

14. ADDITIONAL DEMAND STUDY

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TB000500 2-DIMENSIONAL DATA (18:6)

ADDITIONAL SALES VOLUME

NO.	1	2	3	4	5	6
1 Y1990	0	0	0	0	0	0
2 Y1991	0	0	0	0	0	0
3 Y1992	74387	37194	0	0	882	75269
4 Y1993	114841	57421	0	0	7128	121970
5 Y1994	155925	77962	0	0	13375	169299
6 Y1995	190799	95400	0	0	19621	210420
7 Y1996	254341	127171	3479	278	25868	283688
8 Y1997	282466	141233	10501	1124	32114	325081
9 Y1998	310346	155173	17524	2526	52558	380428
10 Y1999	338204	169102	24503	4481	73002	435709
11 Y2000	366359	183179	31429	6971	93446	491234
12 Y2001	394180	197090	38462	10073	113891	546532
13 Y2002	422125	211062	45517	13735	134335	601977
14 Y2003	449891	224946	52399	17864	141110	643400
15 Y2004	477744	238872	59270	22536	147886	684900
16 Y2005	505500	252750	66206	27810	154661	726367
17 Y2006	505500	252750	69707	30610	161437	736643
18 TOTAL	4842609	2421306	418996	138006	1171313	6432918

COLUMN ELEMENT LABELS

- 1 INDUSTRY HIGH (1000NM3)
- 2 INDUSTRY LOW (1000NM3)
- 3 COOLING HIGH (1000NM3)
- 4 COOLING LOW (1000NM3)
- 5 C.N.G. (1000NM3)
- 6 TOTAL MAXIMUM (1000NM3)

TB080101 2-DIMENSIONAL DATA (21:7)

ADDITION IND TOTAL ENERGY

NO.	NAME	KL	1	G	2	HL	3	PJ	4	SA	5	K	6	TOTAL	7
			====	====	====	====	====	====	====	====	====	====	====	====	====
1	#1985	21415.0	13900.0	8213.0	101158.0	41048.0	56615.0	242349.0							
2	#1986	22511.3	15196.4	10470.7	102397.2	46116.1	62637.2	259328.9							
3	#1987	23697.5	16526.2	12602.6	103984.2	51239.8	68258.7	276309.0							
4	#1988	24816.7	17849.6	14843.5	105143.3	56608.6	73967.3	293229.0							
5	#1989	26008.5	19120.2	17086.6	106716.7	61527.7	79749.4	310209.1							
6	#1990	27211.3	20437.3	19296.9	108210.8	66606.7	85425.8	327188.8							
7	#1991	28924.5	22206.0	21724.8	112768.9	73170.4	92766.3	351530.9							
8	#1992	30662.1	24025.1	24343.6	116784.7	79626.5	100430.6	375872.6							
9	#1993	32491.5	25718.6	26640.3	120260.1	86471.9	108632.1	400214.5							
10	#1994	34191.3	27644.7	29530.0	124345.1	92838.0	116007.3	424556.4							
11	#1995	35991.6	29402.7	32128.1	128325.8	99418.2	123631.5	448897.9							
12	#1996	37307.9	32804.6	37378.6	133240.8	107883.0	133351.9	481966.8							
13	#1997	38850.0	36208.1	42555.7	138312.5	117046.6	142063.1	515036.0							
14	#1998	40141.0	39726.4	47929.2	143118.0	125468.7	151662.9	548046.2							
15	#1999	41506.6	43384.6	53395.6	147718.7	134521.4	160588.3	581115.2							
16	#2000	42753.0	46829.9	58622.4	152494.5	143436.2	170048.6	614184.6							
17	#2001	43872.8	50223.4	64119.1	156991.1	152351.1	179696.2	647253.7							
18	#2002	45249.1	53951.4	69743.2	161607.9	161178.9	188592.0	680322.5							
19	#2003	46381.9	57539.4	75201.3	165973.7	169840.8	198395.5	713332.6							
20	#2004	47814.0	61104.0	80983.6	170653.3	178867.0	206979.6	746401.5							
21	#2005	48847.1	64752.8	86548.4	174770.2	187649.8	216902.7	779471.0							

COLUMN ELEMENT LABELS

- 1 FEDERAL TERRITORY (1000NM3/Y)
- 2 GOMBAK (1000NM3/Y)
- 3 HULU LANGAT (1000NM3/Y)
- 4 PETALING JAYA (1000NM3/Y)
- 5 SHAH ALAM (1000NM3/Y)
- 6 KLANG (1000NM3/Y)
- 7 TOTAL (1000NM3/Y)

TB080102 2-DIMENSIONAL DATA (21:7)

ADDITION IND POTENTIAL HIGH

NO.	NAME	KL	1	G	2	HL	3	PJ	4	SA	5	K	6	TOTAL	7
			====	====	====	====	====	====	====	====	====	====	====	====	====
1	#1985	20091.6	13041.0	13041.0	7705.4	94906.3	38511.3	53116.3	227371.9						
2	#1986	21120.1	14257.2	14257.2	9823.5	96069.1	43266.1	58766.3	243302.3						
3	#1987	22232.8	15504.8	15504.8	11823.8	97557.9	48073.1	64040.3	259232.7						
4	#1988	23283.3	16746.6	16746.6	13926.2	98645.5	53110.0	69396.1	275107.7						
5	#1989	24401.6	17938.5	17938.5	16030.7	100121.5	57725.4	74820.8	291038.5						
6	#1990	25529.7	19174.4	19174.4	18104.3	101523.4	62490.5	80146.5	306968.8						
7	#1991	27136.9	20833.7	20833.7	20382.3	105799.7	68620.3	87033.4	329806.3						
8	#1992	28767.2	22540.3	22540.3	22839.1	109567.3	74705.5	94224.0	352643.4						
9	#1993	30483.3	24129.3	24129.3	24993.8	112828.0	81127.9	101918.7	375481.0						
10	#1994	32078.4	25936.1	25936.1	27705.0	116660.5	87100.7	108838.0	398318.7						
11	#1995	33767.4	27585.7	27585.7	30142.5	120395.2	93274.1	115991.2	421156.1						
12	#1996	35002.5	30777.2	30777.2	35068.6	125006.6	101215.9	125110.8	452181.6						
13	#1997	36448.9	33970.5	33970.5	39925.7	129764.9	109813.3	133283.6	483206.9						
14	#1998	37660.3	37271.4	37271.4	44967.1	134273.1	117714.7	142290.2	514176.8						
15	#1999	38941.4	40703.6	40703.6	50095.7	138589.7	126207.9	150663.9	545202.2						
16	#2000	40110.9	43935.8	43935.8	54999.5	143070.2	134571.9	159539.5	576227.8						
17	#2001	41161.4	47119.6	47119.6	60156.5	147289.2	142935.9	168590.9	607253.5						
18	#2002	42453.0	50617.2	50617.2	65433.0	151620.6	151218.0	176937.1	638278.9						
19	#2003	43515.5	53983.4	53983.4	70553.8	155716.5	159344.8	186134.7	669248.7						
20	#2004	44859.1	57327.8	57327.8	75978.9	160107.0	167813.1	194188.2	700274.1						
21	#2005	45828.5	60751.1	60751.1	81199.7	163969.3	176052.9	203498.1	731299.6						

COLUMN ELEMENT LABELS

- 1 FEDERAL TERRITORY (1000NM3/Y)
- 2 GOMBAK (1000NM3/Y)
- 3 HULU LANGAT (1000NM3/Y)
- 4 PETALING JAYA (1000NM3/Y)
- 5 SHAH ALAM (1000NM3/Y)
- 6 KLANG (1000NM3/Y)
- 7 TOTAL (1000NM3/Y)

TB080103 2-DIMENSIONAL DATA (21:7)

ADDITION IND POTENTIAL LOW

NO.	NAME KL	1	G	2	HL	3	PJ	4	SA	5	K	6	7	TOTAL
1	#1985	10045.9	6520.5	3852.8	47453.2	19255.5	26558.1	113686.0						
2	#1986	10560.0	7128.5	4911.8	48034.4	21633.1	29383.0	121650.8						
3	#1987	11116.4	7752.5	5912.0	48779.1	24036.6	32020.2	129616.8						
4	#1988	11641.7	8373.3	6963.2	49322.7	26555.1	34698.1	137554.1						
5	#1989	12200.6	8969.2	8015.3	50061.0	28862.7	37410.4	145519.2						
6	#1990	12764.8	9587.2	9052.2	50761.7	31245.1	40073.2	153484.2						
7	#1991	13568.4	10416.9	10191.2	52899.8	34310.2	43516.6	164903.1						
8	#1992	14383.4	11270.2	11419.6	54783.7	37352.8	47112.2	176321.9						
9	#1993	15241.9	12064.5	12496.9	56414.1	40564.0	50959.3	187740.7						
10	#1994	16038.9	12968.1	13852.4	58330.3	43550.3	54418.9	199158.9						
11	#1995	16883.7	13792.9	15071.3	60197.5	46637.1	57995.7	210578.2						
12	#1996	17501.1	15388.7	17534.3	62503.3	50608.0	62555.3	226090.7						
13	#1997	18224.5	16985.4	19963.0	64882.3	54906.7	66642.0	241603.9						
14	#1998	18830.1	18635.6	22483.5	67136.7	58857.3	71145.2	257088.4						
15	#1999	19470.9	20351.8	25047.9	69294.8	63103.9	75331.9	272601.2						
16	#2000	20055.3	21967.9	27499.7	71535.1	67285.7	79769.7	288113.4						
17	#2001	20580.6	23559.8	30078.3	73644.5	71467.9	84295.5	303626.6						
18	#2002	21226.4	25308.6	32716.6	75810.2	75609.0	88468.5	319139.3						
19	#2003	21757.6	26991.8	35276.9	77858.4	79672.3	93067.3	334624.3						
20	#2004	22429.5	28664.0	37989.4	80053.4	83906.5	97094.0	350136.8						
21	#2005	22914.4	30375.5	40599.9	81984.7	88026.6	101749.1	365650.2						

COLUMN ELEMENT LABELS

- 1 FEDERAL TERRITORY (1000NM3/Y)
- 2 GOMBAK (1000NM3/Y)
- 3 HULU LANGAT (1000NM3/Y)
- 4 PETALING JAYA (1000NM3/Y)
- 5 SHAH ALAM (1000NM3/Y)
- 6 KLANG (1000NM3/Y)
- 7 TOTAL (1000NM3/Y)

TB080104 2-DIMENSIONAL DATA (22:7)

ADDITION IND SALES HIGH

NO.	NAME KL	1	G	2	HL	3	PJ	4	SA	5	K	6	TOTAL	7
1	#1985	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
2	#1986	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
3	#1987	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
4	#1988	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
5	#1989	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
6	#1990	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
7	#1991	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
8	#1992	2128.2	0.0	0.0	0.0	0.0	43524.8	28734.5	0.0	74387.5	0.0	0.0	74387.5	0.0
9	#1993	15328.1	7322.3	0.0	0.0	0.0	46343.3	32117.2	0.0	114841.3	13730.4	0.0	114841.3	0.0
10	#1994	16974.2	9528.8	4972.7	0.0	0.0	49769.4	34997.6	0.0	155924.7	39681.9	0.0	155924.7	0.0
11	#1995	19488.0	10176.3	14178.5	0.0	0.0	53087.5	38229.3	0.0	190798.8	55639.1	0.0	190798.8	0.0
12	#1996	20723.1	11442.4	18108.2	0.0	0.0	71018.6	60885.4	0.0	254341.2	72163.4	0.0	254341.2	0.0
13	#1997	22169.5	12599.5	22100.8	0.0	0.0	75776.9	69482.8	0.0	282465.8	80336.2	0.0	282465.8	0.0
14	#1998	23380.9	13837.8	26115.3	0.0	0.0	80285.1	77384.2	0.0	310346.2	89342.8	0.0	310346.2	0.0
15	#1999	24662.0	15180.6	30165.6	0.0	0.0	84601.7	85877.4	0.0	338203.9	97716.5	0.0	338203.9	0.0
16	#2000	25831.5	16392.9	34218.9	0.0	0.0	89082.2	94241.4	0.0	366359.1	106592.1	0.0	366359.1	0.0
17	#2001	26882.0	17462.3	38285.0	0.0	0.0	93301.2	102605.4	0.0	394179.5	115643.5	0.0	394179.5	0.0
18	#2002	28173.6	18796.6	42644.9	0.0	0.0	97632.6	110887.5	0.0	422125.0	123989.7	0.0	422125.0	0.0
19	#2003	29236.1	20050.2	46674.8	0.0	0.0	101728.5	119014.3	0.0	449891.3	133187.3	0.0	449891.3	0.0
20	#2004	30579.7	21167.0	51155.2	0.0	0.0	106119.0	127482.6	0.0	477744.4	141240.8	0.0	477744.4	0.0
21	#2005	31549.1	22433.3	55262.7	0.0	0.0	109981.3	135722.4	0.0	505499.6	150550.7	0.0	505499.6	0.0
22	#2006	31549.1	22433.3	55262.7	0.0	0.0	109981.3	135722.4	0.0	505499.6	150550.7	0.0	505499.6	0.0

COLUMN ELEMENT LABELS

- 1 FEDERAL TERRITORY (1000NM3/Y)
- 2 GOMBAK (1000NM3/Y)
- 3 HULU LANGAT (1000NM3/Y)
- 4 PETALING JAYA (1000NM3/Y)
- 5 SHAH ALAM (1000NM3/Y)
- 6 KLANG (1000NM3/Y)
- 7 TOTAL (1000NM3/Y)

TB080105 2-DIMENSIONAL DATA (22:7)

ADDITION IND SALES LOW

NO.	NAME KL	1	G	2	HL	3	PJ	4	SA	5	K	6	TOTAL	7
1	#1985	0.0		0.0		0.0		0.0		0.0		0.0		0.0
2	#1986	0.0		0.0		0.0		0.0		0.0		0.0		0.0
3	#1987	0.0		0.0		0.0		0.0		0.0		0.0		0.0
4	#1988	0.0		0.0		0.0		0.0		0.0		0.0		0.0
5	#1989	0.0		0.0		0.0		0.0		0.0		0.0		0.0
6	#1990	0.0		0.0		0.0		0.0		0.0		0.0		0.0
7	#1991	0.0		0.0		0.0		0.0		0.0		0.0		0.0
8	#1992	1064.1		0.0		0.0	21762.5	14367.3		0.0		0.0	37193.8	
9	#1993	7664.4	3661.2			0.0	23171.8	16058.6		6865.1		57421.0		
10	#1994	8486.9	4764.4		2486.3		24884.8	17498.7		19840.9		77962.0		
11	#1995	9744.1	5088.2		7089.3		26543.7	19114.7		27819.6		95399.7		
12	#1996	10361.5	5721.3		9054.1		35509.3	30442.7		36081.6		127170.6		
13	#1997	11084.9	6299.9		11050.5		37888.3	34741.4		40168.3		141233.4		
14	#1998	11690.5	6918.8		13057.6		40142.7	38692.0		44671.5		155173.2		
15	#1999	12331.3	7590.3		15082.8		42300.8	42938.6		48858.2		169102.1		
16	#2000	12915.7	8196.5		17109.4		44541.1	47120.4		53296.0		183179.2		
17	#2001	13441.0	8731.1		19142.5		46650.5	51302.6		57821.8		197089.6		
18	#2002	14086.8	9398.3		21322.5		48816.2	55443.7		61994.8		211062.4		
19	#2003	14618.0	10025.2		23337.4		50864.4	59507.0		66593.6		224945.7		
20	#2004	15289.9	10583.6		25577.6		53059.4	63741.2		70620.3		238872.1		
21	#2005	15774.8	11216.6		27631.4		54990.7	67861.3		75275.4		252750.3		
22	#2006	15774.8	11216.6		27631.4		54990.7	67861.3		75275.4		252750.3		

COLUMN ELEMENT LABELS

- 1 FEDERAL TERRITORY (1000NM3/Y)
- 2 GOMBAK (1000NM3/Y)
- 3 HULU LANGAT (1000NM3/Y)
- 4 PETALING JAYA (1000NM3/Y)
- 5 SHAH ALAM (1000NM3/Y)
- 6 KLANG (1000NM3/Y)
- 7 TOTAL (1000NM3/Y)

TB000601 2-DIMENSIONAL DATA (17:7)

ADDITIONAL COST INDUSTRY HIGH

NO.	1	2	3	4	5	6	7
1 Y1990	0	0	0	0	0	0	0
2 Y1991	2459	0	0	0	0	0	2459
3 Y1992	1222	1109	4	642	222	1541	4740
4 Y1993	1878	585	2	350	101	700	3616
5 Y1994	934	592	2	359	94	649	2631
6 Y1995	810	478	2	301	60	414	2065
7 Y1996	0	878	3	548	116	802	2347
8 Y1997	0	346	1	246	0	0	593
9 Y1998	0	338	1	241	0	0	579
10 Y1999	0	338	1	241	0	0	579
11 Y2000	0	342	1	244	0	0	586
12 Y2001	0	344	1	245	0	0	590
13 Y2002	0	339	1	241	0	0	581
14 Y2003	0	337	1	240	0	0	578
15 Y2004	0	345	1	246	0	0	592
16 Y2005	0	338	1	241	0	0	579
17 TOTAL	7302	6707	22	4385	592	4106	23115

COLUMN ELEMENT LABELS

- 1 TRANSMISSION (10000US\$)
- 2 DISTRIBUTION (10000US\$)
- 3 SERVICE PIPE (10000US\$)
- 4 GAS METER (10000US\$)
- 5 INSTALLATION (10000US\$)
- 6 CONVERSION (10000US\$)
- 7 TOTAL (10000US\$)

TB000602 2-DIMENSIONAL DATA (17:7)

ADDITIONAL COST INDUSTRY LOW

NO.	1	2	3	4	5	6	7
1 Y1990	0	0	0	0	0	0	0
2 Y1991	1531	0	0	0	0	0	1531
3 Y1992	703	554	2	321	111	770	2461
4 Y1993	1073	293	1	175	50	350	1942
5 Y1994	522	296	1	180	47	325	1370
6 Y1995	415	239	1	151	30	207	1043
7 Y1996	0	439	2	274	58	401	1174
8 Y1997	0	173	0	123	0	0	297
9 Y1998	0	169	0	120	0	0	290
10 Y1999	0	169	0	120	0	0	290
11 Y2000	0	171	0	122	0	0	293
12 Y2001	0	172	0	123	0	0	295
13 Y2002	0	169	0	121	0	0	290
14 Y2003	0	168	0	120	0	0	289
15 Y2004	0	172	0	123	0	0	296
16 Y2005	0	169	0	120	0	0	290
17 TOTAL	4244	3353	11	2193	296	2053	12151

COLUMN ELEMENT LABELS

- 1 TRANSMISSION (1000US\$)
- 2 DISTRIBUTION (1000US\$)
- 3 SERVICE PIPE (1000US\$)
- 4 GAS METER (1000US\$)
- 5 INSTALLATION (1000US\$)
- 6 CONVERSION (1000US\$)
- 7 TOTAL (1000US\$)

TB080201 2-DIMENSIONAL DATA (21:7)

ADDITION COOL TOTAL ENERGY

NO.	NAME	KL	1	G	2	HL	3	PJ	4	SA	5	K	6	TOTAL	7
1	#1985	185524.0	9378.0	7692.4	40882.0	7778.7	22904.3	274159.4							
2	#1986	194296.9	10847.2	9421.0	43906.9	10414.9	24892.2	293779.1							
3	#1987	202637.6	12402.9	11192.8	46975.1	13008.0	27052.8	313269.2							
4	#1988	211540.1	13915.4	12964.5	49914.0	15514.3	29040.9	332889.2							
5	#1989	220226.5	15514.4	14736.4	53112.2	18280.1	31158.5	353028.1							
6	#1990	228567.2	16810.8	16378.5	56180.2	20743.5	33233.0	371913.2							
7	#1991	236691.8	18236.8	17934.4	58946.1	23120.3	35177.3	390106.7							
8	#1992	244686.6	19576.7	19619.7	61798.1	25454.0	36992.5	408127.6							
9	#1993	252595.3	21089.1	21218.8	64434.4	27830.9	38764.4	425932.9							
10	#1994	260373.9	22256.1	22817.7	67156.9	30207.7	40795.4	443607.7							
11	#1995	268325.5	23725.4	24373.5	70009.3	32627.8	42610.5	461672.0							
12	#1996	278092.2	26188.4	27096.2	73206.9	35436.7	44728.2	484748.6							
13	#1997	287945.1	28911.3	29775.7	76318.7	38202.6	46672.7	507826.1							
14	#1998	297020.3	31374.6	32627.8	79732.7	41011.5	48876.7	530643.6							
15	#1999	306657.4	33881.0	35436.8	82887.1	43777.3	51037.6	553677.2							
16	#2000	316208.1	36301.1	37943.1	85783.0	46456.8	52766.1	575458.2							
17	#2001	326623.0	39109.9	40968.4	89412.9	49309.1	55359.2	600782.5							
18	#2002	336390.0	41443.8	43734.2	92611.1	52117.8	57476.5	623773.4							
19	#2003	345205.7	43993.5	46499.8	95895.3	54797.4	59594.4	645986.1							
20	#2004	354886.0	46629.5	49136.0	99093.4	57649.6	61539.2	668933.7							
21	#2005	364609.6	49136.1	51858.5	102161.7	60372.1	63613.4	691751.4							

COLUMN ELEMENT LABELS

- 1 FEDERAL TERRITORY (1000NM3/Y)
- 2 GOMBAK (1000NM3/Y)
- 3 HULU LANGAT (1000NM3/Y)
- 4 PETALING JAYA (1000NM3/Y)
- 5 SHAH ALAM (1000NM3/Y)
- 6 KLANG (1000NM3/Y)
- 7 TOTAL (1000NM3/Y)

TB080202 2-DIMENSIONAL DATA (22:7)

ADDITION COOL SALES HIGH

NO.	NAME KL	1	G	2	HL	3	PJ	4	SA	5	K	6	TOTAL	7
1	#1985	0.0		0.0		0.0		0.0		0.0		0.0		0.0
2	#1986	0.0		0.0		0.0		0.0		0.0		0.0		0.0
3	#1987	0.0		0.0		0.0		0.0		0.0		0.0		0.0
4	#1988	0.0		0.0		0.0		0.0		0.0		0.0		0.0
5	#1989	0.0		0.0		0.0		0.0		0.0		0.0		0.0
6	#1990	0.0		0.0		0.0		0.0		0.0		0.0		0.0
7	#1991	0.0		0.0		0.0		0.0		0.0		0.0		0.0
8	#1992	0.0		0.0		0.0		0.0		0.0		0.0		0.0
9	#1993	0.0		0.0		0.0		0.0		0.0		0.0		0.0
10	#1994	0.0		0.0		0.0		0.0		0.0		0.0		0.0
11	#1995	0.0		0.0		0.0		0.0		0.0		0.0		0.0
12	#1996	1717.8		248.5		410.5		270.1		594.2		237.7		3478.9
13	#1997	5164.3		745.5		1231.6		821.1		1793.4		745.5		10501.4
14	#1998	8556.7		1253.3		2052.7		1404.5		3014.3		1242.4		17523.9
15	#1999	11916.7		1771.8		2884.6		1966.3		4274.3		1739.4		24503.2
16	#2000	15319.9		2279.6		3694.9		2495.7		5401.9		2236.4		31428.5
17	#2001	18788.0		2776.6		4516.0		3046.7		6601.2		2733.4		38461.8
18	#2002	22256.0		3262.8		5347.9		3597.7		7811.2		3241.2		45516.8
19	#2003	25605.2		3759.8		6158.2		4148.7		9010.4		3716.5		52398.9
20	#2004	28911.2		4267.5		6957.7		4721.3		10209.7		4202.7		59270.1
21	#2005	32303.6		4764.5		7768.0		5272.3		11398.1		4699.7		66206.2
22	#2006	34032.2		5013.0		8189.3		5531.6		11992.3		4948.2		69706.7

COLUMN ELEMENT LABELS

- 1 FEDERAL TERRITORY (1000NM3/Y)
- 2 GOMBAK (1000NM3/Y)
- 3 HULU LANGAT (1000NM3/Y)
- 4 PETALING JAYA (1000NM3/Y)
- 5 SHAH ALAM (1000NM3/Y)
- 6 KLANG (1000NM3/Y)
- 7 TOTAL (1000NM3/Y)

TB080203 2-DIMENSIONAL DATA (22:7)

ADDITION COOL SALES LOW

NO.	NAME KL	1	G	2	HL	3	PJ	4	SA	5	K	6	TOTAL	7
1	#1985	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
2	#1986	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
3	#1987	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
4	#1988	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
5	#1989	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
6	#1990	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
7	#1991	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
8	#1992	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
9	#1993	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10	#1994	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11	#1995	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12	#1996	137.4	19.9	79.5	32.8	21.6	47.5	191.9	81.2	1123.6	19.0	278.3	1123.6	278.3
13	#1997	551.4	79.5	181.5	131.4	88.2	191.9	436.5	178.9	2525.5	81.2	1123.6	2525.5	1123.6
14	#1998	1227.3	326.7	509.1	295.6	361.3	774.4	1197.9	497.0	6970.7	178.9	1123.6	6970.7	1123.6
15	#1999	2169.4	727.7	980.1	529.0	552.3	1197.9	1726.9	980.1	13734.8	497.0	1123.6	13734.8	1123.6
16	#2000	4923.1	1279.2	1624.0	819.4	795.2	1726.9	2355.2	1265.4	17863.6	980.1	1123.6	17863.6	1123.6
17	#2001	6724.3	1624.0	2001.7	1613.7	1081.3	2355.2	3075.2	1596.4	22536.0	1265.4	1123.6	22536.0	1123.6
18	#2002	8731.3	2001.7	2200.5	2643.1	1802.1	3075.2	3890.3	1974.1	27810.1	1596.4	1123.6	27810.1	1123.6
19	#2003	10980.2	2200.5	3597.3	3260.2	2219.6	3890.3	4793.5	2172.9	30610.4	1974.1	1123.6	30610.4	1123.6
20	#2004	13561.0	3597.3	5268.8	3597.3	2427.0	4793.5	5268.8	2172.9	30610.4	2172.9	1123.6	30610.4	1123.6
21	#2005	14943.9	5268.8	7744.4	5268.8	3613.3	5268.8	7744.4	2172.9	30610.4	2172.9	1123.6	30610.4	1123.6
22	#2006	14943.9	5268.8	7744.4	5268.8	3613.3	5268.8	7744.4	2172.9	30610.4	2172.9	1123.6	30610.4	1123.6

COLUMN ELEMENT LABELS

- 1 FEDERAL TERRITORY (1000NM3/Y)
- 2 GOMBAK (1000NM3/Y)
- 3 HULU LANGAT (1000NM3/Y)
- 4 PETALING JAYA (1000NM3/Y)
- 5 SHAH ALAM (1000NM3/Y)
- 6 KLANG (1000NM3/Y)
- 7 TOTAL (1000NM3/Y)

TB000603 2-DIMENSIONAL DATA (17:7)

ADDITIONAL COST COOLING HIGH

NO.	1	2	3	4	5	6	7
1 Y1990	0	0	0	0	0	0	0
2 Y1991	813	0	0	0	0	0	813
3 Y1992	585	0	0	0	0	0	585
4 Y1993	1045	0	0	0	0	0	1045
5 Y1994	438	0	0	0	0	0	438
6 Y1995	167	0	0	0	0	0	167
7 Y1996	0	4762	0	0	0	0	4762
8 Y1997	0	4851	0	0	0	0	4851
9 Y1998	0	4762	0	0	0	0	4762
10 Y1999	0	4792	0	0	0	0	4792
11 Y2000	0	4688	0	0	0	0	4688
12 Y2001	0	4939	0	0	0	0	4939
13 Y2002	0	4718	0	0	0	0	4718
14 Y2003	0	4703	0	0	0	0	4703
15 Y2004	0	4703	0	0	0	0	4703
16 Y2005	0	4792	0	0	0	0	4792
17 TOTAL	3048	47708	0	0	0	0	50756

COLUMN ELEMENT LABELS

- 1 TRANSMISSION (1000US\$)
- 2 DISTRIBUTION (1000US\$)
- 3 SERVICE PIPE (1000US\$)
- 4 GAS METER (1000US\$)
- 5 INSTALLATION (1000US\$)
- 6 CONVERSION (1000US\$)
- 7 TOTAL (1000US\$)

