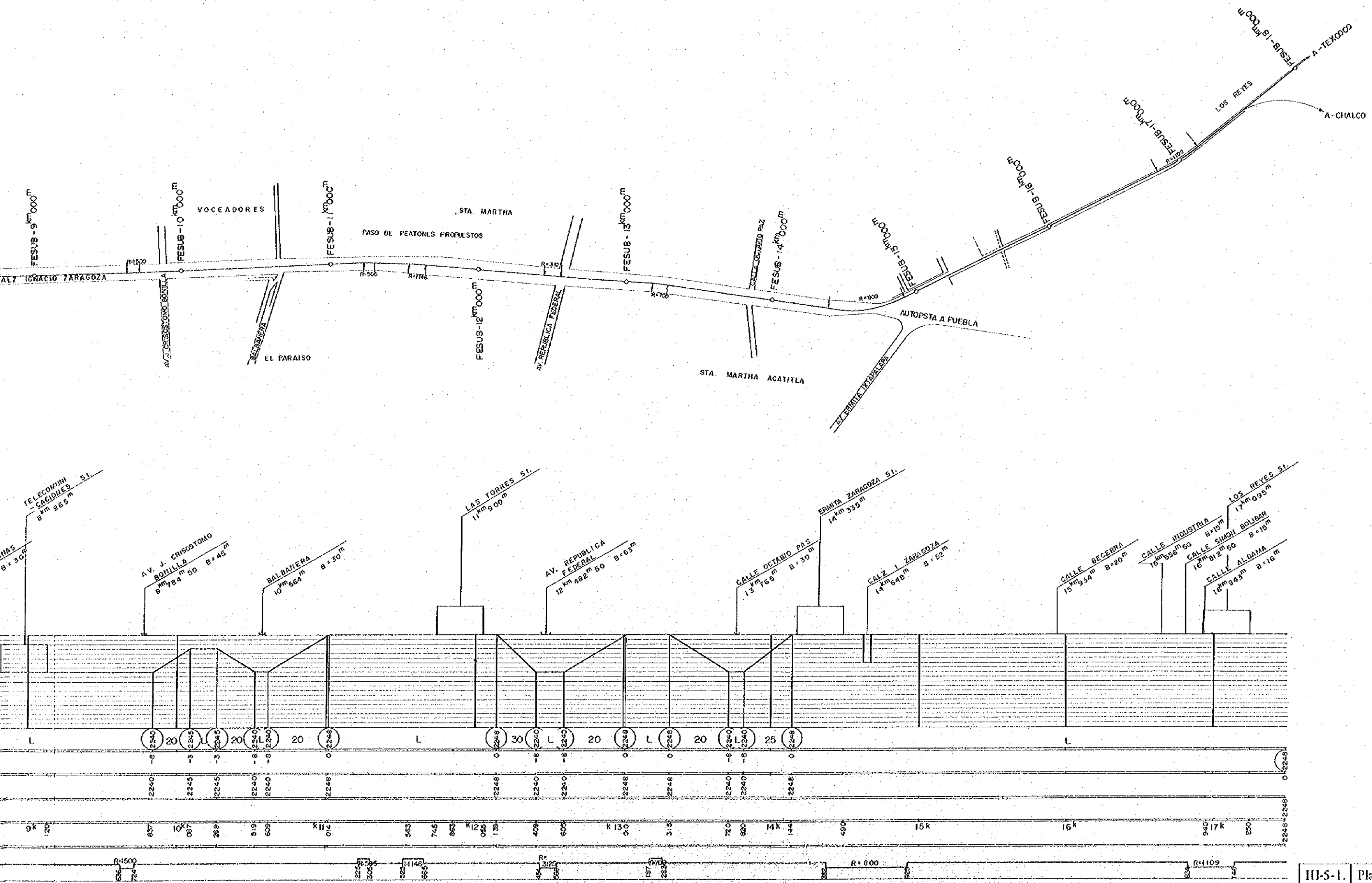
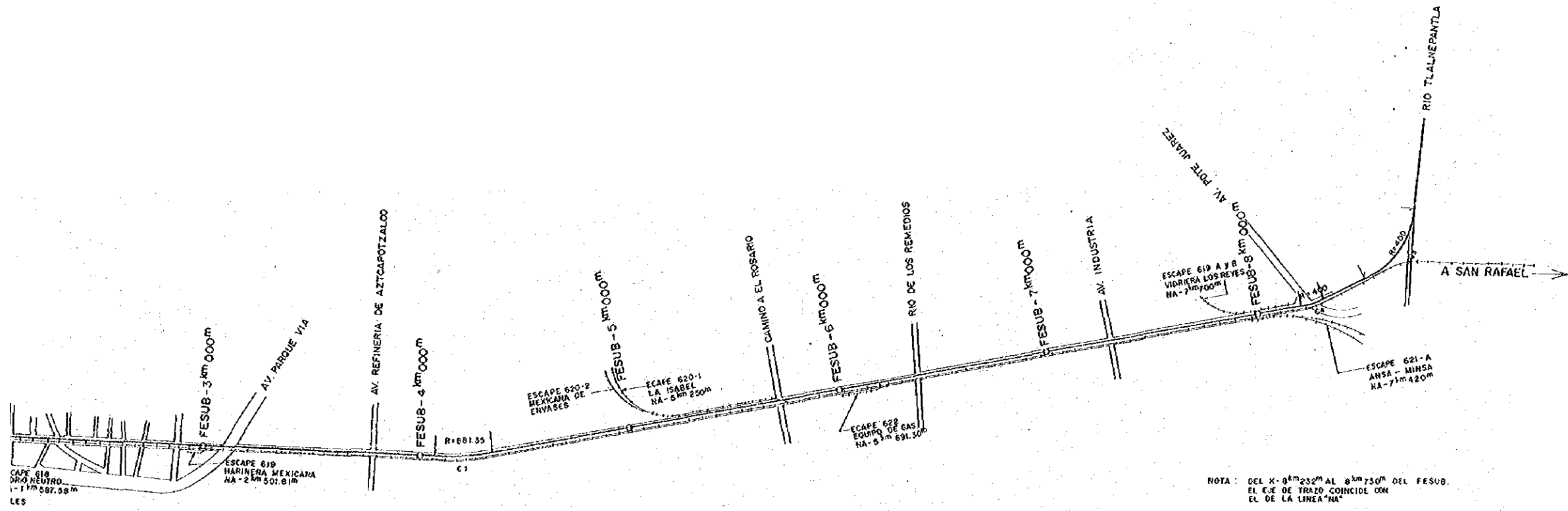


Fig III - 5 - 1 Plan and Pr



III-5-1. Plan and Profile
Line No. 1

1 Plan and Profile (Line No.1)



NOTA: DEL X-04m232m AL 0km750m DEL FESUB. EL EJE DE TRAZO COINCIDE CON EL DE LA LINEA "NA"

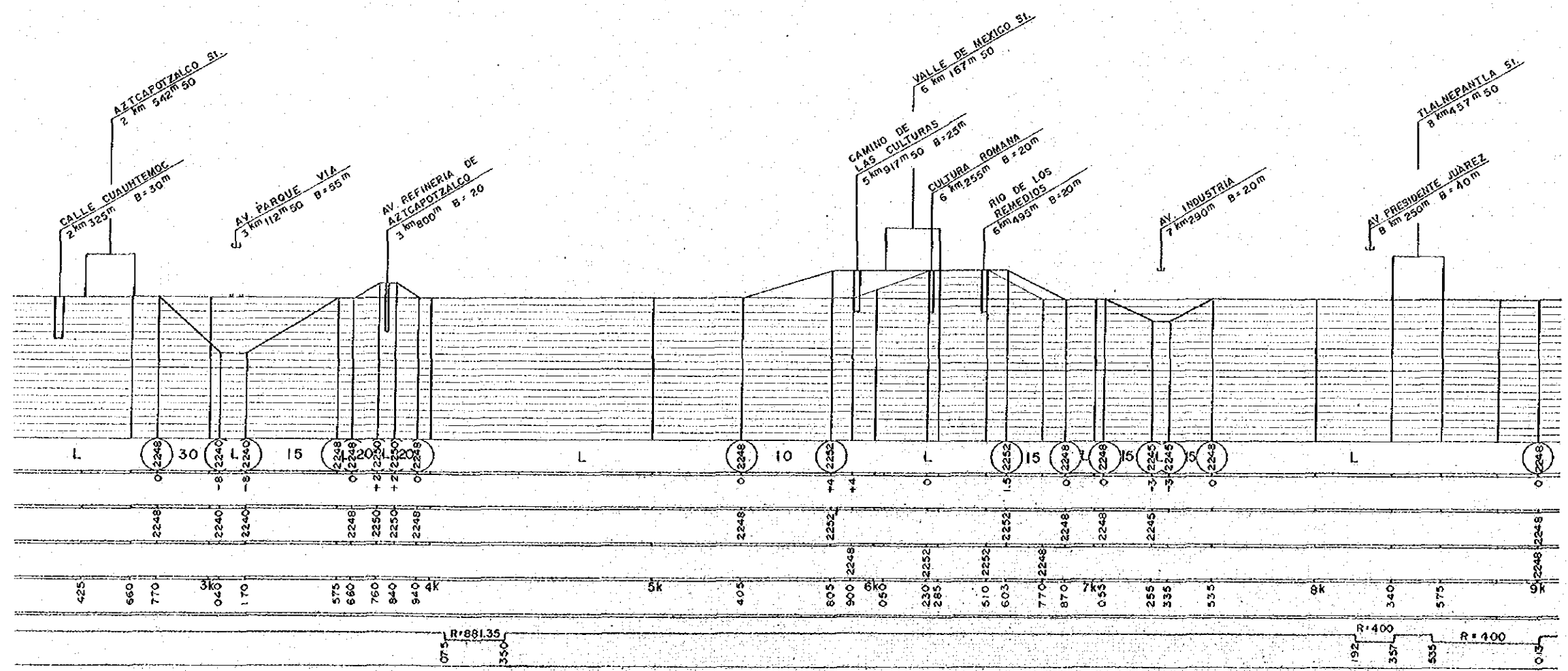
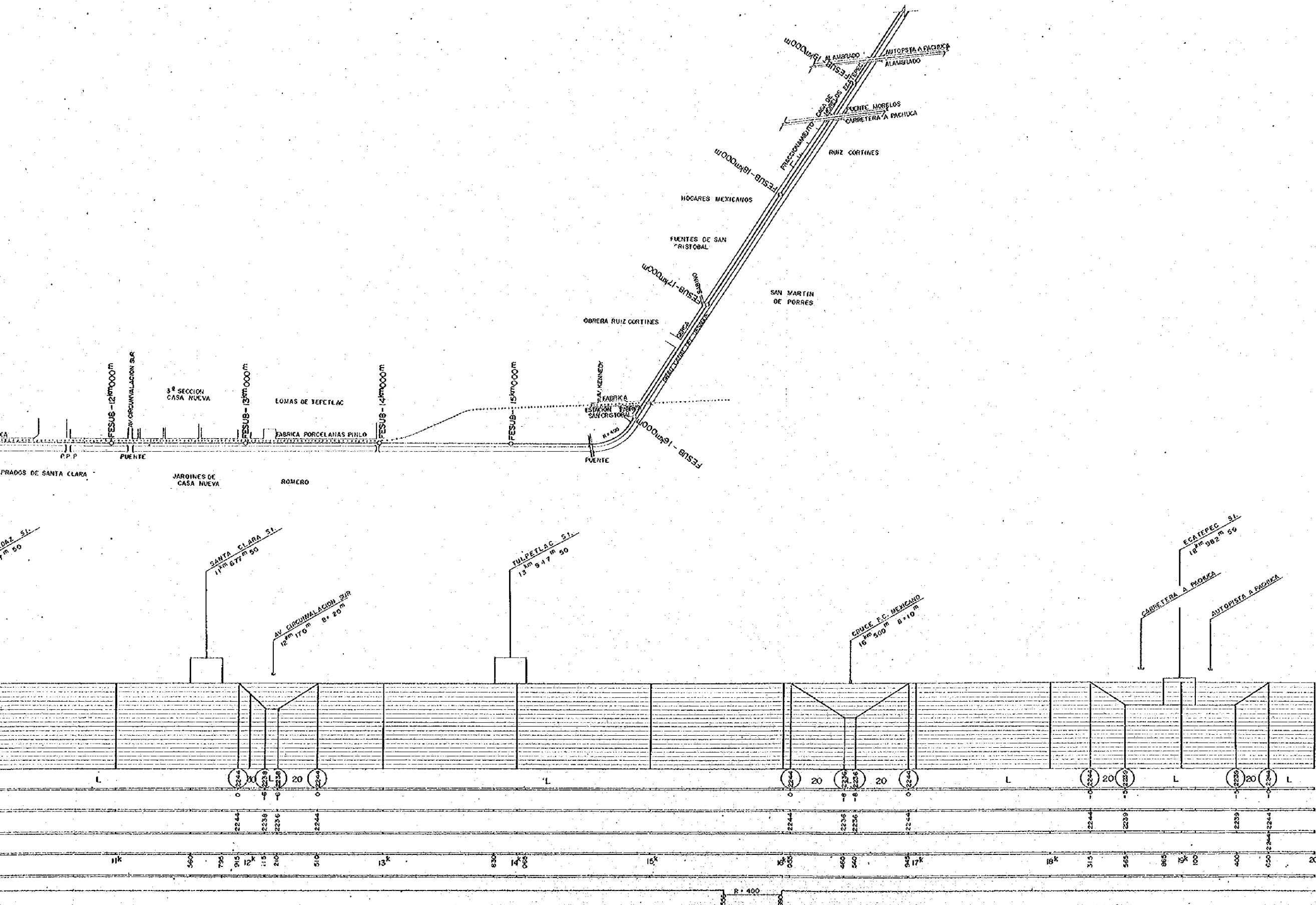


