III. Undertaking of the Republic of the Philippines

In accordance with the Notes Verbales exchanged between the Government of Japan and the Government of the Republic of the Philipines, the Government of the Republic of the Republic of the Philippines shall accord privileges, immunities and other benefits to the Study team and, through the authorities concerned, take necessary measures to facilitate smooth conduct of the Study.

- 1. The Government of the Republic of the Philippines shall be responsible for dealing with claims which may be brought by the third parties against the members of the Study team and shall hold them harmless in respect of claims or liabilities arising in the course of, or otherwise connected with the discharge of their duties in the implementation of the Study, except when such claims or liabilities arise from the gross negligence or willful misconduct of the above mentioned members.
- NIST shall, at its own expense, provide the Study team with the following, in cooperation with other agencies concerned, if necessary.
 - (1) available data and information related to the Study
 - (2) counterpart personnel and laborers
 - (3) suitable office and technical study space with necessary equipment in NIST central office
 - (4) credentials or identification cards to the members of the Study team
 - (5) appropriate number of vehicles with drivers
 - (6) provision and delivery to NIST central office of raw materials .
 - (7) clearing, handling and storage at the port/airport and inland transportation (to and from Project site) and custody of equipment, machinery and other materials to be brought into and then brought back to Japan by the Study team

- NIST shall make necessary arrangements with other governmental and non-governmental organizations concerned for the following.
 - (1) to secure the safety of the Study team
 - (2) to exempt the members of the Study team from taxes, duties, fees and other charges on equipment, machinery and other materials brought into the Philippines for the conduct of the Study
 - (3) to exempt the members of the Study team from income tax and charges of any kind imposed on or in connection with the allowances remitted from abroad
 - (4) to secure permission for entry into private properties or restricted area for the conduct of the Study
 - (5) to secure permission to take all data and documents related to the Study including photographs out of Philippines to Japan by the Study team
 - (6) to provide medical facilities as needed, the expenses to be chargeable against the members of the Study team

IV. Undertaking of the Government of Japan

In accordance with the Notes Verbales exchanged between the Government of Japan and the Government of the Republic of the Philippines, the Government of Japan, through JICA, will take necessary measures for the implementation of the Study.

- 1. to dispatch, at its own expense, the Study team to the Republic of the Philippines
- to pursue technology transfer to the Philippines counterpart personnel in the course of the Study

Scope of Works for the Study on

The Establishment of the Powdered Activated Carbon Plants

I. Objective of the Study

The objective of the study is to evaluate the market, technical, economic and financial feasibility of the establishment of the Powdered Activated Carbon Plants in the Republic of the Philippines using tropical woods and wood wastes (hereinafter referred to as 'the Project').

II. Scope of the Study

In order to achieve the above objective, the Study will cover the following items:

- 1. Review and analysis of the background of the Project.
- 1.1 present situation and policy of industrial development in the Philippines
- 1.2 present situation and policy of activated carbon (powdered/granulated) industry in the Philippines
- 1.3 present situation and policy of the forestry and timber industry in the Philippines
- 2. Market Study
 - 2.1 present situation and trend in the supply of activated carbon (powdered/granulated) in the Philippines
 - (1) supply from existing plants
 - (2) importation (volume, type of products and their sources)
 - 2.2 present situation and trend in the consumption of powdered activated carbon in the Philippines, i.e. type of products, geographical distribution, sectoral consumption pattern and their volumes
 - 2.3 distribution channels
 - 2.4 forecast of demand of powdered activated carbon
 - (1) prospect of future demand for powdered activated carbon in the Philippines
 - (2) possibility of powdered activated carbon exportation 1A-5

- 3. Study on the Raw Materials
 - 3.1; general survey of forest
 - (1) general out-look of forest
 - (2) quantity of resources
 - (3) potential species (mainly on: (i) ipil-ipil(ii) coir dust (iii) kakauate (iv) apitong (v) falkata)
 - 3.2 Technical study and analysis on quality and suitability of the selected woods and wood wastes
 - (1) wood crushing
 - (2) thermogravimetric
 - (3) carbonization
 - (4) activation under various condition
 - (5) chemical analysis
 - (6) refining process
 - (7) continuous activation
 - (8) evaluation of powdered activated carbon
 - 3.3 selection of raw materials
- .3.4 auxiliary raw materials ·
- 4. Study on the Plant Site
 - 4.1 reconnaissance of possible sites
 - 4.2 selection of priority site(s)
 - 4.3 detail study on the priority site(s)
 - (1) availability of raw materials
 - (2) natural conditions of the site(s)
 - (1) meteorology
 - (ii) geology and topography
 - (3) socio-economic conditions
 - (i) population, labor force and wages etc.
 - (ii) industries
 - (iii) regional administration
 - (4) utilities and infrastructure such as electricity, water, transportation (road, port and railway) and communication
 - Note: 3.1 and 4.1 mentioned above will cover a maximum of six (6) sites.
- 5. The Conceptual Design of the Plant
 - 5.1 study on the powdered activated carbon to be produced by the plant and their optimum production scale
 - 5.2 determination of the process

- 5.3 design standards and process flow sheet including material balance of the proposed plant
- 5.4 layout of the proposed plant
- 5.5 drawings of the plant
- 5.6 plant construction plan
 - (1) transport plan of materials
 - (2) implementation program
 - (3) · organization and manpower plan
- 5.7 operation program including organization and manpower plan
- 5.8 environmental impacts analysis
- 6. Financial Analysis
 - 6.1 overall investment costs
 - 6.2 production cost
 - 6.3 projected balance sheet
 - 6.4 projected income statement
 - 6.5 projected cash flow statement
 - 6.6 financial internal rate of return
- 6.7 sensitivity analysis
- 7. Economic and Social Evaluation
- 8. Conclusions and recommendations

III. Framework and Schedule of the Study

The Study will be carried out in the following four steps:

- Step 1: preparation work both in Japan and in the Philippines
- 2. Step 2 : field of work in the Philippines
 - (1) market, raw materials and site survey
 - (2) technical study
- 3. Step 3 : home office work in Japan
- 4. Step 4: presentation of and discussion on the Draft
 Final Report in the Philippines and presentation of Final Report

The tentative schedule of the Study is as shown in the attached sheet

This schedule, however, is subject to change according to circumstances

IV. Report

TICA will prepare and present the following reports to the Government of the Philippines

- 1. Inception Report written in English, at the start of the Step 2 in the III
 - : 10 copies
- Progress Report written in English, at the end of the Step 2 in the III
 - : 10 copies
- 3. Draft Final Report and Summary written in English, within four and a half (4.5) months after submission of Final Progress Report of the Step 3 in the III
 - : 15 copies
- 4. Final Report and Summary written in English, within four (4) months after the receipt of comments on the Draft Final Report by NIST
 - : 30 copies

MINUTES OF MEETING

ON

IMPLEMENTING ARRANGEMENT

FOR

THE FEASIBILITY STUDY

ON

THE ESTABLISHMENT OF THE POWDERED ACTIVATED

CARBON PLANTS IN THE REPUBLIC OF THE PHILIPPINES

Dated: 24 March 1983

For Japan International Cooperation Agency

Mr. Kenji Iwaguchi

Leader, Preliminary Survey Team Japan International Cooperation Agency For the National Institute of Science and Technology

Dr. Quintin L. Kintanar

Officer-in-Charge

Office of the Deputy Director National Institute of Science

and Technology

MINUTES OF MEETINGS

The Japanese Preliminary Survey Team sent by the Japan International Cooperation Agency (JICA) and the National Institute of Science and Technology (NIST) had a series of discussions during the period from 15-24 March 1983 on the implementing arrangements for "The Feasibility Study on the Establishment of the Powdered Activated Carbon Plants" in the Republic of the Philippines signed on 24 March 1983.

In that connection, the following are the main subjects mutually discussed and agreed upon:

- I-1 The NIST strongly requested that necessary equipment, analytical instruments and tools be donated for the technical study of the project.
- I-2 The Japanese Preliminary Survey Team (Team) stated that the Team was not in a position to comment on the above matter, however, promised to convey NIST's request to the Government of Japan.
- II-1 The NIST strongly requested the training of several NIST counterparts of the study in Japan.
- II-2 The Team promised to convey NIST's request to the Government of Japan and will exert its best efforts for the realization of the request.
- III-1 The Team requested NIST to identify project areas of high priority.
- III-2 The NIST at the moment proposed the following 6 areas:

 Area No. of sites

Mindanao region		2
Northern Luzon region		1
Bicol region	~-	1
Southern Luzon region		£
Visayas region		1

- IV-1 The Japanese Preliminary Survey Team requested for NIST's full cooperation in making the necessary preparations before the arrival of the feasibility study team, especially in making arrangements for the raw materials, laboratory space and office needed for the project.
- IV-2 The NIST assured the Team to do its utmost best to comply with the Team's request.

MINUTES OF MEETINGS

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Northern Luzon region 1
Bicol region 1
Southern Luzon region 1
Visayas region 1

- IV-1 The Japanese Preliminary Survey Team requested for NIST's full cooperation in making the necessary preparations before the arrival of the feasibility study team, especially in making arrangements for the raw materials, laboratory space and office needed for the project.
- IV-2 The NIST assured the Team to do its utmost best to comply with the Team's request.

MEMBERS OF THE FEASIBILITY STUDY TEAM

	Name	Belongs to	Function in the Study
Dr.	Shigeo Ueki	Japan Consulting Institute	Leader of F/S Team, Study Supervision, Financial and Economic Evaluation
Mr.	Yoichiro Kobayashi	- ditto -	Technical Supervision, Process Study, Plant Designing
Dr.	Mutsuo Kitagawa	Society of Activated Carbon Research	Product Market Research
Mr.	Keiya Kobayashi	Japan Consulting Institute	Raw Materials Investi- gation

MEMBERS OF THE TEST TEAM

GOVERNMENT INDUSTRIAL DEVELOPMENT LABORATORY, HOKKAIDO

Dr. Katsuji Ishibashi

Leader of Test Team

Senior Research Chemist,

2nd Div., GIDLH, AIST, MITI

Mr. Yoshio Noda

Senior Research Chemist,

2nd Div., GIDLH, AIST, MITI

Mr. Hideo Hosoda

Senior Research Chemical Engineer,

3rd Div., GIDLH, AIST, MITI

Mr. Toshio Ogata

Senior Research Chemist,

2nd Div., GIDLH, AIST, MITI

Mr. Katsutoshi Yamada

Research Chemist,

2nd Div., GIDLH, AIST, MITI

HOKUETSU CARBON INDUSTRIES CO., LTD.

Mr. Shoichi Adachi

Supervisor

Mr. Hajime Sugai

- ditto -

Mr. Minoru Sugai

- ditto -

Mr. Shirushi Sugai

Senior Operator, Activation

Mr. Hitoshi Kuwagaki

Senior Analyst

Mr. Kaoru Matsumura

Construction Specialist

Mr. Choji Sato

Operator

Mr. Yukio Watanabe

- ditto -

Mr. Toshinori Asuka

- ditto -

Mr. Shigeo Asai

-- ditto --

Mr. Yoshinori Sasaki

Analyst

Mr. Katsumi Tamura

Operator

Mr. Tomio Uoji

- ditto -

MEMBERS OF THE PHILIPPINE COUNTERPARTS NATIONAL INSTITUTE OF SCIENCE AND TECHNOLOGY

	Karal dalah Salah Salah Balanda Terminan		
1.	Dr. Filemon A. Uriarte	-	Director
			Company of the second
2.	Mrs. Violeta P. Arida	_	Program Coordinator
	The State of the State of Stat		Supervising Res. Specialist
3.	Mrs. Ofelia G. Atienza	_	Senior Science Research Specialist
4.	Mr. Albert R. Caballero		Sci. Res. Specialist II
			A Company of the Comp
. 5.	Mr. Teresito A. Quilao		Sci. Res. Specialist II
6.	Miss Corazon P. Guce		Sci. Res. Specialist I
7.	Mr. Delfin L. Pugal		Sci. Res. Specialist I
8.	Mrs. Josie L. Pondevida		Sci. Res. Specialist I
9.	Miss Leonora P. Gelera	· · —	Sci. Res. Specialist II
10.	Miss Medelyn Manalo	_	Sci. Res. Specialist I.

ITINERARY OF F/S TEAM

February	1984		
6	(Mon)	•	Lv. Tokyo, Ar. Manila
.7	(Tue)		Meeting with NIST and NSTA
8	(Wed)		Visit to JICA, Japanese Embassy and JETRO Meeting with NIST
9	(Thu)		Survey at BOI, PHILSUCOM and BOI
10	(Fri)		Survey at PCA, IDC and UA Meeting with NIST
11	(Sat)		Internal Arrangement
12	(Sun)		Lv. Manila, Ar. Cagayan de Oro
13	(Mon)		Survey at P.N. Roa, MVC, PAC and MCCI
14	(Tue)		Lv. Cagayan de Oro, Ar. Davao Survey at C.Alcantara and Tanaka Phil.
15	(Wed)		Survey at PJAC, BFD, Sawmills and City Hall Visit to Japanese Consulate Office
16	(Thu)		Survey at Valderrama
17	(Fri)	.:	Lv. Davao, Ar. Bacolod Survey at PHILSUCOM
18	(Sat)		Lv. Bacolod, Ar. Manila
19	(Sun)		Internal Arrangement
20	(Mon)		Lv. Manila, Ar. Santiago, Isabela Survey at Sawmills
21	(Tue)		Lv. Santiago, Ar. Manila
22	(Wed)		Survey at PCA, PHILSUCOM and NEDA
23	(Thu)		Survey at BOI and Taisei Const.
24	(Fri)		Survey at UCAP, PRC, BFD, MWSS and LWUA
25	(Sat)		Two Members Leave Manila for Tokyo Internal Arrangement
26	(Sun)		Internal Arrangement
27	(Mon)		Inauguration of the Activated Carbon Pilot Plant 1A-15

Feb. 28	(Tue)	Lv. Manila, Ar. Daet Survey at BFD and Sawmills
29	(Wed)	Lv. Daet, Ar. Manila Survey at RMC and Coir Fiber Plants
Mar. l	(Thu)	Survey at Sawmill, BFD and BOI
2	(Fri)	Meeting with NIST
3	(Sat)	Preparation of Progress Report
4	(Sun)	Preparation of Progress Report
. 5	(Mon)	Reporting to NIST, JICA and Japanese Embassy
б	(Tue)	Lv. Manila, Ar. Tokyo
May 198	34	
22	(Tue)	Lv. Tokyo, Ar. Manila Meeting with JICA and NIST
23	(Wed)	Lv. Manila, Ar. Davao Survey at Sawmills
24	(Thu)	Meeting with C.Alcantara and Sons Inc. to procure sawdust Survey at Sawmill
25	(Fri)	Meeting with Shipping Company
26	(Sat)	Internal Arrangement
27	(Sun)	Lv. Davao, Ar. Manila
28	(Mon)	Meeting with Industries Development Corp. to procure sawdust
29	(Tue)	Meeting with NIST
. 30	(Wed)	Visit to JICA and Japanese Embassy
31	(Thu)	Lv. Manila, Ar. Tokyo

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Sept. 1	984	
4	(Tue)	Three Members leave Tokyo for Manila Meeting with JICA and Japanese Embassy
5	(Wed)	Meeting with NIST and Test Team
6	(Thu)	Survey at Central Bank, Ministry of Labor and Office of the Prime Minister
7	(Fri)	Survey at PAGASA, Development Bank, TRC and BOI
8	(Sat)	Internal Arrangement
9	(Sun)	Two Members leave Manila for Davao
10	(Mon)	Meeting with NSTA Davao Visit to Japanese Consulate Office Survey at Sawmill and Davao City Hall Meeting with JICA Survey at BFD, Ministry of Trade and Industry, and BOI
11	(Tue)	Survey at Davao City Water District Observation of Plant Sites
12	(Wed)	Survey at Davao Light & Power Co., NPCC Davao, and Ministry of Labor Davao Survey at NPCC, Ministry of Finance and Bureau of Customs Survey at National Pollution Control Commission, Ministry of Finance and Bureau of Customs
13	(Thu)	Survey of Plant Sites Survey at NEDA, National Food Auth. Meeting with NIST
14	(Fri)	One Member leaves Osaka for Manila Survey at SPDA and UM
15	(Sat)	Two Members leave Manila for Davao Meeting with NSTA Davao
16	(Sun)	Observation of Plant Sites
17	(Mon)	Survey at Davao Sugar Central Co. and Davao City Hall Survey at Construction Co.
18	(Tue)	Survey at Sasa Wharf, Legaspi Oil Co., Inc. and SPDA
19	(Wed)	All Members leave Davao for Manila
20	(Thu)	Survey at Crystal Oil Mfg. Corp. Meeting with NIST 1A-17

	Sep. 21	(Fri)	Survey at Coca-Cola Calamba and San Pabulo Mfg. Co. Meeting with JICA and NIST
	22	(Sat)	Preparation of Progress Report
÷	23	(Sun)	Preparation of Progress Report
	24		Survey at Procter & Gamble PMC Meeting with NIST Courtesy Call to Minister of NSTA
	25	(Tue)	Survey at Construction Co., United Laboratories Inc. and Victoria Milling Co., Inc.
	26	(Wed)	Preparation of Progress Report Meeting with NIST
	27	(Thu)	Submit Progress Report to NIST, JICA and Japanese Embassy Survey at Labor & Statistics Service
	. •		
	28	(Fri)	Lv. Manila, Ar. Tokyo

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Appendix 1A-4

ITINERARY OF TEST TEAM

Jan.	1984		en la	
	12	(Thu)	Lv. Tokyo Ar. Manila	
			Erection	
Feb.	4	(Sat)		
			Test	
			the second of th	
Mar.	6	(Tue)	Lv. Manila dr. Tokyo	
May	22	(Tue)	Lv. Tokyo Ar. Manila	
			Procurement of Sawdust	
			Procurement of Sawdust	
Мау	31	(Thu)	Lv. Manila Ar. Tokyo	
			Carbonization	
Sept.	8	(Sat)	Lv. Manila Ar. Tokyo	
Oct.	10	(Wed)	Lv. Tokyo Ar. Manila	
			Carbonization and Continuous Run of	F
		•	Activation	-
Dec.	14	(Fri)	Lv. Manila Ar. Tokyo	

LIST OF ORGANIZATIONS VISITED AND PERSONS INTERVIEWED

(1) List of Organizations 'Visited

- National Institute of Science and Technology
- National Science and Technology Authority
- Tanaka Philippines Inc.
- Japanese Embassy Manila
- Japan International Cooperation Agency, Manila
- Japan External Trade Organization, Manila
- Bureau of Forest Development
- Philippine Sugar Commission
- Board of Investments
- Philippine Coconut Authority
- Industries Development Corp.
- Union Ajinomoto Inc.
- P.N. Roa Enterprise
- Maria Christina Chemical Industries Inc.
- Mabuhay Vinyl Corporation
- Pacific Activated Carbon Co., Inc.
- C. Alcantara & Sons Inc.
- South Bay Lumber Co., Inc.
- Davao Gulf Lumber Corporation
- Bureau of Forest Development, Region 11
- NSTA, Davao
- Japanese Consulate Office Davao
- Davao City Hall
- Philippine Japan Activated Carbon Co.
- Valderrama Lumber Mftrs. Co., Inc.
- Philippine Sugar Commission, Visayas and Mindanao

- CALINOG Sugar Refinery
- Growers Association of Ipil-Ipil in Negros
- Green Valley Timber Corp.
- Timber Exports Inc.
- United Coconut Association of the Philippines, Inc.
- Philippine Refinery Company
- Manila Waterworks & Sewage System
- Local Water Utilities Administration
- Bureau of Forest Development, Daet
- Mt. Makisig Wood Products
- Republic Hardwood Inc.
- RMC Commercial Corp.
- Coirflex Philippine Inc.
- Soriano Fiber Industries
- East Asia Sawmill Corp.
- Consolidated Plywood Industries
- Central Bank of the Philippines
- Ministry of Labor, National Capital Region
- Office of the Prime Minister
- Development Bank of the Philippines
- Technology Resource Center
- Philippine Atomospheric Geophysical and Astronomical Services Administratoin
- Davao City Water District
- Davao Light and Power Co.
- Regional Pollution Control Office (NPCC-Reg. XI)
- Ministry of Labor and Employment Regional Office
- Southern Phils. Development Authority
- University of Mindanao

- Crystal Cil Mfg. Corp.
- Coca-Cola Calamba
- San Pubulo Mfg. Co.
- Procter and Gamble PMC
- Asian Construction and Development Corp.
- National Pollution Control Commission
- Ministry of Finance
- Bureau of Customs
- National Economic Development Authority
- National Food Authority
- Davao Sugar Central Co., Inc.
- Sasa Wharf
- United Laboratory
- Victorias Milling Co., Inc.
- Labor Statistic Service, Ministry of Labor & Employment

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- Legaspi Oil Ind.