TB000604 2-DIMENSIONAL DATA (17:7)

ADDITIONAL COST COOLING LOW

NO.	1	2	3	4	5	6	7
1 Y1990	0	0	0	0	0	0	0
2 Y1991	443	0	0	0	0	0	443
3 Y1992	140	0	0	0	0	0	140
4 Y1993	460	0	0	0	0	0	460
5 Y1994	156	0	0	0	0	0	156
6 Y1995	99	0	0	0	0	0	99
7 Y1996	0	381	0	0	0	0	381
8 Y1997	0	776	0	0	0	0	776
9 Y1998	0	1143	0	0	0	0	1143
10 Y1999	0	1533	0	0	0	0	1533
11 Y2000	0	1875	0	0	0	0	1875
12 Y2001	0	2371	0	0	0	0	2371
13 Y2002	0	2642	0	0	0	0	2642
14 Y2003	0	3010	0	0	0	0	3010
15 Y2004	0	3386	0	0	0	0	3386
16 Y2005	0	3833	0	0	0	0	3833
17 TOTAL	1297	20950	0	0	0	0	22247

COLUMN ELEMENT LABELS

- 1 TRANSMISSION (1000US\$)
- 2 DISTRIBUTION (1000US\$)
- 3 SERVICE PIPE (1000US\$)
- 4 GAS METER (1000US\$)
- 5 INSTALLATION (1000US\$)
- 6 CONVERSION (1000US\$)
- 7 TOTAL (1000US\$)

TB080301 2-DIMENSIONAL DATA (22:7)

ADDITION C.N.G SALES

NO.	NAME KL	1	G	2	HL	3	PJ	4	SA	5	K	6	TOTAL	7
1	#1985	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
2	#1986	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
3	#1987	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
4	#1988	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
5	#1989	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
6	#1990	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
7	#1991	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
8	#1992	171.1	0.0	0.0	0.0	0.0	438.2	167.3	105.3	881.8	0.0	0.0	0.0	0.0
9	#1993	3590.9	699.9	0.0	0.0	290.6	1319.7	488.1	739.1	7128.3	0.0	0.0	0.0	0.0
10	#1994	7199.3	1398.0	0.0	0.0	555.1	2189.1	694.9	1338.2	13374.7	0.0	0.0	0.0	0.0
11	#1995	10406.2	1888.3	0.0	0.0	1631.6	2925.1	977.0	1862.9	19621.1	0.0	0.0	0.0	0.0
12	#1996	12661.5	2324.7	0.0	0.0	2002.5	3980.1	2004.9	2893.7	25867.5	0.0	0.0	0.0	0.0
13	#1997	15703.3	2893.5	0.0	0.0	2506.7	4873.3	2549.9	3587.3	32113.9	0.0	0.0	0.0	0.0
14	#1998	25677.4	4746.5	0.0	0.0	4133.2	7873.2	4264.9	5862.8	52558.1	0.0	0.0	0.0	0.0
15	#1999	35632.8	6607.5	0.0	0.0	5780.6	10807.1	6042.1	8132.1	73002.2	0.0	0.0	0.0	0.0
16	#2000	45572.4	8476.7	0.0	0.0	7447.0	13678.8	7878.6	10392.9	93446.4	0.0	0.0	0.0	0.0
17	#2001	55105.5	10443.3	0.0	0.0	9345.2	16564.9	9732.4	12699.3	113890.5	0.0	0.0	0.0	0.0
18	#2002	64073.2	12545.6	0.0	0.0	11561.2	19502.8	11583.8	15068.0	134334.7	0.0	0.0	0.0	0.0
19	#2003	66385.1	13405.5	0.0	0.0	12680.2	20454.2	12270.4	15914.7	141110.2	0.0	0.0	0.0	0.0
20	#2004	68653.8	14274.5	0.0	0.0	13820.0	21409.7	12965.4	16762.4	147885.7	0.0	0.0	0.0	0.0
21	#2005	70895.7	15153.0	0.0	0.0	14979.7	22357.9	13663.2	17611.7	154661.2	0.0	0.0	0.0	0.0
22	#2006	73548.8	15931.8	0.0	0.0	15902.6	23315.9	14312.1	18425.4	161436.8	0.0	0.0	0.0	0.0

COLUMN ELEMENT LABELS

- 1 FEDERAL TERRITORY (1000NM3/Y)
- 2 GOMBAK (1000NM3/Y)
- 3 HULU LANGAT (1000NM3/Y)
- 4 PETALING JAYA (1000NM3/Y)
- 5 SHAH ALAM (1000NM3/Y)
- 6 KLANG (1000NM3/Y)
- 7 TOTAL (1000NM3/Y)

TB000605 2-DIMENSIONAL DATA (17:7)

ADDITIONAL COST C.N.G.

NO.	1	2	3	4	5	6	7
1 Y1990	0	0	0	0	0	0	0
2 Y1991	1357	0	0	0	0	0	1357
3 Y1992	616	0	0	0	0	0	616
4 Y1993	1155	0	0	0	0	0	1155
5 Y1994	380	0	0	0	0	0	380
6 Y1995	193	0	0	0	0	0	193
7 Y1996	0	0	0	0	0	0	0
8 Y1997	0	0	0	0	0	0	0
9 Y1998	0	0	0	0	0	0	0
10 Y1999	0	0	0	0	0	0	0
11 Y2000	0	0	0	0	0	0	0
12 Y2001	0	0	0	0	0	0	0
13 Y2002	0	0	0	0	0	0	0
14 Y2003	0	0	0	0	0	0	0
15 Y2004	0	0	0	0	0	0	0
16 Y2005	0	0	0	0	0	0	0
17 TOTAL	3701	0	0	0	0	0	3701

COLUMN ELEMENT LABELS

- 1 TRANSMISSION (1000US\$)
- 2 DISTRIBUTION (1000US\$)
- 3 SERVICE PIPE (1000US\$)
- 4 GAS METER (1000US\$)
- 5 INSTALLATION (1000US\$)
- 6 CONVERSION (1000US\$)
- 7 TOTAL (1000US\$)

TB080401 2-DIMENSIONAL DATA (22:7)

ADDITION TOTAL SALES MAXIMUM

NO.	NAME KL	1	2	3	4	5	6	7
		G	HL	PJ	SA	K	TOTAL	
1	#1985	0.0	0.0	0.0	0.0	0.0	0.0	0.0
2	#1986	0.0	0.0	0.0	0.0	0.0	0.0	0.0
3	#1987	0.0	0.0	0.0	0.0	0.0	0.0	0.0
4	#1988	0.0	0.0	0.0	0.0	0.0	0.0	0.0
5	#1989	0.0	0.0	0.0	0.0	0.0	0.0	0.0
6	#1990	0.0	0.0	0.0	0.0	0.0	0.0	0.0
7	#1991	0.0	0.0	0.0	0.0	0.0	0.0	0.0
8	#1992	2299.3	0.0	0.0	43963.0	28901.8	105.3	75269.3
9	#1993	18919.1	8022.2	290.6	47663.0	32605.3	14469.5	121969.6
10	#1994	24173.6	10926.8	5527.8	51958.6	35692.5	41020.1	169299.4
11	#1995	29894.2	12064.6	15810.1	56012.6	39136.3	57502.0	210419.9
12	#1996	35102.5	14015.6	20521.2	75268.9	63484.5	75294.9	283687.6
13	#1997	43037.1	16238.5	25839.1	81471.3	73826.2	84669.0	325081.2
14	#1998	57615.1	19837.5	32301.3	89562.8	84663.4	96448.1	380428.2
15	#1999	72211.6	23559.9	38830.8	97375.1	96143.8	107588.1	435709.4
16	#2000	86723.8	27149.2	45360.8	105256.8	107521.9	119221.5	491234.0
17	#2001	100775.5	30682.2	52146.2	112912.8	118939.0	131076.2	546531.9
18	#2002	114502.9	34605.0	59554.0	120733.2	130282.5	142299.0	601976.5
19	#2003	121226.5	37215.5	65513.2	126331.4	140295.1	152818.6	643400.4
20	#2004	128144.8	39709.1	71932.9	132250.0	150657.7	162205.9	684900.3
21	#2005	134748.5	42350.8	78010.4	137611.5	160783.7	172862.1	726367.1
22	#2006	139130.2	43378.1	79354.7	138828.9	162026.9	173924.3	736643.1

COLUMN ELEMENT LABELS

- 1 FEDERAL TERRITORY (1000NM3/Y)
- 2 GOMBAK (1000NM3/Y)
- 3 HULU LANGAT (1000NM3/Y)
- 4 PETALING JAYA (1000NM3/Y)
- 5 SHAH ALAM (1000NM3/Y)
- 6 KLANG (1000NM3/Y)
- 7 TOTAL (1000NM3/Y)

TB000606 2-DIMENSIONAL DATA (17:7)

ADDITIONAL COST TOTAL MAXIMUM

NO.	1	2	3	4	5	6	7
1 Y1990	0	0	0	0	0	0	0
2 Y1991	4869	0	0	0	0	0	4869
3 Y1992	2231	1109	4	642	222	1541	5748
4 Y1993	3599	585	2	350	101	700	5337
5 Y1994	1580	592	2	359	94	649	3277
6 Y1995	960	478	2	301	60	414	2214
7 Y1996	0	5640	3	548	116	802	7109
8 Y1997	0	5196	1	246	0	0	5444
9 Y1998	0	5099	1	241	0	0	5341
10 Y1999	0	5129	1	241	0	0	5371
11 Y2000	0	5030	1	244	0	0	5274
12 Y2001	0	5283	1	245	0	0	5530
13 Y2002	0	5056	1	241	0	0	5299
14 Y2003	0	5040	1	240	0	0	5281
15 Y2004	0	5048	1	246	0	0	5294
16 Y2005	0	5129	1	241	0	0	5371
17 TOTAL	13238	54415	22	4385	592	4106	76759

COLUMN ELEMENT LABELS

- 1 TRANSMISSION (1000US\$)
- 2 DISTRIBUTION (1000US\$)
- 3 SERVICE PIPE (1000US\$)
- 4 GAS METER (1000US\$)
- 5 INSTALLATION (1000US\$)
- 6 CONVERSION (1000US\$)
- 7 TOTAL (1000US\$)

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*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 SUPPLIES AND SALES PLAN
 - BASE CASE -
 (US\$ 1000)

YEAR	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999
FINAL CAPACITY (CITY GAS)	266056.	266056.	266056.	266056.	266056.	266056.	266056.	266056.	266056.	266056.
OPERATIONAL RATE	0.0	0.0	0.041	0.135	0.278	0.413	0.532	0.617	0.678	0.727
SUPPLIED VOLUME OF CITY GAS	0.0	0.0	10833.	35908.	74002.	109998.	141434.	164155.	180345.	193441.
UNIT SALES PRICE	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SALES REVENUE	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
FINAL CAPACITY (HOUSEHOLD)	161889.	161889.	161889.	161889.	161889.	161889.	161889.	161889.	161889.	161889.
OPERATIONAL RATE	0.0	0.0	0.021	0.113	0.260	0.396	0.508	0.597	0.660	0.712
SALABLE VOLUME OF CITY GAS	0.0	0.0	3475.	18330.	42082.	64054.	82265.	96695.	106907.	115303.
UNIT LPG PRICE IN CYLINDER	0.0	0.0	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	0.	0.	1185.	6251.	14350.	21842.	28052.	32973.	36455.	39318.
FINAL CAPACITY (RESTAURANT)	67489.	67489.	67489.	67489.	67489.	67489.	67489.	67489.	67489.	67489.
OPERATIONAL RATE	0.0	0.0	0.035	0.146	0.307	0.468	0.598	0.691	0.750	0.794
SALABLE VOLUME OF CITY GAS	0.0	0.0	2387.	9827.	20708.	31566.	40358.	46638.	50642.	53370.
UNIT LPG PRICE IN CYLINDER	0.0	0.0	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	0.	0.	814.	3351.	7061.	10764.	13762.	15904.	17269.	18199.
FINAL CAPACITY (HOTEL)	3381.	3381.	3381.	3381.	3381.	3381.	3381.	3381.	3381.	3381.
OPERATIONAL RATE	0.0	0.0	0.021	0.055	0.278	0.535	0.608	0.655	0.696	0.736
SALABLE VOLUME OF CITY GAS	0.0	0.0	72.	186.	941.	1810.	2057.	2216.	2353.	2490.
UNIT LPG PRICE IN BULK	0.0	0.0	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270
SALES REVENUE	0.	0.	16.	42.	214.	411.	467.	503.	534.	565.
FINAL CAPACITY (INDUSTRY)	33298.	33298.	33298.	33298.	33298.	33298.	33298.	33298.	33298.	33298.
OPERATIONAL RATE	0.0	0.0	0.147	0.227	0.308	0.377	0.503	0.559	0.614	0.669
SALABLE VOLUME OF CITY GAS	0.0	0.0	4900.	7565.	10271.	12568.	16754.	18606.	20443.	22278.
UNIT LPG PRICE IN BULK	0.0	0.0	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270
SALES REVENUE	0.	0.	1112.	1717.	2332.	2853.	3803.	4224.	4641.	5057.
FINAL CAPACITY (RETICULATION)	5791.	5791.	5791.	5791.	5791.	5791.	5791.	5791.	5791.	5791.
OPERATIONAL RATE	0.0	0.0	0.247	0.430	0.373	0.350	0.218	0.164	0.253	0.343
SALABLE VOLUME OF RETICULATION	0.0	0.0	1429.	2489.	2161.	2027.	1262.	951.	1463.	1985.
UNIT LPG PRICE	0.0	0.0	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	0.	0.	487.	849.	737.	691.	430.	324.	499.	677.
TOTAL SALES REVENUE	0.	0.	3615.	12210.	24693.	36561.	46515.	53927.	59398.	63817.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 SUPPLIES AND SALES PLAN
 - BASE CASE -
 (US\$ 1000)

YEAR	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
FINAL CAPACITY (CITY GAS)	266056.	266056.	266056.	266056.	266056.	266056.	266056.	266056.	266056.	266056.
OPERATIONAL RATE	0.773	0.816	0.858	0.898	0.941	0.987	1.000	1.000	1.000	1.000
SUPPLIED VOLUME OF CITY GAS	205661.	217122.	228279.	239009.	250412.	262536.	266056.	266056.	266056.	266056.
UNIT SALES PRICE	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SALES REVENUE	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
FINAL CAPACITY (HOUSEHOLD)	161889.	161889.	161889.	161889.	161889.	161889.	161889.	161889.	161889.	161889.
OPERATIONAL RATE	0.761	0.806	0.850	0.891	0.936	0.985	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	123200.	130533.	137565.	144195.	151493.	159506.	161889.	161889.	161889.	161889.
UNIT LPG PRICE IN CYLINDER	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	42011.	44512.	46910.	49170.	51659.	54392.	55204.	55204.	55204.	55204.
FINAL CAPACITY (RESTAURANT)	67489.	67489.	67489.	67489.	67489.	67489.	67489.	67489.	67489.	67489.
OPERATIONAL RATE	0.825	0.857	0.889	0.921	0.952	0.984	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	55702.	57860.	60008.	62143.	64276.	66421.	67489.	67489.	67489.	67489.
UNIT LPG PRICE IN CYLINDER	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	18994.	19730.	20463.	21191.	21918.	22650.	23014.	23014.	23014.	23014.
FINAL CAPACITY (HOTEL)	3381.	3381.	3381.	3381.	3381.	3381.	3381.	3381.	3381.	3381.
OPERATIONAL RATE	0.777	0.818	0.858	0.899	0.939	0.980	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	2627.	2764.	2901.	3038.	3175.	3312.	3381.	3381.	3381.	3381.
UNIT LPG PRICE IN BULK	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270
SALES REVENUE	596.	627.	659.	690.	721.	752.	767.	767.	767.	767.
FINAL CAPACITY (INDUSTRY)	33298.	33298.	33298.	33298.	33298.	33298.	33298.	33298.	33298.	33298.
OPERATIONAL RATE	0.725	0.780	0.835	0.890	0.945	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	24133.	25965.	27806.	29635.	31469.	33298.	33298.	33298.	33298.	33298.
UNIT LPG PRICE IN BULK	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270
SALES REVENUE	5478.	5894.	6312.	6727.	7143.	7559.	7559.	7559.	7559.	7559.
FINAL CAPACITY (RETICULATION)	5791.	5791.	5791.	5791.	5791.	5791.	5791.	5791.	5791.	5791.
OPERATIONAL RATE	0.436	0.533	0.634	0.736	0.842	0.950	1.000	1.000	1.000	1.000
SALABLE VOLUME OF RETICULATION	2523.	3086.	3669.	4264.	4876.	5503.	5791.	5791.	5791.	5791.
UNIT LPG PRICE	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	860.	1052.	1251.	1454.	1663.	1877.	1975.	1975.	1975.	1975.
TOTAL SALES REVENUE	67940.	71816.	75594.	79232.	83104.	87228.	88519.	88519.	88519.	88519.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 SUPPLIES AND SALES PLAN
 - BASE CASE -
 (US\$ 1000)

YEAR	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
FINAL CAPACITY (CITY GAS)	266056.	266056.	266056.	266056.	266056.	266056.	266056.	266056.	266056.	266056.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SUPPLIED VOLUME OF CITY GAS	266056.	266056.	266056.	266056.	266056.	266056.	266056.	266056.	266056.	266056.
UNIT SALES PRICE	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SALES REVENUE	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
FINAL CAPACITY (HOUSEHOLD)	161889.	161889.	161889.	161889.	161889.	161889.	161889.	161889.	161889.	161889.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	161889.	161889.	161889.	161889.	161889.	161889.	161889.	161889.	161889.	161889.
UNIT LPG PRICE IN CYLINDER	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	55204.	55204.	55204.	55204.	55204.	55204.	55204.	55204.	55204.	55204.
FINAL CAPACITY (RESTAURANT)	67489.	67489.	67489.	67489.	67489.	67489.	67489.	67489.	67489.	67489.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	67489.	67489.	67489.	67489.	67489.	67489.	67489.	67489.	67489.	67489.
UNIT LPG PRICE IN CYLINDER	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	23014.	23014.	23014.	23014.	23014.	23014.	23014.	23014.	23014.	23014.
FINAL CAPACITY (HOTEL)	3381.	3381.	3381.	3381.	3381.	3381.	3381.	3381.	3381.	3381.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	3381.	3381.	3381.	3381.	3381.	3381.	3381.	3381.	3381.	3381.
UNIT LPG PRICE IN BULK	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270
SALES REVENUE	767.	767.	767.	767.	767.	767.	767.	767.	767.	767.
FINAL CAPACITY (INDUSTRY)	33298.	33298.	33298.	33298.	33298.	33298.	33298.	33298.	33298.	33298.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	33298.	33298.	33298.	33298.	33298.	33298.	33298.	33298.	33298.	33298.
UNIT LPG PRICE IN BULK	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270
SALES REVENUE	7559.	7559.	7559.	7559.	7559.	7559.	7559.	7559.	7559.	7559.
FINAL CAPACITY (RETICULATION)	5791.	5791.	5791.	5791.	5791.	5791.	5791.	5791.	5791.	5791.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF RETICULATION	5791.	5791.	5791.	5791.	5791.	5791.	5791.	5791.	5791.	5791.
UNIT LPG PRICE	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	1975.	1975.	1975.	1975.	1975.	1975.	1975.	1975.	1975.	1975.
TOTAL SALES REVENUE	88519.	88519.	88519.	88519.	88519.	88519.	88519.	88519.	88519.	88519.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 SUPPLIES AND SALES PLAN
 - BASE CASE -
 (US\$ 1000)

YEAR	2020	2021	2022	2023	2024	2025
FINAL CAPACITY (CITY GAS)	266056.	266056.	266056.	266056.	266056.	266056.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000
SUPPLIED VOLUME OF CITY GAS	266056.	266056.	266056.	266056.	266056.	266056.
UNIT SALES PRICE	0.0	0.0	0.0	0.0	0.0	0.0
SALES REVENUE	0.	0.	0.	0.	0.	0.
FINAL CAPACITY (HOUSEHOLD)	161889.	161889.	161889.	161889.	161889.	161889.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	161889.	161889.	161889.	161889.	161889.	161889.
UNIT LPG PRICE IN CYLINDER	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	55204.	55204.	55204.	55204.	55204.	55204.
FINAL CAPACITY (RESTAURANT)	67489.	67489.	67489.	67489.	67489.	67489.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	67489.	67489.	67489.	67489.	67489.	67489.
UNIT LPG PRICE IN CYLINDER	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	23014.	23014.	23014.	23014.	23014.	23014.
FINAL CAPACITY (HOTEL)	3381.	3381.	3381.	3381.	3381.	3381.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	3381.	3381.	3381.	3381.	3381.	3381.
UNIT LPG PRICE IN BULK	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270
SALES REVENUE	767.	767.	767.	767.	767.	767.
FINAL CAPACITY (INDUSTRY)	33298.	33298.	33298.	33298.	33298.	33298.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	33298.	33298.	33298.	33298.	33298.	33298.
UNIT LPG PRICE IN BULK	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270
SALES REVENUE	7559.	7559.	7559.	7559.	7559.	7559.
FINAL CAPACITY (RETICULATION)	5791.	5791.	5791.	5791.	5791.	5791.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF RETICULATION	5791.	5791.	5791.	5791.	5791.	5791.
UNIT LPG PRICE	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	1975.	1975.	1975.	1975.	1975.	1975.
TOTAL SALES REVENUE	88519.	88519.	88519.	88519.	88519.	88519.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 PRODUCTION COST STATEMENTS
 - BASE CASE -
 (US\$ 1000)

YEAR	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999
SUPPLIED VOLUME OF CITY GAS	0.	0.	10633.	35908.	74002.	109998.	141434.	164155.	180345.	193441.
RAW MATERIALS (NATURAL GAS)	0.	0.	769.	2549.	5254.	7810.	10042.	11655.	12804.	13734.
RAW MATERIALS (LPG)	0.	0.	324.	565.	491.	460.	286.	216.	332.	451.
CONSUMABLES	0.	0.	11.	31.	57.	83.	103.	119.	131.	142.
VARIABLE COST	0.	0.	1104.	3146.	5802.	8353.	10432.	11990.	13268.	14327.
LABOUR COST FOR EMPLOYEES	0.	0.	2610.	4940.	5890.	5910.	6030.	5730.	5610.	5730.
ADMINISTRATIVE OVERHEAD	0.	0.	522.	988.	1178.	1182.	1206.	1146.	1122.	1146.
MAINTENANCE COST	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
TAX & INSURANCE	0.	0.	74.	147.	221.	266.	289.	294.	289.	283.
DIRECT FIXED COST	0.	0.	3206.	6075.	7289.	7358.	7525.	7170.	7021.	7159.
CASH FACTORY COST	0.	0.	4310.	9221.	13091.	15711.	17956.	19160.	20289.	21485.
DEPRECIATION (PIPELINE)	0.	0.	1243.	2413.	4854.	7422.	9290.	10475.	11198.	11612.
DEPRECIATION (METER INSTRUMENT)	0.	0.	48.	520.	1420.	2377.	3058.	3573.	3918.	4182.
DEPRECIATION (COMPUTER)	0.	0.	299.	299.	299.	299.	299.	299.	0.	0.
DEPRECIATION (PRE OPERATION)	0.	0.	358.	358.	358.	358.	358.	0.	0.	0.
DEPRECIATION (INTEREST DR. CONST)	0.	0.	631.	1261.	2526.	4922.	5266.	5266.	5243.	4318.
DEPRECIATION AND AMORTIZATION	0.	0.	2579.	4852.	9488.	14382.	17928.	19613.	20359.	20112.
TOTAL FACTORY COST	0.0	0.0	6890.	14073.	22578.	30092.	35884.	38773.	40649.	41598.
UNIT FACTORY COST	0.0	0.0	0.6360	0.3919	0.3051	0.2736	0.2537	0.2362	0.2254	0.2150
SALES EXPENSES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
OPERATING EXPENSES	0.	0.	6890.	14073.	22578.	30092.	35884.	38773.	40649.	41598.
INTEREST ON LOAN (PHASE I)	0.	0.	0.	0.	0.	0.	10491.	10491.	9908.	9325.
INTEREST ON LOAN (PHASE II)	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
INTEREST ON LOAN (PHASE III)	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
INTEREST ON LONG TERM DEBT	0.	0.	0.	0.	0.	0.	10491.	10491.	9908.	9325.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	81.	0.	0.	0.	0.	0.	0.
TOTAL PRODUCTION COST	0.0	0.0	6890.	14153.	22578.	30092.	46375.	49264.	50557.	50923.
UNIT PRODUCTION COST	0.0	0.0	0.6360	0.3942	0.3051	0.2736	0.3279	0.3001	0.2803	0.2632

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 PRODUCTION COST STATEMENTS
 - BASE CASE -
 (US\$ 1000)

YEAR	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
SUPPLIED VOLUME OF CITY GAS	205661.	217122.	228279.	239009.	250412.	262536.	266056.	266056.	266056.	266056.
RAW MATERIALS (NATURAL GAS)	16602.	15416.	16208.	16970.	17779.	18640.	18890.	18890.	18890.	18890.
RAW MATERIALS (LPG)	573.	701.	833.	968.	1107.	1249.	1315.	1315.	1315.	1315.
CONSUMABLES	152.	161.	170.	179.	189.	199.	202.	202.	202.	202.
VARIABLE COST	15326.	16277.	17211.	18117.	19075.	20088.	20407.	20407.	20407.	20407.
LABOUR COST FOR EMPLOYEES	5800.	5870.	6030.	6070.	6310.	6390.	6390.	6390.	6390.	6390.
ADMINISTRATIVE OVERHEAD	1160.	1174.	1206.	1214.	1262.	1278.	1278.	1278.	1278.	1278.
MAINTENANCE COST	3067.	3130.	3193.	3254.	3329.	3392.	3392.	3392.	3392.	3392.
TAX & INSURANCE	275.	267.	259.	251.	246.	239.	220.	201.	183.	166.
DIRECT FIXED COST	10302.	10441.	10688.	10789.	11147.	11300.	11280.	11261.	11243.	11226.
CASH FACTORY COST	25629.	26718.	27899.	28906.	30222.	31388.	31686.	31668.	31650.	31633.
DEPRECIATION (PIPELINE)	11955.	12251.	12519.	12797.	13081.	13425.	13735.	13735.	13735.	13735.
DEPRECIATION (METER INSTRUMENT)	4444.	4710.	4984.	5284.	5561.	5465.	4947.	3990.	3309.	2794.
DEPRECIATION (COMPUTER)	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
DEPRECIATION (PRE OPERATION)	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
DEPRECIATION (INTEREST DR. CONST)	3269.	2563.	1785.	1386.	1231.	1167.	1120.	923.	715.	499.
DEPRECIATION AND AMORTIZATION	19668.	19524.	19288.	19468.	19874.	20057.	19802.	18648.	17759.	17028.
TOTAL FACTORY COST	45297.	46242.	47187.	48374.	50096.	51445.	51488.	50316.	49409.	48661.
UNIT FACTORY COST	0.2202	0.2130	0.2067	0.2024	0.2001	0.1960	0.1935	0.1891	0.1857	0.1829
SALES EXPENSES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
OPERATING EXPENSES	45297.	46242.	47187.	48374.	50096.	51445.	51488.	50316.	49409.	48661.
INTEREST ON LOAN (PHASE I)	8743.	8160.	7577.	6994.	6411.	5828.	5245.	4663.	4080.	3497.
INTEREST ON LOAN (PHASE II)	0.	3804.	3804.	3804.	3593.	3382.	3170.	2959.	2748.	2536.
INTEREST ON LOAN (PHASE III)	0.	0.	0.	0.	0.	0.	2234.	2234.	2234.	2110.
INTEREST ON LONG TERM DEBT	8743.	11964.	11381.	10798.	10004.	9210.	10650.	9855.	9061.	8143.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
TOTAL PRODUCTION COST	54039.	58206.	58568.	59172.	60100.	60655.	62138.	60172.	58470.	56804.
UNIT PRODUCTION COST	0.2628	0.2681	0.2566	0.2476	0.2400	0.2310	0.2336	0.2262	0.2198	0.2135

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 PRODUCTION COST STATEMENTS
 - BASE CASE -
 (US\$ 1000)