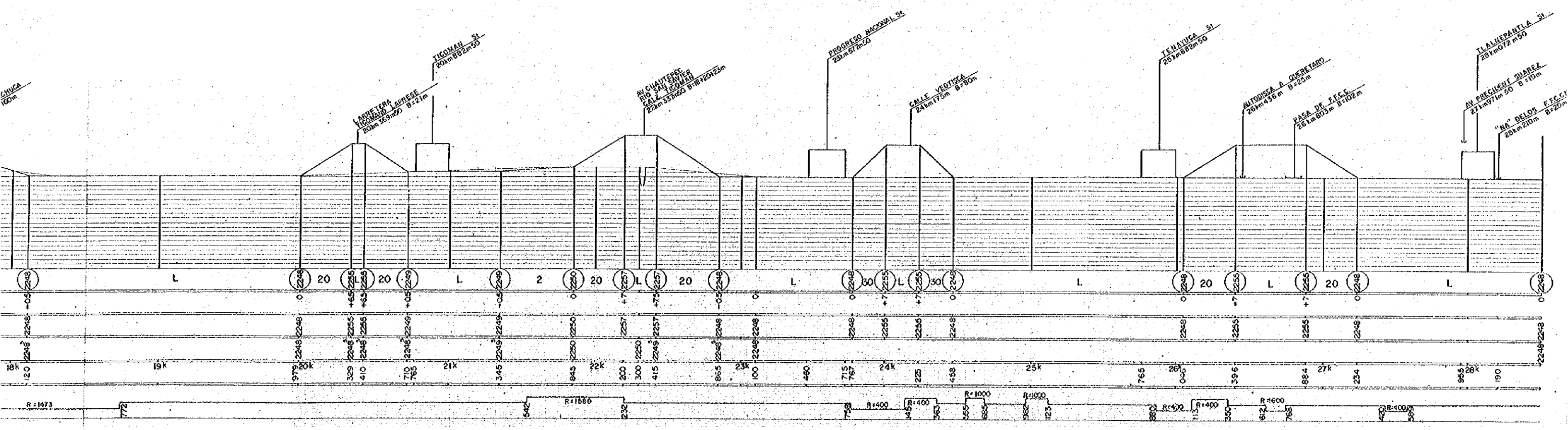
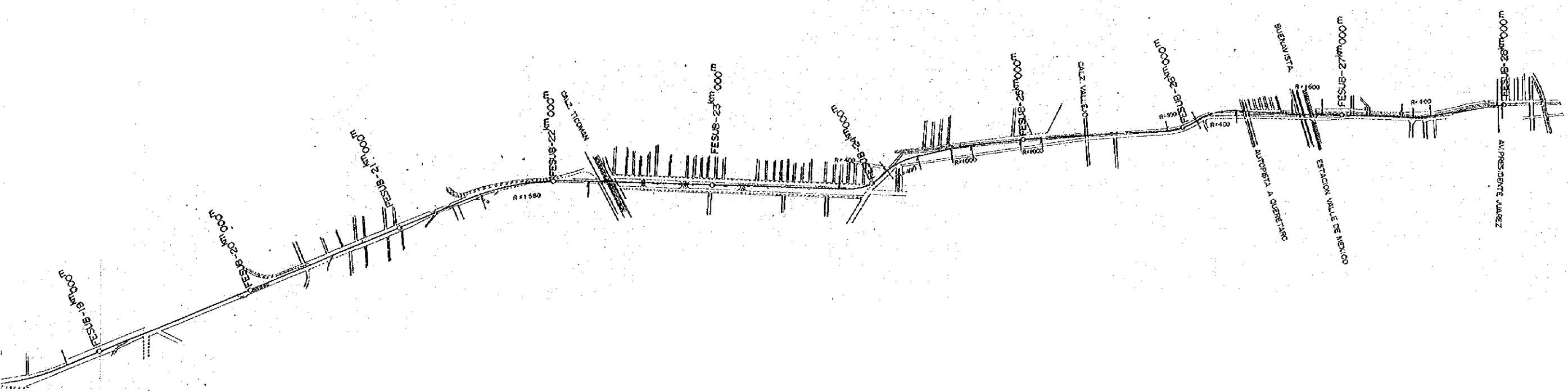
Fig III-5-2 Plan and Profile (Line No.2)

III-5-2. Plan and Profile
Line No.2



3 Plan and Profile (Line No.3)

III-5-3. Plan and Profile
Line No.3



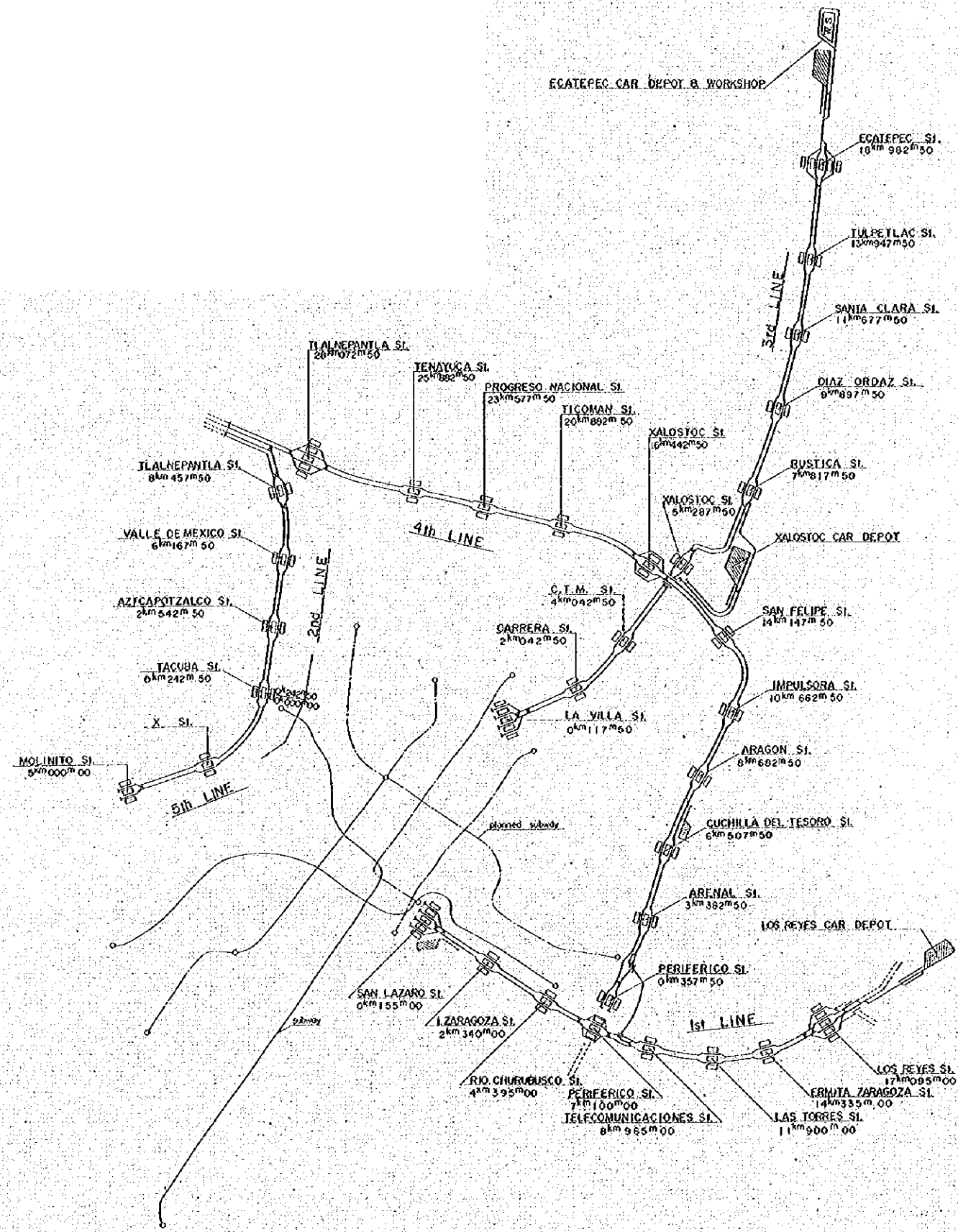


Fig III—6—1 Track Layout of Suburban Railway in Mexico City (Alternative — A)