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Name	Title Title
National Institute of Science and Technology	+
Dr. Felimon A. Uriarte, Jr.	Director in the land of the land
Mrs. Violeta P. Arida	Program Coordinator
III VIOLOGO II MILOGO	
National Science and Technology Authority	
Dr. Emil Q. Javier	Minister
Dr. Quintin L. Kintanar	Deputy Minister
Tanaka Philippines Inc.	
Mr. Tamaki Itoh	President
Mr. Mac S. Ancog	Sales Manager
	The state of the s
Bureau of Forest Development	Chief: Planning and Evaluation Div
Mr. Rogelio B. Baggayan	
Philippine Sugar Commission	
Mr. Marcial T. Perez	Head, Production Regulation
ni. narciai i. icicz	and Control Dept.
Control of the Contro	
Board of Investments	
Mrs. Glory Lleander-Chanco	Organic Chemical Industries Dept.
Mrs. Gloria D. Santos	
Philippine Coconut Authority	
Mr. Elazar Tejano	Industrial Research & Market
Mr. Raul Peralejo	Development Branch
	\$ 5.56 x
Industries Development Corp.	
Mr. Jose Ong	President
Mr. Joselito D. Ong	rresident
Union Ajinomoto, Inc.	$(\mathbf{r}_{i}, \mathbf{r}_{i}, r$
Mr. Takashi Koizumi	Factory Superintendent
III. Ididolla kozadaz	
P.N. Roa Enterprise	÷
Mr. Roa	Ex. Congress
Maria Christina Chemical Industries Inc.	
Mr. Leynaldo G. Lomarda	Plant Manager
Mr. Camilo L. Penaco	
Mabuhay Vinyl Corporation	
Mr. Ricardo B. Aves	Plant Manager
Mr. Ramon S. Lepena	Technical Superintendent
Pacific Activated Carbon Co., Inc.	Powgannal Officer
Mr. Rene Precillas	Personnel Officer
C. Alcontora & Conc. Tro	
C. Alcantara & Sons, Inc. Mr. Juanito L Calolot	VP-Operations
FIL. JURILLO D CATOLOE	4r Abergerons

RMC Commercial Corp.

Mr. Eusebio L. Baldoz

Manager

Coirflex Philippine Inc.

Mr. Paraon

Engineer

Sociano Fiber Industries

Mr. Victorino Becina

Operation Manager

East Asia Sawmill Corp.

Mr. Delfin Lee

General Manager

Central Bank of the Philippines

Mr. Virgilio V. Gaudinez Mr. J. Antonio E. Muñoz

Assistant Director, MEDIAD Director, Deputy Head, APEX

Ministry of Labor, NCR Mr. Severo M. Pucan

Director

Office of the Prime Minister

Mr. Ricardo J. Kwek

Deputy Secretary General

Development Bank of the Philippines

Ms. Ofelia J. Castell

Executive Officer, Industrial

Projects Dept. 1

Technology Resource Center

Mr. J. Antonio P. Honrado

Director

PAGASA

Mr. Manuel C. Bonjoc Mr. Ernesto V. Calpo

Director (NAGADO) Director (NAGO)

Davao City Water District

Mr. Iluminado P. Quinto

Mr. Wilfred C. Yamson

General Manager

Chief, Operation Division

Davao Light and PowerCo.

Mr. Nemesio Camposano

Billing and Collection Supervisor

Regional Pollution Control Office

Mr. Gregorio T. Esfrada

Regional Pollution Control Officer

Ministry of Labor and Employment Regional Office

Mr. Atty. Eugenio I. Sagmit, Jr.

Mr. Atty. Felizardo T. Serapio

Mrs. Brenda L. Villafuerte

Regional Director

Chief, Labor Relations Division

Chief, Employment Promotion Div.

Southern Phils. Development Authority

Mr. Col Santos C. Payunio

Mr. Esteban A. Pabrua

Manager, Corporate Planning Group Manager, Administration Dept.

	•	Title
		エルレスに

South Bay Lumber Co., Inc.
Mr. Emiliano K. Alvarez

Exec. Vice Pres. & Gen. Mgr.

Davao Gulf Lumber Corporation

Mr. Bienvenido S. Estanislao

Name

Sawmill Plant Manager

NSTA, Region XI

Mrs. Madel Moran Morados
Mr. Warthur Campugan

Regional Coordinator Administrative Officer

BFD, Rigion XI
Mr. Roger Cantuba

Forester

Mayor-

Davao City Hall

Mr. Elias B. Lopez Mr. Cesar R. Nuñez Mr. Felipe B. Capli Mr. Reynaldo C. Ledesma

City Secretary City Development Coordinator City Planning and Development Office

Philippine Japan Activated Carbon Co. Mr. Sueichi Matsuura

Executive Vice President and General Manager

Valderrama Lumber Mftrs. Co., Inc. Mr. Ricardo S. Funa

Industrial Division Manager

PHILSUCOM, Visayas and Mindanao

Mr. Eduards F. Gamboa Mr. Salvador M. Legaspi

General Manager Technical Economic Consultant

Gamboa Hermanos, Inc. Mr. Jose R. Deen

Field Manager

Green Valley Timber Corp.
Mr. George Ong

President

United Coconut Association of the Philippines, Inc.

Mr. Leonardo F. Ignacio Mis. Yvonne T. Vigo Agustin Executive Secretary Publication Head

Philippine Refinery Company

Mr. Ernesto Ortiz-Luis Mr. Julio Cesar Locsin

Manila Waterworks & Sewage System
Mr. Lauro G. Salonga

Division Manager (Laboratory)

Local Water Utilities Administration
Mr. Carlos C. Leaño, Jr.

General Manager

BFD, Daet

Mr. David S. Serrano

District Forester

Republic Hardwood, Inc.
Mr. Ong Peng Lee

General Manager

1A-25

University of Mindanao Mr. Pedro E. Torres

Crystal Oil Mfg. Corp. Mr. Peter Co

Coca-Cola Calamba Mr. Nestor B. Gamez

San Pabulo Mfg. Co. Mr. Rodolfo Rebueno

Procter and Gamble PMC Mr. Ver Sabriel

Asian Construciton and Development Corp.

Mr. Edgardo H. Angeles Mr. Jaime O. Directo Mr. Celso M. Arionday

National Pollution Control Commission Mr. Pedro P. Viray

Ministry of Finance Mr. Bayami Quilala, Jr.

化通数电阻器 医电影 化二氯甲基二氯甲

Bureau of Customs Mr. Titus B. Villanueva

National Economic Development Authority Mr. Jesus M. Suñga Mrs. Remedios R. de Leon

National Food Authority Mr. Leodegario R. Bascos, Jr.

Davao Sugar Central Co., Inc. Mr. Salvador M. Deles, PME

Sasa Wharf Mr. Edlardo V. Estariya Mr. Francis A. Calatrava

United Laboratory Dr. Rogelio P. de Leon

Victorias Milling Co., Inc. Mr. Eduardo R. de Luzuriaga

sussi i asidi Vice-President

ing the second of the second o Supervisor

ang milihat di Kabupatèn Bangang Melang di Kabupatèn Bangang di Kabupatèn Bangang Bangang Bangang Bangang Bang Kabupatèn Bangang Bang Production Superintendent

General Manager

Department Manager

President . The company Regional Manager

OIC. Office of the Deputy Commission For Standard & Monitoring -

Revenue Service

Service of Service

Director and the second second

Senior Executive Assistant Technical Research & Extension Directorate

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General Manager

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Appendix 2A-1 ACTIVATED CARBON INDUSTRY

2.1 Activated Carbon Industry

2.1.1 History of Activated Carbon Industry in U.S.A. and Europe

The history of activated carbon started with the vegetable- and animal-based char such as wood char, bone char and blood char as medical. Later, discovery that these char can be used for taste improvement, deodorization and decoloration of drinking water, foods and seasonings further expanded their field of applications. However, these char were insufficient in adsorption power, so in the face of growing demands for products of ever higher quality levels, concepts came to be introduced in connection with careful selection of raw materials, adsorption phenomenon and activation process, introducing research for the development of technologies for quality improvement and for the practical use.

The progress in adsorption technologies for utilizing substances such as activated carbon, bone char and ion exchange resins, as well as mass production and regeneration technologies relating to these adsorbents, have a close relationship with the food processing industry, in particular the sugar refining industry.

In about 1794, wood char was used for the decoloration of sugar syrup by a sugar refinery in London, followed in 1812 with the introduction of bone char. The adsorption process was a flow system, and spent char was reused after regeneration by heating. However, with wood char and bone char which are obtained by heating and carbonizing the raw material, the adsorption power is poor. If the adsorption performance is poor, a larger quantity will have to be used, with the result that a large loss of sugar will be sustained owing to the adhesion of sugar syrup on adsorbent grains.

Against this backdrop, the development of some high-performance activated carbon capable of displaying excellent decoloration effect with a small quantity and without accompanying much product loss came to be demanded.

Meanwhile, the outbreak of World War I in 1915 triggered a demand for large quantities of activated carbon for use in gas masks to remove poison gas, leading to intensive research and development of manufacturing technologies. Especially during 1920–1923 after World War I, rapid progress was achieved in connection with activated carbon, and new fields of

industrial applications were developed as for refining mineral oils, vegetable oils, sugar and chemicals such as glycerine, among which sugar refining came to assume 10-20% of the total volume of consumption of activated carbon.

After termination of World War I, the United States came to assume the world's industrial leadership, and significant progress was achieved in the research, manufacture and utilization of activated carbon.

Table 2A-1-1 shows the history of the activated carbon industry in U.S.A. and Europe.

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2.1.2 History of Activated Carbon Industry in Japan

In Japan, vegetable- and animal-based chars have been used as medicine from ancient times. And, records show that wood char was being used as water purifying agent in as early as about 1860.

It was from about 1910 that activated carbon came to be imported into Japan for use in the manufacture of medicines and for sugar refining.

Research on activated carbon manufacture began in Japan from about the time of World War I, when patent rights pertaining to the manufacture of activated carbon came to be registered as a result of research, triggered largely by factors such as the interruption of import of medical supplies from Western countries, soaring prices, and the demand for a large quantity of activated carbon for gas masks.

Table 2A-1-2 shows the history of the Japanese activated carbon industry.

2.2 Kinds of Activated Carbon and Their Properties

2.2.1 Classification of Activated Carbon

Activated carbon assumes various characteristics (pore structure, adsorption capability, strength, size, etc.) depending on its specific raw material and manufacturing process. That is, a deep mutual relationship exists between its application and the specific kind of raw material and manufacturing process which are adopted.

Table 2A-1-1 HISTORY OF ACTIVATED CARBON INDUSTRY IN USA AND EUROPE

- o Use of wood char etc. as medicine (B.C. 1550)
- o Drinking water refining with wood char (B.C. 200)
- o Discovery of adsorption phenomenon (1773)
- o Decoloration of liquids with wood char (1785)
- o Sugar refining with wood char (1794)
- o Decoloration of liquids with animal char (1811)
- o Sugar refining with bone char (1812)
- o Regeneration of used bone char in sugar refining (1828)
- o Research on steam activation process (1856)
- o Research on phosphoric acid activation process (1868)
- o Invention of wood char gas mask (1872)
- o Manufacture of bone char by rotary furnace (1880)
- o Patents registered for chemical and steam (gas) activation process (1900)
- o Manufacture of powdered activated carbon (1909)
- o World War I
- o Manufacture of activated carbon for gas masks
- o Monomolecular layer adsorption theory introduced
- o Manufacture of activated carbon by use of pulp mill waste liquor
- o Use of activated carbon to sugar refining industry
- o Service water treatment with powdered activated carbon (1930)
- o Service water treatment with granular activated carbon (1930)
- o World War II (1939)
- o Manufacture of crushed activated carbon from bituminous coal
- o Invention of 2-stage fluidized bed activation furnace (1948)
- o Multi-layer fluidized bed furnace
- o Sale of cigarette filter (1954)
- o Solvent recovery process by multi-layer fluidized bed (1960)
- o Regeneration of waste activated carbon
- o Treatment of sewerage water with activated carbon

Table 2A-1-2 HISTORY OF ACTIVATED CARBON INDUSTRY IN JAPAN

- o Research on adsorption started in universities and research institutes (1915)
- o Patents registered on chemical activation process (1915)
- o Patents on gas activation process (1921)
- o Research on gas masks started (1923)
- o Patent on zinc chloride activation process
- o Activated carbon for medicine imported (1924)
- o Manufacture of activated carbon started (1925)
- o "Activated Carbon" published (1925)
- o Manufacture by zinc chloride process started
- o Manufacture by steam process started (1932)
- o Gas masks manufactured by rotary kiln with steam activation process (1932)
- o Solvent recovery process (1935)
- o Fisher process oil synthesis (adsorption) plant put in operation (1941)
- o Activated carbon production amounted to 1,600 tons/year (1942)
- o Activated carbon production reduced to 200 tons/year
- o Demand increased for powdered activated carbon for sugar refining, manufacture of mono-sodium glutamate
- o Fluidized activation process commercialized (1949)
- o Process for manufacture of activated carbon from lignite (1953)
- o Service water treated with powdered activated carbon (1960)
- o Activated carbon production amounted to 10,000 tons (Powdered), 1,600 tons (Granular) (1961)
- o Sugar refined with granular activated carbon (1963)
- o Multi-stage furnace introduced, bone char recovered (1965)
- o "Adsorption" published (1965)
- o Filter cigarette Seven Stars saled (1969)
- o Molecular sieve carbon manufacture
- o Pelletized granular activated carbon from coal (1971)
- o Stirred fluidized bed furnace (1973)
- o Pelletized granular activated carbon from petroleum pitch (1973)
- o "Activated carbon industry" published (1974)
- o Research on low temperature regeneration by air oxidation (1976)
- o Fibrous activated carbon commercialized (1975)
- o Multi-stage fluidized bed water treatment process developed (1981)

Table 2A-1-3 CLASSIFICATION OF ACTIVATED CARBON

Classification	Description
Carbonaceous raw materials	a. Plant: wood, nuts shell, etc.
	b. Fossil fuel: coal, petroleum
	c. Others: bone, blood, etc.
Manufacturing process	a. Gas or steam activation
	b. Chemical activation
	c. Others: thermal decomposition, etc.
Shape	a. Powdered
	b. Granular
	c. Crushed
	d. Pelletized (spherical or cylindrical)
	e. Fiber, cloth, paper, honeycomb, microcapsule
	f. Wet
Fresh or regenerated	a. Fresh
	b. Regenerated
Impregnated with additive, or not	a. (Usual)
·	b. Additive: acids, alkalis, catalytic metal, germicidal metal
·	c. Compound: mixture with silica gel, etc.
Use	a. Liquid phase:
	brewing, chemicals refining, service water, waste water,
	chromatograph, medicine, etc.
· .	b. Gaseous phase:
	solvent recovery, gas masks, deodorization, air conditioning
	etc.
	c. For medicine

Accordingly, activated carbon can be classified from various aspects, as shown in Table 2A-1-3.

1) Classification by Kind of Raw Material

Various kinds of carbonaceous materials are available for manufacturing activated carbon, as shown in Table 2A-1-4. Activated carbon consists principally of carbon, so materials which provide carbon residue of low ash content by heating are usable as raw material. Table 2A-1-4 shows the various kinds of raw materials that are usable.

Sawdust, sawdust char, wood char, coconut shell, coconut shell char, lignite, bituminous coal, anthracite and pitch are available for commercial production. Fibrous activated carbon, which is a special type of activated carbon can be manufactured from polyacrylonitrile, a synthetic high polymer, or rayon which is a regenerated cellulose.

Regarding granular activated carbon, charcoal had been used as the raw material hitherto, but recently the principal raw materials are imported coconut shell (or its char), imported coal (sometimes used in a mixture with domestic coal), petroleum pitch and others.

Table 2A-1-4 RAW MATERIALS FOR ACTIVATED CARBON

Botanical Matter	Fossil Carbonaceous Matter		
Wood-based	Coal-based	Petroleum-based	
Wood (Sawdust)	Peat	Petroleum pitch	
Wood char	Turf	Petroleum coke	
Sawdust char	Lignite		
Fruit shell char	Brown coal		
(Coconut shell, Palm shell)	Sub-bituminous coal		
	Bituminous coal		
	Anthracite		
Regenerated fiber		Plastics	
	•	Synthetic fiber	
		Carbon fiber	
(Binder)	(Binder)		
Pulp waste liquor	Coal tar	Petroleum pitch	

2) Classification by Manufacturing Process (1) A 1971 Market Manufacturing Process (1) A 1971 Market Market Manufacturing Process (1) A 1971 Market M

Activated carbon may be classified according to its manufacturing process – the gas activated carbon that is obtained by reacting carbonaceous matter with air, steam or carbon dioxide gas, or a high-temperature combustion gas containing these gases; the chemically activated carbon that is obtained by treating sawdust with zinc chloride solution, followed with activated by heating; and other types of activated carbon which are obtained through activation by carbonization or thermo-decomposition.

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3) Classification by Shape

Activated carbon can also be classified according to the shape — powdered, granular and others. Powdered and granular activated carbon products are available in various different particle sizes. Granular activated carbon is further divided into crushed type coconut shell char, palm shell char or crushed wood char and pelletized type (obtained by pelletizing pulverized carbonaceous materials into spherical or cylindrical pellets). Even with the same granular type activated carbon, it is available in various different size distribution and hardness, making it necessary to select the optimum type of activated carbon according to its raw material, manufacturing process and the specific purpose for which it is to be used.

Fibrous activated carbon features large surface area and high air permeability, so while it is rather expensive, it is suitable for adsorbing and removing diluted substances existing in gaseous phase environments. This type of activated carbon is available in fabric form or paper form. In the latter case, there are such cases as ordinary paper is given a coating of powdered activated carbon, or it is manufactured mixed with activated carbon in paper making.

As for honeycomb type activated carbon and fine, macaroni-shaped activated carbon, their properties lie in between those of granular and fibrous activated carbon and feature handling ease and relatively high adsorption capacities and speeds.

Activated carbon is also available in capsules. Collapsible pelletized activated carbon, when used in liquid phase environments, is disintegrated into pulverized activated carbon, which makes its handling convenient.

Table 2A-1-5 offers a comparison of the characteristics of powder, granular and fibrous activated carbon.

Powdered activated carbon is normally used in disposable form, and not regenerated

Table 2A-1-5 COMPARISON OF CHARACTERISTICS OF POWDERED, GRANULAR AND FIBROUS ACTIVATED CARBON

Item	Powdered activated carbon	Granular activated carbon	Fibrous activated carbon	
Contact surface area	Large	Small	Medium	
Method of use	Batch	Continuous	Continuous	
Method of operation	Stirred contact	Flow through bed	Flow through bed	
Recycling or not	Disposed after use*	Regeneration and Reactivation	Regeneration and Reactivation	
Working environment	Dust control is neces-	No trouble	No trouble	
Disposal of spent carbon	Necessary*	Unnecessary	Unnecessary	
Operation control	Rather complicated	Easy	Easy	
Application scale	Small and Extremely Large	Medium and Large	Medium and Large	

^{*} Regeneration (or reactivation) is costly at present but under development.

owing to the high costs that would be involved. On the other hand, granular activated carbon is generally reutilized by regeneration, which is a major factor for its growing demand in recent years.

4) Classification by Existence of Additives

To cope with substances against which activated carbon is incapable of amply displaying its adsorbability independently, the substance to be adsorbed is changed by chemical reaction and adsorbed by activated carbon. Activated carbon which is added with acid, alkali or catalyst is known as impregnated activated carbon. It displays excellent deodorizing effect especially with respect to foul gases containing hydrogen sulfide, mercaptan, ammonia, etc. Activated carbon adsorbing carbon monoxide has been in use from long ago, which also belongs to this category of impregnated activated carbon. Demand for this type of activated carbon is increasing in recent years for use in deodorization at sewerage treatment facilities and in chemical plant exhaust gas treatment systems.

2.2.2 Properties of Activated Carbon

1) Elementary Composition of Activated Carbon

Activated carbon consists primarily of carbon, or 90% of carbon on an ash-free basis. Constituent elements other than carbon are hydrogen, oxygen, nitrogen and organic sulfur. The contents of these elements, as with the ash content, will differ according to raw material and the conditions under which the activated carbon is manufactured. In general, activated carbon produced at high temperature and terated over a long period of time has a high ash content.

However, when activated carbon comes into contact with the free oxygen existing in the atmosphere even at a comparatively low temperature during its manufacturing process and after its manufacture, its oxygen content may be increased and hydrogen content decreased, with the result that the activated carbon's elementary composition may be changed, which will change or deriorating the properties of the activated carbon itself. Incidentally, increasing the activated carbon's oxygen content through oxidation treatment is known to improve the activated carbon's phenol adsorption capability.

Table 2A-1-6 shows an example of elementary compositions of activated carbon on a dry, ash-free basis. The ash content (mineral inorganic matter) may derive from raw material or get mixed in the process of manufacture of activated carbon, and differs widely depending on the specific brand. Ash can be reduced by water-washing or by acid-washing, but activated carbon is usable without washing when put to applications in which the ash content poses no problem.

Gas mask activated carbon for adsorbing carbon monoxide has been used from long ago as an impregnated activated carbon added with cuprous salt, but today the impregnated activated carbon containing various kinds of additives such as acids, alkalis and catalytic metals has come to be used popularly as deodorizing activated carbon. Alkali impregnated activated carbon is effective for the adsorption of acidic gases such as hydrogen sulfide, while acids impregnated activated carbon displays excellent adsorbability with respect to substances such as ammonia and amine. These admixtures are regarded as added or mixed substances from the standpoint of elementary composition.

Chemical process activated carbon generally contains a high content of ash and water-soluble substances, also much impurities such as chlorides and ferrous substances. On the other hand, gas process activated carbon generally contains a small quantity of impurities (refer to Table 2A-1-7).