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YEAR	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
SUPPLIED VOLUME OF CITY GAS	266056.	266056.	266056.	266056.	266056.	266056.	266056.	266056.	266056.	266056.
RAW MATERIALS (NATURAL GAS)	18890.	18890.	18890.	18890.	18890.	18890.	18890.	18890.	18890.	18890.
RAW MATERIALS (LPG)	1315.	1315.	1315.	1315.	1315.	1315.	1315.	1315.	1315.	1315.
CONSUMABLES	202.	202.	202.	202.	202.	202.	202.	202.	202.	202.
VARIABLE COST	20407.	20407.	20407.	20407.	20407.	20407.	20407.	20407.	20407.	20407.
LABOUR COST FOR EMPLOYEES	6390.	6390.	6390.	6390.	6390.	6390.	6390.	6390.	6390.	6390.
ADMINISTRATIVE OVERHEAD	1278.	1278.	1278.	1278.	1278.	1278.	1278.	1278.	1278.	1278.
MAINTENANCE COST	3392.	3392.	3392.	3392.	3392.	3392.	3392.	3392.	3392.	3392.
TAX & INSURANCE	150.	134.	118.	103.	88.	73.	58.	46.	34.	25.
DIRECT FIXED COST	11210.	11194.	11178.	11163.	11148.	11133.	11118.	11106.	11094.	11085.
CASH FACTORY COST	31616.	31601.	31585.	31569.	31554.	31540.	31525.	31512.	31501.	31492.
DEPRECIATION (PIPELINE)	13735.	13735.	13735.	13735.	13735.	13735.	13735.	12492.	11322.	8861.
DEPRECIATION (METER INSTRUMENT)	2450.	2185.	1924.	1657.	1383.	1083.	758.	381.	-0.	-0.
DEPRECIATION (COMPUTER)	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
DEPRECIATION (PRE OPERATION)	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
DEPRECIATION (INTEREST OR CONST)	242.	0.	0.	0.	0.	0.	0.	0.	0.	0.
DEPRECIATION AND AMORTIZATION	16427.	15920.	15659.	15392.	15119.	14818.	14494.	12874.	11322.	8861.
TOTAL FACTORY COST	48044.	47521.	47244.	46962.	46673.	46358.	46019.	44386.	42823.	40373.
UNIT FACTORY COST	0.1806	0.1786	0.1776	0.1765	0.1754	0.1742	0.1730	0.1668	0.1610	0.1517
SALES EXPENSES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
OPERATING EXPENSES	48044.	47521.	47244.	46962.	46673.	46358.	46019.	44386.	42823.	40373.
INTEREST ON LOAN (PHASE I)	2914.	2331.	1748.	1166.	583.	0.	0.	0.	0.	0.
INTEREST ON LOAN (PHASE II)	2325.	2114.	1902.	1691.	1479.	1268.	1057.	845.	634.	423.
INTEREST ON LOAN (PHASE III)	1986.	1862.	1737.	1613.	1489.	1365.	1241.	1117.	993.	869.
INTEREST ON LONG TERM DEBT	7225.	6306.	5388.	4470.	3552.	2633.	2298.	1962.	1627.	1291.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
TOTAL PRODUCTION COST	55268.	53827.	52632.	51432.	50224.	48991.	46316.	46348.	44450.	41665.
UNIT PRODUCTION COST	0.2077	0.2023	0.1978	0.1933	0.1888	0.1841	0.1816	0.1742	0.1671	0.1566

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***						
PRODUCTION COST STATEMENTS						
- BASE CASE -						
YEAR	2020	2021	2022	2023	2024	2025
	(US\$ 1000)					
SUPPLIED VOLUME OF CITY GAS	266056.	266056.	266056.	266056.	266056.	266056.
RAW MATERIALS (NATURAL GAS)	18890.	18890.	18890.	18890.	18890.	18890.
RAW MATERIALS (LPG)	1315.	1315.	1315.	1315.	1315.	1315.
CONSUMABLES	202.	202.	202.	202.	202.	202.
VARIABLE COST	20407.	20407.	20407.	20407.	20407.	20407.
LABOUR COST FOR EMPLOYEES	6390.	6390.	6390.	6390.	6390.	6390.
ADMINISTRATIVE OVERHEAD	1278.	1278.	1278.	1278.	1278.	1278.
MAINTENANCE COST	3392.	3392.	3392.	3392.	3392.	3392.
TAX & INSURANCE	19.	15.	11.	9.	7.	5.
DIRECT FIXED COST	11079.	11075.	11071.	11069.	11067.	11065.
CASH FACTORY COST	31486.	31481.	31478.	31475.	31473.	31471.
DEPRECIATION (PIPELINE)	6313.	4445.	3261.	2537.	2123.	1781.
DEPRECIATION (METER INSTRUMENT)	-0.	-0.	-0.	-0.	-0.	-0.
DEPRECIATION (COMPUTER)	0.	0.	0.	0.	0.	0.
DEPRECIATION (PRE OPERATION)	0.	0.	0.	0.	0.	0.
DEPRECIATION (INTEREST DR. CONST)	0.	0.	0.	0.	0.	0.
DEPRECIATION AND AMORTIZATION	6313.	4445.	3261.	2537.	2123.	1781.
TOTAL FACTORY COST	37799.	35927.	34738.	34012.	33597.	33252.
UNIT FACTORY COST	0.1421	0.1350	0.1306	0.1278	0.1263	0.1250
SALES EXPENSES	0.	0.	0.	0.	0.	0.
OPERATING EXPENSES	37799.	35927.	34738.	34012.	33597.	33252.
INTEREST ON LOAN (PHASE I)	0.	0.	0.	0.	0.	0.
INTEREST ON LOAN (PHASE II)	241.	0.	0.	0.	0.	0.
INTEREST ON LOAN (PHASE III)	745.	621.	496.	372.	248.	124.
INTEREST ON LONG TERM DEBT	956.	621.	496.	372.	248.	124.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	0.	0.	0.
TOTAL PRODUCTION COST	38755.	36547.	35235.	34385.	33845.	33376.
UNIT PRODUCTION COST	0.1457	0.1374	0.1324	0.1292	0.1272	0.1254

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 WORKING CAPITAL STATEMENTS
 - BASE CASE -
 (US\$ 1000)

YEAR	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999
CURRENT ASSETS	0.	0.	310.	1033.	2071.	3059.	3884.	4500.	4959.	5330.
ACCOUNT RECEIVABLE	0.	0.	301.	1017.	2058.	3047.	3876.	4494.	4950.	5318.
INVENTORIES	0.	0.	9.	16.	14.	13.	8.	6.	9.	13.
PRODUCT INVENTORY	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
MATERIAL INVENTORY	0.	0.	9.	16.	14.	13.	8.	6.	9.	13.
OPERATING CASH	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
CURRENT LIABILITIES W/O DEBT	0.	0.	92.	262.	483.	696.	869.	999.	1106.	1194.
ACCOUNT PAYABLE	0.	0.	92.	262.	483.	696.	869.	999.	1106.	1194.
OTHER LIABILITIES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
PERMANENT WORKING CAPITAL	0.	0.	218.	771.	1588.	2363.	3015.	3501.	3853.	4137.
CHANGE IN WORKING CAPITAL	0.	0.	218.	553.	817.	776.	651.	486.	353.	283.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 WORKING CAPITAL STATEMENTS
 - BASE CASE -

(US\$ 1000)

YEAR	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
CURRENT ASSETS	5677.	6004.	6322.	6629.	6956.	7303.	7413.	7413.	7413.	7413.
ACCOUNT RECEIVABLE	5661.	5984.	6299.	6602.	6925.	7269.	7376.	7376.	7376.	7376.
INVENTORIES	16.	19.	23.	27.	31.	35.	37.	37.	37.	37.
PRODUCT INVENTORY	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
MATERIAL INVENTORY	16.	19.	23.	27.	31.	35.	37.	37.	37.	37.
OPERATING CASH	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
CURRENT LIABILITIES W/O DEBT	1277.	1356.	1434.	1510.	1590.	1674.	1700.	1700.	1700.	1700.
ACCOUNT PAYABLE	1277.	1356.	1434.	1510.	1590.	1674.	1700.	1700.	1700.	1700.
OTHER LIABILITIES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
PERMANENT WORKING CAPITAL	4400.	4647.	4888.	5120.	5366.	5629.	5712.	5712.	5712.	5712.
CHANGE IN WORKING CAPITAL	264.	247.	241.	231.	247.	263.	83.	0.	0.	0.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 WORKING CAPITAL STATEMENTS
 - BASE CASE -
 (US\$ 1000)

YEAR	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
CURRENT ASSETS	7413.	7413.	7413.	7413.	7413.	7413.	7413.	7413.	7413.	7413.
ACCOUNT RECEIVABLE	7376.	7376.	7376.	7376.	7376.	7376.	7376.	7376.	7376.	7376.
INVENTORIES	37.	37.	37.	37.	37.	37.	37.	37.	37.	37.
PRODUCT INVENTORY	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
MATERIAL INVENTORY	37.	37.	37.	37.	37.	37.	37.	37.	37.	37.
OPERATING CASH	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
CURRENT LIABILITIES W/O DEBT	1700.	1700.	1700.	1700.	1700.	1700.	1700.	1700.	1700.	1700.
ACCOUNT PAYABLE	1700.	1700.	1700.	1700.	1700.	1700.	1700.	1700.	1700.	1700.
OTHER LIABILITIES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
PERMANENT WORKING CAPITAL	5712.	5712.	5712.	5712.	5712.	5712.	5712.	5712.	5712.	5712.
CHANGE IN WORKING CAPITAL	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 WORKING CAPITAL STATEMENTS
 - BASE CASE - (US\$ 1000)

YEAR	2020	2021	2022	2023	2024	2025
CURRENT ASSETS	7413.	7413.	7413.	7413.	7413.	7413.
ACCOUNT RECEIVABLE	7376.	7376.	7376.	7376.	7376.	7376.
INVENTORIES	37.	37.	37.	37.	37.	37.
PRODUCT INVENTORY	0.	0.	0.	0.	0.	0.
MATERIAL INVENTORY	37.	37.	37.	37.	37.	37.
OPERATING CASH	0.	0.	0.	0.	0.	0.
CURRENT LIABILITIES W/O DEBT	1700.	1700.	1700.	1700.	1700.	1700.
ACCOUNT PAYABLE	1700.	1700.	1700.	1700.	1700.	1700.
OTHER LIABILITIES	0.	0.	0.	0.	0.	0.
PERMANENT WORKING CAPITAL	5712.	5712.	5712.	5712.	5712.	5712.
CHANGE IN WORKING CAPITAL	0.	0.	0.	0.	0.	0.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 INCOME STATEMENTS (FOR ENDING DECEMBER 31)
 - BASE CASE - (US\$ 1000)

YEAR	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999
OPERATING INCOME	0.	0.	3615.	12210.	24693.	36561.	46515.	53927.	59398.	63817.
TOTAL SALES REVENUE	0.	0.	3615.	12210.	24693.	36561.	46515.	53927.	59398.	63817.
COST OF SALES	0.	0.	6890.	14073.	22578.	30092.	35884.	38773.	40649.	41598.
VARIABLE COST	0.	0.	1104.	3146.	5802.	8353.	10432.	11990.	13268.	14327.
DIRECT FIXED COST	0.	0.	3206.	6075.	7289.	7358.	7525.	7170.	7021.	7159.
DEPRECIATION AND AMORTIZATION	0.	0.	2579.	4852.	9488.	14382.	17928.	19613.	20359.	20112.
INC. IN PRODUCT INVENTORY	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
GROSS PROFIT ON SALES	0.	0.	-3275.	-1863.	2115.	6469.	10630.	15154.	18749.	22219.
SALES EXPENSES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
OPERATING PROFIT	0.	0.	-3275.	-1863.	2115.	6469.	10630.	15154.	18749.	22219.
NON-OPERATING EXPENSES	0.	0.	0.	81.	0.	0.	10491.	10491.	9908.	9325.
INTEREST ON LONG TERM DEBT	0.	0.	0.	0.	0.	0.	10491.	10491.	9908.	9325.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	81.	0.	0.	0.	0.	0.	0.
NET PROFIT OR (LOSS) BEFORE TAX	0.	0.	-3275.	-1944.	2115.	6469.	139.	4663.	8841.	12894.
INCOME TAX	0.	0.	0.	0.	846.	2588.	56.	1865.	3536.	5157.
NET PROFIT OR (LOSS) AFTER TAX	0.	0.	-3275.	-1944.	1269.	3881.	84.	2798.	5305.	7736.
DIVIDENDS	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
RETAINED EARNINGS	0.	0.	-3275.	-1944.	1269.	3881.	84.	2798.	5305.	7736.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 INCOME STATEMENTS (FOR ENDING DECEMBER 31)
 - BASE CASE - (US\$ 1000)

YEAR	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
OPERATING INCOME	67940.	71816.	75594.	79232.	83104.	87228.	88519.	88519.	88519.	88519.
TOTAL SALES REVENUE	67940.	71816.	75594.	79232.	83104.	87228.	88519.	88519.	88519.	88519.
COST OF SALES	45297.	46242.	47187.	48374.	50096.	51445.	51488.	50316.	49409.	48661.
VARIABLE COST	15326.	16277.	17211.	18117.	19075.	20088.	20407.	20407.	20407.	20407.
DIRECT FIXED COST	10302.	10441.	10688.	10789.	11147.	11300.	11280.	11261.	11243.	11226.
DEPRECIATION AND AMORTIZATION	19668.	19524.	19288.	19468.	19874.	20057.	19802.	18648.	17759.	17028.
INC. IN PRODUCT INVENTORY	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
GROSS PROFIT ON SALES	22644.	25574.	28407.	30858.	33008.	35783.	37030.	38203.	39110.	39857.
SALES EXPENSES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
OPERATING PROFIT	22644.	25574.	28407.	30858.	33008.	35783.	37030.	38203.	39110.	39857.
NON-OPERATING EXPENSES	8743.	11964.	11381.	10798.	10004.	9210.	10650.	9855.	9061.	8143.
INTEREST ON LONG TERM DEBT	8743.	11964.	11381.	10798.	10004.	9210.	10650.	9855.	9061.	8143.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
NET PROFIT OR (LOSS) BEFORE TAX	13901.	13610.	17026.	20060.	23004.	26573.	26381.	28347.	30048.	31714.
INCOME TAX	5561.	5444.	6810.	8024.	9202.	10629.	10552.	11339.	12019.	12686.
NET PROFIT OR (LOSS) AFTER TAX	8341.	8166.	10216.	12036.	13802.	15944.	15828.	17008.	18029.	19029.
DIVIDENDS	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
RETAINED EARNINGS	8341.	8166.	10216.	12036.	13802.	15944.	15828.	17008.	18029.	19029.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 INCOME STATEMENTS (FOR ENDING DECEMBER 31)

(US\$ 1000)

YEAR	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
OPERATING INCOME	88519.	88519.	88519.	88519.	88519.	88519.	88519.	88519.	88519.	88519.
TOTAL SALES REVENUE	88519.	88519.	88519.	88519.	88519.	88519.	88519.	88519.	88519.	88519.
COST OF SALES	48044.	47521.	47244.	46962.	46673.	46358.	46019.	44386.	42823.	40373.
VARIABLE COST	20407.	20407.	20407.	20407.	20407.	20407.	20407.	20407.	20407.	20407.
DIRECT FIXED COST	11210.	11194.	11178.	11163.	11148.	11133.	11118.	11106.	11094.	11085.
DEPRECIATION AND AMORTIZATION	16427.	15920.	15659.	15392.	15119.	14818.	14494.	12874.	11322.	8881.
INC. IN PRODUCT INVENTORY	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
GROSS PROFIT ON SALES	40475.	40998.	41275.	41557.	41846.	42161.	42500.	44133.	45696.	48146.
SALES EXPENSES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
OPERATING PROFIT	40475.	40998.	41275.	41557.	41846.	42161.	42500.	44133.	45696.	48146.
NON-OPERATING EXPENSES	7225.	6306.	5388.	4470.	3552.	2633.	2298.	1962.	1627.	1291.
INTEREST ON LONG TERM DEBT	7225.	6306.	5388.	4470.	3552.	2633.	2298.	1962.	1627.	1291.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
NET PROFIT OR (LOSS) BEFORE TAX	33250.	34692.	35887.	37087.	38294.	39528.	40202.	42171.	44069.	46854.
INCOME TAX	13300.	13877.	14355.	14835.	15318.	15811.	16081.	16868.	17628.	18742.
NET PROFIT OR (LOSS) AFTER TAX	19950.	20815.	21532.	22252.	22977.	23717.	24121.	25302.	26441.	28112.
DIVIDENDS	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
RETAINED EARNINGS	19950.	20815.	21532.	22252.	22977.	23717.	24121.	25302.	26441.	28112.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 INCOME STATEMENTS (FOR ENDING DECEMBER 31)
 - BASE CASE - (US\$ 1000)

YEAR	2020	2021	2022	2023	2024	2025
OPERATING INCOME	88519.	88519.	88519.	88519.	88519.	88519.
TOTAL SALES REVENUE	88519.	88519.	88519.	88519.	88519.	88519.
COST OF SALES	37799.	35927.	34738.	34012.	33597.	33252.
VARIABLE COST	20407.	20407.	20407.	20407.	20407.	20407.
DIRECT FIXED COST	11079.	11075.	11071.	11069.	11067.	11065.
DEPRECIATION AND AMORTIZATION	6313.	4445.	3261.	2537.	2123.	1781.
INC. IN PRODUCT INVENTORY	0.	0.	0.	0.	0.	0.
GROSS PROFIT ON SALES	50720.	52592.	53780.	54507.	54922.	55267.
SALES EXPENSES	0.	0.	0.	0.	0.	0.
OPERATING PROFIT	50720.	52592.	53780.	54507.	54922.	55267.
NON-OPERATING EXPENSES	956.	621.	496.	372.	248.	124.
INTEREST ON LONG TERM DEBT	956.	621.	496.	372.	248.	124.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	0.	0.	0.
NET PROFIT OR (LOSS) BEFORE TAX	49764.	51972.	53284.	54134.	54674.	55143.
INCOME TAX	19905.	20789.	21314.	21654.	21870.	22057.
NET PROFIT OR (LOSS) AFTER TAX	29858.	31183.	31970.	32481.	32804.	33086.
DIVIDENDS	0.	0.	0.	0.	0.	0.
RETAINED EARNINGS	29858.	31183.	31970.	32481.	32804.	33086.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 FUNDS FLOW STATEMENTS (FOR ENDING DECEMBER 31)
 - BASE CASE - (US\$ 1000)

YEAR	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999
SOURCE OF FUNDS										
CASH GENERATED FROM OPERATION	9292.	29225.	38262.	81881.	94145.	78871.	69828.	58652.	51289.	50772.
PROFIT AFT. TAX, BFR INT.	0.	0.	-3275.	-1863.	1269.	3881.	10575.	13289.	15213.	17061.
DEPRECIATION AND AMORTIZATION	0.	0.	2579.	4852.	9488.	14382.	17928.	19613.	20359.	20112.
FINANCIAL RESOURCES	9292.	29225.	38957.	78892.	83389.	60608.	41326.	25750.	15717.	13598.
SHARE CAPITAL	2788.	8767.	11501.	23668.	25017.	18182.	12398.	7725.	4715.	4079.
LONG TERM DEBT	6504.	20457.	26836.	55225.	58372.	42426.	28928.	18025.	11002.	9518.
SHORT TERM DEBT	0.	0.	620.	0.	0.	0.	0.	0.	0.	0.
USES OF FUNDS										
FIXED CAPITAL EXPENDITURE	9234.	29204.	38341.	79590.	83388.	60686.	51814.	47894.	37282.	34576.
NON-DEPRECIABLE ASSETS	0.	46.	46.	46.	46.	46.	0.	0.	0.	0.
DEPRECIABLE FIXED ASSETS	8476.	26761.	34928.	71813.	75678.	54881.	35799.	22225.	13512.	11707.
INTEREST DURING CONSTRUCTION	758.	2397.	3148.	6478.	6847.	4984.	4872.	3035.	1853.	1603.
CHANGE IN WORKING CAPITAL	0.	0.	218.	553.	817.	776.	651.	486.	353.	283.
DEBT SERVICES	0.	0.	0.	701.	0.	0.	10491.	22148.	21565.	20982.
REPAYMENT OF LONG TERM DEBT	0.	0.	0.	0.	0.	0.	0.	11657.	11657.	11657.
REPAYMENT OF SHORT TERM DEBT	0.	0.	0.	620.	0.	0.	0.	0.	0.	0.
INTEREST ON LONG TERM DEBT	0.	0.	0.	0.	0.	0.	10491.	10491.	9908.	9325.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	81.	0.	0.	0.	0.	0.	0.
DIVIDENDS	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
CASH INCREASE OR (DECREASE)	58.	21.	-79.	2291.	10757.	18185.	18015.	10758.	14007.	16196.
BEGINNING CASH BALANCE	0.	58.	79.	0.	2291.	13048.	31233.	49247.	60006.	74013.
ENDING CASH BALANCE	58.	79.	0.	2291.	13048.	31233.	49247.	60006.	74013.	90209.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 FUNDS FLOW STATEMENTS (FOR ENDING DECEMBER 31)
 -- BASE CASE -- (US\$ 1000)

YEAR	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
SOURCE OF FUNDS										
CASH GENERATED FROM OPERATION	49055.	50874.	52731.	54607.	58315.	59029.	46280.	45512.	44849.	44200.
PROFIT AFT. TAX, BFR INT.	36751.	39654.	40865.	42302.	43680.	45211.	46280.	45512.	44849.	44200.
DEPRECIATION AND AMORTIZATION	17083.	20130.	21597.	22634.	23807.	25154.	26478.	26864.	27090.	27172.
FINANCIAL RESOURCES	19668.	19524.	19288.	19468.	19874.	20057.	19802.	18648.	17759.	17028.
	12304.	11220.	11846.	12305.	14635.	13818.	0.	0.	0.	0.
SHARE CAPITAL	3691.	3366.	3554.	3692.	4390.	4145.	0.	0.	0.	0.
LONG TERM DEBT	8613.	7854.	8292.	8614.	10244.	9673.	0.	0.	0.	0.
SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
USES OF FUNDS										
FIXED CAPITAL EXPENDITURE	32714.	34843.	34882.	38985.	40522.	38914.	26616.	25739.	27427.	26509.
NON-DEPRECIABLE ASSETS	12051.	10975.	11604.	12071.	14388.	13558.	0.	0.	0.	0.
DEPRECIABLE FIXED ASSETS	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
INTEREST DURING CONSTRUCTION	10601.	9991.	10565.	10992.	13104.	12346.	0.	0.	0.	0.
	1450.	984.	1039.	1079.	1284.	1212.	0.	0.	0.	0.
CHANGE IN WORKING CAPITAL	264.	247.	241.	231.	247.	263.	83.	0.	0.	0.
DEBT SERVICES	20399.	23621.	23038.	26682.	25888.	25094.	26533.	25739.	27427.	26509.
REPAYMENT OF LONG TERM DEBT	11657.	11657.	11657.	15884.	15884.	15884.	15884.	15884.	18366.	18366.
REPAYMENT OF SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
INTEREST ON LONG TERM DEBT	8743.	11964.	11381.	10798.	10004.	9210.	10650.	9855.	9061.	8143.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
DIVIDENDS	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
CASH INCREASE OR (DECREASE)	16341.	16031.	17848.	15622.	17793.	20115.	19664.	19773.	17423.	17694.
BEGINNING CASH BALANCE	90209.	104550.	122581.	140430.	156052.	173845.	193960.	213624.	233397.	250820.
ENDING CASH BALANCE	106550.	122581.	140430.	156052.	173845.	193960.	213624.	233397.	250820.	268511.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 FUNDS FLOW STATEMENTS (FOR ENDING DECEMBER 31)
 -- BASE CASE -- (US\$ 1000)

YEAR	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
SOURCE OF FUNDS										
CASH GENERATED FROM OPERATION	43602.	43042.	42579.	42114.	41647.	41168.	40913.	40138.	39390.	38285.
PROFIT AFT. TAX, BFR INT.	27175.	27121.	26920.	26722.	26528.	26350.	26419.	27265.	28068.	29404.
DEPRECIATION AND AMORTIZATION	16427.	15920.	15659.	15392.	15119.	14818.	14494.	12874.	11322.	8881.
FINANCIAL RESOURCES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
SHARE CAPITAL	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
LONG TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
USES OF FUNDS	25590.	24672.	23754.	22836.	21917.	9342.	9007.	8671.	8336.	8000.
FIXED CAPITAL EXPENDITURE	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
NON-DEPRECIABLE ASSETS	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
DEPRECIABLE FIXED ASSETS	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
INTEREST DURING CONSTRUCTION	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
CHANGE IN WORKING CAPITAL	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
DEBT SERVICES	25590.	24672.	23754.	22836.	21917.	9342.	9007.	8671.	8336.	8000.
REPAYMENT OF LONG TERM DEBT	18366.	18366.	18366.	18366.	18366.	6709.	6709.	6709.	6709.	6709.
REPAYMENT OF SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
INTEREST ON LONG TERM DEBT	7225.	6306.	5388.	4470.	3552.	2633.	2298.	1962.	1627.	1291.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
DIVIDENDS	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
CASH INCREASE OR (DECREASE)	18012.	18369.	18825.	19279.	19729.	31826.	31906.	31467.	31054.	30285.
BEGINNING CASH BALANCE	286511.	286523.	304892.	323718.	342997.	362726.	394552.	426458.	457925.	488979.
ENDING CASH BALANCE	286523.	304892.	323718.	342997.	362726.	394552.	426458.	457925.	488979.	519264.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 FUNDS FLOW STATEMENTS (FOR ENDING DECEMBER 31)
 - BASE CASE - (US\$ 1000)

YEAR	2020	2021	2022	2023	2024	2025
SOURCE OF FUNDS						
CASH GENERATED FROM OPERATION	37128.	36249.	35727.	35390.	35176.	34990.
PROFIT AFT. TAX, BFR INT. DEPRECIATION AND AMORTIZATION	30814.	31804.	32467.	32853.	33053.	33210.
FINANCIAL RESOURCES	6313.	4445.	3261.	2537.	2423.	1781.
SHARE CAPITAL	0.	0.	0.	0.	0.	0.
LONG TERM DEBT	0.	0.	0.	0.	0.	0.
SHORT TERM DEBT	0.	0.	0.	0.	0.	0.
USES OF FUNDS	7665.	3103.	2978.	2854.	2730.	2606.
FIXED CAPITAL EXPENDITURE						
NON-DEPRECIABLE ASSETS	0.	0.	0.	0.	0.	0.
DEPRECIABLE FIXED ASSETS	0.	0.	0.	0.	0.	0.
INTEREST DURING CONSTRUCTION	0.	0.	0.	0.	0.	0.
CHANGE IN WORKING CAPITAL	0.	0.	0.	0.	0.	0.
DEBT SERVICES						
REPAYMENT OF LONG TERM DEBT	6709.	2482.	2482.	2482.	2482.	2482.
REPAYMENT OF SHORT TERM DEBT	0.	0.	0.	0.	0.	0.
INTEREST ON LONG TERM DEBT	956.	621.	496.	372.	248.	124.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	0.	0.	0.
DIVIDENDS						
	0.	0.	0.	0.	0.	0.
CASH INCREASE OR (DECREASE)						
BEGINNING CASH BALANCE	519264.	548726.	581873.	614621.	647157.	679602.
ENDING CASH BALANCE	548726.	581873.	614621.	647157.	679602.	711987.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 BALANCE SHEET (FOR ENDING DECEMBER 31)
 -- BASE CASE -- (US\$ 1000)