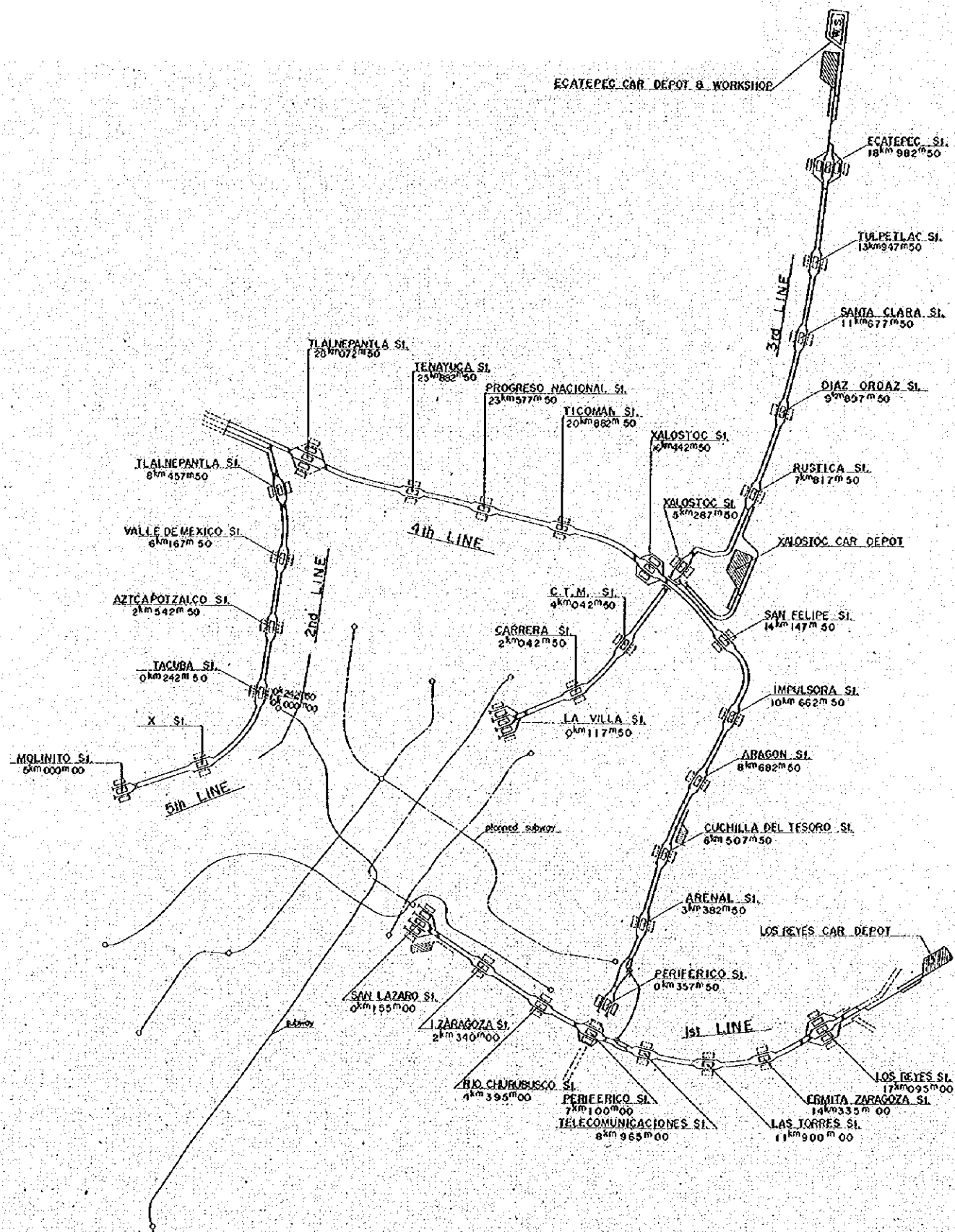
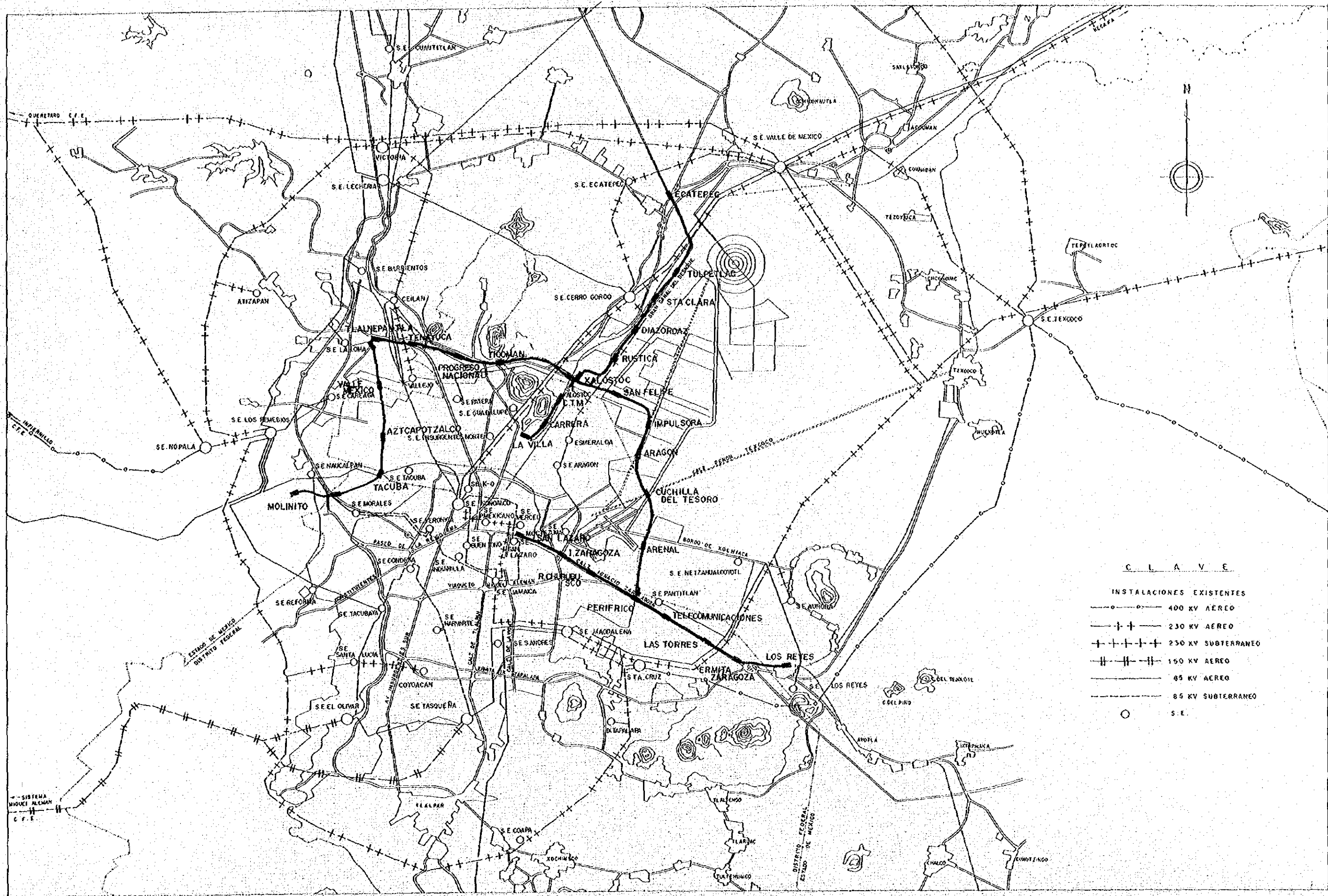


Fig III - 6 - 2 Track Layout of Suburban Railway in Mexico City (Alternative - B)



C L A V E

INSTALACIONES EXISTENTES

- 400 KV AEREO
- - - + + - - - 230 KV AEREO
- + + + + + 230 KV SUBTERRANEO
- || || || || 150 KV AEREO
- — — — — 85 KV AEREO
- - - - - 85 KV SUBTERRANEO
- S. E.

Fig III - 7 - 1 Metropolitan Power Transmission Network

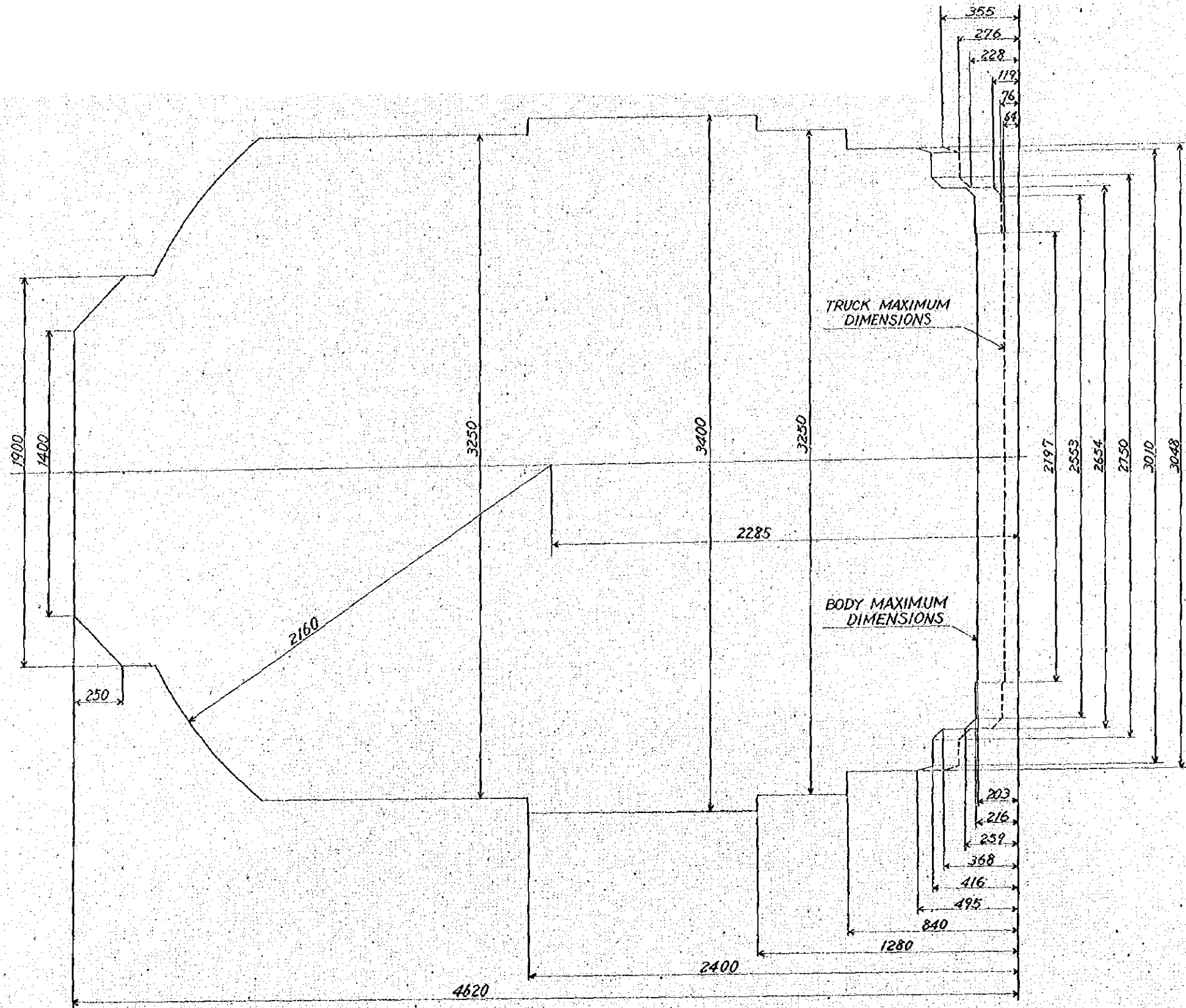
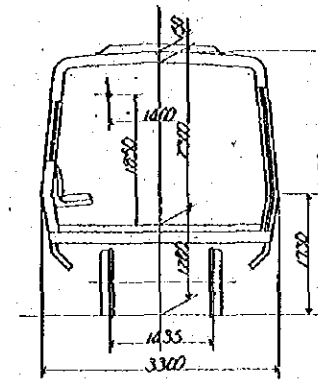
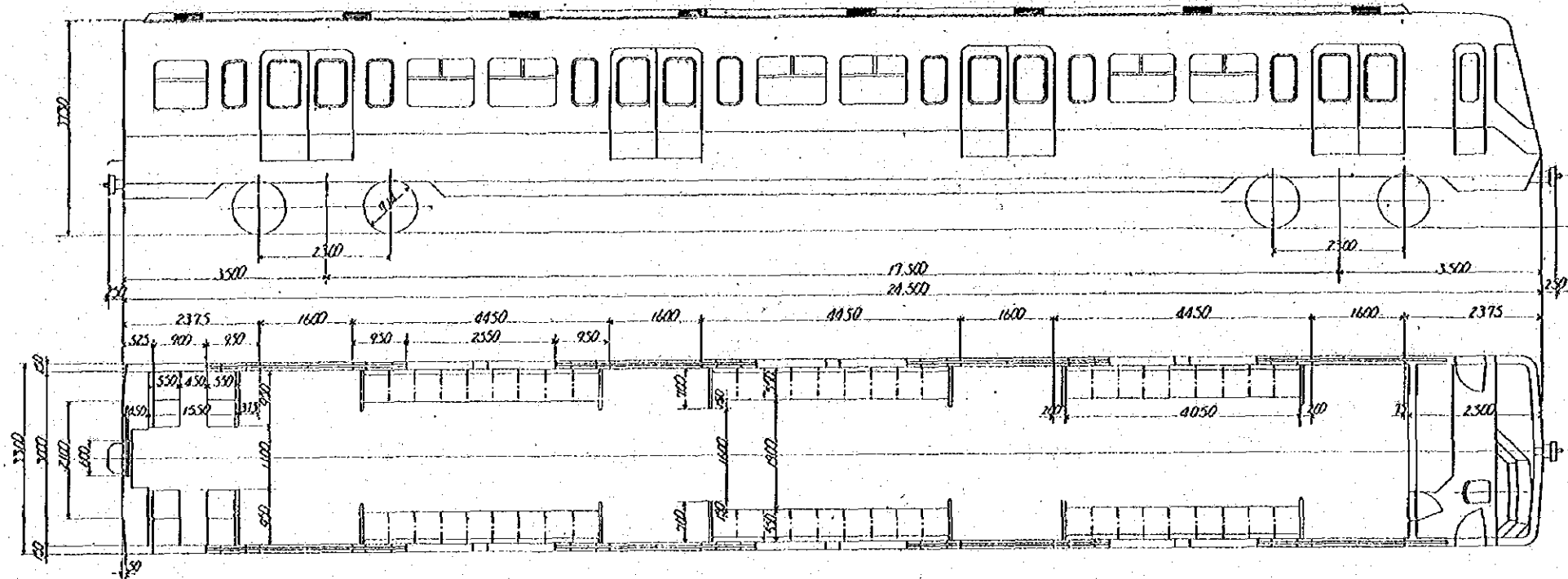
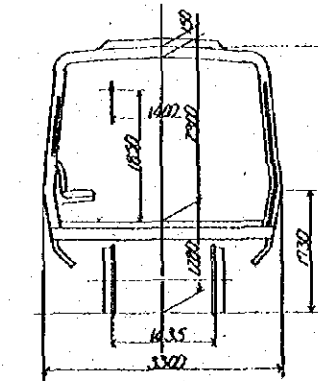
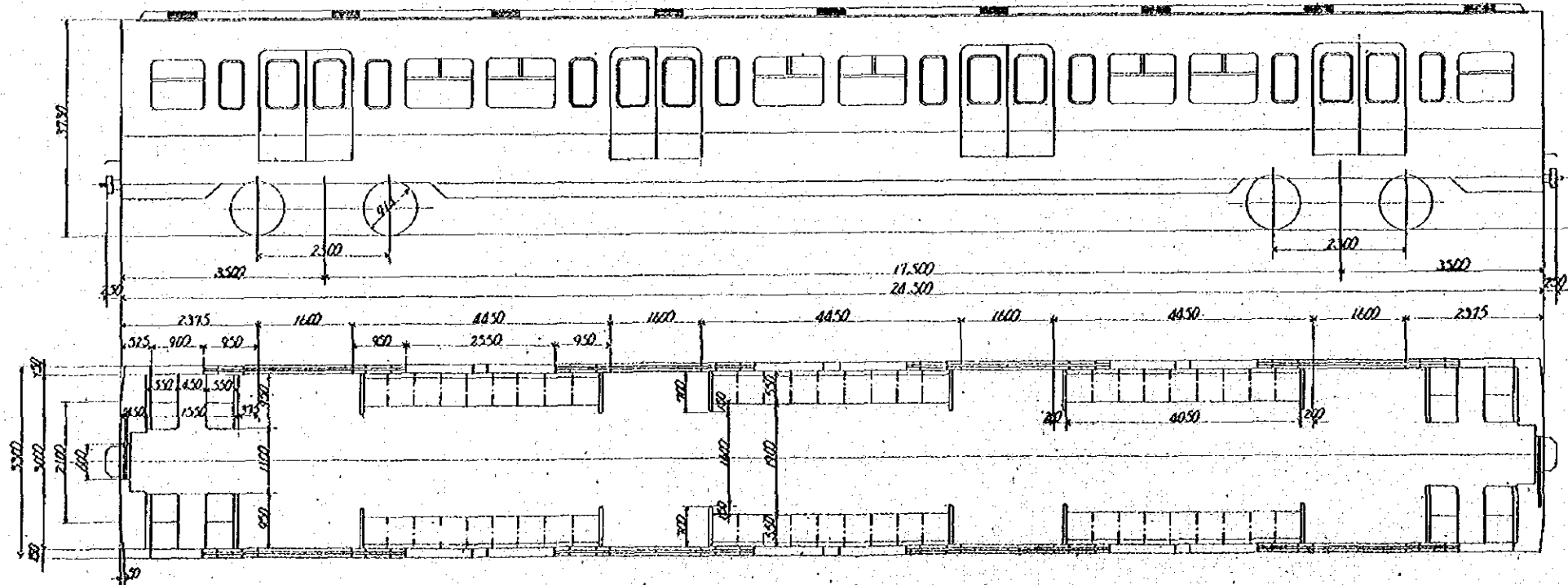