Table 2A-1-6 ELEMENTARY COMPOSITION OF ACTIVATED CARBON

(%)

Brand	С	Н	0,	N	S organic	S inorganic	Ash
A	88.4	7.8	· -	0.4	0.14	0.4	32.0
В	94.4	1.1		0.62	0.04	0.62	4.3
c	91.7	1.7		0.38	0.05	0.38	3.2
D	95.3	0.6	_	0.54	0.43	0.54	1.2
\mathbf{E}	87.5	2.2		0.39	0.04	0.39	2.0
F	95.8	0.6	2.8	8.0			24.6
G	93.3	0.9	3.3		0.0	0.0	2.5
Н	91.1	0.7	4.5		0.0	0.0	3.7
I	90.9	1.6	6,3		0.0	0.0	1.3
J	92.2	1.7	5.6		1.2	_	0.1

Table 2A-1-7 PROPERTIES AND CHEMICAL COMPOSITION OF COMMERCIAL POWDERED ACTIVATED CARBON

Process		Chemical activation	Gas activation activated carbon		
		activated carbon	Water-washed	Non-washed	
рН		5.2-6.6	6.0-7.5	9.7–10.4	
Methylene blue decoloration value (mg/g)		6090	90140	110-170	
Sugar liquor relative efficiency to Suchar Carbon (%)		106–124	92–101	71–96	
Impurities (%)	Ferrous Materials	0.01-0.2	0.001-0.02	0.02	
	Chlorides	0.02-0.6	0.01-0.12	0.05	
	Sulfates	~ 0.1	~ 0.05	trace	
Ash (%)		4.2-13.0	1.1-3.9	1.5-2.4	
Water Solubles (%)		0.14-1.6	0.05-0.3	0.34-0.93	

2) Physical and Chemical Properties of Activated Carbon

Activated carbon is a porous substance characterized by a fine porous structure, and various kinds of activated carbon are available which feature different properties depending on the pore volume, specific surface area, distribution of pore diameters, surface conditions of the pores and the specific kinds and quantities of functional radicals.

Fig. 2A-1-1 shows the distribution of pore diameters of various kinds of activated carbon. Fine pores having diameters of less than 300 Å as the boundary are known as micropores, and pores having larger diameters as macropores. The characteristics of these fine pores are a vital factor that determines the very application to which a certain type of activated carbon is put.

Fig. 2A-1-1 PORE DIAMETER DISTRIBUTION OF VARIOUS ADSORBENT

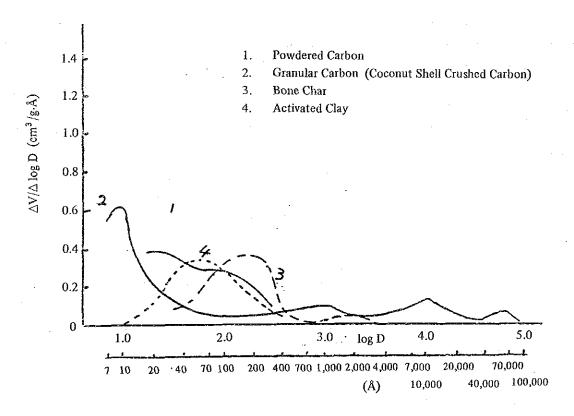


Table 2A-1-8 shows the ranges of pore volumes and specific surface areas of steam process activated carbon and chemical process activated carbon. It is obvious that micropores have a large bearing on the specific surface area, and that the pore volume is larger with zinc chloride process activated carbon.

Table 2A-1-8 SPECIFIC SURFACE AREA AND PORE VOLUME OF SOME ACTIVATED CARBON

	Steam Activated Carbon		ZnCl ₂ Activated Carbon		
	Pore Volume (ml/g)	Specific Surface Area (m²/g)	Pore Volume (ml/g)	Specific Surface Area (m²/g)	
Micro-pore	0.25-0.6	700-1,400	0.4-0.9	500-1,000	
Transitional Pore	0.02-0.2	1-200	0.3-1.0	200-800	
Масто-роге	0.20-0.5	0.5-2			

The driving force of adsorption of activated carbon essentially consists of the reversible physical adsorption based on Van der Waals' force and the non-reversible chemical adsorption based on the force of chemical affinity. A state of saturation is brought about when the surfaces of the internal pores of the activated carbon grains are covered with adsorption layer, which indicates the activated carbon's adsorption capacity. The adsorption capacity depends on the inner surface areas of the fine pores and the diameters of capillary tubes of the activated carbon, and adsorption is a phenomenon closely resembling that of condensation. Therefore, it accompanies the evolution of heat that is known as the heat of adsorption and which depends on the adsorbed substance and the adsorption conditions.

Based on the factors described above, a state of equilibrium of adsorption is established.

The characteristics of activated carbon as an adsorbent are summarized as follows:

- Activated carbon is a nonpolar and hydrophobic adsorbent, and is highly effective for the adsorption of nonpolar and hydrophobic substances. However, it is also capable of adsorbing polar substances, hydrophilic substances and lyophilic substances.
- ii) It has the largest inner surface area among various adsorbents. The sizes of its fine pores are distributed over a wide range, making its discrimination by molecular diameter more difficult than in the case of the molecular sieves.

Regarding the tendency of adsorption for compounds belonging to the same homolog, molecules having larger molecular weights are easily adsorbed, but that with polymer compounds, larger molecules are not easily adsorbed.

- iii) Having numerous fine pores, it generally displays excellent adsorbability with respect to substances of low concentration.
- iv) Having excellent physical and chemical stability, it can be applied under various conditions. However, it may become unstable depending on its raw material and manufacturing process, with some activated carbon catching fire with ease in the air of 100°C. Therefore, it will be necessary to confirm this point for safety's sake when adopting a new manufacturing process or when changing the conditions of use.
- v) Surface compounds can be formed. So activated carbon is used for catalysts and catalyst carriers.
- 3) Comparison of Properties of Powdered, Granular and Fibrous Activated Carbon

Broadly classified, activated carbon is used in three basic forms -- powdered, granular and fibrous forms, and further in a variety of processed commercial forms for the sake of convenient use.

Powdered activated carbon, excluding exceptional cases, is used for liquid phase adsorption.

Meanwhile, granular activated carbon can be put to a wide range of both gaseous phase and liquid phase applications, and its shape, strength as well as size are selected suitably in conformance with the adsorption conditions of fixed bed, moving bed and fluidized bed or in conformance with the contact conditions of the gases and liquids to be treated.

With fibrous activated carbon, its external surface area lies in between those of powdered and granular activated carbon, so it features the merits of both type of activated carbon. Also, its high void fraction and small pressure loss when passing fluids have the effect of enabling systems to be designed relatively compact.

Table 2A-1-5 shows the characteristics of activated carbon of various forms.

4) Characteristics Required for Activated Carbon Used in Liquid Phase and Gaseous Phase

The following characteristics are required for powdered activated carbon used for liquid phase adsorption:

- i) High adsorption capacity.
- ii) High bulk density that minimizes the storage, transportation and handling volume.
- iii) Minimal loss valuable substances treated by the adsorbent.
- iv) Excellent filtration property.
- v) High purity, small quantities of acid-soluble and water-soluble substance and non-pollution of treated liquids.
- vi) Minimal scattering of dust particles.

Meanwhile, the characteristics required for activated carbon used for gaseous phase adsorption are the following:

- i) High adsorption capacity.
- ii) Appropriate retentivity, ease of desorption when used for the recovery of adsorbate.
- iii) Low resistance to gas penetration.
- iv) High wear resistivity.
- v) Great mechanical strength.
- vi) Retention of adsorbed substance without its deterioration.
- vii) High ignition temperatures.

In adsorption treatment such as in air purification, deodorization and use of gas masks, the adsorbent's retention power is required. A strong retention power will be necessary

even when making adsorbent layers thin and effective. The retention power will depend on the type of adsorptive and activated carbon, and with an adsorbent of strong retention power, desorption will be difficult. This will be inconvenient for recovering adsorptives as valuable substances.

Therefore, activated carbon is designed, manufactured and marketed in various typical brands featuring properties which are suitably matched to specific purposes of use. And it will also be necessary to make slight changes in preparation in accordance with specific user needs.

2.3 Manufacture of Activated Carbon

Activated carbon featuring different levels of adsorbability can be produced by using different raw materials and adopting different activation processes.

2.3.1 Construction and Management of Activated Carbon Plant

Several points will have to be taken fully into consideration when constructing and managing an activated carbon plant, the principal of which are the following:

- (a) Existence of markets having ample sizes commensurate with the plant's economic size.
- (b) The capability of manufacturing activated carbon suitable for specific target applications.
- (c) Product price that would be acceptable on the markets, backed by appropriate raw material and manufacturing costs, sales costs, research and development costs, etc.
- (d) Establishment of production management and quality control system, and capability of supplying activated carbon of uniform quality meeting needs.
- (e) Appropriate timing for commencement of production.
- (f) Specific and extended knowledge relating to activated carbon markets.

Excellent manufacturing technologies involve such factors as raw materials and manufacturing processes selected appropriately for producing activated carbon meeting specific

needs, manufacturing equipment (especially activated furnaces) which are economical and feature minimal trouble and easy maintenance, reasonable material handling facilities and auxiliary equipment, excellent plant operators, and maintenance personnels.

In the initial stage of plant operation, it will be only natural for the actual plant operation rate to be lower than the plant's designed capacity, resulting in high fixed costs.

Also, when operating the plant for various kinds of products with a small lot, a substantial volume of rejectable products will be generated at time of switchover to a product of different specifications, depending on the plant type and structure, with the result that the yield will be decreased to aggravate the plant's expected profitability.

After entering into normal operation, the greatest emphasis should be placed on product quality and cost factors in order to keep the plant's competitive power. This can be achieved by expanding the range of stabilized clients, reduction of capital and personnel costs through mass production, and by securing a stable supply of inexpensive raw materials.

Raw material prices deserve the greatest attention especially at times of high fuel prices. Also, since raw material prices are often influenced by fuel prices in general, the establishment of a separate industry consuming notable quantities of fuel resources near sawdust and coconut shell producing regions will have the effect of raising raw material prices. Consumption by local inhabitants may also constitute a factor.

While the influence of fuel prices on sawdust, the raw material for powdered activated carbon, is expected to be less, due attention should nonetheless be paid to deterioration of plant profitability due to rising of raw material costs.

2.3.2 Description of Activation Processes

Various activation processes are reported in scientific literature, and many patents rights exist in connection with activation systems. Among these are the sub-bituminous coal fluidized bed type activation process that is being adopted popularly today (German patent registered by F. Winkler in 1928, commonly known today as the gasification process), and the gas activation processes using sawdust or lignite as the raw material for producing powdered activated carbon.

Regarding granular activated carbon, the basic processes are the rotary kiln process, the Herreshoff furnace process and the fluidized bed process.

Most activation processes are accomplished independently by the basic reaction or by combining basic reactions. That is, thermal decomposition (or carbonization) of carbonaceous raw material and high-temperature activated reaction by oxidizing gases (air, combustion gas, steam or carbon dioxide) are accomplished together with treatments before and after these reactions.

Descriptions of various activation processes is offered hereunder.

1) Chemical Activation Process

Carbonaceous raw material is added with dehydrating activation chemicals, then heated to 400-1,000°C (600-700°C in zinc chloride activation process) with air cut off. It is said that there chemicals have the effect of lowering the thermal decomposition temperature, but there is another opinion that they are also claimed to suppress the generation of tar.

A vital conditional factor in this activation process is the weight ratio between activation agent and raw material on dry basis. The influence of this ratio on the porosity of the product is evident from the fact that the volume of salt residue in the carbonized substance is equal to the pore volume opened by extraction of the salt.

Salts such as calcium chloride, magnesium chloride and zince chloride are effective, but zinc chloride is used commercially.

As the raw material, a carbonaceous substance containing carbohydrates, such as sawdust or peat, is mixed with a concentrated solution of zinc chloride (specific gravity 1.8) at a ratio of 1:1 (for granular activated carbon) or 1:2 (for powdered activated carbon) and dried then heated to a temperature of 600-700°C in a brick-lined rotary kiln.

The gas exhausted from the rotary kiln contains a large quantity of associated zinc chloride vapor. Depending on conditions, 30-65% of zinc chloride is contained in the flue gas. This gas is passed through a condenser to recover the larger part of zinc chloride that is subsequently returned to the activation process for reutilization.

The carbonized substance that is formed consists of a mixture of carbon and zinc chloride, and is processed by leaching with water or hydrochloric acid, followed with extraction, water-washing and drying to obtain the final product.

The powdered activated carbon thus obtained consists of particles having a distribu-

tion of fine pores of large diameters compared with those obtained by the steam or gas activation process to be described subsequently, and is effective for applications involving heavy adsorption loads as in the decoloration of caramel.

Fig. 2A-1-2 shows the process for manufacturing zinc chloride process powdered activated carbon. The disadvantage of this manufacturing process is that much costs will be required for preserving the living environments near the manufacturing plant as well as good working environments when environmental laws and regulations become severe.

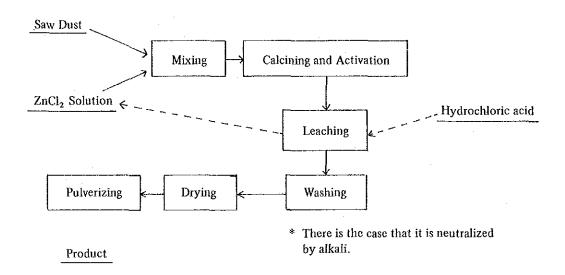


Fig. 2A-1-2 ZnCl₂ ACTIVATION PROCESS

Table 2A-1-9 shows an example of unit consumption of raw material and power, and Fig. 2A-1-3 the process flow, for manufacturing granular activated carbon by the zinc chloride steam activation process.

Table 2A-1-9 UNIT CONSUMPTION OF RAW MATERIAL AND POWER FOR CHEMICAL ACTIVATION PROCESS

	3.0-3.2		
Zinc chloride (ton/ton)	0.4-0.6		
Electricity (kWh/ton)	300		
Fuel gas (m³/ton)	2,000		

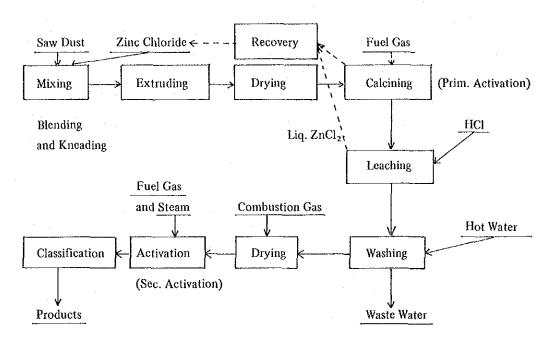


Fig. 2A-1-3 GRANULAR ACTIVATED CARBON BY ZnCl2-STEAM ACTIVATION

2) Gas Activation Process

In the gas activation process, carbonized raw material is reacted with carbon dioxide gas and steam at high temperature to generate a porous structure that increases the adsorbability of carbon substantially.

i) Carbonization Process

Carbonized raw material is used in the gas activation process. The raw material (wood, sawdust, coconut shell, peat, lignite, coal, etc.) is first carbonized as obtained or after processing.

Carbonization temperature is 350–600°C. The raw material dried at 100–150°C is partially combusted with the air limited or shut off completely, or heated with high-temperature combustion gas. Thermal decomposition starts at about 170°C, and carbonization is terminated when tar generation stops at 350–600°C.

The residual volatile matter contained in the carbonized substance will depend on the temperature, the treatment time and method, and the specific gravity and strength of the char will depend on the reaction condition. The influence caused by heating speed will differ with the specific kind of raw material. Char manufactured in fixed bed tends to have a higher specific gravity.

Raw material carbonized at a temperature of less than 600°C is regarded as providing raw material char that is more adapted to the gas activation process. But activated carbon can be produced even by carbonizing sugar at a temperature of 900°C, while carbonizing anthracite coal at 850–900°C in the presence of steam gives a porous char that lends itself to activation with ease.

Raw material of low ash content is more easily converted into activated carbon, but decoloration activated carbon can also be produced with ease by using a raw material containing an appropriate quantity of inorganic substances. A good example is the manufacture of bone char.

The specific kind and condition of existence of inorganic components have an effect on the activation reaction. Ash content dispersed finely in raw materials generally exerts an influence, while comparatively coarse ash content such as sand that is simply mixed hardly exerts any influence on the reaction. It rather has an effect of deteriorating the activated carbon's performance and therefore influences the activated carbon's adsorption capacity per unit weight.

A carbonation furnace shown in Fig. 2A-1-4 can be used for manufacturing char. In this case, waste wood is ignited in the furnace and sawdust is spreaded thinly on the firewood when it starts combusting. On the carbonized sawdust is successively spreaded additional sawdust. After carbonization is completed in a few days, water is sprayed to extinguish the fire and the char is taken out of the furnace.

Sawdust
Wood for Ignition
Manifold

Fig. 2A-1-4 CARBONIZATION FURNACE FOR WOOD CHAR MANUFACTURE

A fluidized bed carbonization furnace may be used. In this case, the carbonization is accomplished in several minutes, but while there is the advantage that product of uniform quality is obtained at a high efficiency, there is also the disadvantage that the facility is rather expensive. Regarding the product quality, char of slightly lighter substance is produced by the fluidized bed type carbonization.

Table 2A-1-10 shows an example of technical analysis of char.

Table 2A-1-10 TECHNICAL ANALYSIS OF WOOD CHAR

Fixed Carbon	60-80%
Moisture	5-10%
Ash	1-2%
Volatile Matter	15-30%
Bulk Density (Packed)	0.13-0.2 g/ml
Mesh	10-80 mesh

Raw materials other than sawdust are also usable for manufacturing char. For example, there was a process for obtaining activated carbon in which lignin obtained as residue in the process of wood saccharification is treated by fluidized bed carbonization and fluidized bed activation. It had been put to pilot plant test and demonstration test over a long period of time, and had been confirmed to have high potentials for commercialization.

ii) Activation Process

a) General Description

Oxidizing gases which act on char of high temperature, such as air, steam and carbon dioxide react with char to remove carbon partially and promote the generation of fine pores by the following reactions:

$$H_2O + C \rightarrow H_2 + CO$$
 750-1,000°C
 $2H_2O + C \rightarrow 2H_2 + CO_2$ 750-1,000°C
 $CO_2 + C \rightarrow 2CO$ 750-1,000°C

Activation gas is generated by recombustion of combustible gas, as follows:

$$O_2 + 2H_2 \rightarrow 2H_2O$$

 $O_2 + 2CO \rightarrow 2CO_2$

Partial combustion has the effect of combusting the char and of losing a part of it, but on the other hand it supplies the heat necessary for maintaining the required activation gas and activation temperature. The combustion speed of the combustible gas is faster than the combustion speed of char, but the actual combustion rates of both combustible gas and char are changed depending on the condition of their contact with air. Therefore, the properties and yield of activated carbon vary depending on the structure of activator and operating conditions.

As for the activation agent, steam is more effective than carbon dioxide under the same conditions. A comparison of the reaction speeds of these two activation agents has been announced recently with respect to coal char.

At higher temperature activation agents react fast, and even a slight temperature difference exerts a large influence on the production capacity.

The reaction temperature also has an effect on the quality of the product. That is, the iodine adsorbability or phenol adsorbability can be given over a wide range of temperatures, but the caramel decoloration capability, for example, will be generated only over a limited range of temperatures. In many cases, the range of optimum temperature will depend on the characteristics of the char.

The method of introducing air directly into the activation furnace will be advantageous in case the raw material char is inexpensive and the ash content also relatively low, since no fuel supply mechanism is required other than for the supply of raw material char. However, in case inexpensive gaseous or liquid fuel is available and the raw material char is comparatively expensive, the fuel together with air may be induced into the activation furnace, or high-temperature combustion gas may be introduced into the activation furnace after being burnt completely in pre-combustion room.

When using liquid fuel, caution will be necessary not to generate non-combusted tar, especially with the former method of direct introduction with air. In case of the latter method, operation control will be comparatively easy but since the heat loss from the walls of the pre-combustion room will be large. This problem will have to be solved through furnace design.

Calcining Activation ↓600—700°C Chemical Activation Powdered Activated Raw Material Carbonization

Activation

750–1050°C Pelletized Carbon Pelletizing <

Drying Raw Material Pulverizing Blending Drying Fig. 2A-1-5 COMPARISON OF ACTIVATION PROCESSES Crushing and Sieving

Washing

Crushing

Washing

Washing Granular Activated Carbon Pelletized Carbon Raw Material

↓
Drying

←
Carbonization √ Drying √ Sieving Gas or Steam Activation Raw Material

\(\frac{1}{V} \)

Drying

\(\frac{1}{V} \)

Carbonization

\(\frac{1}{V} \)

Crushing

and Sieving Crushed Carbon ↓ Washing **√** Drying Powdered Activated Drying

Carbonization

Crushing

(or Sieving) ∳ Packaging Raw Material Carbon ↓ Pulvelizing Activation ↓ → Blending Washing √ Drying Raw Material Handling Carbonization Operation Activation Packaging Finishing

Fig. 2A-1-5 offers a comparison between a typical activated carbon manufacturing process and the chemical activation process.

b) Fluidized Bed Activation Process

In about 1910, F. Winkler applied the fluidized bed concept to the manufacture of activated carbon. This technology underwent development as a technology for the manufacture of synthesis gas and fuel gas by Winkler's coal gasifier, but failed to gain popular acceptance for the activation process for activated carbon.

Subsequently, the fluidized bed catalytic process developed in the fields of oil refining and eventually came to be utilized for the manufacture of activated carbon.

The fluidized bed process, properly utilized, enables manufacture of quality activated carbon at low costs.

In the furnace for activating char by the fluidized bed process, the activating gas is blown up from below a layer of carbon particles for activating the carbon particles in fluidized state, and the generated activated carbon is output from the furnace while being classified by the gas flow. There is also the method of accomplishing only char particle preheating by means of a fluidized bed, and activating the particles by a separate zone.

The advantages of the fluidized bed process are summarized as follows:

- (1) Temperature distribution in the fluidized bed is generally more uniform than that in the fixed bed, and it is also possible to maintain the temperature distribution non-uniform intentionally still retaining some regularity.
- (2) The same can be said in connection with material distribution (particle size distribution, volume distribution, etc.)
- (3) The heat transfer rate being large between particles and fluidized medium, inside the fluidized bed and between the fluidized bed and furnace walls, the fluidized bed is convenient for unit operation or reactoion involving large heat evolution or absorption. In addition, the system can be designed with a large treatment capacity per unit volume.