YEAR	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999
ASSETS	9292.	38517.	74292.	150790.	235669.	300371.	341954.	358975.	368446.	378212.
CURRENT ASSETS	0.	0.	310.	1033.	2071.	3059.	3884.	4500.	4959.	5330.
OPERATING CASH	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
ACCOUNT RECEIVABLE	0.	0.	301.	1017.	2058.	3047.	3876.	4494.	4950.	5318.
INVENTORIES	0.	0.	9.	16.	14.	13.	8.	6.	9.	13.
ACC. EXCESS CASH	58.	79.	0.	2291.	13048.	31233.	49247.	60006.	74013.	90209.
NET FIXED ASSETS	9234.	38438.	73982.	147467.	220550.	266079.	288822.	294469.	289474.	282672.
INVESTMENT	9234.	38438.	76561.	154897.	237468.	297379.	338051.	363311.	378675.	391985.
NON-DEPR. ASSETS	0.	46.	92.	138.	184.	230.	230.	230.	230.	230.
DEPRECIABLE ASSETS	8476.	35237.	70166.	141978.	217656.	272537.	308336.	330561.	344073.	355780.
INTEREST DRG CONSTR.	758.	3155.	6303.	12781.	19628.	24612.	29484.	32519.	34372.	35975.
LESS: ACC. DEPRECIATION	0.	0.	2579.	7431.	16918.	31300.	49228.	66841.	89201.	109313.
LIABILITIES	6504.	26962.	54510.	109285.	167878.	210516.	239617.	246115.	245567.	243517.
CURRENT LIABILITIES	0.	0.	712.	262.	483.	696.	12526.	12656.	12762.	12851.
ACCOUNT PAYABLE	0.	0.	92.	262.	483.	696.	869.	999.	1106.	1194.
CURRENT PORTION OF L/T DEBT	0.	0.	0.	0.	0.	0.	11657.	11657.	11657.	11657.
SHORT TERM DEBT	0.	0.	620.	0.	0.	0.	0.	0.	0.	0.
OTHER LIABILITIES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
FIXED LIABILITIES	6504.	26962.	53798.	109023.	167395.	209820.	227092.	233460.	232805.	230667.
LONG TERM DEBT BALANCE	6504.	26962.	53798.	109023.	167395.	209820.	227092.	233460.	232805.	230667.
OTHER FIXED LIABILITIES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
STOCK HOLDERS EQUITY	2788.	11555.	19782.	41506.	67791.	89855.	102336.	112859.	122879.	134694.
SHARE CAPITAL	2788.	11555.	23056.	46724.	71741.	89923.	102321.	110046.	114761.	118840.
ACC. RETAINED EARNINGS	0.	0.	-3275.	-5218.	-3949.	-68.	16.	2814.	8118.	15854.
LIABILITIES & S/H EQUITY	9292.	38517.	74292.	150790.	235669.	300371.	341954.	358975.	368446.	378212.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 BALANCE SHEET (FOR ENDING DECEMBER 31)
 - BASE CASE - (US\$ 1000)

YEAR	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
ASSETS	387283.	395092.	405575.	414108.	426742.	440705.	440676.	441801.	441464.	442127.
CURRENT ASSETS	5677.	6004.	6322.	6629.	6956.	7303.	7413.	7413.	7413.	7413.
OPERATING CASH	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
ACCOUNT RECEIVABLE	5661.	5984.	6299.	6602.	6925.	7269.	7376.	7376.	7376.	7376.
INVENTORIES	16.	19.	23.	27.	31.	35.	37.	37.	37.	37.
ACC. EXCESS CASH	106550.	122581.	140430.	156052.	173845.	193960.	213624.	233397.	250820.	268511.
NET FIXED ASSETS	275056.	266507.	258823.	251427.	245941.	239441.	219639.	200991.	183232.	166203.
INVESTMENT	404037.	415012.	426616.	438687.	453075.	466632.	466632.	466632.	466632.	466632.
NON-DEPR. ASSETS	230.	230.	230.	230.	230.	230.	230.	230.	230.	230.
DEPRECIABLE ASSETS	366381.	376372.	386937.	397930.	411033.	423379.	423379.	423379.	423379.	423379.
INTEREST DRG CONSTR.	37425.	38409.	39448.	40527.	41811.	43023.	43023.	43023.	43023.	43023.
LESS: ACC. DEPRECIATION	128981.	148504.	167792.	187260.	207134.	227191.	246993.	265642.	283401.	300429.
LIABILITIES	240557.	236834.	233547.	226352.	220793.	214666.	198809.	182926.	164560.	146194.
CURRENT LIABILITIES	12934.	13013.	17318.	17393.	17473.	17558.	17584.	20066.	20066.	20066.
ACCOUNT PAYABLE	1277.	1356.	1434.	1510.	1590.	1674.	1700.	1700.	1700.	1700.
CURRENT PORTION OF L/T DEBT	11657.	11657.	15884.	15884.	15884.	15884.	15884.	18366.	18366.	18366.
SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
OTHER LIABILITIES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
FIXED LIABILITIES	227623.	223821.	216229.	208959.	203320.	197109.	181225.	162859.	144494.	126128.
LONG TERM DEBT BALANCE	227623.	223821.	216229.	208959.	203320.	197109.	181225.	162859.	144494.	126128.
OTHER FIXED LIABILITIES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
STOCK HOLDERS EQUITY	146726.	158259.	172028.	187756.	205949.	226038.	241867.	258875.	276904.	295933.
SHARE CAPITAL	122531.	125897.	129451.	133143.	137533.	141679.	141679.	141679.	141679.	141679.
ACC. RETAINED EARNINGS	24195.	32361.	42577.	54613.	68416.	84360.	100188.	117196.	135225.	154254.
LIABILITIES & S/H EQUITY	387283.	395092.	405575.	414108.	426742.	440705.	440676.	441801.	441464.	442127.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 BALANCE SHEET (FOR ENDING DECEMBER 31)
 - BASE CASE - (US\$ 1000)

YEAR	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
ASSETS	443711.	446161.	449327.	453214.	457824.	474832.	492244.	510838.	530570.	551974.
CURRENT ASSETS	7413.	7413.	7413.	7413.	7413.	7413.	7413.	7413.	7413.	7413.
OPERATING CASH	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
ACCOUNT RECEIVABLE	7376.	7376.	7376.	7376.	7376.	7376.	7376.	7376.	7376.	7376.
INVENTORIES	37.	37.	37.	37.	37.	37.	37.	37.	37.	37.
ACC. EXCESS CASH	286523.	304892.	323718.	342997.	362726.	394552.	426458.	457925.	488979.	519264.
NET FIXED ASSETS	149776.	133856.	118197.	102804.	87686.	72867.	58374.	45500.	34178.	25297.
INVESTMENT	466632.	466632.	466632.	466632.	466632.	466632.	466632.	466632.	466632.	466632.
NON-DEPR. ASSETS	230.	230.	230.	230.	230.	230.	230.	230.	230.	230.
DEPRECIABLE ASSETS	423379.	423379.	423379.	423379.	423379.	423379.	423379.	423379.	423379.	423379.
INTEREST DRG CONSTR.	43023.	43023.	43023.	43023.	43023.	43023.	43023.	43023.	43023.	43023.
LESS: ACC. DEPRECIATION	316856.	332777.	348436.	363828.	378947.	393765.	408258.	421132.	432454.	441335.
LIABILITIES	127828.	109463.	91097.	72731.	54365.	47656.	40947.	34238.	27529.	20820.
CURRENT LIABILITIES	20066.	20066.	20066.	20066.	8410.	8410.	8410.	8410.	8410.	8410.
ACCOUNT PAYABLE	1700.	1700.	1700.	1700.	1700.	1700.	1700.	1700.	1700.	1700.
CURRENT PORTION OF L/T DEBT	18366.	18366.	18366.	18366.	6709.	6709.	6709.	6709.	6709.	6709.
SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
OTHER LIABILITIES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
FIXED LIABILITIES	107762.	89396.	71031.	52665.	45956.	39247.	32538.	25829.	19120.	12411.
LONG TERM DEBT BALANCE	107762.	89396.	71031.	52665.	45956.	39247.	32538.	25829.	19120.	12411.
OTHER FIXED LIABILITIES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
STOCK HOLDERS EQUITY	315883.	336698.	358230.	380482.	403459.	427176.	451297.	476600.	503041.	531153.
SHARE CAPITAL	141679.	141679.	141679.	141679.	141679.	141679.	141679.	141679.	141679.	141679.
ACC. RETAINED EARNINGS	174204.	195019.	216551.	238804.	261780.	285497.	309618.	334921.	361362.	389475.
LIABILITIES & S/H EQUITY	443711.	446161.	449327.	453214.	457824.	474832.	492244.	510838.	530570.	551974.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 BALANCE SHEET (FOR ENDING DECEMBER 31)
 - BASE CASE - (US\$ 1000)

YEAR	2020	2021	2022	2023	2024	2025
ASSETS	575123.	603824.	633312.	663310.	693633.	724236.
CURRENT ASSETS	7413.	7413.	7413.	7413.	7413.	7413.
OPERATING CASH	0.	0.	0.	0.	0.	0.
ACCOUNT RECEIVABLE	7376.	7376.	7376.	7376.	7376.	7376.
INVENTORIES	37.	37.	37.	37.	37.	37.
ACC. EXCESS CASH	548726.	581873.	614621.	647157.	679602.	711987.
NET FIXED ASSETS	18984.	14538.	11278.	8741.	6617.	4837.
INVESTMENT	466632.	466632.	466632.	466632.	466632.	466632.
NON-DEPR. ASSETS	230.	230.	230.	230.	230.	230.
DEPRECIABLE ASSETS	423379.	423379.	423379.	423379.	423379.	423379.
INTEREST DRG CONSTR.	43023.	43023.	43023.	43023.	43023.	43023.
LESS: ACC. DEPRECIATION	447649.	452094.	455355.	457891.	460015.	461796.
LIABILITIES	14111.	11629.	9147.	6665.	4183.	1701.
CURRENT LIABILITIES	4183.	4183.	4183.	4183.	4183.	1700.
ACCOUNT PAYABLE	1700.	1700.	1700.	1700.	1700.	1700.
CURRENT PORTION OF L/T DEBT	2482.	2482.	2482.	2482.	2482.	0.
SHORT TERM DEBT	0.	0.	0.	0.	0.	0.
OTHER LIABILITIES	0.	0.	0.	0.	0.	0.
FIXED LIABILITIES	9928.	7446.	4964.	2482.	0.	0.
LONG TERM DEBT BALANCE	9928.	7446.	4964.	2482.	0.	0.
OTHER FIXED LIABILITIES	0.	0.	0.	0.	0.	0.
STOCK HOLDERS EQUITY	561012.	592195.	624165.	656646.	689450.	722535.
SHARE CAPITAL	141679.	141679.	141679.	141679.	141679.	141679.
ACC. RETAINED EARNINGS	419333.	450516.	482486.	514967.	547771.	580857.
LIABILITIES & S/H EQUITY	575123.	603824.	633312.	663310.	693633.	724236.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 LONG TERM DEBT (PHASE I)
 - BASE CASE - (US\$ 1000)

AMOUNT OF DEBT 209820.
 INTEREST RATE 5.000 PER CENT/YEAR
 REPAYMENT 18 YEAR-EQUAL-INSTALLMENT-REPAYMENT (ANNUAL REPAYMENT)

YEAR	SER.NO	PRINCIPAL	INTEREST	DEBT SERVICE	BALANCE AFT. PAYMENT
1990	1	0.	0.	0.	6504.
1991	2	0.	0.	0.	26962.
1992	3	0.	0.	0.	53798.
1993	4	0.	0.	0.	109023.
1994	5	0.	0.	0.	167395.
1995	6	0.	0.	0.	209820.
1996	7	0.	10491.	10491.	209820.
1997	8	11657.	10491.	22148.	198163.
1998	9	11657.	9908.	21565.	186507.
1999	10	11657.	9325.	20982.	174850.
2000	11	11657.	8743.	20399.	163193.
2001	12	11657.	8160.	19816.	151537.
2002	13	11657.	7577.	19234.	139880.
2003	14	11657.	6994.	18651.	128223.
2004	15	11657.	6411.	18068.	116567.
2005	16	11657.	5828.	17485.	104910.
2006	17	11657.	5245.	16902.	93253.
2007	18	11657.	4663.	16319.	81597.
2008	19	11657.	4080.	15737.	69940.
2009	20	11657.	3497.	15154.	58283.
2010	21	11657.	2914.	14571.	46627.
2011	22	11657.	2331.	13988.	34970.
2012	23	11657.	1748.	13405.	23313.
2013	24	11657.	1166.	12822.	11656.
2014	25	11657.	583.	12240.	0.
2015	26	0.	0.	0.	0.
2016	27	0.	0.	0.	0.
2017	28	0.	0.	0.	0.
2018	29	0.	0.	0.	0.
2019	30	0.	0.	0.	0.
2020	31	0.	0.	0.	0.
2021	32	0.	0.	0.	0.
2022	33	0.	0.	0.	0.
2023	34	0.	0.	0.	0.
2024	35	0.	0.	0.	0.
2025	36	0.	0.	0.	0.
TOTAL		209820.	110155.	319975.	0.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 LONG TERM DEBT (PHASE II)
 - BASE CASE - (US\$ 1000)

AMOUNT OF DEBT		76086.			
INTEREST RATE	5.000 PER CENT/YEAR	18 YEAR-EQUAL-INSTALLMENT-REPAYMENT (ANNUAL REPAYMENT)			
REPAYMENT					
YEAR	SER.NO	PRINCIPAL	INTEREST	DEBT SERVICE	BALANCE AFT. PAYMENT
1970	1	0.	0.	0.	0.
1971	2	0.	0.	0.	0.
1972	3	0.	0.	0.	0.
1973	4	0.	0.	0.	0.
1974	5	0.	0.	0.	0.
1975	6	0.	0.	0.	0.
1976	7	0.	0.	0.	0.
1977	8	0.	0.	0.	28928.
1978	9	0.	0.	0.	46953.
1979	10	0.	0.	0.	57955.
1999	11	0.	0.	0.	67473.
2000	12	0.	0.	0.	76086.
2001	13	0.	3804.	3804.	76086.
2002	14	4227.	3804.	8031.	71859.
2003	15	4227.	3593.	7820.	67632.
2004	16	4227.	3382.	7609.	63405.
2005	17	4227.	3170.	7397.	59178.
2006	18	4227.	2959.	7186.	54951.
2007	19	4227.	2748.	6975.	50724.
2008	20	4227.	2536.	6763.	46497.
2009	21	4227.	2325.	6552.	42270.
2010	22	4227.	2114.	6341.	38043.
2011	23	4227.	1902.	6129.	33816.
2012	24	4227.	1691.	5918.	29589.
2013	25	4227.	1479.	5706.	25362.
2014	26	4227.	1268.	5495.	21135.
2015	27	4227.	1057.	5284.	16908.
2016	28	4227.	845.	5072.	12681.
2017	29	4227.	634.	4861.	8454.
2018	30	4227.	423.	4650.	4227.
2019	31	4227.	211.	4438.	0.
2020	32	0.	0.	0.	0.
2021	33	0.	0.	0.	0.
2022	34	0.	0.	0.	0.
2023	35	0.	0.	0.	0.
2024	36	0.	0.	0.	0.
TOTAL		76086.	43749.	119635.	0.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 LONG TERM DEBT (PHASE II)
 - BASE CASE - (US\$ 1000)

AMOUNT OF DEBT		INTEREST RATE		REPAYMENT		16 YEAR-EQUAL-INSTALLMENT-REPAYMENT (ANNUAL REPAYMENT)		BALANCE AFT. PAYMENT			
YEAR	SER.NO	PRINCIPAL	INTEREST	DEBT SERVICE	BALANCE AFT. PAYMENT	YEAR	SER.NO	PRINCIPAL	INTEREST	DEBT SERVICE	BALANCE AFT. PAYMENT
1990	1	0.	0.	0.	0.	1990	1	0.	0.	0.	0.
1991	2	0.	0.	0.	0.	1991	2	0.	0.	0.	0.
1992	3	0.	0.	0.	0.	1992	3	0.	0.	0.	0.
1993	4	0.	0.	0.	0.	1993	4	0.	0.	0.	0.
1994	5	0.	0.	0.	0.	1994	5	0.	0.	0.	0.
1995	6	0.	0.	0.	0.	1995	6	0.	0.	0.	0.
1996	7	0.	0.	0.	0.	1996	7	0.	0.	0.	0.
1997	8	0.	0.	0.	0.	1997	8	0.	0.	0.	0.
1998	9	0.	0.	0.	0.	1998	9	0.	0.	0.	0.
1999	10	0.	0.	0.	0.	1999	10	0.	0.	0.	0.
2000	11	0.	0.	0.	0.	2000	11	0.	0.	0.	0.
2001	12	0.	0.	0.	0.	2001	12	0.	0.	0.	0.
2002	13	0.	0.	0.	0.	2002	13	0.	0.	0.	0.
2003	14	0.	0.	0.	0.	2003	14	0.	0.	0.	0.
2004	15	0.	0.	0.	0.	2004	15	0.	0.	0.	0.
2005	16	0.	0.	0.	0.	2005	16	0.	0.	0.	0.
2006	17	0.	0.	0.	0.	2006	17	0.	0.	0.	0.
2007	18	0.	0.	0.	0.	2007	18	0.	0.	0.	0.
2008	19	0.	0.	0.	0.	2008	19	0.	0.	0.	0.
2009	20	2482.	2110.	4592.	39713.	2009	20	2482.	2110.	4592.	39713.
2010	21	2482.	1986.	4468.	37231.	2010	21	2482.	1986.	4468.	37231.
2011	22	2482.	1862.	4344.	34749.	2011	22	2482.	1862.	4344.	34749.
2012	23	2482.	1737.	4220.	32267.	2012	23	2482.	1737.	4220.	32267.
2013	24	2482.	1613.	4095.	29785.	2013	24	2482.	1613.	4095.	29785.
2014	25	2482.	1489.	3971.	27303.	2014	25	2482.	1489.	3971.	27303.
2015	26	2482.	1365.	3847.	24821.	2015	26	2482.	1365.	3847.	24821.
2016	27	2482.	1241.	3723.	22339.	2016	27	2482.	1241.	3723.	22339.
2017	28	2482.	1117.	3599.	19857.	2017	28	2482.	1117.	3599.	19857.
2018	29	2482.	993.	3475.	17374.	2018	29	2482.	993.	3475.	17374.
2019	30	2482.	869.	3351.	14892.	2019	30	2482.	869.	3351.	14892.
2020	31	2482.	745.	3227.	12410.	2020	31	2482.	745.	3227.	12410.
2021	32	2482.	621.	3103.	9928.	2021	32	2482.	621.	3103.	9928.
2022	33	2482.	496.	2978.	7446.	2022	33	2482.	496.	2978.	7446.
2023	34	2482.	372.	2854.	4964.	2023	34	2482.	372.	2854.	4964.
2024	35	2482.	248.	2730.	2482.	2024	35	2482.	248.	2730.	2482.
2025	36	2482.	124.	2606.	0.	2025	36	2482.	124.	2606.	0.
TOTAL		44677.	25689.	70367.	0.	TOTAL		44677.	25689.	70367.	0.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 PROFITABILITY AND FINANCIAL INDICATORS
 - BASE CASE - (US\$ 1000)

YEAR	(1) AFT TAX PROFIT -TO- SALES REV S/H EQUITY (PCT)	(2) AFT TAX PROFIT -TO- S/H EQUITY (PCT)	(3) BFR TAX PROFIT -TO- INVESTMENT S/CAPITAL (PCT)	(4) AFT TAX PROFIT -TO- S/CAPITAL (PCT)	(5) CURRENT RATIO	(6) QUICK RATIO	(7) DEBT SERVICE RATIO	(8) L/T DEBT -TO- S/H EQUITY	(9)* PROFIT B.E.P. CAPACITY UTILIZE (PCT)	(10)* CASH B.E.P. SALES PRICE (PRICE)	(11)* CASH B.E.P. CAPACITY UTILIZE (PCT)
1992	-90.6	-16.6	-4.3	-14.2	0.44	0.42	*****	73 / 27	9.4	397.9	5.2
1993	-15.9	-4.7	-1.3	-4.2	3.94	3.88	*****	72 / 28	16.4	259.0	9.2
1994	5.1	1.9	0.9	1.8	4.28	4.26	*****	71 / 29	24.7	176.9	10.7
1995	10.6	4.3	2.2	4.3	4.40	4.38	*****	70 / 30	31.9	142.8	10.8
1996	0.2	0.1	0.0	0.1	0.31	0.31	2.72	69 / 31	53.0	201.1	26.5
1997	5.2	2.5	1.3	2.5	0.36	0.36	1.49	67 / 33	54.8	251.6	43.1
1998	8.9	4.3	2.3	4.6	0.39	0.39	1.65	65 / 35	54.8	232.1	42.0
1999	12.1	5.7	3.3	6.5	0.41	0.41	1.77	63 / 37	53.8	219.5	41.3
2000	12.3	5.7	3.4	6.8	0.44	0.44	1.80	61 / 39	56.9	223.8	45.1
2001	11.4	5.2	3.3	6.5	0.46	0.46	1.68	59 / 41	61.6	231.8	50.0
2002	13.5	5.9	4.0	7.9	0.37	0.36	1.77	56 / 44	60.8	223.1	49.6
2003	15.2	6.4	4.6	9.0	0.38	0.38	1.59	53 / 47	60.3	232.6	55.1
2004	16.6	6.7	5.1	10.0	0.40	0.40	1.69	50 / 50	60.3	224.1	54.4
2005	18.3	7.1	5.7	11.3	0.42	0.41	1.80	47 / 53	59.6	215.1	53.5
2006	17.9	6.5	5.7	12.0	0.42	0.42	1.74	43 / 57	61.3	218.8	55.5
2007	19.2	6.6	6.1	12.2	0.37	0.37	1.77	39 / 61	58.4	215.8	54.3
2008	20.4	6.5	6.4	12.7	0.37	0.37	1.64	34 / 66	55.9	223.6	57.4
2009	21.5	6.4	6.8	13.4	0.37	0.37	1.67	30 / 70	53.4	221.9	56.7
2010	22.5	6.3	7.1	14.1	0.37	0.37	1.70	25 / 75	51.2	219.9	55.9
2011	23.5	6.2	7.4	14.7	0.37	0.37	1.74	21 / 79	49.1	217.6	55.1
2012	24.3	6.0	7.7	15.2	0.37	0.37	1.79	17 / 83	47.3	214.8	53.9
2013	25.1	5.8	7.9	15.7	0.37	0.37	1.84	12 / 88	45.5	211.9	52.8
2014	26.0	5.7	8.2	16.2	0.88	0.88	1.90	10 / 90	43.8	209.1	51.7
2015	26.8	5.6	8.5	16.7	0.88	0.88	4.41	8 / 92	42.0	153.7	30.1
2016	27.3	5.3	8.6	17.0	0.88	0.88	4.54	7 / 93	41.0	152.3	29.5
2017	28.6	5.3	9.0	17.9	0.88	0.88	4.63	5 / 95	38.1	151.0	29.0
2018	29.9	5.3	9.4	18.7	0.88	0.88	4.73	4 / 96	35.3	149.7	28.5
2019	31.8	5.3	10.0	19.8	0.80	0.88	4.79	2 / 98	31.2	148.4	28.0
2020	33.7	5.3	10.7	21.1	1.77	1.76	4.84	2 / 98	26.9	148.1	27.9
2021	35.2	5.3	11.1	22.0	1.77	1.76	11.68	1 / 99	23.7	130.0	20.8
2022	36.1	5.1	11.4	22.6	1.77	1.76	12.00	1 / 99	21.8	129.5	20.6
2023	36.7	4.9	11.6	22.9	1.77	1.76	12.40	0 / 100	20.5	129.0	20.4
2024	37.1	4.8	11.7	23.2	1.77	1.76	12.88	0 / 100	19.7	129.5	20.6
2025	37.4	4.6	11.8	23.4	4.36	4.34	13.43	0 / 100	19.0	129.8	20.8
AVERAGE1	17.2	4.3	6.1	11.9	1.13	1.13	*****	33 / 67	42.5	198.1	37.2
AVERAGE2	22.9	5.3	6.8	13.5	0.56	0.56	2.40	26 / 74			

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 FINANCIAL RATE OF RETURN (IN 1986 FIXED PRICE)
 - BASE CASE - (US\$ 1000)

YEAR	FIXED CAPITAL EXPEND.	CHANGE IN WORKING CAPITAL	GROSS CAPITAL EXPENDTR	OPERATING PROFIT	DEPRECIATN	GROSS CASH IN-FLOW	(3) INCOME TAX	(4) NET IN-FLOW	(5) AFT-TAX NET IN-FLOW
			(1)	(2)	(2)	(2)	(2)-(1)	(4)-(3)	(4)-(3)
1990	8476.	0.	8476.	0.	0.	0.	0.	-8476.	-8476.
1991	26807.	0.	26807.	0.	0.	0.	0.	-26807.	-26807.
1992	34974.	218.	35193.	-3279.	2579.	-696.	0.	-35888.	-35888.
1993	71859.	553.	72412.	-1863.	4852.	2989.	0.	-69423.	-69423.
1994	75724.	817.	76541.	2115.	9488.	11603.	846.	-64938.	-65784.
1995	54927.	776.	55702.	6469.	14362.	20851.	2588.	-34852.	-37439.
1996	35799.	651.	36451.	10630.	17928.	28558.	56.	-7892.	-7948.
1997	22225.	406.	22711.	15154.	19613.	34767.	1865.	12056.	10191.
1998	13512.	353.	13864.	18749.	20359.	39108.	3536.	25244.	21708.
1999	11707.	263.	11970.	22219.	20112.	42331.	1517.	30341.	25183.
2000	10601.	264.	10865.	22644.	19668.	42312.	5561.	31446.	25886.
2001	9991.	247.	10238.	25574.	19524.	45098.	5444.	34860.	29415.
2002	10565.	241.	10806.	28407.	19288.	47695.	6810.	36890.	30079.
2003	10992.	231.	11224.	30858.	19468.	50326.	8024.	39102.	31078.
2004	13104.	247.	13350.	33008.	19874.	52882.	9202.	39532.	30330.
2005	12346.	263.	12609.	33083.	20057.	5840.	10629.	43232.	32602.
2006	0.	83.	83.	37030.	19802.	56832.	10552.	56750.	46197.
2007	0.	0.	0.	38203.	18648.	56851.	11339.	56851.	45512.
2008	0.	0.	0.	39110.	17759.	56869.	12019.	56869.	44849.
2009	0.	0.	0.	39857.	17028.	56886.	12686.	56886.	44200.
2010	0.	0.	0.	40475.	16427.	56902.	13300.	56902.	43602.
2011	0.	0.	0.	40998.	15920.	56918.	13877.	56918.	43042.
2012	0.	0.	0.	41275.	15659.	56934.	14355.	56934.	42579.
2013	0.	0.	0.	41557.	15392.	56949.	14835.	56949.	42114.
2014	0.	0.	0.	41846.	15119.	56964.	15318.	56964.	41647.
2015	0.	0.	0.	42161.	14818.	56979.	15811.	56979.	41168.
2016	0.	0.	0.	42500.	14494.	56994.	16081.	56994.	40913.
2017	0.	0.	0.	44133.	12874.	57007.	16868.	57007.	40138.
2018	0.	0.	0.	45696.	11322.	57018.	17628.	57018.	39390.
2019	0.	0.	0.	48146.	8881.	57027.	18742.	57027.	38285.
2020	0.	0.	0.	50720.	6313.	57033.	19905.	57033.	37128.
2021	0.	0.	0.	52592.	4445.	57038.	20789.	57038.	36249.
2022	0.	0.	0.	53780.	3261.	57041.	21314.	57041.	35727.
2023	0.	0.	0.	54507.	2537.	57043.	21654.	57043.	35390.
2024	0.	0.	0.	54922.	2123.	57045.	21870.	57045.	35176.
2025	-4837.	-5712.	-10549.	55267.	1781.	57047.	22057.	67598.	45539.
	418772.	-0.	418772.	1151246.	461794.	1613038.	390716.	1194270.	803554.

