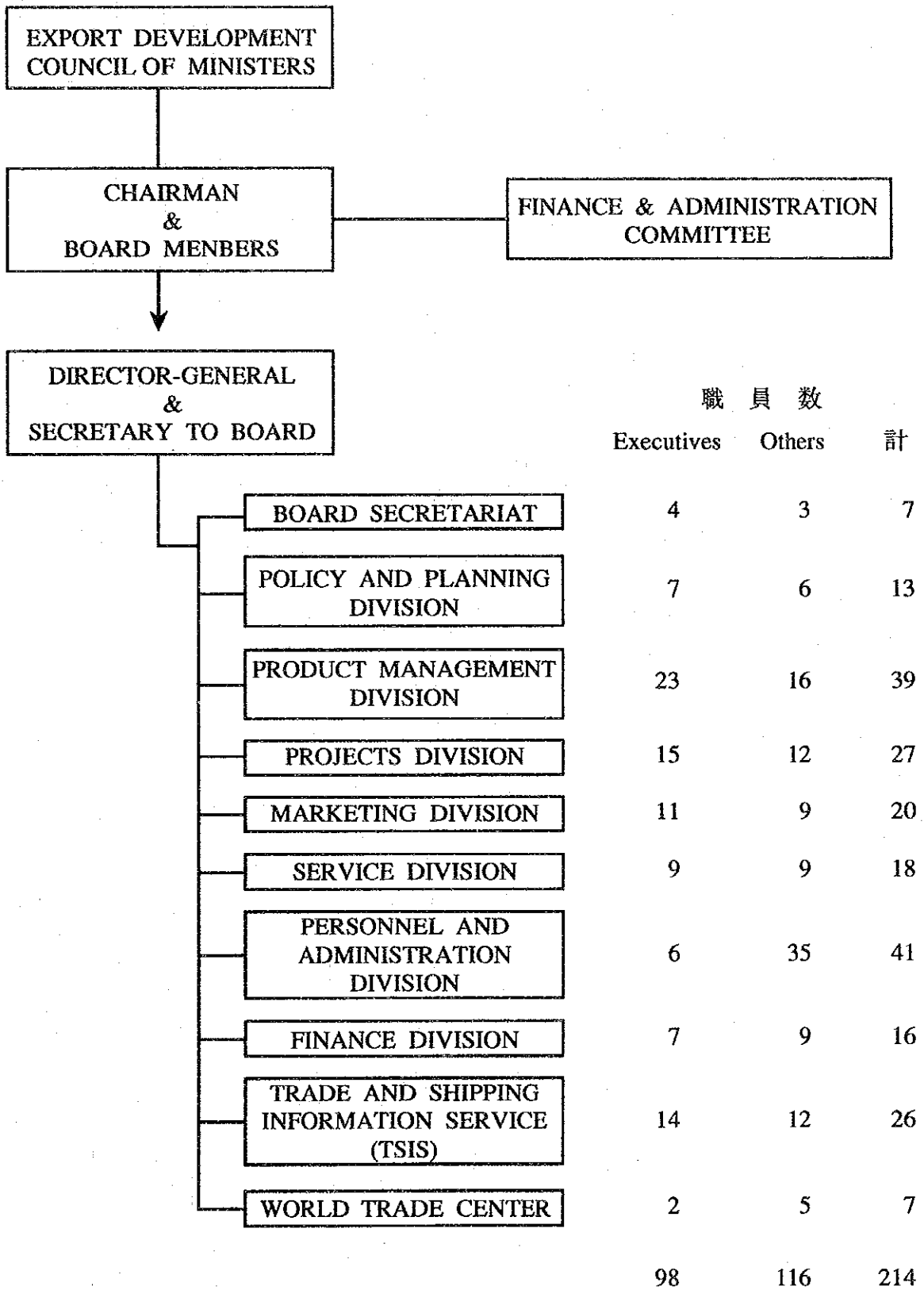


図-10 中長期優先プログラムの基本的概念