- (4) Since pulverized substances can be handled, contact surface area is large, which has the effect of increasing the reaction rate and substance transfer speed and generally results in a large capacity. In treatments in which the surface area is not a rate-determining factor, the coarser the particle size, the system capacity becomes larger.
- (5) Feeding of raw material particle and discharge of product is as easy as that of liquid.
- (6) Owing to intense agitation, a stirrer is generally unnecessary excepting those cases when coagulating powders are used or when local overheating poses a problem.
- (7) Since operation is more stable than that of fixed bed, the system can be designed with a large capacity and system automation can be accomplished with ease.

The activation temperature will differ according to the specific kind of raw material char. The gas velocity in the furnace and handling capacity of char are set to suitable conditions depending on the particle size of the raw material char to be treated, though they are restricted by the heat balance necessary for maintaining the furnace at a required temperature.

From the standpoint of product quality, a furnace of large heat loss will be characterized by considerable partial combustion, and a high ash content of the product. Therefore, the furnace is liable to be operated with a longer residence time of char exceeding the point at which the product activated carbon's adsorbability attains its maximum value.

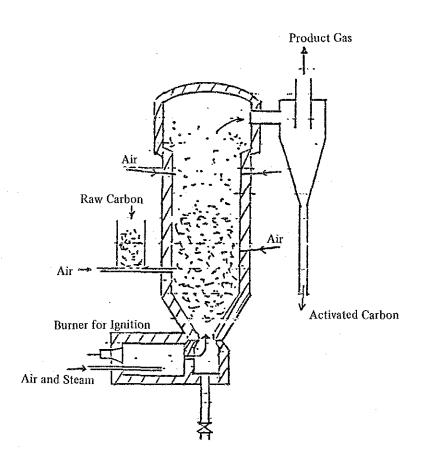
The fluidized bed system can be classified into several types according to the condition of contact between gas and the raw material's particles, feed and take-out methods, as described below:

(1) Single-Stage Continuous Fluidized Bed Activation Furnace

The product is blown off from exit of the furnace with flue gas. This operation utilizes the phenomena that the terminal velocity of the carbon becomes minimal after activation. Therefore, by utilizing this fact, the particles of the activated carbon are classified by blowing them upwards.

Fig. 2A-1-6 shows a typical furnace of this type. Besides the one shown in this Fig. 2A-1-6, there is also a furnace, which has porous plate made of refractory for dispersion of gas.

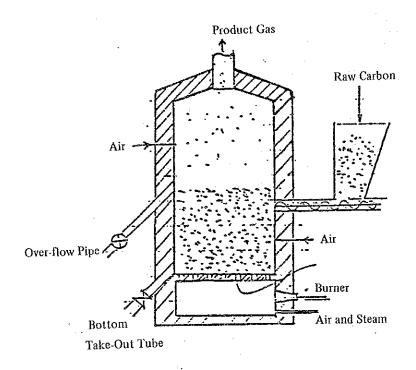
Fig. 2A-1-6 SINGLE-STAGE CONTINUOUS FLUIDIZED BED ACTIVATION FURNACE



(2) Continuous Single Fluidized Bed Activation Furnace with Overflow Pipe

This system increases the ratio of raw carbon getting mixed in the product without being activated, so this system is regarded as impractical today. (See Fig. 2A-1-7.)

Fig. 2A-1-7 CONTINUOUS SINGLE FLUIDIZED BED ACTIVATION FURNACE WITH OVERFLOW PIPE



(3) Batch Type Single Fluidized Bed Activation Furnace

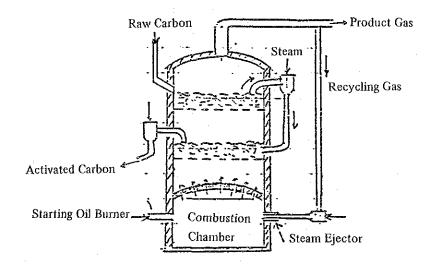
This system is essentially the same as the furnace described above, but is operated on the batch or semi-batch system. With the batch system, the raw material char is fed in batches and activated. The entire volume is taken out through the bottom take-out tube after completing of activation. The retention time being uniform, product of uniform quality is obtained. This furnace is suitable for the activation of granular char having a narrow range of particle size distribution. Auxiliary fuel has to be used.

On the other hand, with the semi-batch system, the raw material char is fed continuously or intermittently, and the overflow pipe is opened and closed regularly for product take-out. Differing from the batch type system operation is easier since there is only a slight temperature variation, and only a small volume of non-activated particles are mixed in the product.

(4) Continuous Counter-Flow Multi-Stage Fluidized Bed Furnace

Fig. 2A-1-8 shows an example of a 2-stage furnace. Preheating of raw material char and activation at a comparatively low temperature are achieved in the upper-stage fluidized bed, and the particles treated here are fed into the lower-stage fluidized bed. In the lower-stage fluidized bed, the particles are activated by the highly heated combustion waste gas sent from the bombustion chamber, and the activated carbon generated here is taken out of the furnace by using a steam ejector. With this type of furnace, the use of an auxiliary fuel is a requisite. The exhaust gas is recovered for reutilization.

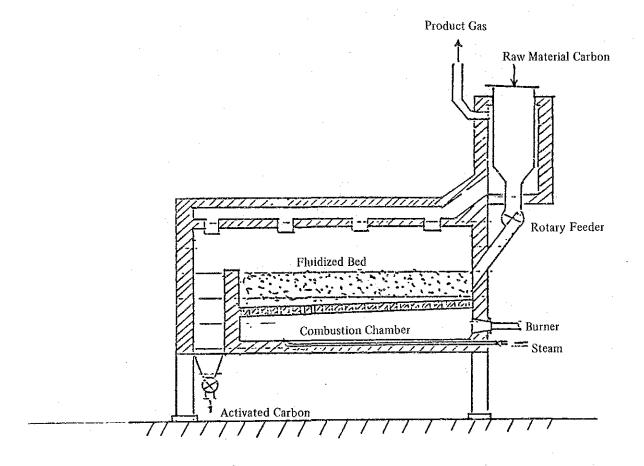
Fig. 2A-1-8 CONTINUOUS COUNTER-FLOW TWO-STAGE FLUIDIZED BED FURNACE



(5) Continuous Cross-Flow Fluidized Bed Furnace with Single Activation Chamber

In the case of a furnace of single chamber fluidized bed non-activated raw material particles come out mixed with the product. For this reason, continuous cross-flow fluidized bed furnace shown in Fig. 2A-1-9 has been proposed.

Fig. 2A-1-9 CONTINUOUS CROSS-FLOW FLUIDIZED FURNACE WITH SINGLE ACTIVATION CHAMBER (NORIT'S PAT.)



(6) Circular Fluidized Bed Furnace

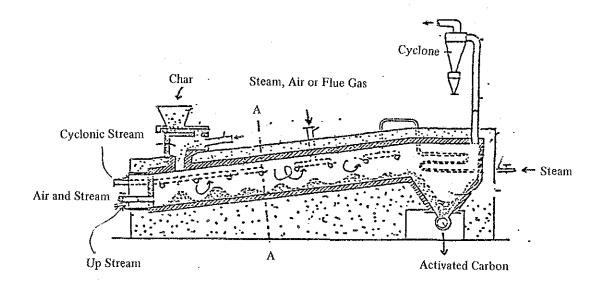
The fluidized bed features various advantages, as already described, but on the other hand it has a number of disadvantages, and the existing trend is for these disadvantages of the fluidized bed furnace to be eliminated while maintaining the advantage of the fluidized bed.

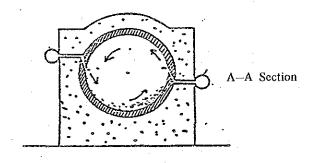
The circular fluidized bed furnace may be regarded as a modified cyclone furnace. While partly forming a fluidized bed and simultaneously utilizing the cyclone effect of its compartment, the circular fluidized bed furnace aims to separate non-activated particles and to extend the retention time in the compartment, and is highly suitable for the manufacture of powdered activated carbon. As contrasted with ordinary fluidized bed furnaces, there

is no need of fluidizing heavy non-activated particles at a high temperature, so it features minimal consumption of eletricity for blowers and is also free of troubles associated with ash fusion.

Also, since the char particles in the upper space of the furnace are concentrated near the walls by action of centrifugal force, the generated gas can be burned separately. As a result, no auxiliary combustion chamber is required and its consumption of auxiliary fuel is also minimal. Fig. 2A-1-10 shows an example of this type of furnace. Depending on the structure of the furnace and its operating conditions, the furnace may lie closer to an ordinary fluidized bed furnace or closer to a cyclone furnace.

Fig. 2A-1-10 CIRCULAR FLUIDIZED BED FURNACE





c) Rotary Kiln Type Activation Process

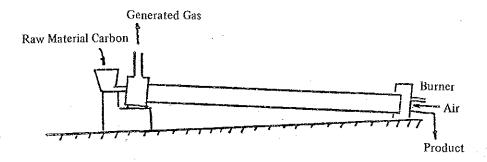
Differing from the use of a fluidized bed or fixed bed, the activation reaction in a rotary kiln is accomplished through mutual contact between the slowly moving bed surface and activation agent, also through contact of the descending char particles stirred up by blades and the flow of activation agent.

That is, the contact between the hot gas flow in the upper space of the kiln and the particle layer that moves forward while constantly changing its surface is the decisive factor in the activation reaction.

The oxidized gas is generated by combusting the fuel with almost theoretical air volume and blown into the kiln's upper space with or without steam. Depending on the condition of the upper space, excess air is supplied to combust the generated gas as a means of accelerating the activation reaction.

With a comparatively small kiln, the external heating method is also adopted. However, in this case the fuel consumption rate will be high, so various countermeasures are devised to lower the heat loss. Fig. 2A-1-11 shows an example of an internal heating type rotary kiln.

Fig. 2A-1-11 INTERNALLY HEATING TYPE ROTARY KILN



The rotary kiln not being limited by the raw material char's particle size or shape, it has a large flexibility in setting the activation temperature as well as the kind, quantity of the activation agent and retention time.

However, as compared with fluidized bed, its disadvantages are high investment and operation costs, and maintenance costs are also higher in general.

d) Activation by Multi-Hearth Furnace

The Herreshoff furnace that once used for sulfide ore roasting is also used as an activation furnace.

As compared with the rotary kiln, in this furnace the driving force for moving the raw material char forward are the stirring arms. The functions of these stirring arms are to spread the raw material evenly on each stage of furnace bed, forming a contact surface layer with the activation gas flowing in the upper space of the furnace, stirring and constantly creating new contact surfaces, and moving along the furnace bed in order to drop the char under treatment onto the lower-stage activation bed.

The activation gas flows from bottom stage to top stage, and both fuel and secondary air are supplied additionally in each stage in order to promote the activation reaction and to regulate the temperature. (Refer to Fig. 2A-1-12.)

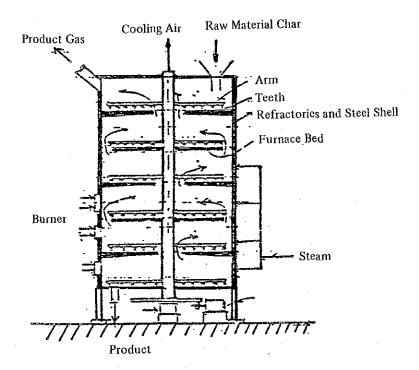


Fig. 2A-1-12 HEARRESHOFF FURNACE

This furnace is also used popularly for the regeneration of spent granular activated carbon. However, when treating spent activated carbon generating corrosive gases, the stirring arms made of steel alloy are corroded so in such a case the fluidized bed furnace becomes more suitable.

A problem with the Herreshoff furnace is its high cost.

3) Manufacture of Molded Activated Carbon

Molded activated carbon is generally produced from some carbonaceous substance such as petroleum pitch or coal by the processes of molding, granulation, carbonization and activation.

Various molding processes are adopted, such as the briquetting, pelletizing, rolling, granulation, extrusion molding and drip molding processes. These processes are in commercial adoption today, with the specific process selected according to the properties of the raw material and the product's target properties (particle size, wear resistivity, density, etc.)

The thermal conditions (treatment temperature, time, heating method, etc.) involved in the carbonization treatment exert a large influence on the product's properties.

The product's adsorbability is increased as activation proceeds, but the yield, the strength and bulk density tend to be decreased, so when engaging in industrial manufacture due study should be given to optimum activation conditions.

i) Coal-Based Granular Activated Carbon

Coal is known to contain a large percentage of carbon and is a natural resources that is generally abundant and available at a moderate price.

However, coal differs widely in carbon content, ash content, viscosity and reactivity depending on the plant from which it is derived, the age of its generation and the natural conditions (geostatic, geothermal, biotic and other factors) that were involved in the process of its formation.

Also, coal are classified into the grades of lignite, sub-bituminous, bituminous and anthracite, but even with the same lignite coal, its properties will differ widely depending on whether it belongs to woody lignite or carbonaceous lignite. With woody lignite, the existence

of woody substance is detected even with the naked eye, and it is similar to wood from the aspect of activated carbon raw material. Meanwhile, carbonaceous lignite is brownish in color and no wooden matter is evident. It is generally powdered easily and contains much ash.

Raw material coal used in the industrial manufacture of granular activated carbon will necessarily have to be available in a stable supply and possess acceptable properties, among which its mechanical strength is the most vital. For this, bituminous coal having an appropriate level of caking capacity is required for use as the raw material. Some bituminous coal, after being treated by crushing, classifying and carbonization, can be converted readily into granular activated carbon by suitable activation.

Bituminous coal is used in the manufacture of molded activated carbon singly or with coal of other grades. Bituminous coal has a low internal surface area, but this problem can be solved appropriately by the activation process.

Molded granular activated carbon is employed primarily for water treatment and gas adsorption, and features selective adsorbability and high mechanical strength. When manufactured under optimum conditions it possesses sufficient wear resistivity for adsorption and regeneration by the fluidized bed process.

As shown in Fig. 2A-1-13, the manufacturing processes essentially consist of pelletizing, carbonization and steam activation, and stress is placed on obtaining quality product at high yield. In the granulation operation, it is necessary to produce granules of uniform size and high density. In the carbonization process based on the external heating method, quality product featuring excellent porosity is manufactured while avoiding agglomeration among granules.

The activation process is also allowed to base on the external heating method. The granules already having been given the required porosity in the carbonization process, the activation process serves as the finishing process to further improve the fine porous structure.

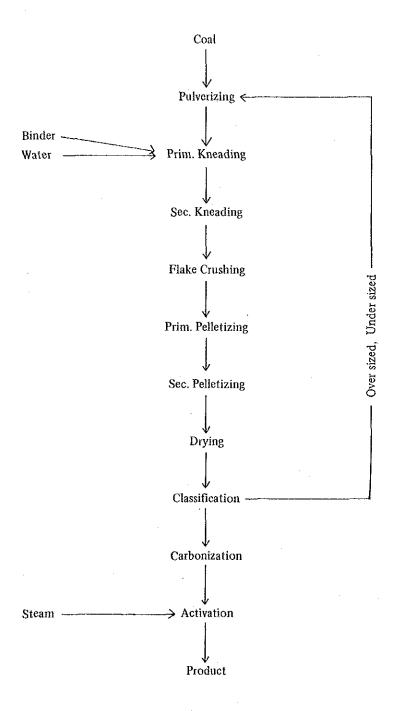
An example of basic conditions for this process is described hereunder.

a) Conditions for Granulation

(1) Pulverization of Coal

Pulverization has the effect of making the raw material homogeneous and of promoting the effect of addition of moisture and binders.

Fig. 2A-1-13 PROCESS FOR MANUFACTURE OF SPHERICAL ACTIVATED CARBON



(2) Granulating Moisture and Binders

Granulation is accomplished at room temperature. In the granulation process, the surface tension of the water promotes mutual coagulation of the pulverized particles, and pelletized products are produced by rotating the particles. The moisture plays a vital role in granulation, and is normally 10-15%. The granulation yield is as high as 90-95%. As for the binder, it has the effect of giving strength to the granulated carbon and promotes granulation. Binders such as pitch, pulp waste liquor, waste molasses and starch may be used.

(3) Granulation

The disc type granulating machine is suitable for granulation. Mechanical conditions are vital factors for manufacture of the granular carbon.

(4) Hot-Air Drying

Hard granular carbon is obtained by drying granules to a moisture content of 1-3% under mild conditions. A rotary dryer provides hard granules, and has the effect of increasing both hardness and bulk density by 10-15% compared with ordinary drying methods.

(5) Carbonization Conditions

Raw material bitaminous coal is deficient of prorosity. To obtain char for activation from bituminous coal it is necessary to remove gas and tar from the coal under pre-determined conditions, followed with the secondary operations of providing the char with open pores and the strength necessary for withstanding the activation process. For this, it will be necessary to select optimum conditions in connection with the temperature raising velocity, carbonization temperature, adjustment of caking property and carbonization atmosphere.

The carbonization temperature gives a large influence on mechanical strength. Coal losses its volatile matter as the heating temperature rises steadily and becomes amorphous carbon, after which it converts into a carbonaceous substance having a fixed crystalline structure while generating fine crystals.

The optimum temperature for obtaining great adsorbability and strength will vary with the kind of coal. In general, the optimum temperature for acquiring excellent adsorbability and that for acquiring great strength are not the same, so the optimum temperature will have to be selected with the thought of striking a balance between the two.

Table 2A-1-11 shows an example of the results of carbonization of granular carbon with a rotary kiln. Both pore volume and specific area attain their peak values at a temperature of 600°C. Meanwhile, the strength increases in proportion to the rise in carbonization temperature. Table 2A-1-12 shows an example of the results of carbonization at a temperature of 600°C.

(6) Conditions for Steam Activation

Activated carbon having suitable pore diameter and pore diameter distribution matched to its specific target application is manufactured by combining the activation temperature, steam quantity and period of activation time rationally.

ii) Petroleum-Based Granular Activated Carbon

Obtained in spherical shape, the petroleum-based granular activated carbon is otherwise known as the bead activated carbon. As compared with its coal-based activated carbon, it is obtained as a product having smaller particle diameter, and features excellent water resistivity and wear resistivity.

Fig. 2A-1-14 shows its manufacturing flowsheet.

2.4 Applications of Activated Carbon

2.4.1 General Description

Activated carbon is utilized widely in the fields of purifying of foods and improvement of their flavor, in the fields of manufacture of medical drugs, gas masks, catalysts, stabilizers and diverse commodities. As a recent trend, activated carbon has come to be used in increasing volumes for the preservation of good living environments, or specifically for decomposing and removing toxic substances, water pollution substances and foul odors which are formed

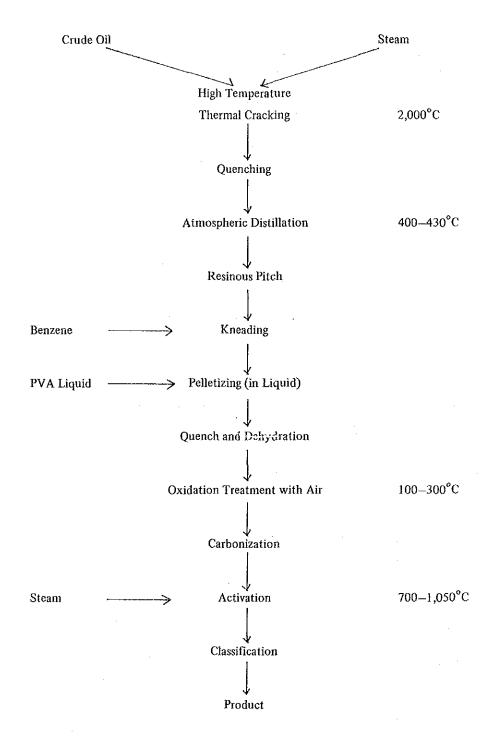
Table 2A-1-11 INFLUENCE OF CARBONIZATION TEMPERATURE ON COAL-BASED CHAR PROPERTIES

Carbonization Temperature	Pore Volume 75-75,000 Å ml/g	Specific Area m ² /g	Micro Strength	
	0.115	100		
450	0,145	100	65	
500	0.150	150	85	
600	0.170	220	94	
700	0.154	155	96	
800	0.127	140	98	
900	0.125	100	99	
1,000	0.020	20	100	

Table 2A-1-12 RESULTS OF CARBONIZATION TESTS WITH VARIOUS TYPES OF FURNACES FOR COAL

	Chamber Furnace	Internally Heated Rotary Kiln	Externally Heated Rotary Kiln	Fluidized Bed Furnace
Yield (%)	70	62	75	72
Apparent Specific Gravity (-)	_	0.96	1.13	1.127
Real Density (%)	_	1.90	1.54	
Porosity (%)	_	49.5	26.7	_
Bulk Density (kg/l)	0.560	0.592	0.730	
Micro Strength (-)	80	89.5	99.5	92.5

Fig. 2A-1-14 FLOWSHEET FOR MANUFACTURE OF BEAD ACTIVATED CARBON FROM PETROLEUM PITCH



through our living, manufacturing and other social activities.

The adsorbability of activated carbon broadly classified, is put to the following four fields of application:

i) Refining

Refining is the operation of adsorbing and removing unnecessary components contained in relatively small quantities in commercial products by means of activated carbon in order to improve the values of these products. Activated carbon is used in combination with other agents and methods such as ion exchange resins and ion exchange membrane as a means of increasing the refining effect.

ii) Collection or Recovery

Valuable substances are adsorbed from mixtures consisting of numerous substances, followed with their separation and concentration for recovery.

iii) Fractionation

In this operation, the activated carbon's different adsorbability with respect to various foreign substances is utilized to separate a given product into two or more fractions in order to raise the value of the respective fractions.

iv) Other Applications

Activated carbon may also be used for slowly releasing the effects of adsorbed chemicals by utilizing its retention power. Its adsorbability and large inner surface area are utilized as a catalyst carrier. Thea ctivated carbon itself may also be used as a catalyst.