INTERNAL RATE OF RETURN 11.19 % 9.11 %

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 FINANCIAL RATE OF RETURN (IN 1986 FIXED PRICE)
 - ADJUSTED BY CRUDE OIL PRICE - (US\$ 1000)

YEAR	FIXED CAPITAL EXPEND.	CHANGE IN (1) WORKING CAPITAL	BASE CASE	OPERATING PROFIT	DEPRECIATION	GROSS CASH IN-FLOW	TAX	INCOME (4)	BFR-TAX (5)	AFT-TAX NET IN-FLOW (4)-(3)
1990	8476.	0.	8476.	0.	0.	0.	0.	0.	-8476.	-8476.
1991	26807.	0.	26807.	0.	0.	0.	0.	0.	-26807.	-26807.
1992	34974.	258.	35233.	-2852.	2579.	-273.	0.	0.	-35505.	-35505.
1993	71859.	648.	72506.	-354.	4852.	4498.	0.	0.	-68008.	-68008.
1994	75724.	962.	76686.	5373.	9488.	14860.	2149.	2149.	-61826.	-63975.
1995	54927.	935.	55862.	11635.	14382.	26016.	4654.	4654.	-29845.	-34499.
1996	35799.	795.	36594.	17555.	17928.	35483.	2825.	2825.	-1112.	-3937.
1997	22225.	577.	22802.	23185.	19613.	42798.	5078.	5078.	19996.	14919.
1998	13512.	451.	13962.	27926.	20359.	48286.	7207.	7207.	34324.	27116.
1999	11707.	373.	12080.	32443.	20112.	52555.	9247.	9247.	40475.	31228.
2000	10601.	352.	10953.	33894.	19668.	53562.	10061.	10061.	42608.	32548.
2001	9991.	320.	10311.	37659.	19286.	57182.	11992.	11992.	46871.	36593.
2002	10565.	316.	10881.	44649.	19468.	60648.	13540.	13540.	49767.	37775.
2003	10992.	305.	11297.	48169.	19874.	64116.	15266.	15266.	52819.	39309.
2004	13104.	365.	13468.	51930.	20057.	68043.	17088.	17088.	54575.	42204.
2005	12346.	349.	12695.	53917.	19802.	71987.	17307.	17307.	59292.	42204.
2006	0.	147.	147.	55375.	18648.	73719.	18208.	18208.	73572.	56265.
2007	0.	25.	25.	56804.	17759.	74024.	19097.	19097.	73999.	55791.
2008	0.	44.	44.	57806.	17028.	74563.	19865.	19865.	74518.	55421.
2009	0.	22.	22.	62237.	13132.	74835.	19865.	19865.	74813.	54947.
2010	0.	44.	44.	59955.	15920.	75369.	22005.	22005.	75325.	53320.
2011	0.	42.	42.	60518.	15659.	75875.	21460.	21460.	75834.	54374.
2012	0.	25.	25.	61321.	15392.	76177.	22052.	22052.	76152.	54100.
2013	0.	44.	44.	62366.	15119.	76714.	22741.	22741.	76669.	53929.
2014	0.	64.	64.	62699.	14818.	77485.	23526.	23526.	77421.	53895.
2015	0.	2.	2.	64060.	14494.	77517.	24026.	24026.	77515.	53488.
2016	0.	86.	86.	65710.	12874.	78584.	24705.	24705.	78468.	53763.
2017	0.	67.	67.	68060.	11322.	79382.	25499.	25499.	78582.	53082.
2018	0.	64.	64.	71264.	8881.	80145.	26573.	26573.	79316.	52742.
2019	0.	64.	64.	74121.	6313.	80434.	27989.	27989.	80081.	52092.
2020	0.	25.	25.	78487.	4445.	80957.	29266.	29266.	80410.	51144.
2021	0.	44.	44.	79463.	3281.	81748.	30357.	30357.	80913.	50556.
2022	0.	67.	67.	80663.	2537.	82000.	31196.	31196.	81681.	50485.
2023	0.	22.	22.	81792.	2123.	82786.	32166.	32166.	81978.	50342.
2024	0.	67.	67.	81792.	1781.	83573.	32667.	32667.	82720.	50554.
2025	-8132.	-7908.	-16041.	1705698.	458499.	2164194.	611725.	611725.	1748719.	1136999.
	415477.	-0.	415476.							

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 FINANCIAL NET PRESENT VALUE (IN 1986 FIXED PRICE)
 (US\$ 1000)

YEAR	FIXED CAPITAL EXPEND.	CHANGE IN (1) WORKING CAPITAL	GROSS CAPITAL EXPENDTR	OPERATING PROFIT	DEPRECIATN	GROSS CASH IN-FLOW	(3) INCOME TAX	(4) BFR-TAX NET IN-FLOW	(5) AFT-TAX NET IN-FLOW	DISCOUNT RATE
							(2)-(1)	(4)-(3)		
1990	8476.	0.	8476.	0.	0.	0.	-8476.	-8476.	1.000	
1991	23311.	0.	23311.	0.	0.	0.	-23311.	-23311.	1.150	
1992	26446.	165.	26611.	-2476.	1950.	-526.	-27137.	-27137.	1.322	
1993	47248.	363.	47611.	-1225.	3190.	1965.	-45647.	-45647.	1.521	
1994	43295.	467.	43762.	1209.	5425.	6634.	-37129.	-37129.	1.749	
1995	27308.	386.	27694.	3216.	7150.	10366.	-17328.	-17328.	2.011	
1996	15477.	282.	15759.	4596.	7751.	12347.	-3412.	-3412.	2.313	
1997	8355.	183.	8538.	5697.	7373.	13070.	4532.	3831.	2.660	
1998	4417.	115.	4532.	6129.	6656.	12785.	8252.	7096.	3.059	
1999	3328.	81.	3408.	6316.	5717.	12033.	8625.	7159.	3.518	
2000	2621.	65.	2686.	5597.	4862.	10459.	1374.	6399.	4.046	
2001	2148.	53.	2201.	5497.	4196.	9694.	1170.	6323.	4.652	
2002	1975.	45.	2020.	5310.	3605.	8915.	1273.	6895.	5.350	
2003	1787.	38.	1824.	5015.	3164.	8179.	1304.	6355.	6.153	
2004	1852.	35.	1887.	4665.	2809.	7474.	1300.	5587.	7.076	
2005	1517.	32.	1550.	4398.	2465.	6863.	1306.	5313.	8.137	
2006	0.	9.	9.	3957.	2116.	6073.	1128.	4937.	9.358	
2007	0.	0.	0.	3550.	1733.	5283.	1054.	4229.	10.761	
2008	0.	0.	0.	3160.	1435.	4595.	871.	3624.	12.375	
2009	0.	0.	0.	2801.	1197.	3997.	971.	3106.	14.232	
2010	0.	0.	0.	2473.	1004.	3477.	813.	2664.	16.366	
2011	0.	0.	0.	2178.	846.	3024.	737.	2287.	18.821	
2012	0.	0.	0.	1907.	723.	2630.	663.	1967.	21.645	
2013	0.	0.	0.	1670.	618.	2288.	596.	1692.	24.891	
2014	0.	0.	0.	1462.	528.	1990.	535.	1455.	28.625	
2015	0.	0.	0.	1281.	450.	1731.	480.	1251.	32.919	
2016	0.	0.	0.	1123.	383.	1506.	425.	1081.	37.857	
2017	0.	0.	0.	1014.	296.	1309.	387.	922.	43.535	
2018	0.	0.	0.	913.	226.	1139.	352.	787.	50.065	
2019	0.	0.	0.	836.	154.	990.	326.	665.	57.575	
2020	0.	0.	0.	766.	95.	861.	301.	561.	66.211	
2021	0.	0.	0.	691.	58.	749.	273.	476.	76.143	
2022	0.	0.	0.	614.	37.	651.	243.	408.	87.565	
2023	0.	0.	0.	541.	25.	566.	215.	351.	100.699	
2024	0.	0.	0.	474.	18.	493.	189.	304.	115.804	
2025	-36.	-43.	-79.	415.	13.	428.	166.	342.	133.175	
	219523.	2275.	221799.	85769.	78269.	164039.	23591.	-57759.	-81350.	

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 FINANCIAL NET PRESENT VALUE (IN 1986 FIXED PRICE)
 - ADJUSTED BY CRUDE OIL PRICE - (US\$ 1000)

YEAR	FIXED CAPITAL EXPEND.	CHANGE IN WORKING CAPITAL	BASE CASE (1) GROSS CAPITAL EXPENDITR	OPERATING PROFIT	DEPRECIATN (2) GROSS CASH IN-FLOW	(3) INCOME TAX	(4) BFR-TAX NET IN-FLOW (2)-(1)	(5) AFT-TAX NET IN-FLOW (4)-(3)	DISCOUNT RATE
1990	8476.	0.	8476.	0.	0.	0.	-8476.	-8476.	1.000
1991	23311.	0.	23311.	0.	0.	0.	-23311.	-23311.	1.150
1992	26446.	195.	26641.	-2156.	1950.	0.	-26847.	-26847.	1.322
1993	47248.	426.	47674.	-233.	3190.	0.	-44717.	-44717.	1.521
1994	43295.	550.	43845.	3072.	5425.	1229.	-35349.	-36578.	1.749
1995	27308.	465.	27773.	5785.	7150.	2314.	-14838.	-17152.	2.011
1996	15477.	344.	15821.	7589.	7751.	1222.	-481.	-1702.	2.313
1997	8355.	217.	8572.	8716.	7373.	1909.	7517.	5608.	2.660
1998	4417.	147.	4564.	9129.	6656.	2356.	41220.	8864.	3.059
1999	3328.	106.	3434.	9222.	5717.	2629.	11506.	8877.	3.518
2000	2621.	87.	2708.	8378.	4862.	2487.	10532.	8045.	4.046
2001	2148.	69.	2216.	8094.	4196.	2209.	10075.	7866.	4.652
2002	1975.	59.	2034.	7731.	3605.	2241.	9302.	7060.	5.350
2003	1787.	50.	1836.	7257.	3164.	2201.	8585.	6384.	6.153
2004	1852.	52.	1903.	6808.	2809.	2158.	7713.	5555.	7.076
2005	1517.	43.	1560.	6382.	2465.	2100.	7287.	5187.	8.137
2006	0.	16.	16.	5762.	2116.	1850.	7862.	6013.	9.358
2007	0.	2.	2.	5148.	1733.	1692.	6876.	5184.	10.761
2008	0.	4.	4.	4590.	1435.	1543.	6021.	4478.	12.375
2009	0.	2.	2.	4062.	1197.	1396.	5257.	3861.	14.232
2010	0.	3.	3.	3803.	802.	1345.	4602.	3258.	16.366
2011	0.	2.	2.	3189.	846.	1140.	4029.	2889.	18.821
2012	0.	1.	1.	2796.	723.	1019.	3518.	2499.	21.645
2013	0.	2.	2.	2464.	618.	914.	3080.	2167.	24.891
2014	0.	2.	2.	2179.	528.	822.	2705.	1883.	28.625
2015	0.	0.	0.	1905.	450.	730.	2355.	1625.	32.919
2016	0.	2.	2.	1692.	383.	653.	2073.	1420.	37.857
2017	0.	0.	0.	1509.	298.	586.	1805.	1219.	43.535
2018	0.	1.	1.	1359.	226.	531.	1584.	1053.	50.065
2019	0.	1.	1.	1238.	154.	486.	1391.	905.	57.575
2020	0.	0.	0.	1119.	95.	442.	1214.	772.	66.211
2021	0.	1.	1.	1005.	58.	399.	1063.	664.	76.143
2022	0.	1.	1.	896.	37.	356.	933.	577.	87.565
2023	0.	0.	0.	789.	25.	314.	814.	500.	100.699
2024	0.	1.	1.	697.	18.	278.	714.	437.	115.804
2025	-61.	-59.	-120.	614.	13.	245.	748.	503.	133.175
	219499.	2790.	222288.	132582.	78068.	41792.	-11636.	-53428.	

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 SUPPLIES AND SALES PLAN
 - CASE (MEDIUM) -
 (US\$ 1000)

YEAR	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
FINAL CAPACITY (CITY GAS)	247741.	247741.	247741.	247741.	247741.	247741.	247741.	247741.	247741.	247741.
OPERATIONAL RATE	0.0	0.0	0.047	0.158	0.328	0.492	0.632	0.732	0.799	0.850
SUPPLIED VOLUME OF CITY GAS	0.0	0.0	11606.	39129.	81328.	121787.	156501.	181230.	197946.	210675.
UNIT SALES PRICE	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SALES REVENUE	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
FINAL CAPACITY (HOUSEHOLD)	149557.	149557.	149557.	149557.	149557.	149557.	149557.	149557.	149557.	149557.
OPERATIONAL RATE	0.0	0.0	0.026	0.134	0.309	0.472	0.608	0.715	0.786	0.840
SALABLE VOLUME OF CITY GAS	0.0	0.0	3821.	20006.	46158.	70604.	90887.	106894.	117533.	125636.
UNIT LPG PRICE IN CYLINDER	0.0	0.0	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	0.	0.	1303.	6822.	15740.	24076.	30992.	36451.	40079.	42842.
FINAL CAPACITY (RESTAURANT)	66923.	66923.	66923.	66923.	66923.	66923.	66923.	66923.	66923.	66923.
OPERATIONAL RATE	0.0	0.0	0.040	0.165	0.348	0.530	0.676	0.779	0.843	0.885
SALABLE VOLUME OF CITY GAS	0.0	0.0	2648.	11024.	23274.	35454.	45249.	52131.	56412.	59234.
UNIT LPG PRICE IN CYLINDER	0.0	0.0	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	0.	0.	903.	3759.	7936.	12090.	15430.	17777.	19236.	20199.
FINAL CAPACITY (HOTEL)	3258.	3258.	3258.	3258.	3258.	3258.	3258.	3258.	3258.	3258.
OPERATIONAL RATE	0.0	0.0	0.026	0.066	0.333	0.638	0.749	0.768	0.811	0.853
SALABLE VOLUME OF CITY GAS	0.0	0.0	84.	216.	1086.	2077.	2341.	2503.	2641.	2778.
UNIT LPG PRICE IN BULK	0.0	0.0	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270
SALES REVENUE	0.	0.	19.	49.	247.	471.	531.	568.	600.	631.
FINAL CAPACITY (INDUSTRY)	28002.	28002.	28002.	28002.	28002.	28002.	28002.	28002.	28002.	28002.
OPERATIONAL RATE	0.0	0.0	0.180	0.281	0.386	0.488	0.644	0.704	0.763	0.822
SALABLE VOLUME OF CITY GAS	0.0	0.0	5053.	7882.	10810.	13652.	18024.	19702.	21359.	23028.
UNIT LPG PRICE IN BULK	0.0	0.0	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270
SALES REVENUE	0.	0.	1147.	1789.	2454.	3099.	4091.	4472.	4848.	5227.
FINAL CAPACITY (RETICULATION)	5320.	5320.	5320.	5320.	5320.	5320.	5320.	5320.	5320.	5320.
OPERATIONAL RATE	0.0	0.0	0.267	0.564	0.656	0.708	0.528	0.410	0.511	0.616
SALABLE VOLUME OF RETICULATION	0.0	0.0	1418.	2999.	3489.	3764.	2808.	2179.	2719.	3278.
UNIT LPG PRICE	0.0	0.0	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	0.	0.	484.	1023.	1190.	1284.	958.	743.	927.	1118.
TOTAL SALES REVENUE	0.	0.	3856.	13442.	27566.	41020.	52003.	60011.	65690.	70016.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 SUPPLIES AND SALES PLAN
 - CASE (MEDIUM) -
 (US\$ 1000)

YEAR	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012
FINAL CAPACITY (CITY GAS)	247741.	247741.	247741.	247741.	247741.	247741.	247741.	247741.	247741.	247741.
OPERATIONAL RATE	0.895	0.939	0.986	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SUPPLIED VOLUME OF CITY GAS	221666.	232682.	244357.	247741.	247741.	247741.	247741.	247741.	247741.	247741.
UNIT SALES PRICE	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SALES REVENUE	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
FINAL CAPACITY (HOUSEHOLD)	149557.	149557.	149557.	149557.	149557.	149557.	149557.	149557.	149557.	149557.
OPERATIONAL RATE	0.886	0.933	0.985	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	132488.	139571.	147310.	149557.	149557.	149557.	149557.	149557.	149557.	149557.
UNIT LPG PRICE IN CYLINDER	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	45178.	47594.	50233.	50999.	50999.	50999.	50999.	50999.	50999.	50999.
FINAL CAPACITY (RESTAURANT)	66923.	66923.	66923.	66923.	66923.	66923.	66923.	66923.	66923.	66923.
OPERATIONAL RATE	0.920	0.952	0.984	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	61577.	63710.	65856.	66923.	66923.	66923.	66923.	66923.	66923.	66923.
UNIT LPG PRICE IN CYLINDER	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	20998.	21725.	22457.	22821.	22821.	22821.	22821.	22821.	22821.	22821.
FINAL CAPACITY (HOTEL)	3258.	3258.	3258.	3258.	3258.	3258.	3258.	3258.	3258.	3258.
OPERATIONAL RATE	0.895	0.937	0.979	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	2915.	3052.	3189.	3258.	3258.	3258.	3258.	3258.	3258.	3258.
UNIT LPG PRICE IN BULK	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270
SALES REVENUE	662.	693.	724.	740.	740.	740.	740.	740.	740.	740.
FINAL CAPACITY (INDUSTRY)	28002.	28002.	28002.	28002.	28002.	28002.	28002.	28002.	28002.	28002.
OPERATIONAL RATE	0.882	0.941	0.980	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	24686.	26349.	28002.	28002.	28002.	28002.	28002.	28002.	28002.	28002.
UNIT LPG PRICE IN BULK	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270
SALES REVENUE	5604.	5981.	6356.	6356.	6356.	6356.	6356.	6356.	6356.	6356.
FINAL CAPACITY (RETICULATION)	5320.	5320.	5320.	5320.	5320.	5320.	5320.	5320.	5320.	5320.
OPERATIONAL RATE	0.724	0.834	0.948	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF RETICULATION	3850.	4439.	5044.	5320.	5320.	5320.	5320.	5320.	5320.	5320.
UNIT LPG PRICE	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	1313.	1514.	1720.	1814.	1814.	1814.	1814.	1814.	1814.	1814.
TOTAL SALES REVENUE	73754.	77507.	81490.	82730.	82730.	82730.	82730.	82730.	82730.	82730.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 SUPPLIES AND SALES PLAN
 - CASE (MEDIUM) -
 (US\$ 1000)

YEAR	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
FINAL CAPACITY (CITY GAS)	247741.	247741.	247741.	247741.	247741.	247741.	247741.	247741.	247741.	247741.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SUPPLIED VOLUME OF CITY GAS	247741.	247741.	247741.	247741.	247741.	247741.	247741.	247741.	247741.	247741.
UNIT SALES PRICE	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SALES REVENUE	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
FINAL CAPACITY (HOUSEHOLD)	149557.	149557.	149557.	149557.	149557.	149557.	149557.	149557.	149557.	149557.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	149557.	149557.	149557.	149557.	149557.	149557.	149557.	149557.	149557.	149557.
UNIT LPG PRICE IN CYLINDER	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	50999.	50999.	50999.	50999.	50999.	50999.	50999.	50999.	50999.	50999.
FINAL CAPACITY (RESTAURANT)	66923.	66923.	66923.	66923.	66923.	66923.	66923.	66923.	66923.	66923.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	66923.	66923.	66923.	66923.	66923.	66923.	66923.	66923.	66923.	66923.
UNIT LPG PRICE IN CYLINDER	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	22821.	22821.	22821.	22821.	22821.	22821.	22821.	22821.	22821.	22821.
FINAL CAPACITY (HOTEL)	3258.	3258.	3258.	3258.	3258.	3258.	3258.	3258.	3258.	3258.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	3258.	3258.	3258.	3258.	3258.	3258.	3258.	3258.	3258.	3258.
UNIT LPG PRICE IN BULK	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270
SALES REVENUE	740.	740.	740.	740.	740.	740.	740.	740.	740.	740.
FINAL CAPACITY (INDUSTRY)	28002.	28002.	28002.	28002.	28002.	28002.	28002.	28002.	28002.	28002.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	28002.	28002.	28002.	28002.	28002.	28002.	28002.	28002.	28002.	28002.
UNIT LPG PRICE IN BULK	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270
SALES REVENUE	6356.	6356.	6356.	6356.	6356.	6356.	6356.	6356.	6356.	6356.
FINAL CAPACITY (RETICULATION)	5320.	5320.	5320.	5320.	5320.	5320.	5320.	5320.	5320.	5320.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF RETICULATION	5320.	5320.	5320.	5320.	5320.	5320.	5320.	5320.	5320.	5320.
UNIT LPG PRICE	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	1814.	1814.	1814.	1814.	1814.	1814.	1814.	1814.	1814.	1814.
TOTAL SALES REVENUE	82730.	82730.	82730.	82730.	82730.	82730.	82730.	82730.	82730.	82730.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 SUPPLIES AND SALES PLAN
 - CASE (MEDIUM) - (US\$ 1000)

YEAR	2023	2024	2025	2026	2027	2028
FINAL CAPACITY (CITY GAS)	247741.	247741.	247741.	247741.	247741.	247741.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000
SUPPLIED VOLUME OF CITY GAS	247741.	247741.	247741.	247741.	247741.	247741.
UNIT SALES PRICE	0.0	0.0	0.0	0.0	0.0	0.0
SALES REVENUE	0.	0.	0.	0.	0.	0.
FINAL CAPACITY (HOUSEHOLD)	149557.	149557.	149557.	149557.	149557.	149557.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	149557.	149557.	149557.	149557.	149557.	149557.
UNIT LPG PRICE IN CYLINDER	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	50999.	50999.	50999.	50999.	50999.	50999.
FINAL CAPACITY (RESTAURANT)	66923.	66923.	66923.	66923.	66923.	66923.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	66923.	66923.	66923.	66923.	66923.	66923.
UNIT LPG PRICE IN CYLINDER	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	22821.	22821.	22821.	22821.	22821.	22821.
FINAL CAPACITY (HOTEL)	3258.	3258.	3258.	3258.	3258.	3258.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	3258.	3258.	3258.	3258.	3258.	3258.
UNIT LPG PRICE IN BULK	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270
SALES REVENUE	740.	740.	740.	740.	740.	740.
FINAL CAPACITY (INDUSTRY)	28002.	28002.	28002.	28002.	28002.	28002.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	28002.	28002.	28002.	28002.	28002.	28002.
UNIT LPG PRICE IN BULK	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270
SALES REVENUE	6356.	6356.	6356.	6356.	6356.	6356.
FINAL CAPACITY (RETICULATION)	5320.	5320.	5320.	5320.	5320.	5320.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF RETICULATION	5320.	5320.	5320.	5320.	5320.	5320.
UNIT LPG PRICE	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	1814.	1814.	1814.	1814.	1814.	1814.
TOTAL SALES REVENUE	82730.	82730.	82730.	82730.	82730.	82730.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 PRODUCTION COST STATEMENTS
 - CASE (MEDIUM) -
 (US\$ 1000)

YEAR	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
SUPPLIED VOLUME OF CITY GAS	0.	0.	11606.	39129.	81328.	121787.	156501.	181230.	197946.	210675.
RAW MATERIALS (NATURAL GAS)	0.	0.	824.	2778.	5774.	8647.	11112.	12867.	14054.	14958.
RAW MATERIALS (LPG)	0.	0.	322.	681.	792.	854.	637.	495.	617.	744.
CONSUMABLES	0.	0.	11.	35.	66.	95.	117.	134.	147.	157.
VARIABLE COST	0.	0.	1157.	3494.	6632.	9596.	11866.	13496.	14818.	15859.
LABOUR COST FOR EMPLOYEES	0.	0.	2760.	5340.	6400.	6400.	6600.	6210.	5980.	6030.
ADMINISTRATIVE OVERHEAD	0.	0.	552.	1068.	1280.	1280.	1320.	1242.	1196.	1206.
MAINTENANCE COST	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
TAX & INSURANCE	0.	0.	79.	162.	244.	297.	326.	335.	329.	321.
DIRECT FIXED COST	0.	0.	3391.	6570.	7924.	7977.	8246.	7787.	7505.	7557.
CASH FACTORY COST	0.	0.	4549.	10063.	14556.	17573.	20112.	21283.	22323.	23416.
DEPRECIATION (PIPELINE)	0.	0.	1343.	2602.	5314.	8170.	10252.	11580.	12423.	12855.
DEPRECIATION (METER INSTRUMENT)	0.	0.	48.	553.	1607.	2755.	3618.	4254.	4703.	5032.
DEPRECIATION (COMPUTER)	0.	0.	299.	299.	299.	299.	299.	299.	0.	0.
DEPRECIATION (PRE OPERATION)	0.	0.	378.	378.	378.	378.	378.	0.	0.	0.
DEPRECIATION (INTEREST OR CONST)	0.	0.	667.	1335.	2767.	4289.	5407.	6462.	6910.	6103.
DEPRECIATION AND AMORTIZATION	0.	0.	2734.	5167.	10365.	15891.	19954.	22596.	24036.	23990.
TOTAL FACTORY COST	0.	0.	7283.	15231.	24921.	33464.	40067.	43879.	46359.	47406.
UNIT FACTORY COST	0.0	0.0	0.6275	0.3892	0.3064	0.2748	0.2560	0.2421	0.2342	0.2250
SALES EXPENSES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
OPERATING EXPENSES	0.	0.	7283.	15231.	24921.	33464.	40067.	43879.	46359.	47406.
INTEREST ON LOAN (PHASE I)	0.	0.	0.	0.	0.	0.	11666.	11666.	11018.	10369.
INTEREST ON LOAN (PHASE II)	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
INTEREST ON LONG TERM DEBT	0.	0.	0.	0.	0.	0.	11666.	11666.	11018.	10369.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	63.	0.	0.	0.	0.	0.	0.
TOTAL PRODUCTION COST	0.0	0.0	7283.	15313.	24921.	33464.	51732.	55544.	57377.	57775.
UNIT PRODUCTION COST	0.0	0.0	0.6275	0.3914	0.3064	0.2748	0.3306	0.3065	0.2899	0.2742

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 PRODUCTION COST STATEMENTS
 - CASE (MEDIUM) -
 (US\$ 1000)

YEAR	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012
SUPPLIED VOLUME OF CITY GAS	221666.	232682.	244357.	247741.	247741.	247741.	247741.	247741.	247741.	247741.
RAW MATERIALS (NATURAL GAS)	15738.	16520.	17349.	17590.	17590.	17590.	17590.	17590.	17590.	17590.
RAW MATERIALS (LPG)	874.	1008.	1145.	1208.	1208.	1208.	1208.	1208.	1208.	1208.
CONSUMABLES	166.	175.	188.	188.	188.	188.	188.	188.	188.	188.
VARIABLE COST	16778.	17703.	18679.	18985.	18985.	18985.	18985.	18985.	18985.	18985.
LABOUR COST FOR EMPLOYEES	6020.	6240.	6330.	6090.	6090.	6090.	6090.	6090.	6090.	6090.
ADMINISTRATIVE OVERHEAD	1204.	1248.	1266.	1218.	1218.	1218.	1218.	1218.	1218.	1218.
MAINTENANCE COST	3314.	3390.	3452.	3452.	3452.	3452.	3452.	3452.	3452.	3452.
TAX & INSURANCE	310.	302.	294.	271.	248.	226.	206.	188.	171.	155.
DIRECT FIXED COST	10848.	11180.	11342.	11031.	11008.	10987.	10967.	10948.	10931.	10915.
CASH FACTORY COST	27627.	28883.	30021.	30016.	29993.	29972.	29952.	29934.	29917.	29900.
DEPRECIATION (PIPELINE)	13204.	13484.	13824.	14132.	14132.	14132.	14132.	14132.	14132.	14132.
DEPRECIATION (METER, INSTRUMENT)	5354.	5674.	6046.	6423.	6376.	5870.	4817.	3669.	2805.	2169.
DEPRECIATION (COMPUTER)	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
DEPRECIATION (PRE OPERATION)	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
DEPRECIATION (INTEREST, DR. CONST)	5115.	4456.	3281.	2680.	2054.	1521.	1062.	516.	0.	0.
DEPRECIATION AND AMORTIZATION	23673.	23614.	23152.	23235.	22562.	21523.	20011.	18316.	16937.	16300.
TOTAL FACTORY COST	51300.	52497.	53173.	53251.	52555.	51495.	49963.	48250.	46853.	46201.
UNIT FACTORY COST	0.2314	0.2256	0.2176	0.2149	0.2121	0.2079	0.2017	0.1948	0.1891	0.1865
SALES EXPENSES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
OPERATING EXPENSES	51300.	52497.	53173.	53251.	52555.	51495.	49963.	48250.	46853.	46201.
INTEREST ON LOAN (PHASE I)	9721.	9073.	8425.	7777.	7129.	6481.	5833.	5185.	4537.	3889.
INTEREST ON LOAN (PHASE II)	0.	4547.	5105.	5631.	5318.	5005.	4692.	4379.	4067.	3754.
INTEREST ON LONG TERM DEBT	9721.	13620.	13530.	13408.	12447.	11486.	10525.	9564.	8603.	7642.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
TOTAL PRODUCTION COST	61021.	66117.	66703.	66659.	65002.	62981.	60488.	57814.	55457.	53843.
UNIT PRODUCTION COST	0.2753	0.2842	0.2730	0.2691	0.2624	0.2542	0.2442	0.2334	0.2238	0.2173