Fig III-9-1 Clearance Limit for Rolling Stock



Tc



T & M

Fig III - 9 - 2 General Arrangement (Tc, T & M)

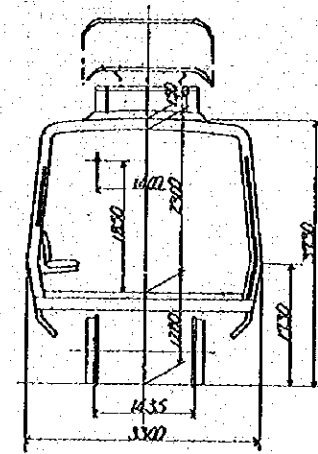
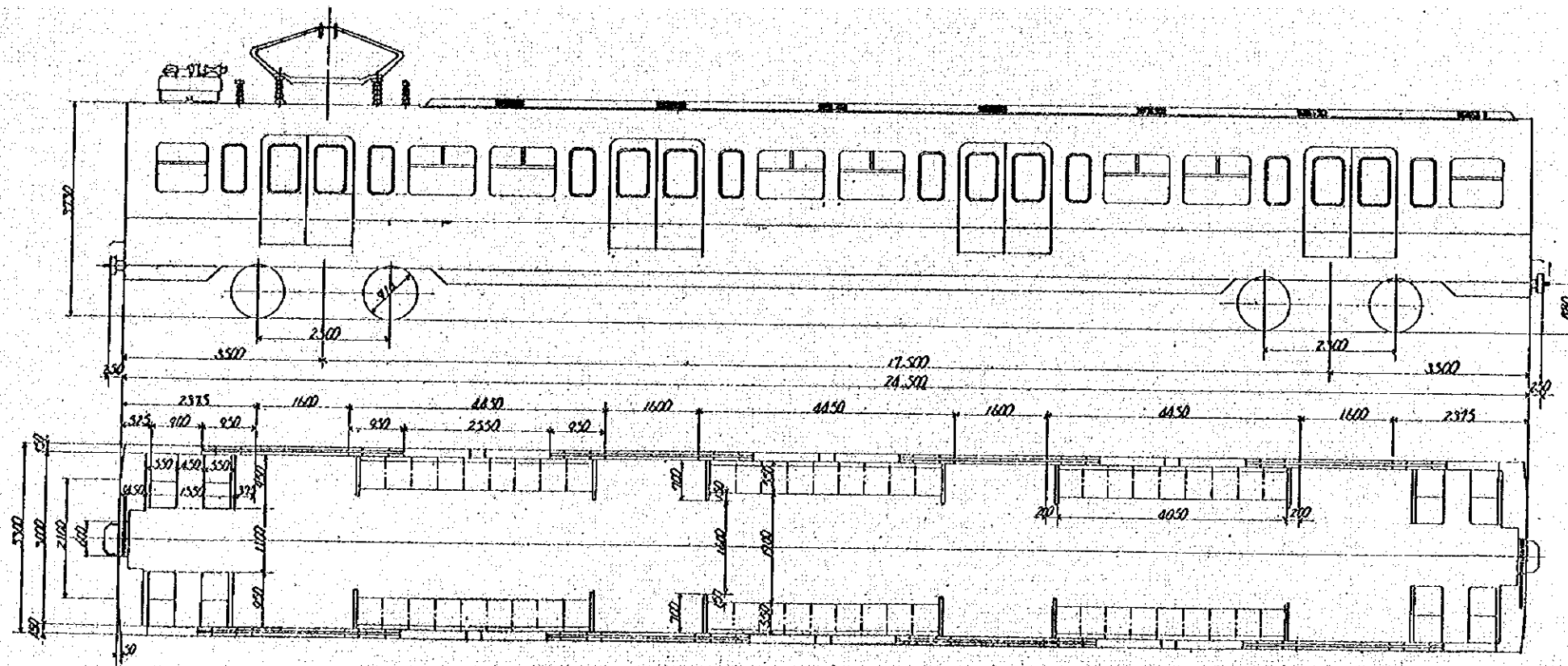
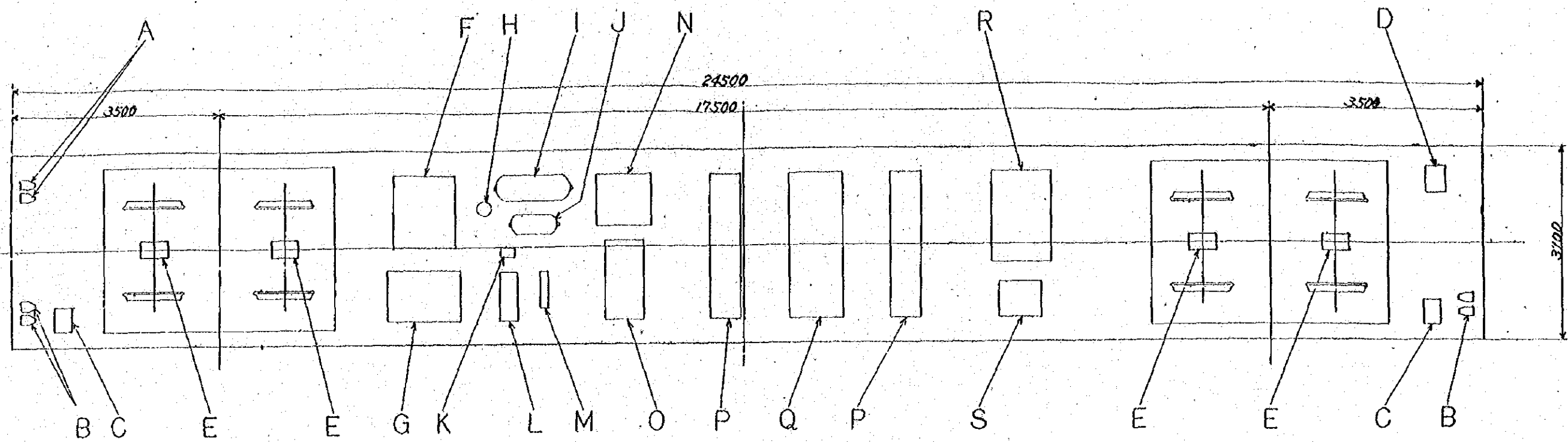


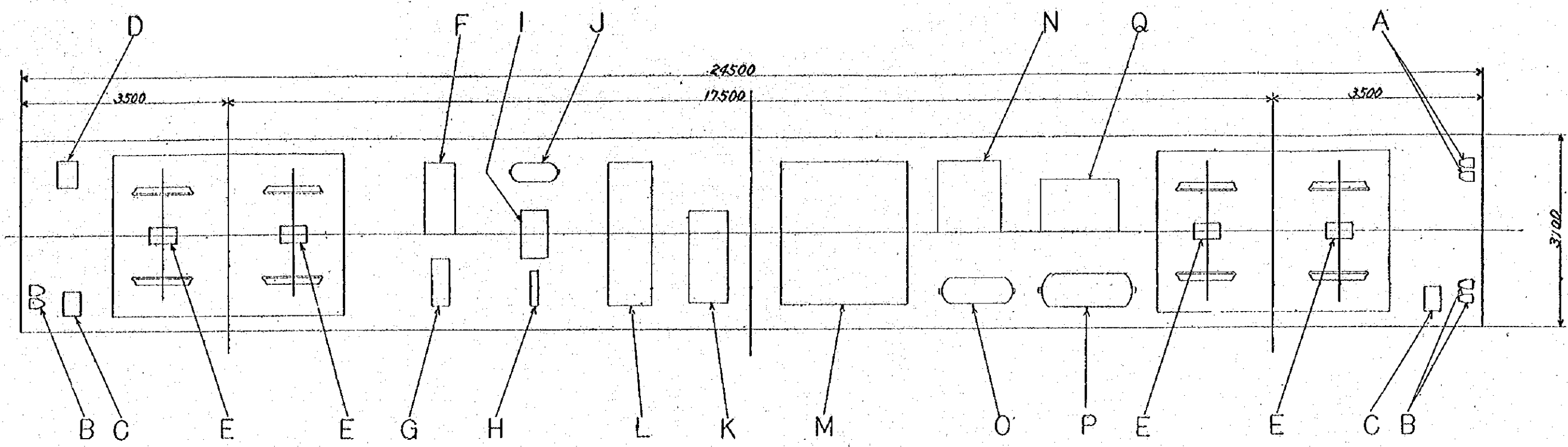
Fig III--9--3 General Arrangement(M')