In practice, it will be difficult to clearly discriminate to which specific field of application the activated carbon is being put. For example, when treating air with activated carbon, the purpose of application is regarded as belonging to category (i) if the adsorbed substance is worthless, but (ii) if the adsorbed substance is a valuable substance suhc as a solvent. Also, if the operation is accomplished on a small scale, the cost for recovering and reutilizing the adsorbed substance will be high and uneconomical, so it will belong to category (i). But when accomplished on a large scale to make the recovery and reutilization payable, then the operation is regarded as belonging to category (ii). In this manner, the categories described above

are not absolute and are also determined by the economic effect that is involved.

Table 2A-1-13 shows the principal applications of activated carbon.

Table 2A-1-13 PRINCIPAL APPLICATIONS OF ACTIVATEE CARBON

Water treatment

Dechlorination of service water; adsorption and removal of detergents, phenol, coloring matter, and organic substances from water; deodorization and removal of organic substances from service water; filtration of soft-drink water, fermentation water and potable water; pretreatment of industrial water, boiler water and raw water for water purification equipment; removal of mercury from waste water; treatment of industrial waste water and sewerage water.

Gaseous-phase adsorption

Air purification; refining gases in chemical industry; removal of oily odor from compressed industrial air; use in gas masks; removal of foul odors from refrigerators, jars and automobiles; removal of toxic and foul gases evolved in various kinds of chemical plants; adsorption and removal of toxic and foul gases at sewerage water treatment plants; adsorption and removal of radioactive substances; preservation of vegetable and fruit freshness, etc.

Liquid-phase adsorption

Refining of intermediates in petrochemical, synthetic resin and synthetic fiber industries; refining of by-product hydrochloric acid; decoloration, deodorization and purification in food processing industry; refining of medicine, chemicals and organic solvents; recovery of iodine; recovery of rare metals from waste solutions, refining of plating solutions, etc.

Liquid-phase decoloration and refining

Decoloration, deodorization and refining of industrial products, medicine and intermediate products; decoloration, deodorization and refining of sugar, glucose, fructase and monosodium glutamate; decoloration, deodorization and refining of amino acids and soy sauce, decoloration of sake; decoloration, deodorization and removal of organic substances from industrial waste water; decoloration of cleaning solvents, etc.

Adsorption of solvents

Adsorption and removal of organic solvent gases evolved in various industrial plants; recovery of solvents used in the manufacture of viscose acetate and photo-films; recovery of solvents used in printing, rubber manufacturing and painting plants; removal of carbon disulfide and hydrogen sulfide in rayon plants, etc.

Desulfurization

Adsorption and removal of sulfur dioxide gas and hydrogen sulfide gas contained in fuel oil combustion flue gases; adsorption and removal of sulfur dioxide gas, hydrogen sulfide gas and nitrogen oxides discharged into the atmosphere by various kinds of industrial plants; adsorption and removal of other kinds of toxic gases as well as foul gases evolved in sewerage water treatment and other facilities; use in air purification filters used for removing sulfur dioxide gas, hydrogen sulfide gas and other harmful gases, etc.

Adsorption of dilute gases

Adsorption of dilute radioactive gases such as krypton and xenon gases, adsorption of vinyl chloride monomers, adsorption and removal of mercaptan and other dilute foul gases, etc.

Use as catalyst and catalyst carrier

Use as a catalyst or catalyst carrier in fixed bed and fluidized bed type reactor for the synthesis of vinyl chloride, vinyl acetate, cyanuric chloride and phosgene.

Activated carbon is put to a very wide range of applications as shown in Table 2A-1-13, from water treatment to air purification, refining of sugar, seasonings, medicine and various other products, refining of sake and other alcoholic beverages, recovery of solvents, utilization in analysis, and use as a catalyst and catalyst carrier.

According to recent statistics in Japan, the principal uses of powdered activated carbon are for the refining of chemicals and solvents (28%), refining of sugar and fructose (15.3%), fermentation and seasoning refining (24.1%), water treatment (12.1%), refining of medicine (6.6%) and refining of edible oils (2.6%).

Meanwhile, granular activated carbon is being used predominantly for water treatment and for gas adsorption, with water treatment accounting for 40.9%, gas adsorption accounting for 39% (for air purification in industrial plants, buildings, etc.) and solvent recovery accounting for 4.9%, respectively, of the total volume of granular activated carbon that is being consumed

today. Incidentally, these are the fields of application in which the demand for granular activated carbon increased rapidly in recent years.

Switchover from powdered activated carbon to granular activated carbon is being promoted by such factors as the ease of handling of granular activated carbon, the establishment of technologies for regeneration and reutilization, absence of problems in the disposal of spent activated carbon and availability at about the same price level. The use of granular activated carbon requires a higher initial capital investment owing to the need of providing hold-up, but the system running cost is lower owing to the automation and continuous operations, so switchover to the use of granular activated carbon was made in fields where switchover was technically possible.

As for the existing trend of new applications for activated carbon in Japan, there is for example the removal of trihalomethanes and organic halogen compounds in the field of water treatment. Either powdered or granular activated carbon is usable for treating city water, and the primary purposes have hitherto been to remove foul odors including musty smell from city water. Therefore, a fixed demand for activated carbon can be expected from this field of application in view of the present situation of ever increasing contamination and nutrient enrichment of city water sources. However, a new demand appears likely for the use of activated carbon henceforth for removing trihalomethanes and/or for preventing their formation.

Trihalomethanes are formed when humic acid contained in city water sources react with chlorine that is added in the water for sterilization. Activated carbon used for preliminary treatment can adsorb humic acid preventing trihalomethanes to be formed. On the other hand, its use for after-treatment will permit adsorption of formed trihalomethanes.

Use of activated carbon is also effective for adsorbing and removing organic halogen compounds such as trichloroethylene which exist as pollutants in underground water.

Addition of powdered activated carbon into an activated sludge treatment tank for waste water is reported to have the effect of decreasing the biochemical oxygen demand (BOD) and chemical oxygen demand (COD) to levels comparable to those attained through tertiary treatment (activated carbon adsorption treatment). This new technology enables existing activated sludge pondages to be utilized without constructing any granular activated carbon filtration column, thereby enabling huge capital investment funds to be saved, together with the advantage that no adverse influences are exerted even on the incineration of generated sludge.

This technology was put to commercial application in Kita-Kyushu City in Japan.

It is necessary to accomplish sewerage water treatment, more exhaustively as a means of preventing river and lake water from contamination, but there are many local governmental entities which have no surplus financial capabilities for constructing new water treatment facilities. Such being the case, it is probable that the above-mentioned technology becomes popular for treating sewerage water.

While coal-based activated carbon is being used predominantly for treating industrial waste water, coconut shell activated carbon has come to be used more popularly for water purification. In general, however, coal-based activated carbon excels in both adsorption capability and velocity owing to its larger number of transitional pores.

Activated carbon is also used popularly in automobile canisters (gasoline vaporization prevention device). That is, about 600 grams of activated carbon is used in each canister for export passenger cars (1,300 c.c. class) and about 150 grams for domestic cars, in which sector coal-based activated carbon accounts for 60–70% of the total share and runs up to a consumption volume of about 1,800 T/Y.

Nuclear power plants also consume activated carbon for removing radioactive gases and iodine, with each station consuming about 30–80 T/Y for radioactive gas removal and several tons for iodine removal (both for initial charge).

A significant event was the recent export of granular activated carbon to the Middle East for use in the preliminary treatment of feed water for a seawater desalination plant, specifically for removing oil and other impurities from sea water. Since the initial charge for this purpose is roughly 800 tons, annual make up of several dozen T/Y is anticipated for granular activated carbon in this sector.

2.4.2 Refining in Food Processing Industry

The use of activated carbon in the food processing industry has a long history. Table 2A-1-14 shows typical examples of activated carbon applications in this industry. Decoloration is by far the most predominating purpose, but in the fermentation inudstry, activated carbon has long been used for improving the flavor of stale alcoholic beverages.

When treating these various kinds of foods, their tint, aroma and flavor are generally conditioned by giving due study to the specific kind and volume of activated carbon to be used, also to the conditions of treatment.

Table 2A-1-14 LIQUID-PHASE REFINING IN FOOD PROCESSING INDUSTRY

Industry	Product	Operation and Improving Effect				Oakana
		Decoloration	Removal of Colloid	Crystallinity	Product Stabilization	Others
Sugar	Cane Sugar	0	0	0	0	
	Beat Sugar	0	0	0]	
	Molasses	0	0	0	0	Reuse, Recovery
Starch	Glucose, Starch Syrup	0) }	o	0	of Betaine, M.S.G. Deodorization
Lactose	Lactose	1	0	0		»
	Sake	0		U		Flavor and Taste
Permentation	, ·	0				Piavoi and Taste
	Веет	0				>>
	Wine	o				,,
	Whisky, Rum, Brandy	1	•			,,
	Vodka, Spirit			1		**
	Fruits Wine	0				33
	Shoyu (Soy Sauce)	O				**
	Vinegar					
Edible oil	Vegetable Oil	0	σ		Deodoriza-	Removal of
ind Fats	Ì				tion	Activated Clay Smel
	Margarine	0	ļ			"
	Cacao Fats	0				**
	Lard	0	Ì			
Food Additive	Mono Sodium Glutamate	0	0		O	Deodorization
	Nucleic Acid-based	Ο.	0		0	73
	Seasonings					·
	Seasoning Liquids	0		Flavor and		33
				Taste	ļi	1>
	Lactic Acid, Citric Acid	0	0		0	23
	Tartaric Acid, Glucouic Acid	0	0		0	73
	Ascorbic Acid	0	0		0	,, ,,
	Agar-agar	0				"
	Pectin	0				
-	Gelatin	0				,,
discelaneous	Syrup	0	o			,,
	Fruits Juice	0	0			
	Candy	0		Reuse		>3
General	Various Kinds of Treat-	0	0	Reuse		12
	ing Liquids					
	Water Treating	0)		1	"

a) Sugar Refining Industry

In the sugar refining industry, there is the process of filtration of unrefined sugar syrup for clarification and the decoloration process. The clarifying filtration process may consist of the carbonic acid clarification process or the phosphoric acid clarification process, which is followed with filtration and further with decoloration by the activated carbon process, bone char process or ion exchange process. This sugar syrup is then evaporated and concentrated into crystals which are separated as refined sugar from the mother liquor. The manufacturing process is shown in Fig. 2A-1-15.

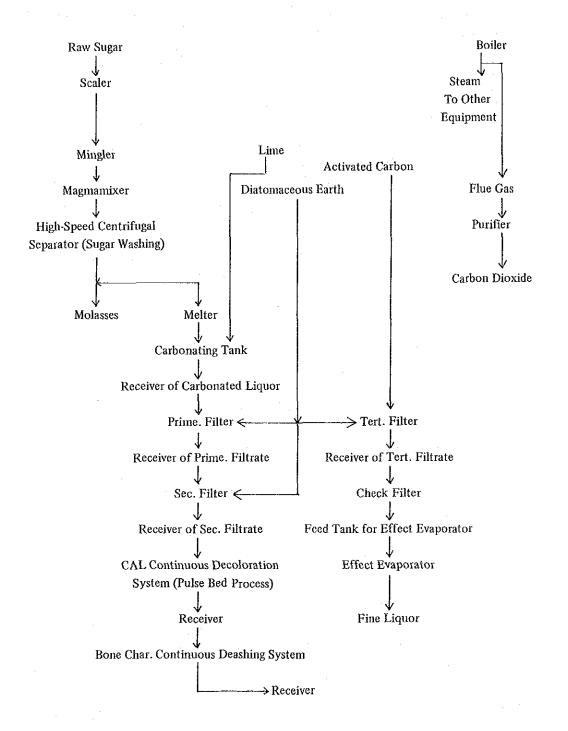
Conspicuous improvements have been made in recent years in the refining process. This might be caused by the stringent request placed on the reduction of refining costs on one hand, and on the other hand, by strict specifications of quality of sugar used for soft drinks from the standpoint of heavy metal and ash contents as well as inhibition of solid substance precipitation. As a result, the combined use of granular activated carbon, bone char and ion exchange resins has come to be adopted predominantly. However, powdered activated carbon is also being used.

Granular activated carbon is used by the fixed bed process or the pulse bed process. The latter had been attended with the problem of generation of pulverized particles owing to the abrasion of activated carbon, but the problem has been solved through process improvement. Also, granular activated carbon is attended with the problem of effusion of impurities, and in this aspect, it is inferior to the powdered activated carbon.

Powdered activated carbon, when used in cane sugar refining, displays various advantages as an adsorbent. For example, it displays excellent decoloration effect within a short period of contact with sugar syrup and provides clear sugar syrup by adsorbing not only the coloring matter existing in the syrup but colloids and inorganic substances as well. Powdered activated carbon displays superlative clarification effect especially when sugar syrup is treated by the phosphoric acid process.

Sugar syrup discharged from the granular activated carbon-packed column or bone char-packed column frequently lacks the desired clarity, in which case powdered activated carbon is employed for after-treatment by adding it to the extent of 0.1-0.4% with respect to the solid sugar content.

Fig. 2A-1-15 EXAMPLE OF PURIFICATION AND DECOLORATION OF SUGAR



When converting from the bone char-packed column to the activated carbon process, the latter process will involve the use of activated carbon in combination with an ion exchange resin-packed column. This is because bone char inherently has an ion exchange effect with respect to sugar syrup, which happens to be one of the reasons why the bone char process is being adopted even today.

In a large-scale sugar refinery, a sugar refining process using powdered activated carbon predominantly is regarded as being disadvantageous compared with the use of granular activated carbon since its regeneration process has not yet been established. However, should it become possible to regenerate spent activated carbon, the intrinsic merits of powdered activated carbon may be reassessed.

b) Socium Glutamate Industry

The discovery that the taste component of sea tangle comes from L-glutamic acid by Dr. Kikunae Ikeda in 1908 eventually led to the establishment of the L-glutamic acid industry for producing the seasoning substance.

In the initial stage, the seasoning was produced by hydrolysis of wheat gluten with hydrochloric acid, followed with refining and obtaining sodium glutamate in the form of a crystal. It was marketed under the trademark of "Ajinomoto." Subsequently, the discovery by Dr. Shukuo Kinoshita in 1957 that it can be produced from glucose and ammonious nitrogen by the fermentation process led to the manufacture of the substance by using molasses as a raw material.

Specifically, L-glutamic acid is crystallized and separated from a fermentation liquor, neutralized with sodium hydroxide, followed with decoloration of the solution with powdered and granular activated carbon, then sent to the final crystalline product precipitation process.

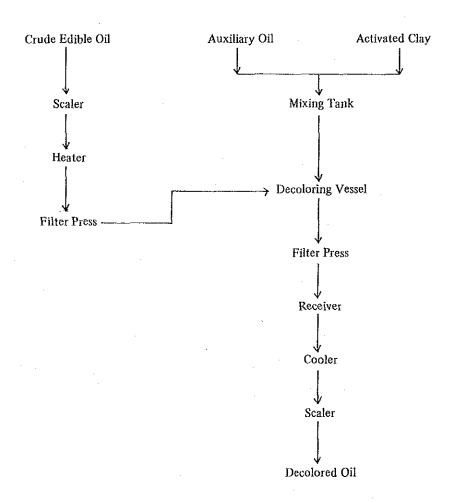
The L-glutamic acid of 95-98% in purity is separated from the fermentation liquor in the form of a coarse crystal that contains impurities including nitrogenous compounds such as coloring matter, amino acids and proteins, also inorganic salts, which exist in the form of mother liquor adhesives and substances adsorbed in the crystal.

The coloring matter is a mixture of coloring matter, such as melanoizine coloring matter or caramel contained in molasses, coloring matter formed by bacteria in the fermentation process, and brownish coloring matter generated together with

insoluble humine substance in the hydrochloric acid treatment process. Since both glutamic acid and coloring matter display very similar dissolving characteristics, there is a great possibility of the larger portion of the coloring matter to be contained in glutamic acid crystals.

Decoloration of solutions consisting of coarse sodium glutamate crystals is accomplished by the independent or combined use of adsorbents such as powdered activated carbon, granular activated carbon, non ionic decoloration resin and anion exchange resin.

Fig. 2A-1-16 CONTINUOUS VACUUM DECOLORATION SYSTEM FOR OIL AND FAT



c) Refining of Edible Oils & Fats

In the edible oils and fats industry, activated carbon is used together with activated clay for refining. Crude oils and fats contain natural coloring matter, odors and free fatty acids such as naturally existing carotene, xanthophyl and chlorophyll.

Depending on the specific type of vegetable oil, the ratio of the activated carbon and activated clay used for refining, as well as the treatment temperature and period of contact time, will be varied, as shown in Table 2A-1-15.

Fig. 2A-1-16 shows a closed type continuous vacuum decoloration system.

d) Application to Sake Brewing

In the initial stage of import of activated carbon into Japan, it was used for the purpose of improving the flavor of so-called inferior and stale sake, but later it became common to use activated carbon for the decoloration and flavor adjustment of sake.

Today, sake is being treated with activated carbon after consummation of brewing and before shipment with the purpose of suppressing its coloration and over-aging during storage, decoloration before shipment, flavor conditioning, and inhibition of staling and coloration after shipment, or for the preservation of sake from the stage of its brewing to its final delivery to end consumers.

The color of sake is generally classified into ferrichrome-based coloring matter, flavin-based coloring matter and melanoizine-based coloring matter. Activated carbon is primarily used to remove melanoizine-based color.

Sake is known to take on disagreeable odors and flavors due to various causes, and if activated carbon is used for its treatment, a large quantity will have to be used and even the distinct, natural flavor of sake is lost. In such a case, use of carbon molecular sieves (CMS) provides good results. Table 2A-1-16 shows the results of related research.

Sake is also refined by using granular activated carbon. The spent granular activated carbon is regenerated by passing a sodium hydroxide solution heated to 80–90°C through an adsorption column. In order to attain the same decoloration effect,

Table 2A-1-15 CONDITIONS FOR DECOLORATION OF EDIBLE OIL AND FAT

	Mixin	g Ratio	Decoloration
:	Activated Clay	Activated Carbon	Temperature
Refined Coconuts Oil, Palm Oil	70 – 75 %	30 – 25 %	₉₀ °C
Crude Coconuts Oil, Palm Oil	80 – 85	20 – 15	90
Animal Fat (Oxen Fat, Lard)	85 – 90	15 – 10	90 – 95
Refined Cotton Seed Oil	92.5	7.5	95
Refined Corn Oil	92.5	7.5	95
Refined Rape-Seed Oil	90	10	100 – 110
Refined Peanuts Oil	90 – 95	10 – 5	75
Linseed Oil	95	5	110 – 120
Caster Bean Oil	90 – 95	10 – 5	80

Table 2A-1-16 COMPARISON OF SAKE DECOLORATION CAPABILITY
OF CARBON MOLECULAR SIEVES AND GENERAL
ABTIVATED CARBON

Powdered CMS	Powdered Activated Carbon
10.5 %	61.5 %
12.5	68.O
4.0	56.5
21.0	70.0
16.0	66.5
	10.5 % 12.5 4.0 21.0