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 PRODUCTION COST STATEMENTS
 - CASE (MEDIUM) -
 (US\$ 1000)

YEAR	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
SUPPLIED VOLUME OF CITY GAS	247741.	247741.	247741.	247741.	247741.	247741.	247741.	247741.	247741.	247741.
RAW MATERIALS (NATURAL GAS)	17590.	17590.	17590.	17590.	17590.	17590.	17590.	17590.	17590.	17590.
RAW MATERIALS (LPG)	1208.	1208.	1208.	1208.	1208.	1208.	1208.	1208.	1208.	1208.
CONSUMABLES	188.	188.	188.	188.	188.	188.	188.	188.	188.	188.
VARIABLE COST	18985.	18985.	18985.	18985.	18985.	18985.	18985.	18985.	18985.	18985.
LABOUR COST FOR EMPLOYEES	6090.	6090.	6090.	6090.	6090.	6090.	6090.	6090.	6090.	6090.
ADMINISTRATIVE OVERHEAD	1218.	1218.	1218.	1218.	1218.	1218.	1218.	1218.	1218.	1218.
MAINTENANCE COST	3452.	3452.	3452.	3452.	3452.	3452.	3452.	3452.	3452.	3452.
TAX & INSURANCE	139.	123.	108.	93.	79.	65.	51.	38.	26.	17.
DIRECT FIXED COST	10899.	10884.	10869.	10854.	10839.	10825.	10811.	10798.	10787.	10778.
CASH FACTORY COST	29885.	29869.	29854.	29839.	29824.	29810.	29796.	29783.	29772.	29763.
DEPRECIATION (PIPELINE)	14132.	14132.	14132.	14132.	14132.	14132.	14132.	12789.	11530.	8818.
DEPRECIATION (METER INSTRUMENT)	1721.	1391.	1069.	749.	377.	0.	0.	0.	0.	0.
DEPRECIATION (COMPUTER)	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
DEPRECIATION (PRE OPERATION)	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
DEPRECIATION (INTEREST.DR.CONST)	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
DEPRECIATION AND AMORTIZATION	15852.	15523.	15201.	14881.	14509.	14132.	14132.	12789.	11530.	8818.
TOTAL FACTORY COST	45737.	45392.	45055.	44720.	44333.	43942.	43928.	42572.	41302.	38581.
UNIT FACTORY COST	0.1846	0.1832	0.1819	0.1805	0.1789	0.1774	0.1773	0.1718	0.1667	0.1557
SALES EXPENSES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
OPERATING EXPENSES	45737.	45392.	45055.	44720.	44333.	43942.	43928.	42572.	41302.	38581.
INTEREST ON LOAN (PHASE I)	3240.	2592.	1944.	1296.	648.	0.	0.	0.	0.	0.
INTEREST ON LOAN (PHASE II)	3441.	3128.	2815.	2502.	2190.	1877.	1564.	1251.	938.	626.
INTEREST ON LONG TERM DEBT	6681.	5720.	4760.	3799.	2838.	1877.	1564.	1251.	938.	626.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
TOTAL PRODUCTION COST	52418.	51113.	49814.	48518.	47171.	45819.	45492.	43824.	42240.	39206.
UNIT PRODUCTION COST	0.2116	0.2063	0.2011	0.1958	0.1904	0.1849	0.1836	0.1769	0.1705	0.1583

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 PRODUCTION COST STATEMENTS
 - CASE (MEDIUM) - (US\$ 1000)

YEAR	2023	2024	2025	2026	2027	2028
SUPPLIED VOLUME OF CITY GAS	247741.	247741.	247741.	247741.	247741.	247741.
RAW MATERIALS (NATURAL GAS)	17590.	17590.	17590.	17590.	17590.	17590.
RAW MATERIALS (LPG)	1208.	1208.	1208.	1208.	1208.	1208.
CONSUMABLES	188.	188.	188.	188.	188.	188.
VARIABLE COST	18985.	18985.	18985.	18985.	18985.	18985.
LABOUR COST FOR EMPLOYEES	6090.	6090.	6090.	6090.	6090.	6090.
ADMINISTRATIVE OVERHEAD	1218.	1218.	1218.	1218.	1218.	1218.
MAINTENANCE COST	3452.	3452.	3452.	3452.	3452.	3452.
TAX & INSURANCE	12.	8.	5.	3.	2.	1.
DIRECT FIXED COST	10772.	10768.	10765.	10764.	10762.	10762.
CASH FACTORY COST	29757.	29753.	29751.	29749.	29748.	29747.
DEPRECIATION (PIPELINE)	5961.	3880.	2551.	1709.	1277.	928.
DEPRECIATION (METER INSTRUMENT)	0.	0.	0.	0.	0.	0.
DEPRECIATION (COMPUTER)	0.	0.	0.	0.	0.	0.
DEPRECIATION (PRE OPERATION)	0.	0.	0.	0.	0.	0.
DEPRECIATION (INTEREST-DR. CONST)	0.	0.	0.	0.	0.	0.
DEPRECIATION AND AMORTIZATION	5961.	3880.	2551.	1709.	1277.	928.
TOTAL FACTORY COST	35719.	33633.	32302.	31458.	31024.	30674.
UNIT FACTORY COST	0.1442	0.1358	0.1304	0.1270	0.1252	0.1238
SALES EXPENSES	0.	0.	0.	0.	0.	0.
OPERATING EXPENSES	35719.	33633.	32302.	31458.	31024.	30674.
INTEREST ON LOAN (PHASE I)	0.	0.	0.	0.	0.	0.
INTEREST ON LOAN (PHASE II)	313.	0.	0.	0.	0.	0.
INTEREST ON LONG TERM DEBT	313.	0.	0.	0.	0.	0.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	0.	0.	0.
TOTAL PRODUCTION COST	36031.	33633.	32302.	31458.	31024.	30674.
UNIT PRODUCTION COST	0.1454	0.1358	0.1304	0.1270	0.1252	0.1238

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 WORKING CAPITAL STATEMENTS
 - CASE (MEDIUM) -
 (US\$ 1000)

YEAR	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
CURRENT ASSETS	0.	0.	330.	1139.	2319.	3442.	4351.	5014.	5491.	5855.
ACCOUNT RECEIVABLE	0.	0.	321.	1120.	2297.	3418.	4333.	5001.	5474.	5834.
INVENTORIES	0.	0.	9.	19.	22.	24.	18.	14.	17.	21.
PRODUCT INVENTORY	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
MATERIAL INVENTORY	0.	0.	9.	19.	22.	24.	18.	14.	17.	21.
OPERATING CASH	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
CURRENT LIABILITIES W/O DEBT	0.	0.	96.	291.	553.	800.	989.	1125.	1235.	1322.
ACCOUNT PAYABLE	0.	0.	96.	291.	553.	800.	989.	1125.	1235.	1322.
OTHER LIABILITIES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
PERMANENT WORKING CAPITAL	0.	0.	234.	848.	1766.	2642.	3362.	3890.	4256.	4534.
CHANGE IN WORKING CAPITAL	0.	0.	234.	614.	919.	876.	720.	528.	366.	277.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 WORKING CAPITAL STATEMENTS
 - CASE (MEDIUM) -
 (US\$ 1000)

YEAR	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012
CURRENT ASSETS	6170.	6487.	6822.	6927.	6927.	6927.	6927.	6927.	6927.	6927.
ACCOUNT RECEIVABLE	6146.	6459.	6791.	6894.	6894.	6894.	6894.	6894.	6894.	6894.
INVENTORIES	24.	28.	32.	34.	34.	34.	34.	34.	34.	34.
PRODUCT INVENTORY	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
MATERIAL INVENTORY	24.	28.	32.	34.	34.	34.	34.	34.	34.	34.
OPERATING CASH	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
CURRENT LIABILITIES W/O DEBT	1398.	1475.	1557.	1582.	1582.	1582.	1582.	1582.	1582.	1582.
ACCOUNT PAYABLE	1398.	1475.	1557.	1582.	1582.	1582.	1582.	1582.	1582.	1582.
OTHER LIABILITIES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
PERMANENT WORKING CAPITAL	4772.	5011.	5266.	5345.	5345.	5345.	5345.	5345.	5345.	5345.
CHANGE IN WORKING CAPITAL	238.	239.	254.	80.	0.	0.	0.	0.	0.	0.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 WORKING CAPITAL STATEMENTS
 - CASE (MEDIUM) -
 (US\$ 1000)

YEAR	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
CURRENT ASSETS	6927.	6927.	6927.	6927.	6927.	6927.	6927.	6927.	6927.	6927.
ACCOUNT RECEIVABLE	6894.	6894.	6894.	6894.	6894.	6894.	6894.	6894.	6894.	6894.
INVENTORIES	34.	34.	34.	34.	34.	34.	34.	34.	34.	34.
PRODUCT INVENTORY	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
MATERIAL INVENTORY	34.	34.	34.	34.	34.	34.	34.	34.	34.	34.
OPERATING CASH	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
CURRENT LIABILITIES W/O DEBT	1582.	1582.	1582.	1582.	1582.	1582.	1582.	1582.	1582.	1582.
ACCOUNT PAYABLE	1582.	1582.	1582.	1582.	1582.	1582.	1582.	1582.	1582.	1582.
OTHER LIABILITIES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
PERMANENT WORKING CAPITAL	5345.	5345.	5345.	5345.	5345.	5345.	5345.	5345.	5345.	5345.
CHANGE IN WORKING CAPITAL	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 WORKING CAPITAL STATEMENTS
 - CASE (MEDIUM) -
 (US\$ 1000)

YEAR	2023	2024	2025	2026	2027	2028
CURRENT ASSETS	6927.	6927.	6927.	6927.	6927.	6927.
ACCOUNT RECEIVABLE	6894.	6894.	6894.	6894.	6894.	6894.
INVENTORIES	34.	34.	34.	34.	34.	34.
PRODUCT INVENTORY	0.	0.	0.	0.	0.	0.
MATERIAL INVENTORY	34.	34.	34.	34.	34.	34.
OPERATING CASH	0.	0.	0.	0.	0.	0.
CURRENT LIABILITIES W/O DEBT	1582.	1582.	1582.	1582.	1582.	1582.
ACCOUNT PAYABLE	1582.	1582.	1582.	1582.	1582.	1582.
OTHER LIABILITIES	0.	0.	0.	0.	0.	0.
PERMANENT WORKING CAPITAL	5345.	5345.	5345.	5345.	5345.	5345.
CHANGE IN WORKING CAPITAL	0.	0.	0.	0.	0.	0.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 INCOME STATEMENTS (FOR ENDING DECEMBER 31)
 - CASE (MEDIUM) - (US\$ 1000)

PAGE 1

YEAR	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
OPERATING INCOME	0.	0.	3856.	13442.	27566.	41020.	52003.	60011.	65690.	70016.
TOTAL SALES REVENUE	0.	0.	3856.	13442.	27566.	41020.	52003.	60011.	65690.	70016.
COST OF SALES	0.	0.	7283.	15231.	24921.	33464.	40067.	43879.	46359.	47406.
VARIABLE COST	0.	0.	1157.	3494.	6632.	9596.	11866.	13496.	14818.	15859.
DIRECT FIXED COST	0.	0.	3391.	6570.	7924.	7977.	8246.	7787.	7505.	7557.
DEPRECIATION AND AMORTIZATION	0.	0.	2734.	5167.	10365.	15891.	19954.	22596.	24036.	23990.
INC. IN PRODUCT INVENTORY	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
GROSS PROFIT ON SALES	0.	0.	-3427.	-1780.	2645.	7556.	11936.	16132.	19331.	22611.
SALES EXPENSES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
OPERATING PROFIT	0.	0.	-3427.	-1788.	2645.	7556.	11936.	16132.	19331.	22611.
NON-OPERATING EXPENSES	0.	0.	0.	83.	0.	0.	11666.	11666.	11018.	10369.
INTEREST ON LONG TERM DEBT	0.	0.	0.	0.	0.	0.	11666.	11666.	11018.	10369.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	83.	0.	0.	0.	0.	0.	0.
NET PROFIT OR (LOSS) BEFORE TAX	0.	0.	-3427.	-1871.	2645.	7556.	271.	4467.	8314.	12241.
INCOME TAX	0.	0.	0.	0.	1058.	3022.	108.	1787.	3326.	4897.
NET PROFIT OR (LOSS) AFTER TAX	0.	0.	-3427.	-1871.	1587.	4534.	162.	2680.	4988.	7345.
DIVIDENDS	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
RETAINED EARNINGS	0.	0.	-3427.	-1871.	1587.	4534.	162.	2680.	4988.	7345.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 INCOME STATEMENTS (FOR ENDING DECEMBER 31)
 - CASE (MEDIUM) - (US\$ 1000)

YEAR	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012
OPERATING INCOME	73754.	77507.	81490.	82730.	82730.	82730.	82730.	82730.	82730.	82730.
TOTAL SALES REVENUE	73754.	77507.	81490.	82730.	82730.	82730.	82730.	82730.	82730.	82730.
COST OF SALES	51300.	52497.	53173.	53251.	52555.	51495.	49963.	48250.	46853.	46201.
VARIABLE COST	16778.	17703.	18679.	18985.	18985.	18985.	18985.	18985.	18985.	18985.
DIRECT FIXED COST	10848.	11180.	11342.	11031.	11008.	10987.	10967.	10948.	10931.	10915.
DEPRECIATION AND AMORTIZATION	23673.	23614.	23152.	23235.	22562.	21523.	20011.	18316.	16937.	16300.
INC. IN PRODUCT INVENTORY	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
GROSS PROFIT ON SALES	22455.	25009.	28317.	29479.	30175.	31235.	32767.	34480.	35876.	36529.
SALES EXPENSES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
OPERATING PROFIT	22455.	25009.	28317.	29479.	30175.	31235.	32767.	34480.	35876.	36529.
NON-OPERATING EXPENSES	9721.	13620.	13530.	13408.	12447.	11486.	10525.	9564.	8603.	7642.
INTEREST ON LONG TERM DEBT	9721.	13620.	13530.	13408.	12447.	11486.	10525.	9564.	8603.	7642.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
NET PROFIT OR (LOSS) BEFORE TAX	12733.	11389.	14787.	16071.	17728.	19749.	22242.	24916.	27273.	28887.
INCOME TAX	5093.	4556.	5915.	6428.	7091.	7900.	8897.	9866.	10909.	11555.
NET PROFIT OR (LOSS) AFTER TAX	7640.	6833.	8872.	9643.	10637.	11849.	13345.	14950.	16364.	17332.
DIVIDENDS	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
RETAINED EARNINGS	7640.	6833.	8872.	9643.	10637.	11849.	13345.	14950.	16364.	17332.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 INCOME STATEMENTS (FOR ENDING DECEMBER 31)
 - CASE (MEDIUM) - (US\$ 1000)

YEAR	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
OPERATING INCOME	82730.	82730.	82730.	82730.	82730.	82730.	82730.	82730.	82730.	82730.
TOTAL SALES REVENUE	82730.	82730.	82730.	82730.	82730.	82730.	82730.	82730.	82730.	82730.
COST OF SALES	45737.	45392.	45055.	44720.	44333.	43942.	43928.	42572.	41302.	38581.
VARIABLE COST	18985.	18985.	18985.	18985.	18985.	18985.	18985.	18985.	18985.	18985.
DIRECT FIXED COST	10899.	10884.	10869.	10854.	10839.	10825.	10811.	10798.	10787.	10778.
DEPRECIATION AND AMORTIZATION	15852.	15523.	15201.	14881.	14509.	14132.	14132.	12789.	11530.	8818.
INC. IN PRODUCT INVENTORY	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
GROSS PROFIT ON SALES	36993.	37338.	37675.	38010.	38397.	38788.	38802.	40158.	41428.	44149.
SALES EXPENSES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
OPERATING PROFIT	36993.	37338.	37675.	38010.	38397.	38788.	38802.	40158.	41428.	44149.
NON-OPERATING EXPENSES	6681.	5720.	4760.	3799.	2838.	1877.	1564.	1251.	938.	626.
INTEREST ON LONG TERM DEBT	6681.	5720.	4760.	3799.	2838.	1877.	1564.	1251.	938.	626.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
NET PROFIT OR (LOSS) BEFORE TAX	30312.	31617.	32916.	34211.	35559.	36911.	37238.	38906.	40490.	43523.
INCOME TAX	12125.	12647.	13166.	13685.	14224.	14764.	14895.	15563.	16196.	17409.
NET PROFIT OR (LOSS) AFTER TAX	18187.	18970.	19749.	20527.	21335.	22147.	22343.	23344.	24294.	26114.
DIVIDENDS	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
RETAINED EARNINGS	18187.	18970.	19749.	20527.	21335.	22147.	22343.	23344.	24294.	26114.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 INCOME STATEMENTS (FOR ENDING DECEMBER 31)
 - CASE (MEDIUM) - (US\$ 1000)

YEAR	2023	2024	2025	2026	2027	2028
OPERATING INCOME	82730.	82730.	82730.	82730.	82730.	82730.
TOTAL SALES REVENUE	82730.	82730.	82730.	82730.	82730.	82730.
COST OF SALES	35719.	33633.	32302.	31458.	31024.	30674.
VARIABLE COST	18985.	18985.	18985.	18985.	18985.	18985.
DIRECT FIXED COST	10772.	10768.	10765.	10764.	10762.	10762.
DEPRECIATION AND AMORTIZATION	5961.	3880.	2551.	1709.	1277.	928.
INC. IN PRODUCT INVENTORY	0.	0.	0.	0.	0.	0.
GROSS PROFIT ON SALES	47011.	49097.	50428.	51272.	51705.	52055.
SALES EXPENSES	0.	0.	0.	0.	0.	0.
OPERATING PROFIT	47011.	49097.	50428.	51272.	51705.	52055.
NON-OPERATING EXPENSES	313.	0.	0.	0.	0.	0.
INTEREST ON LONG TERM DEBT	313.	0.	0.	0.	0.	0.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	0.	0.	0.
NET PROFIT OR (LOSS) BEFORE TAX	46699.	49097.	50428.	51272.	51705.	52055.
INCOME TAX	18679.	19639.	20171.	20509.	20682.	20822.
NET PROFIT OR (LOSS) AFTER TAX	28019.	29458.	30257.	30763.	31023.	31233.
DIVIDENDS	0.	0.	0.	0.	0.	0.
RETAINED EARNINGS	28019.	29458.	30257.	30763.	31023.	31233.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 FUNDS FLOW STATEMENTS (FOR ENDING DECEMBER 31)
 - CASE (MEDIUM) -
 (US\$ 1000)

	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
YEAR										
SOURCE OF FUNDS	10332.	30897.	41140.	91671.	105744.	89218.	81959.	69503.	58285.	57245.
CASH GENERATED FROM OPERATION	0.	0.	-693.	3379.	11952.	20425.	31782.	36941.	40041.	41704.
PROFIT AFT. TAX, BFR INT.	0.	0.	-3427.	-1788.	1587.	4534.	11828.	14346.	16006.	17714.
DEPRECIATION AND AMORTIZATION	0.	0.	2734.	5167.	10365.	15891.	19954.	22596.	24036.	23990.
FINANCIAL RESOURCES	10332.	30897.	41834.	88292.	93792.	68794.	50177.	32561.	18243.	15541.
SHARE CAPITAL	3100.	9269.	12359.	26488.	28137.	20638.	15053.	9768.	5473.	4662.
LONG TERM DEBT	7233.	21628.	28837.	61604.	65654.	48156.	35124.	22793.	12770.	10878.
SHORT TERM DEBT	0.	0.	637.	0.	0.	0.	0.	0.	0.	0.
USES OF FUNDS	10306.	30896.	41168.	88983.	93758.	60911.	61845.	57183.	42223.	38868.
FIXED CAPITAL EXPENDITURE	10306.	30896.	40934.	87649.	92840.	68036.	49459.	32028.	17877.	15259.
NON-DEPRECIABLE ASSETS	0.	46.	46.	46.	46.	46.	0.	0.	0.	0.
DEPRECIABLE FIXED ASSETS	9471.	28352.	37546.	80441.	85186.	62399.	40854.	26444.	14748.	12594.
INTEREST DURING CONSTRUCTION	835.	2498.	3342.	7162.	7608.	5591.	8605.	5564.	3129.	2665.
CHANGE IN WORKING CAPITAL	0.	0.	234.	614.	919.	876.	720.	528.	366.	277.
DEBT SERVICES	0.	0.	0.	720.	0.	0.	11666.	24627.	23979.	23331.
REPAYMENT OF LONG TERM DEBT	0.	0.	0.	0.	0.	0.	0.	12962.	12962.	12962.
REPAYMENT OF SHORT TERM DEBT	0.	0.	0.	637.	0.	0.	0.	0.	0.	0.
INTEREST ON LONG TERM DEBT	0.	0.	0.	0.	0.	0.	11666.	11666.	11018.	10369.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	83.	0.	0.	0.	0.	0.	0.
DIVIDENDS	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
CASH INCREASE OR (DECREASE)	26.	1.	-27.	2688.	11985.	20307.	20114.	12319.	16062.	18377.
BEGINNING CASH BALANCE	0.	26.	27.	0.	2688.	14673.	34980.	55094.	67414.	83475.
ENDING CASH BALANCE	26.	27.	0.	2688.	14673.	34980.	55094.	67414.	83475.	101632.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 FUNDS FLOW STATEMENTS (FOR ENDING DECEMBER 31)
 - CASE (MEDIUM) - (US\$ 1000)

	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012
YEAR										
SOURCE OF FUNDS										
CASH GENERATED FROM OPERATION	54419.	60010.	60580.	46285.	45645.	44858.	43881.	42830.	41904.	41275.
PROFIT AFT. TAX, BFR INT.	41034.	44068.	45554.	46285.	45645.	44858.	43881.	42830.	41904.	41275.
DEPRECIATION AND AMORTIZATION	17361.	20453.	22402.	23050.	23083.	23335.	23870.	24514.	24967.	24974.
FINANCIAL RESOURCES	23673.	23614.	23152.	23235.	22562.	21523.	20011.	18316.	16937.	16300.
	13385.	15943.	15026.	0.	0.	0.	0.	0.	0.	0.
SHARE CAPITAL	4015.	4783.	4508.	0.	0.	0.	0.	0.	0.	0.
LONG TERM DEBT	9369.	11160.	10518.	0.	0.	0.	0.	0.	0.	0.
SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
USES OF FUNDS	36069.	42518.	41531.	32705.	31665.	30704.	29743.	28782.	27821.	26868.
FIXED CAPITAL EXPENDITURE	13148.	15697.	14785.	0.	0.	0.	0.	0.	0.	0.
NON-DEPRECIABLE ASSETS	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
DEPRECIABLE FIXED ASSETS	10853.	12963.	12207.	0.	0.	0.	0.	0.	0.	0.
INTEREST DURING CONSTRUCTION	2295.	2734.	2578.	0.	0.	0.	0.	0.	0.	0.
CHANGE IN WORKING CAPITAL	238.	239.	254.	80.	0.	0.	0.	0.	0.	0.
DEBT SERVICES	22683.	26582.	26492.	32626.	31665.	30704.	29743.	28782.	27821.	26868.
REPAYMENT OF LONG TERM DEBT	12962.	12962.	12962.	19218.	19218.	19218.	19218.	19218.	19218.	19218.
REPAYMENT OF SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
INTEREST ON LONG TERM DEBT	9721.	13620.	13530.	13408.	12447.	11486.	10525.	9564.	8603.	7642.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
DIVIDENDS	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
CASH INCREASE OR (DECREASE)	18350.	17492.	19049.	13580.	13980.	14154.	14138.	14048.	14083.	14414.
BEGINNING CASH BALANCE	101852.	120202.	137695.	156743.	170324.	184304.	198458.	212596.	226644.	240726.
ENDING CASH BALANCE	120202.	137695.	156743.	170324.	184304.	198458.	212596.	226644.	240726.	255141.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 FUNDS FLOW STATEMENTS (FOR ENDING DECEMBER 31)
 - CASE (MEDIUM) - (US\$ 1000)

YEAR	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
SOURCE OF FUNDS										
CASH GENERATED FROM OPERATION	40721.	40214.	39710.	39206.	38682.	38155.	38038.	37384.	36762.	35557.
PROFIT AFT. TAX, BFR INT.	40721.	40214.	39710.	39206.	38682.	38155.	38038.	37384.	36762.	35557.
DEPRECIATION AND AMORTIZATION	24868.	24691.	24509.	24326.	24173.	24023.	23907.	24595.	25232.	26740.
FINANCIAL RESOURCES	15852.	15523.	15201.	14881.	14509.	14132.	14132.	12789.	11530.	8618.
	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
SHARE CAPITAL	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
LONG TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
USES OF FUNDS	25899.	24939.	23978.	23017.	22056.	8133.	7820.	7508.	7195.	6882.
FIXED CAPITAL EXPENDITURE	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
NON-DEPRECIABLE ASSETS	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
DEPRECIABLE FIXED ASSETS	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
INTEREST DURING CONSTRUCTION	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
CHANGE IN WORKING CAPITAL	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
DEBT SERVICES	25899.	24939.	23978.	23017.	22056.	8133.	7820.	7508.	7195.	6882.
REPAYMENT OF LONG TERM DEBT	19218.	19218.	19218.	19218.	19218.	6256.	6256.	6256.	6256.	6256.
REPAYMENT OF SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
INTEREST ON LONG TERM DEBT	6681.	5720.	4760.	3799.	2838.	1877.	1564.	1251.	938.	626.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
DIVIDENDS	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
CASH INCREASE OR (DECREASE)	14821.	15275.	15732.	16190.	16626.	30022.	30218.	29876.	29567.	28676.
BEGINNING CASH BALANCE	255141.	269962.	285237.	300969.	317159.	333785.	363807.	394025.	423901.	453469.
ENDING CASH BALANCE	269962.	285237.	300969.	317159.	333785.	363807.	394025.	423901.	453469.	482144.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 FUNDS FLOW STATEMENTS (FOR ENDING DECEMBER 31)
 - CASE (MEDIUM) - (US\$ 1000)

YEAR	2023	2024	2025	2026	2027	2028
SOURCE OF FUNDS						
CASH GENERATED FROM OPERATION	34293.	33338.	32808.	32472.	32300.	32161.
PROFIT AFT. TAX, BFR INT.	34293.	33338.	32808.	32472.	32300.	32161.
DEPRECIATION AND AMORTIZATION	28332.	29458.	30257.	30763.	31023.	31233.
FINANCIAL RESOURCES	5961.	3880.	2551.	1709.	1277.	928.
	0.	0.	0.	0.	0.	0.
SHARE CAPITAL	0.	0.	0.	0.	0.	0.
LONG TERM DEBT	0.	0.	0.	0.	0.	0.
SHORT TERM DEBT	0.	0.	0.	0.	0.	0.
USES OF FUNDS						
FIXED CAPITAL EXPENDITURE	6569.	0.	0.	0.	0.	0.
NON-DEPRECIABLE ASSETS	0.	0.	0.	0.	0.	0.
DEPRECIABLE FIXED ASSETS	0.	0.	0.	0.	0.	0.
INTEREST DURING CONSTRUCTION	0.	0.	0.	0.	0.	0.
CHANGE IN WORKING CAPITAL	0.	0.	0.	0.	0.	0.
DEBT SERVICES	6569.	0.	0.	0.	0.	0.
REPAYMENT OF LONG TERM DEBT	6256.	0.	0.	0.	0.	0.
REPAYMENT OF SHORT TERM DEBT	0.	0.	0.	0.	0.	0.
INTEREST ON LONG TERM DEBT	313.	0.	0.	0.	0.	0.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	0.	0.	0.
DIVIDENDS	0.	0.	0.	0.	0.	0.
CASH INCREASE OR (DECREASE)	27724.	33338.	32808.	32472.	32300.	32161.
BEGINNING CASH BALANCE	482144.	509869.	543207.	576015.	608487.	640787.
ENDING CASH BALANCE	509869.	543207.	576015.	608487.	640787.	672948.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 BALANCE SHEET (FOR ENDING DECEMBER 31)
 - CASE (MEDIUM) - (US\$ 1000)