REF. NO.	DESCRIPTION	PCS/CAR	REMARKS
A	JUMPER PLUG	2	KE-5
B	DO	4	KE-70
C	LOW VOLTAGE CIRCUIT JUNCTION BOX	2	
D	MAIN CIRCUIT JUNCTION BOX	1	
E	MAIN MOTOR JUNCTION BOX	4	
F	BRAKE UNIT	1	
G	BATTERY BOX	1	40AH
H	JM STRAINER	1	
I	SUPPLY AIR RESERVOIR	1	
J	CONTROL AIR RESERVOIR	1	
K	ACTUATOR	1	

REF. NO.	DESCRIPTION	PCS/CAR	REMARKS
L	CONTACTOR BOX	1	
M	GROUND SWITCH	1	
N	MOTOR-GENERATOR	1	
O	MOTOR-GENERATOR STARTING CONTROL BOX	1	
P	MAIN RESISTOR	2	NO.1 NO.2
Q	MAIN CONTROLLER	1	
R	MAIN SMOOTHING REACTOR	1	
S	LINE BREAKER BOX	1	

Fig III - 9 - 4 Arrangement of Equipments For Under Frame (M)



REF. NO.	DESCRIPTION	PCS/CAR	REMARKS
A	JUMPER PLUG	2	KE-5
B	DO	4	KE-20
C	100V VOLTAGE CIRCUIT JUNCTION BOX	2	
D	MAIN CIRCUIT JUNCTION BOX	1	
E	MAIN MOTOR JUNCTION BOX	4	
F	AUXILIARY AIR CONTROL BOX	1	
G	CONTACTOR BOX	1	
H	GROUND SWITCH	1	
I	VCB. RY. BOX	1	
J	CONTROL AIR RESERVOIR	1	
K	FILTER EQUIPMENT	1	

REF. NO.	DESCRIPTION	PCS/CAR	REMARKS
L	MAIN RECTIFIER	1	
M	MAIN TRANSFORMER	1	
N	BRAKE UNIT	1	
O	NO.1 MAIN AIR RESERVOIR	1	
P	NO.2 MAIN AIR RESERVOIR AND SUPPLY AIR RESERVOIR	1	
Q	AIR COMPRESSOR	1	

Fig III - 9 - 5 Arrangement of Equipments For Under Frame(M')