Fig. 2A-1-17 PROCESS FOR MANUFACTURING GLUCOSE BY ENZYME

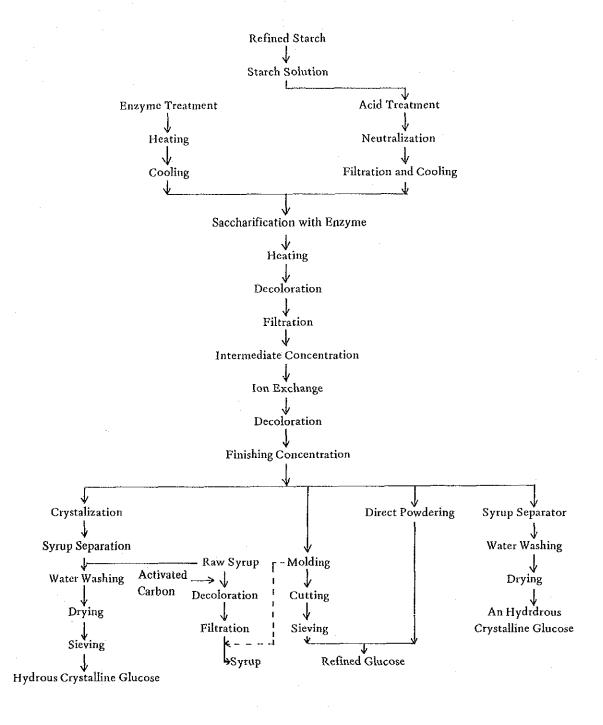


Fig. 2A-1-18 PROCESS FLOW SHEET FOR CARBONATED DRINK MANUFACTURE

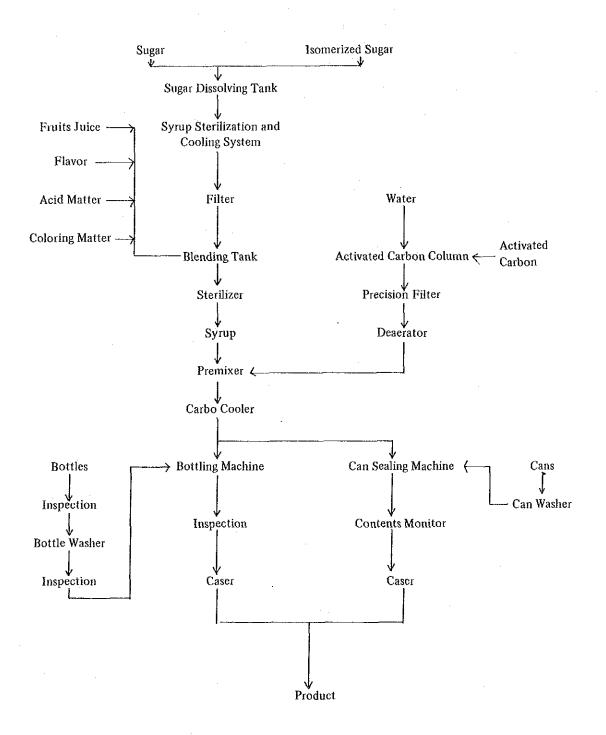
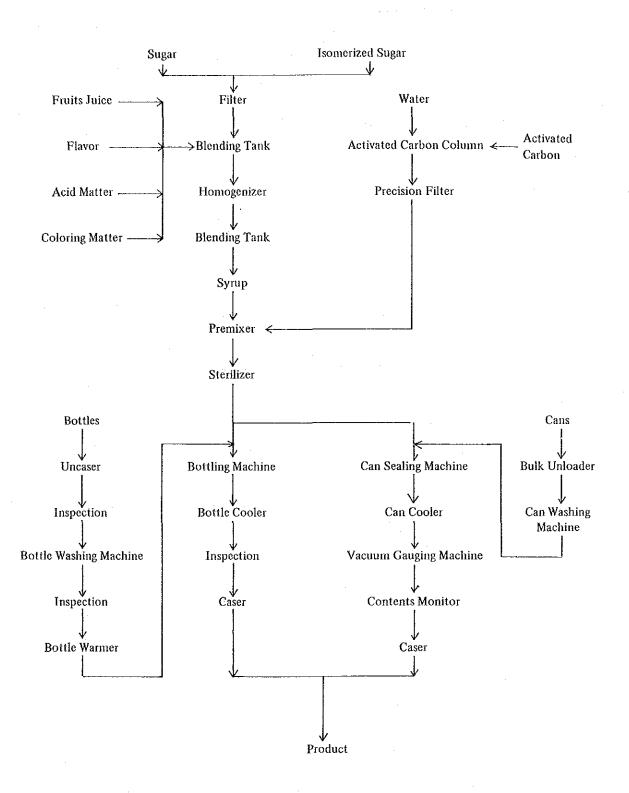


Fig. 2A-1-19 PROCESS FLOW SHEET FOR FRUITS DRINK MANUFACTURE



granular activated carbon of 5-10 times the volume of powdered activated carbon will be necessary, but the treatment proves economical since granular activated carbon can be regenerated.

e) Application to Manufacture of Glucose

Fig. 2A-1-17 shows a typical process for manufacturing glucose by using powdered activated carbon (starch isomerization process).

f) Application to Carbonated Drinks and Fruit Drinks

Water and sugar refined to very high levels are used in carbonated and fruit drinks in order to prevent disagreeable flavor and sedimentation. Activated carbon and a precision water filtration system are employed for water treatment. Fig. 2A-1-18 shows an example of manufacturing carbonated drinks, and Fig. 2A-1-19 an example of a process for manufacturing fruit drinks.

2.4.3 Liquid-Phase Refining in Chemical Industry

Activated carbon is also used widely in the chemical industry. Table 2A-1-17 shows examples of these applications together with their effects.

When using activated carbon in liquid phase for refining in chemical and other industries, excluding the food processing industry, the purpose will be not only for the decoloration and deodorization of products but as well to improve product storage stability (measures against discoloration, quality deterioration, etc.), improvement of purity, inhibition of side reactions and removal of factors responsible for harmful effects of medicine.

It is also employed for the decoloration and refining of synthetic resin plasticizers and industrial oils.

In the rubber industry and dyeing industry, powdered activated carbon is used to prevention of migration or secondary staining by additives and coloring matter. That is, in this case, the characteristic of activated carbon to adsorb and retain organic components and coloring matter is utilized.

The adsorption and refining effects of activated carbon are also utilized in cases where the circulated use of liquids in distillation or vaporization systems is attended with the

Table 2A-1-17 LIQUID-PHASE REFINING IN CHEMICAL INDUSTRY

•				Operation a	nd Improving E	feet	**
Industry	Material	Decol- oring	Deodori- zation	Colloid Removal	Removal of Foaming Substance	Reutili- zation	Others
Medical Drug	Antibiotic Substances	o	o	0			Purity, Yie Stability
	Sulpha Drugs, Alkaloids	o	o	0			Stability "
	Vitamins, Hormons Inoculation Drugs	о -	. 0	0			Removal of Pyrogen
Oil and Detergent	Mineral Oils, Deter-	o	o	o		0	
	Waxes	0	0	o			
	Surface Active Agents	ŏ	o		Ϊ		1
•	Plastcizer	0	0	0	0		
	Hardened Oil	0	0	0	0		
	Lanolin, Caster Oil	0	0	0	0	1	
	Glycerine	0	0	. 0	0		
Rubber	Regenerated Rubber						Inhibition of Migration of Chemical
Petroleum	Liq. Petroleum Distill	0	0				Desulfurization
Refineries,	Scrubbing Liq. Acids	0	į –	0	0	0	
Chemical	" Salts	0	1	0	0	0	
Industry	" Amines	0		0	0	0	Į
·	Waste Oil	o		0	0	0	
High Polymer	Polymer, Synthetic Fiber Raw Materails and	o	o				Inhibition of Side Reaction
	Intermediate	_		_	ļ		i
	Spinning Bath	0	0	0	1	0	}
	Solution for Treatment Solvent	0	0	0		0	
	Solvein	U	0	١			
Dyestuff and Dyeing	Intermediate Washing Water	o				Purity Yield	Inhibition of Side Reaction Inhibition of
*		_	_				Permeance
Inorganic Chemicals	Phosphoric Acid, Boric Acid, Hydro- chloric Acid Alum, Alkali, Carbo-	0	0				Removal of
	nates Hydrogen Pero- xide						Org. Substance
Metal Processing	Metal Cleaning			0	Removal of Oil	0	
	Plating Solution				"	0	Removal of Decomp. Sub.
Dry Cleaning	Solvent	0		o		o	Removal of Acid
Mining	Flotation Solution				Removal of Agent		Control of Solution
Special Application	Gastroenteric Drugs, Poison Antidotes, Feed.					:	

formation of foaming substances or accumulation of coloring substances.

When manufacturing organic acids such as citric acid for use as a food additive, the activated carbon's refining effect is utilized to prevent those acids from giving disagreeable colors and odors to foods.

In the textile and drycleaning industries, activated carbon is used for the decoloration and refining of the circulating liquids containing bleaching agents, spinning bath agents or detergents, with the purpose of improving the textile product's luster and final washing effect.

Activated carbon for medical use has an antidotal effect of adsorbing toxic substances in the body, so it is useful for curing food poisoning, also for curing acute poisoning caused by erroneous swallowing or eating of toxic substances such as agricultural chemicals, mercuric chloride, strychinine, phenol and poisonous mushrooms.

2.4.4 Collection and Recovery in Liquid Phase

Various kinds of valuable substances are adsorbed and desorbed by using activated carbon in liquid phase. The conditions for adsorbing and desorbing those substances are summarized as follows:

- (1) Changing the pH value or temperaure of the liquid.
- (2) Replacment and adsorption of other substances which are easier to be adsobed than the target substance.
- (3) Conversion of the target substance into one that is easier to dissolve.
- (4) Transforming the target substance into one that is easier to be desorbed by adopting methods such as neutralization, oxidation, reduction and formation of their salts.
- (5) Desorbing the target substance by bringing about changes in the temperature, degree of vacuum and pressure.
- (6) Recovering the target substance as residue by burning activated carbon.
- (7) Adopting a method that combines two or more methods described above.

Activated carbon is frequently compared with ion exchange resins, activated earth kaolin and zeolite, especially in connection with factors such as economy and product purifying effect. Whereas ion exchange resins in principle lend themselves to easier adsorption and desorption, activated carbon is regarded as being comparatively difficult for use in desorption. Therefore, owing to its higher costs, activated carbon is employed in liquid phase for collecting and recovering substances having relatively high values. Table 1A-1-18 shows typical examples of these applications.

Table 2A-1-18 EXAMPLE OF COLLECTION AND RECOVERY IN LIQUID

Industry	Objective Materials
Medical Drug	Antibiotic Substance, Vitamines, Hormons, Enzymes
	Nucleic Acid, etc.
Food Processing	Nucleic Acid Seasonings
Town Gas	Phenols
Metallurgical and Mining	Au, Ag, Pd, Os, Hg, Pb
Miscellaneous	Organic Solvent in Water, Monomer in Water, Hg in Flue Gas

2.4.5 Treatment of City Water

It was in about 1925 that activated carbon was first used for city water purification. Subsequently, in 1927, meat processors and other food processors in Chicago suffered from heavy economic losses through the return of products by consumers since these processors had used water that contained the smell of chlorophenol formed by the reaction between the phenol existing in the raw water and the chlorine used for water teratment.

Water treatment by use of powdered activated carbon solved the problem and provided drinking water of good quality, so this method came to be adopted by water purification plants throughout the United States. Thus, water treatment through filtration with granular activated carbon started in Western countries, but subsequently shifted to the use of powdered activated carbon.

In Japan, where natural water of good quality had been available, there had been no need of using activated carbon for water treatment until recently, and it was only from about

1960 that deodorization treatment by powdered activated carbon was started. Large-scale water treatment with powdered activated carbon was started by the Tokyo Municipal Government in 1962 at its Tamagawa Water Purification Plant, where activated carbon was used for solving the foaming problem caused by sodium alkyl benzene sulfonate (ABS)-based detergent. Later, in a different region, powdered activated carbon was used for removing the odor caused by phenol contained in pulp waste effluent.

At about this same time, the problem of foul odor occurred in lakes of various regions due to nutritional enrichment of water which triggered the popular acceptance of the method of water teratment based on the use of powdered activated carbon.

More recently, the problem by trihalomethane broke out, which is directing attention on the effects of powdered activated carbon. Granular activated carbon is also regarded as being effective for this purpose. When treating city water with activated carbon, the use of powdered activated carbon will be more economical when used intermittently over a short period of time, but when treating highly polluted water over a long period of time, the use of granular activated carbon is regarded as being more advantageous since it lends itself to regeneration with ease.

Pollution of city water by chlorine-based solvents such as trichloroethylene has become a problem recently, so the Ministry of Public Welfare of Japan has set temporary standards for water quality and, at the same time, has decided to adopt various countermeasures such as the conversion to some other water source and the adoption of water purification methods such as by aeration and activated carbon treatment, in the event water pollution proceeds beyond temporarily prescribed quality standards.

2.4.6 Treatment of Waste Water

In the industrial field, especially in the petroleum refining and petrochemical industries, activated carbon is being used to remove coloring matter as well as residual organic substances (hydrocarbon derivatives, phenol derivatives, etc.) which cannot be removed from industrial waste water by other methods. Activated carbon is also being used trially to treat waste municipal sewerage water for regeneration or for improving the water quality.

2.4.7 Recovery of Solvents

Concentrated solvent vapor can be recovered by scrubbing with a solvent having a high boiling point, and water-soluble solvents by water-washing. However, with diluted solvent

vapor of 1-20 g/m³, the use of activated carbon serves as an economical means for recovery. That is, up to as much as 92-98% of the solvent vapor can be recovered, and the recovery cost runs up to only 5-20% of the cost of purchasing a new solvent. Table 2A-1-19 shows an example of the running costs involved in solvent recovery.

2.4.8 Deodorization

Activated carbon has been used form long ago for the removal of hazardous gases and foul odors on small scales. Recently, various kinds of activated carbon impregnated with chemicals have been developed which feature excellent adsorbability and removal to low concentration rates by employing the adsorption method of giving chemical changes to the target substance to be adsorbed.

Impregnated activated carbon was developed long ago for the military purpose of providing protection against poison gas, but has come into popular acceptance more recently from the need of removing foul odors from our living environments.

For example, sulfur impregnated activated carbon is used for removing mercury vapor in hydrogen gas from water electrolysis, natural gas, refuse and activated sludge incineration exhaust gas. Meanwhile, acid- and alkali-impregnated activated carbon products are respectively employed for improving the adsorbabilities against alkaline or acidic odor components of substances such as ammonia, amines and hydrogen sulfide.

Table 2A-1-20 shows examples of impregnated activated carbon products employed for deodorization. These products are used independently for deodorization, or the gas to be treated is first washed with an acid, alkali or sodium hypochlorite and then passed through an activated carbon-packed column.

Table 2A-1-21 offers a comparison of adsorbabilities at break point between ordinary activated carbon and impregnated activated carbon, and Table 2A-1-22 some examples of application of impregnated activated carbon for deodorization.

When treating odors of relatively low concentration, the adsorbability of activated carbon is retained over a long period of time. Therefore, granular activated carbon has been used popularly for this fields of applications, but the use of fibrous activated carbon has come under study more recently. Fibrous activated carbon using polyacrylonitrile as a raw material is known to be especially effective for the adsorption and removal of methyl mercaptan odor.

Table 2A-1-19 GENERAL SYSTEM RUNNING COSTS FOR SOLVENT RECOVERY (PER TON OF SOLVENT)

Steam 1.3 - 8 TONS Electricity 0 - 350 kWh Water 30 - 300 m³

Activated Carbon 0.5 - 1.0 kg

More electricity is used by case of steam recovery system.

Table 2A-1-20 IMPREGNATED ACTIVATED CARBON FOR DEODORIZATION

Impregnant	Raw Material	Shape	Particle Size	Linear Velocity of Gas	Objective Substance	Regenera- tion
Acid	Coconuts shell	Crushed	2.4 - 4.7 mm	0.3 m/s	Ammonia Trimethyl Amine	Possible
Acid	Coal	Sphere	3 -8	0.4	Ammonia Trimethyl Amine	Possible
Alkali	Coconuts shell	Crushed	2.4 – 4.7	0.3	Hydrogen Sulfide Methyl Mercaptane	Possible

Table 2A-1-21 COMPARISON OF IMPREGNATED WITH ORDINARY
ACTIVATED CARBON ON ADSORPTIVE CAPACITY
AT BREAK POINT

		Ordinary	Carbon	Impregnate	ed Carbon
Particle S	Size	2.4 4	.7 mm	2.4 – 4	.7 mm
Odor Co	mponent	H ₂ S	CH₃ SH	H ₂ S	CH₃ SH
Concentr	ration	20 ppm	5 ppm	20 ppm	5 ppm
e	0.25 sec.	0.6 %	1.8 %	3.0 %	2.8 %
Contact Time	0.5	3.4	4.2	12.2	6.6
ontac	1.0	3.9	6.7	25.4	13.0
O	1.5	4.1	7.1	29.6	17.6

Table 2A-1-22 TYPICAL EXAMPLES OF APPLICATION OF IMPREGNATED ACTIVATED CARBON TO DEODORIZATION

Objective Odor	Example
Organic Solvent,	Paint Manufacture, Painting, Printing, Adhesive
Hydrocarbons	Rubber and Polymer Processing, Metal Cleaning,
(Including Vapor Recovery)	Cleaning, Chemicals Manufacture.
Sewerage	Sewerage Plant, Waste Water Facility of Housing
	Complexes, Hotels and Buildings.
	(Odor of NH ₃ , H ₂ S and Mercaptans)
Refuse	Refuse Dumping Grounds
	(Foul Odors Emitted from Incombustible Refuse
Animals	Cages for Containing Experimental Animals,
	Such as Mouse, Rat etc.
Industrial Emission of	Ventilation Systems of Plant
Fish Processing, Feed Plant,	
Food Processing, Spice and	
Perfume Plant	
Human Body,	Condominium, Office Building, Hospital,
Hospital, Laboratory	Homes for Elderly, Laboratory
	(Phenol, Amine Odor)
Tar and Asphalt	Civil Engineering Works, Building Material
Utilization	Manufacturing

2,4,9 Gas Separation

Carbon molecular sieves (CMS) are generally made of coal-based activated carbon, and those having pore diameters of 3-5 Å are used for the manufacture of nitrogen. When air is separated by the pressure swing method, the nitrogen purity is as high as 95-99%, and oxygenenriched air is obtained as byproduct.

2.4.10 Activated Carbon for Cigarette Filters

Activated carbon cigarette filters essentially consist of a combination of activated carbon and fibrous substance, and are physically ideal if they have a minimal air passage resistance and maximal aerosol particle capturing efficiency.

It was in 1954 that activated carbon cigarette filters were first used in the United States. The Central Laboratory of the Japan Monopoly Corporation measured the smoke component adsorbabilities of various kinds of activated carbon products since 1964 and have successively announced the results of its research conducted together with sensory tests. According to the findings, coconut shell activated carbon displays excellent performance. Activated carbon having large bulk density, minimal inorganic substance and acetone adsorbability of up to 30% is the most ideal, and activated carbon of higher acetone adsorbability features excess adsorbability with respect to all organic volatile substances.

There are various types of cigarette filters. Some consist of a mixture of inactive substances having the same particle size as that of granular activated carbon. Some are a mixture of granular activated carbon with other substance using a kind of binder. In some cases powdered activated carbon, is sticked on fibrous resin.

Fig. 2A-1-20 shows the structure of the dual type and triple type filters. In Japan, the cigarette brand Seven Stars uses the former type filter, and Cabin 85 and Lark (U.S.) the latter type filter. As of fiscal 1983, there were eleven cigarette brands using activated carbon filters in Japan. The total number of cigarettes consumed ran up to a total of 200 billion cigarettes, for which about 10,000 tons of activated carbon were used. (Refer to Table 2A-1-23.)

Fig. 2A-1-20 STRUCTURE OF ACTIVATED CARBON CIGARETTE FILTER

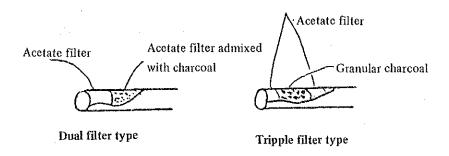


Table 2A-1-23 CIGARETTES WITH ACTIVATED CARBON FILTER IN JAPAN

Fiscal Year 1984

	Piece (Million)	Quantity of Charcoal (Supposed)
Cabin	552	20
Cabin Mild	_	_
Mine	2,118	60
Cabin 85	10,573	400*
Cabin 85 Mild	5,449	350*
Tender	2,077	60
Mild Seven Select	9,544	300
Caster	16,887	400*
Caster Special	19	· · · · · ·
Seven Stars	42,211	2,500*
Mild Seven	128,091	7,500*
Total	217,521	11,590

^{*} Calculated from obserb. Others are supposed to 30 mg/piece. The quantity contains moisture.

^{*} Cabin 85 and Cabin Mild are tripple type, others are dual type.

2.5 Trends in Demand for Activated Carbon

The consumption of activated carbon depends on business conditions. The annual consumption of activated carbon in Japan, Europe and the United States in recent years were about 50,000 tons, 80,000 tons and 80,000 tons respectively. In Japan, roughly 30,000 tons of this consumption volume are being used for improving living environments in one way or another.

Regarding the shares of powdered and granular activated carbon in various fields of industries in Japan, the their shares are 6,000 tons and 1,300 tons, respectively, in the industrial chemicals industry, and 2,800 tons and 13,000 tons, respectively, in the sector of water treatment. In the fields of sugar refining and glucose manufacture (including starch sugar), powdered activated carbon accounts for a total demand of roughly 3,000 tons/yr, whereas there is no statistical data for granular activated carbon in this particular field. Accordingly, the demand for powdered activated carbon is overwhelmingly large in fields related directly to manufacuring processes, while on the other hand the demand for granular activated carbon runs up to as much as 28,000 T/Y in fields related to gas adsorption and water treatment.

The future trend in the demand for powdered activated carbon appears to suggest, not a mode of competition with granular activated carbon as hitherto, but rather the development of its new, unique sources of demands. Specifically, since no large increase is anticipated in demands in connection with manufacturing processes, the trend in the growth of demands for powdered activated carbon will rest largely on how much the demand volume can be increased particularly in the field of improvement of living environments.

Surveys and discussions relating to the disruption of our living environments, especially pollution of underground water by chemical substances, have come to be conducted actively in recent years not only in Japan but as well in Western countries, which suggests establishment of stricter regulations and enforcement of stricter governmental administrative guidance.

This trend relates primarily to preventing water pollution caused by burying of chemical wastes and discharge industrial waste water. However, tightening burying standards will force industrial plants and municipal refuse treatment plants to adopt methods for self-treatment of wastes and refuse on their own, which may increase water and air pollution. That is, waste water treatment demands the adoption of sophisticated technologies. This will ultimately lead to the increased use of activated carbon.

Incidentally, in Japan, the pollution of service water by trihalomethane (cancer substance) and underground water by halogenized solvents have become problematical. The trihalomethane problem can be coped with by establishing granular activated carbon treatment plants in water purification facilities, but this measure is restricted by land procurement and investment cost. Treatment with powdered activated carbon is also attracting attention.

Recently a technology for efficient treatment by use of powdered activated carbon has been developed. This technology is applicable by using powdered activated carbon directly in the biotic treatment tanks presently being employed for secondary water treatment, and has the advantage of elimianting the necessity of constructing an entirely new water treatment facility. Upon the practical application of this technology for secondary water treatment henceforth, chances are that the pattern of demand for activated carbon would be changed to result in a big demand for powdered activated carbon.

In fact, in Kita-Kyushu City, an activated carbon facility has already been installed for service water deodorization and removal of trihalomethane-causing substances.