YEAR	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
ASSETS	10332.	41230.	79732.	165711.	261351.	334925.	385454.	407869.	418249.	428260.
CURRENT ASSETS	0.	0.	330.	1139.	2319.	3442.	4351.	5014.	5491.	5855.
OPERATING CASH	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
ACCOUNT RECEIVABLE	0.	0.	321.	1120.	2297.	3418.	4333.	5001.	5474.	5834.
INVENTORIES	0.	0.	9.	19.	22.	24.	18.	14.	17.	21.
ACC. EXCESS CASH	26.	27.	0.	2688.	14673.	34980.	55094.	67414.	83475.	101852.
NET FIXED ASSETS	10306.	41202.	79402.	161864.	244359.	296503.	326009.	335441.	329283.	320552.
INVESTMENT	10306.	41202.	82136.	169785.	262625.	330660.	380120.	412148.	430025.	445285.
NON-DEPR. ASSETS	0.	46.	92.	138.	184.	230.	230.	230.	230.	230.
DEPRECIABLE ASSETS	9471.	37823.	75369.	155810.	240996.	303394.	344248.	370693.	385441.	398035.
INTEREST DRG CONSTR.	835.	3333.	6675.	13837.	21445.	27036.	35641.	41225.	44354.	47019.
LESS: ACC. DEPRECIATION	0.	0.	2734.	7901.	18266.	34157.	54111.	76707.	100742.	124733.
LIABILITIES	7233.	28861.	58432.	119794.	185709.	234112.	269425.	279392.	279311.	277314.
CURRENT LIABILITIES	0.	0.	734.	291.	553.	800.	13951.	14086.	14197.	14283.
ACCOUNT PAYABLE	0.	0.	96.	291.	553.	800.	989.	1125.	1235.	1322.
CURRENT PORTION OF L/T DEBT	0.	0.	0.	0.	0.	0.	12962.	12962.	12962.	12962.
SHORT TERM DEBT	0.	0.	637.	0.	0.	0.	0.	0.	0.	0.
OTHER LIABILITIES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
FIXED LIABILITIES	7233.	28861.	57698.	119503.	185157.	233312.	255475.	265306.	265114.	263031.
LONG TERM DEBT BALANCE	7233.	28861.	57698.	119503.	185157.	233312.	255475.	265306.	265114.	263031.
OTHER FIXED LIABILITIES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
STOCK HOLDERS EQUITY	3100.	12369.	21301.	45917.	75642.	100813.	116029.	128477.	138939.	150946.
SHARE CAPITAL	3100.	12369.	24728.	51215.	79353.	99991.	115044.	124813.	130286.	134948.
ACC. RETAINED EARNINGS	0.	0.	-3427.	-5299.	-3711.	822.	985.	3665.	8653.	15998.
LIABILITIES & S/H EQUITY	10332.	41230.	79732.	165711.	261351.	334925.	385454.	407869.	418249.	428260.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 BALANCE SHEET (FOR ENDING DECEMBER 31)
 - CASE (MEDIUM) -
 (US\$ 1000)

YEAR	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012
ASSETS	436399.	446291.	457308.	447758.	439177.	431808.	425935.	421667.	418813.	416927.
CURRENT ASSETS	6170.	6487.	6822.	6927.	6927.	6927.	6927.	6927.	6927.	6927.
OPERATING CASH	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
ACCOUNT RECEIVABLE	6146.	6459.	6791.	6894.	6894.	6894.	6894.	6894.	6894.	6894.
INVENTORIES	24.	28.	32.	34.	34.	34.	34.	34.	34.	34.
ACC. EXCESS CASH	120202.	137695.	156743.	170324.	184304.	198458.	212596.	226644.	240726.	255141.
NET FIXED ASSETS	310027.	302110.	293742.	270507.	247946.	226423.	206412.	188096.	171159.	154859.
INVESTMENT	458432.	474129.	488914.	488914.	488914.	488914.	488914.	488914.	488914.	488914.
NON-DEPR. ASSETS	230.	230.	230.	230.	230.	230.	230.	230.	230.	230.
DEPRECIABLE ASSETS	408888.	421851.	434058.	434058.	434058.	434058.	434058.	434058.	434058.	434058.
INTEREST DRG CONSTR.	49314.	52048.	54626.	54626.	54626.	54626.	54626.	54626.	54626.	54626.
LESS: ACC. DEPRECIATION	148405.	172020.	195172.	218407.	240969.	262492.	282502.	300818.	317755.	334055.
LIABILITIES	273798.	272074.	269711.	250519.	231300.	212082.	192864.	173646.	154428.	135210.
CURRENT LIABILITIES	14360.	14437.	20775.	20800.	20800.	20800.	20800.	20800.	20800.	20800.
ACCOUNT PAYABLE	1398.	1475.	1557.	1582.	1582.	1582.	1582.	1582.	1582.	1582.
CURRENT PORTION OF L/T DEBT	12962.	12962.	19218.	19218.	19218.	19218.	19218.	19218.	19218.	19218.
SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
OTHER LIABILITIES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
FIXED LIABILITIES	259438.	257637.	248937.	229718.	210500.	191282.	172064.	152846.	133628.	114410.
LONG TERM DEBT BALANCE	259438.	257637.	248937.	229718.	210500.	191282.	172064.	152846.	133628.	114410.
OTHER FIXED LIABILITIES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
STOCK HOLDERS EQUITY	162601.	174217.	187597.	197240.	207876.	219726.	233071.	248021.	264385.	281717.
SHARE CAPITAL	138963.	143746.	148254.	148254.	148254.	148254.	148254.	148254.	148254.	148254.
ACC. RETAINED EARNINGS	23638.	30471.	39343.	48986.	59623.	71472.	84817.	99767.	116131.	133463.
LIABILITIES & S/H EQUITY	436399.	446291.	457308.	447758.	439177.	431808.	425935.	421667.	418813.	416927.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 BALANCE SHEET (FOR ENDING DECEMBER 31)
 - CASE (MEDIUM) - (US\$ 1000)

YEAR	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
ASSETS	415896.	415648.	416179.	417488.	419606.	435496.	451582.	468670.	486708.	506565.
CURRENT ASSETS	6927.	6927.	6927.	6927.	6927.	6927.	6927.	6927.	6927.	6927.
OPERATING CASH	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
ACCOUNT RECEIVABLE	6894.	6894.	6894.	6894.	6894.	6894.	6894.	6894.	6894.	6894.
INVENTORIES	34.	34.	34.	34.	34.	34.	34.	34.	34.	34.
ACC. EXCESS CASH	269962.	285237.	300969.	317159.	333785.	363807.	394025.	423901.	453469.	482144.
NET FIXED ASSETS	139006.	123483.	108283.	93402.	78893.	64762.	50630.	37841.	26311.	17494.
INVESTMENT	488914.	488914.	488914.	488914.	488914.	488914.	488914.	488914.	488914.	488914.
NON-DEPR. ASSETS	230.	230.	230.	230.	230.	230.	230.	230.	230.	230.
DEPRECIABLE ASSETS	434058.	434058.	434058.	434058.	434058.	434058.	434058.	434058.	434058.	434058.
INTEREST DRG CONSTR.	54626.	54626.	54626.	54626.	54626.	54626.	54626.	54626.	54626.	54626.
LESS: ACC. DEPRECIATION	349908.	365431.	380632.	395512.	410021.	424152.	438284.	451073.	462603.	471421.
LIABILITIES	115992.	96774.	77556.	58338.	39120.	32864.	26607.	20351.	14095.	7838.
CURRENT LIABILITIES	20800.	20800.	20800.	20800.	7838.	7838.	7838.	7838.	7838.	7838.
ACCOUNT PAYABLE	1582.	1582.	1582.	1582.	1582.	1582.	1582.	1582.	1582.	1582.
CURRENT PORTION OF L/T DEBT	19218.	19218.	19218.	19218.	6256.	6256.	6256.	6256.	6256.	6256.
SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
OTHER LIABILITIES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
FIXED LIABILITIES	95192.	75974.	56756.	37538.	31282.	25025.	18769.	12513.	6256.	0.
LONG TERM DEBT BALANCE	95192.	75974.	56756.	37538.	31282.	25025.	18769.	12513.	6256.	0.
OTHER FIXED LIABILITIES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
STOCK HOLDERS EQUITY	299904.	318874.	338623.	359150.	380486.	402632.	424975.	448319.	472613.	498727.
SHARE CAPITAL	148254.	148254.	148254.	148254.	148254.	148254.	148254.	148254.	148254.	148254.
ACC. RETAINED EARNINGS	151650.	170620.	190370.	210897.	232232.	254379.	276721.	300065.	324359.	350473.
LIABILITIES & S/H EQUITY	415896.	415648.	416179.	417488.	419606.	435496.	451582.	468670.	486708.	506565.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 BALANCE SHEET (FOR ENDING DECEMBER 31)
 - CASE (MEDIUM) - (US\$ 1000)

YEAR	2023	2024	2025	2026	2027	2028
ASSETS						
CURRENT ASSETS	6927.	6927.	6927.	6927.	6927.	6927.
OPERATING CASH	0.	0.	0.	0.	0.	0.
ACCOUNT RECEIVABLE	6894.	6894.	6894.	6894.	6894.	6894.
INVENTORIES	34.	34.	34.	34.	34.	34.
ACC. EXCESS CASH	509869.	543207.	576015.	608487.	640787.	672948.
NET FIXED ASSETS	11532.	7652.	5101.	3392.	2115.	1188.
INVESTMENT	488914.	488914.	488914.	488914.	488914.	488914.
NON-DEPR. ASSETS	230.	230.	230.	230.	230.	230.
DEPRECIABLE ASSETS	434058.	434058.	434058.	434058.	434058.	434058.
INTEREST DRG CONSTR.	54626.	54626.	54626.	54626.	54626.	54626.
LESS: ACC. DEPRECIATION	477382.	481262.	483813.	485522.	486799.	487726.
LIABILITIES	1582.	1582.	1582.	1582.	1582.	1582.
CURRENT LIABILITIES	1582.	1582.	1582.	1582.	1582.	1582.
ACCOUNT PAYABLE	1582.	1582.	1582.	1582.	1582.	1582.
CURRENT PORTION OF L/T DEBT	0.	0.	0.	0.	0.	0.
SHORT TERM DEBT	0.	0.	0.	0.	0.	0.
OTHER LIABILITIES	0.	0.	0.	0.	0.	0.
FIXED LIABILITIES	0.	0.	0.	0.	0.	0.
LONG TERM DEBT BALANCE	0.	0.	0.	0.	0.	0.
OTHER FIXED LIABILITIES	0.	0.	0.	0.	0.	0.
STOCK HOLDERS EQUITY	526746.	556204.	586461.	617224.	648247.	679480.
SHARE CAPITAL	148254.	148254.	148254.	148254.	148254.	148254.
ACC. RETAINED EARNINGS	378492.	407950.	438207.	468970.	499993.	531227.
LIABILITIES & S/H EQUITY	528328.	557786.	588043.	618806.	649829.	681063.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 LONG TERM DEBT (PHASE I)
 - CASE (MEDIUM) - (US\$ 1000)

AMOUNT OF DEBT		233312.			
INTEREST RATE		5.000 PER CENT/YEAR			
REPAYMENT		18 YEAR-EQUAL-INSTALLMENT-REPAYMENT (ANNUAL REPAYMENT)			
YEAR	SER.NO	PRINCIPAL	INTEREST	DEBT SERVICE	BALANCE AFT. PAYMENT
1993	1	0.	0.	0.	7233.
1994	2	0.	0.	0.	28861.
1995	3	0.	0.	0.	57698.
1996	4	0.	0.	0.	119503.
1997	5	0.	0.	0.	185157.
1998	6	0.	0.	0.	233312.
1999	7	0.	11666.	11666.	233312.
2000	8	12962.	11666.	24627.	220350.
2001	9	12962.	11018.	23979.	207389.
2002	10	12962.	10369.	23331.	194427.
2003	11	12962.	9721.	22683.	181465.
2004	12	12962.	9073.	22035.	168503.
2005	13	12962.	8425.	21387.	155541.
2006	14	12962.	7777.	20739.	142580.
2007	15	12962.	7129.	20091.	129618.
2008	16	12962.	6481.	19443.	116656.
2009	17	12962.	5833.	18795.	103694.
2010	18	12962.	5185.	18147.	90732.
2011	19	12962.	4537.	17498.	77771.
2012	20	12962.	3889.	16850.	64809.
2013	21	12962.	3240.	16202.	51847.
2014	22	12962.	2592.	15554.	38885.
2015	23	12962.	1944.	14906.	25923.
2016	24	12962.	1296.	14258.	12962.
2017	25	12962.	648.	13610.	0.
2018	26	0.	0.	0.	0.
2019	27	0.	0.	0.	0.
2020	28	0.	0.	0.	0.
2021	29	0.	0.	0.	0.
2022	30	0.	0.	0.	0.
2023	31	0.	0.	0.	0.
2024	32	0.	0.	0.	0.
2025	33	0.	0.	0.	0.
2026	34	0.	0.	0.	0.
2027	35	0.	0.	0.	0.
2028	36	0.	0.	0.	0.
TOTAL		233312.	122488.	355801.	0.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 LONG TERM DEBT (PHASE II)
 - CASE (MEDIUM) - (US\$ 1000)

YEAR	SER.NO	PRINCIPAL	INTEREST	DEBT SERVICE	BALANCE AFT. PAYMENT
1993	1	0.	0.	0.	0.
1994	2	0.	0.	0.	0.
1995	3	0.	0.	0.	0.
1996	4	0.	0.	0.	0.
1997	5	0.	0.	0.	0.
1998	6	0.	0.	0.	0.
1999	7	0.	0.	0.	35124.
2000	8	0.	0.	0.	57917.
2001	9	0.	0.	0.	70687.
2002	10	0.	0.	0.	81566.
2003	11	0.	0.	0.	90935.
2004	12	0.	4547.	4547.	102095.
2005	13	0.	5105.	5105.	112613.
2006	14	6256.	5631.	11887.	106357.
2007	15	6256.	5318.	11574.	100100.
2008	16	6256.	5005.	11261.	93844.
2009	17	6256.	4692.	10948.	87588.
2010	18	6256.	4379.	10636.	81331.
2011	19	6256.	4067.	10323.	75075.
2012	20	6256.	3754.	10010.	68819.
2013	21	6256.	3441.	9697.	62562.
2014	22	6256.	3128.	9384.	56306.
2015	23	6256.	2815.	9072.	50050.
2016	24	6256.	2502.	8759.	43794.
2017	25	6256.	2190.	8446.	37537.
2018	26	6256.	1877.	8133.	31281.
2019	27	6256.	1564.	7820.	25025.
2020	28	6256.	1251.	7508.	18768.
2021	29	6256.	938.	7195.	12512.
2022	30	6256.	626.	6882.	6256.
2023	31	6256.	313.	6569.	0.
2024	32	0.	0.	0.	0.
2025	33	0.	0.	0.	0.
2026	34	0.	0.	0.	0.
2027	35	0.	0.	0.	0.
2028	36	0.	0.	0.	0.
TOTAL		112613.	63142.	175755.	0.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 PROFITABILITY AND FINANCIAL INDICATORS
 - CASE (MEDIUM) - (US\$ 1000)

YEAR	(1) AFT TAX PROFIT -TO- SALES REV S/H EQUITY (PCT)	(2) AFT TAX PROFIT -TO- SALES REV S/H EQUITY (PCT)	(3) BFR TAX PROFIT -TO- INVESTMENT S/ (PCT)	(4) AFT TAX PROFIT -TO- S/CAPITAL (PCT)	(5) CURRENT RATIO	(6) QUICK RATIO	(7) DEBT SERVICE RATIO	(8) L/T DEBT -TO- S/H EQUITY	(9)* PROFIT B.E.P. CAPACITY UTILIZE (PCT)	(10)* CASH B.E.P. SALES PRICE (PRICE)	(11)* CASH B.E.P. CAPACITY UTILIZE (PCT)
1995	-88.9	-16.1	-4.2	-13.9	0.45	0.44	*****	73 / 27	10.6	391.9	5.9
1996	-13.9	-4.1	-1.1	-3.7	3.91	3.85	*****	72 / 28	18.8	259.3	10.6
1997	5.8	2.1	1.0	2.0	4.20	4.16	*****	71 / 29	28.7	179.0	12.4
1998	11.1	4.5	2.3	4.5	4.30	4.27	*****	70 / 30	37.3	144.3	12.5
1999	0.3	0.1	0.1	0.1	0.31	0.31	2.72	69 / 31	62.7	203.1	31.3
2000	4.5	2.1	1.1	2.1	0.36	0.36	1.50	67 / 33	66.1	253.3	51.0
2001	7.6	3.6	1.9	3.8	0.39	0.39	1.67	66 / 34	66.8	233.9	49.4
2002	10.5	4.9	2.7	5.4	0.41	0.41	1.79	64 / 36	65.8	221.9	48.5
2003	10.4	4.7	2.8	5.5	0.43	0.43	1.81	61 / 39	69.5	227.0	52.7
2004	8.8	3.9	2.4	4.8	0.45	0.45	1.66	60 / 40	76.0	238.4	59.3
2005	10.9	4.7	3.0	6.0	0.33	0.33	1.72	57 / 43	75.4	231.3	59.4
2006	11.7	4.9	3.3	6.5	0.33	0.33	1.42	54 / 46	74.8	252.9	68.5
2007	12.9	5.1	3.6	7.2	0.33	0.33	1.44	50 / 50	72.2	248.9	66.9
2008	14.3	5.4	4.0	8.0	0.33	0.33	1.46	47 / 53	69.0	244.9	65.4
2009	16.1	5.7	4.5	9.0	0.33	0.33	1.48	42 / 58	65.1	241.0	63.9
2010	18.1	6.0	5.1	10.1	0.33	0.33	1.49	38 / 62	60.9	239.4	63.3
2011	19.8	6.2	5.6	11.0	0.33	0.33	1.51	34 / 66	57.2	239.2	63.2
2012	21.0	6.2	5.9	11.7	0.33	0.33	1.54	29 / 71	54.7	237.0	62.3
2013	22.0	6.1	6.2	12.3	0.33	0.33	1.57	24 / 76	52.4	234.2	61.2
2014	22.9	5.9	6.5	12.8	0.33	0.33	1.61	19 / 81	50.4	231.2	60.1
2015	23.9	5.8	6.7	13.3	0.33	0.33	1.66	14 / 86	48.4	228.1	58.9
2016	24.8	5.7	7.0	13.8	0.33	0.33	1.70	9 / 91	46.3	225.0	57.7
2017	25.8	5.6	7.3	14.4	0.88	0.88	1.75	8 / 92	44.2	222.1	56.5
2018	26.8	5.5	7.5	14.9	0.88	0.88	4.69	6 / 94	42.1	153.2	29.7
2019	27.0	5.3	7.6	15.1	0.88	0.88	4.86	4 / 96	41.6	151.8	29.2
2020	28.2	5.2	8.0	15.7	0.88	0.88	4.98	3 / 97	39.0	150.5	28.7
2021	29.4	5.1	8.3	16.4	0.88	0.88	5.11	1 / 99	36.5	149.2	28.2
2022	31.6	5.2	8.9	17.6	0.88	0.88	5.17	0 / 100	31.7	147.9	27.7
2023	33.9	5.3	9.6	18.9	4.38	4.36	5.22	0 / 100	26.7	147.4	27.5
2024	35.6	5.3	10.0	19.9	4.38	4.36	*****	0 / 100	23.0	120.1	16.9
2025	36.6	5.2	10.3	20.4	4.38	4.36	*****	0 / 100	20.9	120.1	16.9
2026	37.2	5.0	10.5	20.8	4.38	4.36	*****	0 / 100	18.6	120.1	16.9
2027	37.5	4.8	10.6	20.9	4.38	4.36	*****	0 / 100	18.9	120.1	16.9
2028	37.8	4.6	10.6	21.1	4.38	4.36	*****	0 / 100	18.3	120.1	16.9
AVERAGE1	16.5	4.0	5.3	10.3	1.49	1.48	*****	33 / 67	46.8	203.8	41.1
AVERAGE2	21.5	5.0	5.8	11.5	0.53	0.52	2.27	28 / 72			

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 FINANCIAL RATE OF RETURN (IN 1986 FIXED PRICE)
 - CASE (MEDIUM) -
 (US\$ 1000)

YEAR	FIXED CAPITAL EXPEND.	CHANGE IN WORKING CAPITAL	(1) GROSS CAPITAL EXPENDTR	OPERATING PROFIT	DEPRECIATN	(2) GROSS CASH IN-FLOW	(3) INCOME TAX	(4) BFR-TAX NET IN-FLOW	(5) AFT-TAX NET IN-FLOW
							(2)-(1)	(4)-(3)	
1993	9471.	0.	9471.	0.	0.	0.	0.	-9471.	-9471.
1994	28398.	0.	28398.	0.	0.	0.	0.	-28398.	-28398.
1995	37592.	234.	37826.	-3427.	2734.	-693.	0.	-38519.	-38519.
1996	80487.	614.	81101.	-1788.	5167.	3379.	0.	-77722.	-77722.
1997	85232.	919.	86150.	2645.	10365.	13010.	1058.	-73140.	-74198.
1998	62445.	876.	63320.	7556.	15891.	23447.	3022.	-39873.	-42896.
1999	40854.	720.	41574.	11936.	19954.	31890.	108.	-9684.	-9792.
2000	26444.	528.	26972.	16132.	22596.	38728.	1787.	11756.	9969.
2001	14748.	366.	15115.	19331.	24036.	43367.	3526.	28252.	24927.
2002	12594.	277.	12871.	22611.	23990.	46601.	4897.	33729.	28833.
2003	10853.	238.	11091.	22455.	23673.	5893.	5893.	35036.	29943.
2004	12963.	239.	13202.	25009.	23614.	48623.	4556.	35421.	30865.
2005	12207.	254.	12461.	28317.	23152.	51469.	5915.	39007.	33093.
2006	0.	80.	80.	29479.	23235.	52714.	6428.	52634.	46206.
2007	0.	0.	0.	30175.	22562.	52736.	7091.	52736.	45645.
2008	0.	0.	0.	31235.	21523.	52758.	7900.	52758.	44858.
2009	0.	0.	0.	32767.	20011.	52778.	8897.	52778.	43881.
2010	0.	0.	0.	34480.	18316.	52796.	9966.	52796.	42830.
2011	0.	0.	0.	35876.	16937.	52813.	10909.	52813.	41904.
2012	0.	0.	0.	36529.	15300.	52829.	11555.	52829.	41275.
2013	0.	0.	0.	36993.	15852.	52845.	12125.	52845.	40721.
2014	0.	0.	0.	37338.	15323.	52861.	12647.	52861.	40214.
2015	0.	0.	0.	37675.	15201.	52876.	13166.	52876.	39710.
2016	0.	0.	0.	38010.	14881.	52891.	13685.	52891.	39206.
2017	0.	0.	0.	38397.	14509.	52905.	14224.	52905.	38682.
2018	0.	0.	0.	38788.	14132.	52920.	14764.	52920.	38155.
2019	0.	0.	0.	38802.	14132.	52934.	14895.	52934.	38038.
2020	0.	0.	0.	40158.	12789.	52946.	15563.	52946.	37384.
2021	0.	0.	0.	41428.	11530.	52958.	16196.	52958.	36762.
2022	0.	0.	0.	44149.	8818.	52967.	17409.	52967.	35557.
2023	0.	0.	0.	47011.	5961.	52973.	18679.	52973.	34293.
2024	0.	0.	0.	49097.	3880.	52977.	19639.	52977.	33338.
2025	0.	0.	0.	50428.	2551.	52979.	20171.	52979.	32808.
2026	0.	0.	0.	51272.	1709.	52981.	20509.	52981.	32472.
2027	0.	0.	0.	51705.	1277.	52982.	20682.	52982.	32300.
2028	-1188.	-5345.	-6533.	52055.	928.	52983.	20822.	59516.	38694.
	433100.	-0.	433100.	1074623.	487725.	1562344.	357683.	1129249.	771566.

INTERNAL RATE OF RETURN 10.60 % 8.74 %

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 FINANCIAL RATE OF RETURN (IN 1986 FIXED PRICE)
 CASE (MEDIUM) - ADJUSTED BY CRUDE OIL - (US\$ 1000)

YEAR	FIXED CAPITAL EXPEND.	CHANGE IN WORKING CAPITAL	GROSS CAPITAL EXPENDIT.	OPERATING PROFIT	DEPRECIATION	GROSS CASH IN-FLOW	INCOME TAX	BFR-TAX NET IN-FLOW	AFT-TAX NET IN-FLOW
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
1993	9471.	0.	9471.	0.	0.	0.	0.	-9471.	-9471.
1994	28398.	0.	28398.	0.	0.	0.	0.	-28398.	-28398.
1995	37592.	298.	37890.	-2588.	2734.	146.	0.	-37744.	-37744.
1996	80487.	745.	81231.	694.	5167.	5861.	278.	-75370.	-75648.
1997	85232.	1091.	86323.	7221.	10365.	17586.	2888.	-68737.	-71626.
1998	62445.	1062.	63507.	14378.	15891.	30269.	5751.	-33238.	-38989.
1999	40854.	863.	41717.	20429.	19954.	40383.	3505.	-1334.	-4840.
2000	26444.	616.	27060.	25630.	22596.	48246.	5594.	21186.	1592.
2001	14748.	479.	15228.	30228.	24036.	54264.	7684.	39036.	31352.
2002	12594.	379.	12973.	34752.	23990.	57742.	9753.	45769.	36016.
2003	10853.	335.	11187.	35777.	23673.	59450.	10422.	48262.	37840.
2004	12963.	323.	13286.	39357.	23614.	62971.	10295.	49685.	39391.
2005	12207.	346.	12553.	43786.	23152.	66938.	12103.	54386.	42283.
2006	0.	124.	124.	45466.	23235.	68721.	12831.	68598.	55766.
2007	0.	61.	61.	46912.	22562.	69474.	13786.	69413.	55627.
2008	0.	22.	22.	48231.	21523.	69754.	14698.	69732.	55034.
2009	0.	43.	43.	50272.	20011.	70282.	15899.	70240.	54341.
2010	0.	24.	24.	52273.	18316.	70589.	17084.	70565.	53481.
2011	0.	43.	43.	54180.	16937.	71116.	16231.	71074.	52843.
2012	0.	22.	22.	55090.	16300.	71391.	16979.	71369.	52390.
2013	0.	43.	43.	56065.	15852.	71917.	19753.	71874.	52121.
2014	0.	40.	40.	56898.	15523.	72413.	20468.	72372.	51905.
2015	0.	24.	24.	57315.	15201.	72716.	21102.	72692.	51590.
2016	0.	43.	43.	58360.	14881.	73241.	21825.	73198.	51374.
2017	0.	61.	61.	59479.	14509.	73988.	22657.	73926.	51270.
2018	0.	3.	3.	59908.	14132.	74040.	23213.	74037.	50824.
2019	0.	82.	82.	60906.	14132.	75038.	23737.	74956.	51219.
2020	0.	3.	3.	62300.	12789.	75089.	24419.	75085.	50666.
2021	0.	64.	64.	64333.	11530.	75862.	25358.	75799.	50441.
2022	0.	61.	61.	67787.	8818.	76605.	26865.	76543.	49679.
2023	0.	24.	24.	70939.	5961.	76901.	28251.	76876.	48626.
2024	0.	43.	43.	73536.	3880.	77416.	29415.	77373.	47959.
2025	0.	64.	64.	75630.	2551.	78181.	30252.	78117.	47865.
2026	0.	22.	22.	76736.	1709.	78444.	30694.	78422.	47728.
2027	0.	64.	64.	77932.	1277.	79209.	31173.	79145.	47972.
2028	-1188.	-7516.	-8703.	79046.	928.	79974.	31618.	88677.	57058.
	433100.	-0.	433099.	1659485.	487725.	2147208.	590578.	1714112.	1123536.