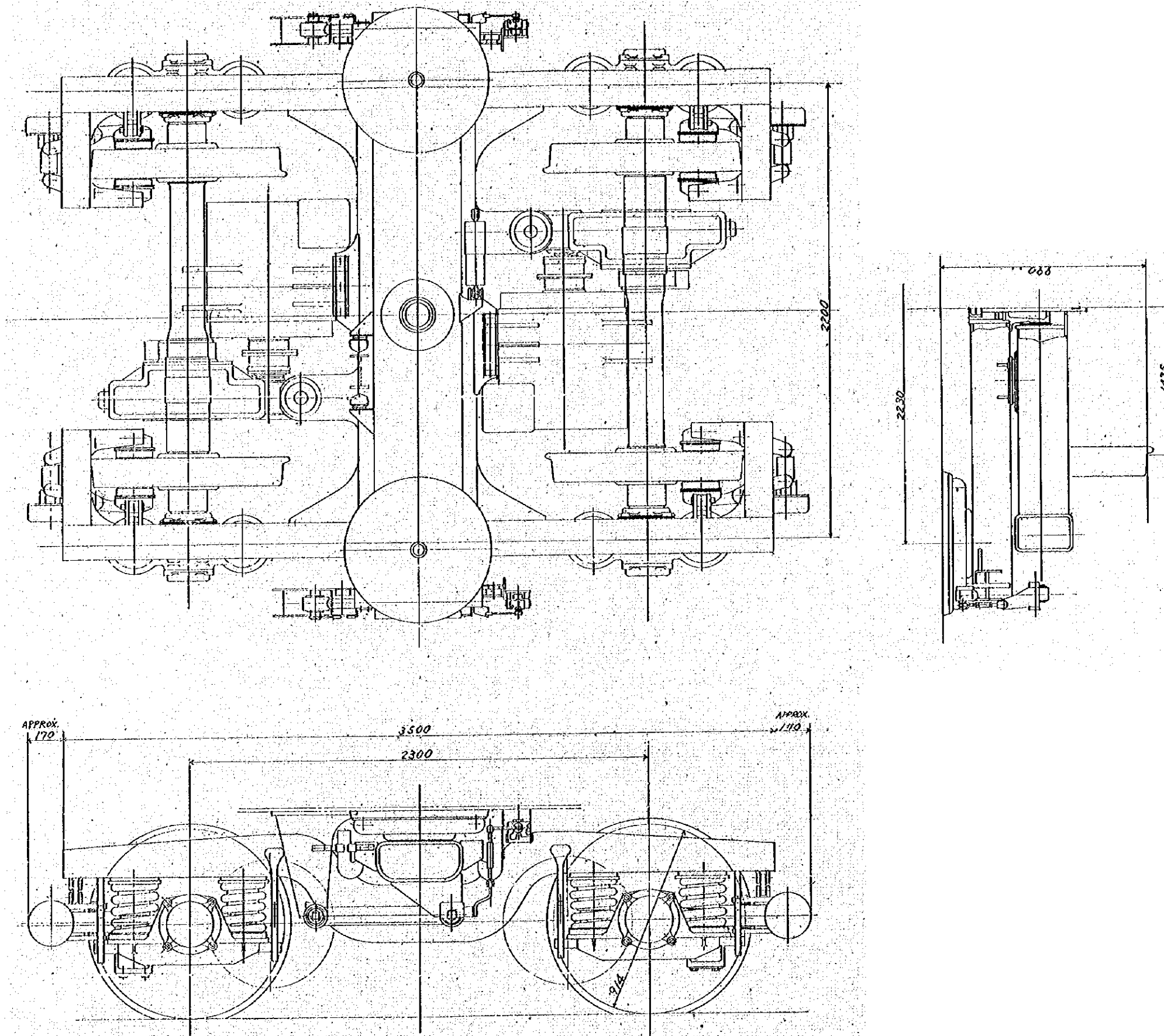


Fig III-9-6 Arrangement of Driving Truck

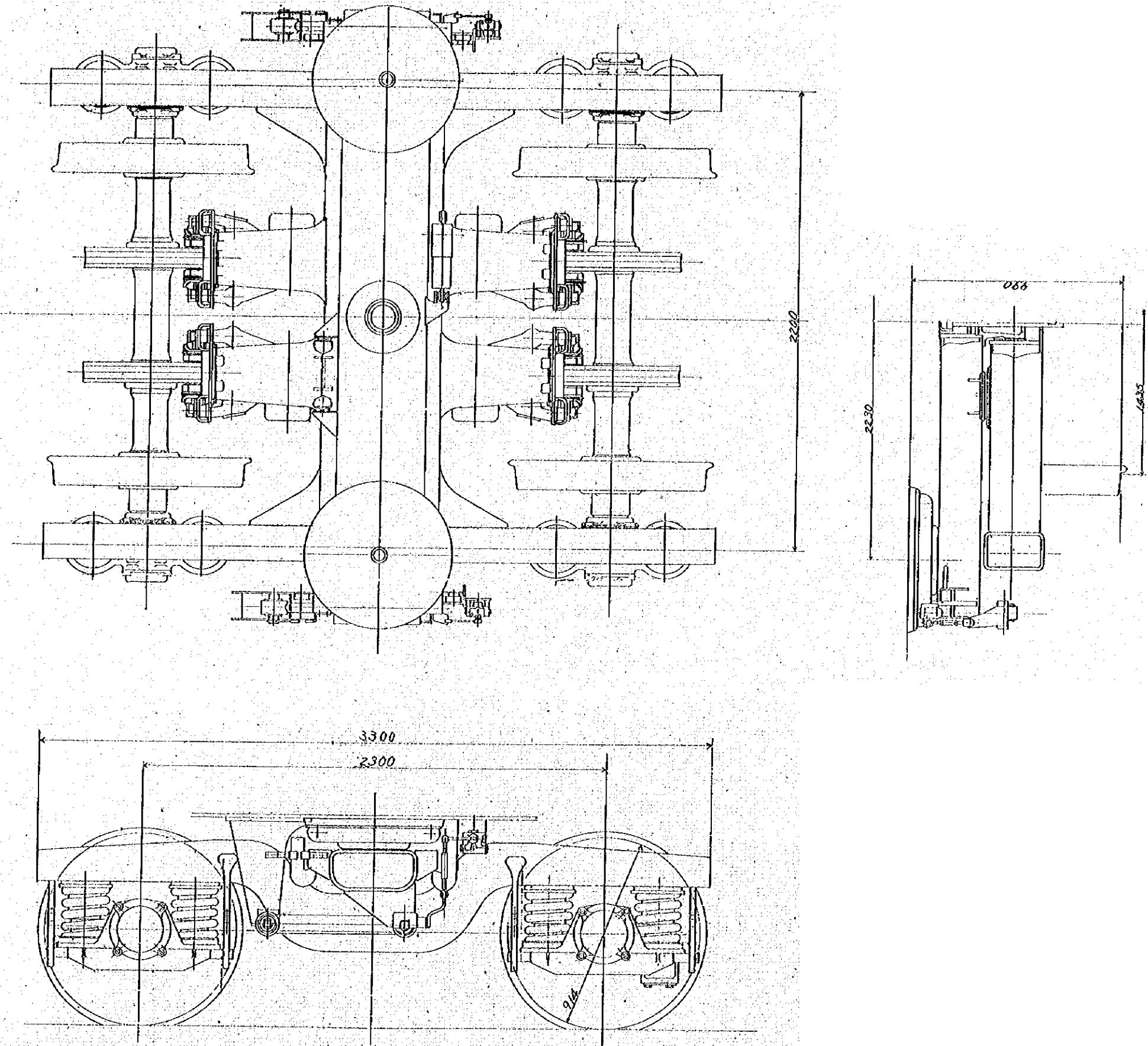


Fig III -- 9 -- 7 Arrangement of Trailing Truck

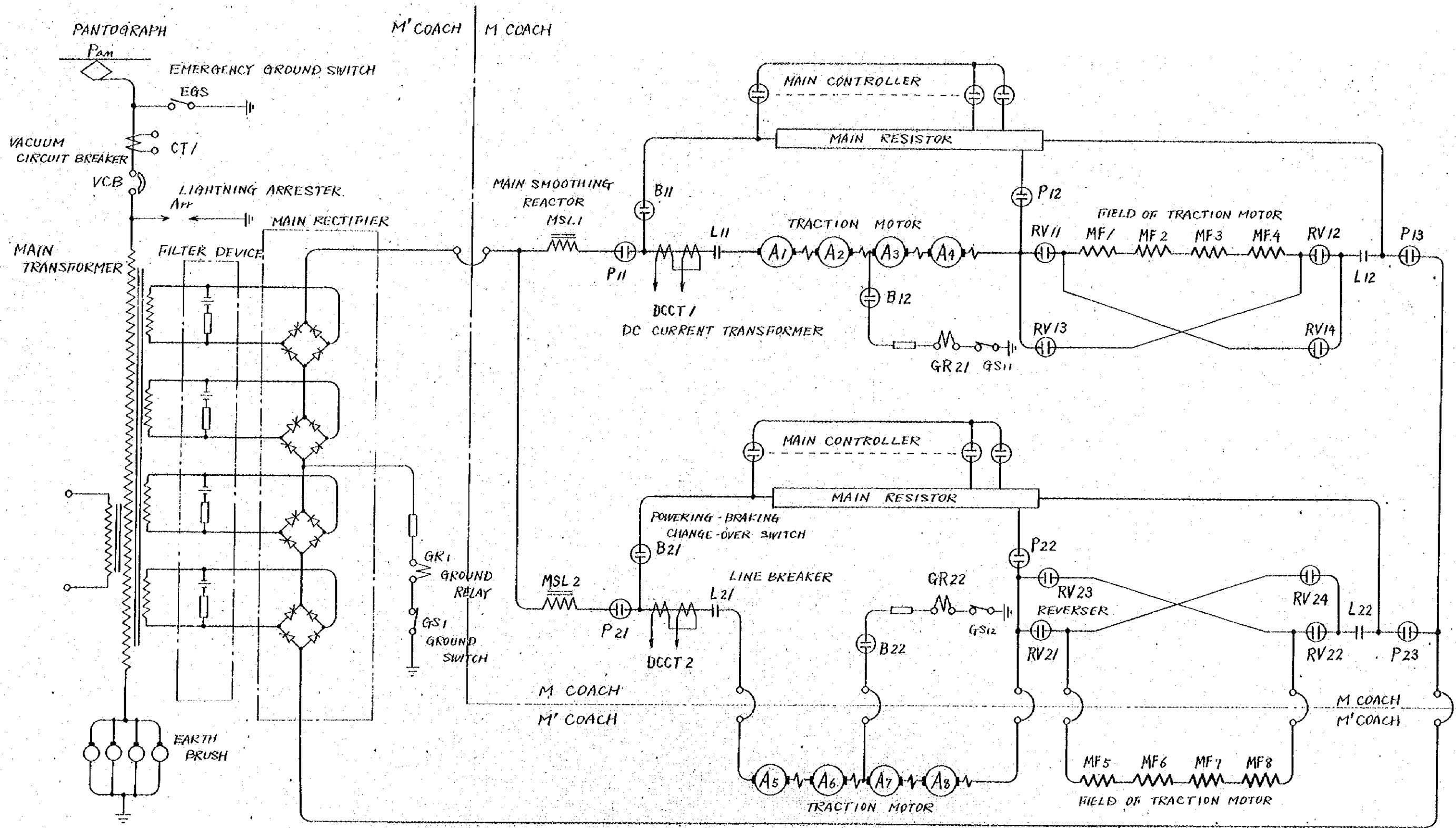


Fig III-9-8 Schematic Diagram of Main Circuit

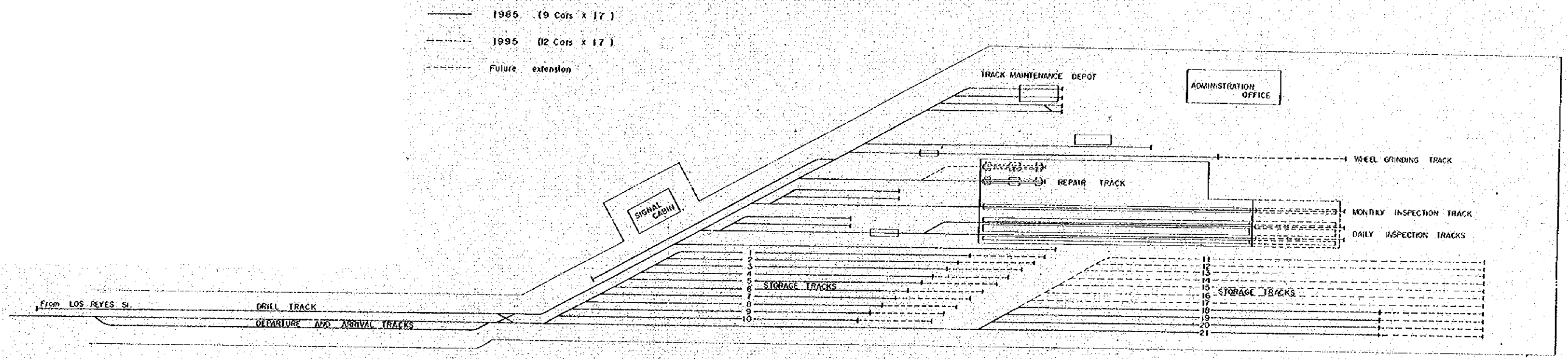


Fig III - 10 - 1 Layout of Tracks in Los Reyes Car Depot (Alternative - B)

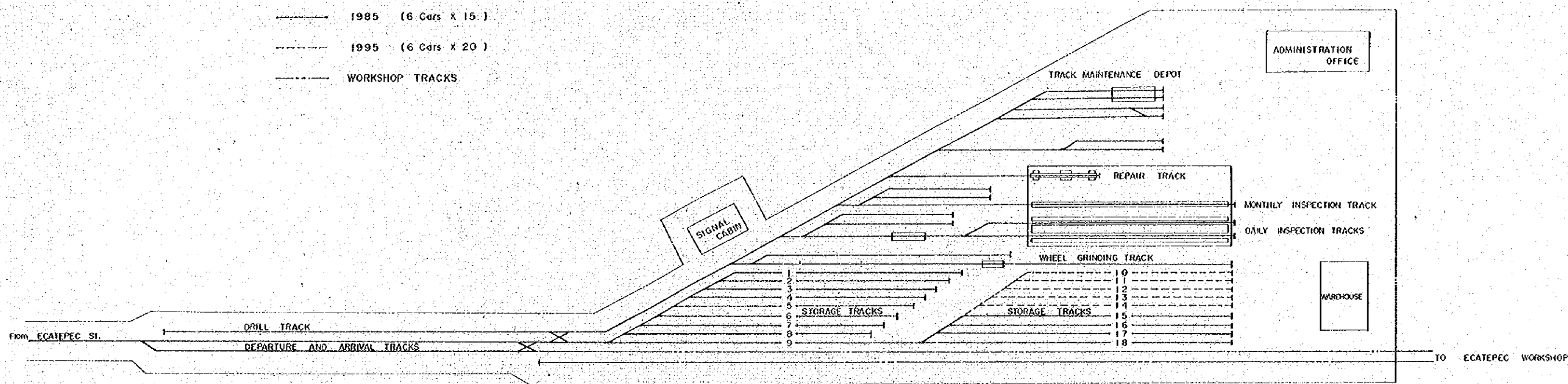


Fig III — 10 — 2 Layout of Tracks in Ecatepec Car Depot (Alternative — B)

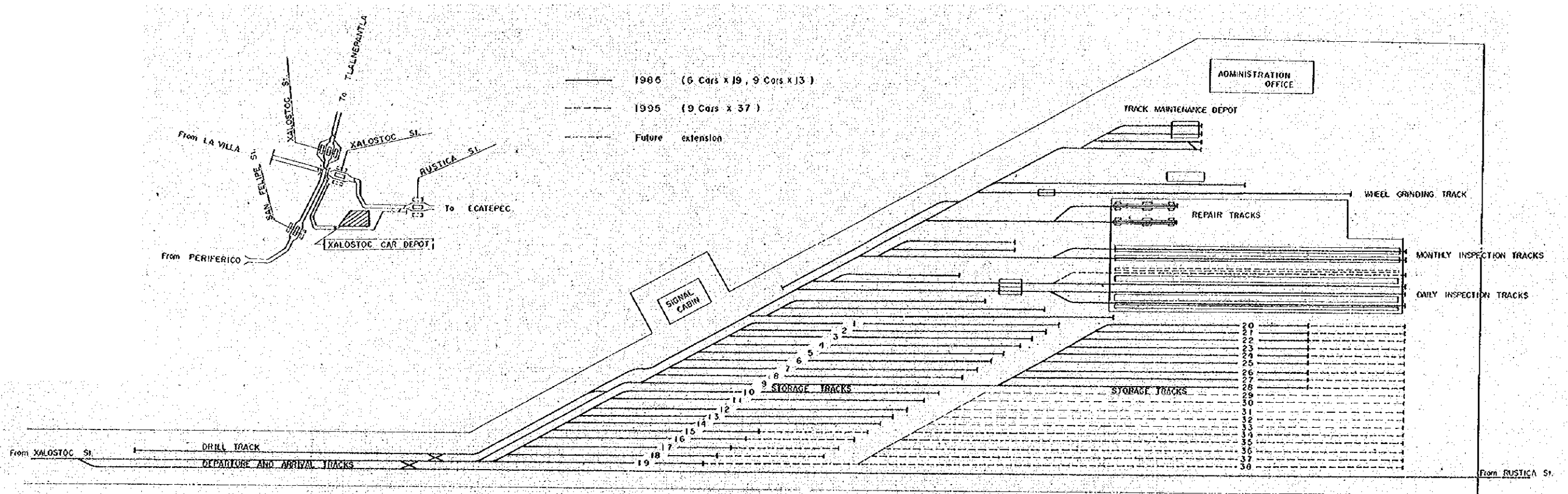


Fig III -- 10 -- 3 Layout of Tracks in Xalostoc Car Depot (Alternative -- B)

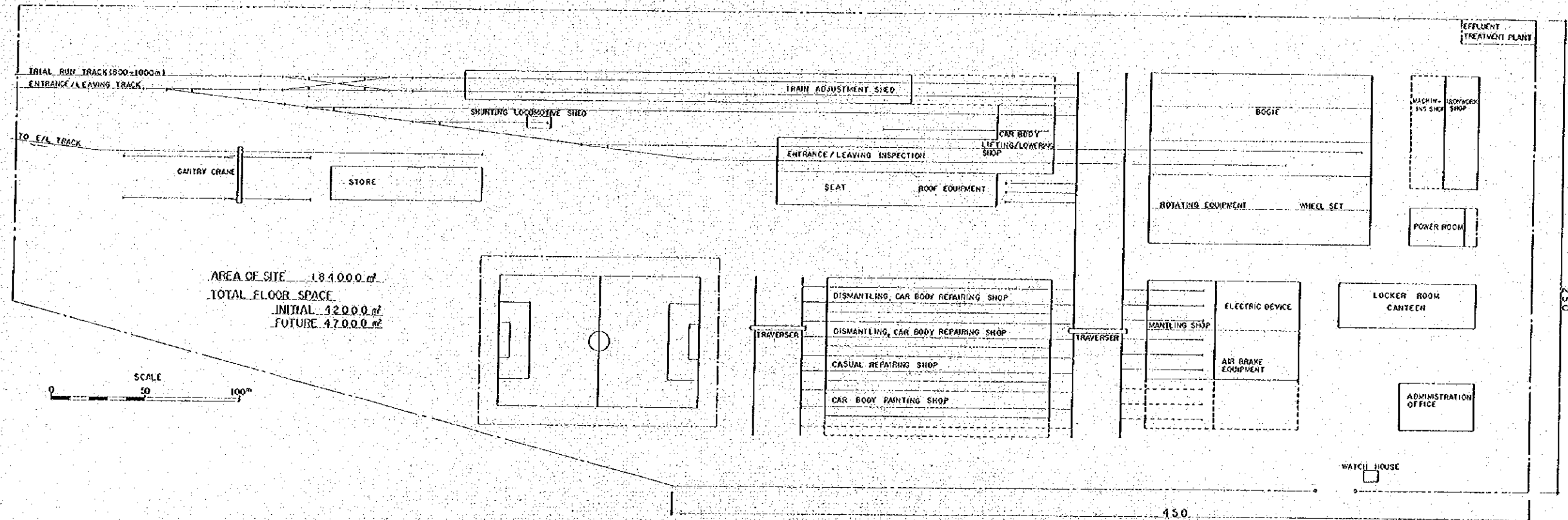


Fig III -- 10 -- 4 Work Shop Layout Plan

Table III - 12 - 1 Mexico Suburban Railway Project (Case 1)