Other conceivable factors for increasing the consumption of powdered activated carbon include the improvement of powdered activated carbon regeneration technologies and the development of new products such as admixed products of powdered activated carbon with silica gel or molecular sieves.

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b Less than 0.1 thousand hactares. Preliminary estimates. . Excapt for trea crops.

SOURCE OF DATA: Bureau of Agricultural Economics
Ministry of Agriculture

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COMPARATIVE ANNUAL VALUE OF PHILIPPINE EXPORTS BY COMMODITY, 1974-1982

(In FOB Thousand U.S. Dollars)

1982	5,020,593	202,173 312,447 416,028 49,218 401,026 169,284 66,984 68,283 146,108 72,116 46,718 87,550 20,125 24,780 22,465 584,127 382,585 444,529 686,651
1981	\$5,722,157	\$ 202,012 429,376 566,560 33,634 533,466 215,163 110,777 101,788 124,024 80,788 124,024 80,788 127,19 88,386 18,719 37,830 21,276 \$ 755,445 ³ 406,836 608,865
1980	\$5,787,787	\$ 273,207 544,074 624,034 47,253 566,848 239,149 115,991 114,184 81,391 23,819 62,038 26,055 32,868 35,747 \$ 820,471 ¹ 499,989 658,698 1,168,868
1979	\$4,601,190	\$ 342,765 440,360 211,553 89,128 742,513 103,280 107,001 95,634 85,519 32,506 73,756 25,359 26,890 12,676 \$1,029,414 ¹ 564,073 240,003 819,892
1973	. \$3,424,876	\$ 230,059 196,387 196,303 135,694 520,572 75,738 70,613 81,888 84,127 69,059 29,297 59,766 15,288 16,045 25,736 \$ 909,012 375,499 215,604
1977	\$3,150,887	\$ 200,413 267,801 511,703 200,525 412,238 71,268 40,589 90,047 72,461 27,834 55,908 17,403 20,458 23,516 \$ 783,402 304,146 534,956 519,889
1976	\$2,573,670	\$ 203,417 265,879 420,239 149,722 298,713 65,348 43,165 37,494 75,619 54,513 46,739 18,477 24,410 18,477 24,410 18,477 24,410 18,477 24,410 430,845 456,137
1075	\$2,294,470	\$ 194,100 212,081 580,736 172,318 230,239 76,354 20,602 30,429 73,104 33,331 26,643 34,705 14,544 33,878 26,140 \$ 468,377 \$ 257,749 616,169 332,131
1974	\$2,724,898	\$ 246,389 393,184 737,365 139,784 380,732 74,309 26,089 80,300 45,479 27,887 29,828 30,625 30,625 37,533 27,571 \$ 608,703 332,457 766,401 516,649
	Total Philippine Exports	Logs and Lumber Copper Concentrates Sugar Copra Copra Copra Coconut Oil Gold Plywood Desiccated Coconut (S) (S) Bananas Copra Meal/Cake Value Tobacco Canned Pineapple Abaca Unmanufactured Molasses Portland Cement Total Coconut Products Sugar Products Sugar Products Sugar Products

Includes other coco-based products.

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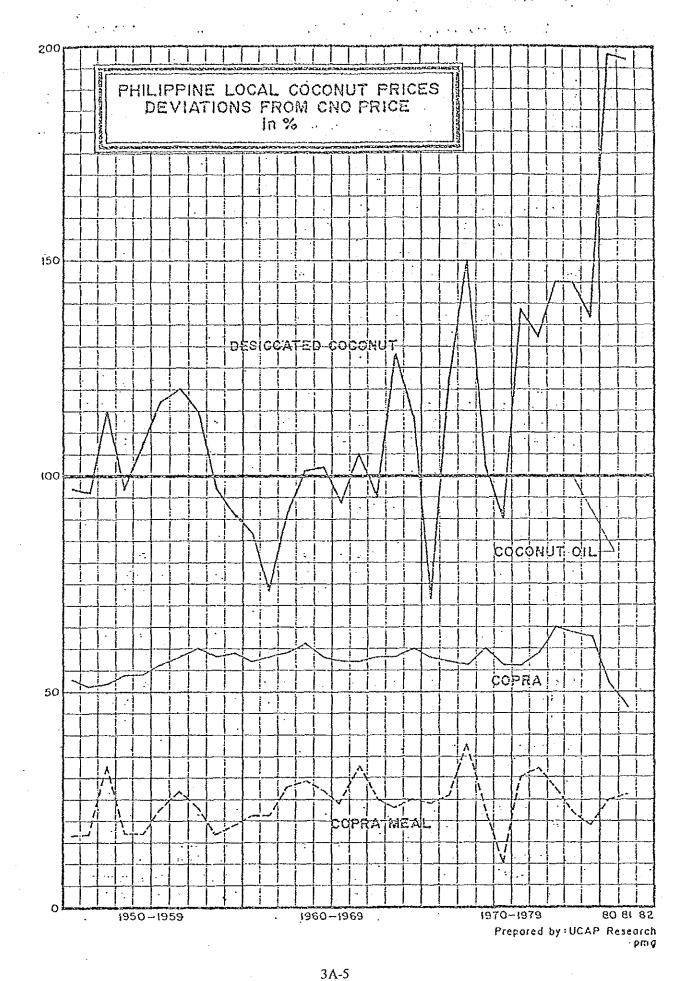
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1972	100	968,469	· ,	56,14	75	756,525	43,86	ì	62.53	. 429.16
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RP COCONUT PRODUCTS: EXPORT VOLUME AND VALUE, BY SECTOR AND BY DESTINATION, MONTHLY 1982 (Volume in Motric Tons — Value in FOB US\$)

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		STILL	SEPTEMBER	OCTOBER	nex.	NOVEMBER	BER	DECEMBER	TREA	TOTAL	ږ.
		Volume	Value	Volume	Value	Volume	Value	Voluma	Value	Volume	Value
COPRA:	TOTAL	13,372	. 3,351,038	20,278	5,170,562	4,000	967,000	5,800	1,434,000	191,738	52,857,001
Europa		10,022	2,403,638	17,478	4,416,362	2,000	447,000	5,800	1,434,000	159,043	43,153,181
U.S.S.R. 185.0 P.		!		1 《	3 -	1967 A	1	l	JI	10,200	3,417,000
Japan		3,150	827,400	2,100	550,200	2,000	520,000	1 1		: 14,250	3,865,100
Taiwan		200	60,000	. 700	210,000	1	1	1	1	5,207	1,546,430
Others (1997)		í			Ţ.		,!	-1	ı	3,088	375,290
COCONUT OIL:	TOTAL	64,197	25,448,144	73,635	29,467,297	65,668	: 24,036,262	94,717	34,696,380	948,942	410,587,703
U.S.A.		37,186	14,935,710	24,892	9,830,638	35,747	13,284,950	29,454	.10,608,277	400,464	172,633,433
Europe		24,790	9,361,631	29,991	11,063,859	25,122	8,732,331	33,198	11,652,220	369,956	154,015,135
U.S.S.R.		:1	1	9,000	4,509,000	1	1	19,999	~7,686,409	84,989	40,704,620
20.02.		-1	1	3,556	1,349,250		.! ·.	3,556	-1,268,750	21,336	9,243,500
Japan	_	2,075	1,058,645	3,010	1,413,437	3,394	1,446,142	2,769	1,175,000	32,862	18,058,599
Australia		. 1	1	1	ľ	. 1	1	538	245,370	2,773	1,398,970
Others		146	92,158	3,036	1,301,113	1,405	572,839	5,203	2,050,364.	36,552	16,533,446
COPRA MEAL/CAKE:	TOTAL	39,500	4,793,155	.41,420	4,776,957	59,348	6,979,423	55,955 · ·	6,689,447	589,572	71,821,236
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U.S.A./Canada		4,858	3,275,078	050,c	3,303,808	700,4	2,012,002	4,001.	00000000	014/47	176,000,10
Wostern Europo	•	1,978	1,236,800	2,270	1,398,786	1,537	.942,744	2,386	1,468,005	188,82	110,000,11
Asia/Pacific	•	890	581,577	1,114	769,130	1,095	692,880	974	637,972	11,908	9,506,083
Middle East		258	174,778	174	123,643	175	104,605	398	245,809	3,139	2,418,985
Latin & Contral America	•	13	112,175	1	ļ	16	13,790		14,500	455	611,258
Others		 2	1	1		<u>:</u> !	1	.1	ı	685	467,344
COCO SHELL CHARGOAL:	TOTAL	1.724	238,367	1,734	250,003	2,157	285,443	1,933	274,134	21,961	3,192,795
U.S.A.		įį	· 1	95	11,163	16	1,822	48	7,980	897	140,250
Filtons			ı	l	1	1	-1	1	ı	1,045	203,438
and all		1.724	238,367	1,639	238,840	2,049	271,741	1,802	253,794	19,463	2,760,058
red C	•	1	,			44. 92.44	5:7:11,880	85	12,360	556	89,050
ACTIVATED CARBON:	TOTAL	509"34	10 1 405,161 1C	(J.E83) F	639,820	1:: 4 87111:	1,022,489	. (* 857	1,026,876	8,976	9,878,752
45	•	131	•	118	147,894	7.1	108,856	177	255,047	1,819	2,540,092
1 00		20	18.430	ì		音音 24 十	21,802	37	28,653	485	429,645
			201,00	421	400 929	813	837,473	.743	743,276	6,324	8,577,839
. undar		870	501,000	• • •	34 205		54.258		١ ١	343	331,176
Others 20.2		ę.	137,25	<u>*</u>	607,11	3	1,1			•	
-				::				•		.•	



Appendix 3A-2

Import Tax Levied on Activated Carbon Importation

Import Tax = 30 % x Dutiable Value

Dutiable Value consists of the following:

- Home consumption value (wholesale market price in exporting country)
- 2) 10 % of value 1)
- 3) Order charges

Cost of material & labor in packing
Inland freight in exporting country
Other cost incurred from the factory to the pier

Appendix 3A-3

Home Consumption Value of Activated Carbon (Example, Oct. 1983)

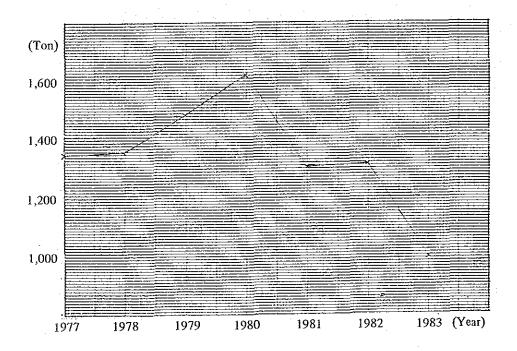
38.03 9.00 Activated Carbon

	·			Но	(unit HCV) ome Consumption Value (US\$)	Country of Export
Activated	Carbon	"CAC" bra	and		1,200/MT	Taiwan
•		Grade Co	3 501		1,200/MT	II .
		Grade CI	F 501		1.20/kg	tt
Activated	Carbon	Diahope S	80	•	2.18/kg	Japan
		11 (5 90		0.77/kg	II
		11 (007		0.66/kg	II
Activated	Carbon	Filcerb	100		0.75/1b	Germany
		Granulate	ed		1.62/kg	Japan
		KV-0			1,436.00/MT	и — —
	•	Industria	al Grade		1,436.00/MT	ii ii
		"Myfie" s	supercol	carbon	230.51/MT	U.S.A.

IMPORT OF ACTIVATED CARBON

Import of activated carbon in recent years was as follows:

	Volume	Amount (US\$)		
	(T)	F.O.B.	C.I.F.	
1977	1,351,011	1,126,875		
1978	1,362.173	1,399,792	1,573,888	
1979	1,484,246	1,775,358	2,012,243	
1980	1,620,482	2,578,107	2,824,304	
1981	1,302,572	2,163,750		
1982	1,316,932	2,001,400	2,187,427	
1983	997,446	1,579,961	1,701,637	



IMPORT OF ACTIVATED CARBON

As observed from the table and graph shown above, annual import of activated carbon ranges from about 1,000 tons upto 1,600 tons with an average of 1,348 tons. It is considered that the decrease of import in 1983 was caused by the economic situation of the Philippines. So, the volume of import of activated carbon in 1983 does not show actual situation of the demand of activated carbon in the Philippines.

While as in 1981 and 1982, the economic situation was stable, the volume of import is considered to reflect the correct market situation of activated carbon in the Philippines.

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FRESIDENTIAL DECREE NO. 705

REVISING PRESIDENTIAL DECREE NO. 389, OTHERWISE KNOWN AS THE FORESTRY REFORM CODE OF THE PHILLIPPINES.

WHEREAS, proper classification, management and utilization of the lands of the public domain to maximize their productivity to meet the demands of our increasing population is urgently needed;

WHEREAS, to achieve the above purpose, it is necessary to reassess the multiple uses of forest lands and resources before allowing any utilization thereof to optimize the benefits that can be derived therefrom;

WHEREAS, it is also imperative to place emphasis not only on the utilization thereof but more so on the protection, rehabilitation and development of forest lands, in order to ensure the continuity of their productive condition;

WHEREAS, the present laws and regulations governing forest lands are not responsive enough to support re-oriented government programs, projects and efforts on the proper classification and delimitation of the lands of the public domain, and the management, utilization, protection, rehabilitation and development of forest lands;

NOW, THEREFORE, I, FERDINAND E. MARCCS, President of the Philippines, by virtue of the powers in me vested by the Constitution, do hereby revise the Presidential Decree No. 389 to read as follows:

SECTION 1. <u>Title of this Code</u>. - This decree shall be known as the "Revised Forestry Code of the Philippines".

- SEC. 2. <u>Policies</u>. The State hereby adopts the following policies:
- a) The multiple uses of forest lands shall be oriented to the development and progress requirements of the country, the advancement of science and technology, and the public welfare;

- b) Land classification and survey shall be systematized and hastened;
- c) The establishment of wood-processing plants shall be encouraged and rationalized; and
- d) The protection, development and rehabilitation of forest lands shall be emphasized so as to ensure their continuity in productive condition.

SEC. 3. Definitions. -

- a) Public forest is the mass of lands of the public domain which has not been the subject of the present system of classification for the determination of which lands are needed for forest purposes and which are not.
- b) Fermanent forest or forest reserves refer to those lands of the public domain which have been the subject of the present system of classification and determined to be needed for forest purposes.
- c) Alienable and disposable lands refer to those lands of the public domain which have been the subject of the present system of classification and declared as not needed for forest purposes.
- d) Forest lands include the public forest, the permanent forest or forest reserves, and forest reservations.
 - e) Grazing lands refer to that portion of the public domain which has been set aside, in view of the suitability of its topography and vegetation, for the raising of livestock.
 - f) Mineral lands refer to those lands of the public domain which have been classified as such by the Secretary of Natural Resources in accordance with prescribed and approved criteria, guidelines and procedure.

- g) Forest reservations refer to forest lands which have been reserved by the President of the Philippines for any specific purpose or purposes.
- h) National Park refers to a forest land reservation essentially of primitive or wilderness character which has been withdrawn from settlement or occupancy and set saide as such exclusively to preserve the scenery, the natural and historic objects and the wild animals or plants therein, and to provide enjoyment of these features in such a manner as will leave them unimpaired for future generations.
- i) Game refuge or bird sanctuary refers to a forest land designated for the protection of game animals, birds and fish and closed to hunting and fishing in order that the excess population may flow and restock surrounding areas.
- j) Marine park refers to any off-shore area inhabited by rare and unique species of marine flora and fauna.
- k) Seashore park refers to any public shore area delimited for outdoor recreation, sports fishing, water skiing and related healthful activities.
- 1) Watershed reservation is a forest land reservation established to protect or improve the conditions of the water yield thereof or reduce sedimentation.
- m) Watershed is a land area drained by a stream or fixed body of water and its tributaries having a common outlet for surface run-off.
- n) Critical watershed is a drainage area of a river system supporting existing and proposed hydro-electric power and irrigation works needing immediate rehabilitation as it is being subjected to a fast denulation causing accelerated erosion and destructive floods. It is closed from logging until it is fully rehabilitated.

- o) Mangrove is a term applied to the type of forest eccurring on tidal flat along the sea crest, extending along streams where the water is brackish.
- p) Kaingin is a portion of the forest land, whether occupied or not, which is subjected to shifting and/or permanent slash-and-burn cultivation having little or no provision to prevent soil erosion.
- q) Forest product means timber, pulpwood, firewood, bark, tree top, resin, gum, wood, cil, honey, beeswax, nipa, rattan, or other forest growth such as grass, shrub, and flowering plant, the associated water, fish, game, scenic, historical, recreational and geologic rescurces in forest lands.
- r) Dipterocarp forest is a forest deminated by trees of the dipterocarp species, such as red lawan, tangile, tiaong, white lawan, almon, bagtikan and mayapis of the Philippine mehogany group, apitong and the yakals.
- s) Pine forest is a forest composed of the Benguet Fine in the Mcuntain Provinces or the Mindoro Fine in Mindoro and Zambales provinces.
- t) Industrial plantation is my tract of forest land purposely and extensively plantal to timber crops primarily to supply the raw material requirements of existing or proposed processing plants and related industries.
- u) Tree farm refers to any tract of forest land purposesly and extensively planted to trees of economic value for their fruits, flowers, leaves, barks, or extractives, but not for the wood thereof.
- v) Multiple-use is the harmonized utilization of the numerous beneficial uses of the land, soil, water, wildlife, recreation value, grass and timber of forest lands.

- w) Selective logging means the systematic removal of the mature, over-mature and defective trees in such manner as to leave adequate number and volume of healthy residual trees of the desired species necessary to assure a future crop of timber, and forest cover for the protection and conservation of soil and water.
- x) Seed tree system is partial clearcutting with seed trees left to regenerate the area.
- y) Healthy residual is a sound or slightly injured tree of the commercial species left after logging.
- z) Sustained-yield management implies continuous or periodic production of forest products in a working unit with the aid of achieving at the earliest practicable time an approximate balance between growth and harvest or use. This is generally applied to the commercial timber resources and is also applicable to the water, grass, wildlife, and other renewable resources of the forest.
- aa) Processing plant is any mechanical set-up machine or combination of machine used for the processing of logs and other forest raw materials into lumber, veneer, plywood, wallboard, blockboard, paperboard, pulp, paper or other finished wood products.
- bb) Lesse is a privilege granted by the State to a person to occupy and possess in consideration of a specified rental, any forest land of the public domain in order to undertake any authorized activity therein.
- cc) License is a privilege granted by the State to a person to utilize forest resources as in any forest land, without any right of occupation and possession over the same, to the exclusion of others, or establish and operate a wood-processing plant, or conduct any activity involving the utilization of any forest resources.

- dd) Incense agreement is a privilege granted by the State to a person to utilize forest resources within any forest land with the right of pissession and occupation thereof to the exclusion of others, except the government, but with the corresponding ecligation to develop, protect and rehabilitate the same in accordance with the terms and conditions set forth in said agreement.
- ee) Permit is a short-term privilege or authority granted by the State to a person to utilize any limited forest resources or undertake a limited activity with any forest land without any right of occupation and possession therein.
- ff) Annual allowable cut is the volume of materials whether of word or other forest products, that is authorized to be cut regularly from the forest.
- gg) Cutting cycle is the number of years between major harvests in the same working unit and/or region, within a rotation.
- hh) Ecosystem means the ecological community considered together with non-living factors and its environment as a unit.
- ii) Silviculture is the establishment, development, reproduction and care of forest trees.
- jj) Rationalization is the organization of a business or industry using scientific business management principles and simplified procedures to obtain greater efficiency of operation.
- kk) Forest officer means any official or employee of the Bureau who, by the nature of his appointment or the function of the position to which he is appointed, is delegated by law or by competent authority to execute, implement or enforce the provisions of this Code, other related laws, as well as their implementing regulations.

- 11) Primitive tribe is a group of endemic tribe living primitively as a distinct portion of a people from a common ancestor.
- mm) Private right means or refers to titled rights of ownership under existing laws, and in the case of primitive tribes, to rights of possession existing at the time a license is granted under this Code, which possession may include places of abode and worship, burial grounds, and old clearings, but excludes production forest inclusive of logged-over areas, commercial forests and established plantations of forest trees and trees of economic value.
- nn) Person incluies natural as well as juridical person.

CHAPTER I

CRGANIZATION AND JURISDICTION OF THE BUREAU

- SEC. 4. Creation of and merger of all forestry agencies into, the Bureau of Forest Develorment. For the purpose of implementing the provisions of this Gode, the Bureau of Forestry, the Reforestation Administration, the Southern Cebu Reforestation Development Project, and the Parks and Wildlife Office, including applicable appropriations, records, equipment, property and such personnel as may be necessary are hereby merged into a single agency to be known as the Bureau of Forest Development, hereinafter referred to as the Eureau.
- SEC. 5. Jurisdiction of Eureau. The Bureau shall have jurisdiction and authority over all forest land, grazing lands, and all forest reservations including watershed reservations presently administered by other government agencies or instrumentalities.

It shall be responsible for the protection, development, management, regeneration, and reforestation of forest

SEC. 30. Rationalization of the wood industry. - While establishment of wood processing plants shall be encouraged, their locations and operations shall be regulated in order to rationalize the industry. No new processing plant shall be established unless adequate raw material is available on a sustained-yield basis in the area where the raw materials will come from.

The Department Head may cancel, suspend, or phase out all uneconomical wood-processing plants which are not responsive to the rationalization program of the government.

- SEC. 31. Wood wastes, weed trees and residues. Timber licensees shall be encouraged and assisted to
 gather and save the wood wastes and weed trees in their
 concessions, and those with processing plants, the wood
 residues thereof, for utilization and conversion into
 wood by-products and derivatives.
- SEC. 32. Log production and processing. Unless otherwise decreed by the President, upon recommendation of the National Economic Development Authority, the entire production of logs by all licensees shall, beginning January 1, 1976, be processed locally.