INTERNAL RATE OF RETURN 14.02 % 11.19 %

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 FINANCIAL NET PRESENT VALUE (IN 1986 FIXED PRICE)
 - CASE (MEDIUM) - (US\$ 1000)

YEAR	FIXED CAPITAL EXPEND.	CHANGE IN (1) WORKING CAPITAL	GROSS CAPITAL EXPENDTR	OPERATING PROFIT	DEPRECIATN (2)	GROSS CASH IN-FLOW	(3) INCOME TAX	(4) BFR-TAX NET IN-FLOW	(5) AFT-TAX NET IN-FLOW	DISCOUNT RATE
1993	9471.	0.	9471.	0.	0.	0.	0.	-9471.	-9471.	1.000
1994	24694.	0.	24694.	0.	0.	0.	0.	-24694.	-24694.	1.150
1995	28425.	177.	28602.	-2591.	2067.	-524.	0.	-29126.	-29126.	1.322
1996	52921.	404.	53325.	-1176.	3398.	2222.	0.	-51104.	-51104.	1.521
1997	48732.	525.	49257.	1512.	5926.	7439.	605.	-41818.	-42423.	1.749
1998	31046.	435.	31481.	3757.	7901.	11657.	1503.	-19824.	-21327.	2.011
1999	17562.	311.	17974.	5160.	8627.	13787.	47.	-4187.	-4233.	2.313
2000	9941.	198.	10140.	6065.	8495.	14559.	672.	4420.	3748.	2.660
2001	4821.	120.	4941.	6319.	7857.	14177.	1087.	9236.	8149.	3.059
2002	3580.	79.	3659.	6427.	6820.	13247.	1392.	9588.	8196.	3.518
2003	2683.	59.	2742.	5550.	5852.	11402.	1259.	8660.	7401.	4.046
2004	2786.	51.	2838.	5376.	5076.	10451.	979.	7614.	6634.	4.652
2005	2282.	48.	2329.	5293.	4327.	9620.	1105.	7291.	6185.	5.350
2006	0.	13.	13.	4791.	3776.	8567.	1045.	8555.	7510.	6.153
2007	0.	0.	0.	4265.	3189.	7453.	1002.	7453.	6451.	7.076
2008	0.	0.	0.	3839.	2645.	6484.	971.	6484.	5513.	8.137
2009	0.	0.	0.	3502.	2138.	5640.	951.	5640.	4669.	9.358
2010	0.	0.	0.	3204.	1702.	4906.	926.	4906.	3980.	10.761
2011	0.	0.	0.	2899.	1369.	4268.	882.	4268.	3386.	12.375
2012	0.	0.	0.	2567.	1145.	3712.	812.	3712.	2900.	14.232
2013	0.	0.	0.	2260.	969.	3229.	741.	3229.	2488.	16.366
2014	0.	0.	0.	1984.	825.	2809.	672.	2809.	2137.	18.821
2015	0.	0.	0.	1741.	702.	2443.	608.	2443.	1835.	21.645
2016	0.	0.	0.	1527.	598.	2125.	550.	2125.	1575.	24.891
2017	0.	0.	0.	1341.	507.	1848.	497.	1848.	1351.	28.625
2018	0.	0.	0.	1178.	429.	1608.	449.	1608.	1159.	32.919
2019	0.	0.	0.	1025.	373.	1398.	393.	1398.	1005.	37.857
2020	0.	0.	0.	922.	294.	1216.	357.	1216.	859.	43.535
2021	0.	0.	0.	827.	230.	1058.	323.	1058.	734.	50.065
2022	0.	0.	0.	767.	153.	920.	302.	920.	618.	57.575
2023	0.	0.	0.	710.	90.	800.	282.	800.	518.	66.211
2024	0.	0.	0.	645.	51.	696.	258.	696.	438.	76.143
2025	0.	0.	0.	576.	29.	605.	230.	605.	375.	87.565
2026	0.	0.	0.	509.	17.	526.	204.	526.	322.	100.699
2027	0.	0.	0.	446.	11.	458.	179.	458.	279.	115.804
2028	-9.	-40.	-49.	391.	7.	398.	156.	447.	291.	133.175
	239036.	2380.	241416.	83608.	87593.	171202.	21439.	-70213.	-91652.	

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 FINANCIAL NET PRESENT VALUE (IN 1986 FIXED PRICE)
 - ADJUSTED BY CRUDE OIL - (US\$ 1000)

YEAR	FIXED CAPITAL EXPEND.	CHANGE IN WORKING CAPITAL	(1) GROSS CAPITAL EXPENDTR	OPERATING PROFIT	DEPRECIATN	(2) GROSS CASH IN-FLOW	(3) INCOME TAX	(4) BFR-TAX NET IN-FLOW	(5) AFT-TAX NET IN-FLOW	DISCOUNT RATE
							(2)-(1)	(4)-(3)		
1993	9471.	0.	9471.	0.	0.	0.	-9471.	-9471.	1.000	
1994	24694.	0.	24694.	0.	0.	0.	-24694.	-24694.	1.150	
1995	28425.	225.	28650.	-1957.	0.	0.	-28540.	-28540.	1.322	
1996	52921.	490.	53411.	456.	2067.	111.	-49557.	-49740.	1.521	
1997	46732.	624.	49356.	4128.	3398.	3854.	-39301.	-40952.	1.749	
1998	31046.	528.	31574.	7149.	7901.	10055.	-16525.	-19384.	2.011	
1999	17662.	373.	18036.	8632.	7901.	15049.	-577.	-2092.	2.313	
2000	9941.	231.	10173.	9643.	8495.	18137.	7964.	5862.	2.660	
2001	4821.	157.	4978.	9882.	8495.	17739.	12761.	10249.	3.059	
2002	3580.	108.	3688.	9879.	6820.	16698.	13010.	10238.	3.518	
2003	2683.	83.	2765.	8844.	5852.	14695.	11930.	9354.	4.046	
2004	2786.	69.	2856.	8459.	5076.	13535.	10680.	8467.	4.652	
2005	2282.	65.	2346.	8184.	4327.	12511.	10165.	7903.	5.350	
2006	0.	20.	20.	7393.	3776.	11169.	2085.	9064.	6.153	
2007	0.	9.	9.	6630.	3189.	9819.	1948.	7862.	7.076	
2008	0.	3.	3.	5927.	2645.	8572.	1806.	6763.	8.137	
2009	0.	5.	5.	5372.	2138.	7511.	1699.	5807.	9.358	
2010	0.	2.	2.	4858.	1702.	6560.	1588.	4970.	10.761	
2011	0.	3.	3.	4378.	1369.	5747.	1473.	4270.	12.375	
2012	0.	2.	2.	3871.	1145.	5016.	1334.	3681.	14.232	
2013	0.	3.	3.	3426.	969.	4394.	1207.	3185.	16.366	
2014	0.	2.	2.	3023.	825.	3847.	1087.	2758.	18.821	
2015	0.	1.	1.	2657.	702.	3360.	975.	2383.	21.645	
2016	0.	2.	2.	2345.	598.	2942.	877.	2064.	24.891	
2017	0.	2.	2.	2078.	507.	2585.	791.	1791.	28.625	
2018	0.	0.	0.	1820.	429.	2249.	2583.	1544.	32.919	
2019	0.	2.	2.	1609.	373.	1982.	1980.	1353.	37.857	
2020	0.	0.	0.	1431.	294.	1725.	1725.	1164.	43.535	
2021	0.	1.	1.	1285.	230.	1515.	1514.	1008.	50.065	
2022	0.	1.	1.	1177.	153.	1331.	1329.	863.	57.575	
2023	0.	0.	0.	1071.	90.	1161.	1161.	734.	66.211	
2024	0.	1.	1.	966.	51.	1017.	1016.	630.	76.143	
2025	0.	1.	1.	864.	29.	893.	892.	547.	87.565	
2026	0.	0.	0.	762.	17.	779.	779.	474.	100.699	
2027	0.	1.	1.	673.	11.	684.	683.	414.	115.804	
2028	-9.	-56.	-65.	594.	7.	601.	666.	428.	133.175	
	239036.	2956.	241991.	137706.	87593.	225300.	42354.	-59045.		

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 SUPPLIES AND SALES PLAN
 - CASE (LOW) -
 (US\$ 1000)

YEAR	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
FINAL CAPACITY (CITY GAS)	222267.	222267.	222267.	222267.	222267.	222267.	222267.	222267.	222267.	222267.
OPERATIONAL RATE	0.0	0.0	0.047	0.164	0.342	0.512	0.653	0.753	0.818	0.865
SUPPLIED VOLUME OF CITY GAS	0.0	0.0	10471.	36351.	76068.	113694.	145126.	167328.	181716.	192164.
UNIT SALES PRICE	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SALES REVENUE	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
FINAL CAPACITY (HOUSEHOLD)	138404.	138404.	138404.	138404.	138404.	138404.	138404.	138404.	138404.	138404.
OPERATIONAL RATE	0.0	0.0	0.027	0.141	0.323	0.490	0.627	0.733	0.802	0.852
SALABLE VOLUME OF CITY GAS	0.0	0.0	3752.	19505.	44687.	67886.	86828.	101504.	110960.	117952.
UNIT LPG PRICE IN CYLINDER	0.0	0.0	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	0.	0.	1279.	6651.	15238.	23149.	29608.	34613.	37837.	40222.
FINAL CAPACITY (RESTAURANT)	63362.	63362.	63362.	63362.	63362.	63362.	63362.	63362.	63362.	63362.
OPERATIONAL RATE	0.0	0.0	0.040	0.167	0.352	0.536	0.684	0.788	0.852	0.892
SALABLE VOLUME OF CITY GAS	0.0	0.0	2544.	10556.	22274.	33942.	43343.	49940.	53958.	56510.
UNIT LPG PRICE IN CYLINDER	0.0	0.0	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	0.	0.	868.	3600.	7595.	11574.	14780.	17030.	18400.	19270.
FINAL CAPACITY (HOTEL)	3258.	3258.	3258.	3258.	3258.	3258.	3258.	3258.	3258.	3258.
OPERATIONAL RATE	0.0	0.0	0.026	0.066	0.133	0.207	0.271	0.325	0.378	0.431
SALABLE VOLUME OF CITY GAS	0.0	0.0	84.	216.	432.	678.	888.	1065.	1241.	1417.
UNIT LPG PRICE IN BULK	0.0	0.0	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270
SALES REVENUE	0.	0.	19.	49.	247.	471.	531.	568.	600.	631.
FINAL CAPACITY (INDUSTRY)	17244.	17244.	17244.	17244.	17244.	17244.	17244.	17244.	17244.	17244.
OPERATIONAL RATE	0.0	0.0	0.237	0.352	0.465	0.568	0.732	0.776	0.821	0.866
SALABLE VOLUME OF CITY GAS	0.0	0.0	4091.	6073.	8021.	9788.	12614.	13381.	14157.	14925.
UNIT LPG PRICE IN BULK	0.0	0.0	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270
SALES REVENUE	0.	0.	929.	1379.	1821.	2222.	2863.	3037.	3214.	3388.
FINAL CAPACITY (RETICULATION)	4958.	4958.	4958.	4958.	4958.	4958.	4958.	4958.	4958.	4958.
OPERATIONAL RATE	0.0	0.0	0.285	0.595	0.685	0.735	0.546	0.422	0.523	0.627
SALABLE VOLUME OF RETICULATION	0.0	0.0	1412.	2952.	3398.	3643.	2705.	2094.	2594.	3107.
UNIT LPG PRICE	0.0	0.0	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	0.	0.	481.	1007.	1159.	1242.	922.	714.	885.	1059.
TOTAL SALES REVENUE	0.	0.	3576.	12685.	26060.	38659.	48706.	55962.	60935.	64570.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 SUPPLIES AND SALES PLAN
 - CASE (LOW) - (US\$ 1000)

YEAR	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012
FINAL CAPACITY (CITY GAS)	222267.	222267.	222267.	222267.	222267.	222267.	222267.	222267.	222267.	222267.
OPERATIONAL RATE	0.904	0.944	0.986	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SUPPLIED VOLUME OF CITY GAS	200963.	209768.	219168.	222267.	222267.	222267.	222267.	222267.	222267.	222267.
UNIT SALES PRICE	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SALES REVENUE	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
FINAL CAPACITY (HOUSEHOLD)	138404.	138404.	138404.	138404.	138404.	138404.	138404.	138404.	138404.	138404.
OPERATIONAL RATE	0.874	0.937	0.985	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	123743.	129732.	136325.	138404.	138404.	138404.	138404.	138404.	138404.	138404.
UNIT LPG PRICE IN CYLINDER	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	42196.	44239.	46487.	47196.	47196.	47196.	47196.	47196.	47196.	47196.
FINAL CAPACITY (RESTAURANT)	63362.	63362.	63362.	63362.	63362.	63362.	63362.	63362.	63362.	63362.
OPERATIONAL RATE	0.925	0.955	0.985	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	58613.	60514.	62411.	63362.	63362.	63362.	63362.	63362.	63362.	63362.
UNIT LPG PRICE IN CYLINDER	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	19987.	20635.	21282.	21606.	21606.	21606.	21606.	21606.	21606.	21606.
FINAL CAPACITY (HOTEL)	3258.	3258.	3258.	3258.	3258.	3258.	3258.	3258.	3258.	3258.
OPERATIONAL RATE	0.895	0.937	0.979	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	2915.	3052.	3189.	3258.	3258.	3258.	3258.	3258.	3258.	3258.
UNIT LPG PRICE IN BULK	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270
SALES REVENUE	662.	693.	724.	740.	740.	740.	740.	740.	740.	740.
FINAL CAPACITY (INDUSTRY)	17244.	17244.	17244.	17244.	17244.	17244.	17244.	17244.	17244.	17244.
OPERATIONAL RATE	0.910	0.955	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	15693.	16470.	17244.	17244.	17244.	17244.	17244.	17244.	17244.	17244.
UNIT LPG PRICE IN BULK	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270
SALES REVENUE	3562.	3739.	3914.	3914.	3914.	3914.	3914.	3914.	3914.	3914.
FINAL CAPACITY (RETICULATION)	4958.	4958.	4958.	4958.	4958.	4958.	4958.	4958.	4958.	4958.
OPERATIONAL RATE	0.627	0.839	0.949	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF RETICULATION	3107.	4160.	4703.	4958.	4958.	4958.	4958.	4958.	4958.	4958.
UNIT LPG PRICE	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	1059.	1419.	1604.	1691.	1691.	1691.	1691.	1691.	1691.	1691.
TOTAL SALES REVENUE	67467.	70724.	74011.	75147.	75147.	75147.	75147.	75147.	75147.	75147.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 SUPPLIES AND SALES PLAN
 - CASE (LOW) -
 (US\$ 1000)

YEAR	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
FINAL CAPACITY (CITY GAS)	222267.	222267.	222267.	222267.	222267.	222267.	222267.	222267.	222267.	222267.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SUPPLIED VOLUME OF CITY GAS	222267.	222267.	222267.	222267.	222267.	222267.	222267.	222267.	222267.	222267.
UNIT SALES PRICE	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
SALES REVENUE	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
FINAL CAPACITY (HOUSEHOLD)	138404.	138404.	138404.	138404.	138404.	138404.	138404.	138404.	138404.	138404.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	138404.	138404.	138404.	138404.	138404.	138404.	138404.	138404.	138404.	138404.
UNIT LPG PRICE IN CYLINDER	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	47196.	47196.	47196.	47196.	47196.	47196.	47196.	47196.	47196.	47196.
FINAL CAPACITY (RESTAURANT)	63362.	63362.	63362.	63362.	63362.	63362.	63362.	63362.	63362.	63362.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	63362.	63362.	63362.	63362.	63362.	63362.	63362.	63362.	63362.	63362.
UNIT LPG PRICE IN CYLINDER	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	21606.	21606.	21606.	21606.	21606.	21606.	21606.	21606.	21606.	21606.
FINAL CAPACITY (HOTEL)	3258.	3258.	3258.	3258.	3258.	3258.	3258.	3258.	3258.	3258.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	3258.	3258.	3258.	3258.	3258.	3258.	3258.	3258.	3258.	3258.
UNIT LPG PRICE IN BULK	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270
SALES REVENUE	740.	740.	740.	740.	740.	740.	740.	740.	740.	740.
FINAL CAPACITY (INDUSTRY)	17244.	17244.	17244.	17244.	17244.	17244.	17244.	17244.	17244.	17244.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	17244.	17244.	17244.	17244.	17244.	17244.	17244.	17244.	17244.	17244.
UNIT LPG PRICE IN BULK	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270
SALES REVENUE	3914.	3914.	3914.	3914.	3914.	3914.	3914.	3914.	3914.	3914.
FINAL CAPACITY (RETICULATION)	4958.	4958.	4958.	4958.	4958.	4958.	4958.	4958.	4958.	4958.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF RETICULATION	4958.	4958.	4958.	4958.	4958.	4958.	4958.	4958.	4958.	4958.
UNIT LPG PRICE	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	1691.	1691.	1691.	1691.	1691.	1691.	1691.	1691.	1691.	1691.
TOTAL SALES REVENUE	75147.	75147.	75147.	75147.	75147.	75147.	75147.	75147.	75147.	75147.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 SUPPLIES AND SALES PLAN
 - CASE (LOW) -
 (US\$ 1000)

YEAR	2023	2024	2025	2026	2027	2028
FINAL CAPACITY (CITY GAS)	222267.	222267.	222267.	222267.	222267.	222267.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000
SUPPLIED VOLUME OF CITY GAS	222267.	222267.	222267.	222267.	222267.	222267.
UNIT SALES PRICE	0.0	0.0	0.0	0.0	0.0	0.0
SALES REVENUE	0.	0.	0.	0.	0.	0.
FINAL CAPACITY (HOUSEHOLD)	138404.	138404.	138404.	138404.	138404.	138404.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	138404.	138404.	138404.	138404.	138404.	138404.
UNIT LPG PRICE IN CYLINDER	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	47196.	47196.	47196.	47196.	47196.	47196.
FINAL CAPACITY (RESTAURANT)	63362.	63362.	63362.	63362.	63362.	63362.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	63362.	63362.	63362.	63362.	63362.	63362.
UNIT LPG PRICE IN CYLINDER	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	21606.	21606.	21606.	21606.	21606.	21606.
FINAL CAPACITY (HOTEL)	3258.	3258.	3258.	3258.	3258.	3258.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	3258.	3258.	3258.	3258.	3258.	3258.
UNIT LPG PRICE IN BULK	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270
SALES REVENUE	740.	740.	740.	740.	740.	740.
FINAL CAPACITY (INDUSTRY)	17244.	17244.	17244.	17244.	17244.	17244.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF CITY GAS	17244.	17244.	17244.	17244.	17244.	17244.
UNIT LPG PRICE IN BULK	0.2270	0.2270	0.2270	0.2270	0.2270	0.2270
SALES REVENUE	3914.	3914.	3914.	3914.	3914.	3914.
FINAL CAPACITY (RETICULATION)	4958.	4958.	4958.	4958.	4958.	4958.
OPERATIONAL RATE	1.000	1.000	1.000	1.000	1.000	1.000
SALABLE VOLUME OF RETICULATION	4958.	4958.	4958.	4958.	4958.	4958.
UNIT LPG PRICE	0.3410	0.3410	0.3410	0.3410	0.3410	0.3410
SALES REVENUE	1691.	1691.	1691.	1691.	1691.	1691.
TOTAL SALES REVENUE	75147.	75147.	75147.	75147.	75147.	75147.

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 PRODUCTION COST STATEMENTS
 - CASE (LOW) -
 (US\$ 1000)

YEAR	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002
SUPPLIED VOLUME OF CITY GAS	0.	0.	10471.	36351.	76068.	113694.	145126.	167328.	181716.	192164.
RAW MATERIALS (NATURAL GAS)	0.	0.	743.	2581.	5401.	8072.	10304.	11880.	12902.	13644.
RAW MATERIALS (LPG)	0.	0.	321.	670.	771.	827.	614.	475.	589.	705.
CONSUMABLES	0.	0.	11.	33.	62.	89.	109.	124.	135.	143.
VARIABLE COST	0.	0.	1075.	3284.	6234.	8988.	11027.	12479.	13626.	14492.
LABOUR COST FOR EMPLOYEES	0.	0.	2760.	5340.	6400.	6400.	6600.	6210.	5980.	6020.
ADMINISTRATIVE OVERHEAD	0.	0.	552.	1068.	1280.	1280.	1320.	1242.	1196.	1204.
MAINTENANCE COST	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
TAX & INSURANCE	0.	0.	79.	161.	243.	295.	324.	334.	327.	319.
DIRECT FIXED COST	0.	0.	3391.	6569.	7923.	7975.	8244.	7786.	7503.	7543.
CASH FACTORY COST	0.	0.	4466.	9853.	14157.	16963.	19271.	20265.	21129.	22035.
DEPRECIATION (PIPELINE)	0.	0.	1338.	2590.	5297.	8140.	10209.	11533.	12371.	12800.
DEPRECIATION (METER INSTRUMENT)	0.	0.	48.	545.	1589.	2726.	3578.	4201.	4641.	4961.
DEPRECIATION (COMPUTER)	0.	0.	299.	299.	299.	299.	299.	299.	0.	0.
DEPRECIATION (PRE OPERATION)	0.	0.	378.	378.	378.	378.	378.	0.	0.	0.
DEPRECIATION (INTEREST DR. CONST)	0.	0.	666.	1331.	2761.	4300.	5387.	6431.	6876.	6064.
DEPRECIATION AND AMORTIZATION	0.	0.	2729.	5143.	10324.	15843.	19852.	22464.	23888.	23826.
TOTAL FACTORY COST	0.0	0.0	7195.	14995.	24482.	32807.	39124.	42729.	45017.	45861.
UNIT FACTORY COST	0.0	0.0	0.6871	0.4125	0.3218	0.2886	0.2696	0.2554	0.2477	0.2387
SALES EXPENSES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
OPERATING EXPENSES	0.	0.	7195.	14995.	24482.	32807.	39124.	42729.	45017.	45861.
INTEREST ON LOAN (PHASE I)	0.	0.	0.	0.	0.	0.	11603.	11603.	10959.	10314.
INTEREST ON LOAN (PHASE II)	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
INTEREST ON LONG TERM DEBT	0.	0.	0.	0.	0.	0.	11603.	11603.	10959.	10314.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	110.	0.	0.	0.	0.	0.	0.
TOTAL PRODUCTION COST	0.0	0.0	7195.	15105.	24482.	32807.	50727.	54332.	55976.	56174.
UNIT PRODUCTION COST	0.0	0.0	0.6871	0.4155	0.3218	0.2886	0.3495	0.3247	0.3080	0.2923

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 PRODUCTION COST STATEMENTS
 - CASE (LOW) -
 (US\$ 1000)

YEAR	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012
SUPPLIED VOLUME OF CITY GAS	200963.	209768.	219168.	222267.	222267.	222267.	222267.	222267.	222267.	222267.
RAW MATERIALS (NATURAL GAS)	14268.	14894.	15561.	15781.	15781.	15781.	15781.	15781.	15781.	15781.
RAW MATERIALS (LPG)	705.	944.	1068.	1125.	1125.	1125.	1125.	1125.	1125.	1125.
CONSUMABLES	150.	158.	166.	169.	169.	169.	169.	169.	169.	169.
VARIABLE COST	15123.	15996.	16795.	17075.	17075.	17075.	17075.	17075.	17075.	17075.
LABOUR COST FOR EMPLOYEES	6020.	6240.	6330.	6090.	6090.	6090.	6090.	6090.	6090.	6090.
ADMINISTRATIVE OVERHEAD	1204.	1248.	1266.	1218.	1218.	1218.	1218.	1218.	1218.	1218.
MAINTENANCE COST	3292.	3365.	3427.	3427.	3427.	3427.	3427.	3427.	3427.	3427.
TAX & INSURANCE	308.	300.	292.	269.	246.	225.	205.	187.	170.	154.
DIRECT FIXED COST	10824.	11154.	11314.	11003.	10961.	10959.	10940.	10921.	10905.	10888.
CASH FACTORY COST	25947.	27150.	28109.	28079.	28056.	28035.	28015.	27997.	27960.	27964.
DEPRECIATION (PIPELINE)	13146.	13424.	13760.	14064.	14064.	14064.	14064.	14064.	14064.	14064.
DEPRECIATION (METER INSTRUMENT)	5275.	5587.	5950.	6318.	6270.	5773.	4729.	3601.	2739.	2117.
DEPRECIATION (COMPUTER)	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
DEPRECIATION (PRE OPERATION)	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
DEPRECIATION (INTEREST DR.CONST)	5049.	4414.	3241.	2640.	2022.	1497.	1046.	507.	0.	0.
DEPRECIATION AND AMORTIZATION	23470.	23424.	22951.	23021.	22356.	21334.	19839.	18172.	16803.	16181.
TOTAL FACTORY COST	49417.	50574.	51060.	51100.	50412.	49369.	47854.	46168.	44783.	44145.
UNIT FACTORY COST	0.2459	0.2411	0.2330	0.2299	0.2268	0.2221	0.2153	0.2077	0.2015	0.1986
SALES EXPENSES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
OPERATING EXPENSES	49417.	50574.	51060.	51100.	50412.	49369.	47854.	46168.	44783.	44145.
INTEREST ON LOAN (PHASE I)	9669.	9025.	8380.	7735.	7091.	6446.	5802.	5157.	4512.	3868.
INTEREST ON LOAN (PHASE II)	0.	4495.	5043.	5559.	5250.	4942.	4633.	4324.	4015.	3706.
INTEREST ON LONG TERM DEBT	9669.	13519.	13423.	13295.	12341.	11388.	10434.	9481.	8527.	7574.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
TOTAL PRODUCTION COST	59086.	64093.	64483.	64394.	62753.	60757.	58288.	55649.	53311.	51719.
UNIT PRODUCTION COST	0.2940	0.3055	0.2942	0.2897	0.2823	0.2733	0.2622	0.2504	0.2398	0.2327

*** CITY GAS SUPPLY PROJECT IN MALAYSIA ***
 PRODUCTION COST STATEMENTS
 - CASE (LOW) -

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(US\$ 1000)

YEAR	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
SUPPLIED VOLUME OF CITY GAS	222267.	222267.	222267.	222267.	222267.	222267.	222267.	222267.	222267.	222267.
RAW MATERIALS (NATURAL GAS)	15781.	15781.	15781.	15781.	15781.	15781.	15781.	15781.	15781.	15781.
RAW MATERIALS (LPG)	1125.	1125.	1125.	1125.	1125.	1125.	1125.	1125.	1125.	1125.
CONSUMABLES	169.	169.	169.	169.	169.	169.	169.	169.	169.	169.
VARIABLE COST	17075.	17075.	17075.	17075.	17075.	17075.	17075.	17075.	17075.	17075.
LABOUR COST FOR EMPLOYEES	6090.	6090.	6090.	6090.	6090.	6090.	6090.	6090.	6090.	6090.
ADMINISTRATIVE OVERHEAD	1218.	1218.	1218.	1218.	1218.	1218.	1218.	1218.	1218.	1218.
MAINTENANCE COST	3427.	3427.	3427.	3427.	3427.	3427.	3427.	3427.	3427.	3427.
TAX & INSURANCE	138.	123.	108.	93.	78.	64.	50.	38.	26.	17.
DIRECT FIXED COST	10873.	10857.	10842.	10827.	10813.	10799.	10785.	10772.	10761.	10752.
CASH FACTORY COST	27948.	27933.	27918.	27903.	27888.	27874.	27860.	27848.	27836.	27827.
DEPRECIATION (PIPELINE)	14064.	14064.	14064.	14064.	14064.	14064.	14064.	12726.	11473.	8766.
DEPRECIATION (METER INSTRUMENT)	1677.	1357.	1043.	731.	368.	-0.	-0.	-0.	-0.	-0.
DEPRECIATION (COMPUTER)	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
DEPRECIATION (PRE OPERATION)	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
DEPRECIATION(INTEREST.DR.CONST)	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
DEPRECIATION AND AMORTIZATION	15741.	15420.	15107.	14795.	14432.	14064.	14064.	12726.	11474.	8766.
TOTAL FACTORY COST	43689.	43353.	43025.	42698.	42320.	41938.	41924.	40573.	39310.	36594.
UNIT FACTORY COST	0.1966	0.1951	0.1936	0.1921	0.1904	0.1887	0.1886	0.1825	0.1769	0.1646
SALES EXPENSES	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
OPERATING EXPENSES	43689.	43353.	43025.	42698.	42320.	41938.	41924.	40573.	39310.	36594.
INTEREST ON LOAN (PHASE I)	3223.	2578.	1934.	1289.	645.	0.	0.	0.	0.	0.
INTEREST ON LOAN (PHASE II)	3397.	3088.	2780.	2471.	2162.	1853.	1544.	1235.	927.	618.
INTEREST ON LONG TERM DEBT	6620.	5667.	4713.	3760.	2807.	1853.	1544.	1235.	927.	618.
INTEREST ON SHORT TERM DEBT	0.	0.	0.	0.	0.	0.	0.	0.	0.	0.
TOTAL PRODUCTION COST	50310.	49020.	47758.	46458.	45127.	43791.	43468.	41809.	40236.	37211.
UNIT PRODUCTION COST	0.2263	0.2205	0.2148	0.2090	0.2030	0.1970	0.1956	0.1881	0.1810	0.1674