	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	TOTAL
(UNIT: MILLION PESOS)																			
CAPITAL COST																			
DIRECT CAPITAL COST	5625	5625	5630	481	481	481	745	220	220	220	220	565	185	185	185	185	305	185	21745
GEN. MGMT EXPENSE	479	479	479	24	24	24	58	11	11	11	11	36	9	9	9	9	26	9	1719
INT DURING CONST	254	792	1380																2425
INITIAL CAPITAL COST	6357	6896	7488																20741
ADDITIONAL CAPITAL COST				505	505	505	803	231	231	231	231	601	195	195	195	195	331	195	5148
OPERATING EXPENSE																			
MAT EXPENSE				319	319	319	412	412	412	412	412	467	467	467	467	467	518	518	6393
PER EXPENSE				346	348	351	391	391	391	391	391	393	394	395	396	397	413	414	5803
TOT OPERATING EXPENSE				665	667	670	803	804	804	804	804	860	861	862	864	865	932	933	12196
FINANCING																			
EQUITY	0	0	0																0
SUPPLIERS CREDIT																			
DRAW DOWN	2752	2752	2752																8256
REPAYMENT				825	825	825	825	825	825	825	825	825	831						8256
SYNDICATED LOAN																			
DRAW DOWN	2455	4144	3586																10185
REPAYMENT				614	1650	2546	2546	1932	897										10185
BOND																			
DRAW DOWN	1150		1150																2300
REPAYMENT						230	230	460	460	460	230	230							2300
GOV. ASST/ADD LOAN																			
DRAW DOWN				1902	2358	2814	2500	1107											10681
REPAYMENT									315	1511	1977	1782	2630	2465					10681
TOTAL																			
TOT DRAW DOWN	6357	6896	7488	1902	2358	2814	2500	1107											31423
TOT REPAYMENT				1439	2475	3601	3601	3217	2497	2796	3032	2837	3461	2465					31423
YEAR END BAL	6357	13253	20741	21205	21088	20301	19199	17089	14592	11796	8764	5927	2465	0	0	0	0	0	2425
INT DURING CONST	254	792	1380																2425
INTEREST EXPENSE				1654	1516	1286	984	691	448	293	201	122	47	0	0	0	0	0	7240
INCOME STATEMENT																			
OPERATING REVENUE				2360	2804	3248	3692	3836	3980	4124	4268	4420	4564	4708	4852	4996	5148	5292	62292
OPERATING EXPENSE				665	667	670	803	804	804	804	804	860	861	862	864	865	932	933	12196
DEPRECIATION				792	816	840	864	904	915	926	937	948	978	987	997	1006	1015	1032	13957
AMORTIZATION				162	162	162	162	162	162	162	162	162	162	162	162	162	162	162	2425
INTEREST				1654	1516	1286	984	691	448	293	201	122	47	0	0	0	0	0	7240
TAX																			
NET INCOME				-912	-356	291	879	1276	1652	1940	2165	2328	2516	2697	2830	2964	3040	3166	26473
CASH FLOW																			
NET INCOME				-912	-356	291	879	1276	1652	1940	2165	2328	2516	2697	2830	2964	3040	3166	26473
DEPRECIATION				792	816	840	864	904	915	926	937	948	978	987	997	1006	1015	1032	13957
AMORTIZATION				162	162	162	162	162	162	162	162	162	162	162	162	162	162	162	2425
EQUITY	0	0	0																0
BORROWING	6357	6896	7488																20741
GOV. ASST/ADD LOAN				1902	2358	2814	2500	1107											10681
CASH INFLOW	6357	6896	7489	1944	2979	4106	4405	3449	2728	3027	3263	3438	3656	3846	3988	4131	4216	4359	74279
CAPITAL COST	6357	6896	7488																
REPAYMENT				505	505	505	803	231	231	231	231	601	195	195	195	195	331	195	25889
DIVIDEND				1439	2475	3601	3601	3217	2497	2796	3032	2837	3461	2465					31423
CASH OUTFLOW	6357	6896	7488	1944	2979	4106	4405	3449	2728	3027	3263	3438	3656	2660	195	195	331	195	57312
NET CASH FLOW	0	0	0	0	0	0	0	0	0	0	0	0	0	1186	3794	3937	3885	4165	16967
ACCUMULATED CASH BAL	0	0	0	0	0	0	0	0	0	0	0	0	0	1186	4980	8917	12802	16967	

Table III -- 12 -- 2 Mexico Suburban Railway Project (Case 2)

	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	TOTAL
(UNIT: MILLION PESOS)																			
CAPITAL COST																			
DIRECT CAPITAL COST	6800	6800	6808	665	665	665	1133	194	194	194	194	636	339	339	339	339	564	339	27207
GEN. MGMT EXPENSE	564	564	564	33	33	33	96	10	10	10	10	43	17	17	17	17	50	17	2104
INT DURING CONST	306	955	1663																2924
INITIAL CAPITAL COST	7670	8319	9035																25023
ADDITIONAL CAPITAL COST				698	698	698	1230	203	203	203	203	678	356	356	356	356	614	356	7211
OPERATING EXPENSE																			
MAT EXPENSE				373	373	373	483	483	483	483	483	537	537	537	537	537	606	606	7429
PER EXPENSE				363	365	367	418	419	420	421	422	425	426	427	428	429	449	450	6229
TOT OPERATING EXPENSE				736	738	740	901	902	903	904	905	962	963	964	965	966	1055	1056	13658
FINANCING																			
EQUITY	0	0	0																0
SUPPLIERS CREDIT																			
DRAW DOWN	3512	3512	3514																10538
REPAYMENT				1054	1054	1054	1054	1054	1054	1054	1054	1054	1052						10538
SYNDICATED LOAN																			
DRAW DOWN	3008	4807	4371																12185
REPAYMENT				752	1954	3046	3046	2294	1093										12185
BOND																			
DRAW DOWN	1150		1150																2300
REPAYMENT						230	230	460	460	460	230	230							2300
GOV. ASST/ADD LOAN																			
DRAW DOWN				2873	3462	4065	3949	1908	275										16531
REPAYMENT										1146	1628	1344	2134	3388	3531	3359			16531
TOTAL	7670	8319	9035	2873	3462	4065	3949	1908	275										41554
TOT DRAW DOWN	7670	8319	9035	2873	3462	4065	3949	1908	275										41554
TOT REPAYMENT				1806	3008	4330	4330	3808	2607	2660	2912	2628	3186	3388	3531	3359			41554
YEAR END BAL.	7670	15989	25023	26090	26544	26278	25897	23996	21665	19005	16093	13465	10279	6891	3359				2924
INT DURING CONST	306	955	1663	1993	1822	1544	1181	830	542	357	247	151	59						8725
INTEREST EXPENSE																			
INCOME STATEMENT																			
OPERATING REVENUE				2360	2804	3248	3692	3836	3980	4124	4268	4420	4564	4708	4852	4996	5148	5292	62292
OPERATING EXPENSE				736	738	740	901	902	903	904	905	962	963	964	965	966	1055	1056	13658
DEPRECIATION				992	1026	1059	1092	1156	1166	1176	1186	1195	1234	1251	1268	1285	1302	1333	17719
AMORTIZATION				195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	2924
INTEREST				1993	1822	1544	1181	830	542	357	247	151	59						8725
TAX																			
NET INCOME				-1556	-976	-290	324	753	1174	1493	1735	1917	2113	2299	2425	2551	2597	2708	19265
CASH FLOW																			
NET INCOME				-1556	-976	-290	324	753	1174	1493	1735	1917	2113	2299	2425	2551	2597	2708	19265
DEPRECIATION				992	1026	1059	1092	1156	1166	1176	1186	1195	1234	1251	1268	1285	1302	1333	17719
AMORTIZATION				195	195	195	195	195	195	195	195	195	195	195	195	195	195	195	2924
EQUITY	0	0	0																0
BORROWING	7670	8319	9035																25023
GOV. ASST/ADD LOAN				2873	3462	4065	3949	1908	275										16531
CASH INFLOW	7670	8319	9035	2504	3706	5029	5560	4012	2810	2863	3115	3307	3542	3744	3887	4030	4093	4236	81463
CAPITAL COST	7670	8319	9035	698	698	698	1230	203	203	203	203	678	356	356	356	356	614	356	32235
REPAYMENT				1806	3008	4330	4330	3808	2607	2660	2912	2628	3186	3388	3531	3359			41554
DIVIDEND																			
CASH OUTFLOW	7670	8319	9035	2504	3706	5029	5560	4012	2810	2863	3115	3307	3542	3744	3887	3716	614	356	73789
NET CASH FLOW	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	315	3479	3880	7674
ACCUMULATED CASH BAL	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	315	3794	7674	

Table III — 12 — 3 Mexico Suburban Railway Project (Case 3)

	(UNIT: MILLION PESOS)																		
	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	TOTAL
CAPITAL COST																			
DIRECT CAPITAL COST	4394	4394	4398	481	481	481	745	220	220	220	220	565	185	185	185	185	305	185	18051
GEN. MGMT EXPENSE	356	356	356	24	24	24	58	11	11	11	11	36	9	9	9	9	26	9	1350
INT DURING CONST	192	600	1047																1839
INITIAL CAPITAL COST	4941	5350	5801																16092
ADDITIONAL CAPITAL COST				505	505	505	803	231	231	231	231	601	195	195	195	195	331	195	5148
OPERATING EXPENSE																			
MAT EXPENSE				319	319	319	412	412	412	412	412	467	467	467	467	467	518	518	6393
PER EXPENSE				346	348	351	391	391	391	391	391	393	394	395	396	397	413	414	5803
TOT OPERATING EXPENSE				665	667	670	803	804	804	804	804	860	861	862	864	865	932	933	12196
FINANCING																			
EQUITY	0	0	0																0
SUPPLIERS CREDIT																			
DRAW DOWN	2752	2752	2752																8256
REPAYMENT				825	825	825	825	825	825	825	825	825	831						8256
SYNDICATED LOAN																			
DRAW DOWN	1039	2598	1899																5536
REPAYMENT				260	909	1384	1384	1124	475										5536
BOND																			
DRAW DOWN	1150		1150																2300
REPAYMENT						230	230	460	460	460	230	230							2300
GOV. ASST/ADD LOAN																			
DRAW DOWN				1739	1959	2178	2076	1168	230										9351
REPAYMENT										480	910	677	1489	2474	2581	739	0		9351
TOTAL	4941	5350	5801	1739	1959	2178	2076	1168	230										25442
TOT DRAW DOWN	4941	5350	5801	1085	1734	2439	2439	2409	1760	1765	1965	1732	2320	2474	2581	739	0	0	25442
TOT REPAYMENT				16746	16971	16710	16347	15106	13577	11812	9847	8114	5794	3320	739	0	0	0	
YEAR END BAL	4941	10291	16092																1839
INT DURING CONST	192	600	1047																5894
INTEREST EXPENSE				1255	1156	1000	800	601	420	293	201	122	47	0	0	0	0	0	
INCOME STATEMENT																			
OPERATING REVENUE				1770	2103	2436	2769	2877	2985	3093	3201	3315	3423	3531	3639	3747	3861	3969	46719
OPERATING EXPENSE				665	667	670	803	804	804	804	804	860	861	862	864	865	932	933	12196
DEPRECIATION				693	717	741	765	806	817	828	839	850	880	889	898	907	917	933	12480
AMORTIZATION				123	123	123	123	123	123	123	123	123	123	123	123	123	123	123	1839
INTEREST				1255	1156	1000	800	601	420	293	201	122	47	0	0	0	0	0	5894
TAX																			
NET INCOME				-965	-560	-98	278	544	822	1046	1235	1361	1513	1657	1755	1852	1890	1981	14310
CASH FLOW																			
NET INCOME				-965	-560	-98	278	544	822	1046	1235	1361	1513	1657	1755	1852	1890	1981	14310
DEPRECIATION				693	717	741	765	806	817	828	839	850	880	889	898	907	917	933	12480
AMORTIZATION				123	123	123	123	123	123	123	123	123	123	123	123	123	123	123	1839
EQUITY	0	0	0																0
BORROWING	4941	5350	5801																16092
GOV. ASST/ADD LOAN				1739	1959	2178	2076	1168	230										9351
CASH INFLOW	4941	5350	5801	1590	2239	2944	3242	2641	1991	1996	2196	2333	2515	2669	2775	2882	2929	3036	54071
CAPITAL COST	4941	5350	5801	505	505	505	803	231	231	231	231	601	195	195	195	195	331	195	21240
REPAYMENT				1085	1734	2439	2439	2409	1760	1765	1965	1732	2320	2474	2581	739	0	0	25442
DIVIDEND																			
CASH OUTFLOW	4941	5350	5801	1590	2239	2944	3242	2641	1991	1996	2196	2333	2515	2669	2775	2882	2929	3036	54071
NET CASH FLOW	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1949	2598	2842	7389
ACCUMULATED CASH BAL	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1949	4547	7389	

Table III -- 12 -- 4 Mexico Suburban Railway Project (Case 4)