A licensee who has no processing plant may, subject to the approval of the Director, enter into a contract with a wood processor for the processing of his logs. Wood processors shall accept for processing only logs cut by, or purchased from, licensees of good starding at the time of the cutting of logs.

C. REFORESTATION

- SEC. 33. Forest lands to be reforested. The following shall be reforested and covered with suitable and sufficient trees, to wit:
 - a) Bare or grass-covered tracts of forest lands with at least fifty per cent (50%) slope;
 - b) Bare or grass-covered tracts of forest lands with less than fifty per cent (50%) slope, but with soil so highly erodible as to make grass cover inadequate for soil erosion centrol;

- c) Brushlands or tracts of forest lands generally covered with brush; which need to be developed to inorease their productivity;
- d) Open tracts of forest lards with slopes or gradients generally exceeding fifty (50%) per cent, interspersed with patches of forest, each of which is less than two hundred fifty (250) hectares in area;
- e) Denuded or inadequately-timbered areas proclaimed by the President as forest reserves and reservations as critical watersheds, national parks, game refuge, bird sanctuaries, national shrines, national historic sites;
- f) Inadequately-stocked forest lands within forest concessions;
- g) Portions of areas covered by pasture leases or permits having a slope of at least fifty (50%) per cent; and
- h) River banks, easements, road rights of ways, deltas, swamps, former river beds, and beaches.
- SEC. 34. Industrial Tree Plantations and Tree Farms. - A lease for a period of twenty-five (25) years, renewable for another period not exceeding twenty-five (25) years, for the establishment of an industrial tree plantation or a tree farm may be granted by the Department Head upon recommendation of the Director to any person qualified to develop and exploit natural resources, over timber or forest lands of the public domain categorized in Section 33 hereof, with a minimum area of One Thousand (1,000) hectares for industrial tree plantation and One Hundred (100) hectares for tree farm; Provided, that the size of the area that may be granted under each category shall in each case depend upon the capacity of the lessee to develop or convert the area into productive condition within the term of the lease; Provided, further, that no lease shall be granted within watersheds.

Scattered areas of less than One Hundred (100) hectares each may be leased for the establishment of tree farms to different qualified persons upon a showing that if developed as an integrated unit these areas can be economically exploited: Provided, That it shall be a condition of the lease that such persons organize themselves into a cooperative to ensure the orderly management thereof.

The lease may be granted under such terms and conditions as the Department Head may prescribe, taking into account, among others, the raw naterial needs of forest-based industries and the maintenance of a wholesome ecological balance.

Reforestation projects of the Government, or portions thereof which, upon field evaluation, are found to be more suitable for, or can be better developed as, industrial tree plantations or tree farms in terms of benefits to the Government and the general surrounding area, may be the subject of the lease under this section.

SEC. 35. <u>Priority</u>. - Over any suitable area covered by a timber license agreement, or a pasture lease agreement or permit, the priority to establish industrial forest plantation or tree farm shall be given to the holder thereof.

The priority herein granted must, however, be availed of within a reasonable period to be determined by the Department Head, otherwise, the area shall be declared open to any qualified person and consequently segregated from the holder's area.

- SEC. 36. <u>Incentives</u>. To encourage qualified persons to engage in industrial tree plantation and/or tree farming, the following incentives are granted:
 - a) Fayment of a nominal filing fee of fifty centavos (\$\forall 0.50) per hectare;
 - b) No rental shall be collected during the first five (5) years from the date of the lease; from the sixth year to the tenth year, the annual rental shall be fifty (PO.50) centavos per hectare; and thereafter, the annual rental shall be one peso (Pl.00) per hectare: Provided, That lessees of creas long denuted as certified by the Director and approved by the Department Head, shall be exempted from the payment of the rental for the full term of the lease which shall not exceed twenty-five (25) years; for the first five (5) years following the renewal of the lease, the annual rental shall be fifty centavos (PO.50) per hectare; and thereafter, the annual rental shall be one peso (Pl.00) per hectare.
 - c) The lesses shall pay forest charges on the timber and other forest products grown and cut or /

gathered in an industrial tree plantation or tree farm equivalent to six percent (6) current market value thereof.

- d) Sale at cost of seedlings and free technical addice and assistance to persons who will develop their privately-owned lands into industrial tree plantation or tree farm;
- e) Exemption from the payment of the percentage tax levied in Title V of the National Internal Revenue Gode when the timber and forest products are sold; bartered or exchanged by the lessee whether in their original state or not;
- f) The Board of Investments shall, notwithstanding its nationality requirement on projects involving natural resources, classify industrial tree plantations and tree farms as pioneer areas of investment under its annual priority plan, to be governed by the rules and regulations of said Board. A lessee of an industrial tree plantation or tree farm may either supply to the Board of Investments for the tax and other benefits thereunder, or avail of the following benefits:
- 1. Amounts expended by a lessee in the development and operation of an industrial tree plantation or tree farm prior to the time when the production state is reached; may, at the option of said lessee, be regarded as ordinary and necessary business expenses or as capital expenditures; and
- . 2. Deduction from an investor's taxable income for the year, of an annual investment allowance equivalent to thirty-three and on-third percent (33-1%) of his actual investment during the year in an enterprise engaged in industrial tree plantation or tree farm: Provided, That such investment shall not be withdrawn for a period of at least ten (10) years from the date of investment: Provided, further, That should the investment be withdrawn within such period, a tax equivalent to double the amount of the total income tax rebate resulting from the investment allowance shall be payable as a lump sum in addition to the income tax due from the taxpayer for the year the investment was withdrawn.

- g) Except when public interest demands the alteration or modification, the boundaries of an area covered by an industrial tree plantation or tree farm lease, once established on the ground, shall not be altered or modified; and
- h) A lessee shall not be subject to any obligation prescribed in, or arising out of, the previsions of the National Internal Revenue Code on withholding of tax at source upon interests paid or borrowings incurred for development and operation of the industrial tree plantation or tree farm.

The Department Head may provide other incentives in addition to those hereinabove granted to promote industrial tree plantation and tree farms in special areas such as, but not limited to, those where there are no reads or where roads are inadequate, or areas with rough topography and remote areas far from processing plants.

All amounts collected under this section shall accrue to a special deposit of the Bureau to be used for referestation of critical watersheds or degraded areas and other development activities, over and above the general appropriation of the said Bureau.

D. FOREST PROTECTION

- SEC. 37. Protection of all resources. All measures shall be taken to protect the forest resources from destruction, impairment and depletion.
- SEC. 38. Control of concession area. In order to achieve the effective protection of the forest lands and the resources thereof from illegal entry, unlawful occupation, kaingin, fire, insect infestation, theft, and other forms of forest destruction, the utilization of timber therein shall not be allowed except through license agreements under which the holders thereof shall have the exclusive privilege to cut all the allowable harvestable timber in their respective concessions, and the additional right of occupation, possession, and control over the same, to the exclusive of all others, except the government, but with the corresponding obligation to adopt all the protection and conservation measures to ensure the continuity of the productive condition of said areas, conformably with multiple use and sustained yield management.

*

MALAKANANG Manila

PRESIDENTIAL DECREE NO. 1559

FURTHER AMENDING PRESIDENTIAL DECREE NO. 705, OTHERWISE KNOWN AS THE "REVISED FORESTRY CODE OF THE PHILIPPINES."

WHEREAS, there is need to further strengthen the Code to make it more responsive to present realities and to the new thrust of government policies and programs on forest development and conservation and rationalization of the wood industry;

WHEREAS, forest development and wood industry programs should complement, as well as enhance, the rural development program of the government; and

WHEREAS, there is a need to provide sufficient incentives to encourage and further expand the participation of the private sector in forest management, protection and development as well as in wood processing activities within the concept of joint or co-management of the forest resources;

NOW, THERFORE, I, FERDINAND E. MARCOS, President of the Philippines, by virtue of the powers vested in me by the Constitution, do hereby amend Presidential Decree No. 705 as follows:

SECTION 1. Sections 3,11, 14, 17, 19, 20, 22, 26 and 30 of the said Decree are amended as follows:

"SEC. 3. Definitions -

- "a) Public forest is a mass of land of the public domain which has not been subject to the present system of classification for the determination of which lands are needed for forest purposes and which are not.
- "b) Permanent forest of forest reserves refers to those lands of the public domain which have been the subject of the present system of classification and declared as needed for forest purposes.
- "c) Alienable or disposable lands refer to those lands of the public Domain which have been the subject of the present system of classification and declared as not needed for forest purposes.

- "d) Forest lands includes the public forest, the permoment forest or forest reserves, and forest reservations.
- we) Grazing land refers to that portion of the public domain which has been set aside, in view of the suitability of its topography and vegetation, for the raising of livestock.
- "f) Mineral lands refer to those lands of the public domain which have been classified as such by the Recretary of Natural Resources in accordance with prescribed and approved criteria, guidelines and procedure.
- "g) Forest reservations refer to forest lands which have been reserved by the President of the Philippines for any specific purpose or purposes.
- "h) National park refers to a forest land reservation essentially of primitive or wilderness character which has been withdrawn from settlement or occupancy and set aside as such exclusively to preserve the scenery, the natural and historic objects and the wild animals or plants therein, and to provide enjoyment of these features in such a manner as will leave them unimpaired for future generations.
- "i) Came refuge or bird sanctuary refers to a forest land designated for the protection of game animals, birds and fish and closed to hunting and fishing in order that the excess population may flow and restock surrounding areas.
- "j) Marine park refers to any public offshore area delimited as habitat or rare and unique species of marine flora and fauna.
- "k) Seashore park refers to any public shore area delimited for outdoor recreation, sports fishing, water skiing and related healthful activities.
- "1) Watershed reservation in a forest land reservation established to protect or improve the conditions of the water yield thereof or reduce sedimentation.
- "m) Natershed is a land area drained by a stream or fixed body of water and its tributaries having a common outlet for surface run-off.
- "n) Critical watershed is a drainage area of a river system supporting existing and proposed hydro-electric power, irrigation works or domentic water facilities needing immediate protection or rehabilitation.

- "o) Mangrove is a term applied to the type of forest occuring on tidal flat along the sea coast, extending along stream where the water is brackish.
- "p) Kaingin refers to a portion of the forest land which is subjected to shifting and/or permanent slash-and-burn cultivation.
- "q) Forest product means timber, pulpwood, firewood, bark, tree top, resin, gum, wood, oil, honey, beeswax, nipa, rattan, or other forest growth such as grass, shrub, and flowering plant, the associated water, fish, game, scenic, historical, recreational and geologic resources in forest lands.
- "r) Dipterocarp forest is a forest dominated by trees of the dipterocarp species, such as red lauan, tanguile, tiaong, white lauan, almon, bagtikan and mayapis of the Philippine mahogany group, apitong and the yakals.
- "s) Pine forest is a forest type predominantly of pine trees.
- "t) Industrial tree plantation refers to any forest land extensively planted to tree crops primarily to supply raw material requirements of existing or proposed wood processing plants and related industries.
- "u) Tree farm refers to any small forest land or tract of land purposely planted to tree crops.
- "v) Agro-forestry is a sustainable management for land which increases overall production, combines agricultural crops, tree crops and forest plants and/or animals simultaneously or sequentially, and applies management practices which are compatible with the cultural patterns of the local population.
- "w) Multiple-use is the harmonized utilization of the land, soil, water, wildlife, recreation value, grass and timber of forest lands.
- "x) Selective logging is the systematic removal of the mature, over-mature and defective trees in such manner as to leave adequate number and volume of healthy residual trees of the desired species necessary to assure a future crop of timber, and forest cover for the protection and conservation of soil, water and wildlife.
- "y) Seed tree system is a silvicultural system characterized by partial clear-cutting leaving seed-trees to regenerate the area.

- "z) Healthy residual refers to a sound or slightly injured tree of the commercial species left after logging.
- "aa) Sustained-vield management implies continuous or periodic production of forest products in a working unit for the purpose of achieving at the earliest practicable time an approximate balance between growth and harvest or use. This is generally applied to the commercial timber resources and is also applicable to the water, grass, wildlife, and other renewable resources of the forest.
- "bb) Processing plant is any mechanical set-up, device, machine or combination of machines used for the conversion of logs and other forest raw materials into lumber, vencer, plywood, fiberboard, blockboard, paper board, pulp, paper or other finished wood products.
- "cc) bease is a privilege granted by the State to a person to occupy and possess, in consideration of specified rental, any forest land of the public domain in order to undertake any authrized activity therein.
- "dd) License is a privilege granted by the State to a person to utilize forest resources within any forest land, without any right of occupation and possession over the same, to the exclusion of others, or establish and operate a woodprocessing plant, or conduct any activity involving the utilization of any forest resources.
- "ee) License agreement is a privilege granted by the State to a person to utilize forest resources within any forest land with the right of possession and occupation thereof to the exclusion of others, except the government, but with the corresponding obligation to develop, protect and rehabilitate the same in accordance with the terms and conditions set forth in said agreement.
- "ff) Permit is a short-term privilege or authority granted by the State to a person to utilize any limited forest resources or undertake a limited activity within any forest land without any right of occupation and possession therein.
- "gg) Annual allowable cut is the volume of materials, whether of wood or other forest products, that is authorized to be cut yearly from a forest.
- "hh) Cutting cycle is the number of years between two major harvests in the same working unit and/or resion.
- "ii) Forest ecosystem refers to the living and nonliving components of a forest and their interaction.
- "jj) Silviculture is the establishment, development, reproduction and care of forest trees.

- "kk) Rationalization is the organization of a business or industry using management principales, systems and procedures to attain stability, efficiency and profitability of operation.
- "11) Forest officer means any officials or employee of the Bureau who has been appointed or delegated by law or by competent authority to execute, implement or enforce the provisions of this Code, other related laws, as well as their implementing regulations.
- "mm) Private right means or refers to titled rights of ownership under existing law, and in the case of national minority to rights of possession existing at the time a license is granted under this Code, which possession may include places of abode and worship, burial grounds, and old clearings, but exclude productive forest inclusive of logged-over areas, commercial forest and established plantations of forest trees and trees of economic values.
 - "nn) Person includes natural as well as juridical person."
- "SEC. 11. Manpower and policy development. The Bureau shall establish and operate an in-service training center for the purpose of upgrading and training its personnel and new employees.

"The Bureau shall also set aside adequate funds to enable personnel to obtain specialized education and training in local or foreign colleges or institutions.

"There shall be established in the College of Forestry, University of the Philippines at Los Baños, in coordination with the Department of Natural Resources and the wood industry, a Forestry Development Center which shall conduct basic policy researches in forestry and develop or help develop an effective machinery for forestry policy formulation and implementation. To help defray the cost of operating said Center, it is authorized to receive assistance from the wood industry and other sources."

"SEC. 14. Existing pasture leases in forest lands. Forest lands which are not reservations and which are the
subject of pasture leases shall be classified as grazing
lands and areas covered by pasture permits shall remain
forest lands until otherwise classified under the criteria,
guidelines and methods classification to be prescribed by
the Department Head: Provided, That the administration,
management and disposition of grazing lands shall remain
under the Dureau."

"SEC. 17. Establishment of boundaries of forest lands. - All boundaries between permanent forests and alienable or disposable lands shall be clearly marked and maintained on the ground, with infrastructure or roads, or concrete monuments at intervals of not more than five hundred (500) meters in accordance with established procedures and standards, or any other visible and practicable signs to insure protection of the forest.

"In all cases of boundary conflicts, reference shall be made to the Philippine Coast and Geodetic Survey Topo map."

"SEC. 19. Multiple use. - The numerous beneficial uses of the timber, land, soil, water, wildlife, grass and recreation or aesthetic value of forest lands and grazing lands shall be evaluated and weighted before allowing their utilization, exploitation, occupation or possession thereof, or the conduct of any activity therein.

"Only the utilization, exploitation, occupation or possession of any forest lands and grazing lands, or any activity therein, involving one or more of its resources, which will produce the optimum banefits to the development and progress of the country and the public welfare, without impairment or with the injury to its resources, shall be allowed.

"All forest reservations may be open to development or uses not inconsistent with the principal objectives of the reservation: Provided, That critical watersheds, national parks and established experimental forests shall not be subject to commercial logging or grazing operations, and game refuges, bird sanctuaries, marine and seashore parks shall not be subject to hunting or fishing and other activities of commercial nature."

"SEC. 20. License agreement, license, lease or permit. — No person may utilize, exploit, occupy, possess or conduct any activity within any forest and grazing land, or establish, install, add and operate any wood or forest products processing plant, unless he had been authorized to do under a license agreement, license, lease or permit: Provided, That when the national interest so requires, the President may amend, modify, replace, or rescind any contract, concession, permit, license, or any other form of privilege granted herein: Provided further, That upon the recommendation of the appropriate government agency, the President may, pending the conduct of appropriate hearing, order the summary suspension of any such contract, concession, license, permit, lease or privilege granted under this decree for violation of any of the condition therein such as those pertaining but

not limited to reforestation, pollution, environmental protection, export limitation or such condition as are prescribed by the Minister of Natural Resources in daily issued regulations.

- "SEC. 22. Silvicultural and harvesting system. In any logging operation in production forests within forest lands, the proper silvicultural and harvesting system that will promote optimum sustained yield shall be practiced, to wit:
- "a) For dipterocarp forest, selective logging with enrichment or supplemental planting when necessary.
- "b) For pine or mangrove forest, the seed tree system with planting when necessary.

Provided, That subject to the approval of the Department Head, upon recommendation of the Director, any silvicultural and harvesting system that may be found suitable as a result of research may be adopted: Provided further, That no authorized person shall cut, harvest or gather any timber, pulpwood, or other products of logging unless he plants three times of the same variety for every tree cut or destroyed by such logging or removal of logs. Any violation of this provision shall be sufficient ground for the immediate cancellation of the license, agreement, lesse of permit.

"SEC. 26. Annual allowable cut. - The annual allowable cut or harvest of any particular forest land under a license agreement, license, lease or permit shall be determined on the basis of the size of the area, the volume and kind of harvestable timber or forest products and healthy residuals, seed trees and reproduction found therein, and the established cutting cycle and rotation thereof.

"No person shall cut, harvest and gather any particular timber, pulpwood, firewood and other forest products unless he has been authorized under Section 20 hereof to do so and the particular annual allowable cut thereof has been granted.

"In the public interest and in accordance with Section 21 hereof, the Department Head shall review all existing annual allowable cut and thereupon shall rescribe the level of annual allowable cut for the common dipterocarp timber, softwood and hardwood timber cutting of which is not prohibited, pulpwood, firewood and other forest products using as bases the factors as well as the updated aerial photographs and field inventories of such forest land: Provided, That pending the completion of such review and appropriate amendment of the annual allowable cut in existing license agreement, license, lease or permit,

existing annual allowable cut that not sufficiently supports wood or forest products processing plant or that will support duly approved processing expansion program or new processing projects may be allowed to continue without change: Provided further, That no additional or adjustment in annual allowable cut shall be made until after such a review has been made."

"SEC. 30. Rationalization of the wood and forest products industry. - While the expansion and integration of existing wood or forest products processing plants, as well as the establishment of new processing plants shall be encouraged, their locations and operations shall be regulated in order to rationalize the whole industry.

"No expansion or integration of existing processing plant nor establishment of new processing plant shall be allowed unless environmental consideration are taken into account and adequate raw material supply on a sustained-yield basis is assured.

"A long-term assurance of raw material source from forest concessions and/or from industrial tree plantations, tree farms or agro-forest farms whose annual allowable cut and/or whose harvest is deemed sufficient to meet the requirement of such processing plant shall govern, among others, the grant of the privilege to establish, install additional capacity or operate a processing plant.

"Henceforth within one year from the date of this law, as a condition to exercise of the privileges granted them under a license agreement, license, lease or permit, wood or forest products processors without forest concessions or areas that may be developed into industrial tree plantations, tree farms or agro-forest farms and licensees, lessees or permittees without processing plants shall jointly adopt any feasible scheme or schemes, other than log supply contract, for the approval of the Department Head: Provided, That no license agreement, license, lease or permit, including processing plant permit, shall be granted or renewed unless said scheme or schemes are submitted to, and approved by, the Department Head.

"All processing plants existing, to be expanded, to be integrated or to be established shall obtain operating permits, licenses and/or approval from the Bureau or the Department, as the case maybe, and shall submit themselves to other regulations related to their operation.

"The Department Head may cancel, suspend, or phase out all inefficient, wasteful, uneconomical or perenially short in raw material wood or forest products processing plants which are not respensive to the rationalization program of the government."

SEC. 2. Section 32 as amended by Presidential Decree No. 965, is further amended to read as follows:

"SEC. 32. Log production and processing. - Unless otherwise directed by the President, upon recommendation of the Department Head, the entire production of logs by all timber licensees shall, beginning January 1, 1976 be processed locally: Provided, That the following conditions must be complied with by those who apply be allowed to export a portion of their log production to be determined by the Department Head such that the total log export of these timber licensees shall not exceed twenty-five percent (25%) of the total national allowable cut:

- "1) Timber licensees with existing viable processing plants or
- "2) Timber licensees with processing projects duly approved by the Department Head or
- "3) Timber licensees who have acquired viable processing machinery and equipment which will be installed and will become operational in accordance with the schedule approved by the Department HEad; and
- "4) Timber licensees whose log export support or are in line with, government-approved trade agreement:

Provided, further, That no person shall be given a permit to export if he has not complied with the requirements on replanting and reforestation. Provided, That the President may, upon recommendation of the Department Head, whenever the export price of logs falls to unreasonably low level or whenever public interest so requires, cancel log exportation or reduce the maximum allowable proportion for log exports.