	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	TOTAL
(UNIT: MILLION PESOS)																			
CAPITAL COST																			
DIRECT CAPITAL COST	5625	5625	5630	481	481	481	745	220	220	220	220	565	185	185	185	185	305	185	21745
GEN. MGMT EXPENSE	479	479	479	24	24	24	58	11	11	11	11	36	9	9	9	9	26	9	1719
INT DURING CONST	254	792	1380																2425
INITIAL CAPITAL COST	6357	6896	7488																20741
ADDITIONAL CAPITAL COST				505	505	505	803	231	231	231	231	601	195	195	195	195	331	195	5148
OPERATING EXPENSE																			
MAT EXPENSE				319	319	319	412	412	412	412	412	467	467	467	467	467	518	518	6393
PER EXPENSE				346	348	351	391	391	391	391	391	393	394	395	396	397	413	414	5803
TOT OPERATING EXPENSE				665	667	670	803	804	804	804	804	860	861	862	864	865	932	933	12196
FINANCING																			
EQUITY																			
	0	0	0																0
SUPPLIERS CREDIT																			
DRAW DOWN	2752	2752	2752																8256
REPAYMENT				825	825	825	825	825	825	825	825	825	831						8256
SYNDICATED LOAN																			
DRAW DOWN	2455	4144	3586																10185
REPAYMENT				614	1650	2546	2546	1932	897										10185
BOND																			
DRAW DOWN	1150		1150																2300
REPAYMENT						230	230	460	460	460	230	230							2300
GOV. ASST/ADD LOAN																			
DRAW DOWN				1989	2648	3367	3346	2197	910										14457
REPAYMENT										246	734	603	1504	2656	3031	3439	2244		14457
TOTAL	6357	6896	7488	1989	2648	3367	3346	2197	910										35199
TOT DRAW DOWN	6357	6896	7488	1989	2648	3367	3346	2197	910										35199
TOT REPAYMENT				1439	2475	3601	3601	3217	2182	1531	1789	1658	2335	2656	3031	3439	2244		35199
YEAR END BAL	6357	13253	20741	21292	21465	21231	20976	19955	18683	17152	5364	13706	11371	8715	5684	2244		0	2425
INT DURING CONST	254	792	1380																2425
INTEREST EXPENSE				1741	1806	1839	1830	1780	1673	1558	1444	1301	1173	995	763	497	196	0	18597
INCOME STATEMENT																			
OPERATING REVENUE				2360	2804	3248	3692	3836	3980	4124	4268	4420	4564	4708	4852	4996	5148	5292	62292
OPERATING EXPENSE				665	667	670	803	804	804	804	804	860	861	862	864	865	932	933	12196
DEPRECIATION				792	816	840	864	904	915	926	937	948	978	987	997	1006	1015	1032	13957
AMORTIZATION				162	162	162	162	162	162	162	162	162	162	162	162	162	162	162	2425
INTEREST				1741	1806	1839	1830	1780	1673	1558	1444	1301	1173	995	763	497	196	0	18597
TAX																			
NET INCOME				-999	-646	-262	33	186	426	675	921	1149	1390	1702	2067	2466	2843	3166	15116
CASH FLOW																			
NET INCOME				-999	-646	-262	33	186	426	675	921	1149	1390	1702	2067	2466	2843	3166	15116
DEPRECIATION				792	816	840	864	904	915	926	937	948	978	987	997	1006	1015	1032	13957
AMORTIZATION				162	162	162	162	162	162	162	162	162	162	162	162	162	162	162	2425
EQUITY	0	0	0																0
BORROWING	6357	6896	7488																20741
GOV. ASST/ADD LOAN				1989	2648	3367	3346	2197	910										14457
CASH INFLOW	6357	6896	7489	1944	2979	4106	4405	3449	2413	1762	2020	2259	2529	2851	3226	3634	4020	4359	66698
CAPITAL COST	6357	6896	7488	505	505	505	803	231	231	231	231	601	195	195	195	195	331	195	25889
REPAYMENT				1439	2475	3601	3601	3217	2182	1531	1789	1658	2335	2656	3031	3439	2244		35199
DIVIDEND																			
CASH OUTFLOW	6357	6896	7488	1944	2979	4106	4405	3449	2413	1762	2020	2259	2529	2851	3226	3634	2576	195	61088
NET CASH FLOW	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1445	4165	5610
ACCUMULATED CASH BAL	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1445	5610	

Table III-12-5 Mexico Suburban Railway Project (Case 6)

	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	TOTAL
(UNIT: MILLION PESOS)																			
CAPITAL COST																			
DIRECT CAPITAL COST	5625	5625	5630	481	481	481	745	220	220	220	220	565	185	185	185	185	305	185	21745
GEN. MGMT. EXPENSE	479	479	479	24	24	24	58	11	11	11	11	36	9	9	9	9	26	9	1719
INT DURING CONST	254	792	1380																2425
INITIAL CAPITAL COST	6357	6896	7488																20741
ADDITIONAL CAPITAL COST				505	505	505	803	231	231	231	231	601	195	195	195	195	331	195	5148
OPERATING COST																			
MAT EXPENSE PER EXPENSE				319	319	319	412	412	412	412	412	467	467	467	467	467	518	518	6393
				346	348	351	391	391	391	391	391	393	394	395	396	397	413	414	5803
TOT OPERATING COST				665	667	670	803	804	804	804	804	860	861	862	864	865	932	933	12196
FINANCING																			
EQUITY																			
SUPPLIERS CREDIT	0	0	0																0
DRAW DOWN	2752	2752	2752																8256
REPAYMENT				825	825	825	825	825	825	825	825	825	831						8256
SYNDICATED LOAN																			
DRAW DOWN	2455	4144	3586																10185
REPAYMENT				614	1650	2546	2546	1932	897										10185
BOND																			
DRAW DOWN	1150		1150																2300
REPAYMENT						230	230	460	460	460	230	230							2300
GOV. ASST/ADD LOAN																			
DRAW DOWN				1312	1657	2002	1577	148											6696
REPAYMENT									1310	2542	2844	0							6696
TOTAL	6357	6896	7488	1312	1657	2002	1577	148											27438
TOT DRAW DOWN	6357	6896	7488	1312	1657	2002	1577	148											27438
TOT REPAYMENT				1439	2475	3601	3601	3217	3492	3827	3899	1055	831						27438
YEAR END BAL	6357	13253	20741	20615	19797	18198	16173	13104	9612	5785	1886	831	0	0	0	0	0	0	0
INT DURING CONST	254	792	1380																2425
INTEREST EXPENSE				1654	1516	1286	984	691	448	293	201	122	47	0	0	0	0	0	7240
INCOME STATEMENT																			
OPERATING REVENUE				2950	3505	4060	4615	4795	4975	5155	5335	5525	5705	5885	6065	6245	6435	6615	77865
OPERATING EXPENSE				665	667	670	803	804	804	804	804	860	861	862	864	865	932	933	12196
DEPRECIATION				792	816	840	864	904	915	926	937	948	978	987	997	1006	1015	1032	13957
AMORTIZATION				162	162	162	162	162	162	162	162	162	162	162	162	162	162	162	2425
INTEREST				1654	1516	1286	984	691	448	293	201	122	47	0	0	0	0	0	7240
TAX																			
NET INCOME				-322	345	1103	1802	2235	2647	2971	3232	3433	3657	3874	4043	4213	4327	4489	42046
CASH FLOW																			
NET INCOME				-322	345	1103	1802	2235	2647	2971	3232	3433	3657	3874	4043	4213	4327	4489	42046
DEPRECIATION				792	816	840	864	904	915	926	937	948	978	987	997	1006	1015	1032	13957
AMORTIZATION				162	162	162	162	162	162	162	162	162	162	162	162	162	162	162	2425
EQUITY	0	0	0																0
BORROWING	6357	6896	7488																20741
GOV. ASST/ADD LOAN				1312	1657	2002	1577	148											6696
CASH INFLOW	6357	6896	7489	1944	2979	4106	4405	3449	3723	4058	4330	4543	4797	5023	5201	5380	5503	5682	85866
CAPITAL COST	6357	6896	7488																
REPAYMENT				505	505	505	803	231	231	231	231	601	195	195	195	195	331	105	25889
DIVIDEND				1439	2475	3601	3601	3217	3492	3827	3899	1055	831						27438
CASH OUTFLOW	6357	6896	7488	1944	2979	4106	4405	3449	3723	4058	4130	1656	1026	195	195	195	331	195	53327
NET CASH FLOW	0	0	0	0	0	0	0	0	0	0	200	2887	3771	4828	5007	5186	5172	5488	32540
ACCUMULATED CASH BAL	0	0	0	0	0	0	0	0	0	0	200	3088	6859	11687	16694	21880	27052	32540	32540

Table III — 12 — 6 Revenue And Expense

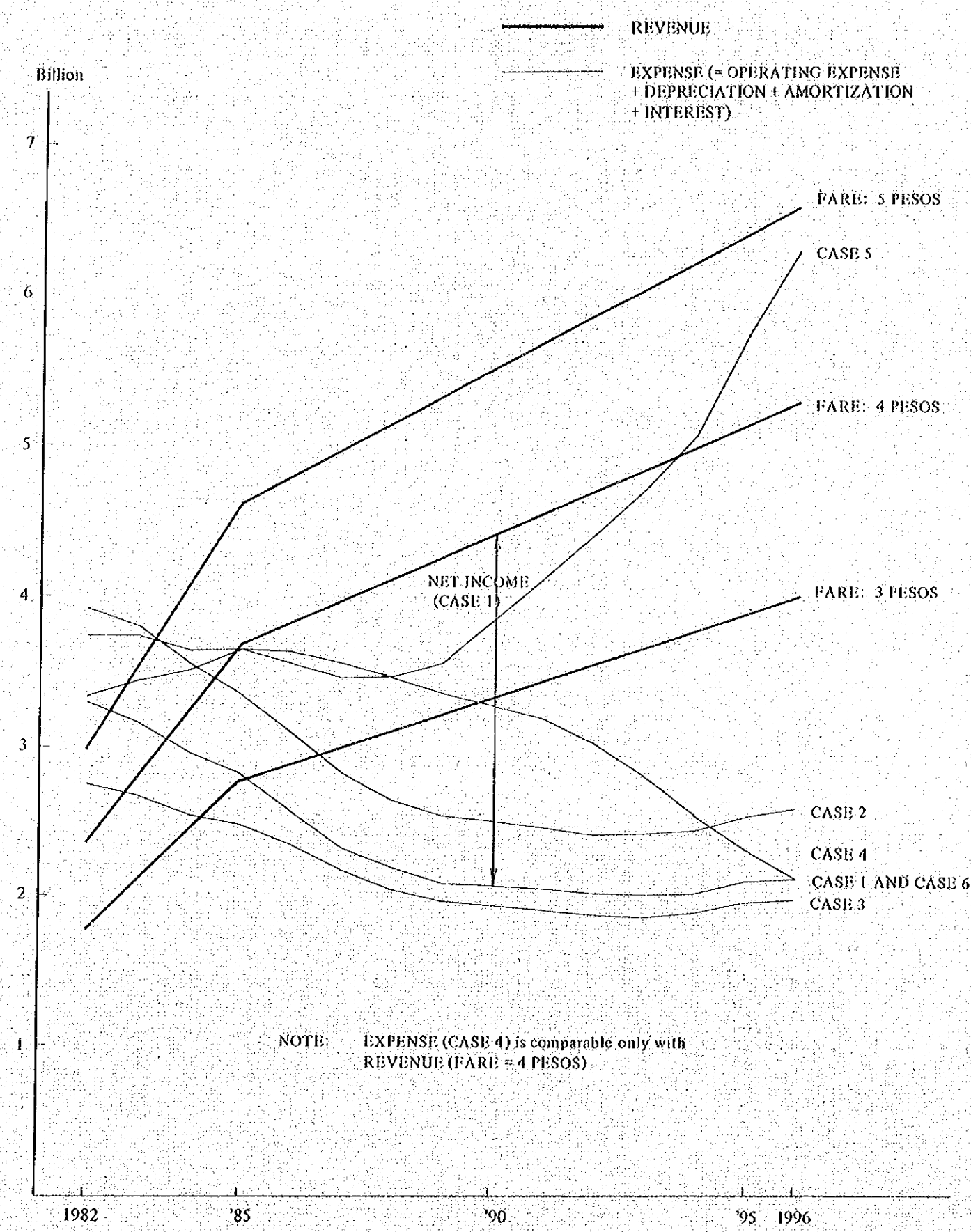


Table III — 12 — 7 Accumulated Cash Flow and Government Assistance Additional Loan

